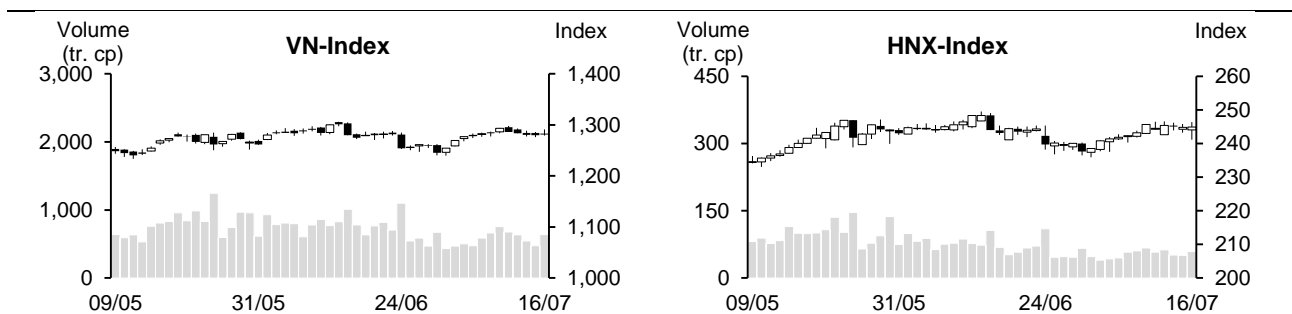


16/07/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,281.18	0.11%	1,303.30	0.42%	244.91	0.03%
Total volume (mil. shares)	684.59	19.31%	237.26	9.47%	61.57	4.24%
Matched volume (mil. shares)	637.53	34.32%	202.98	35.86%	59.00	16.77%
20-session average (mil. shares)	626.75	1.72%	213.68	-5.01%	57.80	2.09%
Total value (bil dong)	16,424	15.30%	6,908	6.98%	1,207	-8.64%
Matched value (bil dong)	15,393	36.05%	6,177	37.38%	1,115	6.72%
20-session average (bil dong)	16,371	-5.97%	6,997	-11.72%	1,180	-5.48%
	Weight %		Weight %		Weight %	
Number of gainers	211	41%	15	50%	87	40%
Number of droppers	215	42%	10	33%	80	36%
Stand still codes	89	17%	5	17%	53	24%



REMARKABLE POINTS ON THE MARKET

The market was back to green after 4 drops. The morning was quite positive as banking took action and was the main motivation for the market gaining. However, after lunchbreak, main indexes' gain weakened as selling pressure took control on other pillar groups. Especially, real estate was suddenly dumped strongly at the end. On the other side, banking gained but the gain was also lower than the session peak level. Remarkably, a defensive group pharmaceutical suddenly attracted the cash flow and many codes gained to the limit today. In general, the liquidity improved but was still rather low. Foreign investors saw another net selling session but the value dropped remarkably.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained slightly again, but the sign saw a head-withdraw candle as it was sold at the end, a positive point is that the volume increased again as the cash flow appeared on banking. The index might correct further after this session, but without strong selling pressure or a head-withdraw candle to sweep low level of 1,276, the sign is still positive. For HNX-Index, it also gained slightly, the sign saw a shake off at struggling level of 242-246 during the session but still closed in this level. If there is a break, it might move to above peak level of 250. General strategy is keeping the weight at average level and wait for positive gain with strong demand to raise, having priority on banking, real estate, retail, oil, import-export, steel, sea transport, industrial park, fertilizer, and power.

Recommending code: Sell HSG

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	HSG	Sell	17/07/2024	24.30	24.95	-2.6%	29.0	16.2%	23.5	-5.8%	Weakening sign, breaking MA20

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VPB	Buy	11/06/2024	19.00	18.05	5.3%	20.5	13.6%	17.4	-3.6%	
2	PNJ	Buy	20/06/2024	97.1	96.8	0.3%	112	15.7%	92.5	-4%	
3	DPR	Buy	27/06/2024	44.5	43.4	2.5%	51	17.5%	40.8	-6%	
4	MSH	Buy	28/06/2024	48.50	48.2	0.6%	52.5	8.9%	46	-5%	
5	KDH	Buy	03/07/2024	37.80	37.9	-0.3%	42	10.8%	36	-5%	
6	PLX	Buy	04/07/2024	47.10	41.85	12.5%	49	17%	39.9	-5%	
7	GVR	Buy	09/07/2024	38.2	36.5	4.7%	41	12%	34.5	-5%	
8	CTD	Buy	10/07/2024	73.8	74.3	-0.7%	90	21%	70	-6%	
9	MSN	Buy	11/07/2024	74	76.8	-3.6%	85	11%	73	-5%	
10	IJC	Buy	15/07/2024	15.7	15.7	0.0%	18	15%	14.85	-5%	
11	MWG	Buy	16/07/2024	64.1	64.3	-0.3%	75	17%	60.5	-6%	

DAILY NEWS**Domestic news****Banks strongly lowered USD buying rate**

On July 16, central rate is listed at 24,245 VND/USD, same with previous session. At the range of +/-5%, ceiling rate is 25,457 VND/USD and floor rate is 23,032 VND/USD.

