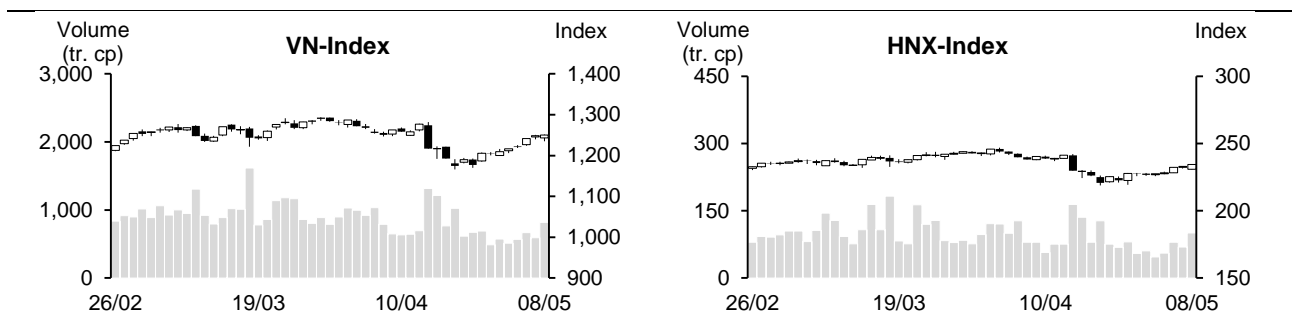


08/05/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,250.46	0.15%	1,284.85	0.00%	234.52	0.67%
Total volume (mil. shares)	982.12	38.69%	327.42	53.13%	108.58	51.52%
Matched volume (mil. shares)	819.90	38.32%	253.79	50.14%	100.39	44.81%
20-session average (mil. shares)	748.92	9.48%	231.44	9.66%	84.73	18.49%
Total value (bil dong)	23,318	26.48%	9,755	31.35%	2,523	91.30%
Matched value (bil dong)	19,250	27.58%	7,677	27.31%	2,263	83.73%
20-session average (bil dong)	17,675	8.91%	7,350	4.45%	1,713	32.14%
	Weight %		Weight %		Weight %	
Number of gainers	204	40%	12	40%	110	45%
Number of droppers	233	46%	17	57%	78	32%
Stand still codes	68	13%	1	3%	57	23%



REMARKABLE POINTS ON THE MARKET

The market reversed dramatically and saw the 6th gain in a row. The market corrected from early with focus on NVL which was on the floor with high volume. At a point, VN-Index dropped by nearly 15 points with red covering widely. However, the drop slowed down and VN-Index even gained slightly during ATC with effort from some blue-chips codes. By groups, the market still leaned on sellers but there were many consistent gaining groups, especially oil, securities, steel, textile, aqua products, sea transport, technology, and fertilizer. The value got much better and focused on large-cap and midcap groups. Foreign investors suddenly saw a strong net selling today, focusing mainly on VHM and TCB.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw the 6th gain in a row. There was still sign of a base-withdraw gaining candle, with increasing volume, mainly because of gainers that attracted strong cash flow. The situation showed that the index might gain further but should pay attention on supply level of 1,250-1,280, over-buying share weight has increased to a high level. We still think that the index might correct here. For HNX-Index, it gained positively and created a thick long gaining candle with increasing volume, showing that it might gain further, but it might correct again when moving to supply level of 237-242. General strategy is not to chase and wait for a positive correction to consider joining.

Recommending code: Buy HTG

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	HTG	Buy	09/05/24	32.90	32.9	0.0%	35.5	7.9%	31.5	-4.3%	Positive collecting sign, might soon break

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	GMD	Buy	25/04/24	84.90	81.3	4.4%	90	10.7%	77.5	-4.7%	
2	SCS	Hold	02/05/24	87.5	80	9.4%	96	20.0%	76.5	-4%	Raise target price to 96
3	CNG	Buy	07/05/24	31.95	31.1	2.7%	35	12.5%	29.3	-6%	

DAILY NEWS**Domestic news****Electronic, computer, and parts export has been breaking records**

According to General Statistics Office (GSO), in 2023, electronic, computer, and parts export is at the lead among 7 groups with export value of over 10 billion USD. In detail, total value is 57.3 billion USD, much higher than second group – phone and parts (52.4 billion USD).

Export value weight of electronic, computer, and parts has been increasing in recent years. In 2011, electronic, computer, and parts export only accounted 4.8% total export value, in 2015, it has doubled to 9.6% and has been staying above 10% from then.

