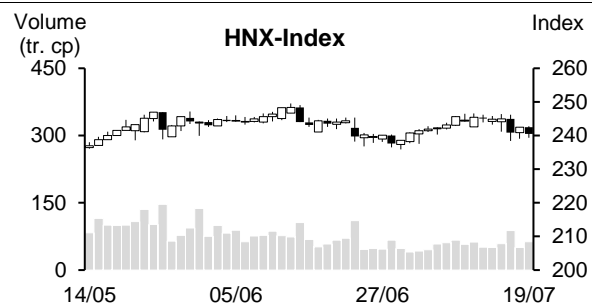
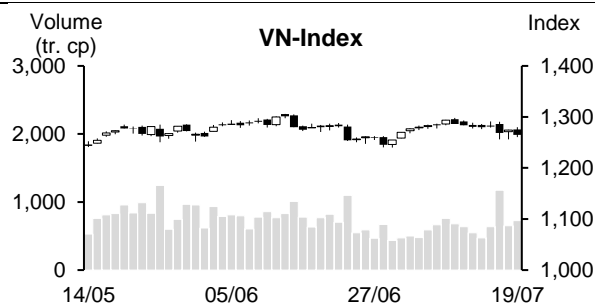


19/07/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,264.78	-0.76%	1,302.32	-0.31%	240.52	-0.81%
Total volume (mil. shares)	792.17	7.14%	327.89	7.67%	67.31	18.99%
Matched volume (mil. shares)	726.43	11.29%	302.81	27.78%	63.48	26.57%
20-session average (mil. shares)	639.94	13.51%	223.66	35.39%	58.07	9.31%
Total value (bil dong)	18,551	-2.99%	9,550	-3.95%	1,328	6.28%
Matched value (bil dong)	17,247	4.44%	8,905	11.34%	1,192	24.18%
20-session average (bil dong)	16,424	5.01%	7,217	23.38%	1,192	0.03%
	Weight %		Weight %		Weight %	
Number of gainers	126	25%	9	30%	47	21%
Number of droppers	324	65%	21	70%	120	52%
Stand still codes	49	10%	0	0%	62	27%



REMARKABLE POINTS ON THE MARKET

The market dropped again with stronger pressure at the end. The market reflected sellers' control in most trading time. In which, many groups dropped strongly like power, technology, real estate, insurance, pharmaceutical, steel, and industrial park. On the other side, retail was a rare gaining group today. On the other side, banking and securities differentiated since other than droppers, there were still some positive gainers that supported the market like MBB, TPB, SSI, and VND. The liquidity improved with the cash flow focusing mainly on VN30 codes. Foreign investors returned to a net selling status today, however, the net selling was not remarkable.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again. The sign hasn't shown gaining candle after yesterday base-withdraw one, and there was a thick dropping candle with higher volume, showing higher selling pressure, but it was lower than previous strong drop. We hope that the index can still stay above demand level of 1,240-1,260 and will soon gain positively again to confirm bottom. For HNX-Index, it also dropped. There was sign of a Doji candle, showing struggling status, the index will also need a positive gain to confirm bottom at demand level of 236-240. General strategy is keeping the weight at average level and observe the sign at 1,240-1,260 to take suitable action.

Recommending code: Cut loss MSH, GVR

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	MSH	Cut loss	22/07/2024	45.50	48.20	-5.6%	52.5	8.9%	46	-4.6%	Reach cut loss level
2	GVR	Cut loss	22/07/2024	34.50	36.50	-5.5%	41.0	12.3%	34.5	-5.5%	Reach cut loss level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VPB	Buy	11/06/2024	18.80	18.05	4.2%	20.5	13.6%	17.4	-3.6%	
2	PNJ	Buy	20/06/2024	95.7	96.8	-1.1%	112	15.7%	92.5	-4%	
3	DPR	Buy	27/06/2024	42.5	43.4	-2.1%	51	17.5%	40.8	-6%	
4	KDH	Buy	03/07/2024	36.60	37.9	-3.4%	42	10.8%	36	-5%	
5	PLX	Buy	04/07/2024	46.90	41.85	12.1%	49	17.1%	39.9	-5%	
6	MWG	Buy	16/07/2024	65.60	64.3	2.0%	75	17%	60.5	-6%	
7	MSB	Buy	19/07/2024	14.95	14.75	1.4%	16.1	9%	14.2	-4%	

DAILY NEWS**Domestic news****Vietnam export surplus is 11.88 billion USD**

According to most recent data from Vietnam Customs, in first half of July (from July 1 to 15), total export value is 16.26 billion USD. In which, 4 products saw over 1 billion USD: computer, electronic products, and parts; phone and parts; machine, equipment, tools, and parts; and textile. Accordingly, total export value from the beginning of the year until July 15 is 207.25 billion USD, up by 15.19% YoY (or by 27.33 billion USD).

