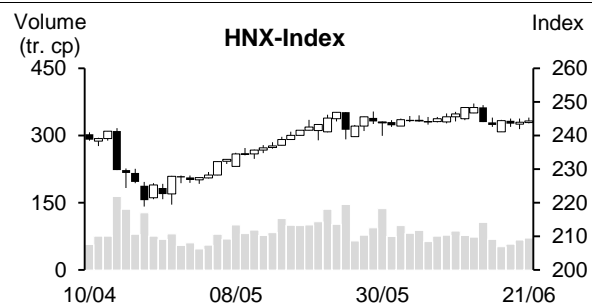
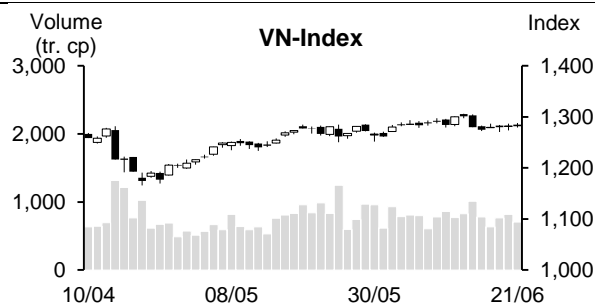


21/06/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,282.02	-0.02%	1,319.93	-0.18%	244.36	0.16%
Total volume (mil. shares)	835.08	-10.49%	269.30	-23.84%	75.89	2.48%
Matched volume (mil. shares)	703.06	-14.10%	227.84	-26.49%	71.31	6.88%
20-session average (mil. shares)	788.56	-10.84%	252.58	-9.79%	79.79	-10.63%
Total value (bil dong)	21,479	-9.98%	8,338	-22.57%	1,469	-3.28%
Matched value (bil dong)	18,716	-12.43%	7,362	-23.95%	1,321	-2.07%
20-session average (bil dong)	20,238	-7.52%	8,246	-10.72%	1,574	-16.10%
	Weight %		Weight %		Weight %	
Number of gainers	185	37%	7	23%	122	47%
Number of droppers	234	47%	18	60%	75	29%
Stand still codes	78	16%	5	17%	60	23%



REMARKABLE POINTS ON THE MARKET

The market struggled within a small range on Friday. VN-Index stayed in light green in most trading time but slowed down at the end as droppers took control. In which, most pillars closed in red but the drop wasn't strong. On the other side, a few groups that gained positively today were technology, seaport, pork, and retail. Foreign investors' net selling pressure increased today, partly from foreign ETFs' review at the end of the session.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped slightly again and struggled. There was still sign of a Doji candle and the demand wasn't strong. The sign hasn't changed current technical picture, so we still think that the correction has ended and will need a good gain to confirm. For HNX-Index, it gained further. There was sign of a gaining candle with higher volume, the head dropped slightly but still showed better demand. If there is a positive gain to above 245 with strong demand, the correction will end and return to gaining trend. General strategy is maintaining high weight, expecting further differentiation, having priority on healthy groups like VN30, Sea transport-Seaport, Aviation, Technology, Steel, Textile, Fertilizer, Retail, Power, and Chemical.

Recommending code: Hold CTD – Buy ELC

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	CTD	Hold	24/06/24	76.20	70.7	7.8%	90	27.3%	66.5	-5.9%	Raise target price to 90
2	ELC	Buy	24/06/24	29.05	29.05	0.0%	33.0	13.6%	27.3	-6.0%	Gaining sign with positive demand

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	CTD	Hold	24/06/24	76.20	70.7	7.8%	90	27.3%	66.5	-5.9%	
2	PTB	Buy	30/05/24	75.1	70.9	5.9%	80	12.8%	68.3	-4%	
3	DRC	Buy	03/06/24	34.35	32.8	4.7%	41.3	25.9%	31.3	-5%	
4	SHB	Buy	07/06/24	11.55	11.85	-2.5%	13.5	13.9%	11.3	-5%	
5	VPB	Buy	11/06/24	19.60	18.05	8.6%	20.5	13.6%	17.4	-4%	
6	ACB	Buy	18/06/24	24.55	24.55	0.0%	27	10%	23.7	-3%	
7	PNJ	Buy	20/06/24	97.7	96.8	0.9%	112	16%	92.5	-4%	
8	GEG	Buy	21/06/24	14.2	14.4	-1.4%	16.3	13%	13.6	-6%	

DAILY NEWS**Domestic news****The people's deposit created new record**

According to SBV updated data, as of the end of March 2024, total customers' deposit in credit organization system is over 13,300 trillion, nearly 143 trillion dong higher than February, however, it is still 17 trillion dong lower than the end of 2023.

