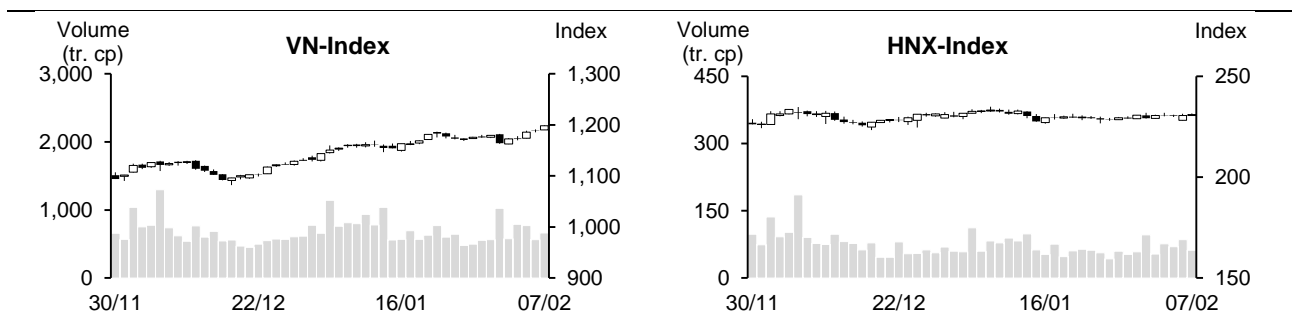


07/02/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,198.53	0.85%	1,212.70	1.13%	231.04	0.18%
<b>Total volume (mil. shares)</b>	<b>685.93</b>	<b>10.63%</b>	<b>208.39</b>	<b>11.73%</b>	<b>63.18</b>	<b>-28.01%</b>
<b>Matched volume (mil. shares)</b>	<b>664.99</b>	<b>17.40%</b>	<b>201.44</b>	<b>27.54%</b>	<b>62.16</b>	<b>-27.32%</b>
20-session average (mil. shares)	667.80	-0.42%	216.89	-7.12%	66.21	-6.11%
<b>Total value (bil dong)</b>	<b>15,514</b>	<b>6.04%</b>	<b>6,069</b>	<b>3.82%</b>	<b>1,230</b>	<b>-33.56%</b>
<b>Matched value (bil dong)</b>	<b>14,957</b>	<b>16.43%</b>	<b>5,820</b>	<b>24.48%</b>	<b>1,204</b>	<b>-31.56%</b>
20-session average (bil dong)	14,321	4.45%	5,958	-2.33%	1,236	-2.60%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	356	65%	26	87%	95	41%
<b>Number of droppers</b>	110	20%	1	3%	60	26%
<b>Stand still codes</b>	81	15%	3	10%	75	33%



### REMARKABLE POINTS ON THE MARKET

The market gained in the last session before Tet holidays. Main indexes gained from the opening and the gain got stronger at the end. VN-Index closed near 1,200 points with complete control from gainers. The liquidity was only average since many investors' Tet holidays has started; the demand still spread consistently on many groups. In which, banking still contributed the most on the index's gain today, followed by securities. For midcap and penny codes, some groups gained remarkably like fertilizer, pig farming, and insurance.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index saw the third gain in a row. The volume increased to above 10-session average, showing positive cash flow. Not just that, the index closed above MA5, and MA5, 20, and 50 differentiated positively, showing that recovering trend is still there. Moreover, RSI increased to 70, showing that gaining trend is quite strong and MACD cut up to Signal, confirming new buying sign, showing that the index might surpass sentimental resistant of 1,200 points to challenge 1,250 points (peak in September 2023). For HNX, HNX-Index also gained. However, the index hasn't escaped Sideway trend around MA5 to 200 that are meeting and being flat within 225-235 points, and the index is showing positive sign at support level at lower line and MA20, showing that the index might soon move to challenge upper line of Sidway channel. In general, the market is still on recovering trend after the gain on February 7. Therefore, investors might use the shakes to restructure the portfolio. In which, having priority on good-fundamental codes with positive 2024 prospect that can attract strong cash flow

**Recommending code:** Buy PLC, RAL

(Details in page 2)

## RECOMMENDING CODES AS PER TECHNICAL SIGNS

## Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PLC	Buy	15/02/24	31.6	31.6	0.0%	34	7.6%	30.5	-3.5%	Is collected and might recover again
2	RAL	Buy	15/02/24	118.70	118.7	0.0%	133	12.0%	112	-5.6%	Collect positively above support level

## List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	04/11/22	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VNM	Buy	03/01/24	67.6	68.3	-1.0%	75	9.8%	66.5	-2.6%	
2	OIL	Buy	08/01/24	9.9	10.2	-2.6%	11.6	13.7%	9.6	-6%	
3	DPR	Hold	30/01/24	34.35	30.3	13.4%	35	15.5%	29	-4%	
4	SSI	Buy	16/01/24	35.10	33	6.4%	36	9.1%	31.3	-5%	
5	BCM	Buy	18/01/24	64.00	59.9	6.8%	67.7	13.0%	58	-3%	
6	DHA	Buy	19/01/24	52.30	51.1	2.3%	56	10%	48.6	-5%	
7	POW	Buy	22/01/24	11.35	11.55	-1.7%	12.5	8%	11.1	-4%	
8	DHG	Buy	23/01/24	107.3	106.1	1.1%	122	15%	100	-6%	
9	DBC	Buy	23/01/24	28.55	26.3	8.6%	30	14%	24.8	-6%	
10	PVB	Buy	24/01/24	20.8	20.8	0.0%	23.2	12%	19.8	-5%	
11	TV2	Hold	31/01/24	42.3	37.9	11.6%	45	19%	35.9	-5%	
12	PVT	Buy	25/01/24	26.75	26.75	0.0%	30.1	13%	25.7	-4%	
13	SZC	Hold	02/02/24	42.35	36.5	16.0%	45	23%	34.5	-5%	
14	HPG	Buy	29/01/24	28.15	28.35	-0.7%	31.1	10%	27	-5%	
15	CTR	Hold	07/02/24	96.5	91.9	5.0%	105	14%	88	-4%	
16	BMI	Buy	30/01/24	22.2	21.8	1.8%	23.7	9%	21	-4%	
17	PDR	Buy	31/01/24	30.05	28.45	5.6%	32	12%	26.8	-6%	
18	VCI	Buy	02/02/24	45.1	43.25	4.3%	49.8	15%	40.8	-6%	
19	VCG	Buy	02/02/24	25.35	25.4	-0.2%	28	10%	24.2	-5%	
20	LSS	Buy	06/02/24	11.65	11.65	0.0%	13.8	18%	11.1	-5%	
21	PC1	Buy	06/02/24	29.95	29.3	2.2%	32.7	12%	27.7	-5%	
22	GAS	Buy	07/02/24	75.7	75.7	0.0%	79.8	5%	74.2	-2%	

