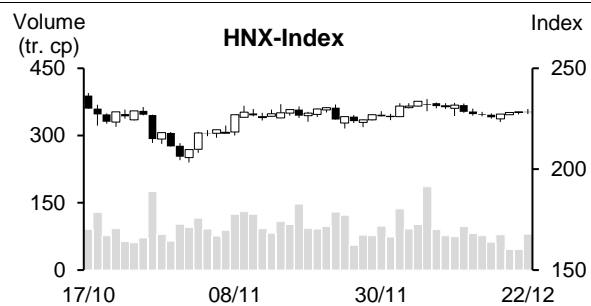
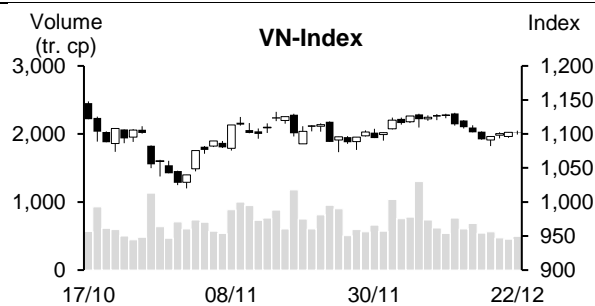


22/12/2023	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,103.06	0.06%	1,097.45	0.00%	228.27	-0.09%
Total volume (mil. shares)	558.19	7.11%	161.88	20.25%	85.81	60.73%
Matched volume (mil. shares)	496.45	9.94%	138.31	28.30%	80.37	73.75%
20-session average (mil. shares)	661.72	-24.98%	160.59	-13.87%	85.48	-5.99%
Total value (bil dong)	12,259	8.54%	4,805	21.40%	1,683	73.56%
Matched value (bil dong)	10,630	9.55%	3,959	22.74%	1,549	87.55%
20-session average (bil dong)	13,570	-21.67%	4,630	-14.49%	1,666	-7.04%
	Weight %		Weight %		Weight %	
Number of gainers	197	35%	9	30%	73	32%
Number of droppers	284	50%	14	47%	88	39%
Stand still codes	88	15%	7	23%	67	29%



REMARKABLE POINTS ON THE MARKET

Vietnam stock market prolonged gloomy days as main indexes struggled within a small range with lack of liquidity. The market showed that droppers are in control. However, with some blue-chips being positive, focusing on banking and industrial park real estate, so VN-Index gained slightly in the last few minutes. Foreign trade showed positive sign with another strong net selling today, seeing the 7th net selling week in a row.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw the 4th gain in a row. The volume stayed below 10 and 20-session average, showing that the trade is cautious. Not just that, the index hasn't surpassed MA20 pressure, and ADX was above 24 with +DI being below -DI, showing that short-term dropping risk is still hasn't shaken off and the gain might only be technical with close resistant around 1,108 points (MA20). Moreover, the index created Doji gaining candle, showing that the gaining trend has slowed down and MACD dropped to below Signal, supporting selling sign, showing that the index might soon see correcting pressure again to support level around 1,073 points. For HNX, HNX-Index dropped again. The index created Doji candle after previous gain, and closed below MA20, showing that gaining trend weakened with correcting pressure again. Therefore, investors should consider selling part of surfing positions and keep a reasonable weight to prepare for the change on general market.

Recommending code: FPT (Take profit)

Observing code: PET, DPR

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	FPT	Take profit	25/12/23	94.6	91.9	2.9%	100.8	9.7%	89	-3.2%	Gaining trend slows down

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Cut loss	Technical sign
1	PET	Observe to buy	25/12/23	27.35	29.4	26	Correcting sign is not too bad with small candle and vol. below average -> might only be a common correction, might soon gain again
2	DPR	Observe to buy	25/12/23	29.5	31.5	28.6	Drop to MA200 with smaller candle and vol. -> might gain again from this support level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	04/11/22	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	MBB	Buy	20/12/23	18.3	18.15	0.8%	19.4	6.9%	17.9	-1.4%	
2	PNJ	Buy	21/12/23	83.8	80.3	4.4%	92	14.6%	78.1	-3%	
3	MSN	Buy	22/12/23	63	63.7	-1.1%	71.6	12.4%	59.9	-6%	

DAILY NEWS**Domestic news****Sea product export set 2024 year-target at 9.5 billion USD**

On December 21, Department of Sea products, Ministry of Agriculture and Rural Development held Summarizing meeting for 2023 result and operating 2024 targets.

Mr. Tran Dinh Luan, Chief of Department of Sea products stated that in 2024, total production target is about 9.22 million tons, similar to 2023 result. In which, exploiting volume is about 3.54 million tons, 8.3% lower than 2023; farming volume is 5.68 million tons, 5% higher than 2023. Sea product export is about 9.5 billion USD.

Total sea product volume in 2023 is about 9.269 million tons, 2% higher than 2022. In which, exploiting is 3.861 million tons, similar to 2022; farming is over 5.408 million tons, 3.5% higher than 2022.

Export value in 2023 is about 9.2 billion USD, reaching 92% target (10 billion USD). Export value focused on: shrimp at about 3.45 billion USD; Tra fish about 1.9 billion USD; shelled fish about 0.8 billion USD; Tuna about 0.9 billion USD.

SJC increased strongly to above 77 million dong/tael

On December 22, gold piece selling price in many jewelry stores is above 77 million dong/tael. In detail, in Saigon Jewelry stores, SJC price is 76.2-77.2 million dong/tael, up by 1.4 million dong after 2 hours of opening.

Similarly in Phu Nhuan Jewelry (PNJ), gold piece price also increased to 76.0-77.0 million dong/tael. Bao Tin Minh Chau also increased by over 1.5 million dong this morning to 76.1-77.1 million dong/tael. DOJ Group listed at 76.0-77.1 million dong/tael.

SJC and world gold price difference increased to nearly 17 million dong/tael. Current on-site world gold price is 2,049 USD/ounce, similar to about 60.5 million dong/tael in current VND/USD rate.

In this week, SJC gold price increased by 2.5 million dong/tael. Comparing to the beginning of the year, SJC gold price increased by 10.5 million dong/tael or up by 16%.

