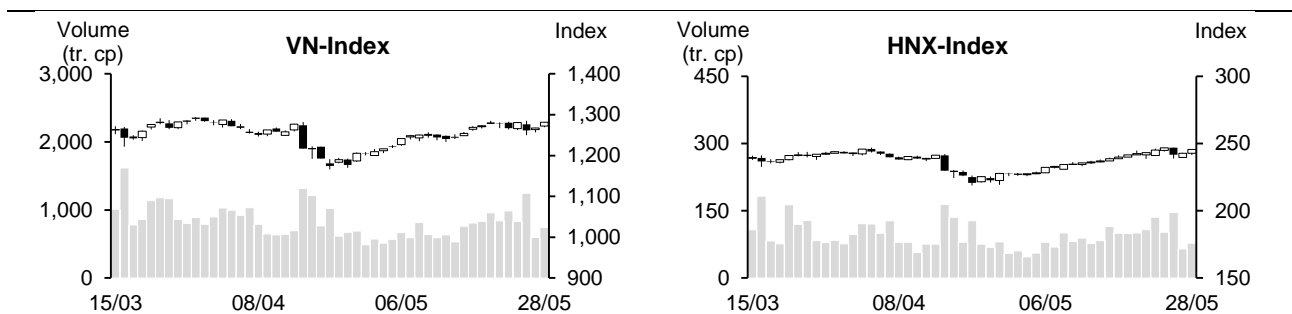


28/05/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,281.73	1.11%	1,299.75	1.16%	245.58	1.13%
Total volume (mil. shares)	868.89	19.52%	272.04	5.69%	84.71	12.36%
Matched volume (mil. shares)	744.40	24.29%	214.50	10.49%	77.63	19.56%
20-session average (mil. shares)	737.12	0.99%	227.20	-5.59%	89.64	-13.39%
Total value (bil dong)	22,072	25.45%	8,812	16.46%	1,835	31.40%
Matched value (bil dong)	19,169	29.04%	7,297	19.49%	1,710	37.39%
20-session average (bil dong)	18,370	4.35%	7,386	-1.21%	1,796	-4.78%
	Weight %		Weight %		Weight %	
Number of gainers	342	69%	27	90%	120	52%
Number of droppers	87	17%	1	3%	57	25%
Stand still codes	69	14%	2	7%	55	24%



REMARKABLE POINTS ON THE MARKET

The market gained excitedly with main indexes closing at day-highest level. In the morning, despite the pressure from banking, VN-Index still stayed in light green thanks to retail, food and beverage, and oil. In the afternoon, the demand tended to spread on many groups as investors were no long cautious. Standing out were pillar groups like technology, banking, securities, aviation, and insurance. For midcap and penny groups, many were excited and gained well like power, plastic, industrial park, construction, textile, and Viettel. The liquidity improved remarkably comparing to yesterday gloomy session. However, foreign investors still placed big pressure as they maintained net selling.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained further. There was sign of a thick gaining candle with better gaining trend and increasing volume, showing better demand; at the same time, the index reclaimed most points lost at the end of the week. Current sign still supported correcting scenario only to 1,234-1,257. For HNX-Index, it also gained with higher volume, showing better demand. Similar to VN-Index, it might see correction bottom and might struggle for a few sessions before breaking old peak around 246. General strategy might be raising the weight; having priority on strong codes that surpass peak level before the market like Technology, Aviation, Thermal Power, Retail, Fertilizer, Textile, Oil, and Sea transport, or the groups that gained afterward that are relatively improving the health like Construction, Real estate, Industrial Park, Steel, and Securities, Power, Insurance, and Plastic.

Recommending code: Buy SIP

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	SIP	Buy	29/05/24	91.00	91	0.0%	110	20.9%	86	-5.5%	Sign of positive gain at support level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	SCS	Hold	08/05/24	90.00	80	12.5%	96	20.0%	76.5	-4.4%	
2	BAF	Hold	20/05/24	22.7	19.69	15.3%	25	27.0%	18.7	-5%	
3	PVD	Buy	15/05/24	32.1	31.9	0.6%	38	19.1%	30	-6%	
4	IJC	Buy	17/05/24	14.95	14.2	5.3%	15.7	10.6%	13.5	-5%	
5	CTD	Buy	20/05/24	75.20	70.7	6.4%	78	10.3%	66.5	-6%	
6	DRI	Buy	22/05/24	14.71	13.05	12.7%	16	23%	12.3	-6%	
7	DGC	Buy	23/05/24	126.9	125.9	0.8%	150	19%	119.5	-5%	
8	GIL	Buy	24/05/24	35	35.5	-1.4%	43	21%	33.5	-6%	
9	QTP	Buy	27/05/24	16.988	16.83	0.9%	19.5	16%	16	-5%	
10	NAF	Buy	28/05/24	19	18.85	0.8%	21	11%	17.8	-6%	

