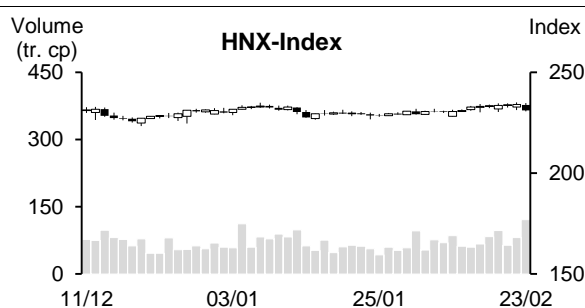
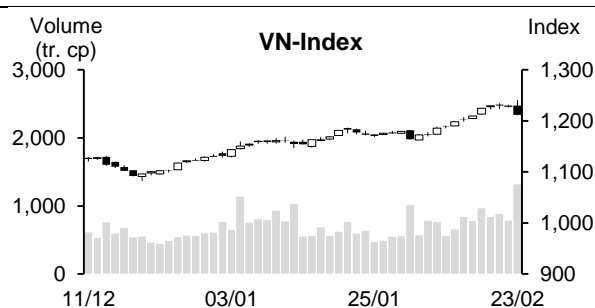


23/02/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,212.00	-1.25%	1,223.09	-1.36%	231.08	-1.25%
Total volume (mil. shares)	1,394.52	65.88%	497.61	96.26%	126.72	43.80%
Matched volume (mil. shares)	1,327.90	66.97%	466.37	96.04%	121.12	48.67%
20-session average (mil. shares)	748.26	77.46%	238.53	95.52%	70.81	71.06%
Total value (bil dong)	31,997	78.17%	14,883	98.29%	2,275	43.28%
Matched value (bil dong)	30,097	79.06%	13,738	95.96%	2,160	51.24%
20-session average (bil dong)	16,464	82.80%	6,848	100.63%	1,321	63.48%
	Weight %		Weight %		Weight %	
Number of gainers	98	18%	2	7%	59	25%
Number of droppers	414	74%	27	90%	120	50%
Stand still codes	45	8%	1	3%	60	25%



REMARKABLE POINTS ON THE MARKET

Seeing a fall explosion, stock market suddenly dropped strongly on Friday. At the beginning, the market was positive under the lead of banking. Gaining trend lasted until the beginning of the afternoon with BID gaining to the limit. However, the demand didn't spread on many other groups. There was a surprise at the end as the market suddenly saw strong dump, with the lead of Vin codes dropping. Investors' strong dump made even banking dropping. The market was in red in most groups. Along with it, the liquidity also increased to the highest level from September 2023. Foreign investors saw another strong net selling today.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw the 3rd drop in a row. The volume increased to above 10 and 20-session average, showing stronger selling pressure. Not just that, the index dropped with a thick candle and closed below MA5, showing that correcting pressure is there and the index might drop to support sentimental level of 1,200 points. However, the index still closed above MA20 and 50 that increased, and ADX stayed above 36 with +DI being above -DI, showing that the main trend is still recovering and this correction might only be technical. Therefore, the index hasn't lost the chance of challenging close resistant level of 1,250 points (old peak in September 2023) or further on sentimental level of 1,300 points. For HNX, HNX-Index dropped. It cut down to below MA5 but still closed above MA20, showing that the drop might only be technical shake and might move to resistant level of 240 points (peak in October 2023). In general, the market is on a technical correction to support main recovering trend. Therefore, investors might use this shake to restructure the portfolio.

Recommending code: Take profit BMI – Sell STB, VHC – Cut loss PC1

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	BMI	Take profit	26/02/24	22.55	21.8	3.4%	23.7	8.7%	21	-3.7%	Correcting sign
2	STB	Sell	26/02/24	30.65	30.7	-0.2%	32	4.2%	29.6	-3.6%	Weakening sign
3	VHC	Sell	20/02/24	64.6	65.0	-0.6%	69	6.2%	62.5	-3.8%	Weakening sign
4	PC1	Cut loss	26/02/24	27.7	29.3	-5.5%	32.7	11.6%	27.7	-5.5%	Negative drop to break cut loss level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	04/11/22	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VNM	Buy	03/01/24	71	68.3	4.0%	75	9.8%	66.5	-2.6%	
2	OIL	Buy	08/01/24	10.0	10.2	-2.0%	11.6	13.7%	9.6	-6%	
3	POW	Buy	22/01/24	11.5	11.55	-0.4%	12.5	8.2%	11.1	-4%	
4	DHG	Buy	23/01/24	108.50	106.1	2.3%	122	15.0%	100	-6%	
5	DBC	Hold	20/02/24	28.50	26.3	8.4%	32	21.7%	24.8	-6%	
6	PVB	Buy	24/01/24	20.70	20.8	-0.5%	23.2	12%	19.8	-5%	
7	PVT	Buy	25/01/24	26.1	26.75	-2.4%	30.1	13%	25.7	-4%	
8	HPG	Buy	29/01/24	28.4	28.35	0.2%	31.1	10%	27	-5%	
9	CTR	Hold	07/02/24	98.2	91.9	6.9%	105	14%	88	-4%	
10	PDR	Buy	31/01/24	28	28.45	-1.6%	32	12%	26.8	-6%	
11	LSS	Buy	06/02/24	12	11.65	3.0%	13.8	18%	11.1	-5%	
12	GAS	Buy	07/02/24	76.4	75.7	0.9%	79.8	5%	74.2	-2%	
13	RAL	Buy	15/02/24	123.5	118.7	4.0%	133	12%	112	-6%	
14	PVD	Buy	20/02/24	28.35	28.75	-1.4%	31.8	11%	27.8	-3%	
15	TIP	Buy	21/02/24	26.6	25.25	5.3%	28.1	11%	24.4	-3%	
16	VPB	Buy	22/02/24	19.5	19.75	-1.3%	21.6	9%	19.2	-3%	
17	DBD	Buy	23/02/24	53.9	54	-0.2%	58	7%	52	-4%	

DAILY NEWS**Domestic news****At the end of February, many banks adjusted savings interest rate**

Many banks announced adjusting interest rate in all terms, including some giants like MB and Techcombank.