Remittance to HCMC in 2023 is nearly 9 billion USD, up by 35%

According to SBV, HCMC brand, remittance to HCMC in commercial bank system and directly received by economic organizations and foreign currency payment in 2023 is about 8.92 billion USD, 35% higher than 2022.

Expectedly in 2024, remittance will increase about 20% YoY.

Oil price increased strongly by over 700 dong/litre

Ministry of Finance and Ministry of Industry and Trade released information on adjusting oil price from 16:00 December 21. Accordingly, the Ministries decided to raise E5 RON 92 and RON 95 price up by 687 and 740 dong to 21,199 and 22,145 dong/litre.

Similarly, diesel increased by 514 dong to 19,524 dong/litre; gasoline up by 530 dong to 20,494 dong/litre; FO up by 287 dong to 15,265 dong/kg.

Source: Cafef, Vietstock

Listing Company News

Sacombank EBT in 2023 is over 9.5 trillion

According to Sacombank (STB), as of the end of 2023, the bank total asset is nearly 664 trillion, in which, profitable asset is 90.3%. Total mobilization is about over 574 trillion; loan is about over 487 trillion. Combined EBT in 2023 is about over 9.5 trillion, up by 50% YoY, reaching 100% general meeting assigned target. Bad debt rate is controlled at 2%.

Previously, in 9 months, Sacombank EBT is 6,840 billion, up by 54% YoY. So, in Q4/2023, Sacombank EBT is over 2.6 trillion.

TDM advances 2023 dividend at the rate of 14%

According to HOSE, Thu Dau Mot water (HOSE: TDM) will advance 2023 cash dividend at the rate of 14%. Expected operating time is May 15, 2024. However, the announcement didn't state that record date. On the other hand, with 100 million outstanding shares, TDM expects to spend nearly 140 billion on this dividend payment.

From January 09 to February 07, 2024, TDM will offer 100 million shares at 30,000 dong/share to existed shareholders. Operating rate is 10:1 (shareholders can buy 1 new share for every 10 shares on hand). If succeed, total outstanding shares will increase by 110 million, so advance amount in May 2024 will also increase to 154 billion.

ANV wants to issue over 133 million shares to raise capital

On December 21, Bom of Nam Viet (HOSE: ANV) approved resolution on issuing shares to raise capital. Expected issuing volume is over 133 million shares at the rate of 100%, operating rate is 1:1. Expectedly, after issuing, chartered capital will increase to nearly 2,667 billion.

For business results in Q3/2023, net profit is nearly none, down by 99% to only 1 billion. Not including recent losing quarters, this is the second lowest profit in the history; the lowest is in Q1/2011, at about 379 million dong. After 9 months, ANV EBT is 63 billion, only reaching 21% year-target. 9-month net profit is 42 billion, down by 93%.

Source: Cafef, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	42,450	1.56%	0.08%
GVR	20,250	1.76%	0.03%
STB	27,200	2.26%	0.03%
MBB	18,300	0.83%	0.02%
LPB	15,600	1.63%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VFS	19,700	8.24%	0.06%
HTP	17,200	7.50%	0.04%
IPA	16,300	3.16%	0.03%
IDC	51,100	0.59%	0.03%
NTP	36,600	1.67%	0.03%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
MSN	63,000	-1.10%	-0.02%
HPG	27,050	-0.55%	-0.02%
SAB	61,500	-0.81%	-0.01%
FPT	94,600	-0.53%	-0.01%
CTG	26,450	-0.38%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	10,500	-6.25%	-0.16%
PTI	42,500	-9.19%	-0.11%
SHS	18,500	-1.60%	-0.08%
MBS	22,600	-1.31%	-0.04%
PVI	44,700	-0.89%	-0.03%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
STB	27,200	2.26%	22,254,504
HAG	13,500	1.12%	21,607,813
VND	21,500	-1.15%	19,705,942
VIX	16,700	-0.89%	19,624,313
SSI	32,350	0.47%	17,461,200

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,500	-1.60%	31,971,907
CEO	22,700	0.44%	9,448,885
MBS	22,600	-1.31%	3,860,740
IDC	51,100	0.59%	2,985,474
HUT	19,400	0.00%	2,693,855

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
STB	27,200	2.26%	600.8
SSI	32,350	0.47%	569.2
HPG	27,050	-0.55%	474.2
VND	21,500	-1.15%	428.7
GEX	22,700	0.44%	365.7

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	18,500	-1.60%	599.8
CEO	22,700	0.44%	215.3
IDC	51,100	0.59%	153.4
PVS	38,300	0.26%	89.4
MBS	22,600	-1.31%	88.0

Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
EIB	19,790,000	367.83
VJC	1,610,000	166.67
TCB	4,258,400	130.87
MSN	1,785,000	113.92
HDB	3,915,000	73.41

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HUT	3,647,000	76.94
VNC	559,900	27.43
GKM	567,000	18.82
TNG	346,000	6.89
NBC	201,000	2.11

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	34.34	1,006.77	55.47	1,513.52	(21.12)	(506.76)
HNX	0.66	19.70	0.53	11.32	0.13	8.39
Total	35.00	1,026.47	55.99	1,524.84	(20.99)	(498.37)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MWG	42,350	2,805,900	118.82	IDC	51,100	262,500	13.49
VNM	67,600	1,004,300	68.06	PVS	38,300	90,300	3.46
CTG	26,450	2,088,900	55.30	NRC	4,700	248,200	1.17
HDB	18,950	2,822,190	53.07	WCS	184,000	4,600	0.85
PNJ	83,800	578,812	51.83	HUT	19,400	10,000	0.19

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
HPG	27,050	4,418,328	120.20	SHS	18,500	265,100	4.98
VNM	67,600	1,420,952	96.23	CEO	22,700	84,775	1.92
MSN	63,000	1,378,004	87.34	PVS	38,300	46,900	1.79
VCB	80,900	1,080,036	87.09	WCS	184,000	4,600	0.85
VND	21,500	3,789,200	82.60	DTD	25,300	16,300	0.42

