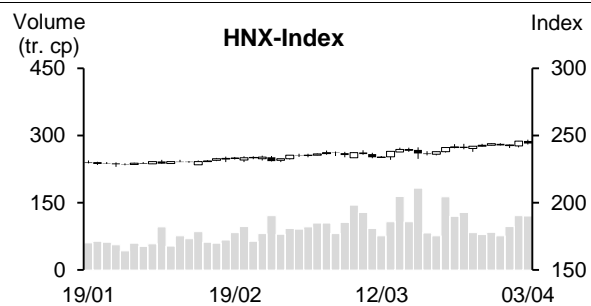
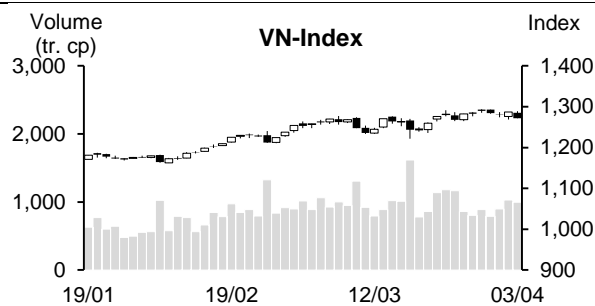


03/04/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,271.47	-1.21%	1,274.27	-1.40%	243.96	-0.79%
Total volume (mil. shares)	1,077.74	-0.95%	297.76	-26.92%	123.24	0.85%
Matched volume (mil. shares)	995.97	-3.43%	257.61	-29.53%	120.45	-0.89%
20-session average (mil. shares)	995.30	0.07%	273.31	-5.74%	111.88	7.66%
Total value (bil dong)	27,437	-0.33%	9,810	-25.04%	2,855	2.28%
Matched value (bil dong)	25,236	-1.20%	8,576	-25.62%	2,812	1.46%
20-session average (bil dong)	24,638	2.43%	9,049	-5.23%	2,354	19.48%
	Weight %		Weight %		Weight %	
Number of gainers	130	24%	0	0%	5	17%
Number of droppers	368	67%	30	100%	20	67%
Stand still codes	52	9%	0	0%	5	17%



REMARKABLE POINTS ON THE MARKET

The market dropped again negatively with stronger selling pressure at the end. The market showed complete control from droppers in the whole session. In which, being remarkable were many large-cap codes that saw strong selling and dropped by over 1%. All VN30 codes closed below reference. On the other side, a rare light in some midcap and penny groups like fertilizer, sea products, and Viettel. Foreign investors selling pressure suddenly increased strongly after lowering net selling in 4 previous sessions. Remarkably, foreign investors' selling tended on many different codes.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again. The volume stayed above MA20 that increased, and ADX was above 25 with +DI being above -DI, showing that the main trend in short-term is still recovering and might move to challenge sentimental level around 1,300 points. However, the index dropped with a thick candle and closed below MA5 and MA5 dropped, and MACD dropped to below Signal, showing that selling pressure is still there, and shake-off correction hasn't ended. Therefore, the index still sees risk of dropping to close support around 1,267 points (MA20) or further on 1,231 points (MA50). For HNX, HNX-Index also dropped again. The index still closed above MA5 and 20 that increased, showing that the drop might only be technical and the main trend is still recovering, with target resistant around sentimental level of 250 points. In general, the market is still on recovering trend after the drop on April 3. Therefore, investors might use technical shake to restructure the portfolio. In which, having priority on good-fundamental codes with positive business prospect that can attract strong cash flow.

Recommending code: Buy CTI – Sell PNJ

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	CTI	Buy	04/04/24	16.2	16.2	0.0%	17.9	10.5%	15.4	-4.9%	Collect and might recover again
2	PNJ	Sell	04/04/24	97.00	98.50	-1.5%	110.0	11.7%	94.5	-4.1%	Weakening sign

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	OIL	Buy	08/01/24	9.98	10.2	-2.1%	11.6	13.7%	9.6	-5.9%	
2	DHG	Buy	23/01/24	115.5	106.1	8.9%	122	15.0%	100	-6%	
3	DPM	Buy	08/03/24	36.5	35.4	3.1%	40.3	13.8%	33.6	-5%	
4	IJC	Buy	14/03/24	15.85	15.5	2.3%	18	16.1%	14.6	-6%	
5	SSI	Buy	18/03/24	38.05	37.8	0.7%	41.5	9.8%	35.9	-5%	
6	PVS	Buy	21/03/24	42.80	37.6	13.8%	45	20%	36.1	-4%	
7	CEO	Buy	21/03/24	23.7	22.6	4.9%	25.5	13%	21.4	-5%	
8	VCG	Buy	22/03/24	25.85	25.55	1.2%	29.4	15%	24	-6%	
9	NLG	Buy	22/03/24	44.7	43.3	3.2%	50	15%	40.8	-6%	
10	STB	Buy	26/03/24	30.1	30.85	-2.4%	33.5	9%	29.5	-4%	
11	SHB	Buy	27/03/24	11.25	11.5	-2.2%	12.5	9%	11	-4%	
12	NKG	Buy	27/03/24	25.5	26	-1.9%	29	12%	24.5	-6%	
13	BAF	Buy	27/03/24	26.9	28.45	-5.4%	33	16%	27.3	-4%	Wait to recover at support level to sell
14	PC1	Buy	28/03/24	28.55	28.55	0.0%	34.3	20%	27.5	-4%	
15	ACB	Buy	28/03/24	28	28	0.0%	31.5	13%	26.7	-5%	
16	LHG	Buy	29/03/24	37.2	36.6	1.6%	46	26%	34.1	-7%	
17	DXP	Buy	29/03/24	14.2	14.3	-0.7%	17	19%	13.4	-6%	
18	TV2	Buy	01/04/24	43.7	43.65	0.1%	50	15%	41.5	-5%	
19	PLC	Buy	02/04/24	34.3	34.4	-0.3%	37.7	10%	32.5	-6%	
20	QNS	Buy	02/04/24	49.399	49.2	0.4%	54	10%	47.7	-3%	
21	HDG	Buy	03/04/24	29.7	29.95	-0.8%	33.4	12%	28.7	-4%	
22	DGW	Buy	03/04/24	65.6	67.4	-2.7%	76	13%	63	-7%	

