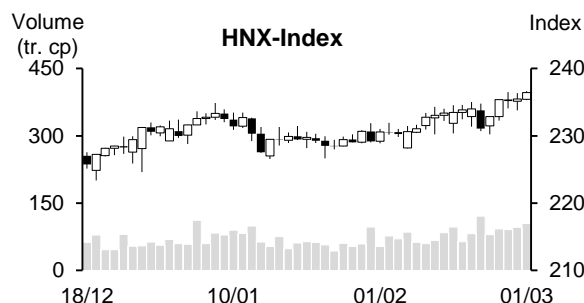
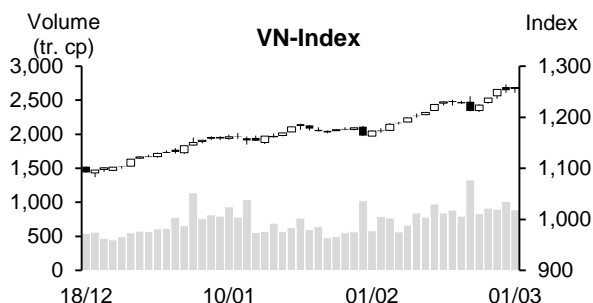


Day	Monday 26/02	Tuesday 27/02	Wednesday 28/02	Thursday 29/02	Friday 01/03	Average
VN-Index	1,224.17	1,237.46	1,254.55	1,252.73	1,258.28	1,245.44
Change +/-	12.17	13.29	17.09	-1.82	5.55	9.26
Change %	1.00%	1.09%	1.38%	-0.15%	0.44%	0.75%
Matched volume (mil. shares)	835.06	917.12	899.85	1,013.31	890.95	911.26
Matched value (bil. Dong)	19,531.85	21,472.79	21,161.95	24,432.49	22,057.75	21,731.37
Foreign net trade (bil. Dong)	32.15	43.73	221.37	-387.28	198.44	21.68
VN30	1,233.31	1,247.91	1,265.35	1,265.75	1,267.07	1,255.88
Change +/-	10.22	14.60	17.44	0.40	1.32	8.80
Change %	0.84%	1.18%	1.40%	0.03%	0.10%	0.71%
Matched volume (mil. shares)	249.97	337.01	296.67	338.01	256.60	295.65
Matched value (bil. Dong)	7,705.42	10,470.82	9,400.33	10,872.06	8,368.39	9,363.40
Foreign net trade (bil. Dong)	-363.49	114.97	199.43	-392.09	32.73	-81.69
HNX-Index	232.86	235.38	235.16	235.46	236.43	235.06
Change +/-	1.78	2.52	-0.22	0.30	0.97	1.07
Change %	0.77%	1.08%	-0.09%	0.13%	0.41%	0.46%
Matched volume (mil. shares)	79.59	92.51	91.29	96.15	104.76	92.86
Matched value (bil. Dong)	1,507.06	1,854.95	1,818.04	1,905.95	2,080.86	1,833.37
Foreign net trade (bil. Dong)	44.66	31.64	-10.64	-38.66	-4.32	4.54



