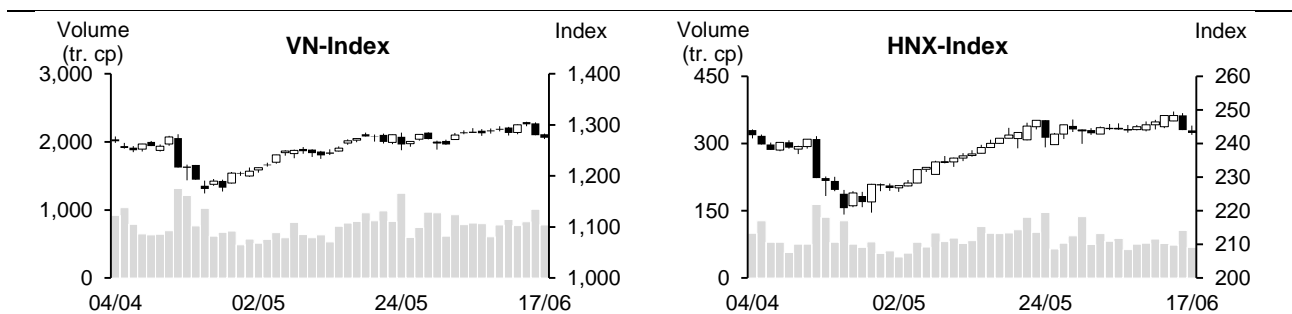


18/06/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,274.77	-0.40%	1,309.70	-0.51%	243.16	-0.33%
<b>Total volume (mil. shares)</b>	<b>900.94</b>	<b>-18.91%</b>	<b>303.37</b>	<b>-15.61%</b>	<b>73.13</b>	<b>-31.84%</b>
<b>Matched volume (mil. shares)</b>	<b>780.06</b>	<b>-22.76%</b>	<b>256.24</b>	<b>-18.22%</b>	<b>68.28</b>	<b>-35.57%</b>
20-session average (mil. shares)	837.77	-6.89%	258.56	-0.90%	91.97	-25.77%
<b>Total value (bil dong)</b>	<b>23,004</b>	<b>-21.69%</b>	<b>9,466</b>	<b>-19.96%</b>	<b>1,559</b>	<b>-27.10%</b>
<b>Matched value (bil dong)</b>	<b>20,207</b>	<b>-24.55%</b>	<b>8,270</b>	<b>-20.22%</b>	<b>1,452</b>	<b>-30.44%</b>
20-session average (bil dong)	21,233	-4.83%	8,485	-2.54%	1,829	-20.64%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	169	34%	8	27%	91	38%
<b>Number of droppers</b>	275	55%	20	67%	96	40%
<b>Stand still codes</b>	60	12%	2	7%	52	22%



### REMARKABLE POINTS ON THE MARKET

The market recovered after 2 previous drops. VN-Index opened with a gap-up of 5 points and gained further with bottom-catching demand. Green appeared on a wide range but the liquidity mostly saw remarkable drop, showing that investors were very cautious. This made the indexes slowing down in the last few minutes and closed in light green. However, there were still some impressive gainers like power, chemical, pharmaceutical and medical. For foreign investors, selling pressure was still there, focusing mainly on FPT and VPB.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. There was sign of a head-withdraw candle with selling pressure from Friday session, the volume was low, mainly because of the weak demand in most trading time while selling pressure tended to increase near the end. This showed that the correction might continue toward 1,250-1,270. Selling pressure might increase but must be lower than two previous drops and stay below average to support positive correcting scenario. For HNX-Index, it also gained. The sign was less negative as it closed near high level, however, the demand was also weak as the volume was low. The correction might continue with support level at 238-240. General strategy is maintaining high weight, if it sees strong selling again, we should consider lowering it to low-average level. If it sees positive scenario, it is still expected to differentiate further with priority on healthy groups like VN30, Sea transport-Seaport, Aviation, Technology, Steel, Textile, Fertilizer, and Retail.

**Recommending code:** Take profit SIP – Sell CNG

(Details in page 2)

**RECOMMENDING CODES AS PER TECHNICAL SIGNS****Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	SIP	Take profit	19/06/24	91.50	91	0.5%	110	20.9%	86	-5.5%	Recover with weak demand
2	CNG	Sell	19/06/24	33.20	34.45	-3.6%	38.5	11.8%	32.7	-5.1%	Recover with weak demand

**List of recommended codes**

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	CTD	Buy	20/05/24	73.50	70.7	4.0%	78	10.3%	66.5	-5.9%	
2	PTB	Buy	30/05/24	74.2	70.9	4.7%	80	12.8%	68.3	-4%	
3	DRC	Buy	03/06/24	33.8	32.8	3.0%	41.3	25.9%	31.3	-5%	
4	SHB	Buy	07/06/24	11.60	11.85	-2.1%	13.5	13.9%	11.3	-5%	
5	VPB	Buy	11/06/24	18.60	18.05	3.0%	20.5	13.6%	17.4	-4%	
6	ACB	Buy	18/06/24	24.55	24.55	0.0%	27	10%	23.7	-3%	

**DAILY NEWS****Domestic news****Textile export is over 15.8 billion USD**

From the beginning of 2024 until now, textile tended to see more positive growth than 2023. Export target is 44 billion USD in 2024. As of the end of May 2024, it is over 15.8 billion USD, up by 4.3% YoY.

