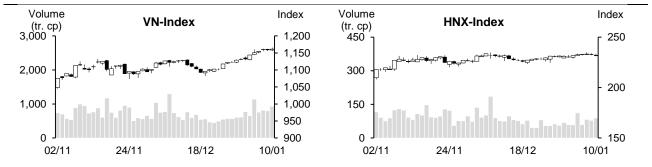


EQUITY NEWS 11/01/2024

10/01/2024	HC	SE	17	N30	HNX		
	Value	Change %	Value	Change %	Value	Change %	
Closing rate	1,161.54	0.25%	1,162.68	0.21%	231.41	-0.47%	
Total volume (mil. shares)	993.07	14.05%	368.14	51.20%	102.68	28.12%	
Matched volume (mil. shares)	936.03	17.05%	349.93	58.29%	89.27	13.40%	
20-session average (mil. shares)	669.43	39.83%	188.68	85.47%	70.40	26.80%	
Total value (bil dong)	20,765	12.55%	9,035	33.69%	2,114	24.63%	
Matched value (bil dong)	19,511	15.56%	8,575	39.18%	1,802	8.19%	
20-session average (bil dong)	13,969	39.68%	5,268	62.78%	1,354	33.11%	
		Weight %		Weight %		Weight %	
Number of gainers	195	34%	15	50%	55	25%	
Number of droppers	309	54%	15	50%	103	46%	
Stand still codes	69	12%	0	0%	64	29%	



REMARKABLE POINTS ON THE MARKET

The market struggled with main indexes seeing different situation. Selling pressure on pillar codes was stronger today with higher volume. In which, the focus was on some groups that were sold strongly like real estate, information technology, retail, securities, and steel. However, banking was still strong with many pillars increasing by over 2% which pulled VN-Index up slightly and it closed with a false green. Meanwhile, red was the main theme on HNX and UPCoM. For foreign investors, net selling pressure didn't show any sign of slowing down as they saw the 7th net selling in a row.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. The volume increased and stayed above 10 and 20-session average, showing stronger cash flow. Not just that, the index closed above MA5, and MA5, 20, and 50 differentiated positively, showing that short-term recovering trend is still there. Moreover, MACD increased to above Signal, supporting buying sign, and +DI widened the gap above -DI, showing that it might move to challenge sentimental level of 1,200 points or further on 1,250 points (peak in September 2023). For HNX, HNX-Index was less positive with another drop. However, the index still closed above MA20, and MACD was above Signal, maintaining buying sign, showing that short-term recovering trend is still there and the drop might only be technical, with close support around 229 points (MA20). In general, the market is still on recovering trend after the gain on January 10. Therefore, investors might use technical shake to restructure the portfolio. In which, having priority on good-fundamental codes with positive Q4 profit forecast.

Recommending code: EIB, VIP (Buy)

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation Price	Current profit/loss		Expected profit	Cut loss price	Expected Loss	Note
1	EIB	Buy	11/01/24	19.1	19.1	0.0%	22	15.2%	17.9	-6.3%	The code is collected and might recover again
2	VIP	Buy	11/01/24	11.6	11.55	0.0%	12.5	8.2%	11	-4.8%	Sign of escaping collecting level

List of recommended codes

No	Ticker	Recom- mend	Recommen -ded date	Current Price	04/11/22	Current profit/ loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	МВВ	Hold	20/12/23	20.9	18.15	15.2%	22	21.2%	17.9	-1.4%	
2	PNJ	Buy	21/12/23	86.9	80.3	8.2%	92	14.6%	78.1	-3%	
3	СТІ	Buy	26/12/23	15.35	14.85	3.4%	17	14.5%	14	-6%	
4	QNS	Buy	28/12/23	44.48	44.3	0.4%	49	10.6%	43	-3%	Adjust with 10% cash dividend
5	STB	Buy	29/12/23	29.45	27.6	6.7%	29.9	8.3%	26.5	-4%	
6	VNM	Buy	03/01/24	67.50	68.3	-1.2%	75	10%	66.5	-3%	
7	VRE	Buy	04/01/24	23.3	23.25	0.2%	25.6	10%	22.5	-3%	
8	OIL	Buy	08/01/24	10.006	10.2	-1.9%	11.6	14%	9.6	-6%	
9	FMC	Buy	08/01/24	45.6	45.6	0.0%	49.5	9%	44	-4%	
10	SAB	Buy	09/01/24	60.8	62.1	-2.1%	67.3	8%	59.8	-4%	
11	KBC	Buy	09/01/24	31.65	32.3	-2.0%	35.35	9%	31	-4%	
12	DCM	Buy	10/01/24	32.3	32.6	-0.9%	36.4	12%	31	-5%	

DAILY NEWS

Domestic news

Car import to Vietnam dropped strongly

According to General Statistics Office, in December 2023, there were about 6,500 CBU cars cleared with total value of about 165 million USD. So comparing to same period 2022, car import to Vietnam in December dropped by over 70% in volume and over 62% in value.

In 2023, total CBU car import to Vietnam is about 117,800 pieces with total value of over 2.8 billion USD. Comparing to previous years, CBU car import dropped by 32% in volume and by about 27% in value.

Total domestic car production in the last quarter 2023 is 106,800 pieces, about 43% higher than last quarter. However, in 2023, domestic built car is about 347,700 pieces, 27% lower than 12 months 2022.

Building volume dropped remarkably but domestic car volume in 2023 is still 3 times higher than import.

Construction steel saw the first price growth in 2024

Domestic steel price saw the first growth in the year, by 150,000 - 370,000 dong/ton. This is the 5^{th} growth in the last 2 months.

On January 08, North Hoa Phat raised CB240 price by 200 dong to 14,140 dong/kg; D10 CB300 up by 290 dong to 14,530 dong/kg. Similarly, Vietnam Italy steel increased by 270 dong on CB240 and 370 dong on D10 CB300. After adjusting, the price is 14,140 and 14,540 dong/kg.

In the South, Pomina raised CB240 by 200 dong and D10 CB300 by 310 dong to 14,790 and 15,300 dong/kg.

There is still interest rate of 9.5%/year

Techcombank lowered savings interest rates in the terms, at 2.6-4.9%/year. The deposits of 999 billion dong and up, in 12-month term, rear interest claiming still see highest interest rate of 9.5%/year.

