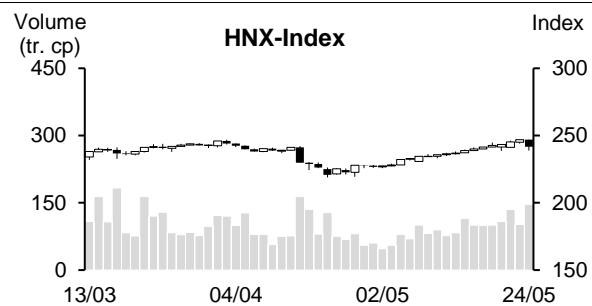
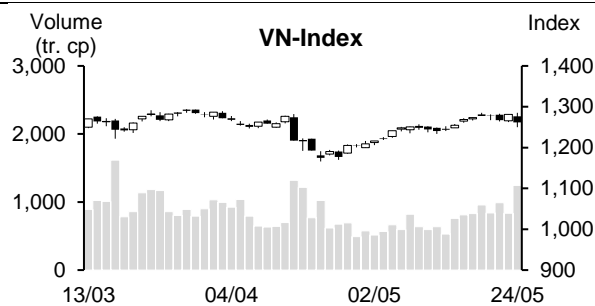


24/05/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,261.93	-1.49%	1,283.46	-1.63%	241.72	-2.10%
Total volume (mil. shares)	1,368.27	41.28%	428.12	61.17%	148.47	42.01%
Matched volume (mil. shares)	1,245.31	49.31%	397.35	73.26%	146.57	43.68%
20-session average (mil. shares)	729.00	70.82%	225.44	76.25%	89.31	64.11%
Total value (bil dong)	35,549	52.40%	14,578	72.57%	3,125	40.97%
Matched value (bil dong)	32,430	55.18%	13,423	76.23%	3,052	43.36%
20-session average (bil dong)	18,117	79.01%	7,368	82.18%	1,777	71.72%
	Weight %		Weight %		Weight %	
Number of gainers	93	19%	4	13%	45	15%
Number of droppers	364	73%	25	83%	199	66%
Stand still codes	43	9%	1	3%	56	19%



REMARKABLE POINTS ON THE MARKET

The market closed the week with a panic dump. Main indexes struggled in the first half and started dropping from the end of the morning. The market saw complete control from droppers and nearly all groups closed below reference. Even technology – one of the groups that have been gaining in one month also suddenly saw strong selling today. On the other side, only some codes could gain positively like ACB, GVR, and HVN. Strong dumping from domestic and foreign investors made the liquidity gaining to the highest of 2 months.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again. The index dropped strongly but with recovery from the end helped forming a struggling candle when moving to old collecting level of 1,234-1,257. General sign wasn't too negative, so we still think that the index might correct to this level. If the selling weakens, it will support this possibility. For HNX-Index, it dropped again, ending gaining chain of 16 sessions. There was a big dropping candle with high volume, showing strong selling pressure, showing that it might correct further. Remarkable support level is 235-238. General strategy might be maintaining average weight, waiting for a positive correction to support level or sign of ending the correction for considering raising the weight; having priority on strong codes that surpass peak level before the market like Technology, Aviation, Thermal Power, Retail, Fertilizer, Textile, Oil, and Sea transport, or the groups that gained after relatively improving the health like Construction, Real estate, Industrial Park, Steel, and Securities.

Recommending code: Take profit CNG – Buy QTP

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	CNG	Take profit	27/05/24	33.90	31.1	9.0%	35	12.5%	29.3	-5.8%	Reach target level in the session
2	QTP	Buy	27/05/24	16.83	16.83	0.0%	19.5	15.9%	16.0	-4.9%	Positive correcting sign