DAILY NEWS**Domestic news****5 months, over 75% FDI was invested in 10 provinces**

Ministry of Planning and Investment, Department of Foreign Investment's most recent report on attracting FDI, total new and added investment, and capital and share purchase register from foreign investors is over 11.07 billion USD, up by 2% YoY. FDI disbursement is about 8.25 billion USD, up by 7.8% YoY.

Accordingly, in 5 months, there are 1,227 new projects certified (+27.5% YoY), total registered investment is nearly 7.94 billion USD (+50.8% YoY).

Foreign investors invested in 47 provinces and cities in 5 months 2024. In which, Ba Ria – Vung Tau is at the lead with total registered investment of over 1.52 billion USD – 13.8% total investment, up by over 12 times YoY.

Next is Hanoi with nearly 1.14 billion USD – accounting 10.3% total registered investment, down by 39% YoY. Bac Ninh is third with total registered investment of over 1.06 billion USD, accounting nearly 9.6% total investment. Next are HCMC, Dong Nai, Quang Ninh, Bac Giang, Hai Phong, Thai Nguyen, and Hung Yen. These 10 provinces accounted 74.7% number of new projects and 75.2% total investment in 5 months.

As of May 20, 2024, there are 40,285 valid projects with total registered investment of nearly 481.33 billion USD. Accrued disbursement is about 305.43 billion USD, nearly 63.5% total valid investment.

Techcombank, SHB, and many banks raised savings interest rate

According to most recent interest rate applied from May 27, Techcombank raised interest rate for terms of less than 12 months. In detail, for common savings, interest rate applied for terms of 1-2 months increased by 0.2%/year to 2.6-2.85%/year depending on deposit amount. 3-5-month increased by 0.1% to 2.9-3.15%/year; 6-11-month increased by 0.1% to 3.8-4.0%/year. Techcombank maintained interest rate for terms of 12 months and up to 4.5-4.7%/year. This is the second time in May that Techcombank raised interest rate.

From the end of last week, SHB also decided to raise interest rate in all terms. Accordingly, online interest rate for 1-2-month terms increased by 0.3% to 3.1%/year; 3-month increased by 0.2% to 3.2%/year; 4-5-month rate is 3.2%/year after increasing by 0.1%/year. 6-month increased by 0.3% to 4.5%/year; 7-8-month increased by 0.2% to 4.5%/year; 9-11-month rate is 4.6%/year; 12-36-month increased slightly by 0.1%/year.

Other than these two giants, many small private banks also raised mobilizing interest rate.

SBV altered solution to deal with gold price difference, stopping auctioning SJC gold piece

SBV stated that in order to effectively operating Government and Prime Minister instructions on dealing with high difference between domestic SJC and world gold price, SBV will adjust the solution on stabilizing gold market. Accordingly, SBV stops auctioning gold piece and will carry out replacing stabilizing solution in soonest time, expecting to start from June 03, 2024.

Source: Cafef

Listing Company News

MB will soon spend 2,644 billion to pay 5% dividend of 2023

Military Bank (MB, HOSE: MBB) announced to pay 2023 cash dividend on June 14, 2024. At 5% and nearly 5.3 billion outstanding shares, MB expects to spend about 2,644 billion on this payment. This is also the second year in a row that MB pays cash dividend. Previously, MB spent 2,267 billion on 5% cash dividend in July 2023.

2024 general meeting approved 2023 dividend at the rate of 20% (5% in cash and 15% in share).

Accordingly, MB expects to spend over 2.6 trillion to pay 5% cash dividend. Along with it, the bank expects to issue nearly 796 million shares to pay 15% dividend, raising chartered capital by nearly 7.8 trillion.

Ha Do Group will soon pay 15% dividend, expecting to expand to industrial park section

Ha Do Group (HOSE: HDG) announced to pay 2023 cash and share dividend at total rate of 15%. Expected operating time is in Q2-3/2024.

HDG expects to pay 5% cash dividend. With nearly 306 million outstanding shares, the company expects to spend nearly 153 billion to complete the payment. Besides, Ha Do expects to issue over 30.5 million shares to pay 10% dividend of 2023.

Ending Q1/2024, Ha Do net revenue is 848 billion and net profit is 221 billion, down by 11% and 27% YoY.