Recently, Military Bank (MB) officially lowered interest rate in all terms. Accordingly, the bank saw average drop of 0.1-0.3 percent-points. In detail, individual deposit saw the lowest interest rate in 1-month term is 2.3%/year, 2-month is 2.5%/year, 3-month is 2.6%/year, 4-month is 2.9%/year, 5-month is 3%/year, 6-8-month is 3.6%/year, 9-10-month is 3.8%/year, 11-month is 3.9%/year, 12-15-month is 4.6%, and 18-month is 4.8%/year. The highest interest rate is 5.7%/year applying in 24-60-month term.

South East Asia Bank (SeABank) also lowered interest rate. Average drop is 0.2-0.5 percent-points. Accordingly, in 1-2-month term, the rate is 2.9%/year; 3-5-month is 3.1%/year; 6-month is 3.5%/year; 7-month is 3.6%/year; 8-month is 3.65%/year; 9-month is 3.7%/year; 10-month is 3.75%/year; 11-month is 3.8%/year; 12-month is 4.05%/year; 15-36-month is 5.4%/year.

On February 21, 2024, Techcombank lowered interest rate further. Accordingly, the bank's average drop is 0.2-0.3 percent-points on 1-5-month terms. In detail, the rate on 1-2-month is 2.45%/year and 3-5-month is 2.85%/year. In 6-36-month term, the rate stayed the same.

USD free rate increased strongly

On February 23, SBV central rate is listed at 23,996 dong/USD, 15 dong higher than yesterday. From the beginning of the year until now, central rate increased by about 36 dong/USD.

USD rate in banks also increased after increasing in the last few days. Vietcombank buying rate is 24,420 dong and selling rate is 24,760 dong/USD. Eximbank rate is 24,460-24,770 dong/USD, 10 dong higher than yesterday and up by 80 dong in the last 20 days.

From the beginning of the year until now, USD rate in banks increased by 270 dong/USD (or up by about 1.09%). This is a rather high growth recently.

Remarkably, not only in bank, USD rate on free market also increased strongly. Current free rate in some trading places in HCMC is 25,250 – 24,320 dong/USD, 30 dong higher than yesterday. In about 1 week, USD free rate is about 300 dong. From the beginning of the year until now, USD free rate increased by 620 dong/USD (up by about 2.5%).

Oil price dropped by 300-400 dong/litre

According to Ministry of Industry and Trade and Ministry of Finance, from 15:00 February 22, oil price dropped by over 300 dong/litre. E5RON92 price is 22,475 dong/litre (down by 356 dong/litre), RON95-III is 23,599 dong/litre (320 dong lower the current price).

Diesel 0.05S is 20,910 dong/litre (down by 451 dong/litre). Gasoline is 20,921 dong/litre (down by 300 dong/litre). FO 180CST 3.5S is 15,929 dong/kg (up by 23 dong/kg).

Source: Cafef, Vietstock

Listing Company News

A big bank raising mobilizing interest rate strongly from February 23

Sacombank (STB) released new mobilizing rates applying from February 23, 2024.

Remarkably, in this adjustment, Sacombank raised deposit rates in some short terms. The term of 1 to 2 months increased by 0.2 percent-points to 2.4%/year; 2 to 3 months by 0.2 percent-points to 2.5%/year; 3 to 4 months by 0.1 percent-points to 2.7%/year; 4 months by 0.1 percent-points to 3%/year; 5 months by 0.4 percent-points to 3.4%/year; 6 months stayed the same at 3.7%/year; 8 and 9 months listed at 4%/year, stayed the same; 12 months also stayed the same at 4.8%/year; 18 months is 5.4%/year, and 24 months is 5.5%/year. The highest rate applied in Sacombank is on-counter 36-month term at 6%/year.

Accordingly, Sacombank is a rare bank that raised interest rate recently.

Vinh Hoan January revenue is twice higher than same period

Export to main market recovered, especially America, so Vinh Hoan (HOSE: VHC) revenue reached 921 billion in January 2024, twice higher than same period, market the highest revenue in 8 months.

For product structure, other than value added products (8 billion), down by 36%), most income from main products saw positive growth. In detail, Tra fish reached 448 billion, up by 64% YoY.

Export to main markets all saw positive growth in January. In which, export to America is 185 billion, up by 59%; China also saw impressive growth of 259% to 117 billion. EU saw 154 billion in January, up by 137%.

On domestic market, Vinh Hoan revenue is 325 billion, up by 137%.

TNG EAT increased by 3 times in January

According to January 2024 private finance statements, net revenue in TNG Investment and Trade (HNX: TNG) is 524 billion, up by 32% YoY, and it is the highest January revenue in the last 5 years in this company. But cost increased stronger so gross margin dropped slightly by 0.4 percent-points to 12.6%.

In this month, finance revenue increased by 27% to over 7 billion, but it wasn't enough to compensate with finance expense of 18 billion. Along with it, selling and management expenses reached 7 and 29 billion, up by 39% and 9% YoY. TNG EAT is 15 billion, up strongly by 168% YoY. However, this is also the lowest profit in the last 7 months.

