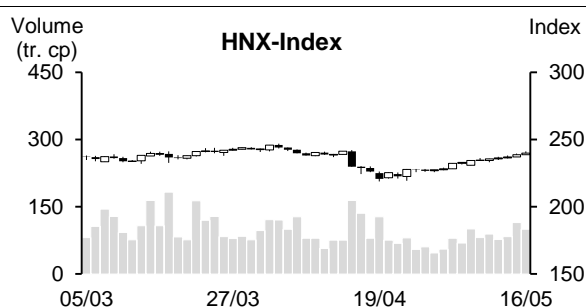
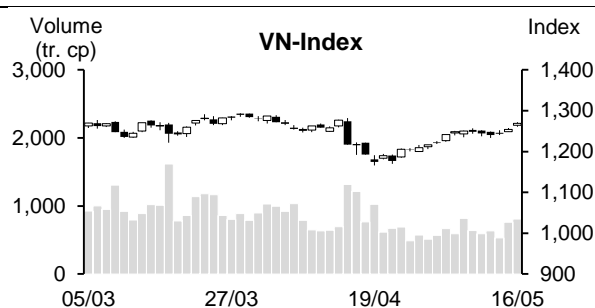


16/05/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,268.78	1.15%	1,308.27	1.42%	240.02	0.52%
Total volume (mil. shares)	885.07	0.52%	317.87	27.53%	101.38	-14.47%
Matched volume (mil. shares)	808.77	6.49%	303.27	34.21%	99.96	-13.07%
20-session average (mil. shares)	724.88	11.57%	229.69	32.04%	87.27	14.54%
Total value (bil dong)	22,695	2.41%	10,141	20.04%	2,213	-1.21%
Matched value (bil dong)	20,691	6.88%	9,540	23.59%	2,154	1.28%
20-session average (bil dong)	17,347	19.28%	7,295	30.77%	1,727	24.74%
	Weight %		Weight %		Weight %	
Number of gainers	300	59%	24	80%	113	47%
Number of droppers	129	25%	4	13%	73	30%
Stand still codes	80	16%	2	7%	57	23%



REMARKABLE POINTS ON THE MARKET

The market gained impressively further despite derivative maturing. The gain surpassed Wall Street peak last night after positive inflation data creating motivation for VN-Index opening with a positive up-gap. The market showed that buyers took complete control, the cash flow tended mainly on pillar groups. In which, banking was in the focus and pulled the index up, besides the gain on some other pillar groups like oil, steel, utility, insurance, real estate, and securities. The liquidity improved further, showing that the cash flow joined in again. Foreign investors saw another net buying session but the volume dropped remarkably.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw another positive gain. The sign completely broke struggling level of 1,234-1,257 with higher gap and volume, showing that struggling level has absorbed the supply in 1,250-1,280 and might gain further to old peak around 1,290. For HNX-Index, it saw the 11th gain in a row, still staying in supply level of 237-242. Recent candles showed upper shadow, however, the gain hasn't seen clear sign of weakening. If it surpasses 242, it will move to old peak around 245 and might correct here. General strategy might join with average weight, having priority on strong codes that surpassed peak before the market in technology, aviation, thermal power, retail, fertilizer, textile, and oil.

Recommending code: Buy IJC

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	IJC	Buy	17/05/24	14.2	14.2	0.0%	15.7	10.6%	13.5	-4.9%	Positive collecting sign

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	SCS	Hold	02/05/24	88.00	80	10.0%	96	20.0%	76.5	-4.4%	
2	CNG	Buy	07/05/24	32.0	31.1	2.9%	35	12.5%	29.3	-6%	
3	HTG	Buy	09/05/24	33.6	32.9	2.1%	35.5	7.9%	31.5	-4%	
4	BAF	Buy	13/05/24	29.35	27.9	5.2%	32	14.7%	26.5	-5%	
5	QNS	Buy	14/05/24	48.83	48.25	1.2%	56	16.1%	46.5	-4%	
6	PVD	Buy	15/05/24	32.60	31.9	2.2%	38	19%	30	-6%	
7	TCB	Buy	16/05/24	49.9	48.1	3.7%	53	10%	46.5	-3%	

DAILY NEWS**Domestic news****SBV supplies over 27,200 SJC gold taels to the market, difference with world price dropped strongly**

SBV released results on bidding gold piece on May 16. Accordingly, there were 11 members winning for 123 lots (12,300 taels). Highest winning price is 88.92 million dong/tael, lowest is 88.89 million dong/tael on SJC gold.

Until now, SBV held 7 biddings, raising supply on the market, there were 4 successful bidding sessions with total volume of 27,200 taels, 3 other sessions failed because there wasn't enough member depositing and bidding.