TOP 5 NET BUYING

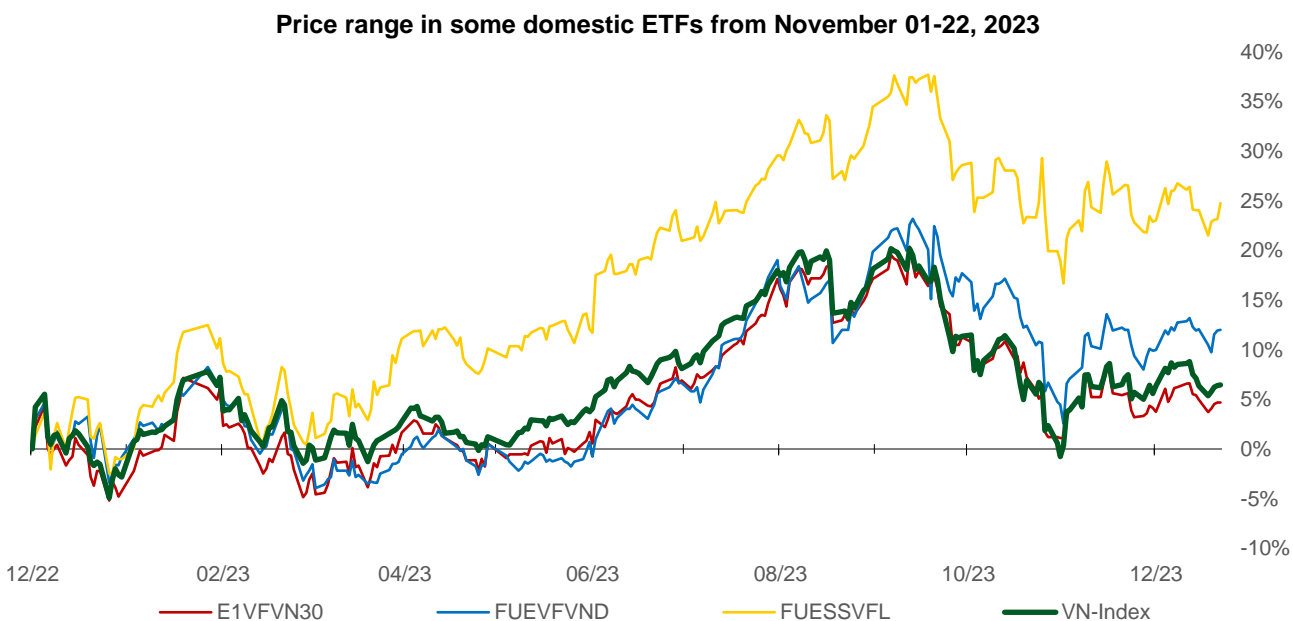
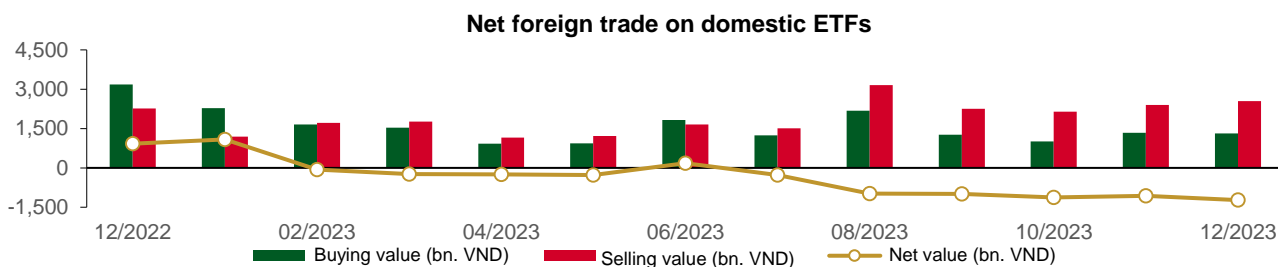
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MWG	42,350	1,295,900	54.89	IDC	51,100	259,800	13.35
HDB	18,950	1,234,400	23.33	PVS	38,300	43,400	1.66
BID	42,450	457,545	19.30	NRC	4,700	248,198	1.17
FTS	44,000	365,700	16.14	HUT	19,400	10,000	0.19
NKG	24,300	656,200	15.99	API	5,700	15,000	0.09

