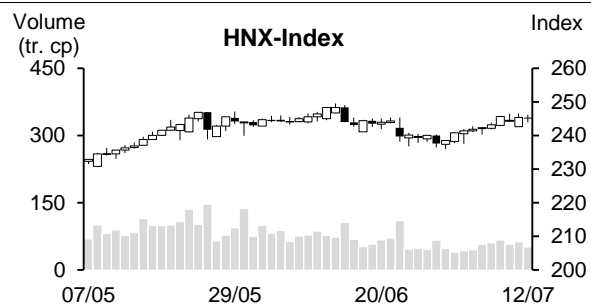
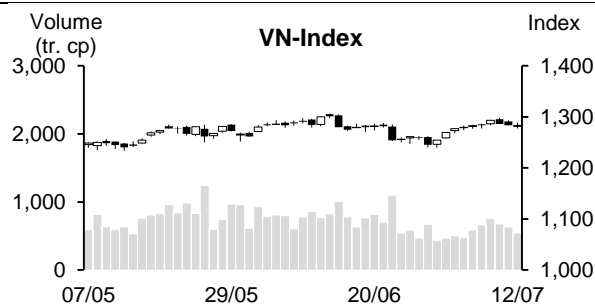


12/07/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,280.75	-0.24%	1,301.81	-0.34%	245.02	-0.15%
Total volume (mil. shares)	606.57	-13.04%	193.44	-19.33%	54.27	-17.15%
Matched volume (mil. shares)	547.09	-14.06%	161.68	-18.05%	51.27	-18.13%
20-session average (mil. shares)	641.81	-14.76%	220.18	-26.57%	58.33	-12.11%
Total value (bil dong)	15,263	-17.63%	6,208	-21.94%	1,129	-23.25%
Matched value (bil dong)	13,775	-16.69%	5,314	-18.30%	1,030	-25.48%
20-session average (bil dong)	16,921	-18.59%	7,230	-26.51%	1,199	-14.07%
	Weight %		Weight %		Weight %	
Number of gainers	140	27%	9	30%	62	28%
Number of droppers	298	58%	16	53%	97	43%
Stand still codes	76	15%	5	17%	64	29%



REMARKABLE POINTS ON THE MARKET

The market saw the third drop in a row with main indexes struggling within a small range. The market showed that droppers took complete control during the whole session. However, while the liquidity dropped and investors stood out observing, selling pressure on pillar groups wasn't too strong. On the other side, there were still some blue-chips that gained well, helping keeping the market's pace like GVR, VIC, and VJC. Meanwhile, midcap and penny groups saw some names standing out like fertilizer, medical drugs, sea products, and cement. For foreign investors, their selling pressure returned again today, focusing mainly on VHM and MWG.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw another drop. There was sign of a Spinning struggling candle with lower volume. The sign still showed weak selling pressure, suitable with a hope on a positive correction. The index is near support level around 1,270, there will need to be a gain with positive demand to confirm the end of the correction. For HNX-Index, it dropped slightly again, still maintaining short-term struggling sign within 242-246. If there is a break out, it might move to surpass peak level of 250, if it breaks, it is still expected to stay above support level of 240-242. General strategy is keeping the weight at average level and wait for positive correcting sign to raise, having priority on banking, real estate, retail, oil, import-export, steel, sea transport, industrial park, and fertilizer.

Recommending code: Buy IJC

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	IJC	Buy	15/07/2024	15.70	15.70	0.0%	18.0	14.6%	14.85	-5.4%	Sign of returning to the gaining trend

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VPB	Buy	11/06/2024	19.00	18.05	5.3%	20.5	13.6%	17.4	-3.6%	
2	PNJ	Buy	20/06/2024	97.7	96.8	0.9%	112	15.7%	92.5	-4%	
3	DPR	Buy	27/06/2024	44.45	43.4	2.4%	51	17.5%	40.8	-6%	
4	MSH	Buy	28/06/2024	49.30	48.2	2.3%	52.5	8.9%	46	-5%	
5	KDH	Buy	03/07/2024	38.00	37.9	0.3%	42	10.8%	36	-5%	
6	PLX	Buy	04/07/2024	46.30	41.85	10.6%	49	17%	39.9	-5%	
7	HSG	Buy	08/07/2024	24.9	24.95	-0.2%	29	16%	23.5	-6%	
8	GVR	Buy	09/07/2024	37.9	36.5	3.8%	41	12%	34.5	-5%	
9	CTD	Buy	10/07/2024	73.6	74.3	-0.9%	90	21%	70	-6%	
10	MSN	Buy	11/07/2024	74.8	76.8	-2.6%	85	11%	73	-5%	

DAILY NEWS**Domestic news****6-month HRC import is 173% domestic production**

According to Customs' data, in June 2024 alone, Vietnam imported 886,000 tons of HRC, 151% domestic production. In which, steel import from China accounts 77%. In 6 months, HRC import is nearly 6 million tons, up by 32% YoY, equivalent to 173% domestic production. In which, import from China accounts 74%. HRC import value in 6 months is 3.46 billion USD, China alone is 2.5 billion USD.