Deposit from both individuals and institutes increased positively in March. In which, the people's deposit created new record at over 6,670 trillion, up by nearly 39 trillion dong in March. Accordingly, in 3 months, it increased by over 143 trillion dong.

Companies' deposit also increased by nearly 104 trillion in March to over 6,620 trillion. However, in 2 previous months, it dropped strongly (by over 318 trillion), so in 3 months, it saw negative growth (-214 trillion or -3.14%).

Deposit from companies dropped stronger than from the people made total deposit in banking system dropped by over 71 trillion in 3 months. Banks also raised mobilizing interest rate from April and started spreading wider from June.

Gold ring price still increased strongly, SJC price was stable

At 8:45 June 21, SJC price in SJC stayed at 74.98-76.98 million dong/tael. 4 state owned banks Vietcombank, Agribank, BIDV, and VietinBank also maintained SJC selling price at 76.98 million dong/tael.

Meanwhile, plain gold ring and 24K jewelry price increased this morning. SJC listed gold ring at 74-75.6 million dong/tael, 350,000 dong higher than yesterday and up by over half a million dong in 2 recent days.

Gold ring price increased following world gold price. On international market, the price is 2,359 USD/ounce, nearly 30 USD higher than previous session. It is also the second growing session for this product, total growth is over 50 USD/ounce.

World gold price increased strongly while SJC price is stable so the difference dropped. Currently, world gold price after exchanging is about 72.5 million dong/tael, about 4.4 million dong lower than SJC gold and 3.1 million dong lower than gold ring price. This is the lowest difference ever in many years.

Source: Cafef, Vietstock

Listing Company News

Average daily income is over a hundred billion, PNJ jewelry expects May profit growth at 23%

PNJ has released business results in 5 months 2024 with net revenue of 19,456 billion and EAT at 1,051 billion, up by 36.9% and 8.5% YoY. Expectedly in May, the company revenue is nearly 3.5 trillion and EAT is 136 billion, up by 57% and 23% YoY.

Jewelry wholesale revenue in 5 months 2024 increased by 16.4% YoY. 24K gold revenue also increased by 90.9% YoY thanks to the market's excitement. Average gross margin is 16.5%, lower than 19% in 2023 because of the change on revenue structure of each business section.

ACB raised savings interest rate strongly from June 21, 4 biggest private banks in the system joined in on mobilizing rate race in June

Asia Bank (ACB) applies new mobilizing rates from June 21. This is the first time that ACB raises interest rate in June. 1-month rate increased by 0.3%/year to about 2.8-3.0%/year depending on deposit amount. 2 and 3-month up by 0.2% to 2.9-3.1%/year and 3.1-3.3%/year. 6-month up by 0.4% to 3.9-4.1%/year; 9-month up by 0.2% to 4.0-4.2%/year. 12-month also increased by 0.2% to 4.7-4.9%/year.

So, the highest mobilizing interest rate in ACB on online channel is 4.9%/year, applying for the deposit from 5 billion dong in 12-month term. For lower deposit, the highest rate is about 4.7-4.85%.

Vietnam Airlines set record revenue target at above 100 trillion for 2024, expecting profit after 4 consecutive losing years

Vietnam Airlines (HVN) will hold general meeting on June 21. According to the documents, the company expects nearly 106 trillion dong, up by 13.6% YoY. If complete, this will be a record revenue in the company history. EAT is over 4,233 billion, in which, parent company profit will be 105 billion. The company also expects total investment at 284 billion.

