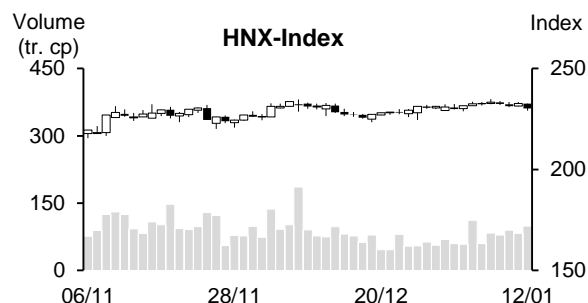
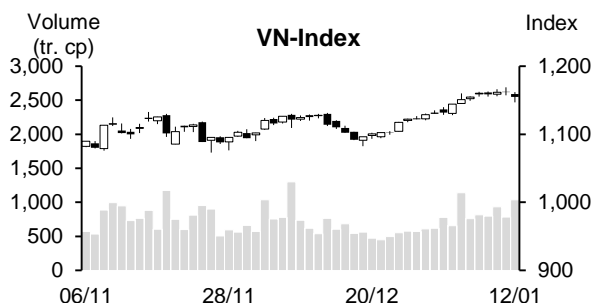


Day	Monday 08/01	Tuesday 09/01	Wednesday 10/01	Thursday 11/01	Friday 12/01	Average
VN-Index	1,160.19	1,158.59	1,161.54	1,162.22	1,154.70	1,159.45
Change +/-	5.51	-1.60	2.95	0.68	-7.52	0.00
Change %	0.48%	-0.14%	0.25%	0.06%	-0.65%	0.00%
Matched volume (mil. shares)	814.71	799.71	936.03	782.50	1,038.27	874.25
Matched value (bil. Dong)	17,137.42	16,883.55	19,511.37	15,862.35	21,504.15	18,179.77
Foreign net trade (bil. Dong)	-248.42	-117.63	-216.18	152.55	16.71	-82.59
VN30	1,163.52	1,160.21	1,162.68	1,163.56	1,163.66	1,162.73
Change +/-	2.38	-3.31	2.47	0.88	0.10	0.50
Change %	0.20%	-0.28%	0.21%	0.08%	0.01%	0.04%
Matched volume (mil. shares)	234.28	221.07	349.93	258.20	373.06	287.31
Matched value (bil. Dong)	6,359.85	6,160.98	8,574.61	6,671.61	9,619.64	7,477.34
Foreign net trade (bil. Dong)	-136.36	-18.97	73.65	92.01	122.72	26.61
HNX-Index	233.33	232.50	231.41	232.71	230.31	232.05
Change +/-	0.57	-0.83	-1.09	1.30	-2.40	-0.49
Change %	0.24%	-0.36%	-0.47%	0.56%	-1.03%	-0.21%
Matched volume (mil. shares)	83.13	78.73	89.27	82.79	98.72	86.53
Matched value (bil. Dong)	1,656.93	1,665.76	1,802.26	1,550.62	1,903.23	1,715.76
Foreign net trade (bil. Dong)	-3.19	-18.86	-63.47	-19.09	-57.68	-32.46