On May 16, with positive situation on world gold price, domestic gold ring price increased to 77.7 million dong/tael, then it weakened to below 77.4 million dong but it was still much higher than yesterday.

World gold price is 2,390 USD/ounce. At free exchange rate (25,820 VND/USD), world gold price is 75.23 million dong/tael (including tax and fee).

So, SJC gold price is now 14.7 million dong higher than world price. However, world gold price is 2.1 million dong lower than domestic gold ring price.

Credit operation in HCMC increased further

SBV – HCMC branch stated that credit growth in April 2024 in HCMC is 0.35% MoM and 1.31% higher than the end of last year. This growth is similar to that in 2020 and 2023.

Accordingly, middle and long-term credit growth is 1.96% in 4 months, while short-term credit growth is only 0.6% which is a positive sign, showing that credit and interest rate policy still created advantages for companies in terms of capital, finance expense, and stimulating companies for expanding, and developing business.

USD price on May 16 dropped strongly

On May 16, SBV announced central VND/USD rate at 24,240 dong, 29 dong lower than yesterday. At the range of +/-5%, ceiling rate in banks is 25,482 VND/USD and floor rate is 23,049 VND/USD.

In commercial banks, USD rate in BIDV is 25,182-25,482 VND/USD (buying-selling), up by 3 dong on both sides. Vietcombank listed at 25,149-25,479 VND/USD, stay the same on both sides.

Oil price dropped further, RON 95-III is near 23,000 dong/litre

On May 16, Ministry of Finance and Ministry of Industry and Trade announced oil price adjustment in new cycle. Applying time starts from 15:00. In detail, authority decided to lower E5 RON 92 price by 510 dong to 22,110 dong/litre, RON 95 by 410 dong to 23,130 dong/litre. So, domestic fuel price has seen 2 dropping sessions after closing in on 25,000 dong/litre.

On the other side, diesel increased by 30 dong to 19,870 dong/litre; gasoline by 200 dong to 19,900 dong/litre; FO dropped by 90 dong to 17,410 dong/kg.

Source: Fireant, Vietstock

Listing Company News

POW: PV Power revenue increased strongly at the beginning of hot season

PV Power (POW) announced April 2024 results with total revenue of about 3,278 billion, up by 25% YoY, reaching 138% month-target. In 4 months, revenue is about 9,401 billion.

In which, Ca Mau 1&2 power plants contributed the most with 1,210 billion. Vung Ang 1 contributed 1,172 billion and Nhon Trach 2 contributed 794 billion.

In May, PV Power set revenue target at 2,955 billion, expected power generation is 1,551 million kWh.

Rubber companies set cautious targets in 2024

Rubber companies are cautious in 2024 since 2024 targets are mostly same or lower than 2023.

SRC set profit growth target with strongest growth, revenue is 2 trillion, 62% higher than 2023 result, contributing mainly from trading at 1,030 billion, remaining 970 billion is from industrial production. EBT is 100 billion, up by 256%.

CSM also set growth target with EBT growth of 14% to 80 billion; however, revenue expects to drop by 9% to over 5,024 billion. In 2024, CSM expects no revenue from rubber product, since there is no more rubber supply contract with Camso – leading company in forklift tire production. According to estimation, CSM 2024 target is only 64% target of 2023.

Two other companies with growth targets in 2024 are BRR and GVR, 7% and 2% higher than 2023, but 1% and 2% lower than 2023 targets.

On the contrary, 4 companies set lower targets are DRC, DRI, SBR, and HRC. In which, HRC expects net profit drop of 32% to nearly 5.5 billion, similar to 2023 target. SBR and DRI set 2024 with a drop of 40% and 21% YoY but not much different from last year targets. DRC is the only company with lower target comparing to 2023 target (-14%) and 2023 results (-7%).

Deo Ca Transport Infrastructure (HHV) EAT increased by 32% YoY

HHV has released Q1/2024 combined finance statements with net revenue of 690 billion, up by 28% YoY. Most revenue came from BOT stations with nearly 477 billion and construction revenue is over 196 billion, up by 23% and 43%. After operating expenses, HHV net profit is 96 billion, up by 32% YoY.

In 2024, HHV set net revenue target at over 3,146 billion and EAT is over 404 billion, up by 17% and 11% YoY. Ending Q1/2024, comparing to target, HHV completed 22% revenue and 28% EAT targets.

