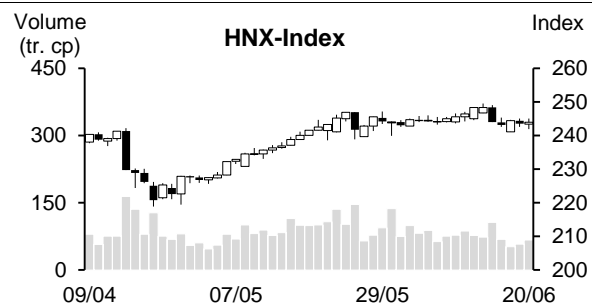
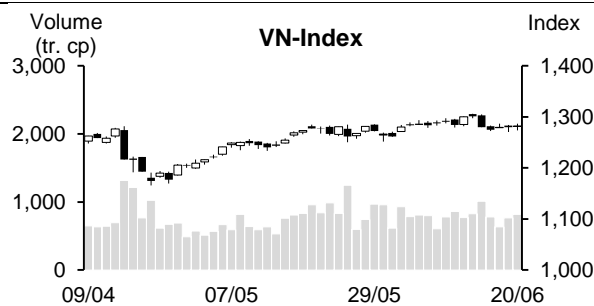


19/06/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,282.30	0.20%	1,322.36	0.62%	243.97	0.16%
Total volume (mil. shares)	932.92	-7.19%	353.58	4.13%	74.05	4.07%
Matched volume (mil. shares)	818.47	6.55%	309.96	16.91%	66.72	14.98%
20-session average (mil. shares)	815.67	0.34%	261.05	18.73%	83.56	-20.15%
Total value (bil dong)	23,861	-8.17%	10,767	-3.11%	1,519	5.99%
Matched value (bil dong)	21,371	3.00%	9,681	8.13%	1,348	17.37%
20-session average (bil dong)	20,924	2.14%	8,549	13.24%	1,661	-18.79%
	Weight %		Weight %		Weight %	
Number of gainers	189	38%	12	40%	88	38%
Number of droppers	242	48%	14	47%	84	36%
Stand still codes	72	14%	4	13%	59	26%



REMARKABLE POINTS ON THE MARKET

The market saw a “false green” on derivative maturing session of June. In the morning, the situation was quite gloomy as the liquidity dropped and the indexes tended to be exhausted after the light gain at the beginning. After lunchbreak, red took control so VN-Index saw a drop of 6 points at a time. However, the cash flow suddenly joined in strongly and focused mainly on blue-chips so main indexes reversed and closed in light green despite the market still leaning on droppers. The liquidity was remarkable in the afternoon so the liquidity increased to a high level. Other than blue-chips, some groups that attracted the cash flow and gained positively today were technology, food and beverage, retail, pharmaceutical, construction, telecommunication, power, and industrial park. Meanwhile, foreign selling pressure hasn't slowed down.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained further with positive situation in the afternoon. There wasn't any thick gaining candle following to confirm base-withdraw candle, and it struggled further and created Doji candle. This struggling candle didn't change current technical sign, so we still think that the correction has ended and it will need a positive gain to confirm. For HNX-Index, the index hasn't gained. There was still sign of a struggling candle with increasing volume, showing that the demand might join again when supply pressure weakens. If there is a positive gain to close above 245 with strong demand, the correction might end and return to gaining trend. General strategy is maintaining high weight, expecting further differentiation, having priority on healthy groups like VN30, Sea transport-Seaport, Aviation, Technology, Steel, Textile, Fertilizer, Retail, Power, and Chemical.

Recommending code: Buy GEG

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	GEG	Buy	21/06/24	14.40	14.4	0.0%	16.3	13.2%	13.6	-4.4%	Correct positively to support level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	CTD	Buy	20/05/24	76.50	70.7	8.2%	78	10.3%	66.5	-5.9%	
2	PTB	Buy	30/05/24	75.4	70.9	6.3%	80	12.8%	68.3	-4%	
3	DRC	Buy	03/06/24	34	32.8	3.7%	41.3	25.9%	31.3	-5%	
4	SHB	Buy	07/06/24	11.60	11.85	-2.1%	13.5	13.9%	11.3	-5%	
5	VPB	Buy	11/06/24	19.70	18.05	9.1%	20.5	13.6%	17.4	-4%	
6	ACB	Buy	18/06/24	24.80	24.55	1.0%	27	10%	23.7	-3%	
7	PNJ	Buy	20/06/24	97.8	96.8	1.0%	112	16%	92.5	-4%	

DAILY NEWS**Domestic news****Vietnam export surplus is 8.4 billion USD in first 6 months**

Chief of Planning and Finance Department (Ministry of Industry and Trade) has released positive information on Vietnam export. According to Mr. Son, in first half 2024, Vietnam export is nearly 189 billion USD, up by 14% YoY. Export from processing and manufacturing is nearly 160 billion USD, accounting 84.63% total export value and up by 14% YoY. Last year, this group saw a drop of about 13%.

