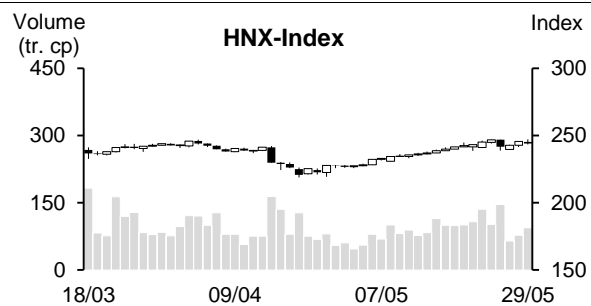
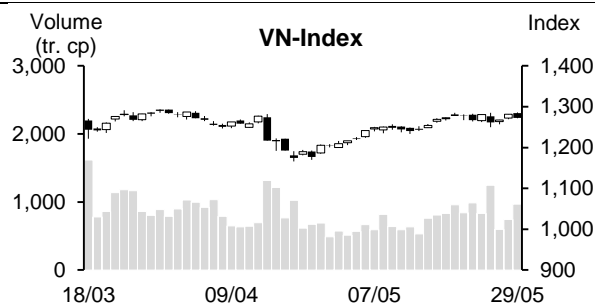


29/05/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,272.64	-0.71%	1,284.02	-1.21%	244.15	-0.58%
Total volume (mil. shares)	1,072.88	23.48%	292.40	7.48%	99.59	17.57%
Matched volume (mil. shares)	967.52	29.97%	247.33	15.31%	94.11	21.23%
20-session average (mil. shares)	756.76	27.85%	230.13	7.47%	91.32	3.06%
Total value (bil dong)	25,443	15.27%	9,275	5.25%	1,884	2.67%
Matched value (bil dong)	22,970	19.83%	8,163	11.86%	1,774	3.74%
20-session average (bil dong)	18,817	22.07%	7,502	8.81%	1,824	-2.74%
	Weight %		Weight %		Weight %	
Number of gainers	182	36%	2	7%	88	38%
Number of droppers	260	52%	27	90%	95	41%
Stand still codes	61	12%	1	3%	50	21%



REMARKABLE POINTS ON THE MARKET

Selling pressure increased so the market dropped again. Large-cap codes corrected. Banking, steel, insurance, and retail were the main reason for the indexes being in red in most trading time. In which, many codes dropped with strong dumping from foreign investors. However, the sign wasn't too negative since on the other side, there were still many midcap and penny codes that gained well, even to the limit. Remarkably, the liquidity improved remarkably today, even from VN30, Midcap, and Smallcap.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again. There was sign of a thick dropping candle when trying to surpass correction with increasing volume, showing stronger selling pressure, and the price might drop. However, we still think that 1,234-1,257 points might still support. The situation might be struggling with candle change and smaller volume in the next few sessions. For HNX-Index, it also dropped, and the volume increased. The index might still struggle within 238-247 for a few sessions before breaking peak level. General strategy might be raising the weight; having priority on strong codes that surpass peak level before the market like Technology, Aviation, Thermal Power, Retail, Fertilizer, Textile, Oil, and Sea transport, or the groups that gained afterward that are relatively improving the health like Construction, Real estate, Industrial Park, Steel, and Securities, Power, Insurance, and Plastic.

Recommending code: Buy PTB

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PTB	Buy	30/05/24	70.90	70.9	0.0%	80	12.8%	68.3	-3.7%	Sign of positive gain at support level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	SCS	Hold	08/05/24	90.30	80	12.9%	96	20.0%	76.5	-4.4%	
2	BAF	Hold	20/05/24	23.0	19.69	16.6%	25	27.0%	18.7	-5%	
3	PVD	Buy	15/05/24	31.65	31.9	-0.8%	38	19.1%	30	-6%	
4	IJC	Buy	17/05/24	14.80	14.2	4.2%	15.7	10.6%	13.5	-5%	
5	CTD	Buy	20/05/24	73.80	70.7	4.4%	78	10.3%	66.5	-6%	
6	DRI	Buy	22/05/24	14.84	13.05	13.7%	16	23%	12.3	-6%	
7	DGC	Buy	23/05/24	126.6	125.9	0.6%	150	19%	119.5	-5%	
8	GIL	Buy	24/05/24	35	35.5	-1.4%	43	21%	33.5	-6%	
9	QTP	Buy	27/05/24	16.973	16.83	0.8%	19.5	16%	16	-5%	
10	NAF	Buy	28/05/24	18.6	18.85	-1.3%	21	11%	17.8	-6%	
11	SIP	Buy	29/05/24	90.1	91	-1.0%	110	21%	86	-5%	