Source: Fireant, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	92,600	1.76%	0.18%
TCB	49,900	3.74%	0.13%
BID	49,600	2.06%	0.11%
CTG	33,200	2.63%	0.09%
LPB	22,000	6.80%	0.06%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	45,600	4.59%	0.30%
DTK	12,100	8.04%	0.19%
PVI	50,900	2.62%	0.10%
HUT	17,500	1.74%	0.06%
CDN	31,500	6.78%	0.06%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
MWG	59,900	-1.48%	-0.03%
GVR	32,550	-0.61%	-0.02%
BCM	58,100	-0.85%	-0.01%
CMG	60,600	-3.81%	-0.01%
PGV	20,750	-1.66%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DHT	34,000	-5.03%	-0.04%
DNP	19,600	-3.92%	-0.03%
VCS	70,000	-0.71%	-0.03%
TKU	14,900	-9.70%	-0.02%
VIF	16,300	-1.21%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
SHB	11,850	2.16%	36,799,200
MBB	23,400	2.18%	31,430,700
ACB	28,250	1.99%	30,203,800
HPG	31,600	1.28%	27,403,900
VIX	18,150	1.68%	27,146,500

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	19,400	0.00%	20,071,168
PVS	45,600	4.59%	10,934,156
CEO	19,200	1.59%	8,896,445
TNG	25,200	2.86%	5,525,451
PVC	15,700	3.97%	4,706,634

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
TCB	49,900	3.74%	1,028.5
HPG	31,600	1.28%	865.9
ACB	28,250	1.99%	851.4
MWG	59,900	-1.48%	781.6
MBB	23,400	2.18%	733.5

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	45,600	4.59%	491.8
SHS	19,400	0.00%	392.8
IDC	63,500	0.16%	183.0
CEO	19,200	1.59%	172.2
TNG	25,200	2.86%	139.5

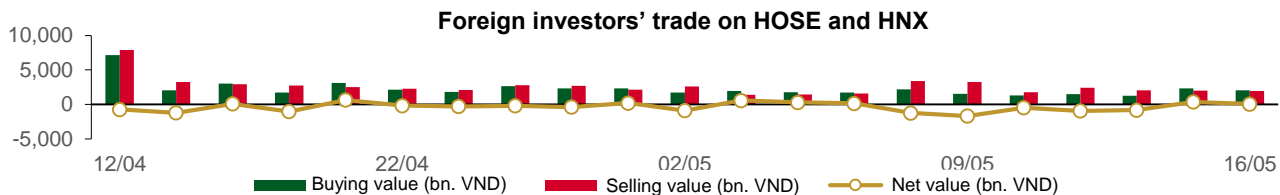
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
LPB	33,270,705	648.78
MWG	2,679,552	160.75
FPT	924,900	119.98
KOS	2,231,400	90.34
AGG	3,750,000	88.31

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	1,170,000	44.67
PVI	200,000	10.80
IDC	50,000	3.01

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	66.35	1,930.99	66.44	1,925.83	(0.09)	5.16
HNX	2.89	109.06	1.56	46.47	1.33	62.59
Total	69.24	2,040.05	68.00	1,972.30	1.24	67.76



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MWG	59,900	3,958,580	239.05	IDC	63,500	873,300	55.38
TCB	49,900	2,669,300	132.04	PVS	45,600	489,500	21.86
NLG	44,000	2,626,800	114.49	MBS	30,000	368,200	11.09
HPG	31,600	2,972,454	93.92	TNG	25,200	270,700	6.86
STB	28,400	3,055,200	86.74	TIG	14,700	233,300	3.38

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VHM	40,250	5,152,054	207.38	IDC	63,500	203,070	12.89
MBB	23,400	5,616,140	130.61	TNG	25,200	432,388	10.95
PVD	32,600	3,427,400	111.61	VCS	70,000	59,800	4.21
TCB	49,900	1,780,000	88.20	CEO	19,200	212,400	4.11
CTG	33,200	2,531,800	84.24	BVS	39,500	75,420	3.06

