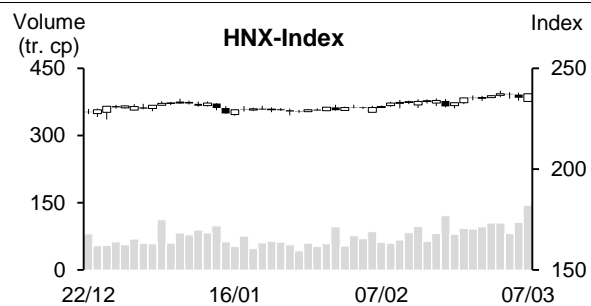
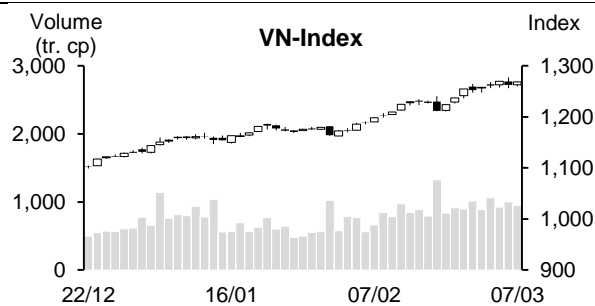


07/03/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,268.46	0.45%	1,276.56	0.43%	237.37	0.81%
Total volume (mil. shares)	1,017.59	-4.30%	265.74	-17.73%	149.59	37.43%
Matched volume (mil. shares)	948.40	-5.31%	249.42	-14.25%	144.62	35.64%
20-session average (mil. shares)	887.30	6.89%	275.76	-9.55%	88.52	63.38%
Total value (bil dong)	25,095	0.74%	9,361	-13.37%	2,904	29.98%
Matched value (bil dong)	23,545	1.81%	8,792	-9.96%	2,798	28.65%
20-session average (bil dong)	20,561	14.51%	8,545	2.89%	1,707	63.91%
	Weight %		Weight %		Weight %	
Number of gainers	253	45%	18	60%	104	44%
Number of droppers	219	39%	10	33%	69	29%
Stand still codes	85	15%	2	7%	64	27%



REMARKABLE POINTS ON THE MARKET

The market gained again after previous correction. Main indexes stayed in green in most trading time and the gain tended to get better at the end. The market leaned on buyers, however, the difference between gainers/droppers wasn't too high. By groups, securities pulled the market up today with many strong gainers and high value. Besides, some other groups also gained remarkably today like real estate, food and beverage, retail, oil, FPT, fertilizer, chemical, and textile. The liquidity dropped slightly but still stayed above average. Foreign investors saw the third net selling session in a row. In which, being sold the most today like FUEVFN, VNM, and VHM were sold in recent sessions.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. The volume stayed above 20-session average, showing that the cash flow is positive. Not just that, the index closed above MA5, and MA5, 10, and 20 differentiated positively, showing that recovering trend is still there. Moreover, MACD increased to challenge close resistant around sentimental level of 1,300 points. For HNX, HNX-Index also gained again. The index closed above MA5, and MA20 and 50 still increased positively, showing that recovering trend is still there and the index might move to challenge resistant level of 240 points (peak in October 2023). In general, the market is still on recovering trend after the gain on March 7. Therefore, investors might use technical shakes to restructure the portfolio. In which, having priority on good-fundamental codes with positive 2024 profit growth prospect that can attract strong cash flow.

Recommending code: Buy DPM, LCG

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	DPM	Buy	08/03/24	35.4	35.4	0.0%	40.3	13.8%	33.6	-5.1%	The code might gain
2	LCG	Buy	08/03/24	13.55	13.55	0.0%	14.6	7.7%	12.8	-5.5%	Correct positively to support level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	04/11/22	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VNM	Buy	03/01/24	72	68.3	5.4%	75	9.8%	66.5	-2.6%	
2	OIL	Buy	08/01/24	10.0	10.2	-2.0%	11.6	13.7%	9.6	-6%	
3	POW	Buy	22/01/24	11.85	11.55	2.6%	12.5	8.2%	11.1	-4%	
4	DHG	Buy	23/01/24	113.00	106.1	6.5%	122	15.0%	100	-6%	
5	PVB	Buy	24/01/24	22.00	20.8	5.8%	23.2	11.5%	19.8	-5%	
6	PVT	Buy	25/01/24	27.30	26.75	2.1%	30.1	13%	25.7	-4%	
7	HPG	Hold	06/03/24	31	28.35	9.3%	33.4	18%	27	-5%	
8	GAS	Hold	07/02/24	80.4	75.7	6.2%	86	14%	74.2	-2%	
9	RAL	Hold	01/03/24	125.5	118.7	5.7%	133	12%	112	-6%	
10	PVD	Hold	04/03/24	31.6	28.75	9.9%	35.5	23%	27.8	-3%	
11	VPB	Buy	22/02/24	19.45	19.75	-1.5%	21.6	9%	19.2	-3%	
12	BVH	Buy	29/02/24	44.9	42.45	5.8%	47.5	12%	40.5	-5%	
13	VGC	Buy	01/03/24	55	55.4	-0.7%	65.5	18%	52.1	-6%	
14	CTD	Buy	04/03/24	70.6	69	2.3%	78	13%	65	-6%	
15	NT2	Buy	05/03/24	26.2	26.1	0.4%	28.3	8%	25.2	-3%	
16	SKG	Buy	06/03/24	15.2	15.2	0.0%	16.5	9%	14.5	-5%	

DAILY NEWS**Domestic news****The market received 113,000 stock accounts from domestic individuals**

The data from Vietnam Stock Depository and Compensation (VSDC), number of stock account from domestic individuals on February 29 is 7.47 million (about 7.5% population), 113,097 accounts higher than the end of January. This growth is lower than 10% in January (125,048 accounts), but 1.8 times higher than February 2023. In 2 months, number of domestic individuals increased by 238,145 accounts.

