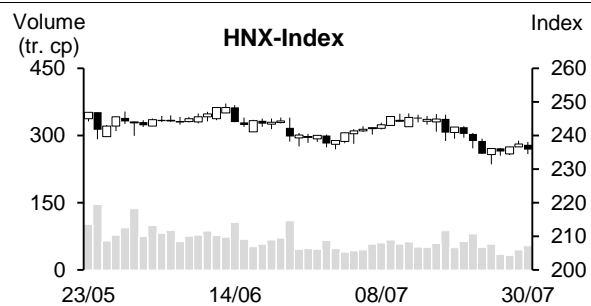
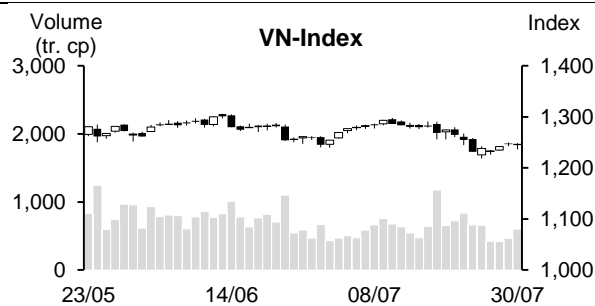


30/07/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,245.06	-0.12%	1,287.82	0.16%	235.87	-0.69%
Total volume (mil. shares)	653.37	31.43%	187.17	28.33%	61.41	20.89%
Matched volume (mil. shares)	602.59	29.62%	166.12	22.10%	54.40	21.98%
20-session average (mil. shares)	629.03	-4.20%	216.17	-23.15%	55.57	-2.10%
Total value (bil dong)	13,748	20.72%	5,770	16.74%	1,164	9.61%
Matched value (bil dong)	12,587	19.87%	5,116	11.55%	991	8.30%
20-session average (bil dong)	15,520	-18.90%	6,838	-25.17%	1,144	-13.38%
	Weight %		Weight %		Weight %	
Number of gainers	154	31%	11	37%	55	25%
Number of droppers	267	54%	16	53%	105	48%
Stand still codes	75	15%	3	10%	57	26%



REMARKABLE POINTS ON THE MARKET

The market corrected slightly and main indexes moved within a small range. The market showed control from droppers during the whole session. However, selling pressure wasn't too strong on the groups. On the contrary, the demand appeared on some pillar codes at the end like VIC, MBB, MWG, VNM, and NVL so VN-Index lowered the drop, and VN30 even closed in green. The liquidity improved remarkably, showing that investors have started joining back in. foreign investors saw another net selling session. However, the situation was similar to yesterday as they sold on a wide range but didn't see high net selling on any specific code.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again. There was sign of a base-withdraw candle with higher volume as the demand joined in near the end, showing that the recovery might still be there. Expecting to move toward resistant level around 1,260 or 1,280 points. For HNX-Index, it also dropped. There was sign of a struggling candle with big range, to test the bottom recently created at 231-234; if there is a positive gain following it, there will be sign of successful test and continue on recovering. General strategy is to keep a low weight and wait for more positive sign from the market to join back in.

Recommending code: Buy HSG

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	HSG	Buy	31/7/2024	22.90	22.90	0.0%	25.0	9.2%	21.9	-4.4%	Positive sign of bottom retesting

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VPB	Buy	11/6/2024	18.55	18.05	2.8%	20.5	13.6%	17.4	-3.6%	
2	PNJ	Buy	20/6/2024	96.9	96.8	0.1%	112	15.7%	92.5	-4%	
3	PLX	Hold	26/7/2024	47.1	41.85	12.5%	49	17.1%	39.9	-5%	
4	MSB	Buy	19/7/2024	14.65	14.75	-0.7%	16.1	9.2%	14.2	-4%	
5	ACB	Buy	23/7/2024	24.15	24.75	-2.4%	28	13.1%	23.8	-4%	
6	PPC	Buy	25/7/2024	13.70	13.7	0.0%	15	9%	13	-5%	
7	OCB	Buy	29/7/2024	14.8	14.8	0.0%	16	8%	14.1	-5%	
8	HAH	Buy	30/7/2024	43.35	43.35	0.0%	48.5	12%	41	-5%	

DAILY NEWS**Domestic news****Vietnam export surplus is over 14 billion USD after 7 months**

Export value in July 2024 is about 35.92 billion USD, up by 6.7% MoM, and by 19.1% YoY. In 7 months 2024, export value is about 226.98 billion USD, up by 15.7% YoY. In which, domestic economic section saw 63.08 billion USD, up by 21.1%, accounting 27.8% total export value; foreign investment section (including raw oil) saw 163.9 billion USD, accounting 91.9% total export value. In which, there were 9 products seeing export of over 5 billion USD, accounting 70.8%.