Vietnam textile improved mostly because big markets like America and EU are controlling inflation so purchase increased. Inventory in 2023 dropped. However, production companies must also face many new challenges since customers change their demands, usually seeing small orders, low volume, low price, and short delivery time. Consumers tend to buy via online shopping with more diversify products. Along with it, Vietnam textile also see stronger and stronger pressure on work resource. In detail, until now, there is a lack of about 500,000 workers.

**Vietnam imports over 845,000 tons of fertilizer from China**

According to Vietnam Customs, in 5 months 2024, the country fertilizer import is over 2.12 million tons for over 681.9 million USD, average price is 321.4 USD/ton, up by 64.6% in volume and 48.8% in value, but down by 9.7% in price comparing to 5 months 2023.

China is still at the lead for fertilizer supply with 39.8% total volume and 33.8% total value, at 845,258 tons for 230.45 million USD, average price is 272.6 USD/ton, up by 33.7% in volume and 10% in value but price dropped by 17.7% comparing to 5 months 2023.

In 2024, specialists forecasted that fertilizer supply will be tighter since two big suppliers China and Russia will see export limit. This might make fertilizer price increasing slightly in 2024.

**Banks need to issue 283 trillion dong of bond to raise secondary capital in the next 3 years**

VIS Rating has released prospect report on banking section, showing that deposit growth has slowed down in 2021-2022 which pushed on mobilization via bonds to support credit growth.

In 2023 alone, banks issued a total of 196 trillion dong of bonds. It is 104 trillion dong higher than 2019. Bond issuance to raise secondary capital contributes about 35% total issuance.

According to statistics, at the end of 2023, 72% secondary capital raising bonds were issued by state owned banks. Meanwhile, 98% common bonds with no guaranteed asset were issued by private joint stock banks.

It is forecasted that in the next 3 years, when credit growth recovers, banks will need to mobilize over 283 trillion dong of bonds to raise secondary capital to add in internal resource and maintain CAR.

Source: Cafef, Fireant

## Listing Company News

### **FPT collects nearly 24 trillion dong in 5 months, up by 20%**

In 5 months 2024, FPT (HOSE: FPT) revenue is 23,916 billion and EBT is 4,313 billion, both up by about 20% YoY. Net profit is 3,052 billion, up by over 21%. EPS is 2,403 dong/share. The group completed 39% revenue and 40% profit year-targets.

By main business sections, in 5 months, Technology accounted 61% revenue and 45% EBT at 14,513 and 1,931 billion. In which, IT service in foreign markets increased by nearly 30% in revenue at 11,998 billion, under the lead of Japan market with a growth of 34% and APAC of 31%.

### **Dinh Vu Port will soon spend 180 billion on 2023 second term dividend**

Dinh Vu Port Investment and Development (DVP) announced that June 28 will be record date for receiving 2023 second term dividend, expected payment time is on August 21. Payment rate is 45% in cash. With 40 million outstanding shares, DVP expects to spend about 180 billion dong on dividend.

For shareholder structure, at the moment, Hai Phong Port holds 51% capital and will receive nearly 92 billion and Agriculture product materials will receive nearly 34 billion with 18.7% owning.

In Q1/2024, DVP net revenue is 151 billion, up by 17% YoY. EBT is 76 billion, EAT is nearly 61 billion, both drop by 42% YoY.

In 2024, the company set revenue target at 700 billion and EBT at 345 billion, minimum dividend rate is 50%. So, with such results, the company has completed over 21.5% revenue and 20.2% profit year-targets.

### **Ca Mau Fertilizer pays 20% dividend, PVN will receive over 800 billion**

Ca Mau Fertilizer (HOSE: DCM) announced closing date for paying 2023 cash dividend. Ex-rights date is June 24, 2024. At the rate of 20% and over 529 million outstanding shares, the company expects to spend nearly 1.1 trillion dong on this payment. Expectedly, payment time is July 11, 2024.

Currently, Petro Vietnam (PVN) is still DCM parent company with owning rate of 75.56% (over 400 million shares), so, PVN will receive about 800 billion dong in this payment.

