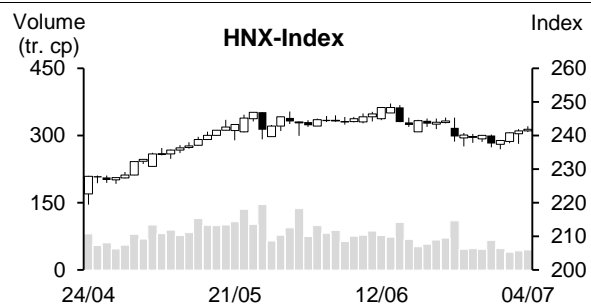
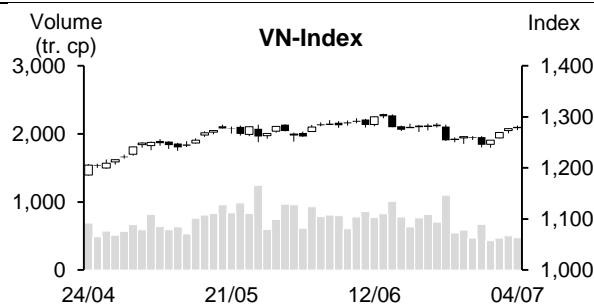


04/07/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,279.89	0.24%	1,310.63	0.39%	241.88	0.19%
<b>Total volume (mil. shares)</b>	<b>523.75</b>	<b>-11.19%</b>	<b>182.14</b>	<b>-22.98%</b>	<b>51.05</b>	<b>-3.29%</b>
<b>Matched volume (mil. shares)</b>	<b>476.00</b>	<b>-5.22%</b>	<b>170.98</b>	<b>-14.81%</b>	<b>45.09</b>	<b>5.66%</b>
20-session average (mil. shares)	690.81	-31.10%	241.14	-29.10%	65.34	-30.99%
<b>Total value (bil dong)</b>	<b>14,021</b>	<b>-10.04%</b>	<b>6,452</b>	<b>-13.14%</b>	<b>1,074</b>	<b>-3.07%</b>
<b>Matched value (bil dong)</b>	<b>12,962</b>	<b>-2.72%</b>	<b>6,152</b>	<b>-2.95%</b>	<b>893</b>	<b>3.21%</b>
20-session average (bil dong)	18,126	-28.49%	7,842	-21.55%	1,307	-31.65%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	179	38%	11	37%	92	40%
<b>Number of droppers</b>	207	43%	15	50%	69	30%
<b>Stand still codes</b>	91	19%	4	13%	67	29%



### REMARKABLE POINTS ON THE MARKET

The market gained on Thursday with a false green on main indexes. The liquidity dropped again and stayed below average so the market moved with a small range during the session. Most groups differentiated or corrected slightly. However, with good gain on blue-chips like LPB and GVR along with technology, Viettel, oil, and transport which helped the market staying in green until the end. For foreign investments, net selling value was similar to previous session, focusing mainly on VHM and VRE.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index gained further but with weaker gain. There was a Spinning candle with smaller range and lower volume, showing that selling pressure appears at 1,270-1,288. The index might shake further at this level, hoping that it is only a weak drop with low volume to show weak selling pressure. Support level is 1,240-1,260. For HNX-Index, it also gained. There was a head-withdraw candle, showing that selling pressure at 242-245, might correct again, hoping that it is only a weak drop with low volume. General strategy is raising the weight to average level and wait for the cash flow to join in strongly to raise, having priority on banking, real estate, retail, power, import-export, steel, sea transport, and industrial park.

**Recommending code:** Buy VGT

(Details in page 2)

**RECOMMENDING CODES AS PER TECHNICAL SIGNS****Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VGT	Buy	05/07/24	16.09	16.09	0.0%	18.2	13.1%	15.4	-4.3%	Sign of breaking collective triangle