On the other side, import value in July 2024 is about 33.8 billion USD, up by 11% MoM, and by 24.7% YoY. In 7 months 2024, import value is about 212.9 billion USD, up by 18.5% YoY. There are 35 products with import value of over 1 billion USD, accounting 89.4% total import value. In which, there are 10 products with import of over 5 billion USD, accounting 62.5%.

In 7 months 2024, America is Vietnam biggest export market with about 66.1 billion USD. China is Vietnam biggest import market with about 79.2 billion USD.

Especially, for trade balance, July export surplus is about 2.12 billion USD. In 7 months 2024, export surplus is about 14.08 billion USD, while same period last year export surplus is 16.5 billion USD.

Industrial production in 7 months increased by 8.5% YoY

According to General Statistics Office, Industrial production index (IIP) in July 2024 increased by about 0.7% MoM and 11.2% YoY. In 7 months 2024, IIP growth is about 8.5% YoY (same period 2023 dropped by 0.8%).

Industrial production index in 7 months 2024 saw YoY growth in 60 provinces and drop in 03 others.

Vietnam attracted over 18 billion USD of foreign investment in 7 months 2024

According to General Statistics Office, total registered FDI in Vietnam as of July 20, 2024, including new and added capital, share and capital purchase value is over 18 billion USD, up by 10.9% YoY.

New registered capital saw 1,816 projects certified with registered capital of 10.76 billion USD, up by 11.6% YoY in number of new projects and by 35.6% in registered capital. In which, processing and manufacturing saw the highest new FDI with 7.88 billion USD, accounting 73.2% total new registered capital. Singapore is the biggest investor with 4.55 billion USD, accounting 42.3% new registered capital.

FDI disbursement in Vietnam in 7 months 2024 is about 12.55 billion USD, up by 8.4% YoY. It is the highest FDI for 7 months of same period last year.

In 7 months 2024, Vietnam total investment abroad (new and added) is 150.7 million USD, down by 53% YoY.

There are 23 countries and regions invested by Vietnam, in which: Holland is at the lead with 54.6 million USD, accounting 36.2% total investment.

CPI growth in July is 0.48% and basic inflation growth is 0.36% MoM

According to General Statistics Office, domestic oil price increased following world price, electric demand and health insurance fee being adjusted in accordance with basic salary were the main reasons leading to CPI growth of 0.48% in July 2024 MoM. Comparing to December 2023, CPI growth in July is 1.89% comparing to same period last year growth of 4.36%.

For July CPI MoM growth of 0.48%, there are 10 products and service seeing growth; postal and telecommunication price is stable.

Basic inflation growth in July 2024 is 0.36% MoM, and 2.61% YoY. Averagely in 7 months 2024, basic inflation growth is 2.73% YoY, lower than average CPI growth (4.12%).

Source: Cafef, Vietstock

Listing Company News

FPT will advance 10% cash dividend in Q4

BoM of FPT (HOSE: FPT) approved 2024 first cash dividend advance at the rate of 10%. With over 1.46 billion outstanding shares, FPT needs to spend over 1,460 billion on dividend advance. Expected payment time is in Q4/2024.

Recently, FPT added nearly 190.5 million shares, bringing total outstanding shares to over 1.46 billion, equivalent stock value (in par value) is over 14.6 trillion. Valid date for listing change is July 19, 2024. The issuance is to raise capital by 15%, according to closing list on June 13. This is also closing date for paying 2023 second cash dividend term at the rate of 10%. Along with 10% advanced in July 2023, 2023 dividend rate is 20%.

In 2024, the company expects to maintain cash dividend at 20%.

For business results, in 6 months 2024, FPT revenue is 29,338 billion and EBT is 5,198 billion, up by over 21% and nearly 20% YoY; completing 47-48% year-targets. Net profit increased by over 22% to 3,672 billion, EPS is 2,514 dong/share. These are all record figures in this company.

