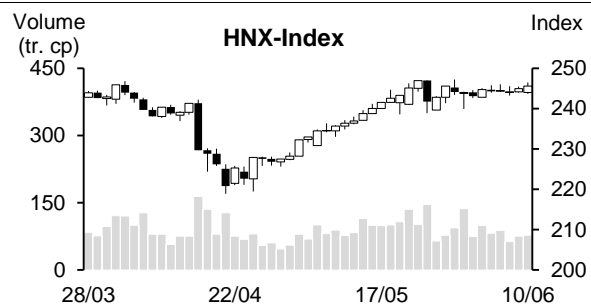
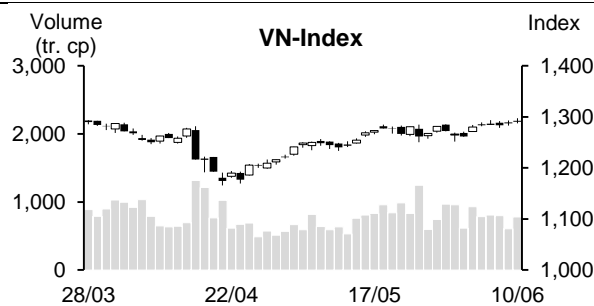


10/06/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,290.67	0.24%	1,311.10	0.23%	245.58	0.24%
Total volume (mil. shares)	858.99	22.97%	254.68	33.32%	89.20	15.40%
Matched volume (mil. shares)	779.31	28.82%	223.82	36.33%	77.76	2.38%
20-session average (mil. shares)	819.65	-4.92%	246.94	-9.36%	96.28	-19.24%
Total value (bil dong)	21,630	21.12%	8,159	25.45%	1,857	33.19%
Matched value (bil dong)	19,470	26.84%	7,255	26.77%	1,622	20.28%
20-session average (bil dong)	20,547	-5.25%	8,106	-10.50%	1,886	-14.00%
	Weight %		Weight %		Weight %	
Number of gainers	243	49%	11	37%	109	44%
Number of droppers	193	39%	15	50%	68	28%
Stand still codes	64	13%	4	13%	69	28%



REMARKABLE POINTS ON THE MARKET

The market saw another gain and the situation was similar to last week. Main indexes exploded at the beginning but weakened after that and closed in light green. The liquidity got better than the end of last week as the cash flow focused on midcap. Standing out was the gain on seaport, textile, sea products, pork, pharmaceutical, power, and rubber. Meanwhile, pillar codes still differentiated strongly. The market leaned on buyers but there wasn't much difference between number of gainers and droppers. For foreign investors, the pressure returned as they saw the 3rd net selling in a row with higher value.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw another gain. There was sign of a head-withdraw candle when trying to surpass peak of March and collecting level in recent sessions. Still not closing above this level but the sign wasn't negative, and still recovered at the end. It is expected that the gain will continue tomorrow. If it drops again but selling pressure is not strong, the sign will not yet be negative. For HNX-Index, it also gained, there was sign of a longer gaining candle with slightly higher volume, showing better demand. The sign still supported possibility of breaking collective triangle. General strategy is maintaining high weight, with hope of differentiation, focusing on Midcap; having priority on strong codes that surpass peak level before the market like Technology, Aviation, Sea transport, Fertilizer, Textile, and Pig farming, or the groups that gained afterward that are relatively improving the health like Industrial Park, Steel, Securities, Power Construction, Insurance, Plastic, and VN30.

Recommending code: Buy VPB

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VPB	Buy	11/06/24	18.05	18.05	0.0%	20.5	13.6%	17.4	-3.6%	Might be around bottom level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	SCS	Hold	08/05/24	87.90	77	14.2%	93	20.8%	73.5	-4.5%	Adjust with cash dividend of 3,000 dong/share
2	BAF	Hold	20/05/24	22.5	19.69	14.3%	25	27.0%	18.7	-5%	
3	CTD	Buy	20/05/24	74.4	70.7	5.2%	78	10.3%	66.5	-6%	
4	NAF	Buy	28/05/24	19.10	18.85	1.3%	21	11.4%	17.8	-6%	
5	SIP	Buy	29/05/24	98.00	91	7.7%	110	20.9%	86	-5%	
6	PTB	Buy	30/05/24	74.00	70.9	4.4%	80	13%	68.3	-4%	
7	DRC	Buy	03/06/24	35.35	32.8	7.8%	41.3	26%	31.3	-5%	Adjust with cash dividend of 700 dong/share
8	PC1	Buy	05/06/24	29.2	29.2	0.0%	34	16%	27.7	-5%	
9	SHB	Buy	07/06/24	11.75	11.85	-0.8%	13.5	14%	11.3	-5%	

DAILY NEWS**Domestic news****Domestic gold price didn't change, world gold price dropped strongly**

SJC price in domestic companies was stable on June 10, while world gold price dropped further. Doji released SJC price at 74.98 – 76.98 million dong/tael, same with previous session. Similarly, Saigon Jewelry and Vietnam Gold also listed at 74.98-76.98 million/tael, staying stable.

