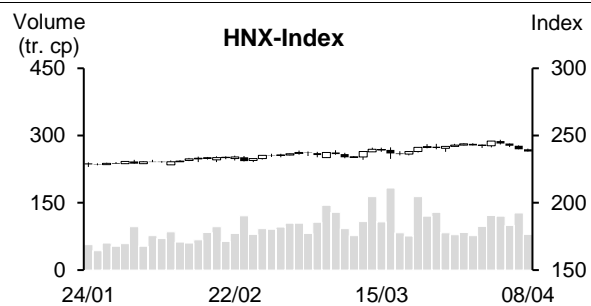
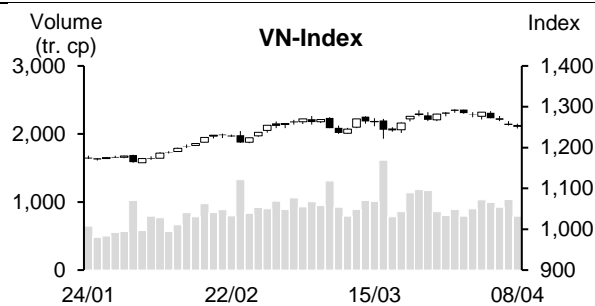


08/04/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,250.35	-0.38%	1,254.72	-0.24%	238.08	-0.67%
Total volume (mil. shares)	876.36	-18.54%	257.22	-4.17%	110.00	-16.66%
Matched volume (mil. shares)	790.66	-23.62%	222.26	-13.97%	79.80	-37.40%
20-session average (mil. shares)	973.67	-18.80%	262.56	-15.35%	108.93	-26.74%
Total value (bil dong)	20,412	-19.01%	8,067	-8.73%	2,270	-18.01%
Matched value (bil dong)	18,456	-24.12%	7,013	-17.59%	1,682	-36.99%
20-session average (bil dong)	24,027	-23.19%	8,689	-19.29%	2,324	-27.63%
	Weight %		Weight %		Weight %	
Number of gainers	112	20%	9	30%	47	21%
Number of droppers	355	65%	17	57%	121	54%
Stand still codes	81	15%	4	13%	58	26%



REMARKABLE POINTS ON THE MARKET

The market continued correcting on Monday. During the session, red took control on most groups. However, with the gain from some banking blue-chips, the index's drop was lower than previous drops. At a point, VN-Index even recovered and gained slightly in the middle of the afternoon. However, this excitement couldn't last too long as the market reversed again and closed with a drop. Investors' cautious bottom catching was shown as the liquidity dropped strongly from average. Foreign investors returned to their familiar net selling after 2 rare net buying sessions at the end of last week.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw the 4th drop in a row. The volume dropped to below 10 and 20-session average, showing cautious cash flow. Not just that, the index still closed below MA20, and MA5 cut down to below MA20, showing stronger short-term correcting pressure. Moreover, MACD and RSI dropped negatively, showing that the index might see pressure toward close support around 1,236 points (MA50) or further on sentimental level of 1,200 points. For HNX, HNX-Index saw similar situation. It dropped further and stayed below MA20, and MACD cut down to below Signal, supporting selling sign, showing that short-term dropping pressure is stronger and the index might drop to 235 points (MA50). In general, the market is on short-term dropping trend after the drop on April 8. Therefore, investors should keep a safe weight to avoid unexpected risk from general market.

Recommending code: Sell LHG – Buy GEX

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	LHG	Sell	09/04/24	34.95	36.6	-4.5%	46	25.7%	34.1	-6.8%	Stronger correcting pressure
2	GEX	Buy	09/04/24	23.45	23.45	0.0%	25.0	6.6%	22.0	-6.2%	Sign of correcting to support level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	OIL	Buy	08/01/24	9.94	10.2	-2.6%	11.6	13.7%	9.6	-5.9%	
2	DHG	Buy	23/01/24	115.0	106.1	8.4%	122	15.0%	100	-6%	
3	IJC	Buy	14/03/24	14.6	15.5	-5.8%	18	16.1%	14.6	-6%	
4	SSI	Buy	18/03/24	36.70	37.8	-2.9%	41.5	9.8%	35.9	-5%	
5	CEO	Buy	21/03/24	22.60	22.6	0.0%	25.5	12.8%	21.4	-5%	
6	NLG	Buy	22/03/24	43.15	43.3	-0.3%	50	15%	40.8	-6%	
7	SHB	Buy	27/03/24	11.1	11.5	-3.5%	12.5	9%	11	-4%	
8	ACB	Buy	28/03/24	27.15	28	-3.0%	31.5	13%	26.7	-5%	
9	DXP	Buy	29/03/24	13.7	14.3	-4.2%	17	19%	13.4	-6%	
10	PLC	Buy	02/04/24	32.6	34.4	-5.2%	37.7	10%	32.5	-6%	
11	QNS	Buy	02/04/24	48.875	49.2	-0.7%	54	10%	47.7	-3%	
12	CTI	Buy	04/04/24	15.75	16.2	-2.8%	17.9	10%	15.4	-5%	

DAILY NEWS**Domestic news****Big amount of cash started being bumped back to banking system**

From April 8, the first bond lots issued by SBV recently will start maturing.

April 8 is maturing date of 28-day trust bond lot issued by SBV on March 11. The scale is nearly 15 trillion, which will be pumped back to banking system.