On the other side, total import in first half July is 16.43 billion USD. Two billion-dollar-import products are computer, electronic products, and parts and machine, equipment, tools, and parts. From the beginning of the year until July 15, total import value is 195.37 billion USD, up by 17.7% YoY (or by 29.37 billion USD).

So, from the beginning of the year until July 15, total import-export value is nearly 403 billion USD, up by 56.7 billion USD YoY.

Wood and wood products export in 2024 might create record of 17.5 billion USD

According to Vietnam Customs, in 6 months 2024, wood and wood products export is 7.5 billion USD (including non-wood forestry products is nearly 8 billion USD), up by 23.1% YoY; wood products is 5,066 billion USD, up by 22.2% YoY.

Wood and wood products highest export is to America, at 4.1 billion USD, up by 24.5% YoY.

Mr. Nguyen Liem, Chief of Vinh Duong Wood Processing Association (BIFA), stated that Binh Duong still contributed the most in wood and wood products export. In 6 months, Binh Duong wood exported about 3 billion USD – 40% total wood and wood products export value of the country.

It is not yet high season for wood consumption, but in recent months, Vietnam wood and wood products export still reached 1.2-1.4 billion USD a month. Therefore, the year total export value might reach 17.5 billion USD.

Central rate dropped, USD rate in banks increased to the ceiling

On July 19, central rate is listed at 24,246 VND/USD, 5 dong lower than previous session. At the range of +/-5%, ceiling rate is 25,458 VND/USD, and floor rate is 23,033 VND/USD.

Meanwhile, commercial banks all adjusted USD rates. Vietcombank listed at 25,138-25,458 VND/USD, up by 18 dong on both sides. Vietinbank listed at 25,133-25,458 VND/USD, up by 50 dong on buying and 25 dong on selling side. BIDV listed at 25,135-25,458 VND/USD, up by 5 dong on buying and 8 dong on selling side. Techcombank listed at 25,135-25,458 VND/USD, up by 48 dong on buying and 18 dong on selling side. Meanwhile, Sacombank listed at 25,148-25,455 VND/USD, up by 27 dong on buying and down by 8 dong on selling side.

Source: Cafef, Fireant

Listing Company News

Vingroup: Q2 revenue is over 43 trillion, total asset surpassed 700 trillion dong for the first time

In 6 months 2024, Vingroup (VIC) total net revenue is 65,043 billion, combined EAT in first half 2024 is 2,019 billion. In Q2 alone, Vingroup revenue is over 43,300 trillion and EBT is over 4 trillion. EAT is 684 billion.

On June 30 2024, total asset is 722,259 billion, up by 8.2% or 55 trillion comparing to December 31, 2023.

Vinhomes profit returned to 10 trillion dong in Q2/2024

Vinhomes (VHM) has released 6-month combined finance statements. Total combined net revenue in 6 months is 36,429 billion. Deducting Q1/2024 revenue, Q2/2024 revenue is over 28.2 trillion.

6-month combined profit is 11,513 billion, with main contribution from selling big lots in Vinhomes Royal Island project, and continuing delivering existed products. So, Q2/2024 profit is over 10.6 trillion, up by nearly 10% YoY.

A company with super profit in aviation logistics saw Q2 profit increasing by a half, creating record at 190 billion, seeing trillions of deposit

Saigon Cargo (SCS) has released Q2/2024 finance statements with net revenue of 264 billion, up by 53% YoY. After expenses, net profit is 190 billion, up by 47% YoY. SCS net margin is 71%.

In 6 months, SCS net revenue is 477 billion and net profit is 337 billion, up by 43% and 39% YoY. So, the company has completed 56% year-EBT target.

Currently, the company asset is mostly in cash and deposits, total value is nearly 1 trillion dong.

Q2 recovery is not enough to help NT2 escaping loss in half year

Nhon Trach 2 Power (HOSE: NT2) released Q2/2024 finance statements, NT2 revenue increased slightly YoY to about 2.2 trillion. However, cost increased by 2% to nearly 2.06 trillion. Therefore, gross profit reached 130 billion, down by 20% YoY.

Finance revenue increased by 10% to 19 billion, but finance expense also increased strongly by 77% to nearly 9 billion, which was loan interest. Management expense increased by 4% to over 18 billion. At the end, the company EAT is 122 billion, down by 15% YoY.

