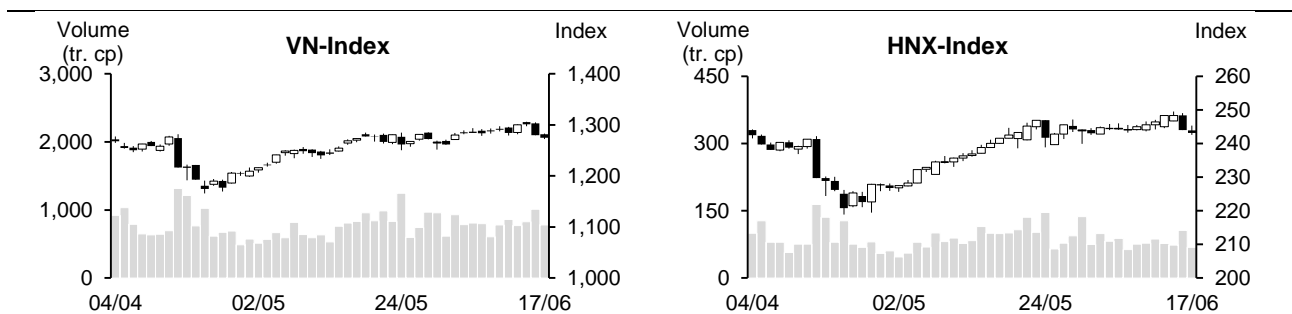


17/06/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,274.77	-0.40%	1,309.70	-0.51%	243.16	-0.33%
Total volume (mil. shares)	900.94	-18.91%	303.37	-15.61%	73.13	-31.84%
Matched volume (mil. shares)	780.06	-22.76%	256.24	-18.22%	68.28	-35.57%
20-session average (mil. shares)	837.77	-6.89%	258.56	-0.90%	91.97	-25.77%
Total value (bil dong)	23,004	-21.69%	9,466	-19.96%	1,559	-27.10%
Matched value (bil dong)	20,207	-24.55%	8,270	-20.22%	1,452	-30.44%
20-session average (bil dong)	21,233	-4.83%	8,485	-2.54%	1,829	-20.64%
	Weight %		Weight %		Weight %	
Number of gainers	169	34%	8	27%	91	38%
Number of droppers	275	55%	20	67%	96	40%
Stand still codes	60	12%	2	7%	52	22%



REMARKABLE POINTS ON THE MARKET

The market continued on dropping trend on Monday. The market showed that red took control on most groups. However, sellers weren't as strong as the end of last week as the drop got weaker and the liquidity also dropped. The pressure came mainly from blue-chips like BID, GAS, FPT, MWG, and VIB. On the other side, green was consistent on some groups with unique stories like steel, seaport. Besides, Viettel and utility were some rare groups that could stay in green. Foreign investors' selling pressure increased again, focusing mainly on two main groups FPT and the codes in Fubon FTSE Vietnam ETF portfolio like HPG, VIC, VNM, VHM, and MSN.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped further but with weaker drop. There was sign of a dropping candle with lower range and lower volume, showing weaker selling pressure. It was positive that there was no dumping pressure after the strong drop at the end of the week, suitable to hope that it is only a short-term correction. For HNX-Index, it also dropped. The sign was similar to VN-Index with a small dropping candle with lower volume. The index might drop further to support level of 238-240. General strategy is maintaining high weight, if it still saw strong selling, we should consider lowering it to low-average level. If it sees positive scenario, it is still expected to differentiate further with priority on healthy groups like VN30, Sea transport-Seaport, Aviation, Technology, Steel, Textile, Fertilizer, and Retail.

Recommending code: Buy ACB – Cut loss GVR

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	ACB	Buy	18/06/24	24.55	24.55	0.0%	27	10.0%	23.7	-3.5%	The price is positive, gradually improves
2	GVR	Cut loss	18/06/24	33.35	35.75	-6.7%	41.0	14.7%	33.9	-5.2%	Break cut loss level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	CTD	Buy	20/05/24	72.00	70.7	1.8%	78	10.3%	66.5	-5.9%	
2	SIP	Buy	29/05/24	89.4	91	-1.8%	110	20.9%	86	-5%	
3	PTB	Buy	30/05/24	72.6	70.9	2.4%	80	12.8%	68.3	-4%	
4	DRC	Buy	03/06/24	33.30	32.8	1.5%	41.3	25.9%	31.3	-5%	
5	SHB	Buy	07/06/24	11.65	11.85	-1.7%	13.5	13.9%	11.3	-5%	
6	VPB	Buy	11/06/24	18.75	18.05	3.9%	20.5	14%	17.4	-4%	
7	CNG	Buy	14/06/24	32.7	34.45	-5.1%	38.5	12%	32.7	-5%	

DAILY NEWS**Domestic news****Foreign VNM ETF added CTR and EVF in Q2 review**

In June review, MarketVector Vietnam Local Index added Viettel Construction (CTR) and EVNFinance (EVF), and didn't cancel any code. Number of codes increased from 44 to 46. On June 14, VNM ETF net asset (NAV) is 512.22 million USD (about 12,800 billion).

