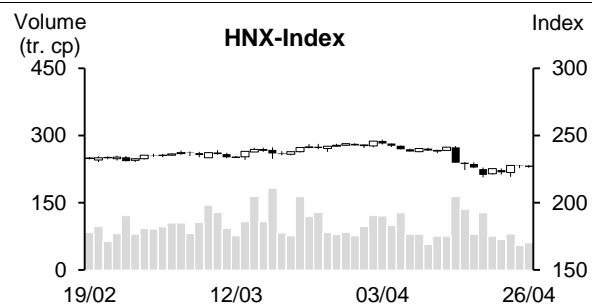
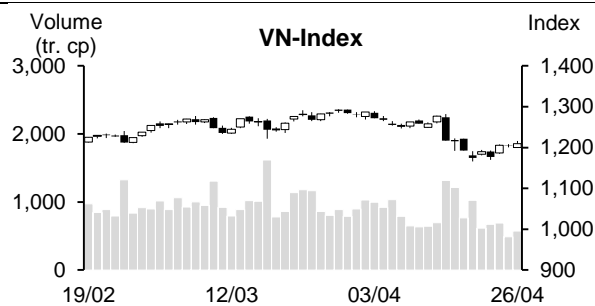


26/04/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,209.52	0.38%	1,240.50	0.55%	226.82	-0.33%
Total volume (mil. shares)	621.10	8.98%	205.33	16.28%	69.66	12.43%
Matched volume (mil. shares)	574.61	17.42%	188.73	19.62%	60.40	9.29%
20-session average (mil. shares)	822.89	-30.17%	247.57	-23.76%	92.89	-34.97%
Total value (bil dong)	15,496	9.27%	6,724	1.51%	1,394	13.88%
Matched value (bil dong)	14,017	15.36%	5,844	2.58%	1,211	13.74%
20-session average (bil dong)	19,488	-28.07%	7,899	-26.01%	1,930	-37.25%
	Weight %		Weight %		Weight %	
Number of gainers	209	39%	13	43%	74	33%
Number of droppers	227	43%	13	43%	93	41%
Stand still codes	97	18%	4	13%	60	26%



REMARKABLE POINTS ON THE MARKET

The market was in green again on Friday before the holidays. Main indexes only corrected slightly at the beginning before gaining in remaining time. However, the market didn't see much different between gainers and droppers. At the same time, the liquidity is still low, showing that investors are still cautious. VN-Index's gain came mainly from pulling sign in some individual codes like VIC, HDB, GVR, and TCB. Besides, there were also some groups gaining consistently like construction, chemical, logistics, retail, and Viettel. Foreign investors returned to net buying but the value wasn't remarkable.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained slightly again. There was sign of gaining candle following by previous struggling one, however, it wasn't strong as the range was smaller than the gain on April 24, and the volume was also lower, still showing weak demand at this recovery. With this sign, the index gained to supplying level and might correct again. Paying attention on supply level of 1,248-1,287 (VN30), or 1,220-1,250 (VN-Index). For HNX-Index, the index still dropped but the drop was light and continued on Doji struggling candle, it wasn't negative and might continue on recovery. Remarkable resistant level is 230-235. General strategy is using the recovery to restructure the portfolio, suggested weight is low-average.

Recommending code: Buy SCS

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	SCS	Buy	02/05/24	80.00	80	0.0%	86	7.5%	76.5	-4.4%	Sign of escaping collecting level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	NLG	Buy	19/04/24	37.90	38	-0.3%	41	7.9%	36	-5.3%	
2	VCS	Buy	23/04/24	62.9	62.8	0.2%	66.5	5.9%	59.5	-5%	
3	PTB	Buy	24/04/24	64.3	64.4	-0.2%	71	10.2%	60	-7%	
4	GMD	Buy	25/04/24	84.20	81.3	3.6%	90	10.7%	77.5	-5%	

DAILY NEWS**Domestic news****15 banks raising mobilizing interest rate in April**

On April 26, 2024, 2 banks raised mobilizing interest rate: KienLong Bank and TPBank.

Mobilizing interest rate in KienLong Bank increased by 0.1-0.3 percent-points for 6-13-month terms. This is the second time from beginning of April that the bank raised interest rate. However, the rate on 13-month term dropped by 0.1 percent-points to 5%/year. KienLong Bank maintained the rate on other terms.

TPBank also raised mobilizing rate today. According to most updated online interest rate, the rate on 1-3-month terms increased by 0.3 percent-points to 2.8% and 3.1%/year. 6-month and 12-month also increased by 0.2 percent-points to 4 and 4.9%/year. 18, 24, and 36-month terms all increased by 0.1 percent-points to 5.1%; 5.2%; and 5.3%/year.

From the beginning of April until now, many banks raised mobilizing interest rate: HDBank, MSB, Eximbank, NCB, VPBank, KienLong Bank, VietinBank, Bac A Bank, GPBank, OceanBank, BVBank, PVComBank, CB, BIDV, and TPBank. In which, VPBank and KienLong Bank saw second raise in the month. Some banks like NCB and Eximbank raised the rate on some terms and lowered in some others.