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	SCS	Hold	08/05/24	90.90	80	13.6%	96	20.0%	76.5	-4.4%	
2	BAF	Hold	20/05/24	22.3	19.69	13.0%	25	27.0%	18.7	-5%	
3	PVD	Buy	15/05/24	31.7	31.9	-0.6%	38	19.1%	30	-6%	
4	IJC	Buy	17/05/24	14.60	14.2	2.8%	15.7	10.6%	13.5	-5%	
5	CTD	Buy	20/05/24	71.50	70.7	1.1%	78	10.3%	66.5	-6%	
6	DRI	Buy	22/05/24	13.84	13.05	6.0%	16	23%	12.3	-6%	
7	DGC	Buy	23/05/24	127	125.9	0.9%	150	19%	119.5	-5%	
8	GIL	Buy	24/05/24	34.25	35.5	-3.5%	43	21%	33.5	-6%	

DAILY NEWS**Domestic news****SBV saw the highest spending of many years**

May 23, SBV saw remarkable trade on OMO. Accordingly, 8 members applied loan of nearly 43,064 billion on 14-day term and interest rate is 4.5%/year. Comparing to previous session, OMO winning volume is over 18 trillion and it is the highest winning level of many years. Besides, loan term on OMO also increased from 7 to 14 days, while interest rate stayed the same with May 22 at 4.5%/year.

On May 23, SBV also issued new trust bond and all 3 members won with a volume of 750 billion. Remarkably, interest rate increased from 4% to 4.2%/year. Previously, trust bond winning interest rate has increased from 3.9% to 4%/year on May 22 session.

After deducting OMO maturing volume (48.2 billion) and trust bond maturing (400 billion), SBV saw a net spending on banking system of over 42,665 billion on May 23 – the highest by day of many years.

SJC moved to near 89 million dong/tael, plain gold ring and international gold price also dropped

On may 24, domestic gold price dropped further. SJC dropped to 89.5 million dong while plain gold ring also dropped to 76.4 million dong/tael.

In detail, in Saigon Jewelry, SJC was listed at 87.5-89.5 million dong/tael, down by 400,000 dong/tael. 9999 gold ring also dropped by 400,000 to 74.8-76.4 million dong/tael. Similarly in DOJL, SJC dropped to 87.5-89.3 million dong. Bao Tin Minh Chau listed at 87.65-89.3 million dong/tael for SJC and 75.12-76.62 million dong/tael for gold ring.

Fuel price increased, RON 95 to 23,210 dong/litre

Ministry of Finance – Ministry of Industry and Trade released information on adjusting fuel price from 15:00 May 23. Accordingly, the Ministries decided to raise E5 RON 92 to 160 dong to 22,270 dong/litre; RON 95 by 80 dong to 23,210 dong/litre. So, fuel price increased again after 2 drops. Meanwhile, diesel dropped by 36 dong to 19,837 dong/litre; gasoline by 6 dong to 19,902 dong/litre; FO increased by 95 dong to 17,513 dong/kg.

Source: Cafef, Fireant

Listing Company News

ACB will soon receive nearly 3.9 trillion dong of cash dividend

Asia Bank (ACB) announced that June 3rd, 2024 is record date for receiving 2023 cash and share dividend. Accordingly, ACB will receive cash dividend at the rate of 10% on June 13. Expected amount that ACB spends on dividend payment is 3,884 billion. At the same time, ACB will also issue over 582.6 million shares to pay 15% dividend.

This is the second year in a row that ACB pays cash dividend. In 2023, the bank also paid cash dividend at the rate of 10%. The payment was about 3,377 billion.

PMC closing date on paying remaining dividend of 2023 at 41%

Pharmedic (HNX: PMC) announced closing date for receiving 2023 cash dividend. Ex-rights date is may 27, 2024. At the rate of 41% and over 9.3 million outstanding shares, PMC expects to spend over 38 billion on 2023 remaining dividend. Expected payment time is June 17, 2024.

Vinaconex plans to sell Van Ninh International Port

Vietnam Construction and Import-export JSC (Vinaconex: VCG) announced to transfer most investment in Van Ninh International Port to investors with interest. Expected transfer volume is 2 million shares. Expecting to complete before June 20.

In most recent finance statements, Vinaconex holds 40% shares in Van Ninh International Port, maintaining from September 2021 until now, investment value by equity investment method is 198.3 billion.