Last week, SJC dropped by a total of 5 million dong/tael. However, buying-selling difference was still high, at over 2 million dong/tael.

After one week of selling gold to stabilize the market via 4 state owned commercial banks and Saigon Jewelry one member limited company, SBV has remarkably lowered the difference between domestic and world gold price. The difference dropped strongly from 17 million to only about 6-7 million dong/tael.

On the world, on June 07, China announced to not buying gold, so world gold price immediately dropped strongly by 50 USD/ounce and on June 10, it dropped by another 27 USD, to around 2,297 USD/ounce. Equivalent price is 70.44 million dong/tael, **about 6.54 million dong** lower than SJC price.

Early June, mobilizing interest rate increased further, average loan dropped

Following the trend from the end of May, banks raised interest rate further on terms of 12 months and down like OCB, VIB, BAB, NAB, VBB, and MSB.

BAB has raised interest rate on May 25 but it raised it again by 0.1-0.4 percent-points in all terms from June 06, 2024. Similarly, NAB raised it by 0.3-0.4 percent-points for terms of 12 months and less from June 04. From June 05, MSB raised it by 0.2-0.9 percent-points in all terms. OCB raised it by 0.5 percent-points for terms of 1-3 months from June 07, so 1-month rate increased to 3.4%/year; 3-month to 3.6%/year; other terms stayed the same.

State owned banks (Agribank, Vietcombank, VietinBank, and BIDV) maintained old rates. As of June 07, 2024, savings interest rate in terms of 1-3 months is about 1.6-3.8%/year; 6-9 months is about 2.9-5%/year; 12-month is about 3.7-5.5%/year.

On terms of 12 and 6 months, BAB saw the highest interest rate at 5.5%/year and 4/9%/year. 3-month term highest rate is in NAB at 3.8%/year.

Therefore, banks have lowered average loan interest rate. Vietinbank (CTG) lowered average loan interest rate to 6.1%/year. In Agribank, it dropped to 7.26%/year. In private banks, Sacombank (STB) lowered average loan interest rate to 7.53%/year, average difference is only 3.43%/year. In ACB, average loan interest rate is 6.6%/year. Average difference is 3.65%/year.

Phone and parts export increased by 50% in May

According to socioeconomic report of May and 5 months from General Statistics Office, phone and parts export in May is one of the industries with highest growth comparing to May 2023. The value is over 4.4 billion USD, up by 50.6% YoY. In 5 months, it is 22.5 billion USD, up by 11.6% YoY.

By markets, ending April 2024, America is the biggest export market with over 3.8 billion USD, up by 21% YoY.

According Statista, in 2024, Vietnam smartphone market expects to reach 4 billion USD, double growth is 1.45% in 2024-2028. As of 2024, smartphone selling in Vietnam will reach 21.4 million pieces.

Source: Vietstock, Fireant

Listing Company News

Vingroup established a subsidiary at over 14 trillion dong capital

BoM of Vingroup (VIC) has approved to establish a subsidiary company VYHT. New company chartered capital is nearly 14,232 billion, main business is real estate. Vingroup will invest with land use right to own 99.93% capital, or nearly 14,222 billion.

Vingroup BoM also approved the signing and operation of contracts/agreements with Vinhomes related to investing, developing, constructing, and operating part of this project.

In April, Vingroup also announced to establish another real estate company NVY Vietnam. Vingroup also invested with land use right to hold 99.914% chartered capital of 11,684 billion, and it transferred all shares in NVY Vietnam to Vinhomes.

CII will soon spend nearly 130 billion dong on dividend payment

HCMC Infrastructure Investment (CII) announced that June 19 is record date for receiving 2022 third term dividend, the rate is 4%. Ex-rights date is June 18. Expected payment time is July 3. Eith over 318 million outstanding shares, CII needs to spend 127 billion dong on dividend payment. In which, HCMC State Finance Investment will receive 9.6 billion with 7.55% capital.

In 2023 and 2024, the company expects to pay cash dividend, the rate is also 16%.

For business results in Q1/2024, CII revenue is 878 billion, up by 17% YoY. Parent company EAT (net profit) is over 259 billion, while it was only 7 billion in Q1/2023.

This year, CII set total revenue target at 4,194 billion, parent company EAT is 430 billion. So, after three months, the company has officially completed 21% revenue and 61% profit targets.

Doan Xa Port will soon spend nearly 30 billion on dividend

DXP expects to pay 2023 cash dividend at the rate of 5%. With over 59.9 million outstanding shares, DXP expects to spend nearly 30 billion on this dividend payment, expecting to pay on July 05. Record date for receiving dividend is June 20, and ex-rights date is June 19.