Meanwhile, commercial banks strongly lowered USD buying rate this morning. VietinBank listed USD at 25,188-25,457 VND/USD, down by 38 dong on buying and same on selling side. Eximbank lowered buying rate by 50 dong and raised selling rate by 1 dong to 25,180-25,457 VND/USD. Techcombank lists USD rate at 25,201-25,457 VND/USD, down by 35 dong on buying and same on selling side. Meanwhile, Sacombank listed USD at 25,180-25,457 VND/USD, down by 40 dong on buying and same on selling side. Vietcombank and BIDV both listed USD at 25,237-25,457 VND/USD, same with previous survey.

On interbank market, the rate is 25,368 VND/USD, 45 dong lower than that on July 12. The rate on free market increased by 20 dong on buying and 10 dong on selling to 25,710-25,780 VND/USD.

Deposits in banking system is above 13,400 trillion

SBV has released that total payment means as of the end of April 2024 is over 16,000 trillion, 0.13% higher than the beginning of the year. Customers' savings in credit organization system is over 13,400 trillion, up by 120 trillion in April.

Deposits from economic institutes increased by over 81 trillion in April to over 6,700 trillion. However, since it dropped strongly in January and February so in 4 months, it still dropped over 133 trillion (or -1.95%). The people's deposit also increased by over 39.7 trillion in April to over 6,700 trillion, a new record. From the beginning of the year, the people's deposit increased by over 183 trillion (or +2.8%).

Gold ring price created peak at nearly 78 million dong/tael

On July 16, domestic gold ring price increased strongly. Some to a record level of nearly 78 million dong/tael. In SJC, it increased by about 200,000 dong/tael to 75.45-76.95 million dong/tael. PNJ also raised it by 300,000 to 75.5-76.9 million dong/tael. Especially, DOJL raised it by 700,000 to 76.55-77.8 million dong/tael. This is the highest rate for gold ring in DOJL ever.

SJC stayed the same at the beginning, still at 77 million dong/tael on selling side. On the buying side, DOJL listed at 75 million dong/tael, while it is 75.5 million dong/tael in SJC and PNJ.

From the beginning of the year until now, gold ring price increased by 14 million dong/tael, or up by 22%. Meanwhile, since stabilizing policy took place from early June, SJC gold price only increased by 3 million dong/tael from the beginning of the year.

On international market, gold price on July 15 increased to 2,440 USD/ounce, the highest since the end of May until now. Until 9:00 July 16, gold price dropped to 2,426 USD/ounce. At VND/USD exchange rate in Vietcombank, international gold price is equivalent to about 74.5 million dong/tael, not including tax and fee.

Source: Cafef, Fireant

Listing Company News

PV GAS EBT is over 6 trillion

According to PV GAS (GAS), the Corporation revenue in 6 months is 64.5 trillion, up by 12% YoY. EBT is over 6 trillion. PV GAS stated that both revenue and profit are above 6-month targets assigned by Petro Vietnam (PVN). In which, revenue surpassed it by 11% and profit by 29%.

Seaport company sees big profit in Q2

Quy Nhon Port (QNP) released Q2/2025 combined finance statements. Accordingly, the company net revenue is 332 billion, up by 51.3% YoY. QNP showed that Q2/2024 cargo amount is over 3.16 million tons, up by 43% YoY. Therefore, gross profit is 80.5 billion, nearly 58% higher than Q1/2023. Gross profit is 24.2%, slightly higher than last year. The expenses increased strongly from Q1/2023. As the result, QNP EAT is 43.7 billion, up by 36% YoY.

In 6 months, QNP revenue is over 607 billion and EAT is 75.5 billion, both up by about 46% YoY. With such results, the company completed 49% revenue and 83% EBT year-targets.

In 2024, QNP set targets with combined revenue of 1,247 billion, 28% higher than 2023 result, but EBT is expected to drop by 20% to 115 billion.

PVT: surpassing 6-month target, setting growth target for 2024

Petro Vietnam Transport (PVTrans) has released 6-month results. PVTrans revenue is 5.2 trillion, or 123% target of 6 months and 59% year target. EBT is 740 billion, equivalent to 163% 6-month target and 78% year-target. State budget submission is 220 billion, or 130% 6-month target and 62% year-target. Total revenue completed 98% 6-month target and 47% year-target. EBNT completed 103% 6-month target and 49% year-target.

