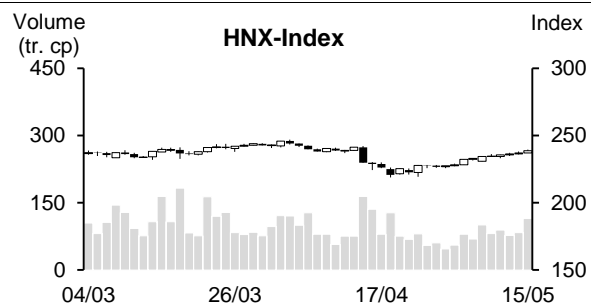
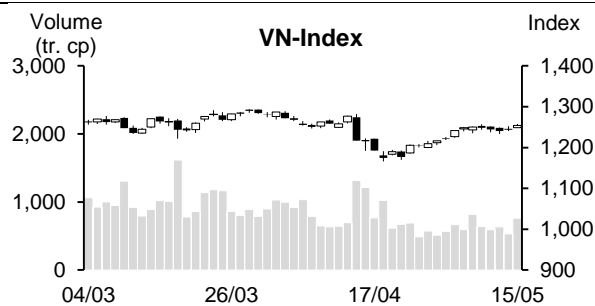


15/05/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,254.39	0.89%	1,289.97	0.99%	238.78	0.77%
<b>Total volume (mil. shares)</b>	<b>880.47</b>	<b>37.41%</b>	<b>249.26</b>	<b>18.69%</b>	<b>118.53</b>	<b>35.28%</b>
<b>Matched volume (mil. shares)</b>	<b>759.45</b>	<b>43.46%</b>	<b>225.97</b>	<b>25.85%</b>	<b>115.00</b>	<b>38.34%</b>
20-session average (mil. shares)	719.29	5.58%	226.95	-0.43%	86.06	33.62%
<b>Total value (bil dong)</b>	<b>22,160</b>	<b>41.85%</b>	<b>8,448</b>	<b>21.04%</b>	<b>2,240</b>	<b>43.28%</b>
<b>Matched value (bil dong)</b>	<b>19,359</b>	<b>47.33%</b>	<b>7,719</b>	<b>27.87%</b>	<b>2,127</b>	<b>48.72%</b>
20-session average (bil dong)	17,165	12.78%	7,211	7.05%	1,698	25.26%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	290	57%	26	87%	106	45%
<b>Number of droppers</b>	126	25%	3	10%	83	35%
<b>Stand still codes</b>	94	18%	1	3%	46	20%



### REMARKABLE POINTS ON THE MARKET

The cash flow was excited, VN-Index gained positively before derivative maturing time. Green stayed in the whole session and the gain got stronger at the end. Number of gainers was in control with liquidity increasing to the highest level of 5 sessions. In which, many groups gained consistently like securities, steel, retail, textile, chemical, construction, as well as codes in FPT, Viettel, and Masan. Foreign trade also supported the market today as they turned to a net buying again.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again after yesterday head-withdraw candle, the range wasn't too big and the volume increased. The sign hasn't broken struggling level of 1,234-1,257, however, upper candle shadow is not too long. If there is another strong gaining candle the completely broke the level, this struggling level might already absorb the supply at 1,250-1,280 and might gain further to surpass peak level; if it only gains weakly while the volume is high, it might still see pressure in 1,250-1,280. For HNX-Index, it saw the 10<sup>th</sup> gain in a row and moved further to supply level of 237-242, the range increased again with volume increasing, however, we should still pay attention on correcting risk in this level when there is a long gain. General strategy is to join if there is positive scenario, suggested weight is average. Having priority on strong groups like Technology, Aviation, Thermal Power, and some other codes that surpassed peak level before general index in Retail, Fertilizer, Textile, Oil, and Pig farming.

**Recommending code:** Buy TCB

(Details in page 2)

**RECOMMENDING CODES AS PER TECHNICAL SIGNS****Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	TCB	Buy	16/05/24	48.10	48.1	0.0%	53	10.2%	46.5	-3.3%	Positive collecting sign

**List of recommended codes**

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	SCS	Hold	02/05/24	88.00	80	10.0%	96	20.0%	76.5	-4.4%	
2	CNG	Buy	07/05/24	31.9	31.1	2.6%	35	12.5%	29.3	-6%	
3	HTG	Buy	09/05/24	33.95	32.9	3.2%	35.5	7.9%	31.5	-4%	
4	BAF	Buy	13/05/24	29.45	27.9	5.6%	32	14.7%	26.5	-5%	
5	QNS	Buy	14/05/24	48.97	48.25	1.5%	56	16.1%	46.5	-4%	
6	PVD	Buy	15/05/24	31.90	31.9	0.0%	38	19%	30	-6%	

**DAILY NEWS****Domestic news****In 4 months, fertilizer export increased in both volume and value**

According to Vietnam Customs, fertilizer export in April is 123,796 tons for over 44 million USD, down by 16.8% in volume and 29.8% in value MoM. In 4 months, fertilizer export is over 252 million USD for 624,462 tons, up by 16.2% in volume and 8.7% in value YoY.