At the meeting, 2024 targets were also approved with clearing volume of over 1.1 million tons, tar selling is 56,700 tons. Total revenue is nearly 805 billion; EBT is 75 billion. 2024 dividend rate is approved at 5%, same with 2023 and 2022.

Source: Vietstock, Vietnambiz

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	36,200	3.43%	0.09%
CTG	33,500	2.13%	0.07%
FPT	144,000	1.41%	0.05%
MWG	63,000	1.45%	0.03%
GMD	86,900	4.20%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	14,400	4.35%	0.12%
IDC	62,500	1.30%	0.08%
CDN	33,500	5.68%	0.05%
MBS	33,600	1.20%	0.05%
PVI	59,100	1.03%	0.04%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	88,000	-0.56%	-0.05%
BCM	63,300	-2.01%	-0.03%
VNM	67,200	-0.88%	-0.02%
ACB	24,400	-0.81%	-0.02%
LGC	55,400	-6.73%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
BAB	12,300	-1.60%	-0.05%
VCS	78,300	-0.89%	-0.03%
KSV	34,800	-1.42%	-0.03%
HUT	18,700	-0.53%	-0.03%
PTI	33,500	-2.33%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
SHB	11,750	-0.42%	28,900,337
VSC	23,700	4.41%	22,639,298
HPG	29,300	0.00%	20,270,733
HSG	24,000	2.13%	17,431,487
HAG	14,000	-2.78%	17,105,381

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,700	0.54%	15,256,192
TNG	27,200	3.03%	6,523,599
TIG	14,900	2.76%	5,338,857
PVS	44,100	0.46%	4,407,390
CEO	18,500	-0.54%	3,572,980

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	29,300	0.00%	592.9
FPT	144,000	1.41%	543.9
VSC	23,700	4.41%	537.7
HAH	47,300	6.89%	518.3
SSI	35,350	-0.28%	473.9

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	18,700	0.54%	287.6
PVS	44,100	0.46%	195.7
TNG	27,200	3.03%	177.3
IDC	62,500	1.30%	122.4
MBS	33,600	1.20%	110.4

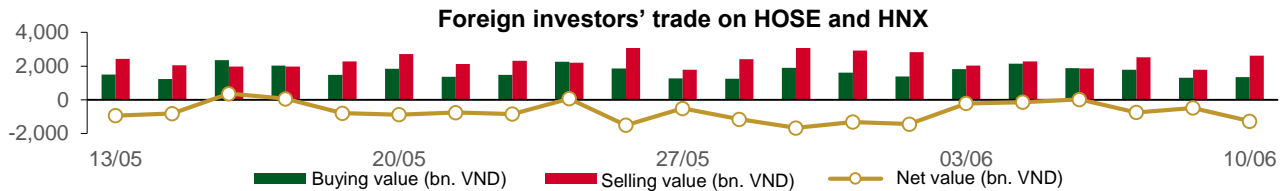
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
LPB	32,436,854	794.77
MWG	3,965,191	231.10
TCB	2,542,000	124.72
VIC	2,460,000	107.01
SHB	8,598,000	99.27

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
LHC	2,311,600	127.14
GKM	1,407,500	54.89
DL1	6,500,000	33.00
HUT	350,000	7.18
NDN	479,800	5.04

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	38.17	1,275.04	77.90	2,380.78	(39.73)	(1,105.74)
HNX	2.12	75.75	6.09	238.24	(3.97)	(162.49)
Total	40.29	1,350.80	83.99	2,619.02	(43.70)	(1,268.23)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FRT	172,500	380,694	65.71	IDC	62,500	536,444	33.35
VCB	88,000	691,894	61.09	PVS	44,100	256,714	11.35
MWG	63,000	908,202	56.99	TNG	27,200	333,400	9.06
SAB	67,700	755,929	50.79	MBS	33,600	160,312	5.38
MSN	77,100	640,749	49.62	TIG	14,900	241,700	3.53

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	144,000	1,329,516	190.84	LHC	54,900	2,311,800	127.15
HPG	29,300	5,400,104	157.98	IDC	62,500	543,900	33.70
VCB	88,000	1,740,973	153.66	PVS	44,100	572,310	25.35
VNM	67,200	2,035,699	137.71	SHS	18,700	1,288,911	24.18
SSI	35,350	2,831,740	100.59	CEO	18,500	378,500	7.04