DAILY NEWS**Domestic news****Two new growing scenarios for 2024**

Basing on Q1 results, Q2 and year forecasts, Ministry of Planning and Investment forecasted 2 growing scenarios.

Scenario 1: the year economic growth is expected at 6% (lower line decided by Parliament), last 9 months growth is about 6.12%, in which, Q2 growth is 5.85%, Q3 and 4 are 6.22% and 6.28%, lower line or lower than scenario set at Resolution number 01/NQ-CP.

Scenario 2: the year economic growth is expected at 6.5% (upper line decided by Parliament), last 9 months growth is about 6.75%, in which, Q2 growth is 6.32%, Q3 and 4 are 6.79% and 7.08%. The growth in the quarters is about 0.1% higher than upper line set at Resolution number 01/NQ-CP.

SBV stopped collecting

After a while offering trust bond from March 11 until now, on April 2, SBV stopped this activity. Previously, on April 1, SBV issued 500 billion dong of 28-day trust bond with interest rate of 2.4%/year. Accordingly, from March 11 to April 1, SBV issued 171.7 trillion dong of trust bond. All trust bonds are in 28-day term. Accordingly, from April 8, these bonds will start maturing and this cash amount will return to the market.

Meanwhile, also on April 2, via OMO, SBV supplied 5,952.27 billion dong of loan to a member, winning interest rate is 4%/year, in 7-day term.

After a while of collecting via issuing trust bonds, interbank interest rate has increased remarkably. On April 1, interbank average interest rate on overnight term is 3.45%/year.

USD rate in banks increased to the limit, higher than SBV rate

Central rate on April 3 was released at 24,020 VND/USD, 15 dong higher than yesterday listing rate. At the range of 5%, current USD rate in commercial banks range from 22,819 – 25,221 VND/USD.

Selling rate in SBV exchange also increased by 16 dong to 23,400 – 25,171 VND/USD.

USD rate in banks increased further. According to the survey at 11:00 April 3, USD rate in Vietcombank was listed at 24,710 – 25,080, about 110 dong higher than the end of last week. Meanwhile, VietinBank also raised the rate strongly to 24,720 – 25,140, and in BIDV is 24,815 – 25,125, 155 dong higher than the end of March.

For joint stock banks, USD rate also increased this morning. MB is listing cash trading rate at 24,820 – 25,221 dong, about 180 dong higher than the beginning of the week. So, USD selling rate in this bank is higher than that in SBV exchange (25,171 dong), reaching ceiling rate (25,221 dong). Along with MB, many private banks also brought USD selling rate close to that in SBV like ACB (25,150 dong), Sacombank (25,160 dong). State owned banks also listed USD selling rate at about 30-90 dong lower than reference rate in SBV.

Source: Cafef, Vietstock

Listing Company News

Vinhomes set revenue target at 120 trillion, the highest in the history, profit is 35 trillion, up by 4%

Vinhomes (VHM) will hold general meeting on April 24 in Hanoi. According to meeting documents, the company set 2024 targets with revenue of 120 trillion and EAT of 35 trillion, up by 16% and over 4% from 2023 results.

For 2023 profit distributing, BoM of VHM expects to set 5 billion dong in reserves as regulated in the company regulation. All remaining profit will be invested in the company business.

Viconship (VSC) set profit growth target at nearly 21%, wants to buy 100% Nam Hai Dinh Vu Port

Vietnam Container (Viconship – VSC) released BoM resolution on submission at 2024 general meeting. At the meeting, Viconship expects to submit 2024 business targets with revenue of 2,450 billion and EBT of 320 billion, up by 11.5% and 20.8% from 2023 results. 2023 dividend is expected at 7.5% in share.

On April 3, Viconship subsidiary company Vip Green Port (VGR) will close shareholder list to receive 2023 second dividend term at the rate of 60% in cash. Expected payment time is April 15, 2024. With 74.35% capital in VGR, Viconship expects to collect about 329 billion from this dividend payment.

At this meeting, Viconship will submit important content related to scale expanding via M&A. Accordingly, the company expects to receive the transfer from investors of Nam Hai Dinh Vu Port to raise VSC owning rate to maximum rate of 100% chartered capital in this company.

Previously, Viconship plans to receive 44% chartered capital in Nam Hai Dinh Vu to raise owning rate to maximum rate of 79% chartered capital.

In 2023, Viconship completed 35% new share purchase in Nam Hai Dinh Vu Port (owning Nam Hai Dinh Vu port in Hai Phong), at the value of about 1,049 billion.

Da Nang rubber set lowest profit target of 6 years

According to 2024 general meeting, Da Nang rubber (DRC) announced net revenue target at 5,151 billion, up by 15% YoY. In which, export value will be about 146 million USD, 16% higher than 2023. EAT target is 228 billion, 7% lower than 2023 result, the lowest since 2019. EPS will drop equivalently to 1,919 dong.