Transimex saw penalty and tax rear-collection of over 1.8 billion

Transimex (TMS) announced that on May 24, the company received decision on tax administrative penalty from Tax Department on May 13, 2024 since Transimex saw infringement that led to tax submission short. Total tax payment is over 1.8 billion.

For business results, TMS released Q1/2024 finance statements with net revenue growth of 49% YoY. However, TMS EBT dropped by 31% YoY, to only 41.9 billion, and EAT dropped by 48.2% to 27.3 billion.

In 2024, TMS set net revenue target at over 2,895 billion and EBT is nearly 419 billion, 21% and 95% higher than 2023 results. So, ending Q1/2024, TMS completed 23.9% revenue and 10% profit year-targets.

Source: Cafef, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
FPT	137,000	3.16%	0.10%
HVN	26,900	6.96%	0.08%
LPB	25,050	6.82%	0.07%
SAB	61,000	4.27%	0.06%
MSN	75,500	2.72%	0.06%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVI	59,100	7.85%	0.31%
MBS	34,200	4.91%	0.21%
IDC	64,200	1.74%	0.11%
SHS	18,800	1.62%	0.07%
HUT	18,200	1.68%	0.06%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
CTG	32,200	-0.62%	-0.02%
LGC	55,500	-6.57%	-0.01%
VCF	217,600	-2.16%	0.00%
TDM	47,100	-2.28%	0.00%
EIB	18,750	-0.27%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NVB	9,700	-1.02%	-0.02%
VFS	17,700	-2.21%	-0.01%
TIG	14,300	-1.38%	-0.01%
HTC	22,300	-8.98%	-0.01%
CSC	36,600	-2.92%	-0.01%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
POW	12,450	2.89%	25,338,987
VND	20,400	0.74%	24,795,151
CTG	32,200	-0.62%	24,692,517
HAG	14,950	2.40%	19,155,631
GEX	24,000	0.21%	18,365,322

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,800	1.62%	9,420,066
MBS	34,200	4.91%	7,603,260
HUT	18,200	1.68%	4,221,697
PVS	45,300	0.89%	4,121,927
CEO	18,800	1.62%	4,002,593

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
CTG	32,200	-0.62%	789.7
FPT	137,000	3.16%	624.8
MWG	61,500	2.50%	613.4
HPG	29,150	0.87%	508.9
VND	20,400	0.74%	504.1

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
MBS	34,200	4.91%	256.6
IDC	64,200	1.74%	229.9
PVS	45,300	0.89%	186.4
SHS	18,800	1.62%	176.4
TNG	25,700	1.18%	90.4

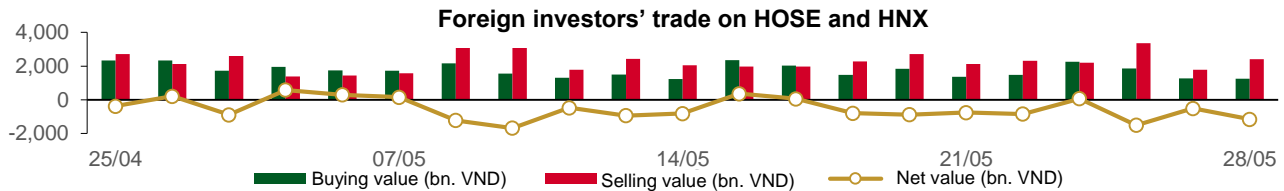
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VIB	44,216,128	963.75
LPB	29,891,200	657.74
MSN	2,216,202	162.89
MSB	11,280,000	156.58
LIX	1,650,000	125.40

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	1,479,200	56.96
SHS	2,170,000	40.23
PCG	2,771,700	16.63
HUT	400,000	6.52
TJC	246,000	4.67

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	42.51	1,192.93	79.72	2,343.08	(37.21)	(1,150.14)
HNX	1.82	61.18	1.64	64.62	0.17	(3.43)
Total	44.33	1,254.12	81.36	2,407.69	(37.03)	(1,153.58)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	137,000	1,372,915	184.24
MSB	14,350	5,250,200	70.35
VCB	90,700	656,500	59.09
MWG	61,500	738,700	45.55
LPB	25,050	1,761,500	42.85

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MBS	34,200	756,300	25.55
IDC	64,200	199,300	12.77
PVS	45,300	197,600	8.94
BVS	46,300	88,000	4.10
HUT	18,200	108,800	1.99

