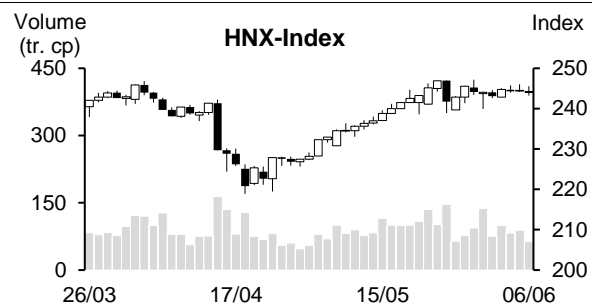
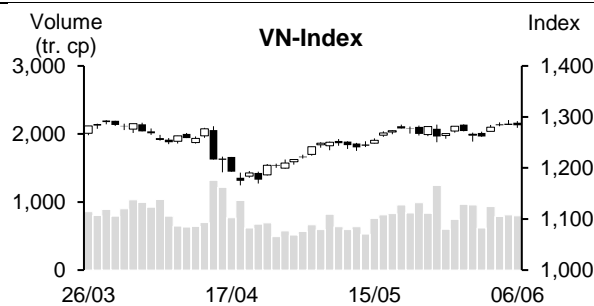


06/06/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,283.56	-0.06%	1,302.28	0.20%	244.18	-0.13%
<b>Total volume (mil. shares)</b>	<b>893.42</b>	<b>-3.46%</b>	<b>305.70</b>	<b>12.17%</b>	<b>67.77</b>	<b>-26.76%</b>
<b>Matched volume (mil. shares)</b>	<b>798.28</b>	<b>-1.51%</b>	<b>270.68</b>	<b>11.11%</b>	<b>63.44</b>	<b>-28.54%</b>
20-session average (mil. shares)	811.94	-1.68%	244.04	10.91%	96.91	-34.54%
<b>Total value (bil dong)</b>	<b>22,256</b>	<b>-7.66%</b>	<b>9,192</b>	<b>-6.59%</b>	<b>1,433</b>	<b>-24.06%</b>
<b>Matched value (bil dong)</b>	<b>19,787</b>	<b>-7.69%</b>	<b>8,082</b>	<b>-9.34%</b>	<b>1,333</b>	<b>-26.46%</b>
20-session average (bil dong)	20,277	-2.42%	7,990	1.14%	1,903	-29.94%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	200	40%	12	40%	76	32%
<b>Number of droppers</b>	224	44%	10	33%	98	42%
<b>Stand still codes</b>	80	16%	8	27%	62	26%



### REMARKABLE POINTS ON THE MARKET

The market still struggled around sentimental resistance. In the morning, main indexes gained with green spreading on many pillar codes. However, the liquidity dropped remarkably in the first half of the session, showing that buyers are still very cautious. In the afternoon, the liquidity improved but selling pressure was in more control so the gain slowed down, VN-Index even closed with a light drop. For the groups, there were still some that could stay in consistent green today like banking, steel, seaport, and car. Foreign investors suddenly saw a net selling strongly today, focusing mainly on blue-chips.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again, still with selling pressure at the end. There was sign of a dropping candle following yesterday head-withdraw candle but wasn't negative as it struggled with slightly lower volume, showing no dumping pressure. Current sign still support that it is only a short-term shake, hoping that the volume will drop further when the index corrects. Support level might be 1,260-1,270. For HNX-Index, it also dropped slightly again, creating a struggling candle following yesterday head-withdraw one, and the volume was low, showing weak selling pressure. The sign is as expected when the index corrects. General strategy might be maintaining high-average weight, expecting differentiation, focusing on Midcap; having priority on strong codes that surpass peak level before the market like Technology, Aviation, Thermal Power, Retail, Fertilizer, Textile, Oil, and Sea transport, or the groups that gained afterward that are relatively improving the health like Construction, Real estate, Industrial Park, Steel, and Securities, Power, Insurance, and Plastic.

**Recommending code:** Buy SHB – Take profit IJC – Cut loss NLG

(Details in page 2)

## RECOMMENDING CODES AS PER TECHNICAL SIGNS

## Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	SHB	Buy	07/06/24	11.85	11.85	0.0%	13.5	13.9%	11.3	-4.6%	Might finish collecting
2	IJC	Take profit	07/06/24	16.30	14.20	14.8%	16.5	16.2%	13.5	-4.9%	Reach target level during the session
3	NLG	Cut loss	07/06/24	42.5	45.0	-5.6%	55	22.2%	42.7	-5.1%	Drop and break cut loss level