Some banks that lowered mobilizing interest rate from the beginning of the month are Vietcombank, PGBank, SCB, Techcombank, ABBank, Dong A Bank, Viet A Bank, Eximbank, Nam A Bank, NCB, VIB, and VietinBank. In which, SCB has lowered mobilizing interest rate twice.

Vietnam collected over 532 million USD from oil export

According to Vietnam Customs, Vietnam oil export in March 2024 dropped by 13.1% in volume and 11.7% in value MoM with 188,808 tons and 160.1 million USD. In 3 months, the export is 631,310 tons for 532.02 million USD, up by 13.9% in volume and 8.9% in value.

Cambodia is still the biggest oil export market for Vietnam, in 3 months 2024, it is 119,761 tons for 100.8 million USD, down by 25.2% in volume and 30.1% in value YoY, accounting over 18% total export volume and value; in March 2024 alone, it is 30,847 tons for 25.9 million USD, down by 31.7% in volume and 34.4% in value.

Oil price dropped, RON 95 is lower than 25,000 dong/litre

Ministry of Finance and Ministry of Industry and Trade announced oil price adjustment from 15:00 April 25. Accordingly, the Ministries decided to lower E5 RON 92 by 310 dong to 23,910 dong/litre, RON 95 by 320 dong to 24,910 dong/litre. Meanwhile, diesel dropped strongly by 730 dong top 20,710 dong/litre.

Source: Fireant, Cafef

Listing Company News

Bank profit in Q1 as of noon April 26: SHB reached history peak, HDBank profit is over 1,300 billion dong a month

SHB profit created record in Q1/2024

At 2024 general meeting, General Director Ngo Thu Ha announced that Q1/2024 EBT is over 4,017 billion, reaching 35% year-target. This is the highest Q1 profit in SHB.

HDBank profit is over 1.3 trillion dong a month

At 2024 general meeting, Mr. Pham Quoc Thanh, General Director of HDBank stated that in Q1/2024, HDBank profit reached over 4 trillion, guaranteeing the progress and create faith for shareholders. So, in average, the bank profit each month is over 1,330 billion.

Eximbank profit is over 1 trillion in the first 4 months

2024 general meeting was held on April 26, Standing General Director of Eximbank Nguyen Hoang Hai stated that in Q1/2024, the bank profit is 661 billion, as of the end of April is 1,009 billion.

ACB profit is 4.9 trillion in Q1, slightly lower than same period 2023

As of the end of March 2024, ACB combined EBT is 4.9 trillion, completing 22% year-target. The quarter profit dropped slightly YoY. Bad debt rate in ACB is 1.45%. According to report, ACB credit is 506 trillion, mobilizing nearly 493 trillion. Comparing to the beginning of the year, credit and mobilization growth reached 3.8% and 2.1%, higher than the section growth.

OCB EBT is over 1.2 trillion, up by 23%

Ending Q1/2024, OCB EBT is 1,214 billion, up by 23% YoY. Total asset is stable at nearly 237 trillion. First market mobilization is over 163.4 trillion.

MSB: EBT is 1,530 billion

MSB released Q1 results with EBT of 1,530 billion, up slightly YoY, reaching 22.5% year-target. Total operating income is over 3.1 trillion, up by nearly 9% YoY. Net interest income is still the pillar for the growth at nearly 2.4 trillion, up by 9.6%. in Q1, Q1 credit growth is 5.6%. MSB total asset is nearly 279 trillion when ending first 3 months.

TPBank: EBT is over 1.8 trillion

MBB: EBT is nearly 5.8 trillion, down by 11%

LPBank: EBT is nearly 2.9 trillion, up by 84%

VIB: EBT is over 2.5 trillion

Until now, there are 17 banks releasing Q1/2024 results. In which, Techcombank is at the lead with EBT of 7,802 billion, up by 39% YoY. MBB is next with 5,795 billion, down by 11%. In same period last year, MBB profit is higher than Techcombank. At third place is ACB with EBT of 4.9 trillion. HDBank and ACB saw similar profit at over 4 trillion.

Vingroup EAT is over 1.3 trillion in Q1, up by 126% YoY

Vingroup has released Q1/2024 finance statements with combined net revenue of 21,739 billion, down by 44% YoY. Production revenue saw another quarter surpassing real estate revenue. Finance revenue increased strongly to 18,941 billion, up by 88% YoY. Combined EAT in Q1 is 1,335 billion, up by 126% YoY.

On March 31, 2024, total asset in Vingroup is 693,949 billion, up slightly by 3.9% from December 31, 2023.

Petrolimex set 2024 profit target with a drop of 27%

According to 2024 general meeting documents, Petrolimex (HOSE: PLX) forecasted that there are many disadvantage factors this year. Therefore, the group submitted revenue target at 188 trillion, down by 32% YoY; EBT target is 2.9 trillion, down by 26%; oil selling is only over 13 million m3/ton, down by 9%. For profit distribution, Petrolimex suggested to pay 15% cash dividend in 2023 or over 1.9 trillion. In 2024, with target drop, expected dividend rate is 10%.