Agriculture is still a positive point with impressive export growth of 19% YoY, at 18.2 billion USD in 6 months 2024.

Big export markets like America, China, EU, and Korea all saw high growth. Especially, export to America is 43.98 billion USD, up by 21% YoY.

Trade balance still saw a surplus with about 8.4 billion USD, comparing to 13.4 billion USD in same period last year.

SJC gold price is stable, USD rate in commercial banks dropped

On June 20, world gold price is around 2,332 USD/ounce, about 3 USD higher than same time in previous session. This rate is equivalent to 71.6 million dong/tael.

Meanwhile, domestic SJC gold price is stable around 76.98 million dong/tael. Doji listed at 74.98 – 76.98 million dong/tael. Two other companies Saigon Jewelry and Vietnam Gold listed at 74.98-76.98 million dong/tael (buying – selling).

SBV listed central rate at 24,255 VND/USD, 2 dong lower than previous session. At the range of +/-5%, VietinBank rate is 25,251-25,467 dong/USD (buying – selling); Vietcombank and BIDV listed at 25,247-25,467 dong/USD. Agribank buying rate is 25,267 dong/USD and selling rate is 25,467 dong/USD, both down by 2 dong from previous session.

Oil price saw another gaining week

On June 20, Ministry of Industry and Trade and Ministry of Finance adjusted oil price. Retail prices on common products on the market are: RON95-III: no more than 22,466 dong/litre (+231 dong/litre); E5RON92: no more than 21,508 dong/litre (+198 dong/litre); Diesel: no more than 20,360 dong/litre (+720 dong/litre); gasoline: no more than 20,356 dong/litre (+497 dong/litre); FO: no more than 17,223 dong/kg (+334 dong/kg).

Source: Fireant, Vietstock, Vietnambiz

Listing Company News

KBC wants to privately offer 250 million shares, expects to lease 150ha of Industrial park land in 2024

At 2024 general meeting on June 19, BoM of Kinh Bac Urban Development (HOSE: KBC) agreed to maintain the targets approved at 2024 first irregular general meeting held on March 28, 2024. In detail, the company set 2024 targets with total combined revenue at 9 trillion and EAT at 4 trillion, up by 47% and 80% YoY.

Other than business targets, KBC also brought a private offer of 250 million shares maximum to professional stock investors. The shares will see transfer limit of 1 year from the day the offer completes.

BAF: raising chartered capital to nearly 1.7 trillion

BAF Vietnam (HOSE: BAF) has announced to successfully raise chartered capital to nearly 1.7 trillion, from 1,435,200,000,000 to 1,679,180,420,000 dong after this change.

IPA general meeting – raising chartered capital to over 4 trillion

2024 general meeting of IPA Investment (HNX: IPA) was held of June 20. Basing on business results assessment of 2023, IPA BoM set 2024 targets with total revenue of about 1,080 billion; total EBT is about 425 billion, up by 211% and 24% YoY.

At 2022 general meeting, IPA approved public share offer but it hasn't been completed. So, at 2024 general meeting, BoM submitted for approval with a public share offer. IPA expects to offer 213.8 million shares to existed shareholders at issuing rate of 100%, offering rate is at par value or 10,000 dong/share. Operating time is in 2024 or 2025.