Source: Cafef, Vietstock, Vietnambiz

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
CMG	42,950	6.97%	0.01%
DCM	35,500	2.16%	0.01%
DPM	36,500	1.96%	0.01%
VCF	229,900	3.51%	0.00%
MSH	45,850	5.52%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
BVS	36,700	9.88%	0.07%
LAS	22,600	9.18%	0.07%
PVI	50,000	1.01%	0.04%
NTP	43,300	1.64%	0.03%
THD	35,100	0.29%	0.01%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	51,000	-1.73%	-0.10%
CTG	34,050	-2.71%	-0.10%
GVR	34,250	-2.84%	-0.08%
VCB	93,800	-0.74%	-0.08%
MBB	24,200	-2.42%	-0.06%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	58,600	-2.33%	-0.15%
PVS	42,800	-2.06%	-0.14%
SHS	20,800	-1.89%	-0.10%
VIF	15,900	-5.36%	-0.10%
MBS	29,700	-2.30%	-0.10%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VIX	20,500	-2.15%	42,450,856
GEX	24,550	-3.73%	29,265,896
DIG	31,800	-5.36%	27,596,680
STB	30,100	-0.33%	26,966,528
SSI	38,050	-2.19%	25,759,262

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
CEO	23,700	0.00%	25,672,746
SHS	20,800	-1.89%	23,464,149
PVS	42,800	-2.06%	11,510,445
MBS	29,700	-2.30%	6,216,096
PVC	15,600	0.00%	5,797,358

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SSI	38,050	-2.19%	993.7
DIG	31,800	-5.36%	904.9
VIX	20,500	-2.15%	890.8
STB	30,100	-0.33%	819.4
GEX	24,550	-3.73%	732.3

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
CEO	23,700	0.00%	618.3
PVS	42,800	-2.06%	498.9
SHS	20,800	-1.89%	494.7
MBS	29,700	-2.30%	189.3
IDC	58,600	-2.33%	115.3

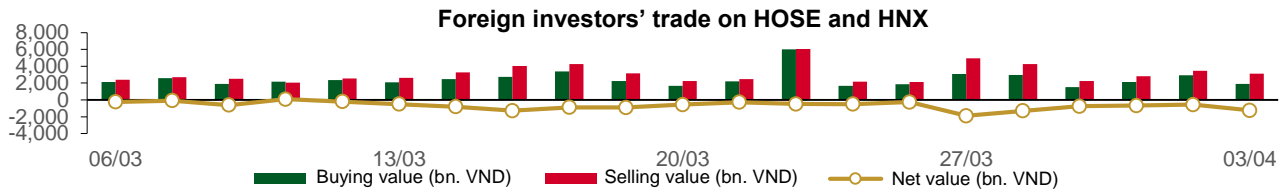
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
TCB	6,152,000	281.80
SSB	7,812,000	172.25
MWG	2,598,000	138.87
EVF	7,622,109	124.62
KDC	1,873,000	116.69

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
MAC	1,430,000	17.59
HUT	850,000	17.00
GKM	125,900	4.11
NDN	200,000	2.30
IDJ	160,000	0.99

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	63.15	1,803.79	92.68	3,033.76	(29.53)	(1,229.97)
HNX	3.66	102.61	3.27	105.29	0.39	(2.68)
Total	66.81	1,906.40	95.95	3,139.05	(29.14)	(1,232.65)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MWG	50,200	2,919,950	146.92	PVS	42,800	1,017,700	44.21
STB	30,100	4,326,400	131.65	CEO	23,700	673,600	16.07
DPM	36,500	2,212,000	81.63	HUT	19,300	618,000	11.94
TCB	46,800	1,550,000	75.95	SHS	20,800	364,000	7.70
VCB	93,800	791,744	74.55	LAS	22,600	274,800	6.11

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VHM	43,100	4,952,750	214.15	PVS	42,800	1,108,600	48.60
MWG	50,200	3,706,410	187.09	IDC	58,600	299,400	17.83
VNM	66,700	2,473,416	165.54	MBS	29,700	222,140	6.77
STB	30,100	4,943,000	150.08	SHS	20,800	279,100	5.95
SSI	38,050	3,876,300	149.85	GKM	31,500	168,200	5.16

TOP 5 NET BUYING

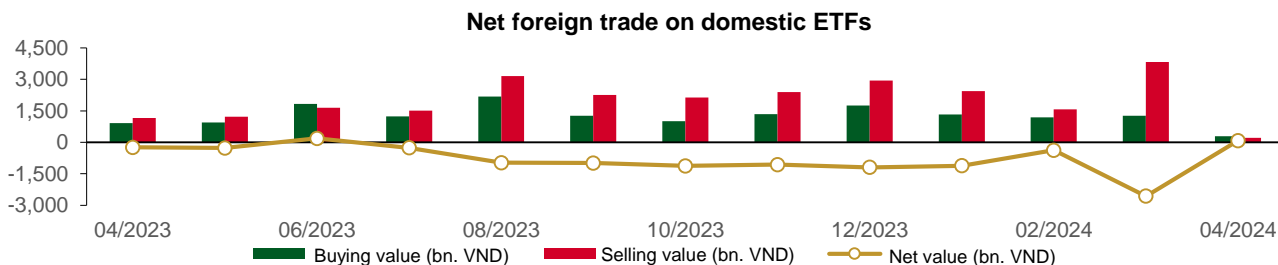
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
DPM	36,500	2,031,100	74.95	CEO	23,700	651,400	15.54
NLG	44,700	1,223,000	54.82	HUT	19,300	422,400	8.15
DCM	35,500	1,435,050	51.55	PVI	50,000	104,200	5.20
FUEVFVND	30,540	1,070,300	32.89	LAS	22,600	200,000	4.46
DXG	20,000	1,425,467	29.22	DTD	29,400	78,500	2.33