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
CTG	32,200	14,887,914	476.13
VNM	66,800	2,256,352	150.17
HPG	29,150	3,611,585	104.42
MWG	61,500	1,237,302	76.21
FPT	137,000	534,012	71.72

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
IDC	64,200	526,600	33.87
PVS	45,300	115,487	5.23
TNG	25,700	175,000	4.56
PVI	59,100	69,300	4.13
DTD	34,200	96,700	3.30

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	137,000	838,903	112.51
LPB	25,050	1,638,455	39.87
POW	12,450	1,989,200	24.69
STB	28,850	816,695	23.45
SZC	45,400	400,460	17.50

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MBS	34,200	703,942	23.83
PVS	45,300	82,113	3.71
BVS	46,300	55,900	2.66
HUT	18,200	64,200	1.18
PVB	30,900	26,800	0.83

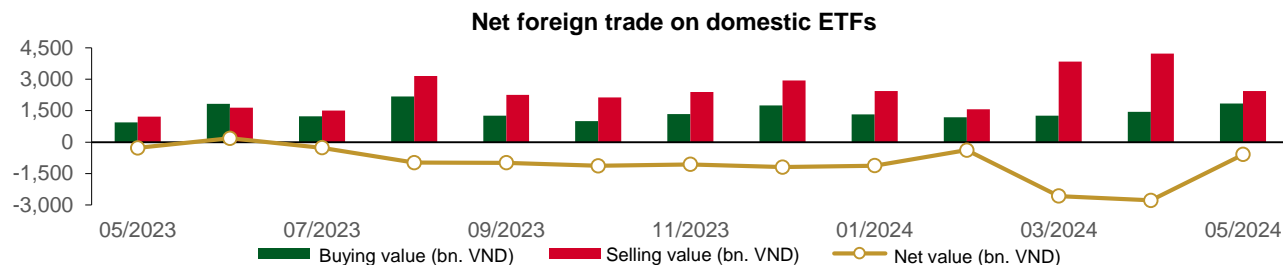
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
CTG	32,200	(14,530,512)	(464.74)
VNM	66,800	(1,861,952)	(123.87)
HPG	29,150	(3,243,205)	(93.74)
MSN	75,500	(784,228)	(58.55)
VIC	45,050	(1,190,855)	(53.30)

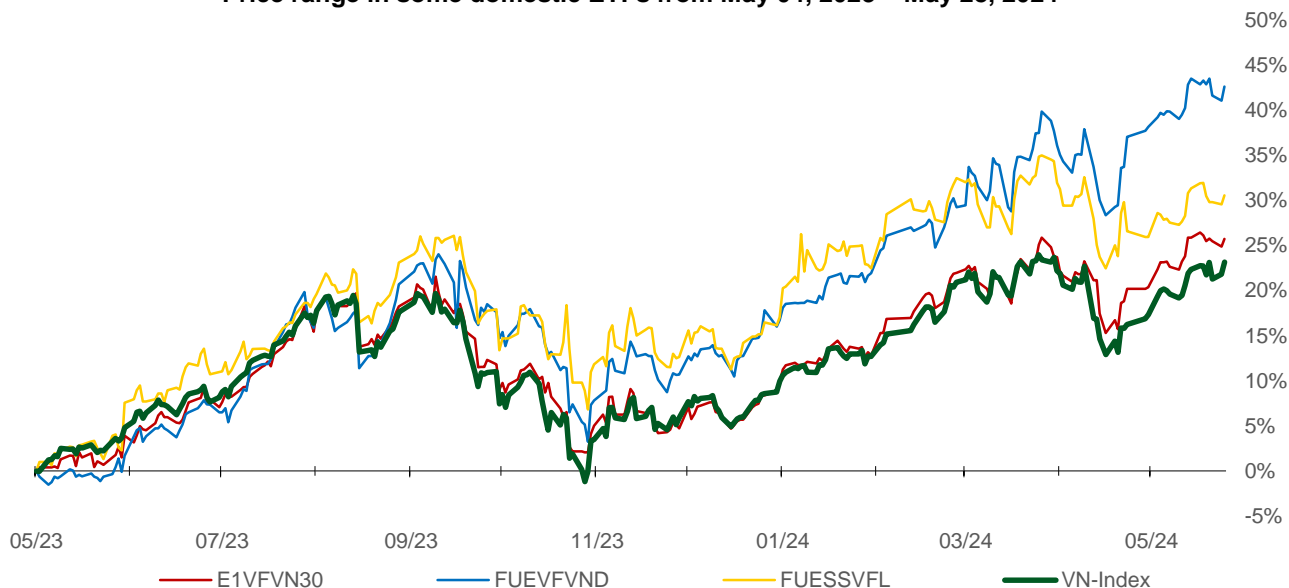
HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
IDC	64,200	(327,300)	(21.10)
PVI	59,100	(66,600)	(3.97)
TNG	25,700	(138,100)	(3.60)
DTD	34,200	(69,900)	(2.40)
PLC	31,100	(67,300)	(2.09)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,540	0.7%	1,049,009	23.51	E1VFN30	14.28	20.60	(6.32)
FUEMAV30	15,470	1.0%	34,590	0.53	FUEMAV30	0.48	0.31	0.17
FUESSV30	16,050	1.0%	16,525	0.26	FUESSV30	0.13	0.09	0.04
FUESSV50	19,500	2.1%	10,700	0.21	FUESSV50	0.11	0.09	0.02
FUESSVFL	20,680	0.8%	1,504,210	30.88	FUESSVFL	7.27	30.51	(23.24)
FUEVFN30	32,000	1.1%	1,831,039	58.28	FUEVFN30	19.27	55.79	(36.52)
FUEVN100	17,550	0.3%	128,445	2.25	FUEVN100	1.06	0.83	0.22
FUEIP100	7,860	0.5%	18,500	0.15	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,650	1.1%	2,300	0.02	FUEKIV30	0.02	0.00	0.02
FUEDCMID	12,200	1.7%	33,000	0.40	FUEDCMID	0.05	0.32	(0.26)
FUEKIVFS	12,210	1.1%	102	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,550	1.7%	500	0.01	FUEMAVND	0.00	0.00	(0.00)
FUEFCV50	12,190	1.1%	4,201	0.05	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			4,633,121	116.55	Total	42.67	108.55	(65.88)