By market, in 4 months, Cambodia is the biggest customer with 145,793 tons for over 59 million USD, down slightly by 3% in volume and 9% in value YoY. Average export value is 406 USD/ton, down by 6% YoY.

**Oil import price increased by nearly 8% in second half of April**

According to Vietnam Customs, Vietnam spent 13.6 billion USD on import in second half of April 2024 (April 16 – 30), up by 11.4% YoY.

Vietnam imports 53 main products from the world. Electronic products is still billion-dong product, in which, electronic products and parts saw the highest value of 3.59 billion USD, up by 21.6% YoY; followed by machine, equipment, tools, and parts at 1.68 billion USD, up by 2.5% YoY. Total in these two products is 5.27 billion USD – 38% total import value in second half of April.

In second half of April 2024, Vietnam imported 5,066 cars for 128.7 million USD, down by 16.5% in volume and 13.1% in value YoY. Car parts import value is 174 million USD, up by 13.9% YoY; motorbike and parts is 15.9 million USD, down by 33% YoY; transporting means and parts is 44 million USD, down by 38% YoY. For textile, Vietnam spent 1.12 billion USD on this group import, up by 12.4% YoY. Fabric saw the highest import value with 610 million USD, up by 13.8% YoY.

In second half of April, Vietnam imported 548,511 tons of oil, up by 78% YoY, bringing total value to 467 million USD, up by 91% YoY. Average oil import price also increased by 7.6% YoY, from 791.3 to 851.5 USD/ton. Vietnam spent 76 million USD to import aqua products, down by 15.9% YoY. For agriculture products, Vietnam spent 582 million USD on import, up slightly by 0.1% YoY.

**Aqua product saw positive growth in 4 months**

According to VASEP, in April 2024, Vietnam aqua product export is 770 million USD, up by 4% YoY. Shrimp export value is 285 million USD in April, similar to same period. However, April is still the month with highest shrimp export value from the beginning of 2024. In 4 months, shrimp revenue is 971 million USD, up by over 6% YoY.

After dropping consecutively in February and March, Tra fish export value in April 2024, up by 13% to 168 million USD. Tuna export value in April increased by 28% to 86 million USD, bringing 4 months' value to 301 million USD, up by 22% YoY. VASEP stated that comparing to other products, tuna saw more stable growth in 4 months.

Meanwhile, squid and octopus export dropped by 14% YoY in April, shelled fish export increased by 14% YoY. In 4 months, these two sections revenue reached 182 and 43 million USD, down by 4% and 2% YoY.

Source: Fireant

## Listing Company News

### **Q1 following progress, Savimex will soon pay 5% cash dividend**

Recently, BoM of Savimex Economic Cooperation and Import-Export (HOSE: SAV) approved record date of May 31, 2024 to pay 2023 cash dividend at the rate of 5% and will pay on July 15, 2024. SAV has 21.56 million outstanding shares, expecting to spend over 10 billion dong on this payment. Major shareholder E-Land Asia Holding (Singapore, with 47.63% sav capital) will receive over 5 billion.

After Q1, the company revenue is 215 billion and net profit is 7.6 billion, both higher than same period last year, at 18% and 25%. Wood furniture is still main section with 211 billion, up by 19%.

According to SAV, the result came from controlling selling and management expenses. Gross profit increased by 21% to 33 billion. Gross margin is 15.44%, slightly higher than Q1/2023.

In 2024, SAV set revenue target at 868 billion and EBT at 35 billion, completing 25% and 27% targets; in which, expecting to collect nearly 33 million USD from export (about 806 billion), 28 billion dong from real estate, and 34 billion dong from MOHO.

### **PVP tax penalty is over 250 million**

On April 04, 2024, HCMC Tax Department decided on administration penalty on Pacific Oil Transport (HOSE: PVP). Accordingly, PVP saw a penalty of 252.5 million dong because of inaccurate income tax claim, leading to a shortage on tax submission.

For business results, the company revenue in Q1/2024 is 373.2 billion, up by 22% YoY. However, EAT dropped by 2% to 46 billion.

### **SED closing date on paying 15% dividend**

South Education Investment and Development (HNX: SED) announced closing date for receiving 2023 cash dividend. Ex-rights date is May 30, 2024. At the rate of 15%/share and 10 million outstanding shares, SED expects to spend 15 billion dong on dividend payment. Expected payment time is June 14, 2024.

Updating business results, SED net revenue is nearly 89 billion in Q1/2024, up by 23% YoY. However, net profit dropped by 9% to 4 billion. The reason is that cost (+30%) and selling expense (+24%) both increased strongly. Ending Q1, the company only completed 9% revenue and 11% profit year-targets.

