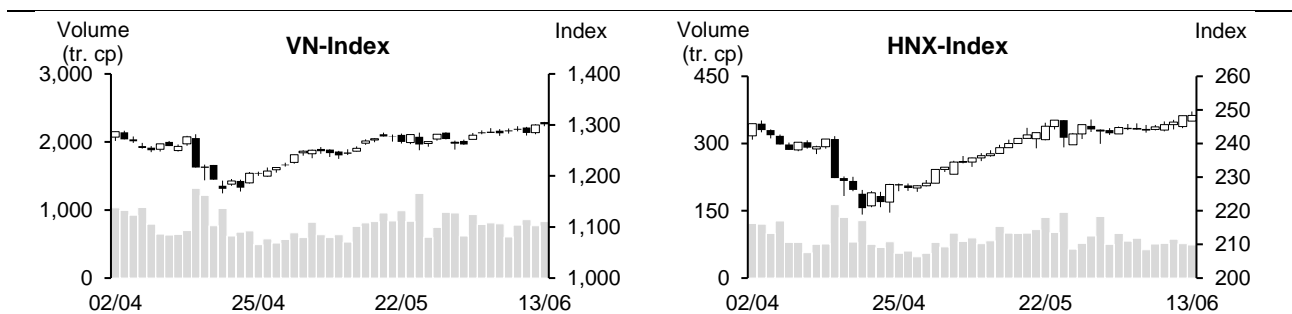


13/06/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,301.51	0.10%	1,333.85	0.15%	248.36	0.02%
Total volume (mil. shares)	891.75	-0.43%	375.00	10.84%	81.52	0.22%
Matched volume (mil. shares)	829.70	7.72%	356.92	20.11%	73.78	-3.88%
20-session average (mil. shares)	837.73	-0.96%	258.05	38.32%	93.26	-20.89%
Total value (bil dong)	23,093	-0.81%	10,993	1.04%	1,719	1.87%
Matched value (bil dong)	21,322	5.62%	10,419	7.33%	1,564	-0.24%
20-session average (bil dong)	21,077	1.16%	8,420	23.75%	1,845	-15.23%
	Weight %		Weight %		Weight %	
Number of gainers	246	48%	14	47%	83	34%
Number of droppers	187	37%	15	50%	83	34%
Stand still codes	77	15%	1	3%	78	32%



REMARKABLE POINTS ON THE MARKET

The market struggled within a small range as the indexes closed in light green. Following the excitement from yesterday, Vietnam stock market opened with a positive gap-up at the beginning. However, peak level was quickly created and the market gradually turned to a flat status with differentiation in most groups. Remarkably, FPT was the main pressure for the index as it saw strong net selling from foreign investors. On the other side, without consistency but banking was still the main support for VN-Index staying above 1,300 points at the end. Besides, there were some other remarkably names like aviation, Viettel, and real estate. The market leaned on gainers. For liquidity, trading value was slightly higher than yesterday, mainly because of large-cap groups. Meanwhile, the liquidity on midcap and penny groups tended to drop.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw another gain, but there was sign of a small red candle with higher volume. This sign didn't provide any clear information. Therefore, we still think that the gain will continue toward 1,330-1,370. For HNX-Index, it also gained. There was sign of a head-withdraw candle that is not too negative, showing that it might gain further to old peak at 253-259. General strategy is maintaining high weight, with hope of differentiation, focusing on Midcap; having priority on strong codes that surpass peak level before the market like Technology, Aviation, Sea transport-Seaport, Fertilizer, Textile, and Pig farming, or the groups that gained afterward that are relatively improving the health like Industrial Park, Steel, Securities, Power Construction, Insurance, Sea products, and VN30.

Recommending code: Buy CNG

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	CNG	Buy	14/06/24	34.45	34.45	0.0%	38.5	11.8%	32.7	-5.1%	Correcting sign is not too negative

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	BAF	Hold	20/05/24	22.35	19.69	13.5%	25	27.0%	18.7	-5.0%	
2	CTD	Hold	20/05/24	73.4	70.7	3.8%	78	10.3%	66.5	-6%	
3	SIP	Buy	29/05/24	94.4	91	3.7%	110	20.9%	86	-5%	
4	PTB	Buy	30/05/24	76.50	70.9	7.9%	80	12.8%	68.3	-4%	
5	DRC	Buy	03/06/24	34.85	32.8	6.3%	41.3	25.9%	31.3	-5%	
6	PC1	Buy	05/06/24	29.20	29.2	0.0%	34	16%	27.7	-5%	
7	SHB	Buy	07/06/24	12	11.85	1.3%	13.5	14%	11.3	-5%	
8	VPB	Buy	11/06/24	19.45	18.05	7.8%	20.5	14%	17.4	-4%	
9	HCM	Buy	12/06/24	29.55	29.4	0.5%	33	12%	28	-5%	
10	GVR	Buy	13/06/24	35.35	35.75	-1.1%	41	15%	33.9	-5%	