## List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	SCS	Hold	08/05/24	94.00	80	17.5%	96	20.0%	76.5	-4.4%	
2	BAF	Hold	20/05/24	22.0	19.69	11.7%	25	27.0%	18.7	-5%	
3	CTD	Buy	20/05/24	72.3	70.7	2.3%	78	10.3%	66.5	-6%	
4	DRI	Buy	22/05/24	14.07	13.05	7.8%	16	22.6%	12.3	-6%	
5	QTP	Buy	27/05/24	17.10	16.83	1.6%	19.5	15.9%	16	-5%	
6	NAF	Buy	28/05/24	19.10	18.85	1.3%	21	11%	17.8	-6%	
7	SIP	Buy	29/05/24	95.6	91	5.1%	110	21%	86	-5%	
8	PTB	Buy	30/05/24	72.9	70.9	2.8%	80	13%	68.3	-4%	
9	PPC	Buy	31/05/24	16	16.05	-0.3%	18	12%	15.1	-6%	
10	DRC	Buy	03/06/24	35.1	33.45	4.9%	42	26%	32	-4%	
11	PC1	Buy	05/06/24	28.85	29.2	-1.2%	34	16%	27.7	-5%	

**DAILY NEWS****Domestic news****Gold piece price dropped by nearly 15% only a week after SBV announced new adjusting method**

SBV released direct gold piece selling price on June 06, 2024 at 75.98 million dong/tael, down by 1 million dong/tael from yesterday. This is the third session in a row that SBV lowers gold piece selling rate since it started selling gold piece directly to the people from June 03.

On the market, as of 10:30 today, Big4 and big gold companies listed gold piece at 76.98 million dong/tael, 1 million dong lower than yesterday.

So, from May 29 – the time SBV announced to apply new method to stabilize the market until now, SJC price has dropped by 13.5 million dong/tael or nearly 15%. At the same time, the difference between SJC and international gold price also dropped to only about 3.5-4.5 million dong/tael, only about 1.5-2 million dong higher than domestic 24K gold.

**USD rate on free market dropped strongly**

On June 06, USD rate on free market is about 25,600-25,700 dong, much lower than that at the beginning of the week. Previously, USD free rate at a point reached 25,900 dong. In commercial banks, USD selling rate is 25,453 dong, ceiling rate set by SBV.

Central rate released on June 06 is 24,241 dong/USD, same with previous session, down by 20 dong from the beginning of the week. At the range of 5%, floor and ceiling rate applied in commercial banks is 23,029-25,453 dong. Reference rate in Department of Foreign currency reserve Management stayed the same at 23,400-23,450 dong.

In Vietcombank and BIDV, USD rate is listed at 25,213-25,453 dong, same with yesterday. VietinBank also kept the same rate at 25,216-25,453 dong. Techcombank listed at 25,264-25,453 dong, ACB is 25,250-25,453 dong.

**Fuel price dropped strongly by nearly 900 dong/litre, RON95 to below 22,000 dong/litre**

Ministry of Finance and Ministry of Industry and Trade released information on lowering E5 RON92 by 618 dong to 21,141 dong/litre; RON 95 by 836 dong to 21,977 dong/litre. So, domestic fuel saw the 2<sup>nd</sup> drop in a row after only one growth. Similarly, diesel dropped by 325 dong to 19,422 dong/litre; gasoline by 374 dong to 19,557 dong/litre; FO by 253 dong to 17,285 dong/kg.

Source: Cafef, Vietstock, Fireant

## Listing Company News

### **GAS: set profit target at 5.8 trillion, down by over 50% YoY**

Vietnam Gas (GAS) Q1/2024 results saw net profit of 2.5 trillion, down by 25.6% YoY and by 8.4% QoQ. Main reason is that the selling dropped by 14% to 1.64 million m3.

GAS expects to sign gas selling agreement (GSA) with POW to supply LNG to Nhon Trach 3 & 4 plants, helping with securing gas supply for domestic power plants. The company also plans to expand new mine to raise gas reserve.

GAS set revenue and net profit target for 2024 at 70.2 trillion (22% lower than 2023) and 5.8 trillion (51% lower than 2023). The targets are set basing on Brent price of 70 USD/barrel and dry gas production of 6.3 billion ,3 (-12.2% YoY). GAS still maintains high dividend rate of 6,000 dong/share for 2023, equivalent to dividend rate of 7.4%. Besides, the company also expects to issue 2% bonus share this year and 3% next year.

### **MIG will soon offer 15% shares to existed shareholders**

On June 04, 2024, BoM of Military Insurance (HOSE: MIG) approved resolution for offering 25.9 million shares or 15% total outstanding shares at 10,000 dong/share to existed shareholders to raise chartered capital. Expected issuing time is in 2024-2025. After completing, MIG chartered capital will increase by 259 billion, from 1,726 to over 1,986 billion.

For MIG business results, in Q1/2024, the company insurance profit is 143 billion and finance profit is over 81 billion, up by 1% and 25% YoY. Net profit increased by 12% to over 77 billion. Comparing to targets, the company completed 22% EBT target set for 2024.

