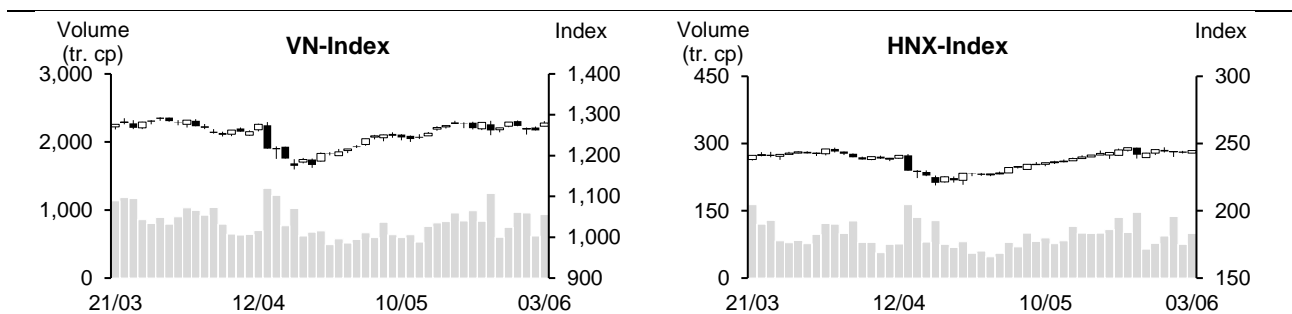


03/06/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,280.00	1.45%	1,297.78	1.71%	244.72	0.67%
Total volume (mil. shares)	1,046.94	35.71%	318.03	71.79%	104.97	34.63%
Matched volume (mil. shares)	931.00	50.64%	282.23	71.77%	99.25	32.44%
20-session average (mil. shares)	794.76	17.14%	237.49	18.84%	97.76	1.53%
Total value (bil dong)	26,098	39.18%	10,032	52.10%	1,835	26.61%
Matched value (bil dong)	23,222	50.23%	8,938	55.17%	1,756	29.52%
20-session average (bil dong)	19,749	17.59%	7,756	15.25%	1,918	-8.46%
	Weight %		Weight %		Weight %	
Number of gainers	367	72%	29	97%	128	54%
Number of droppers	96	19%	1	3%	68	28%
Stand still codes	44	9%	0	0%	43	18%



REMARKABLE POINTS ON THE MARKET

Vietnam stock market gained strongly on Monday. The cash flow joined in early as VN-Index opened with a gap-up of 10 points. The gain got stronger after than and stayed until the end with strong sign of pulling on pillars. The focus was the return of banking and real estate after previous gloomy trading days. Besides, some other groups also gained positively like securities, steel, technology, power, aviation, textile, and food and beverage. The liquidity increased strongly, showing that investors are returning to the market. Foreign investors saw another net selling but the volume dropped remarkably to the lowest of 7 sessions.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained strongly again. There was sign of a positive gaining candle with higher volume, showing positive demand, especially on VN30 as there was sign of confirming previous shake-off base-withdraw candle, showing possibility of returning to gaining trend. VN-Index might only shake lightly above struggling level of 1,250-1,285 before breaking this level. For HNX-Index, it also gained. There was sign of a gaining candle covering dropping one with higher volume, creating Bullish Engulfing, especially as the sign is at the end of triangle struggling zone, might soon break this level. General strategy might be maintaining high-average weight, expecting differentiation, focusing on Midcap; having priority on strong codes that surpass peak level before the market like Technology, Aviation, Thermal Power, Retail, Fertilizer, Textile, Oil, and Sea transport, or the groups that gained afterward that are relatively improving the health like Construction, Real estate, Industrial Park, Steel, and Securities, Power, Insurance, and Plastic.

Recommending code: Buy NLG – Hold IJC

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	IJC	Hold	04/06/24	15.75	14.2	10.9%	16.5	16.2%	13.5	-4.9%	Return to gaining trend after absorbing supply
2	NLG	Buy	04/06/24	45.00	45.00	0.0%	55.0	22.2%	42.7	-5.1%	Positive collecting sign around old peak