Source: Cafef

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
LPB	28,800	6.47%	0.09%
FPT	136,100	2.10%	0.08%
GVR	34,550	1.62%	0.04%
PLX	42,300	2.42%	0.02%
SSB	23,750	2.15%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	15,700	9.79%	0.28%
VIF	19,900	9.94%	0.18%
PVI	61,000	2.69%	0.11%
MBS	34,700	1.46%	0.06%
CDN	32,500	5.18%	0.05%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
HPG	29,050	-1.02%	-0.04%
HDB	23,150	-1.91%	-0.03%
ACB	24,550	-1.01%	-0.02%
VHM	37,750	-0.66%	-0.02%
TCB	24,500	-1.21%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
HUT	17,100	-1.16%	-0.05%
PVS	43,000	-0.69%	-0.04%
IDC	61,900	-0.64%	-0.04%
DNP	20,900	-5.00%	-0.04%
VCS	82,000	-0.97%	-0.04%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VPB	19,600	-0.51%	48,980,786
VND	16,200	-2.99%	20,149,464
VIX	17,500	-0.57%	15,263,192
HSG	25,200	0.00%	14,592,236
HPG	29,050	-1.02%	14,297,102

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,200	0.00%	7,303,695
IDJ	7,500	8.70%	4,846,500
PVS	43,000	-0.69%	3,922,174
CEO	17,400	-1.14%	3,854,429
TNG	26,200	1.95%	3,290,321

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	136,100	2.10%	1,036.1
VPB	19,600	-0.51%	961.0
DGC	131,800	1.38%	572.2
VHM	37,750	-0.66%	490.8
DBC	36,800	1.38%	484.9

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	43,000	-0.69%	169.5
SHS	18,200	0.00%	133.3
MBS	34,700	1.46%	111.0
TNG	26,200	1.95%	86.5
IDC	61,900	-0.64%	78.8

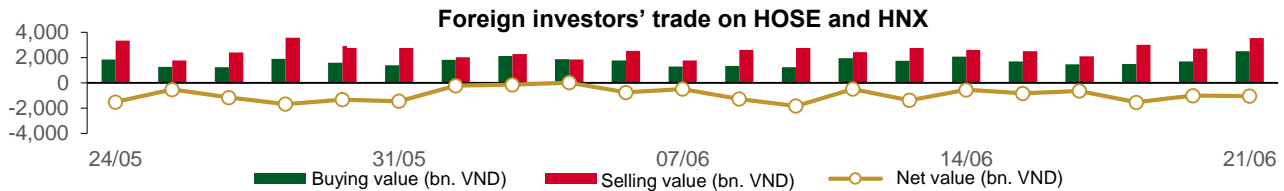
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
LPB	26,461,299	669.53
VPB	20,533,003	404.28
OCB	24,292,619	358.32
NVL	25,077,778	341.06
SSB	7,950,000	184.84

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	2,929,300	111.09
HUT	1,145,000	21.27
SGH	385,000	10.20
IDC	63,800	3.58
DHT	58,000	2.67

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	92.18	2,426.60	125.31	3,432.16	(33.13)	(1,005.56)
HNX	2.53	81.10	4.06	115.67	(1.53)	(34.57)
Total	94.71	2,507.70	129.37	3,547.83	(34.66)	(1,040.14)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
NVL	13,400	25,681,778	349.28	PVS	43,000	616,900	26.56
VHM	37,750	6,478,657	244.54	MBS	34,700	740,800	25.68
FPT	136,100	1,019,553	137.33	IDC	61,900	248,250	15.37
CTR	160,200	739,115	118.41	LAS	23,700	119,900	2.84
EVF	14,600	7,806,700	113.98	TVC	10,900	115,000	1.22

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	136,100	2,696,000	364.33	PVS	43,000	925,579	39.94
NVL	13,400	26,643,371	362.05	IDC	61,900	418,500	25.91
VHM	37,750	6,635,150	249.92	SHS	18,200	844,800	15.40
VPB	19,600	7,560,300	148.17	HUT	17,100	691,500	11.83
VND	16,200	8,292,957	135.39	CEO	17,400	247,000	4.30