From 2011 to 2023, electronic, computer, and parts has been increasing strongly and broke records, averagely growth in 2011-2023 is 23.8%.

Savings interest rate might increase strongly from second half 2024

From the beginning of April, there are 16 banks raising interest rate by 0.1-0.3 percent-points in terms. The reason for interest rate growth is that spare cash flow source in banks slowing down.

In fact, interest rate is now quite low at 1.6-5%/year, so spare cash source turned. According to SBV, individuals and companies' deposit in banking system dropped strongly in January 2024. Low interest rate is the reason for the cash flow drop.

Accordingly, in January 2024, institutes' deposit in banks dropped by 165 trillion dong from the end of 2023, or 2.41% to 6,676 trillion. Individuals' deposit in banks dropped by 34 trillion dong or 0.53% to 6,498 trillion.

Pre-Covid-19 data showed that, credit usually sees low growth in the first quarter and only starts recovering in Q2, and increasing in remaining quarters, so banks should prepare the liquidity.

UOB stated that savings interest rate might increase by 0.5-1% on different terms from second half of 2024. Mr. le Anh Tuan, Strategic Director in Dragon Capital forecasted that exchange rate pressure might make SBV raising management interest rate by 0.5-1.5% in the next 3-6 months.

Source: Fireant, Baodautu

Listing Company News

GIL: escape loss, industrial park contributed 35% revenue

According to Q1/2024 combined finance statements, Binh Thanh Trade, Import and Export (Gilimex, GIL – HOSE) net revenue is 221 billion, up by 41% YoY.

By structure, production revenue accounted 65% total revenue in Q1/2024 at 144 billion, down by 8% YoY. Industrial park real estate revenue accounted 35% at 77.5 billion; while same period saw no revenue in this section.

After expenses, Gilimex EBT in Q1/2024 is 8.9 billion, much better than the loss of 38.6 billion in same period.

This year, Gilimex set revenue target at 1.5 trillion and EBT at 100 billion, 60% and 100% higher than 2023. So, after the first quarter, the company completed 15% revenue and 9% profit year-targets.

PVT: PVTrans completed over 40% profit target after only 3 months

Petro Vietnam Transport (PVTrans: PVT) has released Q1/2024 combined finance statements with net revenue of 2,536.1 billion, up by 21.1% YoY. After cost, PVT gross profit increased by 61% to 525.9 billion.

This term, PVT finance revenue dropped by 31.5% to 61.6 billion; finance expense increased by 70.2% to 138.7 billion. Management expense also increased by 35.7% to 77.2 billion; selling expense dropped slightly to 2.8 billion. After tax and fees, PVT profit is 306.2 billion, up by 27.5% YoY.

In 2024, the company set combined revenue target at 8.8 trillion and EAT at 760 billion, down by 8% and 38% YoY.

FCN: profit is less than 1 billion in Q1/2024, spending 10.5 billion dong to buy premature bonds

Fecon JSC (FCN) has released Q1/2024 combined finance statements with revenue of 611.6 billion, up slightly YoY. Cost increased strongly so Fecon gross profit dropped by 21.2% to 96.8 billion.

In the term, finance revenue is 9 billion, up by 58%, while finance expense dropped by 30% to 48.4 billion. On the contrary, selling expense and management expense both increased to 5.2 and 49.7 billion. As the results, Fecon EAT in Q1/2024 is over 635 million, down by 77.4% YoY.

In 2024, Fecon set revenue target at 4 trillion, EAT is 60 billion. So, ending Q1/2024, FCN completed 15.3% revenue and 1% profit targets.

Source: Fireant

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
HPG	30,700	1.82%	0.06%
GAS	77,400	1.44%	0.05%
PLX	40,000	3.36%	0.03%
MSN	72,300	1.54%	0.03%
VIC	45,400	0.89%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	43,000	5.39%	0.34%
MBS	28,500	2.52%	0.10%
VIF	16,800	3.07%	0.06%
SHS	19,000	1.06%	0.05%
THD	35,900	0.84%	0.04%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
NVL	13,600	-6.85%	-0.04%
VPB	18,550	-1.33%	-0.04%
HVN	19,700	-3.67%	-0.03%
BID	49,800	-0.40%	-0.02%
CTG	32,600	-0.61%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	61,500	-0.81%	-0.05%
SEB	48,500	-4.90%	-0.03%
PVI	49,700	-0.60%	-0.02%
DTK	11,400	-0.87%	-0.02%
IPA	14,100	-2.08%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
NVL	13,600	-6.85%	70,313,822
SHB	11,900	2.15%	59,806,530
HPG	30,700	1.82%	34,306,978
DIG	28,600	2.69%	28,554,762
VIX	17,500	0.00%	22,967,088

