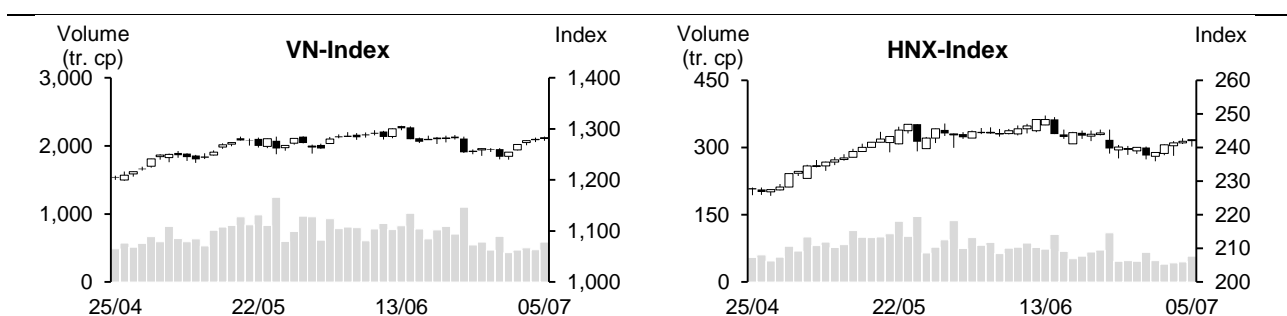


05/07/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,283.04	0.25%	1,316.18	0.42%	242.31	0.18%
Total volume (mil. shares)	616.82	17.77%	190.75	4.73%	61.41	20.30%
Matched volume (mil. shares)	589.53	23.85%	178.87	4.61%	58.10	28.84%
20-session average (mil. shares)	690.04	-14.57%	241.88	-26.05%	64.45	-9.85%
Total value (bil dong)	16,010	14.19%	6,572	1.86%	1,234	14.90%
Matched value (bil dong)	15,292	17.98%	6,203	0.82%	1,163	30.22%
20-session average (bil dong)	18,123	-15.62%	7,866	-21.15%	1,297	-10.36%
	Weight %		Weight %		Weight %	
Number of gainers	182	37%	15	50%	67	28%
Number of droppers	231	47%	8	27%	83	35%
Stand still codes	76	16%	7	23%	88	37%



REMARKABLE POINTS ON THE MARKET

VN-Index saw the 5th gain in a row. It stayed in green in most trading time but the market was completely controlled by droppers. The index was supported by the gain of some blue-chips, especially FPT, GAS, and VNM along with light green on some banking codes at the end. Besides, the demand also sought midcap codes in seaport, aviation, retail, and real estate. The liquidity increased slightly and was still around reference, showing investors' cautiousness. Foreign investors maintained net selling trend but the value was slightly lower than previous sessions.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained further lightly. There was sign of a gain after yesterday shaking candle, however, the candle was still low and still struggled with two-head shadow, while the volume increased. This is still the sign showing that selling pressure might be at supply level of 1,270-1,288. The index might shake further at this level, hoping to only weaken with low volume to show weak selling pressure. Support level is 1,240-1,260. For HNX-Index, it saw another gain. There was sign of a base-withdraw candle again with high volume, showing positive demand, might gain further after this session, but it is still in supply level of 242-245. General strategy is keeping the weight at average level and wait for the cash flow to join in strongly to raise, having priority on banking, real estate, retail, power, import-export, steel, sea transport, and industrial park.

Recommending code: Buy HSG

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	HSG	Buy	08/07/24	24.95	24.95	0.0%	29	16.2%	23.5	-5.8%	Positive correcting sign

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PTB	Buy	30/05/24	72.00	70.9	1.6%	80	12.8%	68.3	-3.7%	
2	VPB	Buy	11/06/24	19.2	18.05	6.1%	20.5	13.6%	17.4	-4%	
3	PNJ	Buy	20/06/24	95	96.8	-1.9%	112	15.7%	92.5	-4%	
4	DPR	Buy	27/06/24	43.15	43.4	-0.6%	51	17.5%	40.8	-6%	
5	MSH	Buy	28/06/24	49.80	48.2	3.3%	52.5	8.9%	46	-5%	
6	QNS	Buy	02/07/24	49.51	49.74	-0.5%	56	13%	48	-3%	
7	KDH	Buy	03/07/24	38.3	37.9	1.1%	42	11%	36	-5%	
8	PLX	Buy	04/07/24	43.95	41.85	5.0%	49	17%	39.9	-5%	
9	VGT	Buy	05/07/24	17.303	16.09	7.5%	18.2	13%	15.4	-4%	

DAILY NEWS**Domestic news****For the first time in history, Vietnam has 8 million stock accounts**

According to Vietnam Stock Depository, number of domestic investors' accounts increased by 106,580 in June 2024, 25,000 accounts lower than the growth in May. Account growth in June still came mainly from individuals with 106,417 accounts. Meanwhile, institute accounts only increased by 163.