TOP 5 NET BUYING

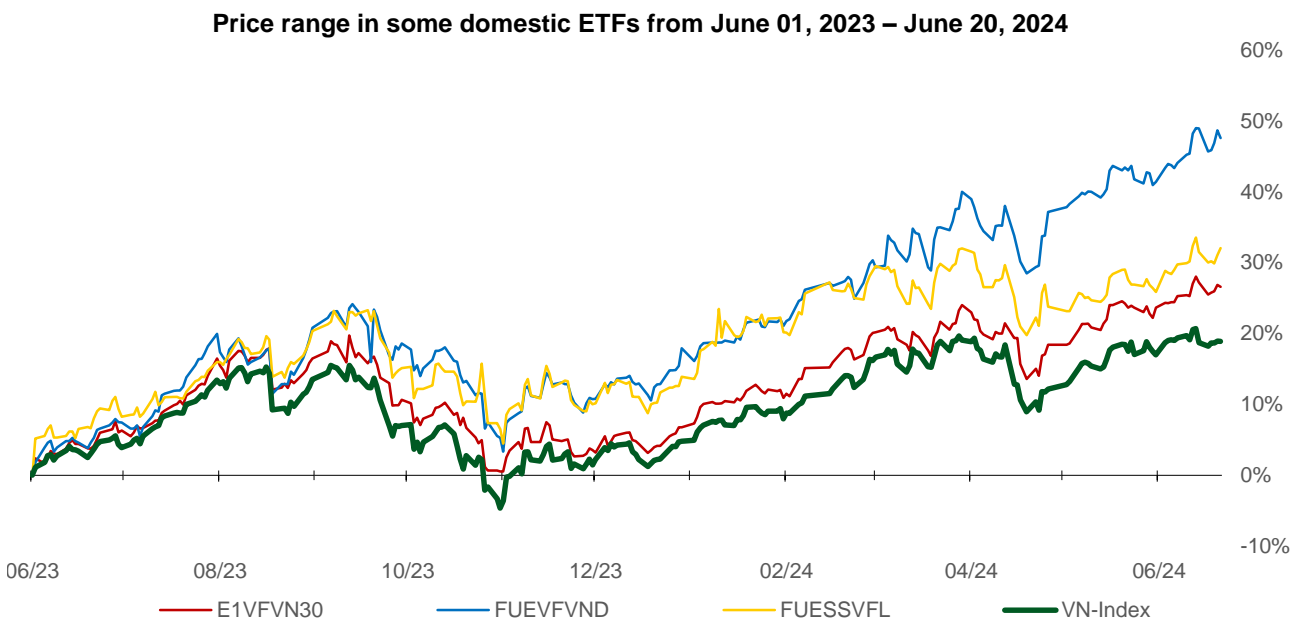
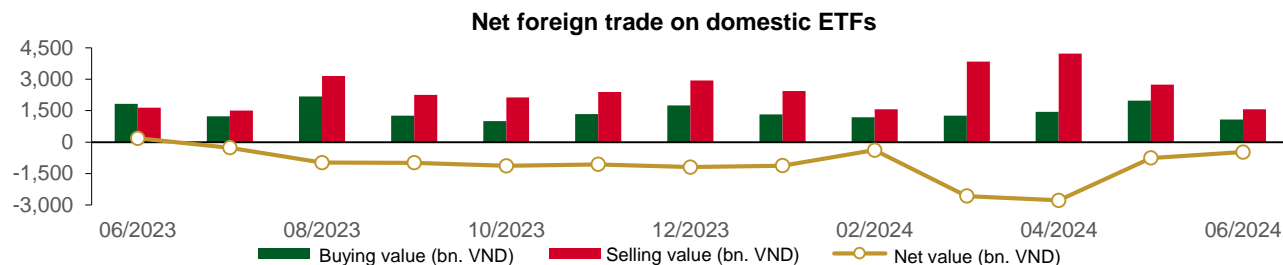
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
EVF	14,600	4,167,100	60.66	MBS	34,700	653,200	22.71
CTR	160,200	351,915	56.37	LAS	23,700	118,700	2.82
LPB	28,800	1,533,000	43.05	APS	8,000	108,200	0.85
TCH	21,000	1,532,602	32.03	IVS	12,000	52,400	0.62
ELC	29,050	1,004,600	29.00	TVC	10,900	57,100	0.60