With first trust bond lots started maturing and exchange rate is still intense. Managers might maintain issuing trust bonds in near future to control interest rate on interbank, when using trust bond winning interest rate as base rate for secondary market trades, indirectly supporting exchange rate.

Unexpectedly, FDI from some ASEAN countries in Vietnam in Q1/2024 is twice higher than FDI from 10 biggest economies

Số liệu của Cục Đầu tư nước ngoài (Bộ Kế hoạch Đầu tư) chỉ ra rằng, với tổng vốn đầu tư hơn 2,55 tỷ USD, chiếm 41,3% tổng vốn đầu tư, tăng 51,3% so với cùng kỳ 2023, quốc gia Đông Nam Á này hiện đang là nền kinh tế đầu tư vào Việt Nam nhiều nhất trong 3 tháng đầu năm 2024.

The data from Foreign investment Department (Ministry of Planning and Investment), as of March 20, 2024, total new and added registered capital and capital and share purchase from foreign investors is over 6.17 billion USD, up by 13.4% YoY.

Foreign investments' disbursement is about 4.63 billion USD, up by 7.1% YoY.

By investment partners, according to the Department, there are 62 countries and regions investing in Vietnam in the first 3 months 2024. In which, Singapore is at the lead with total investment of over 2.55 billion USD, accounting 41.3% total investment, up by 51.3% YoY.

Remarkably, comparing to other economies, total FDI invested by Singapore investors in Vietnam is twice higher than 10 biggest economies in Q1/2024.

According to most recent data from IMF, 10 biggest economies rated by GDP scale are: America, China, Germany, Japan, India, England, France, Italy, Brazil, and Canada.

Accordingly, total investments from these economies in the first 3 months are: America (17.3 million USD), China (552.4 million USD), Germany (6.3 million USD), Japan (520 million USD), India (2.74 million USD), England (107.3 million USD), France (49 million USD), Italy (0.004 million USD), and Canada (45.32 million USD).

Source: Cafef

Listing Company News

Q1/2024 steel selling in Hoa Phat increased by 34%, updating the progress on Dung Quat 2 big project

In Q1/2024, the group manufactured 2.1 million tons of raw steel, up by 70% YoY. The selling of construction steel, steel billet, and HRC is 1.85 million tons, up by 34% YoY.

In Q1, construction steel and high-quality steel production in Hoa Phat is 956,000 tons, up by 10%. HRC is 805,000 tons, up by 67% YoY. Hoa Phat also provided 87,000 tons of steel billet to other steel factories and serve export purpose.

Hoa Phat steel pipe provided 131,000 tons in Q1/2024, 18% lower than 3 months 2023. Coated steel sheet production is 98,000 tons, up by 40% YoY, in which, export volume increased strongly in the last 3 months, contributing over 61,000 tons.

Hoa Phat raw steel capacity is 8.5 million tons/year, the highest in South East Asia. At the moment, the Group pushed on the progress of Dung Quat 2 steel complex at the scale of 5.6 million tons of high-quality HRC every year. When the project is operated in 2025, Hoa Phat steel production is 14.6 million tons a year, in which HRC alone is 8.6 million tons a year.

Revealing an investor group that buys the company with 41.5% capital in Vincom Retail

On April 5, Vingroup (VIC) announced to complete transferring 55% chartered capital of SDI Investment and Development – which owns over 99% chartered capital of Sado. Meanwhile, Sado is the biggest shareholder in Vincom Retail (VRE) with 41.5% capital. So, Sado and Vincom Retail are no longer subsidiary companies of Vingroup. However, this group also directly owns 18.8% share in Vincom Retail and is still second biggest shareholder.

New shareholders in SDI are 4 new founded companies. In which, Thien Phuc Investment and Development holds 16% capital; Falcon Investment and Development holds 12.5%, and Emerald investment and Development holds 10.5% capital. Finally, NP Trade and Development holds remaining 16%.

Phat Dat set 2024 revenue growth target at nearly 400%, mobilizing nearly 1.8 trillion from share issuance

According to 2024 general meeting documents of Phat Dat Real estate Development (PDR), the company set revenue target at 2,982 billion, EBT at 880 billion, up by 383% and 29% YoY.

For 2023 profit distribution, the company expects to issue nearly 131 million shares to pay 15% dividend (receiving 15 new shares for every 100 shares on hand). Payment time is expected in 2024. Besides, Phat Dat also issues 34.1 million shares at 20,000 dong/share to exchange with a debt of 30 million USD in ACA Vietnam Real Estate III LP.

Finally, Phat Dat will also issue a maximum of 14.6 million ESOP shares at 12,000 dong/share to staffs for the effort made in 2022 and 2023. ESOP shares will see 1-year transfer limit from issuing time.

So, after 3 issuances, Phat Dat chartered capital will increase from 7,388 to over 9,200 billion.