TOP 5 NET BUYING

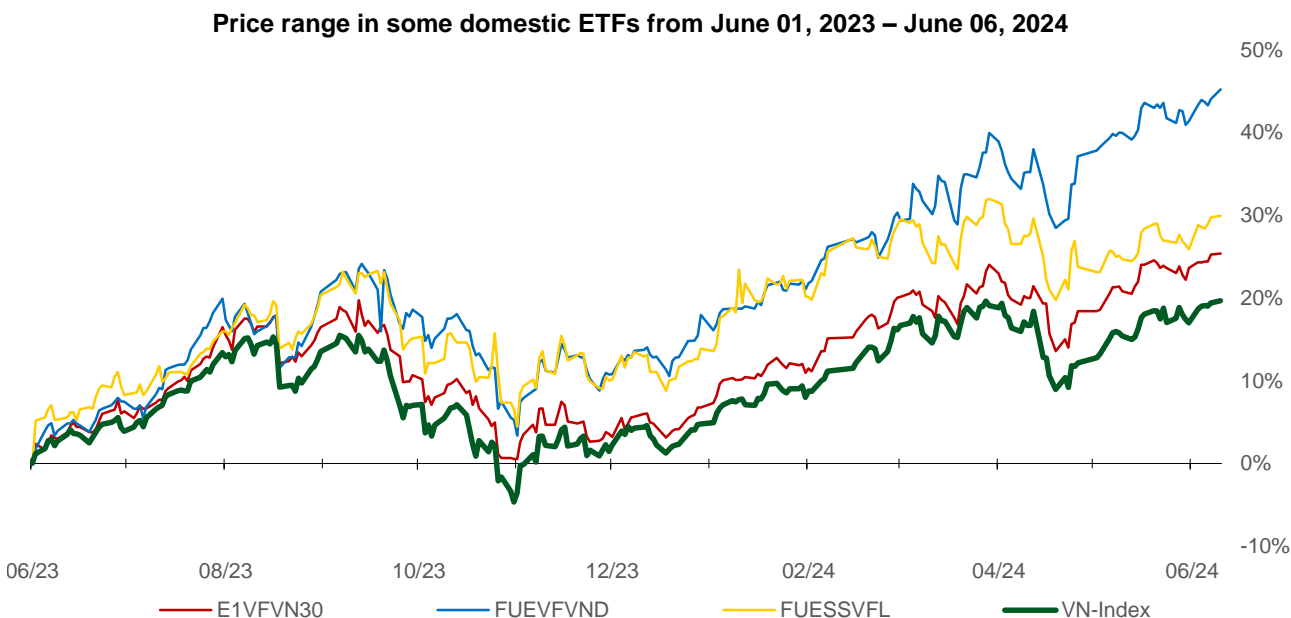
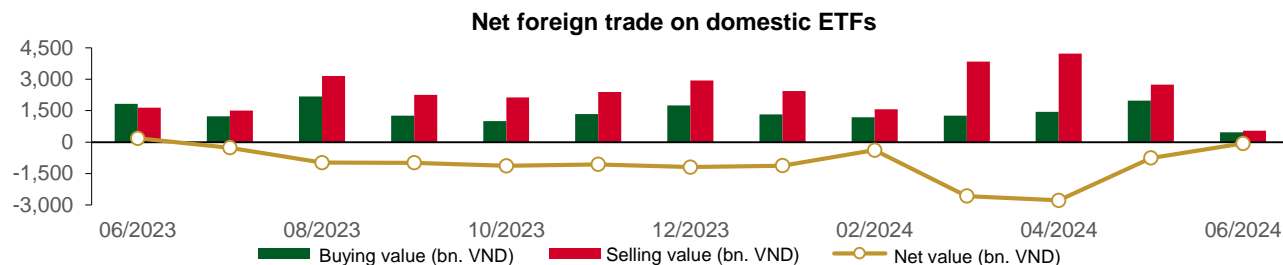
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FRT	172,500	259,344	44.82	TNG	27,200	171,500	4.66
STB	31,100	1,259,512	39.47	MBS	33,600	114,912	3.86
GVR	36,200	853,182	30.81	TIG	14,900	241,700	3.53
HAH	47,300	492,528	23.27	BVS	47,500	36,200	1.72
PNJ	94,600	212,100	20.37	VGS	37,600	29,700	1.11

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	144,000	(1,198,519)	(172.01)	LHC	54,900	(2,310,500)	(127.08)
HPG	29,300	(4,042,723)	(118.24)	SHS	18,700	(1,256,554)	(23.57)
VNM	67,200	(1,479,497)	(100.06)	PVS	44,100	(315,596)	(14.00)
VCB	88,000	(1,049,079)	(92.57)	HUT	18,700	(308,184)	(5.78)
SSI	35,350	(2,356,807)	(83.68)	CEO	18,500	(259,580)	(4.83)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,820	0.1%	1,103,153	25.21	E1VFN30	14.04	17.93	(3.90)
FUEMAV30	15,650	0.0%	16,268	0.25	FUEMAV30	0.12	0.00	0.12
FUESSV30	16,200	0.4%	8,459	0.14	FUESSV30	0.06	0.00	0.05
FUESSV50	19,780	0.6%	18,600	0.37	FUESSV50	0.07	0.21	(0.14)
FUESSVFL	21,050	0.1%	1,120,720	23.67	FUESSVFL	5.52	12.51	(6.99)
FUEVFN30	32,560	0.8%	994,663	32.40	FUEVFN30	0.53	19.94	(19.41)
FUEVN100	17,740	0.2%	99,645	1.77	FUEVN100	0.77	0.11	0.66
FUEIP100	8,200	0.0%	531	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,760	0.7%	4,000	0.03	FUEKIV30	0.03	0.01	0.02
FUEDCMID	12,420	0.6%	162,300	1.94	FUEDCMID	1.00	0.06	0.94
FUEKIVFS	12,390	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,790	1.0%	100	0.00	FUEMAVND	0.00	0.00	(0.00)
FUEFCV50	12,070	-0.2%	5,500	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			3,533,939	85.86	Total	22.13	50.77	(28.65)