**List of recommended codes**

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PTB	Buy	30/05/24	71.60	70.9	1.0%	80	12.8%	68.3	-3.7%	
2	VPB	Buy	11/06/24	19.1	18.05	5.5%	20.5	13.6%	17.4	-4%	
3	PNJ	Buy	20/06/24	94.9	96.8	-2.0%	112	15.7%	92.5	-4%	
4	DPR	Buy	27/06/24	43.30	43.4	-0.2%	51	17.5%	40.8	-6%	
5	MSH	Buy	28/06/24	49.60	48.2	2.9%	52.5	8.9%	46	-5%	
6	QNS	Buy	02/07/24	49.58	49.74	-0.3%	56	13%	48	-3%	
7	KDH	Buy	03/07/24	37.95	37.9	0.1%	42	11%	36	-5%	
8	PLX	Buy	04/07/24	43.9	41.85	4.9%	49	17%	39.9	-5%	

**DAILY NEWS****Domestic news****Mobilizing nearly 29.5 trillion via Government bond bidding**

In June 2024, HNX held 18 bond auctions issued by State treasury, mobilizing 29,471 billion. Accordingly, State Treasury call on the terms of 5; 10; 15; 20; and 30 years, but focusing mainly on 10-year term, with a weight of 88.53%.

Issuing interest rate on final successful biddings of June on 5; 10; 15; and 30 year terms at 1.85%; 2.74%; 2.86%; and 3.1%.

In 6 months, State Treasury mobilized 156,502 billion, reaching 39.13% year-target, completing 63.56% Q2 issuing target.

On secondary market, Government bond listing value on June 30, 2024 is 2,074,658 billion, up by 1.1% MoM. Government bond trading value in 6 months is 285,422 billion. In 6 months, total secondary trading value is 1,282,045 billion, average is 10,684 billion dong/session, 64.02% higher than 2023 average.

**FDI companies account 63.3% total import value of the country**

The data from Vietnam Customs showed that export value in FDI companies in first half of June 2024 is 11.31 billion USD, down by 10.7% or 1.35 billion USD comparing to second half of May 2024. Accordingly, as of June 15, 2024, total export value in FDI companies is 123.45 billion USD, up by 13.2% or 14.42 billion USD YoY, accounting 72% total export value of the country.

Remarkably, export value dropped but import increased highly. In detail, import value in FDI companies in this period is 9.93 billion USD, up by 2.6% or 249 million USD comparing to second half of May 2024. So, as of June 15, 2024, total import value in FDI companies is 103.61 billion USD, up by 14.3% or 13 billion USD YoY, accounting 63.3% total import value.

**Fuel price increased for the 4<sup>th</sup> time in a row, RON 95 is above 23,500 dong/litre**

Ministry of Finance and Ministry of Industry and Trade released information on adjusting oil price from 15:00 July 4. Accordingly, the Ministries decided to raise E5 RON 92 by 450 dong to 22,460 dong/litre and RON 95 by 540 dong to 23,550 dong/litre. Similarly, diesel also increased by 490 dong to 21,170 dong/litre.

Source: Cafef

## Listing Company News

### **SBV approved OCB for raising chartered capital by 4,110 billion**

Recently, SBV approved Orient Bank (OCB) for raising chartered capital by 4,110 billion. In detail, SBV approved capital raising via issuing shares to pay dividend for existed shareholders at the rate of 20%, maximum level is 4,109,648,580,000 dong, as approved at general meeting. After successfully issuing, chartered capital will increase from 20,548 to 24,658 billion.

In 2024, OCB set 2024 EBT target at 6,885 billion, 66% higher than 2023. The target as of the end of 2024 is 286,562 billion dong of total asset, 19% higher than the beginning of the year. Total mobilization in market 1 is expected at 197,346 billion and total debt in market 1 is 177,592 billion, up by 17% and 20%.

### **Bamboo Capital (BCG) will soon issue 80 million bonus shares**

On July 3, Bamboo Capital Group (HOSE: BCG) released information on issuing 80,019,662 bonus shares to shareholders. Operating rate is 100:10. Total bonus share value is over 800 billion dong in par value. Issuing time is expected in 2024.

In June 2024, Bamboo Capital has successfully issued 266.7 million shares at 10,000 dong/share. Successful issuing rate is 99.99%. With this success, Bamboo Capital collected about 2,667 billion and raised capital to 8,001 billion.

After completing the issuance of 10% bonus share, Bamboo Capital chartered capital will increase to over 8.8 trillion.

In 2024, Bamboo Capital set total combined revenue target at 6,102.5 billion and total EBT at 951.7 billion. Comparing to 2023 results, 2024 targets in Bamboo Capital expect a growth of 152% in revenue and 556% in profit.