Source: Cafef

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	50,800	1.20%	0.07%
CTG	33,500	0.90%	0.03%
HDB	23,900	2.36%	0.03%
TCB	45,500	0.66%	0.02%
HPG	29,600	0.51%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	11,000	2.80%	0.07%
BAB	12,400	1.64%	0.06%
TMB	92,600	9.72%	0.04%
VNT	52,000	9.94%	0.02%
KSV	28,200	1.08%	0.02%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GAS	79,800	-1.36%	-0.05%
VRE	23,600	-4.45%	-0.05%
VNM	67,000	-1.33%	-0.04%
MWG	50,000	-1.96%	-0.03%
DGC	116,000	-3.09%	-0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
SHS	19,500	-1.52%	-0.08%
LAS	20,300	-7.31%	-0.06%
HUT	18,500	-1.60%	-0.05%
BVS	34,900	-5.68%	-0.05%
VCS	66,100	-1.34%	-0.05%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
NVL	18,100	-1.09%	49,698,270
VIX	18,950	-1.81%	33,951,206
STB	29,000	-2.03%	26,858,560
HAG	13,000	0.78%	25,681,771
MBB	23,500	0.64%	24,728,602

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	19,500	-1.52%	15,242,040
CEO	22,600	-1.31%	10,758,579
PVS	42,000	-0.47%	8,502,808
PVC	16,400	-0.61%	4,083,481
MBS	28,300	0.00%	3,049,339

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
NVL	18,100	-1.09%	921.7
STB	29,000	-2.03%	782.8
VHM	43,000	0.12%	718.7
VIX	18,950	-1.81%	650.1
MBB	23,500	0.64%	579.8

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	42,000	-0.47%	361.2
SHS	19,500	-1.52%	300.1
CEO	22,600	-1.31%	244.5
MBS	28,300	0.00%	86.6
PVC	16,400	-0.61%	68.4

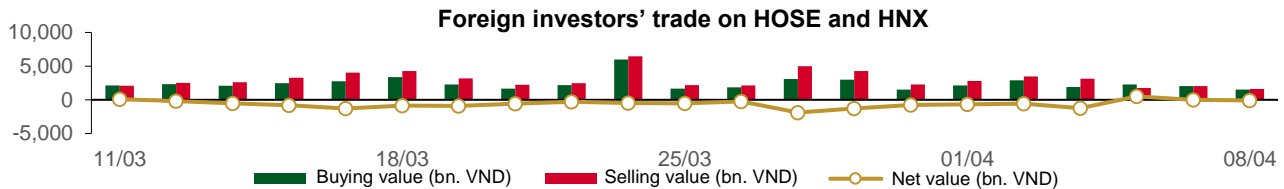
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
MSN	4,172,000	299.97
EVF	14,880,000	246.39
HDB	10,190,000	237.94
SSB	10,200,000	223.89
FUESSVFL	5,800,000	117.89

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
IDC	3,070,000	161.67
HUT	8,400,000	154.32
SHS	5,800,000	113.10
PCT	11,000,000	99.00
SCG	460,000	30.18

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	47.63	1,414.39	56.84	1,568.82	(9.21)	(154.43)
HNX	2.82	101.43	1.28	27.48	1.54	73.94
Total	50.45	1,515.81	58.13	1,596.30	(7.67)	(80.48)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HPG	29,600	4,599,604	136.42
MWG	50,000	1,641,143	82.21
VCI	49,700	1,537,600	77.03
SBT	12,350	4,596,000	56.76
DGC	116,000	472,496	55.12

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	42,000	1,586,900	67.64
IDC	57,900	229,300	13.23
MBS	28,300	267,900	7.62
BVS	34,900	121,400	4.28
MST	6,000	257,100	1.55

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VHM	43,000	6,830,400	293.47
VRE	23,600	5,721,400	137.77
FUESSVFL	20,500	5,823,500	118.36
HPG	29,600	2,765,103	81.82
MWG	50,000	1,313,400	65.82

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
SHS	19,500	375,000	7.41
CEO	22,600	271,000	6.17
PVS	42,000	74,400	3.17
LAS	20,300	106,400	2.28
VC7	13,600	85,200	1.30

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SBT	12,350	4,592,500	56.72
HPG	29,600	1,834,501	54.60
BID	50,800	813,764	42.05
DPG	51,500	696,600	36.12
CTG	33,500	1,057,600	35.30

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	42,000	1,512,500	64.47
IDC	57,900	229,100	13.22
MBS	28,300	267,900	7.62
BVS	34,900	98,900	3.45
MST	6,000	256,100	1.55

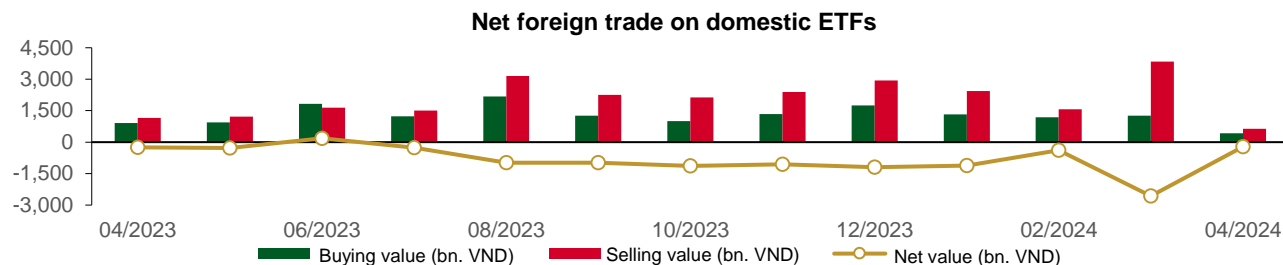
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	43,000	(6,585,350)	(282.95)
VRE	23,600	(5,093,207)	(122.64)
FUESSVFL	20,500	(5,807,500)	(118.04)
DIG	32,100	(858,800)	(27.60)
HHV	15,050	(1,787,700)	(27.10)