Textile expects strong growth at the end of the year

In 6 months 2024, textile is one of the groups with top export value at 16.282 billion USD, up by 3% YoY. Vietnam textile improved since most big markets like America and EU could control inflation so the buying increased. Inventory in 2023 in brands dropped.

Mr. Cao Huu Hieu, General Director of Vietnam Textile stated that most textile companies have had enough order for the production until the end of Q3/2024 and will continue negotiating for Q4/2024 – high production season for orders for Noel and Tet. Mr. Hieu forecasted that Vietnam textile export value in 2024 will increase by 8-10% comparing to 2023.

In 6 months, HCMC credit growth is 4%

Mr. Nguyen Duc Lenh – Vice Director of SBV – HCMC branch stated that credit will stay on positive growing trend. In June 2024, credit growth reached the highest of the first few months, up by 2.03%. In 6 months, credit is 4% higher than the beginning of the year and up by 11.06% YoY.

Gold ring increased strongly to above 77 million dong/tael

On July 12, domestic gold ring price increased strongly after world gold price surpassed 2,400 USD/ounce on July 11 night. In SJC, plain gold ring price is at 75.1-76.8 million dong/tael, up by 600,000 dong/tael from yesterday. DOJL group raised it by 800 million dong/tael to 76.15-77.4 million dong/tael.

SJC gold price on July 12 didn't change, still at 75 million dong/tael on buying and 77 million dong on selling side. If it doesn't change, SJC has seen 37 days of staying still and will be officially lower than gold ring price, which has never happened since SJC brand is being exclusive.

On July 11 (Vietnam time), world gold price increased strongly to 2,417 USD/ounce. Until 8:30 July 12, world gold price stood at 2,408 USD/ounce. In VND/USD rate, world gold price is equivalent to 74 million dong/tael, before tax and fee.

Source: Cafef

Listing Company News

Viettel Construction (CTR) June revenue is above trillion dong, seeing 2-figure growth

Viettel Construction (CTR) has released June results with revenue of over 1,045 billion, up by 14% YoY. EBT is 55.9 billion, up by 8% YoY.

In 6 months, Viettel Construction revenue is 5,652 billion and EBT is 305.6 billion, up by 11% and 5% YoY. With such results, the company completed 45% revenue and 46% profit year-targets.

Two water leading companies revealed 6-month profit

Thu Dau Mot Water (HOSE: TDM) and Binh Duong Water and Environment (Biwase, HOSE: BWE) released half-year 2024 results.

6 months, Biwase total revenue is about 1,874 billion, up by 8% YoY. EAT is about 302 billion, down by 9%. The company hasn't recorded the revenue of nearly 214 billion from waste and waste water processing. After 6 months, the company only completed 46% revenue and 43% profit year-targets.

In TDM, 6-month total revenue is about nearly 298 billion, down by 10% YoY, completing 57% year-target. EAT is about 82 billion, down by 55%, reaching 42% year-target.

TDM is BWE strategic shareholder, with 37.42% capital, but in scale and business result seeing big difference. Two companies are responsible for providing clean water for the whole province Binh Duong.

Mekong Sea products saw the 4th losing quarter in a row

Mekong Sea products (AAM) has released Q2 finance statements with revenue dropping by 16% to 34 billion. Cost was even higher so the company saw a loss of 155 million. After expenses, the company loss after tax is over 1.6 billion. This is the 4th losing quarter in a row in this company, although the section is forecasted to recover.

In 6 months, revenue dropped slightly by 3% to below 69 billion, gross less is still 918 million. Loss after tax from the beginning of the year is nearly 3.7 billion, much worse than the profit of 2.1 billion dong in same period.

This year, the company set processing and selling volume at the same of about 3,360 tons, average is 280 tons/month. Revenue target is 160 billion, up by 9% and EBT is 1 billion, up by 25%. Dividend is from 2% and up. With such results, the company only completed 43% revenue target, and is drifting away from year-profit target, after half year of 2024.