Source: Cafef, Vietstock, Vietnambiz

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	34,250	2.54%	0.07%
ACB	29,250	2.81%	0.06%
HVN	24,200	2.11%	0.02%
PLX	41,000	1.74%	0.02%
LPB	23,500	0.86%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NTP	62,600	5.74%	0.13%
TVC	10,200	6.25%	0.02%
API	9,400	9.30%	0.02%
TKU	16,000	9.59%	0.02%
PTI	32,500	2.20%	0.02%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
FPT	131,900	-4.07%	-0.14%
VCB	90,200	-0.88%	-0.09%
CTG	32,500	-2.26%	-0.08%
VPB	18,000	-2.70%	-0.07%
HPG	28,900	-2.03%	-0.07%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	43,900	-4.15%	-0.27%
SHS	18,600	-4.12%	-0.20%
MBS	32,000	-3.61%	-0.16%
NVB	9,700	-7.62%	-0.13%
VCS	69,300	-3.75%	-0.13%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
SHB	11,550	-1.70%	39,090,344
MBB	22,450	-1.54%	36,377,620
VIX	17,700	-3.80%	34,739,802
ACB	29,250	2.81%	33,867,112
NVL	14,450	0.35%	33,041,617

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,600	-4.12%	30,502,358
PVS	43,900	-4.15%	11,091,196
CEO	18,500	-3.65%	9,703,514
MBS	32,000	-3.61%	7,278,386
TNG	25,300	-2.32%	7,162,163

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	131,900	-4.07%	1,785.7
SSI	35,250	-3.95%	1,013.3
ACB	29,250	2.81%	995.5
DGC	127,000	-0.47%	933.2
DIG	27,800	-4.79%	893.6

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	18,600	-4.12%	573.9
PVS	43,900	-4.15%	495.9
IDC	63,500	-0.78%	259.1
MBS	32,000	-3.61%	233.7
CEO	18,500	-3.65%	183.3

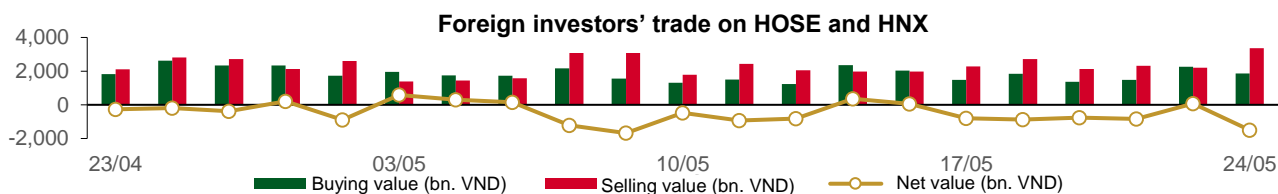
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
LPB	34,415,300	750.35
EIB	24,227,870	448.22
TCB	7,136,001	336.10
VIC	6,625,000	301.67
NAB	14,358,461	224.98

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	1,843,600	71.80
HUT	60,000	1.12
PVS	52	0.00

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	57.81	1,751.07	108.60	3,285.09	(50.79)	(1,534.02)
HNX	2.79	104.11	2.59	79.46	0.20	24.65
Total	60.60	1,855.18	111.19	3,364.55	(50.59)	(1,509.37)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FUEVFNVD	31,780	5,487,100	176.11
FPT	131,900	1,107,768	150.47
HPG	28,900	3,462,174	100.61
DBC	34,800	2,347,100	81.48
MWG	60,500	1,275,050	76.86

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	63,500	763,400	48.25
PVS	43,900	478,200	21.21
MBS	32,000	315,608	10.18
TNG	25,300	232,100	5.80
TIG	14,100	124,500	1.77

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	131,900	3,771,747	505.78
MWG	60,500	3,455,857	208.74
MBB	22,450	6,408,512	146.17
HPG	28,900	4,348,248	126.23
VHM	39,800	2,734,910	109.69

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PVS	43,900	1,055,052	47.69
TNG	25,300	218,100	5.66
MBS	32,000	174,760	5.64
TIG	14,100	237,300	3.45
LAS	21,500	92,600	2.06