Source: Cafef, Vietstock, Fireant

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
HPG	29,450	1.20%	0.04%
HVN	31,400	2.61%	0.03%
GVR	33,350	1.06%	0.03%
SSB	22,400	1.82%	0.02%
HSG	25,150	6.79%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NVB	10,300	4.04%	0.07%
VCS	80,000	1.14%	0.04%
DTK	13,900	1.46%	0.04%
DHT	47,800	1.92%	0.02%
VIF	16,600	1.22%	0.02%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	46,500	-2.11%	-0.11%
GAS	77,600	-1.77%	-0.06%
FPT	128,800	-1.68%	-0.05%
MSN	76,200	-2.31%	-0.05%
VCB	87,100	-0.46%	-0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NTP	61,200	-4.23%	-0.10%
PVS	43,100	-1.37%	-0.08%
PVI	56,600	-1.57%	-0.06%
IDC	62,000	-0.80%	-0.05%
SHS	18,500	-1.07%	-0.05%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HSG	25,150	6.79%	43,671,883
HPG	29,450	1.20%	34,389,484
VPB	18,750	0.27%	26,723,292
SHB	11,650	-0.43%	22,368,687
HCM	28,450	-1.56%	18,141,110

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,500	-1.07%	12,704,188
PVS	43,100	-1.37%	4,685,022
CEO	18,100	-1.09%	4,435,658
MBS	33,600	-0.88%	4,197,484
TNG	25,500	0.00%	3,250,431

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HSG	25,150	6.79%	1,083.1
HPG	29,450	1.20%	1,015.1
FPT	128,800	-1.68%	634.2
MWG	62,000	-1.59%	587.7
HCM	28,450	-1.56%	518.1

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	18,500	-1.07%	236.0
PVS	43,100	-1.37%	203.9
MBS	33,600	-0.88%	141.1
IDC	62,000	-0.80%	100.9
TNG	25,500	0.00%	82.6

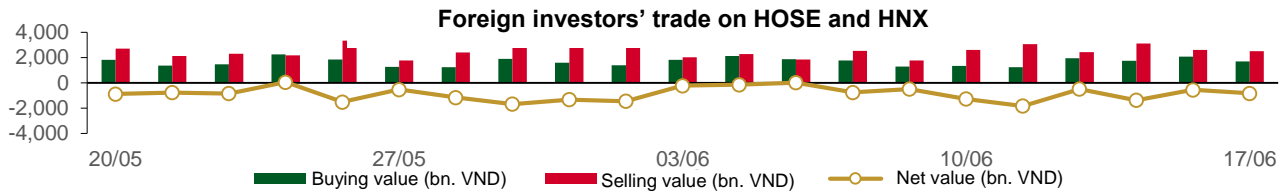
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
LPB	28,650,306	739.17
VPB	27,190,375	501.50
VIC	4,759,900	202.32
TCB	3,859,000	200.59
VSC	5,296,250	117.58

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	1,440,000	58.32
HUT	2,285,900	36.96
SGH	249,309	6.71
MST	850,000	5.10
PGN	31,405	0.23

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	51.11	1,655.92	77.69	2,446.92	(26.58)	(791.00)
HNX	1.30	37.97	1.77	63.76	(0.47)	(25.79)
<b>Total</b>	<b>52.41</b>	<b>1,693.89</b>	<b>79.46</b>	<b>2,510.68</b>	<b>(27.06)</b>	<b>(816.79)</b>



### TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HSG	25,150	6,650,900	164.45
MWG	62,000	1,839,700	113.74
SAB	63,600	1,508,500	96.68
VHM	38,300	2,433,488	92.94
VCB	87,100	1,007,738	88.17

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	62,000	219,000	13.57
MBS	33,600	135,300	4.53
TNG	25,500	140,400	3.57
BVS	44,200	63,100	2.78
NTP	61,200	38,000	2.40

### TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VHM	38,300	5,104,920	194.55
HPG	29,450	6,556,530	193.57
FPT	128,800	1,149,700	148.96
FUEVFVND	32,660	3,954,420	128.89
MSN	76,200	1,530,040	117.73

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
IDC	62,000	324,800	20.12
PVS	43,100	323,400	14.09
MBS	33,600	135,400	4.55
NTP	61,200	70,000	4.35
GKM	37,300	116,200	4.08

### TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HSG	25,150	4,315,400	106.10
SAB	63,600	1,411,600	90.50
NKG	26,800	1,693,800	45.18
EVF	15,550	2,707,977	41.20
CTR	155,500	236,865	37.35

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HUT	17,500	113,900	1.99
BVS	44,200	31,100	1.38
SHS	18,500	42,300	0.78
VGS	38,000	17,000	0.64
IDJ	7,100	85,200	0.60

