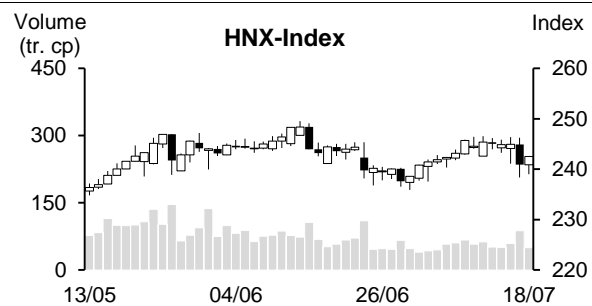
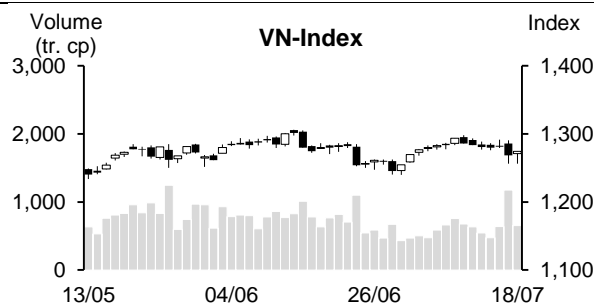


18/07/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,274.44	0.46%	1,306.38	0.08%	242.49	0.66%
Total volume (mil. shares)	739.39	-39.69%	304.54	-37.93%	56.57	-40.52%
Matched volume (mil. shares)	652.73	-44.43%	236.98	-48.79%	50.15	-42.94%
20-session average (mil. shares)	638.78	2.18%	219.91	7.76%	58.46	-14.22%
Total value (bil dong)	19,122	-34.83%	9,943	-30.12%	1,249	-42.02%
Matched value (bil dong)	16,514	-41.30%	7,998	-40.69%	960	-49.67%
20-session average (bil dong)	16,498	0.10%	7,140	12.02%	1,198	-19.88%
	Weight %		Weight %		Weight %	
Number of gainers	285	56%	22	73%	90	41%
Number of droppers	158	31%	6	20%	78	35%
Stand still codes	62	12%	2	7%	54	24%



REMARKABLE POINTS ON THE MARKET

The market was emotional during derivative maturing session in July. In the morning, investors were cautious as main indexes struggled within a small range. Red appeared in many groups while banking was still the main support for the market from dropping too deeply. After lunchbreak, the pressure increased so VN-Index dropped by 13 points at a point. However, the sudden return of foreign cash flow at the end made domestic investors being excited again. Consistent demand quickly spread widely so the indexes gained and closed at day-highest level. In which, standing out were retail, oil, steel, banking, insurance, real estate, and securities. On the other side, some codes were sold strongly by foreign investors like FPT and MSN also placed pressure on the index. For liquidity, the value dropped remarkably from yesterday dumping but still stayed at average. Meanwhile, foreign investors saw another net buying session.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. There was still sign of a head-withdraw candle when dropping to demand level of 1,240-1,260. This session sign was more positive than yesterday, but we still need a positive gaining candle following it and surpass 1,291.5 to confirm bottom. For HNX-Index, it also gained. The sign also recovered again from demand level of 236-240, but the demand was weak, will need a gaining candle to completely deny yesterday long dropping candle to confirm bottom. General strategy is keeping the weight at average level and observe the sign at 1,240-1,260 to take suitable action.

Recommending code: Buy MSB

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	MSB	Buy	19/07/2024	14.75	14.75	0.0%	16.1	9.2%	14.2	-3.7%	Might start a new gaining trend

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VPB	Buy	11/06/2024	19.05	18.05	5.5%	20.5	13.6%	17.4	-3.6%	
2	PNJ	Buy	20/06/2024	96.0	96.8	-0.8%	112	15.7%	92.5	-4%	
3	DPR	Buy	27/06/2024	43.15	43.4	-0.6%	51	17.5%	40.8	-6%	
4	MSH	Buy	28/06/2024	46.20	48.2	-4.1%	52.5	8.9%	46	-5%	
5	KDH	Buy	03/07/2024	36.80	37.9	-2.9%	42	10.8%	36	-5%	
6	PLX	Buy	04/07/2024	47.50	41.85	13.5%	49	17%	39.9	-5%	
7	GVR	Buy	09/07/2024	36.05	36.5	-1.2%	41	12%	34.5	-5%	
8	MWG	Buy	16/07/2024	65	64.3	1.1%	75	17%	60.5	-6%	

DAILY NEWS**Domestic news****Many positive scenarios on Vietnam economy**

Central Institute of Economic Management (CIEM) has updated 2 growth scenarios for 2024, remarkably higher than forecast at the beginning of the year (at 6.13-6.48%). In scenario 1, CIEM stated that GDP growth might reach 6.55%, as export growth is 9.54% YoY, average CPI growth is 4.32% YoY and trade surplus was 5.7 billion USD. Scenario 2, GDP growth is 6.95%, the year-export growth is 11.64% YoY, average CPI growth is 4.12% YoY and trade surplus is 7.3 billion USD.