Raising non-credit income, Q2 EBT in BIDV increased by 17%

According to Q2/2024 combined finance statements recently released, Bank of Investment and Development of Vietnam (BIDV, HOSE: BID) EBT is nearly 8,159 billion, up by 17% YoY. Main income increased by 10%, collecting nearly 14,838 billion of net interest income. Non-credit income increased strongly. As the result, net profit from business operation increased by 24% to 13,517 billion. During the quarter, the bank spent 5,358 billion dong on credit risk provision (+36%), BIDV EBT is still nearly 8,159 billion, up by 17% YoY.

In 6 months, BIDV EBT is nearly 15,549 billion, up by 12%.

TCM Q2 net profit increased by 3.685%, the highest in nearly 2 years

Thanh Cong Textile – Investment – Trade (HOSE: TCM) has released Q2/2024 results, with net revenue of nearly 847 billion, up by 19% YoY. Gross margin improved from 13.3% in same period to 18%. Gross profit increased by 60% to nearly 153 billion.

During the period, finance activity also improved with nearly 25 billion, up by 39% YoY, mostly from exchange rate difference. At the end of Q2, the company saw over 857 billion dong of deposit in banks, 109 billion dong higher than the beginning of the year. Finance expense dropped by 75% YoY. As the result, the company net profit is 71.4 billion, up by 3.685% YoY, the highest of nearly 2 years.

Remarkably, Q2 profit increased strongly, supported by a low level in same period with profit of less than 2 billion, the lowest since Q4/2021.

In 6 months, TCM net revenue is nearly 1,781 billion and net profit is over 134 billion, up by 12% and 138% YoY; completing over 48% revenue and 83% profit year-targets.

HAH net profit is the highest of 5 quarters

Hai An Logistics (HOSE: HAH) released Q2/2024 finance statements with net revenue of nearly 949 billion, up by 55% YoY. In the period, all business sections saw growth. At the end, the company net profit is nearly 111 billion, up by 15% YoY. This is also the highest net profit in the last 5 quarters.

Source: Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	42,200	1.44%	0.05%
MBB	24,500	1.66%	0.04%
MWG	63,000	1.61%	0.03%
TCB	22,950	0.88%	0.03%
VPB	18,550	0.82%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	39,600	10.00%	0.22%
NTP	62,500	3.99%	0.10%
IDC	58,900	0.68%	0.04%
GKM	38,000	9.51%	0.03%
API	8,200	9.33%	0.02%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	36,700	-1.08%	-0.03%
BID	46,800	-0.64%	-0.03%
FPT	128,000	-0.78%	-0.03%
GVR	33,250	-0.75%	-0.02%
PLX	47,100	-1.46%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	14,300	-3.38%	-0.10%
MBS	30,400	-2.25%	-0.09%
VIF	16,600	-4.60%	-0.08%
SHS	16,400	-1.80%	-0.07%
PVS	40,700	-1.21%	-0.07%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VIX	13,200	-5.04%	39,962,338
LDG	1,980	-5.71%	25,020,098
MBB	24,500	1.66%	19,583,387
NVL	11,400	3.64%	18,418,077
SHB	11,100	0.45%	17,596,957

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	16,400	-1.80%	7,427,057
LIG	3,600	-7.69%	4,252,642
CEO	15,100	-1.95%	3,682,198
MBS	30,400	-2.25%	3,049,763
API	8,200	9.33%	2,665,454

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VIX	13,200	-5.04%	535.7
MBB	24,500	1.66%	472.0
HPG	27,900	0.00%	435.5
VNM	67,700	0.74%	432.9
MSN	74,600	0.81%	426.8

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	16,400	-1.80%	122.5
MBS	30,400	-2.25%	93.2
PVS	40,700	-1.21%	77.0
IDC	58,900	0.68%	71.1
TNG	25,900	-0.77%	59.7

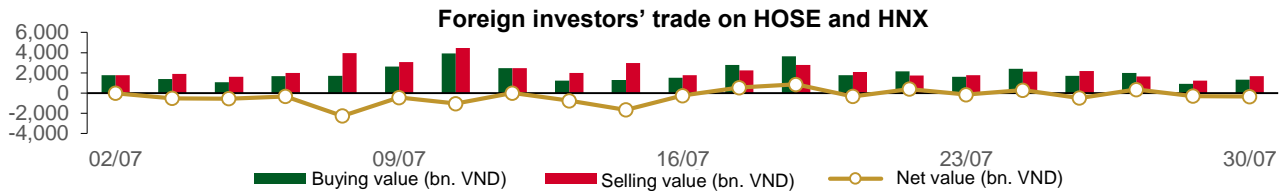
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HDB	11,000,000	277.75
MWG	2,586,000	160.94
KDC	2,170,000	124.78
VHM	3,095,500	114.73
EIB	3,650,200	62.78