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	SCS	Hold	08/05/24	92.00	80	15.0%	96	20.0%	76.5	-4.4%	
2	BAF	Hold	20/05/24	22.9	19.69	16.0%	25	27.0%	18.7	-5%	
3	IJC	Hold	04/06/24	15.75	14.2	10.9%	16.5	16.2%	13.5	-5%	
4	CTD	Buy	20/05/24	73.10	70.7	3.4%	78	10.3%	66.5	-6%	
5	DRI	Buy	22/05/24	14.32	13.05	9.7%	16	22.6%	12.3	-6%	
6	DGC	Buy	23/05/24	125.40	125.9	-0.4%	150	19%	119.5	-5%	
7	GIL	Buy	24/05/24	36.55	35.5	3.0%	43	21%	33.5	-6%	
8	QTP	Buy	27/05/24	17.405	16.83	3.4%	19.5	16%	16	-5%	
9	NAF	Buy	28/05/24	19.1	18.85	1.3%	21	11%	17.8	-6%	
10	SIP	Buy	29/05/24	89.5	91	-1.6%	110	21%	86	-5%	
11	PTB	Buy	30/05/24	72	70.9	1.6%	80	13%	68.3	-4%	
12	PPC	Buy	31/05/24	16.45	16.05	2.5%	18	12%	15.1	-6%	
13	DRC	Buy	03/06/24	34.8	33.45	4.0%	42	26%	32	-4%	

DAILY NEWS**Domestic news****PMI stayed at 50.3 points in May**

Manufacturing Purchasing Managers' Index (PMI) in Vietnam didn't change and stayed at 50.3 in May. This result showed that business conditions saw light improvement in the second month in a row.

Purchase increased further in May. Thanks to stronger demand, number of new orders increased strongly further in May. However, comparing to previous month, the growth in May wasn't remarkable. Number of new export orders also saw a growth. A stimulation for the companies to raise production for the second month in a row with the highest growth since September 2022.

Different from number of new orders and production, number of jobs in the companies dropped for the second month in a row. Retiring and absence situation was the reason for job dropping, at strongest and most remarkable pace in recent one year.

Input expense increased strongly so selling price increased, and this is the first growth in 3 months. This growth is one of two highest growths in recent 15 months, similar to that in October 2023.

Deposits in banks increased strongly

According to most recent data in SBV, as of the end of February, deposit in banks created record at nearly 6,640 trillion, 1.6% higher than the beginning of the year. So, after dropping in January, the people's deposit in banks has increased again.

While the people's deposit in banks increased, deposit from institutes and companies dropped to 6,520 trillion, 4.66% lower than the beginning of the year. This drop made the system's cash glow as of February dropping slightly, from over 13,170 trillion at the end of January to 13,160 trillion.

According to Q1 finance statements of 27 commercial banks, total deposit in banks increased slightly by 0.7% from the end of 2023, while interest rate tending to drop in the first few months of the year.

3 banks attracting the strongest cash flow last quarter are still state-owned ones with total amount of over 4,510 trillion, 544,621 billion dong higher than the end of 2022, accounting nearly 46% total deposit in the system.

BIDV is still at the lead with total deposit of over 1,700 trillion, 1.8% higher than the end of 2023, next is Vietinbank with over 1,400 trillion, up by 1.2%. Vietcombank saw 1,300 trillion, down by 3.4%, claiming third place.

5 months, public disbursement reached nearly 27% target

Accordingly, in May 2024, State budget disbursement is about 48.2 trillion, up by 3.1% YoY. In total, in 5 months 2024, total State budget disbursement is about 190.6 trillion, reaching 26.6% year-target, up by 5% YoY (same period 2023 was 24.8% and up by 21.5%).

Source: Cafef, Vietstock

Listing Company News

May revenue in Sao Ta increased by 43% YoY

Sao Ta Food (FMC) released May revenue at 15.55 million USD, up by 43% YoY. But, this is the month with lowest revenue of 3 months in the company. From the beginning of the year until now, the company selling revenue is about 81.54 million USD. In 2024, Sao ta set selling revenue at 210 million USD. With 5-month results, the company completed only 39% target.

In May, shrimp production is 2,389 tons, down by 13% YoY. Shrimp selling is 1,419 tons, up by 53% YoY. For agriculture product, the production is 202 tons, selling is 123 tons, up by 65% and 7% YoY.

DCM is cautious in setting business targets, expecting to pay 20% dividend

Ca Mau Fertilizer (DCM – HOSE) has released documents for 2024 general meeting which will take place on June 11. Accordingly, DCM set 2024 targets with revenue of 11.9 trillion and EAT of 795 billion, down by 6% and 28% YoY.

For profit distribution, the company expects to pay 20% dividend for 2023 and 19% for 2024.

Ending Q1, DCM revenue is 2.7 trillion, similar to 2023; but net profit increased by over 51% to 346 billion. Comparing to targets submitted to shareholders, the company has completed 24% revenue and 44% profit year-targets.