From the beginning of the year, number of domestic investor stock accounts increased by over 750,000. Total domestic investor accounts as of the end of May is about 8 million, the highest ever. In which, individual investors have over 7.98 million accounts, or 8% population.

Over 42 trillion dong of company bonds issued in June

According to VBMA (Vietnam Bond Market Association), as of June 30, 2024, there were 30 private company bond issuances for over 40 trillion, and 3 public issuances at 2 trillion in June 2024.

From the beginning of the year, there were 102 private issuances at over 104 trillion, and 10 public issuances at nearly 11.4 trillion. Among private issuances, bond with trust ranking accounts 4.2% value.

In June, the companies bought over 13.3 trillion dong of bond prematurely, down by 68% YoY. In second half of 2024, there will be about nearly 140 trillion dong of bond maturing, mostly in real estate with nearly 59 trillion, or 42% weight.

USD free rate dropped strongly

On July 5, USD rate on free market dropped strongly by about 80-100 dong from yesterday. USD buying rate on free market is commonly at 25,750 dong and selling rate is about 25,800-25,820 dong. Comparing to peak level of over 26,000 dong created at the end of last week, USD free rate dropped by 200 dong, or about 0.7-0.8% in only 1 week.

In banks, USD rate today also dropped since SBV lowered central rate to 24,246 dong. In Vietcombank, USD rate is now at 25,238-25,458 dong, 5 dong lower than yesterday. From the beginning of the week until now, USD rate in Vietcombank dropped by 15 dong. BIDV also lowered it to 23,238-25,458 dong, down by 5 dong. VietinBank applies the rate at 25,238-25,458 dong. Techcombank listed at 25,240-25,458 dong.

Source: Cafef, Vietstock

Listing Company News

VietinBank expects to offer 8 trillion dong of bond to the public

On July 03, 2024, BoM of VietinBank (HOSE: CTG) approved to offer 80 million bonds in 2 terms at par value of 100,000 dong/bond. Each term will offer 30 million bonds in 8-year term (bond lot is CTG2432T2) and 10 million bonds in 10-year term (bond lot CTG2434T2). Total offering value is 8 trillion. First term issuing time is expected to be in Q3-4/2024, and second one is in Q4/2024 – Q1/2025.

Bond interest rate in 8-year term is at reference rate of such payment period plus 1.05%/year and 10-year bond interest rate is plus 1.15%/year.

Dabaco offer shares publicly, expecting to collect over 1.2 trillion

Dabaco Vietnam (DBC, HOSE) announced the offer of over 80 million new shares to existed shareholders at the rate of 3:1. Offering rate is 15,000 dong/share. If the offer succeeds as planned, Dabaco expects to collect about 1,210 billion.

For business results, in Q1/2024 combined statements, in 3 months 2024, Dabaco net revenue is 3,252 billion, up by 40% YoY. Gross profit is 348 billion, while same period last year saw a loss of over 70 billion. EAT in Q1 this year is 72.6 billion, much better than the loss of nearly 321 billion dong in same period last year.

In 2024, Dabaco set revenue target at 25,380 billion, up by 14% YoY; EAT is 729.8 billion, 29 times of 2023 result. So, with Q1 results, the company completed over 12% revenue and nearly 10% profit year-targets.

Sao Mai Group and IDI closing date for raising capital

Sao Mai Group and IDI Sea products closing date is July 16 for issuing shares at the rate of 10% and 20%.

Sao Mai Group (ASM) announced that July 16 is closing date for paying 2022 and 2023 dividend in shares. Operating rate is 10%. The company expects to issue nearly 33.7 million new shares and will raise chartered capital from 3,365 to over 3,700 billion.

Pyn Elite owns over 37 million shares – over 11% capital, will receive over 3.7 million new shares.

