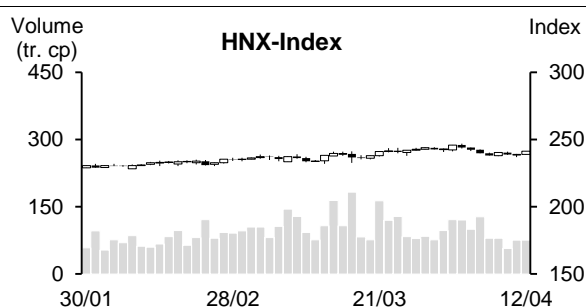
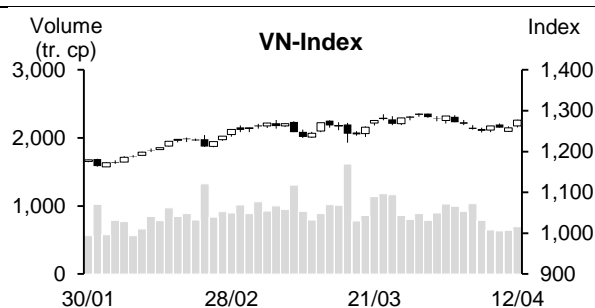


12/04/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,276.60	1.46%	1,284.74	1.73%	241.34	0.95%
Total volume (mil. shares)	944.71	37.50%	471.39	162.40%	79.30	1.34%
Matched volume (mil. shares)	696.97	8.38%	248.49	46.18%	75.85	0.53%
20-session average (mil. shares)	919.06	-24.16%	252.94	-1.76%	100.54	-24.56%
Total value (bil dong)	24,078	45.47%	14,279	135.83%	1,671	-4.71%
Matched value (bil dong)	17,049	12.57%	7,857	37.82%	1,578	-5.08%
20-session average (bil dong)	22,358	-23.75%	8,296	-5.29%	2,147	-26.50%
	Weight %		Weight %		Weight %	
Number of gainers	317	58%	29	97%	100	42%
Number of droppers	143	26%	1	3%	65	28%
Stand still codes	85	16%	0	0%	71	30%



REMARKABLE POINTS ON THE MARKET

The market suddenly gained excitedly. The demand took control on pillar codes from early and spread consistently on many groups which helped main indexes gaining well and closing around day-highest levels. In which, standing out the most was the gain on banking, securities, and aviation. the liquidity gained to average, showing that investors have started disbursing again. However, foreign investors went against the trend with a net selling of over 700 billion. Remarkably, there was a strong agreement trade from foreign investors on ACB with total value of 6 trillion.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. The volume stayed below 10 and 20-session average, but it is increasing, showing that the cash flow is getting better. Not just that, the index surpassed MA20 with a long gaining candle, and RSI surpassed Midline, showing that short-term correcting risk is being eliminated. Moreover, MA5 tended to increase again and +DI tended to cut up to -DI, showing that gaining trend is getting stronger and the index might move to challenge old peak around 1,290-1,300 points. For HNX, HNX-Index saw similar situation. It surpassed MA20 with a thick gaining candle, and RSI surpassed Midline, showing better chance of returning to recovering trend in short-term and the index might move to challenge old peak of 246 points. In general, the market is escaping short-term correcting pressure after the gain on April 12. Therefore, investors might consider raising a small weight on surfing trades. In which, having priority on good-fundamental codes with positive growth prospect that can attract strong cash flow.

Recommending code: Sell OIL – Take profit DHG – Buy HPG

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	OIL	Sell	15/04/24	9.85	10.2	-3.5%	11.6	13.7%	9.6	-5.9%	Weakening sign
2	DHG	Take profit	15/04/24	116	106.1	9.3%	122	15%	100	-5.7%	Closing in on resistant level
3	HPG	Buy	15/04/24	29.95	30.0	0.0%	33	10.2%	28.8	-3.8%	Positive collecting sign

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	IJC	Buy	14/03/24	14.70	15.5	-5.2%	18	16.1%	14.6	-5.8%	
2	SSI	Buy	18/03/24	37.6	37.8	-0.7%	41.5	9.8%	35.9	-5%	
3	CEO	Buy	21/03/24	22.5	22.6	-0.4%	25.5	12.8%	21.4	-5%	
4	NLG	Buy	22/03/24	42.75	43.3	-1.3%	50	15.5%	40.8	-6%	
5	DXP	Buy	29/03/24	14.10	14.3	-1.4%	17	18.9%	13.4	-6%	
6	QNS	Buy	02/04/24	50.36	49.2	2.3%	54	10%	47.7	-3%	
7	GEX	Buy	09/04/24	23.25	23.45	-0.9%	25	7%	22	-6%	
8	PDR	Buy	10/04/24	31.95	32.2	-0.8%	35.5	10%	30.6	-5%	
9	PNJ	Buy	12/04/24	103.1	100	3.1%	110	10%	95.5	-5%	

DAILY NEWS**Domestic news****SBV considers lowering 50% compulsory reserves for the banks assigned for receiving weak credit organizations**

SBV is drafting Circular for adjusting and adding some items in Circular 30/2019/TT-NHNN on compulsory reserves in credit organizations and foreign bank branches. In which, the Draft will adjust and add 4 items in Circular 30 in Articles 3, 7, 13, and 16.

