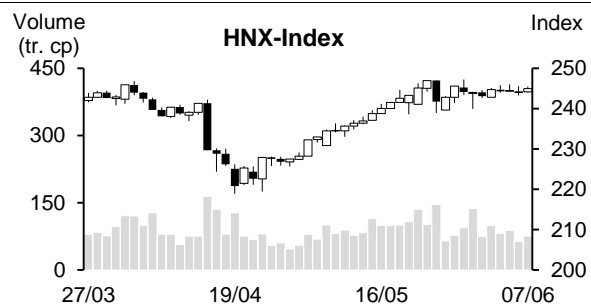
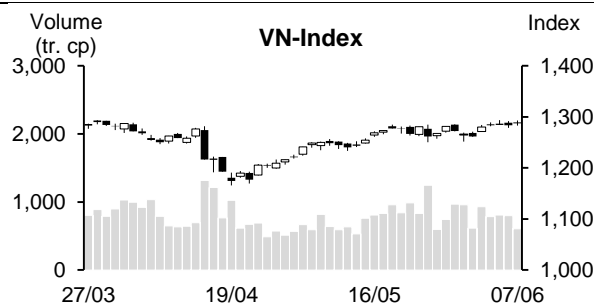


07/06/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,287.58	0.31%	1,308.03	0.44%	244.99	0.33%
Total volume (mil. shares)	698.55	-21.81%	191.02	-37.51%	77.30	14.06%
Matched volume (mil. shares)	604.95	-24.22%	164.17	-39.35%	75.95	19.73%
20-session average (mil. shares)	812.51	-25.55%	243.95	-32.70%	96.25	-21.09%
Total value (bil dong)	17,858	-19.76%	6,503	-29.25%	1,394	-2.70%
Matched value (bil dong)	15,350	-22.43%	5,723	-29.19%	1,348	1.15%
20-session average (bil dong)	20,312	-24.43%	8,000	-28.46%	1,883	-28.39%
	Weight %		Weight %		Weight %	
Number of gainers	235	47%	13	43%	102	41%
Number of droppers	178	36%	12	40%	86	35%
Stand still codes	88	18%	5	17%	59	24%



REMARKABLE POINTS ON THE MARKET

Green returned to Vietnam stock market on Friday. Familiar scenario appeared in the morning as VN-Index opened with a positive gap-up with the pull from pillars but it started weakening after that. In the afternoon, the pressure increased so VN-Index dropped to reference. However, unlike previous session, bottom-catching demand joined in at the end so the indexes stayed in green. Remarkably, the liquidity dropped strongly, mainly on VN30 and midcap. Meanwhile, penny codes were excited with many positive gainers. The market leaned on gainers. In which, standing out were banking, fertilizer, sea transport, food and beverage, aviation, pharmaceutical, and FPT. Foreign investors tend to sell with another net selling session.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. There was sign of a Spinning candle with low volume, still showing not-negative sign of a short-term shake, and the index might still break peak of March, hoping to have a breaking session next week. For HNX-Index, it also gained slightly with sign of a gaining candle with higher volume after yesterday struggling one. The sign still supported possibility of breaking collecting triangle. General strategy is maintaining high weight, with hope of differentiation, focusing on Midcap; having priority on strong codes that surpass peak level before the market like Technology, Aviation, Thermal Power, Retail, Fertilizer, Textile, Oil, and Sea transport, or the groups that gained afterward that are relatively improving the health like Construction, Real estate, Industrial Park, Steel, and Securities, Power, Insurance, and Plastic.

Recommending code: Take profit DRI – Sell QTP, PPC

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	QTP	Sell	10/06/24	16.81	16.83	-0.1%	19.5	15.9%	16	-4.9%	Weakening sign
2	PPC	Sell	10/06/24	15.65	16.05	-2.5%	18.0	12.1%	15.1	-5.9%	Weakening sign
3	DRI	Take profit	10/06/24	13.666	13.1	4.7%	16	22.6%	12.3	-5.7%	Break MA20 with higher volume

