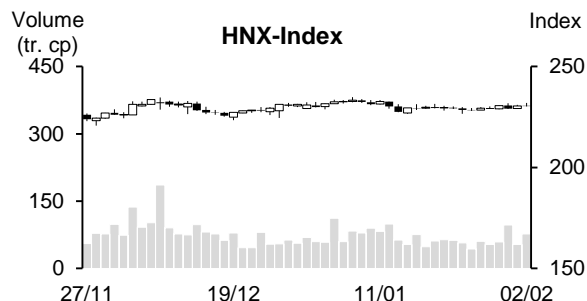
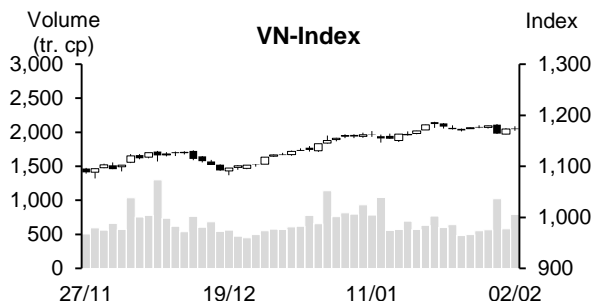


Day	Monday 29/01	Tuesday 30/01	Wednesday 31/01	Thursday 01/02	Friday 02/02	Average
VN-Index	1,175.69	1,179.65	1,164.31	1,173.02	1,172.55	1,173.04
Change +/-	0.02	3.96	-15.34	8.71	-0.47	-0.62
Change %	0.00%	0.34%	-1.30%	0.75%	-0.04%	-0.05%
Matched volume (mil. shares)	553.05	564.88	1,022.80	578.85	790.98	702.11
Matched value (bil. Dong)	11,577.47	12,258.46	21,287.71	13,010.27	17,559.37	15,138.66
Foreign net trade (bil. Dong)	-139.41	128.12	122.43	83.25	-208.42	-2.81
VN30	1,179.17	1,181.71	1,166.33	1,173.35	1,174.76	1,175.06
Change +/-	-3.65	2.54	-15.38	7.02	1.41	-1.61
Change %	-0.31%	0.22%	-1.30%	0.60%	0.12%	-0.13%
Matched volume (mil. shares)	150.60	153.30	389.55	158.58	220.05	214.42
Matched value (bil. Dong)	4,212.63	4,301.69	9,452.29	5,120.95	6,109.56	5,839.42
Foreign net trade (bil. Dong)	-31.64	-85.23	-76.60	-165.64	-242.54	-120.33
HNX-Index	229.05	230.66	229.18	230.57	230.56	230.00
Change +/-	-0.38	1.61	-1.48	1.39	-0.01	0.23
Change %	-0.17%	0.70%	-0.64%	0.61%	0.00%	0.10%
Matched volume (mil. shares)	52.90	58.74	96.42	53.49	76.63	67.63
Matched value (bil. Dong)	903.25	1,225.39	1,812.28	1,157.61	1,416.14	1,302.93
Foreign net trade (bil. Dong)	-4.00	53.99	-1.01	14.51	-62.15	0.27