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	27,050	(3,433,858)	(93.42)	SHS	18,500	(264,200)	(4.97)
VND	21,500	(3,652,990)	(79.64)	CEO	22,700	(81,275)	(1.84)
MSN	63,000	(1,059,666)	(67.21)	DTD	25,300	(16,300)	(0.42)
SSI	32,350	(1,315,383)	(42.90)	NVB	10,300	(26,800)	(0.27)
VPB	18,150	(2,286,600)	(41.35)	TIG	11,900	(13,400)	(0.16)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing	Change	Volume	Value	Ticker	Buying	Selling	Net value
	VND	(%)	(share)	(bil VND)		(bil VND)	(bil VND)	(bil VND)
E1VFN30	18,950	0.0%	739,202	13.99	E1VFN30	11.46	12.87	(1.42)
FUEMAV30	13,070	0.2%	2,100	0.03	FUEMAV30	0.01	0.00	0.01
FUESSV30	13,540	0.0%	1,500	0.02	FUESSV30	0.00	0.02	(0.02)
FUESSV50	16,520	-2.6%	10,100	0.17	FUESSV50	0.00	0.00	0.00
FUESSVFL	18,090	1.3%	297,700	5.30	FUESSVFL	0.01	3.26	(3.25)
FUEVFN30	25,300	0.0%	2,236,415	56.49	FUEVFN30	36.05	40.95	(4.90)
FUEVN100	14,900	-0.3%	59,000	0.88	FUEVN100	0.04	0.69	(0.65)
FUEIP100	8,060	-2.2%	400	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	7,210	-0.3%	8,900	0.06	FUEKIV30	0.05	0.00	0.05
FUEDCMID	10,690	-0.1%	214,100	2.24	FUEDCMID	2.09	2.23	(0.14)
FUEKIVFS	10,300	0.7%	100	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	10,650	0.0%	0	0.00	FUEMAVND	0.00	0.00	0.00
FUEFCV50	12,660	1.0%	5,402	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			3,574,919	79.24	Total	49.72	60.03	(10.31)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2303	420	2.4%	31,650	38	23,200	301	(119)	22,500	4.0	29/01/2024
CACB2304	1,440	0.7%	30	276	23,200	796	(644)	23,000	3.0	23/09/2024
CACB2305	660	0.0%	22,350	290	23,200	331	(329)	24,000	6.0	07/10/2024
CACB2306	1,630	0.6%	12,970	209	23,200	872	(758)	22,000	3.0	18/07/2024
CACB2307	730	-2.7%	20,250	241	23,200	230	(500)	25,000	6.0	19/08/2024
CFPT2305	3,130	0.3%	100	115	94,600	2,826	(304)	67,210	9.9	15/04/2024
CFPT2307	2,090	-1.9%	6,780	38	94,600	1,997	(93)	79,070	7.9	29/01/2024
CFPT2308	1,920	-3.5%	11,500	31	94,600	1,866	(54)	80,060	7.9	22/01/2024
CFPT2309	2,410	-1.6%	2,410	132	94,600	2,004	(406)	80,060	7.9	02/05/2024
CFPT2310	2,460	-9.2%	3,390	223	94,600	1,711	(749)	84,510	7.9	01/08/2024
CFPT2311	1,010	1.0%	11,480	83	94,600	781	(229)	88,960	9.9	14/03/2024
CFPT2312	1,600	0.0%	0	46	94,600	1,009	(591)	91,530	4.9	06/02/2024
CFPT2313	1,290	-5.2%	8,380	229	94,600	506	(784)	100,000	10.0	07/08/2024
CFPT2314	1,830	-3.7%	5,800	382	94,600	742	(1,088)	100,000	10.0	07/01/2025
CFPT2315	2,990	-2.3%	10	122	94,600	1,971	(1,019)	80,000	8.0	22/04/2024
CFPT2316	2,360	-0.4%	9,580	209	94,600	1,523	(837)	82,000	10.0	18/07/2024
CFPT2317	1,440	-2.7%	23,100	333	94,600	422	(1,018)	101,000	15.0	19/11/2024
CHDB2304	800	2.6%	6,600	90	18,950	411	(389)	18,280	3.5	21/03/2024
CHDB2305	590	3.5%	1,380	62	18,950	327	(263)	18,470	3.5	22/02/2024
CHDB2306	990	2.1%	4,030	185	18,950	398	(592)	19,340	3.5	24/06/2024
CHPG2307	1,130	-1.7%	49,440	6	27,050	1,098	(32)	22,670	4.0	28/12/2023
CHPG2309	1,660	-0.6%	38,400	152	27,050	1,547	(113)	24,000	3.0	22/05/2024
CHPG2312	880	-1.1%	4,530	6	27,050	822	(58)	23,780	4.0	28/12/2023
CHPG2313	1,190	-2.5%	21,430	68	27,050	1,078	(112)	23,330	4.0	28/02/2024
CHPG2314	3,060	-1.0%	6,400	67	27,050	2,941	(119)	21,450	2.0	27/02/2024
CHPG2315	1,700	0.0%	0	181	27,050	734	(966)	27,780	4.0	20/06/2024
CHPG2316	1,140	-3.4%	20,590	272	27,050	817	(323)	28,890	4.0	19/09/2024
CHPG2317	600	-3.2%	22,440	62	27,050	490	(110)	26,890	4.0	22/02/2024
CHPG2318	510	-1.9%	2,500	91	27,050	357	(153)	29,220	4.0	22/03/2024
CHPG2319	770	-2.5%	1,680	185	27,050	530	(240)	30,110	4.0	24/06/2024
CHPG2321	1,580	-2.5%	60,970	115	27,050	1,325	(255)	24,500	3.0	15/04/2024
CHPG2322	1,760	0.0%	4,210	206	27,050	1,169	(591)	30,000	2.0	15/07/2024
CHPG2324	380	-5.0%	40,870	12	27,050	365	(15)	26,000	4.0	03/01/2024
CHPG2325	300	-6.3%	40,850	38	27,050	316	16	27,500	4.0	29/01/2024
CHPG2326	680	-6.9%	74,160	132	27,050	641	(39)	27,500	4.0	02/05/2024
CHPG2327	510	-31.1%	1,980	31	27,050	303	(207)	29,000	2.0	22/01/2024
CHPG2328	1,520	1.3%	280	132	27,050	1,078	(442)	28,500	2.0	02/05/2024
CHPG2329	2,040	-1.5%	2,050	223	27,050	1,415	(625)	29,000	2.0	01/08/2024
CHPG2330	340	-30.6%	6,840	83	27,050	283	(57)	31,000	3.0	14/03/2024
CHPG2331	770	-6.1%	1,430	290	27,050	625	(145)	28,000	6.0	07/10/2024
CHPG2332	790	-6.0%	1,000	321	27,050	630	(160)	28,500	6.0	07/11/2024
CHPG2333	800	-4.8%	63,840	349	27,050	632	(168)	29,000	6.0	05/12/2024
CHPG2334	620	-3.1%	53,150	382	27,050	479	(141)	29,500	8.0	07/01/2025
CHPG2335	600	1.7%	20	41	27,050	375	(225)	27,110	4.0	01/02/2024
CHPG2336	1,020	0.0%	0	132	27,050	577	(443)	28,110	4.0	02/05/2024
CHPG2337	1,140	0.0%	0	194	27,050	586	(554)	29,670	4.0	03/07/2024
CHPG2338	1,400	0.0%	0	286	27,050	746	(654)	30,000	4.0	03/10/2024
CHPG2339	4,200	0.0%	0	377	27,050	1,776	(2,424)	30,220	2.0	02/01/2025
CHPG2340	2,120	0.0%	0	122	27,050	1,247	(873)	25,000	3.0	22/04/2024
CHPG2341	2,000	-2.0%	6,700	209	27,050	1,182	(818)	30,000	2.0	18/07/2024
CHPG2342	810	-4.7%	47,450	333	27,050	598	(212)	24,000	10.0	19/11/2024
CMBB2305	430	2.4%	27,580	6	18,300	457	27	14,420	8.5	28/12/2023
CMBB2306	1,610	5.9%	11,690	152	18,300	1,325	(285)	16,970	1.7	22/05/2024
CMBB2308	220	0.0%	22,100	38	18,300	162	(58)	18,500	4.0	29/01/2024