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FUEVFNVD	31,780	2,884,500	92.53
DBC	34,800	971,837	33.30
TCB	46,400	716,100	32.93
CSV	69,400	389,500	26.82
PC1	28,400	676,345	19.45

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
IDC	63,500	752,600	47.57
MBS	32,000	140,848	4.54
VCS	69,300	14,700	0.99
TVC	10,200	76,300	0.76
PLC	31,000	21,600	0.66

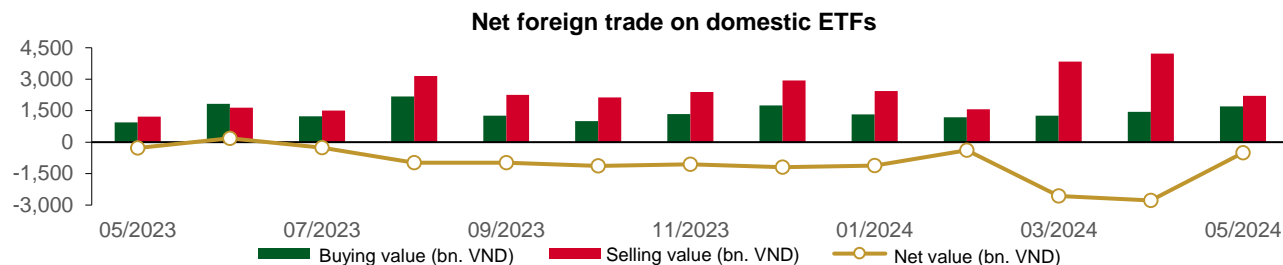
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	131,900	(2,663,979)	(355.31)
MWG	60,500	(2,180,807)	(131.88)
MBB	22,450	(4,926,462)	(112.96)
VHM	39,800	(2,537,410)	(101.78)
SSI	35,250	(2,766,297)	(99.26)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	43,900	(576,852)	(26.48)
TIG	14,100	(112,800)	(1.67)
BVS	44,200	(27,000)	(1.30)
NVB	9,700	(97,000)	(0.95)
API	9,400	(59,000)	(0.55)

Statistics on domestic ETF share trade

Ticker	PRICE				FOREIGN TRADE			
	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,500	-0.2%	4,507,041	101.37	E1VFN30	74.24	97.21	(22.97)
FUEMAV30	15,290	-1.7%	7,761	0.12	FUEMAV30	0.05	0.01	0.04
FUESSV30	15,920	-0.6%	8,200	0.13	FUESSV30	0.03	0.08	(0.05)
FUESSV50	19,420	-0.4%	15,610	0.30	FUESSV50	0.14	0.05	0.09
FUESSVFL	20,560	0.0%	1,327,324	27.32	FUESSVFL	8.20	18.85	(10.65)
FUEVFN30	31,780	-1.3%	5,661,961	181.68	FUEVFN30	176.11	83.58	92.53
FUEVN100	17,490	-0.1%	234,408	4.07	FUEVN100	3.01	0.38	2.63
FUEIP100	7,750	0.0%	1,900	0.01	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,560	0.1%	101,813	0.88	FUEKIV30	0.87	0.86	0.01
FUEDCMID	12,150	-1.0%	77,703	0.94	FUEDCMID	0.48	0.43	0.05
FUEKIVFS	12,130	0.0%	20	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,420	-1.5%	300	0.00	FUEMAVND	0.00	0.00	(0.00)
FUEFCV50	12,350	-0.2%	6,200	0.08	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			11,950,241	316.91	Total	263.13	201.44	61.69