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	3,478,000	131.56
VFS	1,869,000	27.10
HUT	590,000	9.03
DL1	1,000,000	4.90
CTP	50,000	0.40

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	40.65	1,288.30	58.50	1,595.62	(17.85)	(307.32)
HNX	1.41	38.01	2.58	67.21	(1.17)	(29.21)
Total	42.05	1,326.31	61.08	1,662.83	(19.02)	(336.52)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MWG	63,000	2,877,575	179.77
VNM	67,700	2,251,500	152.43
HPG	27,900	4,415,290	123.61
FPT	128,000	734,855	94.08
MSN	74,600	1,074,700	80.16

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	40,700	229,600	9.36
IDC	58,900	150,200	8.86
NTP	62,500	78,400	4.92
PVI	53,000	39,300	2.09
PLC	26,300	75,400	1.98

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
MWG	63,000	2,404,100	150.31
HPG	27,900	5,158,841	144.38
FPT	128,000	684,075	87.57
VHM	36,700	1,421,760	52.46
VPB	18,550	2,490,900	46.20

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PVS	40,700	374,100	15.28
MBS	30,400	380,200	11.62
SHS	16,400	381,900	6.28
LAS	25,800	218,400	5.60
IDC	58,900	82,700	4.89

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VNM	67,700	1,835,500	124.23
MSN	74,600	896,900	66.89
MWG	63,000	473,475	29.45
BCM	73,300	311,900	22.77
TCB	22,950	985,671	22.41

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
NTP	62,500	66,500	4.18
IDC	58,900	67,500	3.97
PVI	53,000	39,100	2.07
PLC	26,300	71,700	1.88
API	8,200	139,000	1.10

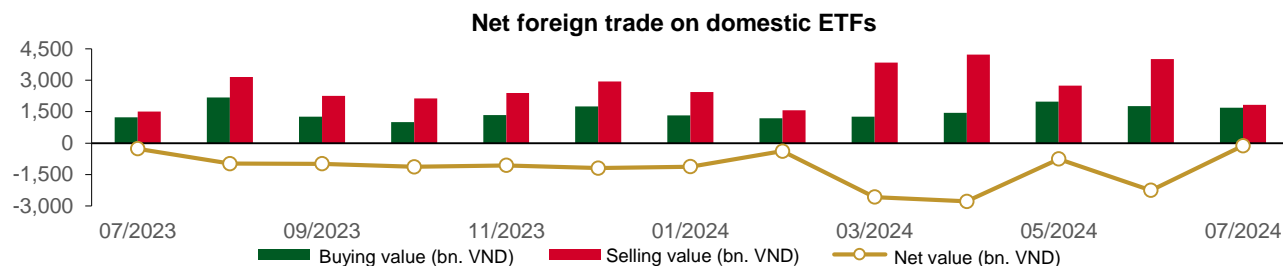
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HVN	22,800	(1,740,912)	(40.55)
HAH	43,350	(816,900)	(35.96)
PDR	19,000	(1,677,493)	(31.93)
POW	13,400	(2,291,800)	(31.24)
VPB	18,550	(1,580,800)	(29.33)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MBS	30,400	(379,000)	(11.59)
SHS	16,400	(381,150)	(6.26)
PVS	40,700	(144,500)	(5.91)
LAS	25,800	(199,500)	(5.12)
DTD	28,500	(127,298)	(3.61)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,580	0.4%	414,968	9.31	E1VFN30	3.37	6.30	(2.93)
FUEMAV30	15,450	0.1%	14,498	0.22	FUEMAV30	0.04	0.14	(0.10)
FUESSV30	16,060	0.2%	30,886	0.49	FUESSV30	0.02	0.46	(0.44)
FUESSV50	19,310	-0.8%	13,900	0.27	FUESSV50	0.03	0.20	(0.17)
FUESSVFL	20,490	0.0%	12,791	0.26	FUESSVFL	0.02	0.00	0.02
FUEVFN30	32,840	0.2%	1,310,422	42.61	FUEVFN30	19.93	18.97	0.96
FUEVN100	17,430	0.0%	75,246	1.31	FUEVN100	0.11	0.82	(0.71)
FUEIP100	8,920	-0.2%	207	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,620	0.2%	3,000,700	25.73	FUEKIV30	25.72	25.73	(0.00)
FUEDCMID	11,860	0.5%	16,680	0.20	FUEDCMID	0.00	0.11	(0.10)
FUEKIVFS	12,170	-0.1%	100	0.00	FUEKIVFS	0.00	0.00	(0.00)
FUEMAVND	13,720	-0.6%	1,000	0.01	FUEMAVND	0.00	0.01	(0.01)
FUEFCV50	12,010	-0.2%	4,500	0.05	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,300	1.6%	500	0.01	FUEKIVND	0.00	0.01	(0.01)
Total			4,895,898	80.46	Total	49.25	52.75	(3.50)