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	SCS	Hold	08/05/24	92.70	80	15.9%	96	20.0%	76.5	-4.4%	
2	BAF	Hold	20/05/24	22.2	19.69	12.7%	25	27.0%	18.7	-5%	
3	CTD	Buy	20/05/24	72.6	70.7	2.7%	78	10.3%	66.5	-6%	
4	NAF	Buy	28/05/24	19.05	18.85	1.1%	21	11.4%	17.8	-6%	
5	SIP	Buy	29/05/24	97.00	91	6.6%	110	20.9%	86	-5%	
6	PTB	Buy	30/05/24	73.00	70.9	3.0%	80	13%	68.3	-4%	
7	DRC	Buy	03/06/24	35.1	33.45	4.9%	42	26%	32	-4%	
8	PC1	Buy	05/06/24	28.85	29.2	-1.2%	34	16%	27.7	-5%	
9	SHB	Buy	07/06/24	11.8	11.85	-0.4%	13.5	14%	11.3	-5%	

DAILY NEWS**Domestic news****SBV sold 4.1 billion USD to control the downtrend of VND**

In May 2024, SBV continued balancing the liquidity on OMO to maintain high interest rate on interbank. In detail, SBV saw a net collection of about 106.1 trillion via mortgage channel and 25.5 trillion on trust bond channel. Total net collection in May 2024 is about 131.6 trillion. At the same time, from April 22 – May 27, SBV also sold about 4.1 billion USD to control VND downtrend status, equivalent to 105.5 trillion. So, with adjustment on OMO by selling USD to balance the net supply of about 238.1 trillion dong last month.

With such situation, average overnight interest rate on interbank is about 4.3%/year, up by 28 basic-points MoM. Loan interest rate on terms of 1 and 2 weeks also increased by 24-39 basic points to 4.52% and 4.63%/year. Meanwhile, interest rate on longer terms from 1 to 3 months increased strongly by 54 and 70 basic-points to 4.68% and 5.08%/year.

Investors opened stock accounts strongly in May

Most recent data from Vietnam Stock Depository and compensation company showed that in May, domestic investors opened 132,010 new accounts, with 131,839 individual and 171 institute accounts. So, number of new accounts increased strongly again after dropping in April. However, it is still lower than that in March 2024 which was over 163,000 accounts.

Nearly 164 trillion dong of bonds will mature from now until the end of 2024

According to Vietnam Bond Market Association (VBMA), as of June 1, there were 19 private company bond issuances at 16,695 billion dong in May 2024. Especially, during the month, there was no public issuance. From the beginning of the year until now, there were 58 private issuances at 51,302 billion and 6 public issuances at 8,878 billion.

In May 2024, the companies bought 9,178 billion dong of bonds prematurely, down by 68% YoY.

As of the end of 2024, there will be about 163,905 billion dong of bonds maturing, most of which is real estate bonds at 69,627 billion or 42.5%.

Source: Cafef, Fireant

Listing Company News

Dabaco will soon offer 81 million shares at 58% below market price

BoM of Dabaco has approved to sell 80.7 million shares to existed shareholders at 15,000 dong/share, the rate is 3:1, and issuing 12 million ESOP shares at 10,000 dong/share. Additional offer to existed shareholders are common shares, with no transfer limit; ESOP shares will see limit of 12 months from the time the offer ends. So, Dabaco will issue 92.7 million new shares, expected collection is 1,330 billion. Operating time is in 2024.

After completing these offers, Dabaco will see another private offer of over 48.4 million shares to strategic investors at no less than 28,000 dong/share. Private offered shares will see transfer limit of 3 years from the day the offer finishes.

In 2024, DBC set revenue target at 25,380 billion, 14% higher than 2023 and EAT is about 730 billion, up by 29 times. The company completed 13% revenue and 10% profit targets in Q1.

DPM: profit recovered from low level

Petro Fertilizer and Chemical (DPM) net revenue in Q1/2024 is 3.3 trillion, up by 1% YoY, completing 26% year-target. EBT is 324 billion, 8% higher than Q1/2023, completing 49% year-target. Gross margin also improved from 16% in Q1/2023 to 18.2% in Q1/2024. Net finance income dropped from 44 billion in Q1/2023 to 26 billion in Q1/2024 since mobilizing interest rate drops.

PVD: Q2 profit expects to be flat

Updating business results, PV Drilling (PVD) stated that in Q2/2024, PV DRILLING 11 inland drilling platform is at a pause and waiting for new contract which is expected to take place in September 2024 at about 23,000 – 25,000 USD/day. However, the revenue is compensating by two offshore platforms Hakuryu 11 and BORR-THOR. Leasing rate is about 110,000 USD/day but since they are offshore platform, profit margin is quite low, only about 2-3%. Therefore, PV Drilling expects that Q2/2024 profit will be similar to Q1/2024 and same period last year. In Q1, EAT is 149 billion.

