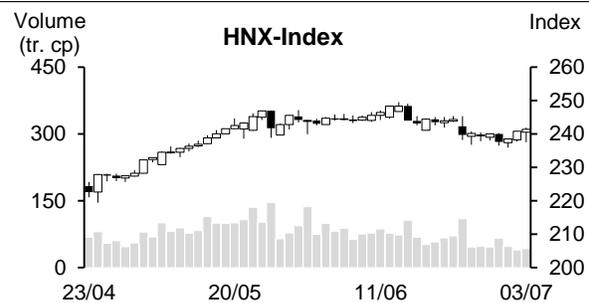
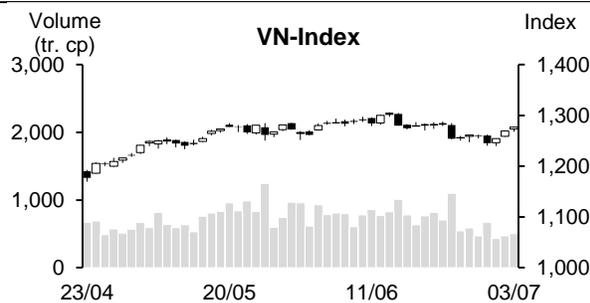


03/07/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,276.85	0.56%	1,305.50	0.73%	241.43	0.26%
<b>Total volume (mil. shares)</b>	<b>589.77</b>	<b>11.55%</b>	<b>236.49</b>	<b>16.42%</b>	<b>52.78</b>	<b>6.39%</b>
<b>Matched volume (mil. shares)</b>	<b>502.20</b>	<b>6.70%</b>	<b>200.71</b>	<b>5.62%</b>	<b>42.68</b>	<b>6.42%</b>
20-session average (mil. shares)	706.92	-28.96%	246.13	-18.45%	66.26	-35.59%
<b>Total value (bil dong)</b>	<b>15,586</b>	<b>11.40%</b>	<b>7,428</b>	<b>12.68%</b>	<b>1,108</b>	<b>4.05%</b>
<b>Matched value (bil dong)</b>	<b>13,324</b>	<b>7.80%</b>	<b>6,339</b>	<b>3.20%</b>	<b>865</b>	<b>10.90%</b>
20-session average (bil dong)	18,467	-27.85%	7,939	-20.15%	1,329	-34.88%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	242	50%	20	67%	86	39%
<b>Number of droppers</b>	161	33%	6	20%	71	32%
<b>Stand still codes</b>	80	17%	4	13%	64	29%



### REMARKABLE POINTS ON THE MARKET

The market saw the third gain in a row and struggled within a small range in the morning before gaining more positively at the end. The gain slowed down but the liquidity improved, showing that investors are returning to the market. Gainers still took control, and standing out were banking, technology, chemical, power, and sea transport. On the other side, real estate was the main reason limiting the market's gain. Foreign investors raised the net selling again, focusing mainly on VRE.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index saw another gain. There was still sign of a gaining candle toward supply level of 1,270-1,288, with better volume, but was still low with smaller candle. The index might shake at this level, hoping to only see a weak drop with low volume to show weak selling pressure. Support level is 1,240-1,260. For HNX-Index, it also gained. The sign stayed above MA50 with a thick gaining candle, the volume was low but got a little better, and it closed above 241. The volume wasn't as high as expected but also showed possibility of ending the correction, however, might see slight correction at 242-245. General strategy is raising the weight to average level and wait for the cash flow to join in strongly to raise, having priority on banking, real estate, retail, power, import-export, steel, sea transport, and industrial park.

**Recommending code:** Buy PLX

(Details in page 2)

**RECOMMENDING CODES AS PER TECHNICAL SIGNS****Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PLX	Buy	04/07/24	41.85	41.85	0.0%	49	17.1%	39.9	-4.7%	The sign is at the end of collecting level

**List of recommended codes**

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PTB	Buy	30/05/24	72.30	70.9	2.0%	80	12.8%	68.3	-3.7%	
2	VPB	Buy	11/06/24	19.0	18.05	5.3%	20.5	13.6%	17.4	-4%	
3	PNJ	Buy	20/06/24	94.6	96.8	-2.3%	112	15.7%	92.5	-4%	
4	DPR	Buy	27/06/24	42.85	43.4	-1.3%	51	17.5%	40.8	-6%	
5	MSH	Buy	28/06/24	49.75	48.2	3.2%	52.5	8.9%	46	-5%	
6	QNS	Buy	02/07/24	49.52	49.74	-0.4%	56	13%	48	-3%	
7	KDH	Buy	03/07/24	37.85	37.9	-0.1%	42	11%	36	-5%	