DAILY NEWS**Domestic news****Sea products export target is over 10 billion USD**

According to Vietnam Association of Sea products export and processing (VASEP), in 5 months, sea products export is nearly 3.6 billion USD, up by 6% YoY. In which, Shrimp and Tra fish export increased slightly by 7% and 4%. Crab increased the strongest (+84%).

Among top 5 markets for Vietnam sea products, America saw the highest growth of 7% in 4 months. Export to Korea increased slightly by 2%. Export to China, Japan, and EU was nearly the same with last year.

VASEP forecasted that first half 2024 sea products export will reach 4.4 billion USD, up by 6% YoY. In order to reach export target of 10 billion USD this year, the companies must adapt and adjust business targets in accordance with the market status. In which, the companies must diversify export market to avoid depending on one market, and strengthen export to new markets, tending to expand and improve domestic market.

Rubber price increased for the 8 month in a row

According to Vietnam Customs, in May 2024, Vietnam rubber export is nearly 84,500 tons for 134.6 million USD, up by 14.8% in volume and 14.5% in value MoM; Comparing to May 2023, the volume dropped by 27.8% and value by 14.8%. In 5 months 2024, rubber export is 572,200 tons for 859.4 million USD, down by 2.4% in volume but up by 6% in value YoY.

In May 2024, average rubber export price is 1,594 USD/ton, up by nearly 18% YoY. In 5 months, average price is 1,501 USD/ton, up by 8.6% YoY.

In May 2024, China is still the biggest market with 50,500 tons for over 76 million USD, down by 42% in volume and 65% in value YoY. Average rubber export price to China is 1,438 USD/ton, down by 46% YoY.

Vietnam rubber export price growth is in accordance with world high price. The data from Trading Economics showed that natural rubber price has increased by 28% from the beginning of the year to about 180 US cents/kg – around the highest of 2 years. Comparing to recent bottom in October 2022, rubber price has increased by 50%.

Source: Cafef, VnEconomy, Fireant

Listing Company News

5-month revenue in Viettel Construction (CTR) increased by 10%

Viettel Construction (CTR) has released May 2024 results with revenue of 998.4 billion and EBT of 54.1 billion, up by 10% and 6% YoY. In 5 months, revenue is over 4,606 billion, up by 10% YoY. EBT is 249.7 billion, up by 5% YoY. With such results, Viettel Construction has completed 36% revenue and 37% EBT year-targets.

CSV closing date on paying dividend and bonus shares at total rate of 175%

South Vietnam Chemical (HOSE: CSV) announced closing date for receiving 2023 cash dividend at the rate of 25% and bonus shares at 150%. Ex-rights date is July 01.

For cash dividend, CSV will make 2 payments. In which, first payment of 10% is on July 16 and remaining of 15% (1,500 dong/share) will be paid on October 07. With 42.2 million outstanding shares, CSV expects to spend nearly 111 billion dong on dividend payment. Along with cash dividend, CSV will issue 66.3 million bonus shares at the rate of 150%. Expectedly after issuing, CSV chartered capital will increase by 663 billion, from 442 to 1,105 billion.

As of December 29, 2023, Vietnam Chemical Group is the biggest shareholder in CSV with 65% shares, and will receive nearly 72 billion dong of dividend and raise owning volume from 28.73 to 71.83 million shares.

Nam Long wants to mobilize a maximum of 550 billion dong from bonds

BoM of Nam Long Investment (NLG) has approved private share issuances with maximum total value of 550 billion, in 5-year term. Interest rate in first 12 months is 9.5%/year, after that it is 12-month savings interest rate in 4 State owned banks plus 4.3%/year. Guaranteed asset is over 30.5 million shares in Southgate which is owned by Nam Long. Specific issuing time will be decided by BoM in Q2/2024.