Interest rate on the deposits of 1-2 months dropped to 2.85%. 3-5 months is 3.05%. Meanwhile, interest rate in the terms of 6-11 months is 3.9-3.95%/year. For the terms of 12-36 months, the rate dropped by 0.2 precent-points to about 4.7%.

Besides, for non-term deposits, interest rate is the same at 1%/year.

For monthly interest payment items, interest rate is about 2.6%-4.3%/year for 2-36-month terms. Interest rate on quarterly claiming is 3.8%-4.35%/year. For prepaid interest, interest rate is 2.6% - 4%/year.

Source: Cafef, Fireant

Listing Company News

Dam Sen Waterpark 2023 profit is over hundred billion, target drops slightly this year

According to the statement, DSN BoM has over 1.2 visits last year, up by 8% YoY; revenue is 249 billion, up by 7.2% YoY, 8.2% higher than target; EAT is nearly 113 billion, 14.8% higher than target, up by 4.4% YoY.

Remarkably, DSN revenue target in 2023 is adjusted from 210 to 230 billion basing on the result of the year. DSN BoM expects to submit this target at 2024 general meeting.

The company also paid 40% cash dividend or 4,000 dong/share, higher than target (24%).

Although seeing positive result last year, DSN BoM stated that 2024 is still a tough year, but Vietnam economic expects to see fast recovery in near future thanks to strong domestic consumption, inflation is reasonable, and HCMC tourism set high target.

Therefore, DSN expects to submit revenue target at 240 billion for 2024, slightly lower than 2023. EBT target is 130 billion, up by 6%; EAT is 104 billion, down by nearly 8%. Expected dividend rate is 24%.

IDICO will soon spend 495 billion dong on 2023 second term dividend advance

IDICO (HNX: IDC) announced shareholder list to receive 2023 second term cash dividend advance. Ex-rights date is January 15, 2024. Operating rate is 15%. With nearly 330 million outstanding shares, IDICO needs to spend nearly 495 billion on this dividend payment. Expected payment time is January 31, 2024.

Previously, in October 2023, IDC advanced 2023 first dividend of nearly 660 billion, at the rate of 20%. After 2 dividend terms, IDICO expects to spend nearly 1,155 billion, with total rate of 35%.

As of June 30, 2023, IDICO has 2 major shareholders S.S.G. owning 22.5% and Bach Viet Production and Trade owning 11.93%. So, in second dividend advance, 2 shareholders expect to receive 111 and 59 billion.

SAF closes for advancing 2023 dividend at the rate of 30%

Safoco Food (HNX: SAF) released shareholder list for receiving 2023 dividend advance in cash. Ex-rights date is January 23, 2024. At the rate of 30% and over 12 million outstanding shares, SAF needs to spend over 36 billion dong of 2023 dividend advance. Expected payment time is February 01, 2024.

In 2023, the company set revenue target at 820 billion, 2% higher than 2022 result and EBT was flat at 66 billion. The selling is expected at 15,000 tons of products, SAF completed 73% profit year-target after 9 months.

Source: Cafef, Vietstock

MARKET STATISTICS

Statistics on matching trade

TOP 5 IMPACTING GAINERS

	HOS	SE .			HN	X	
Tieleer	Closing	Change	Impact	Tieleer	Closing	Change	Impact
Ticker	(VND)	%	%	Ticker	(VND)	%	%
VCB	89,500	1.94%	0.20%	NVB	11,600	5.45%	0.11%
BID	47,400	2.93%	0.17%	PVI	45,800	1.55%	0.05%
CTG	31,000	3.33%	0.12%	PRE	18,000	2.86%	0.02%
VPB	19,600	2.35%	0.08%	SGC	74,200	8.16%	0.01%
TPB	18,500	4.23%	0.04%	SLS	146,700	2.66%	0.01%

TOP 5 IMPACTING DROPPERS

	HOS	E			HN	X	
Ticker	Closing	Change	Impact	Ticker	Closing	Change	Impact
Tickei	(VND)	%	%	- Ickei	(VND)	%	%
FPT	94,700	-1.97%	-0.05%	CEO	22,400	-2.18%	-0.08%
HPG	27,350	-1.26%	-0.04%	SHS	18,400	-1.60%	-0.08%
VHM	42,700	-0.70%	-0.03%	BAB	13,300	-1.48%	-0.05%
VNM	67,500	-0.88%	-0.03%	PVS	36,500	-0.82%	-0.05%
VIC	43,600	-0.68%	-0.02%	DTK	12,000	-1.64%	-0.04%

TOP 5 IN MATCHING VOLUME

	HOS	SE .		HNX				
Ticker	Closing	Change	Volume	Ticker	Closing	Change	Volume	
Tickei	(VND)	%	(share)	i ickei	(VND)	%	(share)	
SHB	12,000	2.56%	94,333,607	SHS	18,400	-1.60%	20,897,561	
HPG	27,350	-1.26%	32,654,545	CEO	22,400	-2.18%	13,977,672	
VPB	19,600	2.35%	31,574,191	HUT	20,800	0.00%	12,859,849	
VND	21,750	-1.81%	28,681,449	PVS	36,500	-0.82%	4,993,932	
STB	29,450	0.86%	25,105,891	MBS	22,700	-0.87%	4,683,816	

TOP 5 IN MATCHING VALUE

	HOS	E		HNX				
Tieleer	Closing	Change	Value	Tielean	Closing	Change	Value	
Ticker	(VND)	%	(bil. VND)	Ticker	(VND)	%	(bil. VND)	
SHB	12,000	2.56%	1,129.7	SHS	18,400	-1.60%	387.5	
HPG	27,350	-1.26%	897.1	CEO	22,400	-2.18%	315.4	
SSI	33,700	-0.88%	802.8	HUT	20,800	0.00%	271.9	
STB	29,450	0.86%	741.1	PVS	36,500	-0.82%	183.7	
DIG	26,800	-2.19%	628.5	IDC	53,000	-0.19%	134.5	

Statistics on agreement trades

TOP 5 IN AGREEMENT TRADES

	HOSE				
Ticker	Agreement vol.	Agreement value	Ticker	Agreement vol.	Agreement value
Tickei	(share)	(bil. VND)	- Ickei	(share)	(bil. VND)
EIB	8,225,000	154.81	SHS	7,356,000	128.99
TPB	7,710,000	146.07	VNC	1,254,666	78.67
SJS	1,740,000	120.06	DNP	3,770,774	75.42
FUEVFVND	3,200,000	85.21	GKM	332,700	11.51
VPI	1,443,000	78.67	VC3	393,000	10.00

