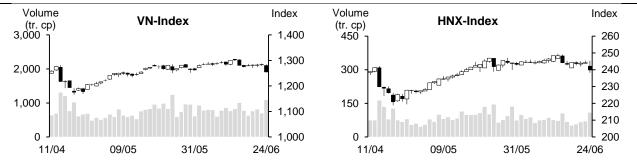


EQUITY NEWS 25/06/2024

24/06/2024	НС	SE	17	130	HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,254.12	-2.18%	1,289.85	-2.28%	239.74	-1.89%
Total volume (mil. shares)	1,247.55	49.39%	420.56	56.17%	117.27	54.54%
Matched volume (mil. shares)	1,098.59	56.26%	364.01	59.76%	110.02	54.29%
20-session average (mil. shares)	813.54	35.04%	261.07	39.43%	82.05	34.09%
Total value (bil dong)	31,831	48.20%	12,976	55.63%	2,482	68.91%
Matched value (bil dong)	28,248	50.93%	11,413	55.03%	2,322	75.85%
20-session average (bil dong)	20,908	35.11%	8,511	34.10%	1,628	42.65%
		Weight %		Weight %		Weight %
Number of gainers	74	15%	1	3%	65	27%
Number of droppers	378	75%	28	93%	139	57%
Stand still codes	50	10%	1	3%	38	16%



REMARKABLE POINTS ON THE MARKET

The market has experienced a "black Monday". After moving within a small range at the beginning, main indexes suddenly dropped strongly with pressure from pillar codes. The drop got stronger at the end with droppers taking complete control. Even real estate, one of the few groups that attracted cash flow and gained in the morning, also saw selling again at the end. For liquidity, trading value increased in both morning and afternoon sessions, showing that sellers were quite determined. Foreign investors maintained pressure with the 13th net selling session in a row.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped strongly by over 2%. The sign was unexpected with a long thick dropping candle again with increasing volume, showing strong selling pressure. With this sign, the index might drop further tomorrow. However, number of over-selling codes increased to high level, warning that there will soon be a recovery, so there is possibility of shaking 1,250 during the session. We hope that this drop is only around 5% from high level around 1,305. For HNX-Index, it also dropped strongly. There was sign of a long head-withdraw candle with high volume, showing selling pressure. The index is staying at support level of 238-240, but with current selling pressure, it might drop further in short-term. Paying attention to support level around 235. General strategy is lowering the weight to average level, and to low level if there is strong selling pressure to break 1,250; if it only shakes off at 1,250, we can wait to raise the weight later.

Recommending code: Take profit CTD – Sell ACB – Cut loss SHB (Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	CTD	Take profit	25/06/24	73.00	70.7	3.3%	90	27.3%	66.5	-5.9%	Drop strongly to break MA20
2	ACB	Sell	25/06/24	24.10	24.55	-1.8%	27.0	10.0%	23.7	-3.5%	Drop strongly to break MA20
3	SHB	Cut loss	25/06/24	11.3	11.9	-4.6%	13.5	13.9%	11.3	-4.6%	Break cut loss level

List of recommended codes

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation price	Current profit/ loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	РТВ	Buy	30/05/24	73.10	70.9	3.1%	80	12.8%	68.3	-3.7%	
2	DRC	Buy	03/06/24	35.0	32.8	6.6%	41.3	25.9%	31.3	-5%	
3	VPB	Buy	11/06/24	18.85	18.05	4.4%	20.5	13.6%	17.4	-4%	
4	PNJ	Buy	20/06/24	97.30	96.8	0.5%	112	15.7%	92.5	-4%	
5	GEG	Buy	21/06/24	13.80	14.4	-4.2%	16.3	13.2%	13.6	-6%	
6	ELC	Buy	24/06/24	27.20	29.05	-6.4%	33	14%	27.3	-6%	

DAILY NEWS

Domestic news

Standard Chartered Bank: Q2 GDP is reasonable while inflation increases strongly

In most updated report on Vietnam economic, Standard Chartered forecasted that Vietnam Q2 GDP growth will be 5.3% YoY (Q1 GDP growth is 5.7%).

Standard Chartered forecasted that SBV might raise recapitalizing interest rate by 50 basic-points in Q4 while inflation increases. Exchange rate might push SBV to raise interest rate in Q4 or sooner.