Specialists forecasted Q2 economic growth at 6.3%

After Q1 with GDP growth of 5.66%, Ministry of Planning and Investment updated two economic growth scenarios for 2024. In scenario 1, economic growth is expected at 6%, approaching Parliament target. In order to reach this target, the last 9 months must reach a growth of about 6.12%, in which Q2 growth is 5.85%, Q3 and 4 is 6.22% and 6.28%. In scenario 2, year economic growth is 6.5%, upper line of Parliament target. Accordingly, the last 9 months' growth must reach about 6.75%, in which, Q2 growth is 6.32%, Q3 and Q4 is 6.79% and 7.08%.

5 months: naming 6 provinces and cities with export value of over 10 billion USD

According to most recent data from Vietnam Customs, as of the end of May 2024, there are 6 provinces and cities HCMC, Bac Ninh, Binh Duong, Thai Nguyen, Hai Phong, and Bac Giang with export value of over 10 billion USD at 17.53 billion USD; 14.37 billion USD; 13.41 billion USD; 13.15 billion USD; 12.15 billion USD; and 10.58 billion USD. Remarkably, Bac Ninh recovered after the first few months being tough (there was still a negative growth comparing to same period in April).

Mobilizing interest rate is hot: 5 banks seeing 2 raises in half of the month

Among 20 banks that raised mobilizing interest rate from the beginning of June, 5 banks saw two raises MB, VIB, BaoVietBank, Eximbank, and GPBank.

According to statistics, there are two banks applying interest rate of over 5%/year for 6-month term: NCB (5.05%/year) and CBBank (5.15%/year). For 9-month, the rate is from 5% listed in BaoViet Bank, Bac A Bank, and Kien Long Bank (5%/year), CBBank and Nam A Bank (5.1%/year), GPBank (5.2%/year), and NCB (5.25%).

In 12-month term, interest rate is from 5%/year appeared in more and more banks. In which, highest rate for 12-month term is 5.75%/year (GPBank). Banks with high rate for 18-month term are: OceanBank (5.9%/year), GPBank (5.85%/year) and BVBank, BaoViet Bank, VietBank (5.8%/year). In 24 and 36-month terms, 6.1%/year is also the highest rate applied in NCB; HDBank; and OceanBank.

Source: Vietnambiz, Cafef

Listing Company News

PNJ will soon issue 3.3 million ESOP shares

Phu Nhuan Jewelry (MCK: PNJ) released BoM resolution on issuing 3,345,596 ESOP shares at 20,000 dong/share, equivalent to issuing value of over 33.4 billion. After the issuance, PNJ chartered capital is expected to increase from 3,347 to 3,380 billion. Issuing rate is 1% total outstanding shares. Issuing subject is the group staffs with positive contribution in completing and surpassing 2023 targets. Expected issuing time is in Q2 or Q3/2024.

2023 profit created record, PAN will soon pay over 104 billion dong of dividend

After 2-23 record profit, Pan group (HOSE: PAN) will soon pay dividend after 2 years, at the rate of 5%, in cash. Ex-rights date is June 26, payment time is July 08. Dividend advance is 5%. With nearly 209 million outstanding shares, PAN expects to spend over 104 billion dong on this payment.

According to PAN's major shareholder list as of December 31, 2023, related shares like SSI Securities (HOSE: SSI) and NDH Investment Ltd. are two major shareholders with 12.29% and 11.01% shares. So, if nothing changes, SSI and NDH will receive nearly 13 and 12 billion dong from PAN dividend.

In 2024, PAN set combined net revenue target at 14,780 billion and EAT at 882 billion, up by 12% and 8% YoY. Expected net profit is 447 billion, up by 10%. If targets are completed, these will be record figures in the company history. For profit distribution, PAN expects to pay at least 5% cash dividend.

REE: HOSE approved additional listing of over 61 million REE shares

HOSE released Decision number 323/QĐ-SGDHCM, approving additional listing of 61,299,140 shares, at 10,000 dong/share. After completing the listing, total REE outstanding shares on stock market will be 471,013,400 shares. At par value of 10,000 dong/share, total listing value in par value will be 4,710,134,000,000 dong. Valid date for listing change is June 17, the reason is to issue shares to pay 2023 dividend.