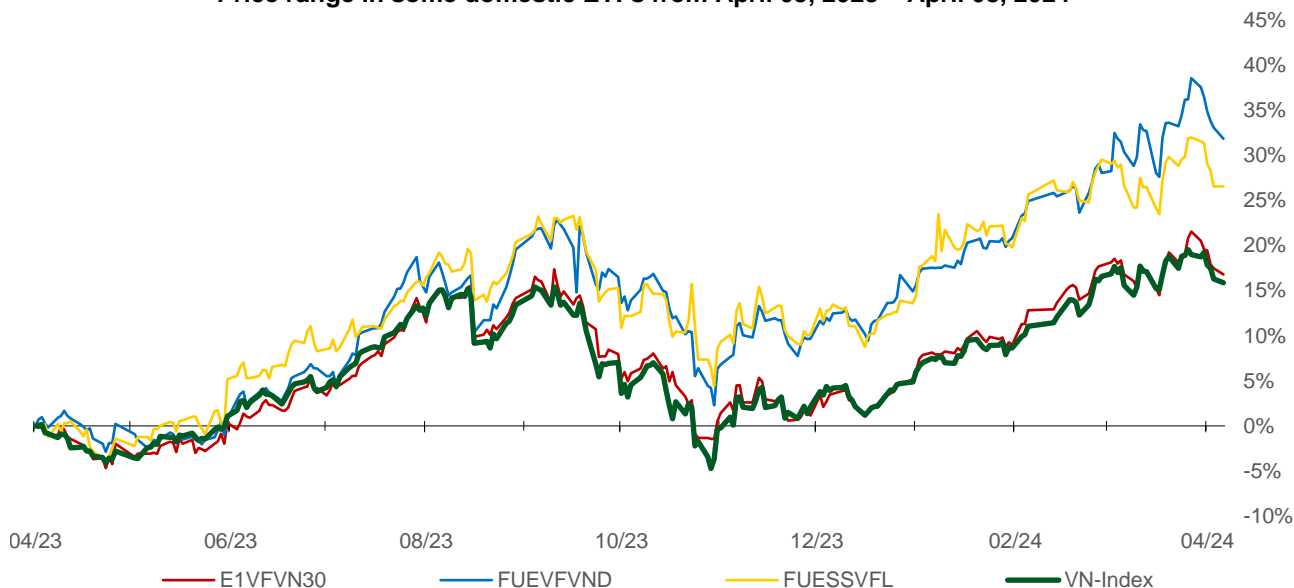
HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SHS	19,500	(373,700)	(7.38)
CEO	22,600	(266,000)	(6.06)
VC7	13,600	(73,200)	(1.13)
LAS	20,300	(43,200)	(0.95)
VGS	25,500	(21,300)	(0.55)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	21,690	-0.6%	328,386	7.10	E1VFN30	0.37	3.61	(3.24)
FUEMAV30	14,900	-0.2%	1,700	0.03	FUEMAV30	0.00	0.01	(0.01)
FUESSV30	15,470	-0.3%	17,230	0.27	FUESSV30	0.09	0.16	(0.06)
FUESSV50	18,800	-0.3%	21,150	0.40	FUESSV50	0.00	0.30	(0.30)
FUESSVFL	20,500	0.0%	5,836,680	118.63	FUESSVFL	0.33	118.36	(118.04)
FUEVFN30	29,860	-0.9%	461,238	13.77	FUEVFN30	10.72	0.31	10.40
FUEVN100	17,050	0.8%	129,139	2.19	FUEVN100	0.02	1.25	(1.23)
FUEIP100	7,330	-3.6%	1,000	0.01	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,240	-0.8%	58,900	0.49	FUEKIV30	0.15	0.46	(0.31)
FUEDCMID	11,610	-1.6%	17,910	0.21	FUEDCMID	0.03	0.05	(0.01)
FUEKIVFS	11,770	-2.0%	300	0.00	FUEKIVFS	0.00	0.00	(0.00)
FUEMAVND	12,590	-1.3%	51,800	0.65	FUEMAVND	0.57	0.64	(0.07)
FUEFCV50	12,420	2.1%	5,300	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			6,930,733	143.80	Total	12.28	125.16	(112.88)



