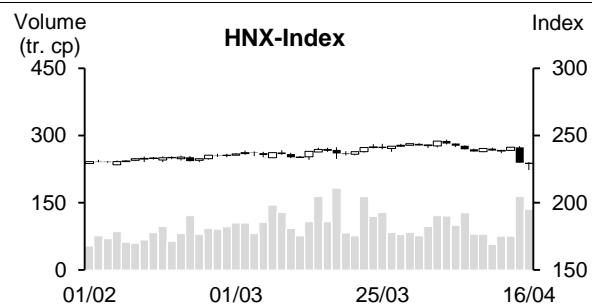
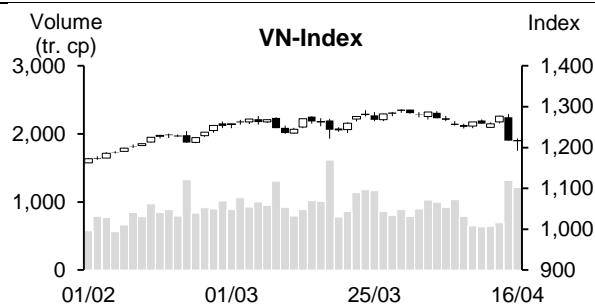


16/04/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,215.68	-0.08%	1,232.70	0.39%	228.83	-0.38%
Total volume (mil. shares)	1,355.73	-6.91%	417.39	-22.50%	138.50	-16.46%
Matched volume (mil. shares)	1,215.19	-7.82%	353.53	-23.60%	135.43	-17.42%
20-session average (mil. shares)	925.75	31.27%	263.52	34.15%	102.22	32.48%
Total value (bil dong)	30,340	-9.65%	12,362	-19.03%	2,702	-23.67%
Matched value (bil dong)	27,277	-10.28%	10,796	-19.36%	2,588	-25.96%
20-session average (bil dong)	22,271	22.47%	8,530	26.56%	2,180	18.71%
	Weight %		Weight %		Weight %	
Number of gainers	140	25%	14	47%	67	28%
Number of droppers	361	65%	13	43%	129	54%
Stand still codes	58	10%	3	10%	45	19%



REMARKABLE POINTS ON THE MARKET

The market saw an eventful session although main indexes closed around reference. After a cautious morning, selling pressure increased strongly again at the beginning of the afternoon so VN-Index suddenly dropped strongly and broke 1,200 points at a point. However, bottom-catching demand also quickly joined and focused mainly on banking group to pull the market up. This helped VN-Index reclaiming nearly all points lost in the session, and VN30 even closed with a light gain. However, the market still showed complete control from droppers. Other than banking, some positive gaining groups today are technology and chemical. After two strong net selling sessions, foreign investors saw a light net buying today.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped slightly with positive recovery in the afternoon and the volume dropped slightly but is still at high level. There was sign of the cash flow participating to catch bottom after two sessions with total drop of nearly 100 points. The index hasn't dropped to support level of 1,160-1,190 and MACD is still dropping and cut line 0. Therefore, the index might recover tomorrow but it might be a technical recovery before dropping further. Should pay attention at 1,247-1,280 points. For HNX, HNX-Index also recovered when reaching demand level of 220-225, and it might also see technical recovery. In general, the market risk is still high, therefore, general strategy is using technical recoveries to lower the weight to low level and wait for positive sign of dropping to demand level to join in again.

Recommending code: Cut loss IJC

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	IJC	Cut loss	17/04/24	14.00	15.5	-9.7%	18	16.1%	14.6	-5.8%	Recover at MA200. Sell if recover further

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	CEO	Buy	21/03/24	19.80	22.6	-12.4%	25.5	12.8%	21.4	-5.3%	
2	DXP	Buy	29/03/24	12.8	14.3	-10.5%	17	18.9%	13.4	-6%	
3	QNS	Buy	02/04/24	46.347	47.2	-1.8%	52	10.2%	45.7	-3%	Adjust price with dividend payment of 2,000 dong/share
4	PNJ	Buy	12/04/24	95.90	100	-4.1%	110	10.0%	95.5	-5%	
5	HPG	Buy	15/04/24	28.35	29.95	-5.3%	33	10.2%	28.8	-4%	

DAILY NEWS**Domestic news****MWG was officially canceled from Diamond, replaced by BMP**

HOSE has released VNDiamond list in April 2023. Accordingly, MWG was canceled and BMP was added, so total number of codes in VNDiamond is still 18.

At the moment, there are 3 ETFs using VNDiamond as benchmark: DCVFM VNDiamond ETF at nearly 15.3 trillion, MAFM VNDIAMOND ETF (FUEMAVND) at over 516 billion and ETF BVFVN DIAMOND (FUEBFVND) at nearly 53 billion. Total scale in these 3 funds is nearly 16 trillion, total holding is over 50.2 million MWG shares and are expected to sell all these shares.

New indexes will be valid from May 6, 2024 and related ETFs will restructure the portfolio with deadline being May 3, 2024.