Source: Cafef, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	44,450	5.83%	0.20%
HDB	23,600	4.89%	0.07%
GVR	30,000	2.04%	0.05%
MWG	54,900	2.04%	0.03%
TCB	46,600	0.98%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	56,200	1.81%	0.11%
PVS	39,700	1.02%	0.06%
NTP	40,800	2.00%	0.03%
BAB	12,300	0.82%	0.03%
TVC	8,900	2.30%	0.01%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	49,200	-0.81%	-0.05%
MSN	67,200	-1.32%	-0.03%
GAS	73,500	-0.68%	-0.02%
CTG	32,800	-0.61%	-0.02%
HPG	28,400	-0.53%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
SHS	18,300	-2.14%	-0.11%
MBS	27,000	-2.17%	-0.09%
HHC	75,400	-9.81%	-0.05%
TMB	72,500	-9.94%	-0.04%
HUT	16,900	-1.17%	-0.04%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
SHB	11,450	3.15%	33,011,096
DIG	27,800	-1.77%	21,402,555
NVL	15,250	0.33%	18,378,803
HPG	28,400	-0.53%	18,314,893
VIX	16,850	-1.46%	16,462,092

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,300	-2.14%	15,190,042
PVS	39,700	1.02%	7,499,144
CEO	18,100	-1.09%	6,955,607
MBS	27,000	-2.17%	2,696,093
PVC	14,200	0.71%	1,709,554

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
MWG	54,900	2.04%	646.0
DIG	27,800	-1.77%	600.3
HPG	28,400	-0.53%	518.3
SSI	35,200	-0.42%	484.0
GMD	84,200	3.44%	476.4

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	39,700	1.02%	297.4
SHS	18,300	-2.14%	279.2
CEO	18,100	-1.09%	126.3
IDC	56,200	1.81%	77.0
MBS	27,000	-2.17%	73.0

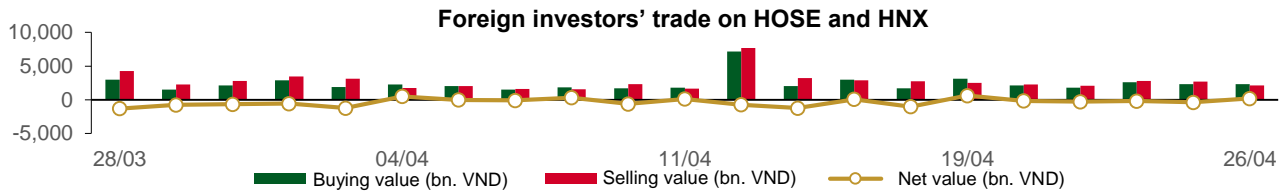
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
FPT	2,656,500	350.13
EIB	14,530,400	246.91
TCB	4,858,090	228.07
MSN	1,441,000	98.13
KOS	2,077,800	83.57

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HUT	7,200,000	122.52
GKM	1,740,800	56.16
NDN	300,000	3.00
CLM	6,000	0.43
VSA	5,040	0.12

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	61.71	2,229.60	64.45	2,118.34	(2.74)	111.26
HNX	2.97	114.95	0.80	17.77	2.17	97.18
Total	64.68	2,344.56	65.24	2,136.11	(0.57)	208.45



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	123,200	2,656,500	350.13	PVS	39,700	2,404,400	95.34
MWG	54,900	5,777,100	315.12	IDC	56,200	212,400	11.87
HPG	28,400	4,370,050	123.76	MBS	27,000	85,500	2.34
VCB	91,200	1,261,519	116.46	TNG	20,100	70,000	1.40
DGC	118,800	722,000	85.46	LHC	47,500	20,000	0.95

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	123,200	2,669,500	351.73	MBS	27,000	127,400	3.44
FUEVFVND	30,750	6,871,600	206.52	CEO	18,100	180,800	3.32
HPG	28,400	4,625,450	130.80	LHC	47,500	35,600	1.69
VRE	22,450	4,245,320	94.52	VGS	25,200	54,600	1.37
CTG	32,800	2,537,200	82.41	BVS	35,400	38,000	1.36

