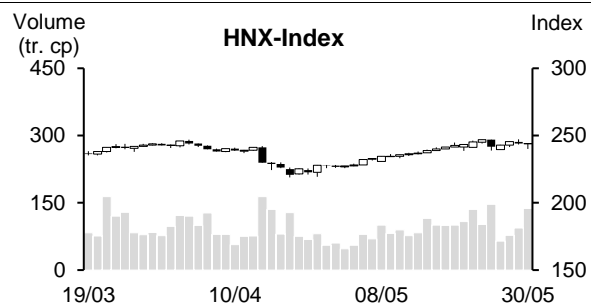
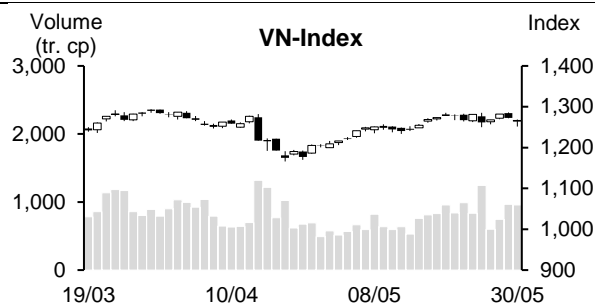


30/05/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,266.32	-0.50%	1,279.29	-0.37%	244.01	-0.06%
<b>Total volume (mil. shares)</b>	<b>1,050.97</b>	<b>-2.04%</b>	<b>291.99</b>	<b>-0.14%</b>	<b>142.75</b>	<b>43.34%</b>
<b>Matched volume (mil. shares)</b>	<b>958.91</b>	<b>-0.89%</b>	<b>283.10</b>	<b>14.46%</b>	<b>137.02</b>	<b>45.59%</b>
20-session average (mil. shares)	779.01	23.09%	235.89	20.01%	95.81	43.01%
<b>Total value (bil dong)</b>	<b>25,866</b>	<b>1.66%</b>	<b>9,853</b>	<b>6.23%</b>	<b>2,727</b>	<b>44.70%</b>
<b>Matched value (bil dong)</b>	<b>23,743</b>	<b>3.37%</b>	<b>9,618</b>	<b>17.83%</b>	<b>2,582</b>	<b>45.57%</b>
20-session average (bil dong)	19,377	22.54%	7,711	24.74%	1,904	35.61%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	156	31%	8	27%	78	34%
<b>Number of droppers</b>	277	55%	21	70%	87	38%
<b>Stand still codes</b>	70	14%	1	3%	65	28%



### REMARKABLE POINTS ON THE MARKET

The market corrected positively as main indexes saw base-withdraw at the end. While many big stock markets in the world were in red last night and early this morning, Vietnam also saw strong dumping. VN-Index opened with a big dropping gap and dropped further with strong dump from both domestic and foreign investors. Remarkable point came in second half of the afternoon as bottom-catching demand joined in widely so the index's drop slowed down remarkably. Some pillars even turned to a positive gain like MWG, MSN, GVR, and some banking codes. Besides, some groups were stronger than general market like retail, sea transport, pork, pharmaceutical, and power. The liquidity was higher than average, showing that the market is excited again.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped further, the drop slowed down remarkably thanks to the recovery at the end. There was sign of a base-withdraw candle at support level of 1,234-1,257. However, this candle didn't break any low level so we haven't considered it as a shake-off, and it might only create new struggling level within 1,250-1,285. The candle and volume are expected to drop in the next few sessions. For HNX-Index, it saw another drop, but there was sign of a thick green candle since it opened at a low level and recovered to near high level. The sign showed possibility of forming struggling level of 238-247, the candle and volume are also expected to drop in the next few sessions before breaking peak level. General strategy might be maintaining high-average weight, expecting differentiation, focusing on Midcap; having priority on strong codes that surpass peak level before the market like Technology, Aviation, Thermal Power, Retail, Fertilizer, Textile, Oil, and Sea transport, or the groups that gained afterward that are relatively improving the health like Construction, Real estate, Industrial Park, Steel, and Securities, Power, Insurance, and Plastic.