Seeing a drop but it is a remarkable recovery comparing to a strong loss in Q1 (over 158 billion). However, the profit is not enough to improve NT2 half-year status. In 6 months, the company revenue is 2.4 trillion, down by 44% YoY; loss after tax is 36 billion (same period profit was 378 billion). Comparing to 2024 approved targets, NT2 only completed 39% revenue target, and is still very far from EBT target (68 billion).

Source: Cafef, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
MBB	25,400	2.01%	0.05%
VHM	37,850	1.07%	0.03%
ACB	25,100	1.21%	0.03%
SAB	55,200	1.66%	0.02%
OCB	15,100	3.78%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
MBS	35,400	1.14%	0.05%
PVI	56,000	1.08%	0.04%
SHS	17,300	0.58%	0.02%
TNG	25,600	1.59%	0.01%
IPA	13,800	1.47%	0.01%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	34,500	-4.30%	-0.12%
BID	47,700	-1.65%	-0.09%
HVN	26,150	-6.94%	-0.08%
VCB	87,500	-0.57%	-0.05%
FPT	126,000	-1.49%	-0.05%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NTP	54,100	-4.25%	-0.10%
VCS	71,000	-2.74%	-0.09%
CEO	16,600	-2.92%	-0.08%
DHT	70,200	-3.04%	-0.05%
BVS	42,000	-5.19%	-0.05%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VIX	15,800	-6.78%	55,236,784
MBB	25,400	2.01%	45,611,683
TPB	18,400	2.22%	42,893,806
POW	13,300	-6.34%	24,775,255
SHB	11,300	-1.31%	23,869,828

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	17,300	0.58%	13,787,005
CEO	16,600	-2.92%	5,813,426
MBS	35,400	1.14%	5,038,827
TNG	25,600	1.59%	3,044,935
PVS	42,300	-0.24%	2,454,915

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
MBB	25,400	2.01%	1,151.0
VIX	15,800	-6.78%	888.3
FPT	126,000	-1.49%	836.4
TPB	18,400	2.22%	788.3
MWG	65,600	0.92%	787.4

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	17,300	0.58%	238.2
MBS	35,400	1.14%	178.7
PVS	42,300	-0.24%	103.0
CEO	16,600	-2.92%	97.1
TNG	25,600	1.59%	77.4

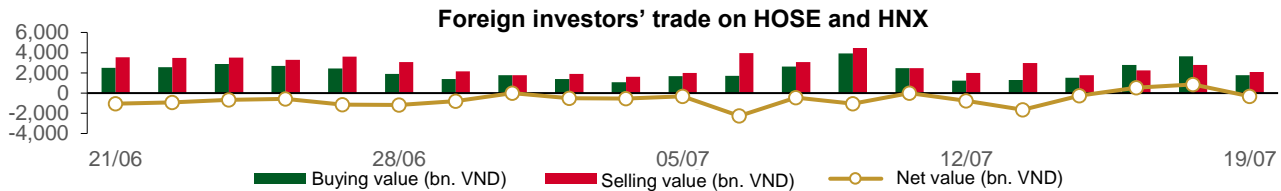
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
SBT	32,450,000	405.63
VHM	3,420,000	129.96
MBB	4,423,801	117.33
MWG	1,511,061	98.99
HPG	3,265,079	92.50

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	3,482,800	133.52
DL1	318,000	1.43
IVS	31,300	0.32
MCF	6,427	0.05
PVS	78	0.00

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	71.52	1,714.41	65.40	2,078.01	6.12	(363.60)
HNX	1.73	57.47	0.74	18.27	0.99	39.19
Total	73.25	1,771.88	66.14	2,096.29	7.11	(324.41)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
SBT	12,950	32,640,000	408.06	PVS	42,300	600,000	25.38
MWG	65,600	5,018,436	329.08	MBS	35,400	416,800	14.79
HPG	28,200	5,678,470	161.17	IDC	59,500	100,000	5.95
MBB	25,400	4,213,863	112.09	SHS	17,300	221,700	3.84
FPT	126,000	428,150	54.18	TNG	25,600	118,400	3.00

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	126,000	2,223,500	282.65	IDC	59,500	54,200	3.21
VHM	37,850	4,274,100	162.32	LAS	25,700	86,500	2.25
MWG	65,600	2,324,261	152.55	CEO	16,600	128,200	2.12
HPG	28,200	4,987,203	141.15	DTD	30,600	65,100	2.01
MSN	71,000	1,855,148	131.89	MBS	35,400	52,700	1.86