**DAILY NEWS****Domestic news****Number of new accounts increased further in early 2024**

Vietnam Stock Depository and Compensation (VSDC) announced that on January 31, number of domestic investors' stock accounts on the system is 7.36 million, 125,048 higher than the end of last month, 3.2 times higher than December 2023, and up by 3.5 times YoY.

Number of domestic institute accounts increased by 121 in January to 16,356 accounts.

Number of foreign investor accounts increased by 187 to 45,571, in which, individual account is 181 and institute is 6 accounts.

So, after dropping in October and November 2023, number of accounts increased again in 2 following months.

Number of accounts on Vietnam stock market as of the end of January is 7.42 million or about 7.4% population.

**HCMC tourism increased by 57% in January**

According to HCMC Statistics Office, January is the month before Tet so buying demand tended to increase. Total retail and consumption service revenue in January is about 103,241 billion, up by 1.1% MoM and 24.4% YoY.

A new sign for HCMC is that tourism is recovering, according to Tourism Department Director Nguyen Thi Anh Hoa, the city tourism saw positive figure in January. The section revenue is nearly 13 trillion, up by 57% YoY, 20% of the country.

**SJC gold price on February 7 increased strongly, gold ring created new peak**

Opening February 7 morning, SJC price increased strongly by 400-500 thousand a tael from yesterday. Accordingly, SJC selling rate is nearly 79 million. In detail, in Saigon Jewelry, SJC gold price is listed at 76.7-78.9 million, 400,000 dong higher than yesterday. Phu Nhuan Jewelry also raised SJC gold price by about 300,000 dong to 76.5-78.7 million dong/tael. DOJL group raised to 76.55-78.85 million dong/tael.

On international market, onsite gold price is 2,034 USD/ounce or about 60.5 million dong/tael in current VND/USD rate, tax and fee not included. Difference with domestic gold price is higher as exchange rate dropped, international gold price dropped by domestic gold price is still increasing.

Source: Fireant, Cafef, VnEconomy

## Listing Company News

### **Digiworld (DGW) set cautious targets for 2024, revealing a new potential business**

In 2024, DGW set cautious targets with revenue of 23 trillion, up by 22% and net profit of 490 billion, up by 38% comparing to 2023 results. The targets were set with forecast that laptop and phone revenue will increase by less than 10%; and office equipment and households will see stronger growth.

In Q1/2024, leaders expect revenue at 4.6 trillion and net profit at 98 billion, up by 24% YoY.

Besides, Mr. Viet also shared that DGW has raised owning rate in Vietmoney pawning chain to nearly 73% and is studying secondhand cellphone and laptop section.

### **CEO net profit dropped by 75% in Q4**

C.E.O. Group (HNX: CEO) released Q4/2023 combined finance statements with net revenue of nearly 451 billion, down by 70% YoY. The revenue dropped mainly because of the strong drop in real estate at 78% YoY to over 303 billion. Nearly all expenses in the company dropped, but it wasn't enough for CEO to create miracle. As the result, CEO net profit is over 46 billion, down by 75% YoY.

In 2023, CEO net revenue is over 1,398 billion and net profit is 153 billion, both dropped by 45% YoY. Comparing to target, the company completed 48% total revenue target and 38% EAT target of the year.

### **Vidipha will soon spend nearly 28 billion on 2023 remaining dividend**

Vidipha Central Pharmaceutical (HOSE: VDP) announced closing date for advancing 2023 second term cash dividend and participating 2024 general meeting. Ex-rights date is March 08, 2024. At the rate of 15% - and over 18.4 million outstanding shares, VDP expects to spend about 27.6 billion to complete the payment. Expected payment time is May 22, 2024.

In January, VDP also advanced 2023 first term dividend at the rate of 10% (or 18.4 billion). According to targets approved at 2023 general meeting, 2023 dividend is expected at 25%.

For business results, VDP saw positive results in 2-23. Revenue was flat at over 1 trillion, net profit is nearly 80 billion, up by 9%.

Source: Baomoi, Vietstock

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
CTG	35,500	3.20%	0.12%
TCB	37,300	4.63%	0.12%
VHM	41,800	1.95%	0.07%
VCB	90,000	0.56%	0.06%
MBB	23,500	1.95%	0.05%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VCS	61,800	1.48%	0.05%
MBS	27,000	1.12%	0.04%
DNP	22,100	5.24%	0.04%
IPA	16,100	3.87%	0.04%
HUT	18,900	1.07%	0.04%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
MWG	46,600	-0.85%	-0.01%
VPI	56,900	-1.90%	-0.01%
HVN	12,500	-0.79%	0.00%
DIG	27,300	-0.91%	0.00%
HAG	13,150	-1.13%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NVB	10,800	-2.70%	-0.06%
DTK	10,900	-1.80%	-0.05%
CEO	21,100	-1.40%	-0.04%
IDC	56,000	-0.53%	-0.03%
KSV	27,400	-0.72%	-0.01%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VND	23,000	4.07%	46,171,591
NVL	17,300	0.29%	22,947,209
SHB	11,650	0.87%	22,747,940
DBC	28,550	5.55%	22,303,209
MBB	23,500	1.95%	21,209,435

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	17,600	0.57%	17,812,305
CEO	21,100	-1.40%	10,316,894
PVS	37,600	0.00%	3,967,554
HUT	18,900	1.07%	2,644,406
MBS	27,000	1.12%	2,579,347