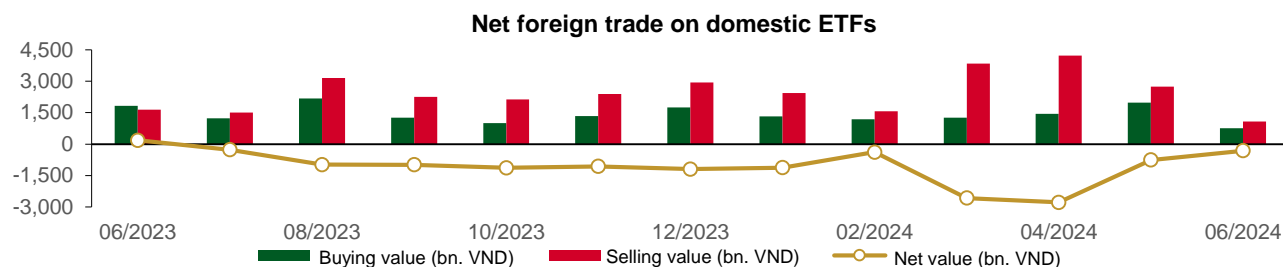
### TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	29,450	(4,991,587)	(147.42)
FPT	128,800	(856,408)	(110.97)
VHM	38,300	(2,671,432)	(101.61)
VNM	66,000	(1,535,914)	(101.58)
HDB	23,550	(4,303,936)	(101.15)

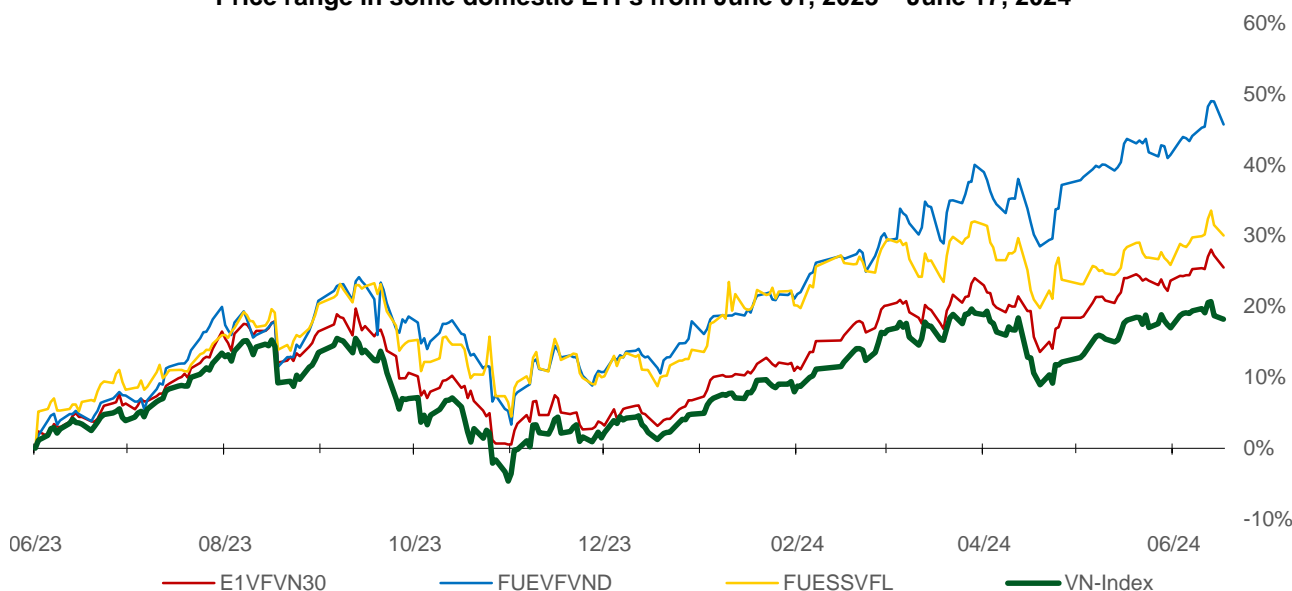
HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	43,100	(315,200)	(13.73)
IDC	62,000	(105,800)	(6.55)
GKM	37,300	(116,200)	(4.08)
NTP	61,200	(32,000)	(1.96)
VCS	80,000	(21,400)	(1.71)