Domestic institute investors increased by 78 accounts in February to 16,434 accounts; account amount growth in 2 months is 199 accounts.

Foreign investors' account number increased by 106 accounts in February, in which, individual increased by 117 accounts, while institute dropped by 11 accounts. Number of foreign investor accounts at the end of February is 45,677.

In total, number of accounts on Vietnam stock market at the end of February is 7.53 million.

Nearly 60 trillion dong of public investment invested into the economic

Ministry of Finance released report on public investment in 2 months with many improvements. Both disbursement and disbursement rate are higher than same period last year. This year, total Government public investment target assigned to ministries and central authorities and locals is nearly 660 trillion.

Beside positive signs, there are still 20/44 ministries, central authorities, and 38/63 locals haven't or haven't completely distributed investment target.

Rice export increased strongly

According to Ministry of Agriculture and Rural development, in January 2024, Vietnam rice is exported to 27 markets with 512,000 tons for 362 million USD. In February, rice export value is 508,000 tons for 342 million USD. Average rice export price in February 2024 created record at 673 USD/ton.

However, if rice export price increases strongly, domestic rice price in the first few months 2024 tended to drop. In detail, in February and the first few days of March, average rice price is about 500 dong/kg lower than the end of January.

The Ministry stated that in 2024, Vietnam rice export is expected to increase further toward 5 billion USD monument.

SJC gold price created new peak

On March 7, domestic gold price increased strongly and created new peak. SJC gold price has never been this high, at 81.3 million dong/tael. In Saigon Jewelry, SJC price is listed at 79.3-81.3 million dong/tael, 300,000 dong higher than yesterday. Plain gold ring price also increased by 300,000 to 66.8-68.0 million dong/tael. DOJ Group also raised gold piece price early this morning to 79.25-81.25 million dong/tael. Plain gold ring is at record level of 67.5-68.8 million dong/tael.

On international market, gold price is still at the highest level ever, at 9:00 March 7, the price is 2,145 USD/ounce. In USD/VND rate in commercial banks, international gold price is only 64 million dong/tael (not including tax and fee). While at USD rate on free market, international gold price is about 66.4 million dong/tael (not including tax and fee).

Source: Cafef, VnEconomy, Vietnambiz

Listing Company News

GELEX set profit target at 1,921 billion in 2024

Ending 2023, combined net revenue in GELEX Group (HOSE: GEX) is 29,998 billion, or 80% target, and 93.5% 2022 result. Combined EBT is 1,397 billion, 9.8% higher than approved target in 2023 general meeting.

In 2024, GELEX set target with combined net revenue of 32,303 billion, combined EBT is 1,921 billion, 7.7% and 37.5% higher than 2023 results.

TDM Water forecasted that 2024 profit will drop by 32%

On March 28, Thu Dau Mot Water (TDM Water – TDM) will hold 2024 general meeting. According to released document, the company set total revenue target at nearly 520 billion, 21% lower than last year result. In which, water revenue growth target is 5% to 497 billion, water selling is over 71.7 million m³. The rest is finance and other revenue. EAT is expected at nearly 193 billion, 68% of same period.

Dividend rate this year might be the same or higher than 14% in 2023. On May 15, the company will complete dividend payment of 140 billion dong for 2023.

In February 2024, TDM Water successfully issued 10 million shares to shareholders, at the rate of 10:1 at offering rate of 30,000 dong/share. Expectedly in Q2/2024, chartered capital will be raised from 1 to 1.1 trillion.

Viglacera profit is about 170 billion after two months

Viglacera (VGC) stated that in February, revenue and EBT expects to increase by 8% and 31% YoY.

In 2 months, combined revenue dropped by 9% YoY, reaching 67% Q1 target. In which, revenue from export is 5.5 million USD, 18% higher than same period. EBT increased by 128% YoY, equivalent to 14% year-target.

This year, Viglacera set combined revenue target at 13,468 billion, in which parent company revenue is 5 trillion. EBT target is 1,216 billion. So, in 2 months, Viglacera EBT is about 170 billion.

Source: Cafef, Vietnambiz

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
MSN	80,800	5.07%	0.11%
DGC	120,900	6.99%	0.06%
BCM	69,000	4.23%	0.06%
FPT	111,300	2.02%	0.05%
PLX	37,500	3.45%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
SHS	18,700	5.06%	0.23%
PVS	37,900	1.07%	0.06%
CEO	22,300	1.36%	0.05%
EVS	9,100	8.33%	0.04%
KSV	29,400	1.73%	0.03%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	53,300	-2.02%	-0.12%
CTG	35,800	-0.83%	-0.03%
MBB	24,400	-0.81%	-0.02%
SAB	60,600	-1.14%	-0.02%
HDB	23,150	-1.28%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
MVB	20,900	-9.91%	-0.08%
HHC	82,400	-9.95%	-0.05%
BAB	12,500	-0.79%	-0.03%
HUT	18,800	-0.53%	-0.03%
NTP	45,700	-1.30%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VIX	19,800	5.88%	63,138,648
VND	23,500	2.17%	39,340,180
SSI	37,700	1.62%	34,069,906
HPG	31,000	0.65%	32,275,896
DIG	27,350	0.74%	28,918,769

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,700	5.06%	62,656,749
PVS	37,900	1.07%	11,763,285
CEO	22,300	1.36%	10,001,219
MBS	29,200	0.69%	5,459,637
TIG	13,100	2.34%	4,532,122