TOP 5 NET SELLING

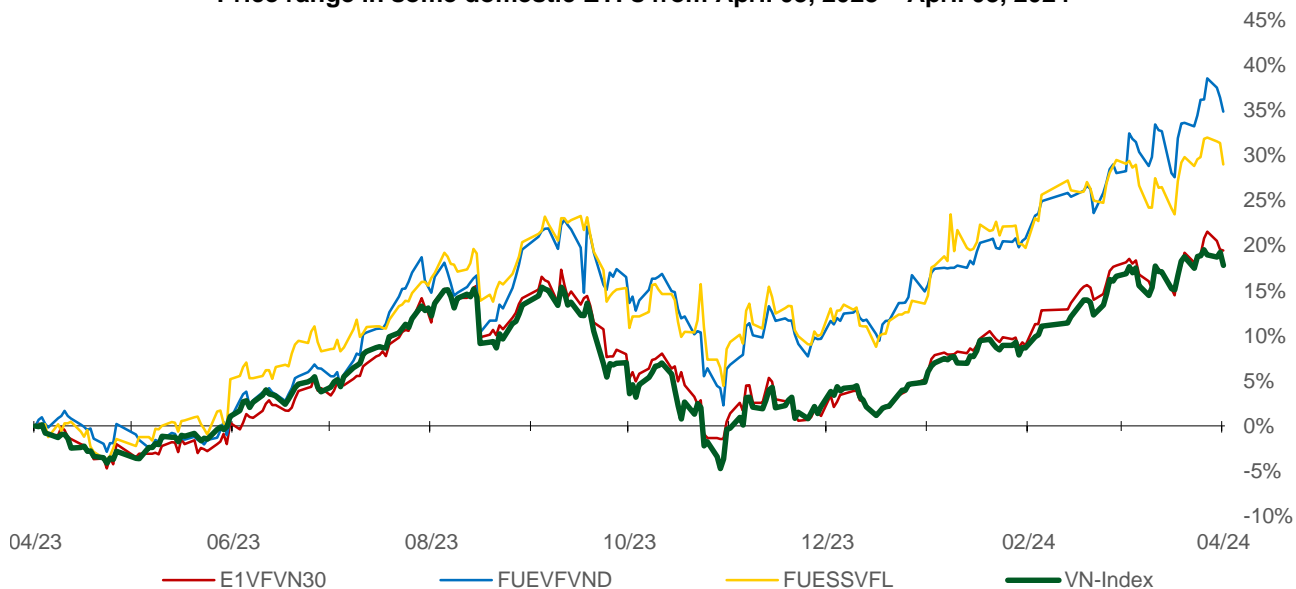
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	43,100	(4,101,650)	(177.22)	IDC	58,600	(291,700)	(17.38)
VNM	66,700	(2,358,750)	(157.87)	MBS	29,700	(220,040)	(6.70)
SSI	38,050	(3,439,600)	(133.01)	GKM	31,500	(146,000)	(4.48)
KBC	34,350	(2,426,800)	(84.80)	PVS	42,800	(90,900)	(4.39)
VCI	52,100	(1,551,000)	(82.89)	BVS	36,700	(55,100)	(1.93)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,180	-0.1%	4,436,666	97.99	E1VFN30	70.58	93.23	(22.64)
FUEMAV30	15,090	-1.2%	69,500	1.05	FUEMAV30	1.03	0.96	0.07
FUESSV30	15,630	-1.6%	31,501	0.50	FUESSV30	0.06	0.32	(0.26)
FUESSV50	19,100	1.0%	64,700	1.24	FUESSV50	1.18	0.01	1.18
FUESSVFL	20,900	-1.8%	193,850	4.04	FUESSVFL	0.34	1.28	(0.93)
FUEVFN30	30,540	-1.2%	2,271,716	69.96	FUEVFN30	39.70	6.81	32.89
FUEVN100	17,190	-1.4%	242,357	4.21	FUEVN100	0.00	3.80	(3.80)
FUEIP100	7,320	-6.2%	3,291	0.02	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,490	0.1%	35,400	0.30	FUEKIV30	0.25	0.30	(0.05)
FUEDCMID	11,920	-1.2%	40,200	0.48	FUEDCMID	0.01	0.45	(0.44)
FUEKIVFS	12,210	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	12,840	-1.8%	162,600	2.09	FUEMAVND	2.08	2.09	(0.01)
FUEFCV50	12,120	-0.3%	5,100	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			7,556,881	181.94	Total	115.25	109.24	6.01