Minh Phu set record profit target

Minh Phu Sea products (MPC) has released documents for 2024 general meeting which will take place on June 22. This year, Minh Phu set production target at 70,000 tons of shrimp. Revenue target is nearly 18,569 billion, up by 72% YoY. EAT is about 1,266 billion, last year loss was 105 billion. If complete, this will be a record profit for the company.

For Q1 business results, Minh Phu net revenue is 2,751 billion, up by 30% YoY. EAT is over 7 billion, Q1/2023 loss is 98 billion. Comparing to target, the company only completed 15% revenue target and is still very far from profit target.

Source: Vietnambiz, Fireant

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	88,200	1.15%	0.11%
MBB	22,600	3.91%	0.09%
CTG	32,600	2.19%	0.07%
STB	29,750	6.82%	0.07%
FPT	136,900	1.71%	0.06%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	13,600	4.62%	0.12%
SHS	18,700	2.75%	0.12%
IDC	62,500	1.96%	0.12%
VCS	70,800	2.16%	0.07%
PVS	43,800	0.92%	0.06%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	35,000	-0.43%	-0.01%
DHG	121,300	-1.70%	-0.01%
EIB	19,800	-0.75%	-0.01%
DGC	125,400	-0.48%	0.00%
GMD	83,300	-0.60%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDJ	7,500	-8.54%	-0.04%
API	9,300	-9.71%	-0.03%
NTH	57,800	-9.97%	-0.02%
APS	8,000	-9.09%	-0.02%
PTI	33,000	-2.37%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
POW	13,450	6.75%	42,917,900
STB	29,750	6.82%	28,580,200
NVL	14,950	3.46%	27,789,300
HAG	15,000	3.45%	25,766,100
MBB	22,600	3.91%	24,703,500

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,700	2.75%	10,628,723
IDJ	7,500	-8.54%	7,155,422
CEO	19,100	1.60%	6,814,034
HUT	19,200	0.00%	5,597,623
APS	8,000	-9.09%	5,288,513

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	136,900	1.71%	1,062.3
STB	29,750	6.82%	836.8
DGC	125,400	-0.48%	788.3
HPG	29,000	1.40%	597.6
POW	13,450	6.75%	567.4

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	43,800	0.92%	226.1
SHS	18,700	2.75%	197.7
CEO	19,100	1.60%	130.5
MBS	33,200	0.61%	122.0
IDC	62,500	1.96%	112.3

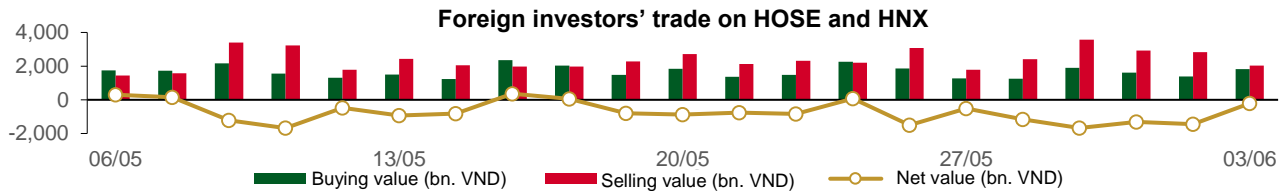
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
LPB	24,347,671	589.28
VSC	13,690,000	287.61
CTG	8,073,000	257.53
MSN	3,378,081	257.27
SSB	9,484,000	203.91

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	1,089,000	43.91
DL1	1,800,000	9.00
NAP	1,031,400	8.66
PVS	140,086	6.14
MST	900,000	4.95

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	63.27	1,755.71	58.45	2,000.52	4.83	(244.81)
HNX	2.30	67.52	1.31	37.93	0.99	29.58
Total	65.58	1,823.23	59.76	2,038.46	5.82	(215.23)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	136,900	1,244,299	169.93	IDC	62,500	430,917	26.84
MBB	22,600	7,083,357	159.06	SHS	18,700	409,611	7.63
HPG	29,000	3,005,845	87.07	PVS	43,800	128,630	5.65
STB	29,750	2,737,600	78.93	MBS	33,200	138,900	4.64
MSN	77,700	805,015	62.77	CEO	19,100	196,700	3.78

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	136,900	1,988,231	271.69	MBS	33,200	239,000	7.99
MWG	64,000	2,944,179	188.02	TNG	26,400	278,700	7.42
TCB	47,150	2,508,580	118.77	PVS	43,800	137,456	6.03
VCB	88,200	1,160,797	102.90	IDC	62,500	77,500	4.81
VHM	39,300	1,772,503	69.64	BVS	46,300	51,200	2.39