Price range in some domestic ETFs from May 04, 2023 – May 24, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,360	11.9%	1,110	122	29,250	2,181	(179)	23,000	3.0	23/09/2024
CACB2305	1,120	15.5%	124,610	136	29,250	947	(173)	24,000	6.0	07/10/2024
CACB2306	2,530	15.5%	126,410	55	29,250	2,449	(81)	22,000	3.0	18/07/2024
CACB2307	830	15.3%	153,990	87	29,250	762	(68)	25,000	6.0	19/08/2024
CACB2401	2,210	34.8%	13,870	24	29,250	2,152	(58)	25,000	2.0	17/06/2024
CFPT2310	7,360	10.8%	3,570	69	131,900	6,057	(1,303)	84,510	7.9	01/08/2024
CFPT2313	3,530	-10.6%	30,110	75	131,900	3,250	(280)	100,000	10.0	07/08/2024
CFPT2314	4,120	-8.2%	82,600	228	131,900	3,406	(714)	100,000	10.0	07/01/2025
CFPT2316	5,150	-6.7%	17,700	55	131,900	5,026	(124)	82,000	10.0	18/07/2024
CFPT2317	2,450	-6.8%	67,710	179	131,900	2,171	(279)	101,000	15.0	19/11/2024
CFPT2318	4,210	-11.4%	2,210	48	131,900	4,160	(50)	99,000	8.0	11/07/2024
CHDB2306	1,490	-2.6%	23,740	31	24,200	1,403	(87)	19,340	3.5	24/06/2024
CHPG2315	1,090	-2.7%	3,360	27	28,900	1,075	(15)	25,250	3.6	20/06/2024
CHPG2316	1,270	-11.8%	99,080	118	28,900	1,176	(94)	26,260	3.6	19/09/2024
CHPG2319	660	-16.5%	97,810	31	28,900	638	(22)	27,370	3.6	24/06/2024
CHPG2322	1,680	-11.6%	23,630	52	28,900	1,522	(158)	27,270	1.8	15/07/2024
CHPG2329	1,950	-12.6%	230,680	69	28,900	1,990	40	26,360	1.8	01/08/2024
CHPG2331	940	-10.5%	389,310	136	28,900	898	(42)	25,450	5.5	07/10/2024
CHPG2332	940	-7.8%	259,950	167	28,900	898	(42)	25,910	5.5	07/11/2024
CHPG2333	960	-7.7%	43,010	195	28,900	896	(64)	26,360	5.5	05/12/2024
CHPG2334	770	-7.2%	139,390	228	28,900	680	(90)	26,810	7.3	07/01/2025
CHPG2337	810	-13.8%	19,510	40	28,900	759	(51)	26,970	3.6	03/07/2024
CHPG2338	1,220	-9.0%	78,570	132	28,900	1,053	(167)	27,270	3.6	03/10/2024
CHPG2339	3,620	0.0%	0	223	28,900	2,539	(1,081)	27,470	1.8	02/01/2025
CHPG2341	1,510	-12.2%	84,570	55	28,900	1,549	39	27,270	1.8	18/07/2024
CHPG2342	940	-3.1%	42,970	179	28,900	872	(68)	21,820	9.1	19/11/2024