### **BWE: Biwase profit is 270 billion in 5 months 2024**

Binh Duong Water and Environment (Biwase, HOSE: BWE) has released business results for May 2024. Accordingly, in May, Biwase total revenue is 323 billion, up by 8% YoY. The company EAT is 44 billion, down by 35% YoY. So, in 5 months, Biwase revenue is about 1,493 billion and EAT is 270 billion.

Biwase stated that as of May 2024, the company hasn't recorded 206 billion dong from waste and waste water processing. Water selling as of May 2024 is 82.1 million m3, up by 9.5% YoY.

So, ending 5 months, the company completed 36% revenue target (4.1 trillion), 39% profit target (700 billion), and surpassed water selling target.

Source: Vietstock, Fireant

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
STB	30,700	3.72%	0.04%
TCB	48,000	1.05%	0.03%
BID	47,900	0.52%	0.03%
VCB	89,000	0.23%	0.02%
SHB	11,850	2.60%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VCS	79,000	8.22%	0.28%
PTI	34,400	5.20%	0.04%
NET	103,500	4.55%	0.03%
SHS	18,600	0.54%	0.02%
PVI	58,900	0.51%	0.02%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VNM	67,200	-1.90%	-0.05%
HVN	27,900	-4.12%	-0.05%
VIC	43,700	-1.13%	-0.04%
GVR	34,800	-1.00%	-0.03%
VHM	39,050	-0.64%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
HUT	18,600	-1.06%	-0.05%
IDC	61,900	-0.80%	-0.05%
MBS	33,500	-0.89%	-0.04%
CEO	18,700	-1.06%	-0.03%
NTP	60,000	-1.15%	-0.03%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
SHB	11,850	2.60%	69,375,809
STB	30,700	3.72%	31,386,562
HPG	29,300	0.17%	20,837,091
VPB	18,100	0.00%	16,615,623
HSG	23,500	1.51%	15,967,345

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,600	0.54%	8,862,364
CEO	18,700	-1.06%	4,330,497
PVS	43,600	0.23%	3,043,474
IDJ	7,800	-3.70%	2,840,317
HUT	18,600	-1.06%	2,637,724

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
STB	30,700	3.72%	960.2
SHB	11,850	2.60%	821.6
FPT	139,600	-0.36%	733.3
DGC	120,900	-1.71%	661.8
TCB	48,000	1.05%	625.1

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	18,600	0.54%	165.2
IDC	61,900	-0.80%	149.0
PVS	43,600	0.23%	133.4
VCS	79,000	8.22%	98.3
CEO	18,700	-1.06%	81.5

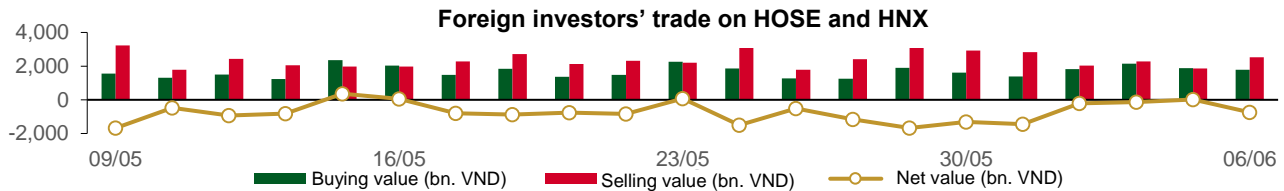
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
LPB	34,073,470	824.58
MWG	8,508,478	501.64
VPB	13,937,900	249.98
HPG	6,714,175	200.18
HDB	3,910,000	92.67

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	1,505,000	59.15
HUT	1,503,000	27.58
IDC	100,000	5.62
MST	700,000	4.13
C69	526,033	3.58

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	50.44	1,739.00	68.92	2,483.26	(18.47)	(744.26)
HNX	1.24	49.06	1.66	50.02	(0.42)	(0.96)
<b>Total</b>	<b>51.69</b>	<b>1,788.06</b>	<b>70.58</b>	<b>2,533.29</b>	<b>(18.89)</b>	<b>(745.22)</b>



### TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MWG	61,900	8,935,379	527.44	IDC	61,900	317,100	19.63
MSN	78,100	1,136,100	89.02	PVS	43,600	335,300	14.70
FUEVFNVD	32,130	2,617,000	84.28	VCS	79,000	46,800	3.57
HPG	29,300	2,122,243	62.19	BVS	47,000	70,000	3.29
TCB	48,000	1,265,461	60.39	TNG	26,000	46,100	1.20

### TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
MWG	61,900	10,417,478	619.18	IDC	61,900	305,600	18.86
FPT	139,600	1,928,800	271.07	DTD	33,800	111,800	3.84
TCB	48,000	3,696,960	175.92	CEO	18,700	196,000	3.71
HPG	29,300	3,991,643	116.75	LAS	22,300	146,500	3.28
VNM	67,200	1,109,780	75.17	NTP	60,000	49,100	2.98