Source: Vietstock

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
HPG	31,200	3.31%	0.12%
FPT	134,100	2.76%	0.09%
BID	48,600	1.04%	0.06%
MSN	72,200	2.27%	0.05%
VCB	91,000	0.44%	0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VCS	70,500	6.02%	0.20%
KSV	31,700	9.69%	0.18%
MBS	29,900	3.46%	0.14%
TIG	14,400	9.92%	0.08%
TNG	24,500	9.87%	0.08%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VPB	19,050	-0.26%	-0.01%
ACB	27,700	-0.18%	0.00%
PDN	115,000	-3.77%	0.00%
TPB	17,950	-0.28%	0.00%
PVT	29,300	-0.68%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	11,200	-3.45%	-0.09%
HUT	17,200	-1.15%	-0.04%
NVB	9,200	-1.08%	-0.02%
TKU	16,500	-6.25%	-0.02%
THD	35,700	-0.28%	-0.01%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HPG	31,200	3.31%	45,136,493
NVL	14,200	2.90%	28,349,767
VIX	17,850	2.00%	27,866,630
SHB	11,600	0.00%	21,590,347
SSI	35,950	1.27%	20,299,703

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	19,400	1.04%	22,611,868
CEO	18,900	2.72%	11,112,722
TIG	14,400	9.92%	9,128,484
TNG	24,500	9.87%	8,615,679
MBS	29,900	3.46%	7,823,065

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	31,200	3.31%	1,397.8
MWG	60,800	1.16%	801.1
SSI	35,950	1.27%	729.9
MSN	72,200	2.27%	499.6
VIX	17,850	2.00%	496.7

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	19,400	1.04%	439.1
MBS	29,900	3.46%	232.5
CEO	18,900	2.72%	208.6
TNG	24,500	9.87%	205.1
PVS	43,600	0.23%	189.2

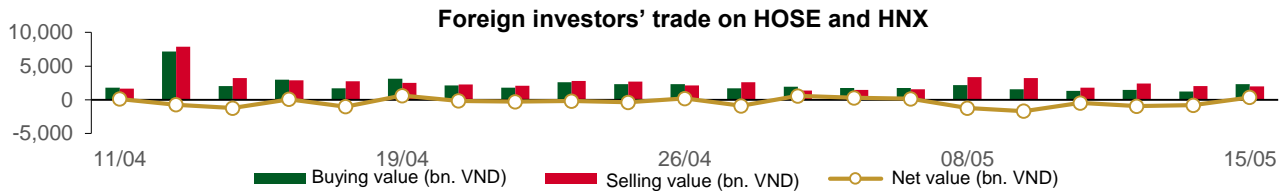
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
LPB	25,294,200	480.63
EIB	15,290,000	270.15
KDC	2,731,000	176.15
EVF	11,649,300	166.58
FPT	1,064,600	142.47

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
INN	895,000	46.18
GKM	1,126,000	42.66
DNP	700,000	13.30
ATS	683,700	7.52
KSF	52,000	2.11

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	72.61	2,248.39	61.09	1,953.97	11.52	294.42
HNX	3.76	99.09	1.30	30.27	2.46	68.82
<b>Total</b>	<b>76.37</b>	<b>2,347.48</b>	<b>62.39</b>	<b>1,984.23</b>	<b>13.98</b>	<b>363.24</b>



### TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MWG	60,800	5,605,136	343.22	IDC	63,400	406,900	25.74
HPG	31,200	6,163,050	190.99	MBS	29,900	634,000	18.75
PNJ	96,700	1,377,300	134.59	CEO	18,900	833,700	15.57
VNM	67,000	1,805,530	121.04	TNG	24,500	367,500	8.54
FPT	134,100	776,800	105.45	TIG	14,400	566,900	7.84

### TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VHM	40,250	3,628,464	145.77	TNG	24,500	387,312	9.29
CTG	32,350	4,340,600	140.80	PVS	43,600	116,668	5.12
MSN	72,200	1,770,889	128.35	BVS	40,100	127,400	5.04
PNJ	96,700	1,306,200	127.69	CEO	18,900	112,400	2.08
MBB	22,900	3,503,309	80.57	IDC	63,400	14,700	0.93