Source: Cafef, Vietnambiz, Fireant

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	47,150	1.29%	0.07%
MBB	23,550	2.17%	0.05%
VCB	87,900	0.46%	0.04%
CTG	32,500	1.25%	0.04%
FPT	134,000	0.98%	0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DHT	73,100	9.92%	0.15%
KSV	37,000	2.21%	0.05%
BAB	12,200	0.83%	0.03%
PTI	32,800	3.47%	0.03%
DP3	72,800	5.81%	0.03%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
HVN	31,250	-6.99%	-0.10%
GVR	38,200	-0.78%	-0.02%
NVL	12,600	-4.55%	-0.02%
VIC	41,050	-0.73%	-0.02%
PLX	47,100	-1.88%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
MBS	34,500	-1.99%	-0.09%
LAS	27,100	-4.24%	-0.04%
CEO	17,100	-1.72%	-0.04%
SHS	17,400	-0.57%	-0.02%
NTP	56,000	-1.06%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
MBB	23,550	2.17%	24,783,499
SHB	11,900	-0.42%	24,496,797
NVL	12,600	-4.55%	22,610,428
GEX	23,000	-2.13%	21,087,997
VPB	19,000	1.06%	17,485,321

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	17,400	-0.57%	7,383,534
AMV	3,600	9.09%	4,046,183
CEO	17,100	-1.72%	4,034,799
MBS	34,500	-1.99%	3,607,324
DVM	14,000	9.38%	3,427,025

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
MBB	23,550	2.17%	585.3
FPT	134,000	0.98%	534.3
GEX	23,000	-2.13%	498.3
MWG	64,100	-0.31%	496.3
HPG	28,450	0.00%	352.2

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	17,400	-0.57%	129.6
MBS	34,500	-1.99%	126.2
IDC	60,100	0.17%	82.4
CEO	17,100	-1.72%	70.0
LAS	27,100	-4.24%	65.8

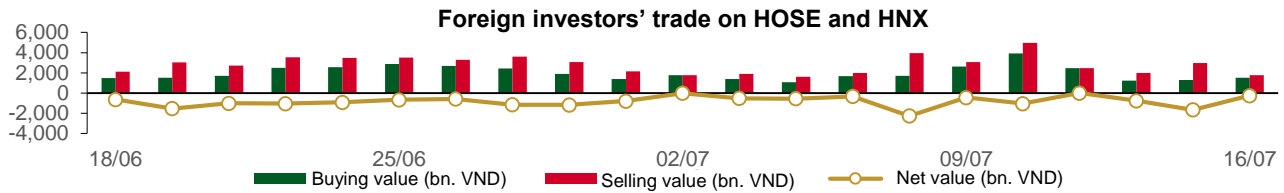
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
ACB	9,026,000	204.51
SHB	13,157,549	156.76
HDB	5,399,000	131.46
EIB	5,335,000	102.47
KOS	1,363,400	57.45

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	2,020,800	80.09
VC3	289,000	8.54
BNA	250,000	3.13
DC2	10,000	0.09
PVS	184	0.01

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	42.96	1,482.91	55.43	1,718.67	(12.46)	(235.76)
HNX	1.50	47.36	2.02	61.13	(0.52)	(13.76)
Total	44.46	1,530.28	57.45	1,779.80	(12.98)	(249.52)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	134,000	1,975,502	263.17
HPG	28,450	3,600,730	102.74
NLG	44,000	2,176,400	96.21
VCB	87,900	905,670	79.83
MWG	64,100	793,100	51.08

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	60,100	272,400	16.37
PVS	43,000	219,990	9.46
MBS	34,500	123,000	4.27
TIG	16,400	253,200	4.17
LAS	27,100	133,800	3.73

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	134,000	1,515,400	201.90
MWG	64,100	3,084,675	199.13
TCB	22,700	4,385,740	99.45
MSN	74,000	1,280,495	95.54
HPG	28,450	2,622,326	74.81

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
IDC	60,100	189,900	11.42
MBS	34,500	250,300	8.81
PVS	43,000	170,184	7.31
VGS	42,000	158,300	6.69
VCS	75,100	70,900	5.35

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
NLG	44,000	1,844,000	81.52
FPT	134,000	460,102	61.28
TPB	17,850	2,229,400	39.89
GMD	81,300	352,400	28.72
HPG	28,450	978,404	27.93

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
IDC	60,100	82,500	4.95
TIG	16,400	230,700	3.79
SHS	17,400	165,240	2.91
LAS	27,100	95,200	2.63
PVS	43,000	49,806	2.15