### **GELEX Electric was approved to list on HOSE**

HOSE decided to approve the listing of GELEX Electric (GEE). Accordingly, number of GEE shares approved to be listed on HOSE is 300 million shares at par value of 10,000 dong/share, equivalent to chartered capital of 3 trillion.

Source: Cafef

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
FPT	135,800	3.66%	0.13%
LPB	31,350	3.81%	0.06%
PLX	43,900	4.90%	0.05%
GVR	35,000	1.16%	0.03%
VHM	38,450	0.92%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	42,500	0.95%	0.06%
KSV	36,700	1.94%	0.04%
IPA	14,200	2.90%	0.03%
SHS	17,700	0.57%	0.02%
TIG	15,200	2.70%	0.02%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	88,000	-0.56%	-0.05%
POW	14,750	-2.32%	-0.02%
SAB	61,000	-0.81%	-0.01%
MWG	65,100	-0.61%	-0.01%
MBB	22,800	-0.44%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	14,100	-2.08%	-0.06%
HUT	17,200	-1.15%	-0.05%
VCS	74,800	-0.80%	-0.03%
NVB	10,000	-0.99%	-0.02%
NET	96,000	-2.04%	-0.01%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VPB	19,050	0.26%	26,252,856
VND	16,600	2.47%	17,869,721
HSG	24,950	0.20%	12,085,674
VRE	21,250	-0.23%	11,941,048
POW	14,750	-2.32%	11,051,645

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	17,700	0.57%	8,422,474
TIG	15,200	2.70%	3,458,321
PVS	42,500	0.95%	2,500,140
TNG	27,400	1.48%	2,133,604
CEO	16,900	0.00%	1,988,487

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	135,800	3.66%	1,090.0
VPB	19,050	0.26%	505.9
MSN	76,800	0.39%	483.3
MWG	65,100	-0.61%	383.3
HSG	24,950	0.20%	302.5

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	17,700	0.57%	150.1
PVS	42,500	0.95%	105.7
MBS	32,100	0.00%	63.3
TNG	27,400	1.48%	57.9
TIG	15,200	2.70%	52.1

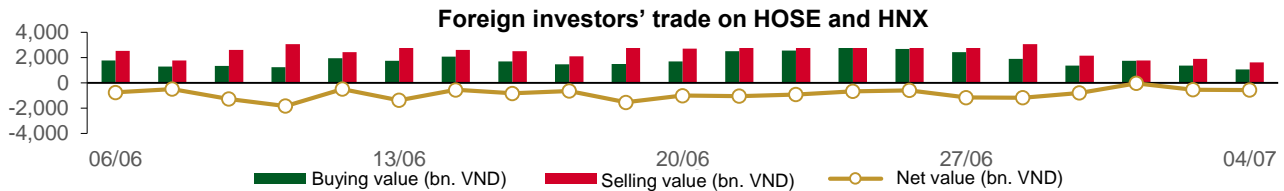
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
EIB	27,235,824	490.95
HDB	7,315,000	177.90
KOS	2,721,000	112.98
E1VFN30	2,000,000	45.68
FUEVFVND	1,350,000	44.29

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
THD	2,752,500	89.46
GKM	1,820,400	75.28
LHC	161,200	9.59
DL1	990,000	4.46
TDT	227,200	1.61

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	31.69	1,013.86	49.21	1,589.72	(17.52)	(575.86)
HNX	1.51	47.52	0.89	28.03	0.61	19.50
<b>Total</b>	<b>33.20</b>	<b>1,061.39</b>	<b>50.11</b>	<b>1,617.75</b>	<b>(16.91)</b>	<b>(556.36)</b>



## TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	135,800	1,283,580	172.30
FUEVFNVD	33,000	1,810,400	59.40
VCB	88,000	614,300	54.55
E1VFN30	22,870	2,082,400	47.56
VPB	19,050	2,415,800	46.36

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	42,500	550,000	23.34
IDC	61,000	148,345	9.05
MBS	32,100	80,200	2.60
TIG	15,200	161,200	2.42
TNG	27,400	68,700	1.87

## TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	135,800	1,122,335	149.99
VHM	38,450	3,282,858	125.29
VRE	21,250	5,798,400	124.00
VCB	88,000	1,233,679	109.33
VPB	19,050	4,366,900	83.98

