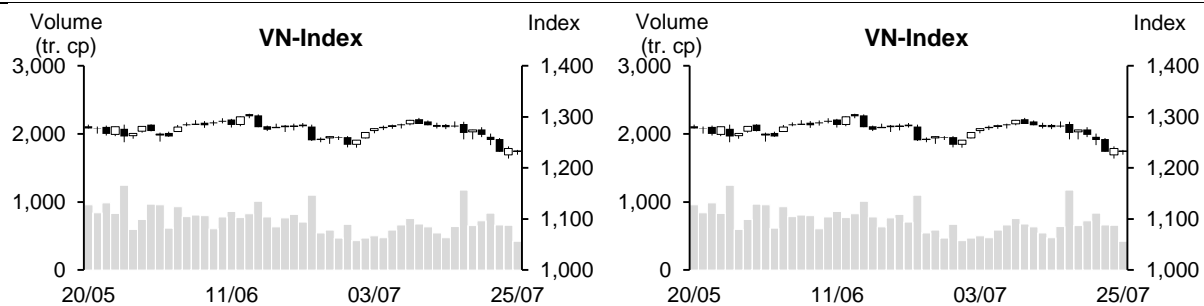


25/07/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,233.19	-0.43%	1,272.18	-0.65%	235.25	-0.39%
Total volume (mil. shares)	484.63	-34.56%	193.27	-30.98%	36.72	-42.86%
Matched volume (mil. shares)	421.24	-36.04%	170.97	-28.80%	34.61	-39.99%
20-session average (mil. shares)	633.57	-33.51%	223.44	-23.48%	56.70	-38.96%
Total value (bil dong)	11,726	-34.40%	5,925	-31.16%	784	-43.53%
Matched value (bil dong)	9,664	-39.89%	5,029	-32.39%	690	-41.17%
20-session average (bil dong)	15,917	-39.29%	7,074	-28.90%	1,161	-40.59%
	Weight %		Weight %		Weight %	
Number of gainers	131	26%	4	13%	58	26%
Number of droppers	294	59%	22	73%	103	46%
Stand still codes	75	15%	4	13%	61	27%



REMARKABLE POINTS ON THE MARKET

The market dropped again with the lowest liquidity ever. Main indexes traded below reference during the whole session. Selling pressure increased at the end of the morning but then recovered partly in the afternoon. In which, banking and securities were the main reason for the market dropping. On the other side, some groups saw bottom-catching demand like fertilizer, rubber, transportation, pharmaceutical, and telecommunication. However, in general, investors were still cautious, since yesterday trading value dropped to the lowest since the end of January 2024. Foreign investors turned to a net selling today, focusing mainly on SSI, TLG, VHM.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again. However, it closed with a Doji candle, showing balance between buyers and sellers. The volume was below average, showing investors' cautiousness. With these signs, technical recovery might continue, close target in this recovery is around 1,250-1,260 points. In negative case when selling pressure is strong, VN-Index might shake further to test support level of 1,200-1,220 points (around MA200). For HNX-Index, it also dropped after previous positive recovery. However, red slowed down when testing MA200 (or 234 points), showing that this is still a close support for the index. HNX-Index's strong support will be 225-230 points. In general, the market might maintain technical gain, investors might use the recovery to lower the weight to a low level if there is still sign of recovering with weak demand and wait to join back in if there is sign of confirming bottom at 1,200-1,220.

Recommending code: Hold PLX

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PLX	Hold	26/07/2024	46.35	41.85	10.8%	49.0	17.1%	39.9	-4.7%	Recovering trend continues

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VPB	Buy	11/06/2024	18.35	18.05	1.7%	20.5	13.6%	17.4	-3.6%	
2	PNJ	Buy	20/06/2024	94.8	96.8	-2.1%	112	15.7%	92.5	-4%	
3	PLX	Hold	26/07/2024	46.35	41.85	10.8%	49	17.1%	39.9	-5%	
4	MSB	Buy	19/07/2024	14.55	14.75	-1.4%	16.1	9.2%	14.2	-4%	
5	ACB	Buy	23/07/2024	24.05	24.75	-2.8%	28	13.1%	23.8	-4%	
6	PPC	Buy	25/07/2024	13.75	13.7	0.4%	15	9%	13	-5%	

DAILY NEWS**Domestic news****VASEP: Tra fish export price will recover in the last few months**

Vietnam Association of Sea products export and processing (VASEP) stated that in June 2024, Tra fish export value is nearly 172 million USD, up by 20% YoY. In 6 months, it is 918 million USD, up by 5% YoY.

China is still the biggest market for Vietnam Tra fish in June with export value of 56 million USD, up by 16% YoY. In first half of the year, Vietnam Tra fish export to this market is over 258 million USD, down by 8% YoY.