Source: Vietstock, Fireant

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
TCB	49,100	2.29%	0.07%
SAB	67,900	3.66%	0.06%
FPT	142,000	1.72%	0.06%
HVN	29,000	3.94%	0.05%
VNM	67,800	0.89%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	13,800	2.99%	0.08%
DHT	48,000	6.67%	0.07%
BAB	12,500	1.63%	0.05%
HUT	18,800	1.08%	0.05%
NVB	10,100	3.06%	0.05%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	88,500	-0.56%	-0.05%
BID	47,750	-0.31%	-0.02%
VPB	18,000	-0.55%	-0.02%
VIC	43,500	-0.46%	-0.01%
MSN	77,600	-0.64%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NTP	58,300	-2.83%	-0.07%
KSV	35,300	-1.94%	-0.04%
MBS	33,200	-0.90%	-0.04%
TVC	9,500	-9.52%	-0.04%
HTP	10,300	-9.65%	-0.03%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
SHB	11,800	-0.42%	17,171,677
GEX	23,900	1.27%	15,606,711
TCB	49,100	2.29%	15,468,440
VSC	22,700	2.25%	15,327,427
HPG	29,300	0.00%	14,893,390

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,600	0.00%	6,800,678
TVC	9,500	-9.52%	5,752,199
CEO	18,600	-0.53%	4,473,304
MBS	33,200	-0.90%	3,511,439
PVS	43,900	0.69%	3,396,382

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
TCB	49,100	2.29%	758.8
HAH	44,250	3.75%	554.3
FPT	142,000	1.72%	531.4
HPG	29,300	0.00%	435.8
STB	30,750	0.16%	401.0

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	43,900	0.69%	149.6
SHS	18,600	0.00%	126.7
MBS	33,200	-0.90%	116.9
IDC	61,700	-0.32%	94.4
CEO	18,600	-0.53%	83.7

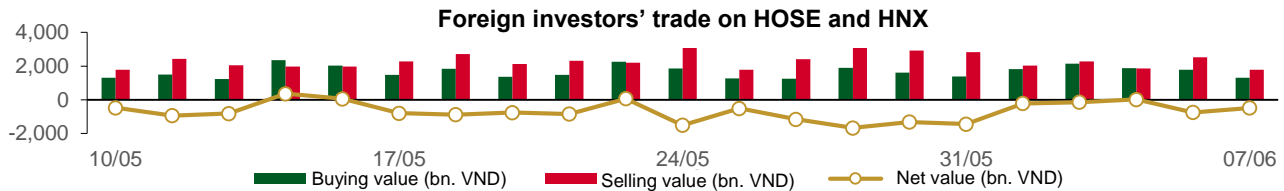
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
LPB	30,394,308	744.79
VIB	14,840,001	314.40
KDC	3,850,000	249.65
TCB	3,380,600	163.30
EIB	8,364,600	157.31

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	1,123,700	43.77
HUT	70,000	1.26
MST	120,000	0.72
HTP	30,000	0.31
PVS	145	0.01

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	37.57	1,244.11	54.02	1,721.46	(16.45)	(477.34)
HNX	1.43	57.58	1.93	58.61	(0.50)	(1.02)
Total	38.99	1,301.70	55.94	1,780.06	(16.95)	(478.36)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	142,000	1,101,764	155.60	IDC	61,700	638,720	39.40
TCB	49,100	3,072,931	150.62	DTD	33,700	111,500	3.80
HAH	44,250	1,555,035	68.12	TNG	26,400	132,900	3.48
HPG	29,300	2,109,270	61.76	BVS	46,800	38,000	1.78
MWG	62,100	886,300	55.05	VCS	79,000	17,400	1.41

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	142,000	1,278,400	180.53	IDC	61,700	312,300	19.28
TCB	49,100	3,512,940	172.04	PVS	43,900	230,945	10.16
HPG	29,300	4,509,945	132.14	DTD	33,700	296,900	10.08
MWG	62,100	1,396,378	86.75	CEO	18,600	125,000	2.35
STB	30,750	2,682,574	82.90	VGS	36,700	47,500	1.74

