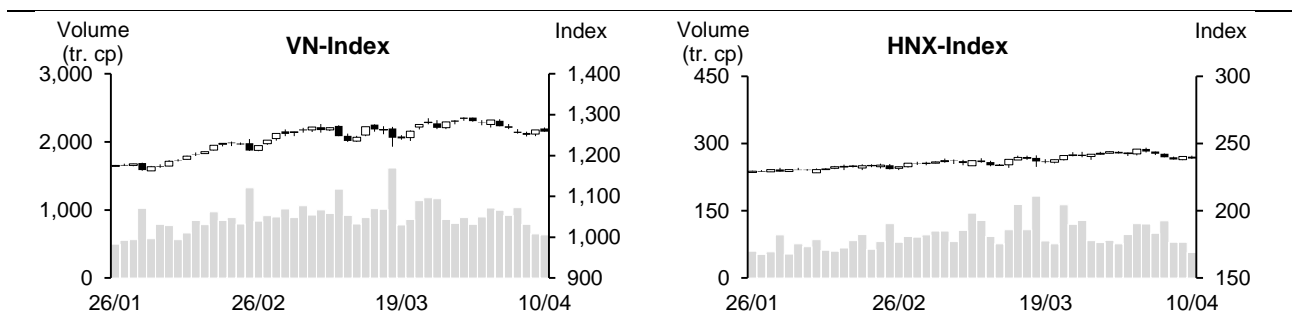


10/04/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,258.56	-0.34%	1,263.82	-0.24%	238.79	-0.65%
Total volume (mil. shares)	702.55	-2.11%	237.21	12.96%	66.00	-23.05%
Matched volume (mil. shares)	633.43	-2.31%	195.74	12.86%	56.96	-28.47%
20-session average (mil. shares)	953.60	-33.58%	258.00	-24.13%	106.54	-46.54%
Total value (bil dong)	16,854	-1.76%	7,471	9.61%	1,415	-13.87%
Matched value (bil dong)	15,215	-1.71%	6,450	9.15%	1,215	-18.31%
20-session average (bil dong)	23,391	-34.95%	8,519	-24.28%	2,269	-46.47%
	Weight %		Weight %		Weight %	
Number of gainers	177	33%	7	23%	56	24%
Number of droppers	275	51%	18	60%	101	44%
Stand still codes	85	16%	5	17%	72	31%



REMARKABLE POINTS ON THE MARKET

The market dropped regrettably on Wednesday. VN-Index opened with an up-gap of nearly 4 points and stayed in green in the morning with consistent pull from VN30 pillars. However, as the cash flow was still cautious, buyers lost control. Main indexes lowered the gain before closing at day-lowest level. By groups, only some could stay in consistent green at the end like Vingroup, Viettel, pork, and technology. On the other side, seeing negative impact on the index were oil, steel, banking, and securities. The liquidity was low, similar to yesterday. Foreign investors returned to net selling, focusing mainly on VHM and NVL.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again. The volume stayed at below 10 and 20-session average, showing cautious cash flow. Moreover, the index saw selling pressure when approaching resistant level of MA20 and closed below MA5 again, and RSI cut down to below Midline, showing that short-term correcting pressure is there. Not just that, MACD stayed below Signal, showing selling sign and +DI stayed below -DI, showing stronger dropping risk and the index might drop to close support around 1,239 points (MA50) or further on sentimental level of 1,200 points. For HNX, HNX-Index saw similar situation. It dropped and stayed below MA5, and MA5 differentiated negatively from MA20, showing that short-term dropping pressure is there and the index might drop to 236 points (MA50). In general, the market is seeing short-term dropping pressure after the drop on April 10. Therefore, investors should keep a safe weight to avoid unexpected risk from general market.

Recommending code: Cut loss PLC – Sell ACB

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PLC	Cut loss	11/04/24	32.1	34.4	-6.7%	37.7	9.6%	32.5	-5.5%	Reach cut loss
2	ACB	Sell	11/04/24	27.10	28.00	-3.2%	31.5	12.5%	26.7	-4.6%	Weak recovering sign

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	OIL	Buy	08/01/24	9.90	10.2	-2.9%	11.6	13.7%	9.6	-5.9%	
2	DHG	Buy	23/01/24	114.9	106.1	8.3%	122	15.0%	100	-6%	
3	IJC	Buy	14/03/24	14.8	15.5	-4.5%	18	16.1%	14.6	-6%	
4	SSI	Buy	18/03/24	36.95	37.8	-2.2%	41.5	9.8%	35.9	-5%	
5	CEO	Buy	21/03/24	22.50	22.6	-0.4%	25.5	12.8%	21.4	-5%	
6	NLG	Buy	22/03/24	42.50	43.3	-1.8%	50	15%	40.8	-6%	
7	SHB	Buy	27/03/24	11.2	11.5	-2.6%	12.5	9%	11	-4%	
8	DXP	Buy	29/03/24	13.8	14.3	-3.5%	17	19%	13.4	-6%	
9	QNS	Buy	02/04/24	49.817	49.2	1.3%	54	10%	47.7	-3%	
10	GEX	Buy	09/04/24	23.3	23.45	-0.6%	25	7%	22	-6%	
11	PDR	Buy	10/04/24	31.6	32.2	-1.9%	35.5	10%	30.6	-5%	

DAILY NEWS**Domestic news****3 more banks raising interest rate from April 10**

VPBank has released new interest rate applied from April 10. Accordingly, the bank raised it by 0.3 percent-points on 12-36-month terms. For online deposit, 12-18-month rate increased to 4.8-4.9%/year, 24-36-month to 5.2-5.3%/year. VPBank maintained the rate for other terms. This is the second adjustment in VPBank in the last half a month.