### TOP 5 NET BUYING

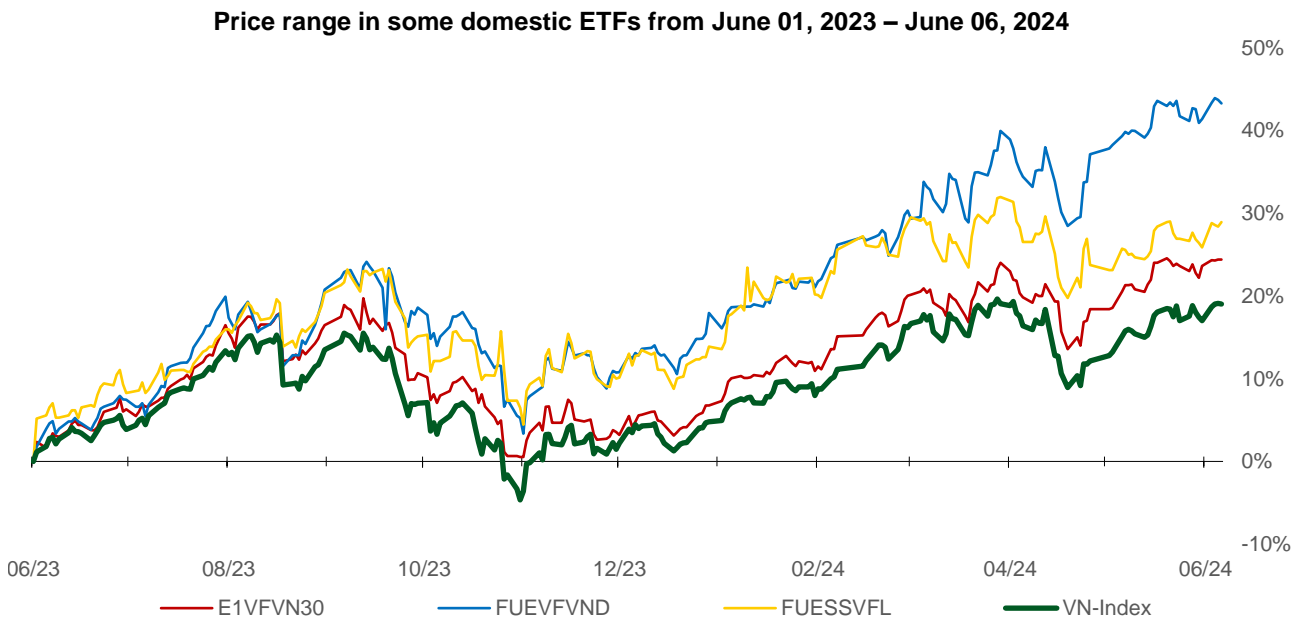
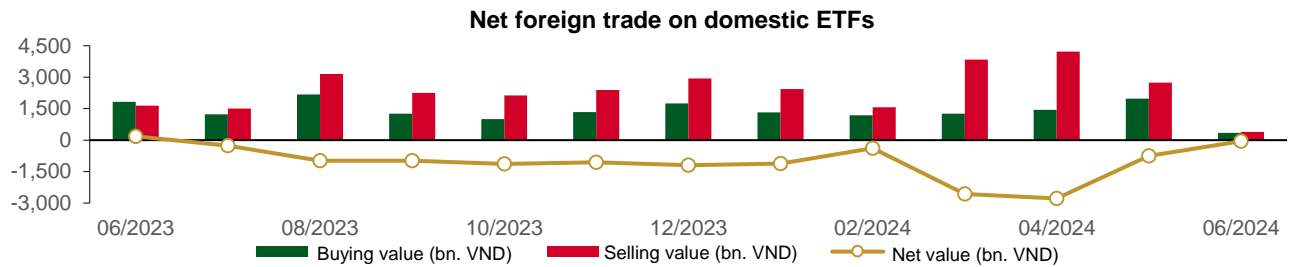
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MSN	78,100	827,165	64.81	PVS	43,600	334,520	14.67
FUEVFNVD	32,130	1,385,100	44.57	BVS	47,000	64,900	3.04
PNJ	95,000	450,100	43.26	VCS	79,000	23,100	1.75
LPB	26,100	968,796	25.45	IDC	61,900	11,500	0.77
NKG	25,700	970,916	24.97	SLS	170,700	3,000	0.51

### TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	139,600	(1,594,106)	(224.10)	CEO	18,700	(189,900)	(3.59)
TCB	48,000	(2,431,499)	(115.53)	LAS	22,300	(146,500)	(3.28)
MWG	61,900	(1,482,099)	(91.74)	DTD	33,800	(92,600)	(3.17)
VNM	67,200	(1,069,880)	(72.46)	NTP	60,000	(48,900)	(2.96)
VPB	18,100	(3,737,461)	(67.65)	TNG	26,000	(64,800)	(1.69)