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	41.18	1,131.79	47.82	1,347.97	(6.64)	(216.18)
HNX	0.72	26.09	3.28	89.56	(2.56)	(63.47)
Total	41.89	1,157.88	51.09	1,437.53	(9.20)	(279.65)



TOP 5 BOUGHT-IN

	Н	IOSE				HNX	
Ticker	Closing Buying vol.		Buying value	Ticker	Closing	Buying vol.	Buying value
	(VND)	(share)	(bil. VND)	- IICKEI	(VND)	(share)	(bil. VND)
FUEVFVND	26,620	4,806,200	127.93	IDC	53,000	341,600	18.11
CTG	31,000	3,194,800	97.24	PVS	36,500	76,500	2.82
VCB	89,500	1,040,650	92.40	SHS	18,400	50,000	0.92
MWG	42,250	1,675,038	71.18	TNG	20,300	43,300	0.88
HPG	27,350	2,567,370	70.50	CEO	22,400	24,000	0.54

TOP 5 SOLD-OUT

	н	OSE				HNX	
Ticker	Closing Selling vol.		Selling value	Ticker	Closing	Selling vol.	Selling value
	(VND)	(share)	(bil. VND)	Tickei	(VND)	(share)	(bil. VND)
FUEVFVND	26,620	9,009,600	239.89	PVS	36,500	1,569,200	57.76
DGC	92,500	760,700	70.57	SHS	18,400	1,401,500	25.85
VNM	67,500	995,216	67.49	CEO	22,400	113,000	2.57
VHM	42,700	1,242,900	52.82	NVB	11,600	103,700	1.18
FPT	94,700	508,042	52.48	PLC	31,900	11,105	0.35

TOP 5 NET BUYING

	Н	OSE				HNX	
Ticker	Closing Net vol.		Net value	Ticker	Closing	Net vol.	Net value
TICKEI	(VND)	(share)	(bil VND)		(VND)	(share)	(bil VND)
VCB	89,500	804,089	71.45	IDC	53,000	341,270	18.10
CTG	31,000	2,102,400	64.01	TNG	20,300	40,200	0.82
STB	29,450	1,502,500	44.40	TIG	12,300	43,000	0.53
MWG	42,250	1,008,438	42.84	HUT	20,800	18,100	0.39
BID	47,400	429,320	20.28	PVG	9,100	34,000	0.31

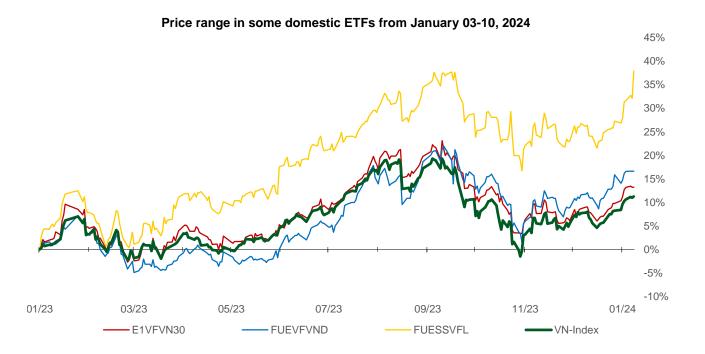
TOP 5 NET SELLING

	ŀ	IOSE		HNX					
Ticker	Closing Net vol.		Net value	Ticker	Closing	Net vol.	Net value		
	(VND)	(share)	(bil VND)	TICKEI	(VND)	(share)	(bil VND)		
FUEVFVND	26,620	(4,203,400)	(111.95)	PVS	36,500	(1,492,700)	(54.94)		
DGC	92,500	(605,200)	(56.19)	SHS	18,400	(1,351,500)	(24.93)		
VNM	67,500	(756,511)	(51.30)	CEO	22,400	(89,000)	(2.02)		
VHM	42,700	(997,500)	(42.37)	NVB	11,600	(103,665)	(1.18)		
HDG	26,000	(1,253,900)	(33.03)	PLC	31,900	(11,105)	(0.35)		

Statistics on domestic ETF share trade

		PRICE			FOREIGN TRADE				
Ticker	Closing	Change	Volume	Value	Ticker	Buying	Selling	Net value	
TICKEI	VND	(%)	(share)	(bil VND)		(bil VND)	(bil VND)	(bil VND)	
E1VFVN30	20,040	0.0%	192,179	3.85	E1VFVN30	1.19	2.04	(0.85)	
FUEMAV30	13,800	0.4%	4,500	0.06	FUEMAV30	0.06	0.01	0.04	
FUESSV30	14,330	0.1%	44,000	0.63	FUESSV30	0.15	0.48	(0.33)	
FUESSV50	17,100	0.6%	5,740	0.10	FUESSV50	0.00	0.00	0.00	
FUESSVFL	20,000	4.4%	842,100	16.28	FUESSVFL	15.48	5.77	9.71	
FUEVFVND	26,620	0.0%	9,053,302	241.05	FUEVFVND	127.93	239.89	(111.95)	
FUEVN100	15,670	0.4%	70,801	1.11	FUEVN100	0.27	0.31	(0.04)	
FUEIP100	8,380	-0.8%	11,800	0.09	FUEIP100	0.00	0.00	0.00	
FUEKIV30	7,700	0.3%	25,600	0.20	FUEKIV30	0.15	0.19	(0.04)	
FUEDCMID	10,840	-0.2%	6,560	0.07	FUEDCMID	0.00	0.07	(0.07)	
FUEKIVFS	11,060	0.8%	110	0.00	FUEKIVFS	0.00	0.00	0.00	
FUEMAVND	11,190	0.2%	100	0.00	FUEMAVND	0.00	0.00	0.00	
FUEFCV50	12,500	-1.1%	4,800	0.06	FUEFCV50	0.00	0.00	0.00	
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00	
Total			10,261,592	263.51	Total	145.23	248.76	(103.53)	





Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2303	760	8.6%	127,760	19	25,250	698	(62)	22,500	4.0	29/01/2024
CACB2304	1,840	0.6%	26,480	257	25,250	1,207	(633)	23,000	3.0	23/09/2024
CACB2305	860	3.6%	96,490	271	25,250	513	(347)	24,000	6.0	07/10/2024
CACB2306	2,040	3.0%	68,540	190	25,250	1,342	(698)	22,000	3.0	18/07/2024
CACB2307	840	3.7%	16,330	222	25,250	384	(456)	25,000	6.0	19/08/2024
CFPT2305	3,150	1.3%	11,330	96	94,700	2,818	(332)	67,210	9.9	15/04/2024
CFPT2307	2,030	-11.4%	21,020	19	94,700	1,991	(39)	79,070	7.9	29/01/2024
CFPT2308	1,880	-11.7%	23,100	12	94.700	1,861	(19)	80,060	7.9	22/01/2024
CFPT2309	2,420	-5.8%	18,280	113	94,700	1,973	(447)	80,060	7.9	02/05/2024
CFPT2310	2,400	-7.7%	25,060	204	94,700	1,664	(736)	84,510	7.9	01/08/2024
CFPT2311	1,010	-9.8%	78,630	64	94,700	737	(273)	88,960	9.9	14/03/2024
CFPT2312	1,850	0.0%	0	27	94,700	881	(969)	91,530	4.9	06/02/2024
CFPT2313	1,230	-8.9%	11,500	210	94,700	468	(762)	100,000	10.0	07/08/2024
CFPT2314	1,790	-6.3%	5,520	363	94,700	702	(1,088)	100,000	10.0	07/01/2025
CFPT2315	3,120	0.0%	0	103	94,700	1,941	(1,179)	80,000	8.0	22/04/2024
CFPT2316	2,330	-4.1%	15,300	190	94,700	1,490	(840)	82,000	10.0	18/07/2024
CFPT2317	1,290	-5.8%	36,450	314	94,700	396	(894)	101,000	15.0	19/11/2024
CFPT2318	1,610	-8.5%	690	183	94,700	571	(1,039)	99,000	8.0	11/07/2024
CHDB2304	1,020	-2.9%	11,410	71	20,700	762	(258)	18,280	3.5	21/03/2024
CHDB2305	830	-1.2%	31,840	43	20,700	678	(152)	18,470	3.5	22/02/2024
CHDB2306	1,200	-2.4%	140	166	20,700	673	(527)	19,340	3.5	24/06/2024
CHPG2309	1,650	-2.9%	121,050	133	27,350	1,556	(94)	24,000	3.0	22/05/2024
CHPG2313	1,200	-3.2%	23,220	49	27,350	1,091	(109)	23,330	4.0	28/02/2024
CHPG2314	3,120	-4.6%	16,810	48	27,350	3,020	(100)	21,450	2.0	27/02/2024
CHPG2315	1,490	0.0%	0	162	27,350	722	(768)	27,780	4.0	20/06/2024
CHPG2316	1,150	-4.2%	5,580	253	27,350	810	(340)	28,890	4.0	19/09/2024
CHPG2317	540	-10.0%	70,720	43	27,350	451	(89)	26,890	4.0	22/02/2024
CHPG2318	450	-4.3%	32,450	72	27,350	323	(127)	29,220	4.0	22/03/2024
CHPG2319	720	-7.7%	2,610	166	27,350	513	(207)	30,110	4.0	24/06/2024
CHPG2321	1,580	-5.4%	27,450	96	27,350	1,326	(254)	24,500	3.0	15/04/2024
CHPG2322	1,710	-5.0%	27,390	187	27,350	1,140	(570)	30,000	2.0	15/07/2024
CHPG2325	260	-23.5%	454,750	19	27,350	246	(14)	27,500	4.0	29/01/2024
CHPG2326	680	-5.6%	282,780	113	27,350	624	(56)	27,500	4.0	02/05/2024
CHPG2327	160	-72.9%	9,390	12	27,350	141	(19)	29,000	2.0	22/01/2024
CHPG2328	1,100	-9.8%	56,770	113	27,350	1,036	(64)	28,500	2.0	02/05/2024
CHPG2329	1,600	-5.9%	70	204	27,350	1,393	(207)	29,000	2.0	01/08/2024
CHPG2330	370	-27.5%	18,900	64	27,350	234	(136)	31,000	3.0	14/03/2024
CHPG2331	760	-5.0%	36,840	271	27,350	622	(138)	28,000	6.0	07/10/2024
CHPG2332	760	-7.3%	23,820	302	27,350	627	(133)	28,500	6.0	07/11/2024
CHPG2333	770	-6.1%	10,970	330	27,350	629	(141)	29,000	6.0	05/12/2024
CHPG2334	600	-6.3%	215,640	363	27,350	477	(123)	29,500	8.0	07/01/2025
CHPG2335	470	-11.3%	2,830	22	27,350	313	(157)	27,110	4.0	01/02/2024
CHPG2336	990	0.0%	0	113	27,350	557	(433)	28,110	4.0	02/05/2024
CHPG2337	1,140	0.0%	0	175	27,350	571	(569)	29,670	4.0	03/07/2024
CHPG2338	1,390	-4.1%	250	267	27,350	737	(653)	30,000	4.0	03/10/2024
CHPG2339	4,380	0.0%	0	358	27,350	1,764	(2,616)	30,220	2.0	02/01/2025
CHPG2340	2,160	0.0%	0	103	27,350	1,243	(917)	25,000	3.0	22/04/2024
CHPG2341	1,970	-3.4%	12,580	190	27,350	1,154	(816)	30,000	2.0	18/07/2024
CHPG2342	830	-2.4%	22,780	314	27,350	601	(229)	24,000	10.0	19/11/2024
CMBB2306	2,600	3.2%	26,100	133	20,900	2,509	(91)	16,970	1.7	22/05/2024
CMBB2308	650	4.8%	463,830	19	20,900	611	(39)	18,500	4.0	29/01/2024
CMBB2309	850	9.0%	92,240	113	20,900	646	(204)	19,000	4.0	02/05/2024
CMBB2310	1,070	9.2%	27,650	12	20,900	968	(102)	19,000	2.0	22/01/2024
CMBB2311	1,650	5.1%	1,030	113	20,900	1,293	(357)	19,000	2.0	02/05/2024
OIIIDD2011	1,000	3.170	1,000	110	20,000	1,200	(001)	10,000	2.0	32/00/202-T