TOP 5 NET BUYING

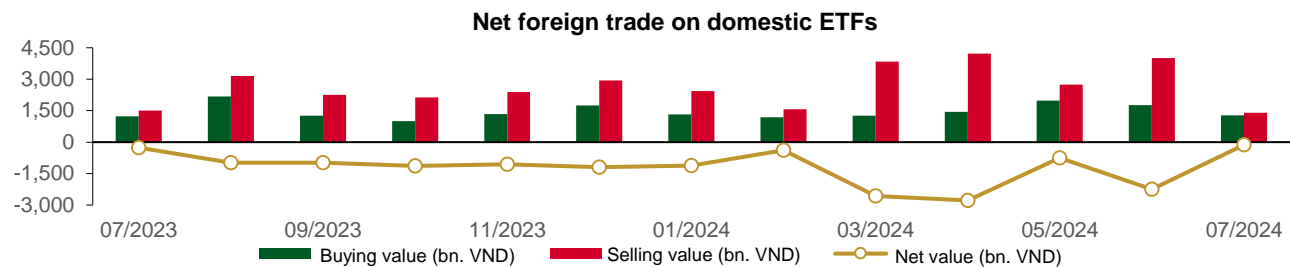
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SBT	12,950	32,550,600	406.91	PVS	42,300	574,522	24.31
MWG	65,600	2,694,175	176.52	MBS	35,400	364,100	12.93
VND	15,900	2,135,300	33.86	SHS	17,300	180,500	3.13
FUEVFVND	33,070	806,700	26.49	TNG	25,600	115,400	2.93
HPG	28,200	691,267	20.02	IDC	59,500	45,800	2.74

TOP 5 NET SELLING

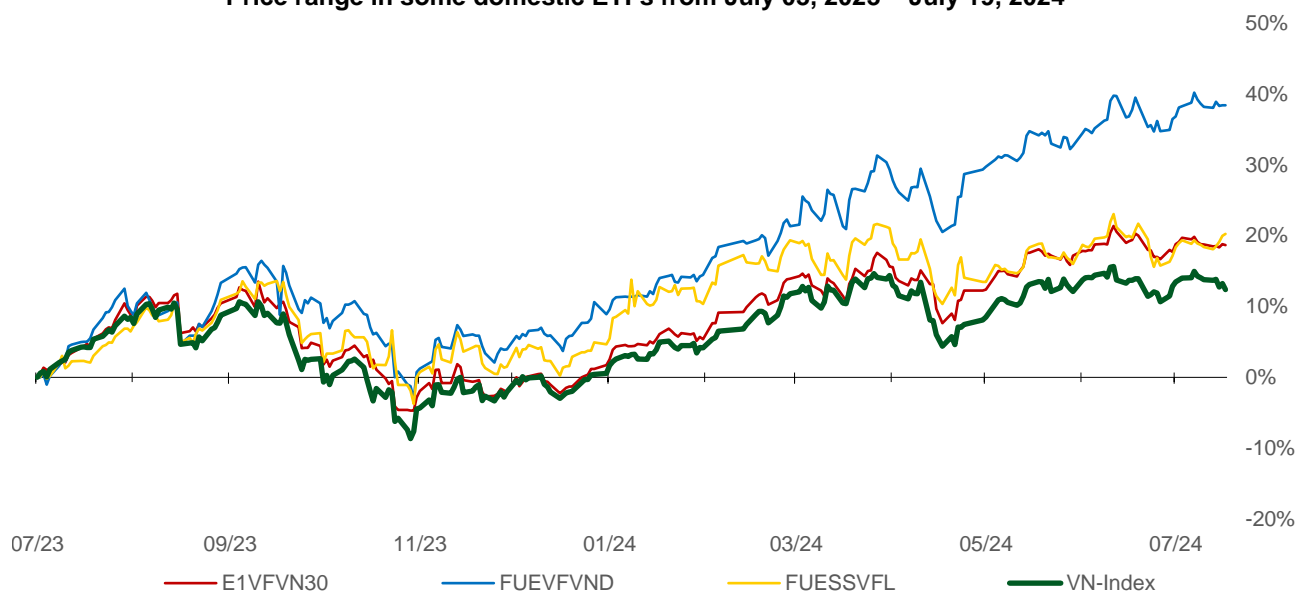
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	126,000	(1,795,350)	(228.47)	LAS	25,700	(78,100)	(2.04)
VHM	37,850	(4,199,400)	(159.50)	DTD	30,600	(54,500)	(1.68)
TCB	23,400	(4,492,240)	(104.83)	CEO	16,600	(93,100)	(1.54)
MSN	71,000	(1,301,848)	(92.55)	TIG	15,500	(39,800)	(0.61)
HSG	23,750	(2,777,700)	(66.43)	VGS	38,700	(10,200)	(0.41)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,780	-0.1%	1,064,994	24.27	E1VFN30	19.42	9.16	10.26
FUEMAV30	15,640	-0.5%	3,633	0.06	FUEMAV30	0.04	0.01	0.03
FUESSV30	16,210	-0.3%	6,803	0.11	FUESSV30	0.02	0.05	(0.03)
FUESSV50	19,600	-0.1%	9,700	0.19	FUESSV50	0.07	0.10	(0.03)
FUESSVFL	21,140	0.2%	715,510	15.13	FUESSVFL	8.50	6.95	1.55
FUEVFN30	33,070	0.0%	1,032,192	33.91	FUEVFN30	29.27	2.78	26.49
FUEVN100	17,670	-1.8%	155,005	2.74	FUEVN100	0.00	2.46	(2.46)
FUEIP100	8,680	-0.2%	453	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,650	-0.7%	1,700	0.01	FUEKIV30	0.01	0.01	0.00
FUEDCMID	12,140	0.6%	56,212	0.68	FUEDCMID	0.48	0.12	0.36
FUEKIVFS	12,550	0.2%	29,000	0.36	FUEKIVFS	0.36	0.00	0.36
FUEMAVND	13,770	0.0%	600	0.01	FUEMAVND	0.00	0.01	(0.01)
FUEFCV50	12,090	0.0%	6,000	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			3,081,802	77.55	Total	58.18	21.66	36.52