**DAILY NEWS****Domestic news****VASEP: Tra fish export price might be low in second half of the year**

Vietnam Association of Sea products export and processing (VASEP) has forecasted that in last 6 months 2024, Tra fish export will increase further with high demand from main markets like China and ASEAN. However, Tra fish export price might still be low, because of high competition and input material. Tra fish exporters need to focus on improving product quality, diversify the markets and seek solutions to lower production expense.

In May, Vietnam Tra fish export is 80,000 tons, up by 46% YoY. This is the highest export since 2022, marking the third growing month in a row, mainly because of high demand from China.

In which, export to China and Hong Long increased by 20% YoY.

**2024 coffee export might reach 6 billion USD, the highest ever**

According to Ministry of Agriculture and Rural Development, in June 2024, coffee export is 84,600 tons, down by 40% YoY. However, since the price increased by over 50% YoY to the highest level ever, coffee export value in June 2024 still reached 300 million USD.

In 6 months 2024, coffee export is about 902,000 tons, down by 10.6% YoY. The volume dropped, but the price increased strongly so the value in 6 months 2024 reached 3.2 billion USD, up by 34.5% YoY. Coffee export price in 6 months 2024 reached the highest level ever, average is 3,550 USD/ton. While average of 6 months 2023 was only 2,400 USD/ton.

The Ministry forecasted that in 2024, coffee export value will certainly surpass 5 billion USD, even reaching 6 billion USD – the highest ever.

**Three scenarios for inflation in 2024**

In high scenario, oil price increases slightly, exchange rate is stable, average CPI growth is 0.23%/month in the last 6 months (similar to that in first 6 months 2024). Then, inflation comparing to same period in December 2024 will be 2.8% and average inflation for 2024 will be 3.6%.

In average scenario, oil price and exchange rate are stable, average CPI growth is 0.1%/month in the last 6 months 2024 (same with Q2/2024). Inflation comparing to same period in December 2024 will be 2% and the year average inflation will be 3.4%.

In low scenario, America economic is depress at the end of 2024, oil price and exchange rate drop, average CPI growth is 0%/month, even drops in last 6 months 2024. Inflation comparing to same period in December 2024 will drop to 1.4% and the year average inflation will be 3.2%.

So, in general, without big scale price adjustments, 2024 average inflation will be around 3.4% (+/- 2%), at high scenario level in the forecast at the beginning of 2024 of 3.0% (+/-5%).

Source: Vietnambiz, Fireant

## Listing Company News

### **First bank raising interest rate in July**

National Commercial bank (NCB) has released new interest rates from July 03, becoming the first bank to raise mobilizing rate in July by 0.1%/year in terms of 1 to 13 months. 1-month rate is 3.7%/year; 2-month is 3.9%/year; 3-month is 4%/year, 4-month is 4.1%/year, and 5-month is 4.2%/year.

NCB raised interest rate on 6-month term to above 5%/year at 5.35%/year. For other terms: 7-month rate is 5.4%/year; 8-month is 5.45%/year; 9-month is 5.55%/year, 10-month is 5.6%/year; 11-month is 5.65%/year; and 12-month is 5.7%/year. With this adjustment, NCB is still one of the banks with highest mobilizing rate for terms of less than 12 months.

13-month rate also increased to 5.8%/year, same with listed rate for 15-month term. Meanwhile, NCB maintained mobilizing rate for terms of 15 to 60 months. The highest rate of 6.1%/year applied for deposits of 18-60 months. This is also the highest rate on the market at the moment (not including special high amount deposits).

### **The “giant” with biggest deep water port in Vietnam pays cash dividend of nearly 700 billion**

On July 16, Gemadept (GMD) will see closing date for receiving 2023 cash dividend at the rate of 22%. With over 310 million outstanding shares, Gemadept expects to spend over 682 billion dong of dividend. Expected payment time is August 16.

For business results in Q1, Gemadept net revenue growth is 11% YoY to 1,006 billion. EBT is 708 billion, up by nearly 2.3 times YoY. EAT is 656 billion, up by over 2.5 times YoY with profit from the divestment in Nam Hai Port (336 billion).