International institutes also updated on Vietnam economic prospect. Most released higher growth scenarios. OUB (Singapore) forecasted that Vietnam growth is 6% for 2024. Asia Development Bank (ADB) maintained the forecast on Vietnam growth in 2024 and 2025 at 6% and 6.2%, second in Asia Pacific (after India), and highest in South East Asia. Inflation will be stable at 4% in 2024 and 2025.

Over 5 billion USD of remittance flowing into HCMC

On July 18, Mr. Nguyen Duc Lenh, Vice Director of SBV – HCMC branch, stated that in 6 months, remittance to HCMC is over 5.1 billion USD, 54.7% of that in the whole year 2023 and up by 19.5% YoY. In Q2 alone, remittance is over 2.3 billion USD. Remittance from Asia is still at highest weight of 56.2% and up by 48.5% YoY.

SJC on July 18: suddenly increased to 80 million dong/tael

On July 18, SJC increased strongly, banks and gold companies listed at 80 million dong/tael, up by 3 million dong/tael. This is the first time after nearly 2 months that SJC gold is adjusted. Previously, from June 6 to July 17, SJC gold was stable at 77 million dong/tael. SJC buying rate also increased strongly to 78.5 million dong/tael, up by about 2.5 million dong/tael.

Plain 24K gold ring price increased further, common rate is nearly 78 million dong/tael. In detail, SJC raised it to 76.0-77.6 million dong/tael. DOJL listed at 76.35-77.55 million dong/tael. Bao Tin Minh Chau is 76.28-77.85 million dong/tael.

Oil price dropped strongly further from 15:00, RON 95 is near 23,000 dong/liter

Ministry of Finance and Ministry of Industry and Trade announced oil price adjustment from 15:00 July 18. Accordingly, the Ministries decided to lower E5 RON 92 by 110 dong to 22,170 dong/liter; RON 95 by 120 dong to 23,170 dong/liter. Similarly, diesel dropped by 330 dong to 20,500 dong/liter.

Source: Cafef

Listing Company News

FPT Q2 net profit growth is 24%, revenue is over 1 billion USD after 6 months

FPT has released 6-month results with revenue of 29,338 billion and EBT of 5,198 billion, up by 21.4% and 19.8% YoY. Parent company EAT (net profit) also increased by 22.3% to 3,672 billion, equivalent to EPS of 2,514 dong/share. So, in Q2/2024 alone, EBT is 2,664 billion, up by 20.1% YoY. Net profit increased strongly by 24% YoY to 1,874 billion.

In 2024, FPT set very high targets with revenue of 61,850 billion (~2.5 billion USD) and EBT of 10,875 billion, both up by about 18% YoY. With 6-month results, the group has completed 47% revenue and 48% profit targets.

IT section abroad still saw a high growth of 29.8% in revenue, at 14,573 billion, thanks to the strong growth from Japan (+35.2%) and APAC (+31.9%). Domestic IT section revenue is 3,504 billion, up by 17.8%.

PV Power (POW) profit dropped in first half of 2024

PV Power (POW) has released 6-month results. Accordingly, in first half 2024, revenue is 15,822 billion, down slightly YoY and EBT is about 657 billion, down by 29.3% YoY.

The plants saw higher generation than same period: Ca Mau 1&2 saw 3,109.7 million kWh (same period was 3,098 million kWh). Vung Ang saw 3,562 million kWh (same period was 2,107 million kWh). On the other side, the generation dropped in Nhon Trach 1, Nhon Trach 2, Hua Na, and Dakdrinh plants.

In 2024, PV Power set total revenue target at 31,736 billion, EBT at 995 billion. So, after 6 months, PV Power completed 49.9% revenue and 66% profit year-targets.

For business targets in remaining 6 months 2024, PV Power set total generation target at 7,923 million kWh, total revenue is 15,008 billion, up by 37% and EBT is 340.61 billion, down by about 35.7% comparing to last 6 months 2023.

Sonadezi Chau Duc profit is over 100 billion in Q2, completing 73% year-target

Sonadezi Chau Duc (HOSE: SZC) reported Q2/2024 results with net revenue of over 262 billion, down by 9% YoY while net profit is over 102 billion, up by 7%, the highest of 11 quarters (since Q3/2021). Cost dropped strongly so gross profit reached 150 billion, up by 9%. Besides, loan expense also dropped by 28% to nearly 9 billion. However, management expense increased by 80% to nearly 14 billion, but not remarkably.