Source: Cafef, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	52,000	4.52%	0.26%
FRT	130,900	3.48%	0.01%
BMP	115,500	5.00%	0.01%
TMS	52,500	3.96%	0.01%
EVF	18,200	4.00%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	11,200	1.82%	0.05%
HTP	13,400	7.20%	0.03%
S99	10,800	8.00%	0.02%
IVS	11,400	9.62%	0.02%
VNT	45,200	9.98%	0.02%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	45,200	-5.04%	-0.19%
VHM	43,300	-3.35%	-0.13%
GAS	76,400	-1.93%	-0.07%
VCB	88,900	-0.67%	-0.07%
CTG	35,200	-1.40%	-0.05%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VIF	14,500	-9.38%	-0.17%
PVS	36,000	-2.70%	-0.16%
IDC	56,500	-2.25%	-0.14%
SHS	17,300	-2.26%	-0.11%
VCS	60,800	-2.88%	-0.10%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
SHB	11,850	-2.07%	50,675,265
MBB	23,900	-0.21%	49,087,227
TPB	19,100	-2.30%	43,609,529
VPB	19,500	-1.02%	42,137,667
NVL	17,000	-0.58%	37,293,489

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	17,300	-2.26%	25,805,239
CEO	21,200	-1.40%	10,830,509
PVS	36,000	-2.70%	8,056,844
HUT	18,600	-2.11%	6,273,755
MBS	26,200	-1.13%	6,082,657

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
MBB	23,900	-0.21%	1,193.4
STB	30,650	-1.29%	1,045.7
CTG	35,200	-1.40%	933.5
TPB	19,100	-2.30%	858.9
VPB	19,500	-1.02%	837.5

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	17,300	-2.26%	452.0
PVS	36,000	-2.70%	295.0
CEO	21,200	-1.40%	230.8
IDC	56,500	-2.25%	202.6
MBS	26,200	-1.13%	161.6

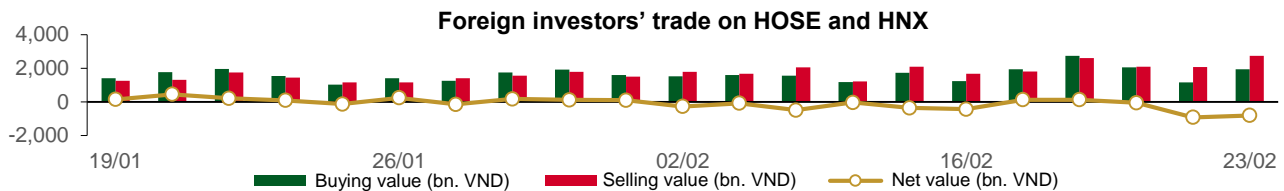
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
TCB	8,986,200	348.44
VIC	6,335,000	301.25
EIB	14,916,100	278.96
MBB	6,344,430	156.35
FPT	1,054,540	118.00

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HUT	3,868,000	73.49
GKM	823,500	27.30
HJS	239,000	8.56
MST	650,000	5.07
NTH	18,500	0.88

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	73.69	1,855.77	106.26	2,630.68	(32.57)	(774.91)
HNX	2.89	86.28	4.58	108.09	(1.69)	(21.81)
Total	76.58	1,942.05	110.84	2,738.78	(34.26)	(796.73)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
DGC	100,000	1,272,300	129.77	IDC	56,500	865,063	49.36
FPT	103,900	1,054,500	118.00	MBS	26,200	484,400	12.87
EVF	18,200	5,376,400	97.98	SHS	17,300	386,301	6.80
VRE	25,450	3,207,900	83.60	NBC	12,800	223,000	2.83
MBB	23,900	3,000,000	76.80	DTD	27,600	98,000	2.72

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VPB	19,500	12,044,158	239.55	PVS	36,000	1,189,400	43.76
MWG	44,000	5,147,800	229.56	SHS	17,300	1,454,725	25.67
VIX	17,500	8,000,700	143.46	CEO	21,200	576,000	12.35
FPT	103,900	1,054,540	118.00	HUT	18,600	393,186	7.45
TPB	19,100	5,659,500	112.20	MBS	26,200	129,600	3.43

TOP 5 NET BUYING

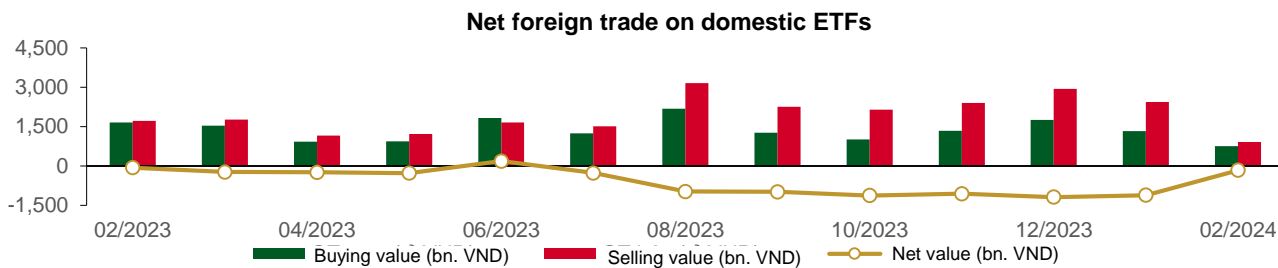
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
DGC	100,000	1,172,400	119.57	IDC	56,500	814,663	46.47
EVF	18,200	5,232,600	95.43	MBS	26,200	354,800	9.43
VRE	25,450	1,907,300	49.53	NBC	12,800	222,800	2.83
VNM	71,000	508,897	36.78	TIG	12,000	107,930	1.34
PAN	23,200	1,369,400	32.68	LAS	18,400	54,900	1.01