TOP 5 NET BUYING

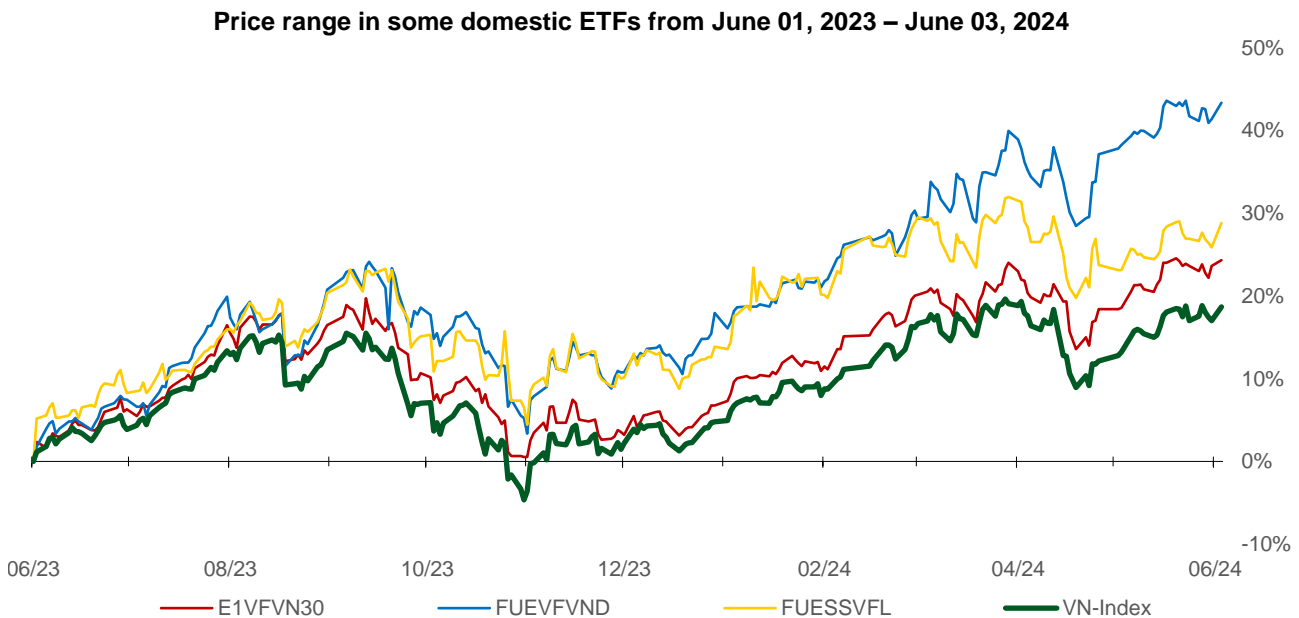
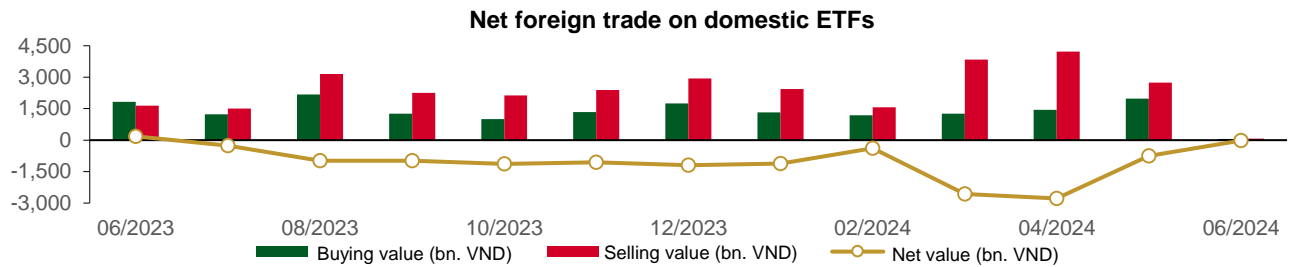
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MBB	22,600	6,216,957	139.55	IDC	62,500	353,417	22.03
HPG	29,000	2,368,298	68.64	SHS	18,700	409,611	7.63
DPM	38,500	1,339,800	50.22	CEO	19,100	186,300	3.58
STB	29,750	1,674,400	47.31	TIG	14,900	204,800	3.02
MSN	77,700	588,814	45.88	PVB	31,400	63,800	1.98