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SSI	37,700	1.62%	1,280.4
VIX	19,800	5.88%	1,226.9
HPG	31,000	0.65%	998.6
VND	23,500	2.17%	916.5
DGC	120,900	6.99%	868.9

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	18,700	5.06%	1,151.8
PVS	37,900	1.07%	447.9
CEO	22,300	1.36%	219.8
MBS	29,200	0.69%	160.4
IDC	57,400	0.17%	106.0

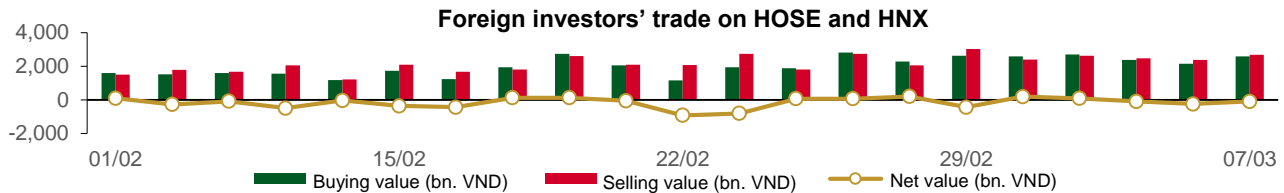
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
LPB	17,448,445	293.15
EIB	9,946,328	181.21
MBB	6,257,890	164.36
VIX	9,070,000	158.81
FPT	1,212,150	137.11

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HUT	2,400,000	45.60
GKM	757,100	25.24
INN	301,240	14.10
IDV	137,822	5.00
MST	660,000	4.95

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	83.46	2,442.11	81.55	2,594.43	1.90	(152.32)
HNX	6.95	152.72	3.72	91.21	3.24	61.51
Total	90.41	2,594.83	85.27	2,685.64	5.14	(90.81)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VIX	19,800	16,865,300	310.20	SHS	18,700	3,878,700	71.04
MBB	24,400	6,257,800	164.36	PVS	37,900	580,800	22.16
DGC	120,900	1,380,600	161.42	INN	49,500	301,240	14.10
HPG	31,000	4,678,339	142.67	IDC	57,400	144,929	8.31
FPT	111,300	1,212,150	137.11	TNG	22,700	289,400	6.49

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FUEVFNVD	29,780	6,436,600	191.35	PVS	37,900	528,300	20.07
HPG	31,000	6,208,139	190.73	INN	49,500	301,300	14.10
VNM	72,000	2,594,900	185.91	TIG	13,100	457,180	5.94
MBB	24,400	6,259,290	164.40	IDV	37,900	137,822	5.00
FPT	111,300	1,225,350	138.54	GMX	19,000	268,100	4.84

TOP 5 NET BUYING

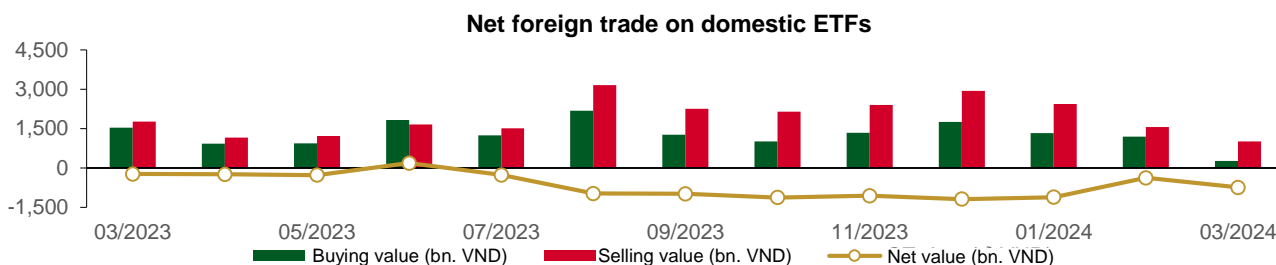
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VIX	19,800	16,240,900	298.04	SHS	18,700	3,696,190	67.75
DGC	120,900	834,000	96.00	IDC	57,400	113,429	6.51
SSI	37,700	2,169,800	81.67	VGS	25,600	146,400	3.70
VCI	49,200	931,800	45.89	PVS	37,900	52,500	2.09
VRE	26,000	1,678,900	43.67	TNG	22,700	79,700	1.75

