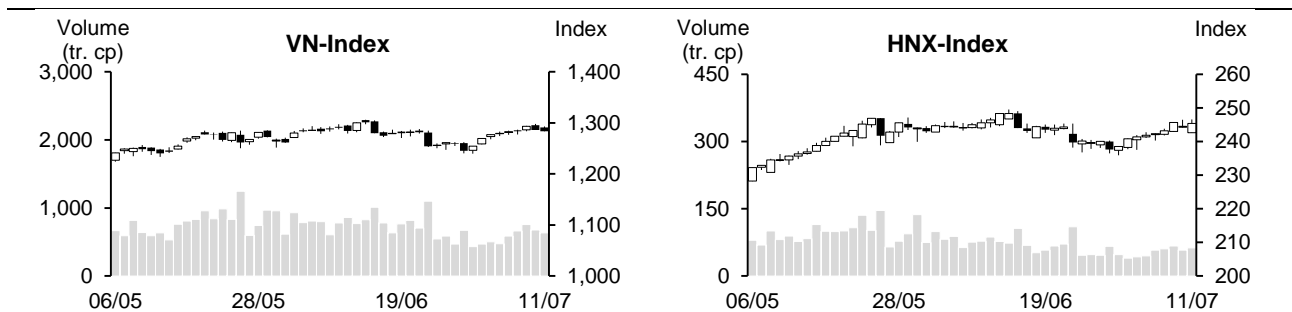


11/07/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,283.80	-0.17%	1,306.22	-0.36%	245.39	0.35%
Total volume (mil. shares)	697.53	-7.17%	239.79	-9.05%	65.50	2.19%
Matched volume (mil. shares)	636.63	-6.17%	197.29	-6.78%	62.62	8.85%
20-session average (mil. shares)	664.96	-4.26%	227.76	-13.38%	61.07	2.55%
Total value (bil dong)	18,530	-15.15%	7,953	-24.09%	1,471	-3.88%
Matched value (bil dong)	16,535	-7.78%	6,504	-8.18%	1,383	5.32%
20-session average (bil dong)	17,572	-5.90%	7,483	-13.08%	1,252	10.45%
	Weight %		Weight %		Weight %	
Number of gainers	198	38%	8	27%	91	40%
Number of droppers	242	47%	18	60%	79	35%
Stand still codes	75	15%	4	13%	58	25%



REMARKABLE POINTS ON THE MARKET

Gaining in most trading time but VN-Index closed with a drop at day-lowest level. America stock market positive situation last night excited the investors. The cash flow joined in from early and VN-index opened with over 5 points gap-up. However, the gain quickly slowed down as the demand didn't spread. The liquidity dropped for the second session in a row. Green appeared consistently on some groups like real estate and securities. On the other side, the pressure from other pillar groups, especially banking that was sold at the end, made the market reversing. For midcap and penny groups, selling pressure wasn't too strong. Foreign investors suddenly saw a net buying session but the codes with strongest net buying like HDB, STB, and SAB all saw agreement trade.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw another drop. There was sign of a thick dropping candle, a positive point is that the candle range tended to narrow down with weaker selling pressure, since the volume dropped. This sign is still compatible with our hope on a positive correction in short-term. The index might see a few more drops with support around 1,270 or 1,260. For HNX-Index, it didn't drop further after yesterday head-withdraw candle and gained again, showing struggling sign. The index might still be slow for a few more sessions, hoping to stay above support level of 240-242. General strategy is keeping the weight at average level and wait for positive correcting sign to raise, having priority on banking, real estate, retail, oil, import-export, steel, sea transport, industrial park, and fertilizer.

Recommending code: Sell QNS

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	QNS	Sell	12/07/2024	49.50	49.74	-0.5%	56.0	12.6%	48	-3.5%	Weakening sign, might lose MA50

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VPB	Buy	11/06/2024	19.05	18.05	5.5%	20.5	13.6%	17.4	-3.6%	
2	PNJ	Buy	20/06/2024	97.4	96.8	0.6%	112	15.7%	92.5	-4%	
3	DPR	Buy	27/06/2024	43.7	43.4	0.7%	51	17.5%	40.8	-6%	
4	MSH	Buy	28/06/2024	48.55	48.2	0.7%	52.5	8.9%	46	-5%	
5	KDH	Buy	03/07/2024	38.55	37.9	1.7%	42	10.8%	36	-5%	
6	PLX	Buy	04/07/2024	46.80	41.85	11.8%	49	17%	39.9	-5%	
7	HSG	Buy	08/07/2024	24.85	24.95	-0.4%	29	16%	23.5	-6%	
8	GVR	Buy	09/07/2024	36.95	36.5	1.2%	41	12%	34.5	-5%	
9	CTD	Buy	10/07/2024	73.2	74.3	-1.5%	90	21%	70	-6%	
10	MSN	Buy	11/07/2024	75.8	76.8	-1.3%	85	11%	73	-5%	

DAILY NEWS**Domestic news****Credit is expected to speed up in second half of the year**

Most recent data from SBV showed that credit growth as of June 30 is 6% comparing to the end of 2023, much higher than 3.79% on June 14. Credit balance of the economy is nearly 14,400 trillion, in which, in last 2 weeks of June, it increased by nearly 300 trillion. This is a positive sign showing that credit recovery is getting stronger again, the year growth target of 14-15% in 2024 is expected to be completed.

