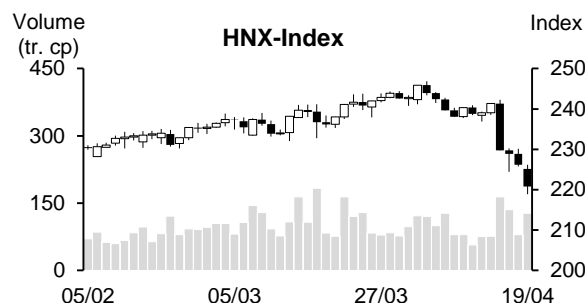
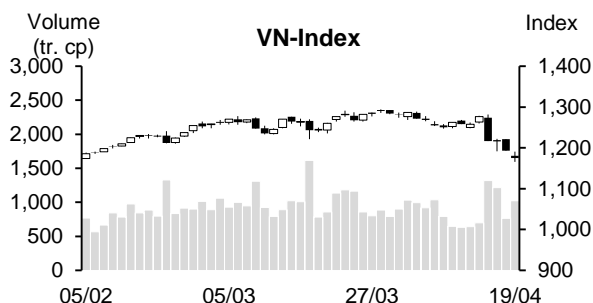


Day	Monday 15/04	Tuesday 16/04	Wednesday 17/04	Thursday 18/04	Friday 19/04	Average
VN-Index	1,216.61	1,215.68	1,193.01		1,174.85	1,200.04
Change +/-	-59.99	-0.93	-22.67		-18.16	-25.44
Change %	-4.70%	-0.08%	-1.86%		-1.52%	-2.04%
Matched volume (mil. shares)	1,318.34	1,215.19	766.48		1,025.02	1,081.26
Matched value (bil. Dong)	30,401.60	27,276.69	17,034.16		22,490.10	24,300.63
Foreign net trade (bil. Dong)	-1,270.05	61.65	-992.50		679.82	-380.27
VN30	1,227.90	1,232.70	1,210.74		1,194.03	1,216.34
Change +/-	-56.84	4.80	-21.96		-16.71	-22.68
Change %	-4.42%	0.39%	-1.78%		-1.38%	-1.80%
Matched volume (mil. shares)	462.73	353.53	234.25		300.08	337.65
Matched value (bil. Dong)	13,387.40	10,795.56	7,029.16		8,954.86	10,041.74
Foreign net trade (bil. Dong)	-916.08	-392.01	-426.98		-56.14	-447.80
HNX-Index	229.71	228.83	226.20		220.80	226.39
Change +/-	-11.63	-0.88	-2.63		-5.40	-5.14
Change %	-4.82%	-0.38%	-1.15%		-2.39%	-2.18%
Matched volume (mil. shares)	164.00	135.43	79.97		127.73	126.78
Matched value (bil. Dong)	3,494.72	2,587.59	1,565.17		2,550.28	2,549.44
Foreign net trade (bil. Dong)	55.61	29.95	-27.02		-43.45	3.77



REMARKABLE POINTS ON THE MARKET

Vietnam stock market saw a bad week as it is the market with strongest drop in the world. Negative information from in and out of the country flooded in like Middle East tension, domestic exchange rate increasing, risk of FED delaying interest rate lowering, which made investors seeking to dump. Besides, margin call might also take place and the market will drop further in following sessions. The situation in code groups showed complete control from sellers. Even defensive groups like power, water, pharmaceutical, and technology also saw correcting pressure. Investors' strong dump also pushed average liquidity up to the highest level of 4 weeks. Foreign investors maintained net selling position in the 7th week in a row.

TECHNICAL POINT OF VIEW

VN-Index dropped negatively as it broke support levels like MA50 or 1,220 bottom level with a thick dropping candle and high volume. The index has dropped to demand level of 1,160-1,190 or around MA200. The drop is still quite strong but dropping candles' range is narrowing down, at the end of the week, selling pressure increased again but there was sign of Spinning candle, showing that there might be bottom-catching cash flow. There is hope of a t+ recovery this week. Resistant level might be 1,210-1,220. However, we don't expect that there will be bottom of the drop here since macro risks haven't eased down. Therefore, it is still possible for a stronger drop to 1,080-1,130.

VN-Index



HNX-Index also dropped strongly, creating a long thick dropping candle on week chart. On daily chart, the index broke gaining trend and also broke collecting level of many months (from December 2023), however, the index still stayed above demand level of 220-225, so it might still recover from here. If it breaks this level, it might drop further to 203-213 to recover.

HNX-Index



In general, both indexes saw negative sign and broke gaining trend, might see t+ recover in short-term, but not much hope that it will be final bottom here. Market risk is high, therefore, general strategy is maintaining a low weight. Investors with high share weight should use the recovery to restructure the portfolio; investors with high cash weight might consider catching bottom with a low weight when codes see over-selling drop to support level.