In 2024, Gemadept set high revenue target at 4 trillion, up by 4% YoY. However, EBT is expected to drop by 46% to 1,686 billion. With Q1 results, this seaport “giant” completed 42% profit year-target.

### **“King of ballpoint pen” Thien Long EAT is 183 billion dong after 5 months**

Thien Long group (TLG) has released 5-month results with 1,430 billion, down by 7% YoY. In which, domestic revenue is 961 billion, down by 14%, export revenue is 469 billion, up by 13% YoY. Selling and management expenses dropped by 8% to 409 billion. After expenses, EAT is 183 billion, up by 10% YoY.

In May alone, Thien Long revenue is 350 billion and EAT is 66 billion.

This year, Thien Long set revenue target at 3.8 trillion, up by 10% YoY, the record level in its history. EAT is 380 billion, nearly 7% higher than 2023.

So, after 5 months, the company has completed 38% revenue and 48% profit targets.

Source: Cafef, Vietnambiz

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	47,200	3.17%	0.16%
FPT	131,000	2.34%	0.08%
TCB	23,500	2.62%	0.08%
VCB	88,500	0.34%	0.03%
LPB	30,200	2.03%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DHT	56,500	7.21%	0.09%
SHS	17,600	1.73%	0.07%
CDN	34,000	6.25%	0.06%
KSV	36,000	1.12%	0.02%
PVI	57,000	0.53%	0.02%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
HVN	34,300	-1.44%	-0.02%
VIC	41,350	-0.60%	-0.02%
VRE	21,300	-1.84%	-0.02%
MWG	65,500	-0.76%	-0.01%
BVH	47,000	-1.26%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	42,100	-0.47%	-0.03%
VIF	19,700	-1.01%	-0.02%
NTP	57,600	-0.86%	-0.02%
VCS	75,400	-0.53%	-0.02%
CEO	16,900	-0.59%	-0.02%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VRE	21,300	-1.84%	34,026,304
VPB	19,000	0.26%	20,131,924
POW	15,100	4.14%	18,090,567
HPG	28,750	0.17%	17,279,452
HDB	24,500	1.66%	11,843,592

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	17,600	1.73%	11,593,598
TNG	27,000	-1.10%	4,448,692
TIG	14,800	-1.33%	2,539,500
PVS	42,100	-0.47%	2,038,482
CEO	16,900	-0.59%	1,836,240

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	131,000	2.34%	1,006.2
VRE	21,300	-1.84%	721.6
HPG	28,750	0.17%	499.0
MWG	65,500	-0.76%	488.3
VPB	19,000	0.26%	382.7

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	17,600	1.73%	204.3
TNG	27,000	-1.10%	121.7
PVS	42,100	-0.47%	86.1
IDC	61,100	0.33%	51.8
MBS	32,100	-0.31%	48.8

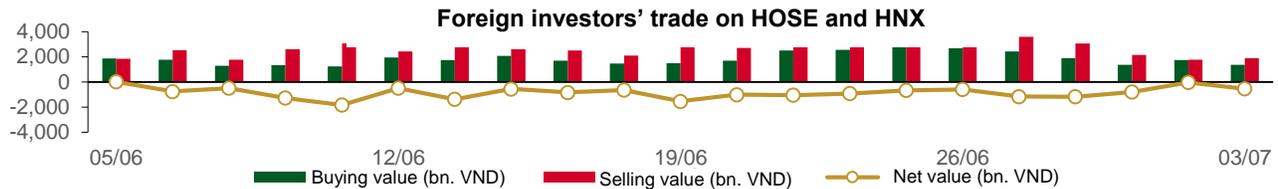
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VSC	21,417,000	438.16
VIC	9,575,000	398.32
SSB	9,800,000	204.82
MWG	2,346,969	144.91
NBB	4,226,100	107.77

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	2,521,900	106.17
DNP	4,500,000	91.65
HUT	2,395,000	40.72
MST	670,000	3.48
NDN	22,100	0.27

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	44.97	1,333.48	58.98	1,866.35	(14.01)	(532.87)
HNX	1.47	54.04	1.27	45.34	0.20	8.69
<b>Total</b>	<b>46.43</b>	<b>1,387.52</b>	<b>60.25</b>	<b>1,911.69</b>	<b>(13.81)</b>	<b>(524.18)</b>



### TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	131,000	1,428,124	188.07
VCB	88,500	1,387,800	122.59
BID	47,200	2,039,200	95.17
VPB	19,000	4,940,200	93.89
HPG	28,750	2,002,840	57.81

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	42,100	671,200	28.36
IDC	61,100	253,900	15.50
NTP	57,600	26,700	1.55
DTD	28,800	53,200	1.54
DHT	56,500	26,100	1.43

### TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VRE	21,300	19,970,543	423.75
FPT	131,000	1,517,630	199.82
MWG	65,500	1,826,469	119.74
VCB	88,500	1,312,936	115.99
HPG	28,750	3,878,161	111.65

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
IDC	61,100	316,300	19.27
DTD	28,800	174,100	4.98
MBS	32,100	135,600	4.38
PVS	42,100	81,179	3.43
TNG	27,000	86,300	2.38

### TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
BID	47,200	1,646,084	77.00
HDB	24,500	1,509,580	36.80
VPB	19,000	1,788,200	33.97
MSN	76,500	255,382	19.49
SIP	92,500	205,300	18.93

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	42,100	590,021	24.93
NTP	57,600	26,700	1.55
TVC	11,500	98,600	1.14
DHT	56,500	18,100	1.00
IDJ	6,900	108,300	0.74

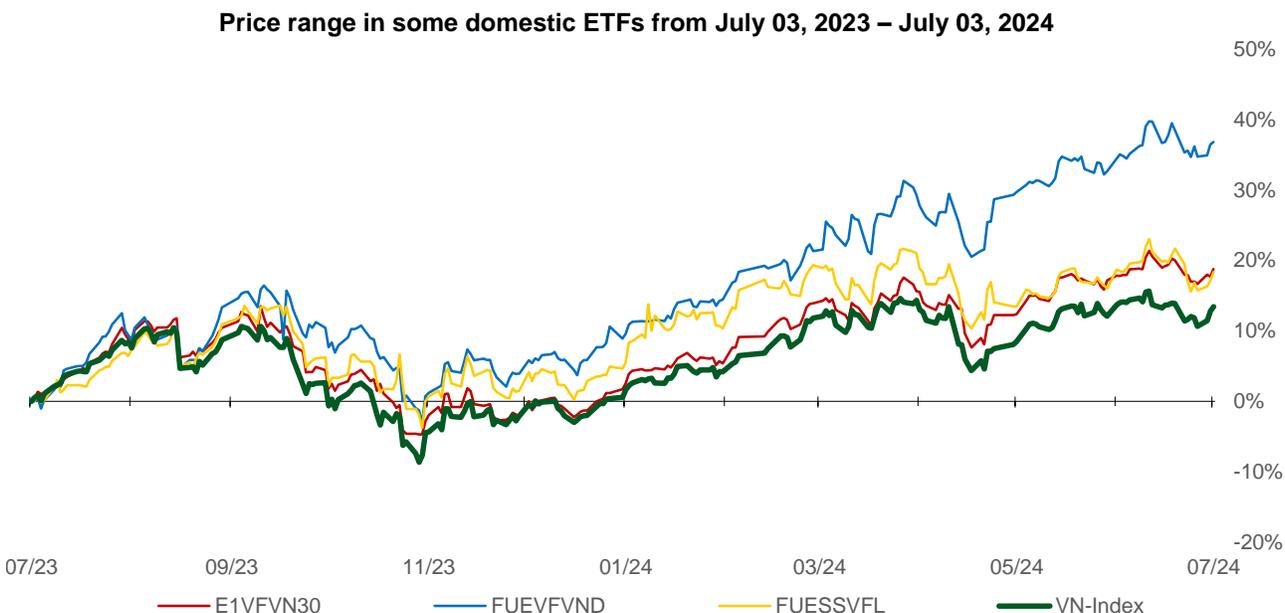
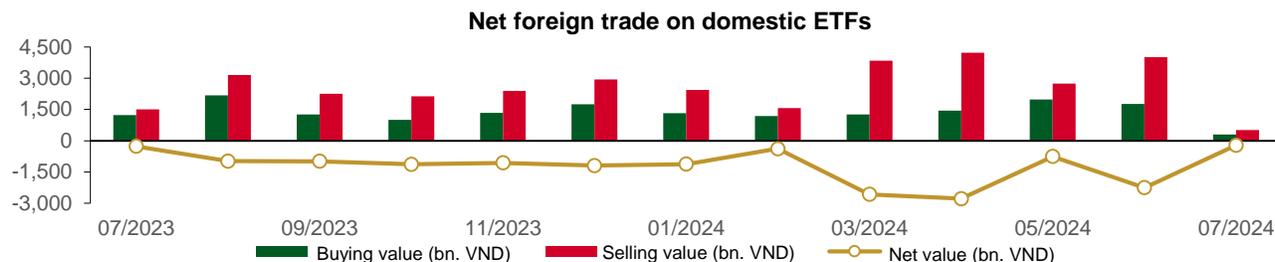
### TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VRE	21,300	(19,534,443)	(414.54)
VHM	38,100	(2,616,089)	(99.26)
MWG	65,500	(1,324,869)	(86.82)
HPG	28,750	(1,875,321)	(53.84)
DCM	37,500	(496,700)	(18.83)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MBS	32,100	(134,200)	(4.33)
IDC	61,100	(62,400)	(3.77)
DTD	28,800	(120,900)	(3.45)
SHS	17,600	(131,700)	(2.31)
VGS	36,100	(39,400)	(1.43)