Price range in some domestic ETFs from July 03, 2023 – July 19, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,380	5.3%	4,300	66	25,100	2,355	(25)	19,320	2.5	23/09/2024
CACB2305	1,080	4.9%	37,020	80	25,100	1,020	(60)	20,160	5.0	07/10/2024
CACB2307	800	6.7%	81,160	31	25,100	832	32	21,000	5.0	19/08/2024
CACB2402	940	10.6%	5,580	83	25,100	458	(482)	26,000	2.0	10/10/2024
CFPT2310	7,880	-3.9%	2,810	13	126,000	7,810	(70)	72,970	6.8	01/08/2024
CFPT2313	4,680	-7.3%	4,490	19	126,000	4,626	(54)	86,350	8.6	07/08/2024
CFPT2314	5,170	-6.5%	165,100	172	126,000	4,749	(421)	86,350	8.6	07/01/2025
CFPT2317	3,090	-7.5%	28,620	123	126,000	3,049	(41)	87,210	13.0	19/11/2024
CFPT2401	1,640	-8.9%	44,230	138	126,000	948	(692)	124,770	8.6	04/12/2024
CHPG2316	940	-2.1%	4,990	62	28,200	846	(94)	26,260	3.6	19/09/2024
CHPG2329	1,250	-3.9%	30,350	13	28,200	1,168	(82)	26,360	1.8	01/08/2024
CHPG2331	830	0.0%	5,890	80	28,200	694	(136)	25,450	5.5	07/10/2024
CHPG2332	770	-3.8%	55,060	111	28,200	705	(65)	25,910	5.5	07/11/2024
CHPG2333	790	-2.5%	159,570	139	28,200	711	(79)	26,360	5.5	05/12/2024
CHPG2334	670	-2.9%	33,400	172	28,200	547	(123)	26,810	7.3	07/01/2025
CHPG2338	800	-5.9%	49,480	76	28,200	736	(64)	27,270	3.6	03/10/2024
CHPG2339	2,710	-2.5%	39,750	167	28,200	2,005	(705)	27,470	1.8	02/01/2025
CHPG2342	900	-1.1%	16,680	123	28,200	766	(134)	21,820	9.1	19/11/2024
CHPG2402	1,590	-3.1%	49,650	304	28,200	1,651	61	28,180	2.7	19/05/2025
CHPG2403	760	-1.3%	8,530	228	28,200	726	(34)	30,500	4.0	04/03/2025
CHPG2404	570	-8.1%	10,460	83	28,200	480	(90)	32,000	2.0	10/10/2024
CHPG2405	640	-8.6%	4,020	116	28,200	547	(93)	33,000	2.0	12/11/2024
CMBB2312	3,290	11.9%	20,910	13	25,400	3,170	(120)	19,080	2.0	01/08/2024
CMBB2314	1,510	9.4%	5,100	19	25,400	1,503	(7)	19,570	3.9	07/08/2024
CMBB2315	1,830	7.7%	189,050	172	25,400	1,613	(217)	19,570	3.9	07/01/2025
CMBB2317	1,150	4.6%	122,930	31	25,400	1,200	50	19,570	4.9	19/08/2024
CMBB2318	1,980	4.8%	58,090	62	25,400	2,020	40	17,610	3.9	19/09/2024
CMBB2402	2,280	14.0%	74,390	304	25,400	2,027	(253)	23,480	2.0	19/05/2025
CMBB2403	2,060	9.6%	12,380	138	25,400	1,702	(358)	23,000	2.0	04/12/2024
CMBB2404	2,220	57.5%	23,920	228	25,400	1,817	(403)	23,500	2.0	04/03/2025
CMSN2311	20	-33.3%	70,810	13	71,000	0	(20)	88,500	8.0	01/08/2024
CMSN2313	360	-5.3%	310,160	80	71,000	203	(157)	80,000	10.0	07/10/2024
CMSN2316	390	-2.5%	14,700	76	71,000	118	(272)	83,980	10.0	03/10/2024
CMSN2317	1,380	48.4%	10	167	71,000	318	(1,062)	86,870	8.0	02/01/2025
CMSN2401	930	-2.1%	220	228	71,000	605	(325)	82,000	8.0	04/03/2025
CMSN2402	790	0.0%	2,910	116	71,000	453	(337)	83,000	5.0	12/11/2024
CMSN2403	680	0.0%	3,320	146	71,000	332	(348)	90,000	5.0	12/12/2024
CMWG2310	2,360	7.3%	16,990	13	65,600	2,320	(40)	54,070	5.0	01/08/2024
CMWG2313	2,680	1.9%	90,170	19	65,600	2,678	(2)	49,610	6.0	07/08/2024
CMWG2314	1,820	1.7%	175,920	172	65,600	1,649	(171)	51,590	9.9	07/01/2025
CMWG2316	3,060	3.7%	3,010	33	65,600	3,020	(40)	47,620	6.0	21/08/2024
CMWG2401	2,580	3.6%	139,190	304	65,600	2,613	33	65,480	4.0	19/05/2025
CMWG2402	1,810	7.7%	5,600	138	65,600	1,587	(223)	63,490	5.0	04/12/2024
CMWG2403	2,050	0.0%	17,010	228	65,600	1,893	(157)	64,490	5.0	04/03/2025
CMWG2404	1,330	5.6%	11,930	83	65,600	1,074	(256)	67,960	4.0	10/10/2024
CPOW2314	1,010	-25.2%	27,260	76	13,300	457	(553)	13,110	2.0	03/10/2024
CPOW2315	1,220	-0.8%	42,650	167	13,300	579	(641)	13,460	2.0	02/01/2025
CSHB2305	350	0.0%	970	76	11,300	101	(249)	12,020	4.8	03/10/2024
CSHB2306	990	0.0%	40	167	11,300	413	(577)	12,240	1.9	02/01/2025
CSTB2313	140	-6.7%	6,950	62	30,300	109	(31)	35,560	5.0	19/09/2024
CSTB2325	230	4.6%	26,920	13	30,300	128	(102)	31,500	4.0	01/08/2024
CSTB2327	100	-16.7%	96,500	19	30,300	90	(10)	32,000	6.0	07/08/2024
CSTB2328	370	-2.6%	23,660	172	30,300	314	(56)	33,000	8.0	07/01/2025
CSTB2332	190	-5.0%	8,090	76	30,300	131	(59)	35,890	5.0	03/10/2024