MARKET STATISTICS**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
SHB	11,150	-1.33%	202,659,834
NVL	14,450	-18.36%	189,625,439
VIX	16,300	-16.41%	186,141,400
DIG	27,400	-18.45%	146,968,451
MBB	22,700	-7.91%	132,538,820

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	17,400	-16.35%	153,589,032
CEO	17,700	-21.33%	62,625,004
PVS	38,400	-10.70%	45,165,903
MBS	25,600	-13.51%	26,573,016
HUT	16,800	-10.64%	18,930,038

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
DIG	27,400	-18.45%	4,399.1
SSI	33,200	-11.58%	3,712.5
VIX	16,300	-16.41%	3,273.9
MBB	22,700	-7.91%	3,132.8
NVL	14,450	-18.36%	3,038.9

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	17,400	-16.35%	2,931.2
PVS	38,400	-10.70%	1,801.8
CEO	17,700	-21.33%	1,243.1
MBS	25,600	-13.51%	736.5
IDC	51,800	-11.30%	542.3

STATISTICS ON THE IMPACT ON THE INDEX**TOP 5 GAINING IMPACT**

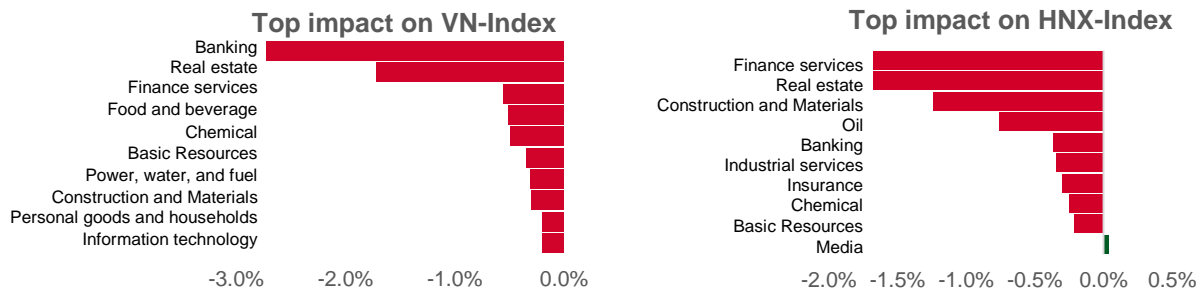
HOSE			
Ticker	Closing (VND)	Change %	Impact %
LPB	20,100	2.81%	0.02%
QCG	17,850	23.96%	0.02%
PGI	25,200	5.22%	0.00%
TNC	56,900	13.35%	0.00%
TCM	44,200	1.61%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
TKU	17,600	30.37%	0.06%
HTP	14,300	11.72%	0.04%
SZB	43,000	6.97%	0.03%
PGS	29,900	4.91%	0.02%
NET	84,000	2.69%	0.02%

TOP 5 DROPPING IMPACT

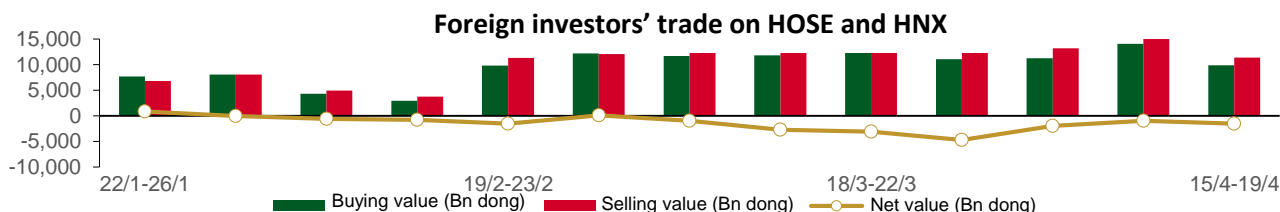
HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	48,350	-9.46%	-0.56%
CTG	31,600	-11.98%	-0.45%
VCB	90,500	-4.33%	-0.45%
VIC	42,600	-12.07%	-0.44%
GVR	28,100	-12.19%	-0.30%

HNX			
Ticker	Closing (VND)	Change %	Impact %
SHS	17,400	-16.35%	-0.88%
PVS	38,400	-10.70%	-0.70%
IDC	51,800	-11.30%	-0.70%
CEO	17,700	-21.33%	-0.57%
MBS	25,600	-13.51%	-0.56%



STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	351.36	9,481.56	406.09	11,002.64	(54.74)	(1,521.07)
HNX	16.55	408.60	15.53	393.50	1.02	15.10
Total	367.91	9,890.16	421.63	11,396.14	(53.72)	(1,505.98)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
GEX	19,700	5,267,780	105.37
MWG	48,200	1,808,420	93.57
GMD	80,000	1,155,300	92.83
DIG	27,400	3,380,232	89.70
VND	18,900	4,474,362	83.85

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
CEO	17,700	1,302,910	24.00
LAS	19,600	637,200	14.17
SHS	17,400	573,453	10.58
BVS	32,400	317,000	10.49
TNG	19,700	380,201	7.39

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VHM	41,500	(15,946,121)	(677.98)
FUEVFVND	28,800	(13,083,463)	(384.82)
CTG	31,600	(6,561,807)	(236.54)
VIC	42,600	(4,774,772)	(215.80)
VRE	21,300	(8,307,736)	(186.79)

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	38,400	(745,920)	(33.59)
TIG	11,700	(1,316,480)	(15.22)
PLC	26,800	(210,200)	(5.92)
IDC	51,800	(96,714)	(2.80)
HUT	16,800	(149,564)	(2.64)

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The performance is determined by total recollection in 12 months (including dividend).

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