TOP 5 NET SELLING

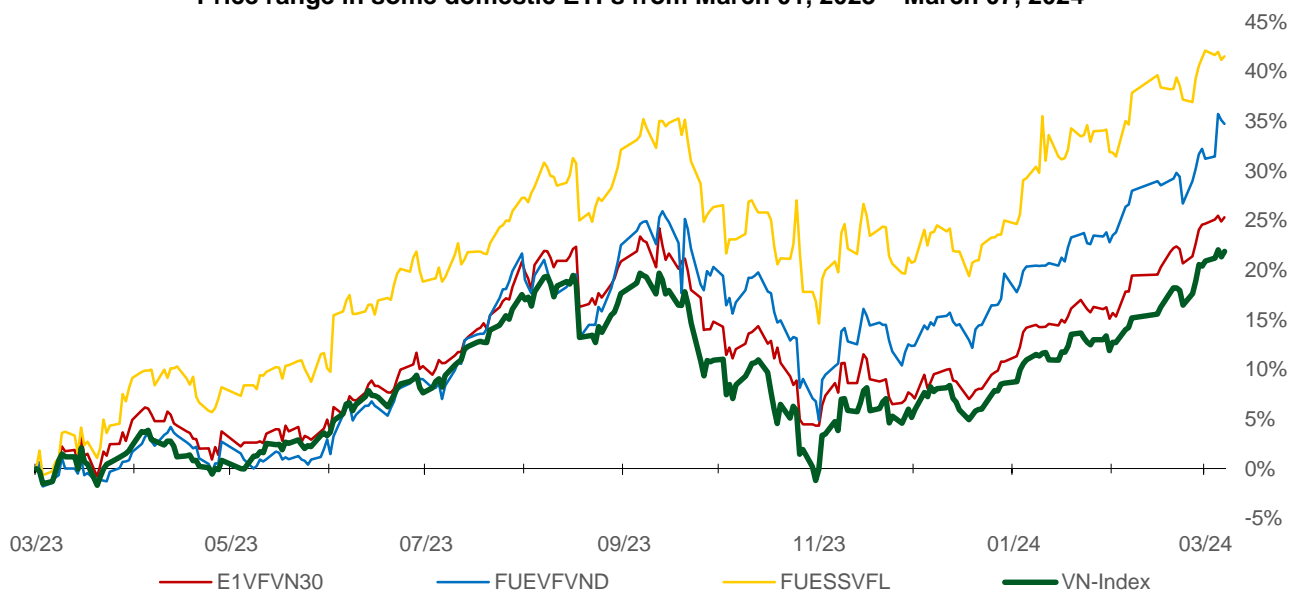
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FUEVFNVD	29,780	(5,260,200)	(156.81)	BVS	33,000	(109,200)	(3.64)
VNM	72,000	(2,140,600)	(153.32)	CEO	22,300	(148,300)	(3.23)
VHM	43,200	(2,055,800)	(88.67)	DTD	28,500	(79,900)	(2.27)
DIG	27,350	(2,769,000)	(74.70)	MBS	29,200	(72,871)	(2.15)
SAB	60,600	(1,167,600)	(71.08)	DHT	26,100	(79,600)	(2.05)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing	Change	Volume	Value	Ticker	Buying	Selling	Net value
	VND	(%)	(share)	(bil VND)		(bil VND)	(bil VND)	(bil VND)
E1VFN30	21,980	0.3%	2,936,746	64.31	E1VFN30	40.04	60.52	(20.48)
FUEMAV30	15,110	0.2%	23,200	0.35	FUEMAV30	0.31	0.15	0.16
FUESSV30	15,610	0.4%	21,302	0.33	FUESSV30	0.19	0.10	0.09
FUESSV50	18,000	0.0%	13,410	0.24	FUESSV50	0.09	0.00	0.09
FUESSVFL	20,890	0.2%	1,055,860	22.01	FUESSVFL	3.53	21.49	(17.97)
FUEVFN30	29,780	-0.3%	6,545,899	194.62	FUEVFN30	34.54	191.35	(156.81)
FUEVN100	17,110	0.5%	205,793	3.50	FUEVN100	1.73	1.48	0.25
FUEIP100	8,000	2.3%	4,500	0.04	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,370	-0.4%	17,100	0.14	FUEKIV30	0.12	0.11	0.02
FUEDCMID	11,660	0.3%	78,274	0.91	FUEDCMID	0.00	0.76	(0.75)
FUEKIVFS	12,100	0.0%	100	0.00	FUEKIVFS	0.00	0.00	(0.00)
FUEMAVND	12,470	0.0%	100	0.00	FUEMAVND	0.00	0.00	0.00
FUEFCV50	12,350	2.1%	5,800	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			10,908,084	286.53	Total	80.57	275.97	(195.40)