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	136,100	(1,676,447)	(227.00)	SHS	18,200	(805,110)	(14.67)
VND	16,200	(7,873,257)	(128.56)	PVS	43,000	(308,679)	(13.39)
VRE	20,000	(4,252,455)	(85.00)	HUT	17,100	(681,100)	(11.65)
HPG	29,050	(2,180,526)	(63.40)	IDC	61,900	(170,250)	(10.54)
POW	14,700	(3,500,500)	(52.02)	CEO	17,400	(221,000)	(3.85)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,040	-0.2%	69,087	1.59	E1VFN30	0.09	0.35	(0.26)
FUEMAV30	15,800	0.0%	3,727	0.06	FUEMAV30	0.04	0.02	0.02
FUESSV30	16,380	-0.4%	12,350	0.20	FUESSV30	0.01	0.14	(0.13)
FUESSV50	19,910	0.4%	12,600	0.25	FUESSV50	0.02	0.21	(0.19)
FUESSVFL	21,390	0.8%	421,457	8.91	FUESSVFL	5.45	3.25	2.20
FUEVFN30	33,090	-0.7%	2,009,285	66.53	FUEVFN30	15.59	44.88	(29.29)
FUEVN100	17,890	-0.3%	95,960	1.71	FUEVN100	0.02	1.19	(1.17)
FUEIP100	8,570	0.0%	30	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,810	-0.7%	900	0.01	FUEKIV30	0.00	0.00	0.00
FUEDCMID	12,370	0.2%	110,400	1.36	FUEDCMID	0.10	0.02	0.08
FUEKIVFS	12,470	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	14,020	-0.6%	100	0.00	FUEMAVND	0.00	0.00	(0.00)
FUEFCV50	12,090	-0.1%	4,800	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			2,740,696	80.69	Total	21.32	50.06	(28.74)