In 2024, the company leader board set ambitious targets with revenue of 14,222 billion and EAT of 800 billion, up by 19% and 192% YoY.

Along with it, I.D.I Multi-Nation Investment and Development (IDI) will also see closing date on July 16 to pay 2022 and 2023 dividend in share, at total rate of 20%. The company will issue over 45.5 million new shares, raising chartered capital from 2,276 to over 2,730 billion.

IDI is now subsidiary company of Sao Mai Group in Tra fish export section with direct owning rate of 51.23% shares, or over 116.6 million IDI shares.

Source: Vietstock, Vietnambiz, Cafef

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
HVN	36,350	6.29%	0.09%
FPT	138,700	2.14%	0.08%
CTG	32,700	1.24%	0.04%
LPB	32,200	2.71%	0.04%
VNM	67,200	1.20%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NTP	60,900	5.00%	0.11%
MBS	32,800	2.18%	0.09%
PVI	57,800	1.58%	0.06%
PTI	33,100	4.75%	0.04%
TIG	15,800	3.95%	0.04%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
SAB	58,000	-1.69%	-0.02%
VRE	20,800	-2.12%	-0.02%
HDB	24,400	-0.61%	-0.01%
NVL	13,200	-1.49%	-0.01%
HAG	11,950	-3.24%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	13,500	-4.26%	-0.12%
CEO	16,700	-1.18%	-0.03%
IPA	13,800	-2.82%	-0.03%
SHS	17,600	-0.56%	-0.02%
THD	35,100	-0.57%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
EIB	19,050	0.00%	24,983,889
VRE	20,800	-2.12%	19,515,764
VPB	19,150	0.52%	18,433,129
ITA	4,880	-6.87%	18,410,048
DXG	15,000	-3.85%	15,391,264

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	17,600	-0.56%	6,715,827
TNG	27,600	0.73%	4,964,149
TIG	15,800	3.95%	4,814,167
MBS	32,800	2.18%	3,474,411
CEO	16,700	-1.18%	3,061,468

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	138,700	2.14%	1,080.6
MWG	65,600	0.77%	519.3
EIB	19,050	0.00%	482.5
VRE	20,800	-2.12%	408.1
HPG	28,650	-0.17%	355.1

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
TNG	27,600	0.73%	139.2
PVS	42,700	0.47%	124.0
SHS	17,600	-0.56%	117.8
MBS	32,800	2.18%	112.2
IDC	61,000	0.00%	78.0

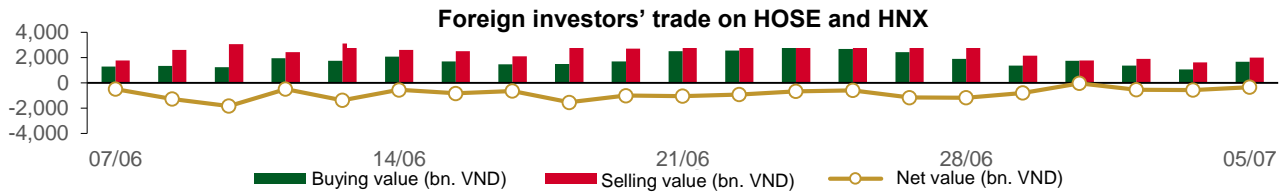
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
MWG	1,625,359	99.74
HPG	3,258,325	93.34
KOS	2,162,874	91.06
DBD	1,550,000	62.00
VPB	3,103,901	59.40

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	1,180,000	48.97
HUT	830,000	14.19
NRC	1,267,517	5.70
DNC	36,684	1.70
PVS	360	0.02

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	46.30	1,572.11	59.12	1,944.96	(12.82)	(372.86)
HNX	2.46	96.10	1.41	53.20	1.04	42.90
Total	48.76	1,668.21	60.54	1,998.16	(11.78)	(329.95)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	138,700	821,014	113.40	PVS	42,700	1,226,200	52.19
NLG	44,000	2,267,600	98.40	IDC	61,000	289,700	17.62
MWG	65,600	1,323,700	86.72	NTP	60,900	123,400	7.31
BID	47,300	1,614,300	77.27	LAS	23,500	212,100	4.97
VCB	88,000	841,600	74.75	MBS	32,800	146,900	4.75

