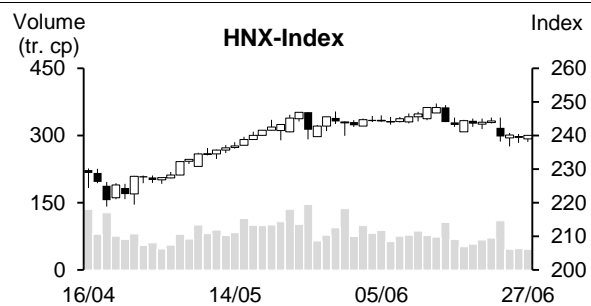
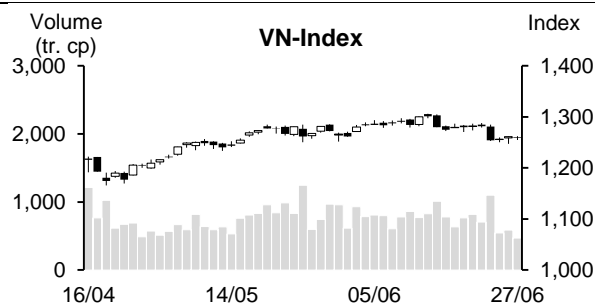


27/06/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,259.09	-0.17%	1,289.03	-0.18%	240.07	0.16%
<b>Total volume (mil. shares)</b>	<b>597.20</b>	<b>-32.03%</b>	<b>204.31</b>	<b>-43.37%</b>	<b>58.13</b>	<b>11.38%</b>
<b>Matched volume (mil. shares)</b>	<b>469.87</b>	<b>-20.27%</b>	<b>170.19</b>	<b>-17.69%</b>	<b>46.70</b>	<b>-2.72%</b>
20-session average (mil. shares)	760.33	-38.20%	252.83	-32.69%	73.65	-36.59%
<b>Total value (bil dong)</b>	<b>15,180</b>	<b>-27.09%</b>	<b>6,422</b>	<b>-33.15%</b>	<b>1,208</b>	<b>6.62%</b>
<b>Matched value (bil dong)</b>	<b>12,317</b>	<b>-20.03%</b>	<b>5,631</b>	<b>-16.99%</b>	<b>958</b>	<b>-3.63%</b>
20-session average (bil dong)	19,759	-37.66%	8,237	-31.63%	1,466	-34.67%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	175	36%	10	33%	75	32%
<b>Number of droppers</b>	214	44%	15	50%	94	40%
<b>Stand still codes</b>	93	19%	5	17%	68	29%



### REMARKABLE POINTS ON THE MARKET

The market struggled further without support from the cash flow. The liquidity dropped strongly from average, and sellers took control in the whole session. However, the market recovered at the end before closing with a light drop. In which, BVH, FPT, MWG, and SAB stood out and supported the index. Besides, some groups went against the stream positively like Insurance, Textile, Car, Food, and Real estate. On the other side, the pressure focused mainly on banking, but the selling wasn't too strong. For foreign investors, the pressure increased again today, focusing mainly on FUEVFNVD and FPT.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped slightly again. There wasn't sign of a positive candle after yesterday base-withdraw one to conform bottom, however, this drop wasn't negative as it only created a struggling candle with low volume, still showing weak supply pressure. There is hope that there will be a good gain at the end of the week. For HNX-Index, it gained again. The sign didn't change as it still maintained Inside bar after previous MA50 shake-off. This sign will need a positive gaining candle to close above 241 to confirm bottom. General strategy is keeping the weight at average level, might raise if there is sign of shaking off at 1,250, if it sees strong selling pressure to break 1,250, we should lower it to low level.

**Recommending code:** Buy MSH

(Details in page 2)

## RECOMMENDING CODES AS PER TECHNICAL SIGNS

## Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	MSH	Buy	28/06/24	48.20	48.2	0.0%	52.5	8.9%	46	-4.6%	Sign of cutting up to MA50

## List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PTB	Buy	30/05/24	72.10	70.9	1.7%	80	12.8%	68.3	-3.7%	
2	DRC	Buy	03/06/24	36.6	32.8	11.6%	41.3	25.9%	31.3	-5%	
3	VPB	Buy	11/06/24	19	18.05	5.3%	20.5	13.6%	17.4	-4%	
4	PNJ	Buy	20/06/24	95.50	96.8	-1.3%	112	15.7%	92.5	-4%	
5	ELC	Buy	24/06/24	25.80	29.05	-11.2%	33	13.6%	27.3	-6%	Wait for a recovery at MA50 to sell
6	DPR	Buy	27/06/24	43.00	43.4	-0.9%	51	18%	40.8	-6%	

**DAILY NEWS****Domestic news****IMF forecasted Vietnam GDP growth at nearly 6% in 2024**

On June 26, IMF stated that Vietnam economic growth will be nearly 6% in 2024, supported by strong international demand, stable foreign investment and adjusting policies.