Price range in some domestic ETFs from July 03, 2023 – July 30, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,020	-0.5%	2,260	55	24,150	1,966	(54)	19,320	2.5	23/09/2024
CACB2305	900	0.0%	190,080	69	24,150	823	(77)	20,160	5.0	07/10/2024
CACB2307	690	0.0%	38,960	20	24,150	637	(53)	21,000	5.0	19/08/2024
CACB2402	560	-1.8%	4,910	72	24,150	157	(403)	26,000	2.0	10/10/2024
CFPT2310	8,290	0.0%	0	2	128,000	8,095	(195)	72,970	6.8	01/08/2024
CFPT2313	4,840	-3.6%	12,080	8	128,000	4,850	10	86,350	8.6	07/08/2024
CFPT2314	5,310	-2.9%	16,090	161	128,000	4,975	(335)	86,350	8.6	07/01/2025
CFPT2317	3,220	-2.4%	5,170	112	128,000	3,198	(22)	87,210	13.0	19/11/2024
CFPT2401	1,740	-2.8%	14,370	127	128,000	1,165	(575)	124,770	8.6	04/12/2024
CHPG2316	970	-1.0%	1,140	51	27,900	602	(368)	26,260	3.6	19/09/2024
CHPG2329	890	-1.1%	17,690	2	27,900	860	(30)	26,360	1.8	01/08/2024
CHPG2331	780	-2.5%	4,230	69	27,900	534	(246)	25,450	5.5	07/10/2024
CHPG2332	710	0.0%	16,980	100	27,900	516	(194)	25,910	5.5	07/11/2024
CHPG2333	730	-2.7%	26,760	128	27,900	500	(230)	26,360	5.5	05/12/2024
CHPG2334	660	0.0%	16,330	161	27,900	371	(289)	26,810	7.3	07/01/2025
CHPG2338	700	0.0%	8,490	65	27,900	461	(239)	27,270	3.6	03/10/2024
CHPG2339	2,480	-0.8%	15,220	156	27,900	1,285	(1,195)	27,470	1.8	02/01/2025
CHPG2342	840	-1.2%	4,590	112	27,900	696	(144)	21,820	9.1	19/11/2024
CHPG2402	1,480	1.4%	13,340	293	27,900	1,040	(440)	28,180	2.7	19/05/2025
CHPG2403	650	-3.0%	6,830	217	27,900	366	(284)	30,500	4.0	04/03/2025
CHPG2404	420	0.0%	12,880	72	27,900	119	(301)	32,000	2.0	10/10/2024
CHPG2405	500	-2.0%	6,340	105	27,900	143	(357)	33,000	2.0	12/11/2024
CMBB2312	2,660	0.4%	5,080	2	24,500	2,712	52	19,080	2.0	01/08/2024
CMBB2314	1,230	2.5%	11,970	8	24,500	1,268	38	19,570	3.9	07/08/2024
CMBB2315	1,570	4.7%	68,370	161	24,500	1,356	(214)	19,570	3.9	07/01/2025
CMBB2317	960	2.1%	116,170	20	24,500	1,013	53	19,570	4.9	19/08/2024
CMBB2318	1,750	2.3%	68,190	51	24,500	1,785	35	17,610	3.9	19/09/2024
CMBB2402	1,800	0.0%	91,060	293	24,500	1,469	(331)	23,480	2.0	19/05/2025
CMBB2403	1,620	0.0%	28,740	127	24,500	1,199	(421)	23,000	2.0	04/12/2024
CMBB2404	1,690	-6.1%	60	217	24,500	1,287	(403)	23,500	2.0	04/03/2025
CMSN2311	10	0.0%	4,010	2	74,600	0	(10)	88,500	8.0	01/08/2024
CMSN2313	460	7.0%	230,650	69	74,600	242	(218)	80,000	10.0	07/10/2024
CMSN2316	380	0.0%	1,790	65	74,600	134	(246)	83,980	10.0	03/10/2024
CMSN2317	1,160	-0.9%	20	156	74,600	342	(818)	86,870	8.0	02/01/2025
CMSN2401	1,130	0.9%	3,020	217	74,600	661	(469)	82,000	8.0	04/03/2025
CMSN2402	1,010	7.5%	44,730	105	74,600	513	(497)	83,000	5.0	12/11/2024
CMSN2403	850	6.3%	16,810	135	74,600	349	(501)	90,000	5.0	12/12/2024
CMWG2310	2,000	17.7%	1,770	2	63,000	1,789	(211)	54,070	5.0	01/08/2024
CMWG2313	2,280	6.5%	7,810	8	63,000	2,237	(43)	49,610	6.0	07/08/2024
CMWG2314	1,590	4.6%	158,580	161	63,000	1,358	(232)	51,590	9.9	07/01/2025
CMWG2316	2,620	6.1%	22,120	22	63,000	2,578	(42)	47,620	6.0	21/08/2024
CMWG2401	2,140	4.9%	29,480	293	63,000	1,911	(229)	65,480	4.0	19/05/2025
CMWG2402	1,280	-3.0%	5,620	127	63,000	1,080	(200)	63,490	5.0	04/12/2024
CMWG2403	1,790	6.6%	420	217	63,000	1,355	(435)	64,490	5.0	04/03/2025
CMWG2404	960	10.3%	45,770	72	63,000	571	(389)	67,960	4.0	10/10/2024
CPOW2314	850	-4.5%	2,500	65	13,400	428	(422)	13,110	2.0	03/10/2024
CPOW2315	1,000	2.0%	56,390	156	13,400	541	(459)	13,460	2.0	02/01/2025
CSHB2305	320	6.7%	2,680	65	11,100	39	(281)	12,020	4.8	03/10/2024
CSHB2306	940	-1.1%	320	156	11,100	204	(736)	12,240	1.9	02/01/2025
CSTB2313	80	0.0%	970	51	28,900	10	(70)	35,560	5.0	19/09/2024
CSTB2325	300	0.0%	0	2	28,900	0	(300)	31,500	4.0	01/08/2024
CSTB2327	20	0.0%	262,040	8	28,900	1	(19)	32,000	6.0	07/08/2024
CSTB2328	270	-3.6%	11,940	161	28,900	126	(144)	33,000	8.0	07/01/2025
CSTB2332	110	-8.3%	20,870	65	28,900	16	(94)	35,890	5.0	03/10/2024