**Statistics on domestic ETF share trade**

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,840	-1.3%	1,146,794	26.19	E1VFN30	18.78	22.50	(3.72)
FUEMAV30	15,650	-0.8%	19,039	0.30	FUEMAV30	0.22	0.12	0.10
FUESSV30	16,270	-1.5%	48,694	0.79	FUESSV30	0.01	0.74	(0.72)
FUESSV50	19,760	-1.5%	37,005	0.73	FUESSV50	0.09	0.43	(0.34)
FUESSVFL	21,060	-1.1%	569,857	12.02	FUESSVFL	0.11	11.07	(10.96)
FUEVFN30	32,660	-2.2%	4,085,422	133.18	FUEVFN30	75.99	128.89	(52.90)
FUEVN100	17,710	-1.6%	185,252	3.30	FUEVN100	0.01	1.63	(1.62)
FUEIP100	8,740	-4.3%	920	0.01	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,700	-1.7%	26,750	0.23	FUEKIV30	0.22	0.22	(0.00)
FUEDCMID	12,300	-0.8%	35,000	0.43	FUEDCMID	0.00	0.26	(0.26)
FUEKIVFS	12,390	-1.1%	800	0.01	FUEKIVFS	0.00	0.01	(0.01)
FUEMAVND	13,810	-1.4%	1,100	0.02	FUEMAVND	0.00	0.02	(0.02)
FUEFCV50	12,150	-1.2%	5,401	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
<b>Total</b>			<b>6,162,034</b>	<b>177.28</b>	<b>Total</b>	<b>95.43</b>	<b>165.88</b>	<b>(70.45)</b>



**Price range in some domestic ETFs from June 01, 2023 – June 17, 2024**



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,290	-3.8%	8,530	98	24,550	2,166	(124)	19,320	2.5	23/09/2024
CACB2305	1,040	-1.9%	44,960	112	24,550	934	(106)	20,160	5.0	07/10/2024
CACB2306	2,410	-1.2%	8,220	31	24,550	2,447	37	18,480	2.5	18/07/2024
CACB2307	770	-3.8%	21,410	63	24,550	745	(25)	21,000	5.0	19/08/2024
CACB2401	1,930	-9.8%	390	0	24,550	2,089	159	21,000	1.7	17/06/2024
CFPT2310	8,380	-4.0%	1,030	45	128,800	8,249	(131)	72,970	6.8	01/08/2024
CFPT2313	5,060	-5.8%	10,410	51	128,800	4,977	(83)	86,350	8.6	07/08/2024
CFPT2314	5,590	-3.8%	18,120	204	128,800	5,100	(490)	86,350	8.6	07/01/2025
CFPT2316	6,760	-4.1%	4,370	31	128,800	6,764	4	70,810	8.6	18/07/2024
CFPT2317	3,450	-1.4%	39,380	155	128,800	3,282	(168)	87,210	13.0	19/11/2024
CFPT2318	6,650	0.0%	0	24	128,800	6,301	(349)	85,490	6.9	11/07/2024
CHDB2306	1,220	-9.0%	40,770	7	23,550	1,206	(14)	19,340	3.5	24/06/2024
CHPG2315	1,200	3.5%	20,720	3	29,450	1,169	(31)	25,250	3.6	20/06/2024
CHPG2316	1,340	-2.9%	3,170	94	29,450	1,214	(126)	26,260	3.6	19/09/2024
CHPG2319	650	4.8%	13,970	7	29,450	608	(42)	27,370	3.6	24/06/2024
CHPG2322	1,660	0.6%	5,080	28	29,450	1,507	(153)	27,270	1.8	15/07/2024
CHPG2329	2,050	0.5%	78,470	45	29,450	2,040	(10)	26,360	1.8	01/08/2024
CHPG2331	1,020	3.0%	255,270	112	29,450	932	(88)	25,450	5.5	07/10/2024
CHPG2332	1,010	0.0%	42,000	143	29,450	930	(80)	25,910	5.5	07/11/2024