CSTB2333	1,090	-0.9%	2,870	167	30,300	787	(303)	36,110	2.0	02/01/2025
CSTB2334	1,390	0.0%	37,440	33	30,300	1,234	(156)	27,000	3.0	21/08/2024
CSTB2337	770	2.7%	82,260	123	30,300	693	(77)	27,000	7.0	19/11/2024
CSTB2402	1,520	-3.2%	30,620	304	30,300	1,649	129	30,000	3.0	19/05/2025
CSTB2403	880	0.0%	0	138	30,300	835	(45)	30,000	4.0	04/12/2024
CSTB2404	1,020	0.0%	0	228	30,300	960	(60)	31,000	4.0	04/03/2025
CSTB2405	1,140	-7.3%	8,190	116	30,300	1,016	(124)	32,500	2.0	12/11/2024
CSTB2406	1,120	-3.5%	9,290	83	30,300	973	(147)	31,500	2.0	10/10/2024
CSTB2407	670	-2.9%	7,900	146	30,300	556	(114)	33,000	4.0	12/12/2024
CTCB2307	3,700	-0.8%	40	13	23,400	3,646	(54)	16,490	1.9	01/08/2024
CTCB2309	4,420	-5.0%	17,730	66	23,400	4,357	(63)	16,970	1.5	23/09/2024
CTCB2310	1,770	-2.8%	82,030	80	23,400	1,684	(86)	16,970	3.9	07/10/2024
CTCB2402	780	-8.2%	22,780	146	23,400	426	(354)	27,500	2.0	12/12/2024
CTPB2306	780	14.7%	25,730	76	18,400	411	(369)	19,350	1.9	03/10/2024
CTPB2402	1,230	23.0%	136,820	138	18,400	948	(282)	18,000	1.9	04/12/2024
CVHM2311	10	0.0%	39,600	13	37,850	0	(10)	60,500	5.0	01/08/2024
CVHM2313	80	33.3%	395,030	80	37,850	25	(55)	50,000	10.0	07/10/2024
CVHM2317	80	14.3%	4,630	76	37,850	15	(65)	52,350	8.0	03/10/2024
CVHM2318	700	0.0%	1,100	167	37,850	120	(580)	53,460	5.0	02/01/2025
CVHM2402	1,020	8.5%	38,610	228	37,850	884	(136)	41,500	4.0	04/03/2025
CVHM2403	820	10.8%	21,340	138	37,850	688	(132)	40,500	4.0	04/12/2024
CVHM2404	730	2.8%	41,740	116	37,850	652	(78)	40,000	4.0	12/11/2024
CVHM2405	480	0.0%	10,890	146	37,850	396	(84)	45,000	4.0	12/12/2024
CVIB2304	720	-6.5%	8,020	19	21,450	692	(28)	18,880	3.8	07/08/2024
CVIB2305	540	-1.8%	58,890	172	21,450	422	(118)	20,770	5.7	07/01/2025
CVIB2306	2,950	-2.0%	25,710	33	21,450	2,865	(85)	16,050	1.9	21/08/2024
CVIB2307	530	-8.6%	25,620	31	21,450	501	(29)	19,820	3.8	19/08/2024
CVIB2402	940	-2.1%	30,360	304	21,450	902	(38)	24,000	2.0	19/05/2025
CVIB2403	470	-7.8%	4,130	83	21,450	267	(203)	24,000	2.0	10/10/2024
CVIB2404	490	-7.6%	16,770	116	21,450	270	(220)	25,000	2.0	12/11/2024