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	19,000	1.06%	24,629,605
PVS	43,000	5.39%	15,651,545
CEO	18,500	0.00%	8,590,725
MBS	28,500	2.52%	5,745,110
PVC	15,100	4.86%	4,965,758

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	30,700	1.82%	1,043.2
NVL	13,600	-6.85%	963.8
DIG	28,600	2.69%	796.5
TCB	48,200	0.63%	742.6
SHB	11,900	2.15%	710.0

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	43,000	5.39%	667.1
SHS	19,000	1.06%	466.2
MBS	28,500	2.52%	162.0
CEO	18,500	0.00%	157.3
IDC	61,500	-0.81%	146.2

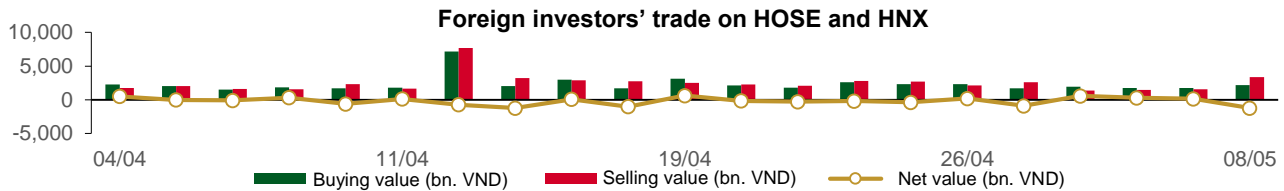
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VHM	21,478,700	883.85
LPB	35,981,100	701.61
VIB	19,700,000	413.70
HAH	5,298,500	217.21
HDB	7,745,625	188.22

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	3,165,400	120.75
IDC	1,204,300	69.86
TIG	2,490,000	29.88
SCG	365,000	23.91
PVS	240,000	9.74

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	75.98	2,047.85	113.58	3,339.87	(37.61)	(1,292.03)
HNX	2.89	123.16	2.10	53.14	0.79	70.02
Total	78.87	2,171.01	115.69	3,393.01	(36.82)	(1,222.01)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HPG	30,700	6,432,800	195.20	IDC	61,500	1,323,500	77.43
MWG	59,100	2,891,200	170.19	PVS	43,000	383,700	16.40
MSB	14,150	10,460,000	139.12	MBS	28,500	574,200	16.19
FPT	131,000	806,800	111.37	VGS	29,700	156,400	4.38
MSN	72,300	1,253,320	90.14	LAS	21,300	157,100	3.27

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VHM	40,900	23,833,600	979.77	PVS	43,000	372,245	15.53
TCB	48,200	4,971,800	240.45	CEO	18,500	397,172	7.28
MSB	14,150	10,816,600	144.13	IDC	61,500	115,500	7.17
HPG	30,700	3,703,880	113.12	TNG	22,500	246,000	5.43
FPT	131,000	806,795	111.37	PLC	28,600	120,200	3.46

TOP 5 NET BUYING

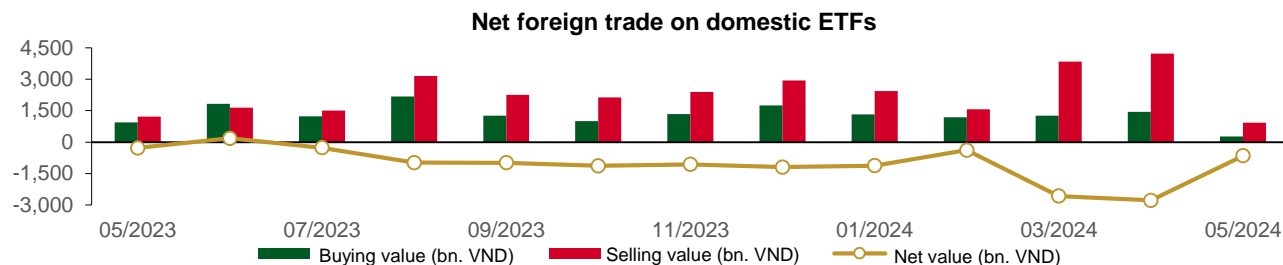
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	30,700	2,728,920	82.08	IDC	61,500	1,208,000	70.27
MWG	59,100	1,152,512	68.12	MBS	28,500	552,700	15.57
TCH	18,350	3,048,400	55.21	VGS	29,700	106,800	2.95
MSN	72,300	638,020	45.68	LAS	21,300	82,900	1.71
DCM	34,150	1,074,200	36.54	PVS	43,000	11,455	0.88