### TOP 5 NET BUYING

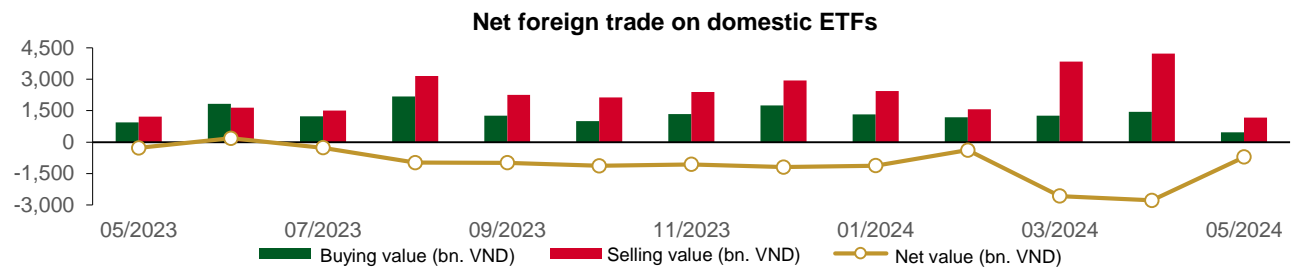
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MWG	60,800	4,438,031	271.64	IDC	63,400	392,200	24.81
HPG	31,200	5,688,914	176.28	MBS	29,900	608,300	18.00
NVL	14,200	5,566,623	78.61	CEO	18,900	721,300	13.49
DCM	36,200	1,676,200	59.58	TIG	14,400	522,900	7.24
APG	15,000	3,736,900	52.31	LAS	22,100	171,700	3.76

### TOP 5 NET SELLING

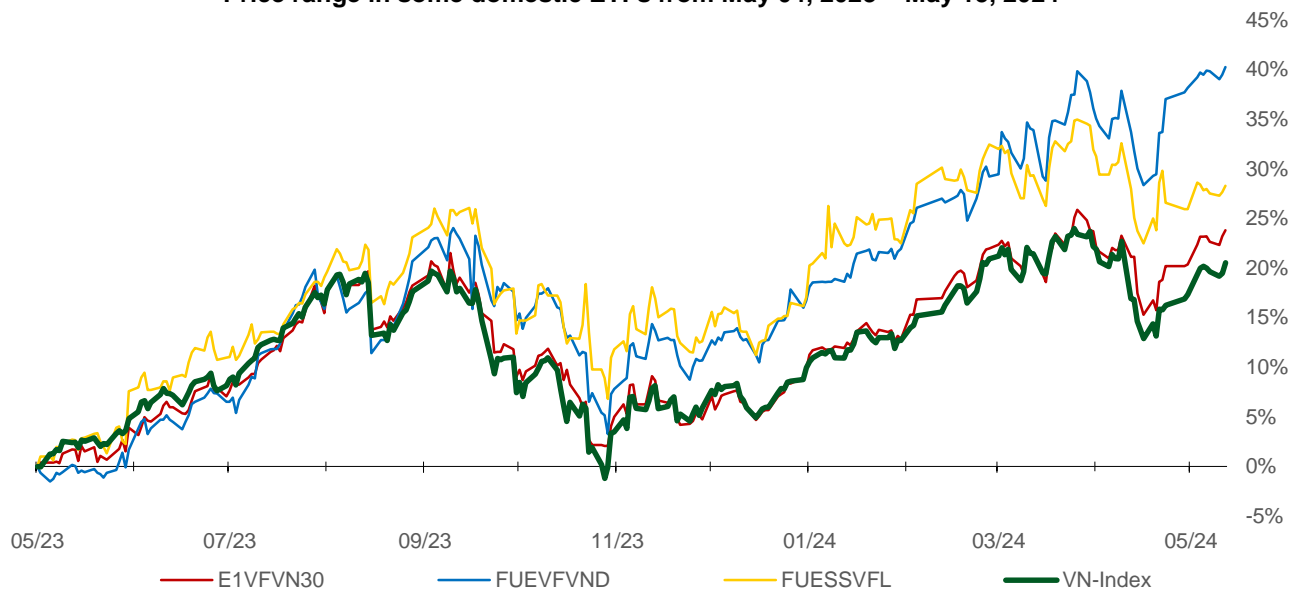
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	40,250	(3,548,834)	(142.57)	PVS	43,600	(100,768)	(4.42)
CTG	32,350	(4,299,900)	(139.48)	BVS	40,100	(76,700)	(3.06)
CMG	63,000	(755,206)	(48.32)	HUT	17,200	(47,700)	(0.82)
MSN	72,200	(614,789)	(44.71)	TNG	24,500	(19,812)	(0.75)
VCI	48,550	(851,000)	(40.86)	IDJ	6,000	(90,500)	(0.58)

## Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,200	0.5%	595,888	13.25	E1VFN30	3.24	1.14	2.09
FUEMAV30	15,290	1.1%	198,612	3.03	FUEMAV30	0.38	2.61	(2.23)
FUESSV30	15,840	0.6%	28,618	0.45	FUESSV30	0.42	0.00	0.42
FUESSV50	19,160	0.8%	79,656	1.52	FUESSV50	1.38	0.10	1.28
FUESSVFL	20,320	0.5%	1,016,418	20.61	FUESSVFL	0.19	20.28	(20.09)
FUEVFN30	31,470	0.5%	513,920	16.18	FUEVFN30	3.49	7.40	(3.91)
FUEVN100	17,170	1.1%	125,246	2.14	FUEVN100	1.73	0.05	1.68
FUEIP100	7,500	0.0%	0	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,480	0.4%	29,500	0.25	FUEKIV30	0.25	0.23	0.02
FUEDCMID	11,730	0.9%	13,410	0.16	FUEDCMID	0.03	0.06	(0.03)
FUEKIVFS	11,920	0.8%	100	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,290	0.5%	1,400	0.02	FUEMAVND	0.00	0.00	(0.00)
FUEFCV50	12,000	-1.6%	5,300	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
<b>Total</b>			<b>2,608,068</b>	<b>57.67</b>	<b>Total</b>	<b>11.11</b>	<b>31.88</b>	<b>(20.77)</b>