OMPROSAS	4.000	0.00/	050	004	00.000	4.070	(500)	40 500	0.0	04/00/0004
CMBB2312	1,900	3.3%	950	204	20,900	1,370	(530)	19,500	2.0	01/08/2024
CMBB2313	700	14.8%	27,900	64	20,900	524	(176)	21,000	2.0	14/03/2024
CMBB2314	890	4.7%	12,430	210	20,900	621	(269)	20,000	4.0	07/08/2024
CMBB2315	1,190	2.6%	34,900	363	20,900	786	(404)	20,000	4.0	07/01/2025
CMBB2316	880	4.8%	1,110	113	20,900	333	(547)	18,000	10.0	02/05/2024
CMBB2317	890	1.1%	10,560	222	20,900	508	(382)	20,000	5.0	19/08/2024
CMBB2318	1,350	6.3%	5,410	253	20,900	979	(371)	18,000	4.0	19/09/2024
CMSN2302	1,370	-2.1%	82,420	133	66,200	1,041	(329)	66,000	6.0	22/05/2024
CMSN2305	220	-35.3%	17,560	49	66,200	72	(148)	76,790	10.0	28/02/2024
CMSN2306	140	-54.8%	5,110	43	66,200	30	(110)	80,000	10.0	22/02/2024
CMSN2307	620	5.1%	10,200	166	66,200	197	(423)	83,000	10.0	24/06/2024
CMSN2309	20	-93.3%	38,610	19	66,200	0	(20)	85,000	8.0	29/01/2024
CMSN2310	20	-93.3%	41,250	12	66,200	0	(20)	83,000	8.0	22/01/2024
CMSN2311	540	-1.8%	1,250	204	66,200	217	(323)	88,500	8.0	01/08/2024
CMSN2312	40	-92.0%	1,450	27	66,200	0	(40)	98,100	5.0	06/02/2024
CMSN2313	770	0.0%	1,770	271	66,200	424	(346)	80,000	10.0	07/10/2024
CMSN2314	40	-85.7%	126,010	22	66,200	8	(32)	79,000	10.0	01/02/2024
CMSN2315	430	0.0%	36,480	113	66,200	125	(305)	82,000	10.0	02/05/2024
CMSN2316	1,260	0.0%	0	267	66,200	333	(927)	83,980	10.0	03/10/2024
CMSN2317	1,950	2.6%	160	358	66,200	502	(1,448)	86,870	8.0	02/01/2025
CMWG2305	2,360	0.4%	3,360	133	42,250	2,052	(308)	35,660	4.0	22/05/2024
CMWG2307	20	-90.0%	27,650	19	42,250	9	(11)	50,000	8.0	29/01/2024
CMWG2308	20	-93.6%	139,220	12	42,250	1	(19)	52,000	5.0	22/01/2024
CMWG2309	330	-31.3%	26,440	113	42,250	166	(164)	54,000	5.0	02/05/2024
CMWG2310	630	-7.4%	25,020	204	42,250	355	(275)	54,500	5.0	01/08/2024
CMWG2311	30	-94.1%	12,340	27	42,250	1	(29)	58,900	3.0	06/02/2024
CMWG2312	570	-28.8%	17,380	104	42,250	176	(394)	56,000	3.0	23/04/2024
CMWG2313	720	-5.3%	67,530	210	42,250	465	(255)	50,000	6.0	07/08/2024
CMWG2314	630	-1.6%	21,210	363	42,250	398	(232)	52,000	10.0	07/01/2025
CMWG2315	400	0.0%	15,570	113	42,250	86	(314)	48,890	20.0	02/05/2024
CMWG2316	670	-2.9%	46,820	224	42,250	587	(83)	48,000	6.0	21/08/2024
CMWG2317	690	-17.9%	170	103	42,250	221	(469)	50,000	6.0	22/04/2024
CMWG2318	1,650	-2.9%	24,590	190	42,250	884	(766)	42,000	6.0	18/07/2024
CNVL2303	620	-16.2%	2,560	71	16,900	421	(199)	17,330	4.0	21/03/2024
CNVL2305	1,210	0.8%	570	166	16,900	705	(505)	17,000	4.0	24/06/2024
CPDR2303	2,240	-6.3%	3,230	71	28,000	2,119	(121)	19,890	4.0	21/03/2024
CPDR2305	2,600	1.6%	36,020	166	28,000	2,264	(336)	20,220	4.0	24/06/2024
CPOW2304	100	-58.3%	280	71	11,400	2	(98)	16,330	2.0	21/03/2024
CPOW2305	70	-69.6%	10,000	43	11,400	2	(68)	15,000	2.0	22/02/2024
CPOW2306	260	-3.7%	1,230	166	11,400	41	(219)	16,000	2.0	24/06/2024
CPOW2308	280	0.0%	13,810	96	11,400	107	(173)	12,000	5.0	15/04/2024
CPOW2309	230	0.0%	7,320	126	11,400	64	(166)	14,500	2.0	15/05/2024
CPOW2310	10	-97.6%	7,430	12	11,400	0	(10)	14,000	1.0	22/01/2024
CPOW2311	20	-95.1%	10	27	11,400	0	(20)	15,500	1.0	06/02/2024
CPOW2312	190	-38.7%	6,460	22	11,400	53	(137)	12,220	2.0	01/02/2024
CPOW2313	900	0.0%	. 0	175	11,400	263	(637)	12,890	2.0	03/07/2024
CPOW2314	1,150	0.0%	0	267	11,400	355	(795)	13,110	2.0	03/10/2024
CPOW2315	1,370	0.7%	100	358	11,400	412	(958)	13,460	2.0	02/01/2025
CSHB2301	710	24.6%	18,730	22	12,000	424	(286)	11,330	2.0	01/02/2024
CSHB2302	1,150	4.6%	100	113	12,000	499	(651)	12,000	2.0	02/05/2024
CSHB2303	1,210	0.0%	0	174	12,000	546	(664)	12,350	2.0	02/07/2024
CSHB2304	640	18.5%	17,510	175	12,000	282	(358)	11,670	5.0	03/07/2024
CSHB2305	720	10.8%	24,690	267	12,000	264	(456)	12,560	5.0	03/10/2024
CSHB2306	1,920	0.0%	0	358	12,000	746	(1,174)	12,780	2.0	02/01/2025
CSTB2306	1,490	4.2%	53,510	133	29,450	1,389	(101)	30,000	2.0	22/05/2024
CSTB2310	370	5.7%	25,400	49	29,450	288	(82)	30,330	5.0	28/02/2024
CSTB2310	620	0.0%	23,400	162	29,450	383	(237)	33,330	5.0	20/02/2024
CSTB2312	800	5.3%	210	253	29,450	428	(372)	35,560	5.0	19/09/2024
CSTB2313 CSTB2314	230	-4.2%	18,260	43	29,450	144	(86)	32,220	5.0	22/02/2024
CSTB2314 CSTB2315	250	8.7%	24,350	72	29,450	137	(113)	34,330	5.0	22/02/2024
00102313	200	0.770	27,000	- 12	20,400	137	(113)	04,000	3.0	22/03/2024