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MWG	64,000	(2,032,239)	(129.74)	TNG	26,400	(276,700)	(7.37)
FPT	136,900	(743,932)	(101.75)	MBS	33,200	(100,100)	(3.36)
TCB	47,150	(2,100,980)	(99.46)	BVS	46,300	(51,200)	(2.39)
VCB	88,200	(976,627)	(86.58)	VGS	36,500	(30,000)	(1.11)
VHM	39,300	(1,431,503)	(56.25)	PVS	43,800	(8,826)	(0.38)

Statistics on domestic ETF share trade

Ticker	PRICE				Ticker	FOREIGN TRADE		
	Closing VND	Change (%)	Volume (share)	Value (bil VND)		Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,630	0.6%	1,873,682	42.27	E1VFN30	5.61	37.12	(31.51)
FUEMAV30	15,470	1.2%	24,058	0.37	FUEMAV30	0.30	0.15	0.15
FUESSV30	16,100	1.5%	18,411	0.29	FUESSV30	0.13	0.02	0.11
FUESSV50	19,630	1.6%	52,400	1.02	FUESSV50	0.91	0.03	0.89
FUESSVFL	20,870	2.4%	803,785	16.78	FUESSVFL	4.94	11.11	(6.16)
FUEVFN30	32,140	1.4%	1,519,273	48.73	FUEVFN30	36.57	26.39	10.18
FUEVN100	17,600	0.9%	119,400	2.10	FUEVN100	1.04	0.02	1.02
FUEIP100	8,000	2.4%	6,400	0.05	FUEIP100	0.02	0.00	0.02
FUEKIV30	8,700	2.5%	15,000	0.13	FUEKIV30	0.02	0.11	(0.09)
FUEDCMID	12,400	0.4%	30,000	0.37	FUEDCMID	0.25	0.09	0.16
FUEKIVFS	12,330	1.7%	200	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,550	1.0%	100	0.00	FUEMAVND	0.00	0.00	0.00
FUEFCV50	12,200	1.5%	5,100	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			4,467,809	112.17	Total	49.79	75.03	(25.24)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,430	-0.8%	1,570	112	24,800	2,277	(153)	19,320	2.5	23/09/2024
CACB2305	1,080	-0.9%	54,230	126	24,800	991	(89)	20,160	5.0	07/10/2024
CACB2306	2,490	-0.8%	218,350	45	24,800	2,555	65	18,480	2.5	18/07/2024
CACB2307	830	-1.2%	41,490	77	24,800	803	(27)	21,000	5.0	19/08/2024
CACB2401	2,230	-0.9%	1,630	14	24,800	2,250	20	21,000	1.7	17/06/2024
CFPT2310	6,860	5.5%	1,290	59	136,900	6,682	(178)	84,510	7.9	01/08/2024
CFPT2313	3,920	6.8%	44,150	65	136,900	3,742	(178)	100,000	10.0	07/08/2024
CFPT2314	4,500	5.4%	166,760	218	136,900	3,880	(620)	100,000	10.0	07/01/2025
CFPT2316	5,550	4.9%	73,040	45	136,900	5,520	(30)	82,000	10.0	18/07/2024
CFPT2317	2,560	4.1%	98,860	169	136,900	2,490	(70)	101,000	15.0	19/11/2024
CFPT2318	4,840	9.5%	510	38	136,900	4,775	(65)	99,000	8.0	11/07/2024
CHDB2306	1,360	16.2%	40,590	21	24,000	1,341	(19)	19,340	3.5	24/06/2024
CHPG2315	1,060	1.9%	9,290	17	29,000	1,069	9	25,250	3.6	20/06/2024
CHPG2316	1,300	2.4%	19,890	108	29,000	1,165	(135)	26,260	3.6	19/09/2024
CHPG2319	590	0.0%	3,930	21	29,000	598	8	27,370	3.6	24/06/2024
CHPG2322	1,610	3.2%	11,290	42	29,000	1,466	(144)	27,270	1.8	15/07/2024
CHPG2329	1,950	6.0%	25,660	59	29,000	1,955	5	26,360	1.8	01/08/2024