KienLong Bank raised it by 0.2 percent-points for 6-36-month terms from April 10. The rates for online deposits are: 4.4%/year for 6-month, 4.8%/year for 9-month, 5%/year for 12-month, 5.1%/year for 13-month, 5.2%/year for 15-month, and 5.5%/year for 18-36-month. The rate in 1-5-month terms stayed at 3%/year.

National Bank (NCB) also raised the rates in 4 and 5-month terms by 0.1 and 0.2 percent-points to 3.6-3.7%/year, but lowered the rate in 1-month term by 0.1 percent-points to 3.2%/year. The rate in other terms stayed the same.

From the beginning of April 2024 until now, there are 6 banks raising interest rate: NCB, VPBank, Kienlongbank, HDBank, Eximbank, and MSB while 10 others lowered the rate: Vietcombank, PGBank, SCB, Techcombank, ABBank, Dong A Bank, Viet A Bank, Nam A Bank, Eximbank, and NCB (Eximbank and NCB raised it in some terms and lowered in others).

March, Government bond bidding on HNX is 15.55% higher than last month

HNX stated that Government bond bidding on HNX in March 2024 is still excited. Total successful issuing value is 32,550 billion, up by 15.55% MoM. All bonds were issued by State Treasury via 18 biddings, successful rate is 65.1%.

As of the end of March 2024, State Treasury mobilized 80,229 billion dong, reaching 20.06% issuing target of 2024.

Winning interest rates in the last sessions of March in 5; 7; 10; and 15-year terms are 1.47%, 2.02%, 2.42%, and 2.62%.

On secondary market, Government bond trading value also increased from February 2024. Total trading value in March is 244,073 billion, average trading value is 11,623 billion dong a session, 23.7% higher than February.

Outright trading value is 66.54% total value, the rest is Repos trade. Foreign investors' weight in March is 3.04% total value, net selling value is 880 billion.

From the beginning of 2024 until the end of March 2024, average trading value is 10,068 billion dong a session, 54.56% higher than 2023 average.

24K gold created new peak above 77 million dong/tael

On April 10, SJC gold price increased further strongly to above 84 million dong/tael. Saigon Jewelry listed at 82.1-84.12 million dong/tael (buying-selling), up by 600,000 dong on both sides. Doji Group listed at 82-84 million dong/tael, up by 600,000 dong. PNJ listed at 82-84 million dong/tael, up by 1 million dong on buying and 800,000 dong on selling side. In Mi Hong stores, buying-selling prices increased by 800,000 and 700,000 to 82.2-83.5 million dong/tael.

24K gold price increased strongly by about 1.1-2.25 million dong/tael to above 77 million dong/tael which is the highest price in history, 24K gold price in Saigon Jewelry is listed at 74.6 -75.9 million dong/tael, up by 1.4 and 1.7 million dong/tael. Doji Group listed at 74.9-77.3 million dong, up by 1.7 and 2.25 million dong. PNJ raised the price by 1.5 million dong to 74.6-75.4 million dong/tael.

Source: Cafef, Fireant, Vietnambiz

Listing Company News

Petrolimex set 2024 profit target with strong drop, 2023 dividend is expected at 15%

Petrolimex (PLX) has released documents of 2024 general meeting which will take place on April 26.

At the meeting, Petrolimex expects to submit oil selling target at 13,033,200 (m3, tons), down by 9% YoY. Combined revenue is 188 trillion, down by 32% YoY. Combined EBT is 2.9 trillion, down by 26% YoY.

In 2023, Petrolimex oil selling is 14,395,011 (m3, tons), 11% higher than target. Revenue is 273.979 billion, 10% lower than 2022 but still 44% higher than target. 2023 EBT is 3,947 billion, 80% higher than 2022 and 22% higher than target. With such results, Petrolimex BoM will submit to pay 15% dividend from 2023 profit instead of initial target of 10%.

Petrosetco expects 2024 EAT growth at 47%

Petrosetco (PET) released 2024 general meeting documents. For 2024 targets, total revenue is 18,540 billion, 8% higher than 2023 result. Contributing mainly in the revenue is still distributing service with 15,390 billion, up by 4%. EBT and EAT are 260 and 205 billion, up by 43% and 47%.

However, the targets are also cautious as EBT and EAT are 13% and 15% lower than 2023 targets. BoM of PET submitted to not pay 2023 dividend, despite 2023 general meeting approved maximum rate of 10%. 2024 dividend is submitted at 10% maximum. Specific rate and payment method will be submitted at 2025 general meeting, after having audited results for 2024.

A chemical company set profit target at the lowest in 4 years, expecting to pay total of 175% dividend and bonus share

Southern Basic Chemicals (CSV) has released 2024 general meeting documents. At the meeting, CSV expects to submit revenue target at 1,640 billion, over 3% higher than last year but EBT is 10% lower at 261 billion. This is the lowest profit in the last 4 years in CSV. Expected dividend rate is 10%.

In 2023, net revenue is 1,588 billion, down by 25% and EBT is 289 billion, down by 25% and 43% from 2022. However, the company still surpassed profit year-target by 7%.

With such results, CSV suggested to pay 25% dividend for 2023 in cash, equivalent to over 110 billion. Besides, CSV wants to issue shares to raise chartered capital from equity source (bonus share) at total rate of 150%. Total issuing volume is expected at 66.3 million shares. After issuing, CSV will raise chartered capital from 442 to 1,105 billion. Operating time is in Q2/2024.