Price range in some domestic ETFs from May 04, 2023 – May 28, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,480	2.1%	610	118	29,650	2,306	(174)	23,000	3.0	23/09/2024
CACB2305	1,140	2.7%	191,350	132	29,650	1,006	(134)	24,000	6.0	07/10/2024
CACB2306	2,560	2.0%	29,950	51	29,650	2,580	20	22,000	3.0	18/07/2024
CACB2307	870	2.4%	58,630	83	29,650	821	(49)	25,000	6.0	19/08/2024
CACB2401	2,220	0.9%	4,940	20	29,650	2,346	126	25,000	2.0	17/06/2024
CFPT2310	6,750	2.6%	5,780	65	137,000	6,699	(51)	84,510	7.9	01/08/2024
CFPT2313	3,890	11.1%	9,940	71	137,000	3,756	(134)	100,000	10.0	07/08/2024
CFPT2314	4,460	8.3%	13,490	224	137,000	3,896	(564)	100,000	10.0	07/01/2025
CFPT2316	5,480	7.2%	53,620	51	137,000	5,533	53	82,000	10.0	18/07/2024
CFPT2317	2,600	9.2%	61,870	175	137,000	2,500	(100)	101,000	15.0	19/11/2024
CFPT2318	4,730	12.9%	580	44	137,000	4,794	64	99,000	8.0	11/07/2024
CHDB2306	1,450	5.1%	35,190	27	24,150	1,387	(63)	19,340	3.5	24/06/2024
CHPG2315	1,140	2.7%	2,780	23	29,150	1,126	(14)	25,250	3.6	20/06/2024
CHPG2316	1,350	2.3%	4,470	114	29,150	1,214	(136)	26,260	3.6	19/09/2024
CHPG2319	700	7.7%	113,500	27	29,150	665	(35)	27,370	3.6	24/06/2024
CHPG2322	1,740	8.8%	16,910	48	29,150	1,582	(158)	27,270	1.8	15/07/2024
CHPG2329	2,050	4.6%	17,600	65	29,150	2,064	14	26,360	1.8	01/08/2024
CHPG2331	990	3.1%	61,940	132	29,150	925	(65)	25,450	5.5	07/10/2024
CHPG2332	1,000	4.2%	329,530	163	29,150	924	(76)	25,910	5.5	07/11/2024
CHPG2333	1,000	2.0%	19,280	191	29,150	921	(79)	26,360	5.5	05/12/2024
CHPG2334	800	5.3%	87,910	224	29,150	698	(102)	26,810	7.3	07/01/2025
CHPG2337	850	4.9%	15,510	36	29,150	791	(59)	26,970	3.6	03/07/2024
CHPG2338	1,270	4.1%	24,610	128	29,150	1,087	(183)	27,270	3.6	03/10/2024
CHPG2339	3,750	3.6%	530	219	29,150	2,610	(1,140)	27,470	1.8	02/01/2025
CHPG2341	1,580	7.5%	99,790	51	29,150	1,609	29	27,270	1.8	18/07/2024
CHPG2342	950	1.1%	32,850	175	29,150	894	(56)	21,820	9.1	19/11/2024