TOP 5 NET BUYING

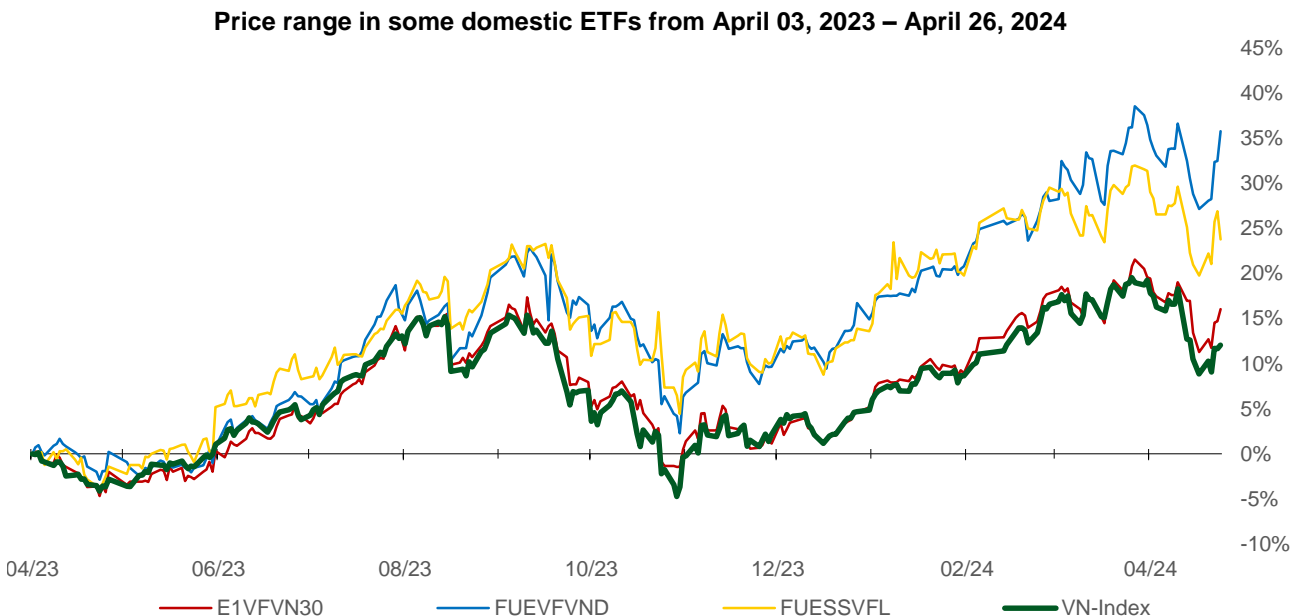
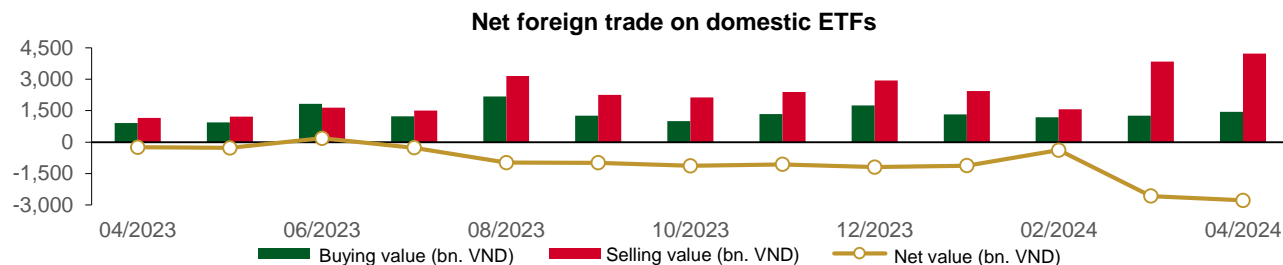
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MWG	54,900	5,032,100	274.50	PVS	39,700	2,400,200	95.17
VCB	91,200	742,719	68.82	IDC	56,200	190,400	10.63
MSN	67,200	736,900	49.81	LAS	18,700	26,200	0.49
KDH	35,000	1,372,591	47.95	VIG	7,100	30,800	0.21
VIC	44,450	991,456	43.19	VC7	11,700	17,200	0.20