Price range in some domestic ETFs from April 03, 2023 – April 08, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,000	-2.4%	5,140	168	27,150	1,588	(412)	23,000	3.0	23/09/2024
CACB2305	880	-2.2%	48,330	182	27,150	675	(205)	24,000	6.0	07/10/2024
CACB2306	1,890	-3.1%	61,960	101	27,150	1,793	(97)	22,000	3.0	18/07/2024
CACB2307	650	-7.1%	35,110	133	27,150	511	(139)	25,000	6.0	19/08/2024
CACB2401	1,700	-0.6%	6,600	70	27,150	1,320	(380)	25,000	2.0	17/06/2024
CFPT2305	4,630	-3.5%	18,550	7	112,600	4,589	(41)	67,210	9.9	15/04/2024
CFPT2309	4,190	-5.4%	490	24	112,600	4,136	(54)	80,060	7.9	02/05/2024
CFPT2310	3,980	-4.8%	9,550	115	112,600	3,645	(335)	84,510	7.9	01/08/2024
CFPT2313	2,010	-2.9%	36,940	121	112,600	1,457	(553)	100,000	10.0	07/08/2024
CFPT2314	2,650	-4.3%	14,970	274	112,600	1,726	(924)	100,000	10.0	07/01/2025
CFPT2315	4,160	-2.1%	10	14	112,600	4,085	(75)	80,000	8.0	22/04/2024
CFPT2316	3,260	-2.1%	83,580	101	112,600	3,118	(142)	82,000	10.0	18/07/2024
CFPT2317	1,530	-3.2%	30,390	225	112,600	1,048	(482)	101,000	15.0	19/11/2024
CFPT2318	2,370	-4.1%	260	94	112,600	1,864	(506)	99,000	8.0	11/07/2024
CHDB2306	1,580	5.3%	29,100	77	23,900	1,345	(235)	19,340	3.5	24/06/2024
CHPG2309	2,090	3.0%	154,020	44	29,600	1,929	(161)	24,000	3.0	22/05/2024
CHPG2315	1,680	0.6%	40	73	29,600	803	(877)	27,780	4.0	20/06/2024
CHPG2316	1,170	-0.9%	600	164	29,600	926	(244)	28,890	4.0	19/09/2024
CHPG2319	640	0.0%	33,840	77	29,600	515	(125)	30,110	4.0	24/06/2024
CHPG2321	1,700	0.0%	14,160	7	29,600	1,705	5	24,500	3.0	15/04/2024
CHPG2322	1,500	0.0%	10,720	98	29,600	1,203	(297)	30,000	2.0	15/07/2024
CHPG2326	670	0.0%	204,120	24	29,600	644	(26)	27,500	4.0	02/05/2024
CHPG2328	1,000	6.4%	1,560	24	29,600	945	(55)	28,500	2.0	02/05/2024
CHPG2329	1,560	3.3%	10,680	115	29,600	1,549	(11)	29,000	2.0	01/08/2024
CHPG2331	800	-1.2%	76,790	182	29,600	723	(77)	28,000	6.0	07/10/2024
CHPG2332	820	-2.4%	49,380	213	29,600	729	(91)	28,500	6.0	07/11/2024
CHPG2333	840	-1.2%	24,730	241	29,600	730	(110)	29,000	6.0	05/12/2024
CHPG2334	670	0.0%	139,960	274	29,600	554	(116)	29,500	8.0	07/01/2025
CHPG2336	630	1.6%	590	24	29,600	536	(94)	28,110	4.0	02/05/2024
CHPG2337	900	0.0%	0	86	29,600	597	(303)	29,670	4.0	03/07/2024
CHPG2338	1,180	3.5%	6,110	178	29,600	834	(346)	30,000	4.0	03/10/2024
CHPG2339	3,470	0.3%	3,620	269	29,600	2,040	(1,430)	30,220	2.0	02/01/2025
CHPG2340	1,790	-2.7%	100	14	29,600	1,547	(243)	25,000	3.0	22/04/2024
CHPG2341	1,300	-0.8%	18,240	101	29,600	1,223	(77)	30,000	2.0	18/07/2024
CHPG2342	890	0.0%	2,070	225	29,600	716	(174)	24,000	10.0	19/11/2024
CHPG2343	1,060	-4.5%	8,460	65	29,600	987	(73)	28,000	3.0	12/06/2024
CHPG2401	640	-5.9%	360	70	29,600	530	(110)	31,000	3.0	17/06/2024
CMBB2306	4,130	-13.8%	26,390	44	23,500	3,872	(258)	16,970	1.7	22/05/2024
CMBB2309	1,170	-1.7%	38,420	24	23,500	1,134	(36)	19,000	4.0	02/05/2024
CMBB2311	2,360	-1.7%	2,220	24	23,500	2,267	(93)	19,000	2.0	02/05/2024
CMBB2312	2,430	1.7%	15,770	115	23,500	2,189	(241)	19,500	2.0	01/08/2024
CMBB2314	1,180	-1.7%	14,310	121	23,500	998	(182)	20,000	4.0	07/08/2024
CMBB2315	1,520	0.0%	29,380	274	23,500	1,170	(350)	20,000	4.0	07/01/2025
CMBB2316	690	0.0%	16,540	24	23,500	553	(137)	18,000	10.0	02/05/2024
CMBB2317	890	-3.3%	159,390	133	23,500	810	(80)	20,000	5.0	19/08/2024
CMBB2318	1,710	1.8%	5,080	164	23,500	1,465	(245)	18,000	4.0	19/09/2024
CMBB2401	2,140	-4.0%	2,770	70	23,500	1,870	(270)	20,000	2.0	17/06/2024
CMSN2302	1,830	4.6%	6,570	44	71,900	1,235	(595)	66,000	6.0	22/05/2024
CMSN2307	380	2.7%	21,030	77	71,900	155	(225)	83,000	10.0	24/06/2024
CMSN2311	470	2.2%	7,990	115	71,900	185	(285)	88,500	8.0	01/08/2024
CMSN2313	880	2.3%	33,170	182	71,900	480	(400)	80,000	10.0	07/10/2024
CMSN2315	170	-50.0%	2,890	24	71,900	31	(139)	82,000	10.0	02/05/2024
CMSN2316	820	1.2%	730	178	71,900	362	(458)	83,980	10.0	03/10/2024
CMSN2317	1,370	0.7%	3,200	269	71,900	576	(794)	86,870	8.0	02/01/2025