## Price range in some domestic ETFs from May 04, 2023 – May 15, 2024



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,040	-0.5%	210	131	27,700	1,707	(333)	23,000	3.0	23/09/2024
CACB2305	910	1.1%	105,910	145	27,700	725	(185)	24,000	6.0	07/10/2024
CACB2306	2,040	1.5%	11,380	64	27,700	1,942	(98)	22,000	3.0	18/07/2024
CACB2307	660	0.0%	8,460	96	27,700	547	(113)	25,000	6.0	19/08/2024
CACB2401	1,340	-7.6%	270	33	27,700	1,426	86	25,000	2.0	17/06/2024
CFPT2310	6,410	5.1%	5,960	78	134,100	6,343	(67)	84,510	7.9	01/08/2024
CFPT2313	3,590	6.5%	19,980	84	134,100	3,477	(113)	100,000	10.0	07/08/2024
CFPT2314	4,190	5.0%	15,910	237	134,100	3,628	(562)	100,000	10.0	07/01/2025
CFPT2316	5,170	5.1%	43,760	64	134,100	5,252	82	82,000	10.0	18/07/2024
CFPT2317	2,440	7.5%	20,420	188	134,100	2,320	(120)	101,000	15.0	19/11/2024
CFPT2318	4,400	6.0%	7,090	57	134,100	4,444	44	99,000	8.0	11/07/2024
CHDB2306	1,340	-0.7%	24,490	40	23,500	1,209	(131)	19,340	3.5	24/06/2024
CHPG2309	2,380	14.4%	261,610	7	31,200	2,405	25	24,000	3.0	22/05/2024
CHPG2315	1,370	-1.4%	180	36	31,200	967	(403)	27,780	4.0	20/06/2024
CHPG2316	1,290	14.2%	23,680	127	31,200	1,087	(203)	28,890	4.0	19/09/2024
CHPG2319	670	28.9%	14,660	40	31,200	581	(89)	30,110	4.0	24/06/2024
CHPG2322	1,600	19.4%	65,500	61	31,200	1,390	(210)	30,000	2.0	15/07/2024
CHPG2329	1,840	16.5%	191,770	78	31,200	1,823	(17)	29,000	2.0	01/08/2024
CHPG2331	900	12.5%	345,770	145	31,200	848	(52)	28,000	6.0	07/10/2024
CHPG2332	920	15.0%	153,080	176	31,200	851	(69)	28,500	6.0	07/11/2024
CHPG2333	940	17.5%	27,560	204	31,200	850	(90)	29,000	6.0	05/12/2024
CHPG2334	730	10.6%	364,800	237	31,200	643	(87)	29,500	8.0	07/01/2025
CHPG2337	780	23.8%	5,420	49	31,200	690	(90)	29,670	4.0	03/07/2024
CHPG2338	1,190	13.3%	33,120	141	31,200	974	(216)	30,000	4.0	03/10/2024
CHPG2339	3,580	7.2%	340	232	31,200	2,368	(1,212)	30,220	2.0	02/01/2025
CHPG2341	1,390	24.1%	57,940	64	31,200	1,416	26	30,000	2.0	18/07/2024
CHPG2342	930	9.4%	54,450	188	31,200	828	(102)	24,000	10.0	19/11/2024
CHPG2343	1,170	41.0%	91,320	28	31,200	1,188	18	28,000	3.0	12/06/2024
CHPG2401	270	-40.0%	61,500	33	31,200	561	291	31,000	3.0	17/06/2024
CMBB2306	3,520	0.9%	23,070	7	22,900	3,494	(26)	16,970	1.7	22/05/2024
CMBB2312	2,040	2.5%	7,590	78	22,900	1,843	(197)	19,500	2.0	01/08/2024
CMBB2314	950	0.0%	83,590	84	22,900	825	(125)	20,000	4.0	07/08/2024
CMBB2315	1,330	0.0%	33,290	237	22,900	1,021	(309)	20,000	4.0	07/01/2025
CMBB2317	780	1.3%	17,100	96	22,900	673	(107)	20,000	5.0	19/08/2024
CMBB2318	1,550	0.7%	5,820	127	22,900	1,302	(248)	18,000	4.0	19/09/2024
CMBB2401	1,520	-5.0%	1,200	33	22,900	1,505	(15)	20,000	2.0	17/06/2024
CMSN2302	1,100	26.4%	58,920	7	72,200	1,053	(47)	66,000	6.0	22/05/2024
CMSN2307	200	-41.2%	2,380	40	72,200	66	(134)	83,000	10.0	24/06/2024
CMSN2311	380	-24.0%	28,190	78	72,200	106	(274)	88,500	8.0	01/08/2024
CMSN2313	840	6.3%	47,530	145	72,200	411	(429)	80,000	10.0	07/10/2024
CMSN2316	620	-15.1%	28,510	141	72,200	296	(324)	83,980	10.0	03/10/2024
CMSN2317	1,170	10.4%	8,980	232	72,200	514	(656)	86,870	8.0	02/01/2025
CMWG2305	6,530	6.0%	17,570	7	60,800	6,291	(239)	35,660	4.0	22/05/2024
CMWG2310	1,960	4.8%	12,770	78	60,800	1,690	(270)	54,500	5.0	01/08/2024
CMWG2313	2,070	-2.8%	96,470	84	60,800	1,998	(72)	50,000	6.0	07/08/2024
CMWG2314	1,500	-2.6%	139,960	237	60,800	1,320	(180)	52,000	10.0	07/01/2025
CMWG2316	2,370	2.2%	64,480	98	60,800	2,314	(56)	48,000	6.0	21/08/2024
CMWG2318	3,080	0.7%	53,560	64	60,800	3,176	96	42,000	6.0	18/07/2024
CNVL2305	240	20.0%	4,520	40	14,200	87	(153)	17,000	4.0	24/06/2024
CPDR2305	2,100	1.0%	4,900	40	25,500	2,050	(50)	18,260	3.6	24/06/2024
CPOW2306	60	-72.7%	1,430	40	11,000	0	(60)	16,000	2.0	24/06/2024
CPOW2309	10	-94.7%	5,450	0	11,000	0	(10)	14,500	2.0	15/05/2024
CPOW2313	160	-40.7%	19,010	49	11,000	32	(128)	12,890	2.0	03/07/2024
CPOW2314	430	0.0%	50,280	141	11,000	137	(293)	13,110	2.0	03/10/2024