CHPG2343	1,350	7.1%	6,090	15	29,150	1,402	52	25,450	2.7	12/06/2024
CHPG2401	450	-19.6%	29,340	20	29,150	628	178	28,180	2.7	17/06/2024
CMBB2312	2,130	5.5%	12,710	65	22,600	1,861	(269)	19,080	2.0	01/08/2024
CMBB2314	950	1.1%	74,710	71	22,600	852	(98)	19,570	3.9	07/08/2024
CMBB2315	1,340	1.5%	71,410	224	22,600	1,048	(292)	19,570	3.9	07/01/2025
CMBB2317	760	1.3%	28,350	83	22,600	691	(69)	19,570	4.9	19/08/2024
CMBB2318	1,600	0.0%	6,730	114	22,600	1,343	(257)	17,610	3.9	19/09/2024
CMBB2401	1,560	-11.9%	820	20	22,600	1,537	(23)	19,570	2.0	17/06/2024
CMSN2307	150	-53.1%	15,600	27	75,500	81	(69)	83,000	10.0	24/06/2024
CMSN2311	410	-21.2%	4,210	65	75,500	139	(271)	88,500	8.0	01/08/2024
CMSN2313	860	3.6%	10,410	132	75,500	518	(342)	80,000	10.0	07/10/2024
CMSN2316	690	1.5%	12,400	128	75,500	377	(313)	83,980	10.0	03/10/2024
CMSN2317	1,230	4.2%	3,610	219	75,500	632	(598)	86,870	8.0	02/01/2025
CMWG2310	2,000	9.9%	12,470	65	61,500	1,730	(270)	54,500	5.0	01/08/2024
CMWG2313	2,260	15.3%	32,160	71	61,500	2,063	(197)	50,000	6.0	07/08/2024
CMWG2314	1,610	11.8%	59,650	224	61,500	1,353	(257)	52,000	10.0	07/01/2025
CMWG2316	2,540	-1.9%	47,300	85	61,500	2,388	(152)	48,000	6.0	21/08/2024
CMWG2318	3,270	9.0%	21,700	51	61,500	3,281	11	42,000	6.0	18/07/2024
CNVL2305	200	0.0%	5,960	27	14,500	65	(135)	17,000	4.0	24/06/2024
CPDR2305	2,060	0.0%	4,830	27	25,600	2,057	(3)	18,260	3.6	24/06/2024
CPOW2306	70	-69.6%	2,340	27	12,450	0	(70)	16,000	2.0	24/06/2024
CPOW2313	370	23.3%	42,220	36	12,450	169	(201)	12,890	2.0	03/07/2024
CPOW2314	710	-9.0%	72,170	128	12,450	362	(348)	13,110	2.0	03/10/2024
CPOW2315	970	10.2%	26,390	219	12,450	459	(511)	13,460	2.0	02/01/2025
CSHB2303	310	14.8%	147,280	35	11,700	143	(167)	12,350	2.0	02/07/2024
CSHB2304	220	0.0%	960	36	11,700	113	(107)	11,670	5.0	03/07/2024
CSHB2305	330	0.0%	110	128	11,700	140	(190)	12,560	5.0	03/10/2024
CSHB2306	1,050	2.9%	52,020	219	11,700	478	(572)	12,780	2.0	02/01/2025