**Ending 6 months, FDI in one Northern province has already surpassed year-target**

In 2024, Vinh Phuc set target to attract 400 million USD of FDI, but in only 6 months, the province has attracted over 430 million USD, nearly 9% higher than target. In which, there is nearly 210 million USD invested in electronic products, computer, and optic products.

According to Vinh Phuc plan in 2021-2030, and vision until 2050, Vinh Phuc focuses on changing industrial development growth model in depth. Vinh Phuc set target for planning and developing 5 new industrial parks to reach 24 parks planned in 2030. Industrial park developing demand after 2030 is 7,000 ha and vision until 2050 is 10,000 ha.

**Fuel price increased for the third time in a row, RON 95 is above 23,000 dong/litre**

Fuel and oil price (except FO) all increased from 15:00 today, after the adjustment of Ministry of Industry and Trade and Ministry of Finance. Accordingly, E5 price increased by 510 dong to 22,010 dong/litre. RON95 by 550 dong to 23,010 dong/litre. Similarly, diesel also increased by 320 dong to 23,680 dong/litre. So, from the beginning of the year until now, oil price has seen 15 gains and 10 drops. Oil price saw 13 gains and 12 drops.

Source: Café, Vietstock

## Listing Company News

### **MSB is approved to raise chartered capital to 26 trillion**

SBV approved Maritime Bank (HOSE: MSB) for raising chartered capital by 6 trillion via issuing shares to pay 30% dividend. Accordingly, MSB will raise capital by issuing shares to pay dividend. Issuing rate is 30% over outstanding shares, equivalent to 600 million shares. After capital raising, total outstanding shares will be 2.6 billion shares, raising chartered capital by 26 trillion. After over 3 years of listing on HOSE, MSB chartered capital reached 1 billion USD.

### **Noibai Cargo pays another 50% cash dividend**

Noibai Cargo (NCT) decided that July 10 is record date for receiving 2023 remaining dividend in cash, the rate is 50%. Ex-rights date is July 9. Expected payment time is August 8. With nearly 26.2 million outstanding shares, the company needs to spend 131 billion dong on dividend.

Vietnam Airlines (HVN) might receive 72 billion dong with 55.13% capital. America LLC will receive 14 billion with 10.7% capital.

At the end of 2023, NCT advanced first cash dividend term at the rate of 30%. So, total dividend rate for 2023 is 80%.

### **TNG will soon raise chartered capital to over 1,220 billion**

TNG Investment and Trade (TNG) announced that July 15 is record date for receiving 2023 shares dividend at the rate of 8%. Accordingly, the company expects to issue over 9.08 million shares to raise chartered capital from 1,135 to 1,226 billion.

Previously, TNG saw 2 cash dividend advances for 2023 at total rate of 8%. So, total dividend rate for 2023 in TNG is 16% including 8% in cash and 8% in share. This is also the 4<sup>th</sup> year in a row that the company maintains this dividend rate.

Most recently, TNG BoM approved to issue 400 billion dong of bonds in 48-month term (maturing in 2028). Minimum interest rate for first 4 interest paying terms is 9.5%/year. For following terms, it is average of 12-month individual deposit in BIDV, VietinBank, Vietcombank, and Agribank plus 3.5%/year. Expected bond offering time is from Q2 to Q4/2024.