Mobilizing interest rate tends to increase in recent months by 0.4-1.6%/year depending on terms. Currently, the rate of over 6%/year has appeared more in some banks.

Aqua products export is 4.4 billion USD

According to Vietnam association of Sea products export and processing (VASEP), in June 2024, the country sea products export is about 875 million USD, up by 14% YoY. This is also the month with higher export value from the beginning of the year.

In 6 months 2024, it is over 4.4 billion USD, up by nearly 7% YoY. In this time, shrimp export is over 1.6 billion USD, up by over 7% YoY. Especially, lobster export value increased strongly to over 130 million USD, up by 57 times YoY.

Some other products like Tra fish export in 6 months is 922 million USD, up by nearly 6% YoY. Comparing to shrimp and Tra fish, Tuna export increased by nearly 25% to 477 million USD.

VASEP forecasted that sea products export growth in second half of 2024 will be higher than same period of about 15% to over 5.5 billion USD. Sea products export value for 2024 will reach 10 billion USD.

Fuel and oil price dropped from 15:00 July 11

Ministry of Finance and Ministry of Industry and Trade announced the adjustment on oil price from 15:00 July 11. Accordingly, the Ministries decided to lower E5 RON 92 by 180 dong to 22,280 dong/litre; RON 95 by 260 dong to 23,290 dong/litre. Similarly, Diesel price dropped by 340 dong to 20,830 dong/litre.

Source: Fireant, Cafef

Listing Company News

HDB: will soon mobilize 1 trillion dong of trust bonds

HCMC Development Bank (HDBank) has announced to see second bond offer to the public. Accordingly, HDBank expects to publicly issue the bond lot HDBC7Y202302 at 100,000 dong/bond, total issuing value is 1 trillion. The term is 7 years. The bond interest is floating, applying for the whole term. Interest rate is total of reference rate and 2.8%/year.

From the beginning of the year until now, HDBank has mobilized 5 bond lots at total value of 4.5 trillion. In which, the lot with highest par value is 2 trillion under the code HDBL2431001 issued on May 9, 2024, in 3-year term, will mature on May 9, 2027. Issuing interest rate is 4.8%/year.

Phuoc Hoa Rubber parent company profit drops by 77% in Q2/2024

Phuoc Hoa Rubber (PHR) has released Q2/2024 finance statements with net revenue of over 186 billion, up by 10% YoY. Cost increased slower so gross profit increased by 81% to 21 billion. Finance revenue dropped strongly by 73% YoY to nearly 9 billion. Finance, selling, and management expenses all dropped but EAT only reached 19 billion, down by 77% YoY.

In 6 months, PHR parent company revenue is 455 billion, up by 23% YoY, EAT is 36 billion, down by 89% YoY. After 2 quarters, the company only completed 15% profit target.

Imexpharm will soon pay 100% bonus shares

Imexpharm Pharmaceutical (IMP) announced to see writing consulting to approve share issuance and canceling cash bonus to leading staffs, replacing with issuing ESOP shares.

For bonus share issuance, the rate will be 100%. Total issuance is over 77 million shares, raising chartered capital to about 1,540 billion. Operating time is in Q3-4.

For ESOP issuance, the issuance is expected to be double at 4.48 million shares at offering rate will drop by a half to 5,000 dong/share. Expected mobilization is over 22 billion. The shares will see 1 year trade limit. The company expects to raise chartered capital further to 1,585 billion.