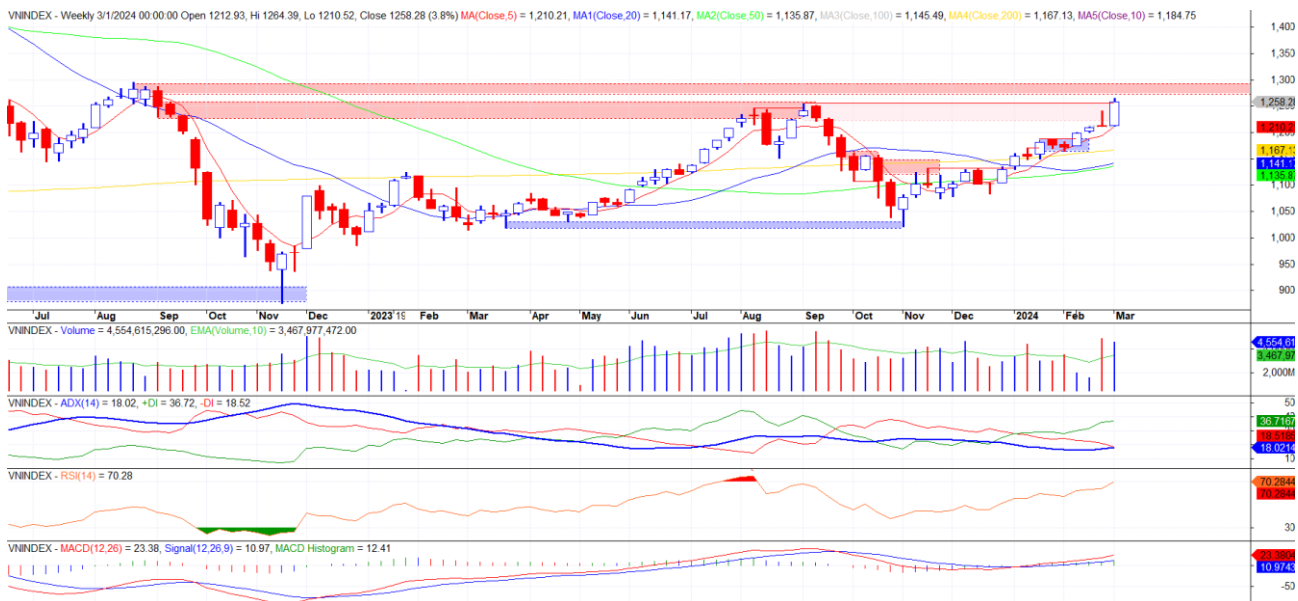
REMARKABLE POINTS ON THE MARKET

The market saw the 4th gaining week in a row and the growth was the highest since January 2023. At the same time, VN-Index also successfully surpassed peak of 2023. Pillar codes gained consistently so the market gained in the first few sessions of the week. In which, banking codes contributed the most in the index growth. In the last few sessions, investors tended on midcap and penny codes. The liquidity dropped slightly but was still above average, showing that the cash flow was still positive on stock market. Foreign investors' trade also supported the market's gaining trend last week as they returned to net buying after 4 net selling sessions in a row.

TECHNICAL POINT OF VIEW

VN-Index saw no more selling pressure after previous head-withdraw week candle, and there was a quite strong gaining week. The sign supported gaining trend to continue in the next few sessions. The index hasn't created peak and surpassed strong supply level of 1,230-1,255, but basing on period analysis, we still think that the index at risk level and in short-term, the index might drop again. As our observation, next supply level is 1,275-1,300 and this is expected to be the level that the index will reverse.

VN-Index



HNX-Index also gained strongly, forming a thick gaining candle and broke peak level around 235. On daily chart, the index saw a stable retest after the break, showing that gaining trend will continue after escaping mid-term sideways level that lasted for many months. The index is expected to move to supply level of 250-260.

HNX-Index



In general, both indexes surpassed resistant last week, showing that it might still gain in short-term, however, we think that VN-Index is at risk and next supply level of 1,275-1,300 is quite near, and there might be a drop when moving to this level. General strategy is staying out, considering new purchase positions or only buying at low level to limit risks. If gaining trend is still there, the groups that haven't gained much recently might be the target, like Aqua products, textile, oil, steel, real estate, construction, and seaport.

MARKET STATISTICS**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HPG	30,850	8.63%	201,920,021
SSI	37,350	9.37%	164,709,368
VIX	18,900	8.00%	150,088,346
VND	23,200	5.22%	143,691,039
SHB	11,900	0.42%	133,712,672

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,000	4.05%	111,882,248
CEO	22,600	6.60%	69,891,295
PVS	36,900	2.50%	32,800,887
MBS	28,400	8.40%	26,414,423
HUT	19,100	2.69%	17,968,049

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	30,850	8.63%	6,089.5
SSI	37,350	9.37%	5,964.8
STB	31,950	4.24%	3,728.0
VND	23,200	5.22%	3,282.4
MWG	46,600	5.91%	3,010.1

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	18,000	4.05%	1,991.7
CEO	22,600	6.60%	1,546.8
PVS	36,900	2.50%	1,211.6
MBS	28,400	8.40%	734.6
IDC	58,900	4.25%	641.7

STATISTICS ON THE IMPACT ON THE INDEX**TOP 5 GAINING IMPACT**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	97,300	9.45%	0.96%
HPG	30,850	8.63%	0.29%
FPT	110,800	6.64%	0.18%
BID	53,500	2.88%	0.17%
GVR	29,150	5.81%	0.13%

