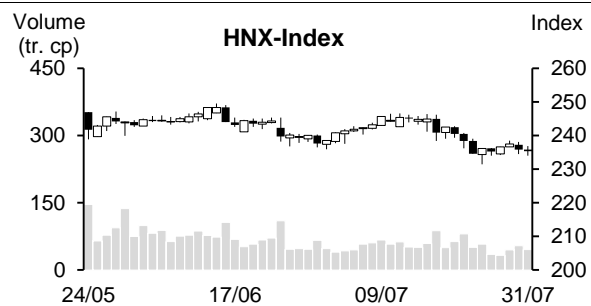
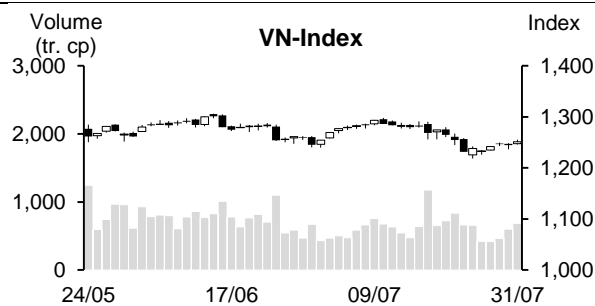


31/07/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,251.51	0.52%	1,299.09	0.88%	235.36	-0.22%
Total volume (mil. shares)	749.18	14.66%	284.79	52.16%	52.94	-13.79%
Matched volume (mil. shares)	685.75	13.80%	244.33	47.08%	45.93	-15.57%
20-session average (mil. shares)	638.21	7.45%	218.35	11.90%	55.73	-17.58%
Total value (bil dong)	17,580	27.87%	9,873	71.12%	1,082	-7.09%
Matched value (bil dong)	15,329	21.78%	8,109	58.48%	943	-4.80%
20-session average (bil dong)	15,621	-1.87%	6,926	17.07%	1,148	-17.82%
	Weight %		Weight %		Weight %	
Number of gainers	206	41%	19	63%	81	35%
Number of droppers	224	45%	9	30%	93	40%
Stand still codes	68	14%	2	7%	58	25%



REMARKABLE POINTS ON THE MARKET

The market gained again with a false green on VN-Index. Green maintained in the whole session with support from large-cap codes, especially banking, food and beverage, and retail with positive business results. However, in the afternoon, the gain slowed down as other groups started seeing correcting pressure. At the lead is the dump on steel, construction, and telecommunication. The market therefore also turned to lean on sellers in the afternoon. For liquidity, trading value improved today, showing that the cash flow is returning. Foreign investors saw the 3rd net selling session in a row. Main reason is big agreement selling from VIC.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. There was sign of a gaining candle following yesterday base-withdraw one, however, the head withdrew with selling pressure in the afternoon. The index moved to resistant level around 1,260, might shake around this level. If the selling is not too strong, it might recover further to next resistant level around 1,280. For HNX-Index, it still dropped slightly. There was sign of a struggling candle with a small range, still testing bottom level created at 131-134; will need positive gain to see successful testing sign and recover further. General strategy is to keep a low weight and wait for more positive sign from the market to join back in.

Recommending code: Take profit PLX

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PLX	Take profit	1/8/2024	45.90	41.85	9.7%	49.0	17.1%	39.9	-4.7%	Weakening sign after breaking MA20

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VPB	Buy	11/6/2024	19.00	18.05	5.3%	20.5	13.6%	17.4	-3.6%	
2	PNJ	Buy	20/6/2024	97.1	96.8	0.3%	112	15.7%	92.5	-4%	
3	MSB	Buy	19/7/2024	14.65	14.75	-0.7%	16.1	9.2%	14.2	-4%	
4	ACB	Buy	23/7/2024	24.55	24.75	-0.8%	28	13.1%	23.8	-4%	
5	PPC	Buy	25/7/2024	13.60	13.7	-0.7%	15	9.5%	13	-5%	
6	OCB	Buy	29/7/2024	14.50	14.8	-2.0%	16	8%	14.1	-5%	
7	HAH	Buy	30/7/2024	42.45	43.35	-2.1%	48.5	12%	41	-5%	
8	HSG	Buy	31/7/2024	21.8	22.9	-4.8%	25	9%	21.9	-4%	

DAILY NEWS**Domestic news****Vietnam is the biggest trading partner of EU in ASEAN**

Ministry of Industry and Trade stated that after 4 years of EU-Vietnam Free Trade Agreement (EVFTA) came into valid (August 01, 2020 – August 01 – 2024), Vietnam export weight to EU increased and Vietnam became the country with highest market share in EU in ASEAN region.

Many important products of Vietnam saw higher export to EU, like aqua product up by 29.5%, vegetable and fruit by 34.2%, leather and footwear by 49.7%; textile by 43.4%; wood and wood products by 85.2%. Main export markets are Holland, Germany, Italia, Belgium, and France.