DAILY NEWS**Domestic news****CPI growth in May is 4.44% YoY**

According to most recent report from General Statistics Office on social-economic, pork price increased because of supply shortage, power price increased when the weather is hot were the main reasons for CPI growing by 0.05% MoM in May 2024. Comparing to December 2023, CPI growth is 1.24% and comparing to same period, it is 4.44%. Among the growth of 0.05% MoM in May, 7 product and service groups saw a growth; 3 saw a drop, and 1 stayed the same.

Basic inflation in May 2024 increased by 0.15% MoM and 2.68% YoY. Averagely in 5 months 2024, basic inflation growth is 2.78% YoY, lower than average CPI growth (4.03%).

Total product and consumption service retail in 5 months is about 2,580 trillion

According to General Statistics Office, in 5 months 2024, total retail in current price is 2,580.2 trillion, up by 8.7% YoY (same period 2023 growth was 12.3%), if deducting price growth of 5.2% (same period 2023 growth was 9.3%). In which, accommodation and food service revenue growth is 15.1%; tourist revenue growth is 45.1%.

SBV will sell gold to 4 banks to directly sell to the people

In order to successfully reach market stabilizing target as instructed by the Government and Prime Minister, on June 03, 2024, SBV will directly sell gold to 4 banks at the price determined by SBV in accordance with world price, so these banks can directly sell to the people.

7.6 million international visits to Vietnam in 5 months, 4% higher than pre-pandemic

Number of international visits to Vietnam still increased. In May 2024, it was 1.4 million, up by 51% YoY. In 5 months 2024, it is nearly 7.6 million, up by nearly 65% YoY, and nearly 4% from same period 2019 – before Covid-19.

Among total of nearly 7.6 million visits to Vietnam in 5 months this year, visits via aviation are over 6.3 million – 84% total international visits to Vietnam, and up by 1.6 times YoY.

Asia visit to Vietnam is the highest, with nearly 5.9 million, up by 73% YoY. Next is EU with nearly 1 million, up by 57%.

Source: Cafef, Vietstock

Listing Company News

VIC will divest all of nearly 12 trillion from subsidiary company in Hai Phong

On May 27, 2024, Board of VINGROUP (HOSE: VIC) approved to transfer all shares in NVY Development Vietnam. Accordingly, VIC will transfer all of 99.914% shares on hand in NVY Vietnam, in which, 19.914% will be transferred to Vinhomes (HOSE: VHM). After the trade, NVY Vietnam will no longer be VIC subsidiary company.

SSC will soon spend nearly 285 billion to pay 30% dividend

BoM of Saigon Cargo Service (HOSE: SCS) approved closing date for receiving remaining dividend of 2023 in cash. Record date is June 11, 2024. At payment rate of 30% and nearly 94.9 million outstanding shares, the company needs to spend nearly 285 billion. Expected payment time is June 26, 2024.

SCS has advanced 2023 first cash dividend term on January 19 at the rate of 20%, the company spent 190 billion on it. So, total dividend rate after two payments is 50%, equivalent to 475 billion.

In 2024, SCS set total revenue target at 968 billion and EBT at 680 billion, up by 37% and 20% YoY. After 3 months, SCS completed 22% revenue and 25% profit targets.

TNG: using the wave of leaving Bangladesh, TNG closed enough orders until the end of Q4/2024

Ending Q1/2024, TNG Investment and Trade (TNG Textile, TNG – HNX) revenue is 1,354 billion, up by 1.4% YoY, mainly because of more orders.

At the same time, selling price is also better than Q4/2023 and 5% higher than Q1/2023. Therefore, gross margin in Q1 increased by 60 basic-points YoY.