Source: Vietstock, Fireant

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VPB	19,700	3.68%	0.11%
FPT	133,300	1.37%	0.05%
TCB	24,800	2.69%	0.04%
PGV	25,350	6.96%	0.04%
GVR	34,000	1.19%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VIF	18,100	9.70%	0.16%
VCS	82,800	3.37%	0.13%
DNP	22,000	8.37%	0.06%
NTP	62,900	2.11%	0.05%
PVI	59,400	1.19%	0.05%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	45,500	-1.30%	-0.07%
VCB	86,000	-0.69%	-0.07%
CTG	32,200	-0.92%	-0.03%
VRE	20,250	-1.94%	-0.02%
NVL	13,600	-2.16%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
SHS	18,200	-1.09%	-0.05%
PVS	43,300	-0.69%	-0.04%
CEO	17,600	-1.12%	-0.03%
HUT	17,300	-0.57%	-0.03%
TIG	14,300	-2.72%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VPB	19,700	3.68%	66,054,206
TCB	24,800	2.69%	34,599,114
TCH	21,200	6.80%	33,188,188
HPG	29,350	0.00%	27,788,213
VIX	17,600	-2.49%	22,943,982

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,200	-1.09%	11,663,359
CEO	17,600	-1.12%	5,159,073
PVS	43,300	-0.69%	5,124,666
MBS	34,200	-0.29%	3,514,892
TIG	14,300	-2.72%	3,504,453

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	133,300	1.37%	1,406.9
VPB	19,700	3.68%	1,286.3
TCB	24,800	2.69%	859.2
HPG	29,350	0.00%	809.5
TCH	21,200	6.80%	683.6

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	43,300	-0.69%	223.0
SHS	18,200	-1.09%	213.0
MBS	34,200	-0.29%	119.6
CEO	17,600	-1.12%	91.0
TNG	25,700	0.78%	68.3

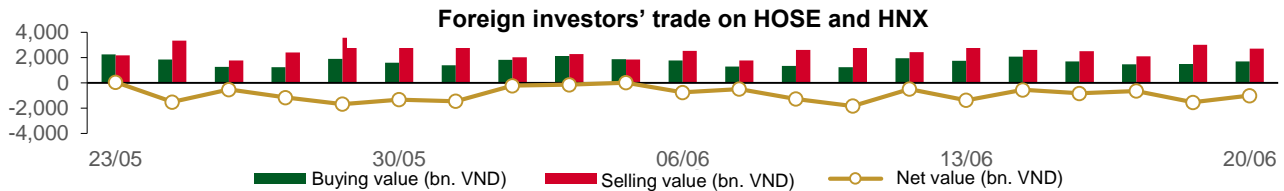
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
LPB	27,495,588	695.69
SSB	17,032,157	390.04
VPB	13,527,000	259.96
MSB	9,422,300	136.64
HDB	4,360,000	100.50

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	2,541,700	97.09
HUT	3,644,515	60.61
NDN	962,200	10.58
IPA	180,000	2.41
TIG	5,000	0.08

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	67.49	1,657.19	89.33	2,648.37	(21.84)	(991.18)
HNX	1.99	58.71	2.12	72.09	(0.13)	(13.38)
Total	69.48	1,715.90	91.45	2,720.46	(21.97)	(1,004.56)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VPB	19,700	13,190,400	257.00
VNM	66,000	1,836,746	121.29
TCH	21,200	5,497,301	113.43
FUEKIV30	8,870	10,904,200	95.98
MSN	75,800	1,110,080	84.04

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MBS	34,200	700,600	23.92
PVS	43,300	400,000	17.44
IDC	62,300	126,800	7.90
IDJ	6,900	375,400	2.50
VGS	37,600	30,000	1.13

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	133,300	2,555,814	343.05
VPB	19,700	11,086,916	215.71
VCB	86,000	1,663,214	142.91
VHM	38,000	2,965,582	111.89
FUEVFNVD	33,330	3,185,400	105.49

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PVS	43,300	1,163,973	50.49
TNG	25,700	121,700	3.09
TIG	14,300	179,500	2.58
BVS	44,500	53,100	2.36
MBS	34,200	63,900	2.19

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
TCH	21,200	5,264,961	108.71
VNM	66,000	745,957	49.34
VPB	19,700	2,103,484	41.30
PC1	29,650	1,286,800	37.59
CTD	76,500	361,500	27.73

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MBS	34,200	636,700	21.73
IDC	62,300	106,000	6.60
IDJ	6,900	374,200	2.49
VGS	37,600	13,000	0.49
IVS	12,100	38,400	0.46