Q2 profit only increased slightly but it has contributed massively in 6-month results. In detail, in first half 2024, SZC net revenue is over 476 billion, up by 36% and net profit is over 167 billion, up by 55%. Comparing to 2024 revenue of over 881 billion and EAT of over 228 billion, SZC completed 54% and 73% after 6 months.

Source: Cafef, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
PLX	47,500	5.56%	0.06%
BID	48,500	1.04%	0.06%
CTG	33,450	1.36%	0.05%
MWG	65,000	2.36%	0.04%
MBB	24,900	1.63%	0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	60,000	2.56%	0.15%
PVS	42,400	2.17%	0.13%
MBS	35,000	2.04%	0.09%
LAS	26,600	9.02%	0.08%
NTP	56,500	3.29%	0.07%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
FPT	127,900	-3.03%	-0.11%
HVN	28,100	-3.44%	-0.04%
MSN	71,200	-0.84%	-0.02%
CTR	134,400	-2.89%	-0.01%
DHG	115,000	-2.38%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VIF	18,200	-2.15%	-0.04%
DHT	72,400	-2.16%	-0.04%
PTI	30,100	-3.83%	-0.03%
CDN	31,800	-2.75%	-0.03%
CLM	85,000	-6.59%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
MBB	24,900	1.63%	30,097,105
SHB	11,450	0.88%	21,390,809
HPG	28,400	0.71%	20,492,770
POW	14,200	2.16%	16,768,894
VPB	19,050	0.26%	15,901,075

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	17,200	0.58%	6,119,164
CEO	17,100	1.18%	2,950,993
MBS	35,000	2.04%	2,802,516
PVS	42,400	2.17%	2,189,263
TIG	15,600	1.96%	2,154,760

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	127,900	-3.03%	1,395.6
MBB	24,900	1.63%	741.2
HPG	28,400	0.71%	578.4
MSN	71,200	-0.84%	533.8
MWG	65,000	2.36%	508.6

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	17,200	0.58%	104.4
MBS	35,000	2.04%	97.1
PVS	42,400	2.17%	91.0
IDC	60,000	2.56%	71.9
VGS	39,900	4.45%	51.5

Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HDB	29,272,736	699.35
STB	11,136,400	315.16
MBB	10,170,100	264.79
SAB	3,188,420	171.10
MWG	2,327,597	149.52

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
PVI	4,500,000	229.50
GKM	1,415,000	55.69
VTH	390,000	2.81
VC1	113,400	0.92
KST	5,868	0.08

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	112.34	3,447.73	70.72	2,535.08	41.62	912.65
HNX	4.60	202.35	5.54	259.59	(0.93)	(57.23)
Total	116.94	3,650.09	76.26	2,794.67	40.69	855.42



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HDB	25,100	20,831,636	490.55
STB	30,600	11,851,700	336.83
MWG	65,000	4,841,500	310.35
MBB	24,900	9,824,600	256.36
SAB	54,300	3,560,320	191.04

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVI	55,400	3,001,000	150.06
IDC	60,000	226,400	13.49
PVS	42,400	300,900	12.68
VGS	39,900	122,500	4.72
TNG	25,200	183,800	4.52

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	127,900	3,793,264	489.03
MBB	24,900	10,129,660	263.92
MWG	65,000	2,805,997	179.70
MSN	71,200	2,294,995	162.75
TCB	23,700	4,277,960	100.69

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PVI	55,400	4,501,000	229.56
PVS	42,400	170,981	7.12
VGS	39,900	151,600	5.85
IDC	60,000	54,400	3.19
TIG	15,600	160,900	2.46

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HDB	25,100	19,858,736	466.31
STB	30,600	11,391,400	322.91
SAB	54,300	3,015,920	161.60
MWG	65,000	2,035,503	130.65
SCS	89,000	1,268,275	106.07

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
IDC	60,000	172,000	10.31
PVS	42,400	129,919	5.56
TNG	25,200	181,800	4.47
MBS	35,000	76,499	2.66
HUT	17,000	94,400	1.58