CMWG2305	3,790	-7.1%	22,760	44	50,000	3,617	(173)	35,660	4.0	22/05/2024
CMWG2309	250	-51.0%	84,870	24	50,000	158	(92)	54,000	5.0	02/05/2024
CMWG2310	910	1.1%	86,600	115	50,000	602	(308)	54,500	5.0	01/08/2024
CMWG2312	230	-69.7%	29,890	15	50,000	67	(163)	56,000	3.0	23/04/2024
CMWG2313	1,020	-9.7%	11,080	121	50,000	816	(204)	50,000	6.0	07/08/2024
CMWG2314	880	-7.4%	214,330	274	50,000	661	(219)	52,000	10.0	07/01/2025
CMWG2315	220	-12.0%	2,160	24	50,000	138	(82)	48,890	20.0	02/05/2024
CMWG2316	1,040	-9.6%	54,060	135	50,000	1,027	(13)	48,000	6.0	21/08/2024
CMWG2317	460	-20.7%	10	14	50,000	280	(180)	50,000	6.0	22/04/2024
CMWG2318	1,680	-5.6%	49,720	101	50,000	1,566	(114)	42,000	6.0	18/07/2024
CNVL2305	1,310	0.8%	2,510	77	18,100	658	(652)	17,000	4.0	24/06/2024
CPDR2305	3,080	-2.8%	55,670	77	31,850	2,969	(111)	20,220	4.0	24/06/2024
CPOW2306	90	-60.9%	2,920	77	11,200	3	(87)	16,000	2.0	24/06/2024
CPOW2308	40	0.0%	137,090	7	11,200	4	(36)	12,000	5.0	15/04/2024
CPOW2309	50	-76.2%	40	37	11,200	1	(49)	14,500	2.0	15/05/2024
CPOW2313	340	-5.6%	18,600	86	11,200	101	(239)	12,890	2.0	03/07/2024
CPOW2314	620	-1.6%	65,030	178	11,200	210	(410)	13,110	2.0	03/10/2024
CPOW2315	860	-2.3%	32,590	269	11,200	281	(579)	13,460	2.0	02/01/2025
CSHB2302	220	-12.0%	13,010	24	11,100	64	(156)	12,000	2.0	02/05/2024
CSHB2303	500	-10.7%	16,350	85	11,100	177	(323)	12,350	2.0	02/07/2024
CSHB2304	280	-9.7%	4,830	86	11,100	113	(167)	11,670	5.0	03/07/2024
CSHB2305	410	0.0%	0	178	11,100	127	(283)	12,560	5.0	03/10/2024
CSHB2306	1,120	-2.6%	10,450	269	11,100	419	(701)	12,780	2.0	02/01/2025
CSTB2306	900	-5.3%	19,220	44	29,000	637	(263)	30,000	2.0	22/05/2024
CSTB2312	240	-14.3%	10,120	73	29,000	156	(84)	33,330	5.0	20/06/2024
CSTB2313	420	-4.6%	5,790	164	29,000	250	(170)	35,560	5.0	19/09/2024
CSTB2316	150	-51.6%	5,870	77	29,000	74	(76)	36,330	5.0	24/06/2024
CSTB2318	230	-43.9%	26,590	37	29,000	138	(92)	32,000	4.0	15/05/2024
CSTB2319	260	-18.8%	45,510	7	29,000	235	(25)	27,000	9.0	15/04/2024
CSTB2322	230	-28.1%	819,440	24	29,000	211	(19)	30,000	4.0	02/05/2024
CSTB2324	200	-48.7%	70,340	24	29,000	134	(66)	31,000	4.0	02/05/2024
CSTB2325	660	-15.4%	18,140	115	29,000	447	(213)	31,500	4.0	01/08/2024
CSTB2326	180	-71.9%	13,290	15	29,000	39	(141)	33,000	2.0	23/04/2024
CSTB2327	370	-9.8%	28,350	121	29,000	283	(87)	32,000	6.0	07/08/2024
CSTB2328	480	-4.0%	102,380	274	29,000	356	(124)	33,000	8.0	07/01/2025
CSTB2330	80	-74.2%	53,990	24	29,000	27	(53)	34,000	4.0	02/05/2024
CSTB2331	210	-19.2%	47,590	86	29,000	125	(85)	35,000	5.0	03/07/2024
CSTB2332	420	-6.7%	6,080	178	29,000	261	(159)	35,890	5.0	03/10/2024
CSTB2333	1,910	-11.6%	10	269	29,000	992	(918)	36,110	2.0	02/01/2025
CSTB2334	1,680	-7.7%	7,090	135	29,000	1,347	(333)	27,000	3.0	21/08/2024
CSTB2335	540	0.0%	10	14	29,000	101	(439)	31,000	3.0	22/04/2024
CSTB2336	220	-15.4%	83,920	39	29,000	168	(52)	31,000	5.0	17/05/2024
CSTB2337	1,000	-2.9%	1,040	225	29,000	699	(301)	27,000	7.0	19/11/2024
CSTB2338	860	-15.7%	93,630	65	29,000	692	(168)	29,000	3.0	12/06/2024
CSTB2401	570	0.0%	0	70	29,000	451	(119)	31,000	3.0	17/06/2024
CTCB2302	6,140	-12.3%	9,140	44	45,500	6,194	54	27,000	3.0	22/05/2024
CTCB2306	3,490	4.2%	720	24	45,500	3,389	(101)	32,000	4.0	02/05/2024
CTCB2307	3,340	-1.2%	940	115	45,500	2,999	(341)	34,000	4.0	01/08/2024
CTCB2309	4,140	-2.8%	5,770	168	45,500	3,836	(304)	35,000	3.0	23/09/2024
CTCB2310	1,610	0.6%	41,160	182	45,500	1,452	(158)	35,000	8.0	07/10/2024
CTCB2311	4,570	0.0%	0	14	45,500	4,511	(59)	32,000	3.0	22/04/2024
CTCB2312	4,530	-0.2%	510	94	45,500	4,397	(133)	32,600	3.0	11/07/2024
CTCB2401	6,800	-7.5%	460	70	45,500	5,866	(934)	34,000	2.0	17/06/2024
CTPB2304	230	-32.4%	17,930	24	18,250	97	(133)	18,890	4.0	02/05/2024
CTPB2305	440	-6.4%	16,030	86	18,250	198	(242)	19,330	4.0	03/07/2024
CTPB2306	1,430	-1.4%	17,240	178	18,250	575	(855)	19,890	2.0	03/10/2024
CTPB2401	930	4.5%	410	70	18,250	498	(432)	18,500	2.0	17/06/2024
CVHM2302	350	-32.7%	28,100	44	43,000	115	(235)	50,000	4.0	22/05/2024
CVHM2307	100	-60.0%	3,970	77	43,000	9	(91)	62,670	8.0	24/06/2024
CVHM2311	330	-29.8%	1,250	115	43,000	64	(266)	60,500	5.0	01/08/2024