Specialists forecasted that in second half of the year, the demand will increase further as the countries will start preparing for festivals and holidays. Tra fish export price is also expected to recover and increase gradually. In 2024, Vietnam Tra fish export is expected at 1.8 billion USD, up by 6% YoY.

6 big markets import 149 billion USD of goods from Vietnam

Vietnam Customs has released details on 6-month export. In June 2024, import-export value is 64.12 billion USD, up by 5% (or 3.07 billion USD) MoM. In 6 months 2024, total import-export value is 369.92 billion USD, up by 16% (or 51.08 billion USD) YoY. In which, export is 190.73 billion USD, up by 14.9% (or 24.74 billion USD); import is 178.89 billion USD, up by 17.3% (or 26.34 billion USD).

So, in June 2024, Vietnam Trade surplus is 3.2 billion USD. In 6 months 2024, it is 11.85 billion USD, down by 1.59 billion USD from the surplus of 13.44 billion USD in same period last year.

In 6 months, FDI import-export value is 250.09 billion USD, up by 13.9% (or 30.49 billion USD) YoY. In which, export value is 136.79 billion USD, up by 13.2% (or 16 billion USD) and import is 113.3 billion USD, up by 14.7% (or 14.49 billion USD).

For domestic companies, in 6 months, import-export increased by 20.8% YoY to 119.53 billion USD (up by 20.59 billion USD). In which, export is 53.94 billion USD, up by 19.3% (or 8.74 billion USD) and import is 65.59 billion USD, up by 22% (or 11.85 billion USD).

Especially, from the beginning of the year until the end of June 2024, export value reached 190.73 billion USD, up by 14.9% or 24.74 billion USD YoY.

In 6 months, there are 6 markets/regions seeing big export of 10 billion USD and up, at the lead is America with 55.1 billion USD, followed by China with 27.7 billion USD, EU 24.7 billion USD, ASEAN 19.7 billion USD, and Korea 12.2 billion USD. These 6 markets alone imported 149 billion USD of goods from Vietnam. On the other side, in 6 months 2024, there are 4 markets/regions with import growth of over 1 billion USD YoY.

Electronic, semiconductor attracted strong investment from Taiwan

Savills Vietnam stated that in first half of 2024, Vietnam attracted a total of 15.18 billion USD of FDI, up by 13% YoY, and Taiwan is the 6th biggest investor.

Mr. John Campbell, Vice Director of Industrial Real estate service in Savills Vietnam stated that Taiwan has 39 new projects in Vietnam with total value of 513.37 million USD.

By section, electronic is at the lead in term of investment value with 4 projects and total of 255 million USD – accounting 50%. Textile is next with 24% and 5 projects, followed by electrical equipment with 11% and 7 projects.

Source: Fireant

Listing Company News

Digiworld (DGW) net profit saw the second growing quarter in a row

Digital World (Digiworld – DGW) has released Q2/2024 results with revenue of 5,020 billion and net profit of 90 billion, up by 9% and 8% YoY. This is the second quarter in a row that the company sees positive profit growth YoY.

In 6 months, Digiworld revenue is about 10.005 billion and net profit is 182 billion, up by 17% and 12% YoY.

In 2024, Digiworld set ambitious targets with net revenue and net profit being at 23,000 and 490 billion, up by 22% and 38% from 2023 results. With half-year results, the company completed 43.5% revenue and 37% profit year-targets.

Net revenue in Imexpharm completed 45% target

On July 20, 2024, Imexpharm (IMP) has released 6-month results. Net revenue in 6 months is 1,008 billion, up by 10% YoY. Selling revenue on ETC channel in 6 months increased by 33% YoY. Selling revenue on chain channel increased by 141% YoY.

In 6 months, the company EBT and EBITDA reached 161 and 215 billion, down by 19% and 7% YoY since cost increased by 27%. Both indicators improved positively in Q2 so EBT and EBITDA increased by 7% and 6% comparing to Q1, maintaining EBITDA margin stably at 21%.

DHG prepares to pay very high cash dividend

On August 9, Hau Giang pharmaceutical (DHG) will see closing date for paying 2023 second term dividend in cash at the rate of 35%. With over 130.7 million outstanding shares, DHG will spend about 457 billion dong on the payment. Payment time is expected at August 21, 2024.

Previously in June, DHG shareholders received 2023 first cash dividend payment at the rate of 40%. So, after second term payment, the company total dividend rate will be 75%, as approved target in general meeting. This is a record high dividend rate in the company history, previous high rate was at 30-40%, all in cash.