**Recommending code:** Buy PPC

(Details in page 2)

## RECOMMENDING CODES AS PER TECHNICAL SIGNS

## Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PPC	Buy	31/05/24	16.05	16.05	0.0%	18	12.1%	15.1	-5.9%	Bullish Engulfing candles at support level

## List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	SCS	Hold	08/05/24	89.70	80	12.1%	96	20.0%	76.5	-4.4%	
2	BAF	Hold	20/05/24	23.3	19.69	18.1%	25	27.0%	18.7	-5%	
3	PVD	Buy	15/05/24	32	31.9	0.3%	38	19.1%	30	-6%	
4	IJC	Buy	17/05/24	14.75	14.2	3.9%	15.7	10.6%	13.5	-5%	
5	CTD	Buy	20/05/24	72.40	70.7	2.4%	78	10.3%	66.5	-6%	
6	DRI	Buy	22/05/24	14.76	13.05	13.1%	16	23%	12.3	-6%	
7	DGC	Buy	23/05/24	125	125.9	-0.7%	150	19%	119.5	-5%	
8	GIL	Buy	24/05/24	34.7	35.5	-2.3%	43	21%	33.5	-6%	
9	QTP	Buy	27/05/24	16.754	16.83	-0.5%	19.5	16%	16	-5%	
10	NAF	Buy	28/05/24	18.8	18.85	-0.3%	21	11%	17.8	-6%	
11	SIP	Buy	29/05/24	89.8	91	-1.3%	110	21%	86	-5%	
12	PTB	Buy	30/05/24	73.1	70.9	3.1%	80	13%	68.3	-4%	

**DAILY NEWS****Domestic news****Vietnam import surplus is 1 billion USD in 1 month**

According to General Statistics Office, export value in May is about 32.81 billion USD, up by 5.7% MoM, and by 15.8% YoY. In 5 months, export value is about 156.77 billion USD, up by 15.2% YoY.

Vietnam has 26 products with export value of above 1 billion USD, accounting 90% total export value (7 at over 5 billion USD – accounting 65.3%). Processing and manufacturing is about 137.39 billion USD – accounting the highest of 87.7%.

Meanwhile, import value in May is about 33.81 billion USD, up by 12.8% MoM, and by 29.9% YoY. In 5 months, it is about 148.76 billion USD, up by 18.2% YoY.

Production material accounts 94% import structure, at about 139.89 billion USD. 27 products saw over 1 billion USD – accounting 84.5% total import value (4 at over 5 billion USD – accounting 47%).

Import surplus returned in May, but in 5 months, trade balance saw export surplus of 8.01 billion USD (lower than 10.2 billion USD in same period).

America is Vietnam biggest export market with about 44 billion USD, while America is biggest import market with about 54.9 billion USD.

**State budget disbursement is about over 190 trillion in 5 months**

According to General Statistics Office, State budget disbursement in May 2024 is about 48.2 trillion, up by 3.1% YoY. In 5 months, it is about 190.6 trillion, reaching 26.6% year-target, up by 5.0% YoY (same period 2023 was 24.8% and up by 21.5%).

**Car import to Vietnam is above 1 billion USD**

According to Vietnam Customs, number of CBU cars imported to Vietnam in the first half of May is 6,952 pieces for nearly 152 million USD; up by 6.2% in volume and 19.7% in value comparing to first half of April. From the beginning of the year until first half of May, Vietnam companies imported a total of 50,744 CBU cars for over 1.08 billion USD.

Indonesia is still the biggest supplier with 19,900 pieces after 4 months. Total value is 286.8 million USD – 45.74% volume and 31.6% value of Vietnam CBU car import. After Indonesia is Thailand with 13,406 pieces for 266.5 million USD – 30.6% volume and 28.6% value. At third place is China with 8,848 pieces for 268.92 million USD – 20% volume and 28.9% value. These 3 main markets account 96.2% total CBU import volume in Vietnam in 4 months. Remarkably, car import from China increased the strongest.

Source: Cafef, Vietstock

## Listing Company News

### **KIDO Group (KDC) set 2024 EBT target at 2.5 times of last year**

Recently, KIDO Group (KDC) has released 2024 general meeting documents. Kido set 2024 net revenue target at 13 trillion, EBT at 800 billion, 50% and 148% higher than 2023 results. 2024 dividend target is 12% in cash.

The company expects to pay 2023 cash dividend at the rate of 6%, equivalent to 600 dong/share, so Kido expects to spend over 160 billion.

### **DHG closing date for paying 75% dividend**

Hau Giang Pharmaceutical (HOSE: DHG) announced to pay 2023 dividend in two terms at total rate of 75%. In detail, in first term, DHG will pay 40% cash dividend. Payment time is June 26, 2024, record date is June 12. After that, on August 21, 2024, the company will pay second term at 35%. Record date is August 09, 2024.

With nearly 131 million outstanding shares, DHG will spend a total of nearly 980.6 billion in 2 upcoming payment terms. This is the highest dividend rate in DHG ever. The company expects to maintain this dividend rate for 2024 profit.

In 2024, DHG set revenue target at 5.2 trillion, up slightly by nearly 4% YoY. However, EBT target is 1.08 trillion, down by 7%. DHG cautious target was set as the company has broken profit record of nearly 1.1 trillion dong net profit in 2023 (previous record is 988 billion in 2022). However, in Q1/2024, DHG EAT dropped by 38% YoY, to over 222 billion, although net revenue increased by over 2% to nearly 1,259 billion.