S&P Global Ratings maintains Vietnam rating at BB+ with stable prospect

S&P Global Ratings has released Vietnam trust rating at BB+ with stable prospect. The organization forecasted that Vietnam economic will speed up in the next 12 months until global demand recovers and Vietnam has gradually resolved domestic problems.

S&P Global Ratings stated that this rating showed Vietnam positive economic growth, the Government debt is reasonable and outside position is stable. The organization forecasted that Vietnam economic growth will be 5.8% in 2024, after dropping to 5% in 2023.

Free USD rate increased strongly to nearly 26,000 dong

USD buying rate on free market increased to about 25,800-25,820 dong, selling rate is commonly at 25,900-25,950 dong. At some trading spots on free market, the rate even reached 26,000 dong.

In banks, USD rate in June 17-23 is still listed at ceiling rate. In Vietnam USD rate on Friday was 25,248-25,468 dong, up by 27 dong on buying side and 7 dong on selling side. BIDV also raised buying rate by 21 dong and selling rate by 7 dong to 25,251-25,468 dong.

World gold price dropped strongly, SJC brand still stayed the same

At 9:10, world gold price was 2,323 USD/ounce, 27 USD lower than same time last session. This rate is equivalent to 72 million dong/ tael.

On domestic market, the companies kept SJC rate stable on June 24. Accordingly, Doji, Saigon Jewelry and Vietnam Gold listed SJC at 74.98-76.98 million dong/tael.

So, in 2 weeks, the brand has been staying stable. However, SJC buying-selling rate difference is still high, at 2 million dong/tael.

Source: Cafef, Vietstock

Listing Company News

BVH: expects to pay 10.037% cash dividend

2024 general meeting is expected to take place on June 26 morning in Hanoi.

In 2023, Bao Viet total EAT in parent company is 1,116 billion. After setting up funds as regulated, EAT is 745 billion and non-distributed profit as of the end of 2022 is 42 million dong. The group expects to spend 745 billion dong on cash dividend, at the rate of 10.037%.

For 2024 targets, Bao Viet Group set total revenue target in parent company at 1,646 billion, 4.6% higher than 2023 results and EAT at 1,150 billion, up by 3%.

In Q1/2024, Bao Viet parent company revenue is 400 billion, EAT is 290 billion, completing 24.3% and 25.2% year-targets.

After a record loss, DIG expects Q2 EBT at 160 billion

In 2024, DIG set combined revenue target at 2.3 trillion, up by 72% YoY; combined EBT is 1,010 billion, 6 times of that in 2023. Dividend rate is 8-15% chartered capital of 10 trillion.

In Q1, DIG stated to see technical risk as there was a goods return so DIG saw a record net loss of over 117 billion (returning goods' value is nearly 186 billion), while same period profit was nearly 79 billion. However, DIG growth recovered from Q2/2024. Q2 combined revenue is about 874 billion and EBT is 160 billion, 4 and 9.2 times of that in same period last year.

After a year with strong profit, TCH expects 2024 profit to drop by 36%

After surpassing 2023 target in both revenue and profit, Hoang Huy Finance (HOSE: TCH) submitted 2024 targets (April 01, 2024 to March 31, 2025) cautiously with revenue of 2.5 trillion and EAT of 800 billion, down by over 34% and nearly 36% YoY.

For profit distribution, TCH stated that it has advanced 2023 cash dividend at the rate of 5%. For 2024, TCH leaders expects to pay 7% dividend, but noting that it might be adjusted depending on business results at the end of the year.