TOP 5 NET SELLING

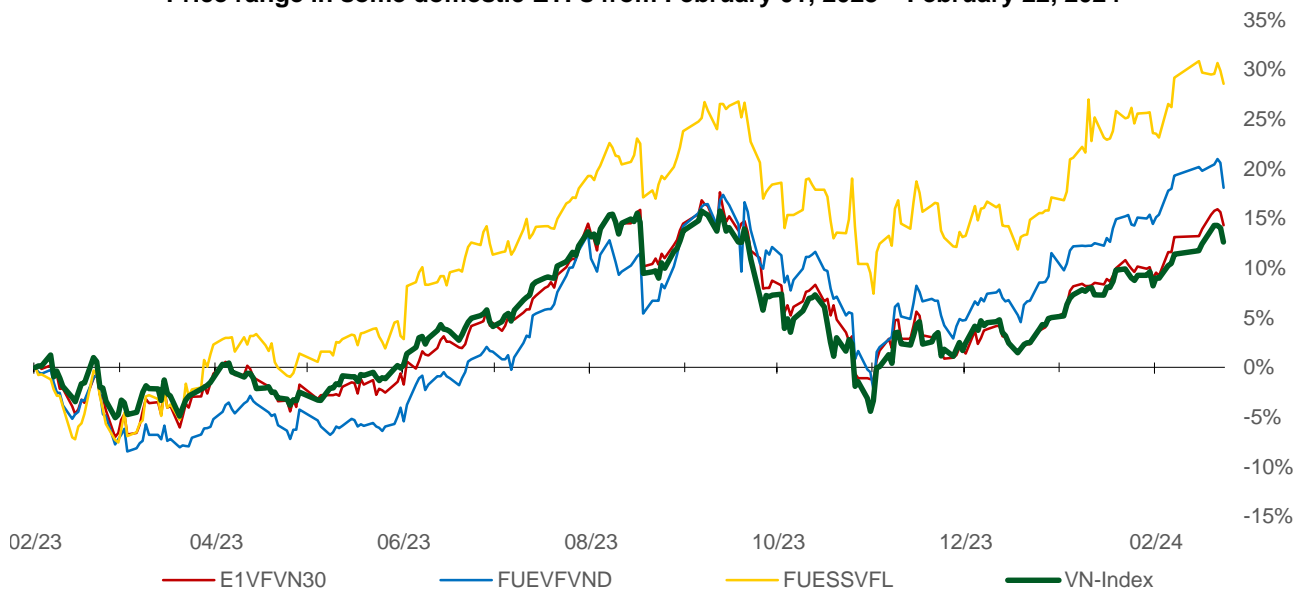
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VPB	19,500	(9,835,858)	(195.60)	PVS	36,000	(1,170,800)	(43.08)
MWG	44,000	(4,110,700)	(183.55)	SHS	17,300	(1,068,424)	(18.87)
VIX	17,500	(7,911,400)	(141.87)	CEO	21,200	(568,300)	(12.18)
TPB	19,100	(3,952,800)	(78.82)	HUT	18,600	(306,186)	(5.81)
MSN	66,700	(1,125,620)	(76.31)	EID	21,400	(72,400)	(1.57)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	21,170	-1.2%	3,683,571	78.95	E1VFN30	70.34	72.51	(2.17)
FUEMAV30	14,530	-1.4%	31,100	0.46	FUEMAV30	0.45	0.14	0.31
FUESSV30	15,000	-2.0%	44,600	0.68	FUESSV30	0.55	0.12	0.43
FUESSV50	17,600	0.0%	22,314	0.39	FUESSV50	0.00	0.03	(0.03)
FUESSVFL	20,250	-1.0%	1,207,762	24.83	FUESSVFL	4.20	23.02	(18.83)
FUEVFN30	28,000	-2.1%	3,108,821	88.97	FUEVFN30	64.46	83.47	(19.02)
FUEVN100	16,330	-1.2%	127,299	2.11	FUEVN100	1.18	0.66	0.53
FUEIP100	7,820	1.4%	1,100	0.01	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,100	-1.1%	33,600	0.28	FUEKIV30	0.26	0.27	(0.01)
FUEDCMID	11,080	-1.9%	92,928	1.05	FUEDCMID	0.92	0.07	0.85
FUEKIVFS	11,840	-0.3%	5,000	0.06	FUEKIVFS	0.00	0.06	(0.05)
FUEMAVND	11,950	-0.4%	100	0.00	FUEMAVND	0.00	0.00	(0.00)
FUEFCV50	12,000	-3.6%	3,804	0.05	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			8,361,999	197.83	Total	142.35	180.35	(37.99)