Source: Cafef, Vietstock, Vietnambiz

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	48,350	0.94%	0.05%
MBB	23,550	1.95%	0.05%
CTG	33,900	1.19%	0.04%
LPB	26,600	1.92%	0.02%
TPB	19,000	2.98%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NTP	62,500	5.57%	0.12%
IDC	63,800	1.59%	0.10%
NVB	10,100	2.02%	0.03%
MBS	35,100	0.57%	0.03%
VNR	26,500	1.53%	0.02%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
FPT	130,000	-1.52%	-0.05%
SAB	65,600	-2.09%	-0.03%
VCB	88,400	-0.34%	-0.03%
GVR	35,350	-1.12%	-0.03%
PLX	42,200	-2.09%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVI	58,200	-1.85%	-0.07%
VCS	79,300	-1.86%	-0.07%
HUT	18,400	-1.08%	-0.05%
BAB	12,300	-0.81%	-0.03%
SHS	19,400	-0.51%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
SHB	12,000	1.69%	48,457,514
VPB	19,450	0.26%	44,268,791
TPB	19,000	2.98%	44,008,939
MBB	23,550	1.95%	38,976,592
HPG	29,500	-0.34%	20,563,088

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	19,400	-0.51%	14,146,823
PVS	45,300	-0.22%	5,867,170
CEO	18,700	0.00%	5,751,791
TIG	16,000	-1.84%	3,911,299
TNG	27,000	0.00%	2,893,391

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	130,000	-1.52%	1,071.0
MBB	23,550	1.95%	913.9
VPB	19,450	0.26%	861.5
TPB	19,000	2.98%	828.5
STB	31,650	0.96%	626.8

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	19,400	-0.51%	276.9
PVS	45,300	-0.22%	263.6
IDC	63,800	1.59%	143.9
CEO	18,700	0.00%	108.6
MBS	35,100	0.57%	84.4

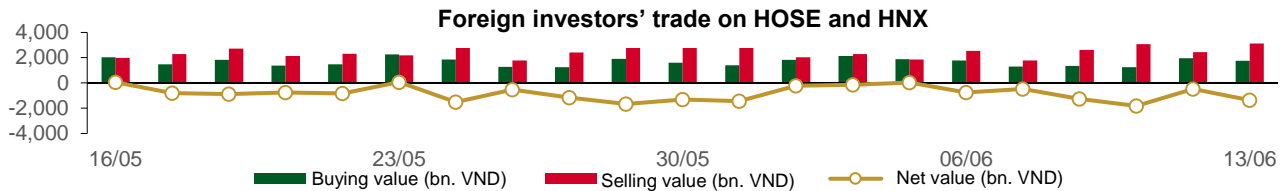
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
LPB	33,698,215	825.66
KOS	3,538,900	146.58
HDB	6,000,000	144.00
VNM	1,200,000	84.00
VPB	3,710,000	72.04

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
DNP	3,700,000	76.22
GKM	1,055,000	40.33
S99	1,000,000	10.60
HUT	500,000	9.77
NTP	98,654	5.43

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	53.46	1,645.43	80.62	3,058.99	(27.16)	(1,413.56)
HNX	2.70	110.08	2.04	61.74	0.66	48.34
Total	56.16	1,755.51	82.66	3,120.73	(26.50)	(1,365.22)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MBB	23,550	8,159,618	190.89
MSN	78,600	1,507,300	118.20
HPG	29,500	3,339,960	98.44
VPB	19,450	4,066,900	79.03
MWG	64,000	1,234,500	78.87

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	63,800	666,900	42.29
PVS	45,300	740,400	33.34
MBS	35,100	516,500	18.03
NTP	62,500	104,054	5.75
CEO	18,700	100,000	1.89

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	130,000	5,850,835	767.10
HPG	29,500	7,337,480	216.22
MWG	64,000	2,931,490	186.45
VPB	19,450	7,328,800	142.50
VHM	38,250	3,633,934	138.78

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PVS	45,300	407,200	18.33
DTD	33,800	225,800	7.80
TNG	27,000	283,600	7.61
MBS	35,100	168,875	5.90
NTP	62,500	101,254	5.58

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MBB	23,550	6,590,187	153.92
MSN	78,600	1,073,591	84.18
TPB	19,000	2,624,400	49.05
FRT	177,000	213,000	37.62
VCG	23,050	1,574,900	36.37

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
IDC	63,800	632,700	40.14
PVS	45,300	333,200	15.01
MBS	35,100	347,625	12.13
CEO	18,700	44,500	0.84
PMC	86,500	5,500	0.48