### **HAH: Q1/2024 profit dropped strongly but tended to recover**

Hai An Logistics Q1/2024 results are gloomy with revenue growth of 7% YoY to 704 billion but EAT in parent company (NPATMI) dropped by 57% to 51 billion, reaching only 17% target. Gross and net margin dropped to 15.1% and 5.5% in Q1/2024, comparing to 17% and 9.5% in Q4/2023.

However, there were also some positive signs. Transporting volume increased strongly with a new vessel of 1,780 TEU being operated and China export value recovered by 22%, boosting international transport. Total international transport in Q1 increased by about 80%, much better than 33% in domestic transport.

For dividend payment, HAH expects to pay 15% cash dividend for 2023.

Source: Cafef, Vietstock, Fireant

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	36,000	3.15%	0.09%
MWG	62,800	3.80%	0.07%
MSN	77,200	2.93%	0.06%
TCB	46,800	0.65%	0.02%
CTG	31,800	0.47%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
HUT	19,300	7.82%	0.28%
DTK	12,800	3.23%	0.08%
CEO	19,100	3.24%	0.08%
IDJ	8,000	9.59%	0.04%
API	11,000	7.84%	0.02%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	88,600	-1.34%	-0.13%
BID	47,700	-1.85%	-0.10%
VIC	43,150	-2.82%	-0.09%
GAS	81,100	-1.34%	-0.05%
MBB	21,850	-2.02%	-0.05%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVI	58,000	-4.13%	-0.18%
NTP	53,600	-7.43%	-0.17%
VCS	68,500	-1.58%	-0.05%
SHS	18,300	-1.08%	-0.05%
PVS	43,900	-0.68%	-0.04%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
MBB	21,850	-2.02%	28,835,478
HPG	28,250	-1.22%	27,283,359
SHB	11,400	-1.30%	25,844,514
VIX	17,900	-0.56%	21,948,883
POW	12,800	1.99%	21,587,689

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,300	-1.08%	20,830,090
HUT	19,300	7.82%	13,900,872
CEO	19,100	3.24%	11,106,108
IDJ	8,000	9.59%	10,447,029
PVS	43,900	-0.68%	8,012,419

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	135,000	-0.52%	966.8
MWG	62,800	3.80%	895.9
MSN	77,200	2.93%	848.6
HPG	28,250	-1.22%	771.3
SSI	34,850	-0.99%	654.9

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	18,300	-1.08%	378.9
PVS	43,900	-0.68%	346.7
HUT	19,300	7.82%	263.5
MBS	33,600	0.30%	232.5
CEO	19,100	3.24%	210.0

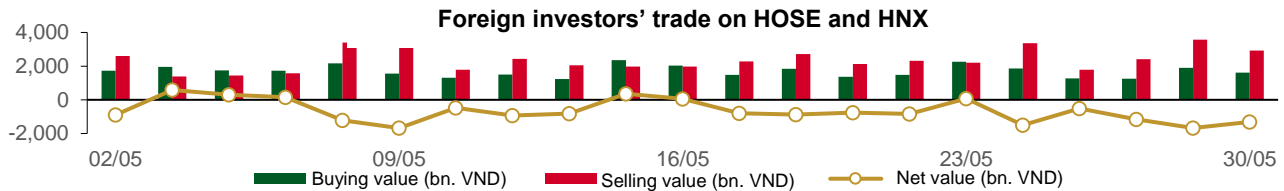
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
LPB	31,741,700	777.67
VSC	29,478,300	611.83
VPI	1,428,571	80.00
EIB	4,011,684	77.23
MSB	5,306,628	75.35

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	1,547,500	59.55
HUT	2,800,000	50.37
PVS	704,021	28.02
BNA	676,800	6.67

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	51.89	1,517.75	91.20	2,868.55	(39.30)	(1,350.80)
HNX	3.34	92.16	2.63	59.21	0.71	32.95
<b>Total</b>	<b>55.23</b>	<b>1,609.91</b>	<b>93.83</b>	<b>2,927.76</b>	<b>(38.59)</b>	<b>(1,317.85)</b>



### TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	135,000	1,349,560	179.75
MWG	62,800	2,230,500	136.31
DBC	35,800	1,614,700	56.60
PVT	30,900	1,836,100	55.08
TCB	46,800	1,123,587	52.15

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	43,900	644,070	27.67
IDC	63,800	367,100	23.22
HUT	19,300	522,400	9.92
TNG	25,700	389,700	9.60
MBS	33,600	187,000	6.17

### TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	135,000	2,876,100	382.40
MBB	21,850	10,798,262	236.32
MWG	62,800	3,413,516	205.17
VND	17,850	10,176,315	181.38
VCB	88,600	1,519,744	135.21