CPOW2315	650	0.0%	43,750	232	11,000	213	(437)	13,460	2.0	02/01/2025
CSHB2303	380	-5.0%	153,190	48	11,600	168	(212)	12,350	2.0	02/07/2024
CSHB2304	280	0.0%	7,680	49	11,600	121	(159)	11,670	5.0	03/07/2024
CSHB2305	340	25.9%	890	141	11,600	142	(198)	12,560	5.0	03/10/2024
CSHB2306	1,060	-3.6%	51,110	232	11,600	476	(584)	12,780	2.0	02/01/2025
CSTB2306	40	-92.0%	154,830	7	27,800	45	5	30,000	2.0	22/05/2024
CSTB2312	240	0.0%	0	36	27,800	31	(209)	33,330	5.0	20/06/2024
CSTB2313	220	10.0%	36,570	127	27,800	132	(88)	35,560	5.0	19/09/2024
CSTB2316	50	-76.2%	89,740	40	27,800	9	(41)	36,330	5.0	24/06/2024
CSTB2318	10	-95.8%	100	0	27,800	0	(10)	32,000	4.0	15/05/2024
CSTB2325	480	6.7%	18,960	78	27,800	228	(252)	31,500	4.0	01/08/2024
CSTB2327	160	14.3%	380,600	84	27,800	145	(15)	32,000	6.0	07/08/2024
CSTB2328	460	0.0%	32,610	237	27,800	259	(201)	33,000	8.0	07/01/2025
CSTB2331	100	-58.3%	20,100	49	27,800	28	(72)	35,000	5.0	03/07/2024
CSTB2332	240	9.1%	62,170	141	27,800	145	(95)	35,890	5.0	03/10/2024
CSTB2333	1,210	4.3%	61,370	232	27,800	677	(533)	36,110	2.0	02/01/2025
CSTB2334	1,130	2.7%	147,210	98	27,800	953	(177)	27,000	3.0	21/08/2024
CSTB2336	10	-95.0%	1,420	2	27,800	0	(10)	31,000	5.0	17/05/2024
CSTB2337	850	-12.4%	6,100	188	27,800	546	(304)	27,000	7.0	19/11/2024
CSTB2338	310	-34.0%	21,050	28	27,800	272	(38)	29,000	3.0	12/06/2024
CSTB2401	430	0.0%	0	33	27,800	134	(296)	31,000	3.0	17/06/2024
CTCB2302	5,930	-15.5%	1,260	7	48,100	7,039	1,109	27,000	3.0	22/05/2024
CTCB2307	3,830	-0.5%	3,350	78	48,100	3,587	(243)	34,000	4.0	01/08/2024
CTCB2309	4,720	-0.4%	9,290	131	48,100	4,563	(157)	35,000	3.0	23/09/2024
CTCB2310	1,840	0.0%	124,820	145	48,100	1,723	(117)	35,000	8.0	07/10/2024
CTCB2312	5,200	-0.6%	230	57	48,100	5,217	17	32,600	3.0	11/07/2024
CTCB2401	6,680	-3.2%	1,330	33	48,100	7,096	416	34,000	2.0	17/06/2024
CTPB2305	270	-10.0%	8,640	49	17,950	102	(168)	19,330	4.0	03/07/2024
CTPB2306	1,090	0.0%	13,660	141	17,950	423	(667)	19,890	2.0	03/10/2024
CTPB2401	450	0.0%	11,300	33	17,950	258	(192)	18,500	2.0	17/06/2024