However, TNG Textile stated that gross margin growth is still lower than expected since selling price in Q1/2024 is still at Q4/2023 rate. Besides, some orders in March 2024 were moved to April 2024 since customers re-negotiated transport fee.

Remarkably, according to most recent update from Viet Dragon Securities (VDSC), TNG has had enough orders until Q4/2024 with orders from Bangladesh.

Source: Cafef, Vietstock, Fireant

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
HVN	28,300	5.20%	0.06%
LPB	26,000	3.79%	0.04%
EIB	19,650	4.80%	0.03%
GAS	82,200	0.37%	0.01%
VND	18,200	1.57%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVI	60,500	2.37%	0.10%
NVB	10,000	3.09%	0.05%
BAB	12,600	0.80%	0.03%
NTP	58,900	0.68%	0.02%
SJE	24,600	9.33%	0.02%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	89,800	-0.99%	-0.10%
HPG	28,600	-1.89%	-0.06%
CTG	31,650	-1.71%	-0.06%
BID	48,600	-1.02%	-0.06%
GVR	34,900	-1.97%	-0.05%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	44,200	-2.43%	-0.16%
MBS	33,500	-2.05%	-0.09%
DTK	12,800	-3.03%	-0.08%
SHS	18,500	-1.60%	-0.07%
HUT	17,900	-1.65%	-0.06%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
EIB	19,650	4.80%	33,146,633
POW	12,550	0.80%	28,095,145
BCG	9,310	6.89%	27,560,664
SHB	11,550	-1.28%	24,392,391
VND	18,200	1.57%	22,978,931

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,500	-1.60%	9,779,051
IDJ	7,300	-8.75%	7,416,916
PVS	44,200	-2.43%	5,911,909
CEO	18,500	-1.60%	5,501,505
APS	8,000	-9.09%	4,466,537

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	135,700	-0.95%	794.5
EIB	19,650	4.80%	640.6
HPG	28,600	-1.89%	624.6
MSN	75,000	-0.66%	607.9
DGC	126,600	-0.24%	503.2

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	44,200	-2.43%	264.5
SHS	18,500	-1.60%	182.6
IDC	64,200	0.00%	141.6
MBS	33,500	-2.05%	121.7
CEO	18,500	-1.60%	103.4

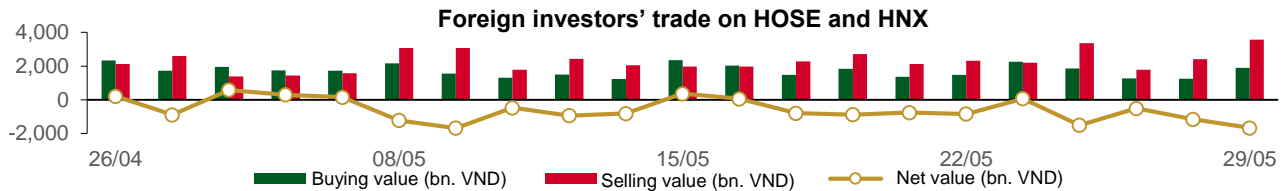
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
LPB	30,181,356	709.26
VIB	17,500,001	380.30
HDB	11,340,000	271.52
MSB	7,159,000	96.08
VPB	4,830,000	87.27

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	1,500,300	58.21
HUT	2,152,000	38.74
VTH	1,000,000	7.20
DL1	500,000	2.35
TDT	245,900	1.72

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	71.26	1,856.17	120.00	3,512.64	(48.75)	(1,656.47)
HNX	1.54	51.49	1.94	60.64	(0.41)	(9.15)
Total	72.79	1,907.66	121.95	3,573.28	(49.15)	(1,665.62)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	135,700	2,667,838	362.87	IDC	64,200	364,400	23.39
MBB	22,300	8,154,380	183.01	PVS	44,200	226,908	10.02
MWG	60,500	1,570,925	95.75	DTD	33,300	93,300	3.15
MSB	14,200	7,000,400	93.81	BVS	45,400	49,600	2.27
PNJ	93,300	678,900	65.72	NBC	13,300	130,000	1.74

