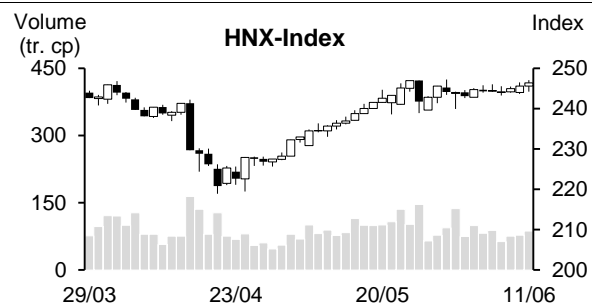
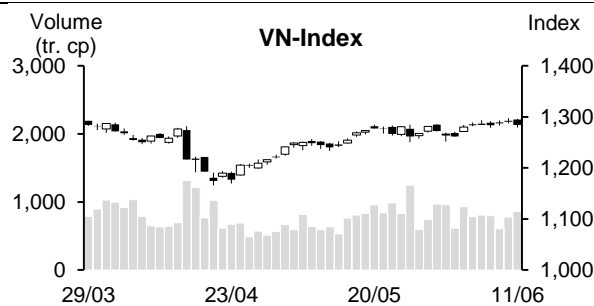


11/06/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,284.41	-0.49%	1,308.30	-0.21%	246.41	0.34%
Total volume (mil. shares)	993.70	15.68%	299.34	17.54%	97.89	9.75%
Matched volume (mil. shares)	859.66	10.31%	277.04	23.77%	87.05	11.95%
20-session average (mil. shares)	836.16	2.81%	251.81	10.02%	96.48	-9.78%
Total value (bil dong)	25,434	17.59%	10,276	25.95%	2,084	12.20%
Matched value (bil dong)	22,289	14.48%	9,454	30.31%	1,769	9.07%
20-session average (bil dong)	21,005	6.11%	8,277	14.22%	1,903	-7.04%
	Weight %		Weight %		Weight %	
Number of gainers	146	29%	8	27%	77	33%
Number of droppers	301	59%	21	70%	101	43%
Stand still codes	63	12%	1	3%	55	24%



REMARKABLE POINTS ON THE MARKET

The market was similar to that on Monday but the range was wider. The index gained positively in the first few minutes but slowed down in second half of the morning and turned red in the afternoon. It recovered at the end but still closed with a drop of over 6 points. In which, the market still differentiated strongly with selling pressure on Plastic, Construction, Sea products, and Vingroup, while Securities, Fertilizer, Sea transport – Sea port still stayed in positive green at the end. The market leaned completely on sellers, partly because of the pressure from foreign investors with the 4th net selling session in a row.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again. There was a dropping candle with higher range and increasing volume, showing stronger selling pressure. Correcting sign wasn't as positive as expected, the index might drop further. Support level of 1,250-1,270. It is expected to not see any dumping pressure in the next few sessions. For HNX-Index, it saw another gain, the sign still maintained a green candle with higher volume, showing that the demand is still improving. The sign is still supporting possibility of breaking collective triangle. General strategy is maintaining high weight, with hope of differentiation, focusing on Midcap; having priority on strong codes that surpass peak level before the market like Technology, Aviation, Sea transport, Fertilizer, Textile, and Pig farming, or the groups that gained afterward that are relatively improving the health like Industrial Park, Steel, Securities, Power Construction, Insurance, Plastic, and VN30.

Recommending code: Buy HCM – Take profit SCS – Sell NAF

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	SCS	Take profit	12/06/24	85.50	77	11.0%	93	20.8%	73.5	-4.5%	Drop strongly in 3 sessions in a row, break MA20
2	NAF	Sell	12/06/24	18.80	18.85	-0.3%	21.0	11.4%	17.8	-5.6%	Weakening sign
3	HCM	Buy	12/06/24	29.4	29.4	0.0%	33	12.2%	28	-4.8%	Positive collecting sign

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	BAF	Hold	20/05/24	22.30	19.69	13.3%	25	27.0%	18.7	-5.0%	
2	CTD	Hold	20/05/24	74.2	70.7	5.0%	78	10.3%	66.5	-6%	
3	SIP	Buy	29/05/24	95.8	91	5.3%	110	20.9%	86	-5%	
4	PTB	Buy	30/05/24	73.40	70.9	3.5%	80	12.8%	68.3	-4%	
5	DRC	Buy	03/06/24	35.10	32.8	7.0%	41.3	25.9%	31.3	-5%	Adjust with cash dividend of 700 dong/share
6	PC1	Buy	05/06/24	28.80	29.2	-1.4%	34	16%	27.7	-5%	
7	SHB	Buy	07/06/24	11.65	11.85	-1.7%	13.5	14%	11.3	-5%	
8	VPB	Buy	11/06/24	18.3	18.05	1.4%	20.5	14%	17.4	-4%	

DAILY NEWS**Domestic news****UOB forecasts that SBV will not lower management interest rate, VND will recover at the end of the year**

In most recent report, UOB stated that although domestic basic factors improved, VND is still impacted by USD in wide range in Q2/2024, and it is at a new low record at nearly 25,500 VND/USD. According to Viet Dragon Securities, SBV sold 4.1 billion USD to block the exchange rate growth.