CVHM2302	30	-92.1%	5,810	7	40,250	0	(30)	50,000	4.0	22/05/2024
CVHM2307	30	-84.2%	14,710	40	40,250	0	(30)	62,670	8.0	24/06/2024
CVHM2311	130	-60.6%	30,130	78	40,250	9	(121)	60,500	5.0	01/08/2024
CVHM2313	320	-5.9%	12,420	145	40,250	126	(194)	50,000	10.0	07/10/2024
CVHM2316	100	-54.6%	10	49	40,250	18	(82)	51,230	8.0	03/07/2024
CVHM2317	270	0.0%	31,270	141	40,250	110	(160)	52,350	8.0	03/10/2024
CVHM2318	980	3.2%	1,170	232	40,250	316	(664)	53,460	5.0	02/01/2025
CVHM2401	530	-1.9%	15,890	33	40,250	235	(295)	43,000	4.0	17/06/2024
CVIB2302	2,410	0.0%	3,180	7	21,850	2,363	(47)	18,080	1.6	22/05/2024
CVIB2304	990	1.0%	24,350	84	21,850	890	(100)	18,880	3.8	07/08/2024
CVIB2305	690	1.5%	86,170	237	21,850	533	(157)	20,770	5.7	07/01/2025
CVIB2306	3,390	-3.1%	4,810	98	21,850	3,139	(251)	16,050	1.9	21/08/2024
CVIB2307	1,060	2.9%	9,550	96	21,850	724	(336)	19,820	3.8	19/08/2024
CVIB2401	1,100	-4.4%	1,400	33	21,850	1,188	88	19,820	1.9	17/06/2024
CVIC2306	100	-63.0%	7,100	40	46,350	3	(97)	62,220	8.0	24/06/2024
CVIC2308	310	0.0%	37,520	84	46,350	212	(98)	50,000	10.0	07/08/2024
CVIC2309	410	0.0%	33,410	145	46,350	260	(150)	52,000	10.0	07/10/2024
CVIC2312	230	-11.5%	50	49	46,350	79	(151)	52,350	10.0	03/07/2024
CVIC2313	450	0.0%	126,480	141	46,350	215	(235)	53,460	10.0	03/10/2024
CVIC2314	1,350	-2.9%	23,960	232	46,350	623	(727)	54,570	5.0	02/01/2025
CVNM2306	270	-29.0%	450	40	67,000	53	(217)	71,710	9.5	24/06/2024
CVNM2310	210	-38.2%	11,840	84	67,000	25	(185)	78,400	9.8	07/08/2024
CVNM2311	530	3.9%	42,770	237	67,000	155	(375)	78,400	9.8	07/01/2025
CVNM2314	420	2.4%	23,390	141	67,000	24	(396)	85,150	7.8	03/10/2024
CVNM2315	1,450	0.7%	14,280	232	67,000	118	(1,332)	87,110	3.9	02/01/2025
CVPB2312	700	2.9%	30,960	78	19,050	450	(250)	20,020	1.9	01/08/2024
CVPB2314	150	-6.3%	40,410	84	19,050	65	(85)	22,880	3.8	07/08/2024
CVPB2315	270	-3.6%	129,650	237	19,050	151	(119)	23,350	5.7	07/01/2025
CVPB2317	130	-43.5%	30	49	19,050	24	(106)	22,880	3.8	03/07/2024
CVPB2318	330	0.0%	100,160	141	19,050	114	(216)	23,420	3.8	03/10/2024

