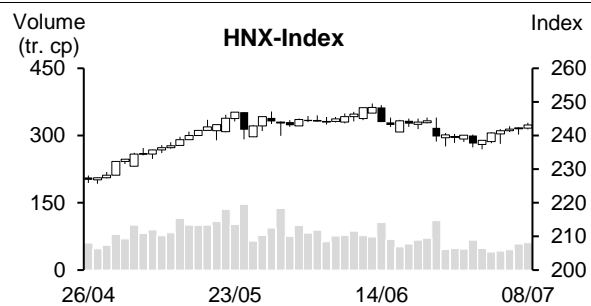
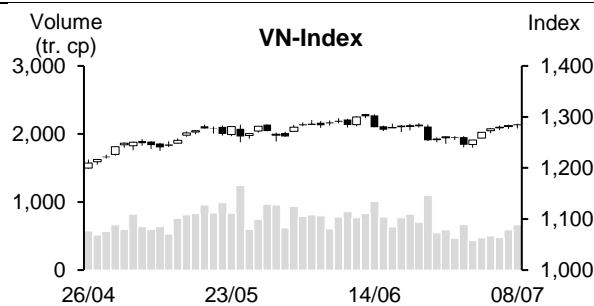


08/07/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,283.56	0.04%	1,315.83	-0.03%	243.15	0.35%
Total volume (mil. shares)	767.26	24.39%	259.10	35.83%	63.10	2.75%
Matched volume (mil. shares)	664.36	12.69%	207.55	16.04%	60.84	4.71%
20-session average (mil. shares)	684.29	-2.91%	241.06	-13.90%	63.60	-4.34%
Total value (bil dong)	19,902	24.31%	8,498	29.30%	1,433	16.14%
Matched value (bil dong)	17,561	14.84%	7,055	13.74%	1,359	16.87%
20-session average (bil dong)	18,028	-2.59%	7,856	-10.21%	1,284	5.83%
	Weight %		Weight %		Weight %	
Number of gainers	243	48%	12	40%	88	38%
Number of droppers	214	42%	17	57%	70	30%
Stand still codes	48	10%	1	3%	74	32%



REMARKABLE POINTS ON THE MARKET

The market still moved within a small range on Monday and main indexes closed in different status around reference. Foreign investors suddenly raised net selling pressure today but domestic capital was still strong enough to help the market. The liquidity also improved remarkably from low level of last week, showing that investors are returning. The market was quite balance in term of droppers and gainers. In which, some groups gained remarkably like chemical, retail, oil, power, transport, seaport, and steel. On the other side, banking, real estate, food and beverage were the main reason to limit the market.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw a weak gain. There was sign of a struggling candle with a low range, while the volume increased further. This is still the sign showing selling pressure at supply level of 1,270-1,288. The index might shake further at this level, hoping to weaken with lower volume to show weak selling pressure. Support level is around 1,270 or 1,240-1,260. For HNX-Index, it also gained. There was sign of a small gaining candle following base-withdraw candle and the volume stayed above average, still showing positive demand, might gain further, however, the index is still in supply level of 242-245. General strategy is keeping the weight at average level and wait for the cash flow to join in strongly after a few weak correcting sessions to raise, having priority on banking, real estate, retail, oil, import-export, steel, sea transport, industrial park, and fertilizer.

Recommending code: Buy GVR

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	GVR	Buy	09/07/2024 4	36.50	36.50	0.0%	41.0	12.3%	34.5	-5.5%	Positive gaining sign after the collection

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PTB	Buy	30/05/2024	72.90	70.9	2.8%	80	12.8%	68.3	-3.7%	
2	VPB	Buy	11/06/2024	19.1	18.05	5.5%	20.5	13.6%	17.4	-4%	
3	PNJ	Buy	20/06/2024	95.4	96.8	-1.4%	112	15.7%	92.5	-4%	
4	DPR	Buy	27/06/2024	44.15	43.4	1.7%	51	17.5%	40.8	-6%	
5	MSH	Buy	28/06/2024	50.00	48.2	3.7%	52.5	8.9%	46	-5%	
6	QNS	Buy	02/07/2024	49.52	49.74	-0.4%	56	13%	48	-3%	
7	KDH	Buy	03/07/2024	37.2	37.9	-1.8%	42	11%	36	-5%	
8	PLX	Buy	04/07/2024	46.5	41.85	11.1%	49	17%	39.9	-5%	
9	VGT	Buy	05/07/2024	17.305	16.09	7.6%	18.2	13%	15.4	-4%	
10	HSG	Buy	08/07/2024	25.35	24.95	1.6%	29	16%	23.5	-6%	

DAILY NEWS**Domestic news****SBV sold 6.4 billion USD to stabilize exchange rate, might raise management interest rate in second half of the year**

In recently released macro report, VDSC stated that June is the second month in a row that SBV sees net collection on OMO at about 99.5 trillion, up strongly by 62% MoM. At the same time, SBV also raised trust bond interest rate to the same with mortgage channel at 4.5%/year in June. SBV adjusted trust bond term from 28 to 14 days, might be to deal with short-term liquidity.