Price range in some domestic ETFs from March 01, 2023 – March 07, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,210	-1.3%	130	200	27,500	1,727	(483)	23,000	3.0	23/09/2024
CACB2305	1,020	-2.9%	133,150	214	27,500	745	(275)	24,000	6.0	07/10/2024
CACB2306	2,240	-3.9%	124,210	133	27,500	1,933	(307)	22,000	3.0	18/07/2024
CACB2307	790	-2.5%	28,890	165	27,500	584	(206)	25,000	6.0	19/08/2024
CACB2401	2,020	-17.2%	7,650	102	27,500	1,565	(455)	25,000	2.0	17/06/2024
CFPT2305	4,580	7.0%	4,560	39	111,300	4,471	(109)	67,210	9.9	15/04/2024
CFPT2309	4,150	10.4%	23,280	56	111,300	3,991	(159)	80,060	7.9	02/05/2024
CFPT2310	4,110	11.4%	24,190	147	111,300	3,505	(605)	84,510	7.9	01/08/2024
CFPT2311	2,280	11.8%	33,030	7	111,300	2,261	(19)	88,960	9.9	14/03/2024
CFPT2313	2,070	7.8%	7,170	153	111,300	1,404	(666)	100,000	10.0	07/08/2024
CFPT2314	2,750	7.8%	17,660	306	111,300	1,666	(1,084)	100,000	10.0	07/01/2025
CFPT2315	4,540	6.8%	30	46	111,300	3,942	(598)	80,000	8.0	22/04/2024
CFPT2316	3,260	6.9%	46,770	133	111,300	3,004	(256)	82,000	10.0	18/07/2024
CFPT2317	1,580	4.6%	20,230	257	111,300	1,012	(568)	101,000	15.0	19/11/2024
CFPT2318	2,460	11.8%	16,050	126	111,300	1,790	(670)	99,000	8.0	11/07/2024
CHDB2304	1,420	-2.1%	2,430	14	23,150	1,396	(24)	18,280	3.5	21/03/2024
CHDB2306	1,590	0.6%	340	109	23,150	1,170	(420)	19,340	3.5	24/06/2024
CHPG2309	2,350	1.3%	192,920	76	31,000	2,435	85	24,000	3.0	22/05/2024
CHPG2315	1,600	-3.0%	170	105	31,000	1,152	(448)	27,780	4.0	20/06/2024
CHPG2316	1,570	7.5%	470	196	31,000	1,226	(344)	28,890	4.0	19/09/2024
CHPG2318	600	0.0%	46,060	15	31,000	543	(57)	29,220	4.0	22/03/2024
CHPG2319	1,010	6.3%	45,180	109	31,000	823	(187)	30,110	4.0	24/06/2024
CHPG2321	2,260	6.6%	40,710	39	31,000	2,206	(54)	24,500	3.0	15/04/2024
CHPG2322	2,140	3.4%	12,760	130	31,000	1,805	(335)	30,000	2.0	15/07/2024
CHPG2326	1,100	6.8%	323,050	56	31,000	1,048	(52)	27,500	4.0	02/05/2024
CHPG2328	1,820	5.8%	100,650	56	31,000	1,739	(81)	28,500	2.0	02/05/2024
CHPG2329	2,300	1.8%	3,800	147	31,000	2,171	(129)	29,000	2.0	01/08/2024
CHPG2330	320	-42.9%	127,390	7	31,000	251	(69)	31,000	3.0	14/03/2024
CHPG2331	1,050	2.9%	166,390	214	31,000	928	(122)	28,000	6.0	07/10/2024
CHPG2332	1,050	6.1%	15,440	245	31,000	926	(124)	28,500	6.0	07/11/2024
CHPG2333	1,070	0.9%	38,070	273	31,000	921	(149)	29,000	6.0	05/12/2024
CHPG2334	810	-1.2%	223,070	306	31,000	693	(117)	29,500	8.0	07/01/2025
CHPG2336	1,050	0.0%	0	56	31,000	937	(113)	28,110	4.0	02/05/2024
CHPG2337	1,080	0.0%	0	118	31,000	909	(171)	29,670	4.0	03/07/2024
CHPG2338	1,340	0.0%	0	210	31,000	1,116	(224)	30,000	4.0	03/10/2024
CHPG2339	4,100	0.0%	0	301	31,000	2,579	(1,521)	30,220	2.0	02/01/2025
CHPG2340	2,530	0.0%	0	46	31,000	2,065	(465)	25,000	3.0	22/04/2024
CHPG2341	1,980	5.9%	60,180	133	31,000	1,823	(157)	30,000	2.0	18/07/2024
CHPG2342	1,040	3.0%	48,990	257	31,000	850	(190)	24,000	10.0	19/11/2024
CHPG2343	1,570	4.7%	20	97	31,000	1,457	(113)	28,000	3.0	12/06/2024
CHPG2401	1,010	-1.0%	35,000	102	31,000	920	(90)	31,000	3.0	17/06/2024
CMBB2306	4,590	2.0%	250	76	24,400	4,421	(169)	16,970	1.7	22/05/2024
CMBB2309	1,470	0.0%	33,900	56	24,400	1,371	(99)	19,000	4.0	02/05/2024
CMBB2311	2,900	-2.0%	5,080	56	24,400	2,742	(158)	19,000	2.0	02/05/2024
CMBB2312	3,020	-1.0%	51,830	147	24,400	2,652	(368)	19,500	2.0	01/08/2024
CMBB2313	1,900	-30.9%	11,340	7	24,400	1,705	(195)	21,000	2.0	14/03/2024
CMBB2314	1,470	-2.7%	1,700	153	24,400	1,226	(244)	20,000	4.0	07/08/2024
CMBB2315	1,780	-0.6%	10,210	306	24,400	1,379	(401)	20,000	4.0	07/01/2025
CMBB2316	910	-3.2%	32,770	56	24,400	647	(263)	18,000	10.0	02/05/2024
CMBB2317	1,120	-0.9%	13,630	165	24,400	991	(129)	20,000	5.0	19/08/2024
CMBB2318	1,840	-0.5%	108,260	196	24,400	1,695	(145)	18,000	4.0	19/09/2024
CMBB2401	2,750	-8.3%	50	102	24,400	2,347	(403)	20,000	2.0	17/06/2024
CMSN2302	2,450	21.9%	39,130	76	80,800	2,631	181	66,000	6.0	22/05/2024
CMSN2307	880	27.5%	9,030	109	80,800	581	(299)	83,000	10.0	24/06/2024