Source: Cafef, Vietstock, Vietnambiz

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	37,900	2.57%	0.07%
VIC	41,750	1.58%	0.05%
FPT	133,800	0.60%	0.02%
VJC	102,000	0.99%	0.01%
VHC	74,800	2.19%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
CSC	35,500	9.91%	0.04%
DHT	60,500	2.20%	0.03%
MBS	35,100	0.57%	0.03%
KSV	36,100	1.12%	0.02%
IDJ	6,900	6.15%	0.02%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	87,600	-0.57%	-0.05%
HPG	28,500	-1.21%	-0.04%
MSN	74,800	-1.32%	-0.03%
BID	46,600	-0.43%	-0.02%
CTG	32,000	-0.62%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	14,000	-3.45%	-0.10%
CEO	17,600	-2.22%	-0.05%
PVS	42,700	-0.70%	-0.04%
IDC	61,200	-0.65%	-0.04%
VCS	75,400	-0.79%	-0.03%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HPG	28,500	-1.21%	18,069,224
HSG	24,900	0.20%	17,982,070
VPB	19,000	-0.26%	16,055,981
SHB	11,850	0.00%	14,698,726
HAG	12,200	1.24%	11,477,119

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
MBS	35,100	0.57%	4,308,483
SHS	17,500	-0.57%	3,931,265
IDJ	6,900	6.15%	3,562,824
CEO	17,600	-2.22%	3,425,474
TNG	25,600	1.99%	2,897,060

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
MWG	64,800	0.00%	565.7
HPG	28,500	-1.21%	518.5
FPT	133,800	0.60%	477.3
HSG	24,900	0.20%	443.2
DBC	34,000	-1.59%	341.3

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
MBS	35,100	0.57%	151.4
PVS	42,700	-0.70%	96.9
TNG	25,600	1.99%	74.2
SHS	17,500	-0.57%	69.0
CEO	17,600	-2.22%	61.1

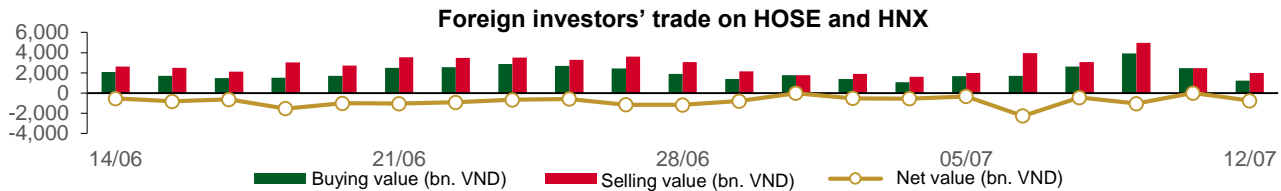
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
EIB	16,290,570	311.03
VHM	6,760,000	260.26
ACB	7,646,400	173.54
SSB	7,800,000	163.02
KOS	1,933,000	81.38

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	1,854,500	73.99
HVT	115,038	9.73
IDC	90,000	5.61
NDN	350,000	4.20
SHS	170,000	2.99

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	40.38	1,198.29	58.54	1,960.22	(18.16)	(761.93)
HNX	1.42	33.38	1.33	32.75	0.08	0.63
Total	41.80	1,231.67	59.87	1,992.97	(18.08)	(761.30)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
STB	29,750	3,840,800	114.75
FPT	133,800	596,119	79.69
HDB	24,150	3,229,300	77.98
HPG	28,500	2,218,080	63.79
VCB	87,600	675,500	59.54

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	61,200	141,200	8.70
PVS	42,700	150,200	6.41
LAS	28,100	162,200	4.54
TIG	15,600	174,100	2.71
DTD	33,400	69,800	2.29

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VHM	38,500	8,235,620	317.08
MWG	64,800	2,662,639	172.20
FPT	133,800	956,655	128.11
STB	29,750	4,238,273	126.72
MSN	74,800	1,158,066	87.16

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
IDC	61,200	106,200	6.55
VGS	42,200	131,200	5.46
BVS	45,000	102,100	4.58
MBS	35,100	53,712	1.89
DHT	60,500	24,700	1.47

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
TPB	17,950	2,355,100	42.21
DGC	125,500	216,500	27.17
PLX	46,300	559,910	26.11
HDG	31,400	621,600	19.42
GMD	84,000	190,077	15.96

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	42,700	140,198	5.98
LAS	28,100	162,200	4.54
TIG	15,600	148,300	2.31
IDC	61,200	35,000	2.15
DTD	33,400	46,200	1.50