Last month, according to unofficial source, SBV also sold about 1.9 billion USD (~48.3 trillion). The scale was lower than May 2024 and foreign currency demand seemed to increase in second half of June. In total, as of July 03, SBV has sold about 6.4 billion USD (~162.5 trillion).

For monetary policy in second half of the year, VDSC stated that SBV will still have to face exchange rate pressure.

Public investment disbursement is still slow

On July 5, Ministry of Finance stated that payment from the beginning of the year until June 30 is 196,669.4 billion – 27.51% target, and 29.39% target assigned by Prime Minister. There are 12/44 ministries and central authorities and 37/63 provinces seeing disbursement rate above the country average.

According to Ministry of Finance, public investment disbursement in 6 months was influenced by a big amount of new Central budget added by Prime Minister so it can hardly be timely disbursed in first 6 months. Besides, the disbursement in national important projects, transportation important projects, inter-province transportation projects managed by provinces is still low, some projects haven't been disbursed and many saw disbursing rate of below 5%.

Wood and forestry products export is nearly 8 billion USD in first half of 2024

According to Department of Forestry, Ministry of Agriculture and Rural Development, in first half of 2024, wood and forestry products export is 7.95 billion USD, up by 21.2% YoY, reaching 52.3% year-target. On the other side, wood and wood products import in 6 months 2024 is about 1.29 billion USD, up by 19% YoY.

America is still the biggest market for wood and forestry products export. In 6 months 2024, wood and wood products export to America is 4.38 billion USD – 55% total export value of the section. From the beginning of the year until now, wood and wood products export to America has increased strongly, showing that the demand is recovering quickly in this market. Wood furniture is the main export product to America, and it is also the product with added value for wood section. In 6 months 2024, wood furniture export value to America is 3.45 billion USD, up by 30% YoY.

Source: Cafef

Listing Company News

Another bank raising savings interest rate: the highest is 5.9%/year

Newest interest rates in BaoViet Bank are officially applied from July 8. According to most recent online deposit interest rates released by BaoViet Bank, terms of 1-5 months increased by 0.1%/year. 1-month is 3.1%/year; 2-month is 3.5%/year; 3-month is 3.9%/year; 4-month is 3.95%/year, and 5-month is 4%/year. For terms of 6-11 months, the rate increased by 0.2%/year: 6-month is 5.1%/year; 7-8-month is 5.15%/year; and 9-11 month is 5.2%/year.

For 12-13-month term, the rate increased by 0.1%/year: 12-month is 5.6%/year and 13-month is 5.7% year. Meanwhile, the rate for 18-36 months stayed the same at 5.9%/year. This is also the highest rate in BaoViet Bank and is at the lead on the market.

Navico pays 100% bonus shares, expecting 50-60 billion dong of profit in 6 months

BoM of Nam Viet (Navico, HOSE: ANV) will issue bonus shares at the rate of 1:1, or over 133.1 million new shares. Expected operating time is within 45 days. If complete, Navico will double chartered capital to 2,667 billion, becoming a Tra fish exporter with higher chartered capital on stock market – even higher than Vinh Hoan (HOSE: VHC) which is over 1,870 billion.

In 2024, the company total revenue is 5 trillion, 13% higher than 2023. EBT is about 360 billion, up by nearly 6 times YoY.

CII net profit in 6 months is 6 times higher than same period despite the drop in Q2 results

HCMC Infrastructure Investment (HOSE: CII) net revenue in 6 months 2024 is nearly 1.6 trillion, nearly the same with same period. The revenue came mainly from transport fee collection with over 1.3 trillion, up by nearly 84%. However, the company didn't see revenue from water, and revenue from real estate also dropped by over 70% to over 211 billion.

Revenue nearly moved sideways but with lower cost, CII gross profit reached nearly 885 billion, up by 85% YoY. Finance is also a bright spot as revenue increased by 13% to over 766 billion. After expenses, CII net profit is over 274 billion in first half of the year, up by 6.3 times YoY, reaching 64% net profit target set for 2024.