However, UOB stated that VND might recover in second half of 2024 with lower pressure from USD because of FED interest rate lowering which is expected to take place in September. After May job report, future market forecasts that FED will see one more interest rate drop in 2024, in November.

Besides, VND might be benefited from the next recovery of CNY in second half of 2024 since China economic sees clearer stabilizing sign. UOB updated USD/VND forecast to 25,200 in Q3 and 25,000 in Q4/2024.

In most recent plan, SBV set credit growth target at 5-6% at the end of Q2/2024 and lowering loan interest rate by 1-2%/year. According to information from regular meeting in May, credit growth as of the end of May is 2.41%, or 326.8 trillion. It is much lower than credit growth target as of the end of Q2 as well as the whole year 2024 (14-15%).

Analysts believe that SBV will maintain re-capitalizing interest rate at 4.5% and focus on credit growth, as well as other supportive methods.

Sea product export in 6 months 2024 might reach 4.4 billion USD

Mr. Truong Dinh Hoe, General Secretary of VASEP, stated that Vietnam sea products export in 5 months 2024 is 3.6 billion USD, up by 6% YoY. Among top 4 markets, only America saw positive sign with a growth of 7%, while export to China, Japan, and EU is only similar to same period last year, export to Korea increased slightly by 2%.

According to VASEP, sea products export is still tough. Slow recovery and the market's cautiousness, competing pressure on export price and supply along with problems in domestic production like higher input expense, material shortage will continue seeing impact on Vietnam sea product export in 2024. However, VASEP forecasts that sea products export in the first half of 2024 is 4.4 billion USD, up by 6% YoY.

Rice export value in 5 months increased by 38% to 2.7 billion USD

According to Ministry of Agriculture and Rural Development, in 5 months 2024, the country exported 4.2 million tons of rice for nearly 2.7 billion USD, up by nearly 15% in volume and over 38% in value YoY.

Main markets like Philippines, Indonesia, Trung Quốc, and Ghana all raised rice import from Vietnam, especially Philippines. From the beginning of the year until now, Vietnam rice export to this country reached 1 million tons and might surpass 4 million tons this year. Currently, Vietnam rice accounts over 80% import volume in Philippines.

In 2024, Vietnam set rice export target at 5 billion USD, 300 million USD higher than 2023. With 2.7 billion USD in 5 months, rice export will definitely surpass target.

Source: Vienambiz, VnEconomy

Listing Company News

Techcombank sees closing date on June 21 for paying 100% bonus share

BoM of Techcombank (TCB) has approved record date for issuing shares to raise capital at June 21, 2024. The bank will raise chartered capital from over 35,225 to over 70,450 billion via issuing shares from equity source, issuing rate is 100%.

Previously, Techcombank also saw closing date for receiving cash dividend on May 22, 2024. At payment rate of 15%/share, Techcombank spent 5,283 billion on cash dividend payment.

PV Power expects revenue at over 3.3 trillion in May

Report of Petro Vietnam Power (PV Power – POW) showed that in May, power selling revenue in PV Power plants is 3,320 billion, down slightly by less than 1% YoY with main contribution from Ca Mau 1&2 and Vung Ang 1 plants. In 5 months, PV Power revenue is about 12,753 billion, down by over 7% comparing to 5 months 2023.

For business targets in June, PV Power set total generation at over 1.55 billion kWh and revenue at 2,934 billion.

Vicostone will soon advance 20% dividend

Vicostone (HNX: VCS) announced closing date for receiving 2024 first cash dividend advance. Ex-rights date is June 19, 2024. Operating rate is 20%. With 160 million outstanding shares, VCS expects to spend 320 billion. Payment time is June 28, 2024.

As of March 31, 2024, parent company Phuong Hoang Xanh A&A (Phenikaa Group) owns 84.15% capital in VCS, and will receive over 269 billion.

In 2024, VCS set combined net revenue target at nearly 4,603 billion and EBT at nearly 1,034 billion, up by nearly 6% and 3.5% YoY.

Ending Q1, net revenue is nearly 1,074 billion, up by 4% YoY and EAT is nearly 205 billion, up by 8%. Comparing to target, VCS completed about 23% both revenue and profit targets.