According to Vietnam Customs, export value to EU in June 2024 is over 4.28 billion USD, up by 7.85% MoM and by 19.54% YoY.

In 6 months 2024, export value to EU is over 24.69 billion USD, up by 15.37% YoY. Export to most main markets in EU is higher than same period 2023.

Private company bond market sees over 706.2 trillion after 1 year of operating

After 1 year of operating, private company bond trading system was operated safely, smoothly, the scale developed strongly, along with improvement on initial market.

At opening time, the market had 19 private company bond lots from 3 institutes with total registered value of 9,060 billion. As of the end of 2023, private company bond trading system saw 887 lots from 249 institutes with registered value of 617,610.1 billion.

As of June 30, 2024, the market saw 997 private company bond lots issued by 259 institutes, registered value is nearly 706,236.3 billion.

Private company bond trading member system also developed quickly from 5 members at the beginning to 36 at the end of 2023, and on June 30, 2024, there are 48 members with 44 securities companies and 4 commercial banks – in which, 45/48 members traded on HNX trading system.

Private company bond trading data from the beginning until June 30, 2024 showed that seeing highest weight is credit organizations with 45.71% total value at 324,246 billion; real estate accounted nearly 30% with 212,577 billion.

Secondary market also created advantages for companies mobilizing on initial market, pushing on private company bond initial market developing healthy and sustainably. On domestic market, from July 19, 2023 to June 30, 2024, there are 118 successful issuances for 351,739 billion. Main issuers are from credit, accounting 63%, and real estate companies accounted 24.9% total issuing value.

Gold ring price increased again

On July 31, gold ring price in big brands increased while SJC price was same with yesterday correction. At 11:30 July 31, SJC listed gold ring price at 75.9 – 77.3 million dong/tael. Comparing to same time yesterday, it increased by 300,000 dong on both sides. In PNJ, listed price is 75.9-77.19 million dong, buying/selling difference is 1.29 million dong/tael, up by 300,000 on buying and 170,000 on selling sides. DOJL group listed at 76.1-77.3 million dong/tael, up by 350,000 on buying and 300,000 on selling sides.

Meanwhile, SJC gold piece price was same with yesterday. In detail, most certified gold selling brands listed at 77-79 million dong/tael (buying-selling). In Phu Quy, buying rate is 77.1 million dong/tael, and in ACB it is 78.5 million dong/tael.

On world market, at 11:30, on-site gold price is 2,416.8 USD/ounce. With current exchange rate, world gold price is 75 million dong/tael (tax and fee included). So, difference between world and domestic gold price is about 4 million dong/tael.

Source: Fireant

Listing Company News

Vietcombank: profit in the first half of the year created record at over 20.8 trillion, bad debt increased strongly

Vietcombank (VCB) released Q2 finance statements with combined EBT of over 10,116 billion, up by 9% YoY. In 6 months, combined EBT is nearly 29,835 billion, up by 1.6% YoY. With such results, Vietcombank is still at the lead in banking system in term of Q2 and 6-month profit. This is also a record profit in this bank.

In the first half of the year, most income sources in Vietcombank dropped from same period 2023. In detail, net interest income is 27,986 billion, down by 0.8%; net profit from service operation dropped by 4.5% to 2,941 billion; net profit from foreign currency trade dropped by 26% to 2,359 billion; net profit from securities and other businesses also dropped by 76% and 60% to 21.5 billion and 532 billion. In general, total operating income in Vietcombank in 6 months dropped by 5.4% YoY to 34,032 billion. This made net profit dropping by 4.8% although expense dropped by 6.9% from first half of 2023.

As of the end of June, Vietcombank internal bad debt is 16,446 billion, 32% higher than the end of 2023. Bad debt over total debt balance in Vietcombank increased from 0.98% at the end of 2023 to 1.2%, but still low comparing to the section.

Petrolimex (PLX) profit increased by over 40% YoY, seeing over 26.7 trillion dong of cash and deposit, day-interest is 2.8 billion

Petrolimex (PLX) released combined finance statements in Q2/2024 with net revenue growth of 12% YoY to 73,837 billion. After cost, gross profit is 4,621 billion, up by 18% YoY. As the result, Petrolimex EBT is 1,503 billion, up by over 41% YoY. EAT is 1,275 billion, up by 43% YoY.

In 6 months, Petrolimex net revenue is 148,943 billion and EAT is 2,407 billion, up by nearly 12% and 54% YoY. Interest from deposits and loans in 6 months is over 511 billion, day-average is 2.8 billion.

In 2024, Petrolimex set cautious targets with combined revenue of 188 trillion, 32% lower than 2023 result. Combined EBT target is 2.9 trillion, 26% lower than last year result. So after 6 months, the company completed about 79% revenue and 101% EBT targets.