Source: Vietstock, Cafef

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	36,500	3.99%	0.11%
PLX	46,500	5.80%	0.06%
MWG	67,000	2.13%	0.04%
DCM	40,100	6.93%	0.03%
FPT	139,600	0.65%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
MBS	33,900	3.35%	0.15%
IDC	62,000	1.64%	0.10%
DTK	13,900	2.96%	0.08%
LAS	25,800	9.79%	0.08%
NTP	57,200	3.25%	0.07%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	87,200	-0.91%	-0.09%
VIC	40,400	-2.42%	-0.07%
SAB	56,400	-2.76%	-0.04%
VHM	38,000	-1.17%	-0.04%
BID	47,000	-0.63%	-0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVI	56,800	-1.73%	-0.07%
SHS	17,400	-1.14%	-0.05%
PTI	31,600	-4.53%	-0.04%
NTH	54,900	-10.00%	-0.02%
PIC	26,100	-6.79%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
DXG	14,400	-4.00%	28,433,452
HPG	28,800	0.52%	18,453,505
VRE	20,300	-2.40%	18,453,498
DCM	40,100	6.93%	17,253,344
VPB	19,050	-0.52%	16,159,777

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	17,400	-1.14%	8,753,767
TNG	28,100	1.81%	4,774,387
MBS	33,900	3.35%	3,733,053
TIG	15,700	-0.63%	3,190,008
LAS	25,800	9.79%	2,977,908

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	139,600	0.65%	816.3
MWG	67,000	2.13%	696.3
DCM	40,100	6.93%	680.1
HPG	28,800	0.52%	532.1
DGC	127,300	1.84%	507.3

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	17,400	-1.14%	153.5
IDC	62,000	1.64%	135.6
TNG	28,100	1.81%	131.7
MBS	33,900	3.35%	124.9
PVS	43,000	0.70%	119.2

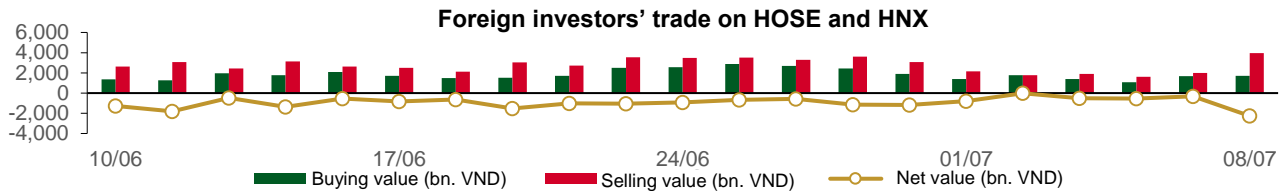
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HDB	19,389,400	449.83
STB	11,136,500	318.50
ACB	7,466,800	184.91
SAB	3,188,400	176.09
MSB	10,329,000	151.32

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	1,563,500	63.87
SHS	420,000	6.72
SHE	277,000	2.77
CMS	5,000	0.11
PVS	173	0.01

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	49.19	1,634.86	117.57	3,899.74	(68.39)	(2,264.87)
HNX	1.62	58.02	1.39	57.86	0.23	0.15
Total	50.81	1,692.88	118.96	3,957.60	(68.16)	(2,264.72)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VNM	67,600	2,358,300	159.24
FPT	139,600	932,419	129.58
ACB	24,250	4,746,800	123.42
DCM	40,100	2,987,100	117.10
STB	30,150	3,297,051	99.08

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	62,000	397,000	24.57
VGS	38,900	221,800	8.45
PVS	43,000	180,000	7.73
DTD	31,000	163,300	4.94
TNG	28,100	98,300	2.69

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
HDB	24,400	21,017,300	489.46
FPT	139,600	2,827,900	392.74
STB	30,150	11,488,800	329.08
MWG	67,000	3,600,466	239.64
SAB	56,400	3,492,000	192.92

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
IDC	62,000	603,000	37.32
VCS	76,000	34,800	2.61
MBS	33,900	73,200	2.43
VGS	38,900	59,000	2.30
NTP	57,200	33,700	1.95

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VNM	67,600	1,727,667	116.69
DCM	40,100	2,097,000	81.96
NLG	44,100	823,700	36.58
FRT	183,000	188,135	34.27
TPB	17,750	1,455,490	25.94

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	43,000	159,027	6.83
VGS	38,900	162,800	6.15
DTD	31,000	132,600	4.00
TNG	28,100	50,600	1.38
LAS	25,800	47,900	1.21