**Statistics on domestic ETF share trade**

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,640	0.0%	962,723	21.82	E1VFN30	17.15	10.45	6.70
FUEMAV30	15,550	0.0%	39,117	0.60	FUEMAV30	0.37	0.42	(0.05)
FUESSV30	16,120	-0.5%	9,486	0.15	FUESSV30	0.00	0.07	(0.06)
FUESSV50	19,600	-0.2%	4,305	0.08	FUESSV50	0.00	0.01	(0.01)
FUESSVFL	20,890	0.4%	1,038,746	21.70	FUESSVFL	9.66	21.21	(11.55)
FUEVFN30	32,130	-0.3%	2,806,254	90.38	FUEVFN30	84.28	39.71	44.57
FUEVN100	17,650	-0.1%	47,200	0.83	FUEVN100	0.19	0.30	(0.11)
FUEIP100	8,000	0.0%	2,512	0.02	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,700	0.1%	2,800	0.02	FUEKIV30	0.00	0.02	(0.01)
FUEDCMID	12,350	-0.8%	26,200	0.33	FUEDCMID	0.00	0.29	(0.29)
FUEKIVFS	12,290	0.0%	7	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,550	0.6%	100	0.00	FUEMAVND	0.00	0.00	(0.00)
FUEFCV50	12,100	-1.0%	4,800	0.06	FUEFCV50	0.02	0.00	0.02
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
<b>Total</b>			<b>4,944,250</b>	<b>136.00</b>	<b>Total</b>	<b>111.69</b>	<b>72.48</b>	<b>39.20</b>