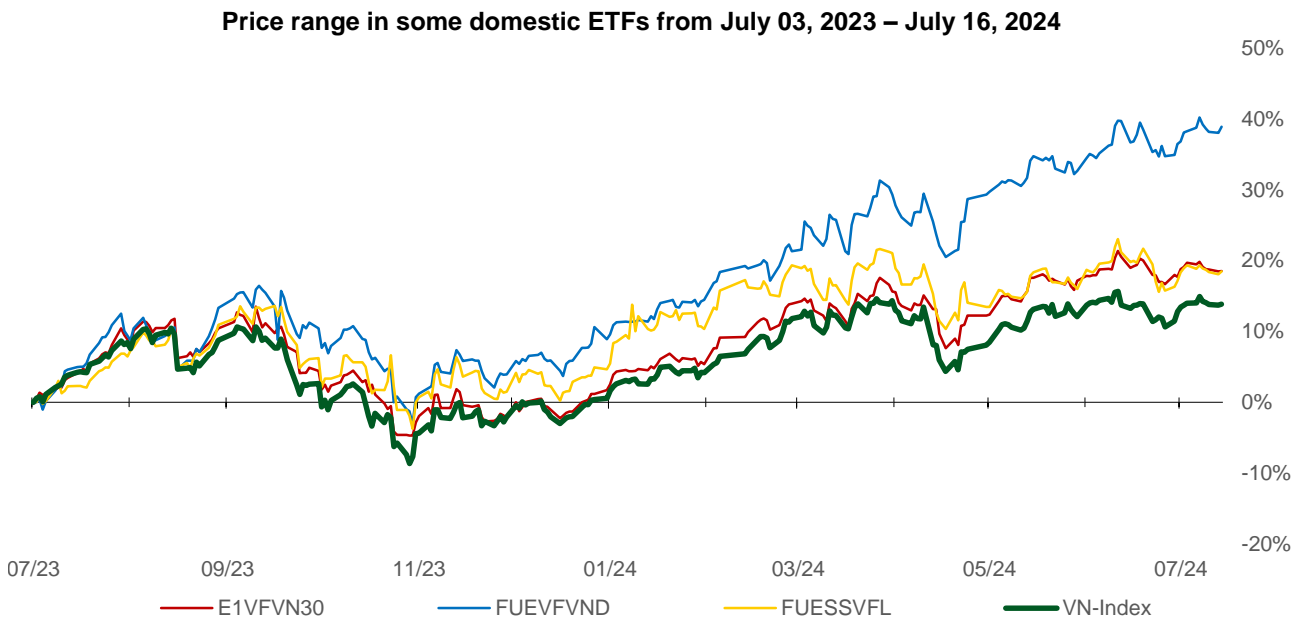
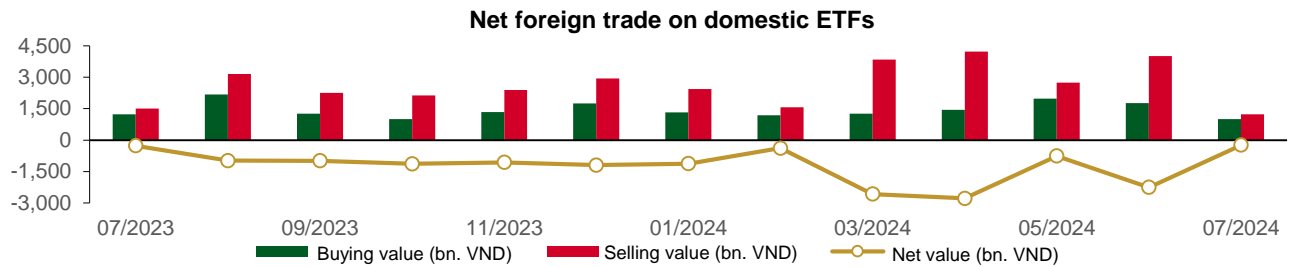
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MWG	64,100	(2,291,575)	(148.05)
MSN	74,000	(1,094,455)	(81.65)
TCB	22,700	(3,071,228)	(69.62)
VND	15,950	(3,184,300)	(51.38)
NVL	12,600	(3,526,200)	(45.65)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VGS	42,000	(145,800)	(6.17)
VCS	75,100	(70,700)	(5.34)
MBS	34,500	(127,300)	(4.54)
TNG	25,500	(127,000)	(3.32)
CEO	17,100	(172,300)	(3.02)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,760	0.0%	1,051,886	23.95	E1VFN30	15.97	20.82	(4.85)
FUEMAV30	15,650	0.8%	7,407	0.11	FUEMAV30	0.07	0.01	0.06
FUESSV30	16,250	0.4%	19,068	0.31	FUESSV30	0.15	0.06	0.10
FUESSV50	19,760	0.5%	15,820	0.31	FUESSV50	0.03	0.23	(0.21)
FUESSVFL	20,830	0.3%	188,248	3.93	FUESSVFL	0.03	3.48	(3.45)
FUEVFN30	33,190	0.6%	758,313	25.19	FUEVFN30	13.30	10.91	2.39
FUEVN100	17,780	0.1%	84,118	1.50	FUEVN100	0.01	1.27	(1.26)
FUEIP100	8,390	-6.8%	2,009	0.02	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,700	0.5%	1,030	0.01	FUEKIV30	0.01	0.00	0.01
FUEDCMID	12,400	0.0%	30,980	0.39	FUEDCMID	0.11	0.23	(0.11)
FUEKIVFS	12,400	0.6%	50,300	0.62	FUEKIVFS	0.62	0.62	(0.00)
FUEMAVND	13,990	1.0%	100	0.00	FUEMAVND	0.00	0.00	0.00
FUEFCV50	12,000	-0.4%	5,501	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			2,214,780	56.41	Total	30.29	37.62	(7.33)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,070	3.5%	6,200	69	24,100	1,962	(108)	19,320	2.5	23/09/2024
CACB2305	930	2.2%	4,490	83	24,100	830	(100)	20,160	5.0	07/10/2024
CACB2306	2,180	2.4%	9,230	2	24,100	2,250	70	18,480	2.5	18/07/2024
CACB2307	660	3.1%	49,130	34	24,100	637	(23)	21,000	5.0	19/08/2024