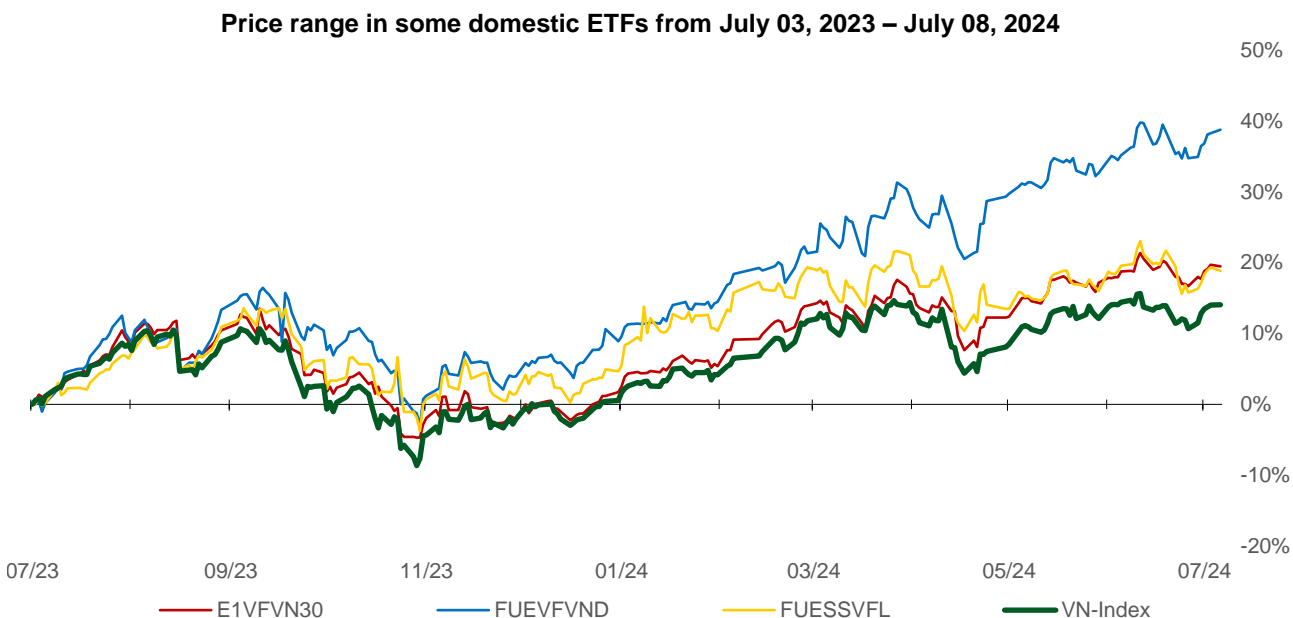
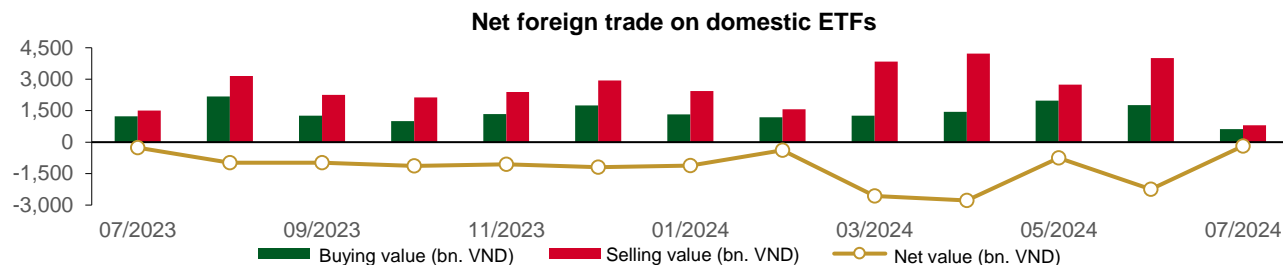
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HDB	24,400	(20,516,825)	(477.28)
FPT	139,600	(1,895,481)	(263.15)
STB	30,150	(8,191,749)	(230.00)
SAB	56,400	(3,479,800)	(192.23)
MWG	67,000	(2,777,066)	(184.69)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
IDC	62,000	(206,000)	(12.75)
MBS	33,900	(69,300)	(2.30)
NTP	57,200	(33,700)	(1.95)
PVI	56,800	(22,500)	(1.29)
VCS	76,000	(14,500)	(1.08)