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	138,700	2,777,090	384.40	IDC	61,000	342,500	20.69
VRE	20,800	7,585,900	158.82	NTP	60,900	139,700	8.35
HPG	28,650	4,173,240	119.60	DTD	29,500	227,200	6.61
VHM	38,450	3,026,500	115.62	BVS	41,900	83,700	3.45
VPB	19,150	6,028,300	115.38	PVS	42,700	79,560	3.35

TOP 5 NET BUYING

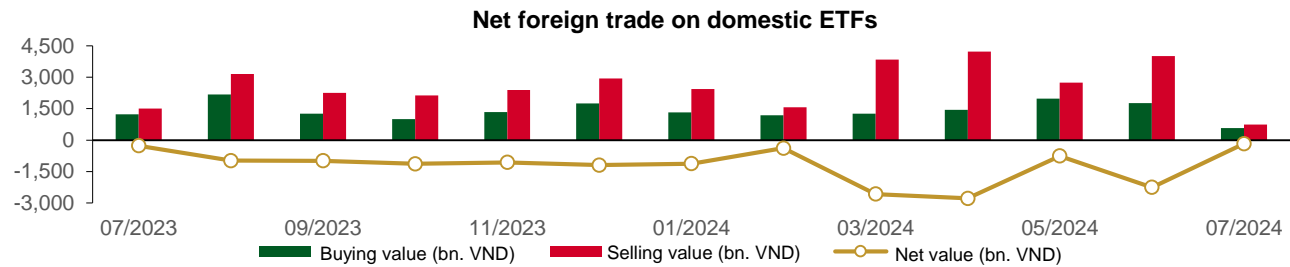
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
NLG	44,000	2,264,900	98.29	PVS	42,700	1,146,640	48.84
SSI	34,650	1,868,821	64.48	LAS	23,500	210,100	4.93
BID	47,300	1,184,164	56.81	MBS	32,800	90,100	2.93
HVN	36,350	1,124,100	39.75	VGS	36,500	34,700	1.24
GMD	83,600	425,800	35.18	VCS	75,100	9,100	0.69

TOP 5 NET SELLING

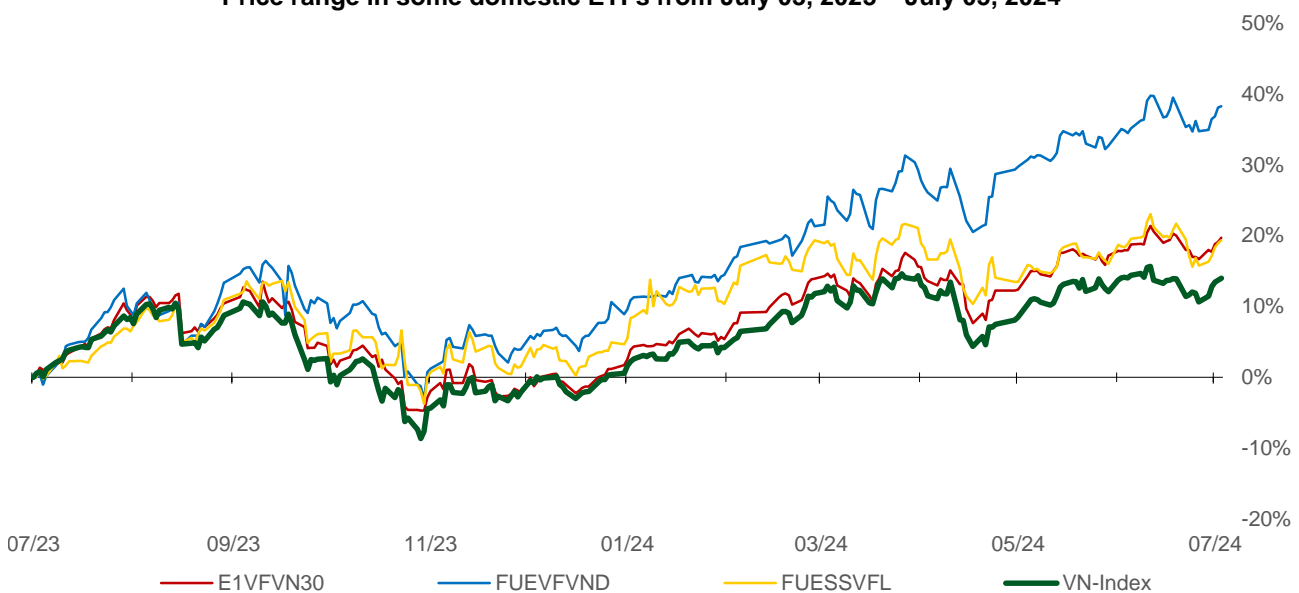
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	138,700	(1,956,076)	(271.00)	DTD	29,500	(194,900)	(5.66)
VRE	20,800	(7,462,009)	(156.22)	BVS	41,900	(78,100)	(3.22)
HPG	28,650	(3,218,970)	(92.24)	IDC	61,000	(52,800)	(3.07)
VHM	38,450	(1,720,350)	(65.76)	TIG	15,800	(94,800)	(1.48)