In 2024, the company set revenue growth target at 23% to 10,588 billion, net profit growth is 10% to 2,409 billion. Besides, REE also set dividend target at 25% this year, including 10% in cash and 15% in share.

Source: Cafef, Vietstock, Fireant

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
HPG	29,450	1.20%	0.04%
HVN	31,400	2.61%	0.03%
GVR	33,350	1.06%	0.03%
SSB	22,400	1.82%	0.02%
HSG	25,150	6.79%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NVB	10,300	4.04%	0.07%
VCS	80,000	1.14%	0.04%
DTK	13,900	1.46%	0.04%
DHT	47,800	1.92%	0.02%
VIF	16,600	1.22%	0.02%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	46,500	-2.11%	-0.11%
GAS	77,600	-1.77%	-0.06%
FPT	128,800	-1.68%	-0.05%
MSN	76,200	-2.31%	-0.05%
VCB	87,100	-0.46%	-0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NTP	61,200	-4.23%	-0.10%
PVS	43,100	-1.37%	-0.08%
PVI	56,600	-1.57%	-0.06%
IDC	62,000	-0.80%	-0.05%
SHS	18,500	-1.07%	-0.05%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HSG	25,150	6.79%	43,671,883
HPG	29,450	1.20%	34,389,484
VPB	18,750	0.27%	26,723,292
SHB	11,650	-0.43%	22,368,687
HCM	28,450	-1.56%	18,141,110

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,500	-1.07%	12,704,188
PVS	43,100	-1.37%	4,685,022
CEO	18,100	-1.09%	4,435,658
MBS	33,600	-0.88%	4,197,484
TNG	25,500	0.00%	3,250,431

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HSG	25,150	6.79%	1,083.1
HPG	29,450	1.20%	1,015.1
FPT	128,800	-1.68%	634.2
MWG	62,000	-1.59%	587.7
HCM	28,450	-1.56%	518.1

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	18,500	-1.07%	236.0
PVS	43,100	-1.37%	203.9
MBS	33,600	-0.88%	141.1
IDC	62,000	-0.80%	100.9
TNG	25,500	0.00%	82.6

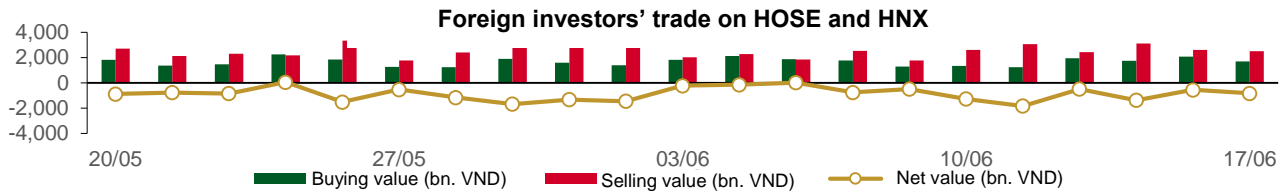
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
LPB	28,650,306	739.17
VPB	27,190,375	501.50
VIC	4,759,900	202.32
TCB	3,859,000	200.59
VSC	5,296,250	117.58

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	1,440,000	58.32
HUT	2,285,900	36.96
SGH	249,309	6.71
MST	850,000	5.10
PGN	31,405	0.23

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	51.11	1,655.92	77.69	2,446.92	(26.58)	(791.00)
HNX	1.30	37.97	1.77	63.76	(0.47)	(25.79)
Total	52.41	1,693.89	79.46	2,510.68	(27.06)	(816.79)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HSG	25,150	6,650,900	164.45
MWG	62,000	1,839,700	113.74
SAB	63,600	1,508,500	96.68
VHM	38,300	2,433,488	92.94
VCB	87,100	1,007,738	88.17

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	62,000	219,000	13.57
MBS	33,600	135,300	4.53
TNG	25,500	140,400	3.57
BVS	44,200	63,100	2.78
NTP	61,200	38,000	2.40

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VHM	38,300	5,104,920	194.55
HPG	29,450	6,556,530	193.57
FPT	128,800	1,149,700	148.96
FUEVFVND	32,660	3,954,420	128.89
MSN	76,200	1,530,040	117.73

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
IDC	62,000	324,800	20.12
PVS	43,100	323,400	14.09
MBS	33,600	135,400	4.55
NTP	61,200	70,000	4.35
GKM	37,300	116,200	4.08

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HSG	25,150	4,315,400	106.10
SAB	63,600	1,411,600	90.50
NKG	26,800	1,693,800	45.18
EVF	15,550	2,707,977	41.20
CTR	155,500	236,865	37.35