CACB2402	780	5.4%	30	86	24,100	284	(496)	26,000	2.0	10/10/2024
CFPT2310	8,850	-5.4%	1,120	16	134,000	8,989	139	72,970	6.8	01/08/2024
CFPT2313	5,570	2.6%	3,090	22	134,000	5,559	(11)	86,350	8.6	07/08/2024
CFPT2314	6,040	2.2%	13,120	175	134,000	5,679	(361)	86,350	8.6	07/01/2025
CFPT2316	7,110	-1.5%	10	2	134,000	7,350	240	70,810	8.6	18/07/2024
CFPT2317	3,700	1.4%	10,250	126	134,000	3,666	(34)	87,210	13.0	19/11/2024
CFPT2401	2,240	5.7%	6,790	141	134,000	1,582	(658)	124,770	8.6	04/12/2024
CHPG2316	980	2.1%	960	65	28,450	907	(73)	26,260	3.6	19/09/2024
CHPG2329	1,370	7.0%	40,440	16	28,450	1,318	(52)	26,360	1.8	01/08/2024
CHPG2331	840	-1.2%	5,390	83	28,450	734	(106)	25,450	5.5	07/10/2024
CHPG2332	800	1.3%	57,380	114	28,450	743	(57)	25,910	5.5	07/11/2024
CHPG2333	820	1.2%	23,920	142	28,450	748	(72)	26,360	5.5	05/12/2024
CHPG2334	690	1.5%	23,590	175	28,450	573	(117)	26,810	7.3	07/01/2025
CHPG2338	880	3.5%	104,630	79	28,450	791	(89)	27,270	3.6	03/10/2024
CHPG2339	2,870	4.4%	3,430	170	28,450	2,107	(763)	27,470	1.8	02/01/2025
CHPG2341	650	-3.0%	2,510	2	28,450	694	44	27,270	1.8	18/07/2024
CHPG2342	950	2.2%	70	126	28,450	793	(157)	21,820	9.1	19/11/2024
CHPG2402	1,670	-1.8%	100,280	307	28,450	1,715	45	28,180	2.7	19/05/2025
CHPG2403	800	6.7%	5,850	231	28,450	764	(36)	30,500	4.0	04/03/2025
CHPG2404	690	4.6%	840	86	28,450	537	(153)	32,000	2.0	10/10/2024
CHPG2405	760	2.7%	2,430	119	28,450	601	(159)	33,000	2.0	12/11/2024
CMBB2312	2,310	11.1%	79,730	16	23,550	2,248	(62)	19,080	2.0	01/08/2024
CMBB2314	1,040	10.6%	47,860	22	23,550	1,030	(10)	19,570	3.9	07/08/2024
CMBB2315	1,380	4.6%	72,580	175	23,550	1,192	(188)	19,570	3.9	07/01/2025
CMBB2317	820	10.8%	154,190	34	23,550	826	6	19,570	4.9	19/08/2024