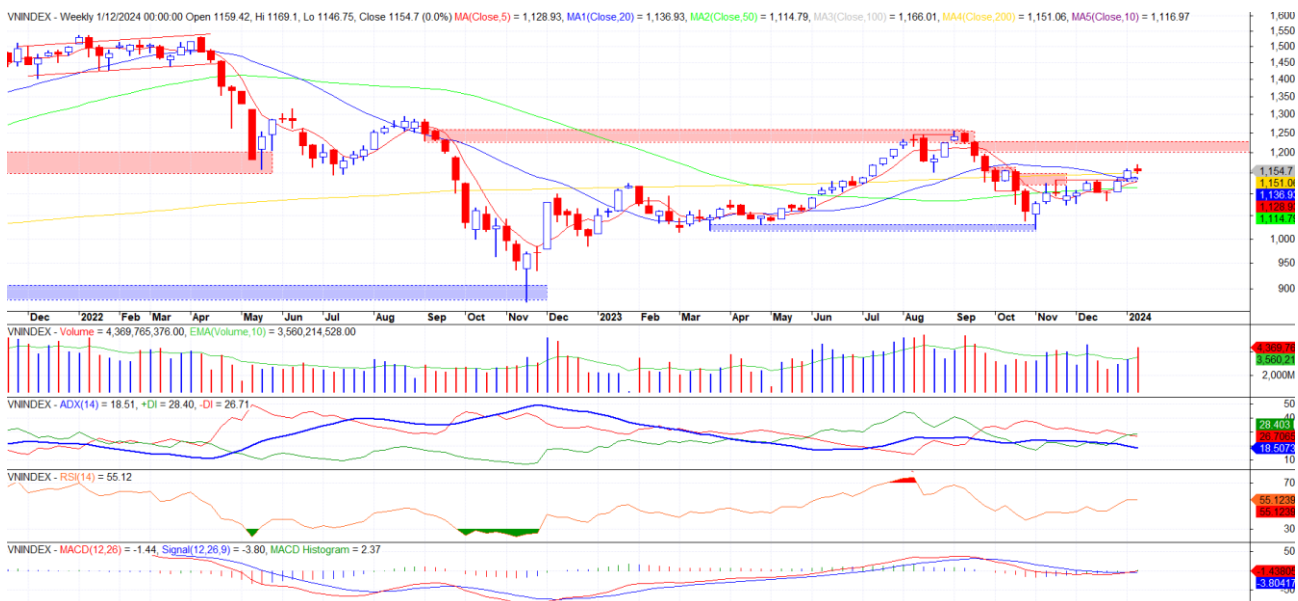
REMARKABLE POINTS ON THE MARKET

The market shook with main indexes differentiating. Selling pressure was clear as red took control on many groups even during gaining sessions. However, banking codes still gained and was still the main motivation to balance pressure among other groups. The liquidity improved remarkably and saw the third gaining week in a row. In which, the cash flow tended to focus on VN30 pillar codes. Foreign investors saw another net selling week with much lower net selling value. In which, the selling focused mainly on the selling of ETF VNDiamond.

TECHNICAL POINT OF VIEW

VN-Index struggled again after the first positive week of the year. The situation saw gradual gain in most sessions but couldn't completely surpass 1,160 as selling pressure was still there, the last session of the week saw a strong drop again. The market created base-withdraw candle but we think that this sign wasn't really positive as the points were mainly pulled by banking that is at high over buying level, while most other codes dropped, and the index hasn't dropped to support level. Therefore, we think that the market might correct further in the next few sessions. Support level is 1,130-1,140. We think that this might be a short-term correction before continuing on mid-term gaining trend to 1,200-1,230.

VN-Index



HNX-Index dropped again, week sign saw head-withdraw candle with highly increasing volume. It is clearer on daily chart, as the index dropped again after failing in surpassing peak level of 235 in the first session of the week. Correcting sign was accompanied with low range candle, last session of the week saw a thick dropping candle with higher range and high volume. However, we think that this sign is not too negative, short-term correction might soon end. Close support is 224-228. The index might surpass peak level of 235 to return to mid-term gaining trend toward target level of 247-255.

HNX-Index



In general, both indexes corrected but the sign wasn't too negative, it might only be a short-term correction before returning to mid-term gaining trend. General strategy is using the correction to join with average weight and raise it when there is successful retesting sign. Having priority on banking, securities, steel, industrial park, oil, power construction, pig farming, chemical, and fertilizer.

MARKET STATISTICS**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
SHB	12,300	6.49%	273,298,284
VIX	16,950	1.19%	143,798,629
HPG	27,150	-2.34%	136,456,552
MBB	21,350	4.15%	135,336,851
DIG	26,350	-2.95%	126,832,587

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,400	-1.60%	94,027,924
CEO	22,000	-3.93%	62,660,639
HUT	20,200	-1.46%	41,599,027
PVS	36,800	-3.66%	26,944,263
MBS	23,200	1.31%	24,869,892

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SSI	33,850	-0.88%	3,875.3
HPG	27,150	-2.34%	3,768.0
STB	29,900	2.05%	3,642.6
DIG	26,350	-2.95%	3,448.6
SHB	12,300	6.49%	3,272.8

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	18,400	-1.60%	1,753.6
CEO	22,000	-3.93%	1,422.8
PVS	36,800	-3.66%	1,001.9
HUT	20,200	-1.46%	862.0
IDC	50,999	1.35%	769.6