Q2/2024 revenue in Vinamilk created new peak

Vinamilk total combined revenue in Q2/2024 is 16,665 billion, surpassing 16,194 billion in Q3/2021 to see the highest revenue in the history in one quarter. This is also the quarter with highest growth from the beginning of 2022 at 9.5% YoY.

The result was supported by both domestic and foreign operation at the growth of 5.8% and 29.9% YoY. With the growth in Q2/2024, total combined revenue in 6 months 2024 is 30,790 billion, up by 5.6% YoY, completing 48.7% year-target. Q2/2024 combined EAT is 2,695 billion, up by 20.9% YoY. In 6 months, EAT is 4,903 billion, up by 18.6% YoY, completing 52.3% year-target.

For income sources, foreign market contributed 18.5% combined revenue in Q2/2024. In which, export net revenue is 1,740 billion, up by 37% YoY, higher than the growth of 5.9% in Q1/2024. Meanwhile, main revenue came from domestic channel at 11,850 billion in Q2/2024, up by 3.8% YoY, the highest of 3 recent quarters.

Source: Cafef

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	89,200	1.94%	0.19%
VNM	71,600	5.76%	0.16%
GAS	79,900	3.50%	0.12%
BID	47,600	1.71%	0.09%
VPB	19,000	2.43%	0.07%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	43,500	9.85%	0.24%
VIF	17,100	3.01%	0.05%
PVI	53,700	1.32%	0.05%
DNP	21,000	6.60%	0.05%
CEO	15,400	1.99%	0.05%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
HPG	27,200	-2.51%	-0.09%
HVN	21,250	-6.80%	-0.07%
PLX	45,900	-2.55%	-0.03%
GVR	33,000	-0.75%	-0.02%
LPB	29,150	-1.19%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	13,300	-6.99%	-0.21%
VCS	67,300	-2.46%	-0.08%
SHS	16,200	-1.22%	-0.05%
NTP	61,400	-1.76%	-0.05%
VGS	34,400	-6.01%	-0.04%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VPB	19,000	2.43%	35,038,321
VIX	11,250	6.64%	28,668,987
HSG	21,800	-4.80%	27,864,348
HPG	27,200	-2.51%	24,314,481
TPB	18,150	0.83%	21,622,214

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	16,200	-1.22%	6,022,964
CEO	15,400	1.99%	3,891,158
MBS	30,400	0.00%	2,891,069
TNG	25,800	-0.39%	2,549,116
PVS	40,600	-0.25%	2,439,098

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VNM	71,600	5.76%	1,492.0
HPG	27,200	-2.51%	667.5
VPB	19,000	2.43%	663.7
MWG	63,800	1.27%	661.0
HSG	21,800	-4.80%	616.3

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	40,600	-0.25%	99.5
SHS	16,200	-1.22%	99.0
MBS	30,400	0.00%	88.2
IDC	59,000	0.17%	77.6
VGS	34,400	-6.01%	71.2

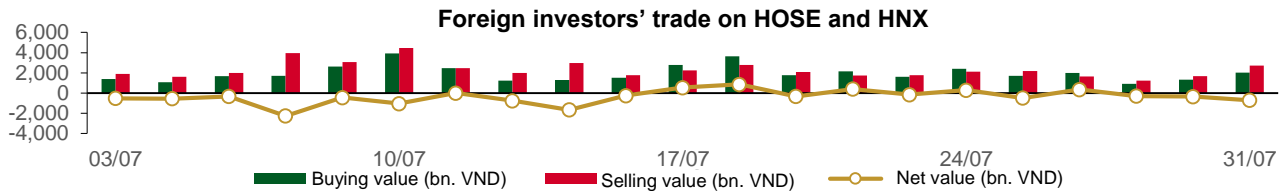
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VIC	21,746,300	981.64
MWG	5,765,100	363.12
MSN	1,298,000	96.80
TCB	4,110,000	94.32
MSB	5,605,000	81.84

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	2,705,900	112.27
MST	1,999,700	10.20
DL1	2,000,000	9.80
DNP	160,000	3.13
HUT	97,000	1.47

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	48.77	1,980.13	79.38	2,654.14	(30.61)	(674.01)
HNX	1.17	40.37	2.00	68.20	(0.83)	(27.83)
Total	49.94	2,020.50	81.38	2,722.33	(31.44)	(701.83)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VNM	71,600	6,273,100	442.26
MWG	63,800	6,123,124	391.45
FPT	128,600	1,652,763	211.56
VPB	19,000	8,656,700	163.62
HPG	27,200	2,409,771	66.08

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	59,000	313,700	18.44
PVS	40,600	211,900	8.60
CEO	15,400	162,700	2.51
VGS	34,400	47,100	1.64
TNG	25,800	62,900	1.61