Source: Cafef, Vietstock, Vietnambiz

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
FPT	146,500	1.74%	0.06%
VPB	18,300	1.39%	0.04%
PLX	43,200	2.98%	0.03%
TCB	49,350	0.92%	0.03%
POW	14,150	3.66%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VCS	81,000	3.45%	0.13%
SHS	19,200	2.67%	0.12%
MBS	34,300	2.08%	0.09%
TIG	16,300	9.40%	0.08%
PVS	44,500	0.91%	0.06%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	87,200	-0.91%	-0.09%
VHM	38,150	-1.93%	-0.06%
GVR	35,600	-1.66%	-0.05%
MSN	75,800	-1.69%	-0.04%
VJC	105,800	-2.94%	-0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	13,700	-4.86%	-0.14%
HUT	18,300	-2.14%	-0.10%
NTP	57,800	-2.03%	-0.05%
DHT	46,500	-3.13%	-0.04%
NVB	9,900	-1.00%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VPB	18,300	1.39%	31,084,271
HPG	29,100	-0.68%	27,003,982
NVL	14,200	-3.40%	22,989,275
SHB	11,650	-0.85%	22,674,066
POW	14,150	3.66%	22,395,510

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	19,200	2.67%	17,182,118
TIG	16,300	9.40%	8,490,847
MBS	34,300	2.08%	4,662,544
CEO	18,400	-0.54%	4,582,253
HUT	18,300	-2.14%	3,861,080

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	146,500	1.74%	917.1
TCB	49,350	0.92%	820.3
HPG	29,100	-0.68%	790.9
VCI	51,000	4.94%	649.0
VPB	18,300	1.39%	566.3

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	19,200	2.67%	325.3
PVS	44,500	0.91%	163.1
MBS	34,300	2.08%	159.3
TIG	16,300	9.40%	131.3
IDC	62,400	-0.16%	115.6

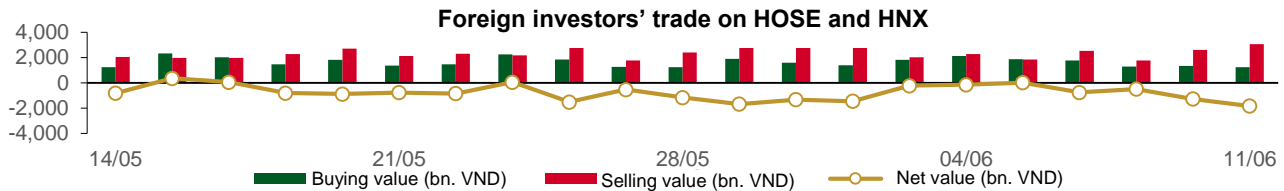
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
LPB	32,565,342	801.17
MSB	24,019,430	355.77
FPT	2,091,200	320.86
VSC	13,200,000	308.40
KDC	2,925,000	190.04

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
IDC	1,700,000	100.30
DNP	3,700,000	75.85
GKM	1,780,200	69.25
HUT	2,100,000	35.49
VNT	358,300	15.80

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	43.17	1,178.99	90.47	3,023.69	(47.30)	(1,844.70)
HNX	2.38	73.99	1.61	47.38	0.77	26.61
Total	45.56	1,252.98	92.08	3,071.07	(46.53)	(1,818.09)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
NVL	14,200	6,447,442	94.57	IDC	62,400	485,500	30.10
PLX	43,200	1,712,500	73.72	TIG	16,300	576,700	8.77
HAH	48,550	1,239,273	59.81	MBS	34,300	241,800	8.22
MBB	22,550	1,923,300	43.35	SHS	19,200	322,300	6.09
GMD	86,000	482,700	41.40	VCS	81,000	65,600	5.21

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	146,500	2,045,794	295.40	IDC	62,400	357,100	22.10
HPG	29,100	7,823,151	228.81	SHS	19,200	220,125	4.17
VHM	38,150	5,870,453	225.32	DTD	35,500	87,900	3.04
TCB	49,350	2,876,400	142.15	PVS	44,500	65,580	2.91
MWG	62,300	2,273,748	141.68	TNG	27,000	90,300	2.44