Price range in some domestic ETFs from April 03, 2023 – April 03, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,210	-0.9%	20,650	173	28,000	1,844	(366)	23,000	3.0	23/09/2024
CACB2305	1,030	-1.0%	1,750	187	28,000	796	(234)	24,000	6.0	07/10/2024
CACB2306	2,200	-2.2%	17,430	106	28,000	2,070	(130)	22,000	3.0	18/07/2024
CACB2307	770	0.0%	13,200	138	28,000	626	(144)	25,000	6.0	19/08/2024
CACB2401	1,920	0.0%	0	75	28,000	1,690	(230)	25,000	2.0	17/06/2024
CFPT2305	4,950	-1.0%	1,040	12	115,100	4,843	(107)	67,210	9.9	15/04/2024
CFPT2309	4,620	0.0%	220	29	115,100	4,456	(164)	80,060	7.9	02/05/2024
CFPT2310	4,310	-4.0%	15,500	120	115,100	3,964	(346)	84,510	7.9	01/08/2024
CFPT2313	2,220	-4.3%	36,660	126	115,100	1,684	(536)	100,000	10.0	07/08/2024
CFPT2314	2,880	-3.0%	50,070	279	115,100	1,936	(944)	100,000	10.0	07/01/2025
CFPT2315	4,880	0.0%	0	19	115,100	4,401	(479)	80,000	8.0	22/04/2024
CFPT2316	3,490	-1.4%	2,860	106	115,100	3,371	(119)	82,000	10.0	18/07/2024
CFPT2317	1,700	-1.2%	17,590	230	115,100	1,187	(513)	101,000	15.0	19/11/2024
CFPT2318	2,650	-4.0%	4,640	99	115,100	2,158	(492)	99,000	8.0	11/07/2024
CHDB2306	1,510	-5.0%	19,880	82	23,400	1,212	(298)	19,340	3.5	24/06/2024
CHPG2309	2,150	-1.4%	99,720	49	29,950	2,050	(100)	24,000	3.0	22/05/2024
CHPG2315	1,990	-0.5%	20	78	29,950	881	(1,109)	27,780	4.0	20/06/2024
CHPG2316	1,280	-1.5%	560	169	29,950	993	(287)	28,890	4.0	19/09/2024
CHPG2319	720	-6.5%	13,390	82	29,950	579	(141)	30,110	4.0	24/06/2024
CHPG2321	1,860	-6.1%	10,030	12	29,950	1,825	(35)	24,500	3.0	15/04/2024
CHPG2322	1,670	-5.1%	1,290	103	29,950	1,331	(339)	30,000	2.0	15/07/2024
CHPG2326	780	-8.2%	103,160	29	29,950	736	(44)	27,500	4.0	02/05/2024
CHPG2328	1,200	-9.8%	1,080	29	29,950	1,121	(79)	28,500	2.0	02/05/2024
CHPG2329	1,700	-4.0%	9,220	120	29,950	1,685	(15)	29,000	2.0	01/08/2024
CHPG2331	880	-4.4%	70,190	187	29,950	770	(110)	28,000	6.0	07/10/2024
CHPG2332	910	-2.2%	36,590	218	29,950	774	(136)	28,500	6.0	07/11/2024
CHPG2333	910	-1.1%	46,400	246	29,950	774	(136)	29,000	6.0	05/12/2024
CHPG2334	710	-2.7%	131,400	279	29,950	586	(124)	29,500	8.0	07/01/2025
CHPG2336	730	-8.8%	6,050	29	29,950	626	(104)	28,110	4.0	02/05/2024
CHPG2337	900	0.0%	0	91	29,950	664	(236)	29,670	4.0	03/07/2024
CHPG2338	1,300	0.0%	0	183	29,950	896	(404)	30,000	4.0	03/10/2024
CHPG2339	3,680	-1.9%	2,700	274	29,950	2,161	(1,519)	30,220	2.0	02/01/2025
CHPG2340	2,110	0.0%	0	19	29,950	1,671	(439)	25,000	3.0	22/04/2024
CHPG2341	1,460	-6.4%	1,740	106	29,950	1,351	(109)	30,000	2.0	18/07/2024
CHPG2342	930	-2.1%	22,960	230	29,950	748	(182)	24,000	10.0	19/11/2024
CHPG2343	1,220	-5.4%	5,060	70	29,950	1,091	(129)	28,000	3.0	12/06/2024
CHPG2401	730	-12.1%	40	75	29,950	610	(120)	31,000	3.0	17/06/2024
CMBB2306	4,970	-0.4%	13,270	49	24,200	4,287	(683)	16,970	1.7	22/05/2024
CMBB2309	1,370	-7.4%	21,500	29	24,200	1,310	(60)	19,000	4.0	02/05/2024
CMBB2311	2,810	-4.4%	160	29	24,200	2,620	(190)	19,000	2.0	02/05/2024
CMBB2312	2,810	-9.9%	2,300	120	24,200	2,516	(294)	19,500	2.0	01/08/2024
CMBB2314	1,370	-6.2%	5,850	126	24,200	1,156	(214)	20,000	4.0	07/08/2024
CMBB2315	1,710	-3.9%	11,080	279	24,200	1,317	(393)	20,000	4.0	07/01/2025
CMBB2316	810	-3.6%	15,830	29	24,200	624	(186)	18,000	10.0	02/05/2024
CMBB2317	1,020	-7.3%	3,520	138	24,200	935	(85)	20,000	5.0	19/08/2024
CMBB2318	1,760	-4.9%	14,860	169	24,200	1,633	(127)	18,000	4.0	19/09/2024
CMBB2401	2,410	-4.7%	3,100	75	24,200	2,203	(207)	20,000	2.0	17/06/2024
CMSN2302	1,850	-7.5%	17,100	49	73,400	1,460	(390)	66,000	6.0	22/05/2024
CMSN2307	480	0.0%	74,130	82	73,400	207	(273)	83,000	10.0	24/06/2024
CMSN2311	530	-10.2%	12,370	120	73,400	238	(292)	88,500	8.0	01/08/2024
CMSN2313	920	-8.0%	68,380	187	73,400	555	(365)	80,000	10.0	07/10/2024
CMSN2315	300	-6.3%	310	29	73,400	65	(235)	82,000	10.0	02/05/2024
CMSN2316	870	-7.5%	118,380	183	73,400	425	(445)	83,980	10.0	03/10/2024
CMSN2317	1,480	-5.1%	8,330	274	73,400	656	(824)	86,870	8.0	02/01/2025