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
TNG	25,700	761,600	18.95
CEO	19,100	496,000	9.34
PVS	43,900	192,821	8.38
DTD	32,800	98,800	3.22
TIG	14,100	184,400	2.60

### TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVT	30,900	1,510,700	45.22
TCB	46,800	910,232	42.32
DBC	35,800	1,049,900	36.76
HVN	27,700	1,352,956	36.55
BAF	23,250	1,222,700	27.82

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
IDC	63,800	367,100	23.22
PVS	43,900	451,249	19.29
HUT	19,300	467,600	8.90
MBS	33,600	160,600	5.30
IDJ	8,000	579,200	4.26

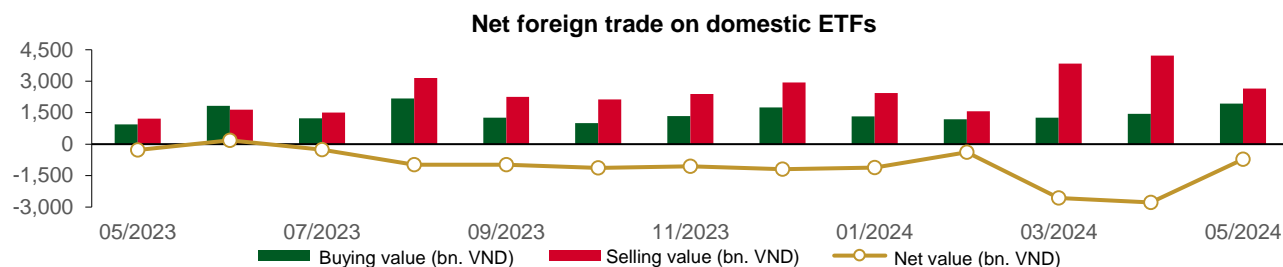
### TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MBB	21,850	(10,002,967)	(218.91)
FPT	135,000	(1,526,540)	(202.65)
VND	17,850	(9,930,375)	(176.96)
VCB	88,600	(1,269,229)	(112.91)
VRE	21,600	(4,625,777)	(100.47)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
TNG	25,700	(371,900)	(9.35)
CEO	19,100	(437,000)	(8.22)
TIG	14,100	(179,300)	(2.53)
PLC	30,000	(64,100)	(1.96)
PVB	30,400	(51,800)	(1.56)

**Statistics on domestic ETF share trade**

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,240	-0.5%	1,800,261	39.73	E1VFN30	9.61	36.47	(26.86)
FUEMAV30	15,220	-0.4%	9,881	0.15	FUEMAV30	0.04	0.06	(0.02)
FUESSV30	15,840	-0.5%	12,986	0.20	FUESSV30	0.00	0.16	(0.16)
FUESSV50	19,260	0.0%	15,401	0.29	FUESSV50	0.00	0.28	(0.28)
FUESSVFL	20,480	-0.3%	1,074,578	21.80	FUESSVFL	8.02	20.40	(12.38)
FUEVFN30	31,600	-1.2%	609,531	19.14	FUEVFN30	8.07	11.03	(2.96)
FUEVN100	17,490	-0.1%	126,682	2.18	FUEVN100	0.16	1.58	(1.42)
FUEIP100	7,710	-1.9%	100	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,900	3.5%	3,000	0.03	FUEKIV30	0.00	0.02	(0.02)
FUEDCMID	12,250	-0.2%	14,100	0.17	FUEDCMID	0.00	0.12	(0.12)
FUEKIVFS	12,030	-0.9%	600	0.01	FUEKIVFS	0.00	0.01	(0.00)
FUEMAVND	13,340	-0.5%	600	0.01	FUEMAVND	0.00	0.01	(0.01)
FUEFCV50	12,040	-0.4%	4,907	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
<b>Total</b>			<b>3,672,627</b>	<b>83.77</b>	<b>Total</b>	<b>25.91</b>	<b>70.14</b>	<b>(44.24)</b>