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VIC	42,300	22,113,176	996.88
MWG	63,800	4,548,700	290.87
FPT	128,600	982,000	125.54
VPB	19,000	5,983,600	113.23
HPG	27,200	3,074,798	84.56

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
IDC	59,000	429,600	24.99
PVS	40,600	439,100	17.93
MBS	30,400	170,300	5.21
BVS	34,700	108,800	3.92
LAS	24,800	123,100	3.13

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VNM	71,600	5,249,207	369.89
MWG	63,800	1,574,424	100.58
FPT	128,600	670,763	86.03
VPB	19,000	2,673,100	50.39
HDB	26,300	1,383,358	36.29

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
CEO	15,400	144,700	2.23
PLC	26,100	60,300	1.58
TNG	25,800	58,700	1.50
TVC	10,600	44,700	0.49
IVS	10,600	21,800	0.23

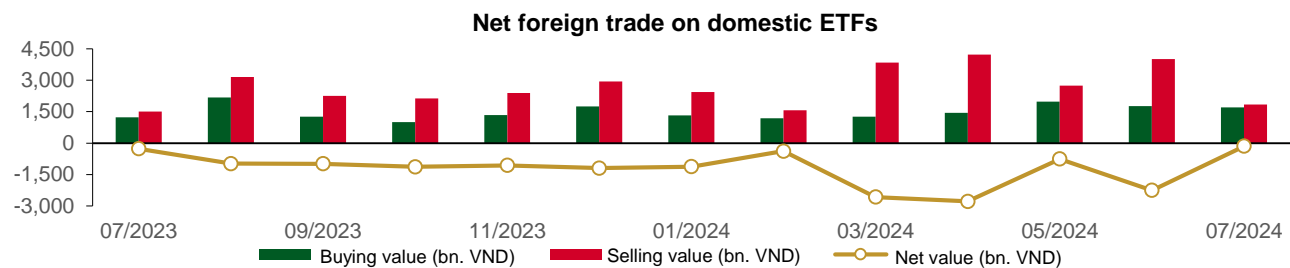
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VIC	42,300	(21,423,376)	(967.91)
HSG	21,800	(2,559,600)	(57.70)
CTG	32,000	(1,801,040)	(57.68)
TCB	23,250	(1,883,966)	(43.58)
HVN	21,250	(1,503,045)	(32.77)

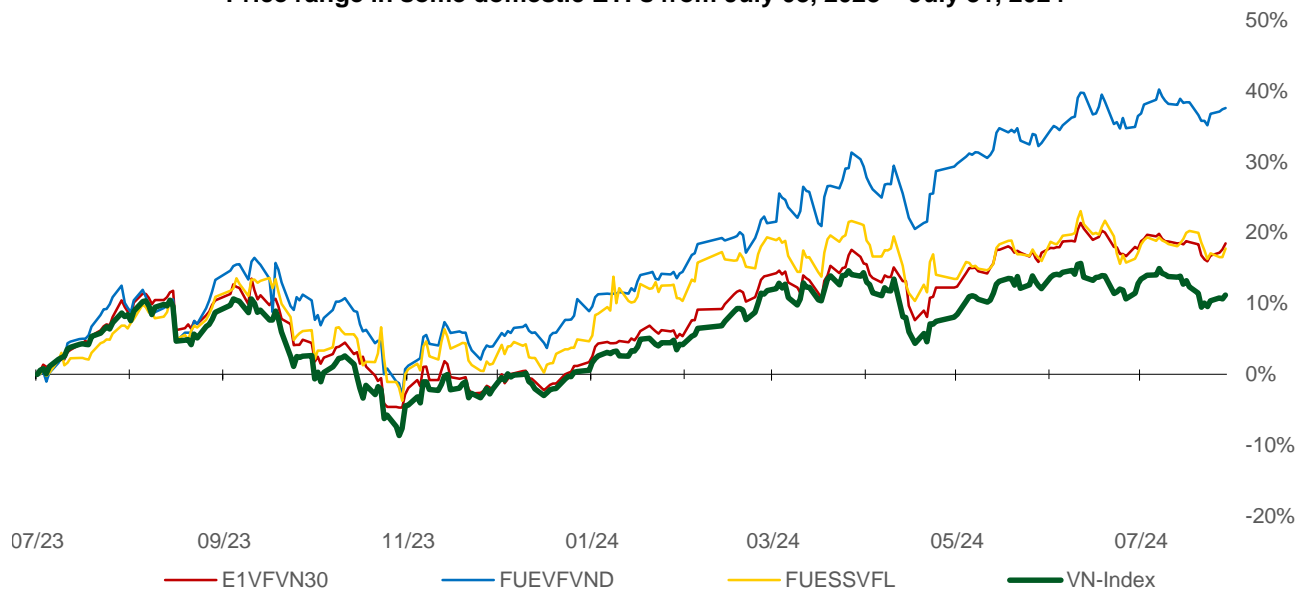
HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	40,600	(227,200)	(9.33)
IDC	59,000	(115,900)	(6.55)
MBS	30,400	(126,500)	(3.88)
LAS	24,800	(120,200)	(3.06)
BVS	34,700	(63,900)	(2.35)