CMWG2305	3,800	-6.6%	64,910	49	50,200	3,672	(128)	35,660	4.0	22/05/2024
CMWG2309	340	-40.4%	37,070	29	50,200	204	(136)	54,000	5.0	02/05/2024
CMWG2310	1,040	-5.5%	59,910	120	50,200	639	(401)	54,500	5.0	01/08/2024
CMWG2312	340	-59.5%	5,780	20	50,200	119	(221)	56,000	3.0	23/04/2024
CMWG2313	1,040	-12.6%	61,290	126	50,200	851	(189)	50,000	6.0	07/08/2024
CMWG2314	910	-8.1%	276,470	279	50,200	679	(231)	52,000	10.0	07/01/2025
CMWG2315	250	-13.8%	9,070	29	50,200	154	(96)	48,890	20.0	02/05/2024
CMWG2316	1,090	-15.5%	190,410	140	50,200	1,064	(26)	48,000	6.0	21/08/2024
CMWG2317	630	-17.1%	10	19	50,200	341	(289)	50,000	6.0	22/04/2024
CMWG2318	1,760	-4.9%	62,720	106	50,200	1,606	(154)	42,000	6.0	18/07/2024
CNVL2305	1,200	0.0%	1,160	82	17,200	535	(665)	17,000	4.0	24/06/2024
CPDR2305	3,200	-3.9%	48,660	82	32,250	3,072	(128)	20,220	4.0	24/06/2024
CPOW2306	90	-64.0%	310	82	11,400	5	(85)	16,000	2.0	24/06/2024
CPOW2308	50	-16.7%	149,270	12	11,400	16	(34)	12,000	5.0	15/04/2024
CPOW2309	80	-66.7%	47,960	42	11,400	4	(76)	14,500	2.0	15/05/2024
CPOW2313	400	-9.1%	900	91	11,400	133	(267)	12,890	2.0	03/07/2024
CPOW2314	640	-11.1%	23,470	183	11,400	248	(392)	13,110	2.0	03/10/2024
CPOW2315	920	-5.2%	30,480	274	11,400	321	(599)	13,460	2.0	02/01/2025
CSHB2302	280	-9.7%	168,510	29	11,250	99	(181)	12,000	2.0	02/05/2024
CSHB2303	600	0.0%	0	90	11,250	212	(388)	12,350	2.0	02/07/2024
CSHB2304	320	-5.9%	1,590	91	11,250	132	(188)	11,670	5.0	03/07/2024
CSHB2305	390	-2.5%	13,490	183	11,250	142	(248)	12,560	5.0	03/10/2024
CSHB2306	1,190	-3.3%	19,280	274	11,250	457	(733)	12,780	2.0	02/01/2025
CSTB2306	1,130	0.0%	31,200	49	30,100	958	(172)	30,000	2.0	22/05/2024
CSTB2312	340	0.0%	1,420	78	30,100	235	(105)	33,330	5.0	20/06/2024
CSTB2313	510	2.0%	630	169	30,100	328	(182)	35,560	5.0	19/09/2024
CSTB2316	210	-34.4%	7,010	82	30,100	121	(89)	36,330	5.0	24/06/2024
CSTB2318	350	2.9%	2,620	42	30,100	245	(105)	32,000	4.0	15/05/2024
CSTB2319	380	0.0%	26,610	12	30,100	356	(24)	27,000	9.0	15/04/2024
CSTB2322	390	-7.1%	212,630	29	30,100	372	(18)	30,000	4.0	02/05/2024
CSTB2324	360	-2.7%	15,400	29	30,100	262	(98)	31,000	4.0	02/05/2024
CSTB2325	1,180	0.0%	4,320	120	30,100	586	(594)	31,500	4.0	01/08/2024
CSTB2326	360	-49.3%	3,840	20	30,100	149	(211)	33,000	2.0	23/04/2024
CSTB2327	460	-6.1%	90,920	126	30,100	372	(88)	32,000	6.0	07/08/2024
CSTB2328	540	-6.9%	186,240	279	30,100	425	(115)	33,000	8.0	07/01/2025
CSTB2330	120	-63.6%	17,470	29	30,100	75	(45)	34,000	4.0	02/05/2024
CSTB2331	280	0.0%	43,660	91	30,100	189	(91)	35,000	5.0	03/07/2024
CSTB2332	520	2.0%	80,420	183	30,100	339	(181)	35,890	5.0	03/10/2024
CSTB2333	2,350	0.0%	0	274	30,100	1,215	(1,135)	36,110	2.0	02/01/2025
CSTB2334	1,920	0.0%	5,200	140	30,100	1,621	(299)	27,000	3.0	21/08/2024
CSTB2335	710	0.0%	0	19	30,100	263	(447)	31,000	3.0	22/04/2024
CSTB2336	330	-2.9%	45,160	44	30,100	275	(55)	31,000	5.0	17/05/2024
CSTB2337	1,290	15.2%	10	230	30,100	813	(477)	27,000	7.0	19/11/2024
CSTB2338	1,190	3.5%	160,290	70	30,100	933	(257)	29,000	3.0	12/06/2024
CSTB2401	800	-20.8%	1,020	75	30,100	640	(160)	31,000	3.0	17/06/2024
CTCB2302	6,750	-2.3%	1,350	49	46,800	6,631	(119)	27,000	3.0	22/05/2024
CTCB2306	3,800	-4.3%	370	29	46,800	3,716	(84)	32,000	4.0	02/05/2024
CTCB2307	3,740	-1.1%	170	120	46,800	3,316	(424)	34,000	4.0	01/08/2024
CTCB2309	4,670	-1.9%	6,410	173	46,800	4,241	(429)	35,000	3.0	23/09/2024
CTCB2310	1,820	-2.7%	38,610	187	46,800	1,603	(217)	35,000	8.0	07/10/2024
CTCB2311	5,290	0.0%	0	19	46,800	4,948	(342)	32,000	3.0	22/04/2024
CTCB2312	5,100	-2.9%	120	99	46,800	4,828	(272)	32,600	3.0	11/07/2024
CTCB2401	7,000	-4.8%	180	75	46,800	6,515	(485)	34,000	2.0	17/06/2024
CTPB2304	260	-35.0%	4,900	29	18,500	138	(122)	18,890	4.0	02/05/2024
CTPB2305	520	-7.1%	70,890	91	18,500	234	(286)	19,330	4.0	03/07/2024
CTPB2306	1,560	-3.7%	9,130	183	18,500	642	(918)	19,890	2.0	03/10/2024
CTPB2401	1,020	-2.9%	6,040	75	18,500	584	(436)	18,500	2.0	17/06/2024
CVHM2302	410	-33.9%	83,500	49	43,100	140	(270)	50,000	4.0	22/05/2024
CVHM2307	140	-44.0%	90	82	43,100	11	(129)	62,670	8.0	24/06/2024
CVHM2311	340	-29.2%	2,330	120	43,100	73	(267)	60,500	5.0	01/08/2024