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HUT	17,500	113,900	1.99
BVS	44,200	31,100	1.38
SHS	18,500	42,300	0.78
VGS	38,000	17,000	0.64
IDJ	7,100	85,200	0.60

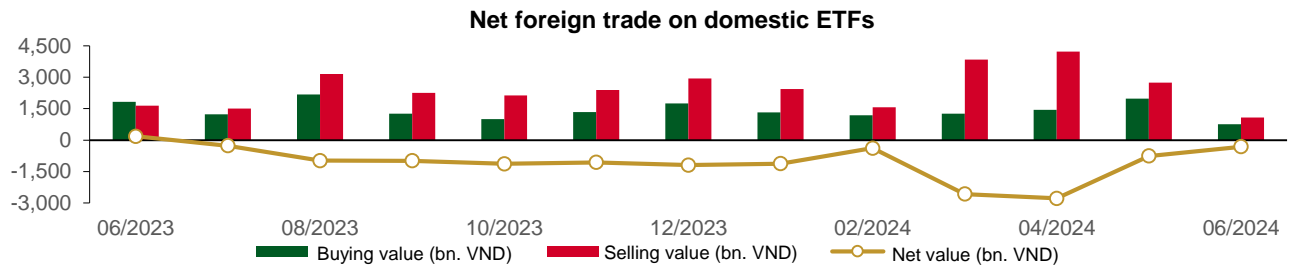
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	29,450	(4,991,587)	(147.42)
FPT	128,800	(856,408)	(110.97)
VHM	38,300	(2,671,432)	(101.61)
VNM	66,000	(1,535,914)	(101.58)
HDB	23,550	(4,303,936)	(101.15)

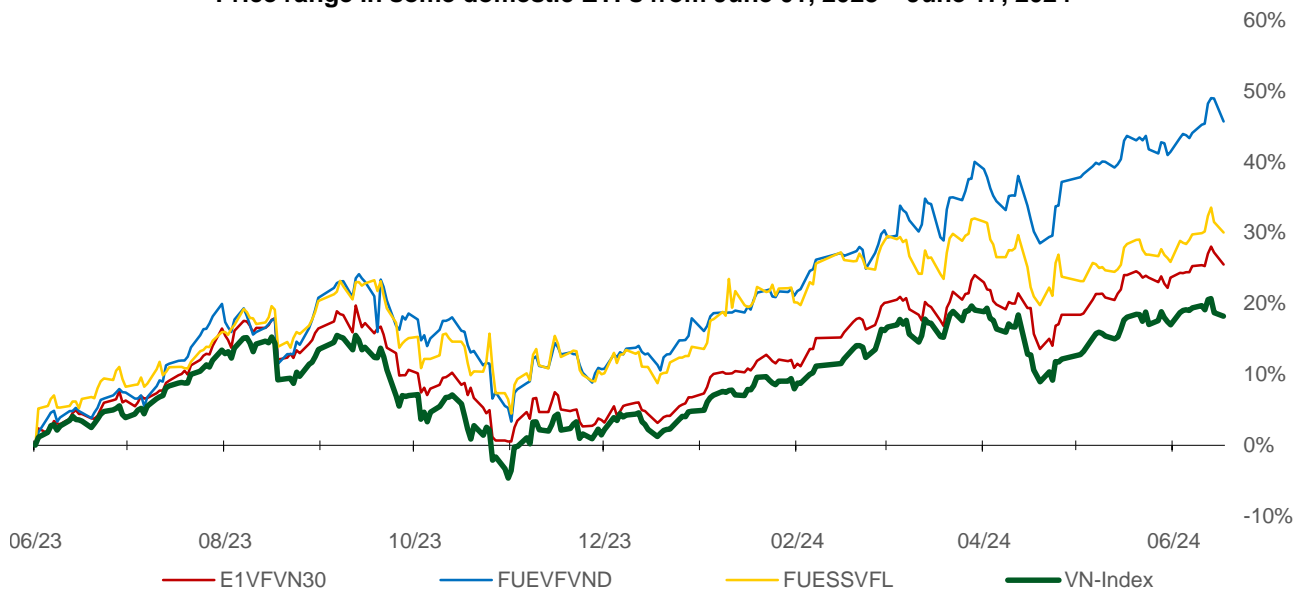
HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	43,100	(315,200)	(13.73)
IDC	62,000	(105,800)	(6.55)
GKM	37,300	(116,200)	(4.08)
NTP	61,200	(32,000)	(1.96)
VCS	80,000	(21,400)	(1.71)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,840	-1.3%	1,146,794	26.19	E1VFN30	18.78	22.50	(3.72)
FUEMAV30	15,650	-0.8%	19,039	0.30	FUEMAV30	0.22	0.12	0.10
FUESSV30	16,270	-1.5%	48,694	0.79	FUESSV30	0.01	0.74	(0.72)
FUESSV50	19,760	-1.5%	37,005	0.73	FUESSV50	0.09	0.43	(0.34)
FUESSVFL	21,060	-1.1%	569,857	12.02	FUESSVFL	0.11	11.07	(10.96)
FUEVFN30	32,660	-2.2%	4,085,422	133.18	FUEVFN30	75.99	128.89	(52.90)
FUEVN100	17,710	-1.6%	185,252	3.30	FUEVN100	0.01	1.63	(1.62)
FUEIP100	8,740	-4.3%	920	0.01	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,700	-1.7%	26,750	0.23	FUEKIV30	0.22	0.22	(0.00)
FUEDCMID	12,300	-0.8%	35,000	0.43	FUEDCMID	0.00	0.26	(0.26)
FUEKIVFS	12,390	-1.1%	800	0.01	FUEKIVFS	0.00	0.01	(0.01)
FUEMAVND	13,810	-1.4%	1,100	0.02	FUEMAVND	0.00	0.02	(0.02)
FUEFCV50	12,150	-1.2%	5,401	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			6,162,034	177.28	Total	95.43	165.88	(70.45)