**Price range in some domestic ETFs from May 04, 2023 – May 30, 2024**



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,420	0.4%	640	116	29,400	2,223	(197)	23,000	3.0	23/09/2024
CACB2305	1,120	0.9%	126,910	130	29,400	966	(154)	24,000	6.0	07/10/2024
CACB2306	2,490	0.4%	80,640	49	29,400	2,496	6	22,000	3.0	18/07/2024
CACB2307	840	-1.2%	114,210	81	29,400	781	(59)	25,000	6.0	19/08/2024
CACB2401	2,110	-4.5%	1,570	18	29,400	2,219	109	25,000	2.0	17/06/2024
CFPT2310	6,720	0.6%	3,950	63	135,000	6,445	(275)	84,510	7.9	01/08/2024
CFPT2313	3,610	-4.5%	43,080	69	135,000	3,555	(55)	100,000	10.0	07/08/2024
CFPT2314	4,270	-2.3%	17,790	222	135,000	3,699	(571)	100,000	10.0	07/01/2025
CFPT2316	5,270	-2.4%	23,940	49	135,000	5,332	62	82,000	10.0	18/07/2024
CFPT2317	2,450	-2.8%	47,290	173	135,000	2,368	(82)	101,000	15.0	19/11/2024
CFPT2318	4,220	-6.2%	60	42	135,000	4,542	322	99,000	8.0	11/07/2024
CHDB2306	1,150	-10.2%	18,700	25	23,100	1,086	(64)	19,340	3.5	24/06/2024
CHPG2315	960	-6.8%	25,200	21	28,250	892	(68)	25,250	3.6	20/06/2024
CHPG2316	1,220	-5.4%	52,040	112	28,250	1,031	(189)	26,260	3.6	19/09/2024
CHPG2319	600	-1.6%	51,250	25	28,250	480	(120)	27,370	3.6	24/06/2024
CHPG2322	1,470	-6.4%	22,250	46	28,250	1,227	(243)	27,270	1.8	15/07/2024
CHPG2329	1,790	-8.2%	396,400	63	28,250	1,684	(106)	26,360	1.8	01/08/2024
CHPG2331	870	-5.4%	538,430	130	28,250	800	(70)	25,450	5.5	07/10/2024
CHPG2332	900	-4.3%	56,970	161	28,250	804	(96)	25,910	5.5	07/11/2024
CHPG2333	900	-5.3%	72,620	189	28,250	805	(95)	26,360	5.5	05/12/2024
CHPG2334	730	-1.4%	303,880	222	28,250	614	(116)	26,810	7.3	07/01/2025
CHPG2337	690	-10.4%	7,900	34	28,250	601	(89)	26,970	3.6	03/07/2024
CHPG2338	1,110	-6.7%	59,580	126	28,250	919	(191)	27,270	3.6	03/10/2024
CHPG2339	3,420	-4.5%	880	217	28,250	2,281	(1,139)	27,470	1.8	02/01/2025
CHPG2341	1,300	-8.5%	130,290	49	28,250	1,256	(44)	27,270	1.8	18/07/2024
CHPG2342	910	0.0%	41,410	173	28,250	806	(104)	21,820	9.1	19/11/2024
CHPG2343	1,040	-20.0%	2,000	13	28,250	1,081	41	25,450	2.7	12/06/2024
CHPG2401	290	-23.7%	50,210	18	28,250	407	117	28,180	2.7	17/06/2024
CMBB2312	1,820	-5.2%	78,340	63	21,850	1,517	(303)	19,080	2.0	01/08/2024
CMBB2314	840	-10.6%	208,190	69	21,850	684	(156)	19,570	3.9	07/08/2024
CMBB2315	1,220	-5.4%	167,390	222	21,850	898	(322)	19,570	3.9	07/01/2025
CMBB2317	690	-5.5%	50,560	81	21,850	560	(130)	19,570	4.9	19/08/2024
CMBB2318	1,410	-9.0%	13,290	112	21,850	1,161	(249)	17,610	3.9	19/09/2024
CMBB2401	1,380	-24.6%	790	18	21,850	1,170	(210)	19,570	2.0	17/06/2024
CMSN2307	240	60.0%	36,580	25	77,200	110	(130)	83,000	10.0	24/06/2024
CMSN2311	410	7.9%	24,930	63	77,200	175	(235)	88,500	8.0	01/08/2024
CMSN2313	930	6.9%	90,450	130	77,200	594	(336)	80,000	10.0	07/10/2024
CMSN2316	810	12.5%	24,750	126	77,200	438	(372)	83,980	10.0	03/10/2024
CMSN2317	1,360	7.9%	20,080	217	77,200	712	(648)	86,870	8.0	02/01/2025
CMWG2310	2,240	23.8%	15,920	63	62,800	1,931	(309)	54,500	5.0	01/08/2024
CMWG2313	2,320	7.4%	74,700	69	62,800	2,254	(66)	50,000	6.0	07/08/2024
CMWG2314	1,610	3.2%	74,430	222	62,800	1,451	(159)	52,000	10.0	07/01/2025
CMWG2316	2,600	2.8%	91,830	83	62,800	2,584	(16)	48,000	6.0	21/08/2024
CMWG2318	3,300	2.2%	85,810	49	62,800	3,495	195	42,000	6.0	18/07/2024
CNVL2305	170	6.3%	9,210	25	14,150	43	(127)	17,000	4.0	24/06/2024
CPDR2305	1,950	-5.3%	6,060	25	25,000	1,891	(59)	18,260	3.6	24/06/2024
CPOW2306	70	0.0%	30	25	12,800	1	(69)	16,000	2.0	24/06/2024
CPOW2313	390	-2.5%	78,280	34	12,800	240	(150)	12,890	2.0	03/07/2024
CPOW2314	780	5.4%	16,650	126	12,800	441	(339)	13,110	2.0	03/10/2024
CPOW2315	1,040	4.0%	6,430	217	12,800	539	(501)	13,460	2.0	02/01/2025
CSHB2303	230	-14.8%	104,220	33	11,400	92	(138)	12,350	2.0	02/07/2024
CSHB2304	190	-5.0%	2,430	34	11,400	80	(110)	11,670	5.0	03/07/2024
CSHB2305	370	8.8%	100	126	11,400	114	(256)	12,560	5.0	03/10/2024
CSHB2306	960	-5.0%	43,650	217	11,400	409	(551)	12,780	2.0	02/01/2025