CVIC2308	50	0.0%	13,600	19	40,750	2	(48)	50,000	10.0	07/08/2024
CVIC2309	110	-8.3%	61,820	80	40,750	36	(74)	52,000	10.0	07/10/2024
CVIC2313	210	5.0%	60	76	40,750	23	(187)	53,460	10.0	03/10/2024
CVIC2314	450	0.0%	1,100	167	40,750	174	(276)	54,570	5.0	02/01/2025
CVIC2401	790	0.0%	1,630	138	40,750	563	(227)	45,500	4.0	04/12/2024
CVIC2402	470	-4.1%	8,640	146	40,750	329	(141)	50,000	4.0	12/12/2024
CVIC2403	490	-2.0%	4,370	83	40,750	384	(106)	45,000	4.0	10/10/2024
CVNM2310	30	-25.0%	71,920	19	65,300	0	(30)	78,400	9.8	07/08/2024
CVNM2311	330	-5.7%	36,670	172	65,300	68	(262)	78,400	9.8	07/01/2025
CVNM2314	70	-12.5%	110	76	65,300	1	(69)	85,150	7.8	03/10/2024
CVNM2315	600	-4.8%	32,350	167	65,300	33	(567)	87,110	3.9	02/01/2025
CVNM2401	1,190	-0.8%	29,340	304	65,300	692	(498)	66,000	8.0	19/05/2025
CVNM2402	570	-9.5%	180	138	65,300	224	(346)	70,500	8.0	04/12/2024
CVNM2403	720	-8.9%	35,530	116	65,300	158	(562)	75,000	4.0	12/11/2024
CVNM2404	870	-8.4%	4,210	83	65,300	290	(580)	70,000	4.0	10/10/2024
CVPB2312	360	-5.3%	51,610	13	18,800	233	(127)	19,000	1.8	01/08/2024
CVPB2314	30	-25.0%	9,790	19	18,800	7	(23)	21,720	3.6	07/08/2024
CVPB2315	220	0.0%	73,070	172	18,800	138	(82)	22,170	5.4	07/01/2025
CVPB2318	260	30.0%	21,920	76	18,800	70	(190)	22,230	3.6	03/10/2024
CVPB2319	860	1.2%	29,360	167	18,800	337	(523)	22,740	1.8	02/01/2025
CVPB2321	390	-2.5%	6,090	31	18,800	290	(100)	17,090	6.6	19/08/2024
CVPB2322	480	-2.0%	20	62	18,800	268	(212)	18,990	3.8	19/09/2024
CVPB2401	1,400	-2.8%	37,620	304	18,800	1,081	(319)	19,940	1.9	19/05/2025
CVPB2402	1,050	-1.9%	31,810	138	18,800	790	(260)	19,000	2.0	04/12/2024
CVPB2403	1,300	-2.3%	12,770	228	18,800	1,043	(257)	19,000	2.0	04/03/2025
CVPB2404	740	0.0%	4,000	83	18,800	491	(249)	19,500	2.0	10/10/2024
CVPB2405	770	-6.1%	6,020	116	18,800	517	(253)	20,000	2.0	12/11/2024
CVPB2406	830	-4.6%	12,370	146	18,800	527	(303)	20,500	2.0	12/12/2024
CVRE2313	20	100.0%	9,560	13	19,900	0	(20)	29,500	4.0	01/08/2024
CVRE2315	90	-18.2%	45,260	80	19,900	2	(88)	30,000	8.0	07/10/2024