CVHM2312	70	-80.0%	23,920	24	43,000	2	(68)	56,000	5.0	02/05/2024
CVHM2313	500	0.0%	24,870	182	43,000	253	(247)	50,000	10.0	07/10/2024
CVHM2315	100	-58.3%	15,740	24	43,000	13	(87)	50,890	8.0	02/05/2024
CVHM2316	320	0.0%	2,280	86	43,000	116	(204)	51,230	8.0	03/07/2024
CVHM2317	510	-3.8%	85,050	178	43,000	242	(268)	52,350	8.0	03/10/2024
CVHM2318	1,160	-1.7%	40,100	269	43,000	545	(615)	53,460	5.0	02/01/2025
CVHM2319	200	-52.4%	2,530	14	43,000	2	(198)	52,000	5.0	22/04/2024
CVHM2401	1,250	0.8%	7,530	70	43,000	766	(484)	43,000	4.0	17/06/2024
CVIB2302	2,670	2.3%	12,590	44	22,700	2,616	(54)	18,610	1.6	22/05/2024
CVIB2304	1,300	-5.8%	38,130	121	22,700	987	(313)	19,440	3.9	07/08/2024
CVIB2305	750	-7.4%	97,180	274	22,700	592	(158)	21,380	5.8	07/01/2025
CVIB2306	3,820	4.7%	23,350	135	22,700	3,377	(443)	16,520	1.9	21/08/2024
CVIB2307	1,220	-2.4%	52,030	133	22,700	825	(395)	20,410	3.9	19/08/2024
CVIB2401	1,710	-21.6%	7,640	70	22,700	1,466	(244)	20,410	1.9	17/06/2024
CVIC2306	430	-2.3%	130	77	47,700	37	(393)	62,220	8.0	24/06/2024
CVIC2308	490	0.0%	90,880	121	47,700	341	(149)	50,000	10.0	07/08/2024
CVIC2309	560	0.0%	15,280	182	47,700	370	(190)	52,000	10.0	07/10/2024
CVIC2312	380	-7.3%	60,790	86	47,700	194	(186)	52,350	10.0	03/07/2024
CVIC2313	640	-1.5%	44,280	178	47,700	318	(322)	53,460	10.0	03/10/2024
CVIC2314	1,890	0.0%	33,010	269	47,700	817	(1,073)	54,570	5.0	02/01/2025
CVNM2306	430	-8.5%	7,770	77	67,000	117	(313)	71,710	9.5	24/06/2024
CVNM2308	400	-13.0%	1,500	24	67,000	164	(236)	67,620	7.8	02/05/2024
CVNM2310	340	-10.5%	39,570	121	67,000	52	(288)	78,400	9.8	07/08/2024
CVNM2311	610	-7.6%	83,940	274	67,000	183	(427)	78,400	9.8	07/01/2025
CVNM2313	60	-77.8%	200	24	67,000	0	(60)	82,300	9.8	02/05/2024
CVNM2314	630	0.0%	0	178	67,000	42	(588)	85,150	7.8	03/10/2024
CVNM2315	2,000	-5.2%	10	269	67,000	159	(1,841)	87,110	3.9	02/01/2025
CVNM2316	760	-11.6%	10	14	67,000	361	(399)	63,700	9.8	22/04/2024
CVPB2305	750	-2.6%	3,110	7	19,400	776	26	17,160	2.9	15/04/2024
CVPB2309	80	-61.9%	67,100	24	19,400	33	(47)	21,450	3.8	02/05/2024
CVPB2311	460	-19.3%	21,590	24	19,400	338	(122)	19,540	1.9	02/05/2024
CVPB2312	860	-7.5%	45,180	115	19,400	677	(183)	20,020	1.9	01/08/2024
CVPB2314	230	-4.2%	280,420	121	19,400	132	(98)	22,880	3.8	07/08/2024
CVPB2315	310	0.0%	33,900	274	19,400	196	(114)	23,350	5.7	07/01/2025
CVPB2316	100	11.1%	3,350	24	19,400	10	(90)	22,360	4.8	02/05/2024
CVPB2317	220	-4.4%	9,000	86	19,400	84	(136)	22,880	3.8	03/07/2024
CVPB2318	440	-6.4%	61,150	178	19,400	179	(261)	23,420	3.8	03/10/2024
CVPB2319	1,500	0.0%	0	269	19,400	507	(993)	23,950	1.9	02/01/2025
CVPB2320	220	-40.5%	10	14	19,400	32	(188)	20,970	2.9	22/04/2024
CVPB2321	480	-5.9%	26,970	133	19,400	349	(131)	18,000	7.0	19/08/2024
CVPB2322	530	0.0%	1,750	164	19,400	402	(128)	20,000	4.0	19/09/2024
CVRE2303	550	-19.1%	31,460	44	23,600	238	(312)	25,000	3.0	22/05/2024
