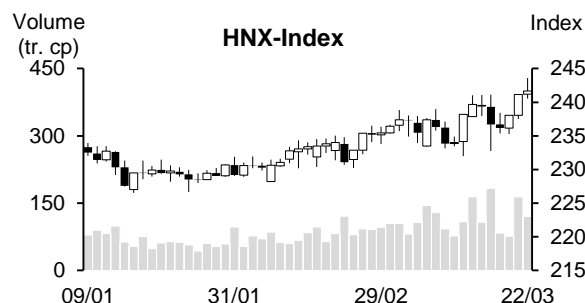
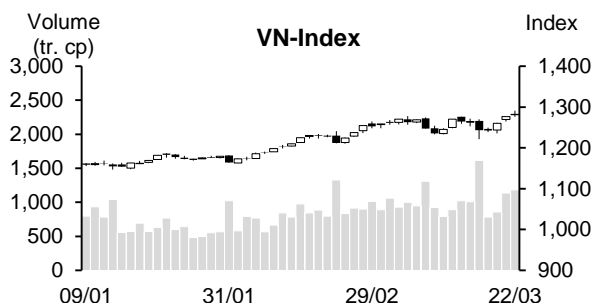


Day	Monday 18/03	Tuesday 19/03	Wednesday 20/03	Thursday 21/03	Friday 22/03	Average
VN-Index	1,243.56	1,242.46	1,260.08	1,276.42	1,281.80	1,260.86
Change +/-	-20.22	-1.10	17.62	16.34	5.38	3.60
Change %	-1.60%	-0.09%	1.42%	1.30%	0.42%	0.29%
Matched volume (mil. shares)	1,617.00	782.80	859.41	1,135.69	1,181.25	1,115.23
Matched value (bil. Dong)	40,295.05	19,118.33	21,216.73	27,578.33	29,280.10	27,497.71
Foreign net trade (bil. Dong)	-927.28	-865.94	-563.21	-357.31	-459.36	-634.62
VN30	1,235.74	1,234.74	1,259.06	1,281.57	1,284.14	1,259.05
Change +/-	-20.68	-1.00	24.32	22.51	2.57	5.54
Change %	-1.65%	-0.08%	1.97%	1.79%	0.20%	0.45%
Matched volume (mil. shares)	407.22	197.28	295.54	273.37	346.13	303.91
Matched value (bil. Dong)	13,017.11	6,477.91	9,263.99	8,950.79	11,173.02	9,776.56
Foreign net trade (bil. Dong)	-291.11	-367.42	-415.34	-416.88	-441.58	-386.47
HNX-Index	236.68	236.16	238.03	241.14	241.68	238.74
Change +/-	-2.86	-0.52	1.87	3.11	0.54	0.43
Change %	-1.20%	-0.22%	0.79%	1.31%	0.22%	0.18%
Matched volume (mil. shares)	182.84	82.98	76.15	163.48	120.11	125.11
Matched value (bil. Dong)	3,795.38	1,628.10	1,536.13	3,524.04	2,519.62	2,600.65
Foreign net trade (bil. Dong)	55.75	-35.66	2.33	91.32	-23.09	18.13



### REMARKABLE POINTS ON THE MARKET

The market saw another gaining week. Selling pressure made main indexes dropping quickly in the first two sessions. However, with timely gain from main pillars banking and real estate, the market returned to gain impressively. By groups, the demand focused mainly on pillar groups that pulled the index. Meanwhile, midcap and penny groups didn't really gain impressively. Remarkably, the liquidity increased to the highest of 2024, showing that the cash flow is strong. However, the market is facing strong pressure from foreign investors. In detail, they suddenly saw a net selling of over 3 trillion Vietnam stock market last week. Half of this net selling came from the selling on ETF FUEVFNND.

### TECHNICAL POINT OF VIEW

VN-Index saw a tough week as it dropped strongly at the beginning and recovered again, denying this drop and surpassed peak level. This situation showed that the strong drop might be a shake-off, and it might create a model continuing the trend with two small bottoms at demand level of 1,210-1,240 points. This sign showed that the index might gain further to supply level of 1,330-1,370 points. However, the market surpassed peak level with Doji candle and saw 2 strong gains previously, so it might see 1-2 corrections before continuing on gaining trend. Close support is 1,250-1,265.

### VN-Index



HNX-Index saw another gaining week. It also dropped strongly at the beginning but the sign wasn't too negative with a base-withdraw candle and closing in the middle of the candle range, and still staying above important MA lines like MA20 and 50, after that, it also quickly gained again to above peak. This sign showed that gaining trend is still there and might continue to supply level of 250-260. At the end, there was also a struggling candle, so it might also see 1-2 light correcting sessions before continuing on gaining trend. Close support is 232-237.

### HNX-Index



In general, both indexes gained last week, the sign showed that gaining trend might continue, especially as VN-Index saw trend-continuing model after a shake-off at the beginning of the week. We think that general market risk has eased down, so general strategy might be raising the weight to a high level with priority on the groups that gained recently like banking, real estate, steel, oil, and power construction.