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Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,340	-2.9%	1,790	94	24,550	2,162	(178)	19,320	2.5	23/09/2024
CACB2305	1,060	-0.9%	55,380	108	24,550	932	(128)	20,160	5.0	07/10/2024
CACB2306	2,460	-0.4%	6,760	27	24,550	2,444	(16)	18,480	2.5	18/07/2024
CACB2307	780	-6.0%	44,950	59	24,550	742	(38)	21,000	5.0	19/08/2024
CFPT2310	9,270	1.1%	180	41	136,100	9,319	49	72,970	6.8	01/08/2024
CFPT2313	5,780	-0.3%	35,520	47	136,100	5,823	43	86,350	8.6	07/08/2024
CFPT2314	6,270	0.3%	45,650	200	136,100	5,943	(327)	86,350	8.6	07/01/2025
CFPT2316	7,480	-0.1%	13,420	27	136,100	7,610	130	70,810	8.6	18/07/2024
CFPT2317	3,750	0.8%	23,480	151	136,100	3,840	90	87,210	13.0	19/11/2024
CFPT2318	7,510	4.7%	30	20	136,100	7,355	(155)	85,490	6.9	11/07/2024
CHDB2306	1,160	-4.1%	19,060	3	23,150	1,090	(70)	19,340	3.5	24/06/2024
CHPG2316	1,260	-1.6%	1,400	90	29,050	1,118	(142)	26,260	3.6	19/09/2024
CHPG2319	470	-14.6%	96,740	3	29,050	481	11	27,370	3.6	24/06/2024
CHPG2322	1,430	-4.0%	11,860	24	29,050	1,293	(137)	27,270	1.8	15/07/2024
CHPG2329	1,860	-9.7%	30,180	41	29,050	1,830	(30)	26,360	1.8	01/08/2024
CHPG2331	930	-4.1%	80,100	108	29,050	868	(62)	25,450	5.5	07/10/2024
CHPG2332	960	-2.0%	28,990	139	29,050	869	(91)	25,910	5.5	07/11/2024
CHPG2333	960	-3.0%	43,400	167	29,050	868	(92)	26,360	5.5	05/12/2024
CHPG2334	760	0.0%	58,650	200	29,050	660	(100)	26,810	7.3	07/01/2025
CHPG2337	730	-1.4%	1,880	12	29,050	637	(93)	26,970	3.6	03/07/2024
CHPG2338	1,150	-2.5%	26,240	104	29,050	990	(160)	27,270	3.6	03/10/2024
CHPG2339	3,420	-1.4%	30	195	29,050	2,453	(967)	27,470	1.8	02/01/2025
CHPG2341	1,370	-2.1%	18,020	27	29,050	1,328	(42)	27,270	1.8	18/07/2024
CHPG2342	950	-2.1%	10,460	151	29,050	869	(81)	21,820	9.1	19/11/2024
CHPG2402	1,970	-2.0%	17,720	332	29,050	1,923	(47)	28,180	2.7	19/05/2025
CMBB2312	2,240	-4.3%	32,600	41	23,200	2,102	(138)	19,080	2.0	01/08/2024
CMBB2314	1,030	-3.7%	16,360	47	23,200	963	(67)	19,570	3.9	07/08/2024
CMBB2315	1,420	-1.4%	47,400	200	23,200	1,145	(275)	19,570	3.9	07/01/2025
CMBB2317	800	-2.4%	11,630	59	23,200	777	(23)	19,570	4.9	19/08/2024
CMBB2318	1,540	-2.5%	3,640	90	23,200	1,474	(66)	17,610	3.9	19/09/2024
CMBB2402	1,920	-5.0%	50,520	332	23,200	1,395	(525)	23,480	2.0	19/05/2025
CMSN2307	40	-33.3%	3,070	3	76,200	1	(39)	83,000	10.0	24/06/2024
CMSN2311	310	0.0%	680	41	76,200	77	(233)	88,500	8.0	01/08/2024
CMSN2313	810	0.0%	8,760	108	76,200	481	(329)	80,000	10.0	07/10/2024
CMSN2316	680	1.5%	3,550	104	76,200	337	(343)	83,980	10.0	03/10/2024
CMSN2317	1,200	-1.6%	3,730	195	76,200	601	(599)	86,870	8.0	02/01/2025
CMWG2310	2,160	3.4%	15,220	41	63,500	1,942	(218)	54,500	5.0	01/08/2024
CMWG2313	2,420	2.5%	26,090	47	63,500	2,311	(109)	50,000	6.0	07/08/2024
CMWG2314	1,690	2.4%	55,670	200	63,500	1,472	(218)	52,000	10.0	07/01/2025
CMWG2316	2,740	0.0%	23,430	61	63,500	2,651	(89)	48,000	6.0	21/08/2024
CMWG2318	3,630	2.3%	108,170	27	63,500	3,599	(31)	42,000	6.0	18/07/2024
CMWG2401	2,420	0.4%	4,200	332	63,500	2,373	(47)	66,000	4.0	19/05/2025
CNVL2305	10	-50.0%	24,910	3	13,400	0	(10)	17,000	4.0	24/06/2024
CPDR2305	1,590	0.0%	55,590	3	24,100	1,624	34	18,260	3.6	24/06/2024
CPOW2306	80	-20.0%	1,540	3	14,700	0	(80)	16,000	2.0	24/06/2024
CPOW2313	990	-10.0%	27,090	12	14,700	914	(76)	12,890	2.0	03/07/2024
CPOW2314	1,380	-5.5%	64,910	104	14,700	1,014	(366)	13,110	2.0	03/10/2024
CPOW2315	1,610	-3.6%	2,790	195	14,700	1,076	(534)	13,460	2.0	02/01/2025
CSHB2303	50	-37.5%	104,840	11	11,550	31	(19)	12,350	2.0	02/07/2024
CSHB2304	70	-46.2%	20,600	12	11,550	52	(18)	11,670	5.0	03/07/2024
CSHB2305	360	-2.7%	3,400	104	11,550	107	(253)	12,560	5.0	03/10/2024
CSHB2306	1,000	-2.0%	5,320	195	11,550	405	(595)	12,780	2.0	02/01/2025
CSTB2313	290	7.4%	56,250	90	30,650	195	(95)	35,560	5.0	19/09/2024
CSTB2316	20	0.0%	81,540	3	30,650	0	(20)	36,330	5.0	24/06/2024