Price range in some domestic ETFs from February 01, 2023 – February 22, 2024



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,380	5.8%	3,410	213	27,300	1,687	(693)	23,000	3.0	23/09/2024
CACB2305	1,050	-1.9%	34,280	227	27,300	728	(322)	24,000	6.0	07/10/2024
CACB2306	2,260	-3.0%	291,190	146	27,300	1,885	(375)	22,000	3.0	18/07/2024
CACB2307	900	1.1%	23,740	178	27,300	571	(329)	25,000	6.0	19/08/2024
CACB2401	2,300	0.0%	3,280	115	27,300	1,528	(772)	25,000	2.0	17/06/2024
CFPT2305	3,730	-2.9%	5,750	52	103,900	3,729	(1)	67,210	9.9	15/04/2024
CFPT2309	3,480	4.8%	5,960	69	103,900	3,064	(416)	80,060	7.9	02/05/2024
CFPT2310	3,450	4.9%	131,300	160	103,900	2,617	(833)	84,510	7.9	01/08/2024
CFPT2311	1,600	-4.8%	83,340	20	103,900	1,521	(79)	88,960	9.9	14/03/2024
CFPT2313	1,570	-4.9%	9,470	166	103,900	884	(686)	100,000	10.0	07/08/2024
CFPT2314	2,200	-4.4%	71,980	319	103,900	1,161	(1,039)	100,000	10.0	07/01/2025
CFPT2315	3,580	0.0%	430	59	103,900	3,026	(554)	80,000	8.0	22/04/2024
CFPT2316	2,640	-2.9%	68,050	146	103,900	2,287	(353)	82,000	10.0	18/07/2024
CFPT2317	1,340	-3.6%	4,210	270	103,900	683	(657)	101,000	15.0	19/11/2024
CFPT2318	1,910	-4.0%	870	139	103,900	1,109	(801)	99,000	8.0	11/07/2024
CHDB2304	1,350	-6.9%	13,770	27	22,500	1,215	(135)	18,280	3.5	21/03/2024
CHDB2306	1,520	-4.4%	3,100	122	22,500	1,020	(500)	19,340	3.5	24/06/2024
CHPG2309	1,700	-2.9%	91,710	89	28,400	1,700	0	24,000	3.0	22/05/2024
CHPG2313	1,290	-2.3%	94,720	5	28,400	1,270	(20)	23,330	4.0	28/02/2024
CHPG2314	3,650	0.0%	13,400	4	28,400	3,478	(172)	21,450	2.0	27/02/2024
CHPG2315	1,410	-8.4%	360	118	28,400	755	(655)	27,780	4.0	20/06/2024
CHPG2316	1,160	-3.3%	21,280	209	28,400	858	(302)	28,890	4.0	19/09/2024
CHPG2318	380	2.7%	18,380	28	28,400	242	(138)	29,220	4.0	22/03/2024
CHPG2319	710	-4.1%	10,980	122	28,400	515	(195)	30,110	4.0	24/06/2024
CHPG2321	1,620	-1.2%	29,690	52	28,400	1,446	(174)	24,500	3.0	15/04/2024
CHPG2322	1,630	-1.8%	26,380	143	28,400	1,168	(462)	30,000	2.0	15/07/2024
CHPG2326	670	-2.9%	372,310	69	28,400	633	(37)	27,500	4.0	02/05/2024
CHPG2328	1,120	-5.1%	1,300	69	28,400	1,013	(107)	28,500	2.0	02/05/2024
CHPG2329	1,640	-6.3%	4,330	160	28,400	1,458	(182)	29,000	2.0	01/08/2024
CHPG2330	140	-65.9%	28,880	20	28,400	99	(41)	31,000	3.0	14/03/2024
CHPG2331	770	-2.5%	162,510	227	28,400	665	(105)	28,000	6.0	07/10/2024
CHPG2332	800	-2.4%	67,490	258	28,400	670	(130)	28,500	6.0	07/11/2024
CHPG2333	810	-1.2%	31,320	286	28,400	672	(138)	29,000	6.0	05/12/2024
CHPG2334	630	-1.6%	98,950	319	28,400	510	(120)	29,500	8.0	07/01/2025
CHPG2336	830	-6.7%	15,000	69	28,400	553	(277)	28,110	4.0	02/05/2024
CHPG2337	1,080	0.0%	0	131	28,400	583	(497)	29,670	4.0	03/07/2024
CHPG2338	1,340	0.0%	0	223	28,400	777	(563)	30,000	4.0	03/10/2024
CHPG2339	3,940	0.0%	0	314	28,400	1,881	(2,059)	30,220	2.0	02/01/2025
CHPG2340	2,050	0.0%	0	59	28,400	1,341	(709)	25,000	3.0	22/04/2024
CHPG2341	1,520	-4.4%	47,690	146	28,400	1,184	(336)	30,000	2.0	18/07/2024
CHPG2342	850	-2.3%	55,630	270	28,400	651	(199)	24,000	10.0	19/11/2024
CHPG2343	1,120	-0.9%	580	110	28,400	939	(181)	28,000	3.0	12/06/2024
CHPG2401	1,000	-16.0%	350	115	28,400	559	(441)	31,000	3.0	17/06/2024
CMBB2306	4,330	2.1%	17,410	89	23,900	4,139	(191)	16,970	1.7	22/05/2024
CMBB2309	1,370	0.0%	161,600	69	23,900	1,257	(113)	19,000	4.0	02/05/2024
CMBB2311	2,680	-2.6%	32,910	69	23,900	2,513	(167)	19,000	2.0	02/05/2024
CMBB2312	3,040	5.9%	730	160	23,900	2,454	(586)	19,500	2.0	01/08/2024
CMBB2313	1,540	0.7%	58,660	20	23,900	1,475	(65)	21,000	2.0	14/03/2024
CMBB2314	1,370	0.7%	43,540	166	23,900	1,132	(238)	20,000	4.0	07/08/2024
CMBB2315	1,730	2.4%	76,290	319	23,900	1,289	(441)	20,000	4.0	07/01/2025
CMBB2316	920	-2.1%	73,040	69	23,900	599	(321)	18,000	10.0	02/05/2024
CMBB2317	1,130	0.0%	4,940	178	23,900	916	(214)	20,000	5.0	19/08/2024
CMBB2318	1,730	-0.6%	133,140	209	23,900	1,587	(143)	18,000	4.0	19/09/2024
CMBB2401	2,650	0.8%	1,270	115	23,900	2,150	(500)	20,000	2.0	17/06/2024