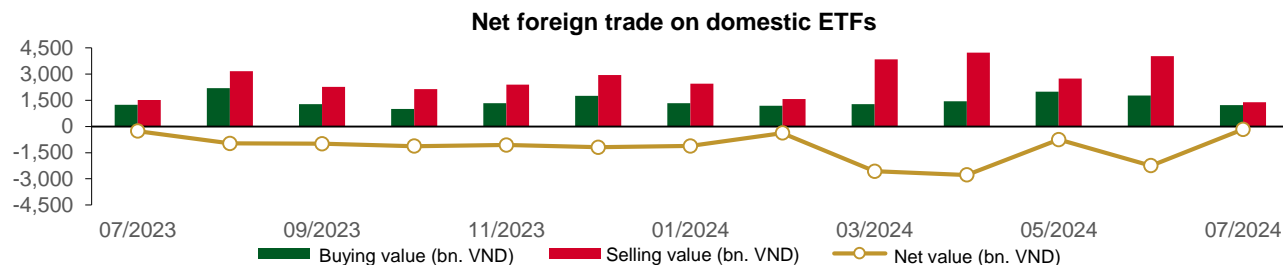
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	127,900	(2,731,595)	(352.07)
MSN	71,200	(1,726,795)	(122.53)
DGC	123,000	(289,091)	(34.75)
VPB	19,050	(1,817,800)	(34.28)
VHM	37,450	(885,690)	(32.88)

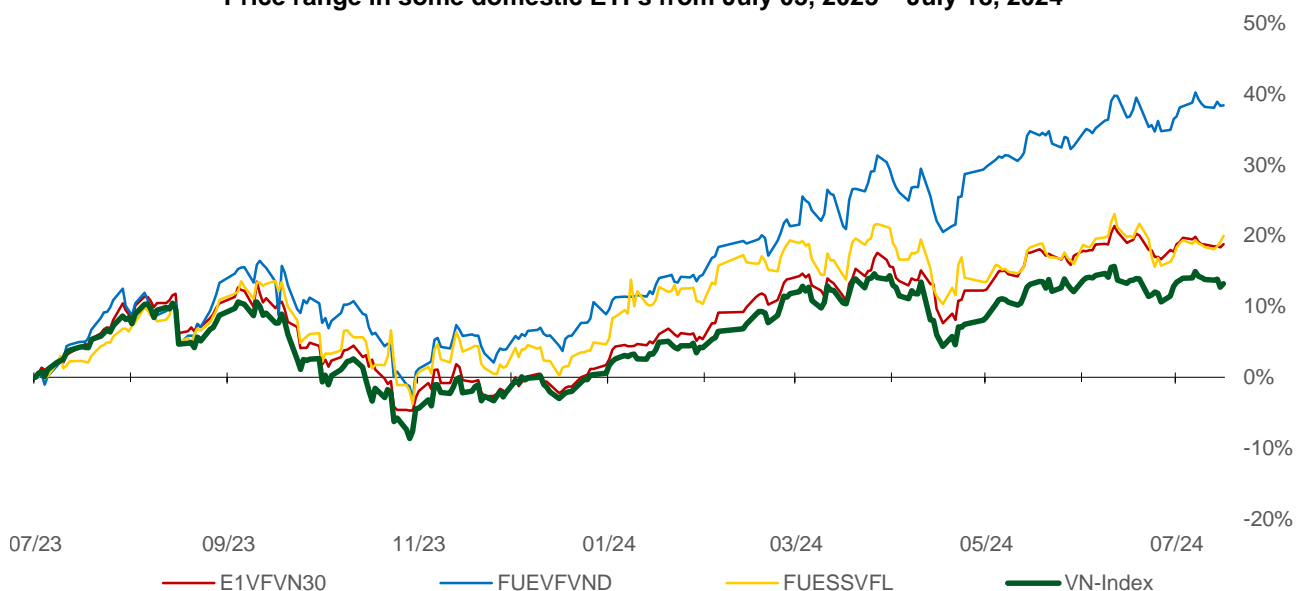
HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVI	55,400	(1,500,000)	(79.50)
TIG	15,600	(118,700)	(1.82)
DHT	72,400	(21,600)	(1.52)
VGS	39,900	(29,100)	(1.12)
TVC	11,300	(78,400)	(0.87)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,810	0.4%	1,715,128	38.86	E1VFN30	24.63	36.08	(11.45)
FUEMAV30	15,720	0.6%	1,411	0.02	FUEMAV30	0.02	0.00	0.01
FUESSV30	16,260	0.6%	40,000	0.65	FUESSV30	0.03	0.42	(0.39)
FUESSV50	19,610	-0.1%	19,600	0.38	FUESSV50	0.10	0.20	(0.10)
FUESSVFL	21,090	0.7%	1,585,750	33.26	FUESSVFL	29.08	19.45	9.63
FUEVFN30	33,070	0.1%	1,274,413	41.86	FUEVFN30	37.73	17.83	19.90
FUEVN100	18,000	0.8%	230,200	4.06	FUEVN100	0.02	3.74	(3.72)
FUEIP100	8,700	0.0%	30	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,710	0.7%	5,000	0.04	FUEKIV30	0.03	0.01	0.03
FUEDCMID	12,070	-0.2%	107,420	1.30	FUEDCMID	0.00	1.26	(1.25)
FUEKIVFS	12,530	0.5%	200	0.00	FUEKIVFS	0.00	0.00	(0.00)
FUEMAVND	13,770	-0.9%	100	0.00	FUEMAVND	0.00	0.00	(0.00)
FUEFCV50	12,090	0.8%	5,000	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			4,984,252	120.49	Total	91.64	78.99	12.66