In Q2, net revenue dropped slightly by 4% to 1,106 billion. However, cost increased by about 3% YoY so gross profit is 498 billion, down by 11% YoY; gross margin dropped to 45%. After expenses, DHG EBT in Q2/2024 dropped by 26% YoY to 213 billion, EAT dropped by 27% to 192 billion. Besides, deposit interest rate dropped strongly so DHG finance revenue dropped by 23 billion or 40% YoY.

In 6 months, the company net revenue is 2,364 billion, down slightly YoY. Expenses increased strongly so 6-month EBT dropped by 32% to 463 billion, EAT is 415 billion.

In 2024, DHG set net revenue target at 5.2 trillion and EBT at 1,080 billion; cash dividend is maintained at 75%. So, the company has completed 45% revenue and 43% profit year-targets after half a year.

Source: Cafef

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	41,600	1.71%	0.05%
BCM	69,100	3.29%	0.05%
GVR	33,000	0.92%	0.02%
REE	70,500	2.17%	0.01%
BVH	43,200	1.77%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	15,400	10.00%	0.29%
NTP	61,000	6.46%	0.16%
CEO	15,500	1.97%	0.05%
NET	96,900	4.31%	0.03%
BAB	12,100	0.83%	0.03%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
CTG	31,550	-2.02%	-0.07%
HVN	20,200	-6.91%	-0.07%
HPG	27,350	-1.26%	-0.04%
LPB	30,400	-2.56%	-0.04%
TCB	22,750	-1.09%	-0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVI	51,500	-4.10%	-0.16%
IDC	57,000	-2.06%	-0.12%
KSV	35,000	-5.15%	-0.12%
SHS	16,600	-2.35%	-0.10%
VIF	16,000	-3.03%	-0.05%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
MBB	23,950	0.00%	20,398,415
SSI	31,900	-3.04%	16,467,648
VRE	19,700	-2.23%	14,313,506
HPG	27,350	-1.26%	13,334,622
VPB	18,350	-0.81%	10,461,655

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	16,600	-2.35%	8,149,365
CEO	15,500	1.97%	2,495,637
MBS	30,500	-0.33%	1,886,247
PVS	41,000	0.00%	1,495,724
LAS	24,600	1.23%	1,358,995

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SSI	31,900	-3.04%	528.3
MBB	23,950	0.00%	483.9
HPG	27,350	-1.26%	365.6
FPT	125,000	-0.79%	320.5
MWG	61,000	-0.65%	295.5

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	16,600	-2.35%	135.9
NTP	61,000	6.46%	68.2
PVS	41,000	0.00%	60.9
MBS	30,500	-0.33%	56.9
CEO	15,500	1.97%	38.6

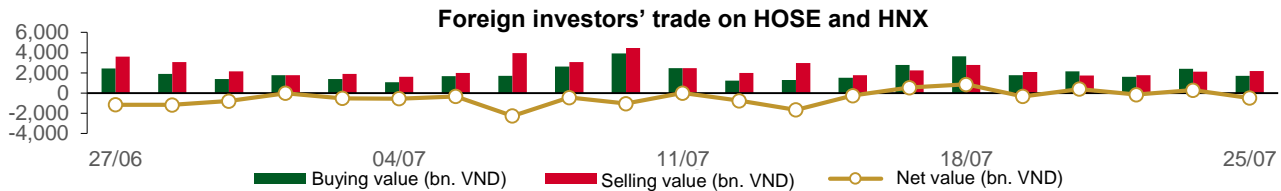
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
KDC	7,847,910	454.76
VIC	10,075,000	423.17
SBT	10,720,000	136.31
MWG	2,037,000	128.82
TLG	2,000,000	100.40

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	1,971,300	87.33
IDC	130,000	7.46
VNC	202	0.01

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	51.79	1,659.97	68.98	2,149.32	(17.19)	(489.35)
HNX	1.11	37.30	1.23	29.49	(0.12)	7.82
Total	52.90	1,697.28	70.21	2,178.81	(17.32)	(481.53)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VIC	41,600	10,434,602	438.27
FPT	125,000	1,418,428	177.01
CTG	31,550	2,963,300	93.53
PNJ	94,800	843,100	80.49
SBT	13,100	5,869,100	73.44

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	41,000	386,200	15.79
NTP	61,000	99,500	6.05
MBS	30,500	147,020	4.46
SHS	16,600	103,045	1.72
IDC	57,000	25,700	1.47

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VIC	41,600	10,428,455	437.93
SSI	31,900	5,329,300	170.73
FPT	125,000	1,221,200	152.31
TLG	53,800	2,001,400	100.48
CTG	31,550	2,791,664	88.09

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
LAS	24,600	146,100	3.61
CEO	15,500	224,900	3.47
PVI	51,500	61,600	3.22
SHS	16,600	186,500	3.13
MBS	30,500	65,100	1.96