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FUEVFVND	30,750	(4,789,300)	(143.66)	CEO	18,100	(180,000)	(3.31)
DIG	27,800	(2,124,200)	(59.78)	VGS	25,200	(54,600)	(1.37)
CTG	32,800	(1,787,000)	(57.91)	MBS	27,000	(41,900)	(1.11)
VRE	22,450	(2,546,687)	(56.57)	SHS	18,300	(48,912)	(0.90)
FTS	54,500	(547,100)	(30.20)	LHC	47,500	(15,600)	(0.74)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	21,550	1.2%	1,468,410	31.37	E1VFN30	29.24	29.26	(0.02)
FUEMAV30	14,680	0.3%	20,868	0.30	FUEMAV30	0.18	0.15	0.04
FUESSV30	15,310	0.8%	32,207	0.49	FUESSV30	0.31	0.14	0.17
FUESSV50	18,670	-0.2%	14,300	0.26	FUESSV50	0.04	0.21	(0.17)
FUESSVFL	20,050	-2.5%	249,900	4.99	FUESSVFL	3.68	4.59	(0.91)
FUEVFN30	30,750	2.5%	7,161,321	215.33	FUEVFN30	62.86	206.52	(143.66)
FUEVN100	16,520	0.7%	60,170	0.99	FUEVN100	0.27	0.40	(0.13)
FUEIP100	7,790	-0.8%	200	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,160	0.1%	26,800	0.22	FUEKIV30	0.21	0.21	0.00
FUEDCMID	11,250	0.0%	8,700	0.10	FUEDCMID	0.03	0.01	0.01
FUEKIVFS	11,670	0.3%	300	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	12,940	1.3%	200,100	2.57	FUEMAVND	2.57	2.57	0.00
FUEFCV50	12,230	-0.2%	5,000	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			9,248,276	256.69	Total	99.40	244.07	(144.68)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	1,840	-3.7%	100	150	26,850	1,484	(356)	23,000	3.0	23/09/2024
CACB2305	830	2.5%	145,460	164	26,850	625	(205)	24,000	6.0	07/10/2024
CACB2306	1,790	-1.1%	29,370	83	26,850	1,684	(106)	22,000	3.0	18/07/2024
CACB2307	590	0.0%	67,210	115	26,850	458	(132)	25,000	6.0	19/08/2024
CACB2401	1,330	-2.2%	990	52	26,850	1,136	(194)	25,000	2.0	17/06/2024
CFPT2309	5,350	-1.5%	14,090	6	123,200	5,466	116	80,060	7.9	02/05/2024
CFPT2310	5,260	-2.2%	880	97	123,200	4,979	(281)	84,510	7.9	01/08/2024
CFPT2313	2,800	5.7%	32,060	103	123,200	2,418	(382)	100,000	10.0	07/08/2024
CFPT2314	3,450	3.9%	24,620	256	123,200	2,626	(824)	100,000	10.0	07/01/2025
CFPT2316	4,230	1.7%	55,630	83	123,200	4,174	(56)	82,000	10.0	18/07/2024
CFPT2317	1,930	-0.5%	72,790	207	123,200	1,646	(284)	101,000	15.0	19/11/2024
CFPT2318	3,260	0.3%	18,140	76	123,200	3,106	(154)	99,000	8.0	11/07/2024
CHDB2306	1,390	16.8%	69,370	59	23,600	1,251	(139)	19,340	3.5	24/06/2024
CHPG2309	1,560	-2.5%	76,690	26	28,400	1,509	(51)	24,000	3.0	22/05/2024
CHPG2315	1,600	10.3%	560	55	28,400	543	(1,057)	27,780	4.0	20/06/2024
CHPG2316	890	-5.3%	33,360	146	28,400	711	(179)	28,890	4.0	19/09/2024
CHPG2319	380	-9.5%	24,090	59	28,400	308	(72)	30,110	4.0	24/06/2024