Source: Cafef, Vietnambiz, Fireant

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	41,100	1.23%	0.04%
HDB	25,300	1.40%	0.02%
NAB	14,000	6.46%	0.02%
HVN	34,600	1.17%	0.02%
VHM	38,450	0.52%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
MBS	34,900	3.87%	0.17%
CEO	18,000	7.14%	0.16%
HUT	17,700	1.14%	0.04%
DNP	20,800	5.05%	0.04%
PVI	57,200	0.70%	0.03%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	88,100	-0.56%	-0.05%
TCB	22,800	-1.51%	-0.05%
FPT	133,000	-0.75%	-0.03%
MSN	75,800	-1.30%	-0.03%
VPB	19,050	-0.78%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	14,500	-2.03%	-0.06%
PVS	43,000	-0.92%	-0.06%
VCS	76,000	-1.17%	-0.04%
VIF	19,400	-2.02%	-0.04%
IDC	61,600	-0.48%	-0.03%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VPB	19,050	-0.78%	25,230,896
EIB	19,150	0.26%	21,179,293
DIG	27,050	2.27%	16,674,022
HSG	24,850	-1.78%	16,550,247
SHB	11,850	0.00%	15,985,123

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
CEO	18,000	7.14%	13,464,796
SHS	17,600	0.57%	7,446,943
MBS	34,900	3.87%	6,175,248
TNG	27,100	-1.45%	3,570,444
PVS	43,000	-0.92%	2,734,871

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	133,000	-0.75%	915.8
MWG	64,800	-0.61%	540.3
KDH	38,550	1.72%	531.5
VPB	19,050	-0.78%	488.2
DIG	27,050	2.27%	454.3

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
CEO	18,000	7.14%	240.2
MBS	34,900	3.87%	212.9
SHS	17,600	0.57%	131.6
PVS	43,000	-0.92%	118.2
TNG	27,100	-1.45%	97.3

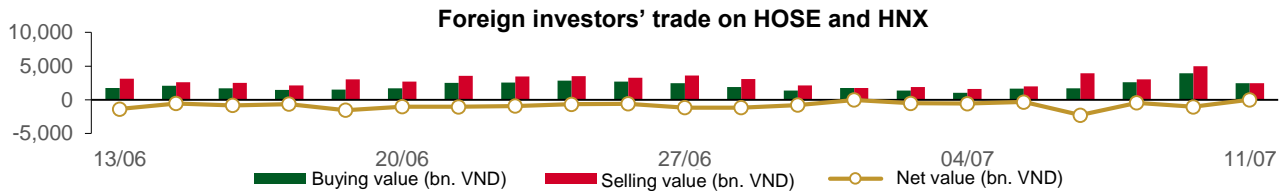
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HDB	21,108,100	493.95
STB	11,136,500	319.76
VJC	2,700,000	259.20
SAB	3,248,400	178.19
MWG	1,802,209	115.58

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	1,954,700	78.19
HUT	425,000	7.51
MST	250,000	1.25
PVG	140,000	0.95
DL1	100,000	0.45

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	74.89	2,411.86	62.05	2,406.17	12.84	5.69
HNX	1.94	47.04	1.43	54.86	0.51	(7.81)
Total	76.83	2,458.90	63.48	2,461.02	13.34	(2.12)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HDB	25,300	21,237,680	497.41
STB	29,850	11,512,300	331.04
SAB	56,300	3,193,300	175.05
FPT	133,000	1,004,103	134.27
SCS	88,200	1,313,200	109.27

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MBS	34,900	323,700	11.10
CEO	18,000	428,800	7.57
PVS	43,000	150,500	6.47
DTD	32,800	126,400	4.18
SHS	17,600	199,750	3.54

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	133,000	3,980,000	531.60
TCB	22,800	8,268,090	189.99
MWG	64,800	2,594,909	168.82
KDH	38,550	3,299,592	128.64
VNM	66,300	1,689,688	112.52

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PVI	57,200	321,900	18.37
IDC	61,600	220,000	13.63
DTD	32,800	195,245	6.48
NTP	57,900	51,300	2.98
TNG	27,100	59,200	1.62

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HDB	25,300	17,865,480	412.53
STB	29,850	10,958,311	314.43
SAB	56,300	2,993,900	163.80
SCS	88,200	1,229,600	101.93
PC1	31,600	1,960,000	61.64

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MBS	34,900	309,400	10.61
CEO	18,000	343,700	6.08
PVS	43,000	116,400	4.99
SHS	17,600	199,550	3.53
VGS	41,800	31,800	1.33

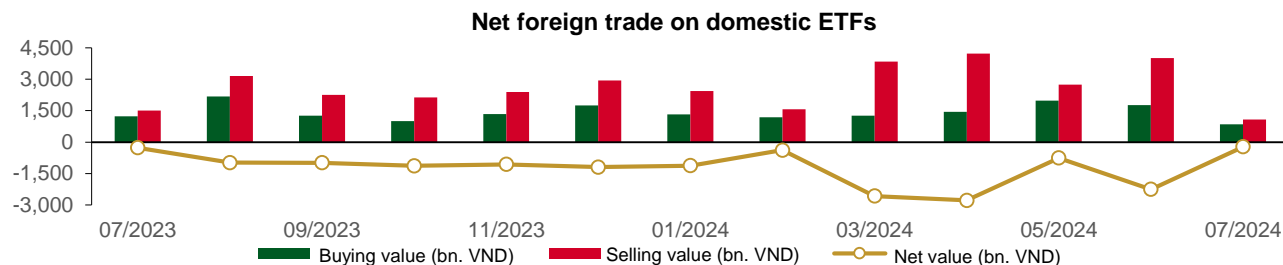
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	133,000	(2,975,897)	(397.33)
TCB	22,800	(7,499,390)	(172.31)
VNM	66,300	(1,495,088)	(99.54)
MWG	64,800	(1,429,189)	(93.08)
DCM	39,200	(1,864,900)	(74.29)