CHPG2343	1,300	-10.3%	30,970	19	28,900	1,331	31	25,450	2.7	12/06/2024
CHPG2401	390	-37.1%	69,250	24	28,900	606	216	28,180	2.7	17/06/2024
CMBB2312	2,030	-5.6%	75,910	69	22,450	1,802	(228)	19,080	2.0	01/08/2024
CMBB2314	970	-5.8%	78,900	75	22,450	824	(146)	19,570	3.9	07/08/2024
CMBB2315	1,340	-3.6%	190,830	228	22,450	1,023	(317)	19,570	3.9	07/01/2025
CMBB2317	740	-6.3%	139,020	87	22,450	670	(70)	19,570	4.9	19/08/2024
CMBB2318	1,620	0.0%	3,790	118	22,450	1,310	(310)	17,610	3.9	19/09/2024
CMBB2401	1,200	-22.1%	3,870	24	22,450	1,472	272	19,570	2.0	17/06/2024
CMSN2307	200	-47.4%	32,770	31	73,500	60	(140)	83,000	10.0	24/06/2024
CMSN2311	400	-25.9%	11,740	69	73,500	108	(292)	88,500	8.0	01/08/2024
CMSN2313	820	-11.8%	28,440	136	73,500	442	(378)	80,000	10.0	07/10/2024
CMSN2316	710	-1.4%	18,730	132	73,500	317	(393)	83,980	10.0	03/10/2024
CMSN2317	1,180	-8.5%	18,050	223	73,500	549	(631)	86,870	8.0	02/01/2025
CMWG2310	1,810	-15.4%	18,190	69	60,500	1,597	(213)	54,500	5.0	01/08/2024
CMWG2313	2,050	-8.9%	32,540	75	60,500	1,927	(123)	50,000	6.0	07/08/2024
CMWG2314	1,500	-7.4%	116,030	228	60,500	1,283	(217)	52,000	10.0	07/01/2025
CMWG2316	3,290	27.5%	37,980	89	60,500	2,246	(1,044)	48,000	6.0	21/08/2024
CMWG2318	3,020	-8.2%	14,450	55	60,500	3,119	99	42,000	6.0	18/07/2024
CNVL2305	200	-4.8%	21,680	31	14,450	74	(126)	17,000	4.0	24/06/2024
CPDR2305	2,060	-14.2%	6,850	31	25,950	2,158	98	18,260	3.6	24/06/2024
CPOW2306	70	-69.6%	85,190	31	11,350	0	(70)	16,000	2.0	24/06/2024
CPOW2313	190	-34.5%	11,440	40	11,350	40	(150)	12,890	2.0	03/07/2024
CPOW2314	460	-8.0%	84,220	132	11,350	170	(290)	13,110	2.0	03/10/2024
CPOW2315	700	-5.4%	49,670	223	11,350	254	(446)	13,460	2.0	02/01/2025
CSHB2303	300	-14.3%	234,400	39	11,550	132	(168)	12,350	2.0	02/07/2024
CSHB2304	220	-21.4%	5,440	40	11,550	103	(117)	11,670	5.0	03/07/2024
CSHB2305	370	0.0%	0	132	11,550	130	(240)	12,560	5.0	03/10/2024
CSHB2306	1,040	-3.7%	37,470	223	11,550	451	(589)	12,780	2.0	02/01/2025