TOP 5 NET BUYING

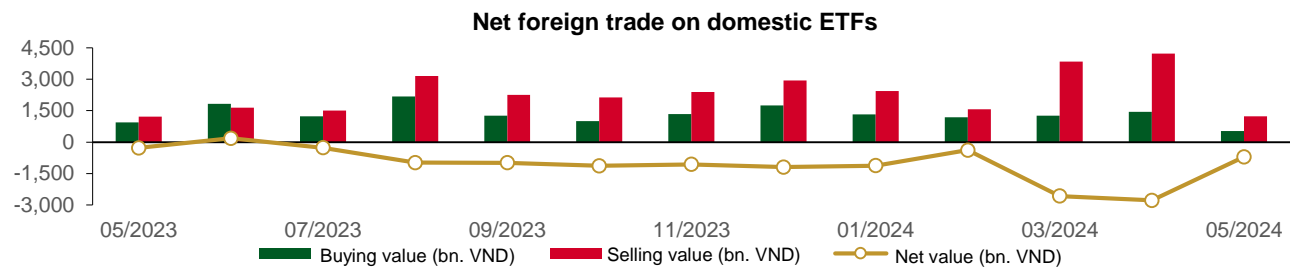
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MWG	59,900	3,493,618	210.92	IDC	63,500	670,230	42.48
NLG	44,000	2,572,100	112.13	PVS	45,600	474,925	21.21
STB	28,400	1,975,500	56.04	MBS	30,000	367,500	11.07
BID	49,600	937,472	46.47	DTD	27,300	90,500	2.45
TCB	49,900	889,300	43.83	TIG	14,700	144,620	2.08

TOP 5 NET SELLING

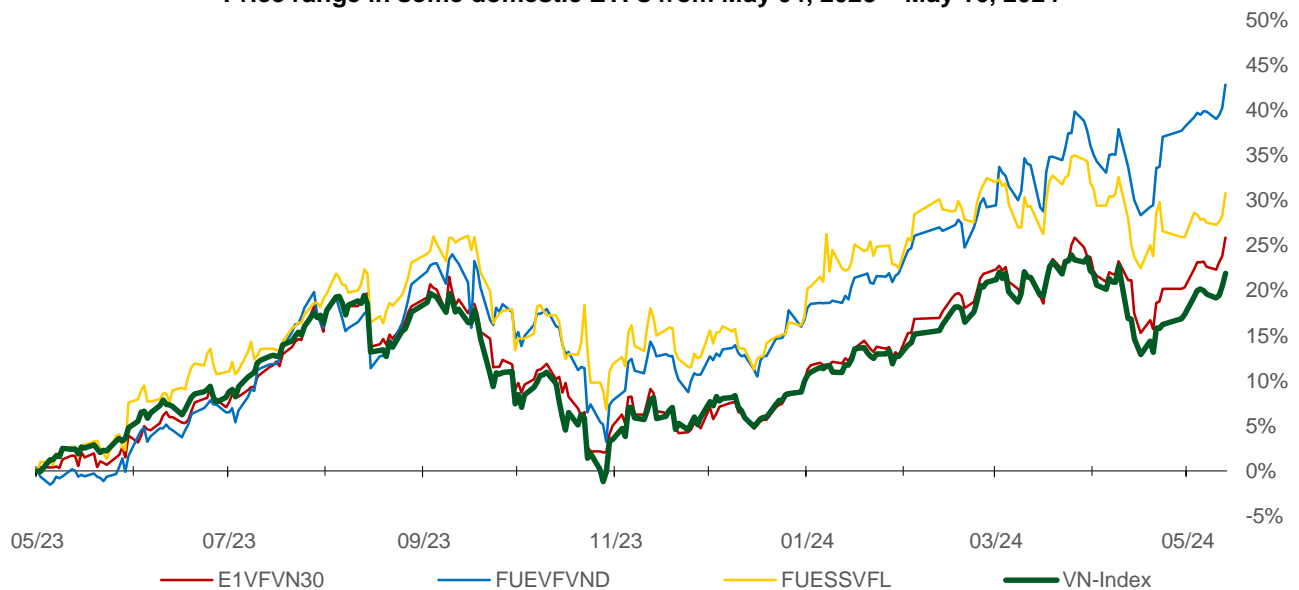
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	40,250	(4,787,934)	(192.72)	TNG	25,200	(161,688)	(4.09)
PVD	32,600	(3,216,100)	(104.78)	CEO	19,200	(209,900)	(4.07)
MBB	23,400	(3,780,518)	(88.25)	VCS	70,000	(48,994)	(3.46)
CTG	33,200	(2,182,300)	(72.63)	BVS	39,500	(69,920)	(2.84)
TCH	18,650	(2,510,400)	(47.44)	LAS	22,000	(92,500)	(2.05)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,570	1.7%	1,371,499	30.82	E1VFN30	17.73	13.61	4.11
FUEMAV30	15,510	1.4%	26,984	0.41	FUEMAV30	0.37	0.22	0.14
FUESSV30	16,090	1.6%	53,000	0.85	FUESSV30	0.73	0.00	0.73
FUESSV50	19,350	1.0%	30,600	0.59	FUESSV50	0.51	0.08	0.43
FUESSVFL	20,720	2.0%	150,901	3.09	FUESSVFL	0.50	2.12	(1.61)
FUEVFN30	32,050	1.8%	354,326	11.32	FUEVFN30	6.38	2.59	3.79
FUEVN100	17,420	1.5%	165,600	2.88	FUEVN100	2.19	0.07	2.12
FUEIP100	7,610	1.5%	2,000	0.02	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,650	2.0%	3,759,000	31.55	FUEKIV30	32.27	32.25	0.02
FUEDCMID	11,880	1.3%	160,500	1.90	FUEDCMID	0.15	1.63	(1.48)
FUEKIVFS	12,140	1.8%	300	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,470	1.4%	1,600	0.02	FUEMAVND	0.01	0.01	0.00
FUEFCV50	12,020	0.2%	5,100	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			6,081,410	83.52	Total	60.84	52.60	8.24