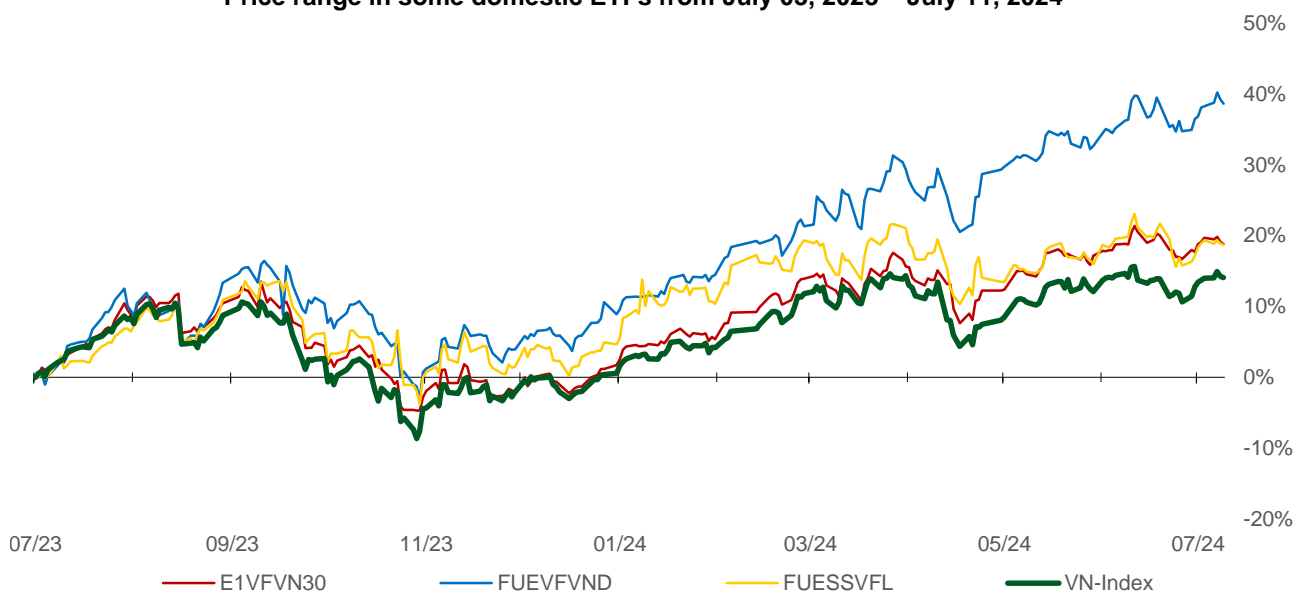
HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVI	57,200	(318,600)	(18.19)
IDC	61,600	(216,900)	(13.44)
NTP	57,900	(51,300)	(2.98)
DTD	32,800	(68,845)	(2.30)
DHT	59,200	(17,000)	(1.00)

Statistics on domestic ETF share trade

Ticker	PRICE				Ticker	FOREIGN TRADE		
	Closing VND	Change (%)	Volume (share)	Value (bil VND)		Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,810	-0.3%	625,951	14.31	E1VFN30	11.56	11.46	0.11
FUEMAV30	15,640	-0.3%	2,000	0.03	FUEMAV30	0.02	0.00	0.02
FUESSV30	16,160	-1.0%	27,790	0.45	FUESSV30	0.09	0.12	(0.03)
FUESSV50	19,750	-0.4%	11,700	0.23	FUESSV50	0.00	0.14	(0.14)
FUESSVFL	20,870	-0.1%	807,805	16.87	FUESSVFL	4.99	12.71	(7.71)
FUEVFN30	33,130	-0.4%	1,423,081	47.29	FUEVFN30	39.60	13.96	25.64
FUEVN100	17,820	-0.1%	186,520	3.33	FUEVN100	0.00	3.01	(3.01)
FUEIP100	9,000	-1.1%	16,400	0.15	FUEIP100	0.00	0.02	(0.02)
FUEKIV30	8,740	-0.1%	32,300	0.28	FUEKIV30	0.26	0.28	(0.01)
FUEDCMID	12,420	-0.3%	14,200	0.18	FUEDCMID	0.01	0.08	(0.08)
FUEKIVFS	12,420	-0.5%	900	0.01	FUEKIVFS	0.00	0.01	(0.01)
FUEMAVND	14,020	0.0%	400	0.01	FUEMAVND	0.00	0.01	(0.01)
FUEFCV50	12,100	0.6%	2,100	0.03	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			3,151,147	83.17	Total	56.54	41.80	14.75