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
CTG	31,650	10,638,818	338.52	IDC	64,200	239,600	15.41
HPG	28,600	8,339,360	240.04	PVS	44,200	281,105	12.61
FPT	135,700	1,668,251	226.80	MBS	33,500	174,800	5.90
VND	18,200	10,932,609	199.80	TNG	25,400	176,200	4.58
MBB	22,300	7,980,927	179.06	BVS	45,400	52,900	2.43

TOP 5 NET BUYING

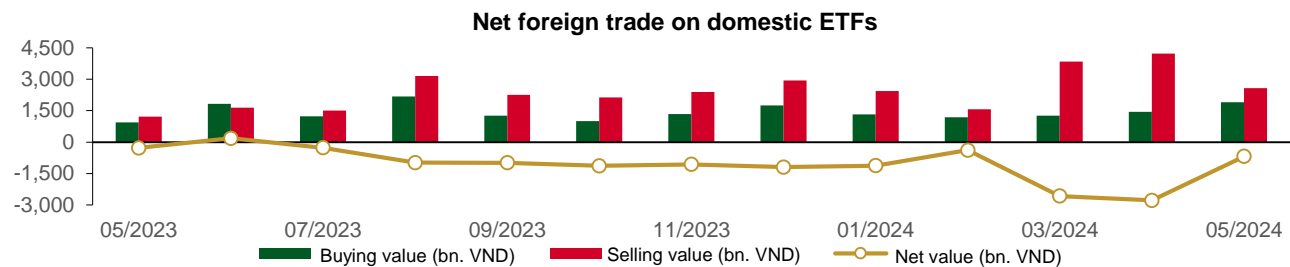
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	135,700	999,587	136.07	IDC	64,200	124,800	7.98
TCH	19,800	2,245,264	44.23	DTD	33,300	44,100	1.47
TCB	46,500	909,211	42.34	NBC	13,300	92,900	1.23
POW	12,550	3,341,530	41.90	TVC	10,300	112,400	1.17
PVT	30,150	899,850	27.50	MST	5,500	62,600	0.35

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
CTG	31,650	(10,551,898)	(335.75)	MBS	33,500	(162,100)	(5.46)
HPG	28,600	(8,028,673)	(231.06)	TNG	25,400	(157,380)	(4.09)
VND	18,200	(10,295,708)	(188.11)	PVS	44,200	(54,197)	(2.58)
HDB	23,450	(4,616,740)	(109.28)	HUT	17,900	(133,400)	(2.41)
SSI	35,200	(2,926,828)	(104.06)	VCS	69,600	(15,300)	(1.08)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,350	-0.8%	3,182,746	71.35	E1VFN30	48.01	67.67	(19.66)
FUEMAV30	15,280	-1.2%	14,150	0.21	FUEMAV30	0.12	0.03	0.09
FUESSV30	15,920	-0.8%	14,564	0.23	FUESSV30	0.01	0.16	(0.15)
FUESSV50	19,260	-1.2%	6,400	0.12	FUESSV50	0.00	0.11	(0.11)
FUESSVFL	20,550	-0.6%	1,502,561	30.98	FUESSVFL	0.97	30.40	(29.43)
FUEVFN30	31,970	-0.1%	1,526,352	48.76	FUEVFN30	4.12	46.50	(42.37)
FUEVN100	17,500	-0.3%	149,514	2.62	FUEVN100	1.48	0.76	0.72
FUEIP100	7,860	0.0%	5,833	0.05	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,600	-0.6%	17,713	0.15	FUEKIV30	0.13	0.15	(0.02)
FUEDCMID	12,270	0.6%	9,300	0.11	FUEDCMID	0.04	0.05	(0.01)
FUEKIVFS	12,140	-0.6%	100	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,410	-1.0%	36,600	0.50	FUEMAVND	0.48	0.49	(0.01)
FUEFCV50	12,090	-0.8%	5,200	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			6,471,033	155.14	Total	55.37	146.31	(90.94)