CHPG2331	960	2.1%	76,340	126	29,000	894	(66)	25,450	5.5	07/10/2024
CHPG2332	980	6.5%	85,180	157	29,000	894	(86)	25,910	5.5	07/11/2024
CHPG2333	980	5.4%	52,840	185	29,000	892	(88)	26,360	5.5	05/12/2024
CHPG2334	770	4.1%	105,130	218	29,000	677	(93)	26,810	7.3	07/01/2025
CHPG2337	760	5.6%	5,080	30	29,000	729	(31)	26,970	3.6	03/07/2024
CHPG2338	1,210	6.1%	42,960	122	29,000	1,040	(170)	27,270	3.6	03/10/2024
CHPG2339	3,640	5.5%	880	213	29,000	2,526	(1,114)	27,470	1.8	02/01/2025
CHPG2341	1,470	9.7%	76,890	45	29,000	1,495	25	27,270	1.8	18/07/2024
CHPG2342	930	2.2%	12,560	169	29,000	875	(55)	21,820	9.1	19/11/2024
CHPG2343	1,320	13.8%	8,630	9	29,000	1,329	9	25,450	2.7	12/06/2024
CHPG2401	400	11.1%	61,220	14	29,000	528	128	28,180	2.7	17/06/2024
CMBB2312	2,020	15.4%	130,870	59	22,600	1,848	(172)	19,080	2.0	01/08/2024
CMBB2314	940	19.0%	235,560	65	22,600	844	(96)	19,570	3.9	07/08/2024
CMBB2315	1,350	14.4%	97,870	218	22,600	1,041	(309)	19,570	3.9	07/01/2025
CMBB2317	780	11.4%	66,870	77	22,600	685	(95)	19,570	4.9	19/08/2024
CMBB2318	1,500	7.9%	4,320	108	22,600	1,338	(162)	17,610	3.9	19/09/2024
CMBB2401	1,550	15.7%	870	14	22,600	1,528	(22)	19,570	2.0	17/06/2024
CMSN2307	190	-20.8%	35,360	21	77,700	102	(88)	83,000	10.0	24/06/2024
CMSN2311	430	4.9%	33,100	59	77,700	174	(256)	88,500	8.0	01/08/2024
CMSN2313	920	0.0%	29,480	126	77,700	608	(312)	80,000	10.0	07/10/2024
CMSN2316	760	2.7%	34,030	122	77,700	447	(313)	83,980	10.0	03/10/2024
CMSN2317	1,370	1.5%	7,540	213	77,700	727	(643)	86,870	8.0	02/01/2025
CMWG2310	2,280	2.7%	34,000	59	64,000	2,114	(166)	54,500	5.0	01/08/2024
CMWG2313	2,540	2.8%	30,850	65	64,000	2,430	(110)	50,000	6.0	07/08/2024
CMWG2314	1,750	1.7%	35,930	218	64,000	1,541	(209)	52,000	10.0	07/01/2025
CMWG2316	2,870	-1.0%	23,900	79	64,000	2,764	(106)	48,000	6.0	21/08/2024
CMWG2318	3,630	3.1%	33,340	45	64,000	3,692	62	42,000	6.0	18/07/2024
CNVL2305	190	0.0%	9,880	21	14,950	67	(123)	17,000	4.0	24/06/2024
CPDR2305	2,100	2.9%	2,810	21	26,000	2,161	61	18,260	3.6	24/06/2024
CPOW2306	60	-14.3%	5,390	21	13,450	3	(57)	16,000	2.0	24/06/2024
CPOW2313	570	67.7%	140,760	30	13,450	421	(149)	12,890	2.0	03/07/2024
CPOW2314	970	29.3%	41,940	122	13,450	615	(355)	13,110	2.0	03/10/2024
CPOW2315	1,430	38.8%	9,100	213	13,450	706	(724)	13,460	2.0	02/01/2025
CSHB2303	250	13.6%	36,900	29	11,650	114	(136)	12,350	2.0	02/07/2024
CSHB2304	240	9.1%	3,860	30	11,650	98	(142)	11,670	5.0	03/07/2024
CSHB2305	370	0.0%	340	122	11,650	131	(239)	12,560	5.0	03/10/2024
CSHB2306	1,020	7.4%	52,080	213	11,650	457	(563)	12,780	2.0	02/01/2025