CVHM2312	120	-67.6%	5,950	29	43,100	4	(116)	56,000	5.0	02/05/2024
CVHM2313	510	-1.9%	31,950	187	43,100	263	(247)	50,000	10.0	07/10/2024
CVHM2315	200	0.0%	10	29	43,100	21	(179)	50,890	8.0	02/05/2024
CVHM2316	360	0.0%	5,490	91	43,100	128	(232)	51,230	8.0	03/07/2024
CVHM2317	560	0.0%	33,260	183	43,100	253	(307)	52,350	8.0	03/10/2024
CVHM2318	1,210	-0.8%	210	274	43,100	563	(647)	53,460	5.0	02/01/2025
CVHM2319	260	-38.1%	130	19	43,100	7	(253)	52,000	5.0	22/04/2024
CVHM2401	1,230	-7.5%	17,410	75	43,100	807	(423)	43,000	4.0	17/06/2024
CVIB2302	3,300	-4.9%	7,410	49	23,550	3,142	(158)	18,610	1.6	22/05/2024
CVIB2304	1,490	-4.5%	10,830	126	23,550	1,180	(310)	19,440	3.9	07/08/2024
CVIB2305	910	-5.2%	98,260	279	23,550	696	(214)	21,380	5.8	07/01/2025
CVIB2306	4,010	-10.9%	2,510	140	23,550	3,815	(195)	16,520	1.9	21/08/2024
CVIB2307	1,380	-8.0%	120	138	23,550	1,003	(377)	20,410	3.9	19/08/2024
CVIB2401	2,700	-1.1%	1,130	75	23,550	1,855	(845)	20,410	1.9	17/06/2024
CVIC2306	300	-50.0%	1,440	82	47,750	43	(257)	62,220	8.0	24/06/2024
CVIC2308	500	-2.0%	54,810	126	47,750	352	(148)	50,000	10.0	07/08/2024
CVIC2309	550	-3.5%	34,490	187	47,750	380	(170)	52,000	10.0	07/10/2024
CVIC2312	430	-4.4%	46,940	91	47,750	205	(225)	52,350	10.0	03/07/2024
CVIC2313	660	-4.4%	54,970	183	47,750	327	(333)	53,460	10.0	03/10/2024
CVIC2314	1,940	-2.0%	290	274	47,750	834	(1,106)	54,570	5.0	02/01/2025
CVNM2306	430	-6.5%	29,580	82	66,700	116	(314)	71,710	9.5	24/06/2024
CVNM2308	390	-15.2%	33,920	29	66,700	166	(224)	67,620	7.8	02/05/2024
CVNM2310	370	-2.6%	2,010	126	66,700	52	(318)	78,400	9.8	07/08/2024
CVNM2311	620	-3.1%	109,710	279	66,700	180	(440)	78,400	9.8	07/01/2025
CVNM2313	70	-75.0%	8,730	29	66,700	0	(70)	82,300	9.8	02/05/2024
CVNM2314	560	-6.7%	22,750	183	66,700	42	(518)	85,150	7.8	03/10/2024
CVNM2315	1,990	-2.9%	1,550	274	66,700	156	(1,834)	87,110	3.9	02/01/2025
CVNM2316	830	-4.6%	1,290	19	66,700	346	(484)	63,700	9.8	22/04/2024
CVPB2305	780	-6.0%	12,820	12	19,350	765	(15)	17,160	2.9	15/04/2024
CVPB2309	90	-60.9%	78,910	29	19,350	41	(49)	21,450	3.8	02/05/2024
CVPB2311	550	-12.7%	8,970	29	19,350	361	(189)	19,540	1.9	02/05/2024
CVPB2312	850	-14.1%	16,840	120	19,350	682	(168)	20,020	1.9	01/08/2024
CVPB2314	240	0.0%	18,010	126	19,350	136	(104)	22,880	3.8	07/08/2024
CVPB2315	300	-6.3%	90,710	279	19,350	196	(104)	23,350	5.7	07/01/2025
CVPB2316	100	-9.1%	29,950	29	19,350	14	(86)	22,360	4.8	02/05/2024
CVPB2317	250	0.0%	37,030	91	19,350	88	(162)	22,880	3.8	03/07/2024
CVPB2318	470	-7.8%	70,200	183	19,350	181	(289)	23,420	3.8	03/10/2024
CVPB2319	1,830	0.0%	0	274	19,350	509	(1,321)	23,950	1.9	02/01/2025
CVPB2320	330	0.0%	50	19	19,350	47	(283)	20,970	2.9	22/04/2024
CVPB2321	500	0.0%	3,460	138	19,350	348	(152)	18,000	7.0	19/08/2024
CVPB2322	550	0.0%	3,540	169	19,350	403	(147)	20,000	4.0	19/09/2024
CVRE2303	740	-3.9%	8,480	49	25,500	567	(173)	25,000	3.0	22/05/2024