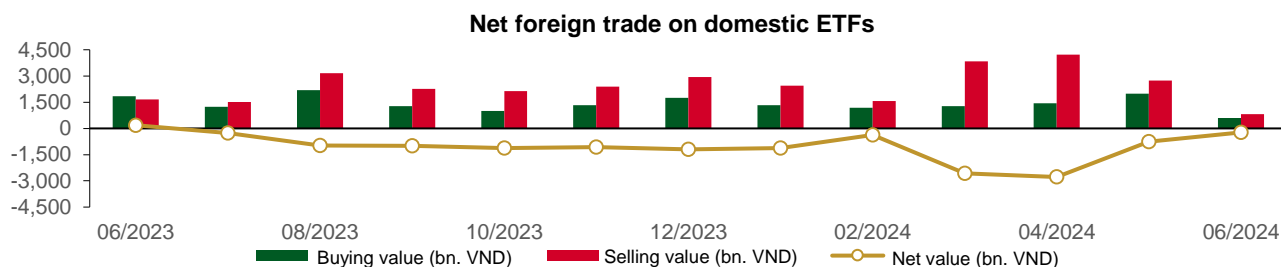
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	130,000	(5,504,545)	(721.63)
VHM	38,250	(3,413,806)	(130.72)
VRE	21,700	(5,666,204)	(123.24)
HPG	29,500	(3,997,520)	(117.78)
MWG	64,000	(1,696,990)	(107.58)

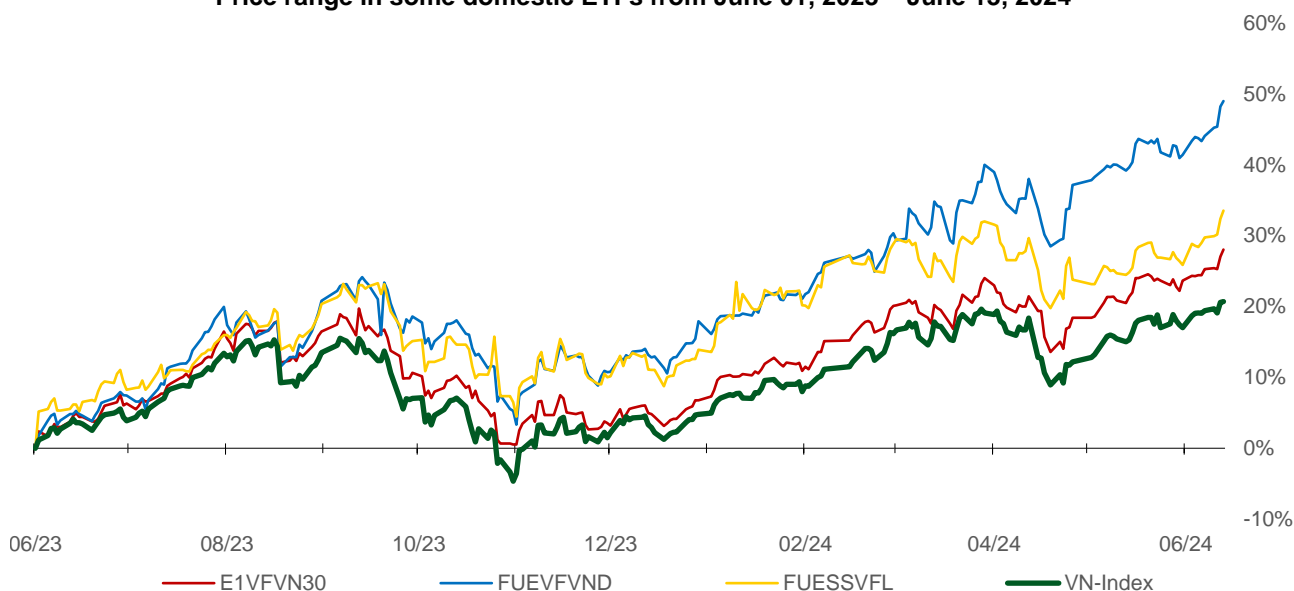
HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
DTD	33,800	(210,900)	(7.29)
TNG	27,000	(227,300)	(6.08)
SHS	19,400	(98,774)	(1.93)
VCS	79,300	(14,000)	(1.12)
TIG	16,000	(61,500)	(1.01)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,300	0.8%	1,238,765	28.78	E1VFN30	12.24	21.84	(9.60)
FUEMAV30	15,950	0.3%	21,582	0.34	FUEMAV30	0.32	0.26	0.06
FUESSV30	16,590	0.5%	48,020	0.79	FUESSV30	0.73	0.02	0.71
FUESSV50	20,070	0.2%	39,600	0.80	FUESSV50	0.33	0.32	0.01
FUESSVFL	21,630	0.9%	1,381,390	29.72	FUESSVFL	4.11	27.84	(23.73)
FUEVFN30	33,400	0.5%	1,564,477	52.16	FUEVFN30	35.45	48.28	(12.84)
FUEVN100	18,090	0.5%	80,669	1.45	FUEVN100	0.28	0.01	0.26
FUEIP100	9,100	-1.1%	13,200	0.12	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,900	1.1%	54,200	0.48	FUEKIV30	0.48	0.44	0.04
FUEDCMID	12,520	0.4%	35,200	0.44	FUEDCMID	0.39	0.02	0.37
FUEKIVFS	12,690	1.2%	100	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	14,120	0.6%	1,100	0.02	FUEMAVND	0.00	0.02	(0.02)
FUEFCV50	12,090	-1.0%	5,000	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			4,483,303	115.17	Total	54.34	99.07	(44.73)