Remarkably, in Article 7, regulation on compulsory reserves drop, the draft will add the case of lowering it by 50% in credit organizations that are assigned to receive commercial banks in special control to be consistent with item p Article 185 in 2024 credit organization law regulating the rights of receivers: compulsory reserve rate drops by 50%.

Actual credit growth in HCMC is 0.96% in Q1

The data was shared by Mr. Nguyen Duc Lenh – Vice Director of SBV – HCMC branch. As of the end of March, total credit balance in the city is 3,570 trillion, up by 1.9% MoM and 0.6% higher than the end of 2023.

According to him, Q1 credit is lower than same period in 3 recent years but comparing to 2 months this year, credit has increased in March. January credit growth is -0.93%, February is 0.01%.

This has important meaning and reflects positive trend in SBV monetary policy and requirements on supporting and pushing on economic growth.

SJC gold price officially reached 85 million dong/tael

After dropping by 2-2.5 million dong on April 11, domestic gold price increased strongly again on April 12. SJC gold price has officially created new peak of 85 million dong/tael. In Saigon Jewelry, SJC was listed at 83.0-85.0 million dong/tael, 1 million dong higher than yesterday. Gold ring price also increased to 75.2-77.0 million dong/tael. In DOJL, SJC is listed at 82.8-84.8 million dong/tael. Gold ring is 76.2-78.25 million dong/tael, 1.8 million dong higher than yesterday.

Source: Cafef, Vietstock

Listing Company News

Eximbank set 2024 EBT growth at 90%, paying 10% dividend

2024 general meeting in Eximbank (HOSE: EIB) is expected to take place on April 26 in HCMC. Eximbank set 2024 EBT target at 5,180 billion, 90% higher than 2023 result. Expectedly as of the end of 2024, total asset is 223.5 trillion, 11% higher than the beginning of the year. Mobilization and credit balance reached 175 and 161 trillion, up by 10.5% and 14.6%. Bad debt is controlled at 1.8%.

In 2023, Eximbank EBT is 2,146 billion. After bonus fund, the bank still has 1,740 billion dong to use on paying dividend at the rate of 10%. In which, 7% is in share (1,219 billion) and 3% in cash (over 522 billion). After payment dividend, remaining profit is 59 billion. For share dividend payment, Eximbank expects to issue 121.86 million shares, the rate is 7%.

Sonadezi Chau Duc will soon spend 120 billion on 2023 dividend

Sonadezi Chau Duc (HOSE: SZC) announced closing date for receiving 2023 cash dividend. Ex-rights date is April 24, 2024. Operating rate is 10%. SZC now has nearly 120 million outstanding shares, and the company needs to spend nearly 120 billion on this payment. Expected operating time is September 26, 2024.

As of the end of 2023, Sonadezi (UPCoM: SNZ) is now the biggest shareholder with over 56.2 million shares, at the rate of 46.84% and Sonadezi Long Thanh (HOSE: SZL) holds over 12 million shares, at the rate of 10.8%; SNZ and SZL will collect over 56 billion and 12 billion dong from this dividend payment.

In 2024, SZC set business targets with a light growth, revenue is over 881 billion and EAT is over 228 billion, up by 5% and 4% from 2023. Dividend rate is still expected at 10%.

ANV set 2024 net profit target with a growth of 8 times

Nam Viet (HOSE: ANV) expects revenue at 5 trillion, 13% higher than 2023 result. EBT and EAT reached 360 and 306 billion, up by 6 and 8 times YoY. Dividend rate is expected at 5-10%.

In 2023, ANV revenue is 4,439 billion, down by 9% YoY; in which, accounting the highest weight is frozen food (nearly 82%). EBT is 64 billion, down by 92%, and completing only 11% year-target. Net profit is 39 billion, down by 94%.

Source: Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
CTG	35,900	6.53%	0.23%
TCB	47,400	5.10%	0.16%
MBB	24,650	3.79%	0.09%
VCB	94,600	0.64%	0.07%
ACB	28,000	3.13%	0.07%

HNX			
Ticker	Closing (VND)	Change %	Impact %
SHS	20,800	3.48%	0.18%
IDC	58,400	1.57%	0.10%
HUT	18,800	2.73%	0.09%
MBS	29,600	2.07%	0.08%
PVS	43,000	0.70%	0.05%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
MWG	52,000	-0.57%	-0.01%
DGC	119,200	-0.58%	-0.01%
NVL	17,700	-0.28%	0.00%
HPX	6,750	-4.53%	0.00%
POM	3,490	-6.93%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
TAR	6,900	-9.21%	-0.02%
VNR	24,000	-1.23%	-0.02%
CDN	27,000	-1.82%	-0.02%
CLM	75,400	-3.21%	-0.01%
CAN	40,600	-9.78%	-0.01%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
NVL	17,700	-0.28%	29,051,158
SHB	11,300	1.80%	25,359,876
MBB	24,650	3.79%	23,924,451
CTG	35,900	6.53%	23,787,608
DIG	33,600	1.82%	23,398,925

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	20,800	3.48%	29,052,672
CEO	22,500	0.90%	6,288,644
PVS	43,000	0.70%	4,524,393
MBS	29,600	2.07%	3,544,810
HUT	18,800	2.73%	1,999,219