CVRE2308	300	-6.3%	120	82	25,500	65	(235)	31,330	5.0	24/06/2024
CVRE2312	240	-7.7%	19,440	29	25,500	103	(137)	27,500	4.0	02/05/2024
CVRE2313	480	-4.0%	9,000	120	25,500	231	(249)	29,500	4.0	01/08/2024
CVRE2315	320	3.2%	90,090	187	25,500	165	(155)	30,000	8.0	07/10/2024
CVRE2317	70	-75.0%	12,930	29	25,500	22	(48)	30,000	4.0	02/05/2024
CVRE2318	290	7.4%	32,990	91	25,500	107	(183)	31,000	4.0	03/07/2024
CVRE2319	520	2.0%	85,130	183	25,500	231	(289)	31,780	4.0	03/10/2024
CVRE2320	1,880	7.4%	20	274	25,500	682	(1,198)	32,330	2.0	02/01/2025
CVRE2321	340	3.0%	4,010	19	25,500	19	(321)	29,000	4.0	22/04/2024
CVRE2322	1,220	0.8%	25,350	106	25,500	978	(242)	24,000	3.0	18/07/2024
CVRE2323	980	5.4%	14,120	70	25,500	696	(284)	24,800	3.0	12/06/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
KDH	HOSE	37,750	42,200	22/03/2024	1,198
PVT	HOSE	29,050	34,850	20/03/2024	2,344
MSB	HOSE	14,550	20,700	19/03/2024	5,749
POW	HOSE	11,400	14,500	12/03/2024	1,923
IMP	HOSE	67,500	81,100	29/02/2024	355
NT2	HOSE	24,500	32,300	07/02/2024	640
VIB	HOSE	23,550	27,000	07/02/2024	9,843
VHM	HOSE	43,100	63,300	26/01/2024	27,904
MSH	HOSE	45,850	55,900	17/01/2024	318
SIP	HOSE	88,400	83,400	10/01/2024	1,123
KBC	HOSE	34,350	36,000	10/01/2024	1,647
IDC	HNX	58,600	56,000	10/01/2024	2,212
CTG	HOSE	34,050	36,375	10/01/2024	23,247
VCB	HOSE	93,800	87,329	10/01/2024	37,497
BID	HOSE	51,000	55,870	10/01/2024	25,522
TCB	HOSE	46,800	45,148	10/01/2024	22,796
MBB	HOSE	24,200	29,592	10/01/2024	23,926
TPB	HOSE	18,500	24,130	10/01/2024	7,508
OCB	HOSE	14,500	19,164	10/01/2024	4,880
ACB	HOSE	28,000	31,952	10/01/2024	18,261
VPB	HOSE	19,350	25,603	10/01/2024	16,420
STB	HOSE	30,100	34,494	10/01/2024	9,865
LPB	HOSE	17,250	18,389	10/01/2024	4,731
SHB	HOSE	11,250	16,146	10/01/2024	10,044
MWG	HOSE	50,200	61,600	10/01/2024	2,325
FRT	HOSE	148,400	119,200	10/01/2024	305
DGW	HOSE	65,600	55,300	10/01/2024	665
PNJ	HOSE	97,000	101,000	10/01/2024	2,357
VNM	HOSE	66,700	77,500	10/01/2024	10,402
SAB	HOSE	56,000	83,600	10/01/2024	5,162
HPG	HOSE	29,950	31,200	10/01/2024	15,721
VHC	HOSE	76,700	87,700	10/01/2024	1,218
FMC	HOSE	50,700	59,400	10/01/2024	318
ANV	HOSE	34,750	39,100	10/01/2024	261
STK	HOSE	35,000	36,700	10/01/2024	137
TCM	HOSE	44,950	54,700	10/01/2024	221
GEG	HOSE	14,000	18,000	10/01/2024	227
GAS	HOSE	81,800	87,300	10/01/2024	12,352
BSR	UPCOM	19,892	20,500	10/01/2024	5,677
PLX	HOSE	37,600	42,300	10/01/2024	4,395
PVD	HOSE	33,900	29,100	10/01/2024	816
PVS	HNX	42,800	40,300	10/01/2024	1,136
NLG	HOSE	44,700	40,600	10/01/2024	631
VRE	HOSE	25,500	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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Buy = higher than domestic market by over 10%
Hold = similar to domestic market at the rate of +10% ~ -10%
Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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