Price range in some domestic ETFs from May 04, 2023 – May 16, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,130	4.4%	530	130	28,250	1,875	(255)	23,000	3.0	23/09/2024
CACB2305	960	5.5%	120,150	144	28,250	803	(157)	24,000	6.0	07/10/2024
CACB2306	2,160	5.9%	136,230	63	28,250	2,123	(37)	22,000	3.0	18/07/2024
CACB2307	720	9.1%	123,240	95	28,250	622	(98)	25,000	6.0	19/08/2024
CACB2401	1,530	14.2%	720	32	28,250	1,680	150	25,000	2.0	17/06/2024
CFPT2310	6,670	4.1%	3,260	77	135,400	6,507	(163)	84,510	7.9	01/08/2024
CFPT2313	3,860	7.5%	13,790	83	135,400	3,606	(254)	100,000	10.0	07/08/2024
CFPT2314	4,460	6.4%	22,930	236	135,400	3,753	(707)	100,000	10.0	07/01/2025
CFPT2316	5,360	3.7%	25,570	63	135,400	5,381	21	82,000	10.0	18/07/2024
CFPT2317	2,540	4.1%	64,000	187	135,400	2,404	(136)	101,000	15.0	19/11/2024
CFPT2318	4,450	1.1%	9,380	56	135,400	4,605	155	99,000	8.0	11/07/2024
CHDB2306	1,510	12.7%	22,350	39	24,200	1,407	(103)	19,340	3.5	24/06/2024
CHPG2309	2,500	5.0%	5,330	6	31,600	2,538	38	24,000	3.0	22/05/2024
CHPG2315	1,360	-0.7%	1,700	35	31,600	1,049	(311)	27,780	4.0	20/06/2024
CHPG2316	1,330	3.1%	8,730	126	31,600	1,153	(177)	28,890	4.0	19/09/2024
CHPG2319	710	6.0%	52,620	39	31,600	641	(69)	30,110	4.0	24/06/2024
CHPG2322	1,730	8.1%	52,760	60	31,600	1,512	(218)	30,000	2.0	15/07/2024
CHPG2329	1,980	7.6%	26,530	77	31,600	1,957	(23)	29,000	2.0	01/08/2024
CHPG2331	950	5.6%	231,680	144	31,600	895	(55)	28,000	6.0	07/10/2024
CHPG2332	970	5.4%	29,930	175	31,600	896	(74)	28,500	6.0	07/11/2024
CHPG2333	970	3.2%	37,510	203	31,600	894	(76)	29,000	6.0	05/12/2024
CHPG2334	750	2.7%	257,940	236	31,600	675	(75)	29,500	8.0	07/01/2025
CHPG2337	840	7.7%	720	48	31,600	754	(86)	29,670	4.0	03/07/2024
CHPG2338	1,250	5.0%	20,350	140	31,600	1,035	(215)	30,000	4.0	03/10/2024
CHPG2339	3,700	3.4%	2,110	231	31,600	2,490	(1,210)	30,220	2.0	02/01/2025
CHPG2341	1,540	10.8%	95,110	63	31,600	1,537	(3)	30,000	2.0	18/07/2024
CHPG2342	960	3.2%	41,650	187	31,600	862	(98)	24,000	10.0	19/11/2024
CHPG2343	1,240	6.0%	72,990	27	31,600	1,298	58	28,000	3.0	12/06/2024
CHPG2401	370	-26.0%	96,400	32	31,600	629	259	31,000	3.0	17/06/2024
CMBB2306	3,750	6.5%	18,530	6	23,400	3,788	38	16,970	1.7	22/05/2024
CMBB2312	2,230	9.3%	56,650	77	23,400	2,069	(161)	19,500	2.0	01/08/2024
CMBB2314	1,080	13.7%	120,850	83	23,400	932	(148)	20,000	4.0	07/08/2024
CMBB2315	1,430	7.5%	100,680	236	23,400	1,118	(312)	20,000	4.0	07/01/2025
CMBB2317	830	6.4%	79,450	95	23,400	758	(72)	20,000	5.0	19/08/2024
CMBB2318	1,600	3.2%	6,140	126	23,400	1,419	(181)	18,000	4.0	19/09/2024
CMBB2401	1,750	15.1%	5,190	32	23,400	1,741	(9)	20,000	2.0	17/06/2024
CMSN2302	1,080	-1.8%	85,110	6	72,400	1,081	1	66,000	6.0	22/05/2024
CMSN2307	200	-42.9%	3,660	39	72,400	66	(134)	83,000	10.0	24/06/2024
CMSN2311	340	-32.0%	14,980	77	72,400	108	(232)	88,500	8.0	01/08/2024
CMSN2313	830	-1.2%	13,120	144	72,400	417	(413)	80,000	10.0	07/10/2024
CMSN2316	620	0.0%	30,790	140	72,400	300	(320)	83,980	10.0	03/10/2024
CMSN2317	1,160	-0.9%	8,470	231	72,400	520	(640)	86,870	8.0	02/01/2025
CMWG2305	6,150	-5.8%	5,200	6	59,900	6,065	(85)	35,660	4.0	22/05/2024
CMWG2310	1,880	-4.1%	5,980	77	59,900	1,550	(330)	54,500	5.0	01/08/2024
CMWG2313	2,050	-1.0%	268,910	83	59,900	1,866	(184)	50,000	6.0	07/08/2024
CMWG2314	1,490	-0.7%	214,940	236	59,900	1,251	(239)	52,000	10.0	07/01/2025
CMWG2316	2,270	-4.2%	46,310	97	59,900	2,178	(92)	48,000	6.0	21/08/2024
CMWG2318	3,090	0.3%	19,960	63	59,900	3,027	(63)	42,000	6.0	18/07/2024
CNVL2305	220	-8.3%	1,280	39	14,250	87	(133)	17,000	4.0	24/06/2024
CPDR2305	2,190	4.3%	2,330	39	25,800	2,129	(61)	18,260	3.6	24/06/2024
CPOW2306	60	-72.7%	80	39	11,150	0	(60)	16,000	2.0	24/06/2024
CPOW2313	180	-33.3%	31,720	48	11,150	39	(141)	12,890	2.0	03/07/2024
CPOW2314	460	7.0%	61,010	140	11,150	154	(306)	13,110	2.0	03/10/2024
CPOW2315	690	6.2%	87,680	231	11,150	234	(456)	13,460	2.0	02/01/2025