CSTB2312	70	-12.5%	5,150	17	29,750	30	(40)	33,330	5.0	20/06/2024
CSTB2313	260	23.8%	39,910	108	29,750	187	(73)	35,560	5.0	19/09/2024
CSTB2316	30	200.0%	25,060	21	29,750	6	(24)	36,330	5.0	24/06/2024
CSTB2325	550	66.7%	19,220	59	29,750	330	(220)	31,500	4.0	01/08/2024
CSTB2327	260	62.5%	620,670	65	29,750	209	(51)	32,000	6.0	07/08/2024
CSTB2328	520	15.6%	78,040	218	29,750	340	(180)	33,000	8.0	07/01/2025
CSTB2331	70	0.0%	4,520	30	29,750	32	(38)	35,000	5.0	03/07/2024
CSTB2332	310	47.6%	49,300	122	29,750	203	(107)	35,890	5.0	03/10/2024
CSTB2333	1,440	30.9%	57,440	213	29,750	905	(535)	36,110	2.0	02/01/2025
CSTB2334	1,460	39.1%	83,420	79	29,750	1,309	(151)	27,000	3.0	21/08/2024
CSTB2337	970	16.9%	7,920	169	29,750	704	(266)	27,000	7.0	19/11/2024
CSTB2338	410	355.6%	104,810	9	29,750	413	3	29,000	3.0	12/06/2024
CSTB2401	200	185.7%	107,050	14	29,750	171	(29)	31,000	3.0	17/06/2024
CTCB2307	3,910	5.7%	3,700	59	47,150	3,678	(232)	32,970	3.9	01/08/2024
CTCB2309	4,820	1.9%	25,320	112	47,150	4,706	(114)	33,940	2.9	23/09/2024
CTCB2310	1,890	2.2%	145,050	126	47,150	1,760	(130)	33,940	7.8	07/10/2024
CTCB2312	5,450	2.8%	1,160	38	47,150	5,389	(61)	31,620	2.9	11/07/2024
CTCB2401	6,880	7.5%	180	14	47,150	7,484	604	32,970	1.9	17/06/2024
CTPB2305	190	26.7%	31,160	30	18,050	67	(123)	19,330	4.0	03/07/2024
CTPB2306	970	11.5%	21,620	122	18,050	388	(582)	19,890	2.0	03/10/2024
CTPB2401	150	25.0%	49,590	14	18,050	154	4	18,500	2.0	17/06/2024
CVHM2307	20	0.0%	6,040	21	39,300	0	(20)	62,670	8.0	24/06/2024
CVHM2311	120	20.0%	4,290	59	39,300	2	(118)	60,500	5.0	01/08/2024
CVHM2313	300	7.1%	4,270	126	39,300	85	(215)	50,000	10.0	07/10/2024
CVHM2316	100	-16.7%	370	30	39,300	2	(98)	51,230	8.0	03/07/2024
CVHM2317	230	-4.2%	7,340	122	39,300	69	(161)	52,350	8.0	03/10/2024
CVHM2318	960	0.0%	700	213	39,300	240	(720)	53,460	5.0	02/01/2025
CVHM2401	170	-5.6%	10,400	14	39,300	54	(116)	43,000	4.0	17/06/2024
CVIB2304	1,040	8.3%	56,520	65	22,300	965	(75)	18,880	3.8	07/08/2024
CVIB2305	710	7.6%	138,660	218	22,300	567	(143)	20,770	5.7	07/01/2025
CVIB2306	3,580	5.3%	8,960	79	22,300	3,350	(230)	16,050	1.9	21/08/2024
CVIB2307	950	6.7%	15,260	77	22,300	782	(168)	19,820	3.8	19/08/2024
CVIB2401	1,290	10.3%	5,440	14	22,300	1,328	38	19,820	1.9	17/06/2024
CVIC2306	90	-10.0%	420	21	43,950	0	(90)	62,220	8.0	24/06/2024
CVIC2308	250	13.6%	10,020	65	43,950	98	(152)	50,000	10.0	07/08/2024
CVIC2309	310	14.8%	52,520	126	43,950	152	(158)	52,000	10.0	07/10/2024
CVIC2312	170	13.3%	1,980	30	43,950	14	(156)	52,350	10.0	03/07/2024
CVIC2313	270	3.9%	46,750	122	43,950	120	(150)	53,460	10.0	03/10/2024
CVIC2314	1,010	7.5%	11,430	213	43,950	417	(593)	54,570	5.0	02/01/2025
CVNM2306	120	33.3%	7,070	21	66,100	11	(109)	71,710	9.5	24/06/2024
CVNM2310	160	0.0%	12,300	65	66,100	10	(150)	78,400	9.8	07/08/2024
CVNM2311	490	6.5%	4,710	218	66,100	118	(372)	78,400	9.8	07/01/2025
CVNM2314	280	7.7%	26,690	122	66,100	12	(268)	85,150	7.8	03/10/2024
CVNM2315	1,220	4.3%	9,200	213	66,100	80	(1,140)	87,110	3.9	02/01/2025
CVPB2312	590	13.5%	2,940	59	18,300	417	(173)	19,000	1.8	01/08/2024
CVPB2314	110	22.2%	197,380	65	18,300	50	(60)	21,720	3.6	07/08/2024