TOP 5 NET BUYING

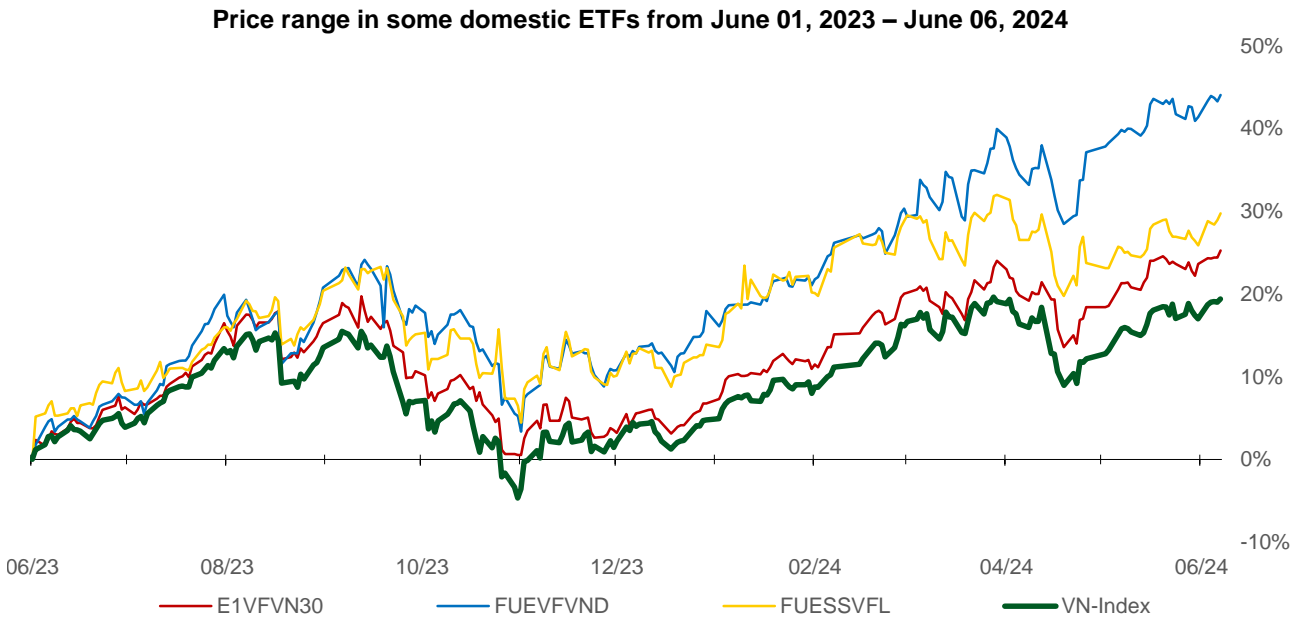
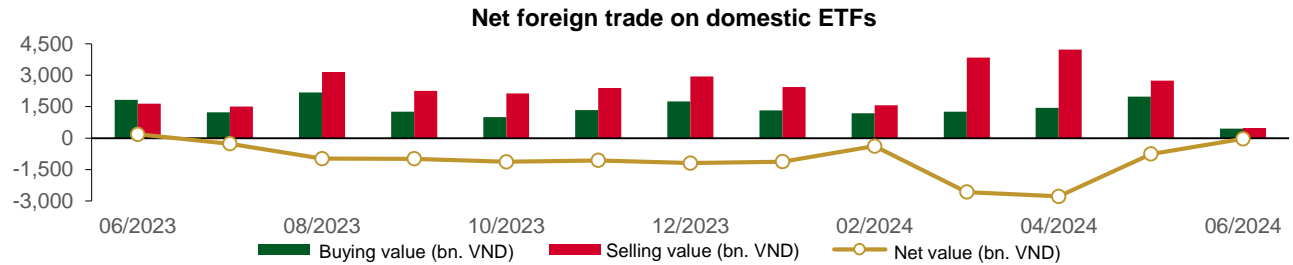
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HAH	44,250	1,463,091	64.03	IDC	61,700	326,420	20.13
DCM	39,100	1,116,300	43.53	TNG	26,400	100,692	2.63
POW	13,950	2,234,100	31.09	BVS	46,800	38,000	1.78
VNM	67,800	364,673	24.75	HLC	13,900	53,500	0.73
HVN	29,000	820,493	23.50	VCS	79,000	4,599	0.38