CHPG2333	1,020	-1.0%	83,120	171	29,450	927	(93)	26,360	5.5	05/12/2024
CHPG2334	800	0.0%	153,170	204	29,450	703	(97)	26,810	7.3	07/01/2025
CHPG2337	830	3.8%	5,910	16	29,450	754	(76)	26,970	3.6	03/07/2024
CHPG2338	1,250	-1.6%	17,130	108	29,450	1,079	(171)	27,270	3.6	03/10/2024
CHPG2339	3,730	1.4%	1,420	199	29,450	2,620	(1,110)	27,470	1.8	02/01/2025
CHPG2341	1,550	-1.9%	94,200	31	29,450	1,538	(12)	27,270	1.8	18/07/2024
CHPG2342	970	0.0%	57,590	155	29,450	911	(59)	21,820	9.1	19/11/2024
CHPG2401	450	9.8%	37,190	0	29,450	473	23	28,180	2.7	17/06/2024
CHPG2402	2,140	0.0%	15,700	336	29,450	2,029	(111)	28,180	2.7	19/05/2025
CMBB2312	2,280	11.8%	34,270	45	23,250	2,132	(148)	19,080	2.0	01/08/2024
CMBB2314	1,060	-0.9%	29,120	51	23,250	980	(80)	19,570	3.9	07/08/2024
CMBB2315	1,410	-0.7%	54,800	204	23,250	1,160	(250)	19,570	3.9	07/01/2025
CMBB2317	830	-2.4%	36,690	63	23,250	790	(40)	19,570	4.9	19/08/2024
CMBB2318	1,660	3.1%	5,210	94	23,250	1,489	(171)	17,610	3.9	19/09/2024
CMBB2401	1,770	22.9%	1,870	0	23,250	1,841	71	19,570	2.0	17/06/2024
CMBB2402	2,110	-7.1%	13,690	336	23,250	1,419	(691)	23,480	2.0	19/05/2025
CMSN2307	120	-7.7%	7,930	7	76,200	11	(109)	83,000	10.0	24/06/2024
CMSN2311	350	-5.4%	11,130	45	76,200	90	(260)	88,500	8.0	01/08/2024
CMSN2313	850	-6.6%	10,840	112	76,200	493	(357)	80,000	10.0	07/10/2024
CMSN2316	830	12.2%	1,010	108	76,200	348	(482)	83,980	10.0	03/10/2024
CMSN2317	1,260	-7.4%	4,310	199	76,200	612	(648)	86,870	8.0	02/01/2025
CMWG2310	1,870	-11.8%	22,520	45	62,000	1,704	(166)	54,500	5.0	01/08/2024
CMWG2313	2,180	-8.8%	27,050	51	62,000	2,084	(96)	50,000	6.0	07/08/2024
CMWG2314	1,630	-3.0%	155,370	204	62,000	1,360	(270)	52,000	10.0	07/01/2025
CMWG2316	2,550	-6.6%	21,270	65	62,000	2,420	(130)	48,000	6.0	21/08/2024
CMWG2318	3,300	-7.3%	5,880	31	62,000	3,351	51	42,000	6.0	18/07/2024
CMWG2401	2,170	-12.5%	2,510	336	62,000	2,182	12	66,000	4.0	19/05/2025
CNVL2305	50	-54.6%	2,370	7	14,100	3	(47)	17,000	4.0	24/06/2024
CPDR2305	1,930	-5.4%	6,200	7	25,000	1,875	(55)	18,260	3.6	24/06/2024
CPOW2306	100	-9.1%	300	7	13,950	0	(100)	16,000	2.0	24/06/2024
CPOW2313	640	3.2%	69,250	16	13,950	567	(73)	12,890	2.0	03/07/2024
CPOW2314	1,100	3.8%	15,780	108	13,950	745	(355)	13,110	2.0	03/10/2024
CPOW2315	1,340	0.8%	21,090	199	13,950	832	(508)	13,460	2.0	02/01/2025
CSHB2303	120	-25.0%	98,790	15	11,650	58	(62)	12,350	2.0	02/07/2024
CSHB2304	170	-10.5%	2,410	16	11,650	72	(98)	11,670	5.0	03/07/2024