Price range in some domestic ETFs from July 03, 2023 – July 18, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,260	-5.0%	14,500	67	24,800	2,237	(23)	19,320	2.5	23/09/2024
CACB2305	1,030	5.1%	23,020	81	24,800	962	(68)	20,160	5.0	07/10/2024
CACB2306	2,300	-0.9%	5,410	0	24,800	2,529	229	18,480	2.5	18/07/2024
CACB2307	750	1.4%	54,220	32	24,800	773	23	21,000	5.0	19/08/2024
CACB2402	850	3.7%	4,640	84	24,800	400	(450)	26,000	2.0	10/10/2024
CFPT2310	8,200	-7.3%	230	14	127,900	8,091	(109)	72,970	6.8	01/08/2024
CFPT2313	5,050	-1.9%	5,500	20	127,900	4,848	(202)	86,350	8.6	07/08/2024
CFPT2314	5,530	-2.6%	43,610	173	127,900	4,970	(560)	86,350	8.6	07/01/2025
CFPT2316	6,690	9.0%	3,010	0	127,900	6,639	(51)	70,810	8.6	18/07/2024
CFPT2317	3,340	-5.1%	30,380	124	127,900	3,196	(144)	87,210	13.0	19/11/2024
CFPT2401	1,800	-5.8%	43,470	139	127,900	1,085	(715)	124,770	8.6	04/12/2024
CHPG2316	960	6.7%	1,940	63	28,400	889	(71)	26,260	3.6	19/09/2024
CHPG2329	1,300	0.8%	36,550	14	28,400	1,272	(28)	26,360	1.8	01/08/2024
CHPG2331	830	2.5%	36,260	81	28,400	723	(107)	25,450	5.5	07/10/2024
CHPG2332	800	6.7%	33,700	112	28,400	733	(67)	25,910	5.5	07/11/2024
CHPG2333	810	6.6%	94,020	140	28,400	738	(72)	26,360	5.5	05/12/2024
CHPG2334	690	4.6%	72,570	173	28,400	566	(124)	26,810	7.3	07/01/2025
CHPG2338	850	-5.6%	37,820	77	28,400	775	(75)	27,270	3.6	03/10/2024
CHPG2339	2,780	4.9%	8,140	168	28,400	2,079	(701)	27,470	1.8	02/01/2025
CHPG2341	560	1.8%	55,380	0	28,400	632	72	27,270	1.8	18/07/2024
CHPG2342	910	2.3%	12,450	124	28,400	787	(123)	21,820	9.1	19/11/2024
CHPG2402	1,640	3.8%	132,290	305	28,400	1,699	59	28,180	2.7	19/05/2025
CHPG2403	770	11.6%	17,490	229	28,400	753	(17)	30,500	4.0	04/03/2025
CHPG2404	620	21.6%	3,820	84	28,400	517	(103)	32,000	2.0	10/10/2024
CHPG2405	700	16.7%	2,930	117	28,400	583	(117)	33,000	2.0	12/11/2024
CMBB2312	2,940	8.9%	4,990	14	24,900	2,921	(19)	19,080	2.0	01/08/2024
CMBB2314	1,380	8.7%	17,440	20	24,900	1,375	(5)	19,570	3.9	07/08/2024
CMBB2315	1,700	4.9%	33,810	173	24,900	1,496	(204)	19,570	3.9	07/01/2025
CMBB2317	1,100	10.0%	122,900	32	24,900	1,099	(1)	19,570	4.9	19/08/2024
CMBB2318	1,890	9.9%	41,390	63	24,900	1,892	2	17,610	3.9	19/09/2024
CMBB2402	2,000	2.6%	62,860	305	24,900	1,858	(142)	23,480	2.0	19/05/2025
CMBB2403	1,880	16.1%	9,060	139	24,900	1,521	(359)	23,000	2.0	04/12/2024
CMBB2404	1,410	0.0%	0	229	24,900	1,649	239	23,500	2.0	04/03/2025
CMSN2311	30	50.0%	146,290	14	71,200	0	(30)	88,500	8.0	01/08/2024
CMSN2313	380	-5.0%	426,050	81	71,200	211	(169)	80,000	10.0	07/10/2024
CMSN2316	400	-11.1%	4,530	77	71,200	125	(275)	83,980	10.0	03/10/2024
CMSN2317	930	-17.7%	1,620	168	71,200	327	(603)	86,870	8.0	02/01/2025
CMSN2401	950	-6.9%	4,580	229	71,200	617	(333)	82,000	8.0	04/03/2025
CMSN2402	790	-8.1%	2,220	117	71,200	469	(321)	83,000	5.0	12/11/2024
CMSN2403	680	-6.9%	7,080	147	71,200	343	(337)	90,000	5.0	12/12/2024
CMWG2310	2,200	10.0%	10,680	14	65,000	2,203	3	54,070	5.0	01/08/2024
CMWG2313	2,630	12.9%	5,550	20	65,000	2,579	(51)	49,610	6.0	07/08/2024
CMWG2314	1,790	9.2%	108,440	173	65,000	1,599	(191)	51,590	9.9	07/01/2025
CMWG2316	2,950	7.3%	5,980	34	65,000	2,921	(29)	47,620	6.0	21/08/2024
CMWG2318	3,770	7.7%	3,910	0	65,000	3,889	119	41,670	6.0	18/07/2024
CMWG2401	2,490	10.7%	3,590	305	65,000	2,528	38	65,480	4.0	19/05/2025
CMWG2402	1,680	10.5%	3,150	139	65,000	1,519	(161)	63,490	5.0	04/12/2024
CMWG2403	2,050	9.0%	11,320	229	65,000	1,825	(225)	64,490	5.0	04/03/2025
CMWG2404	1,260	16.7%	6,730	84	65,000	1,011	(249)	67,960	4.0	10/10/2024
CPOW2314	1,350	20.5%	57,520	77	14,200	760	(590)	13,110	2.0	03/10/2024
CPOW2315	1,230	5.1%	123,070	168	14,200	853	(377)	13,460	2.0	02/01/2025
CSHB2305	350	-10.3%	13,360	77	11,450	115	(235)	12,020	4.8	03/10/2024
CSHB2306	990	8.8%	10	168	11,450	450	(540)	12,240	1.9	02/01/2025
CSTB2313	150	0.0%	3,030	63	30,600	125	(25)	35,560	5.0	19/09/2024