TOP 5 NET SELLING

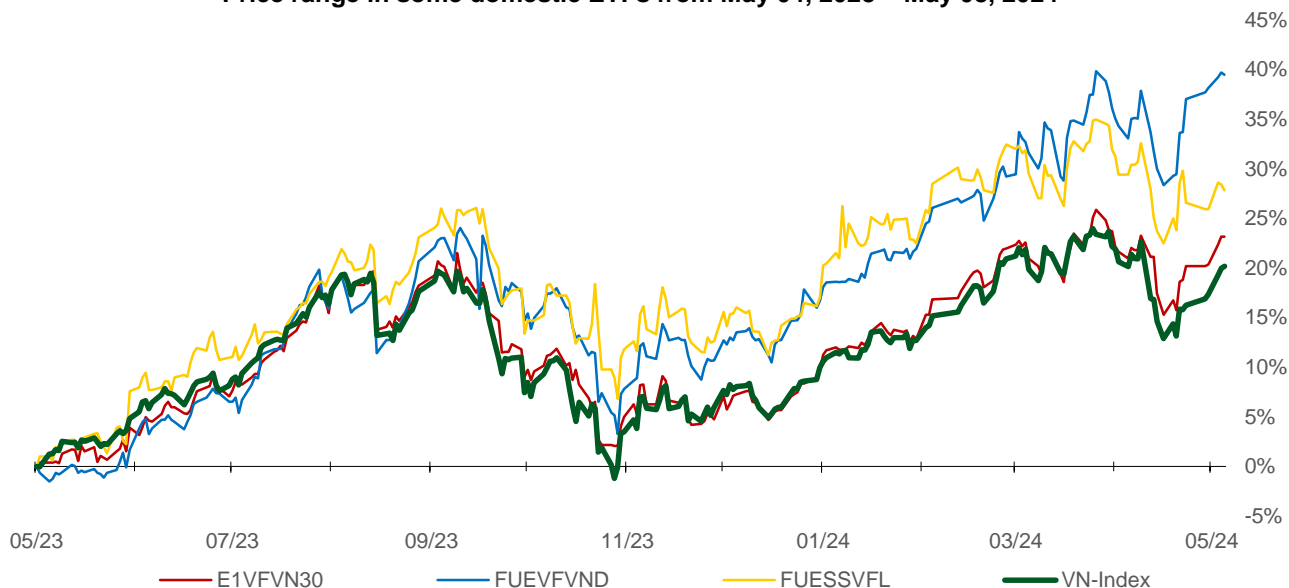
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	40,900	(22,533,269)	(926.75)	CEO	18,500	(394,172)	(7.22)
TCB	48,200	(4,530,043)	(219.33)	TNG	22,500	(222,800)	(4.93)
PVD	31,600	(2,276,200)	(72.06)	PLC	28,600	(100,200)	(2.88)
VRE	23,200	(2,205,614)	(50.84)	SHS	19,000	(139,779)	(2.64)
CTG	32,600	(1,385,990)	(45.11)	HUT	17,100	(132,300)	(2.24)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,080	0.0%	4,771,870	104.71	E1VFN30	72.04	102.27	(30.24)
FUEMAV30	15,180	0.0%	26,761	0.39	FUEMAV30	0.20	0.15	0.05
FUESSV30	15,650	-0.4%	8,165	0.13	FUESSV30	0.01	0.04	(0.03)
FUESSV50	18,870	0.6%	7,421	0.14	FUESSV50	0.10	0.01	0.09
FUESSVFL	20,250	-0.4%	2,119,445	42.72	FUESSVFL	16.51	42.33	(25.81)
FUEVFN30	31,300	-0.2%	828,024	25.87	FUEVFN30	4.31	20.07	(15.76)
FUEVN100	17,000	0.0%	108,357	1.84	FUEVN100	0.12	1.28	(1.16)
FUEIP100	7,640	-2.1%	400	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,430	0.6%	5,842,200	49.36	FUEKIV30	49.36	49.34	0.02
FUEDCMID	11,560	-1.1%	19,900	0.23	FUEDCMID	0.02	0.03	(0.00)
FUEKIVFS	11,890	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,270	-0.5%	10,100	0.13	FUEMAVND	0.13	0.13	(0.00)
FUEFCV50	12,200	0.1%	4,900	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			13,747,543	225.57	Total	142.80	215.65	(72.85)