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SBT	13,100	5,772,200	72.17
FPT	125,000	197,228	24.70
BID	46,000	393,204	18.05
FRT	172,000	79,390	13.85
FUESSVFL	20,440	602,000	12.19

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	41,000	347,600	14.22
NTP	61,000	80,900	4.96
MBS	30,500	81,920	2.50
DHT	71,500	12,800	0.90
VTZ	14,200	43,000	0.61

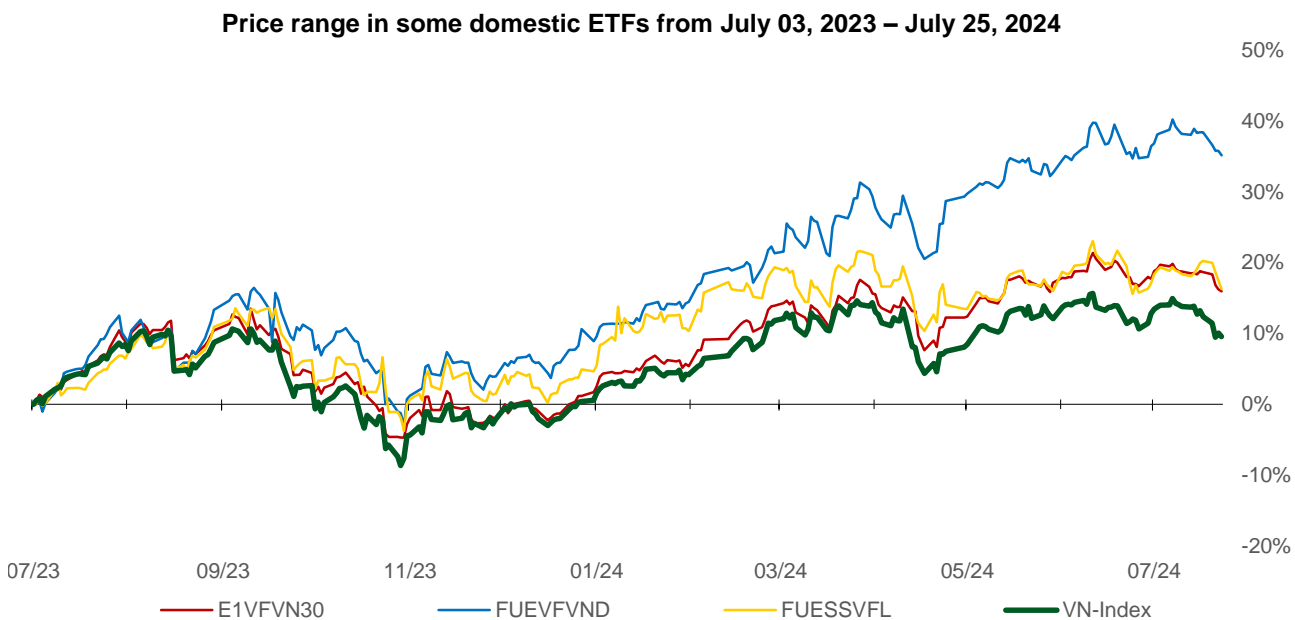
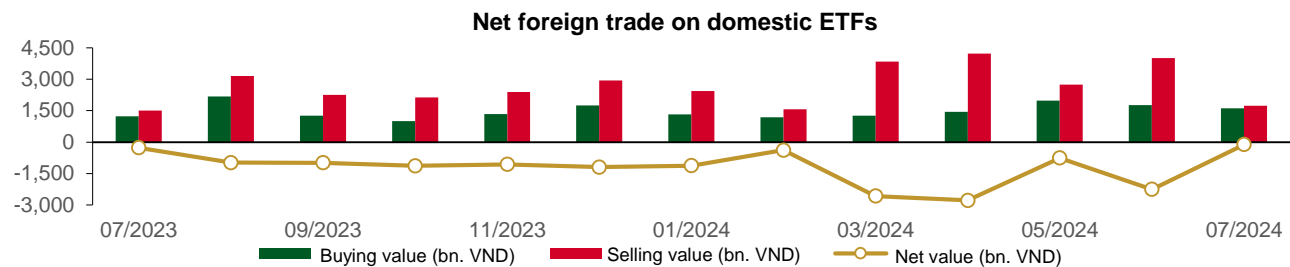
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SSI	31,900	(5,257,670)	(168.43)
TLG	53,800	(1,324,700)	(66.49)
VHM	37,800	(1,584,680)	(60.23)
HPG	27,350	(1,432,500)	(39.23)
VPB	18,350	(1,288,100)	(23.72)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
CEO	15,500	(224,600)	(3.46)
LAS	24,600	(108,100)	(2.68)
PVI	51,500	(40,600)	(2.13)
VGS	34,300	(50,000)	(1.71)
DTD	29,300	(54,500)	(1.58)