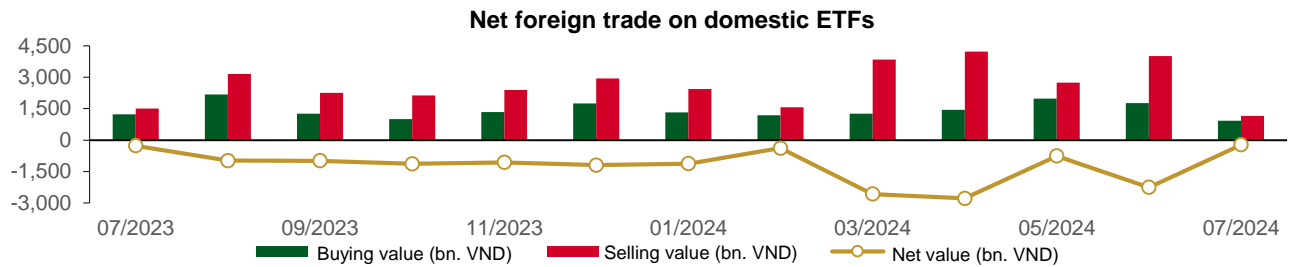
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	38,500	(7,897,820)	(304.07)
MWG	64,800	(1,920,339)	(124.11)
MSN	74,800	(1,057,956)	(79.60)
TCB	22,800	(2,167,800)	(49.52)
FPT	133,800	(360,536)	(48.42)

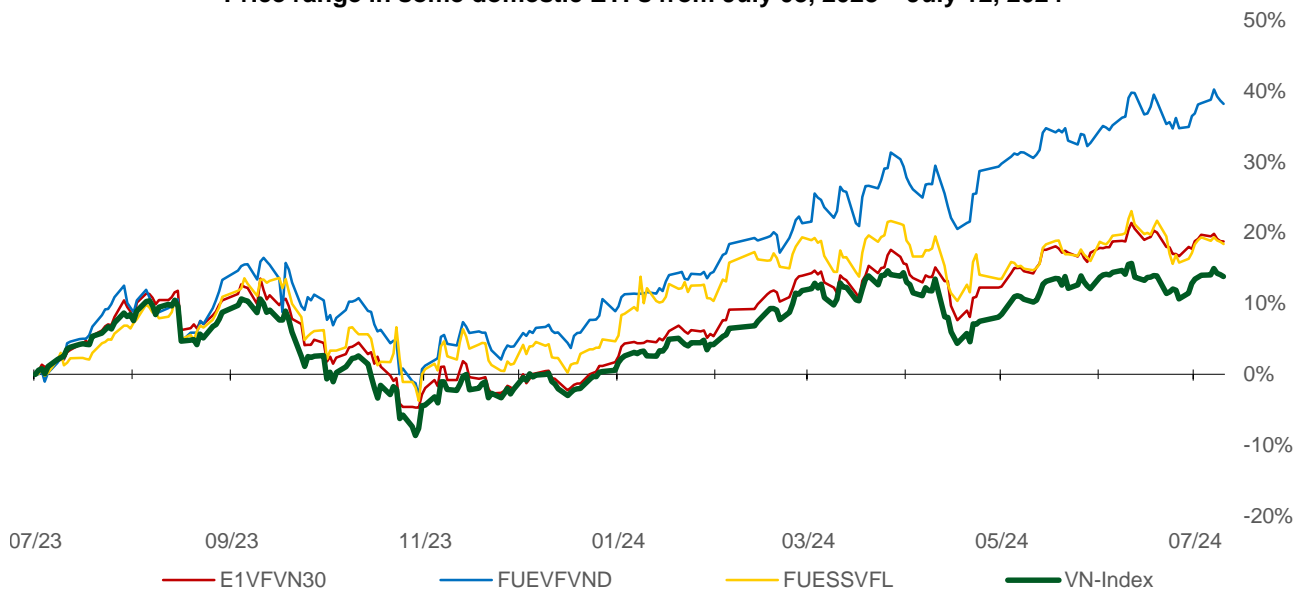
HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VGS	42,200	(110,300)	(4.59)
BVS	45,000	(102,100)	(4.58)
TVC	11,400	(114,800)	(1.31)
CEO	17,600	(69,300)	(1.25)
PVI	56,800	(20,000)	(1.14)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,800	0.0%	1,959,687	44.70	E1VFN30	41.52	41.24	0.29
FUEMAV30	15,660	0.1%	4,528	0.07	FUEMAV30	0.02	0.00	0.01
FUESSV30	16,160	0.0%	6,410	0.10	FUESSV30	0.00	0.06	(0.06)
FUESSV50	19,780	0.2%	20,317	0.40	FUESSV50	0.04	0.25	(0.20)
FUESSVFL	20,810	-0.3%	1,616,815	33.66	FUESSVFL	18.78	20.61	(1.83)
FUEVFN30	33,020	-0.3%	824,165	27.28	FUEVFN30	14.20	13.47	0.73
FUEVN100	17,800	-0.1%	130,633	2.32	FUEVN100	0.15	1.68	(1.53)
FUEIP100	8,990	-0.1%	3,100	0.03	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,700	-0.5%	1,402	0.01	FUEKIV30	0.00	0.01	(0.01)
FUEDCMID	12,380	-0.3%	17,344	0.21	FUEDCMID	0.00	0.21	(0.21)
FUEKIVFS	12,420	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,890	-0.9%	300	0.00	FUEMAVND	0.00	0.00	(0.00)
FUEFCV50	12,150	0.4%	9,100	0.11	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			4,593,801	108.90	Total	74.71	77.53	(2.82)