Price range in some domestic ETFs from May 04, 2023 – May 29, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,410	-2.8%	2,660	117	29,250	2,176	(234)	23,000	3.0	23/09/2024
CACB2305	1,110	-2.6%	83,560	131	29,250	944	(166)	24,000	6.0	07/10/2024
CACB2306	2,480	-3.1%	67,400	50	29,250	2,446	(34)	22,000	3.0	18/07/2024
CACB2307	850	-2.3%	34,090	82	29,250	758	(92)	25,000	6.0	19/08/2024
CACB2401	2,210	-0.5%	1,450	19	29,250	2,146	(64)	25,000	2.0	17/06/2024
CFPT2310	6,680	-1.0%	1,330	64	135,700	6,534	(146)	84,510	7.9	01/08/2024
CFPT2313	3,780	-2.8%	33,940	70	135,700	3,626	(154)	100,000	10.0	07/08/2024
CFPT2314	4,370	-2.0%	26,510	223	135,700	3,768	(602)	100,000	10.0	07/01/2025
CFPT2316	5,400	-1.5%	15,610	50	135,700	5,403	3	82,000	10.0	18/07/2024
CFPT2317	2,520	-3.1%	58,100	174	135,700	2,415	(105)	101,000	15.0	19/11/2024
CFPT2318	4,500	-4.9%	220	43	135,700	4,630	130	99,000	8.0	11/07/2024
CHDB2306	1,280	-11.7%	27,310	26	23,450	1,186	(94)	19,340	3.5	24/06/2024
CHPG2315	1,030	-9.7%	3,270	22	28,600	983	(47)	25,250	3.6	20/06/2024
CHPG2316	1,290	-4.4%	25,960	113	28,600	1,102	(188)	26,260	3.6	19/09/2024
CHPG2319	610	-12.9%	22,570	26	28,600	550	(60)	27,370	3.6	24/06/2024
CHPG2322	1,570	-9.8%	20,100	47	28,600	1,363	(207)	27,270	1.8	15/07/2024
CHPG2329	1,950	-4.9%	20,390	64	28,600	1,830	(120)	26,360	1.8	01/08/2024
CHPG2331	920	-7.1%	264,550	131	28,600	848	(72)	25,450	5.5	07/10/2024
CHPG2332	940	-6.0%	90,230	162	28,600	851	(89)	25,910	5.5	07/11/2024
CHPG2333	950	-5.0%	9,730	190	28,600	850	(100)	26,360	5.5	05/12/2024
CHPG2334	740	-7.5%	186,330	223	28,600	646	(94)	26,810	7.3	07/01/2025
CHPG2337	770	-9.4%	17,920	35	28,600	674	(96)	26,970	3.6	03/07/2024
CHPG2338	1,190	-6.3%	38,180	127	28,600	983	(207)	27,270	3.6	03/10/2024
CHPG2339	3,580	-4.5%	500	218	28,600	2,408	(1,172)	27,470	1.8	02/01/2025
CHPG2341	1,420	-10.1%	27,480	50	28,600	1,391	(29)	27,270	1.8	18/07/2024
CHPG2342	910	-4.2%	22,890	174	28,600	840	(70)	21,820	9.1	19/11/2024