Price range in some domestic ETFs from June 01, 2023 – June 13, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,470	6.0%	26,950	102	24,800	2,267	(203)	19,320	2.5	23/09/2024
CACB2305	1,100	5.8%	71,730	116	24,800	984	(116)	20,160	5.0	07/10/2024
CACB2306	2,550	6.3%	81,280	35	24,800	2,549	(1)	18,480	2.5	18/07/2024
CACB2307	830	6.4%	77,070	67	24,800	795	(35)	21,000	5.0	19/08/2024
CACB2401	2,140	7.5%	1,130	4	24,800	2,240	100	21,000	1.7	17/06/2024
CFPT2310	8,560	-0.8%	340	49	130,000	8,429	(131)	72,970	6.8	01/08/2024
CFPT2313	5,270	-2.8%	17,710	55	130,000	5,120	(150)	86,350	8.6	07/08/2024
CFPT2314	5,760	-1.9%	15,520	208	130,000	5,242	(518)	86,350	8.6	07/01/2025
CFPT2316	6,950	0.4%	50,370	35	130,000	6,906	(44)	70,810	8.6	18/07/2024
CFPT2317	3,500	-0.9%	86,040	159	130,000	3,376	(124)	87,210	13.0	19/11/2024
CFPT2318	6,620	0.0%	520	28	130,000	6,479	(141)	85,490	6.9	11/07/2024
CHDB2306	1,400	5.3%	39,720	11	24,100	1,365	(35)	19,340	3.5	24/06/2024
CHPG2315	1,160	-2.5%	10,330	7	29,500	1,186	26	25,250	3.6	20/06/2024
CHPG2316	1,370	0.7%	2,420	98	29,500	1,237	(133)	26,260	3.6	19/09/2024
CHPG2319	630	1.6%	16,070	11	29,500	645	15	27,370	3.6	24/06/2024
CHPG2322	1,700	1.2%	53,650	32	29,500	1,570	(130)	27,270	1.8	15/07/2024
CHPG2329	2,090	1.0%	50,910	49	29,500	2,094	4	26,360	1.8	01/08/2024
CHPG2331	1,010	1.0%	75,630	116	29,500	946	(64)	25,450	5.5	07/10/2024
CHPG2332	1,020	-1.0%	23,000	147	29,500	944	(76)	25,910	5.5	07/11/2024
CHPG2333	1,030	0.0%	11,270	175	29,500	940	(90)	26,360	5.5	05/12/2024
CHPG2334	810	0.0%	134,810	208	29,500	712	(98)	26,810	7.3	07/01/2025
CHPG2337	800	0.0%	17,760	20	29,500	787	(13)	26,970	3.6	03/07/2024
CHPG2338	1,260	0.8%	20,380	112	29,500	1,102	(158)	27,270	3.6	03/10/2024
CHPG2339	3,680	0.0%	1,520	203	29,500	2,659	(1,021)	27,470	1.8	02/01/2025
CHPG2341	1,580	1.3%	89,930	35	29,500	1,600	20	27,270	1.8	18/07/2024
CHPG2342	980	0.0%	21,270	159	29,500	918	(62)	21,820	9.1	19/11/2024
CHPG2401	470	0.0%	6,720	4	29,500	538	68	28,180	2.7	17/06/2024
CHPG2402	2,140	-1.4%	14,290	340	29,500	2,052	(88)	28,180	2.7	19/05/2025
CMBB2312	2,460	13.4%	132,940	49	23,550	2,284	(176)	19,080	2.0	01/08/2024
CMBB2314	1,120	9.8%	60,210	55	23,550	1,057	(63)	19,570	3.9	07/08/2024
CMBB2315	1,510	9.4%	228,910	208	23,550	1,229	(281)	19,570	3.9	07/01/2025
CMBB2317	880	10.0%	230,050	67	23,550	851	(29)	19,570	4.9	19/08/2024
CMBB2318	1,660	6.4%	17,330	98	23,550	1,567	(93)	17,610	3.9	19/09/2024
CMBB2401	1,770	6.0%	3,370	4	23,550	1,994	224	19,570	2.0	17/06/2024
CMBB2402	2,280	15.2%	1,610	340	23,550	1,517	(763)	23,480	2.0	19/05/2025
CMSN2307	140	0.0%	2,070	11	78,600	65	(75)	83,000	10.0	24/06/2024
CMSN2311	400	0.0%	3,670	49	78,600	159	(241)	88,500	8.0	01/08/2024
CMSN2313	900	-1.1%	10,440	116	78,600	624	(276)	80,000	10.0	07/10/2024
CMSN2316	750	-1.3%	7,790	112	78,600	456	(294)	83,980	10.0	03/10/2024
CMSN2317	1,360	0.0%	550	203	78,600	747	(613)	86,870	8.0	02/01/2025
CMWG2310	2,440	8.4%	7,490	49	64,000	2,068	(372)	54,500	5.0	01/08/2024
CMWG2313	2,540	3.3%	20,640	55	64,000	2,407	(133)	50,000	6.0	07/08/2024
CMWG2314	1,750	4.8%	56,700	208	64,000	1,525	(225)	52,000	10.0	07/01/2025
CMWG2316	2,880	4.0%	14,260	69	64,000	2,745	(135)	48,000	6.0	21/08/2024
CMWG2318	3,700	3.1%	90,130	35	64,000	3,687	(13)	42,000	6.0	18/07/2024
CMWG2401	2,620	0.0%	490	340	64,000	2,478	(142)	66,000	4.0	19/05/2025
CNVL2305	120	20.0%	6,570	11	14,350	12	(108)	17,000	4.0	24/06/2024
CPDR2305	2,270	9.7%	46,090	11	26,300	2,238	(32)	18,260	3.6	24/06/2024
CPOW2306	100	-16.7%	1,680	11	14,150	3	(97)	16,000	2.0	24/06/2024
CPOW2313	740	-3.9%	45,920	20	14,150	668	(72)	12,890	2.0	03/07/2024
CPOW2314	1,170	4.5%	30,140	112	14,150	825	(345)	13,110	2.0	03/10/2024
CPOW2315	1,450	4.3%	8,850	203	14,150	903	(547)	13,460	2.0	02/01/2025
CSHB2303	220	15.8%	266,530	19	12,000	132	(88)	12,350	2.0	02/07/2024
CSHB2304	220	15.8%	16,730	20	12,000	121	(99)	11,670	5.0	03/07/2024