Price range in some domestic ETFs from July 03, 2023 – July 11, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,100	-1.9%	2,020	74	24,150	1,986	(114)	19,320	2.5	23/09/2024
CACB2305	950	0.0%	26,750	88	24,150	843	(107)	20,160	5.0	07/10/2024
CACB2306	2,250	-1.3%	2,070	7	24,150	2,273	23	18,480	2.5	18/07/2024
CACB2307	680	-2.9%	25,360	39	24,150	650	(30)	21,000	5.0	19/08/2024
CACB2402	810	-5.8%	1,160	91	24,150	309	(501)	26,000	2.0	10/10/2024
CFPT2310	9,160	0.0%	0	21	133,000	8,846	(314)	72,970	6.8	01/08/2024
CFPT2313	5,470	-3.9%	3,510	27	133,000	5,446	(24)	86,350	8.6	07/08/2024
CFPT2314	5,960	-3.4%	15,640	180	133,000	5,567	(393)	86,350	8.6	07/01/2025
CFPT2316	7,210	-2.8%	320	7	133,000	7,237	27	70,810	8.6	18/07/2024
CFPT2317	3,700	-3.4%	39,260	131	133,000	3,592	(108)	87,210	13.0	19/11/2024
CFPT2318	7,000	-2.1%	110	0	133,000	6,886	(114)	85,490	6.9	11/07/2024
CFPT2401	2,230	-3.0%	46,890	146	133,000	1,512	(718)	124,770	8.6	04/12/2024
CHPG2316	1,090	-9.2%	690	70	28,850	1,007	(83)	26,260	3.6	19/09/2024
CHPG2322	980	-6.7%	10,540	4	28,850	926	(54)	27,270	1.8	15/07/2024
CHPG2329	1,590	-7.0%	16,590	21	28,850	1,556	(34)	26,360	1.8	01/08/2024
CHPG2331	860	-1.2%	15,060	88	28,850	801	(59)	25,450	5.5	07/10/2024
CHPG2332	880	-1.1%	2,790	119	28,850	805	(75)	25,910	5.5	07/11/2024
CHPG2333	900	0.0%	62,170	147	28,850	807	(93)	26,360	5.5	05/12/2024
CHPG2334	700	-4.1%	19,780	180	28,850	616	(84)	26,810	7.3	07/01/2025
CHPG2338	990	-2.0%	33,280	84	28,850	883	(107)	27,270	3.6	03/10/2024
CHPG2339	3,030	-4.1%	6,510	175	28,850	2,275	(755)	27,470	1.8	02/01/2025
CHPG2341	1,000	-2.9%	2,700	7	28,850	974	(26)	27,270	1.8	18/07/2024
CHPG2342	940	-1.1%	18,180	131	28,850	836	(104)	21,820	9.1	19/11/2024
CHPG2402	1,680	-2.3%	144,070	312	28,850	1,821	141	28,180	2.7	19/05/2025
CHPG2403	830	-2.4%	910	236	28,850	826	(4)	30,500	4.0	04/03/2025
CHPG2404	800	-2.4%	2,220	91	28,850	636	(164)	32,000	2.0	10/10/2024
CHPG2405	880	-1.1%	3,920	124	28,850	693	(187)	33,000	2.0	12/11/2024
CMBB2312	2,190	4.3%	7,000	21	23,100	2,027	(163)	19,080	2.0	01/08/2024
CMBB2314	990	-2.9%	11,450	27	23,100	920	(70)	19,570	3.9	07/08/2024
CMBB2315	1,380	0.0%	21,050	180	23,100	1,101	(279)	19,570	3.9	07/01/2025
CMBB2317	770	-2.5%	34,260	39	23,100	741	(29)	19,570	4.9	19/08/2024
CMBB2318	1,520	-4.4%	390	70	23,100	1,437	(83)	17,610	3.9	19/09/2024
CMBB2402	1,640	-6.8%	12,040	312	23,100	1,319	(321)	23,480	2.0	19/05/2025
CMBB2403	1,290	-5.8%	1,530	146	23,100	963	(327)	23,000	2.0	04/12/2024
CMBB2404	1,410	0.0%	0	236	23,100	1,119	(291)	23,500	2.0	04/03/2025
CMSN2311	80	-46.7%	148,150	21	75,800	17	(63)	88,500	8.0	01/08/2024
CMSN2313	600	-7.7%	336,470	88	75,800	400	(200)	80,000	10.0	07/10/2024
CMSN2316	500	-3.9%	190	84	75,800	264	(236)	83,980	10.0	03/10/2024
CMSN2317	1,070	-6.1%	1,420	175	75,800	527	(543)	86,870	8.0	02/01/2025
CMSN2401	1,300	1.6%	3,410	236	75,800	886	(414)	82,000	8.0	04/03/2025
CMSN2402	1,280	-3.8%	1,590	124	75,800	814	(466)	83,000	5.0	12/11/2024
CMSN2403	1,070	-5.3%	130	154	75,800	599	(471)	90,000	5.0	12/12/2024
CMWG2310	2,300	-8.7%	12,530	21	64,800	2,181	(119)	54,070	5.0	01/08/2024
CMWG2313	2,620	-4.7%	10,460	27	64,800	2,553	(67)	49,610	6.0	07/08/2024
CMWG2314	1,790	-2.7%	192,830	180	64,800	1,593	(197)	51,590	9.9	07/01/2025
CMWG2316	3,000	-2.3%	20,950	41	64,800	2,895	(105)	47,620	6.0	21/08/2024
CMWG2318	3,860	-6.1%	820	7	64,800	3,859	(1)	41,670	6.0	18/07/2024
CMWG2401	2,620	-1.1%	91,320	312	64,800	2,529	(91)	65,480	4.0	19/05/2025
CMWG2402	1,700	-6.6%	3,090	146	64,800	1,530	(170)	63,490	5.0	04/12/2024
CMWG2403	2,140	-2.7%	29,690	236	64,800	1,829	(311)	64,490	5.0	04/03/2025
CMWG2404	1,330	-7.6%	3,240	91	64,800	1,043	(287)	67,960	4.0	10/10/2024
CPOW2314	1,390	-2.8%	27,470	84	15,100	1,136	(254)	13,110	2.0	03/10/2024
CPOW2315	1,630	1.2%	10,000	175	15,100	1,186	(444)	13,460	2.0	02/01/2025
CSHB2305	320	0.0%	2,940	84	11,850	112	(208)	12,560	5.0	03/10/2024