VPB	19,150	(2,971,200)	(56.92)	NTP	60,900	(16,300)	(1.03)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,980	0.5%	1,514,873	34.58	E1VFN30	32.53	14.10	18.43
FUEMAV30	15,770	0.4%	8,596	0.14	FUEMAV30	0.12	0.03	0.09
FUESSV30	16,290	0.5%	9,015	0.15	FUESSV30	0.01	0.02	(0.01)
FUESSV50	19,810	0.2%	6,951	0.14	FUESSV50	0.00	0.08	(0.08)
FUESSVFL	20,980	0.3%	1,747,700	36.31	FUESSVFL	28.56	11.97	16.59
FUEVFN30	33,040	0.1%	4,052,389	133.64	FUEVFN30	57.51	82.34	(24.83)
FUEVN100	17,760	-0.1%	81,273	1.44	FUEVN100	0.06	0.97	(0.91)
FUEIP100	8,860	0.0%	0	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,720	-0.1%	5,008	0.04	FUEKIV30	0.00	0.03	(0.03)
FUEDCMID	12,360	0.4%	1,106,108	13.59	FUEDCMID	13.52	0.03	13.49
FUEKIVFS	12,420	0.7%	400	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,990	1.0%	500	0.01	FUEMAVND	0.00	0.01	(0.01)
FUEFCV50	12,090	1.6%	7,100	0.09	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			8,539,913	220.12	Total	132.31	109.59	22.72