CSHB2305	400	0.0%	13,780	112	12,000	153	(247)	12,560	5.0	03/10/2024
CSHB2306	1,110	6.7%	16,230	203	12,000	521	(589)	12,780	2.0	02/01/2025
CSTB2312	80	166.7%	10,570	7	31,650	44	(36)	33,330	5.0	20/06/2024
CSTB2313	390	11.4%	11,510	98	31,650	277	(113)	35,560	5.0	19/09/2024
CSTB2316	30	0.0%	7,740	11	31,650	6	(24)	36,330	5.0	24/06/2024
CSTB2325	690	11.3%	3,740	49	31,650	511	(179)	31,500	4.0	01/08/2024
CSTB2327	350	6.1%	154,980	55	31,650	321	(29)	32,000	6.0	07/08/2024
CSTB2328	520	2.0%	95,470	208	31,650	444	(76)	33,000	8.0	07/01/2025
CSTB2331	50	-16.7%	45,740	20	31,650	54	4	35,000	5.0	03/07/2024
CSTB2332	430	10.3%	1,010	112	31,650	296	(134)	35,890	5.0	03/10/2024
CSTB2333	1,800	7.8%	61,290	203	31,650	1,216	(584)	36,110	2.0	02/01/2025
CSTB2334	1,980	7.0%	66,630	69	31,650	1,769	(211)	27,000	3.0	21/08/2024
CSTB2337	980	3.2%	101,220	159	31,650	892	(88)	27,000	7.0	19/11/2024
CSTB2401	200	81.8%	20,060	4	31,650	329	129	31,000	3.0	17/06/2024
CSTB2402	2,000	8.7%	64,250	340	31,650	2,031	31	30,000	3.0	19/05/2025
CTCB2307	4,400	0.0%	320	49	49,400	4,246	(154)	32,970	3.9	01/08/2024
CTCB2309	5,500	0.0%	2,020	102	49,400	5,445	(55)	33,940	2.9	23/09/2024
CTCB2310	2,240	1.8%	265,660	116	49,400	2,033	(207)	33,940	7.8	07/10/2024
CTCB2312	6,100	0.0%	30	28	49,400	6,156	56	31,620	2.9	11/07/2024
CTCB2401	8,200	0.0%	20	4	49,400	8,654	454	32,970	1.9	17/06/2024
CTPB2305	220	22.2%	61,540	20	19,000	118	(102)	19,330	4.0	03/07/2024
CTPB2306	1,160	-3.3%	19,370	112	19,000	551	(609)	19,890	2.0	03/10/2024
CTPB2401	220	120.0%	102,570	4	19,000	307	87	18,500	2.0	17/06/2024
CVHM2307	20	0.0%	8,790	11	38,250	0	(20)	62,670	8.0	24/06/2024
CVHM2311	50	-16.7%	20,200	49	38,250	0	(50)	60,500	5.0	01/08/2024
CVHM2313	300	0.0%	8,250	116	38,250	58	(242)	50,000	10.0	07/10/2024
CVHM2316	40	0.0%	10	20	38,250	0	(40)	51,230	8.0	03/07/2024
CVHM2317	220	-8.3%	13,820	112	38,250	45	(175)	52,350	8.0	03/10/2024
CVHM2318	800	0.0%	0	203	38,250	184	(616)	53,460	5.0	02/01/2025
CVHM2401	20	-33.3%	115,620	4	38,250	1	(19)	43,000	4.0	17/06/2024