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CSTB2316	470	0.0%	0	166	29,450	248	(222)	36,330	5.0	24/06/2024
CSTB2318	630	0.0%	57,750	126	29,450	484	(146)	32,000	4.0	15/05/2024
CSTB2319	550	3.8%	14,780	96	29,450	433	(117)	27,000	9.0	15/04/2024
CSTB2321	380	5.6%	179,420	19	29,450	344	(36)	29,000	4.0	29/01/2024
CSTB2322	750	0.0%	377,930	113	29,450	634	(116)	30,000	4.0	02/05/2024
CSTB2323	400	11.1%	4,540	12	29,450	289	(111)	29,000	4.0	22/01/2024
CSTB2324	750	1.4%	4,020	113	29,450	533	(217)	31,000	4.0	02/05/2024
CSTB2325	1,040	3.0%	4,430	204	29,450	732	(308)	31,500	4.0	01/08/2024
CSTB2326	1,280	3.2%	20	104	29,450	686	(594)	33,000	2.0	23/04/2024
CSTB2327	600	0.0%	17,700	210	29,450	468	(132)	32,000	6.0	07/08/2024
CSTB2328	610	-1.6%	28,010	363	29,450	465	(145)	33,000	8.0	07/01/2025
CSTB2329	210	-41.7%	16,730	22	29,450	101	(109)	31,890	4.0	01/02/2024
CSTB2330	600	1.7%	39,000	113	29,450	305	(295)	34,000	4.0	02/05/2024
CSTB2331	630	1.6%	65,060	175	29,450	321	(309)	35,000	5.0	03/07/2024
CSTB2332	850	3.7%	39,000	267	29,450	434	(416)	35,890	5.0	03/10/2024
CSTB2333	3,270	0.0%	0	358	29,450	1,394	(1,876)	36,110	2.0	02/01/2025
CSTB2334	2,430	3.9%	102,090	224	29,450	1,723	(707)	27,000	3.0	21/08/2024
CSTB2335	1,550	0.0%	0	103	29,450	668	(882)	31,000	3.0	22/04/2024
CSTB2336	690	3.0%	15,510	128	29,450	463	(227)	31,000	5.0	17/05/2024
CSTB2337	1,180	0.9%	86,720	314	29,450	839	(341)	27,000	7.0	19/11/2024
CTCB2302	2,820	0.0%	35,840	133	34,400	2,671	(149)	27,000	3.0	22/05/2024
CTCB2304	350	-25.5%	31,040	19	34,400	277	(73)	34,500	4.0	29/01/2024
CTCB2305	740	1.4%	310	12	34,400	645	(95)	32,000	4.0	22/01/2024
CTCB2306	1,370	1.5%	3,240	113	34,400	1,032	(338)	32,000	4.0	02/05/2024
CTCB2307	1,520	0.7%	240	204	34,400	1,004	(516)	34,000	4.0	01/08/2024
CTCB2308	510	-19.1%	25,410	64	34,400	372	(138)	37,000	3.0	14/03/2024
CTCB2309	1,960	1.6%	1,490	257	34,400	1,351	(609)	35,000	3.0	23/09/2024
CTCB2310	690	3.0%	6,530	271	34,400	522	(168)	35,000	8.0	07/10/2024
CTCB2311	2,170	0.0%	0	103	34,400	1,336	(834)	32,000	3.0	22/04/2024
CTCB2312	2,190	0.5%	4,890	183	34,400	1,510	(680)	32,600	3.0	11/07/2024
CTPB2304	770	14.9%	15,550	113	18,500	315	(455)	18,890	4.0	02/05/2024
CTPB2305	920	10.8%	13,850	175	18,500	361	(559)	19,330	4.0	03/07/2024
CTPB2306	2,350	2.6%	1,870	267	18,500	837	(1,513)	19,890	2.0	03/10/2024
CVHM2302	890	-5.3%	55,100	133	42,700	439	(451)	50,000	4.0	22/05/2024
CVHM2305	30	-85.0%	1,090	49	42,700	6	(24)	57,780	8.0	28/02/2024
CVHM2306	30	-85.0%	7,380	43	42,700	1	(29)	60,670	8.0	22/02/2024
CVHM2307	200	5.3%	180	166	42,700	61	(139)	62,670	8.0	24/06/2024
CVHM2309	20	-89.5%	104,980	19	42,700	0	(20)	62,000	8.0	29/01/2024
CVHM2310	10	-96.8%	44,600	12	42,700	0	(10)	59,000	5.0	22/01/2024
CVHM2311	430	-4.4%	8,790	204	42,700	186	(244)	60,500	5.0	01/08/2024
CVHM2312	290	-35.6%	7,950	113	42,700	118	(172)	56,000	5.0	02/05/2024
CVHM2313	530	-3.6%	143,340	271	42,700	347	(183)	50,000	10.0	07/10/2024
CVHM2314	70	-69.6%	46,130	22	42,700	22	(48)	48,890	8.0	01/02/2024
CVHM2315	420	-10.6%	111,000	113	42,700	161	(259)	50,890	8.0	02/05/2024
CVHM2316	690	-4.2%	41,000	175	42,700	254	(436)	51,230	8.0	03/07/2024
CVHM2317	950	-3.1%	800	267	42,700	354	(596)	52,350	8.0	03/10/2024
CVHM2318 CVHM2319	1,920 820	-6.8% -5.8%	500 500	358 103	42,700 42,700	698 194	(1,222)	53,460	5.0	02/01/2025 22/04/2024
CVIIIVIZ319 CVIB2302			28,260			1,662	(626)	52,000 10,150	5.0	
	1,690	4.3%	•	133	21,050	•	(28)	19,150	1.7	22/05/2024
CVIB2304 CVIB2305	950 680	2.2% 3.0%	80 800	210 363	21,050 21,050	688 426	(262) (254)	20,000 22,000	4.0 6.0	07/08/2024 07/01/2025
CVIB2305 CVIB2306	2,750	1.5%	300	224	21,050	2,394	(356)	17,000	2.0	21/08/2024
CVIB2300 CVIB2307	1,080	-0.9%	48,730	222	21,050	2,394 578	(502)	21,000	4.0	19/08/2024
CVID2307 CVIC2304	90	-64.0%	2,460	71	43,600	14	(76)	59,890	8.0	21/03/2024
CVIC2304 CVIC2305	100	-56.5%	190	43	43,600	2	(98)	61,110	8.0	22/02/2024
CVIC2305 CVIC2306	1,010	0.0%	0	166	43,600	71	(939)	62,220	8.0	24/06/2024
CVIC2308	500	-5.7%	103,100	210	43,600	298	(202)	50,000	10.0	07/08/2024
CVIC2308 CVIC2309	540	-5.7 % -6.9%	16,830	271	43,600	315	(202)	52,000	10.0	07/08/2024
CVIC2309	100	-63.0%	10,700	22	43,600	20	(80)	50,000	8.0	01/02/2024
CVIC2311	290	-9.4%	26,450	50	43,600	47	(243)	52,000	8.0	29/02/2024
01102011	200	J. 770	20,400	00	10,000	77	(2-10)	02,000	0.0	_0,0_,202-