Price range in some domestic ETFs from July 03, 2023 – July 05, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,100	0.0%	910	80	24,300	2,051	(49)	19,320	2.5	23/09/2024
CACB2305	970	3.2%	23,000	94	24,300	875	(95)	20,160	5.0	07/10/2024
CACB2306	2,280	1.8%	24,100	13	24,300	2,336	56	18,480	2.5	18/07/2024
CACB2307	710	4.4%	16,700	45	24,300	684	(26)	21,000	5.0	19/08/2024
CFPT2310	9,510	5.7%	5,750	27	138,700	9,690	180	72,970	6.8	01/08/2024
CFPT2313	6,240	8.5%	56,520	33	138,700	6,114	(126)	86,350	8.6	07/08/2024
CFPT2314	6,710	8.4%	60,750	186	138,700	6,234	(476)	86,350	8.6	07/01/2025
CFPT2316	7,900	6.3%	2,160	13	138,700	7,903	3	70,810	8.6	18/07/2024
CFPT2317	4,000	7.8%	33,400	137	138,700	4,033	33	87,210	13.0	19/11/2024
CFPT2318	7,150	0.0%	0	6	138,700	7,718	568	85,490	6.9	11/07/2024
CFPT2401	2,710	59.4%	33,230	152	138,700	2,043	(667)	124,770	8.6	04/12/2024
CHPG2316	1,080	0.0%	1,020	76	28,650	988	(92)	26,260	3.6	19/09/2024
CHPG2322	1,020	0.0%	10,980	10	28,650	933	(87)	27,270	1.8	15/07/2024
CHPG2329	1,520	-2.6%	47,760	27	28,650	1,526	6	26,360	1.8	01/08/2024
CHPG2331	880	1.2%	15,330	94	28,650	785	(95)	25,450	5.5	07/10/2024
CHPG2332	870	-1.1%	35,850	125	28,650	790	(80)	25,910	5.5	07/11/2024
CHPG2333	880	0.0%	39,210	153	28,650	793	(87)	26,360	5.5	05/12/2024
CHPG2334	700	-1.4%	43,450	186	28,650	606	(94)	26,810	7.3	07/01/2025
CHPG2338	980	-1.0%	75,780	90	28,650	868	(112)	27,270	3.6	03/10/2024
CHPG2339	3,100	-0.6%	20	181	28,650	2,236	(864)	27,470	1.8	02/01/2025
CHPG2341	1,000	-1.0%	22,850	13	28,650	980	(20)	27,270	1.8	18/07/2024
CHPG2342	920	-2.1%	1,720	137	28,650	820	(100)	21,820	9.1	19/11/2024
CHPG2402	1,700	2.4%	80,850	318	28,650	1,792	92	28,180	2.7	19/05/2025
CHPG2403	820	-16.3%	10,110	242	28,650	813	(7)	30,500	4.0	04/03/2025
CMBB2312	1,980	0.5%	29,310	27	22,800	1,886	(94)	19,080	2.0	01/08/2024
CMBB2314	890	-2.2%	86,240	33	22,800	851	(39)	19,570	3.9	07/08/2024
CMBB2315	1,290	0.0%	39,460	186	22,800	1,045	(245)	19,570	3.9	07/01/2025
CMBB2317	700	-2.8%	35,280	45	22,800	688	(12)	19,570	4.9	19/08/2024
CMBB2318	1,540	0.0%	960	76	22,800	1,365	(175)	17,610	3.9	19/09/2024
CMBB2402	1,750	6.1%	12,940	318	22,800	1,249	(501)	23,480	2.0	19/05/2025
CMBB2403	1,200	-1.6%	10	152	22,800	899	(301)	23,000	2.0	04/12/2024
CMBB2404	1,420	0.0%	10	242	22,800	1,054	(366)	23,500	2.0	04/03/2025
CMSN2311	160	-5.9%	14,280	27	76,700	41	(119)	88,500	8.0	01/08/2024
CMSN2313	790	-3.7%	11,790	94	76,700	460	(330)	80,000	10.0	07/10/2024
CMSN2316	530	-8.6%	24,480	90	76,700	313	(217)	83,980	10.0	03/10/2024
CMSN2317	1,120	-3.5%	1,560	181	76,700	586	(534)	86,870	8.0	02/01/2025
CMSN2401	1,380	-13.2%	630	242	76,700	957	(423)	82,000	8.0	04/03/2025
CMWG2310	2,430	3.4%	23,370	27	65,600	2,353	(77)	54,070	5.0	01/08/2024
CMWG2313	2,770	1.1%	22,490	33	65,600	2,692	(78)	49,610	6.0	07/08/2024
CMWG2314	1,860	0.5%	141,380	186	65,600	1,670	(190)	51,590	9.9	07/01/2025
CMWG2316	3,080	1.0%	940	47	65,600	3,033	(47)	47,620	6.0	21/08/2024
CMWG2318	4,000	1.8%	17,730	13	65,600	3,996	(4)	41,670	6.0	18/07/2024
CMWG2401	2,740	3.4%	69,730	318	65,600	2,675	(65)	65,480	4.0	19/05/2025
CMWG2402	1,810	17.5%	320	152	65,600	1,657	(153)	63,490	5.0	04/12/2024
CPOW2314	1,280	-0.8%	83,060	90	14,600	944	(336)	13,110	2.0	03/10/2024
CPOW2315	1,480	-4.5%	26,590	181	14,600	1,015	(465)	13,460	2.0	02/01/2025
CSHB2305	370	2.8%	1,960	90	11,750	110	(260)	12,560	5.0	03/10/2024
CSHB2306	930	-7.0%	2,940	181	11,750	424	(506)	12,780	2.0	02/01/2025
CSTB2313	190	11.8%	43,870	76	30,100	134	(56)	35,560	5.0	19/09/2024
CSTB2325	300	3.5%	46,140	27	30,100	207	(93)	31,500	4.0	01/08/2024
CSTB2327	140	-12.5%	120,570	33	30,100	134	(6)	32,000	6.0	07/08/2024
CSTB2328	420	-2.3%	6,240	186	30,100	321	(99)	33,000	8.0	07/01/2025
CSTB2332	210	0.0%	42,400	90	30,100	154	(56)	35,890	5.0	03/10/2024
CSTB2333	1,090	0.9%	71,630	181	30,100	821	(269)	36,110	2.0	02/01/2025