Price range in some domestic ETFs from July 03, 2023 – July 12, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,030	-3.3%	11,770	73	24,000	1,927	(103)	19,320	2.5	23/09/2024
CACB2305	890	-6.3%	51,190	87	24,000	814	(76)	20,160	5.0	07/10/2024
CACB2306	2,170	-3.6%	3,190	6	24,000	2,212	42	18,480	2.5	18/07/2024
CACB2307	640	-5.9%	55,130	38	24,000	621	(19)	21,000	5.0	19/08/2024
CACB2402	730	-9.9%	1,320	90	24,000	282	(448)	26,000	2.0	10/10/2024
CFPT2310	9,350	2.1%	1,070	20	133,800	8,963	(387)	72,970	6.8	01/08/2024
CFPT2313	5,570	1.8%	4,590	26	133,800	5,539	(31)	86,350	8.6	07/08/2024
CFPT2314	6,050	1.5%	5,150	179	133,800	5,659	(391)	86,350	8.6	07/01/2025
CFPT2316	7,220	0.1%	570	6	133,800	7,329	109	70,810	8.6	18/07/2024
CFPT2317	3,700	0.0%	6,010	130	133,800	3,652	(48)	87,210	13.0	19/11/2024
CFPT2401	2,210	-0.9%	22,340	145	133,800	1,577	(633)	124,770	8.6	04/12/2024
CHPG2316	1,040	-4.6%	2,100	69	28,500	932	(108)	26,260	3.6	19/09/2024
CHPG2322	850	-13.3%	4,620	3	28,500	739	(111)	27,270	1.8	15/07/2024
CHPG2329	1,430	-10.1%	46,320	20	28,500	1,386	(44)	26,360	1.8	01/08/2024
CHPG2331	900	4.7%	33,250	87	28,500	750	(150)	25,450	5.5	07/10/2024
CHPG2332	840	-4.6%	19,460	118	28,500	757	(83)	25,910	5.5	07/11/2024
CHPG2333	840	-6.7%	70,590	146	28,500	761	(79)	26,360	5.5	05/12/2024
CHPG2334	680	-2.9%	125,800	179	28,500	583	(97)	26,810	7.3	07/01/2025
CHPG2338	920	-7.1%	112,580	83	28,500	816	(104)	27,270	3.6	03/10/2024
CHPG2339	2,860	-5.6%	8,170	174	28,500	2,146	(714)	27,470	1.8	02/01/2025
CHPG2341	880	-12.0%	8,190	6	28,500	798	(82)	27,270	1.8	18/07/2024
CHPG2342	920	-2.1%	1,970	130	28,500	801	(119)	21,820	9.1	19/11/2024
CHPG2402	1,600	-4.8%	81,310	311	28,500	1,738	138	28,180	2.7	19/05/2025
CHPG2403	800	-3.6%	6,170	235	28,500	779	(21)	30,500	4.0	04/03/2025
CHPG2404	740	-7.5%	2,940	90	28,500	570	(170)	32,000	2.0	10/10/2024
CHPG2405	810	-8.0%	1,850	123	28,500	630	(180)	33,000	2.0	12/11/2024
CMBB2312	2,150	-1.8%	31,140	20	23,000	1,977	(173)	19,080	2.0	01/08/2024
CMBB2314	950	-4.0%	74,400	26	23,000	894	(56)	19,570	3.9	07/08/2024
CMBB2315	1,340	-2.9%	50,390	179	23,000	1,078	(262)	19,570	3.9	07/01/2025
CMBB2317	750	-2.6%	113,790	38	23,000	720	(30)	19,570	4.9	19/08/2024
CMBB2318	1,460	-4.0%	2,820	69	23,000	1,411	(49)	17,610	3.9	19/09/2024
CMBB2402	2,340	42.7%	98,890	311	23,000	1,288	(1,052)	23,480	2.0	19/05/2025
CMBB2403	1,240	-3.9%	300	145	23,000	931	(309)	23,000	2.0	04/12/2024
CMBB2404	1,410	0.0%	0	235	23,000	1,088	(322)	23,500	2.0	04/03/2025
CMSN2311	70	-12.5%	41,260	20	74,800	10	(60)	88,500	8.0	01/08/2024
CMSN2313	540	-10.0%	418,110	87	74,800	355	(185)	80,000	10.0	07/10/2024
CMSN2316	390	-22.0%	48,020	83	74,800	229	(161)	83,980	10.0	03/10/2024
CMSN2317	1,130	5.6%	590	174	74,800	480	(650)	86,870	8.0	02/01/2025
CMSN2401	1,200	-7.7%	2,010	235	74,800	824	(376)	82,000	8.0	04/03/2025
CMSN2402	1,200	-6.3%	5,720	123	74,800	733	(467)	83,000	5.0	12/11/2024
CMSN2403	1,030	-3.7%	1,230	153	74,800	538	(492)	90,000	5.0	12/12/2024
CMWG2310	2,270	-1.3%	10,710	20	64,800	2,178	(92)	54,070	5.0	01/08/2024
CMWG2313	2,530	-3.4%	1,400	26	64,800	2,552	22	49,610	6.0	07/08/2024
CMWG2314	1,760	-1.7%	103,690	179	64,800	1,591	(169)	51,590	9.9	07/01/2025
CMWG2316	2,900	-3.3%	8,430	40	64,800	2,894	(6)	47,620	6.0	21/08/2024
CMWG2318	3,900	1.0%	1,240	6	64,800	3,859	(41)	41,670	6.0	18/07/2024
CMWG2401	2,470	-5.7%	87,320	311	64,800	2,525	55	65,480	4.0	19/05/2025
CMWG2402	1,700	0.0%	1,500	145	64,800	1,525	(175)	63,490	5.0	04/12/2024
CMWG2403	2,060	-3.7%	19,240	235	64,800	1,825	(235)	64,490	5.0	04/03/2025
CMWG2404	1,290	-3.0%	3,920	90	64,800	1,035	(255)	67,960	4.0	10/10/2024
CPOW2314	1,370	-1.4%	28,260	83	15,200	1,177	(193)	13,110	2.0	03/10/2024
CPOW2315	1,620	-0.6%	15,830	174	15,200	1,222	(398)	13,460	2.0	02/01/2025
CSHB2305	320	0.0%	450	83	11,850	111	(209)	12,560	5.0	03/10/2024
CSHB2306	950	-3.1%	1,110	174	11,850	434	(516)	12,780	2.0	02/01/2025