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
CTG	35,900	6.53%	837.6
DIG	33,600	1.82%	785.4
VHM	44,500	0.79%	748.9
SSI	37,550	1.08%	730.4
TCB	47,400	5.10%	621.8

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	20,800	3.48%	598.0
PVS	43,000	0.70%	193.1
CEO	22,500	0.90%	141.8
MBS	29,600	2.07%	104.1
IDC	58,400	1.57%	84.0

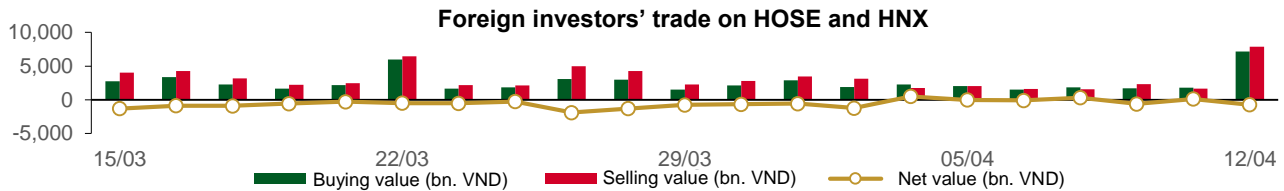
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
ACB	205,288,892	5,963.64
MBB	5,780,000	141.01
CTR	987,900	129.91
VPB	6,071,000	118.43
KOS	2,130,200	84.14

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
PVS	970,900	37.87
GKM	716,900	22.95
HUT	750,000	12.38
VGP	221,000	6.96
VDL	232,000	3.53

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	253.65	7,129.70	269.77	7,859.20	(16.12)	(729.49)
HNX	1.26	40.99	1.00	28.23	0.26	12.76
Total	254.91	7,170.69	270.77	7,887.43	(15.86)	(716.73)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
ACB	28,000	205,288,886	5,963.64
CTG	35,900	2,516,715	88.23
MWG	52,000	1,627,300	84.58
SBT	12,800	5,325,000	65.88
HPG	29,950	1,973,600	59.09

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	58,400	441,300	25.61
LAS	22,500	300,400	6.68
SHS	20,800	147,600	3.06
VC7	13,900	90,700	1.28
TNG	22,300	51,000	1.13

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
ACB	28,000	205,288,892	5,963.64
VHM	44,500	5,909,150	262.98
MSN	71,900	1,331,242	95.63
MWG	52,000	1,370,500	71.28
CTG	35,900	1,961,800	69.77

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PVS	43,000	315,300	13.46
BVS	38,600	74,520	2.88
MBS	29,600	77,300	2.24
LAS	22,500	78,300	1.73
TA9	15,700	108,600	1.71

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SBT	12,800	5,163,000	63.81
ASM	13,000	3,164,300	40.42
SCS	80,700	504,800	40.39
HPG	29,950	909,039	27.23
HCM	29,500	927,290	26.91

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
IDC	58,400	432,800	25.12
LAS	22,500	222,100	4.95
SHS	20,800	128,790	2.67
TNG	22,300	46,200	1.03
NDN	11,300	69,500	0.79

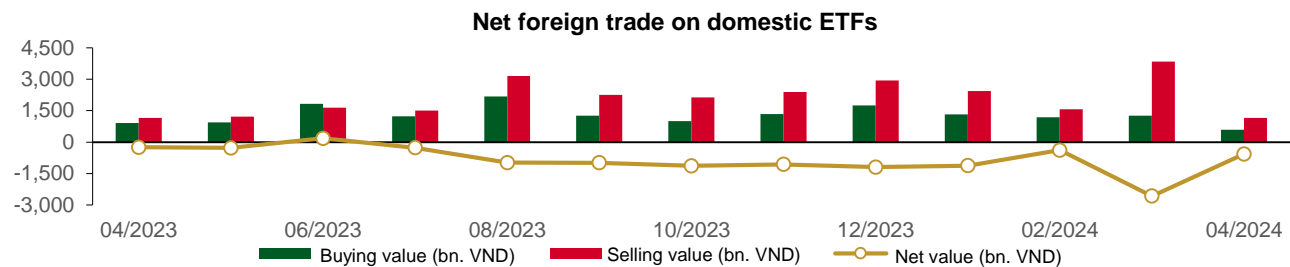
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	44,500	(5,557,550)	(247.35)
MSN	71,900	(1,179,628)	(84.73)
HSG	22,900	(2,690,078)	(61.43)
PDR	31,950	(1,909,857)	(60.83)
VNM	66,700	(746,844)	(49.88)