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VND	23,000	4.07%	1,049.1
DBC	28,550	5.55%	625.0
SSI	35,100	0.29%	551.6
DIG	27,300	-0.91%	503.2
MBB	23,500	1.95%	498.4

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	17,600	0.57%	313.7
CEO	21,100	-1.40%	219.5
PVS	37,600	0.00%	148.9
MBS	27,000	1.12%	69.5
IDC	56,000	-0.53%	60.2

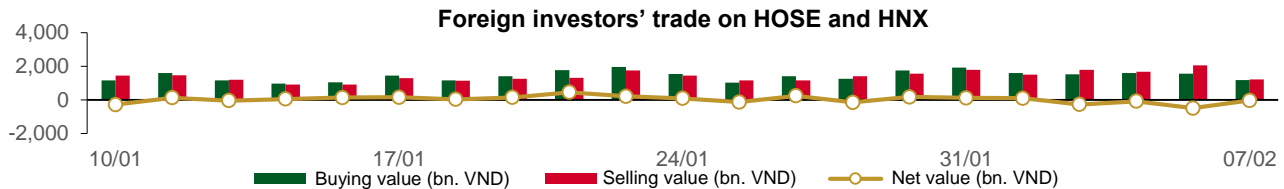
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
EVF	7,800,000	129.78
BMP	682,000	72.67
TCB	1,355,100	51.47
MWG	1,041,000	48.51
FPT	300,500	33.45

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	681,100	22.67
ALT	121,800	1.53
IDJ	210,000	1.24

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	46.05	1,161.45	42.52	1,169.08	3.53	(7.63)
HNX	0.51	19.96	2.27	42.01	(1.75)	(22.05)
<b>Total</b>	<b>46.57</b>	<b>1,181.41</b>	<b>44.79</b>	<b>1,211.09</b>	<b>1.78</b>	<b>(29.68)</b>



### TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VND	23,000	7,081,500	160.62	IDC	56,000	281,985	15.84
CTG	35,500	3,708,300	132.17	DHT	27,100	30,000	0.81
BMP	106,000	685,305	73.02	SHS	17,600	45,001	0.79
DBC	28,550	2,360,800	65.90	DTD	28,000	23,300	0.66
TCB	37,300	1,275,169	48.58	VGS	22,600	24,500	0.55

### TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VCB	90,000	912,866	82.09	SHS	17,600	1,089,900	19.10
NVL	17,300	4,738,951	81.95	CEO	21,100	328,100	7.02
VNM	67,600	1,151,300	77.65	MBS	27,000	131,800	3.55
BMP	106,000	687,900	73.30	VCS	61,800	30,500	1.89
TCB	37,300	1,275,100	48.58	PPS	10,400	137,700	1.43

### TOP 5 NET BUYING

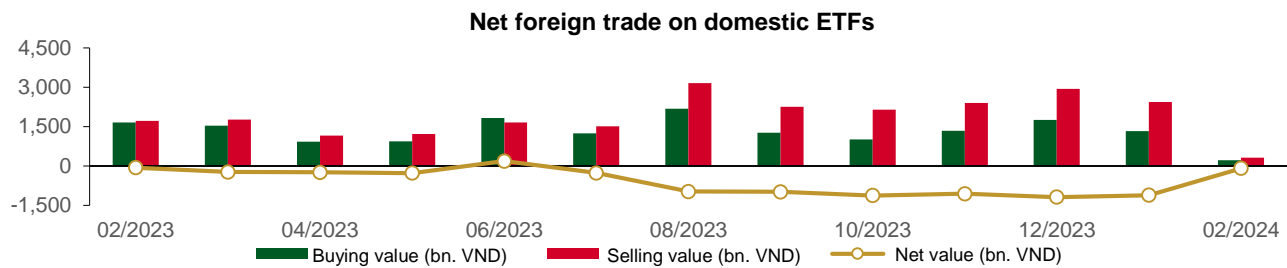
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VND	23,000	6,984,300	158.43	IDC	56,000	277,585	15.59
CTG	35,500	2,892,766	103.21	DHT	27,100	30,000	0.81
DBC	28,550	2,001,300	55.75	DTD	28,000	23,300	0.66
VPB	19,600	1,461,230	28.43	VGS	22,600	24,500	0.55
DCM	34,000	711,070	24.23	BVS	26,600	12,700	0.34

### TOP 5 NET SELLING

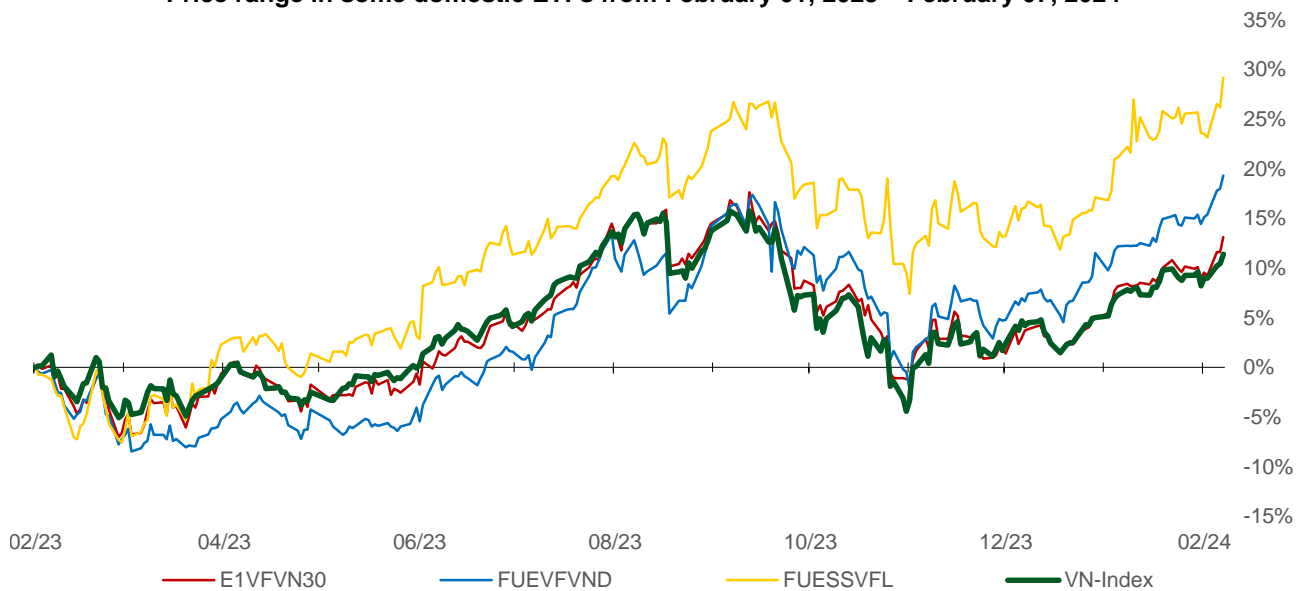
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
NVL	17,300	(4,672,451)	(80.80)	SHS	17,600	(1,044,899)	(18.31)
VNM	67,600	(897,100)	(60.50)	CEO	21,100	(322,370)	(6.90)
VRE	21,900	(2,142,920)	(46.58)	MBS	27,000	(131,700)	(3.54)
MWG	46,600	(963,800)	(45.06)	VCS	61,800	(30,500)	(1.89)
PDR	30,050	(1,340,400)	(40.15)	LAS	17,300	(75,800)	(1.36)

## Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing	Change	Volume	Value	Ticker	Buying	Selling	Net value
	VND	(%)	(share)	(bil VND)		(bil VND)	(bil VND)	(bil VND)
E1VFN30	20,950	1.4%	403,523	8.43	E1VFN30	6.68	5.00	1.68
FUEMAV30	14,410	1.2%	14,717	0.21	FUEMAV30	0.19	0.04	0.15
FUESSV30	15,000	1.6%	10,430	0.16	FUESSV30	0.08	0.03	0.04
FUESSV50	17,490	1.2%	10,000	0.17	FUESSV50	0.00	0.00	(0.00)
FUESSVFL	20,350	2.4%	183,900	3.71	FUESSVFL	0.88	2.96	(2.08)
FUEVFN30	28,290	1.1%	849,155	23.95	FUEVFN30	10.59	19.35	(8.76)
FUEVN100	16,200	0.9%	162,344	2.62	FUEVN100	1.89	0.00	1.89
FUEIP100	7,880	-4.9%	1,300	0.01	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,040	1.1%	4,200	0.03	FUEKIV30	0.00	0.02	(0.02)
FUEDCMID	11,190	0.5%	14,602	0.16	FUEDCMID	0.05	0.05	0.00
FUEKIVFS	11,800	2.2%	500	0.01	FUEKIVFS	0.01	0.00	0.01
FUEMAVND	11,880	1.1%	300	0.00	FUEMAVND	0.00	0.00	0.00
FUEFCV50	12,100	-4.0%	5,000	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
<b>Total</b>			<b>1,659,971</b>	<b>39.52</b>	<b>Total</b>	<b>20.36</b>	<b>27.45</b>	<b>(7.09)</b>