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PVS	42,500	145,575	6.15
VGS	36,100	109,600	3.95
MBS	32,100	85,500	2.77
IDC	61,000	44,500	2.72
TNG	27,400	98,000	2.67

## TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
NLG	43,000	949,700	40.78
FPT	135,800	161,245	22.31
HDB	24,550	692,147	16.96
VND	16,600	1,000,450	16.55
PC1	29,550	553,800	16.49

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	42,500	404,425	17.19
IDC	61,000	103,845	6.33
NTP	58,000	23,700	1.37
TIG	15,200	84,600	1.27
DTD	29,500	30,000	0.88

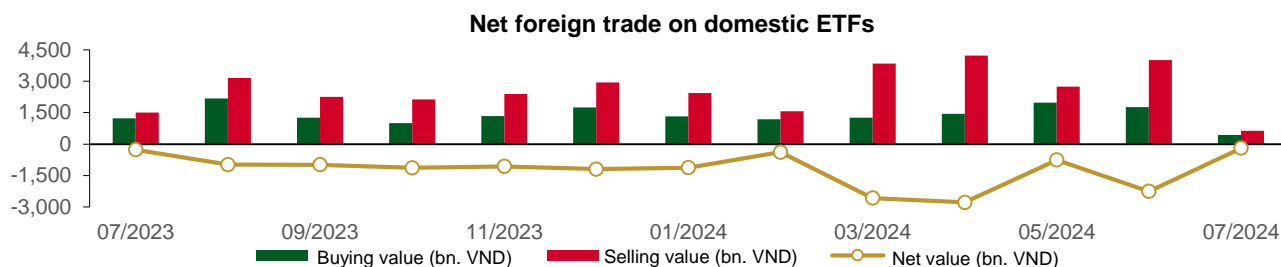
## TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	38,450	(3,213,631)	(122.66)
VRE	21,250	(5,202,510)	(111.26)
VCB	88,000	(619,379)	(54.78)
HPG	28,700	(1,753,095)	(50.48)
MWG	65,100	(722,800)	(47.26)

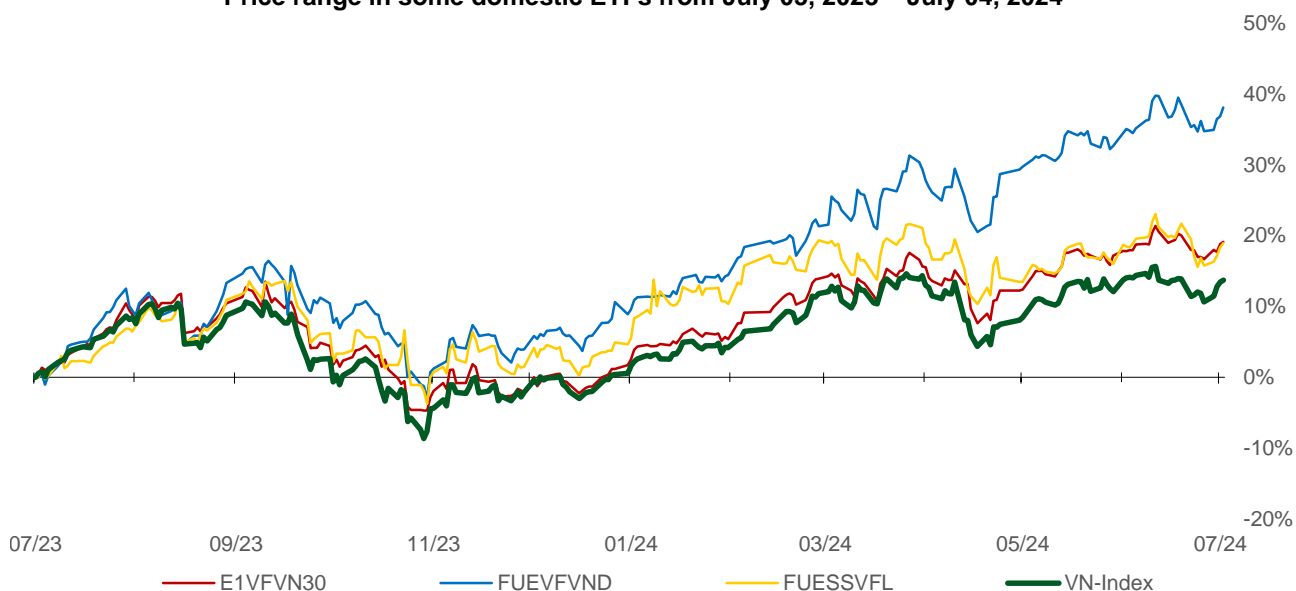
HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VGS	36,100	(109,450)	(3.95)
BVS	42,000	(48,500)	(2.02)
VCS	74,800	(25,300)	(1.91)
TNG	27,400	(29,300)	(0.80)
NVB	10,000	(58,400)	(0.58)