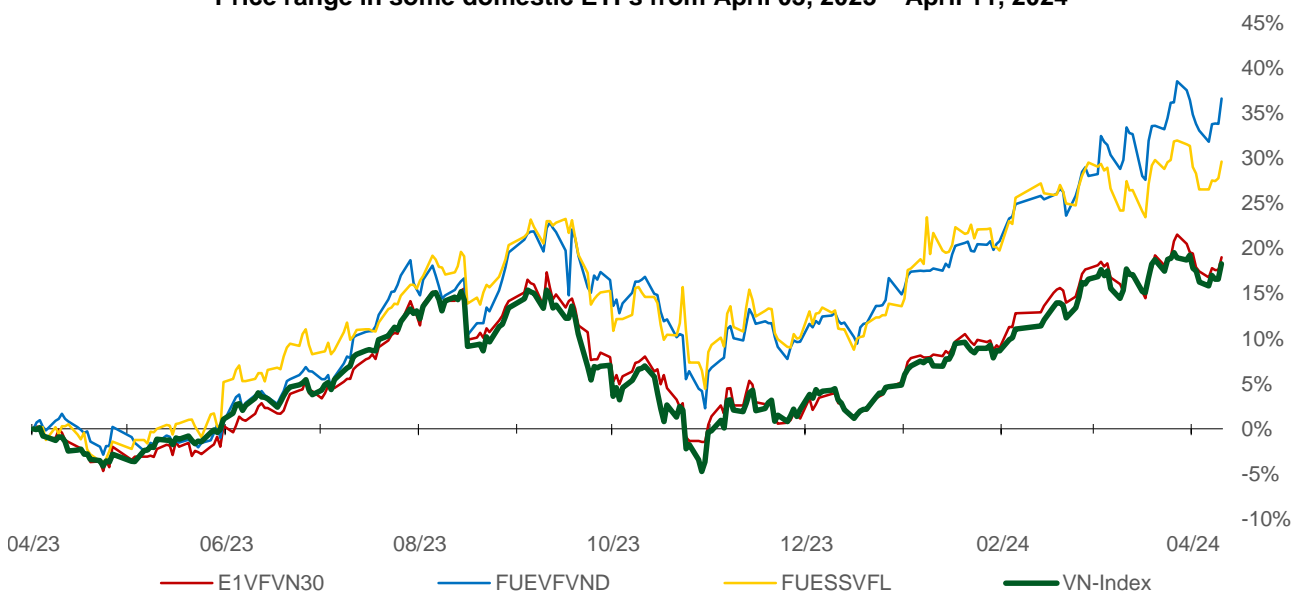
HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	43,000	(301,900)	(12.89)
BVS	38,600	(70,520)	(2.72)
MBS	29,600	(77,300)	(2.24)
TA9	15,700	(108,600)	(1.71)
DTD	28,400	(37,911)	(1.07)

Statistics on domestic ETF share trade

Ticker	PRICE				FOREIGN TRADE			
	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,100	1.2%	1,670,952	36.91	E1VFN30	34.04	33.40	0.64
FUEMAV30	15,200	1.5%	31,300	0.47	FUEMAV30	0.45	0.45	(0.00)
FUESSV30	15,770	1.5%	13,200	0.21	FUESSV30	0.13	0.06	0.07
FUESSV50	19,390	2.8%	836,205	15.86	FUESSV50	0.62	15.50	(14.89)
FUESSVFL	21,000	1.4%	668,600	13.86	FUESSVFL	0.25	13.43	(13.18)
FUEVFN30	30,940	2.1%	2,539,105	77.92	FUEVFN30	19.16	24.45	(5.29)
FUEVN100	17,220	0.8%	82,821	1.42	FUEVN100	0.68	0.40	0.28
FUEIP100	7,530	4.3%	739	0.01	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,500	2.4%	51,500	0.43	FUEKIV30	0.42	0.34	0.08
FUEDCMID	11,890	0.8%	17,600	0.21	FUEDCMID	0.01	0.17	(0.16)
FUEKIVFS	12,100	1.7%	200	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,020	1.6%	505,500	6.50	FUEMAVND	2.62	6.43	(3.81)
FUEFCV50	12,290	-1.4%	4,300	0.05	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			6,422,022	153.83	Total	58.39	94.64	(36.26)