CMBB2318	1,570	9.8%	9,400	65	23,550	1,549	(21)	17,610	3.9	19/09/2024
CMBB2402	1,760	15.0%	76,090	307	23,550	1,437	(323)	23,480	2.0	19/05/2025
CMBB2403	1,380	11.3%	1,330	141	23,550	1,079	(301)	23,000	2.0	04/12/2024
CMBB2404	1,410	0.0%	0	231	23,550	1,232	(178)	23,500	2.0	04/03/2025
CMSN2311	40	0.0%	22,200	16	74,000	4	(36)	88,500	8.0	01/08/2024
CMSN2313	480	-5.9%	319,870	83	74,000	311	(169)	80,000	10.0	07/10/2024
CMSN2316	440	7.3%	35,270	79	74,000	195	(245)	83,980	10.0	03/10/2024
CMSN2317	1,130	0.0%	0	170	74,000	436	(694)	86,870	8.0	02/01/2025
CMSN2401	1,140	-2.6%	900	231	74,000	769	(371)	82,000	8.0	04/03/2025
CMSN2402	1,100	2.8%	25,150	119	74,000	654	(446)	83,000	5.0	12/11/2024
CMSN2403	920	-1.1%	1,050	149	74,000	479	(441)	90,000	5.0	12/12/2024
CMWG2310	2,300	7.0%	22,090	16	64,100	2,031	(269)	54,070	5.0	01/08/2024
CMWG2313	2,580	2.8%	9,850	22	64,100	2,432	(148)	49,610	6.0	07/08/2024
CMWG2314	1,760	1.7%	301,950	175	64,100	1,526	(234)	51,590	9.9	07/01/2025
CMWG2316	2,920	0.7%	1,070	36	64,100	2,774	(146)	47,620	6.0	21/08/2024
CMWG2318	3,840	-0.8%	20	2	64,100	3,740	(100)	41,670	6.0	18/07/2024
CMWG2401	2,480	2.5%	34,630	307	64,100	2,405	(75)	65,480	4.0	19/05/2025
CMWG2402	1,630	-4.1%	5,110	141	64,100	1,422	(208)	63,490	5.0	04/12/2024
CMWG2403	1,990	1.0%	5,900	231	64,100	1,727	(263)	64,490	5.0	04/03/2025
CMWG2404	1,250	2.5%	4,280	86	64,100	926	(324)	67,960	4.0	10/10/2024
CPOW2314	1,370	3.0%	50,740	79	14,900	1,042	(328)	13,110	2.0	03/10/2024
CPOW2315	1,600	2.6%	27,360	170	14,900	1,102	(498)	13,460	2.0	02/01/2025
CSHB2305	320	0.0%	660	79	11,900	112	(208)	12,560	5.0	03/10/2024
CSHB2306	990	0.0%	3,640	170	11,900	438	(552)	12,780	2.0	02/01/2025
CSTB2313	140	-6.7%	3,040	65	29,900	101	(39)	35,560	5.0	19/09/2024