Statistics on domestic ETF share trade

Ticker	PRICE				Ticker	FOREIGN TRADE		
	Closing VND	Change (%)	Volume (share)	Value (bil VND)		Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,940	-0.2%	1,368,052	31.36	E1VFN30	27.58	14.20	13.38
FUEMAV30	15,760	-0.1%	4,941	0.08	FUEMAV30	0.06	0.00	0.06
FUESSV30	16,300	0.1%	13,812	0.22	FUESSV30	0.05	0.02	0.03
FUESSV50	19,840	0.2%	21,562	0.43	FUESSV50	0.07	0.13	(0.06)
FUESSVFL	20,890	-0.4%	668,393	13.94	FUESSVFL	4.37	13.58	(9.22)
FUEVFN30	33,160	0.4%	1,759,198	58.24	FUEVFN30	9.23	31.54	(22.30)
FUEVN100	17,840	0.5%	141,574	2.53	FUEVN100	0.00	1.66	(1.66)
FUEIP100	8,860	0.0%	110	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,770	0.6%	51,200	0.45	FUEKIV30	0.44	0.44	0.00
FUEDCMID	12,390	0.2%	617,500	7.65	FUEDCMID	7.57	0.01	7.57
FUEKIVFS	12,360	-0.5%	1,400	0.02	FUEKIVFS	0.00	0.01	(0.01)
FUEMAVND	13,880	-0.8%	6,700	0.09	FUEMAVND	0.08	0.01	0.07
FUEFCV50	12,190	0.8%	3,700	0.04	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			4,658,142	115.05	Total	49.46	61.60	(12.14)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,120	1.0%	2,120	77	24,250	2,028	(92)	19,320	2.5	23/09/2024
CACB2305	960	-1.0%	26,240	91	24,250	864	(96)	20,160	5.0	07/10/2024
CACB2306	2,260	-0.9%	20,980	10	24,250	2,314	54	18,480	2.5	18/07/2024
CACB2307	700	-1.4%	11,220	42	24,250	672	(28)	21,000	5.0	19/08/2024
CACB2402	910	-42.4%	13,560	94	24,250	335	(575)	26,000	2.0	10/10/2024
CFPT2310	9,770	2.7%	1,330	24	139,600	9,820	50	72,970	6.8	01/08/2024
CFPT2313	6,210	-0.5%	11,820	30	139,600	6,216	6	86,350	8.6	07/08/2024
CFPT2314	6,670	-0.6%	9,080	183	139,600	6,336	(334)	86,350	8.6	07/01/2025
CFPT2316	7,790	-1.4%	500	10	139,600	8,006	216	70,810	8.6	18/07/2024
CFPT2317	4,010	0.3%	6,260	134	139,600	4,101	91	87,210	13.0	19/11/2024
CFPT2318	7,150	0.0%	0	3	139,600	7,846	696	85,490	6.9	11/07/2024
CFPT2401	2,870	5.9%	11,450	149	139,600	2,121	(749)	124,770	8.6	04/12/2024
CHPG2316	1,150	6.5%	5,940	73	28,800	1,008	(142)	26,260	3.6	19/09/2024
CHPG2322	1,030	1.0%	10,350	7	28,800	951	(79)	27,270	1.8	15/07/2024
CHPG2329	1,570	3.3%	52,820	24	28,800	1,563	(7)	26,360	1.8	01/08/2024
CHPG2331	870	-1.1%	25,380	91	28,800	800	(70)	25,450	5.5	07/10/2024
CHPG2332	880	1.2%	34,460	122	28,800	805	(75)	25,910	5.5	07/11/2024
CHPG2333	880	0.0%	42,100	150	28,800	806	(74)	26,360	5.5	05/12/2024
CHPG2334	720	2.9%	13,910	183	28,800	616	(104)	26,810	7.3	07/01/2025