Price range in some domestic ETFs from May 04, 2023 – May 08, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,000	-2.0%	8,840	138	27,550	1,672	(328)	23,000	3.0	23/09/2024
CACB2305	890	1.1%	33,670	152	27,550	710	(180)	24,000	6.0	07/10/2024
CACB2306	1,980	-1.0%	5,910	71	27,550	1,899	(81)	22,000	3.0	18/07/2024
CACB2307	630	-4.6%	6,080	103	27,550	534	(96)	25,000	6.0	19/08/2024
CACB2401	1,330	-2.2%	1,170	40	27,550	1,382	52	25,000	2.0	17/06/2024
CFPT2310	5,990	-1.3%	10,720	85	131,000	5,957	(33)	84,510	7.9	01/08/2024
CFPT2313	3,290	-3.2%	13,900	91	131,000	3,174	(116)	100,000	10.0	07/08/2024
CFPT2314	3,930	-2.0%	10,170	244	131,000	3,338	(592)	100,000	10.0	07/01/2025
CFPT2316	4,850	-1.2%	18,330	71	131,000	4,946	96	82,000	10.0	18/07/2024
CFPT2317	2,250	0.9%	34,720	195	131,000	2,125	(125)	101,000	15.0	19/11/2024
CFPT2318	3,980	-3.4%	6,070	64	131,000	4,063	83	99,000	8.0	11/07/2024
CHDB2306	1,530	-0.7%	67,650	47	24,100	1,383	(147)	19,340	3.5	24/06/2024
CHPG2309	2,200	7.8%	179,050	14	30,700	2,243	43	24,000	3.0	22/05/2024
CHPG2315	1,050	-28.1%	90	43	30,700	893	(157)	27,780	4.0	20/06/2024
CHPG2316	1,230	7.9%	12,250	134	30,700	1,023	(207)	28,890	4.0	19/09/2024
CHPG2319	640	16.4%	19,620	47	30,700	539	(101)	30,110	4.0	24/06/2024
CHPG2322	1,500	19.1%	8,210	68	30,700	1,295	(205)	30,000	2.0	15/07/2024
CHPG2329	1,730	14.6%	143,900	85	30,700	1,703	(27)	29,000	2.0	01/08/2024
CHPG2331	840	6.3%	237,060	152	30,700	801	(39)	28,000	6.0	07/10/2024
CHPG2332	860	4.9%	59,220	183	30,700	806	(54)	28,500	6.0	07/11/2024
CHPG2333	880	6.0%	31,680	211	30,700	806	(74)	29,000	6.0	05/12/2024
CHPG2334	690	4.6%	240,090	244	30,700	611	(79)	29,500	8.0	07/01/2025
CHPG2337	800	15.9%	18,540	56	30,700	641	(159)	29,670	4.0	03/07/2024
CHPG2338	1,190	10.2%	28,520	148	30,700	917	(273)	30,000	4.0	03/10/2024
CHPG2339	3,510	7.3%	600	239	30,700	2,247	(1,263)	30,220	2.0	02/01/2025
CHPG2341	1,300	13.0%	122,880	71	30,700	1,319	19	30,000	2.0	18/07/2024
CHPG2342	910	2.3%	32,620	195	30,700	790	(120)	24,000	10.0	19/11/2024
CHPG2343	1,200	17.7%	158,150	35	30,700	1,091	(109)	28,000	3.0	12/06/2024
CHPG2401	480	-18.6%	63,370	40	30,700	525	45	31,000	3.0	17/06/2024
CMBB2306	3,280	-6.0%	16,330	14	22,550	3,294	14	16,970	1.7	22/05/2024
CMBB2312	1,960	-6.7%	97,210	85	22,550	1,707	(253)	19,500	2.0	01/08/2024
CMBB2314	890	-8.3%	64,080	91	22,550	762	(128)	20,000	4.0	07/08/2024
CMBB2315	1,270	-4.5%	94,750	244	22,550	962	(308)	20,000	4.0	07/01/2025
CMBB2317	710	-4.1%	56,580	103	22,550	624	(86)	20,000	5.0	19/08/2024
CMBB2318	1,500	-5.7%	2,500	134	22,550	1,227	(273)	18,000	4.0	19/09/2024
CMBB2401	1,560	-4.9%	580	40	22,550	1,364	(196)	20,000	2.0	17/06/2024
CMSN2302	1,150	5.5%	50,450	14	72,300	1,108	(42)	66,000	6.0	22/05/2024
CMSN2307	180	-47.1%	7,290	47	72,300	86	(94)	83,000	10.0	24/06/2024
CMSN2311	390	-18.8%	16,890	85	72,300	125	(265)	88,500	8.0	01/08/2024
CMSN2313	860	3.6%	62,500	152	72,300	432	(428)	80,000	10.0	07/10/2024
CMSN2316	650	3.2%	24,170	148	72,300	315	(335)	83,980	10.0	03/10/2024
CMSN2317	1,200	1.7%	10,420	239	72,300	534	(666)	86,870	8.0	02/01/2025
CMWG2305	5,900	-1.7%	2,970	14	59,100	5,870	(30)	35,660	4.0	22/05/2024
CMWG2310	1,880	-3.6%	1,720	85	59,100	1,477	(403)	54,500	5.0	01/08/2024
CMWG2313	2,010	0.5%	103,830	91	59,100	1,780	(230)	50,000	6.0	07/08/2024
CMWG2314	1,460	-2.7%	327,010	244	59,100	1,205	(255)	52,000	10.0	07/01/2025
CMWG2316	2,180	0.0%	106,390	105	59,100	2,083	(97)	48,000	6.0	21/08/2024
CMWG2318	2,920	2.5%	29,860	71	59,100	2,905	(15)	42,000	6.0	18/07/2024
CNVL2305	540	-31.7%	27,430	47	13,600	73	(467)	17,000	4.0	24/06/2024
CPDR2305	2,170	-2.3%	3,120	47	27,150	1,799	(371)	20,220	4.0	24/06/2024
CPOW2306	220	0.0%	0	47	11,150	0	(220)	16,000	2.0	24/06/2024
CPOW2309	10	-94.7%	200	7	11,150	0	(10)	14,500	2.0	15/05/2024
CPOW2313	200	-9.1%	21,000	56	11,150	51	(149)	12,890	2.0	03/07/2024
CPOW2314	500	0.0%	81,140	148	11,150	165	(335)	13,110	2.0	03/10/2024