SBV spends the most in one recent year

SBV supply loans to 8 members at total amount of 12 trillion on April 15 via currency paper mortgage loan at interest rate of 4%/year, in 7-day term. It is the strongest trade since the end of April 2023.

At the same time, SBV also issued 2.8 trillion dong of trust bond in 28-day term and 3.59%/year, the highest since this channel was restarted. There were 4 members participating and 3 winning.

On April 15, the trust bond lot issued on March 18 has matured, returning 15 trillion dong to the market. So, SBV saw a net spending of 24.2 trillion on April 15, the highest in nearly one year, since April 2023.

Canada is the second biggest Tra fish export market in CPTPP

According to VASEP, in first half March 2024, Vietnam Tra fish export to Canada is 2.3 million USD, up by 7% YoY. From the beginning of the year until March 15, 2024, it is over 8 million USD, up by 43% YoY. This North America country is still the second biggest market in CPTPP for Vietnam Tra fish, with 20% total value in this group.

Source: Cafef, Fireant

Listing Company News

PNJ General Director: gold piece profit margin is less than 1%

On April 16, 2024 morning, Phu Nhuan Jewelry (PNJ) held general meeting, approving business targets with revenue of 37,147 billion, up by 12% YoY. Especially, EAT growth is expected at 6% to 2,089 billion. These are record figures for the company. Expected dividend rate for 2024 is still 20% in cash.

With positive results last year, PNJ BoM expects to submit for paying 20% cash dividend. Expected payment amount is 669 billion. The company has advanced 2023 first term at the rate of 6% and will pay 14% this year.'

PNJ also consulted shareholders for issuing 3.3 million ESOP shares or 1% outstanding shares to dedicated staffs with contribution in completing 2023 targets. Selling price is 20,000 dong/share, lower than market price of 100,000 dong/share. These shares will see 100% transfer limit in 12 months, 70% in 24 months, and 40% in 36 months.

VietinBank raised deposit interest rate strongly

VietinBank has adjusted savings interest rate for customers depositing 300 million dong and up. The rates are applied from April 15.

Accordingly, for customers with deposits of 300 million to 1 billion dong, the rate increased in 1-11-month terms by 0.2 percent-points averagely, 1-2-month terms to 1.9%/year; 3-6-month terms is 2.2%/year; 6-11-month terms is 3.2%/year. For terms of 11-12 months, the rate is 4.5%. For terms of 12 to 24 months, the rate stayed the same at 4.7%/year. Remarkably, interest rate in terms of 24-36 months dropped to 5%/year.

For customers with deposits of 1 billion dong and up, interest rate increased by 0.4 percent-points averagely. Accordingly, 1-2-month terms to 2.1%/year; 3-6-month terms is 2.4%/year; 6-11-month terms is 3.4%/year, for terms of 11 to 36 months, it is similar to customers with deposits of 300 million dong and up.

With interest rate adjustment for 1-12-month and 24-36-month terms for deposits of 300 million dong and up, VietinBank is the first bank raising interest rate in the Big 4. After this adjustment, interest rate in Vietinbank is higher than 3 other banks in the Big4 (Agribank, Vietcombank, and BIDV).

PV Drilling (PVD) EBT growth is 230% in Q1/2024, at about 200 billion

According to PV Drilling (PVD), in Q1/2024, the company revenue is about nearly 1.7 trillion and EBT is over 200 billion, up by over 35% and 230% YoY. Comparing to Q4/2023, EBT dropped by 20 billion dong of 10%. It is because the company's drilling platforms have been working full time in Q1/2024 and renting rate increased by about 34% YoY.

Source: Cafef

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
TCB	45,500	2.48%	0.08%
BID	50,300	1.21%	0.07%
CTG	34,050	1.79%	0.07%
MBB	23,900	2.14%	0.05%
GVR	30,350	1.85%	0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	39,900	2.57%	0.16%
MBS	28,500	2.15%	0.09%
SHS	19,300	1.58%	0.08%
VIF	16,500	2.48%	0.05%
HHC	83,500	8.44%	0.04%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	91,000	-1.09%	-0.11%
VIC	46,400	-1.28%	-0.05%
VNM	64,000	-1.39%	-0.04%
NVL	15,750	-4.55%	-0.03%
BCM	55,600	-2.11%	-0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NVB	9,500	-5.00%	-0.09%
IDC	54,500	-1.27%	-0.08%
CEO	19,800	-2.46%	-0.06%
BAB	12,200	-1.61%	-0.06%
KSV	27,200	-2.86%	-0.05%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VIX	17,850	-1.65%	62,517,746
NVL	15,750	-4.55%	48,755,699
DIG	30,100	-3.68%	45,689,448
HPG	28,350	-0.53%	33,449,847
SHB	11,500	1.32%	33,223,896

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	19,300	1.58%	38,201,121
CEO	19,800	-2.46%	19,075,261
PVS	39,900	2.57%	10,890,434
HUT	17,200	0.58%	5,765,762
MBS	28,500	2.15%	5,245,141

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
DIG	30,100	-3.68%	1,368.0
SSI	35,200	0.72%	1,142.6
VIX	17,850	-1.65%	1,095.3
HPG	28,350	-0.53%	943.7
NVL	15,750	-4.55%	772.8