Source: Cafef, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	44,200	2.31%	0.09%
VIC	48,500	1.68%	0.06%
HVN	16,600	3.43%	0.02%
PNJ	100,600	3.71%	0.02%
VCB	94,500	0.21%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
HHC	79,700	9.78%	0.04%
NVB	10,500	1.94%	0.04%
THD	35,100	0.57%	0.02%
DNP	20,500	1.99%	0.02%
PVI	50,000	0.40%	0.02%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	52,000	-1.33%	-0.08%
CTG	33,650	-1.75%	-0.06%
GVR	31,650	-2.01%	-0.05%
GAS	79,200	-0.88%	-0.03%
HPG	29,650	-0.84%	-0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	41,500	-2.12%	-0.14%
SHS	19,800	-1.98%	-0.10%
IDC	57,500	-1.03%	-0.06%
MBS	28,800	-1.37%	-0.06%
CEO	22,500	-1.75%	-0.05%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
NVL	17,750	-1.93%	38,906,703
VPB	19,350	0.00%	29,217,063
VHM	44,200	2.31%	24,328,093
HAG	13,400	1.90%	22,139,066
MBB	23,800	-0.83%	21,093,473

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	19,800	-1.98%	11,612,702
PVS	41,500	-2.12%	7,098,995
CEO	22,500	-1.75%	6,774,444
PVC	15,800	-3.66%	3,478,328
HUT	18,500	-1.07%	1,645,065

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VHM	44,200	2.31%	1,076.2
NVL	17,750	-1.93%	702.7
VPB	19,350	0.00%	574.7
DIG	32,300	-1.97%	556.3
MWG	52,000	-1.52%	531.4

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	41,500	-2.12%	298.4
SHS	19,800	-1.98%	232.1
CEO	22,500	-1.75%	154.2
IDC	57,500	-1.03%	61.6
PVC	15,800	-3.66%	56.0

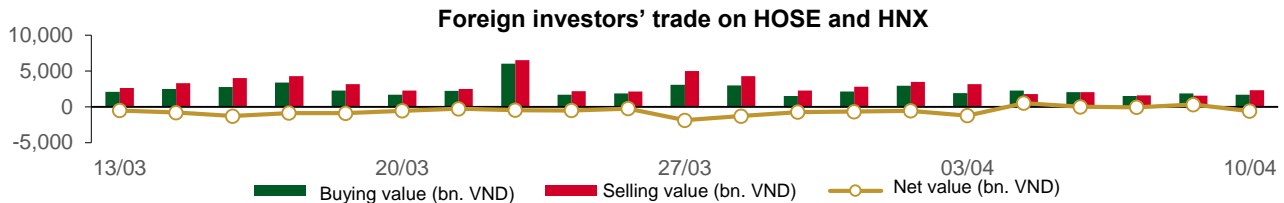
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
MBB	19,074,200	481.95
EIB	9,811,223	176.46
SHB	11,652,000	128.17
VNM	1,698,600	114.06
HDB	4,500,000	106.13

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
SHS	5,966,000	116.34
GKM	1,909,418	62.53
HUT	970,385	18.15
TNG	50,000	1.22
IDC	20,000	1.17

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	55.78	1,663.47	75.71	2,269.55	(19.93)	(606.08)
HNX	1.04	38.97	1.37	37.95	(0.33)	1.02
Total	56.82	1,702.43	77.08	2,307.50	(20.26)	(605.06)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MBB	23,800	19,081,623	482.13	PVS	41,500	546,200	23.11
VHM	44,200	3,375,600	149.41	DTD	28,000	240,300	6.83
VNM	66,800	2,108,400	141.51	IDC	57,500	58,800	3.40
MWG	52,000	1,690,430	88.33	PVI	50,000	66,200	3.31
VIC	48,500	1,562,600	75.49	CEO	22,500	21,000	0.47

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VHM	44,200	8,264,500	365.66	PVS	41,500	420,400	17.81
VNM	66,800	3,092,457	207.45	SHS	19,800	275,100	5.50
NVL	17,750	9,983,250	180.96	IDC	57,500	72,700	4.22
MWG	52,000	2,619,800	136.86	BVS	37,400	50,200	1.90
VPB	19,350	4,390,200	86.57	HUT	18,500	71,700	1.33

TOP 5 NET BUYING

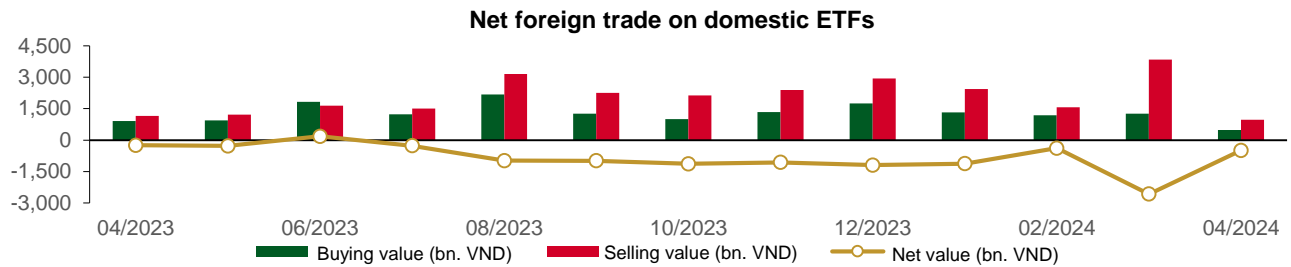
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MBB	23,800	16,961,623	427.75	DTD	28,000	240,300	6.83
VIC	48,500	617,600	29.90	PVS	41,500	125,800	5.31
DGC	117,900	242,359	28.54	PVI	50,000	66,200	3.31
BID	52,000	281,248	14.73	CEO	22,500	21,000	0.47
NTL	43,300	306,900	13.43	C69	7,600	21,800	0.16