CHPG2338	1,000	2.0%	116,690	87	28,800	885	(115)	27,270	3.6	03/10/2024
CHPG2339	3,150	1.6%	790	178	28,800	2,273	(877)	27,470	1.8	02/01/2025
CHPG2341	1,000	0.0%	90,740	10	28,800	998	(2)	27,270	1.8	18/07/2024
CHPG2342	940	2.2%	9,150	134	28,800	833	(107)	21,820	9.1	19/11/2024
CHPG2402	1,720	1.2%	41,940	315	28,800	1,818	98	28,180	2.7	19/05/2025
CHPG2403	830	1.2%	10,910	239	28,800	826	(4)	30,500	4.0	04/03/2025
CHPG2404	910	-47.7%	10,940	94	28,800	646	(264)	32,000	2.0	10/10/2024
CHPG2405	1,000	-45.7%	23,010	127	28,800	701	(299)	33,000	2.0	12/11/2024
CMBB2312	1,900	-4.0%	49,060	24	22,700	1,832	(68)	19,080	2.0	01/08/2024
CMBB2314	850	-4.5%	61,440	30	22,700	823	(27)	19,570	3.9	07/08/2024
CMBB2315	1,280	-0.8%	58,830	183	22,700	1,020	(260)	19,570	3.9	07/01/2025
CMBB2317	690	-1.4%	18,340	42	22,700	666	(24)	19,570	4.9	19/08/2024
CMBB2318	1,540	0.0%	0	73	22,700	1,338	(202)	17,610	3.9	19/09/2024
CMBB2402	1,640	-6.3%	18,190	315	22,700	1,215	(425)	23,480	2.0	19/05/2025
CMBB2403	1,160	-3.3%	160	149	22,700	862	(298)	23,000	2.0	04/12/2024
CMBB2404	1,410	-0.7%	10	239	22,700	1,019	(391)	23,500	2.0	04/03/2025
CMSN2311	120	-25.0%	22,800	24	76,200	27	(93)	88,500	8.0	01/08/2024
CMSN2313	630	-20.3%	404,790	91	76,200	428	(202)	80,000	10.0	07/10/2024
CMSN2316	500	-5.7%	16,320	87	76,200	286	(214)	83,980	10.0	03/10/2024
CMSN2317	1,070	-4.5%	1,520	178	76,200	554	(516)	86,870	8.0	02/01/2025
CMSN2401	1,350	-2.2%	430	239	76,200	918	(432)	82,000	8.0	04/03/2025
CMSN2402	1,300	-42.7%	38,240	127	76,200	863	(437)	83,000	5.0	12/11/2024
CMSN2403	1,090	-44.7%	20,990	157	76,200	636	(454)	90,000	5.0	12/12/2024
CMWG2310	2,750	13.2%	43,730	24	67,000	2,617	(133)	54,070	5.0	01/08/2024
CMWG2313	2,980	7.6%	18,110	30	67,000	2,920	(60)	49,610	6.0	07/08/2024
CMWG2314	1,960	5.4%	134,130	183	67,000	1,787	(173)	51,590	9.9	07/01/2025
CMWG2316	3,300	7.1%	6,880	44	67,000	3,262	(38)	47,620	6.0	21/08/2024
CMWG2318	4,200	5.0%	13,830	10	67,000	4,228	28	41,670	6.0	18/07/2024
CMWG2401	2,870	4.7%	34,690	315	67,000	2,876	6	65,480	4.0	19/05/2025
CMWG2402	1,970	8.8%	470	149	67,000	1,819	(151)	63,490	5.0	04/12/2024
CMWG2404	1,750	-11.6%	17,160	94	67,000	1,339	(411)	67,960	4.0	10/10/2024
CPOW2314	1,330	3.9%	42,810	87	15,050	1,121	(209)	13,110	2.0	03/10/2024
CPOW2315	1,590	7.4%	18,310	178	15,050	1,173	(417)	13,460	2.0	02/01/2025
CSHB2305	350	-5.4%	4,480	87	11,700	103	(247)	12,560	5.0	03/10/2024
CSHB2306	1,000	7.5%	5,380	178	11,700	408	(592)	12,780	2.0	02/01/2025