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	19,300	1.58%	726.1
PVS	39,900	2.57%	427.0
CEO	19,800	-2.46%	374.5
MBS	28,500	2.15%	146.3
IDC	54,500	-1.27%	138.7

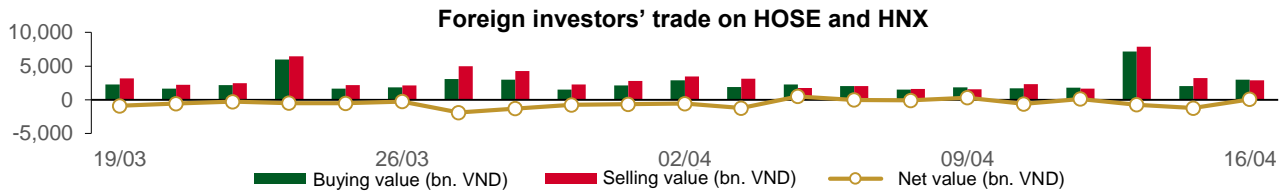
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
EIB	50,852,256	904.59
VPB	26,750,755	520.13
MBB	16,655,271	416.38
HDB	9,060,150	211.26
SJS	2,177,900	153.60

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	1,944,100	63.10
SCG	455,000	29.80
NHC	404,528	12.54
IDC	90,000	5.26
HUT	100,000	1.88

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	112.41	2,909.40	108.30	2,847.75	4.11	61.65
HNX	4.04	95.91	2.33	65.96	1.72	29.95
Total	116.46	3,005.31	110.63	2,913.71	5.83	91.60



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MBB	23,900	16,655,271	416.38	IDC	54,500	382,306	20.82
SSI	35,200	5,035,910	175.23	PVS	39,900	407,600	15.94
MWG	49,900	3,033,000	149.43	CEO	19,800	628,900	12.11
HPG	28,350	4,042,270	113.94	SHS	19,300	578,600	11.06
FPT	113,000	880,500	105.13	LAS	22,000	355,200	7.77

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
MBB	23,900	16,657,344	416.43	PVS	39,900	868,600	34.15
VHM	42,700	5,519,322	229.27	IDC	54,500	151,100	8.22
FUEFVND	29,570	4,370,693	127.77	VGS	28,400	115,800	3.18
HPG	28,350	4,371,232	123.61	SHS	19,300	151,600	2.89
VNM	64,000	1,794,850	115.14	BVS	34,800	46,200	1.58

TOP 5 NET BUYING

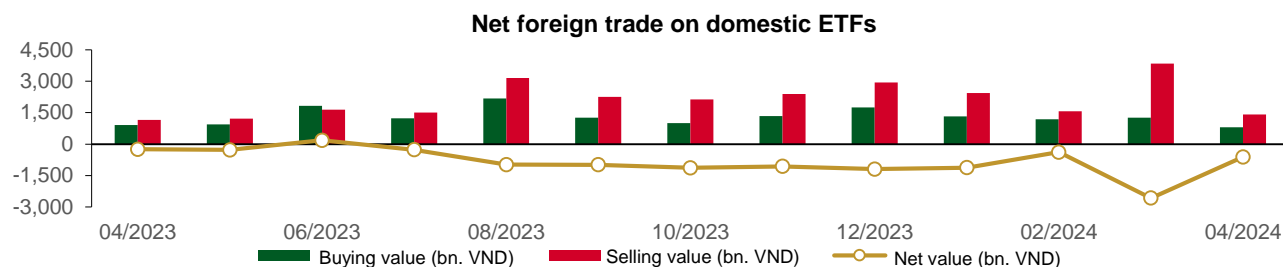
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SSI	35,200	2,605,559	90.54	IDC	54,500	231,206	12.60
MWG	49,900	1,168,600	57.68	CEO	19,800	573,400	11.03
VIX	17,850	3,233,677	55.87	SHS	19,300	427,000	8.17
DGC	113,500	468,847	52.23	LAS	22,000	287,100	6.28
DPG	49,800	1,051,680	50.01	TNG	20,200	186,201	3.70