CMSN2311	1,030	30.4%	33,890	147	80,800	615	(415)	88,500	8.0	01/08/2024
CMSN2313	1,320	20.0%	45,630	214	80,800	998	(322)	80,000	10.0	07/10/2024
CMSN2315	610	3.4%	119,420	56	80,800	429	(181)	82,000	10.0	02/05/2024
CMSN2316	1,400	17.7%	200	210	80,800	814	(586)	83,980	10.0	03/10/2024
CMSN2317	2,170	15.4%	5,710	301	80,800	1,125	(1,045)	86,870	8.0	02/01/2025
CMWG2305	3,450	1.5%	104,240	76	49,000	3,413	(37)	35,660	4.0	22/05/2024
CMWG2309	480	-14.3%	41,110	56	49,000	289	(191)	54,000	5.0	02/05/2024
CMWG2310	970	2.1%	26,580	147	49,000	640	(330)	54,500	5.0	01/08/2024
CMWG2312	620	-29.6%	67,470	47	49,000	269	(351)	56,000	3.0	23/04/2024
CMWG2313	1,060	-1.9%	18,620	153	49,000	825	(235)	50,000	6.0	07/08/2024
CMWG2314	880	-4.4%	26,000	306	49,000	648	(232)	52,000	10.0	07/01/2025
CMWG2315	310	-20.5%	9,090	56	49,000	164	(146)	48,890	20.0	02/05/2024
CMWG2316	1,060	3.9%	142,610	167	49,000	1,018	(42)	48,000	6.0	21/08/2024
CMWG2317	740	-2.6%	360	46	49,000	414	(326)	50,000	6.0	22/04/2024
CMWG2318	1,840	2.8%	23,100	133	49,000	1,511	(329)	42,000	6.0	18/07/2024
CNVL2303	270	0.0%	4,210	14	16,900	165	(105)	17,330	4.0	21/03/2024
CNVL2305	1,200	4.4%	970	109	16,900	569	(631)	17,000	4.0	24/06/2024
CPDR2303	2,230	5.2%	9,860	14	28,650	2,195	(35)	19,890	4.0	21/03/2024
CPDR2305	2,600	1.2%	3,250	109	28,650	2,280	(320)	20,220	4.0	24/06/2024
CPOW2304	10	-95.2%	3,790	14	11,850	0	(10)	16,330	2.0	21/03/2024
CPOW2306	180	-40.0%	1,980	109	11,850	24	(156)	16,000	2.0	24/06/2024
CPOW2308	190	0.0%	15,320	39	11,850	89	(101)	12,000	5.0	15/04/2024
CPOW2309	140	-50.0%	11,650	69	11,850	33	(107)	14,500	2.0	15/05/2024
CPOW2313	650	-4.4%	69,920	118	11,850	252	(398)	12,890	2.0	03/07/2024
CPOW2314	930	-4.1%	150	210	11,850	368	(562)	13,110	2.0	03/10/2024
CPOW2315	1,150	-4.2%	910	301	11,850	436	(714)	13,460	2.0	02/01/2025
CSHB2302	690	1.5%	57,630	56	11,900	323	(367)	12,000	2.0	02/05/2024
CSHB2303	960	-4.0%	500	117	11,900	406	(554)	12,350	2.0	02/07/2024
CSHB2304	430	2.4%	5,890	118	11,900	225	(205)	11,670	5.0	03/07/2024
CSHB2305	520	0.0%	4,350	210	11,900	217	(303)	12,560	5.0	03/10/2024
CSHB2306	1,560	0.0%	12,130	301	11,900	642	(918)	12,780	2.0	02/01/2025
CSTB2306	1,550	-4.3%	71,790	76	31,300	1,544	(6)	30,000	2.0	22/05/2024
CSTB2312	590	-4.8%	8,260	105	31,300	404	(186)	33,330	5.0	20/06/2024
CSTB2313	790	0.0%	0	196	31,300	470	(320)	35,560	5.0	19/09/2024
CSTB2315	60	-78.6%	18,020	15	31,300	41	(19)	34,330	5.0	22/03/2024
CSTB2316	400	-4.8%	8,500	109	31,300	241	(159)	36,330	5.0	24/06/2024
CSTB2318	630	-4.6%	47,380	69	31,300	497	(133)	32,000	4.0	15/05/2024
CSTB2319	580	-3.3%	22,890	39	31,300	515	(65)	27,000	9.0	15/04/2024
CSTB2322	740	-6.3%	285,400	56	31,300	689	(51)	30,000	4.0	02/05/2024
CSTB2324	720	-5.3%	4,600	56	31,300	555	(165)	31,000	4.0	02/05/2024
CSTB2325	1,180	2.6%	6,680	147	31,300	823	(357)	31,500	4.0	01/08/2024
CSTB2326	1,060	-7.8%	10	47	31,300	604	(456)	33,000	2.0	23/04/2024
CSTB2327	600	-6.3%	121,670	153	31,300	524	(76)	32,000	6.0	07/08/2024
CSTB2328	650	-5.8%	297,060	306	31,300	529	(121)	33,000	8.0	07/01/2025
CSTB2330	370	-5.1%	37,110	56	31,300	265	(105)	34,000	4.0	02/05/2024
CSTB2331	490	-5.8%	141,410	118	31,300	331	(159)	35,000	5.0	03/07/2024
CSTB2332	740	-2.6%	33,020	210	31,300	478	(262)	35,890	5.0	03/10/2024
CSTB2333	3,220	0.0%	0	301	31,300	1,568	(1,652)	36,110	2.0	02/01/2025
CSTB2334	2,350	-2.5%	20,100	167	31,300	2,001	(349)	27,000	3.0	21/08/2024
CSTB2335	1,360	0.0%	0	46	31,300	675	(685)	31,000	3.0	22/04/2024
CSTB2336	560	-5.1%	50,360	71	31,300	496	(64)	31,000	5.0	17/05/2024
CSTB2337	1,280	-2.3%	78,890	257	31,300	966	(314)	27,000	7.0	19/11/2024
CSTB2338	1,550	-3.1%	218,170	97	31,300	1,323	(227)	29,000	3.0	12/06/2024
CSTB2401	1,360	0.0%	0	102	31,300	983	(377)	31,000	3.0	17/06/2024
CTCB2302	5,210	-1.5%	7,120	76	42,600	5,245	35	27,000	3.0	22/05/2024
CTCB2306	2,810	0.4%	20,550	56	42,600	2,688	(122)	32,000	4.0	02/05/2024
CTCB2307	2,620	0.0%	0	147	42,600	2,393	(227)	34,000	4.0	01/08/2024
CTCB2308	1,850	-4.2%	9,190	7	42,600	1,874	24	37,000	3.0	14/03/2024
CTCB2309	3,550	-5.3%	30	200	42,600	3,085	(465)	35,000	3.0	23/09/2024
CTCB2310	1,350	-1.5%	238,980	214	42,600	1,172	(178)	35,000	8.0	07/10/2024