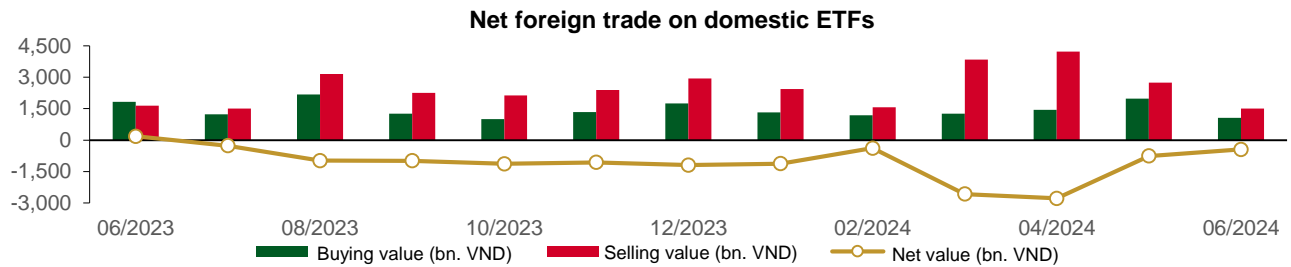
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	133,300	(1,975,016)	(265.36)
VRE	20,250	(4,795,325)	(97.68)
VHM	38,000	(2,453,409)	(92.54)
VCB	86,000	(1,018,703)	(87.61)
FUEVFNVD	33,330	(2,289,385)	(75.84)

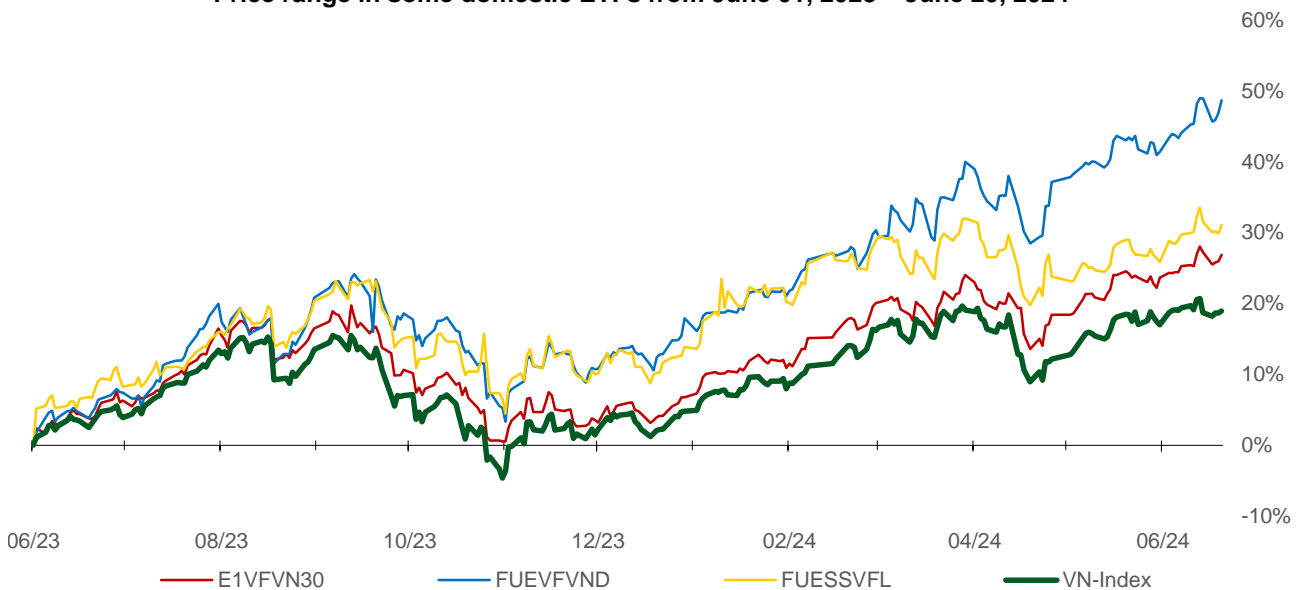
HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	43,300	(763,973)	(33.05)
BVS	44,500	(53,100)	(2.36)
TNG	25,700	(81,000)	(2.06)
SHS	18,200	(111,100)	(2.02)
TIG	14,300	(110,400)	(1.59)