CSTB2325	220	0.0%	9,920	14	30,600	163	(57)	31,500	4.0	01/08/2024
CSTB2327	120	0.0%	99,620	20	30,600	111	(9)	32,000	6.0	07/08/2024
CSTB2328	380	2.7%	15,590	173	30,600	332	(48)	33,000	8.0	07/01/2025
CSTB2332	200	0.0%	56,550	77	30,600	148	(52)	35,890	5.0	03/10/2024
CSTB2333	1,100	3.8%	5,410	168	30,600	842	(258)	36,110	2.0	02/01/2025
CSTB2334	1,390	3.7%	25,990	34	30,600	1,324	(66)	27,000	3.0	21/08/2024
CSTB2337	750	1.4%	23,580	124	30,600	727	(23)	27,000	7.0	19/11/2024
CSTB2402	1,570	4.7%	30,650	305	30,600	1,714	144	30,000	3.0	19/05/2025
CSTB2403	880	-6.4%	480	139	30,600	882	2	30,000	4.0	04/12/2024
CSTB2404	1,020	-6.4%	4,250	229	30,600	1,005	(15)	31,000	4.0	04/03/2025
CSTB2405	1,230	4.2%	90,990	117	30,600	1,090	(140)	32,500	2.0	12/11/2024
CSTB2406	1,160	3.6%	2,600	84	30,600	1,054	(106)	31,500	2.0	10/10/2024
CSTB2407	690	4.6%	2,860	147	30,600	592	(98)	33,000	4.0	12/12/2024
CTCB2307	3,730	-4.4%	20	14	23,700	3,805	75	16,490	1.9	01/08/2024
CTCB2309	4,650	2.9%	5,480	67	23,700	4,556	(94)	16,970	1.5	23/09/2024
CTCB2310	1,820	2.8%	70,080	81	23,700	1,760	(60)	16,970	3.9	07/10/2024
CTCB2402	850	7.6%	10,460	147	23,700	474	(376)	27,500	2.0	12/12/2024
CTPB2306	680	-11.7%	72,230	77	18,000	333	(347)	19,350	1.9	03/10/2024
CTPB2402	1,000	-2.0%	8,470	139	18,000	828	(172)	18,000	1.9	04/12/2024
CVHM2311	10	0.0%	36,770	14	37,450	0	(10)	60,500	5.0	01/08/2024
CVHM2313	60	-14.3%	333,570	81	37,450	22	(38)	50,000	10.0	07/10/2024
CVHM2317	70	0.0%	3,310	77	37,450	14	(56)	52,350	8.0	03/10/2024
CVHM2318	700	-6.7%	3,010	168	37,450	111	(589)	53,460	5.0	02/01/2025
CVHM2402	940	-1.1%	16,310	229	37,450	840	(100)	41,500	4.0	04/03/2025
CVHM2403	740	0.0%	1,900	139	37,450	647	(93)	40,500	4.0	04/12/2024
CVHM2404	710	-2.7%	43,130	117	37,450	610	(100)	40,000	4.0	12/11/2024
CVHM2405	480	-9.4%	2,680	147	37,450	370	(110)	45,000	4.0	12/12/2024
CVIB2304	770	1.3%	13,390	20	21,550	718	(52)	18,880	3.8	07/08/2024
CVIB2305	550	0.0%	25,550	173	21,550	435	(115)	20,770	5.7	07/01/2025
CVIB2306	3,010	-5.6%	1,300	34	21,550	2,918	(92)	16,050	1.9	21/08/2024