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,300	-1.3%	2,980	109	24,350	2,100	(200)	19,320	2.5	23/09/2024
CACB2305	1,030	0.0%	74,000	123	24,350	905	(125)	20,160	5.0	07/10/2024
CACB2306	2,360	-0.8%	16,090	42	24,350	2,373	13	18,480	2.5	18/07/2024
CACB2307	780	0.0%	47,840	74	24,350	717	(63)	21,000	5.0	19/08/2024
CACB2401	2,040	-3.8%	1,240	11	24,350	1,982	(58)	21,000	1.7	17/06/2024
CFPT2310	7,070	-2.1%	1,810	56	139,600	7,021	(49)	84,510	7.9	01/08/2024
CFPT2313	4,200	-0.2%	85,070	62	139,600	4,009	(191)	100,000	10.0	07/08/2024
CFPT2314	4,730	-2.3%	121,940	215	139,600	4,142	(588)	100,000	10.0	07/01/2025
CFPT2316	5,800	-1.9%	25,940	42	139,600	5,788	(12)	82,000	10.0	18/07/2024
CFPT2317	2,850	2.2%	53,860	166	139,600	2,666	(184)	101,000	15.0	19/11/2024
CFPT2318	5,300	3.9%	140	35	139,600	5,110	(190)	99,000	8.0	11/07/2024
CHDB2306	1,260	-3.8%	16,090	18	23,700	1,254	(6)	19,340	3.5	24/06/2024
CHPG2315	1,120	-2.6%	11,500	14	29,300	1,142	22	25,250	3.6	20/06/2024
CHPG2316	1,300	-3.7%	12,640	105	29,300	1,217	(83)	26,260	3.6	19/09/2024
CHPG2319	620	-1.6%	27,520	18	29,300	643	23	27,370	3.6	24/06/2024
CHPG2322	1,650	-1.8%	2,440	39	29,300	1,556	(94)	27,270	1.8	15/07/2024
CHPG2329	1,920	-8.6%	28,600	56	29,300	2,060	140	26,360	1.8	01/08/2024
CHPG2331	980	-1.0%	188,640	123	29,300	930	(50)	25,450	5.5	07/10/2024
CHPG2332	1,030	4.0%	2,120	154	29,300	929	(101)	25,910	5.5	07/11/2024
CHPG2333	990	-2.0%	33,890	182	29,300	925	(65)	26,360	5.5	05/12/2024
CHPG2334	790	1.3%	126,890	215	29,300	702	(88)	26,810	7.3	07/01/2025
CHPG2337	800	2.6%	1,080	27	29,300	778	(22)	26,970	3.6	03/07/2024
CHPG2338	1,240	-0.8%	21,420	119	29,300	1,086	(154)	27,270	3.6	03/10/2024
CHPG2339	3,600	-3.0%	1,110	210	29,300	2,620	(980)	27,470	1.8	02/01/2025
CHPG2341	1,530	-0.7%	35,750	42	29,300	1,585	55	27,270	1.8	18/07/2024
CHPG2342	960	0.0%	49,340	166	29,300	903	(57)	21,820	9.1	19/11/2024
CHPG2343	1,350	-4.3%	3,320	6	29,300	1,432	82	25,450	2.7	12/06/2024
CHPG2401	520	33.3%	169,930	11	29,300	570	50	28,180	2.7	17/06/2024
CMBB2312	1,960	5.4%	12,980	56	22,350	1,725	(235)	19,080	2.0	01/08/2024
CMBB2314	900	1.1%	118,030	62	22,350	783	(117)	19,570	3.9	07/08/2024
CMBB2315	1,290	1.6%	74,560	215	22,350	987	(303)	19,570	3.9	07/01/2025
CMBB2317	790	5.3%	97,990	74	22,350	637	(153)	19,570	4.9	19/08/2024
CMBB2318	1,480	1.4%	5,080	105	22,350	1,275	(205)	17,610	3.9	19/09/2024
CMBB2401	1,540	-0.7%	90	11	22,350	1,400	(140)	19,570	2.0	17/06/2024
CMSN2307	140	-33.3%	17,810	18	78,100	96	(44)	83,000	10.0	24/06/2024
CMSN2311	410	-4.7%	23,300	56	78,100	174	(236)	88,500	8.0	01/08/2024
CMSN2313	900	-1.1%	14,250	123	78,100	619	(281)	80,000	10.0	07/10/2024
CMSN2316	800	3.9%	14,440	119	78,100	455	(345)	83,980	10.0	03/10/2024
CMSN2317	1,360	-4.2%	19,160	210	78,100	740	(620)	86,870	8.0	02/01/2025
CMWG2310	1,960	-0.5%	23,050	56	61,900	1,747	(213)	54,500	5.0	01/08/2024
CMWG2313	2,250	1.8%	23,710	62	61,900	2,098	(152)	50,000	6.0	07/08/2024
CMWG2314	1,600	-0.6%	36,360	215	61,900	1,370	(230)	52,000	10.0	07/01/2025
CMWG2316	2,680	0.8%	8,010	76	61,900	2,429	(251)	48,000	6.0	21/08/2024
CMWG2318	3,360	-0.6%	75,420	42	61,900	3,341	(19)	42,000	6.0	18/07/2024
CNVL2305	150	-6.3%	1,820	18	14,700	44	(106)	17,000	4.0	24/06/2024
CPDR2305	2,080	-1.0%	1,810	18	25,750	2,090	10	18,260	3.6	24/06/2024
CPOW2306	100	11.1%	18,720	18	13,550	2	(98)	16,000	2.0	24/06/2024
CPOW2313	640	-8.6%	67,760	27	13,550	445	(195)	12,890	2.0	03/07/2024
CPOW2314	1,060	-3.6%	46,270	119	13,550	639	(421)	13,110	2.0	03/10/2024
CPOW2315	1,320	-2.9%	4,760	210	13,550	730	(590)	13,460	2.0	02/01/2025
CSHB2303	260	18.2%	183,980	26	11,850	135	(125)	12,350	2.0	02/07/2024
CSHB2304	260	18.2%	19,730	27	11,850	115	(145)	11,670	5.0	03/07/2024
CSHB2305	390	8.3%	600	119	11,850	145	(245)	12,560	5.0	03/10/2024
CSHB2306	1,090	13.5%	44,750	210	11,850	497	(593)	12,780	2.0	02/01/2025