Source: Cafef, Vietnambiz

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
FPT	132,800	0.76%	0.03%
MWG	63,400	1.28%	0.02%
BVH	46,000	2.79%	0.02%
SAB	60,600	1.00%	0.02%
HDB	22,950	1.10%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VIF	20,700	7.25%	0.15%
NVB	10,400	7.22%	0.12%
HHC	107,900	7.90%	0.04%
CEO	17,100	1.18%	0.03%
PVI	57,500	0.70%	0.03%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	44,100	-0.90%	-0.05%
TCB	23,450	-2.29%	-0.04%
PLX	41,300	-2.59%	-0.03%
POW	14,750	-3.59%	-0.03%
VRE	20,400	-1.92%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	13,900	-7.95%	-0.24%
MBS	31,300	-2.19%	-0.09%
PVS	41,200	-1.20%	-0.07%
PTI	32,500	-4.13%	-0.03%
MVB	20,700	-3.72%	-0.03%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VPB	19,000	0.00%	25,084,219
POW	14,750	-3.59%	15,077,191
DIG	27,250	3.42%	13,596,278
TCB	23,450	-2.29%	12,342,414
SHB	11,300	-0.44%	11,464,069

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	17,300	-1.14%	7,786,838
PVS	41,700	0.00%	3,686,126
CEO	16,900	-1.74%	3,620,136
TIG	14,600	0.69%	2,918,087
MBS	32,000	-0.31%	2,873,999

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	132,800	0.76%	848.5
MWG	63,400	1.28%	521.5
VPB	19,000	0.00%	474.0
DIG	27,250	3.42%	365.8
HPG	28,850	-0.17%	291.0

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	17,300	0.00%	112.3
TNG	26,400	2.72%	102.9
PVS	41,200	-1.20%	78.4
DTD	29,400	1.38%	72.4
IDC	60,600	0.00%	68.7

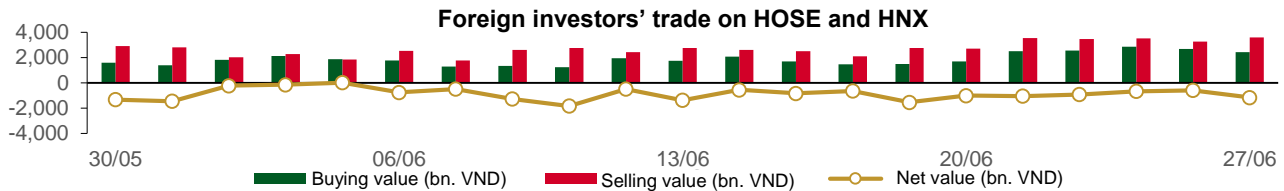
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
FUEVFVND	21,249,650	684.99
MSB	40,000,000	540.00
TCB	20,000,000	480.00
EIB	14,814,000	269.98
SJS	3,733,900	215.82

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HUT	7,170,600	121.90
GKM	2,621,400	111.73
C69	1,500,000	10.05
NTP	70,000	3.99
VNC	25,518	0.92

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	101.76	2,406.44	144.35	3,547.89	(42.59)	(1,141.45)
HNX	1.27	43.46	1.72	59.46	(0.45)	(16.00)
<b>Total</b>	<b>103.03</b>	<b>2,449.90</b>	<b>146.07</b>	<b>3,607.35</b>	<b>(43.03)</b>	<b>(1,157.45)</b>



### TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MSB	14,500	40,326,700	544.75	IDC	60,600	326,900	19.81
TCB	23,450	22,360,186	535.37	DTD	29,400	188,300	5.61
MWG	63,400	2,449,392	154.07	TNG	26,400	146,400	3.84
FPT	132,800	780,841	103.55	LAS	23,500	118,400	2.80
MSN	74,500	1,050,300	78.10	CEO	17,100	158,650	2.69

### TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FUEVFVND	32,540	26,292,900	847.83	IDC	60,600	327,000	19.85
TCB	23,450	25,544,900	610.19	PVI	57,500	206,000	11.85
MSB	14,500	40,103,000	541.51	DTD	29,400	348,205	10.37
FPT	132,800	1,547,500	204.61	PVS	41,200	112,101	4.64
VPB	19,000	6,099,000	115.29	TNG	26,400	120,400	3.14