TOP 5 NET SELLING

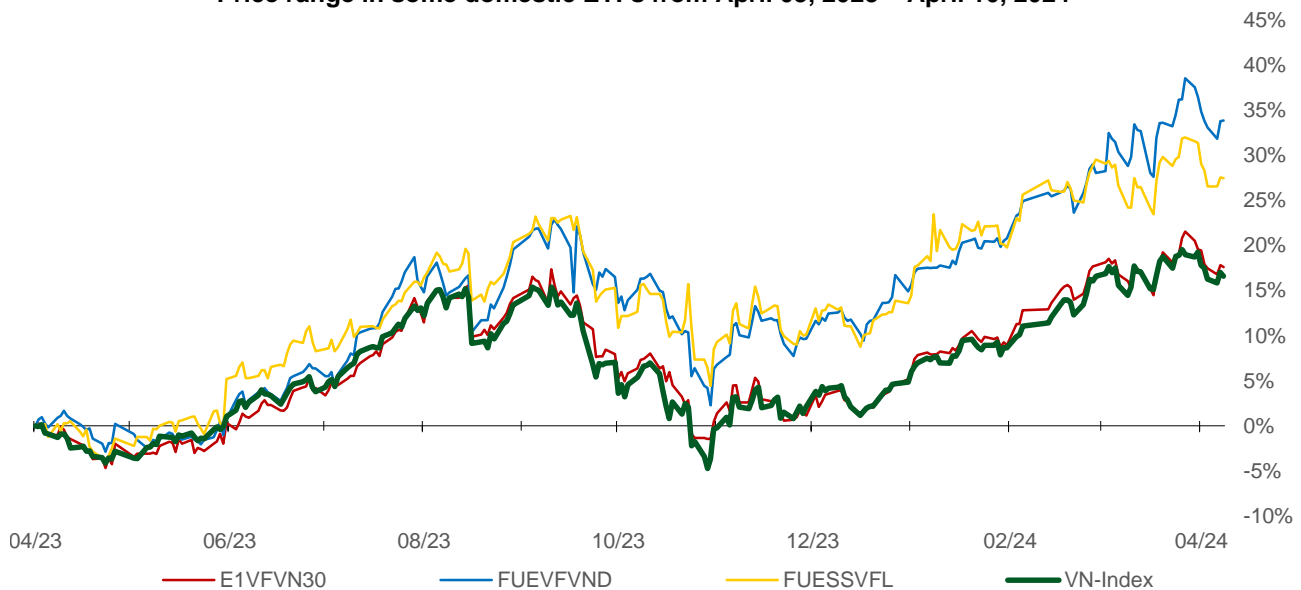
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	44,200	(4,888,900)	(216.25)	SHS	19,800	(273,700)	(5.48)
NVL	17,750	(9,291,712)	(168.39)	BVS	37,400	(43,200)	(1.63)
FUESSVFL	20,650	(4,157,000)	(85.76)	HUT	18,500	(70,600)	(1.31)
VNM	66,800	(984,057)	(65.94)	VC7	13,500	(85,900)	(1.20)
PVD	31,800	(1,923,338)	(62.99)	LAS	21,000	(51,300)	(1.08)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	21,840	-0.2%	1,307,192	28.61	E1VFN30	20.14	26.86	(6.72)
FUEMAV30	15,000	0.6%	800	0.01	FUEMAV30	0.00	0.00	(0.00)
FUESSV30	15,540	-0.8%	27,300	0.43	FUESSV30	0.00	0.42	(0.42)
FUESSV50	18,900	0.3%	13,711	0.26	FUESSV50	0.03	0.24	(0.21)
FUESSVFL	20,650	0.0%	4,179,405	86.23	FUESSVFL	0.14	85.90	(85.76)
FUEVFN30	30,320	0.1%	2,630,315	80.29	FUEVFN30	6.98	35.77	(28.79)
FUEVN100	16,950	-0.2%	70,925	1.21	FUEVN100	0.02	0.92	(0.90)
FUEIP100	7,590	4.7%	2,000	0.01	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,350	0.6%	100,002	0.83	FUEKIV30	0.82	0.79	0.03
FUEDCMID	11,670	-1.5%	25,357	0.30	FUEDCMID	0.00	0.28	(0.28)
FUEKIVFS	11,980	-0.2%	100	0.00	FUEKIVFS	0.00	0.00	(0.00)
FUEMAVND	12,760	-0.2%	17,300	0.22	FUEMAVND	0.22	0.22	0.00
FUEFCV50	12,470	0.6%	4,400	0.05	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			8,378,807	198.46	Total	28.34	151.41	(123.07)