CSTB2312	80	-65.2%	2,460	23	28,850	26	(54)	33,330	5.0	20/06/2024
CSTB2313	240	4.4%	5,970	114	28,850	155	(85)	35,560	5.0	19/09/2024
CSTB2316	30	-85.7%	32,670	27	28,850	6	(24)	36,330	5.0	24/06/2024
CSTB2325	450	9.8%	12,910	65	28,850	269	(181)	31,500	4.0	01/08/2024
CSTB2327	210	5.0%	324,320	71	28,850	171	(39)	32,000	6.0	07/08/2024
CSTB2328	470	2.2%	4,600	224	28,850	298	(172)	33,000	8.0	07/01/2025
CSTB2331	90	-60.9%	970	36	28,850	27	(63)	35,000	5.0	03/07/2024
CSTB2332	270	3.9%	4,620	128	28,850	169	(101)	35,890	5.0	03/10/2024
CSTB2333	1,300	0.0%	109,490	219	28,850	783	(517)	36,110	2.0	02/01/2025
CSTB2334	1,240	6.9%	18,650	85	28,850	1,122	(118)	27,000	3.0	21/08/2024
CSTB2337	850	6.3%	1,040	175	28,850	624	(226)	27,000	7.0	19/11/2024
CSTB2338	250	-44.4%	7,150	15	28,850	311	61	29,000	3.0	12/06/2024
CSTB2401	80	-79.5%	8,790	20	28,850	136	56	31,000	3.0	17/06/2024
CTCB2307	3,830	1.6%	40	65	46,900	3,620	(210)	32,970	3.9	01/08/2024
CTCB2309	4,780	3.9%	16,790	118	46,900	4,635	(145)	33,940	2.9	23/09/2024
CTCB2310	1,860	3.3%	95,350	132	46,900	1,734	(126)	33,940	7.8	07/10/2024
CTCB2312	5,190	0.0%	0	44	46,900	5,308	118	31,620	2.9	11/07/2024
CTCB2401	6,400	0.0%	0	20	46,900	7,360	960	32,970	1.9	17/06/2024
CTPB2305	200	0.0%	630	36	17,850	68	(132)	19,330	4.0	03/07/2024
CTPB2306	930	3.3%	19,160	128	17,850	370	(560)	19,890	2.0	03/10/2024
CTPB2401	150	-60.5%	15,710	20	17,850	161	11	18,500	2.0	17/06/2024
CVHM2307	30	-84.2%	6,850	27	39,950	0	(30)	62,670	8.0	24/06/2024
CVHM2311	130	-61.8%	5,470	65	39,950	4	(126)	60,500	5.0	01/08/2024
CVHM2313	330	3.1%	1,290	132	39,950	105	(225)	50,000	10.0	07/10/2024
CVHM2316	130	-40.9%	10	36	39,950	7	(123)	51,230	8.0	03/07/2024
CVHM2317	250	0.0%	1,080	128	39,950	88	(162)	52,350	8.0	03/10/2024
CVHM2318	960	11.6%	300	219	39,950	279	(681)	53,460	5.0	02/01/2025
CVHM2401	260	-45.8%	33,540	20	39,950	125	(135)	43,000	4.0	17/06/2024
CVIB2304	1,030	7.3%	17,220	71	22,300	974	(56)	18,880	3.8	07/08/2024
CVIB2305	710	4.4%	38,610	224	22,300	573	(137)	20,770	5.7	07/01/2025
CVIB2306	3,500	3.9%	11,050	85	22,300	3,356	(144)	16,050	1.9	21/08/2024
CVIB2307	1,020	0.0%	23,600	83	22,300	793	(227)	19,820	3.8	19/08/2024
CVIB2401	1,300	3.2%	2,340	20	22,300	1,347	47	19,820	1.9	17/06/2024
CVIC2306	100	-63.0%	700	27	45,050	0	(100)	62,220	8.0	24/06/2024
CVIC2308	290	16.0%	31,770	71	45,050	140	(150)	50,000	10.0	07/08/2024
CVIC2309	340	3.0%	20,570	132	45,050	194	(146)	52,000	10.0	07/10/2024
CVIC2312	180	0.0%	1,160	36	45,050	32	(148)	52,350	10.0	03/07/2024
CVIC2313	300	-3.2%	51,710	128	45,050	156	(144)	53,460	10.0	03/10/2024
CVIC2314	1,060	1.0%	11,800	219	45,050	500	(560)	54,570	5.0	02/01/2025
CVNM2306	130	-58.1%	12,420	27	66,800	27	(103)	71,710	9.5	24/06/2024
CVNM2310	180	-43.8%	42,920	71	66,800	16	(164)	78,400	9.8	07/08/2024
CVNM2311	510	2.0%	16,760	224	66,800	138	(372)	78,400	9.8	07/01/2025
CVNM2314	310	-29.6%	91,390	128	66,800	17	(293)	85,150	7.8	03/10/2024
CVNM2315	1,310	4.0%	6,610	219	66,800	99	(1,211)	87,110	3.9	02/01/2025
CVPB2312	620	3.3%	56,320	65	18,050	387	(233)	19,000	1.8	01/08/2024