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
STB	30,750	(2,486,774)	(76.86)	PVS	43,900	(220,145)	(9.68)
HPG	29,300	(2,400,675)	(70.38)	DTD	33,700	(185,400)	(6.28)
GMD	83,400	(776,200)	(64.84)	CEO	18,600	(93,000)	(1.75)
VPB	18,000	(2,866,400)	(51.70)	VGS	36,700	(47,500)	(1.74)
VHM	39,000	(1,179,533)	(46.08)	TIG	14,500	(104,800)	(1.52)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,800	0.7%	2,389,375	54.36	E1VFN30	45.52	50.53	(5.01)
FUEMAV30	15,650	0.6%	5,928	0.09	FUEMAV30	0.04	0.00	0.04
FUESSV30	16,140	0.1%	5,330	0.09	FUESSV30	0.01	0.02	(0.00)
FUESSV50	19,660	0.3%	34,200	0.67	FUESSV50	0.61	0.00	0.61
FUESSVFL	21,020	0.6%	794,059	16.67	FUESSVFL	6.19	12.25	(6.05)
FUEVFN30	32,300	0.5%	1,937,998	62.42	FUEVFN30	54.62	32.73	21.89
FUEVN100	17,700	0.3%	51,707	0.91	FUEVN100	0.20	0.14	0.06
FUEIP100	8,200	2.5%	1,412	0.01	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,700	0.0%	2,100	0.02	FUEKIV30	0.01	0.00	0.01
FUEDCMID	12,350	0.0%	31,622	0.39	FUEDCMID	0.06	0.33	(0.27)
FUEKIVFS	12,390	0.8%	100	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,650	0.7%	700	0.01	FUEMAVND	0.00	0.01	(0.01)
FUEFCV50	12,090	-0.1%	5,000	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			5,259,531	135.70	Total	107.26	96.00	11.27