CSTB2312	80	0.0%	0	21	27,850	9	(71)	33,330	5.0	20/06/2024
CSTB2313	190	-9.5%	46,250	112	27,850	111	(79)	35,560	5.0	19/09/2024
CSTB2316	20	-33.3%	40,270	25	27,850	2	(18)	36,330	5.0	24/06/2024
CSTB2325	340	-10.5%	49,930	63	27,850	184	(156)	31,500	4.0	01/08/2024
CSTB2327	160	-15.8%	263,510	69	27,850	118	(42)	32,000	6.0	07/08/2024
CSTB2328	440	-4.4%	49,390	222	27,850	246	(194)	33,000	8.0	07/01/2025
CSTB2331	70	16.7%	120	34	27,850	12	(58)	35,000	5.0	03/07/2024
CSTB2332	210	-8.7%	20,330	126	27,850	124	(86)	35,890	5.0	03/10/2024
CSTB2333	1,120	-6.7%	173,290	217	27,850	630	(490)	36,110	2.0	02/01/2025
CSTB2334	1,040	-9.6%	52,390	83	27,850	898	(142)	27,000	3.0	21/08/2024
CSTB2337	820	-2.4%	10	173	27,850	530	(290)	27,000	7.0	19/11/2024
CSTB2338	140	-33.3%	4,380	13	27,850	152	12	29,000	3.0	12/06/2024
CSTB2401	60	-33.3%	7,890	18	27,850	59	(1)	31,000	3.0	17/06/2024
CTCB2307	3,780	-1.3%	16,160	63	46,800	3,593	(187)	32,970	3.9	01/08/2024
CTCB2309	4,570	-1.7%	3,410	116	46,800	4,598	28	33,940	2.9	23/09/2024
CTCB2310	1,810	0.6%	127,950	130	46,800	1,720	(90)	33,940	7.8	07/10/2024
CTCB2312	4,950	-3.9%	1,790	42	46,800	5,271	321	31,620	2.9	11/07/2024
CTCB2401	6,400	0.0%	600	18	46,800	7,305	905	32,970	1.9	17/06/2024
CTPB2305	170	-10.5%	10,270	34	17,700	55	(115)	19,330	4.0	03/07/2024
CTPB2306	880	-3.3%	9,120	126	17,700	339	(541)	19,890	2.0	03/10/2024
CTPB2401	120	-7.7%	26,920	18	17,700	124	4	18,500	2.0	17/06/2024
CVHM2307	20	-33.3%	6,270	25	39,000	0	(20)	62,670	8.0	24/06/2024
CVHM2311	120	-7.7%	9,350	63	39,000	2	(118)	60,500	5.0	01/08/2024
CVHM2313	300	-6.3%	15,110	130	39,000	84	(216)	50,000	10.0	07/10/2024
CVHM2316	120	140.0%	210	34	39,000	3	(117)	51,230	8.0	03/07/2024
CVHM2317	240	0.0%	6,540	126	39,000	68	(172)	52,350	8.0	03/10/2024
CVHM2318	970	0.0%	0	217	39,000	234	(736)	53,460	5.0	02/01/2025
CVHM2401	190	0.0%	11,650	18	39,000	66	(124)	43,000	4.0	17/06/2024
CVIB2304	980	-1.0%	68,970	69	22,000	901	(79)	18,880	3.8	07/08/2024
CVIB2305	670	-1.5%	164,300	222	22,000	536	(134)	20,770	5.7	07/01/2025
CVIB2306	3,460	-0.3%	21,150	83	22,000	3,199	(261)	16,050	1.9	21/08/2024
CVIB2307	920	-4.2%	19,960	81	22,000	727	(193)	19,820	3.8	19/08/2024
CVIB2401	1,150	-8.0%	1,880	18	22,000	1,192	42	19,820	1.9	17/06/2024
CVIC2306	120	0.0%	10	25	43,150	0	(120)	62,220	8.0	24/06/2024
CVIC2308	210	-12.5%	55,580	69	43,150	86	(124)	50,000	10.0	07/08/2024
CVIC2309	300	-6.3%	52,380	130	43,150	136	(164)	52,000	10.0	07/10/2024
CVIC2312	190	18.8%	980	34	43,150	13	(177)	52,350	10.0	03/07/2024
CVIC2313	260	-10.3%	51,480	126	43,150	107	(153)	53,460	10.0	03/10/2024
CVIC2314	970	-5.8%	41,690	217	43,150	380	(590)	54,570	5.0	02/01/2025
CVNM2306	120	-7.7%	3,190	25	65,700	13	(107)	71,710	9.5	24/06/2024
CVNM2310	150	-16.7%	38,070	69	65,700	10	(140)	78,400	9.8	07/08/2024
CVNM2311	470	-2.1%	15,410	222	65,700	113	(357)	78,400	9.8	07/01/2025
CVNM2314	270	-10.0%	85,100	126	65,700	11	(259)	85,150	7.8	03/10/2024
CVNM2315	1,190	-4.0%	4,730	217	65,700	76	(1,114)	87,110	3.9	02/01/2025
CVPB2312	550	3.8%	24,160	63	17,950	356	(194)	19,000	1.8	01/08/2024
CVPB2314	90	-10.0%	55,590	69	17,950	42	(48)	21,720	3.6	07/08/2024
CVPB2315	270	-3.6%	68,670	222	17,950	133	(137)	22,170	5.4	07/01/2025
CVPB2317	60	-14.3%	28,630	34	17,950	9	(51)	21,720	3.6	03/07/2024
CVPB2318	240	-4.0%	11,650	126	17,950	90	(150)	22,230	3.6	03/10/2024
CVPB2319	1,060	-3.6%	16,520	217	17,950	332	(728)	22,740	1.8	02/01/2025