CVIB2307	580	3.6%	12,840	32	21,550	525	(55)	19,820	3.8	19/08/2024
CVIB2402	960	-8.6%	145,160	305	21,550	927	(33)	24,000	2.0	19/05/2025
CVIB2403	510	-3.8%	2,020	84	21,550	285	(225)	24,000	2.0	10/10/2024
CVIB2404	530	-3.6%	1,580	117	21,550	285	(245)	25,000	2.0	12/11/2024
CVIC2308	50	-16.7%	9,640	20	40,550	2	(48)	50,000	10.0	07/08/2024
CVIC2309	120	-7.7%	57,070	81	40,550	35	(85)	52,000	10.0	07/10/2024
CVIC2313	200	5.3%	10	77	40,550	22	(178)	53,460	10.0	03/10/2024
CVIC2314	450	-6.3%	1,770	168	40,550	169	(281)	54,570	5.0	02/01/2025
CVIC2401	790	-2.5%	60	139	40,550	547	(243)	45,500	4.0	04/12/2024
CVIC2402	490	4.3%	4,650	147	40,550	319	(171)	50,000	4.0	12/12/2024
CVIC2403	500	0.0%	6,290	84	40,550	371	(129)	45,000	4.0	10/10/2024
CVNM2310	40	0.0%	13,500	20	65,900	0	(40)	78,400	9.8	07/08/2024
CVNM2311	350	-7.9%	23,510	173	65,900	78	(272)	78,400	9.8	07/01/2025
CVNM2314	80	14.3%	7,420	77	65,900	2	(78)	85,150	7.8	03/10/2024
CVNM2315	630	0.0%	80,060	168	65,900	39	(591)	87,110	3.9	02/01/2025
CVNM2401	1,200	-4.0%	11,610	305	65,900	737	(463)	66,000	8.0	19/05/2025
CVNM2402	630	5.0%	150	139	65,900	252	(378)	70,500	8.0	04/12/2024
CVNM2403	790	-6.0%	2,680	117	65,900	186	(604)	75,000	4.0	12/11/2024
CVNM2404	950	-3.1%	2,870	84	65,900	340	(610)	70,000	4.0	10/10/2024
CVPB2312	380	-20.8%	20,370	14	19,050	312	(68)	19,000	1.8	01/08/2024
CVPB2314	40	33.3%	26,420	20	19,050	11	(29)	21,720	3.6	07/08/2024
CVPB2315	220	-4.4%	158,970	173	19,050	153	(67)	22,170	5.4	07/01/2025
CVPB2318	200	-25.9%	60	77	19,050	84	(116)	22,230	3.6	03/10/2024
CVPB2319	850	-2.3%	40,960	168	19,050	377	(473)	22,740	1.8	02/01/2025
CVPB2321	400	0.0%	19,430	32	19,050	324	(76)	17,090	6.6	19/08/2024
CVPB2322	490	-10.9%	920	63	19,050	306	(184)	18,990	3.8	19/09/2024
CVPB2401	1,440	0.0%	67,260	305	19,050	1,153	(287)	19,940	1.9	19/05/2025
CVPB2402	1,070	1.9%	11,700	139	19,050	863	(207)	19,000	2.0	04/12/2024
CVPB2403	1,330	-3.6%	23,560	229	19,050	1,117	(213)	19,000	2.0	04/03/2025
CVPB2404	740	0.0%	2,220	84	19,050	554	(186)	19,500	2.0	10/10/2024

