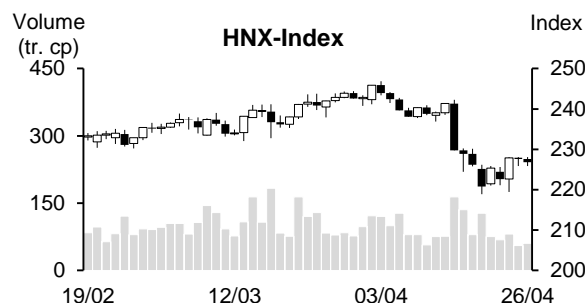
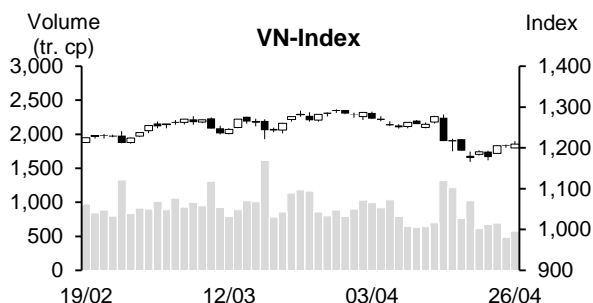


Day	Monday 22/04	Tuesday 23/04	Wednesday 24/04	Thursday 25/04	Friday 26/04	Average
VN-Index	1,190.22	1,177.40	1,205.61	1,204.97	1,209.52	1,197.54
Change +/-	15.37	-12.82	28.21	-0.64	4.55	6.93
Change %	1.31%	-1.08%	2.40%	-0.05%	0.38%	0.59%
Matched volume (mil. shares)	616.15	673.22	691.72	489.36	574.61	609.01
Matched value (bil. Dong)	13,919.72	15,598.69	16,812.57	12,150.80	14,017.19	14,499.80
Foreign net trade (bil. Dong)	-239.73	-295.39	-242.65	-460.88	111.26	-225.48
VN30	1,206.64	1,200.37	1,232.17	1,233.72	1,240.50	1,222.68
Change +/-	12.61	-6.27	31.80	1.55	6.78	9.29
Change %	1.06%	-0.52%	2.65%	0.13%	0.55%	0.77%
Matched volume (mil. shares)	190.05	252.50	215.55	157.77	188.73	200.92
Matched value (bil. Dong)	5,800.66	7,750.84	7,344.25	5,697.13	5,844.01	6,487.38
Foreign net trade (bil. Dong)	-139.12	-44.09	306.61	169.61	344.80	127.56
HNX-Index	225.31	222.63	227.87	227.57	226.82	226.04
Change +/-	4.51	-2.68	5.24	-0.30	-0.75	1.20
Change %	2.04%	-1.19%	2.35%	-0.13%	-0.33%	0.55%
Matched volume (mil. shares)	75.37	68.33	80.78	55.27	60.40	68.03
Matched value (bil. Dong)	1,398.72	1,271.61	1,527.09	1,064.99	1,211.29	1,294.74
Foreign net trade (bil. Dong)	71.71	21.34	60.37	88.89	97.18	67.90



REMARKABLE POINTS ON THE MARKET

The market gained again, reclaiming part of the points lost in previous strong dropping week. However, the recovery wasn't clear with gains and drops. At the same time, investors were still cautious, as the liquidity was still low. For the groups, the index's gain was mainly contributed by the recovery in most pillar groups, especially technology that gained to above peak. For foreign investors, the market received positive sign as selling pressure dropped remarkably to the lowest level of 8 weeks.

TECHNICAL POINT OF VIEW

VN-Index recovered positively after a week dropping strongly by over 100 points, however, it reclaimed not even half of the points lost. The index recovered from demand level of 1,160-1,190 but the sign showed weak demand as candle range increased with lower volume. The sign showed that it might correct again as it gained to supply level. We should pay attention on 1,248-1,287 points (VN30) or 1,220-1,250 points (VN-Index).

VN-Index



HNX-Index also recovered but didn't reclaim much comparing to previous strong dropping week. On daily chart, the index recovered from demand level of 217-222 and the sign also showed weak demand. Remarkable resistant level is 230-235.

HNX-Index



In general, both indexes recovered but the sign wasn't strong, it might only be a short recovery with not much hope for creating final bottom. If there is strong supplying pressure again, this short-term bottom might not last, if the supply is weak, we should consider bottom testing sign. The market risk is still high, therefore, general strategy is using the recovery to restructure the portfolio, recommend weight is low-average.