CSTB2333	710	-2.7%	12,260	156	28,900	221	(489)	36,110	2.0	02/01/2025
CSTB2334	1,030	-1.0%	21,750	22	28,900	714	(316)	27,000	3.0	21/08/2024
CSTB2337	610	-3.2%	27,420	112	28,900	442	(168)	27,000	7.0	19/11/2024
CSTB2402	1,400	-0.7%	5,180	293	28,900	959	(441)	30,000	3.0	19/05/2025
CSTB2403	670	-5.6%	1,310	127	28,900	419	(251)	30,000	4.0	04/12/2024
CSTB2404	840	2.4%	10	217	28,900	498	(342)	31,000	4.0	04/03/2025
CSTB2405	770	-6.1%	2,060	105	28,900	358	(412)	32,500	2.0	12/11/2024
CSTB2406	700	-5.4%	2,710	72	28,900	333	(367)	31,500	2.0	10/10/2024
CSTB2407	460	-4.2%	6,940	135	28,900	207	(253)	33,000	4.0	12/12/2024
CTCB2307	3,220	-0.9%	1,430	2	22,950	3,402	182	16,490	1.9	01/08/2024
CTCB2309	4,180	2.5%	2,780	55	22,950	4,038	(142)	16,970	1.5	23/09/2024
CTCB2310	1,630	1.2%	29,840	69	22,950	1,559	(71)	16,970	3.9	07/10/2024
CTCB2402	610	3.4%	22,620	135	22,950	196	(414)	27,500	2.0	12/12/2024
CTPB2306	610	-7.6%	3,680	65	18,000	188	(422)	19,350	1.9	03/10/2024
CTPB2402	990	-7.5%	14,610	127	18,000	639	(351)	18,000	1.9	04/12/2024
CVHM2311	10	0.0%	0	2	36,700	0	(10)	60,500	5.0	01/08/2024
CVHM2313	50	-16.7%	253,500	69	36,700	2	(48)	50,000	10.0	07/10/2024
CVHM2317	60	20.0%	4,330	65	36,700	1	(59)	52,350	8.0	03/10/2024
CVHM2318	700	0.0%	0	156	36,700	21	(679)	53,460	5.0	02/01/2025
CVHM2402	890	-7.3%	50,760	217	36,700	469	(421)	41,500	4.0	04/03/2025
CVHM2403	640	-14.7%	13,950	127	36,700	334	(306)	40,500	4.0	04/12/2024
CVHM2404	610	-6.2%	29,980	105	36,700	311	(299)	40,000	4.0	12/11/2024
CVHM2405	380	-11.6%	23,400	135	36,700	136	(244)	45,000	4.0	12/12/2024
CVIB2304	470	-16.1%	44,060	8	20,600	457	(13)	18,880	3.8	07/08/2024
CVIB2305	430	-8.5%	59,130	161	20,600	248	(182)	20,770	5.7	07/01/2025
CVIB2306	2,470	-6.8%	3,730	22	20,600	2,410	(60)	16,050	1.9	21/08/2024
CVIB2307	350	-12.5%	56,790	20	20,600	262	(88)	19,820	3.8	19/08/2024
CVIB2402	830	2.5%	23,740	293	20,600	430	(400)	24,000	2.0	19/05/2025
CVIB2403	270	-18.2%	17,800	72	20,600	55	(215)	24,000	2.0	10/10/2024
CVIB2404	300	-14.3%	2,660	105	20,600	59	(241)	25,000	2.0	12/11/2024