CSTB2312	80	-66.7%	40	27	28,700	32	(48)	33,330	5.0	20/06/2024
CSTB2313	260	-16.1%	55,460	118	28,700	155	(105)	35,560	5.0	19/09/2024
CSTB2316	30	-85.7%	43,700	31	28,700	8	(22)	36,330	5.0	24/06/2024
CSTB2325	420	10.5%	58,930	69	28,700	270	(150)	31,500	4.0	01/08/2024
CSTB2327	210	31.3%	616,210	75	28,700	172	(38)	32,000	6.0	07/08/2024
CSTB2328	450	0.0%	49,860	228	28,700	294	(156)	33,000	8.0	07/01/2025
CSTB2331	60	-75.0%	3,390	40	28,700	30	(30)	35,000	5.0	03/07/2024
CSTB2332	270	17.4%	82,700	132	28,700	169	(101)	35,890	5.0	03/10/2024
CSTB2333	1,340	11.7%	14,090	223	28,700	776	(564)	36,110	2.0	02/01/2025
CSTB2334	1,220	20.8%	211,060	89	28,700	1,106	(114)	27,000	3.0	21/08/2024
CSTB2337	820	-1.2%	30,130	179	28,700	616	(204)	27,000	7.0	19/11/2024
CSTB2338	240	-46.7%	134,840	19	28,700	327	87	29,000	3.0	12/06/2024
CSTB2401	110	-71.1%	2,130	24	28,700	152	42	31,000	3.0	17/06/2024
CTCB2307	3,760	-2.1%	38,820	69	46,400	3,497	(263)	32,970	3.9	01/08/2024
CTCB2309	4,680	0.4%	12,470	122	46,400	4,478	(202)	33,940	2.9	23/09/2024
CTCB2310	1,810	0.0%	62,130	136	46,400	1,677	(133)	33,940	7.8	07/10/2024
CTCB2312	5,080	-2.3%	1,220	48	46,400	5,139	59	31,620	2.9	11/07/2024
CTCB2401	6,400	0.0%	0	24	46,400	7,102	702	32,970	1.9	17/06/2024
CTPB2305	210	-19.2%	4,290	40	17,750	70	(140)	19,330	4.0	03/07/2024
CTPB2306	950	-12.0%	23,150	132	17,750	364	(586)	19,890	2.0	03/10/2024
CTPB2401	230	-54.9%	17,840	24	17,750	168	(62)	18,500	2.0	17/06/2024
CVHM2307	40	-79.0%	9,350	31	39,800	0	(40)	62,670	8.0	24/06/2024
CVHM2311	100	-70.6%	14,680	69	39,800	4	(96)	60,500	5.0	01/08/2024
CVHM2313	310	-8.8%	9,820	136	39,800	106	(204)	50,000	10.0	07/10/2024
CVHM2316	90	-62.5%	7,830	40	39,800	8	(82)	51,230	8.0	03/07/2024
CVHM2317	240	-11.1%	41,150	132	39,800	89	(151)	52,350	8.0	03/10/2024
CVHM2318	860	-12.2%	490	223	39,800	279	(581)	53,460	5.0	02/01/2025
CVHM2401	350	-38.6%	15,660	24	39,800	143	(207)	43,000	4.0	17/06/2024
CVIB2304	1,000	-2.0%	193,910	75	22,000	910	(90)	18,880	3.8	07/08/2024
CVIB2305	690	-2.8%	193,480	228	22,000	542	(148)	20,770	5.7	07/01/2025
CVIB2306	4,000	12.0%	3,680	89	22,000	3,206	(794)	16,050	1.9	21/08/2024
CVIB2307	1,040	-1.0%	18,660	87	22,000	738	(302)	19,820	3.8	19/08/2024
CVIB2401	1,260	-4.6%	13,880	24	22,000	1,217	(43)	19,820	1.9	17/06/2024
CVIC2306	150	-46.4%	130	31	44,950	0	(150)	62,220	8.0	24/06/2024
CVIC2308	260	-7.1%	48,180	75	44,950	144	(116)	50,000	10.0	07/08/2024
CVIC2309	320	-8.6%	105,620	136	44,950	197	(123)	52,000	10.0	07/10/2024
CVIC2312	210	0.0%	8,690	40	44,950	37	(173)	52,350	10.0	03/07/2024
CVIC2313	290	-9.4%	120,960	132	44,950	159	(131)	53,460	10.0	03/10/2024
CVIC2314	1,050	-7.9%	4,860	223	44,950	503	(547)	54,570	5.0	02/01/2025
CVNM2306	110	-65.6%	4,560	31	66,000	23	(87)	71,710	9.5	24/06/2024
CVNM2310	190	-40.6%	41,220	75	66,000	14	(176)	78,400	9.8	07/08/2024
CVNM2311	470	-7.8%	27,400	228	66,000	124	(346)	78,400	9.8	07/01/2025
CVNM2314	310	-34.0%	7,090	132	66,000	15	(295)	85,150	7.8	03/10/2024
CVNM2315	1,260	-5.3%	14,480	223	66,000	87	(1,173)	87,110	3.9	02/01/2025
CVPB2312	620	-19.5%	46,020	69	18,000	394	(226)	19,000	1.8	01/08/2024