CSTB2312	100	66.7%	4,110	14	30,700	46	(54)	33,330	5.0	20/06/2024
CSTB2313	340	21.4%	5,460	105	30,700	233	(107)	35,560	5.0	19/09/2024
CSTB2316	30	0.0%	10,920	18	30,700	9	(21)	36,330	5.0	24/06/2024
CSTB2325	600	20.0%	35,540	56	30,700	422	(178)	31,500	4.0	01/08/2024
CSTB2327	300	30.4%	611,900	62	30,700	266	(34)	32,000	6.0	07/08/2024
CSTB2328	500	0.0%	94,360	215	30,700	393	(107)	33,000	8.0	07/01/2025
CSTB2331	70	0.0%	143,400	27	30,700	47	(23)	35,000	5.0	03/07/2024
CSTB2332	380	22.6%	62,640	119	30,700	250	(130)	35,890	5.0	03/10/2024
CSTB2333	1,630	13.2%	68,900	210	30,700	1,063	(567)	36,110	2.0	02/01/2025
CSTB2334	1,690	16.6%	106,710	76	30,700	1,538	(152)	27,000	3.0	21/08/2024
CSTB2337	910	0.0%	21,350	166	30,700	798	(112)	27,000	7.0	19/11/2024
CSTB2338	550	83.3%	214,320	6	30,700	618	68	29,000	3.0	12/06/2024
CSTB2401	160	23.1%	38,630	11	30,700	262	102	31,000	3.0	17/06/2024
CTCB2307	4,000	2.6%	3,360	56	48,000	3,893	(107)	32,970	3.9	01/08/2024
CTCB2309	4,980	2.7%	34,240	109	48,000	4,984	4	33,940	2.9	23/09/2024
CTCB2310	1,970	3.7%	96,440	123	48,000	1,863	(107)	33,940	7.8	07/10/2024
CTCB2312	5,580	2.0%	330	35	48,000	5,679	99	31,620	2.9	11/07/2024
CTCB2401	7,400	0.0%	300	11	48,000	7,927	527	32,970	1.9	17/06/2024
CTPB2305	170	0.0%	8,810	27	18,250	73	(97)	19,330	4.0	03/07/2024
CTPB2306	1,030	6.2%	6,860	119	18,250	417	(613)	19,890	2.0	03/10/2024
CTPB2401	120	33.3%	42,420	11	18,250	168	48	18,500	2.0	17/06/2024
CVHM2307	20	-33.3%	11,250	18	39,050	0	(20)	62,670	8.0	24/06/2024
CVHM2311	90	12.5%	15,640	56	39,050	1	(89)	60,500	5.0	01/08/2024
CVHM2313	310	3.3%	44,350	123	39,050	78	(232)	50,000	10.0	07/10/2024
CVHM2316	60	0.0%	320	27	39,050	1	(59)	51,230	8.0	03/07/2024
CVHM2317	230	-4.2%	760	119	39,050	62	(168)	52,350	8.0	03/10/2024
CVHM2318	930	-3.1%	200	210	39,050	225	(705)	53,460	5.0	02/01/2025
CVHM2401	100	0.0%	4,690	11	39,050	30	(70)	43,000	4.0	17/06/2024
CVIB2304	1,050	-2.8%	37,090	62	22,400	985	(65)	18,880	3.8	07/08/2024
CVIB2305	720	1.4%	86,780	215	22,400	576	(144)	20,770	5.7	07/01/2025
CVIB2306	3,680	1.4%	6,430	76	22,400	3,399	(281)	16,050	1.9	21/08/2024
CVIB2307	910	-3.2%	22,010	74	22,400	798	(112)	19,820	3.8	19/08/2024
CVIB2401	1,320	-2.9%	2,550	11	22,400	1,372	52	19,820	1.9	17/06/2024
CVIC2306	90	0.0%	10	18	43,700	0	(90)	62,220	8.0	24/06/2024
CVIC2308	230	-8.0%	32,870	62	43,700	86	(144)	50,000	10.0	07/08/2024
CVIC2309	270	-6.9%	10,310	123	43,700	142	(128)	52,000	10.0	07/10/2024
CVIC2312	70	-12.5%	1,810	27	43,700	10	(60)	52,350	10.0	03/07/2024
CVIC2313	250	0.0%	20,740	119	43,700	110	(140)	53,460	10.0	03/10/2024
CVIC2314	920	-7.1%	77,120	210	43,700	395	(525)	54,570	5.0	02/01/2025
CVNM2306	130	-13.3%	8,520	18	67,200	17	(113)	71,710	9.5	24/06/2024
CVNM2310	160	-5.9%	46,760	62	67,200	13	(147)	78,400	9.8	07/08/2024
CVNM2311	530	0.0%	17,100	215	67,200	140	(390)	78,400	9.8	07/01/2025
CVNM2314	300	-11.8%	104,580	119	67,200	15	(285)	85,150	7.8	03/10/2024
CVNM2315	1,290	-6.5%	7,970	210	67,200	98	(1,192)	87,110	3.9	02/01/2025
CVPB2312	630	5.0%	1,260	56	18,100	356	(274)	19,000	1.8	01/08/2024
CVPB2314	110	0.0%	102,920	62	18,100	39	(71)	21,720	3.6	07/08/2024
CVPB2315	260	-7.1%	45,030	215	18,100	136	(124)	22,170	5.4	07/01/2025
CVPB2317	90	50.0%	26,570	27	18,100	6	(84)	21,720	3.6	03/07/2024
CVPB2318	240	-4.0%	31,550	119	18,100	90	(150)	22,230	3.6	03/10/2024
CVPB2319	1,010	-1.0%	57,620	210	18,100	338	(672)	22,740	1.8	02/01/2025
CVPB2321	420	0.0%	5,060	74	18,100	262	(158)	17,090	6.6	19/08/2024
CVPB2322	490	0.0%	300	105	18,100	268	(222)	18,990	3.8	19/09/2024
CVRE2308	30	-84.2%	4,590	18	22,500	0	(30)	31,330	5.0	24/06/2024