Source: Fireant, Vietstock

MARKET STATISTICS

Statistics on matching trade

TOP 5 IMPACTING GAINERS

	HOS	SE .			X		
Tieleer	Closing	Change	Impact	Tieleer	Closing	Change	Impact
Ticker	(VND)	%	%	Ticker	(VND)	%	%
POW	15,000	2.04%	0.01%	VIF	21,800	9.55%	0.19%
HNG	5,220	6.97%	0.01%	DTK	16,200	3.18%	0.10%
ITA	5,610	6.86%	0.01%	HHC	99,900	9.78%	0.04%
KBC	29,750	1.36%	0.01%	GKM	38,900	8.06%	0.03%
DIG	26.550	1.53%	0.00%	CLM	90.000	7.66%	0.02%

TOP 5 IMPACTING DROPPERS

	HOS	SE		HNX					
Ticker	Closing	Change	Impact	Ticker	Closing	Change	Impact		
rickei	(VND)	%	%	Tickei	(VND)	%	%		
GVR	33,000	-4.49%	-0.12%	MBS	31,700	-8.65%	-0.38%		
VPB	18,850	-3.83%	-0.12%	VCS	77,100	-5.98%	-0.23%		
FPT	132,100	-2.94%	-0.11%	PVS	41,400	-3.72%	-0.22%		
HVN	32,700	-6.97%	-0.11%	NTP	56,600	-9.00%	-0.21%		
MSN	73,700	-3.28%	-0.07%	SHS	17,400	-4.40%	-0.19%		

TOP 5 IN MATCHING VOLUME

	HOS	Ε			HN	X	
Ticker	Closing Change		Volume	Ticker	Closing	Change	Volume
Tickei	(VND)	%	(share)	- Ickei	(VND)	%	(share)
VPB	18,850	-3.83%	45,279,444	SHS	17,400	-4.40%	27,198,979
HPG	28,700	-1.20%	37,872,553	MBS	31,700	-8.65%	8,795,350
SHB	11,300	-2.16%	37,135,797	PVS	41,400	-3.72%	7,432,409
VIX	16,700	-4.57%	33,202,065	CEO	17,200	-1.15%	5,426,618
HSG	24,000	-4.76%	27,742,373	HUT	17,000	-0.58%	5,092,164

TOP 5 IN MATCHING VALUE

	HOSE				HNX				
Ticker	Closing Change		Value	Ticker	Closing	Change	Value		
Tickei	(VND)	%	(bil. VND)	lickei	(VND)	%	(bil. VND)		
FPT	132,100	-2.94%	1,764.1	SHS	17,400	-4.40%	479.8		
DGC	124,600	-5.46%	1,127.0	PVS	41,400	-3.72%	309.8		
HPG	28,700	-1.20%	1,082.3	MBS	31,700	-8.65%	286.9		
SSI	34,600	-2.54%	941.7	IDC	61,400	-0.81%	175.7		
VPB	18,850	-3.83%	867.5	CEO	17,200	-1.15%	94.2		

Statistics on agreement trades

TOP 5 IN AGREEMENT TRADES

	HOSE			HNX	
Ticker	Agreement vol.	Agreement value	Ticker	Agreement vol.	Agreement value
Tickei	(share)	(bil. VND)	- IICKei	(share)	(bil. VND)
LPB	29,831,282	805.52	GKM	1,896,900	73.53
EIB	21,164,440	396.13	HUT	2,240,000	41.66
VIB	14,294,479	300.18	DNP	1,173,764	22.54
MSB	13,800,000	189.79	HLD	475,000	10.78
HDB	8,293,400	183.50	DL1	1,400,000	6.47

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	97.94	2,458.44	110.43	3,390.74	(12.49)	(932.30)
HNX	2.51	99.64	2.32	76.36	0.20	23.28
Total	100.46	2,558.08	112.75	3,467.10	(12.29)	(909.02)



TOP 5 BOUGHT-IN

	Н	IOSE				HNX	
Ticker	Closing	Closing Buying vol.		Ticker	Closing	Buying vol.	Buying value
rickei	(VND)	(share)	(bil. VND)	lickei	(VND)	(share)	(bil. VND)
MSN	73,700	3,147,490	233.44	IDC	61,400	946,851	57.66
FPT	132,100	1,487,752	198.34	PVS	41,400	467,700	19.37
MSB	14,150	10,425,600	140.84	BVS	41,100	105,700	4.44
SSI	34,600	2,787,686	96.35	MBS	31,700	110,300	3.58
MBB	22,650	3,994,300	95.45	TVC	11,100	286,200	3.16