CVRE2308	280	40.0%	310	77	23,600	21	(259)	31,330	5.0	24/06/2024
CVRE2312	80	-71.4%	51,040	24	23,600	16	(64)	27,500	4.0	02/05/2024
CVRE2313	340	-8.1%	90,930	115	23,600	110	(230)	29,500	4.0	01/08/2024
CVRE2315	280	-3.5%	56,440	182	23,600	94	(186)	30,000	8.0	07/10/2024
CVRE2317	20	-91.7%	13,520	24	23,600	2	(18)	30,000	4.0	02/05/2024
CVRE2318	240	-7.7%	24,340	86	23,600	39	(201)	31,000	4.0	03/07/2024
CVRE2319	370	-21.3%	17,130	178	23,600	123	(247)	31,780	4.0	03/10/2024
CVRE2320	1,370	-12.7%	2,750	269	23,600	420	(950)	32,330	2.0	02/01/2025
CVRE2321	170	-48.5%	21,390	14	23,600	1	(169)	29,000	4.0	22/04/2024
CVRE2322	1,050	-2.8%	13,610	101	23,600	583	(467)	24,000	3.0	18/07/2024
CVRE2323	650	-13.3%	27,490	65	23,600	348	(302)	24,800	3.0	12/06/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
BSR	UPCOM	19,841	23,200	08/04/2024	5,111
STK	HOSE	31,500	38,550	04/04/2024	132
KDH	HOSE	35,850	42,200	22/03/2024	1,198
PVT	HOSE	28,000	34,850	20/03/2024	2,344
MSB	HOSE	14,200	20,700	19/03/2024	5,749
POW	HOSE	11,200	14,500	12/03/2024	1,923
IMP	HOSE	67,800	81,100	29/02/2024	355
NT2	HOSE	22,350	32,300	07/02/2024	640
VIB	HOSE	22,700	27,000	07/02/2024	9,843
VHM	HOSE	43,000	63,300	26/01/2024	27,904
MSH	HOSE	44,650	55,900	17/01/2024	318
SIP	HOSE	81,000	83,400	10/01/2024	1,123
KBC	HOSE	33,000	36,000	10/01/2024	1,647
IDC	HNX	57,900	56,000	10/01/2024	2,212
CTG	HOSE	33,500	36,375	10/01/2024	23,247
VCB	HOSE	94,900	87,329	10/01/2024	37,497
BID	HOSE	50,800	55,870	10/01/2024	25,522
TCB	HOSE	45,500	45,148	10/01/2024	22,796
MBB	HOSE	23,500	29,592	10/01/2024	23,926
TPB	HOSE	18,250	24,130	10/01/2024	7,508
OCB	HOSE	14,400	19,164	10/01/2024	4,880
ACB	HOSE	27,150	31,952	10/01/2024	18,261
VPB	HOSE	19,400	25,603	10/01/2024	16,420
STB	HOSE	29,000	34,494	10/01/2024	9,865
LPB	HOSE	17,350	18,389	10/01/2024	4,731
SHB	HOSE	11,100	16,146	10/01/2024	10,044
MWG	HOSE	50,000	61,600	10/01/2024	2,325
FRT	HOSE	142,900	119,200	10/01/2024	305
DGW	HOSE	61,200	55,300	10/01/2024	665
PNJ	HOSE	95,500	101,000	10/01/2024	2,357
VNM	HOSE	67,000	77,500	10/01/2024	10,402
SAB	HOSE	55,300	83,600	10/01/2024	5,162
HPG	HOSE	29,600	31,200	10/01/2024	15,721
VHC	HOSE	73,700	87,700	10/01/2024	1,218
FMC	HOSE	50,100	59,400	10/01/2024	318
ANV	HOSE	32,350	39,100	10/01/2024	261
TCM	HOSE	44,000	54,700	10/01/2024	221
GEG	HOSE	13,700	18,000	10/01/2024	227
GAS	HOSE	79,800	87,300	10/01/2024	12,352
PLX	HOSE	37,050	42,300	10/01/2024	4,395
PVD	HOSE	32,900	29,100	10/01/2024	816
PVS	HNX	42,000	40,300	10/01/2024	1,136
NLG	HOSE	43,150	40,600	10/01/2024	631
VRE	HOSE	23,600	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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Buy = higher than domestic market by over 10%
Hold = similar to domestic market at the rate of +10% ~ -10%
Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

Analyst Certification

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