CVPB2321	420	-2.3%	11,510	81	17,950	254	(166)	17,090	6.6	19/08/2024
CVPB2322	520	0.0%	1,980	112	17,950	263	(257)	18,990	3.8	19/09/2024
CVRE2308	190	0.0%	650	25	21,600	0	(190)	31,330	5.0	24/06/2024
CVRE2313	170	6.3%	10	63	21,600	9	(161)	29,500	4.0	01/08/2024
CVRE2315	200	-4.8%	17,260	130	21,600	25	(175)	30,000	8.0	07/10/2024
CVRE2318	70	0.0%	0	34	21,600	0	(70)	31,000	4.0	03/07/2024
CVRE2319	170	-10.5%	36,310	126	21,600	26	(144)	31,780	4.0	03/10/2024
CVRE2320	700	-5.4%	6,150	217	21,600	157	(543)	32,330	2.0	02/01/2025
CVRE2322	600	0.0%	0	49	21,600	141	(459)	24,000	3.0	18/07/2024
CVRE2323	60	-53.9%	21,590	13	21,600	7	(53)	24,800	3.0	12/06/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash  
 (\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<a href="#">IMP</a>	HOSE	68,000	77,200	13/05/2024	383
<a href="#">DGC</a>	HOSE	125,000	118,800	08/05/2024	3,864
<a href="#">FMC</a>	HOSE	51,300	55,100	04/05/2024	343
<a href="#">PVD</a>	HOSE	32,000	31,000	02/05/2024	780
<a href="#">VNM</a>	HOSE	65,700	71,600	22/04/2024	9,245
<a href="#">HDB</a>	HOSE	23,100	31,000	16/04/2024	13,140
<a href="#">BSR</a>	UPCOM	22,779	23,200	08/04/2024	5,111
<a href="#">STK</a>	HOSE	29,000	38,550	04/04/2024	132
<a href="#">KDH</a>	HOSE	36,050	42,200	22/03/2024	1,198
<a href="#">PVT</a>	HOSE	30,900	34,850	20/03/2024	2,344
<a href="#">MSB</a>	HOSE	14,200	20,700	19/03/2024	5,749
<a href="#">POW</a>	HOSE	12,800	14,500	12/03/2024	1,923
<a href="#">NT2</a>	HOSE	23,400	32,300	07/02/2024	640
<a href="#">VIB</a>	HOSE	22,000	27,000	07/02/2024	9,843
<a href="#">VHM</a>	HOSE	39,000	63,300	26/01/2024	27,904
<a href="#">MSH</a>	HOSE	48,800	55,900	17/01/2024	318
<a href="#">SIP</a>	HOSE	89,800	83,400	10/01/2024	1,123
<a href="#">KBC</a>	HOSE	31,500	36,000	10/01/2024	1,647
<a href="#">IDC</a>	HNX	63,800	56,000	10/01/2024	2,212
<a href="#">CTG</a>	HOSE	31,800	36,375	10/01/2024	23,247
<a href="#">VCB</a>	HOSE	88,600	87,329	10/01/2024	37,497
<a href="#">BID</a>	HOSE	47,700	55,870	10/01/2024	25,522
<a href="#">TCB</a>	HOSE	46,800	45,148	10/01/2024	22,796
<a href="#">MBB</a>	HOSE	21,850	29,592	10/01/2024	23,926
<a href="#">TPB</a>	HOSE	17,700	24,130	10/01/2024	7,508
<a href="#">OCB</a>	HOSE	14,650	19,164	10/01/2024	4,880
<a href="#">ACB</a>	HOSE	29,400	31,952	10/01/2024	18,261
<a href="#">VPB</a>	HOSE	17,950	25,603	10/01/2024	16,420
<a href="#">STB</a>	HOSE	27,850	34,494	10/01/2024	9,865
<a href="#">LPB</a>	HOSE	26,050	18,389	10/01/2024	4,731
<a href="#">SHB</a>	HOSE	11,400	16,146	10/01/2024	10,044
<a href="#">MWG</a>	HOSE	62,800	61,600	10/01/2024	2,325
<a href="#">FRT</a>	HOSE	165,000	119,200	10/01/2024	305
<a href="#">DGW</a>	HOSE	63,900	55,300	10/01/2024	665
<a href="#">PNJ</a>	HOSE	92,900	101,000	10/01/2024	2,357
<a href="#">SAB</a>	HOSE	59,300	83,600	10/01/2024	5,162
<a href="#">HPG</a>	HOSE	28,250	31,200	10/01/2024	15,721
<a href="#">VHC</a>	HOSE	73,600	87,700	10/01/2024	1,218
<a href="#">ANV</a>	HOSE	32,200	39,100	10/01/2024	261
<a href="#">TCM</a>	HOSE	52,000	54,700	10/01/2024	221
<a href="#">GEG</a>	HOSE	14,200	18,000	10/01/2024	227
<a href="#">GAS</a>	HOSE	81,100	87,300	10/01/2024	12,352
<a href="#">PLX</a>	HOSE	41,350	42,300	10/01/2024	4,395
<a href="#">PVS</a>	HNX	43,900	40,300	10/01/2024	1,136
<a href="#">NLG</a>	HOSE	43,700	40,600	10/01/2024	631
<a href="#">VRE</a>	HOSE	21,600	37,700	10/01/2024	4,252