Price range in some domestic ETFs from April 03, 2023 – April 10, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,030	0.5%	1,500	166	27,100	1,570	(460)	23,000	3.0	23/09/2024
CACB2305	890	-1.1%	32,230	180	27,100	667	(223)	24,000	6.0	07/10/2024
CACB2306	1,930	-1.0%	39,310	99	27,100	1,775	(155)	22,000	3.0	18/07/2024
CACB2307	650	-1.5%	2,330	131	27,100	503	(147)	25,000	6.0	19/08/2024
CACB2401	1,590	-8.1%	270	68	27,100	1,293	(297)	25,000	2.0	17/06/2024
CFPT2305	4,660	0.2%	170	5	113,800	4,709	49	67,210	9.9	15/04/2024
CFPT2309	4,320	2.6%	1,420	22	113,800	4,287	(33)	80,060	7.9	02/05/2024
CFPT2310	4,100	2.2%	11,300	113	113,800	3,794	(306)	84,510	7.9	01/08/2024
CFPT2313	2,210	9.4%	105,920	119	113,800	1,557	(653)	100,000	10.0	07/08/2024
CFPT2314	2,800	4.9%	48,780	272	113,800	1,819	(981)	100,000	10.0	07/01/2025
CFPT2315	4,120	0.0%	0	12	113,800	4,234	114	80,000	8.0	22/04/2024
CFPT2316	3,380	3.4%	12,690	99	113,800	3,237	(143)	82,000	10.0	18/07/2024
CFPT2317	1,590	2.6%	9,830	223	113,800	1,109	(481)	101,000	15.0	19/11/2024
CFPT2318	2,600	9.7%	150	92	113,800	1,995	(605)	99,000	8.0	11/07/2024
CHDB2306	1,550	-3.1%	19,700	75	23,950	1,357	(193)	19,340	3.5	24/06/2024
CHPG2309	2,080	-0.5%	86,450	42	29,650	1,940	(140)	24,000	3.0	22/05/2024
CHPG2315	1,680	0.0%	0	71	29,650	804	(876)	27,780	4.0	20/06/2024
CHPG2316	1,160	-2.5%	12,550	162	29,650	929	(231)	28,890	4.0	19/09/2024
CHPG2319	650	0.0%	10,170	75	29,650	513	(137)	30,110	4.0	24/06/2024
CHPG2321	1,740	0.0%	600	5	29,650	1,720	(20)	24,500	3.0	15/04/2024
CHPG2322	1,520	-1.3%	2,880	96	29,650	1,203	(317)	30,000	2.0	15/07/2024
CHPG2326	700	0.0%	90,850	22	29,650	643	(57)	27,500	4.0	02/05/2024
CHPG2328	1,090	2.8%	1,560	22	29,650	937	(153)	28,500	2.0	02/05/2024
CHPG2329	1,540	-5.5%	21,360	113	29,650	1,551	11	29,000	2.0	01/08/2024
CHPG2331	820	0.0%	37,540	180	29,650	726	(94)	28,000	6.0	07/10/2024
CHPG2332	850	0.0%	11,580	211	29,650	731	(119)	28,500	6.0	07/11/2024
CHPG2333	840	-1.2%	56,240	239	29,650	733	(107)	29,000	6.0	05/12/2024
CHPG2334	680	-1.5%	22,010	272	29,650	556	(124)	29,500	8.0	07/01/2025
CHPG2336	620	-1.6%	22,680	22	29,650	533	(87)	28,110	4.0	02/05/2024
CHPG2337	900	0.0%	0	84	29,650	597	(303)	29,670	4.0	03/07/2024
CHPG2338	1,200	0.8%	2,000	176	29,650	836	(364)	30,000	4.0	03/10/2024
CHPG2339	3,510	1.2%	3,670	267	29,650	2,045	(1,465)	30,220	2.0	02/01/2025
CHPG2340	1,790	0.0%	0	12	29,650	1,560	(230)	25,000	3.0	22/04/2024
CHPG2341	1,330	-1.5%	8,080	99	29,650	1,223	(107)	30,000	2.0	18/07/2024
CHPG2342	900	-2.2%	81,560	223	29,650	719	(181)	24,000	10.0	19/11/2024
CHPG2343	1,150	2.7%	22,950	63	29,650	988	(162)	28,000	3.0	12/06/2024
CHPG2401	630	-3.1%	50	68	29,650	527	(103)	31,000	3.0	17/06/2024
CMBB2306	4,230	-0.2%	11,020	42	23,800	4,047	(183)	16,970	1.7	22/05/2024
CMBB2309	1,270	0.0%	64,410	22	23,800	1,208	(62)	19,000	4.0	02/05/2024
CMBB2311	2,540	2.0%	1,010	22	23,800	2,415	(125)	19,000	2.0	02/05/2024
CMBB2312	2,630	0.0%	13,830	113	23,800	2,319	(311)	19,500	2.0	01/08/2024
CMBB2314	1,260	-1.6%	13,130	119	23,800	1,060	(200)	20,000	4.0	07/08/2024
CMBB2315	1,620	0.6%	10,150	272	23,800	1,228	(392)	20,000	4.0	07/01/2025
CMBB2316	710	-1.4%	19,150	22	23,800	583	(127)	18,000	10.0	02/05/2024
CMBB2317	940	-2.1%	84,070	131	23,800	859	(81)	20,000	5.0	19/08/2024
CMBB2318	1,790	1.1%	7,420	162	23,800	1,534	(256)	18,000	4.0	19/09/2024
CMBB2401	2,370	6.3%	3,140	68	23,800	2,003	(367)	20,000	2.0	17/06/2024
CMSN2302	1,810	-3.7%	11,100	42	72,500	1,302	(508)	66,000	6.0	22/05/2024
CMSN2307	350	-12.5%	1,850	75	72,500	164	(186)	83,000	10.0	24/06/2024
CMSN2311	460	-8.0%	22,890	113	72,500	196	(264)	88,500	8.0	01/08/2024
CMSN2313	950	0.0%	13,610	180	72,500	500	(450)	80,000	10.0	07/10/2024
CMSN2315	160	-52.9%	7,280	22	72,500	32	(128)	82,000	10.0	02/05/2024
CMSN2316	880	0.0%	0	176	72,500	378	(502)	83,980	10.0	03/10/2024
CMSN2317	1,390	-2.1%	10,270	267	72,500	599	(791)	86,870	8.0	02/01/2025