### Price range in some domestic ETFs from February 01, 2023 – February 07, 2024



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,390	1.7%	13,370	229	28,000	1,908	(482)	23,000	3.0	23/09/2024
CACB2305	1,160	3.6%	51,310	243	28,000	833	(327)	24,000	6.0	07/10/2024
CACB2306	2,520	2.0%	33,830	162	28,000	2,119	(401)	22,000	3.0	18/07/2024
CACB2307	1,010	4.1%	56,610	194	28,000	674	(336)	25,000	6.0	19/08/2024
CACB2401	2,490	-0.4%	510	131	28,000	1,851	(639)	25,000	2.0	17/06/2024
CFPT2305	3,830	2.4%	2,330	68	104,900	3,836	6	67,210	9.9	15/04/2024
CFPT2309	3,400	4.3%	2,640	85	104,900	3,201	(199)	80,060	7.9	02/05/2024
CFPT2310	3,320	2.8%	74,930	176	104,900	2,755	(565)	84,510	7.9	01/08/2024
CFPT2311	1,600	6.7%	15,330	36	104,900	1,633	33	88,960	9.9	14/03/2024
CFPT2313	1,740	4.2%	215,820	182	104,900	983	(757)	100,000	10.0	07/08/2024
CFPT2314	2,320	2.2%	2,150	335	104,900	1,250	(1,070)	100,000	10.0	07/01/2025
CFPT2315	3,570	0.0%	0	75	104,900	3,161	(409)	80,000	8.0	22/04/2024
CFPT2316	2,840	2.5%	82,610	162	104,900	2,396	(444)	82,000	10.0	18/07/2024
CFPT2317	1,510	2.7%	2,810	286	104,900	743	(767)	101,000	15.0	19/11/2024
CFPT2318	2,060	0.5%	4,660	155	104,900	1,238	(822)	99,000	8.0	11/07/2024
CHDB2304	1,580	9.0%	6,800	43	23,550	1,521	(59)	18,280	3.5	21/03/2024
CHDB2305	1,450	10.7%	5,350	15	23,550	1,457	7	18,470	3.5	22/02/2024
CHDB2306	1,660	1.8%	1,080	138	23,550	1,303	(357)	19,340	3.5	24/06/2024
CHPG2309	1,710	0.6%	38,220	105	28,150	1,680	(30)	24,000	3.0	22/05/2024
CHPG2313	1,240	1.6%	232,760	21	28,150	1,220	(20)	23,330	4.0	28/02/2024
CHPG2314	3,390	-0.9%	1,040	20	28,150	3,365	(25)	21,450	2.0	27/02/2024
CHPG2315	1,550	0.0%	0	134	28,150	763	(787)	27,780	4.0	20/06/2024
CHPG2316	1,190	3.5%	570	225	28,150	859	(331)	28,890	4.0	19/09/2024
CHPG2317	430	0.0%	39,430	15	28,150	429	(1)	26,890	4.0	22/02/2024
CHPG2318	370	-7.5%	16,800	44	28,150	296	(74)	29,220	4.0	22/03/2024
CHPG2319	740	2.8%	3,090	138	28,150	531	(209)	30,110	4.0	24/06/2024
CHPG2321	1,610	1.3%	19,590	68	28,150	1,434	(176)	24,500	3.0	15/04/2024
CHPG2322	1,740	1.8%	28,900	159	28,150	1,191	(549)	30,000	2.0	15/07/2024
CHPG2326	700	1.5%	218,930	85	28,150	651	(49)	27,500	4.0	02/05/2024
CHPG2328	1,050	-3.7%	8,770	85	28,150	1,062	12	28,500	2.0	02/05/2024
CHPG2329	1,660	3.8%	2,600	176	28,150	1,470	(190)	29,000	2.0	01/08/2024
CHPG2330	240	-46.7%	6,920	36	28,150	173	(67)	31,000	3.0	14/03/2024
CHPG2331	770	1.3%	5,630	243	28,150	662	(108)	28,000	6.0	07/10/2024
CHPG2332	790	1.3%	2,270	274	28,150	667	(123)	28,500	6.0	07/11/2024
CHPG2333	810	1.3%	11,110	302	28,150	668	(142)	29,000	6.0	05/12/2024
CHPG2334	630	3.3%	98,880	335	28,150	506	(124)	29,500	8.0	07/01/2025
CHPG2336	980	0.0%	0	85	28,150	575	(405)	28,110	4.0	02/05/2024
CHPG2337	1,050	-0.9%	1,540	147	28,150	595	(455)	29,670	4.0	03/07/2024
CHPG2338	1,340	0.0%	0	239	28,150	779	(561)	30,000	4.0	03/10/2024
CHPG2339	3,980	0.0%	0	330	28,150	1,872	(2,108)	30,220	2.0	02/01/2025
CHPG2340	1,830	0.0%	0	75	28,150	1,337	(493)	25,000	3.0	22/04/2024
CHPG2341	1,740	0.0%	8,920	162	28,150	1,206	(534)	30,000	2.0	18/07/2024
CHPG2342	850	1.2%	57,840	286	28,150	642	(208)	24,000	10.0	19/11/2024
CHPG2343	1,140	1.8%	1,420	126	28,150	953	(187)	28,000	3.0	12/06/2024
CHPG2401	1,150	0.0%	0	131	28,150	584	(566)	31,000	3.0	17/06/2024
CMBB2306	3,870	4.9%	12,060	105	23,500	3,921	51	16,970	1.7	22/05/2024
CMBB2309	1,330	10.8%	114,190	85	23,500	1,173	(157)	19,000	4.0	02/05/2024
CMBB2311	2,650	14.2%	3,730	85	23,500	2,346	(304)	19,000	2.0	02/05/2024
CMBB2312	2,800	8.5%	460	176	23,500	2,312	(488)	19,500	2.0	01/08/2024
CMBB2313	1,290	25.2%	87,850	36	23,500	1,334	44	21,000	2.0	14/03/2024
CMBB2314	1,330	9.0%	3,550	182	23,500	1,066	(264)	20,000	4.0	07/08/2024
CMBB2315	1,650	7.8%	50,940	335	23,500	1,224	(426)	20,000	4.0	07/01/2025
CMBB2316	970	4.3%	16,840	85	23,500	563	(407)	18,000	10.0	02/05/2024
CMBB2317	1,150	8.5%	4,010	194	23,500	864	(286)	20,000	5.0	19/08/2024