TOP 5 NET SELLING

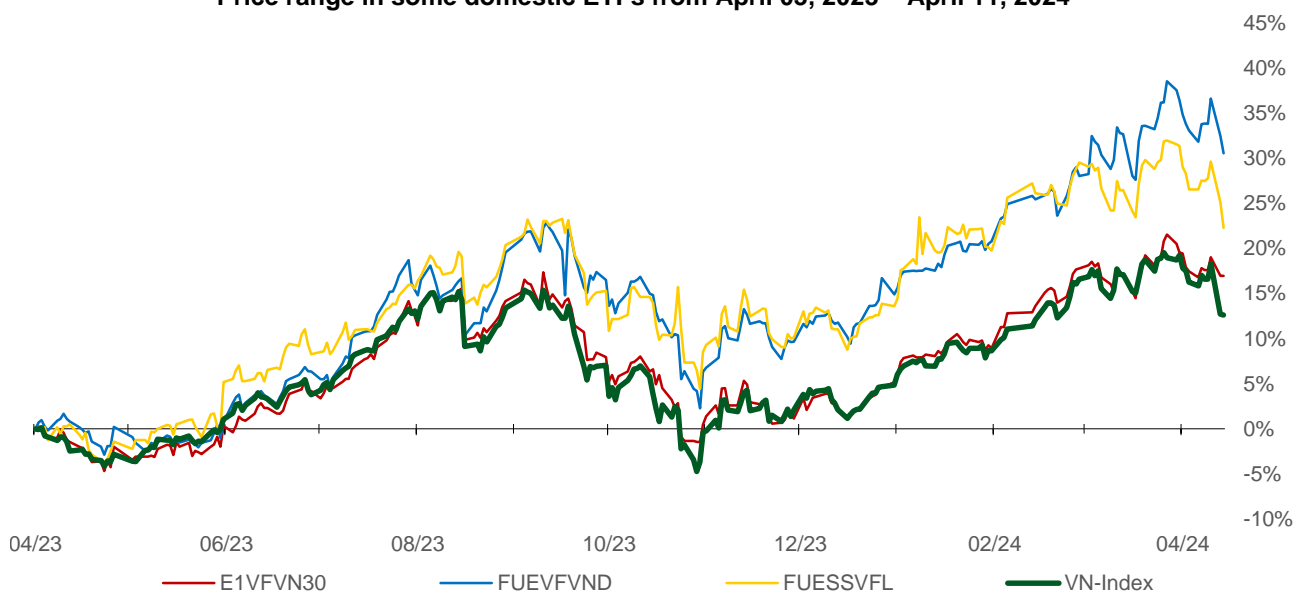
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	42,700	(4,991,322)	(207.42)	PVS	39,900	(461,000)	(18.22)
VNM	64,000	(1,303,720)	(83.69)	TIG	11,800	(105,400)	(1.23)
VRE	22,200	(2,886,773)	(64.14)	NBC	12,000	(92,200)	(1.11)
VCB	91,000	(648,821)	(59.30)	MBS	28,500	(37,900)	(1.06)
VIC	46,400	(1,044,785)	(47.66)	PVI	48,000	(14,000)	(0.67)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	21,720	0.0%	1,753,111	37.17	E1VFN30	10.80	13.19	(2.39)
FUEMAV30	14,660	-0.2%	54,800	0.79	FUEMAV30	0.69	0.77	(0.09)
FUESSV30	15,290	-0.7%	61,375	0.93	FUESSV30	0.04	0.87	(0.83)
FUESSV50	19,070	5.7%	16,920	0.31	FUESSV50	0.03	0.08	(0.05)
FUESSVFL	19,810	-2.3%	805,372	16.06	FUESSVFL	8.08	7.55	0.53
FUEVFN30	29,570	-1.4%	5,220,831	152.91	FUEVFN30	82.12	127.77	(45.65)
FUEVN100	16,420	-0.5%	377,542	6.20	FUEVN100	0.41	5.59	(5.18)
FUEIP100	7,820	6.3%	800	0.01	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,400	-0.1%	9,012,400	72.40	FUEKIV30	72.38	72.31	0.06
FUEDCMID	11,500	0.5%	254,100	2.85	FUEDCMID	1.07	1.38	(0.31)
FUEKIVFS	12,080	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	12,490	-0.4%	303,000	3.74	FUEMAVND	1.37	3.73	(2.36)
FUEFCV50	12,190	-1.3%	5,400	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			17,865,651	293.44	Total	176.98	233.24	(56.26)