Price range in some domestic ETFs from April 03, 2023 – April 11, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,130	7.6%	11,000	164	28,000	1,833	(297)	23,000	3.0	23/09/2024
CACB2305	960	12.9%	82,730	178	28,000	789	(171)	24,000	6.0	07/10/2024
CACB2306	2,090	10.0%	74,210	97	28,000	2,062	(28)	22,000	3.0	18/07/2024
CACB2307	720	12.5%	26,430	129	28,000	618	(102)	25,000	6.0	19/08/2024
CACB2401	1,850	5.7%	510	66	28,000	1,662	(188)	25,000	2.0	17/06/2024
CFPT2305	4,800	3.0%	460	3	115,500	4,880	80	67,210	9.9	15/04/2024
CFPT2309	4,500	1.1%	14,180	20	115,500	4,501	1	80,060	7.9	02/05/2024
CFPT2310	4,230	0.2%	500	111	115,500	4,007	(223)	84,510	7.9	01/08/2024
CFPT2313	2,190	3.3%	19,330	117	115,500	1,704	(486)	100,000	10.0	07/08/2024
CFPT2314	2,810	1.4%	63,640	270	115,500	1,955	(855)	100,000	10.0	07/01/2025
CFPT2315	4,120	0.0%	0	10	115,500	4,445	325	80,000	8.0	22/04/2024
CFPT2316	3,450	0.9%	16,360	97	115,500	3,405	(45)	82,000	10.0	18/07/2024
CFPT2317	1,610	1.9%	14,630	221	115,500	1,199	(411)	101,000	15.0	19/11/2024
CFPT2318	2,590	3.2%	9,200	90	115,500	2,187	(403)	99,000	8.0	11/07/2024
CHDB2306	1,680	6.3%	23,360	73	24,300	1,453	(227)	19,340	3.5	24/06/2024
CHPG2309	2,120	0.5%	10,730	40	29,950	2,031	(89)	24,000	3.0	22/05/2024
CHPG2315	1,670	4.4%	240	69	29,950	849	(821)	27,780	4.0	20/06/2024
CHPG2316	1,190	0.9%	25,040	160	29,950	970	(220)	28,890	4.0	19/09/2024
CHPG2319	670	-1.5%	14,360	73	29,950	545	(125)	30,110	4.0	24/06/2024
CHPG2321	1,750	0.0%	1,410	3	29,950	1,819	69	24,500	3.0	15/04/2024
CHPG2322	1,530	-3.8%	7,160	94	29,950	1,270	(260)	30,000	2.0	15/07/2024
CHPG2326	710	-2.7%	63,660	20	29,950	694	(16)	27,500	4.0	02/05/2024
CHPG2328	1,010	-9.0%	1,940	20	29,950	1,017	7	28,500	2.0	02/05/2024
CHPG2329	1,600	-0.6%	10,590	111	29,950	1,630	30	29,000	2.0	01/08/2024
CHPG2331	830	-1.2%	28,480	178	29,950	755	(75)	28,000	6.0	07/10/2024
CHPG2332	860	0.0%	13,860	209	29,950	760	(100)	28,500	6.0	07/11/2024
CHPG2333	860	-1.2%	13,360	237	29,950	760	(100)	29,000	6.0	05/12/2024
CHPG2334	690	0.0%	31,450	270	29,950	576	(114)	29,500	8.0	07/01/2025
CHPG2336	620	-4.6%	2,460	20	29,950	577	(43)	28,110	4.0	02/05/2024
CHPG2337	820	-2.4%	460	82	29,950	632	(188)	29,670	4.0	03/07/2024
CHPG2338	1,180	-0.8%	4,010	174	29,950	873	(307)	30,000	4.0	03/10/2024
CHPG2339	3,450	-3.1%	50	265	29,950	2,123	(1,327)	30,220	2.0	02/01/2025
CHPG2340	1,790	0.0%	0	10	29,950	1,657	(133)	25,000	3.0	22/04/2024
CHPG2341	1,340	-4.3%	13,970	97	29,950	1,291	(49)	30,000	2.0	18/07/2024
CHPG2342	910	1.1%	54,190	221	29,950	742	(168)	24,000	10.0	19/11/2024
CHPG2343	1,150	8.5%	36,840	61	29,950	1,046	(104)	28,000	3.0	12/06/2024
CHPG2401	460	-27.0%	1,090	66	29,950	562	102	31,000	3.0	17/06/2024
CMBB2306	4,580	10.6%	6,680	40	24,650	4,546	(34)	16,970	1.7	22/05/2024
CMBB2309	1,410	12.8%	68,100	20	24,650	1,419	9	19,000	4.0	02/05/2024
CMBB2311	2,810	12.9%	9,570	20	24,650	2,839	29	19,000	2.0	02/05/2024
CMBB2312	2,900	15.1%	22,430	111	24,650	2,708	(192)	19,500	2.0	01/08/2024
CMBB2314	1,410	14.6%	56,780	117	24,650	1,248	(162)	20,000	4.0	07/08/2024
CMBB2315	1,740	10.8%	75,020	270	24,650	1,402	(338)	20,000	4.0	07/01/2025
CMBB2316	760	10.1%	11,870	20	24,650	668	(92)	18,000	10.0	02/05/2024
CMBB2317	1,070	15.1%	40,400	129	24,650	1,008	(62)	20,000	5.0	19/08/2024
CMBB2318	1,830	2.8%	10,490	160	24,650	1,734	(96)	18,000	4.0	19/09/2024
CMBB2401	2,390	0.8%	6,320	66	24,650	2,399	9	20,000	2.0	17/06/2024
CMSN2302	1,820	3.4%	7,640	40	71,900	1,212	(608)	66,000	6.0	22/05/2024
CMSN2307	340	-17.1%	12,940	73	71,900	145	(195)	83,000	10.0	24/06/2024
CMSN2311	420	0.0%	28,710	111	71,900	176	(244)	88,500	8.0	01/08/2024
CMSN2313	930	1.1%	4,640	178	71,900	471	(459)	80,000	10.0	07/10/2024
CMSN2315	90	-71.9%	2,840	20	71,900	21	(69)	82,000	10.0	02/05/2024
CMSN2316	720	-13.3%	2,300	174	71,900	354	(366)	83,980	10.0	03/10/2024
CMSN2317	1,320	0.0%	6,760	265	71,900	568	(752)	86,870	8.0	02/01/2025