### TOP 5 NET BUYING

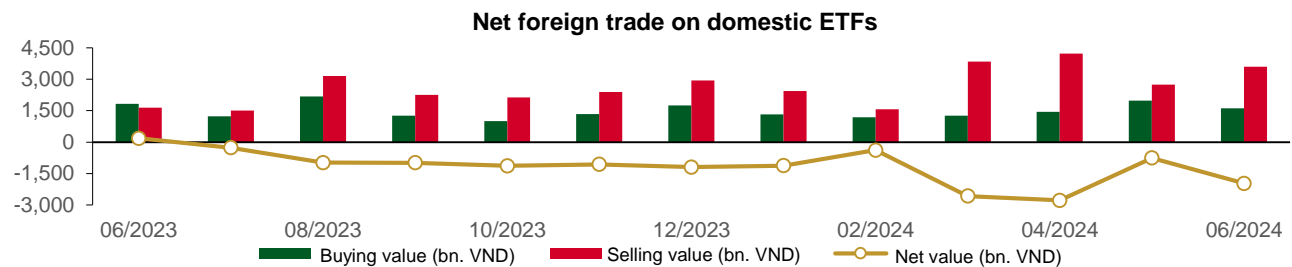
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MWG	63,400	1,674,178	105.64	LAS	23,500	93,400	2.22
PC1	29,400	1,759,500	51.98	CEO	17,100	116,850	1.98
KDH	37,500	1,147,729	42.72	MBS	31,300	55,550	1.75
DGC	123,800	230,010	28.47	VCS	77,500	10,800	0.83
HPG	28,850	931,937	26.90	TNG	26,400	26,000	0.70

### TOP 5 NET SELLING

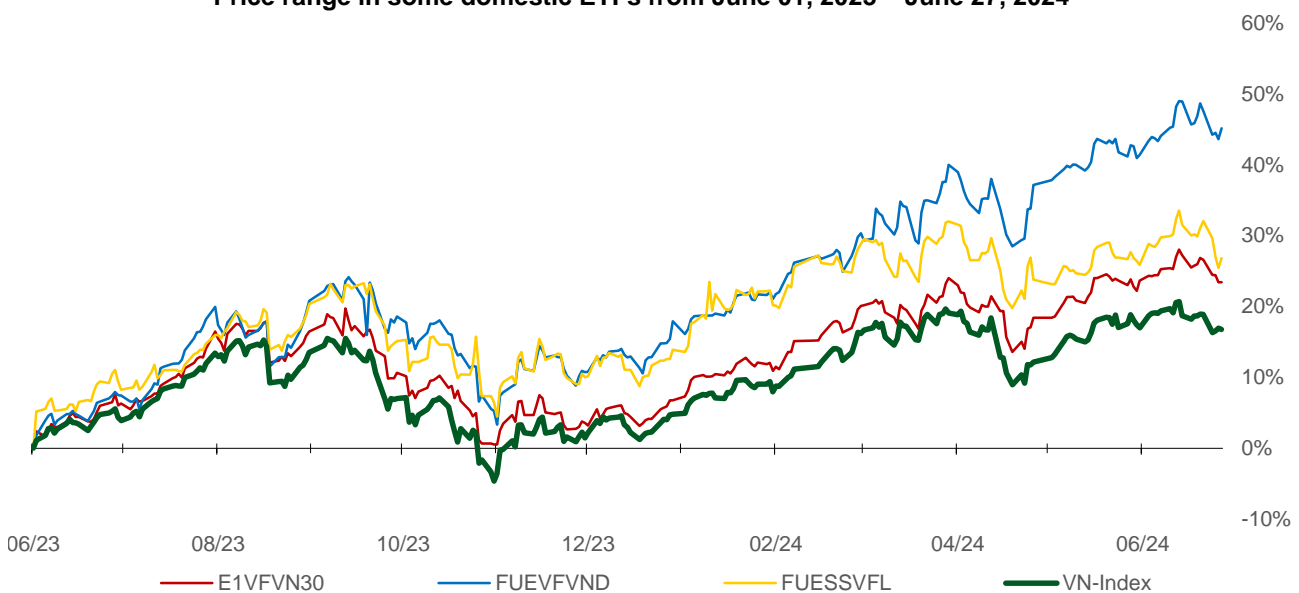
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FUEVFVND	32,540	(24,519,500)	(790.54)	PVI	57,500	(203,177)	(11.68)
FPT	132,800	(766,659)	(101.05)	DTD	29,400	(159,905)	(4.76)
TCB	23,450	(3,184,714)	(74.82)	PVS	41,200	(112,101)	(4.64)
POW	14,750	(3,931,400)	(59.00)	GLT	36,000	(34,450)	(1.25)
VPB	19,000	(2,882,100)	(54.21)	SHS	17,300	(28,800)	(0.50)

## Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,460	0.0%	982,295	22.05	E1VFN30	19.67	18.26	1.42
FUEMAV30	15,430	-0.8%	6,008	0.09	FUEMAV30	0.05	0.02	0.03
FUESSV30	16,010	0.8%	11,645	0.19	FUESSV30	0.07	0.09	(0.03)
FUESSV50	19,430	-0.1%	16,500	0.32	FUESSV50	0.10	0.31	(0.21)
FUESSVFL	20,540	1.1%	470,109	9.62	FUESSVFL	0.44	9.50	(9.07)
FUEVFN30	32,540	1.1%	26,516,822	855.07	FUEVFN30	57.29	847.83	(790.54)
FUEVN100	17,700	1.4%	95,292	1.66	FUEVN100	0.23	1.11	(0.88)
FUEIP100	8,570	0.0%	0	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,520	-0.8%	307,800	2.63	FUEKIV30	2.61	2.63	(0.02)
FUEDCMID	12,120	0.3%	2,701	0.03	FUEDCMID	0.00	0.03	(0.03)
FUEKIVFS	12,170	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,740	2.4%	200	0.00	FUEMAVND	0.00	0.00	(0.00)
FUEFCV50	12,100	0.0%	5,100	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
<b>Total</b>			<b>28,414,472</b>	<b>891.73</b>	<b>Total</b>	<b>80.46</b>	<b>879.79</b>	<b>(799.33)</b>