Price range in some domestic ETFs from April 03, 2023 – April 11, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	1,920	-1.0%	22,100	160	27,150	1,576	(344)	23,000	3.0	23/09/2024
CACB2305	850	1.2%	19,320	174	27,150	669	(181)	24,000	6.0	07/10/2024
CACB2306	1,860	-1.1%	112,900	93	27,150	1,785	(75)	22,000	3.0	18/07/2024
CACB2307	620	3.3%	38,240	125	27,150	503	(117)	25,000	6.0	19/08/2024
CACB2401	1,400	7.7%	450	62	27,150	1,290	(110)	25,000	2.0	17/06/2024
CFPT2309	4,180	0.5%	410	16	113,000	4,181	1	80,060	7.9	02/05/2024
CFPT2310	3,960	4.5%	9,720	107	113,000	3,688	(272)	84,510	7.9	01/08/2024
CFPT2313	1,960	2.6%	80,770	113	113,000	1,476	(484)	100,000	10.0	07/08/2024
CFPT2314	2,610	0.4%	23,260	266	113,000	1,745	(865)	100,000	10.0	07/01/2025
CFPT2315	4,070	-1.2%	10	6	113,000	4,130	60	80,000	8.0	22/04/2024
CFPT2316	3,210	0.9%	24,820	93	113,000	3,153	(57)	82,000	10.0	18/07/2024
CFPT2317	1,430	-2.7%	41,660	217	113,000	1,059	(371)	101,000	15.0	19/11/2024
CFPT2318	2,260	-1.7%	29,610	86	113,000	1,891	(369)	99,000	8.0	11/07/2024
CHDB2306	1,420	-3.4%	18,010	69	23,500	1,228	(192)	19,340	3.5	24/06/2024
CHPG2309	1,490	-13.4%	251,140	36	28,350	1,521	31	24,000	3.0	22/05/2024
CHPG2315	1,490	-10.8%	100	65	28,350	574	(916)	27,780	4.0	20/06/2024
CHPG2316	930	-7.0%	6,060	156	28,350	726	(204)	28,890	4.0	19/09/2024
CHPG2319	410	-8.9%	9,360	69	28,350	340	(70)	30,110	4.0	24/06/2024
CHPG2322	1,100	-6.0%	8,010	90	28,350	845	(255)	30,000	2.0	15/07/2024
CHPG2326	370	-17.8%	137,650	16	28,350	370	0	27,500	4.0	02/05/2024
CHPG2328	440	-42.9%	55,190	16	28,350	468	28	28,500	2.0	02/05/2024
CHPG2329	1,090	-9.2%	39,570	107	28,350	1,151	61	29,000	2.0	01/08/2024
CHPG2331	670	0.0%	136,280	174	28,350	581	(89)	28,000	6.0	07/10/2024
CHPG2332	660	-4.4%	157,990	205	28,350	592	(68)	28,500	6.0	07/11/2024
CHPG2333	670	-6.9%	62,070	233	28,350	597	(73)	29,000	6.0	05/12/2024
CHPG2334	560	-6.7%	259,170	266	28,350	457	(103)	29,500	8.0	07/01/2025
CHPG2336	320	-18.0%	15,210	16	28,350	282	(38)	28,110	4.0	02/05/2024
CHPG2337	560	-27.3%	2,010	78	28,350	412	(148)	29,670	4.0	03/07/2024
CHPG2338	900	-22.4%	4,010	170	28,350	650	(250)	30,000	4.0	03/10/2024
CHPG2339	2,890	-8.0%	3,100	261	28,350	1,668	(1,222)	30,220	2.0	02/01/2025
CHPG2340	1,150	-35.8%	10	6	28,350	1,123	(27)	25,000	3.0	22/04/2024
CHPG2341	850	-17.5%	37,380	93	28,350	865	15	30,000	2.0	18/07/2024
CHPG2342	780	-7.1%	105,140	217	28,350	612	(168)	24,000	10.0	19/11/2024
CHPG2343	670	31.4%	27,750	57	28,350	685	15	28,000	3.0	12/06/2024
CHPG2401	400	-23.1%	910	62	28,350	327	(73)	31,000	3.0	17/06/2024
CMBB2306	3,970	-15.7%	16,580	36	23,900	4,102	132	16,970	1.7	22/05/2024
CMBB2309	1,180	1.7%	121,970	16	23,900	1,231	51	19,000	4.0	02/05/2024
CMBB2311	2,250	-5.1%	3,690	16	23,900	2,461	211	19,000	2.0	02/05/2024
CMBB2312	2,400	-3.6%	31,970	107	23,900	2,353	(47)	19,500	2.0	01/08/2024
CMBB2314	1,200	0.0%	188,250	113	23,900	1,075	(125)	20,000	4.0	07/08/2024
CMBB2315	1,520	0.0%	54,680	266	23,900	1,242	(278)	20,000	4.0	07/01/2025
CMBB2316	630	-4.6%	24,730	16	23,900	592	(38)	18,000	10.0	02/05/2024
CMBB2317	900	-4.3%	233,250	125	23,900	871	(29)	20,000	5.0	19/08/2024
CMBB2318	1,720	0.6%	18,590	156	23,900	1,553	(167)	18,000	4.0	19/09/2024
CMBB2401	2,150	-6.5%	2,240	62	23,900	2,036	(114)	20,000	2.0	17/06/2024
CMSN2302	1,280	-8.6%	11,410	36	66,100	538	(742)	66,000	6.0	22/05/2024
CMSN2307	230	-36.1%	19,050	69	66,100	46	(184)	83,000	10.0	24/06/2024
CMSN2311	350	-14.6%	49,090	107	66,100	68	(282)	88,500	8.0	01/08/2024
CMSN2313	710	9.2%	21,730	174	66,100	263	(447)	80,000	10.0	07/10/2024
CMSN2315	30	-88.0%	5,340	16	66,100	1	(29)	82,000	10.0	02/05/2024
CMSN2316	600	13.2%	157,100	170	66,100	187	(413)	83,980	10.0	03/10/2024
CMSN2317	970	-4.9%	45,530	261	66,100	341	(629)	86,870	8.0	02/01/2025
CMWG2305	3,560	-6.3%	27,480	36	49,900	3,585	25	35,660	4.0	22/05/2024
CMWG2309	180	-61.7%	138,310	16	49,900	95	(85)	54,000	5.0	02/05/2024