Price range in some domestic ETFs from June 01, 2023 – June 17, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,290	-3.8%	8,530	98	24,550	2,166	(124)	19,320	2.5	23/09/2024
CACB2305	1,040	-1.9%	44,960	112	24,550	934	(106)	20,160	5.0	07/10/2024
CACB2306	2,410	-1.2%	8,220	31	24,550	2,447	37	18,480	2.5	18/07/2024
CACB2307	770	-3.8%	21,410	63	24,550	745	(25)	21,000	5.0	19/08/2024
CACB2401	1,930	-9.8%	390	0	24,550	2,089	159	21,000	1.7	17/06/2024
CFPT2310	8,380	-4.0%	1,030	45	128,800	8,249	(131)	72,970	6.8	01/08/2024
CFPT2313	5,060	-5.8%	10,410	51	128,800	4,977	(83)	86,350	8.6	07/08/2024
CFPT2314	5,590	-3.8%	18,120	204	128,800	5,100	(490)	86,350	8.6	07/01/2025
CFPT2316	6,760	-4.1%	4,370	31	128,800	6,764	4	70,810	8.6	18/07/2024
CFPT2317	3,450	-1.4%	39,380	155	128,800	3,282	(168)	87,210	13.0	19/11/2024
CFPT2318	6,650	0.0%	0	24	128,800	6,301	(349)	85,490	6.9	11/07/2024
CHDB2306	1,220	-9.0%	40,770	7	23,550	1,206	(14)	19,340	3.5	24/06/2024
CHPG2315	1,200	3.5%	20,720	3	29,450	1,169	(31)	25,250	3.6	20/06/2024
CHPG2316	1,340	-2.9%	3,170	94	29,450	1,214	(126)	26,260	3.6	19/09/2024
CHPG2319	650	4.8%	13,970	7	29,450	608	(42)	27,370	3.6	24/06/2024
CHPG2322	1,660	0.6%	5,080	28	29,450	1,507	(153)	27,270	1.8	15/07/2024
CHPG2329	2,050	0.5%	78,470	45	29,450	2,040	(10)	26,360	1.8	01/08/2024
CHPG2331	1,020	3.0%	255,270	112	29,450	932	(88)	25,450	5.5	07/10/2024
CHPG2332	1,010	0.0%	42,000	143	29,450	930	(80)	25,910	5.5	07/11/2024
CHPG2333	1,020	-1.0%	83,120	171	29,450	927	(93)	26,360	5.5	05/12/2024
CHPG2334	800	0.0%	153,170	204	29,450	703	(97)	26,810	7.3	07/01/2025
CHPG2337	830	3.8%	5,910	16	29,450	754	(76)	26,970	3.6	03/07/2024
CHPG2338	1,250	-1.6%	17,130	108	29,450	1,079	(171)	27,270	3.6	03/10/2024
CHPG2339	3,730	1.4%	1,420	199	29,450	2,620	(1,110)	27,470	1.8	02/01/2025
CHPG2341	1,550	-1.9%	94,200	31	29,450	1,538	(12)	27,270	1.8	18/07/2024
CHPG2342	970	0.0%	57,590	155	29,450	911	(59)	21,820	9.1	19/11/2024
CHPG2401	450	9.8%	37,190	0	29,450	473	23	28,180	2.7	17/06/2024
CHPG2402	2,140	0.0%	15,700	336	29,450	2,029	(111)	28,180	2.7	19/05/2025
CMBB2312	2,280	11.8%	34,270	45	23,250	2,132	(148)	19,080	2.0	01/08/2024
CMBB2314	1,060	-0.9%	29,120	51	23,250	980	(80)	19,570	3.9	07/08/2024
CMBB2315	1,410	-0.7%	54,800	204	23,250	1,160	(250)	19,570	3.9	07/01/2025
CMBB2317	830	-2.4%	36,690	63	23,250	790	(40)	19,570	4.9	19/08/2024
CMBB2318	1,660	3.1%	5,210	94	23,250	1,489	(171)	17,610	3.9	19/09/2024
CMBB2401	1,770	22.9%	1,870	0	23,250	1,841	71	19,570	2.0	17/06/2024
CMBB2402	2,110	-7.1%	13,690	336	23,250	1,419	(691)	23,480	2.0	19/05/2025
CMSN2307	120	-7.7%	7,930	7	76,200	11	(109)	83,000	10.0	24/06/2024
CMSN2311	350	-5.4%	11,130	45	76,200	90	(260)	88,500	8.0	01/08/2024
CMSN2313	850	-6.6%	10,840	112	76,200	493	(357)	80,000	10.0	07/10/2024
CMSN2316	830	12.2%	1,010	108	76,200	348	(482)	83,980	10.0	03/10/2024
CMSN2317	1,260	-7.4%	4,310	199	76,200	612	(648)	86,870	8.0	02/01/2025
CMWG2310	1,870	-11.8%	22,520	45	62,000	1,704	(166)	54,500	5.0	01/08/2024
CMWG2313	2,180	-8.8%	27,050	51	62,000	2,084	(96)	50,000	6.0	07/08/2024
CMWG2314	1,630	-3.0%	155,370	204	62,000	1,360	(270)	52,000	10.0	07/01/2025
CMWG2316	2,550	-6.6%	21,270	65	62,000	2,420	(130)	48,000	6.0	21/08/2024
CMWG2318	3,300	-7.3%	5,880	31	62,000	3,351	51	42,000	6.0	18/07/2024
CMWG2401	2,170	-12.5%	2,510	336	62,000	2,182	12	66,000	4.0	19/05/2025
CNVL2305	50	-54.6%	2,370	7	14,100	3	(47)	17,000	4.0	24/06/2024
CPDR2305	1,930	-5.4%	6,200	7	25,000	1,875	(55)	18,260	3.6	24/06/2024
CPOW2306	100	-9.1%	300	7	13,950	0	(100)	16,000	2.0	24/06/2024
CPOW2313	640	3.2%	69,250	16	13,950	567	(73)	12,890	2.0	03/07/2024
CPOW2314	1,100	3.8%	15,780	108	13,950	745	(355)	13,110	2.0	03/10/2024
CPOW2315	1,340	0.8%	21,090	199	13,950	832	(508)	13,460	2.0	02/01/2025
CSHB2303	120	-25.0%	98,790	15	11,650	58	(62)	12,350	2.0	02/07/2024
CSHB2304	170	-10.5%	2,410	16	11,650	72	(98)	11,670	5.0	03/07/2024