CVPB2319	1,220	-0.8%	61,570	232	19,050	382	(838)	23,950	1.9	02/01/2025
CVPB2321	490	0.0%	5,950	96	19,050	282	(208)	18,000	7.0	19/08/2024
CVPB2322	550	0.0%	2,040	127	19,050	305	(245)	20,000	4.0	19/09/2024
CVRE2303	30	-89.3%	7,110	7	22,350	4	(26)	25,000	3.0	22/05/2024
CVRE2308	210	0.0%	1,600	40	22,350	1	(209)	31,330	5.0	24/06/2024
CVRE2313	190	-9.5%	5,560	78	22,350	28	(162)	29,500	4.0	01/08/2024
CVRE2315	220	4.8%	108,970	145	22,350	43	(177)	30,000	8.0	07/10/2024
CVRE2318	150	-44.4%	20	49	22,350	3	(147)	31,000	4.0	03/07/2024
CVRE2319	200	0.0%	2,680	141	22,350	49	(151)	31,780	4.0	03/10/2024
CVRE2320	770	-6.1%	71,870	232	22,350	232	(538)	32,330	2.0	02/01/2025
CVRE2322	700	-11.4%	19,520	64	22,350	271	(429)	24,000	3.0	18/07/2024
CVRE2323	210	-43.2%	5,160	28	22,350	73	(137)	24,800	3.0	12/06/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<a href="#">IMP</a>	HOSE	66,300	77,200	13/05/2024	383
<a href="#">DGC</a>	HOSE	126,100	118,800	08/05/2024	3,864
<a href="#">FMC</a>	HOSE	50,000	55,100	04/05/2024	343
<a href="#">PVD</a>	HOSE	31,900	31,000	02/05/2024	780
<a href="#">VNM</a>	HOSE	67,000	71,600	22/04/2024	9,245
<a href="#">HDB</a>	HOSE	23,500	31,000	16/04/2024	13,140
<a href="#">BSR</a>	UPCOM	18,971	23,200	08/04/2024	5,111
<a href="#">STK</a>	HOSE	30,800	38,550	04/04/2024	132
<a href="#">KDH</a>	HOSE	36,400	42,200	22/03/2024	1,198
<a href="#">PVT</a>	HOSE	29,300	34,850	20/03/2024	2,344
<a href="#">MSB</a>	HOSE	14,100	20,700	19/03/2024	5,749
<a href="#">POW</a>	HOSE	11,000	14,500	12/03/2024	1,923
<a href="#">NT2</a>	HOSE	21,900	32,300	07/02/2024	640
<a href="#">VIB</a>	HOSE	21,850	27,000	07/02/2024	9,843
<a href="#">VHM</a>	HOSE	40,250	63,300	26/01/2024	27,904
<a href="#">MSH</a>	HOSE	50,300	55,900	17/01/2024	318
<a href="#">SIP</a>	HOSE	87,300	83,400	10/01/2024	1,123
<a href="#">KBC</a>	HOSE	30,250	36,000	10/01/2024	1,647
<a href="#">IDC</a>	HNX	63,400	56,000	10/01/2024	2,212
<a href="#">CTG</a>	HOSE	32,350	36,375	10/01/2024	23,247
<a href="#">VCB</a>	HOSE	91,000	87,329	10/01/2024	37,497
<a href="#">BID</a>	HOSE	48,600	55,870	10/01/2024	25,522
<a href="#">TCB</a>	HOSE	48,100	45,148	10/01/2024	22,796
<a href="#">MBB</a>	HOSE	22,900	29,592	10/01/2024	23,926
<a href="#">TPB</a>	HOSE	17,950	24,130	10/01/2024	7,508
<a href="#">OCB</a>	HOSE	13,850	19,164	10/01/2024	4,880
<a href="#">ACB</a>	HOSE	27,700	31,952	10/01/2024	18,261
<a href="#">VPB</a>	HOSE	19,050	25,603	10/01/2024	16,420
<a href="#">STB</a>	HOSE	27,800	34,494	10/01/2024	9,865
<a href="#">LPB</a>	HOSE	20,600	18,389	10/01/2024	4,731
<a href="#">SHB</a>	HOSE	11,600	16,146	10/01/2024	10,044
<a href="#">MWG</a>	HOSE	60,800	61,600	10/01/2024	2,325
<a href="#">FRT</a>	HOSE	163,900	119,200	10/01/2024	305
<a href="#">DGW</a>	HOSE	61,800	55,300	10/01/2024	665
<a href="#">PNJ</a>	HOSE	96,700	101,000	10/01/2024	2,357
<a href="#">SAB</a>	HOSE	57,600	83,600	10/01/2024	5,162
<a href="#">HPG</a>	HOSE	31,200	31,200	10/01/2024	15,721
<a href="#">VHC</a>	HOSE	75,700	87,700	10/01/2024	1,218
<a href="#">ANV</a>	HOSE	30,700	39,100	10/01/2024	261
<a href="#">TCM</a>	HOSE	45,250	54,700	10/01/2024	221
<a href="#">GEG</a>	HOSE	13,050	18,000	10/01/2024	227
<a href="#">GAS</a>	HOSE	75,500	87,300	10/01/2024	12,352
<a href="#">PLX</a>	HOSE	38,200	42,300	10/01/2024	4,395
<a href="#">PVS</a>	HNX	43,600	40,300	10/01/2024	1,136
<a href="#">NLG</a>	HOSE	42,400	40,600	10/01/2024	631
<a href="#">VRE</a>	HOSE	22,350	37,700	10/01/2024	4,252

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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Buy = higher than domestic market by over 10%  
Hold = similar to domestic market at the rate of +10% ~ -10%  
Sell = lower than domestic market by below 10%  
No rating = the code is not rated in Phu Hung or not yet listed  
The performance is determined by total recollection in 12 months (including dividend).

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