CMBB2318	1,710	7.6%	21,820	225	23,500	1,507	(203)	18,000	4.0	19/09/2024
CMBB2401	2,620	4.8%	10	131	23,500	2,014	(606)	20,000	2.0	17/06/2024
CMSN2302	1,170	-1.7%	2,700	105	64,900	808	(362)	66,000	6.0	22/05/2024
CMSN2305	30	-87.5%	1,520	21	64,900	8	(22)	76,790	10.0	28/02/2024
CMSN2306	10	-95.7%	2,210	15	64,900	1	(9)	80,000	10.0	22/02/2024
CMSN2307	380	0.0%	22,130	138	64,900	128	(252)	83,000	10.0	24/06/2024
CMSN2311	400	0.0%	19,170	176	64,900	146	(254)	88,500	8.0	01/08/2024
CMSN2313	630	1.6%	66,000	243	64,900	338	(292)	80,000	10.0	07/10/2024
CMSN2315	210	-38.2%	19,590	85	64,900	63	(147)	82,000	10.0	02/05/2024
CMSN2316	850	0.0%	0	239	64,900	257	(593)	83,980	10.0	03/10/2024
CMSN2317	1,550	0.0%	100	330	64,900	410	(1,140)	86,870	8.0	02/01/2025
CMWG2305	3,110	-2.5%	9,080	105	46,600	2,908	(202)	35,660	4.0	22/05/2024
CMWG2309	400	-14.9%	14,690	85	46,600	275	(125)	54,000	5.0	02/05/2024
CMWG2310	890	-2.2%	1,030	176	46,600	552	(338)	54,500	5.0	01/08/2024
CMWG2312	730	-20.7%	210	76	46,600	289	(441)	56,000	3.0	23/04/2024
CMWG2313	1,000	-4.8%	20,860	182	46,600	704	(296)	50,000	6.0	07/08/2024
CMWG2314	820	-4.7%	3,690	335	46,600	561	(259)	52,000	10.0	07/01/2025
CMWG2315	370	-2.6%	250	85	46,600	142	(228)	48,890	20.0	02/05/2024
CMWG2316	780	0.0%	37,320	196	46,600	869	89	48,000	6.0	21/08/2024
CMWG2317	690	-4.2%	460	75	46,600	370	(320)	50,000	6.0	22/04/2024
CMWG2318	2,040	-1.5%	23,510	162	46,600	1,285	(755)	42,000	6.0	18/07/2024
CNVL2303	550	3.8%	2,730	43	17,300	370	(180)	17,330	4.0	21/03/2024
CNVL2305	1,150	-0.9%	210	138	17,300	700	(450)	17,000	4.0	24/06/2024
CPDR2303	2,570	-0.8%	15,850	43	30,050	2,564	(6)	19,890	4.0	21/03/2024
CPDR2305	2,800	-0.4%	38,790	138	30,050	2,654	(146)	20,220	4.0	24/06/2024
CPOW2304	10	-94.7%	1,130	43	11,350	0	(10)	16,330	2.0	21/03/2024
CPOW2305	200	0.0%	0	15	11,350	0	(200)	15,000	2.0	22/02/2024
CPOW2306	190	0.0%	0	138	11,350	25	(165)	16,000	2.0	24/06/2024
CPOW2308	200	0.0%	4,870	68	11,350	78	(122)	12,000	5.0	15/04/2024
CPOW2309	150	-40.0%	540	98	11,350	36	(114)	14,500	2.0	15/05/2024
CPOW2313	700	0.0%	0	147	11,350	214	(486)	12,890	2.0	03/07/2024
CPOW2314	980	4.3%	810	239	11,350	311	(669)	13,110	2.0	03/10/2024
CPOW2315	1,250	0.0%	0	330	11,350	372	(878)	13,460	2.0	02/01/2025
CSHB2302	890	1.1%	11,340	85	11,650	342	(548)	12,000	2.0	02/05/2024
CSHB2303	1,120	0.0%	0	146	11,650	407	(713)	12,350	2.0	02/07/2024
CSHB2304	480	0.0%	143,410	147	11,650	220	(260)	11,670	5.0	03/07/2024
CSHB2305	550	-1.8%	149,530	239	11,650	211	(339)	12,560	5.0	03/10/2024
CSHB2306	1,750	-1.7%	40	330	11,650	620	(1,130)	12,780	2.0	02/01/2025
CSTB2306	1,610	4.6%	27,080	105	31,100	1,688	78	30,000	2.0	22/05/2024
CSTB2310	350	9.4%	61,210	21	31,100	336	(14)	30,330	5.0	28/02/2024
CSTB2312	670	0.0%	0	134	31,100	460	(210)	33,330	5.0	20/06/2024
CSTB2313	810	0.0%	0	225	31,100	509	(301)	35,560	5.0	19/09/2024
CSTB2314	130	-53.6%	35,110	15	31,100	125	(5)	32,220	5.0	22/02/2024
CSTB2315	220	-31.3%	7,190	44	31,100	142	(78)	34,330	5.0	22/03/2024
CSTB2316	500	-2.0%	1,010	138	31,100	294	(206)	36,330	5.0	24/06/2024
CSTB2318	740	5.7%	27,030	98	31,100	584	(156)	32,000	4.0	15/05/2024
CSTB2319	640	6.7%	29,570	68	31,100	535	(105)	27,000	9.0	15/04/2024
CSTB2322	850	7.6%	264,140	85	31,100	774	(76)	30,000	4.0	02/05/2024
CSTB2324	800	2.6%	35,760	85	31,100	647	(153)	31,000	4.0	02/05/2024
CSTB2325	1,180	4.4%	970	176	31,100	876	(304)	31,500	4.0	01/08/2024
CSTB2326	1,330	2.3%	20	76	31,100	813	(517)	33,000	2.0	23/04/2024
CSTB2327	660	6.5%	11,500	182	31,100	559	(101)	32,000	6.0	07/08/2024
CSTB2328	670	4.7%	370	335	31,100	545	(125)	33,000	8.0	07/01/2025
CSTB2330	560	5.7%	25,010	85	31,100	359	(201)	34,000	4.0	02/05/2024
CSTB2331	610	1.7%	41,570	147	31,100	383	(227)	35,000	5.0	03/07/2024
CSTB2332	850	-1.2%	36,380	239	31,100	515	(335)	35,890	5.0	03/10/2024
CSTB2333	3,270	0.0%	0	330	31,100	1,640	(1,630)	36,110	2.0	02/01/2025
CSTB2334	2,340	0.9%	7,390	196	31,100	2,036	(304)	27,000	3.0	21/08/2024
CSTB2335	1,460	0.0%	0	75	31,100	811	(649)	31,000	3.0	22/04/2024
CSTB2336	680	7.9%	6,010	100	31,100	561	(119)	31,000	5.0	17/05/2024