CVIB2304	1,200	1.7%	21,860	55	22,900	1,099	(101)	18,880	3.8	07/08/2024
CVIB2305	790	1.3%	96,450	208	22,900	631	(159)	20,770	5.7	07/01/2025
CVIB2306	3,890	2.6%	5,110	69	22,900	3,654	(236)	16,050	1.9	21/08/2024
CVIB2307	990	1.0%	36,580	67	22,900	898	(92)	19,820	3.8	19/08/2024
CVIB2401	1,560	7.6%	5,820	4	22,900	1,625	65	19,820	1.9	17/06/2024
CVIB2402	1,720	-10.4%	30	340	22,900	1,347	(373)	24,000	2.0	19/05/2025
CVIC2306	80	-11.1%	30	11	43,200	0	(80)	62,220	8.0	24/06/2024
CVIC2308	220	0.0%	7,300	55	43,200	64	(156)	50,000	10.0	07/08/2024
CVIC2309	280	3.7%	2,250	116	43,200	119	(161)	52,000	10.0	07/10/2024
CVIC2312	50	-16.7%	1,220	20	43,200	3	(47)	52,350	10.0	03/07/2024
CVIC2313	230	0.0%	11,860	112	43,200	91	(139)	53,460	10.0	03/10/2024
CVIC2314	820	-3.5%	2,960	203	43,200	352	(468)	54,570	5.0	02/01/2025
CVNM2306	70	-22.2%	12,840	11	66,900	5	(65)	71,710	9.5	24/06/2024
CVNM2310	160	6.7%	9,210	55	66,900	8	(152)	78,400	9.8	07/08/2024
CVNM2311	480	-5.9%	41,110	208	66,900	126	(354)	78,400	9.8	07/01/2025
CVNM2314	250	0.0%	68,360	112	66,900	12	(238)	85,150	7.8	03/10/2024
CVNM2315	1,190	0.0%	36,970	203	66,900	84	(1,106)	87,110	3.9	02/01/2025
CVNM2401	1,450	-5.2%	35,520	340	66,900	859	(591)	66,000	8.0	19/05/2025
CVPB2312	960	26.3%	119,640	49	19,450	695	(265)	19,000	1.8	01/08/2024
CVPB2314	180	20.0%	103,530	55	19,450	93	(87)	21,720	3.6	07/08/2024
CVPB2315	320	6.7%	264,870	208	19,450	212	(108)	22,170	5.4	07/01/2025
CVPB2317	70	0.0%	14,950	20	19,450	20	(50)	21,720	3.6	03/07/2024
CVPB2318	360	5.9%	850	112	19,450	168	(192)	22,230	3.6	03/10/2024
CVPB2319	1,310	6.5%	43,070	203	19,450	539	(771)	22,740	1.8	02/01/2025
CVPB2321	520	4.0%	16,750	67	19,450	411	(109)	17,090	6.6	19/08/2024
CVPB2322	560	3.7%	36,830	98	19,450	443	(117)	18,990	3.8	19/09/2024
CVPB2401	1,690	2.4%	33,380	340	19,450	1,351	(339)	19,940	1.9	19/05/2025
CVRE2308	30	50.0%	2,150	11	21,700	0	(30)	31,330	5.0	24/06/2024
CVRE2313	170	-5.6%	5,970	49	21,700	4	(166)	29,500	4.0	01/08/2024
CVRE2315	210	0.0%	29,870	116	21,700	20	(190)	30,000	8.0	07/10/2024