CSHB2303	420	10.5%	122,380	47	11,850	213	(207)	12,350	2.0	02/07/2024
CSHB2304	330	17.9%	8,300	48	11,850	147	(183)	11,670	5.0	03/07/2024
CSHB2305	340	0.0%	4,110	140	11,850	163	(177)	12,560	5.0	03/10/2024
CSHB2306	1,140	7.6%	51,800	231	11,850	532	(608)	12,780	2.0	02/01/2025
CSTB2306	60	-88.0%	144,380	6	28,400	75	15	30,000	2.0	22/05/2024
CSTB2312	110	-54.2%	20,660	35	28,400	42	(68)	33,330	5.0	20/06/2024
CSTB2313	260	18.2%	124,880	126	28,400	156	(104)	35,560	5.0	19/09/2024
CSTB2316	60	-72.7%	8,100	39	28,400	13	(47)	36,330	5.0	24/06/2024
CSTB2325	450	-6.3%	12,600	77	28,400	272	(178)	31,500	4.0	01/08/2024
CSTB2327	190	18.8%	123,050	83	28,400	173	(17)	32,000	6.0	07/08/2024
CSTB2328	470	2.2%	54,020	236	28,400	287	(183)	33,000	8.0	07/01/2025
CSTB2331	110	-54.2%	2,600	48	28,400	37	(73)	35,000	5.0	03/07/2024
CSTB2332	290	20.8%	15,170	140	28,400	169	(121)	35,890	5.0	03/10/2024
CSTB2333	1,350	11.6%	30,120	231	28,400	761	(589)	36,110	2.0	02/01/2025
CSTB2334	1,150	1.8%	54,660	97	28,400	1,074	(76)	27,000	3.0	21/08/2024
CSTB2336	10	-95.0%	4,350	1	28,400	0	(10)	31,000	5.0	17/05/2024
CSTB2337	850	0.0%	17,010	187	28,400	599	(251)	27,000	7.0	19/11/2024
CSTB2338	350	-25.5%	100,210	27	28,400	349	(1)	29,000	3.0	12/06/2024
CSTB2401	280	-34.9%	90,040	32	28,400	177	(103)	31,000	3.0	17/06/2024
CTCB2302	7,030	18.6%	5,180	6	49,900	7,638	608	27,000	3.0	22/05/2024
CTCB2307	4,290	12.0%	6,350	77	49,900	4,032	(258)	34,000	4.0	01/08/2024
CTCB2309	5,300	12.3%	25,570	130	49,900	5,137	(163)	35,000	3.0	23/09/2024
CTCB2310	2,050	11.4%	219,820	144	49,900	1,936	(114)	35,000	8.0	07/10/2024
CTCB2312	5,890	13.3%	1,110	56	49,900	5,816	(74)	32,600	3.0	11/07/2024
CTCB2401	7,700	15.3%	80	32	49,900	7,994	294	34,000	2.0	17/06/2024
CTPB2305	310	14.8%	13,380	48	18,350	133	(177)	19,330	4.0	03/07/2024
CTPB2306	1,170	7.3%	53,160	140	18,350	498	(672)	19,890	2.0	03/10/2024
CTPB2401	480	6.7%	5,410	32	18,350	343	(137)	18,500	2.0	17/06/2024
CVHM2302	30	-91.9%	101,960	6	40,250	0	(30)	50,000	4.0	22/05/2024
CVHM2307	40	-79.0%	530	39	40,250	0	(40)	62,670	8.0	24/06/2024