CMSN2302	1,200	-8.4%	45,150	89	66,700	899	(301)	66,000	6.0	22/05/2024
CMSN2305	10	-96.0%	58,810	5	66,700	0	(10)	76,790	10.0	28/02/2024
CMSN2307	380	-19.2%	46,810	122	66,700	136	(244)	83,000	10.0	24/06/2024
CMSN2311	430	-12.2%	20,650	160	66,700	157	(273)	88,500	8.0	01/08/2024
CMSN2313	680	-8.1%	3,190	227	66,700	371	(309)	80,000	10.0	07/10/2024
CMSN2315	200	-46.0%	68,970	69	66,700	60	(140)	82,000	10.0	02/05/2024
CMSN2316	800	-2.4%	360	223	66,700	282	(518)	83,980	10.0	03/10/2024
CMSN2317	1,490	-6.3%	430	314	66,700	449	(1,041)	86,870	8.0	02/01/2025
CMWG2305	2,570	-12.6%	105,980	89	44,000	2,283	(287)	35,660	4.0	22/05/2024
CMWG2309	300	-37.5%	35,370	69	44,000	115	(185)	54,000	5.0	02/05/2024
CMWG2310	610	-16.4%	188,910	160	44,000	345	(265)	54,500	5.0	01/08/2024
CMWG2312	370	-51.3%	7,940	60	44,000	97	(273)	56,000	3.0	23/04/2024
CMWG2313	720	-12.2%	278,490	166	44,000	476	(244)	50,000	6.0	07/08/2024
CMWG2314	650	-9.7%	54,210	319	44,000	424	(226)	52,000	10.0	07/01/2025
CMWG2315	230	-17.9%	7,660	69	44,000	74	(156)	48,890	20.0	02/05/2024
CMWG2316	670	-4.3%	229,590	180	44,000	614	(56)	48,000	6.0	21/08/2024
CMWG2317	480	-17.2%	7,350	59	44,000	170	(310)	50,000	6.0	22/04/2024
CMWG2318	1,450	-10.5%	89,880	146	44,000	952	(498)	42,000	6.0	18/07/2024
CNVL2303	500	-10.7%	1,860	27	17,000	255	(245)	17,330	4.0	21/03/2024
CNVL2305	1,150	0.0%	2,430	122	17,000	617	(533)	17,000	4.0	24/06/2024
CPDR2303	2,080	-11.9%	69,590	27	28,000	2,043	(37)	19,890	4.0	21/03/2024
CPDR2305	2,430	-6.9%	31,750	122	28,000	2,165	(265)	20,220	4.0	24/06/2024
CPOW2304	10	-95.2%	78,210	27	11,500	0	(10)	16,330	2.0	21/03/2024
CPOW2306	210	-32.3%	10	122	11,500	21	(189)	16,000	2.0	24/06/2024
CPOW2308	160	-20.0%	42,080	52	11,500	74	(86)	12,000	5.0	15/04/2024
CPOW2309	130	-53.6%	68,700	82	11,500	30	(100)	14,500	2.0	15/05/2024
CPOW2313	670	-9.5%	26,530	131	11,500	213	(457)	12,890	2.0	03/07/2024
CPOW2314	950	-6.9%	29,320	223	11,500	318	(632)	13,110	2.0	03/10/2024
CPOW2315	1,250	-10.1%	100	314	11,500	383	(867)	13,460	2.0	02/01/2025
CSHB2302	820	-9.9%	37,360	69	11,850	349	(471)	12,000	2.0	02/05/2024
CSHB2303	1,130	-2.6%	10,100	130	11,850	422	(708)	12,350	2.0	02/07/2024
CSHB2304	460	-8.0%	141,630	131	11,850	230	(230)	11,670	5.0	03/07/2024
CSHB2305	540	-6.9%	106,790	223	11,850	221	(319)	12,560	5.0	03/10/2024
CSHB2306	1,820	0.0%	0	314	11,850	648	(1,172)	12,780	2.0	02/01/2025
CSTB2306	1,460	-2.7%	235,270	89	30,650	1,441	(19)	30,000	2.0	22/05/2024
CSTB2310	150	-54.6%	264,420	5	30,650	164	14	30,330	5.0	28/02/2024
CSTB2312	570	-8.1%	80	118	30,650	382	(188)	33,330	5.0	20/06/2024
CSTB2313	730	-2.7%	320	209	30,650	443	(287)	35,560	5.0	19/09/2024
CSTB2315	120	-58.6%	27,440	28	30,650	66	(54)	34,330	5.0	22/03/2024
CSTB2316	400	-9.1%	6,930	122	30,650	232	(168)	36,330	5.0	24/06/2024
CSTB2318	620	-7.5%	25,060	82	30,650	471	(149)	32,000	4.0	15/05/2024
CSTB2319	580	-1.7%	99,960	52	30,650	472	(108)	27,000	9.0	15/04/2024
CSTB2322	710	-9.0%	421,910	69	30,650	644	(66)	30,000	4.0	02/05/2024
CSTB2324	690	-8.0%	5,320	69	30,650	524	(166)	31,000	4.0	02/05/2024
CSTB2325	1,060	-7.8%	59,110	160	30,650	772	(288)	31,500	4.0	01/08/2024
CSTB2326	1,240	4.2%	3,010	60	30,650	595	(645)	33,000	2.0	23/04/2024
CSTB2327	600	-3.2%	54,790	166	30,650	492	(108)	32,000	6.0	07/08/2024
CSTB2328	620	-3.1%	21,570	319	30,650	499	(121)	33,000	8.0	07/01/2025
CSTB2330	400	-16.7%	84,480	69	30,650	262	(138)	34,000	4.0	02/05/2024
CSTB2331	510	-8.9%	69,310	131	30,650	314	(196)	35,000	5.0	03/07/2024
CSTB2332	740	-9.8%	50,010	223	30,650	451	(289)	35,890	5.0	03/10/2024
CSTB2333	3,270	0.0%	0	314	30,650	1,480	(1,790)	36,110	2.0	02/01/2025
CSTB2334	2,260	-6.2%	34,250	180	30,650	1,879	(381)	27,000	3.0	21/08/2024
CSTB2335	1,400	0.0%	0	59	30,650	641	(759)	31,000	3.0	22/04/2024
CSTB2336	570	-5.0%	3,990	84	30,650	466	(104)	31,000	5.0	17/05/2024
CSTB2337	1,240	-2.4%	105,730	270	30,650	912	(328)	27,000	7.0	19/11/2024
CSTB2338	1,500	-6.3%	70,350	110	30,650	1,234	(266)	29,000	3.0	12/06/2024
CSTB2401	1,230	0.0%	0	115	30,650	921	(309)	31,000	3.0	17/06/2024
CTCB2302	4,030	-9.0%	67,750	89	40,100	4,425	395	27,000	3.0	22/05/2024
CTCB2306	2,500	13.6%	2,570	69	40,100	2,102	(398)	32,000	4.0	02/05/2024