CHPG2343	1,300	-3.7%	7,880	14	28,600	1,206	(94)	25,450	2.7	12/06/2024
CHPG2401	380	-35.6%	30,670	19	28,600	491	111	28,180	2.7	17/06/2024
CMBB2312	1,920	-9.9%	61,850	64	22,300	1,721	(199)	19,080	2.0	01/08/2024
CMBB2314	940	-1.1%	76,400	70	22,300	783	(157)	19,570	3.9	07/08/2024
CMBB2315	1,290	-3.7%	25,880	223	22,300	987	(303)	19,570	3.9	07/01/2025
CMBB2317	730	-4.0%	13,060	82	22,300	638	(92)	19,570	4.9	19/08/2024
CMBB2318	1,550	-3.1%	1,740	113	22,300	1,270	(280)	17,610	3.9	19/09/2024
CMBB2401	1,830	17.3%	110	19	22,300	1,389	(441)	19,570	2.0	17/06/2024
CMSN2307	150	-55.9%	2,410	26	75,000	67	(83)	83,000	10.0	24/06/2024
CMSN2311	380	-28.3%	5,550	64	75,000	125	(255)	88,500	8.0	01/08/2024
CMSN2313	870	1.2%	6,320	131	75,000	493	(377)	80,000	10.0	07/10/2024
CMSN2316	720	4.4%	40,840	127	75,000	356	(364)	83,980	10.0	03/10/2024
CMSN2317	1,260	2.4%	14,150	218	75,000	605	(655)	86,870	8.0	02/01/2025
CMWG2310	1,810	-9.5%	2,600	64	60,500	1,569	(241)	54,500	5.0	01/08/2024
CMWG2313	2,160	-4.4%	17,230	70	60,500	1,912	(248)	50,000	6.0	07/08/2024
CMWG2314	1,560	-3.1%	24,110	223	60,500	1,275	(285)	52,000	10.0	07/01/2025
CMWG2316	2,530	-0.4%	15,710	84	60,500	2,234	(296)	48,000	6.0	21/08/2024
CMWG2318	3,230	-1.2%	27,630	50	60,500	3,115	(115)	42,000	6.0	18/07/2024
CNVL2305	160	-20.0%	20,510	26	14,150	46	(114)	17,000	4.0	24/06/2024
CPDR2305	2,060	0.0%	340	26	25,400	2,001	(59)	18,260	3.6	24/06/2024
CPOW2306	70	-72.0%	2,280	26	12,550	1	(69)	16,000	2.0	24/06/2024
CPOW2313	400	8.1%	18,090	35	12,550	186	(214)	12,890	2.0	03/07/2024
CPOW2314	740	4.2%	30,110	127	12,550	383	(357)	13,110	2.0	03/10/2024
CPOW2315	1,000	3.1%	10,190	218	12,550	481	(519)	13,460	2.0	02/01/2025
CSHB2303	270	-12.9%	152,350	34	11,550	116	(154)	12,350	2.0	02/07/2024
CSHB2304	200	-9.1%	7,640	35	11,550	96	(104)	11,670	5.0	03/07/2024
CSHB2305	340	3.0%	930	127	11,550	126	(214)	12,560	5.0	03/10/2024
CSHB2306	1,010	-3.8%	44,800	218	11,550	443	(567)	12,780	2.0	02/01/2025