CMWG2310	770	-6.1%	7,550	107	49,900	560	(210)	54,500	5.0	01/08/2024
CMWG2312	100	-83.9%	27,090	7	49,900	12	(88)	56,000	3.0	23/04/2024
CMWG2313	950	0.0%	52,600	113	49,900	778	(172)	50,000	6.0	07/08/2024
CMWG2314	890	3.5%	158,870	266	49,900	644	(246)	52,000	10.0	07/01/2025
CMWG2315	170	-5.6%	6,460	16	49,900	116	(54)	48,890	20.0	02/05/2024
CMWG2316	1,040	-1.0%	125,390	127	49,900	991	(49)	48,000	6.0	21/08/2024
CMWG2317	40	-93.1%	1,010	6	49,900	182	142	50,000	6.0	22/04/2024
CMWG2318	1,600	-1.2%	52,990	93	49,900	1,531	(69)	42,000	6.0	18/07/2024
CNVL2305	910	-22.9%	8,440	69	15,750	307	(603)	17,000	4.0	24/06/2024
CPDR2305	2,510	-0.8%	7,880	69	29,150	2,312	(198)	20,220	4.0	24/06/2024
CPOW2306	60	-73.9%	1,620	69	10,900	1	(59)	16,000	2.0	24/06/2024
CPOW2309	40	-81.0%	6,980	29	10,900	0	(40)	14,500	2.0	15/05/2024
CPOW2313	270	-20.6%	18,170	78	10,900	62	(208)	12,890	2.0	03/07/2024
CPOW2314	540	-8.5%	86,130	170	10,900	159	(381)	13,110	2.0	03/10/2024
CPOW2315	770	-8.3%	21,810	261	10,900	227	(543)	13,460	2.0	02/01/2025
CSHB2302	220	0.0%	23,510	16	11,500	85	(135)	12,000	2.0	02/05/2024
CSHB2303	580	3.6%	72,670	77	11,500	227	(353)	12,350	2.0	02/07/2024
CSHB2304	350	16.7%	4,090	78	11,500	143	(207)	11,670	5.0	03/07/2024
CSHB2305	410	-4.7%	3,080	170	11,500	153	(257)	12,560	5.0	03/10/2024
CSHB2306	1,200	-4.8%	18,250	261	11,500	493	(707)	12,780	2.0	02/01/2025
CSTB2306	240	-51.0%	217,450	36	27,300	264	24	30,000	2.0	22/05/2024
CSTB2312	140	-50.0%	18,290	65	27,300	69	(71)	33,330	5.0	20/06/2024
CSTB2313	260	-13.3%	13,880	156	27,300	153	(107)	35,560	5.0	19/09/2024
CSTB2316	120	-45.5%	1,010	69	27,300	28	(92)	36,330	5.0	24/06/2024
CSTB2318	80	-72.4%	24,440	29	27,300	37	(43)	32,000	4.0	15/05/2024
CSTB2322	80	-71.4%	394,020	16	27,300	48	(32)	30,000	4.0	02/05/2024
CSTB2324	40	-86.2%	19,310	16	27,300	22	(18)	31,000	4.0	02/05/2024
CSTB2325	630	-17.1%	4,240	107	27,300	270	(360)	31,500	4.0	01/08/2024
CSTB2326	70	-86.3%	60	7	27,300	0	(70)	33,000	2.0	23/04/2024
CSTB2327	350	0.0%	44,590	113	27,300	171	(179)	32,000	6.0	07/08/2024
CSTB2328	510	10.9%	57,390	266	27,300	260	(250)	33,000	8.0	07/01/2025
CSTB2330	30	-88.5%	31,270	16	27,300	1	(29)	34,000	4.0	02/05/2024
CSTB2331	150	-44.4%	740	78	27,300	56	(94)	35,000	5.0	03/07/2024
CSTB2332	270	-10.0%	66,720	170	27,300	164	(106)	35,890	5.0	03/10/2024
CSTB2333	1,430	-8.3%	5,560	261	27,300	698	(732)	36,110	2.0	02/01/2025
CSTB2334	1,310	-6.4%	50,050	127	27,300	962	(348)	27,000	3.0	21/08/2024
CSTB2335	100	-79.2%	10	6	27,300	2	(98)	31,000	3.0	22/04/2024
CSTB2336	70	-70.8%	8,230	31	27,300	55	(15)	31,000	5.0	17/05/2024
CSTB2337	860	-4.4%	7,630	217	27,300	536	(324)	27,000	7.0	19/11/2024
CSTB2338	480	-12.7%	155,580	57	27,300	381	(99)	29,000	3.0	12/06/2024
CSTB2401	480	-17.2%	2,410	62	27,300	227	(253)	31,000	3.0	17/06/2024
CTCB2302	5,920	-3.1%	14,390	36	45,500	6,189	269	27,000	3.0	22/05/2024
CTCB2306	3,400	-8.6%	14,710	16	45,500	3,384	(16)	32,000	4.0	02/05/2024
CTCB2307	3,110	-2.8%	500	107	45,500	2,987	(123)	34,000	4.0	01/08/2024
CTCB2309	4,070	-10.6%	5,450	160	45,500	3,815	(255)	35,000	3.0	23/09/2024
CTCB2310	1,580	4.0%	96,760	174	45,500	1,444	(136)	35,000	8.0	07/10/2024
CTCB2311	4,300	-5.9%	10	6	45,500	4,505	205	32,000	3.0	22/04/2024
CTCB2312	4,340	-8.1%	330	86	45,500	4,385	45	32,600	3.0	11/07/2024
CTCB2401	6,200	-7.7%	280	62	45,500	5,847	(353)	34,000	2.0	17/06/2024
CTPB2304	200	-4.8%	3,250	16	17,600	29	(171)	18,890	4.0	02/05/2024
CTPB2305	340	-8.1%	46,290	78	17,600	126	(214)	19,330	4.0	03/07/2024
CTPB2306	1,210	-4.0%	26,140	170	17,600	429	(781)	19,890	2.0	03/10/2024
CTPB2401	790	-15.1%	1,950	62	17,600	319	(471)	18,500	2.0	17/06/2024
CVHM2302	190	-62.0%	68,530	36	42,700	74	(116)	50,000	4.0	22/05/2024
CVHM2307	90	-60.9%	1,330	69	42,700	5	(85)	62,670	8.0	24/06/2024
CVHM2311	200	-52.4%	15,000	107	42,700	50	(150)	60,500	5.0	01/08/2024
CVHM2312	10	-96.8%	15,880	16	42,700	0	(10)	56,000	5.0	02/05/2024
CVHM2313	420	-8.7%	34,110	174	42,700	232	(188)	50,000	10.0	07/10/2024
CVHM2315	50	-76.2%	2,070	16	42,700	4	(46)	50,890	8.0	02/05/2024
CVHM2316	220	10.0%	2,150	78	42,700	94	(126)	51,230	8.0	03/07/2024