CSTB2313	150	-6.3%	18,610	69	29,750	104	(46)	35,560	5.0	19/09/2024
CSTB2325	230	-8.0%	19,800	20	29,750	134	(96)	31,500	4.0	01/08/2024
CSTB2327	100	-16.7%	170,290	26	29,750	91	(9)	32,000	6.0	07/08/2024
CSTB2328	350	-5.4%	26,070	179	29,750	292	(58)	33,000	8.0	07/01/2025
CSTB2332	180	-10.0%	59,160	83	29,750	123	(57)	35,890	5.0	03/10/2024
CSTB2333	1,000	-2.9%	70,530	174	29,750	732	(268)	36,110	2.0	02/01/2025
CSTB2334	1,220	-1.6%	27,190	40	29,750	1,121	(99)	27,000	3.0	21/08/2024
CSTB2337	730	-4.0%	65,180	130	29,750	647	(83)	27,000	7.0	19/11/2024
CSTB2402	1,450	-3.3%	72,320	311	29,750	1,558	108	30,000	3.0	19/05/2025
CSTB2403	930	0.0%	0	145	29,750	777	(153)	30,000	4.0	04/12/2024
CSTB2404	1,100	0.0%	0	235	29,750	901	(199)	31,000	4.0	04/03/2025
CSTB2405	1,160	-0.9%	6,570	123	29,750	942	(218)	32,500	2.0	12/11/2024
CSTB2406	1,080	-5.3%	1,580	90	29,750	898	(182)	31,500	2.0	10/10/2024
CSTB2407	630	-3.1%	1,260	153	29,750	516	(114)	33,000	4.0	12/12/2024
CTCB2307	3,720	-1.6%	30	20	22,800	3,335	(385)	16,490	1.9	01/08/2024
CTCB2309	4,190	-1.0%	2,890	73	22,800	3,976	(214)	16,970	1.5	23/09/2024
CTCB2310	1,630	-1.2%	98,380	87	22,800	1,539	(91)	16,970	3.9	07/10/2024
CTCB2402	730	-4.0%	1,250	153	22,800	366	(364)	27,500	2.0	12/12/2024
CTPB2306	750	-10.7%	10,920	83	17,950	345	(405)	19,350	1.9	03/10/2024
CTPB2402	1,070	-1.8%	880	145	17,950	832	(238)	18,000	1.9	04/12/2024
CVHM2311	20	-33.3%	13,140	20	38,500	0	(20)	60,500	5.0	01/08/2024
CVHM2313	90	12.5%	261,000	87	38,500	37	(53)	50,000	10.0	07/10/2024
CVHM2317	100	0.0%	100	83	38,500	25	(75)	52,350	8.0	03/10/2024
CVHM2318	750	0.0%	0	174	38,500	149	(601)	53,460	5.0	02/01/2025
CVHM2402	1,200	4.4%	2,810	235	38,500	981	(219)	41,500	4.0	04/03/2025
CVHM2403	960	5.5%	13,750	145	38,500	789	(171)	40,500	4.0	04/12/2024
CVHM2404	910	0.0%	6,080	123	38,500	757	(153)	40,000	4.0	12/11/2024
CVHM2405	630	-1.6%	1,730	153	38,500	469	(161)	45,000	4.0	12/12/2024
CVIB2304	700	-4.1%	44,600	26	21,300	666	(34)	18,880	3.8	07/08/2024
CVIB2305	530	-1.9%	45,860	179	21,300	414	(116)	20,770	5.7	07/01/2025