CSTB2337	1,300	2.4%	27,590	286	31,100	976	(324)	27,000	7.0	19/11/2024
CSTB2338	1,680	6.3%	7,120	126	31,100	1,397	(283)	29,000	3.0	12/06/2024
CSTB2401	1,230	0.0%	0	131	31,100	1,071	(159)	31,000	3.0	17/06/2024
CTCB2302	3,390	9.4%	35,640	105	37,300	3,527	137	27,000	3.0	22/05/2024
CTCB2306	1,710	11.0%	233,070	85	37,300	1,510	(200)	32,000	4.0	02/05/2024
CTCB2307	1,830	13.0%	10	176	37,300	1,404	(426)	34,000	4.0	01/08/2024
CTCB2308	420	-27.6%	31,560	36	37,300	622	202	37,000	3.0	14/03/2024
CTCB2309	2,390	13.8%	18,510	229	37,300	1,855	(535)	35,000	3.0	23/09/2024
CTCB2310	850	14.9%	18,110	243	37,300	712	(138)	35,000	8.0	07/10/2024
CTCB2311	2,350	0.0%	0	75	37,300	1,978	(372)	32,000	3.0	22/04/2024
CTCB2312	2,580	13.7%	11,320	155	37,300	2,105	(475)	32,600	3.0	11/07/2024
CTCB2401	1,980	0.0%	0	131	37,300	2,565	585	34,000	2.0	17/06/2024
CTPB2304	600	7.1%	70,030	85	18,500	266	(334)	18,890	4.0	02/05/2024
CTPB2305	800	3.9%	12,790	147	18,500	322	(478)	19,330	4.0	03/07/2024
CTPB2306	2,200	5.8%	1,720	239	18,500	774	(1,426)	19,890	2.0	03/10/2024
CTPB2401	1,800	52.5%	20	131	18,500	775	(1,025)	18,500	2.0	17/06/2024
CVHM2302	620	3.3%	29,800	105	41,800	281	(339)	50,000	4.0	22/05/2024
CVHM2305	10	-94.7%	29,140	21	41,800	0	(10)	57,780	8.0	28/02/2024
CVHM2306	10	-94.7%	30,720	15	41,800	0	(10)	60,670	8.0	22/02/2024
CVHM2307	200	33.3%	420	138	41,800	33	(167)	62,670	8.0	24/06/2024
CVHM2311	310	-27.9%	20,040	176	41,800	120	(190)	60,500	5.0	01/08/2024
CVHM2312	210	-48.8%	14,940	85	41,800	53	(157)	56,000	5.0	02/05/2024
CVHM2313	490	0.0%	11,410	243	41,800	281	(209)	50,000	10.0	07/10/2024
CVHM2315	290	11.5%	21,960	85	41,800	90	(200)	50,890	8.0	02/05/2024
CVHM2316	490	4.3%	35,320	147	41,800	179	(311)	51,230	8.0	03/07/2024
CVHM2317	750	2.7%	450	239	41,800	280	(470)	52,350	8.0	03/10/2024
CVHM2318	1,520	3.4%	310	330	41,800	582	(938)	53,460	5.0	02/01/2025
CVHM2319	500	4.2%	9,520	75	41,800	95	(405)	52,000	5.0	22/04/2024
CVHM2401	1,030	-1.9%	2,010	131	41,800	889	(141)	43,000	4.0	17/06/2024
CVIB2302	2,210	-3.1%	2,100	105	21,700	2,229	19	18,610	1.6	22/05/2024
CVIB2304	1,050	2.9%	49,060	182	21,700	869	(181)	19,440	3.9	07/08/2024
CVIB2305	740	5.7%	200	335	21,700	530	(210)	21,380	5.8	07/01/2025
CVIB2306	3,240	0.0%	1,170	196	21,700	2,972	(268)	16,520	1.9	21/08/2024
CVIB2307	1,220	4.3%	37,500	194	21,700	734	(486)	20,410	3.9	19/08/2024
CVIB2401	1,250	0.0%	0	131	21,700	1,306	56	20,410	1.9	17/06/2024
CVIC2304	80	-63.6%	10,390	43	42,400	1	(79)	59,890	8.0	21/03/2024
CVIC2305	20	-89.5%	2,540	15	42,400	0	(20)	61,110	8.0	22/02/2024
CVIC2306	700	0.0%	0	138	42,400	36	(664)	62,220	8.0	24/06/2024
CVIC2308	380	-2.6%	56,310	182	42,400	220	(160)	50,000	10.0	07/08/2024
CVIC2309	420	2.4%	30,310	243	42,400	243	(177)	52,000	10.0	07/10/2024
CVIC2311	50	-76.2%	110	22	42,400	4	(46)	52,000	8.0	29/02/2024
CVIC2312	460	0.0%	32,330	147	42,400	130	(330)	52,350	10.0	03/07/2024
CVIC2313	690	3.0%	25,000	239	42,400	208	(482)	53,460	10.0	03/10/2024
CVIC2314	2,120	0.0%	0	330	42,400	547	(1,573)	54,570	5.0	02/01/2025
CVNM2304	300	-21.1%	6,290	21	67,600	122	(178)	68,250	9.6	28/02/2024
CVNM2305	100	-67.7%	1,020	15	67,600	32	(68)	70,500	9.6	22/02/2024
CVNM2306	670	-5.6%	14,600	138	67,600	199	(471)	72,630	9.6	24/06/2024
CVNM2308	660	-1.5%	21,390	85	67,600	327	(333)	68,490	7.9	02/05/2024
CVNM2310	410	2.5%	210	182	67,600	97	(313)	79,410	9.9	07/08/2024
CVNM2311	750	-1.3%	80	335	67,600	225	(525)	79,410	9.9	07/01/2025
CVNM2313	200	-42.9%	6,060	85	67,600	8	(192)	83,360	9.9	02/05/2024
CVNM2314	870	0.0%	0	239	67,600	75	(795)	86,250	7.9	03/10/2024
CVNM2315	3,290	0.0%	0	330	67,600	222	(3,068)	88,230	4.0	02/01/2025
CVNM2316	980	-1.0%	830	75	67,600	467	(513)	64,520	9.9	22/04/2024
CVPB2305	1,080	0.9%	50,960	68	19,600	957	(123)	17,160	2.9	15/04/2024
CVPB2309	250	13.6%	449,560	85	19,600	173	(77)	21,450	3.8	02/05/2024
CVPB2311	1,260	2.4%	480	85	19,600	723	(537)	19,540	1.9	02/05/2024
CVPB2312	1,500	6.4%	550	176	19,600	930	(570)	20,020	1.9	01/08/2024
CVPB2314	390	11.4%	82,190	182	19,600	228	(162)	22,880	3.8	07/08/2024
CVPB2315	400	2.6%	8,540	335	19,600	251	(149)	23,350	5.7	07/01/2025