Statistics on domestic ETF share trade

Ticker	PRICE				FOREIGN TRADE			
	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,260	-0.2%	1,932,022	42.84	E1VFN30	36.57	29.25	7.32
FUEMAV30	15,290	-0.4%	17,621	0.27	FUEMAV30	0.21	0.04	0.17
FUESSV30	15,840	-0.8%	9,010	0.14	FUESSV30	0.00	0.11	(0.11)
FUESSV50	19,170	-0.7%	33,900	0.65	FUESSV50	0.00	0.64	(0.64)
FUESSVFL	20,440	-1.0%	645,945	13.09	FUESSVFL	12.21	0.01	12.19
FUEVFN30	32,300	-0.5%	504,607	16.21	FUEVFN30	3.07	12.45	(9.37)
FUEVN100	17,340	0.2%	112,145	1.93	FUEVN100	0.00	1.66	(1.66)
FUEIP100	8,970	6.2%	3,900	0.03	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,520	0.0%	1,201,500	10.18	FUEKIV30	10.17	10.17	0.00
FUEDCMID	11,760	-0.3%	182,400	2.13	FUEDCMID	1.99	0.09	1.90
FUEKIVFS	12,130	-0.8%	600	0.01	FUEKIVFS	0.00	0.01	(0.01)
FUEMAVND	13,600	-0.4%	54,400	0.73	FUEMAVND	0.68	0.06	0.62
FUEFCV50	11,910	-1.0%	3,400	0.04	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			4,701,450	88.25	Total	64.90	54.48	10.43