CVPB2315	280	0.0%	89,580	218	18,300	149	(131)	22,170	5.4	07/01/2025
CVPB2317	70	16.7%	50,420	30	18,300	10	(60)	21,720	3.6	03/07/2024
CVPB2318	280	16.7%	56,270	122	18,300	104	(176)	22,230	3.6	03/10/2024
CVPB2319	1,150	8.5%	18,880	213	18,300	373	(777)	22,740	1.8	02/01/2025
CVPB2321	430	13.2%	18,250	77	18,300	286	(144)	17,090	6.6	19/08/2024
CVPB2322	500	4.2%	19,970	108	18,300	298	(202)	18,990	3.8	19/09/2024
CVRE2308	100	-33.3%	2,220	21	22,300	0	(100)	31,330	5.0	24/06/2024
CVRE2313	190	5.6%	10	59	22,300	13	(177)	29,500	4.0	01/08/2024
CVRE2315	210	5.0%	61,660	126	22,300	32	(178)	30,000	8.0	07/10/2024
CVRE2318	90	28.6%	5,040	30	22,300	0	(90)	31,000	4.0	03/07/2024
CVRE2319	180	5.9%	23,340	122	22,300	34	(146)	31,780	4.0	03/10/2024
CVRE2320	720	2.9%	6,060	213	22,300	195	(525)	32,330	2.0	02/01/2025
CVRE2322	390	-29.1%	53,090	45	22,300	193	(197)	24,000	3.0	18/07/2024
CVRE2323	50	-16.7%	5,710	9	22,300	9	(41)	24,800	3.0	12/06/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash
 (**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
IMP	HOSE	68,900	77,200	13/05/2024	383
DGC	HOSE	125,400	118,800	08/05/2024	3,864
FMC	HOSE	51,000	55,100	04/05/2024	343
PVD	HOSE	32,300	31,000	02/05/2024	780
VNM	HOSE	66,100	71,600	22/04/2024	9,245
HDB	HOSE	24,000	31,000	16/04/2024	13,140
BSR	UPCOM	23,063	23,200	08/04/2024	5,111
STK	HOSE	30,350	38,550	04/04/2024	132
KDH	HOSE	38,000	42,200	22/03/2024	1,198
PVT	HOSE	30,500	34,850	20/03/2024	2,344
MSB	HOSE	14,750	20,700	19/03/2024	5,749
POW	HOSE	13,450	14,500	12/03/2024	1,923
NT2	HOSE	23,600	32,300	07/02/2024	640
VIB	HOSE	22,300	27,000	07/02/2024	9,843
VHM	HOSE	39,300	63,300	26/01/2024	27,904
MSH	HOSE	52,000	55,900	17/01/2024	318
SIP	HOSE	89,500	83,400	10/01/2024	1,123
KBC	HOSE	32,300	36,000	10/01/2024	1,647
IDC	HNX	62,500	56,000	10/01/2024	2,212
CTG	HOSE	32,600	36,375	10/01/2024	23,247
VCB	HOSE	88,200	87,329	10/01/2024	37,497
BID	HOSE	47,300	55,870	10/01/2024	25,522
TCB	HOSE	47,150	45,148	10/01/2024	22,796
MBB	HOSE	22,600	29,592	10/01/2024	23,926
TPB	HOSE	18,050	24,130	10/01/2024	7,508
OCB	HOSE	15,300	19,164	10/01/2024	4,880
ACB	HOSE	24,800	31,952	10/01/2024	18,261
VPB	HOSE	18,300	25,603	10/01/2024	16,420
STB	HOSE	29,750	34,494	10/01/2024	9,865
LPB	HOSE	25,800	18,389	10/01/2024	4,731
SHB	HOSE	11,650	16,146	10/01/2024	10,044
MWG	HOSE	64,000	61,600	10/01/2024	2,325
FRT	HOSE	170,600	119,200	10/01/2024	305
DGW	HOSE	64,600	55,300	10/01/2024	665
PNJ	HOSE	93,600	101,000	10/01/2024	2,357
SAB	HOSE	59,400	83,600	10/01/2024	5,162
HPG	HOSE	29,000	31,200	10/01/2024	15,721
VHC	HOSE	74,600	87,700	10/01/2024	1,218
ANV	HOSE	34,000	39,100	10/01/2024	261
TCM	HOSE	55,700	54,700	10/01/2024	221
GEG	HOSE	14,050	18,000	10/01/2024	227
GAS	HOSE	80,400	87,300	10/01/2024	12,352
PLX	HOSE	41,500	42,300	10/01/2024	4,395
PVS	HNX	43,800	40,300	10/01/2024	1,136
NLG	HOSE	45,000	40,600	10/01/2024	631
VRE	HOSE	22,300	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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Hold = similar to domestic market at the rate of +10% ~ -10%
Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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