CVIB2306	2,940	-1.0%	1,800	40	21,300	2,792	(148)	16,050	1.9	21/08/2024
CVIB2307	500	-7.4%	21,760	38	21,300	488	(12)	19,820	3.8	19/08/2024
CVIB2402	970	1.0%	11,070	311	21,300	886	(84)	24,000	2.0	19/05/2025
CVIB2403	530	-1.9%	1,210	90	21,300	271	(259)	24,000	2.0	10/10/2024
CVIB2404	550	-1.8%	1,270	123	21,300	271	(279)	25,000	2.0	12/11/2024
CVIC2308	100	66.7%	13,010	26	41,750	8	(92)	50,000	10.0	07/08/2024
CVIC2309	130	-13.3%	39,490	87	41,750	56	(74)	52,000	10.0	07/10/2024
CVIC2313	200	5.3%	10,100	83	41,750	38	(162)	53,460	10.0	03/10/2024
CVIC2314	500	4.2%	8,960	174	41,750	225	(275)	54,570	5.0	02/01/2025
CVIC2401	1,000	4.2%	22,010	145	41,750	689	(311)	45,500	4.0	04/12/2024
CVIC2402	640	8.5%	1,560	153	41,750	417	(223)	50,000	4.0	12/12/2024
CVIC2403	700	7.7%	15,510	90	41,750	507	(193)	45,000	4.0	10/10/2024
CVNM2310	40	0.0%	36,200	26	66,300	0	(40)	78,400	9.8	07/08/2024
CVNM2311	410	-2.4%	8,090	179	66,300	90	(320)	78,400	9.8	07/01/2025
CVNM2314	110	-15.4%	9,840	83	66,300	3	(107)	85,150	7.8	03/10/2024
CVNM2315	720	-4.0%	107,790	174	66,300	48	(672)	87,110	3.9	02/01/2025
CVNM2401	1,300	-2.3%	14,190	311	66,300	774	(526)	66,000	8.0	19/05/2025
CVNM2402	650	-12.2%	9,630	145	66,300	281	(369)	70,500	8.0	04/12/2024
CVNM2403	950	-5.0%	113,270	123	66,300	220	(730)	75,000	4.0	12/11/2024
CVNM2404	1,140	-3.4%	1,680	90	66,300	398	(742)	70,000	4.0	10/10/2024
CVPB2312	480	-4.0%	95,990	20	19,000	353	(127)	19,000	1.8	01/08/2024
CVPB2314	50	-28.6%	162,410	26	19,000	18	(32)	21,720	3.6	07/08/2024
CVPB2315	240	0.0%	240,340	179	19,000	156	(84)	22,170	5.4	07/01/2025
CVPB2318	240	-14.3%	11,830	83	19,000	90	(150)	22,230	3.6	03/10/2024
CVPB2319	940	2.2%	81,950	174	19,000	385	(555)	22,740	1.8	02/01/2025
CVPB2321	390	-11.4%	8,510	38	19,000	324	(66)	17,090	6.6	19/08/2024
CVPB2322	480	-5.9%	4,950	69	19,000	312	(168)	18,990	3.8	19/09/2024
CVPB2401	1,540	-2.5%	10,780	311	19,000	1,153	(387)	19,940	1.9	19/05/2025
CVPB2402	1,120	-4.3%	8,170	145	19,000	868	(252)	19,000	2.0	04/12/2024
CVPB2403	1,350	-6.3%	13,570	235	19,000	1,118	(232)	19,000	2.0	04/03/2025