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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Sell = lower than domestic market by below 10%  
No rating = the code is not rated in Phu Hung or not yet listed  
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#### **© Phu Hung Securities Corporation**

F21, Phu My Hung Tower, 08 Hoang Van Thai, Tan Phu Ward, District 7, HCMC  
Phone: (84-28) 5 413 5479 Fax: (84-28) 5 413 5472  
Customer Service: 1900 25 23 58 Call Center: (84-28) 5 413 5488  
E-mail: [info@phs.vn](mailto:info@phs.vn) / [support@phs.vn](mailto:support@phs.vn) Web: [www.phs.vn](http://www.phs.vn)

#### **Phu My Hung Trading office**

Ground Floor, CR2-08, 107 Ton  
Dat Tien, Tan Phu Ward, District 7,  
Ho Chi Minh City  
Tel: (84-28) 5 413 5478  
Fax: (84-28) 5 413 5473

#### **District 3 Branch**

4th & 5th Floor, 458 Nguyen  
Thi Minh Khai, Ward 2,  
District 3, Ho Chi Minh City  
Tel: (84-28) 3 820 8068  
Fax: (84-28) 3 820 8206

#### **Thanh Xuan Branch**

5th Floor, UDIC Complex Building, N04  
Hoang Dao Thuy, Trung Hoa Ward, Cau  
Giay District, Ha Noi  
Tel: (84-24) 6 250 9999  
Fax: (84-24) 6 250 6666

#### **Tan Binh Branch**

Park Legend Building, 251 Hoang  
Van Thu Street, Ward 2, Tan Binh  
District, Ho Chi Minh City  
Tel: (84-28) 3 813 2401  
Fax: (84-28) 3 813 2415

#### **Hanoi Branch**

5th Floor, Vinafor Building,  
No.127 Lo Duc, Dong Mac  
Ward, Hai Ba Trung District,  
Ha Noi  
Tel: (84-24) 3 933 4566  
Fax: (84-24) 3 933 4820

#### **Hai Phong Branch**

2nd Floor, Building No.18 Tran Hung  
Dao, Hoang Van Thu Ward, Hong Bang  
District, Hai Phong  
Tel: (84-225) 384 1810  
Fax: (84-225) 384 1801

#### **District 1 Branch**

Room 1003A, 10th Floor, No. 81-  
83-83B-85 Ham Nghi Street,  
Nguyen Thai Binh Ward, District 1,  
Ho Chi Minh City  
Tel: ((84-28) 3 535 6060  
Fax: (84-28) 3 535 2912