Statistics on domestic ETF share trade

Ticker	PRICE				Ticker	FOREIGN TRADE		
	Closing VND	Change (%)	Volume (share)	Value (bil VND)		Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,090	0.7%	1,227,566	28.26	E1VFN30	9.18	20.54	(11.36)
FUEMAV30	15,800	0.6%	2,933	0.05	FUEMAV30	0.02	0.00	0.02
FUESSV30	16,440	0.9%	46,420	0.76	FUESSV30	0.15	0.57	(0.42)
FUESSV50	19,840	0.1%	5,910	0.12	FUESSV50	0.00	0.08	(0.08)
FUESSVFL	21,230	0.9%	868,210	18.31	FUESSVFL	11.75	6.35	5.40
FUEVFN30	33,330	1.2%	3,756,649	124.38	FUEVFN30	29.65	105.49	(75.84)
FUEVN100	17,950	0.7%	101,300	1.81	FUEVN100	0.37	0.54	(0.17)
FUEIP100	8,570	-6.1%	100	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,870	1.8%	10,904,400	95.98	FUEKIV30	95.98	95.94	0.04
FUEDCMID	12,350	0.4%	35,400	0.44	FUEDCMID	0.16	0.24	(0.08)
FUEKIVFS	12,470	0.6%	100	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	14,100	1.6%	1,100	0.02	FUEMAVND	0.00	0.00	(0.00)
FUEFCV50	12,100	0.6%	5,401	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			16,955,489	270.18	Total	147.27	229.76	(82.49)