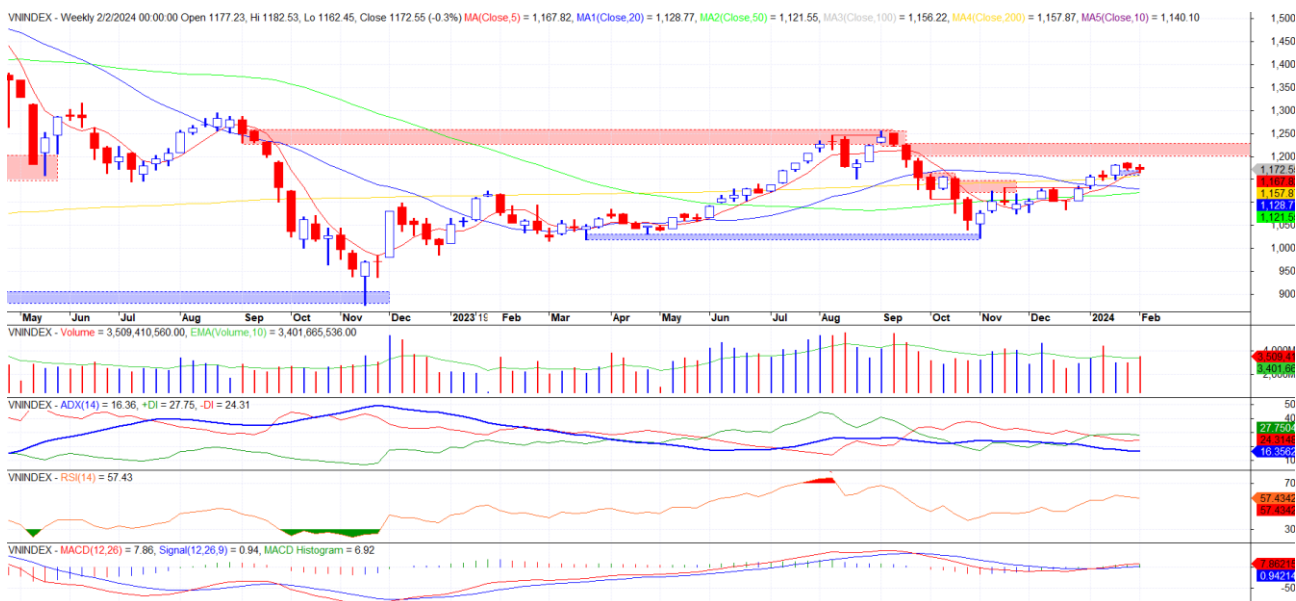
REMARKABLE POINTS ON THE MARKET

The market struggled with main indexes being different. There were gains and drops with differentiation on pillar groups. In which, main pressure came from banking with most codes closing in red. On the other side, retail, information technology gained remarkably. Besides, the cash flow continued seeking opportunity on midcap and penny groups, including rubber, industrial park, plastic, and sea products. Remarkably, the liquidity was much higher than two previous weeks and focused mainly on two dropping sessions. This might come from higher selling pressure as Tet holidays is coming close.

TECHNICAL POINT OF VIEW

VN-Index saw another dropping week, tending more on sideways with higher range. In the middle of the week, there was a long dropping candle with high volume, but the session couldn't break demand level of 1,160-1,170 and saw positive recovering candle after that. These two candles created a Piercing Line model, showing that there might be a bottom of the correction. At the end of the week, there was struggling Doji candle with high volume, with not much impact on this bottom creating sign. We hope that the market will return to gaining week in the final week before Tet and might last for a few more sessions after Tet toward supply level of 1,200-1,230 points.

VN-Index



HNX-Index gained again after two weeks struggling to create Doji candle with better volume. On daily chart, the index surpassed MA20 and MA lines met, showing possibility of a new gaining trend, but there was head-withdraw candle that wasn't positive at the end of the week but we think that there will be not much impact on current sign. In general, the index might start a new gaining trend to surpass peak level of 235, there it will confirm to return to middle-term gaining trend toward 247-255.

HNX-Index



In general, last week, VN-Index might saw bottom of the correction, while HNX-Index saw sign of a new gaining trend with better cash flow, we hope that both indexes will see a positive finale week of the Lunar Year. General strategy might be keeping a high weight, considering lowering when the index gains to resistant level of 1,200-1,230. Having priority on Industrial park, securities, real estate, retail, power construction, steel, banking, oil, pig farming, and stone.

MARKET STATISTICS**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
SHB	11,450	-7.29%	223,728,686
NVL	17,000	2.41%	124,153,791
VIX	17,700	2.02%	117,350,762
SSI	34,800	2.05%	103,670,023
HPG	27,900	-1.59%	88,396,712

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,300	-0.54%	75,011,552
CEO	21,600	-0.46%	27,890,562
MBS	26,600	8.13%	21,819,993
HUT	19,100	-2.05%	18,093,031
PVS	36,700	-0.54%	16,225,727

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SSI	34,800	2.05%	3,589.6
SHB	11,450	-7.29%	2,655.2
HPG	27,900	-1.59%	2,473.6
DIG	27,650	2.60%	2,386.5
STB	29,900	-1.32%	2,278.6

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	18,300	-0.54%	1,384.0
IDC	55,100	7.62%	843.3
CEO	21,600	-0.46%	604.9
PVS	36,700	-0.54%	600.6
MBS	26,600	8.13%	559.1