CMWG2305	4,280	-1.2%	1,920	40	52,000	4,111	(169)	35,660	4.0	22/05/2024
CMWG2309	320	-41.8%	120,210	20	52,000	250	(70)	54,000	5.0	02/05/2024
CMWG2310	1,060	1.0%	1,210	111	52,000	762	(298)	54,500	5.0	01/08/2024
CMWG2312	320	-58.4%	74,670	11	52,000	113	(207)	56,000	3.0	23/04/2024
CMWG2313	1,220	-2.4%	79,880	117	52,000	999	(221)	50,000	6.0	07/08/2024
CMWG2314	1,000	-2.0%	19,580	270	52,000	769	(231)	52,000	10.0	07/01/2025
CMWG2315	250	-7.4%	23,030	20	52,000	198	(52)	48,890	20.0	02/05/2024
CMWG2316	1,300	1.6%	43,430	131	52,000	1,233	(67)	48,000	6.0	21/08/2024
CMWG2317	580	0.0%	0	10	52,000	447	(133)	50,000	6.0	22/04/2024
CMWG2318	1,940	-0.5%	15,380	97	52,000	1,840	(100)	42,000	6.0	18/07/2024
CNVL2305	1,320	10.0%	1,360	73	17,700	581	(739)	17,000	4.0	24/06/2024
CPDR2305	3,060	-0.7%	7,970	73	31,950	2,987	(73)	20,220	4.0	24/06/2024
CPOW2306	90	-60.9%	1,050	73	11,250	3	(87)	16,000	2.0	24/06/2024
CPOW2308	10	-66.7%	125,450	3	11,250	1	(9)	12,000	5.0	15/04/2024
CPOW2309	60	-71.4%	4,180	33	11,250	1	(59)	14,500	2.0	15/05/2024
CPOW2313	320	6.7%	2,260	82	11,250	100	(220)	12,890	2.0	03/07/2024
CPOW2314	610	1.7%	22,300	174	11,250	212	(398)	13,110	2.0	03/10/2024
CPOW2315	840	0.0%	7,400	265	11,250	285	(555)	13,460	2.0	02/01/2025
CSHB2302	190	5.6%	38,410	20	11,300	74	(116)	12,000	2.0	02/05/2024
CSHB2303	530	8.2%	31,640	81	11,300	201	(329)	12,350	2.0	02/07/2024
CSHB2304	290	0.0%	10,110	82	11,300	128	(162)	11,670	5.0	03/07/2024
CSHB2305	380	11.8%	5,900	174	11,300	140	(240)	12,560	5.0	03/10/2024
CSHB2306	1,150	0.9%	12,230	265	11,300	455	(695)	12,780	2.0	02/01/2025
CSTB2306	660	-25.0%	86,860	40	29,100	620	(40)	30,000	2.0	22/05/2024
CSTB2312	220	-29.0%	81,090	69	29,100	151	(69)	33,330	5.0	20/06/2024
CSTB2313	400	5.3%	5,540	160	29,100	249	(151)	35,560	5.0	19/09/2024
CSTB2316	190	-34.5%	280	73	29,100	70	(120)	36,330	5.0	24/06/2024
CSTB2318	210	-40.0%	20,410	33	29,100	127	(83)	32,000	4.0	15/05/2024
CSTB2319	200	-4.8%	51,770	3	29,100	236	36	27,000	9.0	15/04/2024
CSTB2322	210	-40.0%	226,970	20	29,100	195	(15)	30,000	4.0	02/05/2024
CSTB2324	170	-48.5%	8,760	20	29,100	119	(51)	31,000	4.0	02/05/2024
CSTB2325	760	1.3%	270	111	29,100	445	(315)	31,500	4.0	01/08/2024
CSTB2326	560	0.0%	0	11	29,100	22	(538)	33,000	2.0	23/04/2024
CSTB2327	390	11.4%	24,350	117	29,100	282	(108)	32,000	6.0	07/08/2024
CSTB2328	530	6.0%	22,890	270	29,100	357	(173)	33,000	8.0	07/01/2025
CSTB2330	60	-79.3%	234,570	20	29,100	19	(41)	34,000	4.0	02/05/2024
CSTB2331	200	-35.5%	62,470	82	29,100	121	(79)	35,000	5.0	03/07/2024
CSTB2332	420	7.7%	23,370	174	29,100	260	(160)	35,890	5.0	03/10/2024
CSTB2333	1,800	0.0%	0	265	29,100	995	(805)	36,110	2.0	02/01/2025
CSTB2334	1,570	0.0%	49,590	131	29,100	1,355	(215)	27,000	3.0	21/08/2024
CSTB2335	500	0.0%	0	10	29,100	74	(426)	31,000	3.0	22/04/2024
CSTB2336	200	-31.0%	42,250	35	29,100	159	(41)	31,000	5.0	17/05/2024
CSTB2337	1,110	0.0%	4,550	221	29,100	704	(406)	27,000	7.0	19/11/2024
CSTB2338	790	5.3%	325,380	61	29,100	688	(102)	29,000	3.0	12/06/2024
CSTB2401	950	66.7%	30	66	29,100	444	(506)	31,000	3.0	17/06/2024
CTCB2302	6,720	9.8%	4,560	40	47,400	6,825	105	27,000	3.0	22/05/2024
CTCB2306	3,830	14.7%	4,200	20	47,400	3,861	31	32,000	4.0	02/05/2024
CTCB2307	3,940	19.4%	1,450	111	47,400	3,448	(492)	34,000	4.0	01/08/2024
CTCB2309	4,590	12.0%	2,670	164	47,400	4,403	(187)	35,000	3.0	23/09/2024
CTCB2310	1,760	12.8%	68,980	178	47,400	1,663	(97)	35,000	8.0	07/10/2024
CTCB2311	4,570	0.0%	0	10	47,400	5,141	571	32,000	3.0	22/04/2024
CTCB2312	4,850	6.1%	720	90	47,400	5,014	164	32,600	3.0	11/07/2024
CTCB2401	6,690	-3.0%	300	66	47,400	6,792	102	34,000	2.0	17/06/2024
CTPB2304	270	-10.0%	3,690	20	18,700	130	(140)	18,890	4.0	02/05/2024
CTPB2305	490	14.0%	5,030	82	18,700	240	(250)	19,330	4.0	03/07/2024
CTPB2306	1,520	7.0%	15,720	174	18,700	664	(856)	19,890	2.0	03/10/2024
CTPB2401	950	0.0%	7,800	66	18,700	603	(347)	18,500	2.0	17/06/2024
CVHM2302	370	-36.2%	13,970	40	44,500	166	(204)	50,000	4.0	22/05/2024
CVHM2307	110	-54.2%	11,920	73	44,500	13	(97)	62,670	8.0	24/06/2024
CVHM2311	300	-36.2%	7,170	111	44,500	86	(214)	60,500	5.0	01/08/2024