CHPG2322	1,040	-3.7%	18,730	80	28,400	793	(247)	30,000	2.0	15/07/2024
CHPG2326	230	-20.7%	148,320	6	28,400	297	67	27,500	4.0	02/05/2024
CHPG2328	140	-74.6%	500	6	28,400	299	159	28,500	2.0	02/05/2024
CHPG2329	1,010	-14.4%	295,010	97	28,400	1,107	97	29,000	2.0	01/08/2024
CHPG2331	620	-8.8%	123,790	164	28,400	573	(47)	28,000	6.0	07/10/2024
CHPG2332	650	-4.4%	71,960	195	28,400	585	(65)	28,500	6.0	07/11/2024
CHPG2333	660	-2.9%	242,020	223	28,400	592	(68)	29,000	6.0	05/12/2024
CHPG2334	550	0.0%	120,140	256	28,400	454	(96)	29,500	8.0	07/01/2025
CHPG2336	120	-64.7%	105,820	6	28,400	200	80	28,110	4.0	02/05/2024
CHPG2337	460	-14.8%	1,030	68	28,400	383	(77)	29,670	4.0	03/07/2024
CHPG2338	860	-6.5%	20,030	160	28,400	635	(225)	30,000	4.0	03/10/2024
CHPG2339	2,840	-5.3%	2,200	251	28,400	1,654	(1,186)	30,220	2.0	02/01/2025
CHPG2341	810	-8.0%	5,680	83	28,400	814	4	30,000	2.0	18/07/2024
CHPG2342	780	-2.5%	18,270	207	28,400	612	(168)	24,000	10.0	19/11/2024
CHPG2343	650	-13.3%	54,260	47	28,400	640	(10)	28,000	3.0	12/06/2024
CHPG2401	280	-40.4%	100	52	28,400	284	4	31,000	3.0	17/06/2024
CMBB2306	3,210	1.3%	20,600	26	22,250	3,127	(83)	16,970	1.7	22/05/2024
CMBB2309	850	6.3%	86,380	6	22,250	815	(35)	19,000	4.0	02/05/2024
CMBB2311	1,560	-6.6%	190	6	22,250	1,630	70	19,000	2.0	02/05/2024
CMBB2312	1,840	-4.2%	43,460	97	22,250	1,612	(228)	19,500	2.0	01/08/2024
CMBB2314	900	3.5%	143,180	103	22,250	720	(180)	20,000	4.0	07/08/2024
CMBB2315	1,270	3.3%	125,770	256	22,250	920	(350)	20,000	4.0	07/01/2025
CMBB2316	440	2.3%	300	6	22,250	426	(14)	18,000	10.0	02/05/2024
CMBB2317	700	0.0%	99,850	115	22,250	590	(110)	20,000	5.0	19/08/2024
CMBB2318	1,460	-2.0%	1,210	146	22,250	1,170	(290)	18,000	4.0	19/09/2024
CMBB2401	1,400	0.0%	20	52	22,250	1,273	(127)	20,000	2.0	17/06/2024
CMSN2302	740	-11.9%	23,620	26	67,200	565	(175)	66,000	6.0	22/05/2024
CMSN2307	150	-55.9%	7,680	59	67,200	43	(107)	83,000	10.0	24/06/2024
CMSN2311	320	-28.9%	810	97	67,200	67	(253)	88,500	8.0	01/08/2024
CMSN2313	790	1.3%	9,850	164	67,200	280	(510)	80,000	10.0	07/10/2024
CMSN2315	10	-95.8%	55,460	6	67,200	0	(10)	82,000	10.0	02/05/2024
CMSN2316	500	4.2%	137,310	160	67,200	198	(302)	83,980	10.0	03/10/2024
CMSN2317	1,010	-1.0%	19,830	251	67,200	364	(646)	86,870	8.0	02/01/2025
CMWG2305	5,080	11.7%	83,600	26	54,900	4,829	(251)	35,660	4.0	22/05/2024
CMWG2309	70	-82.9%	43,060	6	54,900	350	280	54,000	5.0	02/05/2024
CMWG2310	1,260	11.5%	24,670	97	54,900	1,003	(257)	54,500	5.0	01/08/2024
CMWG2313	1,460	11.5%	93,750	103	54,900	1,279	(181)	50,000	6.0	07/08/2024