CMWG2305	4,030	-8.4%	2,550	42	52,000	4,113	83	35,660	4.0	22/05/2024
CMWG2309	340	-41.4%	91,960	22	52,000	268	(72)	54,000	5.0	02/05/2024
CMWG2310	1,170	-2.5%	9,920	113	52,000	771	(399)	54,500	5.0	01/08/2024
CMWG2312	340	-58.5%	31,860	13	52,000	141	(199)	56,000	3.0	23/04/2024
CMWG2313	1,180	-11.3%	72,510	119	52,000	1,006	(174)	50,000	6.0	07/08/2024
CMWG2314	1,000	-6.5%	249,030	272	52,000	772	(228)	52,000	10.0	07/01/2025
CMWG2315	260	-13.3%	34,630	22	52,000	202	(58)	48,890	20.0	02/05/2024
CMWG2316	1,230	-3.2%	162,890	133	52,000	1,240	10	48,000	6.0	21/08/2024
CMWG2317	580	7.4%	1,030	12	52,000	466	(114)	50,000	6.0	22/04/2024
CMWG2318	1,890	-7.8%	19,840	99	52,000	1,844	(46)	42,000	6.0	18/07/2024
CNVL2305	1,310	-5.1%	5,240	75	17,750	596	(714)	17,000	4.0	24/06/2024
CPDR2305	2,990	-5.7%	19,230	75	31,600	2,905	(85)	20,220	4.0	24/06/2024
CPOW2306	100	-58.3%	9,060	75	11,300	3	(97)	16,000	2.0	24/06/2024
CPOW2308	40	0.0%	26,650	5	11,300	3	(37)	12,000	5.0	15/04/2024
CPOW2309	40	-81.0%	13,660	35	11,300	1	(39)	14,500	2.0	15/05/2024
CPOW2313	330	-5.7%	7,340	84	11,300	109	(221)	12,890	2.0	03/07/2024
CPOW2314	600	-1.6%	37,250	176	11,300	223	(377)	13,110	2.0	03/10/2024
CPOW2315	830	-2.4%	35,420	267	11,300	295	(535)	13,460	2.0	02/01/2025
CSHB2302	200	-9.1%	8,360	22	11,200	69	(131)	12,000	2.0	02/05/2024
CSHB2303	520	-3.7%	31,320	83	11,200	189	(331)	12,350	2.0	02/07/2024
CSHB2304	300	0.0%	1,050	84	11,200	120	(180)	11,670	5.0	03/07/2024
CSHB2305	410	0.0%	0	176	11,200	133	(277)	12,560	5.0	03/10/2024
CSHB2306	1,140	-0.9%	26,260	267	11,200	437	(703)	12,780	2.0	02/01/2025
CSTB2306	820	-4.7%	100,900	42	29,100	640	(180)	30,000	2.0	22/05/2024
CSTB2312	220	-8.3%	400	71	29,100	156	(64)	33,330	5.0	20/06/2024
CSTB2313	390	-2.5%	3,400	162	29,100	253	(137)	35,560	5.0	19/09/2024
CSTB2316	200	-28.6%	30	75	29,100	74	(126)	36,330	5.0	24/06/2024
CSTB2318	200	-46.0%	6,180	35	29,100	135	(65)	32,000	4.0	15/05/2024
CSTB2319	250	-3.9%	16,900	5	29,100	240	(10)	27,000	9.0	15/04/2024
CSTB2322	240	-35.1%	244,900	22	29,100	208	(32)	30,000	4.0	02/05/2024
CSTB2324	190	-45.7%	3,340	22	29,100	130	(60)	31,000	4.0	02/05/2024
CSTB2325	760	2.7%	200	113	29,100	451	(309)	31,500	4.0	01/08/2024
CSTB2326	170	-70.7%	4,000	13	29,100	32	(138)	33,000	2.0	23/04/2024
CSTB2327	400	0.0%	20,890	119	29,100	286	(114)	32,000	6.0	07/08/2024
CSTB2328	490	-2.0%	39,400	272	29,100	359	(131)	33,000	8.0	07/01/2025
CSTB2330	70	-75.9%	21,660	22	29,100	24	(46)	34,000	4.0	02/05/2024
CSTB2331	200	-35.5%	59,330	84	29,100	125	(75)	35,000	5.0	03/07/2024
CSTB2332	420	2.4%	7,980	176	29,100	264	(156)	35,890	5.0	03/10/2024
CSTB2333	1,910	0.0%	0	267	29,100	1,002	(908)	36,110	2.0	02/01/2025
CSTB2334	1,640	0.0%	5,910	133	29,100	1,363	(277)	27,000	3.0	21/08/2024
CSTB2335	500	0.0%	0	12	29,100	92	(408)	31,000	3.0	22/04/2024
CSTB2336	210	-32.3%	10,510	37	29,100	167	(43)	31,000	5.0	17/05/2024
CSTB2337	1,120	6.7%	210	223	29,100	706	(414)	27,000	7.0	19/11/2024
CSTB2338	900	0.0%	103,830	63	29,100	699	(201)	29,000	3.0	12/06/2024
CSTB2401	560	0.0%	0	68	29,100	455	(105)	31,000	3.0	17/06/2024
CTCB2302	6,180	-0.3%	3,840	42	45,650	6,243	63	27,000	3.0	22/05/2024
CTCB2306	3,730	7.2%	130	22	45,650	3,425	(305)	32,000	4.0	02/05/2024
CTCB2307	3,400	1.5%	110	113	45,650	3,032	(368)	34,000	4.0	01/08/2024
CTCB2309	4,230	0.5%	3,570	166	45,650	3,876	(354)	35,000	3.0	23/09/2024
CTCB2310	1,640	0.6%	31,710	180	45,650	1,467	(173)	35,000	8.0	07/10/2024
CTCB2311	4,570	0.0%	0	12	45,650	4,559	(11)	32,000	3.0	22/04/2024
CTCB2312	4,650	1.5%	1,350	92	45,650	4,443	(207)	32,600	3.0	11/07/2024
CTCB2401	6,610	3.0%	10	68	45,650	5,935	(675)	34,000	2.0	17/06/2024
CTPB2304	320	6.7%	670	22	18,350	100	(220)	18,890	4.0	02/05/2024
CTPB2305	450	-4.3%	9,010	84	18,350	205	(245)	19,330	4.0	03/07/2024
CTPB2306	1,440	-1.4%	18,300	176	18,350	591	(849)	19,890	2.0	03/10/2024
CTPB2401	950	-5.0%	1,220	68	18,350	516	(434)	18,500	2.0	17/06/2024
CVHM2302	400	-27.3%	123,520	42	44,200	160	(240)	50,000	4.0	22/05/2024
CVHM2307	130	-45.8%	680	75	44,200	12	(118)	62,670	8.0	24/06/2024
CVHM2311	340	-27.7%	4,210	113	44,200	83	(257)	60,500	5.0	01/08/2024