TOP 5 NET BUYING

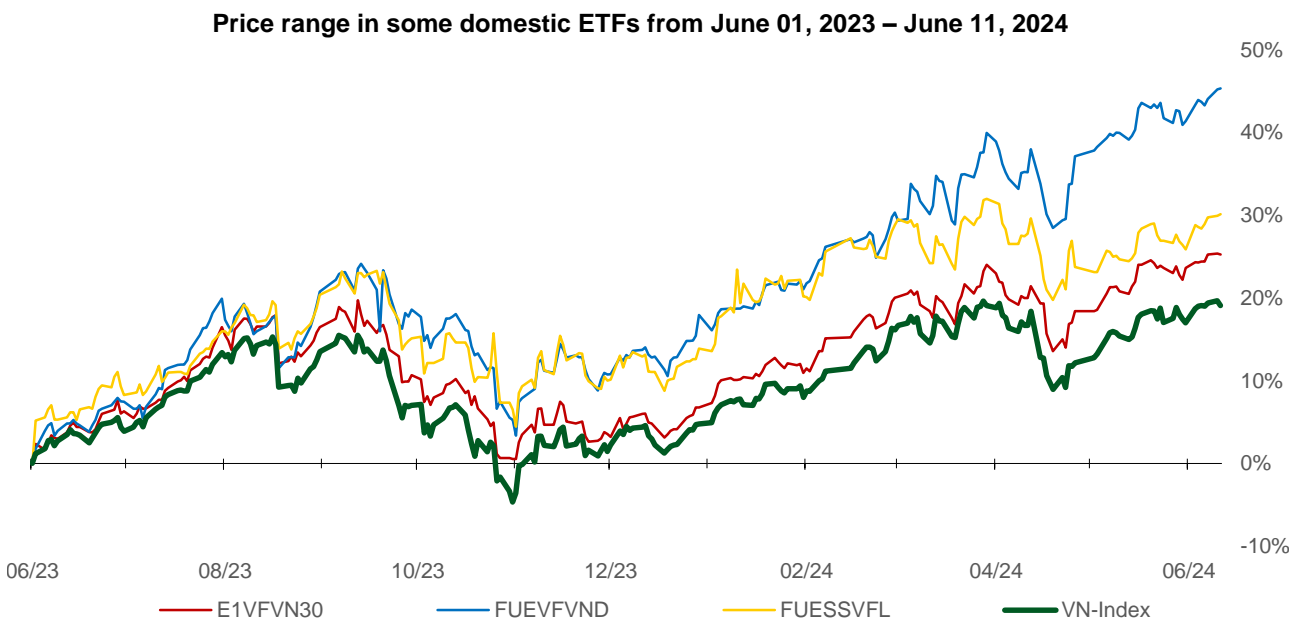
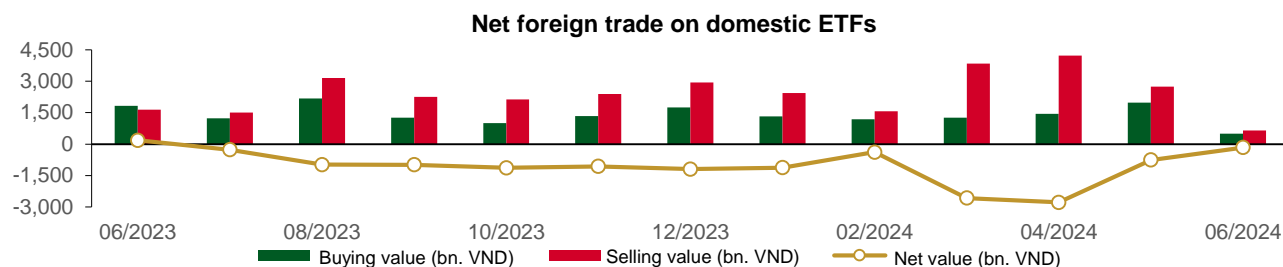
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PLX	43,200	1,654,900	71.24	IDC	62,400	128,400	8.00
HAH	48,550	1,017,654	49.05	MBS	34,300	232,800	7.92
SAB	67,600	451,080	30.28	TIG	16,300	497,400	7.51
POW	14,150	2,158,300	30.05	VCS	81,000	54,700	4.34
CSV	72,200	267,500	19.33	LAS	23,200	98,300	2.29