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,040	-3.3%	6,420	60	24,050	1,930	(110)	19,320	2.5	23/09/2024
CACB2305	910	-4.2%	26,030	74	24,050	806	(104)	20,160	5.0	07/10/2024
CACB2307	700	-2.8%	28,580	25	24,050	619	(81)	21,000	5.0	19/08/2024
CACB2402	610	-7.6%	14,020	77	24,050	158	(452)	26,000	2.0	10/10/2024
CFPT2310	7,740	0.0%	0	7	125,000	7,658	(82)	72,970	6.8	01/08/2024
CFPT2313	4,510	-1.5%	3,300	13	125,000	4,505	(5)	86,350	8.6	07/08/2024
CFPT2314	5,030	-1.4%	10,880	166	125,000	4,634	(396)	86,350	8.6	07/01/2025
CFPT2317	3,010	-1.6%	12,990	117	125,000	2,971	(39)	87,210	13.0	19/11/2024
CFPT2401	1,470	-3.9%	13,770	132	125,000	979	(491)	124,770	8.6	04/12/2024
CHPG2316	740	-7.5%	80	56	27,350	506	(234)	26,260	3.6	19/09/2024
CHPG2329	730	-17.1%	26,850	7	27,350	612	(118)	26,360	1.8	01/08/2024
CHPG2331	740	0.0%	52,100	74	27,350	462	(278)	25,450	5.5	07/10/2024
CHPG2332	640	-7.3%	54,540	105	27,350	451	(189)	25,910	5.5	07/11/2024
CHPG2333	660	-7.0%	57,030	133	27,350	439	(221)	26,360	5.5	05/12/2024
CHPG2334	610	-6.2%	36,660	166	27,350	329	(281)	26,810	7.3	07/01/2025
CHPG2338	630	-10.0%	82,780	70	27,350	386	(244)	27,270	3.6	03/10/2024
CHPG2339	2,350	-4.5%	11,140	161	27,350	1,129	(1,221)	27,470	1.8	02/01/2025
CHPG2342	840	0.0%	3,020	117	27,350	640	(200)	21,820	9.1	19/11/2024
CHPG2402	1,440	-0.7%	29,000	298	27,350	938	(502)	28,180	2.7	19/05/2025
CHPG2403	620	-7.5%	12,230	222	27,350	320	(300)	30,500	4.0	04/03/2025
CHPG2404	360	-16.3%	8,500	77	27,350	95	(265)	32,000	2.0	10/10/2024
CHPG2405	450	-10.0%	6,080	110	27,350	116	(334)	33,000	2.0	12/11/2024
CMBB2312	2,510	0.0%	3,460	7	23,950	2,441	(69)	19,080	2.0	01/08/2024
CMBB2314	1,100	-7.6%	5,030	13	23,950	1,129	29	19,570	3.9	07/08/2024
CMBB2315	1,460	-1.4%	77,030	166	23,950	1,229	(231)	19,570	3.9	07/01/2025
CMBB2317	880	-3.3%	87,090	25	23,950	902	22	19,570	4.9	19/08/2024
CMBB2318	1,650	-3.5%	22,220	56	23,950	1,646	(4)	17,610	3.9	19/09/2024
CMBB2402	1,680	-15.6%	115,870	298	23,950	1,304	(376)	23,480	2.0	19/05/2025
CMBB2403	1,550	6.2%	7,370	132	23,950	1,023	(527)	23,000	2.0	04/12/2024
CMBB2404	1,600	-10.1%	2,480	222	23,950	1,124	(476)	23,500	2.0	04/03/2025
CMSN2311	20	0.0%	29,600	7	71,000	0	(20)	88,500	8.0	01/08/2024
CMSN2313	340	-5.6%	255,210	74	71,000	148	(192)	80,000	10.0	07/10/2024
CMSN2316	390	-2.5%	1,110	70	71,000	76	(314)	83,980	10.0	03/10/2024
CMSN2317	1,360	-0.7%	10	161	71,000	235	(1,125)	86,870	8.0	02/01/2025
CMSN2401	920	-2.1%	510	222	71,000	494	(426)	82,000	8.0	04/03/2025
CMSN2402	760	-7.3%	3,430	110	71,000	334	(426)	83,000	5.0	12/11/2024
CMSN2403	650	-7.1%	5,050	140	71,000	227	(423)	90,000	5.0	12/12/2024
CMWG2310	1,500	-3.2%	22,220	7	61,000	1,395	(105)	54,070	5.0	01/08/2024
CMWG2313	1,940	0.5%	18,910	13	61,000	1,908	(32)	49,610	6.0	07/08/2024
CMWG2314	1,410	0.0%	390,960	166	61,000	1,199	(211)	51,590	9.9	07/01/2025
CMWG2316	2,200	-9.1%	3,540	27	61,000	2,249	49	47,620	6.0	21/08/2024
CMWG2401	1,870	-5.6%	61,870	298	61,000	1,667	(203)	65,480	4.0	19/05/2025
CMWG2402	1,080	-10.7%	12,710	132	61,000	895	(185)	63,490	5.0	04/12/2024
CMWG2403	1,570	-1.9%	1,280	222	61,000	1,164	(406)	64,490	5.0	04/03/2025
CMWG2404	760	-1.3%	9,540	77	61,000	438	(322)	67,960	4.0	10/10/2024
CPOW2314	840	-3.5%	4,950	70	12,900	303	(537)	13,110	2.0	03/10/2024
CPOW2315	850	-5.6%	86,970	161	12,900	421	(429)	13,460	2.0	02/01/2025
CSHB2305	320	-3.0%	620	70	11,050	40	(280)	12,020	4.8	03/10/2024
CSHB2306	720	-20.0%	30	161	11,050	202	(518)	12,240	1.9	02/01/2025
CSTB2313	80	-38.5%	10,690	56	28,800	12	(68)	35,560	5.0	19/09/2024
CSTB2325	300	0.0%	27,540	7	28,800	3	(297)	31,500	4.0	01/08/2024
CSTB2327	30	-25.0%	30,760	13	28,800	4	(26)	32,000	6.0	07/08/2024
CSTB2328	280	-6.7%	36,690	166	28,800	126	(154)	33,000	8.0	07/01/2025
CSTB2332	120	-7.7%	34,640	70	28,800	18	(102)	35,890	5.0	03/10/2024