CVHM2317	450	-6.3%	114,730	170	42,700	219	(231)	52,350	8.0	03/10/2024
CVHM2318	1,020	-6.4%	16,620	261	42,700	508	(512)	53,460	5.0	02/01/2025
CVHM2319	90	-76.9%	30	6	42,700	0	(90)	52,000	5.0	22/04/2024
CVHM2401	810	0.0%	9,350	62	42,700	680	(130)	43,000	4.0	17/06/2024
CVIB2302	2,730	-1.1%	23,750	36	22,550	2,508	(222)	18,610	1.6	22/05/2024
CVIB2304	1,090	3.8%	99,200	113	22,550	944	(146)	19,440	3.9	07/08/2024
CVIB2305	730	4.3%	103,790	266	22,550	568	(162)	21,380	5.8	07/01/2025
CVIB2306	3,880	-0.3%	2,010	127	22,550	3,291	(589)	16,520	1.9	21/08/2024
CVIB2307	1,140	-1.7%	29,600	125	22,550	783	(357)	20,410	3.9	19/08/2024
CVIB2401	1,640	-2.4%	3,040	62	22,550	1,370	(270)	20,410	1.9	17/06/2024
CVIC2306	570	90.0%	650	69	46,400	19	(551)	62,220	8.0	24/06/2024
CVIC2308	370	-7.5%	116,460	113	46,400	268	(102)	50,000	10.0	07/08/2024
CVIC2309	410	-12.8%	140,640	174	46,400	304	(106)	52,000	10.0	07/10/2024
CVIC2312	250	-16.7%	18,710	78	46,400	136	(114)	52,350	10.0	03/07/2024
CVIC2313	490	-9.3%	85,810	170	46,400	257	(233)	53,460	10.0	03/10/2024
CVIC2314	1,490	-8.0%	9,420	261	46,400	691	(799)	54,570	5.0	02/01/2025
CVNM2306	290	-12.1%	17,740	69	64,000	41	(249)	71,710	9.5	24/06/2024
CVNM2308	190	-52.5%	23,380	16	64,000	24	(166)	67,620	7.8	02/05/2024
CVNM2310	250	-21.9%	41,500	113	64,000	19	(231)	78,400	9.8	07/08/2024
CVNM2311	490	-2.0%	144,330	266	64,000	110	(380)	78,400	9.8	07/01/2025
CVNM2313	20	-91.7%	49,400	16	64,000	0	(20)	82,300	9.8	02/05/2024
CVNM2314	440	-6.4%	37,460	170	64,000	17	(423)	85,150	7.8	03/10/2024
CVNM2315	1,580	-6.0%	50	261	64,000	83	(1,497)	87,110	3.9	02/01/2025
CVNM2316	200	-68.3%	10	6	64,000	96	(104)	63,700	9.8	22/04/2024
CVPB2309	30	-84.2%	128,660	16	18,750	5	(25)	21,450	3.8	02/05/2024
CVPB2311	290	-46.3%	39,800	16	18,750	137	(153)	19,540	1.9	02/05/2024
CVPB2312	680	-9.3%	111,900	107	18,750	493	(187)	20,020	1.9	01/08/2024
CVPB2314	190	11.8%	155,660	113	18,750	86	(104)	22,880	3.8	07/08/2024
CVPB2315	300	0.0%	109,150	266	18,750	154	(146)	23,350	5.7	07/01/2025
CVPB2316	30	-82.4%	23,750	16	18,750	1	(29)	22,360	4.8	02/05/2024
CVPB2317	170	0.0%	2,350	78	18,750	47	(123)	22,880	3.8	03/07/2024
CVPB2318	400	-11.1%	27,930	170	18,750	128	(272)	23,420	3.8	03/10/2024
CVPB2319	1,420	2.2%	3,090	261	18,750	393	(1,027)	23,950	1.9	02/01/2025
CVPB2320	70	-78.1%	10	6	18,750	1	(69)	20,970	2.9	22/04/2024
CVPB2321	450	-4.3%	43,860	125	18,750	280	(170)	18,000	7.0	19/08/2024
CVPB2322	490	-2.0%	3,620	156	18,750	312	(178)	20,000	4.0	19/09/2024
CVRE2303	290	-25.6%	45,030	36	22,200	81	(209)	25,000	3.0	22/05/2024
CVRE2308	130	-56.7%	20	69	22,200	6	(124)	31,330	5.0	24/06/2024