CSHB2305	320	-18.0%	300	108	11,650	119	(201)	12,560	5.0	03/10/2024
CSHB2306	1,040	2.0%	9,260	199	11,650	434	(606)	12,780	2.0	02/01/2025
CSTB2312	20	-66.7%	20	3	30,500	2	(18)	33,330	5.0	20/06/2024
CSTB2313	290	-6.5%	14,310	94	30,500	196	(94)	35,560	5.0	19/09/2024
CSTB2316	20	100.0%	6,480	7	30,500	0	(20)	36,330	5.0	24/06/2024
CSTB2325	500	-15.3%	2,330	45	30,500	346	(154)	31,500	4.0	01/08/2024
CSTB2327	260	-7.1%	493,130	51	30,500	219	(41)	32,000	6.0	07/08/2024
CSTB2328	490	-2.0%	17,120	204	30,500	367	(123)	33,000	8.0	07/01/2025
CSTB2331	50	0.0%	20,200	16	30,500	15	(35)	35,000	5.0	03/07/2024
CSTB2332	310	-11.4%	20,900	108	30,500	214	(96)	35,890	5.0	03/10/2024
CSTB2333	1,450	-8.2%	77,680	199	30,500	974	(476)	36,110	2.0	02/01/2025
CSTB2334	1,660	-2.4%	36,670	65	30,500	1,439	(221)	27,000	3.0	21/08/2024
CSTB2337	850	-4.5%	37,810	155	30,500	762	(88)	27,000	7.0	19/11/2024
CSTB2401	20	-50.0%	23,320	0	30,500	29	9	31,000	3.0	17/06/2024
CSTB2402	1,680	-1.2%	22,560	336	30,500	1,776	96	30,000	3.0	19/05/2025
CTCB2307	4,600	0.0%	0	45	48,600	4,038	(562)	32,970	3.9	01/08/2024
CTCB2309	5,400	-2.4%	7,840	98	48,600	5,168	(232)	33,940	2.9	23/09/2024
CTCB2310	2,190	0.5%	132,940	112	48,600	1,930	(260)	33,940	7.8	07/10/2024
CTCB2312	6,060	-4.4%	50	24	48,600	5,877	(183)	31,620	2.9	11/07/2024
CTCB2401	7,960	-1.9%	510	0	48,600	8,228	268	32,970	1.9	17/06/2024
CTPB2305	170	-5.6%	50,550	16	18,550	62	(108)	19,330	4.0	03/07/2024
CTPB2306	1,130	-2.6%	850	108	18,550	441	(689)	19,890	2.0	03/10/2024
CTPB2401	60	-40.0%	66,890	0	18,550	78	18	18,500	2.0	17/06/2024
CVHM2307	10	0.0%	6,560	7	38,300	0	(10)	62,670	8.0	24/06/2024
CVHM2311	60	0.0%	22,680	45	38,300	0	(60)	60,500	5.0	01/08/2024
CVHM2313	290	0.0%	61,240	112	38,300	55	(235)	50,000	10.0	07/10/2024
CVHM2316	40	0.0%	15,580	16	38,300	0	(40)	51,230	8.0	03/07/2024
CVHM2317	220	0.0%	2,260	108	38,300	42	(178)	52,350	8.0	03/10/2024
CVHM2318	800	0.0%	1,380	199	38,300	180	(620)	53,460	5.0	02/01/2025
CVHM2401	10	0.0%	1,070	0	38,300	0	(10)	43,000	4.0	17/06/2024
CVIB2304	980	-11.7%	77,020	51	22,050	886	(94)	18,880	3.8	07/08/2024
CVIB2305	670	-9.5%	136,910	204	22,050	524	(146)	20,770	5.7	07/01/2025
CVIB2306	3,400	-9.6%	11,380	65	22,050	3,206	(194)	16,050	1.9	21/08/2024
CVIB2307	800	-12.1%	32,950	63	22,050	702	(98)	19,820	3.8	19/08/2024
CVIB2401	1,360	-12.8%	20,160	0	22,050	1,175	(185)	19,820	1.9	17/06/2024
CVIB2402	1,450	-10.5%	560	336	22,050	1,119	(331)	24,000	2.0	19/05/2025
CVIC2306	50	0.0%	3,700	7	42,000	0	(50)	62,220	8.0	24/06/2024
CVIC2308	190	-9.5%	11,120	51	42,000	39	(151)	50,000	10.0	07/08/2024
CVIC2309	280	0.0%	6,290	112	42,000	88	(192)	52,000	10.0	07/10/2024
CVIC2312	60	-14.3%	8,360	16	42,000	0	(60)	52,350	10.0	03/07/2024
CVIC2313	240	4.4%	790	108	42,000	66	(174)	53,460	10.0	03/10/2024
CVIC2314	820	2.5%	36,830	199	42,000	284	(536)	54,570	5.0	02/01/2025
CVNM2306	40	-33.3%	29,020	7	66,000	0	(40)	71,710	9.5	24/06/2024
CVNM2310	140	0.0%	1,640	51	66,000	4	(136)	78,400	9.8	07/08/2024
CVNM2311	470	-4.1%	43,330	204	66,000	105	(365)	78,400	9.8	07/01/2025
CVNM2314	200	-16.7%	64,070	108	66,000	8	(192)	85,150	7.8	03/10/2024
CVNM2315	1,060	-7.8%	62,040	199	66,000	65	(995)	87,110	3.9	02/01/2025
CVNM2401	1,300	-11.6%	40,580	336	66,000	785	(515)	66,000	8.0	19/05/2025
CVPB2312	740	-1.3%	36,590	45	18,750	457	(283)	19,000	1.8	01/08/2024
CVPB2314	160	23.1%	30,260	51	18,750	49	(111)	21,720	3.6	07/08/2024
CVPB2315	300	3.5%	54,060	204	18,750	163	(137)	22,170	5.4	07/01/2025
CVPB2317	60	20.0%	5,680	16	18,750	4	(56)	21,720	3.6	03/07/2024
CVPB2318	290	0.0%	70,810	108	18,750	112	(178)	22,230	3.6	03/10/2024
CVPB2319	1,110	0.0%	48,450	199	18,750	409	(701)	22,740	1.8	02/01/2025
CVPB2321	470	0.0%	23,800	63	18,750	321	(149)	17,090	6.6	19/08/2024
CVPB2322	550	0.0%	5,690	94	18,750	331	(219)	18,990	3.8	19/09/2024
CVPB2401	1,880	22.1%	35,650	336	18,750	1,141	(739)	19,940	1.9	19/05/2025
CVRE2308	10	-50.0%	6,690	7	21,150	0	(10)	31,330	5.0	24/06/2024
CVRE2313	170	0.0%	4,800	45	21,150	2	(168)	29,500	4.0	01/08/2024
CVRE2315	190	-5.0%	5,540	112	21,150	14	(176)	30,000	8.0	07/10/2024