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CVPB2405	820	2.5%	67,240	117	19,050	576	(244)	20,000	2.0	12/11/2024
CVPB2406	870	2.4%	2,170	147	19,050	582	(288)	20,500	2.0	12/12/2024
CVRE2313	10	0.0%	480	14	20,150	0	(10)	29,500	4.0	01/08/2024
CVRE2315	110	0.0%	61,700	81	20,150	3	(107)	30,000	8.0	07/10/2024
CVRE2319	80	0.0%	14,690	77	20,150	2	(78)	31,780	4.0	03/10/2024
CVRE2320	500	-10.7%	800	168	20,150	45	(455)	32,330	2.0	02/01/2025
CVRE2322	10	0.0%	0	0	20,150	0	(10)	24,000	3.0	18/07/2024
CVRE2401	500	6.4%	84,650	139	20,150	350	(150)	21,500	4.0	04/12/2024
CVRE2402	540	10.2%	4,660	229	20,150	335	(205)	23,500	4.0	04/03/2025
CVRE2403	400	11.1%	16,600	117	20,150	207	(193)	25,000	2.0	12/11/2024
CVRE2404	530	6.0%	34,140	84	20,150	335	(195)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
ANV	HOSE	35,500	35,300	05/07/2024	145
DPR	HOSE	43,150	44,600	02/07/2024	350
GEG	HOSE	16,250	18,300	01/07/2024	1,463
GAS	HOSE	78,100	82,900	03/06/2024	11,155
VHC	HOSE	72,900	79,300	28/05/2024	1,117
BSR	UPCOM	22,753	23,200	24/05/2024	5,111
CTD	HOSE	71,600	87,500	24/05/2024	316
IMP	HOSE	85,000	77,200	13/05/2024	383
DGC	HOSE	123,000	118,800	08/05/2024	3,864
FMC	HOSE	49,900	55,100	04/05/2024	343
PVD	HOSE	28,750	31,000	02/05/2024	780
VNM	HOSE	65,900	71,600	22/04/2024	9,245
HDB	HOSE	25,100	31,000	16/04/2024	13,140
STK	HOSE	34,400	38,550	04/04/2024	132
KDH	HOSE	36,800	42,200	22/03/2024	1,198
PVT	HOSE	29,350	34,850	20/03/2024	2,344
MSB	HOSE	14,750	20,700	19/03/2024	5,749
POW	HOSE	14,200	14,500	12/03/2024	1,923
NT2	HOSE	21,100	32,300	07/02/2024	640
VIB	HOSE	21,550	27,000	07/02/2024	9,843
VHM	HOSE	37,450	63,300	26/01/2024	27,904
MSH	HOSE	46,200	55,900	17/01/2024	318
SIP	HOSE	83,200	83,400	10/01/2024	1,123
KBC	HOSE	27,450	36,000	10/01/2024	1,647
IDC	HNX	60,000	56,000	10/01/2024	2,212
CTG	HOSE	33,450	36,375	10/01/2024	23,247
VCB	HOSE	88,000	87,329	10/01/2024	37,497
BID	HOSE	48,500	55,870	10/01/2024	25,522
TCB	HOSE	23,700	45,148	10/01/2024	22,796
MBB	HOSE	24,900	29,592	10/01/2024	23,926
TPB	HOSE	18,000	24,130	10/01/2024	7,508
OCB	HOSE	14,550	19,164	10/01/2024	4,880
ACB	HOSE	24,800	31,952	10/01/2024	18,261
VPB	HOSE	19,050	25,603	10/01/2024	16,420
STB	HOSE	30,600	34,494	10/01/2024	9,865
LPB	HOSE	31,900	18,389	10/01/2024	4,731
SHB	HOSE	11,450	16,146	10/01/2024	10,044
MWG	HOSE	65,000	61,600	10/01/2024	2,325
FRT	HOSE	174,000	119,200	10/01/2024	305

DGW	HOSE	65,500	55,300	10/01/2024	665
PNJ	HOSE	96,000	101,000	10/01/2024	2,357
SAB	HOSE	54,300	83,600	10/01/2024	5,162
HPG	HOSE	28,400	31,200	10/01/2024	15,721
TCM	HOSE	51,000	54,700	10/01/2024	221
PLX	HOSE	47,500	42,300	10/01/2024	4,395
PVS	HNX	42,400	40,300	10/01/2024	1,136
NLG	HOSE	42,300	40,600	10/01/2024	631
VRE	HOSE	20,150	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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