STATISTICS ON THE IMPACT ON THE INDEX**TOP 5 GAINING IMPACT**

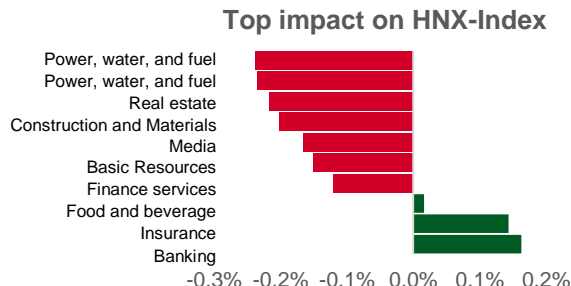
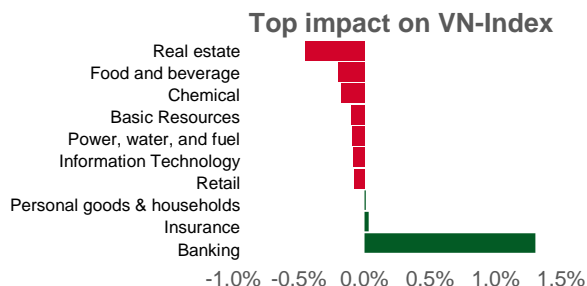
HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	88,700	2.90%	0.30%
CTG	31,500	8.62%	0.29%
BID	46,000	3.37%	0.18%
TCB	34,650	4.37%	0.11%
MBB	21,350	4.15%	0.10%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NTP	42,200	9.61%	0.15%
NVB	11,900	6.25%	0.13%
PVI	46,100	2.22%	0.08%
IDC	50,999	1.35%	0.07%
PRE	18,800	7.43%	0.04%

TOP 5 DROPPING IMPACT

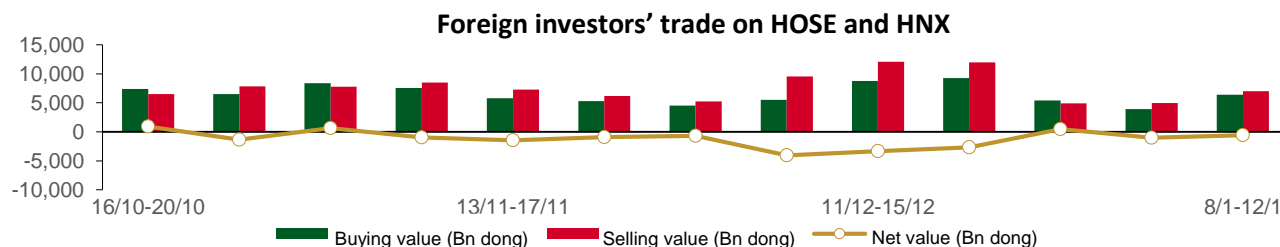
HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	41,300	-4.18%	-0.17%
GVR	20,400	-6.42%	-0.12%
GAS	75,100	-2.72%	-0.10%
MSN	64,800	-4.57%	-0.10%
VIC	43,000	-2.49%	-0.09%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	36,800	-3.66%	-0.22%
HTP	13,200	-30.53%	-0.17%
CEO	22,000	-3.93%	-0.15%
DTK	10,900	-4.39%	-0.11%
HUT	20,200	-1.46%	-0.09%



STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	246.79	6,177.11	247.72	6,590.07	-0.94	-412.96
HNX	6.25	225.92	16.94	388.21	-10.69	-162.29
Total	253.04	6,403.03	264.67	6,978.28	-11.63	-575.26



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VCB	88,700	3,826,005	337.30
STB	29,900	6,439,029	190.86
HPG	27,150	6,062,413	167.75
VPB	19,650	6,784,377	132.92
OCB	14,900	8,983,609	131.68

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	50,999	2,718,970	144.19
TNG	19,700	346,016	7.09
MBS	23,200	270,080	6.30
VCS	55,900	103,900	5.91
HUT	20,200	43,200	0.90

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FUEVFVND	26,680	-15,699,500	-417.93
VNM	67,200	-4,439,898	-301.00
VRE	23,100	-6,214,795	-145.66
PVD	26,900	-4,835,140	-130.59
MSN	64,800	-1,944,107	-129.60

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
SHS	18,400	-10,387,941	-192.66
PVS	36,800	-3,393,640	-125.31
NVB	11,900	-284,865	-3.29
BVS	25,600	-99,200	-2.56
CEO	22,000	-66,200	-1.39

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