TOP 5 SOLD-OUT

	Н	IOSE				HNX	
Ticker	Closing	Selling vol.	Selling value	Ticker	Closing	Selling vol.	Selling value
Tickei	(VND)	(share)	(bil. VND)	- IICKEI	(VND)	(share)	(bil. VND)
FPT	132,100	5,900,038	788.75	IDC	61,400	561,600	34.14
MSN	73,700	2,735,083	202.81	VCS	77,100	93,147	7.38
SSI	34,600	4,460,635	154.26	MBS	31,700	175,900	5.76
MSB	14,150	10,812,000	146.34	PVS	41,400	86,753	3.64
HPG	28,700	4,542,719	129.78	NTP	56,600	58,100	3.42

TOP 5 NET BUYING

	HOSE					HNX	
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
TCB	23,950	2,384,451	57.15	IDC	61,400	385,251	23.52
POW	15,000	3,760,514	55.45	PVS	41,400	380,947	15.73
VNM	65,500	705,410	46.62	TVC	11,100	275,000	3.04
SAB	61,500	656,700	42.42	BVS	41,100	58,900	2.42
MSN	73,700	412,407	30.62	CEO	17,200	110,550	1.92

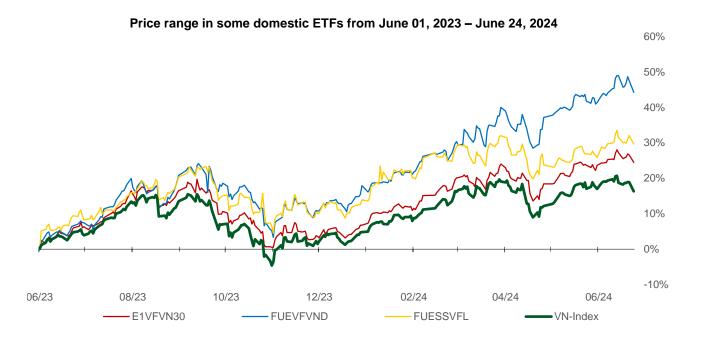
TOP 5 NET SELLING

	F	HOSE		HNX					
Ticker	Closing	Net vol.	Net value	Ticker	Closing	Net vol.	Net value		
	(VND)	(share)	(bil VND)	- IICKEI	(VND)	(share)	(bil VND)		
FPT	132,100	(4,412,286)	(590.41)	VCS	77,100	(63,747)	(5.09)		
NLG	40,750	(1,592,000)	(64.23)	NTP	56,600	(57,200)	(3.37)		
SSI	34,600	(1,672,949)	(57.91)	MBS	31,700	(65,600)	(2.18)		
HDB	22,350	(2,524,300)	(57.16)	LAS	22,900	(91,700)	(2.13)		
VRE	19,950	(2,780,767)	(55.80)	SHS	17,400	(118,500)	(2.08)		

Statistics on domestic ETF share trade

		PRICE		<u> </u>	FOREIGN	TRADE		
Ticker	Closing	Change	Volume	Value	Ticker	Buying	Selling	Net value
TICKEI	VND	(%)	(share)	(bil VND)		(bil VND)	(bil VND)	(bil VND)
E1VFVN30	22,650	-1.7%	4,487,728	101.63	E1VFVN30	89.88	74.92	14.96
FUEMAV30	15,450	-2.2%	4,262	0.07	FUEMAV30	0.02	0.03	(0.01)
FUESSV30	16,080	-1.8%	37,316	0.60	FUESSV30	0.04	0.48	(0.44)
FUESSV50	19,400	-2.6%	68,104	1.34	FUESSV50	0.37	0.87	(0.50)
FUESSVFL	21,000	-1.8%	987,155	20.61	FUESSVFL	11.85	2.64	9.21
FUEVFVND	32,340	-2.3%	1,909,773	62.34	FUEVFVND	26.55	23.04	3.51
FUEVN100	17,410	-2.7%	231,625	4.08	FUEVN100	0.19	2.91	(2.72)
FUEIP100	8,570	0.0%	1,300	0.01	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,560	-2.8%	3,016,342	26.23	FUEKIV30	26.22	26.23	(0.01)
FUEDCMID	12,020	-2.8%	191,529	2.32	FUEDCMID	0.28	1.78	(1.50)
FUEKIVFS	12,080	-3.1%	300	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,680	-2.4%	4,200	0.06	FUEMAVND	0.00	0.06	(0.06)
FUEFCV50	12,100	0.1%	5,500	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			10,945,134	219.35	Total	155.41	132.96	22.45





Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,160	-7.7%	14,300	91	24,100	1,984	(176)	19,320	2.5	23/09/2024
CACB2305	950	-10.4%	98,920	105	24,100	846	(104)	20,160	5.0	07/10/2024
CACB2306	2,230	-9.4%	73,750	24	24,100	2,262	32	18,480	2.5	18/07/2024
CACB2307	670	-14.1%	75,040	56	24,100	655	(15)	21,000	5.0	19/08/2024
CFPT2310	8,980	-3.1%	1,550	38	132,100	8,728	(252)	72,970	6.8	01/08/2024
CFPT2313	5,440	-5.9%	12,860	44	132,100	5,355	(85)	86,350	8.6	07/08/2024
CFPT2314	5,920	-5.6%	40,280	197	132,100	5,476	(444)	86,350	8.6	07/01/2025
CFPT2316	7,120	-4.8%	17,430	24	132,100	7,143	23	70,810	8.6	18/07/2024
CFPT2317	3,600	-4.0%	31,350	148	132,100	3,531	(69)	87,210	13.0	19/11/2024
CFPT2318	7,100	-5.5%	40	17	132,100	6,773	(327)	85,490	6.9	11/07/2024
CHDB2306	1,060	-8.6%	60,470	0	22,350	860	(200)	19,340	3.5	24/06/2024
CHPG2316	1,090	-13.5%	177,730	87	28,700	1,037	(53)	26,260	3.6	19/09/2024
CHPG2319	400	-14.9%	70,710	0	28,700	371	(29)	27,370	3.6	24/06/2024
CHPG2322	1,080	-24.5%	22,720	21	28,700	1,113	33	27,270	1.8	15/07/2024
CHPG2329	1,510	-18.8%	115,780	38	28,700	1,653	143	26,360	1.8	01/08/2024
CHPG2331	840	-9.7%	242,170	105	28,700	813	(27)	25,450	5.5	07/10/2024
CHPG2332	850	-11.5%	178,160	136	28,700	818	(32)	25,910	5.5	07/11/2024
CHPG2333	850	-11.5%	63,490	164	28,700	818	(32)	26,360	5.5	05/12/2024
CHPG2334	690	-9.2%	275,480	197	28,700	624	(66)	26,810	7.3	07/01/2025
CHPG2337	560	-23.3%	2,480	9	28,700	535	(25)	26,970	3.6	03/07/2024
CHPG2338	990	-13.9%	44,560	101	28,700	916	(74)	27,270	3.6	03/10/2024
CHPG2339	3,130	-8.5%	3,450	192	28,700	2,312	(818)	27,470	1.8	02/01/2025
CHPG2341	1,020	-25.6%	55,420	24	28,700	1,151	131	27,270	1.8	18/07/2024
CHPG2342	930	-2.1%	17,200	148	28,700	832	(98)	21,820	9.1	19/11/2024
CHPG2402	1,850	-6.1%	16,950	329	28,700	1,834	(16)	28,180	2.7	19/05/2025
CMBB2312	2,010	-10.3%	29,850	38	22,650	1,829	(181)	19,080	2.0	01/08/2024