**Statistics on domestic ETF share trade**

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,810	0.9%	942,027	21.40	E1VFN30	19.10	14.17	4.93
FUEMAV30	15,660	0.5%	5,331	0.08	FUEMAV30	0.02	0.01	0.01
FUESSV30	16,210	0.7%	16,492	0.26	FUESSV30	0.04	0.07	(0.03)
FUESSV50	19,770	1.4%	6,000	0.12	FUESSV50	0.00	0.11	(0.11)
FUESSVFL	20,800	1.0%	356,195	7.35	FUESSVFL	0.12	7.14	(7.02)
FUEVFN30	32,700	0.3%	1,373,149	44.77	FUEVFN30	34.17	25.36	8.81
FUEVN100	17,750	1.3%	46,855	0.83	FUEVN100	0.07	0.42	(0.35)
FUEIP100	8,860	2.4%	660	0.01	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,700	1.0%	56,000	0.48	FUEKIV30	0.47	0.48	(0.00)
FUEDCMID	12,280	1.3%	510,078	6.23	FUEDCMID	6.16	0.02	6.14
FUEKIVFS	12,320	1.7%	600	0.01	FUEKIVFS	0.00	0.01	(0.00)
FUEMAVND	13,620	-0.6%	200	0.00	FUEMAVND	0.00	0.00	(0.00)
FUEFCV50	12,110	0.7%	4,600	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
<b>Total</b>			<b>3,318,187</b>	<b>81.59</b>	<b>Total</b>	<b>60.15</b>	<b>47.78</b>	<b>12.37</b>