CPOW2315	710	-1.4%	26,720	239	11,150	243	(467)	13,460	2.0	02/01/2025
CSHB2303	540	10.2%	35,480	55	11,900	249	(291)	12,350	2.0	02/07/2024
CSHB2304	350	20.7%	13,280	56	11,900	163	(187)	11,670	5.0	03/07/2024
CSHB2305	330	3.1%	3,680	148	11,900	174	(156)	12,560	5.0	03/10/2024
CSHB2306	1,240	5.1%	74,030	239	11,900	558	(682)	12,780	2.0	02/01/2025
CSTB2306	150	-73.7%	146,040	14	27,950	135	(15)	30,000	2.0	22/05/2024
CSTB2312	100	-60.0%	78,660	43	27,950	47	(53)	33,330	5.0	20/06/2024
CSTB2313	270	-3.6%	56,730	134	27,950	149	(121)	35,560	5.0	19/09/2024
CSTB2316	40	-83.3%	23,770	47	27,950	16	(24)	36,330	5.0	24/06/2024
CSTB2318	10	-96.0%	6,280	7	27,950	2	(8)	32,000	4.0	15/05/2024
CSTB2325	460	-20.7%	1,140	85	27,950	261	(199)	31,500	4.0	01/08/2024
CSTB2327	210	0.0%	28,350	91	27,950	166	(44)	32,000	6.0	07/08/2024
CSTB2328	470	0.0%	16,780	244	27,950	273	(197)	33,000	8.0	07/01/2025
CSTB2331	110	-56.0%	10,090	56	27,950	40	(70)	35,000	5.0	03/07/2024
CSTB2332	280	-6.7%	23,860	148	27,950	162	(118)	35,890	5.0	03/10/2024
CSTB2333	1,340	-7.6%	6,240	239	27,950	723	(617)	36,110	2.0	02/01/2025
CSTB2334	1,200	-4.0%	30,950	105	27,950	1,012	(188)	27,000	3.0	21/08/2024
CSTB2336	30	-86.4%	3,510	9	27,950	11	(19)	31,000	5.0	17/05/2024
CSTB2337	900	-13.5%	290	195	27,950	569	(331)	27,000	7.0	19/11/2024
CSTB2338	370	-30.2%	25,800	35	27,950	342	(28)	29,000	3.0	12/06/2024
CSTB2401	450	0.0%	0	40	27,950	182	(268)	31,000	3.0	17/06/2024
CTCB2302	7,100	2.2%	11,770	14	48,200	7,077	(23)	27,000	3.0	22/05/2024
CTCB2307	4,010	1.8%	18,790	85	48,200	3,619	(391)	34,000	4.0	01/08/2024
CTCB2309	4,840	1.0%	13,670	138	48,200	4,610	(230)	35,000	3.0	23/09/2024
CTCB2310	1,870	0.5%	58,150	152	48,200	1,740	(130)	35,000	8.0	07/10/2024
CTCB2312	5,280	0.6%	580	64	48,200	5,258	(22)	32,600	3.0	11/07/2024
CTCB2401	7,140	4.9%	200	40	48,200	7,156	16	34,000	2.0	17/06/2024
CTPB2305	280	0.0%	49,170	56	17,750	100	(180)	19,330	4.0	03/07/2024
CTPB2306	1,090	-0.9%	11,200	148	17,750	406	(684)	19,890	2.0	03/10/2024
CTPB2401	430	7.5%	21,090	40	17,750	254	(176)	18,500	2.0	17/06/2024