Price range in some domestic ETFs from June 01, 2023 – June 20, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,410	2.6%	4,440	95	24,800	2,261	(149)	19,320	2.5	23/09/2024
CACB2305	1,070	0.9%	24,940	109	24,800	980	(90)	20,160	5.0	07/10/2024
CACB2306	2,470	2.1%	7,260	28	24,800	2,545	75	18,480	2.5	18/07/2024
CACB2307	830	5.1%	57,400	60	24,800	790	(40)	21,000	5.0	19/08/2024
CFPT2310	9,170	4.3%	580	42	133,300	8,908	(262)	72,970	6.8	01/08/2024
CFPT2313	5,800	8.6%	10,950	48	133,300	5,498	(302)	86,350	8.6	07/08/2024
CFPT2314	6,250	6.8%	42,230	201	133,300	5,619	(631)	86,350	8.6	07/01/2025
CFPT2316	7,490	6.5%	31,130	28	133,300	7,285	(205)	70,810	8.6	18/07/2024
CFPT2317	3,720	8.8%	117,540	152	133,300	3,626	(94)	87,210	13.0	19/11/2024
CFPT2318	7,170	7.8%	20	21	133,300	6,950	(220)	85,490	6.9	11/07/2024
CHDB2306	1,210	0.0%	28,230	4	23,600	1,219	9	19,340	3.5	24/06/2024
CHPG2315	1,110	-1.8%	207,240	0	29,350	1,139	29	25,250	3.6	20/06/2024
CHPG2316	1,280	-3.8%	51,280	91	29,350	1,183	(97)	26,260	3.6	19/09/2024
CHPG2319	550	-3.5%	9,590	4	29,350	565	15	27,370	3.6	24/06/2024
CHPG2322	1,490	-5.7%	8,420	25	29,350	1,431	(59)	27,270	1.8	15/07/2024
CHPG2329	2,060	1.0%	77,380	42	29,350	1,971	(89)	26,360	1.8	01/08/2024
CHPG2331	970	-1.0%	174,840	109	29,350	912	(58)	25,450	5.5	07/10/2024
CHPG2332	980	-3.0%	233,680	140	29,350	911	(69)	25,910	5.5	07/11/2024
CHPG2333	990	-2.0%	67,100	168	29,350	908	(82)	26,360	5.5	05/12/2024
CHPG2334	760	-2.6%	221,360	201	29,350	690	(70)	26,810	7.3	07/01/2025
CHPG2337	740	1.4%	2,230	13	29,350	714	(26)	26,970	3.6	03/07/2024
CHPG2338	1,180	-2.5%	38,060	105	29,350	1,050	(130)	27,270	3.6	03/10/2024
CHPG2339	3,470	-3.1%	1,710	196	29,350	2,567	(903)	27,470	1.8	02/01/2025
CHPG2341	1,400	-4.8%	68,350	28	29,350	1,464	64	27,270	1.8	18/07/2024
CHPG2342	970	-2.0%	8,610	152	29,350	899	(71)	21,820	9.1	19/11/2024
CHPG2402	2,010	-4.3%	22,340	333	29,350	1,997	(13)	28,180	2.7	19/05/2025
CMBB2312	2,340	0.9%	9,170	42	23,250	2,128	(212)	19,080	2.0	01/08/2024
CMBB2314	1,070	0.9%	12,130	48	23,250	977	(93)	19,570	3.9	07/08/2024
CMBB2315	1,440	-0.7%	25,580	201	23,250	1,157	(283)	19,570	3.9	07/01/2025
CMBB2317	820	0.0%	20,570	60	23,250	788	(32)	19,570	4.9	19/08/2024
CMBB2318	1,580	-0.6%	14,810	91	23,250	1,487	(93)	17,610	3.9	19/09/2024
CMBB2402	2,020	-2.4%	36,340	333	23,250	1,412	(608)	23,480	2.0	19/05/2025
CMSN2307	60	0.0%	26,540	4	75,800	2	(58)	83,000	10.0	24/06/2024
CMSN2311	310	0.0%	2,950	42	75,800	73	(237)	88,500	8.0	01/08/2024
CMSN2313	810	1.3%	19,120	109	75,800	466	(344)	80,000	10.0	07/10/2024
CMSN2316	670	-10.7%	4,960	105	75,800	325	(345)	83,980	10.0	03/10/2024
CMSN2317	1,220	-3.9%	4,630	196	75,800	585	(635)	86,870	8.0	02/01/2025
CMWG2310	2,090	2.0%	12,080	42	63,500	1,947	(143)	54,500	5.0	01/08/2024
CMWG2313	2,360	1.3%	16,860	48	63,500	2,313	(47)	50,000	6.0	07/08/2024
CMWG2314	1,650	-1.2%	42,190	201	63,500	1,474	(176)	52,000	10.0	07/01/2025
CMWG2316	2,740	-0.4%	6,970	62	63,500	2,653	(87)	48,000	6.0	21/08/2024
CMWG2318	3,550	0.0%	27,090	28	63,500	3,599	49	42,000	6.0	18/07/2024
CMWG2401	2,410	0.4%	5,010	333	63,500	2,378	(32)	66,000	4.0	19/05/2025
CNVL2305	20	0.0%	27,140	4	13,600	0	(20)	17,000	4.0	24/06/2024
CPDR2305	1,590	-7.6%	24,620	4	24,450	1,721	131	18,260	3.6	24/06/2024
CPOW2306	100	0.0%	1,290	4	15,100	8	(92)	16,000	2.0	24/06/2024
CPOW2313	1,100	-2.7%	18,410	13	15,100	1,113	13	12,890	2.0	03/07/2024
CPOW2314	1,460	0.7%	58,570	105	15,100	1,178	(282)	13,110	2.0	03/10/2024
CPOW2315	1,670	-0.6%	8,250	196	15,100	1,224	(446)	13,460	2.0	02/01/2025
CSHB2303	80	-11.1%	110,600	12	11,600	40	(40)	12,350	2.0	02/07/2024
CSHB2304	130	-13.3%	6,070	13	11,600	60	(70)	11,670	5.0	03/07/2024
CSHB2305	370	0.0%	10	105	11,600	112	(258)	12,560	5.0	03/10/2024
CSHB2306	1,020	-1.0%	500	196	11,600	418	(602)	12,780	2.0	02/01/2025
CSTB2312	20	-66.7%	7,850	0	30,750	0	(20)	33,330	5.0	20/06/2024