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	146,500	(1,800,964)	(259.99)	HUT	18,300	(115,700)	(2.14)
VHM	38,150	(5,577,763)	(214.07)	PVS	44,500	(38,778)	(1.73)
HPG	29,100	(6,971,651)	(203.88)	IDJ	7,600	(125,900)	(0.97)
TCB	49,350	(2,404,900)	(118.84)	TNG	27,000	(26,400)	(0.73)
VNM	66,500	(1,606,912)	(107.06)	PVB	31,200	(16,100)	(0.50)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,800	-0.1%	138,104	3.14	E1VFN30	0.03	1.52	(1.49)
FUEMAV30	15,630	-0.1%	16,825	0.26	FUEMAV30	0.17	0.11	0.05
FUESSV30	16,200	0.0%	13,579	0.22	FUESSV30	0.12	0.00	0.12
FUESSV50	19,650	-0.7%	19,400	0.38	FUESSV50	0.00	0.33	(0.33)
FUESSVFL	21,080	0.1%	751,079	15.78	FUESSVFL	2.00	15.54	(13.54)
FUEVFN30	32,590	0.1%	3,231,622	105.09	FUEVFN30	17.85	100.65	(82.80)
FUEVN100	17,740	0.0%	90,370	1.60	FUEVN100	0.04	1.01	(0.97)
FUEIP100	8,700	6.1%	19,000	0.16	FUEIP100	0.00	0.02	(0.02)
FUEKIV30	8,660	-1.1%	16,800	0.15	FUEKIV30	0.14	0.15	(0.01)
FUEDCMID	12,340	-0.6%	41,900	0.52	FUEDCMID	0.01	0.49	(0.49)
FUEKIVFS	12,410	0.2%	100	0.00	FUEKIVFS	0.00	0.00	(0.00)
FUEMAVND	13,780	-0.1%	300	0.00	FUEMAVND	0.00	0.00	(0.00)
FUEFCV50	12,030	-0.3%	5,000	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			4,344,079	127.38	Total	20.35	119.83	(99.48)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,240	-3.9%	19,570	104	24,150	2,018	(222)	19,320	2.5	23/09/2024
CACB2305	990	-5.7%	78,760	118	24,150	865	(125)	20,160	5.0	07/10/2024
CACB2306	2,280	-3.0%	100,770	37	24,150	2,290	10	18,480	2.5	18/07/2024
CACB2307	730	-5.2%	103,710	69	24,150	676	(54)	21,000	5.0	19/08/2024
CACB2401	1,850	-9.8%	480	6	24,150	1,860	10	21,000	1.7	17/06/2024
CFPT2310	7,760	2.4%	1,300	51	146,500	7,890	130	84,510	7.9	01/08/2024
CFPT2313	4,790	4.6%	15,570	57	146,500	4,695	(95)	100,000	10.0	07/08/2024
CFPT2314	5,260	2.9%	22,160	210	146,500	4,820	(440)	100,000	10.0	07/01/2025
CFPT2316	6,410	2.6%	3,960	37	146,500	6,474	64	82,000	10.0	18/07/2024
CFPT2317	3,150	3.3%	65,150	161	146,500	3,120	(30)	101,000	15.0	19/11/2024
CFPT2318	5,760	2.1%	90	30	146,500	5,968	208	99,000	8.0	11/07/2024
CHDB2306	1,270	-0.8%	57,230	13	23,550	1,209	(61)	19,340	3.5	24/06/2024
CHPG2315	1,140	1.8%	17,760	9	29,100	1,078	(62)	25,250	3.6	20/06/2024
CHPG2316	1,300	-3.0%	9,550	100	29,100	1,160	(140)	26,260	3.6	19/09/2024
CHPG2319	570	-6.6%	22,430	13	29,100	566	(4)	27,370	3.6	24/06/2024
CHPG2322	1,600	-0.6%	1,540	34	29,100	1,425	(175)	27,270	1.8	15/07/2024
CHPG2329	2,090	-0.5%	120,810	51	29,100	1,935	(155)	26,360	1.8	01/08/2024
CHPG2331	980	0.0%	332,810	118	29,100	893	(87)	25,450	5.5	07/10/2024