CVPB2314	120	-47.8%	15,520	71	18,050	48	(72)	21,720	3.6	07/08/2024
CVPB2315	270	0.0%	33,120	224	18,050	140	(130)	22,170	5.4	07/01/2025
CVPB2317	70	-66.7%	11,150	36	18,050	12	(58)	21,720	3.6	03/07/2024
CVPB2318	250	-7.4%	7,300	128	18,050	98	(152)	22,230	3.6	03/10/2024
CVPB2319	1,120	1.8%	41,170	219	18,050	350	(770)	22,740	1.8	02/01/2025
CVPB2321	460	2.2%	9,370	83	18,050	266	(194)	17,090	6.6	19/08/2024
CVPB2322	540	3.9%	6,580	114	18,050	278	(262)	18,990	3.8	19/09/2024
CVRE2308	130	0.0%	0	27	22,450	0	(130)	31,330	5.0	24/06/2024
CVRE2313	180	-5.3%	10	65	22,450	19	(161)	29,500	4.0	01/08/2024
CVRE2315	210	0.0%	18,620	132	22,450	37	(173)	30,000	8.0	07/10/2024
CVRE2318	100	-56.5%	50	36	22,450	1	(99)	31,000	4.0	03/07/2024
CVRE2319	200	0.0%	940	128	22,450	41	(159)	31,780	4.0	03/10/2024
CVRE2320	750	0.0%	2,090	219	22,450	216	(534)	32,330	2.0	02/01/2025
CVRE2322	640	4.9%	3,010	51	22,450	234	(406)	24,000	3.0	18/07/2024
CVRE2323	140	-58.8%	2,590	15	22,450	31	(109)	24,800	3.0	12/06/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash
 (**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
IMP	HOSE	67,600	77,200	13/05/2024	383
DGC	HOSE	126,900	118,800	08/05/2024	3,864
FMC	HOSE	52,000	55,100	04/05/2024	343
PVD	HOSE	32,100	31,000	02/05/2024	780
VNM	HOSE	66,800	71,600	22/04/2024	9,245
HDB	HOSE	24,150	31,000	16/04/2024	13,140
BSR	UPCOM	23,056	23,200	08/04/2024	5,111
STK	HOSE	30,100	38,550	04/04/2024	132
KDH	HOSE	36,250	42,200	22/03/2024	1,198
PVT	HOSE	30,450	34,850	20/03/2024	2,344
MSB	HOSE	14,350	20,700	19/03/2024	5,749
POW	HOSE	12,450	14,500	12/03/2024	1,923
NT2	HOSE	23,200	32,300	07/02/2024	640
VIB	HOSE	22,300	27,000	07/02/2024	9,843
VHM	HOSE	39,950	63,300	26/01/2024	27,904
MSH	HOSE	49,550	55,900	17/01/2024	318
SIP	HOSE	91,000	83,400	10/01/2024	1,123
KBC	HOSE	32,100	36,000	10/01/2024	1,647
IDC	HNX	64,200	56,000	10/01/2024	2,212
CTG	HOSE	32,200	36,375	10/01/2024	23,247
VCB	HOSE	90,700	87,329	10/01/2024	37,497
BID	HOSE	49,100	55,870	10/01/2024	25,522
TCB	HOSE	46,900	45,148	10/01/2024	22,796
MBB	HOSE	22,600	29,592	10/01/2024	23,926
TPB	HOSE	17,850	24,130	10/01/2024	7,508
OCB	HOSE	14,700	19,164	10/01/2024	4,880
ACB	HOSE	29,650	31,952	10/01/2024	18,261
VPB	HOSE	18,050	25,603	10/01/2024	16,420
STB	HOSE	28,850	34,494	10/01/2024	9,865
LPB	HOSE	25,050	18,389	10/01/2024	4,731
SHB	HOSE	11,700	16,146	10/01/2024	10,044
MWG	HOSE	61,500	61,600	10/01/2024	2,325
FRT	HOSE	162,400	119,200	10/01/2024	305
DGW	HOSE	64,500	55,300	10/01/2024	665
PNJ	HOSE	94,900	101,000	10/01/2024	2,357
SAB	HOSE	61,000	83,600	10/01/2024	5,162
HPG	HOSE	29,150	31,200	10/01/2024	15,721
VHC	HOSE	73,600	87,700	10/01/2024	1,218
ANV	HOSE	32,000	39,100	10/01/2024	261
TCM	HOSE	53,100	54,700	10/01/2024	221
GEG	HOSE	13,650	18,000	10/01/2024	227
GAS	HOSE	81,900	87,300	10/01/2024	12,352
PLX	HOSE	41,550	42,300	10/01/2024	4,395
PVS	HNX	45,300	40,300	10/01/2024	1,136
NLG	HOSE	44,200	40,600	10/01/2024	631
VRE	HOSE	22,450	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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