CVRE2313	170	0.0%	20,310	56	22,500	13	(157)	29,500	4.0	01/08/2024
CVRE2315	220	4.8%	13,260	123	22,500	33	(187)	30,000	8.0	07/10/2024
CVRE2318	70	40.0%	3,880	27	22,500	0	(70)	31,000	4.0	03/07/2024
CVRE2319	170	-5.6%	7,160	119	22,500	35	(135)	31,780	4.0	03/10/2024
CVRE2320	710	0.0%	7,210	210	22,500	203	(507)	32,330	2.0	02/01/2025
CVRE2322	260	-10.3%	10,430	42	22,500	203	(57)	24,000	3.0	18/07/2024
CVRE2323	30	-40.0%	6,580	6	22,500	5	(25)	24,800	3.0	12/06/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash  
 (\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<a href="#">IMP</a>	HOSE	69,300	77,200	13/05/2024	383
<a href="#">DGC</a>	HOSE	120,900	118,800	08/05/2024	3,864
<a href="#">FMC</a>	HOSE	51,200	55,100	04/05/2024	343
<a href="#">PVD</a>	HOSE	31,800	31,000	02/05/2024	780
<a href="#">VNM</a>	HOSE	67,200	71,600	22/04/2024	9,245
<a href="#">HDB</a>	HOSE	23,700	31,000	16/04/2024	13,140
<a href="#">BSR</a>	UPCOM	23,799	23,200	08/04/2024	5,111
<a href="#">STK</a>	HOSE	29,900	38,550	04/04/2024	132
<a href="#">KDH</a>	HOSE	36,500	42,200	22/03/2024	1,198
<a href="#">PVT</a>	HOSE	30,300	34,850	20/03/2024	2,344
<a href="#">MSB</a>	HOSE	14,800	20,700	19/03/2024	5,749
<a href="#">POW</a>	HOSE	13,550	14,500	12/03/2024	1,923
<a href="#">NT2</a>	HOSE	22,900	32,300	07/02/2024	640
<a href="#">VIB</a>	HOSE	22,400	27,000	07/02/2024	9,843
<a href="#">VHM</a>	HOSE	39,050	63,300	26/01/2024	27,904
<a href="#">MSH</a>	HOSE	50,700	55,900	17/01/2024	318
<a href="#">SIP</a>	HOSE	95,600	83,400	10/01/2024	1,123
<a href="#">KBC</a>	HOSE	31,600	36,000	10/01/2024	1,647
<a href="#">IDC</a>	HNX	61,900	56,000	10/01/2024	2,212
<a href="#">CTG</a>	HOSE	32,600	36,375	10/01/2024	23,247
<a href="#">VCB</a>	HOSE	89,000	87,329	10/01/2024	37,497
<a href="#">BID</a>	HOSE	47,900	55,870	10/01/2024	25,522
<a href="#">TCB</a>	HOSE	48,000	45,148	10/01/2024	22,796
<a href="#">MBB</a>	HOSE	22,350	29,592	10/01/2024	23,926
<a href="#">TPB</a>	HOSE	18,250	24,130	10/01/2024	7,508
<a href="#">OCB</a>	HOSE	15,250	19,164	10/01/2024	4,880
<a href="#">ACB</a>	HOSE	24,350	31,952	10/01/2024	18,261
<a href="#">VPB</a>	HOSE	18,100	25,603	10/01/2024	16,420
<a href="#">STB</a>	HOSE	30,700	34,494	10/01/2024	9,865
<a href="#">LPB</a>	HOSE	26,100	18,389	10/01/2024	4,731
<a href="#">SHB</a>	HOSE	11,850	16,146	10/01/2024	10,044
<a href="#">MWG</a>	HOSE	61,900	61,600	10/01/2024	2,325
<a href="#">FRT</a>	HOSE	169,000	119,200	10/01/2024	305
<a href="#">DGW</a>	HOSE	63,700	55,300	10/01/2024	665
<a href="#">PNJ</a>	HOSE	95,000	101,000	10/01/2024	2,357
<a href="#">SAB</a>	HOSE	65,500	83,600	10/01/2024	5,162
<a href="#">HPG</a>	HOSE	29,300	31,200	10/01/2024	15,721
<a href="#">VHC</a>	HOSE	73,200	87,700	10/01/2024	1,218
<a href="#">ANV</a>	HOSE	34,150	39,100	10/01/2024	261
<a href="#">TCM</a>	HOSE	54,800	54,700	10/01/2024	221
<a href="#">GEG</a>	HOSE	13,900	18,000	10/01/2024	227
<a href="#">GAS</a>	HOSE	80,300	87,300	10/01/2024	12,352
<a href="#">PLX</a>	HOSE	41,900	42,300	10/01/2024	4,395
<a href="#">PVS</a>	HNX	43,600	40,300	10/01/2024	1,136
<a href="#">NLG</a>	HOSE	42,500	40,600	10/01/2024	631
<a href="#">VRE</a>	HOSE	22,500	37,700	10/01/2024	4,252

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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Hold = similar to domestic market at the rate of +10% ~ -10%  
Sell = lower than domestic market by below 10%  
No rating = the code is not rated in Phu Hung or not yet listed  
The performance is determined by total recollection in 12 months (including dividend).

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