CSTB2313	180	-5.3%	28,730	73	30,150	129	(51)	35,560	5.0	19/09/2024
CSTB2325	280	-6.7%	96,980	24	30,150	193	(87)	31,500	4.0	01/08/2024
CSTB2327	150	7.1%	53,920	30	30,150	126	(24)	32,000	6.0	07/08/2024
CSTB2328	380	-9.5%	203,540	183	30,150	320	(60)	33,000	8.0	07/01/2025
CSTB2332	220	4.8%	65,160	87	30,150	149	(71)	35,890	5.0	03/10/2024
CSTB2333	1,110	1.8%	60,380	178	30,150	815	(295)	36,110	2.0	02/01/2025
CSTB2334	1,290	1.6%	60,980	44	30,150	1,248	(42)	27,000	3.0	21/08/2024
CSTB2337	740	-1.3%	14,770	134	30,150	694	(46)	27,000	7.0	19/11/2024
CSTB2402	1,490	-2.0%	10,700	315	30,150	1,649	159	30,000	3.0	19/05/2025
CSTB2403	880	-5.4%	300	149	30,150	845	(35)	30,000	4.0	04/12/2024
CSTB2404	1,000	0.0%	0	239	30,150	965	(35)	31,000	4.0	04/03/2025
CSTB2405	1,430	-40.4%	26,720	127	30,150	1,052	(378)	32,500	2.0	12/11/2024
CSTB2406	1,360	-35.6%	25,070	94	30,150	1,018	(342)	31,500	2.0	10/10/2024
CSTB2407	800	-36.0%	8,000	157	30,150	570	(230)	33,000	4.0	12/12/2024
CTCB2307	4,000	5.3%	20	24	23,450	3,680	(320)	16,490	1.9	01/08/2024
CTCB2309	4,400	-4.1%	1,770	77	23,450	4,407	7	16,970	1.5	23/09/2024
CTCB2310	1,750	-3.9%	48,660	91	23,450	1,704	(46)	16,970	3.9	07/10/2024
CTCB2312	5,110	-2.5%	10	3	23,450	5,097	(13)	15,810	1.5	11/07/2024
CTCB2402	1,000	-41.5%	1,640	157	23,450	469	(531)	27,500	2.0	12/12/2024
CTPB2306	900	2.3%	3,010	87	17,750	322	(578)	19,350	1.9	03/10/2024
CTPB2402	1,060	6.0%	3,570	149	17,750	786	(274)	18,000	1.9	04/12/2024
CVHM2311	20	0.0%	19,460	24	38,000	0	(20)	60,500	5.0	01/08/2024
CVHM2313	120	-25.0%	424,670	91	38,000	34	(86)	50,000	10.0	07/10/2024
CVHM2317	120	-33.3%	9,570	87	38,000	23	(97)	52,350	8.0	03/10/2024
CVHM2318	710	0.0%	0	178	38,000	140	(570)	53,460	5.0	02/01/2025
CVHM2402	1,100	-3.5%	9,420	239	38,000	932	(168)	41,500	4.0	04/03/2025
CVHM2404	1,000	-33.3%	4,050	127	38,000	711	(289)	40,000	4.0	12/11/2024
CVHM2405	730	-39.2%	2,830	157	38,000	440	(290)	45,000	4.0	12/12/2024
CVIB2304	710	1.4%	82,360	30	21,300	673	(37)	18,880	3.8	07/08/2024
CVIB2305	540	3.9%	32,120	183	21,300	418	(122)	20,770	5.7	07/01/2025
CVIB2306	2,930	-0.3%	6,770	44	21,300	2,795	(135)	16,050	1.9	21/08/2024
CVIB2307	550	1.9%	7,980	42	21,300	499	(51)	19,820	3.8	19/08/2024
CVIB2402	980	2.1%	11,060	315	21,300	895	(85)	24,000	2.0	19/05/2025
CVIB2403	760	-48.7%	5,230	94	21,300	285	(475)	24,000	2.0	10/10/2024
CVIB2404	760	-48.7%	5,020	127	21,300	282	(478)	25,000	2.0	12/11/2024
CVIC2308	50	-37.5%	159,900	30	40,400	6	(44)	50,000	10.0	07/08/2024
CVIC2309	120	-25.0%	158,770	91	40,400	42	(78)	52,000	10.0	07/10/2024
CVIC2313	200	-4.8%	40	87	40,400	28	(172)	53,460	10.0	03/10/2024
CVIC2314	450	-10.0%	10,770	178	40,400	181	(269)	54,570	5.0	02/01/2025
CVIC2401	860	-10.4%	13,140	149	40,400	568	(292)	45,500	4.0	04/12/2024
CVIC2402	660	-50.8%	6,930	157	40,400	338	(322)	50,000	4.0	12/12/2024
CVIC2403	750	-47.6%	17,700	94	40,400	400	(350)	45,000	4.0	10/10/2024
CVNM2310	50	-16.7%	113,590	30	67,600	2	(48)	78,400	9.8	07/08/2024
CVNM2311	430	0.0%	15,470	183	67,600	119	(311)	78,400	9.8	07/01/2025
CVNM2314	150	-6.3%	16,950	87	67,600	6	(144)	85,150	7.8	03/10/2024
CVNM2315	910	1.1%	63,650	178	67,600	71	(839)	87,110	3.9	02/01/2025
CVNM2401	1,430	0.7%	16,870	315	67,600	880	(550)	66,000	8.0	19/05/2025
CVNM2402	730	0.0%	0	149	67,600	355	(375)	70,500	8.0	04/12/2024
CVNM2403	1,350	-36.0%	42,310	127	67,600	305	(1,045)	75,000	4.0	12/11/2024
CVNM2404	1,540	-33.3%	10,010	94	67,600	540	(1,000)	70,000	4.0	10/10/2024
CVPB2312	600	0.0%	7,670	24	19,050	401	(199)	19,000	1.8	01/08/2024
CVPB2314	90	-25.0%	105,410	30	19,050	26	(64)	21,720	3.6	07/08/2024
CVPB2315	250	-7.4%	156,420	183	19,050	163	(87)	22,170	5.4	07/01/2025
CVPB2318	280	-6.7%	170	87	19,050	99	(181)	22,230	3.6	03/10/2024
CVPB2319	990	0.0%	48,580	178	19,050	403	(587)	22,740	1.8	02/01/2025
CVPB2321	430	-2.3%	17,620	42	19,050	335	(95)	17,090	6.6	19/08/2024
CVPB2322	530	-1.9%	5,900	73	19,050	329	(201)	18,990	3.8	19/09/2024
CVPB2401	1,600	-3.6%	24,310	315	19,050	1,176	(424)	19,940	1.9	19/05/2025
CVPB2402	1,190	7.2%	3,210	149	19,050	894	(296)	19,000	2.0	04/12/2024
CVPB2403	1,490	5.7%	95,860	239	19,050	1,142	(348)	19,000	2.0	04/03/2025