CVIC2308	40	33.3%	10,390	8	42,200	0	(40)	50,000	10.0	07/08/2024
CVIC2309	100	-9.1%	25,240	69	42,200	28	(72)	52,000	10.0	07/10/2024
CVIC2313	180	-10.0%	240	65	42,200	17	(163)	53,460	10.0	03/10/2024
CVIC2314	330	-17.5%	15,420	156	42,200	150	(180)	54,570	5.0	02/01/2025
CVIC2401	830	5.1%	100	127	42,200	571	(259)	45,500	4.0	04/12/2024
CVIC2402	490	4.3%	2,550	135	42,200	307	(183)	50,000	4.0	12/12/2024
CVIC2403	530	3.9%	26,420	72	42,200	394	(136)	45,000	4.0	10/10/2024
CVNM2310	10	0.0%	2,410	8	67,700	0	(10)	78,400	9.8	07/08/2024
CVNM2311	390	11.4%	9,150	161	67,700	69	(321)	78,400	9.8	07/01/2025
CVNM2314	100	25.0%	9,640	65	67,700	1	(99)	85,150	7.8	03/10/2024
CVNM2315	700	2.9%	20,560	156	67,700	25	(675)	87,110	3.9	02/01/2025
CVNM2401	1,260	3.3%	45,820	293	67,700	784	(476)	66,000	8.0	19/05/2025
CVNM2402	720	12.5%	9,090	127	67,700	269	(451)	70,500	8.0	04/12/2024
CVNM2403	850	7.6%	1,520	105	67,700	176	(674)	75,000	4.0	12/11/2024
CVNM2404	1,050	6.1%	1,680	72	67,700	375	(675)	70,000	4.0	10/10/2024
CVPB2312	20	-80.0%	14,900	2	18,550	24	4	19,000	1.8	01/08/2024
CVPB2314	10	0.0%	3,970	8	18,550	0	(10)	21,720	3.6	07/08/2024
CVPB2315	180	0.0%	122,480	161	18,550	69	(111)	22,170	5.4	07/01/2025
CVPB2318	190	0.0%	10	65	18,550	19	(171)	22,230	3.6	03/10/2024
CVPB2319	710	2.9%	62,650	156	18,550	153	(557)	22,740	1.8	02/01/2025
CVPB2321	260	0.0%	46,200	20	18,550	234	(26)	17,090	6.6	19/08/2024
CVPB2322	400	0.0%	5,960	51	18,550	161	(239)	18,990	3.8	19/09/2024
CVPB2401	1,160	0.0%	99,920	293	18,550	760	(400)	19,940	1.9	19/05/2025
CVPB2402	870	0.0%	12,780	127	18,550	546	(324)	19,000	2.0	04/12/2024
CVPB2403	1,160	12.6%	18,320	217	18,550	759	(401)	19,000	2.0	04/03/2025
CVPB2404	570	5.6%	1,750	72	18,550	287	(283)	19,500	2.0	10/10/2024
CVPB2405	620	1.6%	6,290	105	18,550	305	(315)	20,000	2.0	12/11/2024
CVPB2406	680	3.0%	1,600	135	18,550	308	(372)	20,500	2.0	12/12/2024
CVRE2313	10	0.0%	0	2	18,750	0	(10)	29,500	4.0	01/08/2024
CVRE2315	50	0.0%	31,940	69	18,750	0	(50)	30,000	8.0	07/10/2024