CSTB2306	980	3.2%	2,680	175	11,850	436	(544)	12,780	2.0	02/01/2025
CSTB2313	160	0.0%	15,910	70	29,850	110	(50)	35,560	5.0	19/09/2024
CSTB2325	250	4.2%	20,230	21	29,850	148	(102)	31,500	4.0	01/08/2024
CSTB2327	120	9.1%	378,800	27	29,850	99	(21)	32,000	6.0	07/08/2024
CSTB2328	370	0.0%	155,920	180	29,850	299	(71)	33,000	8.0	07/01/2025
CSTB2332	200	0.0%	18,330	84	29,850	130	(70)	35,890	5.0	03/10/2024
CSTB2333	1,030	-1.9%	26,890	175	29,850	752	(278)	36,110	2.0	02/01/2025
CSTB2334	1,240	-1.6%	75,250	41	29,850	1,153	(87)	27,000	3.0	21/08/2024
CSTB2337	760	2.7%	67,420	131	29,850	659	(101)	27,000	7.0	19/11/2024
CSTB2402	1,500	4.2%	78,730	312	29,850	1,581	81	30,000	3.0	19/05/2025
CSTB2403	930	0.0%	0	146	29,850	794	(136)	30,000	4.0	04/12/2024
CSTB2404	1,100	0.0%	0	236	29,850	917	(183)	31,000	4.0	04/03/2025
CSTB2405	1,170	-3.3%	10,020	124	29,850	969	(201)	32,500	2.0	12/11/2024
CSTB2406	1,140	-4.2%	20	91	29,850	928	(212)	31,500	2.0	10/10/2024
CSTB2407	650	-5.8%	43,500	154	29,850	530	(120)	33,000	4.0	12/12/2024
CTCB2307	3,780	1.3%	20	21	22,800	3,336	(444)	16,490	1.9	01/08/2024
CTCB2309	4,230	-3.6%	3,870	74	22,800	3,977	(253)	16,970	1.5	23/09/2024
CTCB2310	1,650	-2.9%	57,930	88	22,800	1,540	(110)	16,970	3.9	07/10/2024
CTCB2312	4,970	-2.4%	1,360	0	22,800	4,661	(309)	15,810	1.5	11/07/2024
CTCB2402	760	-3.8%	2,760	154	22,800	369	(391)	27,500	2.0	12/12/2024
CTPB2306	840	0.0%	0	84	17,900	339	(501)	19,350	1.9	03/10/2024
CTPB2402	1,090	0.0%	850	146	17,900	820	(270)	18,000	1.9	04/12/2024
CVHM2311	30	50.0%	37,290	21	38,450	0	(30)	60,500	5.0	01/08/2024
CVHM2313	80	14.3%	576,810	88	38,450	37	(43)	50,000	10.0	07/10/2024
CVHM2317	100	11.1%	18,280	84	38,450	25	(75)	52,350	8.0	03/10/2024
CVHM2318	750	59.6%	520	175	38,450	149	(601)	53,460	5.0	02/01/2025
CVHM2402	1,150	4.6%	930	236	38,450	978	(172)	41,500	4.0	04/03/2025
CVHM2403	910	4.6%	4,590	146	38,450	787	(123)	40,500	4.0	04/12/2024
CVHM2404	910	4.6%	42,190	124	38,450	754	(156)	40,000	4.0	12/11/2024
CVHM2405	640	6.7%	910	154	38,450	468	(172)	45,000	4.0	12/12/2024