## Price range in some domestic ETFs from June 01, 2023 – June 27, 2024



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,100	1.5%	640	88	23,950	1,923	(177)	19,320	2.5	23/09/2024
CACB2305	920	0.0%	23,790	102	23,950	816	(104)	20,160	5.0	07/10/2024
CACB2306	2,140	0.9%	52,290	21	23,950	2,201	61	18,480	2.5	18/07/2024
CACB2307	680	3.0%	12,800	53	23,950	625	(55)	21,000	5.0	19/08/2024
CFPT2310	8,900	3.9%	600	35	132,800	8,829	(71)	72,970	6.8	01/08/2024
CFPT2313	5,470	3.8%	28,870	41	132,800	5,434	(36)	86,350	8.6	07/08/2024
CFPT2314	5,980	3.8%	36,220	194	132,800	5,555	(425)	86,350	8.6	07/01/2025
CFPT2316	7,170	2.7%	18,350	21	132,800	7,222	52	70,810	8.6	18/07/2024
CFPT2317	3,630	2.8%	20,910	145	132,800	3,584	(46)	87,210	13.0	19/11/2024
CFPT2318	7,180	12.9%	40	14	132,800	6,871	(309)	85,490	6.9	11/07/2024
CHPG2316	1,160	0.0%	2,030	84	28,850	1,057	(103)	26,260	3.6	19/09/2024
CHPG2322	1,220	-3.2%	11,910	18	28,850	1,135	(85)	27,270	1.8	15/07/2024
CHPG2329	1,690	1.2%	14,120	35	28,850	1,690	(0)	26,360	1.8	01/08/2024
CHPG2331	890	-1.1%	25,120	102	28,850	828	(62)	25,450	5.5	07/10/2024
CHPG2332	910	0.0%	22,270	133	28,850	832	(78)	25,910	5.5	07/11/2024
CHPG2333	900	-2.2%	68,820	161	28,850	832	(68)	26,360	5.5	05/12/2024
CHPG2334	730	1.4%	47,540	194	28,850	634	(96)	26,810	7.3	07/01/2025
CHPG2337	650	6.6%	1,250	6	28,850	550	(100)	26,970	3.6	03/07/2024
CHPG2338	1,060	-1.9%	6,430	98	28,850	933	(127)	27,270	3.6	03/10/2024
CHPG2339	3,230	0.3%	20	189	28,850	2,349	(881)	27,470	1.8	02/01/2025
CHPG2341	1,170	-0.9%	88,970	21	28,850	1,174	4	27,270	1.8	18/07/2024
CHPG2342	950	0.0%	1,150	145	28,850	845	(105)	21,820	9.1	19/11/2024
CHPG2402	1,980	2.1%	3,010	326	28,850	1,860	(120)	28,180	2.7	19/05/2025
CMBB2312	1,850	-0.5%	17,730	35	22,500	1,751	(99)	19,080	2.0	01/08/2024
CMBB2314	870	2.4%	21,500	41	22,500	788	(82)	19,570	3.9	07/08/2024
CMBB2315	1,280	2.4%	39,480	194	22,500	992	(288)	19,570	3.9	07/01/2025
CMBB2317	680	-1.5%	28,330	53	22,500	640	(40)	19,570	4.9	19/08/2024
CMBB2318	1,560	-1.9%	1,110	84	22,500	1,296	(264)	17,610	3.9	19/09/2024
CMBB2402	1,720	0.0%	32,330	326	22,500	1,187	(533)	23,480	2.0	19/05/2025
CMSN2311	200	0.0%	15,110	35	74,500	38	(162)	88,500	8.0	01/08/2024
CMSN2313	770	1.3%	5,180	102	74,500	389	(381)	80,000	10.0	07/10/2024
CMSN2316	610	-4.7%	3,040	98	74,500	262	(348)	83,980	10.0	03/10/2024
CMSN2317	1,170	4.5%	1,020	189	74,500	507	(663)	86,870	8.0	02/01/2025
CMWG2310	2,100	22.8%	7,470	35	63,400	1,895	(205)	54,500	5.0	01/08/2024
CMWG2313	2,310	6.5%	24,540	41	63,400	2,282	(28)	50,000	6.0	07/08/2024
CMWG2314	1,660	3.8%	23,810	194	63,400	1,455	(205)	52,000	10.0	07/01/2025
CMWG2316	2,700	10.2%	62,400	55	63,400	2,624	(76)	48,000	6.0	21/08/2024
CMWG2318	3,520	4.5%	40,090	21	63,400	3,579	59	42,000	6.0	18/07/2024
CMWG2401	2,370	1.7%	2,910	326	63,400	2,334	(36)	66,000	4.0	19/05/2025
CPOW2313	970	-19.2%	105,640	6	14,750	934	(36)	12,890	2.0	03/07/2024
CPOW2314	1,320	-13.2%	77,760	98	14,750	1,021	(299)	13,110	2.0	03/10/2024
CPOW2315	1,570	-10.3%	5,150	189	14,750	1,083	(487)	13,460	2.0	02/01/2025
CSHB2303	10	-50.0%	55,110	5	11,300	3	(7)	12,350	2.0	02/07/2024
CSHB2304	20	-60.0%	14,360	6	11,300	18	(2)	11,670	5.0	03/07/2024
CSHB2305	310	-8.8%	240	98	11,300	84	(226)	12,560	5.0	03/10/2024
CSHB2306	1,050	23.5%	10	189	11,300	345	(705)	12,780	2.0	02/01/2025
CSTB2313	180	-5.3%	5,600	84	29,200	113	(67)	35,560	5.0	19/09/2024
CSTB2325	300	-6.3%	12,710	35	29,200	173	(127)	31,500	4.0	01/08/2024
CSTB2327	180	-10.0%	73,980	41	29,200	112	(68)	32,000	6.0	07/08/2024
CSTB2328	430	2.4%	12,480	194	29,200	282	(148)	33,000	8.0	07/01/2025
CSTB2331	10	-50.0%	55,180	6	29,200	0	(10)	35,000	5.0	03/07/2024
CSTB2332	210	-4.6%	51,260	98	29,200	130	(80)	35,890	5.0	03/10/2024
CSTB2333	1,060	-3.6%	22,130	189	29,200	714	(346)	36,110	2.0	02/01/2025
CSTB2334	1,300	-2.3%	62,110	55	29,200	1,062	(238)	27,000	3.0	21/08/2024