**Statistics on domestic ETF share trade**

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,870	0.3%	2,165,369	49.46	E1VFN30	47.56	45.92	1.64
FUEMAV30	15,710	0.3%	1,868	0.03	FUEMAV30	0.01	0.02	(0.01)
FUESSV30	16,210	0.0%	14,005	0.23	FUESSV30	0.00	0.10	(0.10)
FUESSV50	19,770	0.0%	8,350	0.16	FUESSV50	0.00	0.09	(0.09)
FUESSVFL	20,910	0.5%	1,359,000	28.31	FUESSVFL	25.69	14.35	11.34
FUEVFN30	33,000	0.9%	1,846,724	60.59	FUEVFN30	59.40	49.05	10.35
FUEVN100	17,780	0.2%	99,400	1.77	FUEVN100	0.05	1.14	(1.09)
FUEIP100	8,860	0.0%	400	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,730	0.3%	900	0.01	FUEKIV30	0.01	0.00	0.00
FUEDCMID	12,310	0.2%	2,315	0.03	FUEDCMID	0.00	0.01	(0.00)
FUEKIVFS	12,330	0.1%	1,601	0.02	FUEKIVFS	0.01	0.01	0.00
FUEMAVND	13,850	1.7%	100	0.00	FUEMAVND	0.00	0.00	0.00
FUEFCV50	11,900	-1.7%	4,400	0.05	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
<b>Total</b>			<b>5,504,432</b>	<b>140.66</b>	<b>Total</b>	<b>132.73</b>	<b>110.69</b>	<b>22.05</b>