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Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,330	-0.4%	4,780	105	24,400	2,115	(215)	19,320	2.5	23/09/2024
CACB2305	1,050	-0.9%	76,720	119	24,400	911	(139)	20,160	5.0	07/10/2024
CACB2306	2,350	-2.1%	63,220	38	24,400	2,391	41	18,480	2.5	18/07/2024
CACB2307	770	-3.8%	81,070	70	24,400	723	(47)	21,000	5.0	19/08/2024
CACB2401	2,050	0.0%	740	7	24,400	2,008	(42)	21,000	1.7	17/06/2024
CFPT2310	7,580	3.8%	420	52	144,000	7,575	(5)	84,510	7.9	01/08/2024
CFPT2313	4,580	4.3%	9,880	58	144,000	4,446	(134)	100,000	10.0	07/08/2024
CFPT2314	5,110	4.3%	52,440	211	144,000	4,573	(537)	100,000	10.0	07/01/2025
CFPT2316	6,250	4.0%	6,070	38	144,000	6,225	(25)	82,000	10.0	18/07/2024
CFPT2317	3,050	5.5%	102,260	162	144,000	2,955	(95)	101,000	15.0	19/11/2024
CFPT2318	5,640	6.2%	230	31	144,000	5,656	16	99,000	8.0	11/07/2024
CHDB2306	1,280	0.8%	20,650	14	23,900	1,309	29	19,340	3.5	24/06/2024
CHPG2315	1,120	-1.8%	690	10	29,300	1,134	14	25,250	3.6	20/06/2024
CHPG2316	1,340	0.0%	900	101	29,300	1,205	(135)	26,260	3.6	19/09/2024
CHPG2319	610	-3.2%	11,780	14	29,300	617	7	27,370	3.6	24/06/2024
CHPG2322	1,610	-4.7%	3,430	35	29,300	1,516	(94)	27,270	1.8	15/07/2024
CHPG2329	2,100	4.0%	30,330	52	29,300	2,029	(71)	26,360	1.8	01/08/2024
CHPG2331	980	0.0%	35,390	119	29,300	923	(57)	25,450	5.5	07/10/2024
CHPG2332	1,010	0.0%	11,520	150	29,300	922	(88)	25,910	5.5	07/11/2024
CHPG2333	1,000	1.0%	67,460	178	29,300	919	(81)	26,360	5.5	05/12/2024
CHPG2334	800	1.3%	148,210	211	29,300	697	(103)	26,810	7.3	07/01/2025
CHPG2337	760	-2.6%	6,040	23	29,300	757	(3)	26,970	3.6	03/07/2024
CHPG2338	1,250	0.0%	40,880	115	29,300	1,074	(176)	27,270	3.6	03/10/2024
CHPG2339	3,700	0.0%	0	206	29,300	2,600	(1,100)	27,470	1.8	02/01/2025
CHPG2341	1,500	-3.2%	47,250	38	29,300	1,546	46	27,270	1.8	18/07/2024
CHPG2342	950	0.0%	14,940	162	29,300	900	(50)	21,820	9.1	19/11/2024
CHPG2343	1,370	-2.8%	1,180	2	29,300	1,428	58	25,450	2.7	12/06/2024
CHPG2401	500	-2.0%	30,050	7	29,300	520	20	28,180	2.7	17/06/2024
CMBB2312	2,010	3.1%	48,590	52	22,650	1,856	(154)	19,080	2.0	01/08/2024
CMBB2314	910	1.1%	95,950	58	22,650	846	(64)	19,570	3.9	07/08/2024
CMBB2315	1,300	1.6%	97,930	211	22,650	1,043	(257)	19,570	3.9	07/01/2025
CMBB2317	780	0.0%	10,800	70	22,650	686	(94)	19,570	4.9	19/08/2024
CMBB2318	1,520	1.3%	3,010	101	22,650	1,345	(175)	17,610	3.9	19/09/2024
CMBB2401	1,510	4.1%	920	7	22,650	1,546	36	19,570	2.0	17/06/2024
CMSN2307	100	-28.6%	43,860	14	77,100	53	(47)	83,000	10.0	24/06/2024
CMSN2311	400	2.6%	4,630	52	77,100	133	(267)	88,500	8.0	01/08/2024
CMSN2313	880	0.0%	8,600	119	77,100	557	(323)	80,000	10.0	07/10/2024
CMSN2316	700	-12.5%	19,010	115	77,100	403	(297)	83,980	10.0	03/10/2024
CMSN2317	1,310	-2.2%	10,220	206	77,100	676	(634)	86,870	8.0	02/01/2025
CMWG2310	2,150	10.8%	12,330	52	63,000	1,909	(241)	54,500	5.0	01/08/2024
CMWG2313	2,350	3.5%	13,840	58	63,000	2,257	(93)	50,000	6.0	07/08/2024
CMWG2314	1,640	1.9%	140,260	211	63,000	1,450	(190)	52,000	10.0	07/01/2025
CMWG2316	2,710	1.9%	17,420	72	63,000	2,592	(118)	48,000	6.0	21/08/2024
CMWG2318	3,480	5.1%	64,750	38	63,000	3,522	42	42,000	6.0	18/07/2024
CNVL2305	140	-6.7%	11,910	14	14,700	30	(110)	17,000	4.0	24/06/2024
CPDR2305	2,030	-1.5%	49,190	14	25,500	2,018	(12)	18,260	3.6	24/06/2024
CPOW2306	80	-20.0%	9,240	14	13,650	1	(79)	16,000	2.0	24/06/2024
CPOW2313	650	-9.7%	17,970	23	13,650	467	(183)	12,890	2.0	03/07/2024
CPOW2314	1,040	-8.0%	17,950	115	13,650	662	(378)	13,110	2.0	03/10/2024
CPOW2315	1,290	-8.5%	3,250	206	13,650	752	(538)	13,460	2.0	02/01/2025
CSHB2303	200	-13.0%	107,590	22	11,750	102	(98)	12,350	2.0	02/07/2024
CSHB2304	210	-19.2%	35,610	23	11,750	96	(114)	11,670	5.0	03/07/2024
CSHB2305	450	18.4%	3,490	115	11,750	133	(317)	12,560	5.0	03/10/2024
CSHB2306	1,040	-1.0%	17,800	206	11,750	468	(572)	12,780	2.0	02/01/2025