Statistics on domestic ETF share trade

Ticker	PRICE				Ticker	FOREIGN TRADE		
	Closing VND	Change (%)	Volume (share)	Value (bil VND)		Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,750	0.8%	77,383	1.75	E1VFN30	0.51	0.49	0.02
FUEMAV30	15,630	1.2%	3,752	0.06	FUEMAV30	0.02	0.01	0.01
FUESSV30	16,130	0.4%	18,702	0.30	FUESSV30	0.20	0.04	0.16
FUESSV50	19,440	0.7%	13,100	0.25	FUESSV50	0.05	0.20	(0.15)
FUESSVFL	20,700	1.0%	810,500	16.60	FUESSVFL	0.10	16.39	(16.29)
FUEVFN30	32,880	0.1%	343,981	11.25	FUEVFN30	5.37	5.02	0.34
FUEVN100	17,500	0.4%	54,362	0.95	FUEVN100	0.00	0.34	(0.34)
FUEIP100	8,510	-4.6%	800	0.01	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,710	1.0%	1,600	0.01	FUEKIV30	0.00	0.01	(0.01)
FUEDCMID	11,880	0.2%	26,250	0.31	FUEDCMID	0.00	0.23	(0.23)
FUEKIVFS	12,320	1.2%	400	0.00	FUEKIVFS	0.00	0.00	(0.00)
FUEMAVND	13,800	0.6%	3,800	0.05	FUEMAVND	0.00	0.05	(0.05)
FUEFCV50	12,020	0.1%	5,000	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,280	-0.2%	4,900	0.06	FUEKIVND	0.00	0.06	(0.06)
Total			1,359,630	31.61	Total	6.25	22.79	(16.55)