CTCB2307	2,370	0.9%	112,280	160	40,100	1,896	(474)	34,000	4.0	01/08/2024
CTCB2308	1,150	4.6%	43,140	20	40,100	1,147	(3)	37,000	3.0	14/03/2024
CTCB2309	3,450	14.2%	40	213	40,100	2,467	(983)	35,000	3.0	23/09/2024
CTCB2310	1,210	6.1%	98,640	227	40,100	941	(269)	35,000	8.0	07/10/2024
CTCB2311	3,850	29.2%	10	59	40,100	2,780	(1,070)	32,000	3.0	22/04/2024
CTCB2312	3,340	8.8%	1,700	139	40,100	2,821	(519)	32,600	3.0	11/07/2024
CTCB2401	5,000	37.0%	530	115	40,100	3,567	(1,433)	34,000	2.0	17/06/2024
CTPB2304	640	-8.6%	110,040	69	19,100	314	(326)	18,890	4.0	02/05/2024
CTPB2305	850	-6.6%	46,540	131	19,100	374	(476)	19,330	4.0	03/07/2024
CTPB2306	2,240	-5.1%	1,130	223	19,100	884	(1,356)	19,890	2.0	03/10/2024
CTPB2401	1,270	-5.2%	54,040	115	19,100	901	(369)	18,500	2.0	17/06/2024
CVHM2302	720	-4.0%	72,230	89	43,300	317	(403)	50,000	4.0	22/05/2024
CVHM2305	20	-90.0%	61,890	5	43,300	0	(20)	57,780	8.0	28/02/2024
CVHM2307	200	11.1%	2,590	122	43,300	35	(165)	62,670	8.0	24/06/2024
CVHM2311	350	-18.6%	76,850	160	43,300	135	(215)	60,500	5.0	01/08/2024
CVHM2312	230	-47.7%	7,630	69	43,300	53	(177)	56,000	5.0	02/05/2024
CVHM2313	520	-13.3%	117,300	227	43,300	320	(200)	50,000	10.0	07/10/2024
CVHM2315	300	-21.1%	121,720	69	43,300	98	(202)	50,890	8.0	02/05/2024
CVHM2316	520	-17.5%	54,290	131	43,300	205	(315)	51,230	8.0	03/07/2024
CVHM2317	840	-10.6%	5,000	223	43,300	319	(521)	52,350	8.0	03/10/2024
CVHM2318	1,610	-10.1%	8,340	314	43,300	657	(953)	53,460	5.0	02/01/2025
CVHM2319	750	0.0%	0	59	43,300	98	(652)	52,000	5.0	22/04/2024
CVHM2401	1,250	-18.8%	170,800	115	43,300	1,026	(224)	43,000	4.0	17/06/2024
CVIB2302	2,340	-8.2%	16,950	89	22,000	2,338	(2)	18,610	1.6	22/05/2024
CVIB2304	1,230	5.1%	2,580	166	22,000	905	(325)	19,440	3.9	07/08/2024
CVIB2305	750	-3.9%	7,610	319	22,000	549	(201)	21,380	5.8	07/01/2025
CVIB2306	3,410	0.3%	10,100	180	22,000	3,091	(319)	16,520	1.9	21/08/2024
CVIB2307	1,210	-5.5%	38,270	178	22,000	763	(447)	20,410	3.9	19/08/2024
CVIB2401	2,000	0.0%	0	115	22,000	1,359	(641)	20,410	1.9	17/06/2024
CVIC2304	60	-76.9%	22,490	27	45,200	1	(59)	59,890	8.0	21/03/2024
CVIC2306	690	0.0%	0	122	45,200	53	(637)	62,220	8.0	24/06/2024
CVIC2308	500	-13.8%	161,660	166	45,200	303	(197)	50,000	10.0	07/08/2024
CVIC2309	530	-18.5%	44,500	227	45,200	326	(204)	52,000	10.0	07/10/2024
CVIC2311	30	-88.0%	15,850	6	45,200	0	(30)	52,000	8.0	29/02/2024
CVIC2312	530	-15.9%	91,770	131	45,200	187	(343)	52,350	10.0	03/07/2024
CVIC2313	800	-13.0%	4,310	223	45,200	282	(518)	53,460	10.0	03/10/2024
CVIC2314	2,200	-15.1%	1,120	314	45,200	714	(1,486)	54,570	5.0	02/01/2025
CVNM2304	440	7.3%	100,180	5	71,000	296	(144)	68,250	9.6	28/02/2024
CVNM2306	850	-3.4%	1,720	122	71,000	319	(531)	72,630	9.6	24/06/2024
CVNM2308	860	-7.5%	34,140	69	71,000	540	(320)	68,490	7.9	02/05/2024
CVNM2310	500	-9.1%	105,520	166	71,000	159	(341)	79,410	9.9	07/08/2024
CVNM2311	900	-5.3%	18,440	319	71,000	322	(578)	79,410	9.9	07/01/2025
CVNM2313	250	-37.5%	27,970	69	71,000	15	(235)	83,360	9.9	02/05/2024
CVNM2314	1,030	0.0%	0	223	71,000	122	(908)	86,250	7.9	03/10/2024
CVNM2315	3,200	0.0%	0	314	71,000	336	(2,864)	88,230	4.0	02/01/2025
CVNM2316	1,250	-5.3%	5,500	59	71,000	717	(533)	64,520	9.9	22/04/2024
CVPB2305	1,090	-6.8%	82,370	52	19,500	894	(196)	17,160	2.9	15/04/2024
CVPB2309	210	-4.6%	614,930	69	19,500	134	(76)	21,450	3.8	02/05/2024
CVPB2311	1,080	-6.1%	7,670	69	19,500	624	(456)	19,540	1.9	02/05/2024
CVPB2312	1,440	-7.1%	3,260	160	19,500	854	(586)	20,020	1.9	01/08/2024
CVPB2314	340	-2.9%	107,680	166	19,500	199	(141)	22,880	3.8	07/08/2024
CVPB2315	390	-4.9%	278,590	319	19,500	233	(157)	23,350	5.7	07/01/2025
CVPB2316	220	-18.5%	56,570	69	19,500	67	(153)	22,360	4.8	02/05/2024
CVPB2317	420	-4.6%	46,730	131	19,500	152	(268)	22,880	3.8	03/07/2024
CVPB2318	650	-3.0%	56,090	223	19,500	238	(412)	23,420	3.8	03/10/2024
CVPB2319	2,520	0.0%	0	314	19,500	614	(1,906)	23,950	1.9	02/01/2025
CVPB2320	600	0.0%	0	59	19,500	191	(409)	20,970	2.9	22/04/2024
CVPB2321	550	1.9%	62,650	178	19,500	394	(156)	18,000	7.0	19/08/2024
CVPB2322	660	-4.4%	103,000	209	19,500	477	(183)	20,000	4.0	19/09/2024
CVRE2303	850	-5.6%	40,760	89	25,450	723	(127)	25,000	3.0	22/05/2024