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Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,340	1.7%	1,320	108	24,600	2,196	(144)	19,320	2.5	23/09/2024
CACB2305	1,060	2.9%	78,970	122	24,600	951	(109)	20,160	5.0	07/10/2024
CACB2306	2,400	1.7%	19,380	41	24,600	2,472	72	18,480	2.5	18/07/2024
CACB2307	800	2.6%	42,050	73	24,600	763	(37)	21,000	5.0	19/08/2024
CACB2401	2,050	0.5%	1,260	10	24,600	2,128	78	21,000	1.7	17/06/2024
CFPT2310	7,300	3.3%	1,710	55	142,000	7,324	24	84,510	7.9	01/08/2024
CFPT2313	4,390	4.5%	75,490	61	142,000	4,248	(142)	100,000	10.0	07/08/2024
CFPT2314	4,900	3.6%	86,020	214	142,000	4,378	(522)	100,000	10.0	07/01/2025
CFPT2316	6,010	3.6%	14,310	41	142,000	6,027	17	82,000	10.0	18/07/2024
CFPT2317	2,890	1.4%	55,100	165	142,000	2,824	(66)	101,000	15.0	19/11/2024
CFPT2318	5,310	0.2%	400	34	142,000	5,409	99	99,000	8.0	11/07/2024
CHDB2306	1,270	0.8%	31,260	17	23,700	1,254	(16)	19,340	3.5	24/06/2024
CHPG2315	1,140	1.8%	8,760	13	29,300	1,140	(0)	25,250	3.6	20/06/2024
CHPG2316	1,340	3.1%	8,540	104	29,300	1,214	(126)	26,260	3.6	19/09/2024
CHPG2319	630	1.6%	23,210	17	29,300	637	7	27,370	3.6	24/06/2024
CHPG2322	1,690	2.4%	5,370	38	29,300	1,546	(144)	27,270	1.8	15/07/2024
CHPG2329	2,020	5.2%	25,670	55	29,300	2,052	32	26,360	1.8	01/08/2024
CHPG2331	980	0.0%	86,200	122	29,300	929	(51)	25,450	5.5	07/10/2024
CHPG2332	1,010	-1.9%	57,790	153	29,300	927	(83)	25,910	5.5	07/11/2024
CHPG2333	990	0.0%	1,030	181	29,300	924	(66)	26,360	5.5	05/12/2024
CHPG2334	790	0.0%	144,680	214	29,300	700	(90)	26,810	7.3	07/01/2025
CHPG2337	780	-2.5%	8,100	26	29,300	772	(8)	26,970	3.6	03/07/2024
CHPG2338	1,250	0.8%	3,250	118	29,300	1,083	(167)	27,270	3.6	03/10/2024
CHPG2339	3,700	2.8%	30	209	29,300	2,615	(1,085)	27,470	1.8	02/01/2025
CHPG2341	1,550	1.3%	32,370	41	29,300	1,576	26	27,270	1.8	18/07/2024
CHPG2342	950	-1.0%	23,580	165	29,300	902	(48)	21,820	9.1	19/11/2024
CHPG2343	1,410	4.4%	1,780	5	29,300	1,431	21	25,450	2.7	12/06/2024
CHPG2401	510	-1.9%	30,250	10	29,300	558	48	28,180	2.7	17/06/2024
CMBB2312	1,950	-0.5%	19,810	55	22,450	1,769	(181)	19,080	2.0	01/08/2024
CMBB2314	900	0.0%	58,340	61	22,450	804	(96)	19,570	3.9	07/08/2024
CMBB2315	1,280	-0.8%	139,420	214	22,450	1,006	(274)	19,570	3.9	07/01/2025
CMBB2317	780	-1.3%	20,390	73	22,450	654	(126)	19,570	4.9	19/08/2024
CMBB2318	1,500	1.4%	6,880	104	22,450	1,299	(201)	17,610	3.9	19/09/2024
CMBB2401	1,450	-5.8%	740	10	22,450	1,449	(1)	19,570	2.0	17/06/2024
CMSN2307	140	0.0%	15,380	17	77,600	79	(61)	83,000	10.0	24/06/2024
CMSN2311	390	-4.9%	33,730	55	77,600	156	(234)	88,500	8.0	01/08/2024
CMSN2313	880	-2.2%	8,020	122	77,600	591	(289)	80,000	10.0	07/10/2024
CMSN2316	800	0.0%	7,040	118	77,600	432	(368)	83,980	10.0	03/10/2024
CMSN2317	1,340	-1.5%	8,050	209	77,600	711	(629)	86,870	8.0	02/01/2025
CMWG2310	1,940	-1.0%	5,130	55	62,100	1,774	(166)	54,500	5.0	01/08/2024
CMWG2313	2,270	0.9%	9,350	61	62,100	2,126	(144)	50,000	6.0	07/08/2024
CMWG2314	1,610	0.6%	80,030	214	62,100	1,384	(226)	52,000	10.0	07/01/2025
CMWG2316	2,660	-0.8%	37,320	75	62,100	2,458	(202)	48,000	6.0	21/08/2024
CMWG2318	3,310	-1.5%	29,500	41	62,100	3,374	64	42,000	6.0	18/07/2024
CNVL2305	150	0.0%	530	17	14,750	43	(107)	17,000	4.0	24/06/2024
CPDR2305	2,060	-1.0%	14,200	17	25,600	2,047	(13)	18,260	3.6	24/06/2024
CPOW2306	100	0.0%	350	17	13,950	6	(94)	16,000	2.0	24/06/2024
CPOW2313	720	12.5%	130,890	26	13,950	599	(121)	12,890	2.0	03/07/2024
CPOW2314	1,130	6.6%	20,850	118	13,950	768	(362)	13,110	2.0	03/10/2024
CPOW2315	1,410	6.8%	7,700	209	13,950	850	(560)	13,460	2.0	02/01/2025
CSHB2303	230	-11.5%	244,790	25	11,800	122	(108)	12,350	2.0	02/07/2024
CSHB2304	260	0.0%	26,330	26	11,800	108	(152)	11,670	5.0	03/07/2024
CSHB2305	380	-2.6%	560	118	11,800	140	(240)	12,560	5.0	03/10/2024
CSHB2306	1,050	-3.7%	25,820	209	11,800	484	(566)	12,780	2.0	02/01/2025