CVPB2404	1,000	-32.4%	6,660	94	19,050	593	(407)	19,500	2.0	10/10/2024
CVPB2405	1,070	-32.3%	27,070	127	19,050	609	(461)	20,000	2.0	12/11/2024
CVPB2406	1,130	-28.5%	30,130	157	19,050	612	(518)	20,500	2.0	12/12/2024
CVRE2313	50	-28.6%	1,830	24	20,300	0	(50)	29,500	4.0	01/08/2024
CVRE2315	180	0.0%	20,830	91	20,300	4	(176)	30,000	8.0	07/10/2024
CVRE2319	140	-6.7%	11,550	87	20,300	3	(137)	31,780	4.0	03/10/2024
CVRE2320	610	1.7%	950	178	20,300	57	(553)	32,330	2.0	02/01/2025
CVRE2322	50	0.0%	50,320	10	20,300	1	(49)	24,000	3.0	18/07/2024
CVRE2401	600	-1.6%	63,330	149	20,300	385	(215)	21,500	4.0	04/12/2024
CVRE2402	570	-9.5%	990	239	20,300	363	(207)	23,500	4.0	04/03/2025
CVRE2403	610	-50.8%	21,160	127	20,300	249	(361)	25,000	2.0	12/11/2024
CVRE2404	800	-47.4%	46,160	94	20,300	399	(401)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash
(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
GEG	HOSE	15,400	18,300	01/07/2024	1,463
GAS	HOSE	78,700	82,900	03/06/2024	11,155
VHC	HOSE	73,200	79,300	28/05/2024	1,117
BSR	UPCOM	23,007	23,200	24/05/2024	5,111
CTD	HOSE	72,700	87,500	24/05/2024	316
IMP	HOSE	76,700	77,200	13/05/2024	383
DGC	HOSE	127,300	118,800	08/05/2024	3,864
FMC	HOSE	51,200	55,100	04/05/2024	343
PVD	HOSE	30,300	31,000	02/05/2024	780
VNM	HOSE	67,600	71,600	22/04/2024	9,245
HDB	HOSE	24,400	31,000	16/04/2024	13,140
STK	HOSE	33,950	38,550	04/04/2024	132
KDH	HOSE	37,200	42,200	22/03/2024	1,198
PVT	HOSE	30,700	34,850	20/03/2024	2,344
MSB	HOSE	14,550	20,700	19/03/2024	5,749
POW	HOSE	15,050	14,500	12/03/2024	1,923
NT2	HOSE	21,850	32,300	07/02/2024	640
VIB	HOSE	21,300	27,000	07/02/2024	9,843
VHM	HOSE	38,000	63,300	26/01/2024	27,904
MSH	HOSE	50,000	55,900	17/01/2024	318
SIP	HOSE	92,900	83,400	10/01/2024	1,123
KBC	HOSE	28,550	36,000	10/01/2024	1,647
IDC	HNX	62,000	56,000	10/01/2024	2,212
CTG	HOSE	32,600	36,375	10/01/2024	23,247
VCB	HOSE	87,200	87,329	10/01/2024	37,497
BID	HOSE	47,000	55,870	10/01/2024	25,522
TCB	HOSE	23,450	45,148	10/01/2024	22,796
MBB	HOSE	22,700	29,592	10/01/2024	23,926
TPB	HOSE	17,750	24,130	10/01/2024	7,508
OCB	HOSE	14,650	19,164	10/01/2024	4,880
ACB	HOSE	24,250	31,952	10/01/2024	18,261
VPB	HOSE	19,050	25,603	10/01/2024	16,420
STB	HOSE	30,150	34,494	10/01/2024	9,865
LPB	HOSE	32,250	18,389	10/01/2024	4,731
SHB	HOSE	11,700	16,146	10/01/2024	10,044
MWG	HOSE	67,000	61,600	10/01/2024	2,325
FRT	HOSE	183,000	119,200	10/01/2024	305
DGW	HOSE	65,100	55,300	10/01/2024	665

PNJ	HOSE	95,400	101,000	10/01/2024	2,357
SAB	HOSE	56,400	83,600	10/01/2024	5,162
HPG	HOSE	28,800	31,200	10/01/2024	15,721
ANV	HOSE	33,950	39,100	10/01/2024	261
TCM	HOSE	53,800	54,700	10/01/2024	221
PLX	HOSE	46,500	42,300	10/01/2024	4,395
PVS	HNX	43,000	40,300	10/01/2024	1,136
NLG	HOSE	44,100	40,600	10/01/2024	631
VRE	HOSE	20,300	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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