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CVIC2312	690	-5.5%	58,660	175	43,600	196	(494)	52,350	10.0	03/07/2024
CVIC2313	940	-4.1%	300	267	43,600	276	(664)	53,460	10.0	03/10/2024
CVIC2314	2,670	0.0%	0	358	43,600	682	(1,988)	54,570	5.0	02/01/2025
CVNM2304	450	-6.3%	56,430	49	67,500	198	(252)	68,250	9.6	28/02/2024
CVNM2305	340	-10.5%	10	43	67,500	99	(241)	70,500	9.6	22/02/2024
CVNM2306	820	-3.5%	790	166	67,500	233	(587)	72,630	9.6	24/06/2024
CVNM2308	750	-10.7%	34,170	113	67,500	381	(369)	68,490	7.9	02/05/2024
CVNM2309	510	0.0%	0	27	67,500	0	(510)	81,400	5.0	06/02/2024
CVNM2310	520	-3.7%	7,040	210	67,500	119	(401)	79,410	9.9	07/08/2024
CVNM2311	860	-3.4%	550	363	67,500	245	(615)	79,410	9.9	07/01/2025
CVNM2312	60	-78.6%	350	22	67,500	0	(60)	79,410	9.9	01/02/2024
CVNM2313	330	-2.9%	17,200	113	67,500	17	(313)	83,360	9.9	02/05/2024
CVNM2314	1,030	-1.0%	500	267	67,500	92	(938)	86,250	7.9	03/10/2024
CVNM2315	3,290	0.0%	0	358	67,500	255	(3,035)	88,230	4.0	02/01/2025
CVNM2316	1,210	-3.2%	100	103	67,500	507	(703)	64,520	9.9	22/04/2024
CVPB2305	1,240	6.0%	125,830	96	19,600	1,013	(227)	17,160	2.9	15/04/2024
CVPB2308	70	-65.0%	102,290	19	19,600	49	(21)	20,970	3.8	29/01/2024
CVPB2309	320	10.3%	70,220	113	19,600	224	(96)	21,450	3.8	02/05/2024
CVPB2310	240	-45.5%	3,300	12	19,600	101	(139)	20,490	1.9	22/01/2024
CVPB2311	1,220	5.2%	1,180	113	19,600	834	(386)	19,540	1.9	02/05/2024
CVPB2312	1,660	0.0%	0	204	19,600	1,013	(647)	20,020	1.9	01/08/2024
CVPB2313	90	-76.9%	20	27	19,600	16	(74)	23,260	1.9	06/02/2024
CVPB2314	430	10.3%	85,720	210	19,600	264	(166)	22,880	3.8	07/08/2024
CVPB2315	440	4.8%	38,350	363	19,600	270	(170)	23,350	5.7	07/01/2025
CVPB2316	420	7.7%	5,330	113	19,600	128	(292)	22,360	4.8	02/05/2024
CVPB2317	600	9.1%	18,240	175	19,600	219	(381)	22,880	3.8	03/07/2024
CVPB2318	780	0.0%	0	267	19,600	297	(483)	23,420	3.8	03/10/2024
CVPB2319	2,750	0.0%	0	358	19,600	721	(2,029)	23,950	1.9	02/01/2025
CVPB2320	890	0.0%	0	103	19,600	322	(568)	20,970	2.9	22/04/2024
CVPB2321	650	8.3%	60,050	222	19,600	435	(215)	18,000	7.0	19/08/2024
CVPB2322	860	8.9%	34,300	253	19,600	546	(314)	20,000	4.0	19/09/2024
CVRE2303	640	0.0%	96,060	133	23,300	500	(140)	25,000	3.0	22/05/2024
CVRE2306	90	-57.1%	6,170	49	23,300	15	(75)	29,330	5.0	28/02/2024
CVRE2307	50	-73.7%	50	43	23,300	6	(44)	30,330	5.0	22/02/2024
CVRE2308	280	-15.2%	24,380	166	23,300	87	(193)	31,330	5.0	24/06/2024
CVRE2310	10	-92.9%	70,090	19	23,300	0	(10)	30,000	6.0	29/01/2024
CVRE2311	10	-95.2%	4,820	12	23,300	0	(10)	29,000	4.0	22/01/2024
CVRE2312	430	0.0%	12,390	113	23,300	169	(261)	27,500	4.0	02/05/2024
CVRE2313	470	-2.1%	6,550	204	23,300	219	(251)	29,500	4.0	01/08/2024
CVRE2314	10	-96.4%	50,240	27	23,300	0	(10)	34,100	3.0	06/02/2024
CVRE2315	300	0.0%	31,370	271	23,300	142	(158)	30,000	8.0	07/10/2024
CVRE2316	50	-78.3%	2,070	22	23,300	2	(48)	29,000	4.0	01/02/2024
CVRE2317	230	-23.3%	62,420	113	23,300	80	(150)	30,000	4.0	02/05/2024
CVRE2318	420	-6.7%	17,830	175	23,300	128	(292)	31,000	4.0	03/07/2024
CVRE2319	630	-8.7%	4,330	267	23,300	208	(422)	31,780	4.0	03/10/2024
CVRE2319	2,680	0.0%	4,330	358	23,300	573	(2,107)	32,330	2.0	02/01/2025
CVRE2321	540	0.0%	0	72	23,300	51	(489)	29,000	4.0	22/03/2024
CVRE2321 CVRE2322	1,310	0.0%	34,770	190	23,300	774	(536)	29,000	3.0	18/07/2024
	1,000	-2.9%		154		580	(420)			12/06/2024
CVRE2323	1,000	-2.9%	65,580	154	23,300 (*) All arc		, ,	24,800	3.0	