CSTB2312	80	-20.0%	1,750	13	30,750	44	(36)	33,330	5.0	20/06/2024
CSTB2313	330	-2.9%	77,760	104	30,750	234	(96)	35,560	5.0	19/09/2024
CSTB2316	30	0.0%	16,440	17	30,750	8	(22)	36,330	5.0	24/06/2024
CSTB2325	590	-1.7%	2,900	55	30,750	424	(166)	31,500	4.0	01/08/2024
CSTB2327	290	-3.3%	84,170	61	30,750	267	(23)	32,000	6.0	07/08/2024
CSTB2328	510	2.0%	6,420	214	30,750	394	(116)	33,000	8.0	07/01/2025
CSTB2331	60	-14.3%	23,490	26	30,750	46	(14)	35,000	5.0	03/07/2024
CSTB2332	360	-5.3%	23,750	118	30,750	251	(109)	35,890	5.0	03/10/2024
CSTB2333	1,620	-0.6%	15,690	209	30,750	1,068	(552)	36,110	2.0	02/01/2025
CSTB2334	1,740	3.0%	34,980	75	30,750	1,547	(193)	27,000	3.0	21/08/2024
CSTB2337	910	0.0%	7,860	165	30,750	802	(108)	27,000	7.0	19/11/2024
CSTB2338	590	7.3%	37,670	5	30,750	622	32	29,000	3.0	12/06/2024
CSTB2401	190	18.8%	6,290	10	30,750	256	66	31,000	3.0	17/06/2024
CTCB2307	4,210	5.3%	1,310	55	49,100	4,174	(36)	32,970	3.9	01/08/2024
CTCB2309	5,330	7.0%	42,450	108	49,100	5,353	23	33,940	2.9	23/09/2024
CTCB2310	2,110	7.1%	242,940	122	49,100	1,999	(111)	33,940	7.8	07/10/2024
CTCB2312	5,930	6.3%	100	34	49,100	6,057	127	31,620	2.9	11/07/2024
CTCB2401	7,900	6.8%	120	10	49,100	8,504	604	32,970	1.9	17/06/2024
CTPB2305	170	0.0%	5,660	26	18,100	60	(110)	19,330	4.0	03/07/2024
CTPB2306	1,020	-1.0%	5,910	118	18,100	386	(634)	19,890	2.0	03/10/2024
CTPB2401	110	-8.3%	44,870	10	18,100	129	19	18,500	2.0	17/06/2024
CVHM2307	30	50.0%	2,110	17	39,000	0	(30)	62,670	8.0	24/06/2024
CVHM2311	80	-11.1%	41,750	55	39,000	1	(79)	60,500	5.0	01/08/2024
CVHM2313	280	-9.7%	15,720	122	39,000	76	(204)	50,000	10.0	07/10/2024
CVHM2316	30	-50.0%	210	26	39,000	1	(29)	51,230	8.0	03/07/2024
CVHM2317	240	4.4%	12,510	118	39,000	61	(179)	52,350	8.0	03/10/2024
CVHM2318	980	5.4%	40	209	39,000	221	(759)	53,460	5.0	02/01/2025
CVHM2401	50	-50.0%	84,970	10	39,000	24	(26)	43,000	4.0	17/06/2024
CVIB2304	1,050	0.0%	62,030	61	22,400	984	(66)	18,880	3.8	07/08/2024
CVIB2305	720	0.0%	242,590	214	22,400	576	(144)	20,770	5.7	07/01/2025
CVIB2306	3,600	-2.2%	1,790	75	22,400	3,398	(202)	16,050	1.9	21/08/2024
CVIB2307	900	-1.1%	16,950	73	22,400	797	(103)	19,820	3.8	19/08/2024
CVIB2401	1,340	1.5%	2,050	10	22,400	1,370	30	19,820	1.9	17/06/2024
CVIC2306	90	0.0%	120	17	43,500	0	(90)	62,220	8.0	24/06/2024
CVIC2308	230	0.0%	18,430	61	43,500	80	(150)	50,000	10.0	07/08/2024
CVIC2309	270	0.0%	14,670	122	43,500	135	(135)	52,000	10.0	07/10/2024
CVIC2312	50	-28.6%	12,770	26	43,500	8	(42)	52,350	10.0	03/07/2024
CVIC2313	230	-8.0%	26,160	118	43,500	105	(125)	53,460	10.0	03/10/2024
CVIC2314	890	-3.3%	110,850	209	43,500	382	(508)	54,570	5.0	02/01/2025
CVNM2306	110	-15.4%	8,140	17	67,800	22	(88)	71,710	9.5	24/06/2024
CVNM2310	150	-6.3%	7,180	61	67,800	16	(134)	78,400	9.8	07/08/2024
CVNM2311	530	0.0%	9,200	214	67,800	153	(377)	78,400	9.8	07/01/2025
CVNM2314	310	3.3%	50,130	118	67,800	18	(292)	85,150	7.8	03/10/2024
CVNM2315	1,320	2.3%	14,000	209	67,800	109	(1,211)	87,110	3.9	02/01/2025
CVPB2312	600	-4.8%	2,110	55	18,000	330	(270)	19,000	1.8	01/08/2024