CVIB2304	730	-4.0%	46,470	27	21,300	667	(63)	18,880	3.8	07/08/2024
CVIB2305	540	-1.8%	53,620	180	21,300	415	(125)	20,770	5.7	07/01/2025
CVIB2306	2,970	0.3%	2,600	41	21,300	2,793	(177)	16,050	1.9	21/08/2024
CVIB2307	540	-5.3%	24,810	39	21,300	491	(49)	19,820	3.8	19/08/2024
CVIB2402	960	0.0%	68,340	312	21,300	888	(72)	24,000	2.0	19/05/2025
CVIB2403	540	-1.8%	150	91	21,300	275	(265)	24,000	2.0	10/10/2024
CVIB2404	560	-5.1%	1,190	124	21,300	274	(286)	25,000	2.0	12/11/2024
CVIC2308	60	0.0%	37,230	27	41,100	6	(54)	50,000	10.0	07/08/2024
CVIC2309	150	36.4%	32,360	88	41,100	48	(102)	52,000	10.0	07/10/2024
CVIC2313	190	5.6%	960	84	41,100	32	(158)	53,460	10.0	03/10/2024
CVIC2314	480	4.4%	9,660	175	41,100	201	(279)	54,570	5.0	02/01/2025
CVIC2401	960	9.1%	13,120	146	41,100	625	(335)	45,500	4.0	04/12/2024
CVIC2402	590	7.3%	2,530	154	41,100	375	(215)	50,000	4.0	12/12/2024
CVIC2403	650	14.0%	2,470	91	41,100	449	(201)	45,000	4.0	10/10/2024
CVNM2310	40	0.0%	27,510	27	66,300	0	(40)	78,400	9.8	07/08/2024
CVNM2311	420	5.0%	1,300	180	66,300	91	(329)	78,400	9.8	07/01/2025
CVNM2314	130	-7.1%	10,450	84	66,300	3	(127)	85,150	7.8	03/10/2024
CVNM2315	750	-6.3%	18,860	175	66,300	49	(701)	87,110	3.9	02/01/2025
CVNM2401	1,330	-2.2%	8,710	312	66,300	776	(554)	66,000	8.0	19/05/2025
CVNM2402	740	0.0%	0	146	66,300	282	(458)	70,500	8.0	04/12/2024
CVNM2403	1,000	-8.3%	103,750	124	66,300	223	(777)	75,000	4.0	12/11/2024
CVNM2404	1,180	-7.8%	50	91	66,300	402	(778)	70,000	4.0	10/10/2024
CVPB2312	500	-13.8%	37,280	21	19,050	377	(123)	19,000	1.8	01/08/2024
CVPB2314	70	-22.2%	47,740	27	19,050	21	(49)	21,720	3.6	07/08/2024
CVPB2315	240	-4.0%	186,850	180	19,050	160	(80)	22,170	5.4	07/01/2025
CVPB2318	280	0.0%	0	84	19,050	95	(185)	22,230	3.6	03/10/2024
CVPB2319	920	-5.2%	14,020	175	19,050	395	(525)	22,740	1.8	02/01/2025
CVPB2321	440	2.3%	10,410	39	19,050	331	(109)	17,090	6.6	19/08/2024
CVPB2322	510	0.0%	5,870	70	19,050	322	(188)	18,990	3.8	19/09/2024
CVPB2401	1,580	-1.3%	40,630	312	19,050	1,169	(411)	19,940	1.9	19/05/2025