(*) All are buying stock rights, conducted in European style and payment method is in cash (**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
GAS	HOSE	75,500	87,300	19/12/2023	12,352	16.5	2.8
BID	HOSE	47.400	55,800	07/12/2023	25,522	11.0	1.8

EDT			4.47.700	07/40/0000	225	45.5	
FRT	HOSE	98,900	117,700	07/12/2023	305	45.5	9.3
NLG TOM	HOSE	37,100	40,600	07/12/2023	631	18.5	1.5
TCM	HOSE	40,700	55,300	28/11/2023	221	15.5	1.7
<u>DPR</u>	HOSE	31,150	44,000	27/11/2023	300	10.4	1.1
GEG	HOSE	13,100	18,900	23/11/2023	208	18.8	1.6
MWG	HOSE	42,250	65,900	17/11/2023	356	165.2	2.5
SIP	HOSE	65,500	83,400	17/11/2023	1,123	9.7	3.1
DPM	HOSE	33,550	35,000	15/11/2023	900	13.1	1.2
SAB	HOSE	60,800	88,050	15/11/2023	5,639	17.7	3.7
<u>VCB</u>	HOSE	89,500	87,300	14/11/2023	37,497	13.0	2.2
<u>STK</u>	HOSE	25,850	34,450	13/11/2023	82	19.3	1.3
TCB	HOSE	34,400	45,100	10/11/2023	18,401	7.0	1.0
<u>FMC</u>	HOSE	45,600	59,400	07/11/2023	272	10.4	1.3
<u>DCM</u>	HOSE	32,300	38,900	25/10/2023	1,823	11.3	1.9
KDH VOC	HOSE	30,050	40,900	23/10/2023	1,008	29.1	2.1
<u>VCG</u>	HOSE	24,000	33,000	18/10/2023	492	30.9	1.7
<u>VRE</u>	HOSE	23,300	39,400	16/10/2023	4,036	22.7	2.6
POW	HOSE	11,400	14,800	22/09/2023	1,817	23.6	1.1
<u>VPB</u>	HOSE	19,600	24,400	21/09/2023	14,007	11.8	1.0
ANV	HOSE	31,600	44,600	20/09/2023	574	10.3	1.7
BSR	UPCOM	18,381	20,200	30/08/2023	7,288	8.7	1.1
VNM	HOSE	67,500	73,100	25/08/2023	9,365	16.3	4.9
MSH BOW	HOSE	37,300	49,350	23/08/2023	270	13.7	2.0
DGW	HOSE	54,500	50,800	14/08/2023	440	18.8	3.1
IDC	HNX	53,000	48,527	03/08/2023	48,527	6.1	2.8
PNJ	HOSE	86,900	89,000	03/08/2023	1,729	12.2	3.0
NT2	HOSE	25,100	32,500	02/08/2023	671	13.9	2.1
STB	HOSE	29,450	38,000	14/07/2023	7,259	9.9	1.6
PLX	HOSE	34,850	45,100	05/07/2023	3,513	18.3	2.5
ACB	HOSE	25,250	25,400	30/06/2023	14,955	6.6	1.3
CTG	HOSE	31,000	39,700	13/06/2023	19,121	10.0	1.5
MBB	HOSE	20,900	27,200	13/06/2023	21,242	5.8	1.2
HDB TDB	HOSE	20,700	23,170	13/06/2023	10,216	6.2	1.3
<u>TPB</u>	HOSE	18,500	24,000	13/06/2023	6,732	5.7	1.0
OCB	HOSE	14,600	22,700	13/06/2023	4,354	7.2	1.1
<u>VIB</u>	HOSE	21,050	29,300	13/06/2023	9,378	6.6	1.5
<u>LPB</u>	HOSE	16,500	18,800	13/06/2023	4,925	6.6	1.1
MSB OUB	HOSE	13,850	21,900	13/06/2023	4,803	9.1	1.4
SHB DUG	HOSE	12,000	15,600	13/06/2023	8,035	6.0	0.9
DHG	HOSE	107,300	111,600	13/06/2023	1,061	13.8	3.0
<u>IMP</u>	HOSE	61,800	68,000	13/06/2023	286	15.9	2.2
QTP DVG	UPCOM	14,653	23,900	13/06/2023	1,300	8.3	1.6
<u>PVS</u>	HNX	36,500	30,700	13/06/2023	1,059	16.8	1.2
MPC	UPCOM	17,019	19,200	13/06/2023	597	12.9	1.3
<u>VHM</u>	HOSE	42,700	83,100	13/06/2023	29,034	12.5	2.3
KBC LIDC	HOSE	31,650	32,000	13/06/2023	2,073	11.9	1.3
HPG CDT	HOSE	27,350	35,400	13/06/2023	7,698	16.6	1.2
SBT DV/I	HOSE	13,700	16,700	13/06/2023	827	15.7	1.1
PVI	HNX	45,800	47,002	19/12/2022	996	13.8	1.3
BMI BV/H	HOSE	22,300	25,190	19/12/2022	427	9.0	1.0
BVH VHC	HOSE	40,500	70,900	19/12/2022	2,967	17.7	2.3
VHC S7C	HOSE	65,000	69,000	19/12/2022	1,510	8.4	1.5
SZC CVB	HOSE	35,600	42,700	19/12/2022	585 5 521	7.5	2.6
<u>GVR</u>	HOSE	21,600	29,755	19/12/2022	5,521	27.8	2.1
LHG DVT	HOSE	30,300	42,250	19/12/2022	653	3.5	1.2
PVT TDA	HOSE	26,150	26,900	19/12/2022	831 349	14.1 13.9	1.2
TRA Source: PHS	HOSE	85,000	117,400 Reasonable price	19/12/2022 - hasn't been adi	349 usted with operate		2.8 reporting date
Journey, Frid			r reasonable pilot	o naon i been auj	actou with operate	a riginio antel	oporting date



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