CVRE2306	10	-95.0%	317,430	5	25,450	0	(10)	29,330	5.0	28/02/2024
CVRE2308	340	-10.5%	22,970	122	25,450	117	(223)	31,330	5.0	24/06/2024
CVRE2312	400	-23.1%	73,600	69	25,450	231	(169)	27,500	4.0	02/05/2024
CVRE2313	580	-7.9%	29,330	160	25,450	305	(275)	29,500	4.0	01/08/2024
CVRE2315	380	-13.6%	159,840	227	25,450	196	(184)	30,000	8.0	07/10/2024
CVRE2317	200	-20.0%	26,120	69	25,450	97	(103)	30,000	4.0	02/05/2024
CVRE2318	470	-14.6%	7,020	131	25,450	175	(295)	31,000	4.0	03/07/2024
CVRE2319	690	-8.0%	1,710	223	25,450	288	(402)	31,780	4.0	03/10/2024
CVRE2320	2,050	0.0%	0	314	25,450	781	(1,269)	32,330	2.0	02/01/2025
CVRE2321	630	0.0%	90	28	25,450	38	(592)	29,000	4.0	22/03/2024
CVRE2322	1,380	-14.3%	52,390	146	25,450	1,084	(296)	24,000	3.0	18/07/2024
CVRE2323	1,120	-15.8%	56,680	110	25,450	830	(290)	24,800	3.0	12/06/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
NT2	HOSE	25,600	32,300	07/02/2024	640	14.5	2.1
VIB	HOSE	22,000	27,000	07/02/2024	9,843	-	-
VHM	HOSE	43,300	63,300	26/01/2024	27,904	9.9	1.2
MSH	HOSE	39,500	55,900	17/01/2024	318	13.2	2.1
SIP	HOSE	80,200	83,400	10/01/2024	1,123	10.9	3.5
KBC	HOSE	30,600	36,000	10/01/2024	1,647	10.8	1.4
IDC	HNX	56,500	56,000	10/01/2024	2,212	10.4	2.5
CTG	HOSE	35,200	36,375	10/01/2024	23,247	7.5	1.1
VCB	HOSE	88,900	87,329	10/01/2024	37,497	13.0	2.2
BID	HOSE	52,000	55,870	10/01/2024	25,522	11.1	1.8
TCB	HOSE	40,100	45,148	10/01/2024	22,796	7.0	1.0
MBB	HOSE	23,900	29,592	10/01/2024	23,926	5.6	1.2
MSB	HOSE	15,400	19,676	10/01/2024	6,093	6.5	1.0
TPB	HOSE	19,100	24,130	10/01/2024	7,508	7.1	1.2
OCB	HOSE	15,200	19,164	10/01/2024	4,880	8.1	1.1
ACB	HOSE	27,300	31,952	10/01/2024	18,261	6.8	1.3
VPB	HOSE	19,500	25,603	10/01/2024	16,420	10.5	1.1
STB	HOSE	30,650	34,494	10/01/2024	9,865	6.6	1.2
LPB	HOSE	17,100	18,389	10/01/2024	4,731	9.9	1.4
SHB	HOSE	11,850	16,146	10/01/2024	10,044	5.8	0.9
MWG	HOSE	44,000	61,600	10/01/2024	2,325	37.1	3.7
FRT	HOSE	130,900	119,200	10/01/2024	305	74.5	10.9
DGW	HOSE	54,500	55,300	10/01/2024	665	13.6	2.9
PNJ	HOSE	87,800	101,000	10/01/2024	2,357	14.7	2.9
VNM	HOSE	71,000	77,500	10/01/2024	10,402	15.6	4.7
SAB	HOSE	57,000	83,600	10/01/2024	5,162	21.9	4.8
HPG	HOSE	28,400	31,200	10/01/2024	15,721	21.9	1.8
VHC	HOSE	64,600	87,700	10/01/2024	1,218	13.2	1.7
FMC	HOSE	46,200	59,400	10/01/2024	318	12.2	1.6
ANV	HOSE	31,050	39,100	10/01/2024	261	20.0	1.8
STK	HOSE	27,650	36,700	10/01/2024	137	25.1	1.8
TCM	HOSE	43,000	54,700	10/01/2024	221	20.3	2.2
IMP	HOSE	65,500	74,400	10/01/2024	354	14.0	2.3
POW	HOSE	11,500	15,100	10/01/2024	2,363	17.5	1.1
GEG	HOSE	13,150	18,000	10/01/2024	227	40.0	1.6
GAS	HOSE	76,400	87,300	10/01/2024	12,352	16.5	2.8
BSR	UPCOM	19,383	20,500	10/01/2024	5,677	12.0	1.1
PLX	HOSE	35,100	42,300	10/01/2024	4,395	13.3	2.2
PVD	HOSE	28,350	29,100	10/01/2024	816	19.4	1.3
PVS	HNX	36,000	40,300	10/01/2024	1,136	15.6	1.2
NLG	HOSE	37,700	40,600	10/01/2024	631	22.2	1.5
KDH	HOSE	31,750	40,900	10/01/2024	1,232	23.6	1.9
VRE	HOSE	25,450	37,700	10/01/2024	4,252	20.1	2.5

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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