CVHM2302	100	-75.6%	220,060	14	40,900	2	(98)	50,000	4.0	22/05/2024
CVHM2307	40	-80.0%	7,840	47	40,900	0	(40)	62,670	8.0	24/06/2024
CVHM2311	120	-64.7%	8,270	85	40,900	15	(105)	60,500	5.0	01/08/2024
CVHM2313	310	-3.1%	13,430	152	40,900	151	(159)	50,000	10.0	07/10/2024
CVHM2316	100	-56.5%	11,430	56	40,900	31	(69)	51,230	8.0	03/07/2024
CVHM2317	330	-5.7%	83,140	148	40,900	134	(196)	52,350	8.0	03/10/2024
CVHM2318	860	-9.5%	180	239	40,900	363	(497)	53,460	5.0	02/01/2025
CVHM2401	530	-14.5%	13,700	40	40,900	338	(192)	43,000	4.0	17/06/2024
CVIB2302	2,210	-1.8%	20,430	14	21,550	2,183	(27)	18,080	1.6	22/05/2024
CVIB2304	940	-2.1%	17,090	91	21,550	835	(105)	18,880	3.8	07/08/2024
CVIB2305	660	-1.5%	220,330	244	21,550	506	(154)	20,770	5.7	07/01/2025
CVIB2306	3,230	-0.9%	400	105	21,550	2,995	(235)	16,050	1.9	21/08/2024
CVIB2307	1,010	-1.9%	5,580	103	21,550	679	(331)	19,820	3.8	19/08/2024
CVIB2401	1,110	-2.6%	760	40	21,550	1,091	(19)	19,820	1.9	17/06/2024
CVIC2306	170	-41.4%	590	47	45,400	4	(166)	62,220	8.0	24/06/2024
CVIC2308	270	-6.9%	63,040	91	45,400	190	(80)	50,000	10.0	07/08/2024
CVIC2309	360	-2.7%	93,080	152	45,400	236	(124)	52,000	10.0	07/10/2024
CVIC2312	130	-13.3%	2,200	56	45,400	72	(58)	52,350	10.0	03/07/2024
CVIC2313	400	-2.4%	89,780	148	45,400	194	(206)	53,460	10.0	03/10/2024
CVIC2314	1,220	-5.4%	15,020	239	45,400	571	(649)	54,570	5.0	02/01/2025
CVNM2306	290	-9.4%	660	47	67,900	89	(201)	71,710	9.5	24/06/2024
CVNM2310	230	-39.5%	5,070	91	67,900	40	(190)	78,400	9.8	07/08/2024
CVNM2311	560	-5.1%	78,830	244	67,900	184	(376)	78,400	9.8	07/01/2025
CVNM2314	480	-2.0%	49,230	148	67,900	34	(446)	85,150	7.8	03/10/2024
CVNM2315	1,660	0.0%	0	239	67,900	150	(1,510)	87,110	3.9	02/01/2025
CVPB2312	570	-5.0%	8,780	85	18,550	375	(195)	20,020	1.9	01/08/2024
CVPB2314	160	-5.9%	9,030	91	18,550	54	(106)	22,880	3.8	07/08/2024
CVPB2315	270	0.0%	53,940	244	18,550	131	(139)	23,350	5.7	07/01/2025
CVPB2317	110	-54.2%	100	56	18,550	20	(90)	22,880	3.8	03/07/2024
CVPB2318	300	-6.3%	17,910	148	18,550	96	(204)	23,420	3.8	03/10/2024