CMWG2314	1,140	2.7%	298,000	256	54,900	934	(206)	52,000	10.0	07/01/2025
CMWG2315	260	8.3%	12,490	6	54,900	303	43	48,890	20.0	02/05/2024
CMWG2316	1,490	8.0%	26,390	117	54,900	1,547	57	48,000	6.0	21/08/2024
CMWG2318	2,300	10.6%	265,700	83	54,900	2,253	(47)	42,000	6.0	18/07/2024
CNVL2305	850	-5.6%	2,150	59	15,250	224	(626)	17,000	4.0	24/06/2024
CPDR2305	2,090	-0.5%	3,560	59	26,450	1,671	(419)	20,220	4.0	24/06/2024
CPOW2306	60	-71.4%	20	59	10,500	0	(60)	16,000	2.0	24/06/2024
CPOW2309	20	-89.5%	21,490	19	10,500	0	(20)	14,500	2.0	15/05/2024
CPOW2313	150	-11.8%	29,080	68	10,500	27	(123)	12,890	2.0	03/07/2024
CPOW2314	400	-2.4%	73,900	160	10,500	106	(294)	13,110	2.0	03/10/2024
CPOW2315	610	0.0%	22,460	251	10,500	169	(441)	13,460	2.0	02/01/2025
CSHB2302	10	-95.0%	62,120	6	11,450	27	17	12,000	2.0	02/05/2024
CSHB2303	500	11.1%	11,520	67	11,450	195	(305)	12,350	2.0	02/07/2024
CSHB2304	310	19.2%	2,280	68	11,450	128	(182)	11,670	5.0	03/07/2024
CSHB2305	330	3.1%	5,550	160	11,450	143	(187)	12,560	5.0	03/10/2024
CSHB2306	1,130	5.6%	26,730	251	11,450	472	(658)	12,780	2.0	02/01/2025
CSTB2306	380	-43.3%	104,030	26	28,200	302	(78)	30,000	2.0	22/05/2024
CSTB2312	140	-50.0%	187,730	55	28,200	79	(61)	33,330	5.0	20/06/2024
CSTB2313	300	-3.2%	12,700	146	28,200	180	(120)	35,560	5.0	19/09/2024
CSTB2316	110	-56.0%	7,300	59	28,200	31	(79)	36,330	5.0	24/06/2024
CSTB2318	80	-71.4%	28,520	19	28,200	33	(47)	32,000	4.0	15/05/2024
CSTB2322	10	-96.0%	192,270	6	28,200	29	19	30,000	4.0	02/05/2024
CSTB2324	10	-96.2%	12,670	6	28,200	8	(2)	31,000	4.0	02/05/2024
CSTB2325	550	-3.5%	2,300	97	28,200	318	(232)	31,500	4.0	01/08/2024
CSTB2327	330	0.0%	5,680	103	28,200	202	(128)	32,000	6.0	07/08/2024
CSTB2328	500	0.0%	8,210	256	28,200	298	(202)	33,000	8.0	07/01/2025
CSTB2330	10	-96.0%	7,520	6	28,200	0	(10)	34,000	4.0	02/05/2024
CSTB2331	110	-57.7%	17,310	68	28,200	65	(45)	35,000	5.0	03/07/2024
CSTB2332	310	-3.1%	24,790	160	28,200	192	(118)	35,890	5.0	03/10/2024
CSTB2333	1,530	-0.7%	9,000	251	28,200	804	(726)	36,110	2.0	02/01/2025
CSTB2334	1,330	-15.8%	31,310	117	28,200	1,112	(218)	27,000	3.0	21/08/2024
CSTB2336	90	-62.5%	123,390	21	28,200	57	(33)	31,000	5.0	17/05/2024
CSTB2337	1,060	1.0%	200	207	28,200	607	(453)	27,000	7.0	19/11/2024
CSTB2338	420	-23.6%	127,320	47	28,200	456	36	29,000	3.0	12/06/2024
CSTB2401	420	0.0%	0	52	28,200	267	(153)	31,000	3.0	17/06/2024
CTCB2302	6,610	3.4%	3,990	26	46,600	6,552	(58)	27,000	3.0	22/05/2024
CTCB2306	3,600	1.1%	1,610	6	46,600	3,654	54	32,000	4.0	02/05/2024
CTCB2307	3,910	1.8%	2,410	97	46,600	3,244	(666)	34,000	4.0	01/08/2024
CTCB2309	4,410	5.0%	4,330	150	46,600	4,139	(271)	35,000	3.0	23/09/2024
CTCB2310	1,740	5.5%	62,140	164	46,600	1,565	(175)	35,000	8.0	07/10/2024
CTCB2312	4,660	-1.9%	690	76	46,600	4,741	81	32,600	3.0	11/07/2024
CTCB2401	6,500	-2.3%	2,860	52	46,600	6,378	(122)	34,000	2.0	17/06/2024
CTPB2304	10	-94.1%	54,610	6	17,900	13	3	18,890	4.0	02/05/2024
CTPB2305	320	-5.9%	1,000	68	17,900	134	(186)	19,330	4.0	03/07/2024
CTPB2306	1,230	-1.6%	5,000	160	17,900	464	(766)	19,890	2.0	03/10/2024
CTPB2401	640	-8.6%	4,320	52	17,900	341	(299)	18,500	2.0	17/06/2024
CVHM2302	110	-73.2%	35,060	26	40,800	14	(96)	50,000	4.0	22/05/2024
CVHM2307	60	-70.0%	3,810	59	40,800	1	(59)	62,670	8.0	24/06/2024
CVHM2311	190	-50.0%	100	97	40,800	22	(168)	60,500	5.0	01/08/2024
CVHM2312	10	-96.6%	200	6	40,800	0	(10)	56,000	5.0	02/05/2024
CVHM2313	300	0.0%	24,060	164	40,800	162	(138)	50,000	10.0	07/10/2024
CVHM2315	20	-89.5%	2,220	6	40,800	0	(20)	50,890	8.0	02/05/2024
CVHM2316	160	-33.3%	1,530	68	40,800	44	(116)	51,230	8.0	03/07/2024
CVHM2317	360	5.9%	78,880	160	40,800	147	(213)	52,350	8.0	03/10/2024
CVHM2318	830	0.0%	8,470	251	40,800	380	(450)	53,460	5.0	02/01/2025
CVHM2401	570	-9.5%	8,290	52	40,800	402	(168)	43,000	4.0	17/06/2024
CVIB2302	2,000	1.5%	1,270	26	21,100	1,929	(71)	18,080	1.6	22/05/2024
CVIB2304	870	0.0%	72,600	103	21,100	760	(110)	18,880	3.8	07/08/2024
CVIB2305	630	-1.6%	167,270	256	21,100	468	(162)	20,770	5.7	07/01/2025
CVIB2306	3,150	0.0%	3,850	117	21,100	2,787	(363)	16,050	1.9	21/08/2024