CMBB2309	450	7.1%	9,600	132	18,300	275	(175)	19,000	4.0	02/05/2024
CMBB2310	500	0.0%	0	31	18,300	192	(308)	19,000	2.0	22/01/2024
CMBB2311	900	0.0%	0	132	18,300	549	(351)	19,000	2.0	02/05/2024
CMBB2312	1,250	5.0%	130	223	18,300	675	(575)	19,500	2.0	01/08/2024
CMBB2313	500	6.4%	240	83	18,300	138	(362)	21,000	2.0	14/03/2024
CMBB2314	550	-3.5%	11,060	229	18,300	300	(250)	20,000	4.0	07/08/2024
CMBB2315	830	2.5%	5,340	382	18,300	445	(385)	20,000	4.0	07/01/2025
CMBB2316	760	8.6%	22,030	132	18,300	156	(604)	18,000	10.0	02/05/2024
CMBB2317	660	-1.5%	34,970	241	18,300	250	(410)	20,000	5.0	19/08/2024
CMBB2318	1,000	-2.0%	5,100	272	18,300	552	(448)	18,000	4.0	19/09/2024
CMSN2302	1,500	-12.8%	660	152	63,000	841	(659)	66,000	6.0	22/05/2024
CMSN2305	220	-35.3%	53,260	68	63,000	62	(158)	76,790	10.0	28/02/2024
CMSN2306	170	-46.9%	12,130	62	63,000	30	(140)	80,000	10.0	22/02/2024
CMSN2307	560	0.0%	0	185	63,000	159	(401)	83,000	10.0	24/06/2024
CMSN2309	30	-89.7%	1,640	38	63,000	3	(27)	85,000	8.0	29/01/2024
CMSN2310	90	-72.7%	4,480	31	63,000	2	(88)	83,000	8.0	22/01/2024
CMSN2311	480	-4.0%	25,560	223	63,000	177	(303)	88,500	8.0	01/08/2024
CMSN2312	170	-69.1%	1,560	46	63,000	0	(170)	98,100	5.0	06/02/2024
CMSN2313	720	-1.4%	2,270	290	63,000	352	(368)	80,000	10.0	07/10/2024
CMSN2314	160	-50.0%	680	41	63,000	13	(147)	79,000	10.0	01/02/2024
CMSN2315	410	-4.7%	5,520	132	63,000	101	(309)	82,000	10.0	02/05/2024
CMSN2316	1,130	0.0%	0	286	63,000	275	(855)	83,980	10.0	03/10/2024
CMSN2317	1,780	-4.8%	10	377	63,000	423	(1,357)	86,870	8.0	02/01/2025
CMWG2304	400	-4.8%	11,100	6	42,350	439	39	33,680	19.8	28/12/2023
CMWG2305	2,360	-0.4%	9,150	152	42,350	2,142	(218)	35,660	4.0	22/05/2024
CMWG2307	90	-60.9%	41,470	38	42,350	41	(49)	50,000	8.0	29/01/2024
CMWG2308	70	-80.0%	67,580	31	42,350	22	(48)	52,000	5.0	22/01/2024
CMWG2309	380	-5.0%	103,210	132	42,350	216	(164)	54,000	5.0	02/05/2024
CMWG2310	720	-1.4%	44,710	223	42,350	407	(313)	54,500	5.0	01/08/2024
CMWG2311	130	-77.2%	23,840	46	42,350	11	(119)	58,900	3.0	06/02/2024
CMWG2312	710	-17.4%	8,480	123	42,350	246	(464)	56,000	3.0	23/04/2024
CMWG2313	780	0.0%	11,450	229	42,350	517	(263)	50,000	6.0	07/08/2024
CMWG2314	600	-3.2%	24,330	382	42,350	428	(172)	52,000	10.0	07/01/2025
CMWG2315	490	0.0%	0	132	42,350	103	(387)	48,890	20.0	02/05/2024
CMWG2316	790	-2.5%	3,960	243	42,350	641	(149)	48,000	6.0	21/08/2024
CMWG2317	810	20.9%	220	122	42,350	275	(535)	50,000	6.0	22/04/2024
CMWG2318	1,760	0.0%	23,410	209	42,350	946	(814)	42,000	6.0	18/07/2024
CNVL2303	740	-1.3%	100	90	16,600	443	(297)	17,330	4.0	21/03/2024
CNVL2304	270	-3.6%	35,330	0	16,600	261	(9)	15,560	4.0	22/12/2023
CNVL2305	1,070	-6.1%	2,720	185	16,600	705	(365)	17,000	4.0	24/06/2024
CPDR2303	2,210	5.7%	590	90	26,800	1,896	(314)	19,890	4.0	21/03/2024
CPDR2304	2,130	1.0%	38,840	0	26,800	2,200	70	18,000	4.0	22/12/2023
CPDR2305	2,320	3.6%	40,460	185	26,800	2,065	(255)	20,220	4.0	24/06/2024
CPOW2304	240	0.0%	0	90	11,250	4	(236)	16,330	2.0	21/03/2024
CPOW2305	90	-62.5%	19,040	62	11,250	5	(85)	15,000	2.0	22/02/2024
CPOW2306	300	0.0%	0	185	11,250	47	(253)	16,000	2.0	24/06/2024
CPOW2308	280	3.7%	4,330	115	11,250	110	(170)	12,000	5.0	15/04/2024
CPOW2309	260	-7.1%	4,310	145	11,250	72	(188)	14,500	2.0	15/05/2024
CPOW2310	420	0.0%	0	31	11,250	5	(415)	14,000	1.0	22/01/2024
CPOW2311	70	-82.9%	60	46	11,250	1	(69)	15,500	1.0	06/02/2024
CPOW2312	320	-3.0%	2,640	41	11,250	86	(234)	12,220	2.0	01/02/2024
CPOW2313	900	0.0%	0	194	11,250	268	(632)	12,890	2.0	03/07/2024
CPOW2314	1,150	0.0%	0	286	11,250	356	(794)	13,110	2.0	03/10/2024
CPOW2315	1,340	0.0%	0	377	11,250	412	(928)	13,460	2.0	02/01/2025
CSHB2301	490	-3.9%	19,540	41	10,700	144	(346)	11,330	2.0	01/02/2024
CSHB2302	900	0.0%	50	132	10,700	247	(653)	12,000	2.0	02/05/2024
CSHB2303	1,210	0.0%	0	193	10,700	297	(913)	12,350	2.0	02/07/2024
CSHB2304	540	-12.9%	16,290	194	10,700	160	(380)	11,670	5.0	03/07/2024
CSHB2305	570	-3.4%	57,180	286	10,700	158	(412)	12,560	5.0	03/10/2024
CSHB2306	1,760	0.0%	0	377	10,700	475	(1,285)	12,780	2.0	02/01/2025