CVPB2319	1,160	-4.9%	8,540	239	18,550	330	(830)	23,950	1.9	02/01/2025
CVPB2321	450	-2.2%	8,240	103	18,550	243	(207)	18,000	7.0	19/08/2024
CVPB2322	480	-2.0%	3,020	134	18,550	261	(219)	20,000	4.0	19/09/2024
CVRE2303	120	-63.6%	17,350	14	23,200	53	(67)	25,000	3.0	22/05/2024
CVRE2308	200	0.0%	0	47	23,200	4	(196)	31,330	5.0	24/06/2024
CVRE2313	200	-35.5%	2,730	85	23,200	55	(145)	29,500	4.0	01/08/2024
CVRE2315	220	4.8%	16,480	152	23,200	64	(156)	30,000	8.0	07/10/2024
CVRE2318	140	-50.0%	380	56	23,200	10	(130)	31,000	4.0	03/07/2024
CVRE2319	240	0.0%	68,010	148	23,200	78	(162)	31,780	4.0	03/10/2024
CVRE2320	980	-8.4%	90,390	239	23,200	318	(662)	32,330	2.0	02/01/2025
CVRE2322	860	-1.2%	1,070	71	23,200	415	(445)	24,000	3.0	18/07/2024
CVRE2323	290	-31.0%	4,420	35	23,200	172	(118)	24,800	3.0	12/06/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
PVD	HOSE	31,600	31,000	02/05/2024	780
VNM	HOSE	67,900	71,600	22/04/2024	9,245
HDB	HOSE	24,100	31,000	16/04/2024	13,140
BSR	UPCOM	19,186	23,200	08/04/2024	5,111
STK	HOSE	31,450	38,550	04/04/2024	132
KDH	HOSE	36,000	42,200	22/03/2024	1,198
PVT	HOSE	28,100	34,850	20/03/2024	2,344
MSB	HOSE	14,150	20,700	19/03/2024	5,749
POW	HOSE	11,150	14,500	12/03/2024	1,923
IMP	HOSE	66,600	81,100	29/02/2024	355
NT2	HOSE	22,250	32,300	07/02/2024	640
VIB	HOSE	21,550	27,000	07/02/2024	9,843
VHM	HOSE	40,900	63,300	26/01/2024	27,904
MSH	HOSE	49,200	55,900	17/01/2024	318
SIP	HOSE	85,800	83,400	10/01/2024	1,123
KBC	HOSE	30,050	36,000	10/01/2024	1,647
IDC	HNX	61,500	56,000	10/01/2024	2,212
CTG	HOSE	32,600	36,375	10/01/2024	23,247
VCB	HOSE	93,000	87,329	10/01/2024	37,497
BID	HOSE	49,800	55,870	10/01/2024	25,522
TCB	HOSE	48,200	45,148	10/01/2024	22,796
MBB	HOSE	22,550	29,592	10/01/2024	23,926
TPB	HOSE	17,750	24,130	10/01/2024	7,508
OCB	HOSE	14,050	19,164	10/01/2024	4,880
ACB	HOSE	27,550	31,952	10/01/2024	18,261
VPB	HOSE	18,550	25,603	10/01/2024	16,420
STB	HOSE	27,950	34,494	10/01/2024	9,865
LPB	HOSE	20,300	18,389	10/01/2024	4,731
SHB	HOSE	11,900	16,146	10/01/2024	10,044
MWG	HOSE	59,100	61,600	10/01/2024	2,325
FRT	HOSE	162,500	119,200	10/01/2024	305
DGW	HOSE	61,500	55,300	10/01/2024	665
PNJ	HOSE	97,600	101,000	10/01/2024	2,357
SAB	HOSE	58,900	83,600	10/01/2024	5,162
HPG	HOSE	30,700	31,200	10/01/2024	15,721
VHC	HOSE	76,900	87,700	10/01/2024	1,218
FMC	HOSE	51,800	59,400	10/01/2024	318
ANV	HOSE	30,700	39,100	10/01/2024	261
TCM	HOSE	44,000	54,700	10/01/2024	221
GEG	HOSE	13,000	18,000	10/01/2024	227
GAS	HOSE	77,400	87,300	10/01/2024	12,352
PLX	HOSE	40,000	42,300	10/01/2024	4,395
PVS	HNX	43,000	40,300	10/01/2024	1,136
NLG	HOSE	41,000	40,600	10/01/2024	631
VRE	HOSE	23,200	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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