CMBB2314	890	-13.6%	61,000	44	22,650	827	(63)	19,570	3.9	07/08/2024
CMBB2315	1,290	-9.2%	149,660	197	22,650	1,027	(263)	19,570	3.9	07/01/2025
CMBB2317	710	-11.3%	65,920	56	22,650	671	(39)	19,570	4.9	19/08/2024
CMBB2318	1,490	-3.3%	2,980	87	22,650	1,335	(155)	17,610	3.9	19/09/2024
CMBB2402	1,840	-4.2%	31,670	329	22,650	1,234	(606)	23,480	2.0	19/05/2025
CMSN2307	20	-50.0%	57,760	0	73,700	0	(20)	83,000	10.0	24/06/2024
CMSN2311	160	-48.4%	11,650	38	73,700	36	(124)	88,500	8.0	01/08/2024
CMSN2313	780	-3.7%	11,290	105	73,700	366	(414)	80,000	10.0	07/10/2024
CMSN2316	630	-7.4%	9,050	101	73,700	246	(384)	83,980	10.0	03/10/2024
CMSN2317	1,030	-14.2%	3,880	192	73,700	481	(549)	86,870	8.0	02/01/2025
CMWG2310	1,780	-17.6%	31,440	38	62,000	1,665	(115)	54,500	5.0	01/08/2024
CMWG2313	2,100	-13.2%	78,040	44	62,000	2,066	(34)	50,000	6.0	07/08/2024
CMWG2314	1,610	-4.7%	70,560	197	62,000	1,348	(262)	52,000	10.0	07/01/2025
CMWG2316	2,400	-12.4%	31,560	58	62,000	2,406	6	48,000	6.0	21/08/2024
CMWG2318	3,340	-8.0%	32,460	24	62,000	3,347	7	42,000	6.0	18/07/2024
CMWG2401	2,150	-11.2%	3,630	329	62,000	2,154	4	66,000	4.0	19/05/2025
CNVL2305	60	500.0%	25,550	0	13,300	0	(60)	17,000	4.0	24/06/2024
CPDR2305	1,620	1.9%	69,840	0	24,200	1,650	30	18,260	3.6	24/06/2024
CPOW2306	50	-37.5%	176,890	0	15,000	0	(50)	16,000	2.0	24/06/2024
CPOW2313	1,040	5.1%	126,850	9	15,000	1,060	20	12,890	2.0	03/07/2024
CPOW2314	1,410	2.2%	102,160	101	15,000	1,129	(281)	13,110	2.0	03/10/2024
CPOW2315	1,620	0.6%	42,800	192	15,000	1,180	(440)	13,460	2.0	02/01/2025
CSHB2303	20	-60.0%	84,210	8	11,300	8	(12)	12,350	2.0	02/07/2024
CSHB2304	50	-28.6%	23,900	9	11,300	26	(24)	11,670	5.0	03/07/2024
CSHB2305	340	-5.6%	30	101	11,300	87	(253)	12,560	5.0	03/10/2024
CSHB2306	990	-1.0%	6,170	192	11,300	350	(640)	12,780	2.0	02/01/2025
CSTB2313	200	-31.0%	49,420	87	29,500	131	(69)	35,560	5.0	19/09/2024
CSTB2316	10	-50.0%	116,890	0	29,500	0	(10)	36,330	5.0	24/06/2024