CSHB2305	320	-18.0%	300	108	11,650	119	(201)	12,560	5.0	03/10/2024
CSHB2306	1,040	2.0%	9,260	199	11,650	434	(606)	12,780	2.0	02/01/2025
CSTB2312	20	-66.7%	20	3	30,500	2	(18)	33,330	5.0	20/06/2024
CSTB2313	290	-6.5%	14,310	94	30,500	196	(94)	35,560	5.0	19/09/2024
CSTB2316	20	100.0%	6,480	7	30,500	0	(20)	36,330	5.0	24/06/2024
CSTB2325	500	-15.3%	2,330	45	30,500	346	(154)	31,500	4.0	01/08/2024
CSTB2327	260	-7.1%	493,130	51	30,500	219	(41)	32,000	6.0	07/08/2024
CSTB2328	490	-2.0%	17,120	204	30,500	367	(123)	33,000	8.0	07/01/2025
CSTB2331	50	0.0%	20,200	16	30,500	15	(35)	35,000	5.0	03/07/2024
CSTB2332	310	-11.4%	20,900	108	30,500	214	(96)	35,890	5.0	03/10/2024
CSTB2333	1,450	-8.2%	77,680	199	30,500	974	(476)	36,110	2.0	02/01/2025
CSTB2334	1,660	-2.4%	36,670	65	30,500	1,439	(221)	27,000	3.0	21/08/2024
CSTB2337	850	-4.5%	37,810	155	30,500	762	(88)	27,000	7.0	19/11/2024
CSTB2401	20	-50.0%	23,320	0	30,500	29	9	31,000	3.0	17/06/2024
CSTB2402	1,680	-1.2%	22,560	336	30,500	1,776	96	30,000	3.0	19/05/2025
CTCB2307	4,600	0.0%	0	45	48,600	4,038	(562)	32,970	3.9	01/08/2024
CTCB2309	5,400	-2.4%	7,840	98	48,600	5,168	(232)	33,940	2.9	23/09/2024
CTCB2310	2,190	0.5%	132,940	112	48,600	1,930	(260)	33,940	7.8	07/10/2024
CTCB2312	6,060	-4.4%	50	24	48,600	5,877	(183)	31,620	2.9	11/07/2024
CTCB2401	7,960	-1.9%	510	0	48,600	8,228	268	32,970	1.9	17/06/2024
CTPB2305	170	-5.6%	50,550	16	18,550	62	(108)	19,330	4.0	03/07/2024
CTPB2306	1,130	-2.6%	850	108	18,550	441	(689)	19,890	2.0	03/10/2024
CTPB2401	60	-40.0%	66,890	0	18,550	78	18	18,500	2.0	17/06/2024
CVHM2307	10	0.0%	6,560	7	38,300	0	(10)	62,670	8.0	24/06/2024
CVHM2311	60	0.0%	22,680	45	38,300	0	(60)	60,500	5.0	01/08/2024
CVHM2313	290	0.0%	61,240	112	38,300	55	(235)	50,000	10.0	07/10/2024
CVHM2316	40	0.0%	15,580	16	38,300	0	(40)	51,230	8.0	03/07/2024
CVHM2317	220	0.0%	2,260	108	38,300	42	(178)	52,350	8.0	03/10/2024
CVHM2318	800	0.0%	1,380	199	38,300	180	(620)	53,460	5.0	02/01/2025
CVHM2401	10	0.0%	1,070	0	38,300	0	(10)	43,000	4.0	17/06/2024