**Price range in some domestic ETFs from July 03, 2023 – July 04, 2024**



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,100	-5.0%	3,670	81	24,150	1,993	(107)	19,320	2.5	23/09/2024
CACB2305	940	-3.1%	24,320	95	24,150	848	(92)	20,160	5.0	07/10/2024
CACB2306	2,240	-1.8%	7,270	14	24,150	2,277	37	18,480	2.5	18/07/2024
CACB2307	680	-5.6%	60,160	46	24,150	656	(24)	21,000	5.0	19/08/2024
CFPT2310	9,000	2.3%	340	28	135,800	9,264	264	72,970	6.8	01/08/2024
CFPT2313	5,750	7.3%	32,940	34	135,800	5,777	27	86,350	8.6	07/08/2024
CFPT2314	6,190	6.0%	37,820	187	135,800	5,898	(292)	86,350	8.6	07/01/2025
CFPT2316	7,430	4.9%	5,900	14	135,800	7,567	137	70,810	8.6	18/07/2024
CFPT2317	3,710	4.5%	79,500	138	135,800	3,810	100	87,210	13.0	19/11/2024
CFPT2318	7,150	7.7%	20	7	135,800	7,299	149	85,490	6.9	11/07/2024
CHPG2316	1,080	-6.9%	1,900	77	28,700	1,002	(78)	26,260	3.6	19/09/2024
CHPG2322	1,020	-12.1%	13,960	11	28,700	971	(49)	27,270	1.8	15/07/2024
CHPG2329	1,560	-3.7%	55,610	28	28,700	1,558	(2)	26,360	1.8	01/08/2024
CHPG2331	870	-2.3%	9,130	95	28,700	794	(76)	25,450	5.5	07/10/2024
CHPG2332	880	-3.3%	115,440	126	28,700	799	(81)	25,910	5.5	07/11/2024
CHPG2333	880	-2.2%	68,850	154	28,700	801	(79)	26,360	5.5	05/12/2024
CHPG2334	710	-2.7%	31,760	187	28,700	612	(98)	26,810	7.3	07/01/2025
CHPG2338	990	-4.8%	54,220	91	28,700	881	(109)	27,270	3.6	03/10/2024
CHPG2339	3,120	-3.4%	1,460	182	28,700	2,259	(861)	27,470	1.8	02/01/2025
CHPG2341	1,010	-6.5%	59,770	14	28,700	1,016	6	27,270	1.8	18/07/2024
CHPG2342	940	-1.1%	750	138	28,700	826	(114)	21,820	9.1	19/11/2024
CHPG2402	1,660	-4.1%	37,320	319	28,700	1,806	146	28,180	2.7	19/05/2025
CMBB2312	1,970	-2.5%	40,780	28	22,800	1,887	(83)	19,080	2.0	01/08/2024
CMBB2314	910	-2.2%	40,820	34	22,800	852	(58)	19,570	3.9	07/08/2024
CMBB2315	1,290	-2.3%	53,690	187	22,800	1,046	(244)	19,570	3.9	07/01/2025
CMBB2317	720	0.0%	10,530	46	22,800	689	(31)	19,570	4.9	19/08/2024
CMBB2318	1,540	-0.7%	1,160	77	22,800	1,366	(174)	17,610	3.9	19/09/2024
CMBB2402	1,650	-5.7%	33,270	319	22,800	1,252	(398)	23,480	2.0	19/05/2025
CMSN2311	170	13.3%	4,780	28	76,800	45	(125)	88,500	8.0	01/08/2024
CMSN2313	820	0.0%	7,810	95	76,800	468	(352)	80,000	10.0	07/10/2024
CMSN2316	580	-4.9%	7,950	91	76,800	320	(260)	83,980	10.0	03/10/2024
CMSN2317	1,160	9.4%	1,860	182	76,800	594	(566)	86,870	8.0	02/01/2025
CMWG2310	2,350	-3.3%	3,770	28	65,100	2,260	(90)	54,070	5.0	01/08/2024
CMWG2313	2,740	-2.5%	18,200	34	65,100	2,611	(129)	49,610	6.0	07/08/2024
CMWG2314	1,850	-1.1%	35,830	187	65,100	1,629	(221)	51,590	9.9	07/01/2025
CMWG2316	3,050	-3.2%	2,530	48	65,100	2,952	(98)	47,620	6.0	21/08/2024
CMWG2318	3,930	-2.2%	15,670	14	65,100	3,913	(17)	41,670	6.0	18/07/2024
CMWG2401	2,650	-3.6%	12,360	319	65,100	2,604	(46)	65,480	4.0	19/05/2025
CPOW2314	1,290	-7.9%	62,550	91	14,750	1,006	(284)	13,110	2.0	03/10/2024
CPOW2315	1,550	-10.9%	23,920	182	14,750	1,070	(480)	13,460	2.0	02/01/2025
CSHB2305	360	0.0%	2,780	91	11,700	107	(253)	12,560	5.0	03/10/2024
CSHB2306	1,000	0.0%	10	182	11,700	415	(585)	12,780	2.0	02/01/2025
CSTB2313	170	0.0%	37,920	77	29,900	127	(43)	35,560	5.0	19/09/2024
CSTB2325	290	-3.3%	8,780	28	29,900	194	(96)	31,500	4.0	01/08/2024
CSTB2327	160	0.0%	32,220	34	29,900	126	(34)	32,000	6.0	07/08/2024
CSTB2328	430	0.0%	250	187	29,900	311	(119)	33,000	8.0	07/01/2025
CSTB2332	210	-4.6%	21,490	91	29,900	147	(63)	35,890	5.0	03/10/2024
CSTB2333	1,080	-0.9%	68,040	182	29,900	792	(288)	36,110	2.0	02/01/2025
CSTB2334	1,230	-3.9%	58,210	48	29,900	1,202	(28)	27,000	3.0	21/08/2024
CSTB2337	740	0.0%	29,520	138	29,900	674	(66)	27,000	7.0	19/11/2024
CSTB2402	1,430	-2.7%	18,730	319	29,900	1,609	179	30,000	3.0	19/05/2025
CTCB2307	3,850	6.9%	1,010	28	23,500	3,709	(141)	16,490	1.9	01/08/2024
CTCB2309	4,560	-1.1%	1,300	81	23,500	4,446	(114)	16,970	1.5	23/09/2024
CTCB2310	1,800	-0.6%	54,630	95	23,500	1,719	(81)	16,970	3.9	07/10/2024