CVPB2314	100	-9.1%	291,530	61	18,000	35	(65)	21,720	3.6	07/08/2024
CVPB2315	270	3.9%	10,730	214	18,000	130	(140)	22,170	5.4	07/01/2025
CVPB2317	60	-33.3%	18,810	26	18,000	4	(56)	21,720	3.6	03/07/2024
CVPB2318	230	-4.2%	14,630	118	18,000	84	(146)	22,230	3.6	03/10/2024
CVPB2319	1,000	-1.0%	77,060	209	18,000	323	(677)	22,740	1.8	02/01/2025
CVPB2321	420	0.0%	20,900	73	18,000	250	(170)	17,090	6.6	19/08/2024
CVPB2322	480	-2.0%	390	104	18,000	255	(225)	18,990	3.8	19/09/2024
CVRE2308	90	200.0%	9,270	17	22,200	0	(90)	31,330	5.0	24/06/2024
CVRE2313	150	-11.8%	10,560	55	22,200	10	(140)	29,500	4.0	01/08/2024
CVRE2315	210	-4.6%	46,120	122	22,200	29	(181)	30,000	8.0	07/10/2024
CVRE2318	70	0.0%	0	26	22,200	0	(70)	31,000	4.0	03/07/2024
CVRE2319	180	5.9%	33,590	118	22,200	30	(150)	31,780	4.0	03/10/2024
CVRE2320	700	-1.4%	3,900	209	22,200	181	(519)	32,330	2.0	02/01/2025
CVRE2322	260	0.0%	11,870	41	22,200	167	(93)	24,000	3.0	18/07/2024
CVRE2323	20	-33.3%	37,760	5	22,200	1	(19)	24,800	3.0	12/06/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash
 (**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
IMP	HOSE	68,800	77,200	13/05/2024	383
DGC	HOSE	121,800	118,800	08/05/2024	3,864
FMC	HOSE	51,000	55,100	04/05/2024	343
PVD	HOSE	31,700	31,000	02/05/2024	780
VNM	HOSE	67,800	71,600	22/04/2024	9,245
HDB	HOSE	23,700	31,000	16/04/2024	13,140
BSR	UPCOM	23,603	23,200	08/04/2024	5,111
STK	HOSE	30,000	38,550	04/04/2024	132
KDH	HOSE	37,300	42,200	22/03/2024	1,198
PVT	HOSE	30,600	34,850	20/03/2024	2,344
MSB	HOSE	14,800	20,700	19/03/2024	5,749
POW	HOSE	13,950	14,500	12/03/2024	1,923
NT2	HOSE	23,150	32,300	07/02/2024	640
VIB	HOSE	22,400	27,000	07/02/2024	9,843
VHM	HOSE	39,000	63,300	26/01/2024	27,904
MSH	HOSE	50,800	55,900	17/01/2024	318
SIP	HOSE	97,000	83,400	10/01/2024	1,123
KBC	HOSE	31,600	36,000	10/01/2024	1,647
IDC	HNX	61,700	56,000	10/01/2024	2,212
CTG	HOSE	32,800	36,375	10/01/2024	23,247
VCB	HOSE	88,500	87,329	10/01/2024	37,497
BID	HOSE	47,750	55,870	10/01/2024	25,522
TCB	HOSE	49,100	45,148	10/01/2024	22,796
MBB	HOSE	22,450	29,592	10/01/2024	23,926
TPB	HOSE	18,100	24,130	10/01/2024	7,508
OCB	HOSE	15,450	19,164	10/01/2024	4,880
ACB	HOSE	24,600	31,952	10/01/2024	18,261
VPB	HOSE	18,000	25,603	10/01/2024	16,420
STB	HOSE	30,750	34,494	10/01/2024	9,865
LPB	HOSE	26,150	18,389	10/01/2024	4,731
SHB	HOSE	11,800	16,146	10/01/2024	10,044
MWG	HOSE	62,100	61,600	10/01/2024	2,325
FRT	HOSE	170,000	119,200	10/01/2024	305
DGW	HOSE	64,500	55,300	10/01/2024	665
PNJ	HOSE	94,600	101,000	10/01/2024	2,357
SAB	HOSE	67,900	83,600	10/01/2024	5,162
HPG	HOSE	29,300	31,200	10/01/2024	15,721
VHC	HOSE	73,800	87,700	10/01/2024	1,218
ANV	HOSE	34,750	39,100	10/01/2024	261
TCM	HOSE	54,900	54,700	10/01/2024	221
GEG	HOSE	14,000	18,000	10/01/2024	227
GAS	HOSE	80,300	87,300	10/01/2024	12,352
PLX	HOSE	41,500	42,300	10/01/2024	4,395
PVS	HNX	43,900	40,300	10/01/2024	1,136
NLG	HOSE	42,650	40,600	10/01/2024	631
VRE	HOSE	22,200	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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