CSTB2312	60	-25.0%	39,010	10	31,100	41	(19)	33,330	5.0	20/06/2024
CSTB2313	350	6.1%	17,610	101	31,100	248	(102)	35,560	5.0	19/09/2024
CSTB2316	30	0.0%	8,860	14	31,100	7	(23)	36,330	5.0	24/06/2024
CSTB2325	630	6.8%	40,760	52	31,100	453	(177)	31,500	4.0	01/08/2024
CSTB2327	330	13.8%	114,220	58	31,100	285	(45)	32,000	6.0	07/08/2024
CSTB2328	520	2.0%	89,370	211	31,100	413	(107)	33,000	8.0	07/01/2025
CSTB2331	40	-33.3%	45,410	23	31,100	47	7	35,000	5.0	03/07/2024
CSTB2332	380	5.6%	22,800	115	31,100	266	(114)	35,890	5.0	03/10/2024
CSTB2333	1,670	3.1%	44,580	206	31,100	1,121	(549)	36,110	2.0	02/01/2025
CSTB2334	1,880	8.1%	45,330	72	31,100	1,629	(251)	27,000	3.0	21/08/2024
CSTB2337	940	3.3%	60,980	162	31,100	835	(105)	27,000	7.0	19/11/2024
CSTB2338	650	10.2%	123,420	2	31,100	707	57	29,000	3.0	12/06/2024
CSTB2401	190	0.0%	10,510	7	31,100	271	81	31,000	3.0	17/06/2024
CTCB2307	4,170	-1.0%	1,350	52	48,900	4,120	(50)	32,970	3.9	01/08/2024
CTCB2309	5,260	-1.3%	47,610	105	48,900	5,281	21	33,940	2.9	23/09/2024
CTCB2310	2,080	-1.4%	101,130	119	48,900	1,972	(108)	33,940	7.8	07/10/2024
CTCB2312	6,010	1.4%	130	31	48,900	5,986	(24)	31,620	2.9	11/07/2024
CTCB2401	7,400	-6.3%	70	7	48,900	8,395	995	32,970	1.9	17/06/2024
CTPB2305	180	5.9%	14,230	23	18,350	69	(111)	19,330	4.0	03/07/2024
CTPB2306	1,030	1.0%	5,130	115	18,350	424	(606)	19,890	2.0	03/10/2024
CTPB2401	160	45.5%	46,360	7	18,350	149	(11)	18,500	2.0	17/06/2024
CVHM2307	20	-33.3%	36,240	14	38,900	0	(20)	62,670	8.0	24/06/2024
CVHM2311	80	0.0%	9,290	52	38,900	1	(79)	60,500	5.0	01/08/2024
CVHM2313	290	3.6%	9,960	119	38,900	71	(219)	50,000	10.0	07/10/2024
CVHM2316	50	66.7%	11,350	23	38,900	1	(49)	51,230	8.0	03/07/2024
CVHM2317	240	0.0%	5,970	115	38,900	56	(184)	52,350	8.0	03/10/2024
CVHM2318	820	-16.3%	100	206	38,900	212	(608)	53,460	5.0	02/01/2025
CVHM2401	40	-20.0%	62,610	7	38,900	10	(30)	43,000	4.0	17/06/2024
CVIB2304	1,050	0.0%	25,030	58	22,550	1,016	(34)	18,880	3.8	07/08/2024
CVIB2305	710	-1.4%	161,290	211	22,550	591	(119)	20,770	5.7	07/01/2025
CVIB2306	3,550	-1.4%	3,490	72	22,550	3,474	(76)	16,050	1.9	21/08/2024
CVIB2307	870	-3.3%	45,670	70	22,550	824	(46)	19,820	3.8	19/08/2024
CVIB2401	1,600	19.4%	10	7	22,550	1,444	(156)	19,820	1.9	17/06/2024
CVIC2306	90	0.0%	1,570	14	43,450	0	(90)	62,220	8.0	24/06/2024
CVIC2308	240	4.4%	38,280	58	43,450	74	(166)	50,000	10.0	07/08/2024
CVIC2309	290	7.4%	46,140	119	43,450	130	(160)	52,000	10.0	07/10/2024
CVIC2312	50	0.0%	44,800	23	43,450	5	(45)	52,350	10.0	03/07/2024
CVIC2313	240	4.4%	18,580	115	43,450	100	(140)	53,460	10.0	03/10/2024
CVIC2314	880	-1.1%	46,010	206	43,450	373	(507)	54,570	5.0	02/01/2025
CVNM2306	100	-9.1%	2,500	14	67,200	10	(90)	71,710	9.5	24/06/2024
CVNM2310	170	13.3%	15,250	58	67,200	11	(159)	78,400	9.8	07/08/2024
CVNM2311	530	0.0%	14,510	211	67,200	136	(394)	78,400	9.8	07/01/2025
CVNM2314	280	-9.7%	129,570	115	67,200	14	(266)	85,150	7.8	03/10/2024
CVNM2315	1,270	-3.8%	32,700	206	67,200	93	(1,177)	87,110	3.9	02/01/2025
CVPB2312	620	3.3%	2,040	52	18,050	325	(295)	19,000	1.8	01/08/2024