CVRE2312	50	-77.3%	1,750	16	22,200	1	(49)	27,500	4.0	02/05/2024
CVRE2313	260	-10.3%	11,540	107	22,200	51	(209)	29,500	4.0	01/08/2024
CVRE2315	220	-8.3%	59,330	174	22,200	54	(166)	30,000	8.0	07/10/2024
CVRE2317	20	-90.0%	16,140	16	22,200	0	(20)	30,000	4.0	02/05/2024
CVRE2318	180	-5.3%	620	78	22,200	13	(167)	31,000	4.0	03/07/2024
CVRE2319	250	19.1%	161,150	170	22,200	67	(183)	31,780	4.0	03/10/2024
CVRE2320	1,010	-8.2%	11,130	261	22,200	268	(742)	32,330	2.0	02/01/2025
CVRE2321	20	-91.3%	25,130	6	22,200	0	(20)	29,000	4.0	22/04/2024
CVRE2322	1,050	-6.3%	3,270	93	22,200	345	(705)	24,000	3.0	18/07/2024
CVRE2323	460	-8.0%	15,970	57	22,200	161	(299)	24,800	3.0	12/06/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
BSR	UPCOM	18,928	23,200	08/04/2024	5,111
STK	HOSE	28,850	38,550	04/04/2024	132
KDH	HOSE	34,250	42,200	22/03/2024	1,198
PVT	HOSE	25,100	34,850	20/03/2024	2,344
MSB	HOSE	13,600	20,700	19/03/2024	5,749
POW	HOSE	10,900	14,500	12/03/2024	1,923
IMP	HOSE	69,300	81,100	29/02/2024	355
NT2	HOSE	21,600	32,300	07/02/2024	640
VIB	HOSE	22,550	27,000	07/02/2024	9,843
VHM	HOSE	42,700	63,300	26/01/2024	27,904
MSH	HOSE	42,700	55,900	17/01/2024	318
SIP	HOSE	78,200	83,400	10/01/2024	1,123
KBC	HOSE	30,600	36,000	10/01/2024	1,647
IDC	HNX	54,500	56,000	10/01/2024	2,212
CTG	HOSE	34,050	36,375	10/01/2024	23,247
VCB	HOSE	91,000	87,329	10/01/2024	37,497
BID	HOSE	50,300	55,870	10/01/2024	25,522
TCB	HOSE	45,500	45,148	10/01/2024	22,796
MBB	HOSE	23,900	29,592	10/01/2024	23,926
TPB	HOSE	17,600	24,130	10/01/2024	7,508
OCB	HOSE	13,650	19,164	10/01/2024	4,880
ACB	HOSE	27,150	31,952	10/01/2024	18,261
VPB	HOSE	18,750	25,603	10/01/2024	16,420
STB	HOSE	27,300	34,494	10/01/2024	9,865
LPB	HOSE	19,450	18,389	10/01/2024	4,731
SHB	HOSE	11,500	16,146	10/01/2024	10,044
MWG	HOSE	49,900	61,600	10/01/2024	2,325
FRT	HOSE	141,000	119,200	10/01/2024	305
DGW	HOSE	59,000	55,300	10/01/2024	665
PNJ	HOSE	95,900	101,000	10/01/2024	2,357
VNM	HOSE	64,000	77,500	10/01/2024	10,402
SAB	HOSE	54,800	83,600	10/01/2024	5,162
HPG	HOSE	28,350	31,200	10/01/2024	15,721
VHC	HOSE	70,100	87,700	10/01/2024	1,218
FMC	HOSE	47,450	59,400	10/01/2024	318
ANV	HOSE	30,050	39,100	10/01/2024	261
TCM	HOSE	41,600	54,700	10/01/2024	221
GEG	HOSE	12,850	18,000	10/01/2024	227
GAS	HOSE	76,000	87,300	10/01/2024	12,352
PLX	HOSE	35,950	42,300	10/01/2024	4,395
PVD	HOSE	30,800	29,100	10/01/2024	816
PVS	HNX	39,900	40,300	10/01/2024	1,136
NLG	HOSE	39,300	40,600	10/01/2024	631
VRE	HOSE	22,200	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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