CSTB2333	1,100	-1.8%	65,240	161	28,800	225	(875)	36,110	2.0	02/01/2025
CSTB2334	1,030	-13.5%	34,260	27	28,800	709	(321)	27,000	3.0	21/08/2024
CSTB2337	620	-4.6%	38,800	117	28,800	438	(182)	27,000	7.0	19/11/2024
CSTB2402	1,400	-0.7%	14,400	298	28,800	952	(448)	30,000	3.0	19/05/2025
CSTB2403	690	-6.8%	32,220	132	28,800	418	(272)	30,000	4.0	04/12/2024
CSTB2404	820	-21.2%	5,210	222	28,800	496	(324)	31,000	4.0	04/03/2025
CSTB2405	810	-9.0%	3,300	110	28,800	364	(446)	32,500	2.0	12/11/2024
CSTB2406	740	-9.8%	4,390	77	28,800	342	(398)	31,500	2.0	10/10/2024
CSTB2407	480	-7.7%	8,540	140	28,800	209	(271)	33,000	4.0	12/12/2024
CTCB2307	3,890	0.0%	0	7	22,750	3,300	(590)	16,490	1.9	01/08/2024
CTCB2309	4,080	-4.0%	9,010	60	22,750	3,910	(170)	16,970	1.5	23/09/2024
CTCB2310	1,580	-4.8%	35,390	74	22,750	1,510	(70)	16,970	3.9	07/10/2024
CTCB2402	650	-4.4%	20,400	140	22,750	188	(462)	27,500	2.0	12/12/2024
CTPB2306	600	-7.7%	35,080	70	17,800	172	(428)	19,350	1.9	03/10/2024
CTPB2402	970	-12.6%	14,980	132	17,800	595	(375)	18,000	1.9	04/12/2024
CVHM2311	10	0.0%	64,740	7	37,800	0	(10)	60,500	5.0	01/08/2024
CVHM2313	60	20.0%	66,790	74	37,800	5	(55)	50,000	10.0	07/10/2024
CVHM2317	70	-12.5%	410	70	37,800	2	(68)	52,350	8.0	03/10/2024
CVHM2318	700	0.0%	0	161	37,800	34	(666)	53,460	5.0	02/01/2025
CVHM2402	1,030	3.0%	10,640	222	37,800	587	(443)	41,500	4.0	04/03/2025
CVHM2403	800	0.0%	10,930	132	37,800	450	(350)	40,500	4.0	04/12/2024
CVHM2404	740	2.8%	27,050	110	37,800	430	(310)	40,000	4.0	12/11/2024
CVHM2405	490	6.5%	14,330	140	37,800	198	(292)	45,000	4.0	12/12/2024
CVIB2304	560	-9.7%	53,310	13	20,800	513	(47)	18,880	3.8	07/08/2024
CVIB2305	460	-4.2%	16,900	166	20,800	271	(189)	20,770	5.7	07/01/2025
CVIB2306	2,620	-4.0%	3,090	27	20,800	2,519	(101)	16,050	1.9	21/08/2024
CVIB2307	380	-15.6%	116,040	25	20,800	315	(65)	19,820	3.8	19/08/2024
CVIB2402	800	-5.9%	39,900	298	20,800	471	(329)	24,000	2.0	19/05/2025
CVIB2403	350	-7.9%	4,500	77	20,800	74	(276)	24,000	2.0	10/10/2024
CVIB2404	380	-5.0%	4,380	110	20,800	76	(304)	25,000	2.0	12/11/2024
CVIC2308	60	0.0%	19,520	13	41,600	0	(60)	50,000	10.0	07/08/2024
CVIC2309	120	9.1%	50,780	74	41,600	26	(94)	52,000	10.0	07/10/2024
CVIC2313	210	0.0%	110	70	41,600	16	(194)	53,460	10.0	03/10/2024
CVIC2314	400	0.0%	5,890	161	41,600	138	(262)	54,570	5.0	02/01/2025
CVIC2401	1,010	26.3%	3,360	132	41,600	528	(482)	45,500	4.0	04/12/2024
CVIC2402	560	16.7%	8,370	140	41,600	284	(276)	50,000	4.0	12/12/2024
CVIC2403	590	18.0%	24,910	77	41,600	361	(229)	45,000	4.0	10/10/2024
CVNM2310	10	-50.0%	68,050	13	65,600	0	(10)	78,400	9.8	07/08/2024
CVNM2311	320	-5.9%	6,690	166	65,600	44	(276)	78,400	9.8	07/01/2025
CVNM2314	70	-12.5%	28,280	70	65,600	0	(70)	85,150	7.8	03/10/2024
CVNM2315	560	-8.2%	72,330	161	65,600	14	(546)	87,110	3.9	02/01/2025
CVNM2401	1,060	-13.1%	50,240	298	65,600	630	(430)	66,000	8.0	19/05/2025
CVNM2402	560	-8.2%	20	132	65,600	181	(379)	70,500	8.0	04/12/2024
CVNM2403	690	-5.5%	2,570	110	65,600	104	(586)	75,000	4.0	12/11/2024
CVNM2404	820	-7.9%	2,760	77	65,600	223	(597)	70,000	4.0	10/10/2024
CVPB2312	150	-6.3%	78,310	7	18,350	48	(102)	19,000	1.8	01/08/2024
CVPB2314	10	-50.0%	145,790	13	18,350	0	(10)	21,720	3.6	07/08/2024
CVPB2315	180	-10.0%	77,440	166	18,350	64	(116)	22,170	5.4	07/01/2025
CVPB2318	170	-19.1%	23,810	70	18,350	19	(151)	22,230	3.6	03/10/2024
CVPB2319	700	-6.7%	14,720	161	18,350	143	(557)	22,740	1.8	02/01/2025
CVPB2321	290	-9.4%	19,930	25	18,350	213	(77)	17,090	6.6	19/08/2024
CVPB2322	410	-2.4%	30	56	18,350	148	(262)	18,990	3.8	19/09/2024
CVPB2401	1,150	-6.5%	79,680	298	18,350	721	(429)	19,940	1.9	19/05/2025
CVPB2402	900	0.0%	5,830	132	18,350	510	(390)	19,000	2.0	04/12/2024
CVPB2403	1,140	-0.9%	7,620	222	18,350	718	(422)	19,000	2.0	04/03/2025
CVPB2404	580	-4.9%	5,480	77	18,350	266	(314)	19,500	2.0	10/10/2024
CVPB2405	640	-4.5%	2,720	110	18,350	283	(357)	20,000	2.0	12/11/2024
CVPB2406	700	-4.1%	3,650	140	18,350	287	(413)	20,500	2.0	12/12/2024
CVRE2313	10	-50.0%	5,210	7	19,700	0	(10)	29,500	4.0	01/08/2024
CVRE2315	80	0.0%	29,900	74	19,700	1	(79)	30,000	8.0	07/10/2024