CSTB2305	60	-71.4%	16,200	6	27,200	18	(42)	29,110	5.0	28/12/2023
CSTB2306	1,220	20.8%	42,390	152	27,200	964	(256)	30,000	2.0	22/05/2024
CSTB2309	20	-90.0%	96,430	6	27,200	2	(18)	30,560	5.0	28/12/2023
CSTB2310	250	19.1%	109,540	68	27,200	177	(73)	30,330	5.0	28/02/2024
CSTB2312	500	13.6%	10	181	27,200	265	(235)	33,330	5.0	20/06/2024
CSTB2313	620	8.8%	70,480	272	27,200	310	(310)	35,560	5.0	19/09/2024
CSTB2314	190	-29.6%	14,090	62	27,200	89	(101)	32,220	5.0	22/02/2024
CSTB2315	170	-34.6%	22,410	91	27,200	86	(84)	34,330	5.0	22/03/2024
CSTB2316	370	12.1%	1,120	185	27,200	169	(201)	36,330	5.0	24/06/2024
CSTB2318	470	9.3%	5,220	145	27,200	327	(143)	32,000	4.0	15/05/2024
CSTB2319	740	8.8%	1,210	115	27,200	300	(440)	27,000	9.0	15/04/2024
CSTB2321	190	-38.7%	138,780	38	27,200	198	8	29,000	4.0	29/01/2024
CSTB2322	600	0.0%	30,370	132	27,200	431	(169)	30,000	4.0	02/05/2024
CSTB2323	240	-31.4%	11,680	31	27,200	166	(74)	29,000	4.0	22/01/2024
CSTB2324	520	4.0%	320	132	27,200	359	(161)	31,000	4.0	02/05/2024
CSTB2325	800	5.3%	74,860	223	27,200	530	(270)	31,500	4.0	01/08/2024
CSTB2326	940	0.0%	0	123	27,200	449	(491)	33,000	2.0	23/04/2024
CSTB2327	440	7.3%	46,310	229	27,200	338	(102)	32,000	6.0	07/08/2024
CSTB2328	490	6.5%	8,140	382	27,200	358	(132)	33,000	8.0	07/01/2025
CSTB2329	200	-39.4%	4,290	41	27,200	67	(133)	31,890	4.0	01/02/2024
CSTB2330	470	6.8%	44,940	132	27,200	201	(269)	34,000	4.0	02/05/2024
CSTB2331	530	10.4%	20,430	194	27,200	222	(308)	35,000	5.0	03/07/2024
CSTB2332	740	10.5%	1,750	286	27,200	316	(424)	35,890	5.0	03/10/2024
CSTB2333	3,270	0.0%	0	377	27,200	1,054	(2,216)	36,110	2.0	02/01/2025
CSTB2334	2,260	12.4%	38,040	243	27,200	1,310	(950)	27,000	3.0	21/08/2024
CSTB2335	1,250	0.0%	0	122	27,200	444	(806)	31,000	3.0	22/04/2024
CSTB2336	580	9.4%	9,000	147	27,200	316	(264)	31,000	5.0	17/05/2024
CSTB2337	1,000	2.0%	49,280	333	27,200	658	(342)	27,000	7.0	19/11/2024
CTCB2302	1,890	-2.1%	7,850	152	30,600	1,672	(218)	27,000	3.0	22/05/2024
CTCB2304	130	-61.8%	10,670	38	30,600	76	(54)	34,500	4.0	29/01/2024
CTCB2305	350	0.0%	500	31	30,600	187	(163)	32,000	4.0	22/01/2024
CTCB2306	860	3.6%	61,940	132	30,600	536	(324)	32,000	4.0	02/05/2024
CTCB2307	1,050	0.0%	0	223	30,600	573	(477)	34,000	4.0	01/08/2024
CTCB2308	380	-30.9%	50	83	30,600	135	(245)	37,000	3.0	14/03/2024
CTCB2309	1,330	3.9%	50	276	30,600	800	(530)	35,000	3.0	23/09/2024
CTCB2310	500	0.0%	16,350	290	30,600	313	(187)	35,000	8.0	07/10/2024
CTCB2311	1,770	0.0%	0	122	30,600	678	(1,092)	32,000	3.0	22/04/2024
CTPB2303	170	6.3%	10,030	6	16,900	156	(14)	15,810	7.2	28/12/2023
CTPB2304	590	-1.7%	13,150	132	16,900	176	(414)	18,890	4.0	02/05/2024
CTPB2305	770	-1.3%	26,820	194	16,900	219	(551)	19,330	4.0	03/07/2024
CTPB2306	2,090	0.0%	0	286	16,900	546	(1,544)	19,890	2.0	03/10/2024
CVHM2302	970	-3.0%	10,900	152	40,300	337	(633)	50,000	4.0	22/05/2024
CVHM2305	230	0.0%	0	68	40,300	7	(223)	57,780	8.0	28/02/2024
CVHM2306	90	-57.1%	1,590	62	40,300	2	(88)	60,670	8.0	22/02/2024
CVHM2307	160	-23.8%	7,030	185	40,300	48	(112)	62,670	8.0	24/06/2024
CVHM2309	70	-66.7%	55,400	38	40,300	0	(70)	62,000	8.0	29/01/2024
CVHM2310	100	-68.8%	10,240	31	40,300	0	(100)	59,000	5.0	22/01/2024
CVHM2311	360	-2.7%	24,880	223	40,300	146	(214)	60,500	5.0	01/08/2024
CVHM2312	280	-36.4%	7,870	132	40,300	92	(188)	56,000	5.0	02/05/2024
CVHM2313	510	2.0%	98,540	290	40,300	281	(229)	50,000	10.0	07/10/2024
CVHM2314	170	-5.6%	26,040	41	40,300	25	(145)	48,890	8.0	01/02/2024
CVHM2315	440	-2.2%	3,880	132	40,300	123	(317)	50,890	8.0	02/05/2024
CVHM2316	660	0.0%	0	194	40,300	198	(462)	51,230	8.0	03/07/2024
CVHM2317	840	-1.2%	40	286	40,300	285	(555)	52,350	8.0	03/10/2024
CVHM2318	1,790	0.0%	0	377	40,300	575	(1,215)	53,460	5.0	02/01/2025
CVHM2319	770	-3.8%	15,220	122	40,300	148	(622)	52,000	5.0	22/04/2024
CVIB2302	1,120	-8.9%	740	152	18,750	887	(233)	19,150	1.7	22/05/2024
CVIB2304	660	-4.4%	46,180	229	18,750	393	(267)	20,000	4.0	07/08/2024
CVIB2305	490	-7.6%	42,140	382	18,750	262	(228)	22,000	6.0	07/01/2025
CVIB2306	1,830	2.8%	27,440	243	18,750	1,549	(281)	17,000	2.0	21/08/2024