CTCB2312	5,170	5.7%	2,090	7	23,500	5,133	(37)	15,810	1.5	11/07/2024
CTPB2306	890	0.0%	3,780	91	17,650	318	(572)	19,350	1.9	03/10/2024
CVHM2311	30	0.0%	26,220	28	38,450	0	(30)	60,500	5.0	01/08/2024
CVHM2313	170	0.0%	38,830	95	38,450	43	(127)	50,000	10.0	07/10/2024
CVHM2317	180	0.0%	8,050	91	38,450	30	(150)	52,350	8.0	03/10/2024
CVHM2318	770	-1.3%	6,330	182	38,450	159	(611)	53,460	5.0	02/01/2025
CVIB2304	720	-4.0%	61,250	34	21,250	668	(52)	18,880	3.8	07/08/2024
CVIB2305	530	-1.9%	80,310	187	21,250	417	(113)	20,770	5.7	07/01/2025
CVIB2306	2,960	-0.3%	3,160	48	21,250	2,773	(187)	16,050	1.9	21/08/2024
CVIB2307	560	-1.8%	3,120	46	21,250	499	(61)	19,820	3.8	19/08/2024
CVIB2402	950	-9.5%	63,670	319	21,250	893	(57)	24,000	2.0	19/05/2025
CVIC2308	90	-25.0%	12,200	34	41,400	13	(77)	50,000	10.0	07/08/2024
CVIC2309	170	0.0%	35,380	95	41,400	59	(111)	52,000	10.0	07/10/2024
CVIC2313	210	-4.6%	6,500	91	41,400	41	(169)	53,460	10.0	03/10/2024
CVIC2314	550	-1.8%	13,400	182	41,400	226	(324)	54,570	5.0	02/01/2025
CVNM2310	60	-14.3%	50,710	34	66,400	1	(59)	78,400	9.8	07/08/2024
CVNM2311	420	-2.3%	11,790	187	66,400	98	(322)	78,400	9.8	07/01/2025
CVNM2314	170	6.3%	1,970	91	66,400	5	(165)	85,150	7.8	03/10/2024
CVNM2315	830	-1.2%	70,990	182	66,400	56	(774)	87,110	3.9	02/01/2025
CVNM2401	1,330	1.5%	34,380	319	66,400	793	(537)	66,000	8.0	19/05/2025
CVPB2312	530	-11.7%	10,690	28	19,050	432	(98)	19,000	1.8	01/08/2024
CVPB2314	120	0.0%	59,350	34	19,050	33	(87)	21,720	3.6	07/08/2024
CVPB2315	280	3.7%	84,300	187	19,050	166	(114)	22,170	5.4	07/01/2025
CVPB2318	300	3.5%	12,400	91	19,050	106	(194)	22,230	3.6	03/10/2024
CVPB2319	1,030	4.0%	60,650	182	19,050	414	(616)	22,740	1.8	02/01/2025
CVPB2321	450	2.3%	25,960	46	19,050	339	(111)	17,090	6.6	19/08/2024
CVPB2322	540	-1.8%	700	77	19,050	338	(202)	18,990	3.8	19/09/2024
CVPB2401	1,600	2.6%	43,700	319	19,050	1,186	(414)	19,940	1.9	19/05/2025
CVRE2313	90	-18.2%	5,440	28	21,250	0	(90)	29,500	4.0	01/08/2024
CVRE2315	180	0.0%	88,300	95	21,250	9	(171)	30,000	8.0	07/10/2024
CVRE2319	160	6.7%	10,550	91	21,250	8	(152)	31,780	4.0	03/10/2024
CVRE2320	640	-5.9%	1,390	182	21,250	93	(547)	32,330	2.0	02/01/2025
CVRE2322	90	-40.0%	26,840	14	21,250	13	(77)	24,000	3.0	18/07/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<a href="#">GEG</a>	HOSE	14,600	18,300	01/07/2024	1,463
<a href="#">GAS</a>	HOSE	78,200	82,900	03/06/2024	11,155
<a href="#">VHC</a>	HOSE	72,500	79,300	28/05/2024	1,117
<a href="#">BSR</a>	UPCOM	22,653	23,200	24/05/2024	5,111
<a href="#">CTD</a>	HOSE	72,000	87,500	24/05/2024	316
<a href="#">IMP</a>	HOSE	75,100	77,200	13/05/2024	383
<a href="#">DGC</a>	HOSE	125,000	118,800	08/05/2024	3,864
<a href="#">FMC</a>	HOSE	49,800	55,100	04/05/2024	343
<a href="#">PVD</a>	HOSE	29,900	31,000	02/05/2024	780
<a href="#">VNM</a>	HOSE	66,400	71,600	22/04/2024	9,245
<a href="#">HDB</a>	HOSE	24,550	31,000	16/04/2024	13,140
<a href="#">STK</a>	HOSE	30,350	38,550	04/04/2024	132
<a href="#">KDH</a>	HOSE	37,950	42,200	22/03/2024	1,198
<a href="#">PVT</a>	HOSE	30,250	34,850	20/03/2024	2,344
<a href="#">MSB</a>	HOSE	14,750	20,700	19/03/2024	5,749
<a href="#">POW</a>	HOSE	14,750	14,500	12/03/2024	1,923
<a href="#">NT2</a>	HOSE	22,000	32,300	07/02/2024	640
<a href="#">VIB</a>	HOSE	21,250	27,000	07/02/2024	9,843
<a href="#">VHM</a>	HOSE	38,450	63,300	26/01/2024	27,904