CSTB2313	270	-10.0%	14,720	91	30,750	203	(67)	35,560	5.0	19/09/2024
CSTB2316	20	0.0%	37,840	4	30,750	0	(20)	36,330	5.0	24/06/2024
CSTB2325	460	-14.8%	24,380	42	30,750	360	(100)	31,500	4.0	01/08/2024
CSTB2327	260	-3.7%	99,170	48	30,750	227	(33)	32,000	6.0	07/08/2024
CSTB2328	470	-2.1%	27,420	201	30,750	378	(92)	33,000	8.0	07/01/2025
CSTB2331	40	0.0%	10	13	30,750	12	(28)	35,000	5.0	03/07/2024
CSTB2332	300	-9.1%	6,710	105	30,750	222	(78)	35,890	5.0	03/10/2024
CSTB2333	1,380	-7.4%	54,870	196	30,750	1,006	(374)	36,110	2.0	02/01/2025
CSTB2334	1,650	-2.4%	59,070	62	30,750	1,492	(158)	27,000	3.0	21/08/2024
CSTB2337	860	-2.3%	50,340	152	30,750	784	(76)	27,000	7.0	19/11/2024
CSTB2402	1,580	-10.7%	133,550	333	30,750	1,820	240	30,000	3.0	19/05/2025
CTCB2307	4,480	-0.9%	2,700	42	24,800	4,403	(77)	16,490	1.9	01/08/2024
CTCB2309	5,650	-5.2%	17,820	95	24,800	5,319	(331)	16,970	1.5	23/09/2024
CTCB2310	2,150	-4.9%	518,480	109	24,800	2,054	(96)	16,970	3.9	07/10/2024
CTCB2312	6,510	-1.1%	200	21	24,800	6,011	(499)	15,810	1.5	11/07/2024
CTPB2305	110	-8.3%	2,930	13	18,250	67	(43)	18,810	3.9	03/07/2024
CTPB2306	1,050	-0.9%	4,390	105	18,250	486	(564)	19,350	1.9	03/10/2024
CVHM2307	10	0.0%	35,830	4	38,000	0	(10)	62,670	8.0	24/06/2024
CVHM2311	40	-20.0%	10,960	42	38,000	0	(40)	60,500	5.0	01/08/2024
CVHM2313	250	-7.4%	17,240	109	38,000	49	(201)	50,000	10.0	07/10/2024
CVHM2316	10	0.0%	72,530	13	38,000	0	(10)	51,230	8.0	03/07/2024
CVHM2317	180	-10.0%	7,260	105	38,000	36	(144)	52,350	8.0	03/10/2024
CVHM2318	800	0.0%	0	196	38,000	165	(635)	53,460	5.0	02/01/2025
CVIB2304	950	-1.0%	45,010	48	22,000	869	(81)	18,880	3.8	07/08/2024
CVIB2305	650	1.6%	116,530	201	22,000	515	(135)	20,770	5.7	07/01/2025
CVIB2306	3,360	-1.2%	6,150	62	22,000	3,178	(182)	16,050	1.9	21/08/2024
CVIB2307	780	-1.3%	35,690	60	22,000	685	(95)	19,820	3.8	19/08/2024
CVIB2402	1,300	-2.3%	7,650	333	22,000	1,099	(201)	24,000	2.0	19/05/2025
CVIC2306	20	-66.7%	24,320	4	41,450	0	(20)	62,220	8.0	24/06/2024
CVIC2308	170	-10.5%	46,230	48	41,450	28	(142)	50,000	10.0	07/08/2024
CVIC2309	240	-4.0%	6,670	109	41,450	75	(165)	52,000	10.0	07/10/2024
CVIC2312	40	33.3%	12,750	13	41,450	0	(40)	52,350	10.0	03/07/2024
CVIC2313	240	-4.0%	10,100	105	41,450	55	(185)	53,460	10.0	03/10/2024
CVIC2314	640	-13.5%	30,730	196	41,450	254	(386)	54,570	5.0	02/01/2025
CVNM2306	20	100.0%	37,250	4	66,000	0	(20)	71,710	9.5	24/06/2024
CVNM2310	110	-8.3%	34,950	48	66,000	3	(107)	78,400	9.8	07/08/2024
CVNM2311	470	2.2%	11,100	201	66,000	102	(368)	78,400	9.8	07/01/2025
CVNM2314	220	15.8%	36,500	105	66,000	7	(213)	85,150	7.8	03/10/2024
CVNM2315	1,030	8.4%	123,530	196	66,000	63	(967)	87,110	3.9	02/01/2025
CVNM2401	1,450	10.7%	27,370	333	66,000	781	(669)	66,000	8.0	19/05/2025
CVPB2312	930	14.8%	68,590	42	19,700	742	(188)	19,000	1.8	01/08/2024
CVPB2314	170	0.0%	51,190	48	19,700	94	(76)	21,720	3.6	07/08/2024
CVPB2315	300	0.0%	107,100	201	19,700	223	(77)	22,170	5.4	07/01/2025