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CVRE2318	60	0.0%	5,720	20	21,700	0	(60)	31,000	4.0	03/07/2024
CVRE2319	170	0.0%	21,020	112	21,700	20	(150)	31,780	4.0	03/10/2024
CVRE2320	670	1.5%	3,250	203	21,700	142	(528)	32,330	2.0	02/01/2025
CVRE2322	280	3.7%	5,830	35	21,700	100	(180)	24,000	3.0	18/07/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash
(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
IMP	HOSE	71,600	77,200	13/05/2024	383
DGC	HOSE	123,300	118,800	08/05/2024	3,864
FMC	HOSE	52,000	55,100	04/05/2024	343
PVD	HOSE	32,200	31,000	02/05/2024	780
VNM	HOSE	66,900	71,600	22/04/2024	9,245
HDB	HOSE	24,100	31,000	16/04/2024	13,140
BSR	UPCOM	23,173	23,200	08/04/2024	5,111
STK	HOSE	32,900	38,550	04/04/2024	132
KDH	HOSE	38,600	42,200	22/03/2024	1,198
PVT	HOSE	31,400	34,850	20/03/2024	2,344
MSB	HOSE	15,200	20,700	19/03/2024	5,749
POW	HOSE	14,150	14,500	12/03/2024	1,923
NT2	HOSE	22,900	32,300	07/02/2024	640
VIB	HOSE	22,900	27,000	07/02/2024	9,843
VHM	HOSE	38,250	63,300	26/01/2024	27,904
MSH	HOSE	49,200	55,900	17/01/2024	318
SIP	HOSE	94,400	83,400	10/01/2024	1,123
KBC	HOSE	31,350	36,000	10/01/2024	1,647
IDC	HNX	63,800	56,000	10/01/2024	2,212
CTG	HOSE	33,900	36,375	10/01/2024	23,247
VCB	HOSE	88,400	87,329	10/01/2024	37,497
BID	HOSE	48,350	55,870	10/01/2024	25,522
TCB	HOSE	49,400	45,148	10/01/2024	22,796
MBB	HOSE	23,550	29,592	10/01/2024	23,926
TPB	HOSE	19,000	24,130	10/01/2024	7,508
OCB	HOSE	15,600	19,164	10/01/2024	4,880
ACB	HOSE	24,800	31,952	10/01/2024	18,261
VPB	HOSE	19,450	25,603	10/01/2024	16,420
STB	HOSE	31,650	34,494	10/01/2024	9,865
LPB	HOSE	26,600	18,389	10/01/2024	4,731
SHB	HOSE	12,000	16,146	10/01/2024	10,044
MWG	HOSE	64,000	61,600	10/01/2024	2,325
FRT	HOSE	177,000	119,200	10/01/2024	305
DGW	HOSE	65,500	55,300	10/01/2024	665
PNJ	HOSE	97,300	101,000	10/01/2024	2,357
SAB	HOSE	65,600	83,600	10/01/2024	5,162
HPG	HOSE	29,500	31,200	10/01/2024	15,721
VHC	HOSE	77,500	87,700	10/01/2024	1,218
ANV	HOSE	34,950	39,100	10/01/2024	261
TCM	HOSE	51,200	54,700	10/01/2024	221
GEG	HOSE	14,150	18,000	10/01/2024	227
GAS	HOSE	80,200	87,300	10/01/2024	12,352
PLX	HOSE	42,200	42,300	10/01/2024	4,395
PVS	HNX	45,300	40,300	10/01/2024	1,136
NLG	HOSE	44,100	40,600	10/01/2024	631
VRE	HOSE	21,700	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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