CVRE2319	70	0.0%	8,880	70	19,700	0	(70)	31,780	4.0	03/10/2024
CVRE2320	500	28.2%	40	161	19,700	22	(478)	32,330	2.0	02/01/2025
CVRE2401	480	-2.0%	248,390	132	19,700	267	(213)	21,500	4.0	04/12/2024
CVRE2402	480	-4.0%	50,420	222	19,700	258	(222)	23,500	4.0	04/03/2025
CVRE2403	330	-5.7%	44,220	110	19,700	127	(203)	25,000	2.0	12/11/2024
CVRE2404	450	-10.0%	27,910	77	19,700	216	(234)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
ANV	HOSE	33,650	35,300	05/07/2024	145
DPR	HOSE	41,500	44,600	02/07/2024	350
GEG	HOSE	14,900	18,300	01/07/2024	1,463
GAS	HOSE	76,800	82,900	03/06/2024	11,155
VHC	HOSE	70,500	79,300	28/05/2024	1,117
BSR	UPCOM	21,691	23,200	24/05/2024	5,111
CTD	HOSE	66,500	87,500	24/05/2024	316
IMP	HOSE	81,100	77,200	13/05/2024	383
DGC	HOSE	111,000	118,800	08/05/2024	3,864
FMC	HOSE	48,600	55,100	04/05/2024	343
PVD	HOSE	27,700	31,000	02/05/2024	780
VNM	HOSE	65,600	71,600	22/04/2024	9,245
HDB	HOSE	25,050	31,000	16/04/2024	13,140
STK	HOSE	28,000	38,550	04/04/2024	132
KDH	HOSE	36,000	42,200	22/03/2024	1,198
PVT	HOSE	27,600	34,850	20/03/2024	2,344
MSB	HOSE	14,550	20,700	19/03/2024	5,749
POW	HOSE	12,900	14,500	12/03/2024	1,923
NT2	HOSE	20,000	32,300	07/02/2024	640
VIB	HOSE	20,800	27,000	07/02/2024	9,843
VHM	HOSE	37,800	63,300	26/01/2024	27,904
MSH	HOSE	44,600	55,900	17/01/2024	318
SIP	HOSE	77,800	83,400	10/01/2024	1,123
KBC	HOSE	27,750	36,000	10/01/2024	1,647
IDC	HNX	57,000	56,000	10/01/2024	2,212
CTG	HOSE	31,550	36,375	10/01/2024	23,247
VCB	HOSE	87,300	87,329	10/01/2024	37,497
BID	HOSE	46,000	55,870	10/01/2024	25,522
TCB	HOSE	22,750	45,148	10/01/2024	22,796
MBB	HOSE	23,950	29,592	10/01/2024	23,926
TPB	HOSE	17,800	24,130	10/01/2024	7,508
OCB	HOSE	14,550	19,164	10/01/2024	4,880
ACB	HOSE	24,050	31,952	10/01/2024	18,261
VPB	HOSE	18,350	25,603	10/01/2024	16,420
STB	HOSE	28,800	34,494	10/01/2024	9,865
LPB	HOSE	30,400	18,389	10/01/2024	4,731
SHB	HOSE	11,050	16,146	10/01/2024	10,044
MWG	HOSE	61,000	61,600	10/01/2024	2,325
FRT	HOSE	172,000	119,200	10/01/2024	305
DGW	HOSE	59,700	55,300	10/01/2024	665
PNJ	HOSE	94,800	101,000	10/01/2024	2,357
SAB	HOSE	54,000	83,600	10/01/2024	5,162
HPG	HOSE	27,350	31,200	10/01/2024	15,721
TCM	HOSE	49,100	54,700	10/01/2024	221

PLX	HOSE	46,350	42,300	10/01/2024	4,395
PVS	HNX	41,000	40,300	10/01/2024	1,136
NLG	HOSE	41,550	40,600	10/01/2024	631
VRE	HOSE	19,700	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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