CVIB2304	980	-11.7%	77,020	51	22,050	886	(94)	18,880	3.8	07/08/2024
CVIB2305	670	-9.5%	136,910	204	22,050	524	(146)	20,770	5.7	07/01/2025
CVIB2306	3,400	-9.6%	11,380	65	22,050	3,206	(194)	16,050	1.9	21/08/2024
CVIB2307	800	-12.1%	32,950	63	22,050	702	(98)	19,820	3.8	19/08/2024
CVIB2401	1,360	-12.8%	20,160	0	22,050	1,175	(185)	19,820	1.9	17/06/2024
CVIB2402	1,450	-10.5%	560	336	22,050	1,119	(331)	24,000	2.0	19/05/2025
CVIC2306	50	0.0%	3,700	7	42,000	0	(50)	62,220	8.0	24/06/2024
CVIC2308	190	-9.5%	11,120	51	42,000	39	(151)	50,000	10.0	07/08/2024
CVIC2309	280	0.0%	6,290	112	42,000	88	(192)	52,000	10.0	07/10/2024
CVIC2312	60	-14.3%	8,360	16	42,000	0	(60)	52,350	10.0	03/07/2024
CVIC2313	240	4.4%	790	108	42,000	66	(174)	53,460	10.0	03/10/2024
CVIC2314	820	2.5%	36,830	199	42,000	284	(536)	54,570	5.0	02/01/2025
CVNM2306	40	-33.3%	29,020	7	66,000	0	(40)	71,710	9.5	24/06/2024
CVNM2310	140	0.0%	1,640	51	66,000	4	(136)	78,400	9.8	07/08/2024
CVNM2311	470	-4.1%	43,330	204	66,000	105	(365)	78,400	9.8	07/01/2025
CVNM2314	200	-16.7%	64,070	108	66,000	8	(192)	85,150	7.8	03/10/2024
CVNM2315	1,060	-7.8%	62,040	199	66,000	65	(995)	87,110	3.9	02/01/2025
CVNM2401	1,300	-11.6%	40,580	336	66,000	785	(515)	66,000	8.0	19/05/2025
CVPB2312	740	-1.3%	36,590	45	18,750	457	(283)	19,000	1.8	01/08/2024
CVPB2314	160	23.1%	30,260	51	18,750	49	(111)	21,720	3.6	07/08/2024
CVPB2315	300	3.5%	54,060	204	18,750	163	(137)	22,170	5.4	07/01/2025
CVPB2317	60	20.0%	5,680	16	18,750	4	(56)	21,720	3.6	03/07/2024
CVPB2318	290	0.0%	70,810	108	18,750	112	(178)	22,230	3.6	03/10/2024
CVPB2319	1,110	0.0%	48,450	199	18,750	409	(701)	22,740	1.8	02/01/2025
CVPB2321	470	0.0%	23,800	63	18,750	321	(149)	17,090	6.6	19/08/2024
CVPB2322	550	0.0%	5,690	94	18,750	331	(219)	18,990	3.8	19/09/2024
CVPB2401	1,880	22.1%	35,650	336	18,750	1,141	(739)	19,940	1.9	19/05/2025
CVRE2308	10	-50.0%	6,690	7	21,150	0	(10)	31,330	5.0	24/06/2024
CVRE2313	170	0.0%	4,800	45	21,150	2	(168)	29,500	4.0	01/08/2024
CVRE2315	190	-5.0%	5,540	112	21,150	14	(176)	30,000	8.0	07/10/2024