CSTB2325	360	-30.8%	41,640	38	29,500	212	(148)	31,500	4.0	01/08/2024
CSTB2327	200	-23.1%	82,670	44	29,500	136	(64)	32,000	6.0	07/08/2024
CSTB2328	440	-2.2%	25,390	197	29,500	301	(139)	33,000	8.0	07/01/2025
CSTB2331	20	-33.3%	3,130	9	29,500	1	(19)	35,000	5.0	03/07/2024
CSTB2332	230	-28.1%	107,630	101	29,500	149	(81)	35,890	5.0	03/10/2024
CSTB2333	1,180	-19.2%	97,980	192	29,500	773	(407)	36,110	2.0	02/01/2025
CSTB2334	1,380	-16.4%	200,090	58	29,500	1,150	(230)	27,000	3.0	21/08/2024
CSTB2337	760	-9.5%	35,720	148	29,500	649	(111)	27,000	7.0	19/11/2024
CSTB2402	1,450	-14.2%	143,530	329	29,500	1,557	107	30,000	3.0	19/05/2025
CTCB2307	4,200	-6.7%	30	38	23,950	3,953	(247)	16,490	1.9	01/08/2024
CTCB2309	4,870	-2.6%	21,210	91	23,950	4,756	(114)	16,970	1.5	23/09/2024
CTCB2310	1,800	-12.6%	210,930	105	23,950	1,838	38	16,970	3.9	07/10/2024
CTCB2312	5,950	-6.3%	50	17	23,950	5,442	(508)	15,810	1.5	11/07/2024
CTPB2305	60	-60.0%	16,730	9	17,400	9	(51)	18,810	3.9	03/07/2024
CTPB2306	1,050	-4.6%	2,790	101	17,400	306	(744)	19,350	1.9	03/10/2024
CVHM2307	10	0.0%	83,980	0	37,450	0	(10)	62,670	8.0	24/06/2024
CVHM2311	40	0.0%	490	38	37,450	0	(40)	60,500	5.0	01/08/2024
CVHM2313	200	-16.7%	31,590	105	37,450	39	(161)	50,000	10.0	07/10/2024
CVHM2316	10	0.0%	20,590	9	37,450	0	(10)	51,230	8.0	03/07/2024
CVHM2317	180	0.0%	3,040	101	37,450	28	(152)	52,350	8.0	03/10/2024
CVHM2318	850	0.0%	20	192	37,450	143	(707)	53,460	5.0	02/01/2025
CVIB2304	780	-13.3%	79,140	44	21,300	698	(82)	18,880	3.8	07/08/2024
CVIB2305	560	-11.1%	219,500	197	21,300	433	(127)	20,770	5.7	07/01/2025
CVIB2306	3,000	-8.8%	5,640	58	21,300	2,809	(191)	16,050	1.9	21/08/2024
CVIB2307	610	-18.7%	39,820	56	21,300	533	(77)	19,820	3.8	19/08/2024
CVIB2402	1,260	-6.0%	30,500	329	21,300	927	(333)	24,000	2.0	19/05/2025
CVIC2306	10	-50.0%	63,040	0	41,100	0	(10)	62,220	8.0	24/06/2024
CVIC2308	150	-6.3%	15,610	44	41,100	21	(129)	50,000	10.0	07/08/2024
CVIC2309	210	-8.7%	22,490	105	41,100	65	(145)	52,000	10.0	07/10/2024
CVIC2312	30	-25.0%	14,880	9	41,100	0	(30)	52,350	10.0	03/07/2024
CVIC2313	200	-13.0%	4,540	101	41,100	47	(153)	53,460	10.0	03/10/2024
CVIC2314	590	-1.7%	82,870	192	41,100	232	(358)	54,570	5.0	02/01/2025
CVNM2306	10	0.0%	27,210	0	65,500	0	(10)	71,710	9.5	24/06/2024
CVNM2310	80	-33.3%	75,280	44	65,500	2	(78)	78,400	9.8	07/08/2024
CVNM2311	430	-6.5%	62,410	197	65,500	90	(340)	78,400	9.8	07/01/2025
CVNM2314	170	-10.5%	23,270	101	65,500	5	(165)	85,150	7.8	03/10/2024
CVNM2315	910	-9.0%	84,700	192	65,500	52	(858)	87,110	3.9	02/01/2025
CVNM2401	1,320	-9.0%	72,610	329	65,500	740	(580)	66,000	8.0	19/05/2025
CVPB2312	830	-4.6%	2,970	38	18,850	442	(388)	19,000	1.8	01/08/2024
CVPB2314	120	-14.3%	50,460	44	18,850	42	(78)	21,720	3.6	07/08/2024
CVPB2315	290	-6.5%	98,310	197	18,850	163	(127)	22,170	5.4	07/01/2025
CVPB2317	50	0.0%	0	9	18,850	1	(49)	21,720	3.6	03/07/2024
CVPB2318	340	6.3%	40,630	101	18,850	108	(232)	22,230	3.6	03/10/2024
CVPB2319	1,030	-16.9%	87,760	192	18,850	407	(623)	22,740	1.8	02/01/2025
CVPB2321	460	-8.0%	13,380	56	18,850	325	(135)	17,090	6.6	19/08/2024
CVPB2322	510	-12.1%	420	87	18,850	330	(180)	18,990	3.8	19/09/2024
CVPB2401	1,630	-12.8%	89,990	329	18,850	1,152	(478)	19,940	1.9	19/05/2025
CVRE2308	10	0.0%	28,810	0	19,950	0	(10)	31,330	5.0	24/06/2024
CVRE2313	130	-7.1%	300	38	19,950	0	(130)	29,500	4.0	01/08/2024
CVRE2315	180	5.9%	68,340	105	19,950	5	(175)	30,000	8.0	07/10/2024
CVRE2318	20	100.0%	46,080	9	19,950	0	(20)	31,000	4.0	03/07/2024
CVRE2319	140	0.0%	2,190	101	19,950	4	(136)	31,780	4.0	03/10/2024
CVRE2320	600	0.0%	9,610	192	19,950	59	(541)	32,330	2.0	02/01/2025
CVRE2322	120	0.0%	9,170	24	19,950	8	(112)	24,000	3.0	18/07/2024
					(*) All are	buying stock rights	conducted in I	European style ai	nd navment m	ethod is in cash