CVPB2316	320	6.7%	19,180	85	19,600	92	(228)	22,360	4.8	02/05/2024
CVPB2317	500	8.7%	12,410	147	19,600	181	(319)	22,880	3.8	03/07/2024
CVPB2318	710	6.0%	7,010	239	19,600	265	(445)	23,420	3.8	03/10/2024
CVPB2319	2,420	0.0%	0	330	19,600	664	(1,756)	23,950	1.9	02/01/2025
CVPB2320	610	0.0%	0	75	19,600	249	(361)	20,970	2.9	22/04/2024
CVPB2321	580	3.6%	27,650	194	19,600	415	(165)	18,000	7.0	19/08/2024
CVPB2322	730	5.8%	2,580	225	19,600	511	(219)	20,000	4.0	19/09/2024
CVRE2303	550	-1.8%	7,890	105	21,900	252	(298)	25,000	3.0	22/05/2024
CVRE2306	30	-82.4%	210	21	21,900	0	(30)	29,330	5.0	28/02/2024
CVRE2307	10	-93.8%	14,750	15	21,900	0	(10)	30,330	5.0	22/02/2024
CVRE2308	140	7.7%	1,180	138	21,900	34	(106)	31,330	5.0	24/06/2024
CVRE2312	350	2.9%	1,540	85	21,900	59	(291)	27,500	4.0	02/05/2024
CVRE2313	260	-13.3%	52,380	176	21,900	111	(149)	29,500	4.0	01/08/2024
CVRE2315	180	-5.3%	130,500	243	21,900	83	(97)	30,000	8.0	07/10/2024
CVRE2317	180	0.0%	12,250	85	21,900	21	(159)	30,000	4.0	02/05/2024
CVRE2318	190	-5.0%	109,350	147	21,900	53	(137)	31,000	4.0	03/07/2024
CVRE2319	360	-5.3%	31,830	239	21,900	115	(245)	31,780	4.0	03/10/2024
CVRE2320	1,990	0.0%	0	330	21,900	359	(1,631)	32,330	2.0	02/01/2025
CVRE2321	210	0.0%	50	44	21,900	5	(205)	29,000	4.0	22/03/2024
CVRE2322	910	1.1%	57,090	162	21,900	485	(425)	24,000	3.0	18/07/2024
CVRE2323	600	-4.8%	78,340	126	21,900	321	(279)	24,800	3.0	12/06/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
<a href="#">NT2</a>	HOSE	25,450	32,300	07/02/2024	640	-	-
<a href="#">VIB</a>	HOSE	21,700	27,000	07/02/2024	9,843	-	-
<a href="#">VHM</a>	HOSE	41,800	63,300	26/01/2024	27,904	9.9	1.2
<a href="#">MSH</a>	HOSE	39,550	55,900	17/01/2024	318	13.2	2.1
<a href="#">SIP</a>	HOSE	80,000	83,400	10/01/2024	1,123	10.9	3.5
<a href="#">KBC</a>	HOSE	31,200	36,000	10/01/2024	1,647	10.8	1.4
<a href="#">IDC</a>	HNX	56,000	56,000	10/01/2024	2,212	10.4	2.5
<a href="#">CTG</a>	HOSE	35,500	36,375	10/01/2024	23,247	7.5	1.1
<a href="#">VCB</a>	HOSE	90,000	87,329	10/01/2024	37,497	13.0	2.2
<a href="#">BID</a>	HOSE	48,950	55,870	10/01/2024	25,522	11.1	1.8
<a href="#">TCB</a>	HOSE	37,300	45,148	10/01/2024	22,796	7.0	1.0
<a href="#">MBB</a>	HOSE	23,500	29,592	10/01/2024	23,926	5.6	1.2
<a href="#">MSB</a>	HOSE	14,100	19,676	10/01/2024	6,093	6.5	1.0
<a href="#">TPB</a>	HOSE	18,500	24,130	10/01/2024	7,508	7.1	1.2
<a href="#">OCB</a>	HOSE	15,100	19,164	10/01/2024	4,880	8.1	1.1
<a href="#">ACB</a>	HOSE	28,000	31,952	10/01/2024	18,261	6.8	1.3
<a href="#">VPB</a>	HOSE	19,600	25,603	10/01/2024	16,420	10.5	1.1
<a href="#">STB</a>	HOSE	31,100	34,494	10/01/2024	9,865	6.6	1.2
<a href="#">LPB</a>	HOSE	18,150	18,389	10/01/2024	4,731	9.9	1.4
<a href="#">SHB</a>	HOSE	11,650	16,146	10/01/2024	10,044	5.8	0.9
<a href="#">MWG</a>	HOSE	46,600	61,600	10/01/2024	2,325	37.1	3.7
<a href="#">FRT</a>	HOSE	125,000	119,200	10/01/2024	305	74.5	10.9
<a href="#">DGW</a>	HOSE	55,600	55,300	10/01/2024	665	13.6	2.9
<a href="#">PNJ</a>	HOSE	91,200	101,000	10/01/2024	2,357	14.7	2.9
<a href="#">VNM</a>	HOSE	67,600	77,500	10/01/2024	10,402	15.6	4.7
<a href="#">SAB</a>	HOSE	57,800	83,600	10/01/2024	5,162	21.9	4.8
<a href="#">HPG</a>	HOSE	28,150	31,200	10/01/2024	15,721	21.9	1.8
<a href="#">VHC</a>	HOSE	65,800	87,700	10/01/2024	1,218	13.2	1.7
<a href="#">FMC</a>	HOSE	45,800	59,400	10/01/2024	318	12.2	1.6
<a href="#">ANV</a>	HOSE	30,600	39,100	10/01/2024	261	20.0	1.8
<a href="#">STK</a>	HOSE	27,700	36,700	10/01/2024	137	25.1	1.8
<a href="#">TCM</a>	HOSE	42,000	54,700	10/01/2024	221	20.3	2.2
<a href="#">IMP</a>	HOSE	63,000	74,400	10/01/2024	354	14.0	2.3
<a href="#">POW</a>	HOSE	11,350	15,100	10/01/2024	2,363	17.5	1.1
<a href="#">GEG</a>	HOSE	13,200	18,000	10/01/2024	227	40.0	1.6
<a href="#">GAS</a>	HOSE	75,700	87,300	10/01/2024	12,352	16.5	2.8
<a href="#">BSR</a>	UPCOM	18,537	20,500	10/01/2024	5,677	12.0	1.1
<a href="#">PLX</a>	HOSE	34,750	42,300	10/01/2024	4,395	13.3	2.2
<a href="#">PVD</a>	HOSE	28,750	29,100	10/01/2024	816	19.4	1.3
<a href="#">PVS</a>	HNX	37,600	40,300	10/01/2024	1,136	15.6	1.2
<a href="#">NLG</a>	HOSE	39,800	40,600	10/01/2024	631	22.2	1.5
<a href="#">KDH</a>	HOSE	31,200	40,900	10/01/2024	1,232	23.6	1.9
<a href="#">VRE</a>	HOSE	21,900	37,700	10/01/2024	4,252	20.1	2.5

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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