CVRE2318	60	0.0%	0	16	21,150	0	(60)	31,000	4.0	03/07/2024
CVRE2319	150	-6.3%	20,600	108	21,150	13	(137)	31,780	4.0	03/10/2024
CVRE2320	680	0.0%	0	199	21,150	109	(571)	32,330	2.0	02/01/2025
CVRE2322	200	-20.0%	17,490	31	21,150	54	(146)	24,000	3.0	18/07/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash  
(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<a href="#">GAS</a>	HOSE	77,600	82,900	03/06/2024	11,155
<a href="#">VHC</a>	HOSE	75,500	79,300	28/05/2024	1,117
<a href="#">BSR</a>	UPCOM	23,091	23,200	24/05/2024	5,111
<a href="#">CTD</a>	HOSE	72,000	87,500	24/05/2024	316
<a href="#">IMP</a>	HOSE	70,000	77,200	13/05/2024	383
<a href="#">DGC</a>	HOSE	121,500	118,800	08/05/2024	3,864
<a href="#">FMC</a>	HOSE	51,400	55,100	04/05/2024	343
<a href="#">PVD</a>	HOSE	31,050	31,000	02/05/2024	780
<a href="#">VNM</a>	HOSE	66,000	71,600	22/04/2024	9,245
<a href="#">HDB</a>	HOSE	23,550	31,000	16/04/2024	13,140
<a href="#">STK</a>	HOSE	31,500	38,550	04/04/2024	132
<a href="#">KDH</a>	HOSE	37,550	42,200	22/03/2024	1,198
<a href="#">PVT</a>	HOSE	30,150	34,850	20/03/2024	2,344
<a href="#">MSB</a>	HOSE	14,800	20,700	19/03/2024	5,749
<a href="#">POW</a>	HOSE	13,950	14,500	12/03/2024	1,923
<a href="#">NT2</a>	HOSE	22,450	32,300	07/02/2024	640
<a href="#">VIB</a>	HOSE	22,050	27,000	07/02/2024	9,843
<a href="#">VHM</a>	HOSE	38,300	63,300	26/01/2024	27,904
<a href="#">MSH</a>	HOSE	46,900	55,900	17/01/2024	318
<a href="#">SIP</a>	HOSE	89,400	83,400	10/01/2024	1,123
<a href="#">KBC</a>	HOSE	30,200	36,000	10/01/2024	1,647
<a href="#">IDC</a>	HNX	62,000	56,000	10/01/2024	2,212
<a href="#">CTG</a>	HOSE	32,750	36,375	10/01/2024	23,247
<a href="#">VCB</a>	HOSE	87,100	87,329	10/01/2024	37,497
<a href="#">BID</a>	HOSE	46,500	55,870	10/01/2024	25,522
<a href="#">TCB</a>	HOSE	48,600	45,148	10/01/2024	22,796
<a href="#">MBB</a>	HOSE	23,250	29,592	10/01/2024	23,926
<a href="#">TPB</a>	HOSE	18,550	24,130	10/01/2024	7,508
<a href="#">OCB</a>	HOSE	14,900	19,164	10/01/2024	4,880
<a href="#">ACB</a>	HOSE	24,550	31,952	10/01/2024	18,261
<a href="#">VPB</a>	HOSE	18,750	25,603	10/01/2024	16,420
<a href="#">STB</a>	HOSE	30,500	34,494	10/01/2024	9,865
<a href="#">LPB</a>	HOSE	27,200	18,389	10/01/2024	4,731
<a href="#">SHB</a>	HOSE	11,650	16,146	10/01/2024	10,044
<a href="#">MWG</a>	HOSE	62,000	61,600	10/01/2024	2,325
<a href="#">FRT</a>	HOSE	175,000	119,200	10/01/2024	305
<a href="#">DGW</a>	HOSE	62,000	55,300	10/01/2024	665
<a href="#">PNJ</a>	HOSE	96,000	101,000	10/01/2024	2,357
<a href="#">SAB</a>	HOSE	63,600	83,600	10/01/2024	5,162
<a href="#">HPG</a>	HOSE	29,450	31,200	10/01/2024	15,721
<a href="#">ANV</a>	HOSE	33,550	39,100	10/01/2024	261
<a href="#">TCM</a>	HOSE	49,750	54,700	10/01/2024	221
<a href="#">GEG</a>	HOSE	14,000	18,000	10/01/2024	227
<a href="#">PLX</a>	HOSE	39,900	42,300	10/01/2024	4,395
<a href="#">PVS</a>	HNX	43,100	40,300	10/01/2024	1,136
<a href="#">NLG</a>	HOSE	41,000	40,600	10/01/2024	631
<a href="#">VRE</a>	HOSE	21,150	37,700	10/01/2024	4,252

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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Hold = similar to domestic market at the rate of +10% ~ -10%  
Sell = lower than domestic market by below 10%  
No rating = the code is not rated in Phu Hung or not yet listed  
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