**MARKET STATISTICS****TOP 5 IN MATCHING VOLUME**

<b>HOSE</b>			
Ticker	Closing (VND)	Change %	Volume (share)
DIG	31,950	12.11%	206,260,984
VND	24,300	3.18%	191,692,888
VIX	20,150	-3.13%	187,674,751
MBB	25,050	5.25%	157,356,798
GEX	24,950	8.24%	156,664,720

<b>HNX</b>			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	20,000	4.71%	194,813,296
CEO	23,600	6.79%	116,829,931
PVS	38,500	1.58%	38,295,812
MBS	29,700	0.00%	25,692,093
HUT	19,200	2.13%	24,999,819

**TOP 5 IN MATCHING VALUE**

<b>HOSE</b>			
Ticker	Closing (VND)	Change %	Value (bil. VND)
DIG	31,950	12.11%	6,269.7
SSI	37,800	0.00%	5,064.7
VND	24,300	3.18%	4,531.3
HPG	30,550	1.50%	4,423.8
MBB	25,050	5.25%	3,797.7

<b>HNX</b>			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	20,000	4.71%	3,782.0
CEO	23,600	6.79%	2,701.5
PVS	38,500	1.58%	1,447.8
IDC	59,500	-0.50%	785.2
MBS	29,700	0.00%	738.4

**STATISTICS ON THE IMPACT ON THE INDEX****TOP 5 GAINING IMPACT**

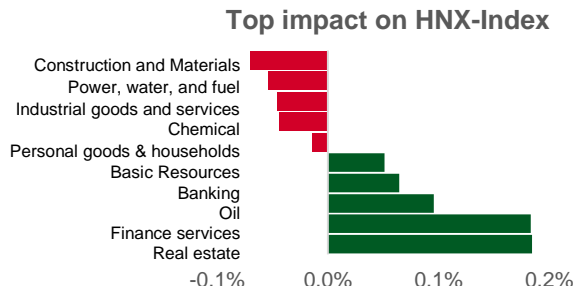
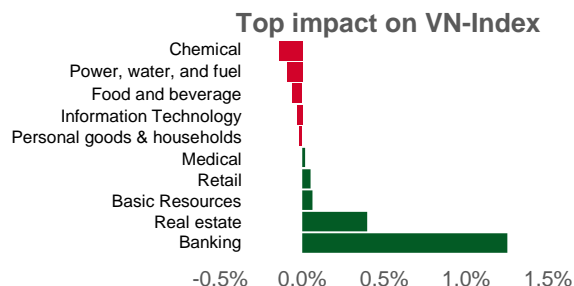
<b>HOSE</b>			
Ticker	Closing (VND)	Change %	Impact %
VCB	96,400	2.55%	0.26%
TCB	44,900	8.45%	0.24%
BID	54,200	3.83%	0.22%
VIC	46,600	4.95%	0.17%
MBB	25,050	5.25%	0.13%

<b>HNX</b>			
Ticker	Closing (VND)	Change %	Impact %
SHS	20,000	4.71%	0.24%
CEO	23,600	6.79%	0.18%
PVS	38,500	1.58%	0.09%
HUT	19,200	2.13%	0.07%
VIF	16,700	2.45%	0.05%

**TOP 5 DROPPING IMPACT**

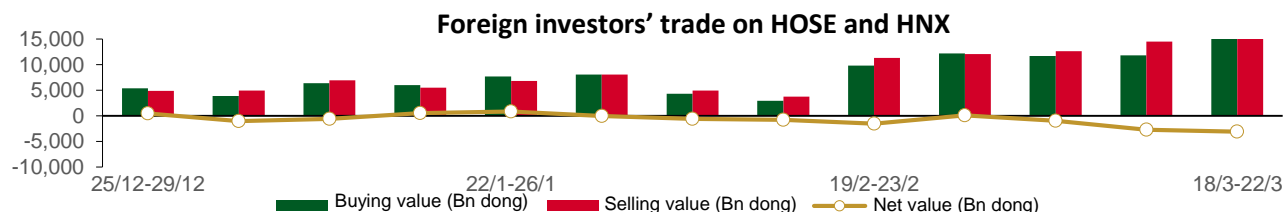
<b>HOSE</b>			
Ticker	Closing (VND)	Change %	Impact %
GVR	33,250	-3.90%	-0.11%
GAS	80,500	-2.19%	-0.08%
VNM	67,800	-1.45%	-0.04%
BCM	65,700	-2.67%	-0.04%
FPT	114,900	-0.95%	-0.03%

<b>HNX</b>			
Ticker	Closing (VND)	Change %	Impact %
VCS	69,300	-2.39%	-0.09%
NTP	43,500	-3.55%	-0.07%
LAS	19,800	-7.48%	-0.06%
DTK	10,700	-1.83%	-0.04%
VFS	19,700	-6.64%	-0.04%



## STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/buying value (mil. share)	Net selling/buying value (bil. VND)
HOSE	519.28	15,077.74	591.45	18,250.84	(72.18)	(3,173.10)
HNX	17.87	441.87	16.16	351.22	1.71	90.64
<b>Total</b>	<b>537.15</b>	<b>15,519.61</b>	<b>607.62</b>	<b>18,602.06</b>	<b>(70.47)</b>	<b>(3,082.46)</b>



## TOP 5 BOUGHT-IN

### HOSE

Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
KBC	35,700	8,299,019	288.73
GEX	24,950	9,926,447	243.05
STB	31,650	7,695,886	240.14
PDR	31,500	5,671,903	173.63
MWG	49,100	2,548,270	124.59

### HNX

Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	59,500	1,054,900	61.79
CEO	23,600	1,270,482	29.07
SHS	20,000	1,238,359	24.59
HUT	19,200	579,493	11.24
TNG	22,000	357,034	7.88

## TOP 5 SOLD-OUT

### HOSE

Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FUEVFVND	30,260	(53,939,936)	(1,539.19)
VNM	67,800	(9,696,704)	(659.72)
VHM	42,800	(11,497,278)	(490.26)
HPG	30,550	(11,067,682)	(332.77)
PVD	31,950	(9,056,208)	(288.31)

### HNX

Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	38,500	(429,472)	(15.94)
DTD	29,300	(484,200)	(14.11)
NRC	5,200	(1,689,700)	(8.78)
VGS	27,200	(335,200)	(8.74)
TA9	15,600	(336,900)	(5.05)

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