CHPG2332	990	-2.0%	28,150	149	29,100	894	(96)	25,910	5.5	07/11/2024
CHPG2333	980	-2.0%	15,030	177	29,100	891	(89)	26,360	5.5	05/12/2024
CHPG2334	780	-2.5%	353,220	210	29,100	677	(103)	26,810	7.3	07/01/2025
CHPG2337	730	-4.0%	9,950	22	29,100	707	(23)	26,970	3.6	03/07/2024
CHPG2338	1,220	-2.4%	10,020	114	29,100	1,033	(187)	27,270	3.6	03/10/2024
CHPG2339	3,660	-1.1%	200	205	29,100	2,522	(1,138)	27,470	1.8	02/01/2025
CHPG2341	1,480	-1.3%	69,970	37	29,100	1,456	(24)	27,270	1.8	18/07/2024
CHPG2342	950	0.0%	63,600	161	29,100	880	(70)	21,820	9.1	19/11/2024
CHPG2343	1,400	2.2%	130	1	29,100	1,353	(47)	25,450	2.7	12/06/2024
CHPG2401	500	0.0%	12,580	6	29,100	450	(50)	28,180	2.7	17/06/2024
CHPG2402	2,150	-8.5%	3,650	342	29,100	1,962	(188)	28,180	2.7	19/05/2025
CMBB2312	1,970	-2.0%	46,210	51	22,550	1,807	(163)	19,080	2.0	01/08/2024
CMBB2314	910	0.0%	68,430	57	22,550	821	(89)	19,570	3.9	07/08/2024
CMBB2315	1,290	-0.8%	34,610	210	22,550	1,022	(268)	19,570	3.9	07/01/2025
CMBB2317	780	0.0%	9,740	69	22,550	667	(113)	19,570	4.9	19/08/2024
CMBB2318	1,490	-2.0%	3,720	100	22,550	1,320	(170)	17,610	3.9	19/09/2024
CMBB2401	1,430	-5.3%	90	6	22,550	1,495	65	19,570	2.0	17/06/2024
CMBB2402	1,970	-1.0%	4,020	342	22,550	1,237	(733)	23,480	2.0	19/05/2025
CMSN2307	150	50.0%	11,420	13	75,800	30	(120)	83,000	10.0	24/06/2024
CMSN2311	380	-5.0%	6,050	51	75,800	101	(279)	88,500	8.0	01/08/2024
CMSN2313	860	-2.3%	14,450	118	75,800	493	(367)	80,000	10.0	07/10/2024
CMSN2316	760	8.6%	16,470	114	75,800	350	(410)	83,980	10.0	03/10/2024
CMSN2317	1,260	-3.8%	1,730	205	75,800	609	(651)	86,870	8.0	02/01/2025
CMWG2310	2,120	-1.4%	6,870	51	62,300	1,786	(334)	54,500	5.0	01/08/2024
CMWG2313	2,270	-3.4%	16,170	57	62,300	2,146	(124)	50,000	6.0	07/08/2024
CMWG2314	1,590	-3.1%	45,040	210	62,300	1,393	(197)	52,000	10.0	07/01/2025
CMWG2316	2,620	-3.3%	9,560	71	62,300	2,480	(140)	48,000	6.0	21/08/2024
CMWG2318	3,380	-2.9%	90,710	37	62,300	3,405	25	42,000	6.0	18/07/2024
CMWG2401	2,490	18.0%	12,770	342	62,300	2,248	(242)	66,000	4.0	19/05/2025
CNVL2305	140	0.0%	10,510	13	14,200	14	(126)	17,000	4.0	24/06/2024
CPDR2305	2,020	-0.5%	5,710	13	25,350	1,975	(45)	18,260	3.6	24/06/2024
CPOW2306	30	-62.5%	2,450	13	14,150	5	(25)	16,000	2.0	24/06/2024
CPOW2313	730	12.3%	58,550	22	14,150	673	(57)	12,890	2.0	03/07/2024
CPOW2314	1,200	15.4%	30,800	114	14,150	829	(371)	13,110	2.0	03/10/2024
CPOW2315	1,420	10.1%	4,400	205	14,150	907	(513)	13,460	2.0	02/01/2025
CSHB2303	180	-10.0%	283,240	21	11,650	83	(97)	12,350	2.0	02/07/2024