CSTB2312	80	-66.7%	30	22	28,250	15	(65)	33,330	5.0	20/06/2024
CSTB2313	210	-12.5%	116,460	113	28,250	128	(82)	35,560	5.0	19/09/2024
CSTB2316	30	-86.4%	1,850	26	28,250	3	(27)	36,330	5.0	24/06/2024
CSTB2325	380	-15.6%	4,330	64	28,250	216	(164)	31,500	4.0	01/08/2024
CSTB2327	190	-9.5%	161,550	70	28,250	138	(52)	32,000	6.0	07/08/2024
CSTB2328	460	-2.1%	520	223	28,250	266	(194)	33,000	8.0	07/01/2025
CSTB2331	60	-76.0%	1,360	35	28,250	17	(43)	35,000	5.0	03/07/2024
CSTB2332	230	-14.8%	61,310	127	28,250	141	(89)	35,890	5.0	03/10/2024
CSTB2333	1,200	-7.7%	56,720	218	28,250	690	(510)	36,110	2.0	02/01/2025
CSTB2334	1,150	-7.3%	17,020	84	28,250	986	(164)	27,000	3.0	21/08/2024
CSTB2337	840	-1.2%	920	174	28,250	567	(273)	27,000	7.0	19/11/2024
CSTB2338	210	-54.4%	21,080	14	28,250	211	1	29,000	3.0	12/06/2024
CSTB2401	90	-76.3%	1,590	19	28,250	86	(4)	31,000	3.0	17/06/2024
CTCB2307	3,830	0.0%	0	64	46,500	3,517	(313)	32,970	3.9	01/08/2024
CTCB2309	4,650	-2.7%	8,520	117	46,500	4,501	(149)	33,940	2.9	23/09/2024
CTCB2310	1,800	-3.2%	43,960	131	46,500	1,685	(115)	33,940	7.8	07/10/2024
CTCB2312	5,150	-0.8%	80	43	46,500	5,169	19	31,620	2.9	11/07/2024
CTCB2401	6,400	0.0%	0	19	46,500	7,148	748	32,970	1.9	17/06/2024
CTPB2305	190	-5.0%	41,170	35	17,700	57	(133)	19,330	4.0	03/07/2024
CTPB2306	910	-2.2%	7,740	127	17,700	342	(568)	19,890	2.0	03/10/2024
CTPB2401	130	-65.8%	35,000	19	17,700	130	(0)	18,500	2.0	17/06/2024
CVHM2307	30	-84.2%	830	26	39,450	0	(30)	62,670	8.0	24/06/2024
CVHM2311	130	-61.8%	29,200	64	39,450	3	(127)	60,500	5.0	01/08/2024
CVHM2313	320	-3.0%	4,570	131	39,450	93	(227)	50,000	10.0	07/10/2024
CVHM2316	50	-79.2%	730	35	39,450	4	(46)	51,230	8.0	03/07/2024
CVHM2317	240	-4.0%	7,550	127	39,450	77	(163)	52,350	8.0	03/10/2024
CVHM2318	970	1.0%	10	218	39,450	255	(715)	53,460	5.0	02/01/2025
CVHM2401	190	-59.6%	11,190	19	39,450	91	(99)	43,000	4.0	17/06/2024
CVIB2304	990	-3.9%	68,590	70	21,900	879	(111)	18,880	3.8	07/08/2024
CVIB2305	680	-4.2%	55,730	223	21,900	525	(155)	20,770	5.7	07/01/2025
CVIB2306	3,470	-0.9%	2,350	84	21,900	3,148	(322)	16,050	1.9	21/08/2024
CVIB2307	960	-5.9%	12,480	82	21,900	708	(252)	19,820	3.8	19/08/2024
CVIB2401	1,250	-3.9%	2,450	19	21,900	1,148	(102)	19,820	1.9	17/06/2024
CVIC2306	120	-52.0%	130	26	44,400	0	(120)	62,220	8.0	24/06/2024
CVIC2308	240	-17.2%	2,520	70	44,400	119	(121)	50,000	10.0	07/08/2024
CVIC2309	320	-5.9%	13,690	131	44,400	173	(147)	52,000	10.0	07/10/2024
CVIC2312	160	-11.1%	20	35	44,400	24	(136)	52,350	10.0	03/07/2024
CVIC2313	290	-3.3%	8,590	127	44,400	137	(153)	53,460	10.0	03/10/2024
CVIC2314	1,030	-2.8%	29,590	218	44,400	456	(574)	54,570	5.0	02/01/2025
CVNM2306	130	-58.1%	2,130	26	66,300	19	(111)	71,710	9.5	24/06/2024
CVNM2310	180	-43.8%	3,060	70	66,300	13	(167)	78,400	9.8	07/08/2024
CVNM2311	480	-5.9%	39,500	223	66,300	126	(354)	78,400	9.8	07/01/2025
CVNM2314	300	-33.3%	107,150	127	66,300	14	(286)	85,150	7.8	03/10/2024
CVNM2315	1,240	-5.3%	6,930	218	66,300	88	(1,152)	87,110	3.9	02/01/2025
CVPB2312	530	-14.5%	24,010	64	18,050	383	(147)	19,000	1.8	01/08/2024