CVHM2312	30	-90.9%	37,820	20	44,500	2	(28)	56,000	5.0	02/05/2024
CVHM2313	510	4.1%	69,210	178	44,500	305	(205)	50,000	10.0	07/10/2024
CVHM2315	80	-63.6%	2,640	20	44,500	20	(60)	50,890	8.0	02/05/2024
CVHM2316	350	0.0%	12,270	82	44,500	153	(197)	51,230	8.0	03/07/2024
CVHM2317	590	7.3%	122,710	174	44,500	295	(295)	52,350	8.0	03/10/2024
CVHM2318	1,310	7.4%	27,470	265	44,500	643	(667)	53,460	5.0	02/01/2025
CVHM2319	180	-55.0%	2,180	10	44,500	3	(177)	52,000	5.0	22/04/2024
CVHM2401	1,260	-3.1%	1,410	66	44,500	963	(297)	43,000	4.0	17/06/2024
CVIB2302	3,100	16.1%	17,340	40	23,600	3,159	59	18,610	1.6	22/05/2024
CVIB2304	1,290	7.5%	89,050	117	23,600	1,180	(110)	19,440	3.9	07/08/2024
CVIB2305	840	6.3%	86,350	270	23,600	695	(145)	21,380	5.8	07/01/2025
CVIB2306	4,080	4.6%	120	131	23,600	3,830	(250)	16,520	1.9	21/08/2024
CVIB2307	1,330	9.9%	4,640	129	23,600	1,000	(330)	20,410	3.9	19/08/2024
CVIB2401	1,810	-16.2%	7,240	66	23,600	1,848	38	20,410	1.9	17/06/2024
CVIC2306	440	0.0%	70	73	48,450	41	(399)	62,220	8.0	24/06/2024
CVIC2308	510	0.0%	58,100	117	48,450	370	(140)	50,000	10.0	07/08/2024
CVIC2309	580	-1.7%	20,090	178	48,450	399	(181)	52,000	10.0	07/10/2024
CVIC2312	430	7.5%	21,620	82	48,450	213	(217)	52,350	10.0	03/07/2024
CVIC2313	650	-1.5%	139,380	174	48,450	343	(307)	53,460	10.0	03/10/2024
CVIC2314	1,860	-1.6%	42,790	265	48,450	872	(988)	54,570	5.0	02/01/2025
CVNM2306	410	0.0%	18,660	73	66,700	102	(308)	71,710	9.5	24/06/2024
CVNM2308	340	-27.7%	26,780	20	66,700	130	(210)	67,620	7.8	02/05/2024
CVNM2310	320	0.0%	9,450	117	66,700	45	(275)	78,400	9.8	07/08/2024
CVNM2311	590	0.0%	79,450	270	66,700	172	(418)	78,400	9.8	07/01/2025
CVNM2313	40	-84.0%	2,030	20	66,700	0	(40)	82,300	9.8	02/05/2024
CVNM2314	550	0.0%	37,630	174	66,700	37	(513)	85,150	7.8	03/10/2024
CVNM2315	1,750	-5.9%	10	265	66,700	145	(1,605)	87,110	3.9	02/01/2025
CVNM2316	630	-3.1%	1,020	10	66,700	324	(306)	63,700	9.8	22/04/2024
CVPB2305	760	1.3%	19,530	3	19,700	877	117	17,160	2.9	15/04/2024
CVPB2309	60	-71.4%	122,510	20	19,700	35	(25)	21,450	3.8	02/05/2024
CVPB2311	540	-6.9%	17,770	20	19,700	389	(151)	19,540	1.9	02/05/2024
CVPB2312	960	9.1%	17,190	111	19,700	742	(218)	20,020	1.9	01/08/2024
CVPB2314	240	4.4%	48,950	117	19,700	147	(93)	22,880	3.8	07/08/2024
CVPB2315	340	6.3%	96,450	270	19,700	211	(129)	23,350	5.7	07/01/2025
CVPB2316	80	-11.1%	8,070	20	19,700	10	(70)	22,360	4.8	02/05/2024
CVPB2317	240	4.4%	3,780	82	19,700	94	(146)	22,880	3.8	03/07/2024
CVPB2318	470	6.8%	46,930	174	19,700	195	(275)	23,420	3.8	03/10/2024
CVPB2319	1,500	-4.5%	3,700	265	19,700	547	(953)	23,950	1.9	02/01/2025
CVPB2320	340	0.0%	0	10	19,700	32	(308)	20,970	2.9	22/04/2024
CVPB2321	510	6.3%	27,580	129	19,700	376	(134)	18,000	7.0	19/08/2024