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,210	4.3%	1,840	82	24,250	2,033	(177)	19,320	2.5	23/09/2024
CACB2305	970	2.1%	52,510	96	24,250	867	(103)	20,160	5.0	07/10/2024
CACB2306	2,280	2.7%	27,450	15	24,250	2,317	37	18,480	2.5	18/07/2024
CACB2307	720	5.9%	74,380	47	24,250	676	(44)	21,000	5.0	19/08/2024
CFPT2310	8,800	1.2%	250	29	131,000	8,559	(241)	72,970	6.8	01/08/2024
CFPT2313	5,360	0.2%	17,320	35	131,000	5,220	(140)	86,350	8.6	07/08/2024
CFPT2314	5,840	-0.5%	41,980	188	131,000	5,341	(499)	86,350	8.6	07/01/2025
CFPT2316	7,080	0.1%	4,570	15	131,000	7,009	(71)	70,810	8.6	18/07/2024
CFPT2317	3,550	0.6%	29,770	139	131,000	3,442	(108)	87,210	13.0	19/11/2024
CFPT2318	6,640	6.2%	1,030	8	131,000	6,604	(36)	85,490	6.9	11/07/2024
CHPG2316	1,160	4.5%	9,720	78	28,750	1,016	(144)	26,260	3.6	19/09/2024
CHPG2322	1,160	6.4%	18,910	12	28,750	1,007	(153)	27,270	1.8	15/07/2024
CHPG2329	1,620	2.5%	155,560	29	28,750	1,590	(30)	26,360	1.8	01/08/2024
CHPG2331	890	1.1%	28,910	96	28,750	803	(87)	25,450	5.5	07/10/2024
CHPG2332	910	1.1%	76,020	127	28,750	807	(103)	25,910	5.5	07/11/2024
CHPG2333	900	1.1%	37,640	155	28,750	809	(91)	26,360	5.5	05/12/2024
CHPG2334	730	2.8%	58,150	188	28,750	617	(113)	26,810	7.3	07/01/2025
CHPG2337	420	-4.6%	368,050	0	28,750	495	75	26,970	3.6	03/07/2024
CHPG2338	1,040	2.0%	22,750	92	28,750	894	(146)	27,270	3.6	03/10/2024
CHPG2339	3,230	3.2%	60	183	28,750	2,282	(948)	27,470	1.8	02/01/2025
CHPG2341	1,080	2.9%	114,700	15	28,750	1,052	(28)	27,270	1.8	18/07/2024
CHPG2342	950	1.1%	6,850	139	28,750	831	(119)	21,820	9.1	19/11/2024
CHPG2402	1,730	4.2%	53,320	320	28,750	1,820	90	28,180	2.7	19/05/2025
CMBB2312	2,020	2.0%	21,660	29	22,900	1,937	(83)	19,080	2.0	01/08/2024
CMBB2314	930	4.5%	29,040	35	22,900	877	(53)	19,570	3.9	07/08/2024
CMBB2315	1,320	2.3%	39,330	188	22,900	1,068	(252)	19,570	3.9	07/01/2025
CMBB2317	720	2.9%	44,510	47	22,900	709	(11)	19,570	4.9	19/08/2024
CMBB2318	1,550	0.7%	30	78	22,900	1,392	(158)	17,610	3.9	19/09/2024
CMBB2402	1,750	2.9%	7,280	320	22,900	1,282	(468)	23,480	2.0	19/05/2025
CMSN2311	150	-6.3%	9,740	29	76,500	44	(106)	88,500	8.0	01/08/2024
CMSN2313	820	2.5%	13,210	96	76,500	458	(362)	80,000	10.0	07/10/2024
CMSN2316	610	1.7%	31,000	92	76,500	312	(298)	83,980	10.0	03/10/2024
CMSN2317	1,060	-7.8%	1,830	183	76,500	582	(478)	86,870	8.0	02/01/2025
CMWG2310	2,430	-5.5%	13,760	29	65,500	2,340	(90)	54,070	5.0	01/08/2024
CMWG2313	2,810	-1.8%	91,150	35	65,500	2,678	(132)	49,610	6.0	07/08/2024
CMWG2314	1,870	0.5%	50,400	188	65,500	1,665	(205)	51,590	9.9	07/01/2025
CMWG2316	3,150	1.0%	3,320	49	65,500	3,019	(131)	47,620	6.0	21/08/2024
CMWG2318	4,020	0.5%	22,790	15	65,500	3,980	(40)	41,670	6.0	18/07/2024
CMWG2401	2,750	-3.5%	40,820	320	65,500	2,668	(82)	65,480	4.0	19/05/2025
CPOW2313	950	13.1%	158,550	0	15,100	1,106	156	12,890	2.0	03/07/2024
CPOW2314	1,400	15.7%	57,130	92	15,100	1,152	(248)	13,110	2.0	03/10/2024
CPOW2315	1,740	18.4%	16,860	183	15,100	1,201	(539)	13,460	2.0	02/01/2025
CSHB2304	20	-33.3%	64,280	0	11,750	27	7	11,670	5.0	03/07/2024
CSHB2305	360	-2.7%	6,310	92	11,750	112	(248)	12,560	5.0	03/10/2024
CSHB2306	1,000	-1.0%	330	183	11,750	428	(572)	12,780	2.0	02/01/2025
CSTB2313	170	-5.6%	17,790	78	29,900	129	(41)	35,560	5.0	19/09/2024
CSTB2325	300	3.5%	10,610	29	29,900	200	(100)	31,500	4.0	01/08/2024
CSTB2327	160	0.0%	170,670	35	29,900	130	(30)	32,000	6.0	07/08/2024
CSTB2328	430	0.0%	890	188	29,900	312	(118)	33,000	8.0	07/01/2025
CSTB2331	10	0.0%	50,730	0	29,900	0	(10)	35,000	5.0	03/07/2024
CSTB2332	220	10.0%	53,240	92	29,900	149	(71)	35,890	5.0	03/10/2024
CSTB2333	1,090	1.9%	5,090	183	29,900	797	(293)	36,110	2.0	02/01/2025
CSTB2334	1,280	-0.8%	54,360	49	29,900	1,207	(73)	27,000	3.0	21/08/2024
CSTB2337	740	1.4%	29,430	139	29,900	676	(64)	27,000	7.0	19/11/2024