CSTB2325	200	0.0%	20,560	16	29,900	119	(81)	31,500	4.0	01/08/2024
CSTB2327	80	-11.1%	166,720	22	29,900	83	3	32,000	6.0	07/08/2024
CSTB2328	350	2.9%	22,750	175	29,900	295	(55)	33,000	8.0	07/01/2025
CSTB2332	180	5.9%	25,000	79	29,900	121	(59)	35,890	5.0	03/10/2024
CSTB2333	980	0.0%	77,920	170	29,900	737	(243)	36,110	2.0	02/01/2025
CSTB2334	1,260	5.0%	9,900	36	29,900	1,140	(120)	27,000	3.0	21/08/2024
CSTB2337	730	2.8%	79,760	126	29,900	656	(74)	27,000	7.0	19/11/2024
CSTB2402	1,450	3.6%	45,090	307	29,900	1,577	127	30,000	3.0	19/05/2025
CSTB2403	870	2.4%	20	141	29,900	786	(84)	30,000	4.0	04/12/2024
CSTB2404	1,050	1.9%	4,000	231	29,900	912	(138)	31,000	4.0	04/03/2025
CSTB2405	1,150	3.6%	1,500	119	29,900	949	(201)	32,500	2.0	12/11/2024
CSTB2406	1,080	2.9%	2,600	86	29,900	903	(177)	31,500	2.0	10/10/2024
CSTB2407	660	4.8%	50	149	29,900	521	(139)	33,000	4.0	12/12/2024
CTCB2307	3,550	-6.6%	20	16	22,700	3,280	(270)	16,490	1.9	01/08/2024
CTCB2309	4,060	0.7%	5,950	69	22,700	3,903	(157)	16,970	1.5	23/09/2024
CTCB2310	1,580	-1.3%	94,170	83	22,700	1,511	(69)	16,970	3.9	07/10/2024
CTCB2402	670	-2.9%	7,320	149	22,700	341	(329)	27,500	2.0	12/12/2024
CTPB2306	660	-13.2%	22,950	79	17,850	312	(348)	19,350	1.9	03/10/2024
CTPB2402	1,040	2.0%	1,260	141	17,850	790	(250)	18,000	1.9	04/12/2024
CVHM2311	10	-50.0%	64,050	16	37,900	0	(10)	60,500	5.0	01/08/2024
CVHM2313	70	-22.2%	132,740	83	37,900	28	(42)	50,000	10.0	07/10/2024
CVHM2317	80	-20.0%	5,000	79	37,900	18	(62)	52,350	8.0	03/10/2024
CVHM2318	750	0.0%	0	170	37,900	126	(624)	53,460	5.0	02/01/2025
CVHM2402	1,070	0.0%	7,320	231	37,900	898	(172)	41,500	4.0	04/03/2025
CVHM2403	860	-3.4%	2,130	141	37,900	704	(156)	40,500	4.0	04/12/2024
CVHM2404	800	-4.8%	27,960	119	37,900	669	(131)	40,000	4.0	12/11/2024
CVHM2405	550	-3.5%	440	149	37,900	409	(141)	45,000	4.0	12/12/2024
CVIB2304	720	2.9%	98,860	22	21,300	659	(61)	18,880	3.8	07/08/2024
CVIB2305	530	0.0%	40,450	175	21,300	409	(121)	20,770	5.7	07/01/2025
CVIB2306	3,000	2.0%	1,050	36	21,300	2,789	(211)	16,050	1.9	21/08/2024
CVIB2307	540	3.9%	88,200	34	21,300	478	(62)	19,820	3.8	19/08/2024
CVIB2402	1,010	4.1%	32,910	307	21,300	876	(134)	24,000	2.0	19/05/2025
CVIB2403	520	6.1%	70	86	21,300	258	(262)	24,000	2.0	10/10/2024
CVIB2404	540	0.0%	120	119	21,300	260	(280)	25,000	2.0	12/11/2024
CVIC2308	70	-12.5%	9,230	22	41,050	3	(67)	50,000	10.0	07/08/2024
CVIC2309	150	0.0%	6,750	83	41,050	42	(108)	52,000	10.0	07/10/2024
CVIC2313	220	0.0%	600	79	41,050	28	(192)	53,460	10.0	03/10/2024
CVIC2314	480	-4.0%	4,980	170	41,050	190	(290)	54,570	5.0	02/01/2025
CVIC2401	860	-8.5%	1,280	141	41,050	602	(258)	45,500	4.0	04/12/2024
CVIC2402	500	-10.7%	630	149	41,050	357	(143)	50,000	4.0	12/12/2024
CVIC2403	520	-16.1%	11,800	86	41,050	423	(97)	45,000	4.0	10/10/2024
CVNM2310	30	-25.0%	87,330	22	66,100	0	(30)	78,400	9.8	07/08/2024
CVNM2311	380	-5.0%	16,400	175	66,100	83	(297)	78,400	9.8	07/01/2025
CVNM2314	100	0.0%	15,100	79	66,100	2	(98)	85,150	7.8	03/10/2024
CVNM2315	670	-5.6%	101,290	170	66,100	43	(627)	87,110	3.9	02/01/2025
CVNM2401	1,300	0.0%	11,490	307	66,100	754	(546)	66,000	8.0	19/05/2025
CVNM2402	650	0.0%	0	141	66,100	264	(386)	70,500	8.0	04/12/2024
CVNM2403	940	1.1%	68,240	119	66,100	200	(740)	75,000	4.0	12/11/2024
CVNM2404	1,110	-3.5%	10,040	86	66,100	364	(746)	70,000	4.0	10/10/2024
CVPB2312	400	11.1%	21,150	16	19,000	317	(83)	19,000	1.8	01/08/2024
CVPB2314	30	-25.0%	101,720	22	19,000	13	(17)	21,720	3.6	07/08/2024
CVPB2315	220	4.8%	44,510	175	19,000	152	(68)	22,170	5.4	07/01/2025
CVPB2318	190	0.0%	14,100	79	19,000	84	(106)	22,230	3.6	03/10/2024
CVPB2319	860	0.0%	68,570	170	19,000	375	(485)	22,740	1.8	02/01/2025
CVPB2321	400	0.0%	14,120	34	19,000	319	(81)	17,090	6.6	19/08/2024
CVPB2322	460	0.0%	6,600	65	19,000	303	(157)	18,990	3.8	19/09/2024
CVPB2401	1,420	0.0%	6,700	307	19,000	1,144	(276)	19,940	1.9	19/05/2025
CVPB2402	1,040	6.1%	7,610	141	19,000	855	(185)	19,000	2.0	04/12/2024
CVPB2403	1,270	0.0%	8,380	231	19,000	1,108	(162)	19,000	2.0	04/03/2025
CVPB2404	750	2.7%	1,500	86	19,000	550	(200)	19,500	2.0	10/10/2024