CSTB2337	700	-4.1%	55,450	145	29,200	615	(85)	27,000	7.0	19/11/2024
CSTB2402	1,350	0.0%	129,260	326	29,200	1,491	141	30,000	3.0	19/05/2025
CTCB2307	4,200	0.0%	0	35	23,450	3,688	(512)	16,490	1.9	01/08/2024
CTCB2309	4,700	-3.9%	3,900	88	23,450	4,425	(275)	16,970	1.5	23/09/2024
CTCB2310	1,830	-4.2%	66,410	102	23,450	1,711	(119)	16,970	3.9	07/10/2024
CTCB2312	5,490	-3.0%	120	14	23,450	5,106	(384)	15,810	1.5	11/07/2024
CTPB2305	30	0.0%	5,470	6	17,450	5	(25)	18,810	3.9	03/07/2024
CTPB2306	1,000	0.0%	0	98	17,450	305	(695)	19,350	1.9	03/10/2024
CVHM2311	40	0.0%	2,060	35	37,600	0	(40)	60,500	5.0	01/08/2024
CVHM2313	180	-10.0%	45,680	102	37,600	38	(142)	50,000	10.0	07/10/2024
CVHM2316	10	0.0%	35,710	6	37,600	0	(10)	51,230	8.0	03/07/2024
CVHM2317	170	-10.5%	3,110	98	37,600	27	(143)	52,350	8.0	03/10/2024
CVHM2318	710	-17.4%	170	189	37,600	143	(567)	53,460	5.0	02/01/2025
CVIB2304	730	-1.4%	31,360	41	21,150	658	(72)	18,880	3.8	07/08/2024
CVIB2305	550	0.0%	92,190	194	21,150	413	(137)	20,770	5.7	07/01/2025
CVIB2306	2,940	0.0%	0	55	21,150	2,728	(212)	16,050	1.9	21/08/2024
CVIB2307	580	-3.3%	16,670	53	21,150	497	(83)	19,820	3.8	19/08/2024
CVIB2402	1,020	-17.1%	46,950	326	21,150	887	(133)	24,000	2.0	19/05/2025
CVIC2308	150	0.0%	1,660	41	41,000	17	(133)	50,000	10.0	07/08/2024
CVIC2309	200	-4.8%	8,580	102	41,000	60	(140)	52,000	10.0	07/10/2024
CVIC2312	20	0.0%	50,530	6	41,000	0	(20)	52,350	10.0	03/07/2024
CVIC2313	220	-8.3%	24,060	98	41,000	43	(177)	53,460	10.0	03/10/2024
CVIC2314	570	-5.0%	17,390	189	41,000	222	(348)	54,570	5.0	02/01/2025
CVNM2310	90	-10.0%	23,080	41	65,300	1	(89)	78,400	9.8	07/08/2024
CVNM2311	440	2.3%	21,640	194	65,300	84	(356)	78,400	9.8	07/01/2025
CVNM2314	140	-26.3%	22,400	98	65,300	4	(136)	85,150	7.8	03/10/2024
CVNM2315	830	-1.2%	31,910	189	65,300	48	(782)	87,110	3.9	02/01/2025
CVNM2401	1,350	1.5%	8,910	326	65,300	721	(629)	66,000	8.0	19/05/2025
CVPB2312	720	9.1%	7,590	35	19,000	466	(254)	19,000	1.8	01/08/2024
CVPB2314	130	0.0%	70,960	41	19,000	42	(88)	21,720	3.6	07/08/2024
CVPB2315	270	-3.6%	17,810	194	19,000	170	(100)	22,170	5.4	07/01/2025
CVPB2317	10	0.0%	6,000	6	19,000	0	(10)	21,720	3.6	03/07/2024
CVPB2318	310	0.0%	21,970	98	19,000	113	(197)	22,230	3.6	03/10/2024
CVPB2319	1,020	1.0%	45,470	189	19,000	424	(596)	22,740	1.8	02/01/2025
CVPB2321	450	0.0%	760	53	19,000	340	(110)	17,090	6.6	19/08/2024
CVPB2322	550	-1.8%	3,140	84	19,000	346	(204)	18,990	3.8	19/09/2024
CVPB2401	1,640	-0.6%	30,920	326	19,000	1,188	(452)	19,940	1.9	19/05/2025
CVRE2313	70	-53.3%	6,690	35	20,400	0	(70)	29,500	4.0	01/08/2024
CVRE2315	190	-9.5%	17,360	102	20,400	7	(183)	30,000	8.0	07/10/2024
CVRE2318	10	0.0%	45,900	6	20,400	0	(10)	31,000	4.0	03/07/2024
CVRE2319	170	0.0%	70	98	20,400	5	(165)	31,780	4.0	03/10/2024
CVRE2320	660	0.0%	0	189	20,400	70	(590)	32,330	2.0	02/01/2025