CVRE2319	80	0.0%	13,110	76	19,900	1	(79)	31,780	4.0	03/10/2024
CVRE2320	480	-4.0%	20	167	19,900	38	(442)	32,330	2.0	02/01/2025
CVRE2401	470	-6.0%	26,050	138	19,900	320	(150)	21,500	4.0	04/12/2024
CVRE2402	490	-9.3%	13,580	228	19,900	311	(179)	23,500	4.0	04/03/2025
CVRE2403	380	-5.0%	23,660	116	19,900	182	(198)	25,000	2.0	12/11/2024
CVRE2404	500	-5.7%	13,730	83	19,900	293	(207)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
ANV	HOSE	36,000	35,300	05/07/2024	145
DPR	HOSE	42,500	44,600	02/07/2024	350
GEG	HOSE	15,850	18,300	01/07/2024	1,463
GAS	HOSE	77,800	82,900	03/06/2024	11,155
VHC	HOSE	73,100	79,300	28/05/2024	1,117
BSR	UPCOM	22,893	23,200	24/05/2024	5,111
CTD	HOSE	69,900	87,500	24/05/2024	316
IMP	HOSE	81,400	77,200	13/05/2024	383
DGC	HOSE	121,300	118,800	08/05/2024	3,864
FMC	HOSE	49,250	55,100	04/05/2024	343
PVD	HOSE	28,050	31,000	02/05/2024	780
VNM	HOSE	65,300	71,600	22/04/2024	9,245
HDB	HOSE	24,950	31,000	16/04/2024	13,140
STK	HOSE	34,650	38,550	04/04/2024	132
KDH	HOSE	36,600	42,200	22/03/2024	1,198
PVT	HOSE	28,500	34,850	20/03/2024	2,344
MSB	HOSE	14,950	20,700	19/03/2024	5,749
POW	HOSE	13,300	14,500	12/03/2024	1,923
NT2	HOSE	20,800	32,300	07/02/2024	640
VIB	HOSE	21,450	27,000	07/02/2024	9,843
VHM	HOSE	37,850	63,300	26/01/2024	27,904
MSH	HOSE	45,500	55,900	17/01/2024	318
SIP	HOSE	82,000	83,400	10/01/2024	1,123
KBC	HOSE	27,200	36,000	10/01/2024	1,647
IDC	HNX	59,500	56,000	10/01/2024	2,212
CTG	HOSE	33,400	36,375	10/01/2024	23,247
VCB	HOSE	87,500	87,329	10/01/2024	37,497
BID	HOSE	47,700	55,870	10/01/2024	25,522
TCB	HOSE	23,400	45,148	10/01/2024	22,796
MBB	HOSE	25,400	29,592	10/01/2024	23,926
TPB	HOSE	18,400	24,130	10/01/2024	7,508
OCB	HOSE	15,100	19,164	10/01/2024	4,880
ACB	HOSE	25,100	31,952	10/01/2024	18,261
VPB	HOSE	18,800	25,603	10/01/2024	16,420
STB	HOSE	30,300	34,494	10/01/2024	9,865
LPB	HOSE	32,200	18,389	10/01/2024	4,731
SHB	HOSE	11,300	16,146	10/01/2024	10,044
MWG	HOSE	65,600	61,600	10/01/2024	2,325
FRT	HOSE	176,000	119,200	10/01/2024	305
DGW	HOSE	66,900	55,300	10/01/2024	665
PNJ	HOSE	95,700	101,000	10/01/2024	2,357
SAB	HOSE	55,200	83,600	10/01/2024	5,162
HPG	HOSE	28,200	31,200	10/01/2024	15,721
TCM	HOSE	50,500	54,700	10/01/2024	221

PLX	HOSE	46,900	42,300	10/01/2024	4,395
PVS	HNX	42,300	40,300	10/01/2024	1,136
NLG	HOSE	41,050	40,600	10/01/2024	631
VRE	HOSE	19,900	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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