STATISTICS ON THE IMPACT ON THE INDEX**TOP 5 GAINING IMPACT**

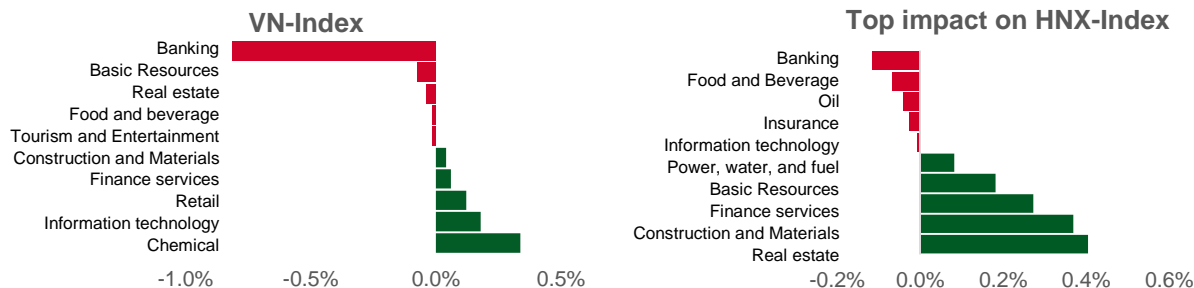
HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	24,600	14.69%	0.27%
FPT	102,000	6.36%	0.16%
MWG	47,400	5.57%	0.08%
HDB	22,350	4.93%	0.06%
BCM	64,500	4.37%	0.06%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	55,100	7.62%	0.44%
VCS	60,800	10.75%	0.33%
MBS	26,600	8.13%	0.30%
TMB	59,800	36.84%	0.08%
VIF	17,000	3.66%	0.07%

TOP 5 DROPPING IMPACT

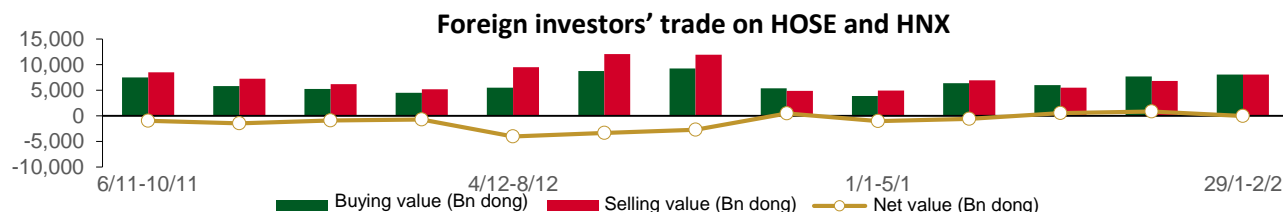
HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	46,900	-4.19%	-0.25%
VCB	90,300	-1.85%	-0.20%
VPB	18,800	-4.81%	-0.14%
TCB	34,150	-3.53%	-0.09%
VHM	41,200	-1.90%	-0.07%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NVB	10,700	-5.31%	-0.12%
HUT	19,100	-2.05%	-0.05%
THD	35,200	-1.12%	-0.05%
PTI	35,700	-4.55%	-0.05%
SGC	60,000	-23.57%	-0.05%



STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	292.89	7,810.83	286.35	7,824.87	6.54	(14.03)
HNX	8.33	239.75	11.11	238.42	(2.78)	1.33
Total	301.22	8,050.58	297.46	8,063.29	3.75	(12.70)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PNJ	91,900	3,213,387	314.50
SSI	34,800	7,464,921	259.24
HPG	27,900	6,537,661	182.02
PDR	29,500	5,987,377	177.85
HSG	22,900	6,240,741	145.38

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	55,100	1,041,589	54.81
TNG	20,300	1,114,780	22.53
MBS	26,600	669,170	17.64
PVS	36,700	211,461	8.01
DTD	28,100	289,883	7.51

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VRE	22,300	(19,193,101)	(440.64)
VNM	67,400	(4,812,675)	(323.27)
VHM	41,200	(3,809,864)	(157.80)
PC1	29,500	(4,284,000)	(128.34)
LPB	17,800	(6,854,579)	(122.71)

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
SHS	18,300	(4,432,084)	(81.14)
VCS	60,800	(88,899)	(5.24)
TIG	11,800	(414,270)	(4.99)
PMS	26,600	(142,600)	(3.79)
EID	20,500	(142,400)	(2.92)

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