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CVIB2307	820	2.5%	20,420	241	18,750	323	(497)	21,000	4.0	19/08/2024
CVIC2304	200	-16.7%	540	90	43,150	23	(177)	59,890	8.0	21/03/2024
CVIC2305	270	0.0%	0	62	43,150	6	(264)	61,110	8.0	22/02/2024
CVIC2306	900	0.0%	530	185	43,150	81	(819)	62,220	8.0	24/06/2024
CVIC2308	490	-3.9%	14,110	229	43,150	307	(183)	50,000	10.0	07/08/2024
CVIC2309	550	-1.8%	2,520	290	43,150	323	(227)	52,000	10.0	07/10/2024
CVIC2310	310	-3.1%	100	41	43,150	50	(260)	50,000	8.0	01/02/2024
CVIC2311	410	0.0%	2,000	69	43,150	70	(340)	52,000	8.0	29/02/2024
CVIC2312	720	-5.3%	11,210	194	43,150	208	(512)	52,350	10.0	03/07/2024
CVIC2313	980	0.0%	920	286	43,150	284	(696)	53,460	10.0	03/10/2024
CVIC2314	2,620	0.0%	0	377	43,150	696	(1,924)	54,570	5.0	02/01/2025
CVNM2304	550	-3.5%	23,570	68	67,600	223	(327)	68,760	9.7	28/02/2024
CVNM2305	420	-2.3%	17,710	62	67,600	127	(293)	71,020	9.7	22/02/2024
CVNM2306	830	0.0%	3,770	185	67,600	247	(583)	73,170	9.7	24/06/2024
CVNM2308	930	9.4%	1,900	132	67,600	398	(532)	69,000	8.0	02/05/2024
CVNM2309	150	-72.7%	510	46	67,600	3	(147)	82,000	5.0	06/02/2024
CVNM2310	660	-1.5%	8,280	229	67,600	129	(531)	80,000	10.0	07/08/2024
CVNM2311	950	-8.7%	20,100	382	67,600	256	(694)	80,000	10.0	07/01/2025
CVNM2312	320	0.0%	0	41	67,600	2	(318)	80,000	10.0	01/02/2024
CVNM2313	380	0.0%	7,420	132	67,600	23	(357)	83,980	10.0	02/05/2024
CVNM2314	1,050	0.0%	0	286	67,600	102	(948)	86,890	8.0	03/10/2024
CVNM2315	3,290	0.0%	0	377	67,600	277	(3,013)	88,890	4.0	02/01/2025
CVNM2316	1,330	0.0%	0	122	67,600	514	(816)	65,000	10.0	22/04/2024
CVPB2304	140	7.7%	90,170	6	18,150	128	(12)	16,200	15.3	28/12/2023
CVPB2305	970	-1.0%	53,550	115	18,150	687	(283)	17,160	2.9	15/04/2024
CVPB2308	80	-60.0%	63,380	38	18,150	28	(52)	20,970	3.8	29/01/2024
CVPB2309	250	-3.9%	165,160	132	18,150	137	(113)	21,450	3.8	02/05/2024
CVPB2310	430	0.0%	0	31	18,150	60	(370)	20,490	1.9	22/01/2024
CVPB2311	940	-1.1%	31,600	132	18,150	534	(406)	19,540	1.9	02/05/2024
CVPB2312	1,310	0.0%	0	223	18,150	704	(606)	20,020	1.9	01/08/2024
CVPB2313	430	0.0%	0	46	18,150	11	(419)	23,260	1.9	06/02/2024
CVPB2314	330	-5.7%	11,290	229	18,150	175	(155)	22,880	3.8	07/08/2024
CVPB2315	380	-5.0%	100,160	382	18,150	196	(184)	23,350	5.7	07/01/2025
CVPB2316	390	-4.9%	38,510	132	18,150	77	(313)	22,360	4.8	02/05/2024
CVPB2317	420	-10.6%	18,960	194	18,150	141	(279)	22,880	3.8	03/07/2024
CVPB2318	630	0.0%	49,320	286	18,150	205	(425)	23,420	3.8	03/10/2024
CVPB2319	2,400	0.0%	0	377	18,150	519	(1,881)	23,950	1.9	02/01/2025
CVPB2320	830	0.0%	0	122	18,150	195	(635)	20,970	2.9	22/04/2024
CVPB2321	580	-1.7%	40,760	241	18,150	318	(262)	18,000	7.0	19/08/2024
CVPB2322	800	0.0%	6,000	272	18,150	392	(408)	20,000	4.0	19/09/2024
CVRE2303	950	2.2%	1,370	152	22,950	505	(445)	25,000	3.0	22/05/2024
CVRE2306	130	-43.5%	6,470	68	22,950	26	(104)	29,330	5.0	28/02/2024
CVRE2307	80	-60.0%	820	62	22,950	13	(67)	30,330	5.0	22/02/2024
CVRE2308	290	3.6%	10	185	22,950	94	(196)	31,330	5.0	24/06/2024
CVRE2310	40	-75.0%	34,250	38	22,950	3	(37)	30,000	6.0	29/01/2024