CVPB2405	800	-5.9%	65,100	119	19,000	571	(229)	20,000	2.0	12/11/2024
CVPB2406	890	-1.1%	30	149	19,000	577	(313)	20,500	2.0	12/12/2024
CVRE2313	10	0.0%	45,130	16	20,200	0	(10)	29,500	4.0	01/08/2024
CVRE2315	140	0.0%	20,450	83	20,200	3	(137)	30,000	8.0	07/10/2024
CVRE2319	100	0.0%	60	79	20,200	2	(98)	31,780	4.0	03/10/2024
CVRE2320	610	3.4%	10	170	20,200	47	(563)	32,330	2.0	02/01/2025
CVRE2322	10	-50.0%	78,580	2	20,200	0	(10)	24,000	3.0	18/07/2024
CVRE2401	530	-8.6%	102,070	141	20,200	359	(171)	21,500	4.0	04/12/2024
CVRE2402	530	-5.4%	8,180	231	20,200	343	(187)	23,500	4.0	04/03/2025
CVRE2403	420	-6.7%	9,070	119	20,200	217	(203)	25,000	2.0	12/11/2024
CVRE2404	580	-7.9%	14,870	86	20,200	351	(229)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
ANV	HOSE	34,800	35,300	7/5/2024	145
DPR	HOSE	44,500	44,600	7/2/2024	350
GEG	HOSE	16,900	18,300	7/1/2024	1,463
GAS	HOSE	78,300	82,900	6/3/2024	11,155
VHC	HOSE	74,000	79,300	5/28/2024	1,117
BSR	UPCOM	23,820	23,200	5/24/2024	5,111
CTD	HOSE	73,800	87,500	5/24/2024	316
IMP	HOSE	93,400	77,200	5/13/2024	383
DGC	HOSE	125,400	118,800	5/8/2024	3,864
FMC	HOSE	50,400	55,100	5/4/2024	343
PVD	HOSE	29,700	31,000	5/2/2024	780
VNM	HOSE	66,100	71,600	4/22/2024	9,245
HDB	HOSE	24,750	31,000	4/16/2024	13,140
STK	HOSE	34,700	38,550	4/4/2024	132
KDH	HOSE	37,800	42,200	3/22/2024	1,198
PVT	HOSE	30,300	34,850	3/20/2024	2,344
MSB	HOSE	14,600	20,700	3/19/2024	5,749
POW	HOSE	14,900	14,500	3/12/2024	1,923
NT2	HOSE	21,800	32,300	2/7/2024	640
VIB	HOSE	21,300	27,000	2/7/2024	9,843
VHM	HOSE	37,900	63,300	1/26/2024	27,904
MSH	HOSE	48,500	55,900	1/17/2024	318
SIP	HOSE	86,900	83,400	1/10/2024	1,123
KBC	HOSE	28,300	36,000	1/10/2024	1,647
IDC	HNX	60,100	56,000	1/10/2024	2,212
CTG	HOSE	32,500	36,375	1/10/2024	23,247
VCB	HOSE	87,900	87,329	1/10/2024	37,497
BID	HOSE	47,150	55,870	1/10/2024	25,522
TCB	HOSE	22,700	45,148	1/10/2024	22,796
MBB	HOSE	23,550	29,592	1/10/2024	23,926
TPB	HOSE	17,850	24,130	1/10/2024	7,508
OCB	HOSE	14,450	19,164	1/10/2024	4,880
ACB	HOSE	24,100	31,952	1/10/2024	18,261
VPB	HOSE	19,000	25,603	1/10/2024	16,420
STB	HOSE	29,900	34,494	1/10/2024	9,865
LPB	HOSE	31,600	18,389	1/10/2024	4,731
SHB	HOSE	11,900	16,146	1/10/2024	10,044
MWG	HOSE	64,100	61,600	1/10/2024	2,325
FRT	HOSE	175,500	119,200	1/10/2024	305

DGW	HOSE	64,000	55,300	1/10/2024	665
PNJ	HOSE	97,100	101,000	1/10/2024	2,357
SAB	HOSE	55,800	83,600	1/10/2024	5,162
HPG	HOSE	28,450	31,200	1/10/2024	15,721
TCM	HOSE	51,800	54,700	1/10/2024	221
PLX	HOSE	47,100	42,300	1/10/2024	4,395
PVS	HNX	43,000	40,300	1/10/2024	1,136
NLG	HOSE	44,000	40,600	1/10/2024	631
VRE	HOSE	20,200	37,700	1/10/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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