Price range in some domestic ETFs from July 03, 2023 – July 31, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,090	3.5%	14,860	54	24,550	2,125	35	19,320	2.5	23/09/2024
CACB2305	940	4.4%	160,440	68	24,550	902	(38)	20,160	5.0	07/10/2024
CACB2307	710	2.9%	19,220	19	24,550	717	7	21,000	5.0	19/08/2024
CACB2402	610	8.9%	23,330	71	24,550	209	(401)	26,000	2.0	10/10/2024
CFPT2310	8,000	-3.5%	20	1	128,600	8,183	183	72,970	6.8	01/08/2024
CFPT2313	4,840	0.0%	21,180	7	128,600	4,919	79	86,350	8.6	07/08/2024
CFPT2314	5,290	-0.4%	24,290	160	128,600	5,044	(246)	86,350	8.6	07/01/2025
CFPT2317	3,230	0.3%	18,790	111	128,600	3,243	13	87,210	13.0	19/11/2024
CFPT2401	1,560	-10.3%	35,090	126	128,600	1,205	(355)	124,770	8.6	04/12/2024
CHPG2316	780	-19.6%	1,290	50	27,200	460	(320)	26,260	3.6	19/09/2024
CHPG2329	520	-41.6%	122,770	1	27,200	476	(44)	26,360	1.8	01/08/2024
CHPG2331	680	-12.8%	48,910	68	27,200	432	(248)	25,450	5.5	07/10/2024
CHPG2332	620	-12.7%	134,580	99	27,200	423	(197)	25,910	5.5	07/11/2024
CHPG2333	620	-15.1%	86,640	127	27,200	414	(206)	26,360	5.5	05/12/2024
CHPG2334	600	-9.1%	42,630	160	27,200	311	(289)	26,810	7.3	07/01/2025
CHPG2338	590	-15.7%	79,240	64	27,200	346	(244)	27,270	3.6	03/10/2024
CHPG2339	2,240	-9.7%	3,720	155	27,200	1,060	(1,180)	27,470	1.8	02/01/2025
CHPG2342	780	-7.1%	11,230	111	27,200	622	(158)	21,820	9.1	19/11/2024
CHPG2402	1,400	-5.4%	57,310	292	27,200	896	(504)	28,180	2.7	19/05/2025
CHPG2403	580	-10.8%	47,130	216	27,200	298	(282)	30,500	4.0	04/03/2025
CHPG2404	320	-23.8%	253,780	71	27,200	73	(247)	32,000	2.0	10/10/2024
CHPG2405	400	-20.0%	60,950	104	27,200	96	(304)	33,000	2.0	12/11/2024
CMBB2312	3,500	31.6%	28,070	1	24,400	2,661	(839)	19,080	2.0	01/08/2024
CMBB2314	1,210	-1.6%	5,680	7	24,400	1,242	32	19,570	3.9	07/08/2024
CMBB2315	1,550	-1.3%	16,260	160	24,400	1,332	(218)	19,570	3.9	07/01/2025
CMBB2317	980	2.1%	59,730	19	24,400	992	12	19,570	4.9	19/08/2024
CMBB2318	1,750	0.0%	79,660	50	24,400	1,759	9	17,610	3.9	19/09/2024
CMBB2402	1,800	0.0%	106,890	292	24,400	1,434	(366)	23,480	2.0	19/05/2025
CMBB2403	1,640	1.2%	19,820	126	24,400	1,160	(480)	23,000	2.0	04/12/2024
CMBB2404	1,800	6.5%	1,320	216	24,400	1,252	(548)	23,500	2.0	04/03/2025
CMSN2311	10	0.0%	2,000	1	74,100	0	(10)	88,500	8.0	01/08/2024
CMSN2313	420	-8.7%	271,120	68	74,100	222	(198)	80,000	10.0	07/10/2024
CMSN2316	290	-23.7%	7,650	64	74,100	120	(170)	83,980	10.0	03/10/2024
CMSN2317	1,120	-3.5%	20	155	74,100	322	(798)	86,870	8.0	02/01/2025
CMSN2401	1,100	-2.7%	20,200	216	74,100	632	(468)	82,000	8.0	04/03/2025
CMSN2402	950	-5.9%	6,680	104	74,100	477	(473)	83,000	5.0	12/11/2024
CMSN2403	800	-5.9%	43,330	134	74,100	324	(476)	90,000	5.0	12/12/2024
CMWG2310	1,910	-4.5%	53,860	1	63,800	1,948	38	54,070	5.0	01/08/2024
CMWG2313	2,400	5.3%	11,840	7	63,800	2,370	(30)	49,610	6.0	07/08/2024
CMWG2314	1,640	3.1%	184,130	160	63,800	1,425	(215)	51,590	9.9	07/01/2025
CMWG2316	2,650	1.2%	45,400	21	63,800	2,710	60	47,620	6.0	21/08/2024
CMWG2401	2,220	3.7%	86,150	292	63,800	2,017	(203)	65,480	4.0	19/05/2025
CMWG2402	1,470	14.8%	19,890	126	63,800	1,165	(305)	63,490	5.0	04/12/2024
CMWG2403	1,830	2.2%	68,740	216	63,800	1,441	(389)	64,490	5.0	04/03/2025
CMWG2404	1,010	5.2%	10,830	71	63,800	639	(371)	67,960	4.0	10/10/2024
CPOW2314	800	-5.9%	6,970	64	13,450	441	(359)	13,110	2.0	03/10/2024
CPOW2315	940	-6.0%	33,250	155	13,450	553	(387)	13,460	2.0	02/01/2025
CSHB2305	310	-3.1%	1,200	64	11,150	42	(268)	12,020	4.8	03/10/2024
CSHB2306	940	0.0%	0	155	11,150	212	(728)	12,240	1.9	02/01/2025
CSTB2313	80	0.0%	25,560	50	29,000	10	(70)	35,560	5.0	19/09/2024
CSTB2325	300	0.0%	0	1	29,000	0	(300)	31,500	4.0	01/08/2024
CSTB2327	10	-50.0%	157,750	7	29,000	1	(9)	32,000	6.0	07/08/2024
CSTB2328	280	3.7%	37,410	160	29,000	129	(151)	33,000	8.0	07/01/2025
CSTB2332	140	27.3%	30,600	64	29,000	16	(124)	35,890	5.0	03/10/2024