CSTB2402	1,470	1.4%	58,200	320	29,900	1,612	142	30,000	3.0	19/05/2025
CTCB2307	3,600	0.0%	280	29	23,500	3,710	110	16,490	1.9	01/08/2024
CTCB2309	4,610	5.5%	4,940	82	23,500	4,447	(163)	16,970	1.5	23/09/2024
CTCB2310	1,810	5.2%	199,030	96	23,500	1,720	(90)	16,970	3.9	07/10/2024
CTCB2312	4,890	-12.5%	40	8	23,500	5,134	244	15,810	1.5	11/07/2024
CTPB2305	10	0.0%	29,050	0	17,550	0	(10)	18,810	3.9	03/07/2024
CTPB2306	890	7.2%	30	92	17,550	303	(587)	19,350	1.9	03/10/2024
CVHM2311	30	0.0%	8,000	29	38,100	0	(30)	60,500	5.0	01/08/2024
CVHM2313	170	0.0%	27,690	96	38,100	39	(131)	50,000	10.0	07/10/2024
CVHM2316	10	0.0%	12,920	0	38,100	0	(10)	51,230	8.0	03/07/2024
CVHM2317	180	0.0%	40	92	38,100	28	(152)	52,350	8.0	03/10/2024
CVHM2318	780	-1.3%	8,830	183	38,100	150	(630)	53,460	5.0	02/01/2025
CVIB2304	750	-2.6%	17,330	35	21,350	693	(57)	18,880	3.8	07/08/2024
CVIB2305	540	-3.6%	31,610	188	21,350	429	(111)	20,770	5.7	07/01/2025
CVIB2306	2,970	-4.2%	1,760	49	21,350	2,826	(144)	16,050	1.9	21/08/2024
CVIB2307	570	-3.4%	10,260	47	21,350	521	(49)	19,820	3.8	19/08/2024
CVIB2402	1,050	-3.7%	3,240	320	21,350	918	(132)	24,000	2.0	19/05/2025
CVIC2308	120	-7.7%	57,000	35	41,350	14	(106)	50,000	10.0	07/08/2024
CVIC2309	170	6.3%	24,740	96	41,350	59	(111)	52,000	10.0	07/10/2024
CVIC2312	10	-50.0%	17,030	0	41,350	0	(10)	52,350	10.0	03/07/2024
CVIC2313	220	0.0%	9,170	92	41,350	42	(178)	53,460	10.0	03/10/2024
CVIC2314	560	-3.5%	19,770	183	41,350	225	(335)	54,570	5.0	02/01/2025
CVNM2310	70	0.0%	19,620	35	66,200	1	(69)	78,400	9.8	07/08/2024
CVNM2311	430	0.0%	7,410	188	66,200	95	(335)	78,400	9.8	07/01/2025
CVNM2314	160	6.7%	1,780	92	66,200	4	(156)	85,150	7.8	03/10/2024
CVNM2315	840	0.0%	8,780	183	66,200	54	(786)	87,110	3.9	02/01/2025
CVNM2401	1,310	0.0%	19,950	320	66,200	779	(531)	66,000	8.0	19/05/2025
CVPB2312	600	0.0%	43,120	29	19,000	424	(176)	19,000	1.8	01/08/2024
CVPB2314	120	0.0%	44,140	35	19,000	32	(88)	21,720	3.6	07/08/2024
CVPB2315	270	0.0%	54,230	188	19,000	164	(106)	22,170	5.4	07/01/2025
CVPB2317	10	-50.0%	16,200	0	19,000	0	(10)	21,720	3.6	03/07/2024
CVPB2318	290	11.5%	8,560	92	19,000	104	(186)	22,230	3.6	03/10/2024
CVPB2319	990	4.2%	31,420	183	19,000	408	(582)	22,740	1.8	02/01/2025
CVPB2321	440	0.0%	9,030	47	19,000	334	(106)	17,090	6.6	19/08/2024
CVPB2322	550	1.9%	8,370	78	19,000	333	(217)	18,990	3.8	19/09/2024
CVPB2401	1,560	-1.3%	109,330	320	19,000	1,174	(386)	19,940	1.9	19/05/2025
CVRE2313	110	83.3%	2,450	29	21,300	0	(110)	29,500	4.0	01/08/2024