CVHM2312	40	-88.2%	14,230	22	44,200	3	(37)	56,000	5.0	02/05/2024
CVHM2313	530	3.9%	45,810	180	44,200	296	(234)	50,000	10.0	07/10/2024
CVHM2315	100	-58.3%	14,360	22	44,200	21	(79)	50,890	8.0	02/05/2024
CVHM2316	350	9.4%	5,040	84	44,200	147	(203)	51,230	8.0	03/07/2024
CVHM2317	560	7.7%	90,820	176	44,200	285	(275)	52,350	8.0	03/10/2024
CVHM2318	1,260	7.7%	49,340	267	44,200	625	(635)	53,460	5.0	02/01/2025
CVHM2319	170	-56.4%	1,710	12	44,200	4	(166)	52,000	5.0	22/04/2024
CVHM2401	1,330	5.6%	19,940	68	44,200	928	(402)	43,000	4.0	17/06/2024
CVIB2302	2,820	1.1%	4,710	42	22,900	2,733	(87)	18,610	1.6	22/05/2024
CVIB2304	1,300	-3.0%	2,530	119	22,900	1,027	(273)	19,440	3.9	07/08/2024
CVIB2305	810	-2.4%	113,400	272	22,900	613	(197)	21,380	5.8	07/01/2025
CVIB2306	3,910	2.6%	10,560	133	22,900	3,476	(434)	16,520	1.9	21/08/2024
CVIB2307	1,250	0.0%	2,000	131	22,900	861	(389)	20,410	3.9	19/08/2024
CVIB2401	2,180	-0.9%	300	68	22,900	1,543	(637)	20,410	1.9	17/06/2024
CVIC2306	430	0.0%	0	75	48,500	44	(386)	62,220	8.0	24/06/2024
CVIC2308	520	10.6%	110,520	119	48,500	376	(144)	50,000	10.0	07/08/2024
CVIC2309	600	13.2%	121,500	180	48,500	404	(196)	52,000	10.0	07/10/2024
CVIC2312	420	13.5%	17,690	84	48,500	219	(201)	52,350	10.0	03/07/2024
CVIC2313	650	6.6%	56,070	176	48,500	348	(302)	53,460	10.0	03/10/2024
CVIC2314	1,930	5.5%	36,380	267	48,500	881	(1,049)	54,570	5.0	02/01/2025
CVNM2306	400	-2.4%	3,150	75	66,800	108	(292)	71,710	9.5	24/06/2024
CVNM2308	370	-2.6%	9,010	22	66,800	144	(226)	67,620	7.8	02/05/2024
CVNM2310	340	3.0%	16,970	119	66,800	48	(292)	78,400	9.8	07/08/2024
CVNM2311	610	-3.2%	216,040	272	66,800	176	(434)	78,400	9.8	07/01/2025
CVNM2313	50	-80.8%	3,520	22	66,800	0	(50)	82,300	9.8	02/05/2024
CVNM2314	560	-1.8%	10,620	176	66,800	39	(521)	85,150	7.8	03/10/2024
CVNM2315	2,000	0.0%	0	267	66,800	151	(1,849)	87,110	3.9	02/01/2025
CVNM2316	650	0.0%	0	12	66,800	338	(312)	63,700	9.8	22/04/2024
CVPB2305	800	6.7%	29,280	5	19,350	758	(42)	17,160	2.9	15/04/2024
CVPB2309	70	-66.7%	118,680	22	19,350	27	(43)	21,450	3.8	02/05/2024
CVPB2311	490	-19.7%	2,870	22	19,350	309	(181)	19,540	1.9	02/05/2024
CVPB2312	900	0.0%	48,220	113	19,350	657	(243)	20,020	1.9	01/08/2024
CVPB2314	230	0.0%	305,540	119	19,350	126	(104)	22,880	3.8	07/08/2024
CVPB2315	330	3.1%	110,090	272	19,350	191	(139)	23,350	5.7	07/01/2025
CVPB2316	90	0.0%	2,030	22	19,350	7	(83)	22,360	4.8	02/05/2024
CVPB2317	240	4.4%	16,440	84	19,350	78	(162)	22,880	3.8	03/07/2024
CVPB2318	440	-2.2%	47,030	176	19,350	173	(267)	23,420	3.8	03/10/2024
CVPB2319	1,650	10.0%	1,100	267	19,350	494	(1,156)	23,950	1.9	02/01/2025
CVPB2320	190	-45.7%	60	12	19,350	23	(167)	20,970	2.9	22/04/2024
CVPB2321	500	6.4%	31,500	131	19,350	342	(158)	18,000	7.0	19/08/2024
CVPB2322	590	11.3%	19,690	162	19,350	393	(197)	20,000	4.0	19/09/2024
CVRE2303	530	-1.9%	34,400	42	24,250	315	(215)	25,000	3.0	22/05/2024