CSTB2325	520	13.0%	3,330	41	30,650	343	(177)	31,500	4.0	01/08/2024
CSTB2327	260	0.0%	122,460	47	30,650	217	(43)	32,000	6.0	07/08/2024
CSTB2328	450	-4.3%	45,300	200	30,650	371	(79)	33,000	8.0	07/01/2025
CSTB2331	30	-25.0%	78,010	12	30,650	9	(21)	35,000	5.0	03/07/2024
CSTB2332	320	6.7%	25,140	104	30,650	214	(106)	35,890	5.0	03/10/2024
CSTB2333	1,460	5.8%	30,150	195	30,650	983	(477)	36,110	2.0	02/01/2025
CSTB2334	1,650	0.0%	133,500	61	30,650	1,461	(189)	27,000	3.0	21/08/2024
CSTB2337	840	-2.3%	123,760	151	30,650	772	(68)	27,000	7.0	19/11/2024
CSTB2402	1,690	7.0%	33,970	332	30,650	1,797	107	30,000	3.0	19/05/2025
CTCB2307	4,500	0.5%	20	41	24,500	4,244	(256)	16,490	1.9	01/08/2024
CTCB2309	5,000	-11.5%	26,840	94	24,500	5,121	121	16,970	1.5	23/09/2024
CTCB2310	2,060	-4.2%	122,170	108	24,500	1,978	(82)	16,970	3.9	07/10/2024
CTCB2312	6,350	-2.5%	20	20	24,500	5,811	(539)	15,810	1.5	11/07/2024
CTPB2305	150	36.4%	7,190	12	18,100	51	(99)	18,810	3.9	03/07/2024
CTPB2306	1,100	4.8%	5,880	104	18,100	449	(651)	19,350	1.9	03/10/2024
CVHM2307	10	0.0%	12,050	3	37,750	0	(10)	62,670	8.0	24/06/2024
CVHM2311	40	0.0%	32,140	41	37,750	0	(40)	60,500	5.0	01/08/2024
CVHM2313	240	-4.0%	19,180	108	37,750	45	(195)	50,000	10.0	07/10/2024
CVHM2316	10	0.0%	1,010	12	37,750	0	(10)	51,230	8.0	03/07/2024
CVHM2317	180	0.0%	22,720	104	37,750	33	(147)	52,350	8.0	03/10/2024
CVHM2318	850	6.3%	90	195	37,750	156	(694)	53,460	5.0	02/01/2025
CVIB2304	900	-5.3%	51,250	47	21,800	820	(80)	18,880	3.8	07/08/2024
CVIB2305	630	-3.1%	120,060	200	21,800	491	(139)	20,770	5.7	07/01/2025
CVIB2306	3,290	-2.1%	1,010	61	21,800	3,072	(218)	16,050	1.9	21/08/2024
CVIB2307	750	-3.9%	3,880	59	21,800	641	(109)	19,820	3.8	19/08/2024
CVIB2402	1,340	3.1%	990	332	21,800	1,049	(291)	24,000	2.0	19/05/2025
CVIC2306	20	0.0%	7,900	3	41,650	0	(20)	62,220	8.0	24/06/2024
CVIC2308	160	-5.9%	48,440	47	41,650	29	(131)	50,000	10.0	07/08/2024
CVIC2309	230	-4.2%	14,530	108	41,650	77	(153)	52,000	10.0	07/10/2024
CVIC2312	40	0.0%	1,250	12	41,650	0	(40)	52,350	10.0	03/07/2024
CVIC2313	230	-4.2%	3,200	104	41,650	57	(173)	53,460	10.0	03/10/2024
CVIC2314	600	-6.3%	31,780	195	41,650	260	(340)	54,570	5.0	02/01/2025
CVNM2306	10	-50.0%	56,590	3	66,000	0	(10)	71,710	9.5	24/06/2024
CVNM2310	120	9.1%	22,640	47	66,000	3	(117)	78,400	9.8	07/08/2024
CVNM2311	460	-2.1%	2,120	200	66,000	101	(359)	78,400	9.8	07/01/2025
CVNM2314	190	-13.6%	19,390	104	66,000	7	(183)	85,150	7.8	03/10/2024
CVNM2315	1,000	-2.9%	17,580	195	66,000	62	(938)	87,110	3.9	02/01/2025
CVNM2401	1,450	0.0%	26,890	332	66,000	780	(670)	66,000	8.0	19/05/2025
CVPB2312	870	-6.5%	58,000	41	19,600	700	(170)	19,000	1.8	01/08/2024
CVPB2314	140	-17.7%	67,580	47	19,600	85	(55)	21,720	3.6	07/08/2024
CVPB2315	310	3.3%	40,800	200	19,600	215	(95)	22,170	5.4	07/01/2025
CVPB2317	50	0.0%	18,160	12	19,600	9	(41)	21,720	3.6	03/07/2024