CVPB2317	50	-16.7%	5,980	13	19,700	13	(37)	21,720	3.6	03/07/2024
CVPB2318	610	117.9%	1,530	105	19,700	176	(434)	22,230	3.6	03/10/2024
CVPB2319	1,250	15.7%	83,720	196	19,700	568	(682)	22,740	1.8	02/01/2025
CVPB2321	500	4.2%	39,790	60	19,700	437	(63)	17,090	6.6	19/08/2024
CVPB2322	580	3.6%	6,050	91	19,700	469	(111)	18,990	3.8	19/09/2024
CVPB2401	1,910	12.4%	56,950	333	19,700	1,410	(500)	19,940	1.9	19/05/2025
CVRE2308	20	0.0%	25,660	4	20,250	0	(20)	31,330	5.0	24/06/2024
CVRE2313	140	0.0%	2,230	42	20,250	0	(140)	29,500	4.0	01/08/2024
CVRE2315	180	-5.3%	99,850	109	20,250	7	(173)	30,000	8.0	07/10/2024
CVRE2318	20	0.0%	49,930	13	20,250	0	(20)	31,000	4.0	03/07/2024
CVRE2319	140	-6.7%	18,390	105	20,250	6	(134)	31,780	4.0	03/10/2024
CVRE2320	660	4.8%	550	196	20,250	71	(589)	32,330	2.0	02/01/2025
CVRE2322	130	-18.8%	16,000	28	20,250	18	(112)	24,000	3.0	18/07/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
GAS	HOSE	78,000	82,900	03/06/2024	11,155
VHC	HOSE	75,100	79,300	28/05/2024	1,117
BSR	UPCOM	24,489	23,200	24/05/2024	5,111
CTD	HOSE	76,500	87,500	24/05/2024	316
IMP	HOSE	74,400	77,200	13/05/2024	383
DGC	HOSE	130,000	118,800	08/05/2024	3,864
FMC	HOSE	50,900	55,100	04/05/2024	343
PVD	HOSE	31,350	31,000	02/05/2024	780
VNM	HOSE	66,000	71,600	22/04/2024	9,245
HDB	HOSE	23,600	31,000	16/04/2024	13,140
STK	HOSE	31,800	38,550	04/04/2024	132
KDH	HOSE	37,550	42,200	22/03/2024	1,198
PVT	HOSE	29,550	34,850	20/03/2024	2,344
MSB	HOSE	14,450	20,700	19/03/2024	5,749
POW	HOSE	15,100	14,500	12/03/2024	1,923
NT2	HOSE	22,400	32,300	07/02/2024	640
VIB	HOSE	22,000	27,000	07/02/2024	9,843
VHM	HOSE	38,000	63,300	26/01/2024	27,904
MSH	HOSE	47,150	55,900	17/01/2024	318
SIP	HOSE	94,400	83,400	10/01/2024	1,123
KBC	HOSE	29,800	36,000	10/01/2024	1,647
IDC	HNX	62,300	56,000	10/01/2024	2,212
CTG	HOSE	32,200	36,375	10/01/2024	23,247
VCB	HOSE	86,000	87,329	10/01/2024	37,497
BID	HOSE	45,500	55,870	10/01/2024	25,522
TCB	HOSE	24,800	45,148	10/01/2024	22,796
MBB	HOSE	23,250	29,592	10/01/2024	23,926
TPB	HOSE	18,250	24,130	10/01/2024	7,508
OCB	HOSE	14,750	19,164	10/01/2024	4,880
ACB	HOSE	24,800	31,952	10/01/2024	18,261
VPB	HOSE	19,700	25,603	10/01/2024	16,420
STB	HOSE	30,750	34,494	10/01/2024	9,865
LPB	HOSE	27,050	18,389	10/01/2024	4,731
SHB	HOSE	11,600	16,146	10/01/2024	10,044
MWG	HOSE	63,500	61,600	10/01/2024	2,325
FRT	HOSE	175,100	119,200	10/01/2024	305
DGW	HOSE	62,900	55,300	10/01/2024	665
PNJ	HOSE	97,800	101,000	10/01/2024	2,357
SAB	HOSE	62,100	83,600	10/01/2024	5,162
HPG	HOSE	29,350	31,200	10/01/2024	15,721
ANV	HOSE	33,750	39,100	10/01/2024	261
TCM	HOSE	52,100	54,700	10/01/2024	221
GEG	HOSE	14,400	18,000	10/01/2024	227
PLX	HOSE	41,300	42,300	10/01/2024	4,395
PVS	HNX	43,300	40,300	10/01/2024	1,136
NLG	HOSE	41,200	40,600	10/01/2024	631
VRE	HOSE	20,250	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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