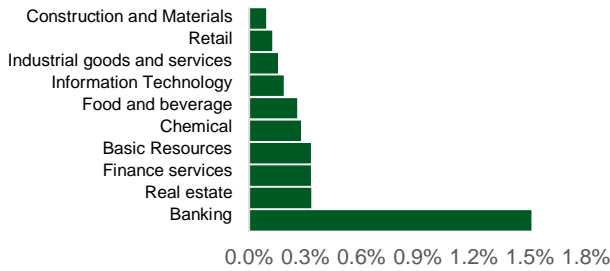
HNX			
Ticker	Closing (VND)	Change %	Impact %
MBS	28,400	8.40%	0.31%
VCS	66,000	8.55%	0.27%
IDC	58,900	4.25%	0.26%
CEO	22,600	6.60%	0.23%
VIF	16,500	13.79%	0.23%

TOP 5 DROPPING IMPACT

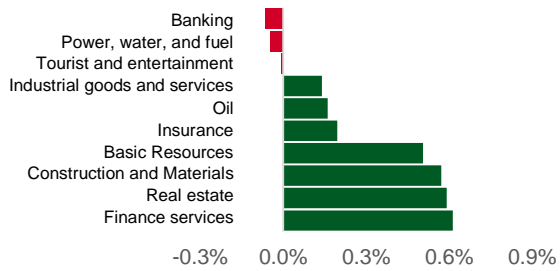
HOSE			
Ticker	Closing (VND)	Change %	Impact %
PGV	22,300	-1.76%	-0.01%
ITA	6,160	-4.64%	-0.01%
VJC	103,300	-0.48%	-0.01%
VFG	56,100	-10.10%	-0.01%
VIB	21,900	-0.45%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NVB	11,100	-1.77%	-0.04%
CDN	27,600	-3.50%	-0.03%
BAB	12,500	-0.79%	-0.03%
SEB	46,500	-4.91%	-0.02%
HGM	46,400	-11.28%	-0.02%

Top ngành impact on VN-Index

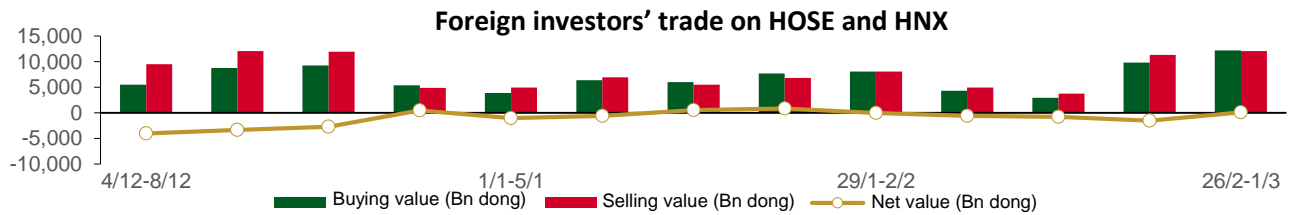


Top impact on HNX-Index



STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	423.78	11,739.64	424.89	11,631.24	(1.11)	108.41
HNX	17.74	441.91	16.01	419.24	1.74	22.68
Total	441.53	12,181.56	440.90	12,050.48	0.63	131.08



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HPG	28,400	20,711,405	621.62
DGC	100,000	3,079,686	329.26
SSI	34,150	8,276,394	308.18
ST8	14,100	6,564,196	227.86
VIX	17,500	8,936,801	166.81

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	56,500	1,479,814	85.43
SHS	17,300	1,599,360	29.51
CEO	21,200	1,240,300	26.92
HUT	18,600	865,950	16.52
DHT	26,500	544,600	15.10

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FUEVFVND	28,000	(12,096,520)	(352.04)
VHM	43,300	(6,001,720)	(269.49)
VNM	71,000	(3,485,248)	(250.29)
STG	46,750	(7,468,100)	(226.60)
VRE	25,450	(7,868,776)	(210.89)

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	36,000	(3,641,197)	(133.23)
VCS	60,800	(194,624)	(12.32)
TIG	12,000	(460,840)	(5.68)
TNG	20,600	(170,975)	(3.74)
VFS	19,400	(146,411)	(2.80)

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