<a href="#">MSH</a>	HOSE	49,600	55,900	17/01/2024	318
<a href="#">SIP</a>	HOSE	91,000	83,400	10/01/2024	1,123
<a href="#">KBC</a>	HOSE	29,300	36,000	10/01/2024	1,647
<a href="#">IDC</a>	HNX	61,000	56,000	10/01/2024	2,212
<a href="#">CTG</a>	HOSE	32,300	36,375	10/01/2024	23,247
<a href="#">VCB</a>	HOSE	88,000	87,329	10/01/2024	37,497
<a href="#">BID</a>	HOSE	47,300	55,870	10/01/2024	25,522
<a href="#">TCB</a>	HOSE	23,500	45,148	10/01/2024	22,796
<a href="#">MBB</a>	HOSE	22,800	29,592	10/01/2024	23,926
<a href="#">TPB</a>	HOSE	17,650	24,130	10/01/2024	7,508
<a href="#">OCB</a>	HOSE	14,450	19,164	10/01/2024	4,880
<a href="#">ACB</a>	HOSE	24,150	31,952	10/01/2024	18,261
<a href="#">VPB</a>	HOSE	19,050	25,603	10/01/2024	16,420
<a href="#">STB</a>	HOSE	29,900	34,494	10/01/2024	9,865
<a href="#">LPB</a>	HOSE	31,350	18,389	10/01/2024	4,731
<a href="#">SHB</a>	HOSE	11,700	16,146	10/01/2024	10,044
<a href="#">MWG</a>	HOSE	65,100	61,600	10/01/2024	2,325
<a href="#">FRT</a>	HOSE	179,200	119,200	10/01/2024	305
<a href="#">DGW</a>	HOSE	63,300	55,300	10/01/2024	665
<a href="#">PNJ</a>	HOSE	94,900	101,000	10/01/2024	2,357
<a href="#">SAB</a>	HOSE	61,000	83,600	10/01/2024	5,162
<a href="#">HPG</a>	HOSE	28,700	31,200	10/01/2024	15,721
<a href="#">ANV</a>	HOSE	33,400	39,100	10/01/2024	261
<a href="#">TCM</a>	HOSE	52,100	54,700	10/01/2024	221
<a href="#">PLX</a>	HOSE	43,900	42,300	10/01/2024	4,395
<a href="#">PVS</a>	HNX	42,500	40,300	10/01/2024	1,136
<a href="#">NLG</a>	HOSE	43,000	40,600	10/01/2024	631
<a href="#">VRE</a>	HOSE	21,250	37,700	10/01/2024	4,252

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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Sell = lower than domestic market by below 10%  
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