CVRE2319	70	0.0%	10	65	18,750	0	(70)	31,780	4.0	03/10/2024
CVRE2320	260	-10.3%	4,450	156	18,750	11	(249)	32,330	2.0	02/01/2025
CVRE2401	390	-2.5%	39,590	127	18,750	175	(215)	21,500	4.0	04/12/2024
CVRE2402	330	-15.4%	150,240	217	18,750	182	(148)	23,500	4.0	04/03/2025
CVRE2403	210	-4.6%	249,680	105	18,750	65	(145)	25,000	2.0	12/11/2024
CVRE2404	270	-10.0%	100,030	72	18,750	108	(162)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
ANV	HOSE	33,900	35,300	05/07/2024	145
DPR	HOSE	41,850	44,600	02/07/2024	350
GEG	HOSE	15,200	18,300	01/07/2024	1,463
GAS	HOSE	77,200	82,900	03/06/2024	11,155
VHC	HOSE	71,000	79,300	28/05/2024	1,117
BSR	UPCOM	21,671	23,200	24/05/2024	5,111
CTD	HOSE	67,200	87,500	24/05/2024	316
IMP	HOSE	83,000	77,200	13/05/2024	383
DGC	HOSE	112,400	118,800	08/05/2024	3,864
FMC	HOSE	48,850	55,100	04/05/2024	343
PVD	HOSE	27,400	31,000	02/05/2024	780
VNM	HOSE	67,700	71,600	22/04/2024	9,245
HDB	HOSE	25,300	31,000	16/04/2024	13,140
STK	HOSE	27,250	38,550	04/04/2024	132
KDH	HOSE	36,000	42,200	22/03/2024	1,198
PVT	HOSE	29,000	34,850	20/03/2024	2,344
MSB	HOSE	14,650	20,700	19/03/2024	5,749
POW	HOSE	13,400	14,500	12/03/2024	1,923
NT2	HOSE	20,000	32,300	07/02/2024	640
VIB	HOSE	20,600	27,000	07/02/2024	9,843
VHM	HOSE	36,700	63,300	26/01/2024	27,904
MSH	HOSE	46,100	55,900	17/01/2024	318
SIP	HOSE	77,500	83,400	10/01/2024	1,123
KBC	HOSE	27,300	36,000	10/01/2024	1,647
IDC	HNX	58,900	56,000	10/01/2024	2,212
CTG	HOSE	32,000	36,375	10/01/2024	23,247
VCB	HOSE	87,500	87,329	10/01/2024	37,497
BID	HOSE	46,800	55,870	10/01/2024	25,522
TCB	HOSE	22,950	45,148	10/01/2024	22,796
MBB	HOSE	24,500	29,592	10/01/2024	23,926
TPB	HOSE	18,000	24,130	10/01/2024	7,508
OCB	HOSE	14,800	19,164	10/01/2024	4,880
ACB	HOSE	24,150	31,952	10/01/2024	18,261
VPB	HOSE	18,550	25,603	10/01/2024	16,420
STB	HOSE	28,900	34,494	10/01/2024	9,865
LPB	HOSE	29,500	18,389	10/01/2024	4,731
SHB	HOSE	11,100	16,146	10/01/2024	10,044
MWG	HOSE	63,000	61,600	10/01/2024	2,325
FRT	HOSE	169,300	119,200	10/01/2024	305
DGW	HOSE	59,800	55,300	10/01/2024	665
PNJ	HOSE	96,900	101,000	10/01/2024	2,357
SAB	HOSE	54,800	83,600	10/01/2024	5,162
HPG	HOSE	27,900	31,200	10/01/2024	15,721
TCM	HOSE	50,900	54,700	10/01/2024	221

PLX	HOSE	47,100	42,300	10/01/2024	4,395
PVS	HNX	40,700	40,300	10/01/2024	1,136
NLG	HOSE	41,800	40,600	10/01/2024	631
VRE	HOSE	18,750	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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