CVRE2318	60	0.0%	0	16	21,150	0	(60)	31,000	4.0	03/07/2024
CVRE2319	150	-6.3%	20,600	108	21,150	13	(137)	31,780	4.0	03/10/2024
CVRE2320	680	0.0%	0	199	21,150	109	(571)	32,330	2.0	02/01/2025
CVRE2322	200	-20.0%	17,490	31	21,150	54	(146)	24,000	3.0	18/07/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash
(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
GAS	HOSE	77,600	82,900	03/06/2024	11,155
VHC	HOSE	75,500	79,300	28/05/2024	1,117
BSR	UPCOM	23,091	23,200	24/05/2024	5,111
CTD	HOSE	72,000	87,500	24/05/2024	316
IMP	HOSE	70,000	77,200	13/05/2024	383
DGC	HOSE	121,500	118,800	08/05/2024	3,864
FMC	HOSE	51,400	55,100	04/05/2024	343
PVD	HOSE	31,050	31,000	02/05/2024	780
VNM	HOSE	66,000	71,600	22/04/2024	9,245
HDB	HOSE	23,550	31,000	16/04/2024	13,140
STK	HOSE	31,500	38,550	04/04/2024	132
KDH	HOSE	37,550	42,200	22/03/2024	1,198
PVT	HOSE	30,150	34,850	20/03/2024	2,344
MSB	HOSE	14,800	20,700	19/03/2024	5,749
POW	HOSE	13,950	14,500	12/03/2024	1,923
NT2	HOSE	22,450	32,300	07/02/2024	640
VIB	HOSE	22,050	27,000	07/02/2024	9,843
VHM	HOSE	38,300	63,300	26/01/2024	27,904
MSH	HOSE	46,900	55,900	17/01/2024	318
SIP	HOSE	89,400	83,400	10/01/2024	1,123
KBC	HOSE	30,200	36,000	10/01/2024	1,647
IDC	HNX	62,000	56,000	10/01/2024	2,212
CTG	HOSE	32,750	36,375	10/01/2024	23,247
VCB	HOSE	87,100	87,329	10/01/2024	37,497
BID	HOSE	46,500	55,870	10/01/2024	25,522
TCB	HOSE	48,600	45,148	10/01/2024	22,796
MBB	HOSE	23,250	29,592	10/01/2024	23,926
TPB	HOSE	18,550	24,130	10/01/2024	7,508
OCB	HOSE	14,900	19,164	10/01/2024	4,880
ACB	HOSE	24,550	31,952	10/01/2024	18,261
VPB	HOSE	18,750	25,603	10/01/2024	16,420
STB	HOSE	30,500	34,494	10/01/2024	9,865
LPB	HOSE	27,200	18,389	10/01/2024	4,731
SHB	HOSE	11,650	16,146	10/01/2024	10,044
MWG	HOSE	62,000	61,600	10/01/2024	2,325
FRT	HOSE	175,000	119,200	10/01/2024	305
DGW	HOSE	62,000	55,300	10/01/2024	665
PNJ	HOSE	96,000	101,000	10/01/2024	2,357
SAB	HOSE	63,600	83,600	10/01/2024	5,162
HPG	HOSE	29,450	31,200	10/01/2024	15,721
ANV	HOSE	33,550	39,100	10/01/2024	261
TCM	HOSE	49,750	54,700	10/01/2024	221
GEG	HOSE	14,000	18,000	10/01/2024	227
PLX	HOSE	39,900	42,300	10/01/2024	4,395
PVS	HNX	43,100	40,300	10/01/2024	1,136
NLG	HOSE	41,000	40,600	10/01/2024	631
VRE	HOSE	21,150	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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Buy = higher than domestic market by over 10%
Hold = similar to domestic market at the rate of +10% ~ -10%
Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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