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CVPB2404	820	-5.8%	5,120	90	19,000	565	(255)	19,500	2.0	10/10/2024
CVPB2405	860	-4.4%	1,500	123	19,000	584	(276)	20,000	2.0	12/11/2024
CVPB2406	920	-4.2%	1,450	153	19,000	589	(331)	20,500	2.0	12/12/2024
CVRE2313	30	0.0%	2,390	20	20,750	0	(30)	29,500	4.0	01/08/2024
CVRE2315	150	-6.3%	40,460	87	20,750	5	(145)	30,000	8.0	07/10/2024
CVRE2319	100	-9.1%	10,920	83	20,750	4	(96)	31,780	4.0	03/10/2024
CVRE2320	580	-4.9%	360	174	20,750	66	(514)	32,330	2.0	02/01/2025
CVRE2322	30	0.0%	46,840	6	20,750	0	(30)	24,000	3.0	18/07/2024
CVRE2401	620	1.6%	18,960	145	20,750	433	(187)	21,500	4.0	04/12/2024
CVRE2402	620	-1.6%	100	235	20,750	403	(217)	23,500	4.0	04/03/2025
CVRE2403	510	0.0%	6,670	123	20,750	289	(221)	25,000	2.0	12/11/2024
CVRE2404	710	0.0%	20,590	90	20,750	464	(246)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash
(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
GEG	HOSE	16,550	18,300	01/07/2024	1,463
GAS	HOSE	78,000	82,900	03/06/2024	11,155
VHC	HOSE	74,800	79,300	28/05/2024	1,117
BSR	UPCOM	23,637	23,200	24/05/2024	5,111
CTD	HOSE	73,600	87,500	24/05/2024	316
IMP	HOSE	81,600	77,200	13/05/2024	383
DGC	HOSE	125,500	118,800	08/05/2024	3,864
FMC	HOSE	51,200	55,100	04/05/2024	343
PVD	HOSE	29,850	31,000	02/05/2024	780
VNM	HOSE	66,300	71,600	22/04/2024	9,245
HDB	HOSE	24,150	31,000	16/04/2024	13,140
STK	HOSE	34,350	38,550	04/04/2024	132
KDH	HOSE	38,000	42,200	22/03/2024	1,198
PVT	HOSE	29,800	34,850	20/03/2024	2,344
MSB	HOSE	14,450	20,700	19/03/2024	5,749
POW	HOSE	15,200	14,500	12/03/2024	1,923
NT2	HOSE	21,950	32,300	07/02/2024	640
VIB	HOSE	21,300	27,000	07/02/2024	9,843
VHM	HOSE	38,500	63,300	26/01/2024	27,904
MSH	HOSE	49,300	55,900	17/01/2024	318
SIP	HOSE	81,400	83,400	10/01/2024	1,123
KBC	HOSE	28,600	36,000	10/01/2024	1,647
IDC	HNX	61,200	56,000	10/01/2024	2,212
CTG	HOSE	32,000	36,375	10/01/2024	23,247
VCB	HOSE	87,600	87,329	10/01/2024	37,497
BID	HOSE	46,600	55,870	10/01/2024	25,522
TCB	HOSE	22,800	45,148	10/01/2024	22,796
MBB	HOSE	23,000	29,592	10/01/2024	23,926
TPB	HOSE	17,950	24,130	10/01/2024	7,508
OCB	HOSE	14,450	19,164	10/01/2024	4,880
ACB	HOSE	24,000	31,952	10/01/2024	18,261
VPB	HOSE	19,000	25,603	10/01/2024	16,420
STB	HOSE	29,750	34,494	10/01/2024	9,865
LPB	HOSE	31,250	18,389	10/01/2024	4,731
SHB	HOSE	11,850	16,146	10/01/2024	10,044
MWG	HOSE	64,800	61,600	10/01/2024	2,325
FRT	HOSE	175,500	119,200	10/01/2024	305
DGW	HOSE	64,900	55,300	10/01/2024	665

PNJ	HOSE	97,700	101,000	10/01/2024	2,357
SAB	HOSE	56,000	83,600	10/01/2024	5,162
HPG	HOSE	28,500	31,200	10/01/2024	15,721
ANV	HOSE	35,950	39,100	10/01/2024	261
TCM	HOSE	52,900	54,700	10/01/2024	221
PLX	HOSE	46,300	42,300	10/01/2024	4,395
PVS	HNX	42,700	40,300	10/01/2024	1,136
NLG	HOSE	43,000	40,600	10/01/2024	631
VRE	HOSE	20,750	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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