MARKET STATISTICS**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
SHB	11,450	2.69%	110,472,799
VIX	16,850	3.37%	106,841,927
DIG	27,800	1.46%	103,131,015
NVL	15,250	5.54%	95,206,168
MBB	22,250	-1.98%	94,635,390

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,300	5.17%	96,024,880
CEO	18,100	2.26%	40,071,180
PVS	39,700	3.39%	28,490,609
MBS	27,000	5.47%	16,688,304
HUT	16,900	0.60%	10,929,462

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
MWG	54,900	13.90%	3,758.0
FPT	123,200	13.03%	3,053.4
DIG	27,800	1.46%	2,878.9
SSI	35,200	6.02%	2,871.0
HPG	28,400	2.16%	2,351.2

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	18,300	5.17%	1,757.3
PVS	39,700	3.39%	1,109.7
CEO	18,100	2.26%	727.9
MBS	27,000	5.47%	451.6
IDC	56,200	8.49%	378.3

STATISTICS ON THE IMPACT ON THE INDEX**TOP 5 GAINING IMPACT**

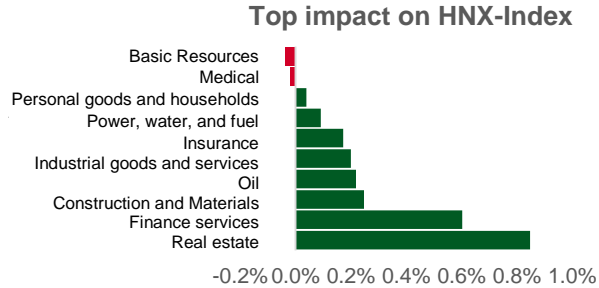
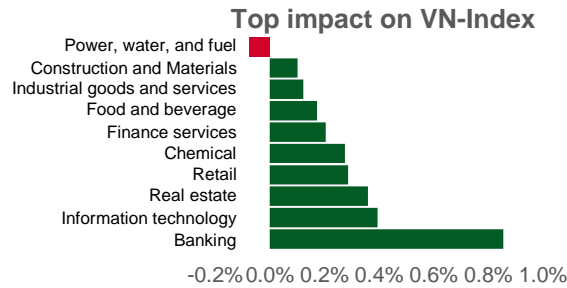
HOSE			
Ticker	Closing (VND)	Change %	Impact %
FPT	123,200	13.03%	0.38%
MWG	54,900	13.90%	0.21%
GVR	30,000	6.76%	0.16%
TCB	46,600	4.72%	0.16%
VIC	44,450	4.34%	0.15%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	56,200	8.49%	0.50%
SHS	18,300	5.17%	0.25%
PVS	39,700	3.39%	0.21%
MBS	27,000	5.47%	0.21%
NTP	40,800	7.09%	0.12%

TOP 5 DROPPING IMPACT

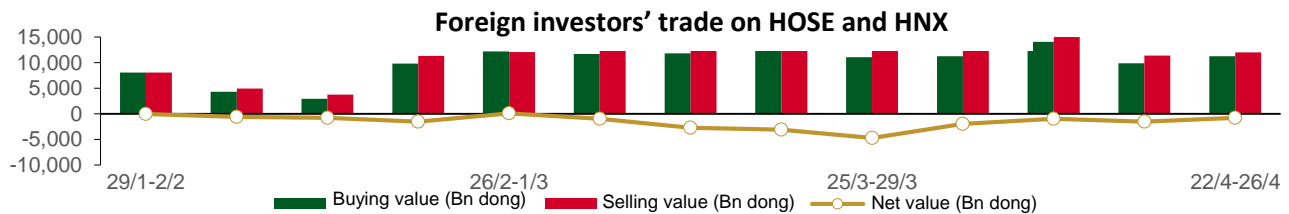
HOSE			
Ticker	Closing (VND)	Change %	Impact %
GAS	73,500	-2.00%	-0.07%
VHM	40,800	-1.69%	-0.06%
MBB	22,250	-1.98%	-0.05%
VSH	44,150	-7.92%	-0.02%
QCG	15,200	-14.85%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
TMB	72,500	-13.69%	-0.06%
NVB	8,900	-3.26%	-0.06%
TKU	14,400	-18.18%	-0.05%
SEB	45,500	-6.76%	-0.04%
LAS	18,700	-4.59%	-0.04%



STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	369.26	10,680.27	411.03	11,807.65	(41.77)	(1,127.38)
HNX	18.08	579.13	9.90	239.64	8.18	339.48
Total	387.34	11,259.40	420.93	12,047.29	(33.59)	(787.89)



TOP 5 BOUGHT-IN

HOSE

Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MWG	54,900	12,080,291	648.10
HPG	28,400	10,119,184	284.84
VND	20,650	11,762,982	238.84
SSI	35,200	6,462,167	227.08
TPB	17,900	8,532,704	151.30

HNX

Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	39,700	8,026,734	313.94
MBS	27,000	1,305,177	35.38
BVS	35,400	821,500	28.72
LAS	18,700	994,000	18.53
DTD	25,600	359,500	9.10

TOP 5 SOLD-OUT

HOSE

Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FUEVFVND	30,750	(60,154,000)	(1,780.16)
VHM	40,800	(8,352,174)	(339.04)
DIG	27,800	(5,418,220)	(152.17)
HDB	23,600	(6,228,446)	(138.36)
GAS	73,500	(1,643,492)	(122.53)

HNX

Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
SHS	18,300	(1,299,900)	(23.98)
CEO	18,100	(707,300)	(13.25)
IDC	56,200	(165,642)	(7.97)
TNG	20,100	(224,500)	(4.45)
TIG	12,100	(175,900)	(2.12)

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