CVPB2318	320	-47.5%	43,380	104	19,600	166	(154)	22,230	3.6	03/10/2024
CVPB2319	1,240	-0.8%	57,780	195	19,600	546	(694)	22,740	1.8	02/01/2025
CVPB2321	500	0.0%	19,570	59	19,600	423	(77)	17,090	6.6	19/08/2024
CVPB2322	580	0.0%	2,960	90	19,600	451	(129)	18,990	3.8	19/09/2024
CVPB2401	1,870	-2.1%	56,990	332	19,600	1,377	(493)	19,940	1.9	19/05/2025
CVRE2308	10	-50.0%	54,430	3	20,000	0	(10)	31,330	5.0	24/06/2024
CVRE2313	140	0.0%	2,430	41	20,000	0	(140)	29,500	4.0	01/08/2024
CVRE2315	170	-5.6%	12,680	108	20,000	6	(164)	30,000	8.0	07/10/2024
CVRE2318	10	-50.0%	45,700	12	20,000	0	(10)	31,000	4.0	03/07/2024
CVRE2319	140	0.0%	8,360	104	20,000	5	(135)	31,780	4.0	03/10/2024
CVRE2320	600	-9.1%	2,050	195	20,000	63	(537)	32,330	2.0	02/01/2025
CVRE2322	120	-7.7%	36,070	27	20,000	12	(108)	24,000	3.0	18/07/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
GAS	HOSE	77,900	82,900	03/06/2024	11,155
VHC	HOSE	73,800	79,300	28/05/2024	1,117
BSR	UPCOM	24,146	23,200	24/05/2024	5,111
CTD	HOSE	76,200	87,500	24/05/2024	316
IMP	HOSE	73,000	77,200	13/05/2024	383
DGC	HOSE	131,800	118,800	08/05/2024	3,864
FMC	HOSE	50,200	55,100	04/05/2024	343
PVD	HOSE	31,450	31,000	02/05/2024	780
VNM	HOSE	66,000	71,600	22/04/2024	9,245
HDB	HOSE	23,150	31,000	16/04/2024	13,140
STK	HOSE	31,200	38,550	04/04/2024	132
KDH	HOSE	37,500	42,200	22/03/2024	1,198
PVT	HOSE	29,900	34,850	20/03/2024	2,344
MSB	HOSE	14,450	20,700	19/03/2024	5,749
POW	HOSE	14,700	14,500	12/03/2024	1,923
NT2	HOSE	22,300	32,300	07/02/2024	640
VIB	HOSE	21,800	27,000	07/02/2024	9,843
VHM	HOSE	37,750	63,300	26/01/2024	27,904
MSH	HOSE	47,250	55,900	17/01/2024	318
SIP	HOSE	95,000	83,400	10/01/2024	1,123
KBC	HOSE	29,350	36,000	10/01/2024	1,647
IDC	HNX	61,900	56,000	10/01/2024	2,212
CTG	HOSE	32,200	36,375	10/01/2024	23,247
VCB	HOSE	86,000	87,329	10/01/2024	37,497
BID	HOSE	45,600	55,870	10/01/2024	25,522
TCB	HOSE	24,500	45,148	10/01/2024	22,796
MBB	HOSE	23,200	29,592	10/01/2024	23,926
TPB	HOSE	18,100	24,130	10/01/2024	7,508
OCB	HOSE	14,500	19,164	10/01/2024	4,880
ACB	HOSE	24,550	31,952	10/01/2024	18,261
VPB	HOSE	19,600	25,603	10/01/2024	16,420
STB	HOSE	30,650	34,494	10/01/2024	9,865
LPB	HOSE	28,800	18,389	10/01/2024	4,731
SHB	HOSE	11,550	16,146	10/01/2024	10,044
MWG	HOSE	63,500	61,600	10/01/2024	2,325
FRT	HOSE	179,000	119,200	10/01/2024	305
DGW	HOSE	63,800	55,300	10/01/2024	665
PNJ	HOSE	97,700	101,000	10/01/2024	2,357
SAB	HOSE	61,500	83,600	10/01/2024	5,162
HPG	HOSE	29,050	31,200	10/01/2024	15,721
ANV	HOSE	34,000	39,100	10/01/2024	261
TCM	HOSE	50,500	54,700	10/01/2024	221
GEG	HOSE	14,200	18,000	10/01/2024	227
PLX	HOSE	42,300	42,300	10/01/2024	4,395
PVS	HNX	43,000	40,300	10/01/2024	1,136
NLG	HOSE	40,900	40,600	10/01/2024	631
VRE	HOSE	20,000	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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