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CVIB2307	970	-1.0%	8,640	115	21,100	617	(353)	19,820	3.8	19/08/2024
CVIB2401	1,100	14.6%	10	52	21,100	970	(130)	19,820	1.9	17/06/2024
CVIC2306	240	0.0%	40	59	44,450	6	(234)	62,220	8.0	24/06/2024
CVIC2308	240	20.0%	132,910	103	44,450	179	(61)	50,000	10.0	07/08/2024
CVIC2309	320	18.5%	38,260	164	44,450	220	(100)	52,000	10.0	07/10/2024
CVIC2312	180	28.6%	21,310	68	44,450	73	(107)	52,350	10.0	03/07/2024
CVIC2313	380	18.8%	108,610	160	44,450	182	(198)	53,460	10.0	03/10/2024
CVIC2314	1,230	10.8%	85,640	251	44,450	534	(696)	54,570	5.0	02/01/2025
CVNM2306	280	-24.3%	10,440	59	65,000	46	(234)	71,710	9.5	24/06/2024
CVNM2308	10	-96.8%	34,040	6	65,000	11	1	67,620	7.8	02/05/2024
CVNM2310	260	4.0%	20,400	103	65,000	21	(239)	78,400	9.8	07/08/2024
CVNM2311	490	6.5%	60,350	256	65,000	125	(365)	78,400	9.8	07/01/2025
CVNM2313	10	-95.8%	4,710	6	65,000	0	(10)	82,300	9.8	02/05/2024
CVNM2314	420	7.7%	30,520	160	65,000	20	(400)	85,150	7.8	03/10/2024
CVNM2315	1,480	4.2%	10	251	65,000	95	(1,385)	87,110	3.9	02/01/2025
CVPB2309	10	-94.4%	20	6	18,550	0	(10)	21,450	3.8	02/05/2024
CVPB2311	20	-95.5%	5,430	6	18,550	33	13	19,540	1.9	02/05/2024
CVPB2312	580	-1.7%	6,790	97	18,550	419	(161)	20,020	1.9	01/08/2024
CVPB2314	180	0.0%	66,970	103	18,550	67	(113)	22,880	3.8	07/08/2024
CVPB2315	260	0.0%	31,470	256	18,550	139	(121)	23,350	5.7	07/01/2025
CVPB2316	10	-92.9%	31,450	6	18,550	0	(10)	22,360	4.8	02/05/2024
CVPB2317	230	0.0%	0	68	18,550	31	(199)	22,880	3.8	03/07/2024
CVPB2318	310	0.0%	10	160	18,550	108	(202)	23,420	3.8	03/10/2024
CVPB2319	1,240	0.8%	16,900	251	18,550	353	(887)	23,950	1.9	02/01/2025
CVPB2321	450	-2.2%	2,730	115	18,550	254	(196)	18,000	7.0	19/08/2024
CVPB2322	480	0.0%	15,340	146	18,550	279	(201)	20,000	4.0	19/09/2024
CVRE2303	160	-54.3%	22,830	26	22,450	62	(98)	25,000	3.0	22/05/2024
CVRE2308	60	-83.3%	10	59	22,450	4	(56)	31,330	5.0	24/06/2024
CVRE2312	10	-95.0%	2,320	6	22,450	0	(10)	27,500	4.0	02/05/2024
CVRE2313	260	0.0%	80	97	22,450	48	(212)	29,500	4.0	01/08/2024
CVRE2315	220	0.0%	45,890	164	22,450	55	(165)	30,000	8.0	07/10/2024
CVRE2317	10	-95.0%	49,120	6	22,450	0	(10)	30,000	4.0	02/05/2024
CVRE2318	170	-5.6%	4,290	68	22,450	10	(160)	31,000	4.0	03/07/2024
CVRE2319	210	5.0%	11,190	160	22,450	67	(143)	31,780	4.0	03/10/2024
CVRE2320	1,010	1.0%	8,580	251	22,450	275	(735)	32,330	2.0	02/01/2025
CVRE2322	850	0.0%	4,840	83	22,450	349	(501)	24,000	3.0	18/07/2024
CVRE2323	260	-36.6%	19,600	47	22,450	150	(110)	24,800	3.0	12/06/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
HDB	HOSE	23,600	31,000	16/04/2024	13,140
BSR	UPCOM	18,085	23,200	08/04/2024	5,111
STK	HOSE	28,300	38,550	04/04/2024	132
KDH	HOSE	35,000	42,200	22/03/2024	1,198
PVT	HOSE	24,850	34,850	20/03/2024	2,344
MSB	HOSE	13,600	20,700	19/03/2024	5,749
POW	HOSE	10,500	14,500	12/03/2024	1,923
IMP	HOSE	64,500	81,100	29/02/2024	355
NT2	HOSE	21,400	32,300	07/02/2024	640
VIB	HOSE	21,100	27,000	07/02/2024	9,843
VHM	HOSE	40,800	63,300	26/01/2024	27,904
MSH	HOSE	43,200	55,900	17/01/2024	318
SIP	HOSE	81,000	83,400	10/01/2024	1,123
KBC	HOSE	29,000	36,000	10/01/2024	1,647
IDC	HNX	56,200	56,000	10/01/2024	2,212
CTG	HOSE	32,800	36,375	10/01/2024	23,247
VCB	HOSE	91,200	87,329	10/01/2024	37,497
BID	HOSE	49,200	55,870	10/01/2024	25,522
TCB	HOSE	46,600	45,148	10/01/2024	22,796
MBB	HOSE	22,250	29,592	10/01/2024	23,926
TPB	HOSE	17,900	24,130	10/01/2024	7,508
OCB	HOSE	13,650	19,164	10/01/2024	4,880
ACB	HOSE	26,850	31,952	10/01/2024	18,261
VPB	HOSE	18,550	25,603	10/01/2024	16,420
STB	HOSE	28,200	34,494	10/01/2024	9,865
LPB	HOSE	20,900	18,389	10/01/2024	4,731
SHB	HOSE	11,450	16,146	10/01/2024	10,044
MWG	HOSE	54,900	61,600	10/01/2024	2,325
FRT	HOSE	161,000	119,200	10/01/2024	305
DGW	HOSE	59,000	55,300	10/01/2024	665
PNJ	HOSE	95,000	101,000	10/01/2024	2,357
VNM	HOSE	65,000	77,500	10/01/2024	10,402
SAB	HOSE	54,400	83,600	10/01/2024	5,162
HPG	HOSE	28,400	31,200	10/01/2024	15,721
VHC	HOSE	74,000	87,700	10/01/2024	1,218
FMC	HOSE	48,550	59,400	10/01/2024	318
ANV	HOSE	28,700	39,100	10/01/2024	261
TCM	HOSE	43,050	54,700	10/01/2024	221
GEG	HOSE	12,300	18,000	10/01/2024	227
GAS	HOSE	73,500	87,300	10/01/2024	12,352
PLX	HOSE	35,700	42,300	10/01/2024	4,395
PVD	HOSE	29,750	29,100	10/01/2024	816
PVS	HNX	39,700	40,300	10/01/2024	1,136
NLG	HOSE	37,900	40,600	10/01/2024	631
VRE	HOSE	22,450	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

Analyst Certification

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