CSTB2333	800	12.7%	28,940	155	29,000	227	(573)	36,110	2.0	02/01/2025
CSTB2334	1,000	-2.9%	31,530	21	29,000	738	(262)	27,000	3.0	21/08/2024
CSTB2337	610	0.0%	30,050	111	29,000	451	(159)	27,000	7.0	19/11/2024
CSTB2402	1,380	-1.4%	9,090	292	29,000	975	(405)	30,000	3.0	19/05/2025
CSTB2403	700	4.5%	9,060	126	29,000	428	(272)	30,000	4.0	04/12/2024
CSTB2404	840	0.0%	18,020	216	29,000	508	(332)	31,000	4.0	04/03/2025
CSTB2405	780	1.3%	4,300	104	29,000	368	(412)	32,500	2.0	12/11/2024
CSTB2406	700	0.0%	2,510	71	29,000	343	(357)	31,500	2.0	10/10/2024
CSTB2407	460	0.0%	4,070	134	29,000	212	(248)	33,000	4.0	12/12/2024
CTCB2307	3,370	4.7%	130	1	23,250	3,559	189	16,490	1.9	01/08/2024
CTCB2309	4,280	2.4%	6,150	54	23,250	4,236	(44)	16,970	1.5	23/09/2024
CTCB2310	1,640	0.6%	55,820	68	23,250	1,635	(5)	16,970	3.9	07/10/2024
CTCB2402	610	0.0%	74,050	134	23,250	223	(387)	27,500	2.0	12/12/2024
CTPB2306	650	6.6%	35,580	64	18,150	209	(441)	19,350	1.9	03/10/2024
CTPB2402	1,130	14.1%	27,240	126	18,150	681	(449)	18,000	1.9	04/12/2024
CVHM2311	10	0.0%	20	1	36,700	0	(10)	60,500	5.0	01/08/2024
CVHM2313	50	0.0%	71,550	68	36,700	2	(48)	50,000	10.0	07/10/2024
CVHM2317	50	-16.7%	27,000	64	36,700	1	(49)	52,350	8.0	03/10/2024
CVHM2318	700	0.0%	0	155	36,700	21	(679)	53,460	5.0	02/01/2025
CVHM2402	880	-1.1%	7,010	216	36,700	467	(413)	41,500	4.0	04/03/2025
CVHM2403	640	0.0%	5,390	126	36,700	332	(308)	40,500	4.0	04/12/2024
CVHM2404	590	-3.3%	19,770	104	36,700	308	(282)	40,000	4.0	12/11/2024
CVHM2405	380	0.0%	2,930	134	36,700	134	(246)	45,000	4.0	12/12/2024
CVIB2304	570	21.3%	205,290	7	21,200	614	44	18,880	3.8	07/08/2024
CVIB2305	460	7.0%	93,030	160	21,200	308	(152)	20,770	5.7	07/01/2025
CVIB2306	2,790	13.0%	9,940	21	21,200	2,725	(65)	16,050	1.9	21/08/2024
CVIB2307	400	14.3%	92,550	19	21,200	390	(10)	19,820	3.8	19/08/2024
CVIB2402	950	14.5%	19,790	292	21,200	531	(419)	24,000	2.0	19/05/2025
CVIB2403	310	14.8%	11,550	71	21,200	92	(218)	24,000	2.0	10/10/2024
CVIB2404	330	10.0%	2,680	104	21,200	92	(238)	25,000	2.0	12/11/2024
CVIC2308	30	-25.0%	24,100	7	42,300	0	(30)	50,000	10.0	07/08/2024
CVIC2309	100	0.0%	7,580	68	42,300	29	(71)	52,000	10.0	07/10/2024
CVIC2313	160	-11.1%	4,530	64	42,300	17	(143)	53,460	10.0	03/10/2024
CVIC2314	370	12.1%	2,110	155	42,300	152	(218)	54,570	5.0	02/01/2025
CVIC2401	930	12.1%	2,310	126	42,300	578	(352)	45,500	4.0	04/12/2024
CVIC2402	550	12.2%	8,100	134	42,300	311	(239)	50,000	4.0	12/12/2024
CVIC2403	600	13.2%	10,800	71	42,300	399	(201)	45,000	4.0	10/10/2024
CVNM2310	20	100.0%	219,960	7	71,600	0	(20)	78,400	9.8	07/08/2024
CVNM2311	520	33.3%	109,260	160	71,600	157	(363)	78,400	9.8	07/01/2025
CVNM2314	170	70.0%	58,520	64	71,600	5	(165)	85,150	7.8	03/10/2024
CVNM2315	990	41.4%	34,330	155	71,600	77	(913)	87,110	3.9	02/01/2025
CVNM2401	1,580	25.4%	172,160	292	71,600	1,125	(455)	66,000	8.0	19/05/2025
CVNM2402	990	37.5%	1,100	126	71,600	517	(473)	70,500	8.0	04/12/2024
CVNM2403	1,240	45.9%	1,800	104	71,600	445	(795)	75,000	4.0	12/11/2024
CVNM2404	1,550	47.6%	3,280	71	71,600	876	(674)	70,000	4.0	10/10/2024
CVPB2312	50	150.0%	15,780	1	19,000	87	37	19,000	1.8	01/08/2024
CVPB2314	10	0.0%	465,890	7	19,000	0	(10)	21,720	3.6	07/08/2024
CVPB2315	200	11.1%	474,170	160	19,000	87	(113)	22,170	5.4	07/01/2025
CVPB2318	220	15.8%	69,880	64	19,000	30	(190)	22,230	3.6	03/10/2024
CVPB2319	790	11.3%	12,900	155	19,000	197	(593)	22,740	1.8	02/01/2025
CVPB2321	310	19.2%	55,660	19	19,000	297	(13)	17,090	6.6	19/08/2024
CVPB2322	340	-15.0%	31,030	50	19,000	217	(123)	18,990	3.8	19/09/2024
CVPB2401	1,160	0.0%	32,940	292	19,000	874	(286)	19,940	1.9	19/05/2025
CVPB2402	960	10.3%	16,810	126	19,000	662	(298)	19,000	2.0	04/12/2024
CVPB2403	1,260	8.6%	18,610	216	19,000	881	(379)	19,000	2.0	04/03/2025
CVPB2404	650	14.0%	159,670	71	19,000	378	(272)	19,500	2.0	10/10/2024
CVPB2405	680	9.7%	3,490	104	19,000	388	(292)	20,000	2.0	12/11/2024
CVPB2406	730	7.4%	11,610	134	19,000	385	(345)	20,500	2.0	12/12/2024
CVRE2313	10	0.0%	0	1	18,600	0	(10)	29,500	4.0	01/08/2024
CVRE2315	60	20.0%	24,970	68	18,600	0	(60)	30,000	8.0	07/10/2024