CVRE2322	130	-18.8%	990	21	20,400	11	(119)	24,000	3.0	18/07/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<a href="#">GAS</a>	HOSE	76,500	82,900	03/06/2024	11,155
<a href="#">VHC</a>	HOSE	71,900	79,300	28/05/2024	1,117
<a href="#">BSR</a>	UPCOM	22,605	23,200	24/05/2024	5,111
<a href="#">CTD</a>	HOSE	72,700	87,500	24/05/2024	316
<a href="#">IMP</a>	HOSE	75,000	77,200	13/05/2024	383
<a href="#">DGC</a>	HOSE	123,800	118,800	08/05/2024	3,864
<a href="#">FMC</a>	HOSE	49,800	55,100	04/05/2024	343
<a href="#">PVD</a>	HOSE	29,750	31,000	02/05/2024	780
<a href="#">VNM</a>	HOSE	65,300	71,600	22/04/2024	9,245
<a href="#">HDB</a>	HOSE	22,950	31,000	16/04/2024	13,140
<a href="#">STK</a>	HOSE	30,050	38,550	04/04/2024	132
<a href="#">KDH</a>	HOSE	37,500	42,200	22/03/2024	1,198
<a href="#">PVT</a>	HOSE	29,100	34,850	20/03/2024	2,344
<a href="#">MSB</a>	HOSE	14,500	20,700	19/03/2024	5,749
<a href="#">POW</a>	HOSE	14,750	14,500	12/03/2024	1,923
<a href="#">NT2</a>	HOSE	22,000	32,300	07/02/2024	640
<a href="#">VIB</a>	HOSE	21,150	27,000	07/02/2024	9,843
<a href="#">VHM</a>	HOSE	37,600	63,300	26/01/2024	27,904
<a href="#">MSH</a>	HOSE	48,200	55,900	17/01/2024	318
<a href="#">SIP</a>	HOSE	90,100	83,400	10/01/2024	1,123
<a href="#">KBC</a>	HOSE	29,250	36,000	10/01/2024	1,647
<a href="#">IDC</a>	HNX	60,600	56,000	10/01/2024	2,212
<a href="#">CTG</a>	HOSE	31,300	36,375	10/01/2024	23,247
<a href="#">VCB</a>	HOSE	85,200	87,329	10/01/2024	37,497
<a href="#">BID</a>	HOSE	44,100	55,870	10/01/2024	25,522
<a href="#">TCB</a>	HOSE	23,450	45,148	10/01/2024	22,796
<a href="#">MBB</a>	HOSE	22,500	29,592	10/01/2024	23,926
<a href="#">TPB</a>	HOSE	17,450	24,130	10/01/2024	7,508
<a href="#">OCB</a>	HOSE	14,300	19,164	10/01/2024	4,880
<a href="#">ACB</a>	HOSE	23,950	31,952	10/01/2024	18,261
<a href="#">VPB</a>	HOSE	19,000	25,603	10/01/2024	16,420
<a href="#">STB</a>	HOSE	29,200	34,494	10/01/2024	9,865
<a href="#">LPB</a>	HOSE	28,650	18,389	10/01/2024	4,731
<a href="#">SHB</a>	HOSE	11,300	16,146	10/01/2024	10,044
<a href="#">MWG</a>	HOSE	63,400	61,600	10/01/2024	2,325
<a href="#">FRT</a>	HOSE	180,000	119,200	10/01/2024	305
<a href="#">DGW</a>	HOSE	61,800	55,300	10/01/2024	665
<a href="#">PNJ</a>	HOSE	95,500	101,000	10/01/2024	2,357
<a href="#">SAB</a>	HOSE	60,600	83,600	10/01/2024	5,162
<a href="#">HPG</a>	HOSE	28,850	31,200	10/01/2024	15,721
<a href="#">ANV</a>	HOSE	32,700	39,100	10/01/2024	261
<a href="#">TCM</a>	HOSE	49,800	54,700	10/01/2024	221
<a href="#">GEG</a>	HOSE	13,800	18,000	10/01/2024	227
<a href="#">PLX</a>	HOSE	41,300	42,300	10/01/2024	4,395
<a href="#">PVS</a>	HNX	41,200	40,300	10/01/2024	1,136
<a href="#">NLG</a>	HOSE	42,000	40,600	10/01/2024	631
<a href="#">VRE</a>	HOSE	20,400	37,700	10/01/2024	4,252

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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