CVHM2311	110	-68.6%	21,280	77	40,250	8	(102)	60,500	5.0	01/08/2024
CVHM2313	330	3.1%	21,220	144	40,250	125	(205)	50,000	10.0	07/10/2024
CVHM2316	70	-69.6%	1,850	48	40,250	17	(53)	51,230	8.0	03/07/2024
CVHM2317	280	3.7%	66,650	140	40,250	108	(172)	52,350	8.0	03/10/2024
CVHM2318	950	-3.1%	520	231	40,250	314	(636)	53,460	5.0	02/01/2025
CVHM2401	510	-3.8%	22,970	32	40,250	228	(282)	43,000	4.0	17/06/2024
CVIB2302	2,800	16.2%	2,610	6	22,300	2,644	(156)	18,080	1.6	22/05/2024
CVIB2304	1,080	9.1%	136,580	83	22,300	991	(89)	18,880	3.8	07/08/2024
CVIB2305	720	4.4%	59,050	236	22,300	585	(135)	20,770	5.7	07/01/2025
CVIB2306	3,570	5.3%	5,370	97	22,300	3,369	(201)	16,050	1.9	21/08/2024
CVIB2307	1,120	5.7%	18,920	95	22,300	815	(305)	19,820	3.8	19/08/2024
CVIB2401	1,200	9.1%	11,620	32	22,300	1,391	191	19,820	1.9	17/06/2024
CVIC2306	100	-60.0%	15,800	39	46,750	4	(96)	62,220	8.0	24/06/2024
CVIC2308	350	12.9%	93,100	83	46,750	225	(125)	50,000	10.0	07/08/2024
CVIC2309	440	7.3%	56,550	144	46,750	274	(166)	52,000	10.0	07/10/2024
CVIC2312	230	0.0%	3,320	48	46,750	86	(144)	52,350	10.0	03/07/2024
CVIC2313	450	0.0%	141,450	140	46,750	227	(223)	53,460	10.0	03/10/2024
CVIC2314	1,400	3.7%	28,280	231	46,750	651	(749)	54,570	5.0	02/01/2025
CVNM2306	230	-39.5%	2,990	39	67,200	56	(174)	71,710	9.5	24/06/2024
CVNM2310	200	-41.2%	12,310	83	67,200	26	(174)	78,400	9.8	07/08/2024
CVNM2311	550	3.8%	84,920	236	67,200	159	(391)	78,400	9.8	07/01/2025
CVNM2314	420	0.0%	48,660	140	67,200	25	(395)	85,150	7.8	03/10/2024
CVNM2315	1,470	1.4%	100	231	67,200	122	(1,348)	87,110	3.9	02/01/2025
CVPB2312	710	1.4%	11,060	77	19,400	528	(182)	20,020	1.9	01/08/2024
CVPB2314	160	6.7%	76,960	83	19,400	80	(80)	22,880	3.8	07/08/2024
CVPB2315	280	3.7%	61,410	236	19,400	169	(111)	23,350	5.7	07/01/2025
CVPB2317	130	-45.8%	41,750	48	19,400	32	(98)	22,880	3.8	03/07/2024
CVPB2318	340	3.0%	2,200	140	19,400	133	(207)	23,420	3.8	03/10/2024
CVPB2319	1,280	4.9%	31,560	231	19,400	430	(850)	23,950	1.9	02/01/2025
CVPB2321	490	0.0%	21,090	95	19,400	316	(174)	18,000	7.0	19/08/2024