CVPB2314	120	-14.3%	118,840	75	18,000	51	(69)	21,720	3.6	07/08/2024
CVPB2315	280	0.0%	77,400	228	18,000	140	(140)	22,170	5.4	07/01/2025
CVPB2317	90	-60.9%	31,390	40	18,000	14	(76)	21,720	3.6	03/07/2024
CVPB2318	260	-3.7%	78,390	132	18,000	100	(160)	22,230	3.6	03/10/2024
CVPB2319	1,120	-8.2%	30,530	223	18,000	352	(768)	22,740	1.8	02/01/2025
CVPB2321	460	-6.1%	20,630	87	18,000	266	(194)	17,090	6.6	19/08/2024
CVPB2322	510	-5.6%	7,870	118	18,000	279	(231)	18,990	3.8	19/09/2024
CVRE2308	280	0.0%	0	31	22,300	0	(280)	31,330	5.0	24/06/2024
CVRE2313	180	-41.9%	1,390	69	22,300	20	(160)	29,500	4.0	01/08/2024
CVRE2315	190	-9.5%	75,280	136	22,300	37	(153)	30,000	8.0	07/10/2024
CVRE2318	70	-70.8%	8,180	40	22,300	1	(69)	31,000	4.0	03/07/2024
CVRE2319	200	-35.5%	3,420	132	22,300	41	(159)	31,780	4.0	03/10/2024
CVRE2320	770	-9.4%	35,920	223	22,300	212	(558)	32,330	2.0	02/01/2025
CVRE2322	640	-9.9%	18,540	55	22,300	232	(408)	24,000	3.0	18/07/2024
CVRE2323	170	-52.8%	27,480	19	22,300	38	(132)	24,800	3.0	12/06/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash
 (**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
IMP	HOSE	67,500	77,200	13/05/2024	383
DGC	HOSE	127,000	118,800	08/05/2024	3,864
FMC	HOSE	51,000	55,100	04/05/2024	343
PVD	HOSE	31,700	31,000	02/05/2024	780
VNM	HOSE	66,000	71,600	22/04/2024	9,245
HDB	HOSE	24,200	31,000	16/04/2024	13,140
BSR	UPCOM	22,644	23,200	08/04/2024	5,111
STK	HOSE	29,850	38,550	04/04/2024	132
KDH	HOSE	35,600	42,200	22/03/2024	1,198
PVT	HOSE	29,300	34,850	20/03/2024	2,344
MSB	HOSE	14,250	20,700	19/03/2024	5,749
POW	HOSE	11,350	14,500	12/03/2024	1,923
NT2	HOSE	22,600	32,300	07/02/2024	640
VIB	HOSE	22,000	27,000	07/02/2024	9,843
VHM	HOSE	39,800	63,300	26/01/2024	27,904
MSH	HOSE	49,500	55,900	17/01/2024	318
SIP	HOSE	89,200	83,400	10/01/2024	1,123
KBC	HOSE	30,850	36,000	10/01/2024	1,647
IDC	HNX	63,500	56,000	10/01/2024	2,212
CTG	HOSE	32,500	36,375	10/01/2024	23,247
VCB	HOSE	90,200	87,329	10/01/2024	37,497
BID	HOSE	49,200	55,870	10/01/2024	25,522
TCB	HOSE	46,400	45,148	10/01/2024	22,796
MBB	HOSE	22,450	29,592	10/01/2024	23,926
TPB	HOSE	17,750	24,130	10/01/2024	7,508
OCB	HOSE	14,450	19,164	10/01/2024	4,880
ACB	HOSE	29,250	31,952	10/01/2024	18,261
VPB	HOSE	18,000	25,603	10/01/2024	16,420
STB	HOSE	28,700	34,494	10/01/2024	9,865
LPB	HOSE	23,500	18,389	10/01/2024	4,731
SHB	HOSE	11,550	16,146	10/01/2024	10,044
MWG	HOSE	60,500	61,600	10/01/2024	2,325
FRT	HOSE	161,000	119,200	10/01/2024	305
DGW	HOSE	63,000	55,300	10/01/2024	665
PNJ	HOSE	94,900	101,000	10/01/2024	2,357
SAB	HOSE	58,000	83,600	10/01/2024	5,162
HPG	HOSE	28,900	31,200	10/01/2024	15,721
VHC	HOSE	73,200	87,700	10/01/2024	1,218
ANV	HOSE	31,500	39,100	10/01/2024	261
TCM	HOSE	51,800	54,700	10/01/2024	221
GEG	HOSE	13,100	18,000	10/01/2024	227
GAS	HOSE	79,000	87,300	10/01/2024	12,352
PLX	HOSE	41,000	42,300	10/01/2024	4,395
PVS	HNX	43,900	40,300	10/01/2024	1,136
NLG	HOSE	43,900	40,600	10/01/2024	631
VRE	HOSE	22,300	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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