CSTB2334	1,270	3.3%	31,540	47	30,100	1,250	(20)	27,000	3.0	21/08/2024
CSTB2337	750	1.4%	32,990	137	30,100	694	(56)	27,000	7.0	19/11/2024
CSTB2402	1,520	6.3%	64,600	318	30,100	1,647	127	30,000	3.0	19/05/2025
CSTB2403	930	-7.0%	90	152	30,100	847	(83)	30,000	4.0	04/12/2024
CSTB2404	1,000	-9.1%	20	242	30,100	965	(35)	31,000	4.0	04/03/2025
CTCB2307	3,800	-1.3%	70	27	23,500	3,709	(91)	16,490	1.9	01/08/2024
CTCB2309	4,590	0.7%	120	80	23,500	4,444	(146)	16,970	1.5	23/09/2024
CTCB2310	1,820	1.1%	37,970	94	23,500	1,718	(102)	16,970	3.9	07/10/2024
CTCB2312	5,240	1.4%	1,380	6	23,500	5,132	(108)	15,810	1.5	11/07/2024
CTPB2306	880	-1.1%	1,630	90	17,700	323	(557)	19,350	1.9	03/10/2024
CTPB2402	1,000	-9.9%	30	152	17,700	781	(219)	18,000	1.9	04/12/2024
CVHM2311	20	-33.3%	18,040	27	38,450	0	(20)	60,500	5.0	01/08/2024
CVHM2313	160	-5.9%	21,330	94	38,450	42	(118)	50,000	10.0	07/10/2024
CVHM2317	180	0.0%	220	90	38,450	29	(151)	52,350	8.0	03/10/2024
CVHM2318	710	-7.8%	4,110	181	38,450	158	(552)	53,460	5.0	02/01/2025
CVHM2402	1,140	-16.8%	770	242	38,450	995	(145)	41,500	4.0	04/03/2025
CVIB2304	700	-2.8%	55,750	33	21,200	654	(46)	18,880	3.8	07/08/2024
CVIB2305	520	-1.9%	53,680	186	21,200	410	(110)	20,770	5.7	07/01/2025
CVIB2306	2,940	-0.7%	6,270	47	21,200	2,746	(194)	16,050	1.9	21/08/2024
CVIB2307	540	-3.6%	6,250	45	21,200	487	(53)	19,820	3.8	19/08/2024
CVIB2402	960	1.1%	14,370	318	21,200	880	(80)	24,000	2.0	19/05/2025
CVIC2308	80	-11.1%	67,060	33	41,400	12	(68)	50,000	10.0	07/08/2024
CVIC2309	160	-5.9%	41,690	94	41,400	58	(102)	52,000	10.0	07/10/2024
CVIC2313	210	0.0%	0	90	41,400	41	(169)	53,460	10.0	03/10/2024
CVIC2314	500	-9.1%	5,270	181	41,400	224	(276)	54,570	5.0	02/01/2025
CVIC2401	960	-31.9%	250	152	41,400	677	(283)	45,500	4.0	04/12/2024
CVNM2310	60	0.0%	8,240	33	67,200	2	(58)	78,400	9.8	07/08/2024
CVNM2311	430	2.4%	39,050	186	67,200	113	(317)	78,400	9.8	07/01/2025
CVNM2314	160	-5.9%	10,350	90	67,200	6	(154)	85,150	7.8	03/10/2024
CVNM2315	900	8.4%	17,910	181	67,200	67	(833)	87,110	3.9	02/01/2025
CVNM2401	1,420	6.8%	42,930	318	67,200	853	(567)	66,000	8.0	19/05/2025
CVNM2402	730	-27.7%	160	152	67,200	338	(392)	70,500	8.0	04/12/2024
CVPB2312	600	13.2%	40,590	27	19,150	455	(145)	19,000	1.8	01/08/2024
CVPB2314	120	0.0%	25,490	33	19,150	34	(86)	21,720	3.6	07/08/2024
CVPB2315	270	-3.6%	10,100	186	19,150	172	(98)	22,170	5.4	07/01/2025
CVPB2318	300	0.0%	180	90	19,150	110	(190)	22,230	3.6	03/10/2024
CVPB2319	990	-3.9%	24,530	181	19,150	427	(563)	22,740	1.8	02/01/2025
CVPB2321	440	-2.2%	8,580	45	19,150	351	(89)	17,090	6.6	19/08/2024
CVPB2322	540	0.0%	650	76	19,150	350	(190)	18,990	3.8	19/09/2024
CVPB2401	1,660	3.8%	112,780	318	19,150	1,212	(448)	19,940	1.9	19/05/2025
CVPB2402	1,110	5.7%	39,850	152	19,150	932	(178)	19,000	2.0	04/12/2024
CVPB2403	1,410	11.9%	35,730	242	19,150	1,179	(231)	19,000	2.0	04/03/2025
CVRE2313	70	-22.2%	760	27	20,800	0	(70)	29,500	4.0	01/08/2024
CVRE2315	180	0.0%	13,200	94	20,800	7	(173)	30,000	8.0	07/10/2024
CVRE2319	150	-6.3%	6,090	90	20,800	5	(145)	31,780	4.0	03/10/2024
CVRE2320	600	-6.3%	2,600	181	20,800	75	(525)	32,330	2.0	02/01/2025
CVRE2322	50	-44.4%	23,330	13	20,800	5	(45)	24,000	3.0	18/07/2024
CVRE2401	610	-36.5%	91,080	152	20,800	452	(158)	21,500	4.0	04/12/2024
CVRE2402	630	-34.4%	20,390	242	20,800	419	(211)	23,500	4.0	04/03/2025