CVRE2319	60	-14.3%	11,150	64	18,600	0	(60)	31,780	4.0	03/10/2024
CVRE2320	310	19.2%	4,530	155	18,600	9	(301)	32,330	2.0	02/01/2025
CVRE2401	380	-2.6%	12,950	126	18,600	162	(218)	21,500	4.0	04/12/2024
CVRE2402	340	3.0%	94,220	216	18,600	171	(169)	23,500	4.0	04/03/2025
CVRE2403	190	-9.5%	93,310	104	18,600	58	(132)	25,000	2.0	12/11/2024
CVRE2404	260	-3.7%	41,840	71	18,600	95	(165)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash
(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
ANV	HOSE	33,900	35,300	05/07/2024	145
DPR	HOSE	40,600	44,600	02/07/2024	350
GEG	HOSE	14,900	18,300	01/07/2024	1,463
GAS	HOSE	79,900	82,900	03/06/2024	11,155
VHC	HOSE	71,200	79,300	28/05/2024	1,117
BSR	UPCOM	22,718	23,200	24/05/2024	5,111
CTD	HOSE	65,000	87,500	24/05/2024	316
IMP	HOSE	81,900	77,200	13/05/2024	383
DGC	HOSE	112,000	118,800	08/05/2024	3,864
FMC	HOSE	48,900	55,100	04/05/2024	343
PVD	HOSE	27,700	31,000	02/05/2024	780
VNM	HOSE	71,600	71,600	22/04/2024	9,245
HDB	HOSE	26,300	31,000	16/04/2024	13,140
STK	HOSE	26,100	38,550	04/04/2024	132
KDH	HOSE	36,250	42,200	22/03/2024	1,198
PVT	HOSE	28,450	34,850	20/03/2024	2,344
MSB	HOSE	14,650	20,700	19/03/2024	5,749
POW	HOSE	13,450	14,500	12/03/2024	1,923
NT2	HOSE	20,000	32,300	07/02/2024	640
VIB	HOSE	21,200	27,000	07/02/2024	9,843
VHM	HOSE	36,700	63,300	26/01/2024	27,904
MSH	HOSE	46,250	55,900	17/01/2024	318
SIP	HOSE	74,800	83,400	10/01/2024	1,123
KBC	HOSE	27,300	36,000	10/01/2024	1,647
IDC	HNX	59,000	56,000	10/01/2024	2,212
CTG	HOSE	32,000	36,375	10/01/2024	23,247
VCB	HOSE	89,200	87,329	10/01/2024	37,497
BID	HOSE	47,600	55,870	10/01/2024	25,522
TCB	HOSE	23,250	45,148	10/01/2024	22,796
MBB	HOSE	24,400	29,592	10/01/2024	23,926
TPB	HOSE	18,150	24,130	10/01/2024	7,508
OCB	HOSE	14,500	19,164	10/01/2024	4,880
ACB	HOSE	24,550	31,952	10/01/2024	18,261
VPB	HOSE	19,000	25,603	10/01/2024	16,420
STB	HOSE	29,000	34,494	10/01/2024	9,865
LPB	HOSE	29,150	18,389	10/01/2024	4,731
SHB	HOSE	11,150	16,146	10/01/2024	10,044
MWG	HOSE	63,800	61,600	10/01/2024	2,325
FRT	HOSE	172,800	119,200	10/01/2024	305
DGW	HOSE	59,400	55,300	10/01/2024	665
PNJ	HOSE	97,100	101,000	10/01/2024	2,357
SAB	HOSE	55,400	83,600	10/01/2024	5,162
HPG	HOSE	27,200	31,200	10/01/2024	15,721
TCM	HOSE	49,900	54,700	10/01/2024	221

PLX	HOSE	45,900	42,300	10/01/2024	4,395
PVS	HNX	40,600	40,300	10/01/2024	1,136
NLG	HOSE	41,150	40,600	10/01/2024	631
VRE	HOSE	18,600	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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