CVPB2314	100	-56.5%	77,450	70	18,050	47	(53)	21,720	3.6	07/08/2024
CVPB2315	280	3.7%	39,490	223	18,050	139	(141)	22,170	5.4	07/01/2025
CVPB2317	70	-66.7%	24,970	35	18,050	11	(59)	21,720	3.6	03/07/2024
CVPB2318	250	0.0%	19,230	127	18,050	97	(153)	22,230	3.6	03/10/2024
CVPB2319	1,100	-1.8%	26,910	218	18,050	348	(752)	22,740	1.8	02/01/2025
CVPB2321	430	-6.5%	4,920	82	18,050	265	(165)	17,090	6.6	19/08/2024
CVPB2322	520	-3.7%	30	113	18,050	276	(244)	18,990	3.8	19/09/2024
CVRE2308	190	46.2%	100	26	22,150	0	(190)	31,330	5.0	24/06/2024
CVRE2313	160	-11.1%	5,250	64	22,150	15	(145)	29,500	4.0	01/08/2024
CVRE2315	210	0.0%	38,610	131	22,150	32	(178)	30,000	8.0	07/10/2024
CVRE2318	70	-70.8%	680	35	22,150	1	(69)	31,000	4.0	03/07/2024
CVRE2319	190	-5.0%	820	127	22,150	35	(155)	31,780	4.0	03/10/2024
CVRE2320	740	-1.3%	4,620	218	22,150	193	(547)	32,330	2.0	02/01/2025
CVRE2322	600	-6.3%	1,420	50	22,150	197	(403)	24,000	3.0	18/07/2024
CVRE2323	130	-60.6%	3,350	14	22,150	18	(112)	24,800	3.0	12/06/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash
 (**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
IMP	HOSE	68,400	77,200	13/05/2024	383
DGC	HOSE	126,600	118,800	08/05/2024	3,864
FMC	HOSE	52,300	55,100	04/05/2024	343
PVD	HOSE	31,650	31,000	02/05/2024	780
VNM	HOSE	66,300	71,600	22/04/2024	9,245
HDB	HOSE	23,450	31,000	16/04/2024	13,140
BSR	UPCOM	23,509	23,200	08/04/2024	5,111
STK	HOSE	29,650	38,550	04/04/2024	132
KDH	HOSE	35,700	42,200	22/03/2024	1,198
PVT	HOSE	30,150	34,850	20/03/2024	2,344
MSB	HOSE	14,200	20,700	19/03/2024	5,749
POW	HOSE	12,550	14,500	12/03/2024	1,923
NT2	HOSE	22,650	32,300	07/02/2024	640
VIB	HOSE	21,900	27,000	07/02/2024	9,843
VHM	HOSE	39,450	63,300	26/01/2024	27,904
MSH	HOSE	49,200	55,900	17/01/2024	318
SIP	HOSE	90,100	83,400	10/01/2024	1,123
KBC	HOSE	31,850	36,000	10/01/2024	1,647
IDC	HNX	64,200	56,000	10/01/2024	2,212
CTG	HOSE	31,650	36,375	10/01/2024	23,247
VCB	HOSE	89,800	87,329	10/01/2024	37,497
BID	HOSE	48,600	55,870	10/01/2024	25,522
TCB	HOSE	46,500	45,148	10/01/2024	22,796
MBB	HOSE	22,300	29,592	10/01/2024	23,926
TPB	HOSE	17,700	24,130	10/01/2024	7,508
OCB	HOSE	14,500	19,164	10/01/2024	4,880
ACB	HOSE	29,250	31,952	10/01/2024	18,261
VPB	HOSE	18,050	25,603	10/01/2024	16,420
STB	HOSE	28,250	34,494	10/01/2024	9,865
LPB	HOSE	26,000	18,389	10/01/2024	4,731
SHB	HOSE	11,550	16,146	10/01/2024	10,044
MWG	HOSE	60,500	61,600	10/01/2024	2,325
FRT	HOSE	164,000	119,200	10/01/2024	305
DGW	HOSE	63,600	55,300	10/01/2024	665
PNJ	HOSE	93,300	101,000	10/01/2024	2,357
SAB	HOSE	60,500	83,600	10/01/2024	5,162
HPG	HOSE	28,600	31,200	10/01/2024	15,721
VHC	HOSE	72,800	87,700	10/01/2024	1,218
ANV	HOSE	32,500	39,100	10/01/2024	261
TCM	HOSE	52,300	54,700	10/01/2024	221
GEG	HOSE	13,950	18,000	10/01/2024	227
GAS	HOSE	82,200	87,300	10/01/2024	12,352
PLX	HOSE	41,500	42,300	10/01/2024	4,395
PVS	HNX	44,200	40,300	10/01/2024	1,136
NLG	HOSE	44,400	40,600	10/01/2024	631
VRE	HOSE	22,150	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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