CVPB2322	590	1.7%	8,820	160	19,700	436	(154)	20,000	4.0	19/09/2024
CVRE2303	400	-2.4%	70,590	40	24,150	291	(109)	25,000	3.0	22/05/2024
CVRE2308	300	0.0%	0	73	24,150	26	(274)	31,330	5.0	24/06/2024
CVRE2312	90	-65.4%	9,760	20	24,150	20	(70)	27,500	4.0	02/05/2024
CVRE2313	350	2.9%	4,540	111	24,150	130	(220)	29,500	4.0	01/08/2024
CVRE2315	280	0.0%	45,710	178	24,150	108	(172)	30,000	8.0	07/10/2024
CVRE2317	30	-86.4%	13,010	20	24,150	2	(28)	30,000	4.0	02/05/2024
CVRE2318	210	-32.3%	7,610	82	24,150	47	(163)	31,000	4.0	03/07/2024
CVRE2319	370	-7.5%	14,950	174	24,150	143	(227)	31,780	4.0	03/10/2024
CVRE2320	1,440	5.1%	2,340	265	24,150	474	(966)	32,330	2.0	02/01/2025
CVRE2321	150	-46.4%	30	10	24,150	0	(150)	29,000	4.0	22/04/2024
CVRE2322	1,110	0.9%	1,530	97	24,150	669	(441)	24,000	3.0	18/07/2024
CVRE2323	640	14.3%	1,290	61	24,150	413	(227)	24,800	3.0	12/06/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
BSR	UPCOM	19,549	23,200	08/04/2024	5,111
STK	HOSE	31,450	38,550	04/04/2024	132
KDH	HOSE	36,450	42,200	22/03/2024	1,198
PVT	HOSE	25,800	34,850	20/03/2024	2,344
MSB	HOSE	14,650	20,700	19/03/2024	5,749
POW	HOSE	11,250	14,500	12/03/2024	1,923
IMP	HOSE	70,300	81,100	29/02/2024	355
NT2	HOSE	22,700	32,300	07/02/2024	640
VIB	HOSE	23,600	27,000	07/02/2024	9,843
VHM	HOSE	44,500	63,300	26/01/2024	27,904
MSH	HOSE	44,500	55,900	17/01/2024	318
SIP	HOSE	82,200	83,400	10/01/2024	1,123
KBC	HOSE	33,400	36,000	10/01/2024	1,647
IDC	HNX	58,400	56,000	10/01/2024	2,212
CTG	HOSE	35,900	36,375	10/01/2024	23,247
VCB	HOSE	94,600	87,329	10/01/2024	37,497
BID	HOSE	53,400	55,870	10/01/2024	25,522
TCB	HOSE	47,400	45,148	10/01/2024	22,796
MBB	HOSE	24,650	29,592	10/01/2024	23,926
TPB	HOSE	18,700	24,130	10/01/2024	7,508
OCB	HOSE	14,850	19,164	10/01/2024	4,880
ACB	HOSE	28,000	31,952	10/01/2024	18,261
VPB	HOSE	19,700	25,603	10/01/2024	16,420
STB	HOSE	29,100	34,494	10/01/2024	9,865
LPB	HOSE	19,550	18,389	10/01/2024	4,731
SHB	HOSE	11,300	16,146	10/01/2024	10,044
MWG	HOSE	52,000	61,600	10/01/2024	2,325
FRT	HOSE	144,900	119,200	10/01/2024	305
DGW	HOSE	63,600	55,300	10/01/2024	665
PNJ	HOSE	103,100	101,000	10/01/2024	2,357
VNM	HOSE	66,700	77,500	10/01/2024	10,402
SAB	HOSE	56,000	83,600	10/01/2024	5,162
HPG	HOSE	29,950	31,200	10/01/2024	15,721
VHC	HOSE	74,600	87,700	10/01/2024	1,218
FMC	HOSE	49,500	59,400	10/01/2024	318
ANV	HOSE	32,300	39,100	10/01/2024	261
TCM	HOSE	43,500	54,700	10/01/2024	221
GEG	HOSE	13,500	18,000	10/01/2024	227
GAS	HOSE	79,700	87,300	10/01/2024	12,352
PLX	HOSE	36,850	42,300	10/01/2024	4,395
PVD	HOSE	32,800	29,100	10/01/2024	816
PVS	HNX	43,000	40,300	10/01/2024	1,136
NLG	HOSE	42,750	40,600	10/01/2024	631
VRE	HOSE	24,150	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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