CSHB2304	200	-4.8%	9,070	22	11,650	84	(116)	11,670	5.0	03/07/2024
CSHB2305	380	-15.6%	730	114	11,650	124	(256)	12,560	5.0	03/10/2024
CSHB2306	1,030	-1.0%	4,270	205	11,650	444	(586)	12,780	2.0	02/01/2025
CSTB2312	50	-16.7%	3,020	9	31,200	39	(11)	33,330	5.0	20/06/2024
CSTB2313	350	0.0%	3,240	100	31,200	252	(98)	35,560	5.0	19/09/2024
CSTB2316	30	0.0%	26,400	13	31,200	6	(24)	36,330	5.0	24/06/2024
CSTB2325	620	-1.6%	25,910	51	31,200	461	(159)	31,500	4.0	01/08/2024
CSTB2327	330	0.0%	106,610	57	31,200	290	(40)	32,000	6.0	07/08/2024
CSTB2328	500	-3.9%	52,340	210	31,200	418	(82)	33,000	8.0	07/01/2025
CSTB2331	60	50.0%	33,880	22	31,200	47	(13)	35,000	5.0	03/07/2024
CSTB2332	380	0.0%	13,170	114	31,200	270	(110)	35,890	5.0	03/10/2024
CSTB2333	1,660	-0.6%	8,530	205	31,200	1,135	(525)	36,110	2.0	02/01/2025
CSTB2334	1,850	-1.6%	52,060	71	31,200	1,652	(198)	27,000	3.0	21/08/2024
CSTB2337	920	-2.1%	54,660	161	31,200	845	(75)	27,000	7.0	19/11/2024
CSTB2338	650	0.0%	112,240	1	31,200	736	86	29,000	3.0	12/06/2024
CSTB2401	140	-26.3%	26,470	6	31,200	273	133	31,000	3.0	17/06/2024
CSTB2402	1,950	-0.5%	4,680	342	31,200	1,939	(11)	30,000	3.0	19/05/2025
CTCB2307	4,400	5.5%	2,140	51	49,350	4,235	(165)	32,970	3.9	01/08/2024
CTCB2309	5,500	4.6%	45,320	104	49,350	5,431	(69)	33,940	2.9	23/09/2024
CTCB2310	2,190	5.3%	203,820	118	49,350	2,028	(162)	33,940	7.8	07/10/2024
CTCB2312	6,120	1.8%	330	30	49,350	6,140	20	31,620	2.9	11/07/2024
CTCB2401	8,200	10.8%	50	6	49,350	8,631	431	32,970	1.9	17/06/2024
CTPB2305	160	-11.1%	32,020	22	18,200	56	(104)	19,330	4.0	03/07/2024
CTPB2306	1,030	0.0%	2,410	114	18,200	392	(638)	19,890	2.0	03/10/2024
CTPB2401	110	-31.3%	7,510	6	18,200	106	(4)	18,500	2.0	17/06/2024
CVHM2307	20	0.0%	2,000	13	38,150	0	(20)	62,670	8.0	24/06/2024
CVHM2311	60	-25.0%	35,580	51	38,150	0	(60)	60,500	5.0	01/08/2024
CVHM2313	280	-3.5%	22,580	118	38,150	58	(222)	50,000	10.0	07/10/2024
CVHM2316	30	-40.0%	11,140	22	38,150	0	(30)	51,230	8.0	03/07/2024
CVHM2317	240	0.0%	9,130	114	38,150	45	(195)	52,350	8.0	03/10/2024
CVHM2318	800	-2.4%	900	205	38,150	184	(616)	53,460	5.0	02/01/2025
CVHM2401	20	-50.0%	71,170	6	38,150	3	(17)	43,000	4.0	17/06/2024
CVIB2304	1,160	10.5%	44,090	57	22,900	1,101	(59)	18,880	3.8	07/08/2024
CVIB2305	770	8.5%	90,220	210	22,900	633	(137)	20,770	5.7	07/01/2025
CVIB2306	3,740	5.4%	6,640	71	22,900	3,656	(84)	16,050	1.9	21/08/2024
CVIB2307	970	11.5%	36,950	69	22,900	901	(69)	19,820	3.8	19/08/2024
CVIB2401	1,530	-4.4%	4,880	6	22,900	1,627	97	19,820	1.9	17/06/2024
CVIB2402	1,940	-4.0%	250	342	22,900	1,352	(588)	24,000	2.0	19/05/2025
CVIC2306	90	0.0%	5,550	13	43,200	0	(90)	62,220	8.0	24/06/2024
CVIC2308	200	-16.7%	69,790	57	43,200	67	(133)	50,000	10.0	07/08/2024
CVIC2309	280	-3.5%	16,230	118	43,200	122	(158)	52,000	10.0	07/10/2024
CVIC2312	60	20.0%	45,350	22	43,200	4	(56)	52,350	10.0	03/07/2024
CVIC2313	230	-4.2%	27,720	114	43,200	94	(136)	53,460	10.0	03/10/2024
CVIC2314	810	-8.0%	23,910	205	43,200	357	(453)	54,570	5.0	02/01/2025
CVNM2306	60	-40.0%	5,080	13	66,500	5	(55)	71,710	9.5	24/06/2024
CVNM2310	160	-5.9%	18,750	57	66,500	8	(152)	78,400	9.8	07/08/2024
CVNM2311	520	-1.9%	10,810	210	66,500	120	(400)	78,400	9.8	07/01/2025
CVNM2314	250	-10.7%	53,260	114	66,500	11	(239)	85,150	7.8	03/10/2024
CVNM2315	1,180	-7.1%	6,050	205	66,500	79	(1,101)	87,110	3.9	02/01/2025
CVNM2401	1,500	-6.8%	1,560	342	66,500	831	(669)	66,000	8.0	19/05/2025
CVPB2312	600	-3.2%	2,000	51	18,300	376	(224)	19,000	1.8	01/08/2024
CVPB2314	110	10.0%	55,290	57	18,300	40	(70)	21,720	3.6	07/08/2024
CVPB2315	270	0.0%	174,620	210	18,300	143	(127)	22,170	5.4	07/01/2025
CVPB2317	60	20.0%	12,310	22	18,300	4	(56)	21,720	3.6	03/07/2024
CVPB2318	250	8.7%	54,510	114	18,300	94	(156)	22,230	3.6	03/10/2024
CVPB2319	1,000	2.0%	85,500	205	18,300	355	(645)	22,740	1.8	02/01/2025
CVPB2321	440	4.8%	5,650	69	18,300	277	(163)	17,090	6.6	19/08/2024
CVPB2322	480	2.1%	27,120	100	18,300	283	(197)	18,990	3.8	19/09/2024
CVPB2401	1,330	4.7%	18,990	342	18,300	1,033	(297)	19,940	1.9	19/05/2025
CVRE2308	40	33.3%	10,510	13	21,700	0	(40)	31,330	5.0	24/06/2024