CVRE2308	340	13.3%	10	75	24,250	29	(311)	31,330	5.0	24/06/2024
CVRE2312	100	-61.5%	21,110	22	24,250	26	(74)	27,500	4.0	02/05/2024
CVRE2313	350	-7.9%	11,530	113	24,250	139	(211)	29,500	4.0	01/08/2024
CVRE2315	290	0.0%	33,580	180	24,250	112	(178)	30,000	8.0	07/10/2024
CVRE2317	50	-78.3%	15,350	22	24,250	3	(47)	30,000	4.0	02/05/2024
CVRE2318	240	4.4%	7,200	84	24,250	52	(188)	31,000	4.0	03/07/2024
CVRE2319	400	2.6%	15,450	176	24,250	150	(250)	31,780	4.0	03/10/2024
CVRE2320	1,450	0.0%	0	267	24,250	491	(959)	32,330	2.0	02/01/2025
CVRE2321	150	-50.0%	8,030	12	24,250	1	(149)	29,000	4.0	22/04/2024
CVRE2322	1,200	7.1%	910	99	24,250	695	(505)	24,000	3.0	18/07/2024
CVRE2323	700	-2.8%	1,640	63	24,250	438	(262)	24,800	3.0	12/06/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
BSR	UPCOM	19,568	23,200	08/04/2024	5,111
STK	HOSE	31,400	38,550	04/04/2024	132
KDH	HOSE	36,000	42,200	22/03/2024	1,198
PVT	HOSE	27,750	34,850	20/03/2024	2,344
MSB	HOSE	14,350	20,700	19/03/2024	5,749
POW	HOSE	11,300	14,500	12/03/2024	1,923
IMP	HOSE	67,800	81,100	29/02/2024	355
NT2	HOSE	22,750	32,300	07/02/2024	640
VIB	HOSE	22,900	27,000	07/02/2024	9,843
VHM	HOSE	44,200	63,300	26/01/2024	27,904
MSH	HOSE	44,500	55,900	17/01/2024	318
SIP	HOSE	81,300	83,400	10/01/2024	1,123
KBC	HOSE	33,000	36,000	10/01/2024	1,647
IDC	HNX	57,500	56,000	10/01/2024	2,212
CTG	HOSE	33,650	36,375	10/01/2024	23,247
VCB	HOSE	94,500	87,329	10/01/2024	37,497
BID	HOSE	52,000	55,870	10/01/2024	25,522
TCB	HOSE	45,650	45,148	10/01/2024	22,796
MBB	HOSE	23,800	29,592	10/01/2024	23,926
TPB	HOSE	18,350	24,130	10/01/2024	7,508
OCB	HOSE	14,650	19,164	10/01/2024	4,880
ACB	HOSE	27,100	31,952	10/01/2024	18,261
VPB	HOSE	19,350	25,603	10/01/2024	16,420
STB	HOSE	29,100	34,494	10/01/2024	9,865
LPB	HOSE	18,750	18,389	10/01/2024	4,731
SHB	HOSE	11,200	16,146	10/01/2024	10,044
MWG	HOSE	52,000	61,600	10/01/2024	2,325
FRT	HOSE	140,000	119,200	10/01/2024	305
DGW	HOSE	62,000	55,300	10/01/2024	665
PNJ	HOSE	100,600	101,000	10/01/2024	2,357
VNM	HOSE	66,800	77,500	10/01/2024	10,402
SAB	HOSE	55,300	83,600	10/01/2024	5,162
HPG	HOSE	29,650	31,200	10/01/2024	15,721
VHC	HOSE	74,000	87,700	10/01/2024	1,218
FMC	HOSE	50,000	59,400	10/01/2024	318
ANV	HOSE	32,200	39,100	10/01/2024	261
TCM	HOSE	43,900	54,700	10/01/2024	221
GEG	HOSE	13,750	18,000	10/01/2024	227
GAS	HOSE	79,200	87,300	10/01/2024	12,352
PLX	HOSE	36,600	42,300	10/01/2024	4,395
PVD	HOSE	31,800	29,100	10/01/2024	816
PVS	HNX	41,500	40,300	10/01/2024	1,136
NLG	HOSE	42,500	40,600	10/01/2024	631
VRE	HOSE	24,250	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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Buy = higher than domestic market by over 10%

Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

Analyst Certification

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