CVPB2402	1,170	-0.9%	12,370	146	19,050	885	(285)	19,000	2.0	04/12/2024
CVPB2403	1,440	0.7%	19,390	236	19,050	1,135	(305)	19,000	2.0	04/03/2025
CVPB2404	870	-6.5%	1,210	91	19,050	582	(288)	19,500	2.0	10/10/2024
CVPB2405	900	-6.3%	280	124	19,050	599	(301)	20,000	2.0	12/11/2024
CVPB2406	960	-5.9%	180	154	19,050	603	(357)	20,500	2.0	12/12/2024
CVRE2313	30	-25.0%	65,740	21	20,700	0	(30)	29,500	4.0	01/08/2024
CVRE2315	160	0.0%	20,260	88	20,700	5	(155)	30,000	8.0	07/10/2024
CVRE2319	110	-8.3%	730	84	20,700	4	(106)	31,780	4.0	03/10/2024
CVRE2320	610	0.0%	0	175	20,700	66	(544)	32,330	2.0	02/01/2025
CVRE2322	30	-40.0%	24,600	7	20,700	0	(30)	24,000	3.0	18/07/2024
CVRE2401	610	-1.6%	52,320	146	20,700	428	(182)	21,500	4.0	04/12/2024
CVRE2402	630	5.0%	20	236	20,700	400	(230)	23,500	4.0	04/03/2025
CVRE2403	510	2.0%	620	124	20,700	286	(224)	25,000	2.0	12/11/2024
CVRE2404	710	0.0%	8,160	91	20,700	459	(251)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash
(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
GEG	HOSE	16,050	18,300	01/07/2024	1,463
GAS	HOSE	78,200	82,900	03/06/2024	11,155
VHC	HOSE	73,200	79,300	28/05/2024	1,117
BSR	UPCOM	23,496	23,200	24/05/2024	5,111
CTD	HOSE	73,200	87,500	24/05/2024	316
IMP	HOSE	78,200	77,200	13/05/2024	383
DGC	HOSE	126,200	118,800	08/05/2024	3,864
FMC	HOSE	51,200	55,100	04/05/2024	343
PVD	HOSE	29,800	31,000	02/05/2024	780
VNM	HOSE	66,300	71,600	22/04/2024	9,245
HDB	HOSE	25,300	31,000	16/04/2024	13,140
STK	HOSE	33,700	38,550	04/04/2024	132
KDH	HOSE	38,550	42,200	22/03/2024	1,198
PVT	HOSE	30,200	34,850	20/03/2024	2,344
MSB	HOSE	14,350	20,700	19/03/2024	5,749
POW	HOSE	15,100	14,500	12/03/2024	1,923
NT2	HOSE	21,950	32,300	07/02/2024	640
VIB	HOSE	21,300	27,000	07/02/2024	9,843
VHM	HOSE	38,450	63,300	26/01/2024	27,904
MSH	HOSE	48,550	55,900	17/01/2024	318
SIP	HOSE	81,400	83,400	10/01/2024	1,123
KBC	HOSE	28,900	36,000	10/01/2024	1,647
IDC	HNX	61,600	56,000	10/01/2024	2,212
CTG	HOSE	32,200	36,375	10/01/2024	23,247
VCB	HOSE	88,100	87,329	10/01/2024	37,497
BID	HOSE	46,800	55,870	10/01/2024	25,522
TCB	HOSE	22,800	45,148	10/01/2024	22,796
MBB	HOSE	23,100	29,592	10/01/2024	23,926
TPB	HOSE	17,900	24,130	10/01/2024	7,508
OCB	HOSE	14,550	19,164	10/01/2024	4,880
ACB	HOSE	24,150	31,952	10/01/2024	18,261
VPB	HOSE	19,050	25,603	10/01/2024	16,420
STB	HOSE	29,850	34,494	10/01/2024	9,865
LPB	HOSE	31,250	18,389	10/01/2024	4,731
SHB	HOSE	11,850	16,146	10/01/2024	10,044
MWG	HOSE	64,800	61,600	10/01/2024	2,325

FRT	HOSE	179,000	119,200	10/01/2024	305
DGW	HOSE	64,500	55,300	10/01/2024	665
PNJ	HOSE	97,400	101,000	10/01/2024	2,357
SAB	HOSE	56,300	83,600	10/01/2024	5,162
HPG	HOSE	28,850	31,200	10/01/2024	15,721
ANV	HOSE	35,250	39,100	10/01/2024	261
TCM	HOSE	53,700	54,700	10/01/2024	221
PLX	HOSE	46,800	42,300	10/01/2024	4,395
PVS	HNX	43,000	40,300	10/01/2024	1,136
NLG	HOSE	43,000	40,600	10/01/2024	631
VRE	HOSE	20,700	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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