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CVRE2313	160	0.0%	10	51	21,700	5	(155)	29,500	4.0	01/08/2024
CVRE2315	200	0.0%	29,950	118	21,700	21	(179)	30,000	8.0	07/10/2024
CVRE2318	60	0.0%	0	22	21,700	0	(60)	31,000	4.0	03/07/2024
CVRE2319	170	0.0%	13,970	114	21,700	21	(149)	31,780	4.0	03/10/2024
CVRE2320	660	-2.9%	7,570	205	21,700	145	(515)	32,330	2.0	02/01/2025
CVRE2322	250	-10.7%	9,410	37	21,700	108	(142)	24,000	3.0	18/07/2024
CVRE2323	10	0.0%	112,520	1	21,700	0	(10)	24,800	3.0	12/06/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash
(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
IMP	HOSE	70,700	77,200	13/05/2024	383
DGC	HOSE	122,000	118,800	08/05/2024	3,864
FMC	HOSE	51,600	55,100	04/05/2024	343
PVD	HOSE	32,100	31,000	02/05/2024	780
VNM	HOSE	66,500	71,600	22/04/2024	9,245
HDB	HOSE	23,550	31,000	16/04/2024	13,140
BSR	UPCOM	23,216	23,200	08/04/2024	5,111
STK	HOSE	32,450	38,550	04/04/2024	132
KDH	HOSE	37,200	42,200	22/03/2024	1,198
PVT	HOSE	31,500	34,850	20/03/2024	2,344
MSB	HOSE	14,850	20,700	19/03/2024	5,749
POW	HOSE	14,150	14,500	12/03/2024	1,923
NT2	HOSE	22,900	32,300	07/02/2024	640
VIB	HOSE	22,900	27,000	07/02/2024	9,843
VHM	HOSE	38,150	63,300	26/01/2024	27,904
MSH	HOSE	49,800	55,900	17/01/2024	318
SIP	HOSE	95,800	83,400	10/01/2024	1,123
KBC	HOSE	31,400	36,000	10/01/2024	1,647
IDC	HNX	62,400	56,000	10/01/2024	2,212
CTG	HOSE	33,200	36,375	10/01/2024	23,247
VCB	HOSE	87,200	87,329	10/01/2024	37,497
BID	HOSE	47,350	55,870	10/01/2024	25,522
TCB	HOSE	49,350	45,148	10/01/2024	22,796
MBB	HOSE	22,550	29,592	10/01/2024	23,926
TPB	HOSE	18,200	24,130	10/01/2024	7,508
OCB	HOSE	15,200	19,164	10/01/2024	4,880
ACB	HOSE	24,150	31,952	10/01/2024	18,261
VPB	HOSE	18,300	25,603	10/01/2024	16,420
STB	HOSE	31,200	34,494	10/01/2024	9,865
LPB	HOSE	25,700	18,389	10/01/2024	4,731
SHB	HOSE	11,650	16,146	10/01/2024	10,044
MWG	HOSE	62,300	61,600	10/01/2024	2,325
FRT	HOSE	172,500	119,200	10/01/2024	305
DGW	HOSE	64,300	55,300	10/01/2024	665
PNJ	HOSE	94,300	101,000	10/01/2024	2,357
SAB	HOSE	67,600	83,600	10/01/2024	5,162
HPG	HOSE	29,100	31,200	10/01/2024	15,721
VHC	HOSE	75,300	87,700	10/01/2024	1,218
ANV	HOSE	35,100	39,100	10/01/2024	261
TCM	HOSE	51,000	54,700	10/01/2024	221
GEG	HOSE	14,400	18,000	10/01/2024	227
GAS	HOSE	80,300	87,300	10/01/2024	12,352
PLX	HOSE	43,200	42,300	10/01/2024	4,395
PVS	HNX	44,500	40,300	10/01/2024	1,136
NLG	HOSE	43,000	40,600	10/01/2024	631
VRE	HOSE	21,700	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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The performance is determined by total recollection in 12 months (including dividend).

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