CVPB2322	560	1.8%	15,750	126	19,400	345	(215)	20,000	4.0	19/09/2024
CVRE2303	30	-89.3%	26,680	6	22,650	5	(25)	25,000	3.0	22/05/2024
CVRE2308	280	33.3%	9,640	39	22,650	1	(279)	31,330	5.0	24/06/2024
CVRE2313	210	10.5%	1,230	77	22,650	33	(177)	29,500	4.0	01/08/2024
CVRE2315	230	4.6%	29,660	144	22,650	47	(183)	30,000	8.0	07/10/2024
CVRE2318	150	-44.4%	350	48	22,650	4	(146)	31,000	4.0	03/07/2024
CVRE2319	210	5.0%	5,470	140	22,650	55	(155)	31,780	4.0	03/10/2024
CVRE2320	790	2.6%	17,320	231	22,650	254	(536)	32,330	2.0	02/01/2025
CVRE2322	730	4.3%	3,990	63	22,650	305	(425)	24,000	3.0	18/07/2024
CVRE2323	210	-43.2%	1,540	27	22,650	89	(121)	24,800	3.0	12/06/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
IMP	HOSE	67,000	77,200	13/05/2024	383
DGC	HOSE	126,000	118,800	08/05/2024	3,864
FMC	HOSE	50,700	55,100	04/05/2024	343
PVD	HOSE	32,600	31,000	02/05/2024	780
VNM	HOSE	67,200	71,600	22/04/2024	9,245
HDB	HOSE	24,200	31,000	16/04/2024	13,140
BSR	UPCOM	19,383	23,200	08/04/2024	5,111
STK	HOSE	30,350	38,550	04/04/2024	132
KDH	HOSE	36,800	42,200	22/03/2024	1,198
PVT	HOSE	29,400	34,850	20/03/2024	2,344
MSB	HOSE	14,350	20,700	19/03/2024	5,749
POW	HOSE	11,150	14,500	12/03/2024	1,923
NT2	HOSE	22,450	32,300	07/02/2024	640
VIB	HOSE	22,300	27,000	07/02/2024	9,843
VHM	HOSE	40,250	63,300	26/01/2024	27,904
MSH	HOSE	49,700	55,900	17/01/2024	318
SIP	HOSE	91,200	83,400	10/01/2024	1,123
KBC	HOSE	30,500	36,000	10/01/2024	1,647
IDC	HNX	63,500	56,000	10/01/2024	2,212
CTG	HOSE	33,200	36,375	10/01/2024	23,247
VCB	HOSE	92,600	87,329	10/01/2024	37,497
BID	HOSE	49,600	55,870	10/01/2024	25,522
TCB	HOSE	49,900	45,148	10/01/2024	22,796
MBB	HOSE	23,400	29,592	10/01/2024	23,926
TPB	HOSE	18,350	24,130	10/01/2024	7,508
OCB	HOSE	14,500	19,164	10/01/2024	4,880
ACB	HOSE	28,250	31,952	10/01/2024	18,261
VPB	HOSE	19,400	25,603	10/01/2024	16,420
STB	HOSE	28,400	34,494	10/01/2024	9,865
LPB	HOSE	22,000	18,389	10/01/2024	4,731
SHB	HOSE	11,850	16,146	10/01/2024	10,044
MWG	HOSE	59,900	61,600	10/01/2024	2,325
FRT	HOSE	165,600	119,200	10/01/2024	305
DGW	HOSE	61,800	55,300	10/01/2024	665
PNJ	HOSE	97,200	101,000	10/01/2024	2,357
SAB	HOSE	57,500	83,600	10/01/2024	5,162
HPG	HOSE	31,600	31,200	10/01/2024	15,721
VHC	HOSE	74,900	87,700	10/01/2024	1,218
ANV	HOSE	30,800	39,100	10/01/2024	261
TCM	HOSE	44,950	54,700	10/01/2024	221
GEG	HOSE	13,100	18,000	10/01/2024	227
GAS	HOSE	75,900	87,300	10/01/2024	12,352
PLX	HOSE	38,200	42,300	10/01/2024	4,395
PVS	HNX	45,600	40,300	10/01/2024	1,136
NLG	HOSE	44,000	40,600	10/01/2024	631
VRE	HOSE	22,650	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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Hold = similar to domestic market at the rate of +10% ~ -10%
Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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