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
GEG	HOSE	14,400	18,300	01/07/2024	1,463
GAS	HOSE	78,600	82,900	03/06/2024	11,155
VHC	HOSE	73,000	79,300	28/05/2024	1,117
BSR	UPCOM	22,648	23,200	24/05/2024	5,111
CTD	HOSE	71,800	87,500	24/05/2024	316
IMP	HOSE	75,000	77,200	13/05/2024	383
DGC	HOSE	125,000	118,800	08/05/2024	3,864
FMC	HOSE	50,000	55,100	04/05/2024	343
PVD	HOSE	29,900	31,000	02/05/2024	780
VNM	HOSE	67,200	71,600	22/04/2024	9,245
HDB	HOSE	24,400	31,000	16/04/2024	13,140
STK	HOSE	31,900	38,550	04/04/2024	132
KDH	HOSE	38,300	42,200	22/03/2024	1,198
PVT	HOSE	30,100	34,850	20/03/2024	2,344
MSB	HOSE	14,650	20,700	19/03/2024	5,749
POW	HOSE	14,600	14,500	12/03/2024	1,923
NT2	HOSE	21,950	32,300	07/02/2024	640
VIB	HOSE	21,200	27,000	07/02/2024	9,843
VHM	HOSE	38,450	63,300	26/01/2024	27,904
MSH	HOSE	49,800	55,900	17/01/2024	318
SIP	HOSE	90,500	83,400	10/01/2024	1,123
KBC	HOSE	29,000	36,000	10/01/2024	1,647
IDC	HNX	61,000	56,000	10/01/2024	2,212
CTG	HOSE	32,700	36,375	10/01/2024	23,247
VCB	HOSE	88,000	87,329	10/01/2024	37,497
BID	HOSE	47,300	55,870	10/01/2024	25,522
TCB	HOSE	23,500	45,148	10/01/2024	22,796
MBB	HOSE	22,800	29,592	10/01/2024	23,926
TPB	HOSE	17,700	24,130	10/01/2024	7,508
OCB	HOSE	14,650	19,164	10/01/2024	4,880
ACB	HOSE	24,300	31,952	10/01/2024	18,261
VPB	HOSE	19,150	25,603	10/01/2024	16,420
STB	HOSE	30,100	34,494	10/01/2024	9,865
LPB	HOSE	32,200	18,389	10/01/2024	4,731
SHB	HOSE	11,750	16,146	10/01/2024	10,044
MWG	HOSE	65,600	61,600	10/01/2024	2,325
FRT	HOSE	180,000	119,200	10/01/2024	305
DGW	HOSE	64,500	55,300	10/01/2024	665
PNJ	HOSE	95,000	101,000	10/01/2024	2,357
SAB	HOSE	58,000	83,600	10/01/2024	5,162
HPG	HOSE	28,650	31,200	10/01/2024	15,721
ANV	HOSE	33,550	39,100	10/01/2024	261
TCM	HOSE	53,500	54,700	10/01/2024	221
PLX	HOSE	43,950	42,300	10/01/2024	4,395
PVS	HNX	42,700	40,300	10/01/2024	1,136
NLG	HOSE	44,000	40,600	10/01/2024	631
VRE	HOSE	20,800	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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Buy = higher than domestic market by over 10%

Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

Analyst Certification

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