(*) All are buying stock rights, conducted in European style and payment method is in cash (**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
GAS	HOSE	76,500	82,900	03/06/2024	11,155
<u>VHC</u>	HOSE	71,500	79,300	28/05/2024	1,117
<u>BSR</u>	UPCOM	23,186	23,200	24/05/2024	5,111
CTD	HOSE	73,000	87,500	24/05/2024	316
<u>IMP</u>	HOSE	73,000	77,200	13/05/2024	383
<u>DGC</u>	HOSE	124,600	118,800	08/05/2024	3,864
<u>FMC</u>	HOSE	49,250	55,100	04/05/2024	343
<u>PVD</u>	HOSE	29,600	31,000	02/05/2024	780
<u>VNM</u>	HOSE	65,500	71,600	22/04/2024	9,245
<u>HDB</u>	HOSE	22,350	31,000	16/04/2024	13,140
<u>STK</u>	HOSE	29,850	38,550	04/04/2024	132
<u>KDH</u>	HOSE	36,650	42,200	22/03/2024	1,198
<u>PVT</u>	HOSE	28,400	34,850	20/03/2024	2,344
MSB	HOSE	14,150	20,700	19/03/2024	5,749
<u>POW</u>	HOSE	15,000	14,500	12/03/2024	1,923
NT2	HOSE	21,700	32,300	07/02/2024	640
<u>VIB</u>	HOSE	21,300	27,000	07/02/2024	9,843
<u>VHM</u>	HOSE	37,450	63,300	26/01/2024	27,904
<u>MSH</u>	HOSE	46,350	55,900	17/01/2024	318
SIP	HOSE	89,300	83,400	10/01/2024	1,123
KBC	HOSE	29,750	36,000	10/01/2024	1,647
<u>IDC</u>	HNX	61,400	56,000	10/01/2024	2,212
CTG	HOSE	31,650	36,375	10/01/2024	23,247
<u>VCB</u>	HOSE	85,500	87,329	10/01/2024	37,497
BID	HOSE	45,000	55,870	10/01/2024	25,522
<u>TCB</u>	HOSE	23,950	45,148	10/01/2024	22,796
MBB	HOSE	22,650	29,592	10/01/2024	23,926
<u>TPB</u>	HOSE	17,400	24,130	10/01/2024	7,508
<u>OCB</u>	HOSE	14,300	19,164	10/01/2024	4,880
ACB	HOSE	24,100	31,952	10/01/2024	18,261
<u>VPB</u>	HOSE	18,850	25,603	10/01/2024	16,420
<u>STB</u>	HOSE	29,500	34,494	10/01/2024	9,865
<u>LPB</u>	HOSE	28,250	18,389	10/01/2024	4,731
SHB	HOSE	11,300	16,146	10/01/2024	10,044
MWG	HOSE	62,000	61,600	10/01/2024	2,325
FRT	HOSE	176,000	119,200	10/01/2024	305
<u>DGW</u>	HOSE	60,800	55,300	10/01/2024	665
PNJ	HOSE	97,300	101,000	10/01/2024	2,357
SAB	HOSE	61,500	83,600	10/01/2024	5,162
<u>HPG</u>	HOSE	28,700	31,200	10/01/2024	15,721
ANV	HOSE	31,800	39,100	10/01/2024	261
TCM	HOSE	48,400	54,700	10/01/2024	221
GEG	HOSE	13,800	18,000	10/01/2024	227
PLX	HOSE	40,750	42,300	10/01/2024	4,395
<u>PVS</u>	HNX	41,400	40,300	10/01/2024	1,136
NLG VDE	HOSE	40,750	40,600	10/01/2024	631
VRE Source: PHS	HOSE	19,950 *Paganable	37,700	10/01/2024	4,252 hts after reporting date

Source: PHS *Reasonable price hasn't been adjusted with operated rights after reporting date



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