CTCB2311	4,170	5.3%	10	46	42,600	3,571	(599)	32,000	3.0	22/04/2024
CTCB2312	3,900	-0.3%	12,570	126	42,600	3,533	(367)	32,600	3.0	11/07/2024
CTCB2401	5,000	13.6%	1,010	102	42,600	4,597	(403)	34,000	2.0	17/06/2024
CTPB2304	560	-1.8%	24,660	56	19,250	307	(253)	18,890	4.0	02/05/2024
CTPB2305	760	-2.6%	108,590	118	19,250	373	(387)	19,330	4.0	03/07/2024
CTPB2306	2,070	0.0%	2,210	210	19,250	890	(1,180)	19,890	2.0	03/10/2024
CTPB2401	1,110	3.7%	48,280	102	19,250	904	(206)	18,500	2.0	17/06/2024
CVHM2302	700	-4.1%	31,080	76	43,200	258	(442)	50,000	4.0	22/05/2024
CVHM2307	180	-35.7%	520	109	43,200	26	(154)	62,670	8.0	24/06/2024
CVHM2311	350	-27.1%	6,230	147	43,200	113	(237)	60,500	5.0	01/08/2024
CVHM2312	210	-48.8%	11,490	56	43,200	31	(179)	56,000	5.0	02/05/2024
CVHM2313	520	4.0%	78,590	214	43,200	300	(220)	50,000	10.0	07/10/2024
CVHM2315	260	-10.3%	4,820	56	43,200	71	(189)	50,890	8.0	02/05/2024
CVHM2316	440	0.0%	77,900	118	43,200	178	(262)	51,230	8.0	03/07/2024
CVHM2317	710	-2.7%	66,100	210	43,200	296	(414)	52,350	8.0	03/10/2024
CVHM2318	1,430	-1.4%	38,340	301	43,200	623	(807)	53,460	5.0	02/01/2025
CVHM2319	550	0.0%	180	46	43,200	61	(489)	52,000	5.0	22/04/2024
CVHM2401	1,330	-1.5%	10,030	102	43,200	953	(377)	43,000	4.0	17/06/2024
CVIB2302	2,240	-2.2%	11,400	76	21,850	2,213	(27)	18,610	1.6	22/05/2024
CVIB2304	1,010	-5.6%	67,750	153	21,850	858	(152)	19,440	3.9	07/08/2024
CVIB2305	700	-2.8%	5,270	306	21,850	523	(177)	21,380	5.8	07/01/2025
CVIB2306	3,260	-0.6%	600	167	21,850	2,998	(262)	16,520	1.9	21/08/2024
CVIB2307	1,160	-0.9%	14,470	165	21,850	718	(442)	20,410	3.9	19/08/2024
CVIB2401	1,410	-2.1%	1,700	102	21,850	1,255	(155)	20,410	1.9	17/06/2024
CVIC2304	50	-78.3%	7,140	14	45,600	0	(50)	59,890	8.0	21/03/2024
CVIC2306	660	32.0%	3,500	109	45,600	46	(614)	62,220	8.0	24/06/2024
CVIC2308	510	2.0%	45,820	153	45,600	300	(210)	50,000	10.0	07/08/2024
CVIC2309	530	1.9%	33,000	214	45,600	325	(205)	52,000	10.0	07/10/2024
CVIC2312	470	2.2%	95,470	118	45,600	180	(290)	52,350	10.0	03/07/2024
CVIC2313	720	0.0%	30,570	210	45,600	280	(440)	53,460	10.0	03/10/2024
CVIC2314	2,000	2.6%	7,680	301	45,600	717	(1,283)	54,570	5.0	02/01/2025
CVNM2306	810	-1.2%	9,950	109	72,000	348	(462)	72,630	9.6	24/06/2024
CVNM2308	940	1.1%	24,640	56	72,000	597	(343)	68,490	7.9	02/05/2024
CVNM2310	520	-1.9%	379,920	153	72,000	171	(349)	79,410	9.9	07/08/2024
CVNM2311	880	-2.2%	22,360	306	72,000	346	(534)	79,410	9.9	07/01/2025
CVNM2313	230	-37.8%	122,650	56	72,000	13	(217)	83,360	9.9	02/05/2024
CVNM2314	970	-2.0%	470	210	72,000	130	(840)	86,250	7.9	03/10/2024
CVNM2315	2,820	0.4%	1,400	301	72,000	362	(2,458)	88,230	4.0	02/01/2025
CVNM2316	1,250	-2.3%	11,640	46	72,000	792	(458)	64,520	9.9	22/04/2024
CVPB2305	1,010	1.0%	21,260	39	19,450	851	(159)	17,160	2.9	15/04/2024
CVPB2309	200	5.3%	104,760	56	19,450	104	(96)	21,450	3.8	02/05/2024
CVPB2311	840	-1.2%	29,880	56	19,450	546	(294)	19,540	1.9	02/05/2024
CVPB2312	1,310	-3.0%	3,060	147	19,450	798	(512)	20,020	1.9	01/08/2024
CVPB2314	320	6.7%	129,810	153	19,450	178	(142)	22,880	3.8	07/08/2024
CVPB2315	350	-2.8%	245,630	306	19,450	221	(129)	23,350	5.7	07/01/2025
CVPB2316	190	-5.0%	9,430	56	19,450	48	(142)	22,360	4.8	02/05/2024
CVPB2317	380	5.6%	95,660	118	19,450	131	(249)	22,880	3.8	03/07/2024
CVPB2318	600	-1.6%	80,560	210	19,450	219	(381)	23,420	3.8	03/10/2024
CVPB2319	2,000	-3.9%	300	301	19,450	578	(1,422)	23,950	1.9	02/01/2025
CVPB2320	560	-5.1%	30	46	19,450	146	(414)	20,970	2.9	22/04/2024
CVPB2321	540	1.9%	28,590	165	19,450	379	(161)	18,000	7.0	19/08/2024
CVPB2322	660	-1.5%	44,860	196	19,450	453	(207)	20,000	4.0	19/09/2024
CVRE2303	840	5.0%	55,850	76	26,000	785	(55)	25,000	3.0	22/05/2024
CVRE2308	400	11.1%	3,060	109	26,000	122	(278)	31,330	5.0	24/06/2024
CVRE2312	520	26.8%	430	56	26,000	242	(278)	27,500	4.0	02/05/2024
CVRE2313	600	3.5%	11,680	147	26,000	327	(273)	29,500	4.0	01/08/2024
CVRE2315	370	0.0%	337,160	214	26,000	211	(159)	30,000	8.0	07/10/2024
CVRE2317	280	0.0%	260	56	26,000	95	(185)	30,000	4.0	02/05/2024
CVRE2318	460	9.5%	34,070	118	26,000	184	(276)	31,000	4.0	03/07/2024
CVRE2319	720	4.4%	18,010	210	26,000	308	(412)	31,780	4.0	03/10/2024