CVRE2315	180	-5.3%	35,960	96	21,300	10	(170)	30,000	8.0	07/10/2024
CVRE2318	10	0.0%	8,700	0	21,300	0	(10)	31,000	4.0	03/07/2024
CVRE2319	150	0.0%	2,490	92	21,300	8	(142)	31,780	4.0	03/10/2024
CVRE2320	680	0.0%	0	183	21,300	96	(584)	32,330	2.0	02/01/2025
CVRE2322	150	-11.8%	13,720	15	21,300	17	(133)	24,000	3.0	18/07/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
GEG	HOSE	14,650	18,300	01/07/2024	1,463
GAS	HOSE	78,200	82,900	03/06/2024	11,155
VHC	HOSE	72,600	79,300	28/05/2024	1,117
BSR	UPCOM	22,114	23,200	24/05/2024	5,111
CTD	HOSE	72,200	87,500	24/05/2024	316
IMP	HOSE	75,100	77,200	13/05/2024	383
DGC	HOSE	124,800	118,800	08/05/2024	3,864
FMC	HOSE	49,800	55,100	04/05/2024	343
PVD	HOSE	30,000	31,000	02/05/2024	780
VNM	HOSE	66,200	71,600	22/04/2024	9,245
HDB	HOSE	24,500	31,000	16/04/2024	13,140
STK	HOSE	30,250	38,550	04/04/2024	132
KDH	HOSE	37,850	42,200	22/03/2024	1,198
PVT	HOSE	29,900	34,850	20/03/2024	2,344
MSB	HOSE	14,750	20,700	19/03/2024	5,749
POW	HOSE	15,100	14,500	12/03/2024	1,923
NT2	HOSE	22,000	32,300	07/02/2024	640
VIB	HOSE	21,350	27,000	07/02/2024	9,843
VHM	HOSE	38,100	63,300	26/01/2024	27,904
MSH	HOSE	49,750	55,900	17/01/2024	318
SIP	HOSE	92,500	83,400	10/01/2024	1,123
KBC	HOSE	29,450	36,000	10/01/2024	1,647
IDC	HNX	61,100	56,000	10/01/2024	2,212
CTG	HOSE	32,350	36,375	10/01/2024	23,247
VCB	HOSE	88,500	87,329	10/01/2024	37,497
BID	HOSE	47,200	55,870	10/01/2024	25,522
TCB	HOSE	23,500	45,148	10/01/2024	22,796
MBB	HOSE	22,900	29,592	10/01/2024	23,926
TPB	HOSE	17,550	24,130	10/01/2024	7,508
OCB	HOSE	14,400	19,164	10/01/2024	4,880
ACB	HOSE	24,250	31,952	10/01/2024	18,261
VPB	HOSE	19,000	25,603	10/01/2024	16,420
STB	HOSE	29,900	34,494	10/01/2024	9,865
LPB	HOSE	30,200	18,389	10/01/2024	4,731
SHB	HOSE	11,750	16,146	10/01/2024	10,044
MWG	HOSE	65,500	61,600	10/01/2024	2,325
FRT	HOSE	179,000	119,200	10/01/2024	305
DGW	HOSE	63,900	55,300	10/01/2024	665
PNJ	HOSE	94,600	101,000	10/01/2024	2,357
SAB	HOSE	61,500	83,600	10/01/2024	5,162
HPG	HOSE	28,750	31,200	10/01/2024	15,721
ANV	HOSE	33,500	39,100	10/01/2024	261
TCM	HOSE	52,000	54,700	10/01/2024	221
PLX	HOSE	41,850	42,300	10/01/2024	4,395
PVS	HNX	42,100	40,300	10/01/2024	1,136
NLG	HOSE	43,000	40,600	10/01/2024	631
VRE	HOSE	21,300	37,700	10/01/2024	4,252

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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The performance is determined by total recollection in 12 months (including dividend).

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