CVPB2314	100	0.0%	23,790	58	18,050	33	(67)	21,720	3.6	07/08/2024
CVPB2315	270	0.0%	11,050	211	18,050	130	(140)	22,170	5.4	07/01/2025
CVPB2317	50	-16.7%	3,900	23	18,050	3	(47)	21,720	3.6	03/07/2024
CVPB2318	230	0.0%	14,000	115	18,050	83	(147)	22,230	3.6	03/10/2024
CVPB2319	980	-2.0%	58,210	206	18,050	323	(657)	22,740	1.8	02/01/2025
CVPB2321	420	0.0%	5,940	70	18,050	252	(168)	17,090	6.6	19/08/2024
CVPB2322	470	-2.1%	5,000	101	18,050	255	(215)	18,990	3.8	19/09/2024
CVRE2308	30	-66.7%	1,490	14	22,100	0	(30)	31,330	5.0	24/06/2024
CVRE2313	160	6.7%	14,870	52	22,100	8	(152)	29,500	4.0	01/08/2024
CVRE2315	200	-4.8%	72,700	119	22,100	26	(174)	30,000	8.0	07/10/2024
CVRE2318	60	-14.3%	700	23	22,100	0	(60)	31,000	4.0	03/07/2024
CVRE2319	170	-5.6%	20,140	115	22,100	26	(144)	31,780	4.0	03/10/2024
CVRE2320	680	-2.9%	1,900	206	22,100	170	(510)	32,330	2.0	02/01/2025
CVRE2322	280	7.7%	12,010	38	22,100	145	(135)	24,000	3.0	18/07/2024
CVRE2323	10	-50.0%	82,160	2	22,100	0	(10)	24,800	3.0	12/06/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash
 (**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
IMP	HOSE	69,700	77,200	13/05/2024	383
DGC	HOSE	121,500	118,800	08/05/2024	3,864
FMC	HOSE	51,500	55,100	04/05/2024	343
PVD	HOSE	31,800	31,000	02/05/2024	780
VNM	HOSE	67,200	71,600	22/04/2024	9,245
HDB	HOSE	23,900	31,000	16/04/2024	13,140
BSR	UPCOM	23,616	23,200	08/04/2024	5,111
STK	HOSE	30,350	38,550	04/04/2024	132
KDH	HOSE	37,300	42,200	22/03/2024	1,198
PVT	HOSE	32,300	34,850	20/03/2024	2,344
MSB	HOSE	14,900	20,700	19/03/2024	5,749
POW	HOSE	13,650	14,500	12/03/2024	1,923
NT2	HOSE	23,100	32,300	07/02/2024	640
VIB	HOSE	22,550	27,000	07/02/2024	9,843
VHM	HOSE	38,900	63,300	26/01/2024	27,904
MSH	HOSE	50,700	55,900	17/01/2024	318
SIP	HOSE	98,000	83,400	10/01/2024	1,123
KBC	HOSE	31,700	36,000	10/01/2024	1,647
IDC	HNX	62,500	56,000	10/01/2024	2,212
CTG	HOSE	33,500	36,375	10/01/2024	23,247
VCB	HOSE	88,000	87,329	10/01/2024	37,497
BID	HOSE	47,650	55,870	10/01/2024	25,522
TCB	HOSE	48,900	45,148	10/01/2024	22,796
MBB	HOSE	22,650	29,592	10/01/2024	23,926
TPB	HOSE	18,350	24,130	10/01/2024	7,508
OCB	HOSE	15,350	19,164	10/01/2024	4,880
ACB	HOSE	24,400	31,952	10/01/2024	18,261
VPB	HOSE	18,050	25,603	10/01/2024	16,420
STB	HOSE	31,100	34,494	10/01/2024	9,865
LPB	HOSE	26,250	18,389	10/01/2024	4,731
SHB	HOSE	11,750	16,146	10/01/2024	10,044
MWG	HOSE	63,000	61,600	10/01/2024	2,325
FRT	HOSE	172,500	119,200	10/01/2024	305
DGW	HOSE	64,400	55,300	10/01/2024	665
PNJ	HOSE	94,600	101,000	10/01/2024	2,357
SAB	HOSE	67,700	83,600	10/01/2024	5,162
HPG	HOSE	29,300	31,200	10/01/2024	15,721
VHC	HOSE	76,000	87,700	10/01/2024	1,218
ANV	HOSE	35,500	39,100	10/01/2024	261
TCM	HOSE	54,600	54,700	10/01/2024	221
GEG	HOSE	14,500	18,000	10/01/2024	227
GAS	HOSE	80,300	87,300	10/01/2024	12,352
PLX	HOSE	41,950	42,300	10/01/2024	4,395
PVS	HNX	44,100	40,300	10/01/2024	1,136
NLG	HOSE	42,800	40,600	10/01/2024	631
VRE	HOSE	22,100	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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Buy = higher than domestic market by over 10%

Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

Analyst Certification

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© Phu Hung Securities Corporation

F21, Phu My Hung Tower, 08 Hoang Van Thai, Tan Phu Ward, District 7, HCMC

Phone: (84-28) 5 413 5479

Fax: (84-28) 5 413 5472

Customer Service: 1900 25 23 58

Call Center: (84-28) 5 413 5488

E-mail: info@phs.vn / support@phs.vn Web: www.phs.vn

Phu My Hung Trading office

Ground Floor, CR2-08, 107 Ton
Dat Tien, Tan Phu Ward, District 7,
Ho Chi Minh City
Tel: (84-28) 5 413 5478
Fax: (84-28) 5 413 5473

District 3 Branch

4th & 5th Floor, 458 Nguyen
Thi Minh Khai, Ward 2,
District 3, Ho Chi Minh City
Tel: (84-28) 3 820 8068
Fax: (84-28) 3 820 8206

Thanh Xuan Branch

5th Floor, UDIC Complex Building, N04
Hoang Dao Thuy, Trung Hoa Ward, Cau
Giay District, Ha Noi
Tel: (84-24) 6 250 9999
Fax: (84-24) 6 250 6666

Tan Binh Branch

Park Legend Building, 251 Hoang
Van Thu Street, Ward 2, Tan Binh
District, Ho Chi Minh City
Tel: (84-28) 3 813 2401
Fax: (84-28) 3 813 2415

Hanoi Branch

5th Floor, Vinafor Building,
No.127 Lo Duc, Dong Mac
Ward, Hai Ba Trung District,
Ha Noi
Tel: (84-24) 3 933 4566
Fax: (84-24) 3 933 4820

Hai Phong Branch

2nd Floor, Building No.18 Tran Hung
Dao, Hoang Van Thu Ward, Hong Bang
District, Hai Phong
Tel: (84-225) 384 1810
Fax: (84-225) 384 1801

District 1 Branch

Room 1003A, 10th Floor, No. 81-
83-83B-85 Ham Nghi Street,
Nguyen Thai Binh Ward, District 1,
Ho Chi Minh City
Tel: ((84-28) 3 535 6060
Fax: (84-28) 3 535 2912