CVRE2320	2,440	0.0%	0	301	26,000	836	(1,604)	32,330	2.0	02/01/2025
CVRE2321	630	-4.6%	12,340	15	26,000	20	(610)	29,000	4.0	22/03/2024
CVRE2322	1,490	1.4%	69,640	133	26,000	1,171	(319)	24,000	3.0	18/07/2024
CVRE2323	1,030	3.0%	21,080	97	26,000	901	(129)	24,800	3.0	12/06/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash
(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
IMP	HOSE	65,800	81,100	29/02/2024	355	13.5	2.1
NT2	HOSE	26,200	32,300	07/02/2024	640	14.5	2.1
VIB	HOSE	21,850	27,000	07/02/2024	9,843	7.0	1.4
VHM	HOSE	43,200	63,300	26/01/2024	27,904	9.9	1.2
MSH	HOSE	40,650	55,900	17/01/2024	318	13.2	2.1
SIP	HOSE	83,200	83,400	10/01/2024	1,123	10.9	3.5
KBC	HOSE	32,950	36,000	10/01/2024	1,647	10.8	1.4
IDC	HNX	57,400	56,000	10/01/2024	2,212	10.4	2.5
CTG	HOSE	35,800	36,375	10/01/2024	23,247	7.5	1.1
VCB	HOSE	95,800	87,329	10/01/2024	37,497	13.0	2.2
BID	HOSE	53,300	55,870	10/01/2024	25,522	11.1	1.8
TCB	HOSE	42,600	45,148	10/01/2024	22,796	7.0	1.0
MBB	HOSE	24,400	29,592	10/01/2024	23,926	5.6	1.2
MSB	HOSE	15,350	19,676	10/01/2024	6,093	6.5	1.0
TPB	HOSE	19,250	24,130	10/01/2024	7,508	7.1	1.2
OCB	HOSE	15,100	19,164	10/01/2024	4,880	8.1	1.1
ACB	HOSE	27,500	31,952	10/01/2024	18,261	6.8	1.3
VPB	HOSE	19,450	25,603	10/01/2024	16,420	10.5	1.1
STB	HOSE	31,300	34,494	10/01/2024	9,865	6.6	1.2
LPB	HOSE	17,700	18,389	10/01/2024	4,731	9.9	1.4
SHB	HOSE	11,900	16,146	10/01/2024	10,044	5.8	0.9
MWG	HOSE	49,000	61,600	10/01/2024	2,325	37.1	3.7
FRT	HOSE	147,000	119,200	10/01/2024	305	74.5	10.9
DGW	HOSE	58,000	55,300	10/01/2024	665	13.6	2.9
PNJ	HOSE	96,500	101,000	10/01/2024	2,357	14.7	2.9
VNM	HOSE	72,000	77,500	10/01/2024	10,402	15.6	4.7
SAB	HOSE	60,600	83,600	10/01/2024	5,162	21.9	4.8
HPG	HOSE	31,000	31,200	10/01/2024	15,721	21.9	1.8
VHC	HOSE	76,500	87,700	10/01/2024	1,218	13.2	1.7
FMC	HOSE	48,100	59,400	10/01/2024	318	12.2	1.6
ANV	HOSE	35,200	39,100	10/01/2024	261	20.0	1.8
STK	HOSE	28,250	36,700	10/01/2024	137	25.1	1.8
TCM	HOSE	45,000	54,700	10/01/2024	221	20.3	2.2
POW	HOSE	11,850	15,100	10/01/2024	2,363	17.5	1.1
GEG	HOSE	13,300	18,000	10/01/2024	227	40.0	1.6
GAS	HOSE	80,400	87,300	10/01/2024	12,352	16.5	2.8
BSR	UPCOM	19,619	20,500	10/01/2024	5,677	12.0	1.1
PLX	HOSE	37,500	42,300	10/01/2024	4,395	13.3	2.2
PVD	HOSE	31,600	29,100	10/01/2024	816	19.4	1.3
PVS	HNX	37,900	40,300	10/01/2024	1,136	15.6	1.2
NLG	HOSE	42,900	40,600	10/01/2024	631	22.2	1.5
KDH	HOSE	36,500	40,900	10/01/2024	1,232	23.6	1.9
VRE	HOSE	26,000	37,700	10/01/2024	4,252	20.1	2.5

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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Buy = higher than domestic market by over 10%
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No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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