CVRE2311	40	-82.6%	12,300	31	22,950	5	(35)	29,000	4.0	22/01/2024
CVRE2312	510	2.0%	320	132	22,950	181	(329)	27,500	4.0	02/05/2024
CVRE2313	460	-4.2%	150	223	22,950	225	(235)	29,500	4.0	01/08/2024
CVRE2314	40	-86.2%	5,480	46	22,950	1	(39)	34,100	3.0	06/02/2024
CVRE2315	290	-3.3%	10,460	290	22,950	144	(146)	30,000	8.0	07/10/2024
CVRE2316	220	-4.4%	410	41	22,950	11	(209)	29,000	4.0	01/02/2024
CVRE2317	320	-3.0%	6,570	132	22,950	92	(228)	30,000	4.0	02/05/2024
CVRE2318	400	-9.1%	120	194	22,950	136	(264)	31,000	4.0	03/07/2024
CVRE2319	740	0.0%	0	286	22,950	213	(527)	31,780	4.0	03/10/2024
CVRE2320	2,680	0.0%	0	377	22,950	578	(2,102)	32,330	2.0	02/01/2025
CVRE2321	550	0.0%	0	91	22,950	66	(484)	29,000	4.0	22/03/2024
CVRE2322	1,270	-0.8%	17,700	209	22,950	766	(504)	24,000	3.0	18/07/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
BID	HOSE	42,450	55,800	07/12/2023	25,522	11.0	1.8
FRT	HOSE	102,500	117,700	07/12/2023	305	45.5	9.3
NLG	HOSE	36,700	40,600	07/12/2023	631	18.5	1.5
TCM	HOSE	41,000	55,300	28/11/2023	221	15.5	1.7
DPR	HOSE	29,500	44,000	27/11/2023	300	10.4	1.1
GEG	HOSE	13,100	18,900	23/11/2023	208	18.8	1.6
MWG	HOSE	42,350	65,900	17/11/2023	356	165.2	2.5
SIP	HOSE	57,900	83,400	17/11/2023	1,123	9.7	3.1
DPM	HOSE	32,550	35,000	15/11/2023	900	13.1	1.2
SAB	HOSE	61,500	88,050	15/11/2023	5,639	17.7	3.7
VCB	HOSE	80,900	87,300	14/11/2023	37,497	13.0	2.2
STK	HOSE	25,400	34,450	13/11/2023	82	19.3	1.3
TCB	HOSE	30,600	45,100	10/11/2023	18,401	7.0	1.0
FMC	HOSE	44,850	59,400	07/11/2023	272	10.4	1.3
DCM	HOSE	31,600	38,900	25/10/2023	1,823	11.3	1.9
KDH	HOSE	30,050	40,900	23/10/2023	1,008	29.1	2.1
VCG	HOSE	24,100	33,000	18/10/2023	492	30.9	1.7
VRE	HOSE	22,950	39,400	16/10/2023	4,036	22.7	2.6
POW	HOSE	11,250	14,800	22/09/2023	1,817	23.6	1.1
VPB	HOSE	18,150	24,400	21/09/2023	14,007	11.8	1.0
ANV	HOSE	30,750	44,600	20/09/2023	574	10.3	1.7
BSR	UPCOM	18,436	20,200	30/08/2023	7,288	8.7	1.1
VNM	HOSE	67,600	73,100	25/08/2023	9,365	16.3	4.9
MSH	HOSE	36,100	49,350	23/08/2023	270	13.7	2.0
GAS	HOSE	74,700	111,000	17/08/2023	13,268	16.2	3.2
DGW	HOSE	51,400	50,800	14/08/2023	440	18.8	3.1
IDC	HNX	51,100	48,527	03/08/2023	48,527	6.1	2.8
PNJ	HOSE	83,800	89,000	03/08/2023	1,729	12.2	3.0
NT2	HOSE	23,450	32,500	02/08/2023	671	13.9	2.1
STB	HOSE	27,200	38,000	14/07/2023	7,259	9.9	1.6
PLX	HOSE	33,800	45,100	05/07/2023	3,513	18.3	2.5
ACB	HOSE	23,200	25,400	30/06/2023	14,955	6.6	1.3
CTG	HOSE	26,450	39,700	13/06/2023	19,121	10.0	1.5
MBB	HOSE	18,300	27,200	13/06/2023	21,242	5.8	1.2
HDB	HOSE	18,950	23,170	13/06/2023	10,216	6.2	1.3
TPB	HOSE	16,900	24,000	13/06/2023	6,732	5.7	1.0
OCB	HOSE	13,100	22,700	13/06/2023	4,354	7.2	1.1
VIB	HOSE	18,750	29,300	13/06/2023	9,378	6.6	1.5
LPB	HOSE	15,600	18,800	13/06/2023	4,925	6.6	1.1
MSB	HOSE	12,600	21,900	13/06/2023	4,803	9.1	1.4
SHB	HOSE	10,700	15,600	13/06/2023	8,035	6.0	0.9
DHG	HOSE	99,500	111,600	13/06/2023	1,061	13.8	3.0
IMP	HOSE	57,000	68,000	13/06/2023	286	15.9	2.2
QTP	UPCOM	14,396	23,900	13/06/2023	1,300	8.3	1.6
PVS	HNX	38,300	30,700	13/06/2023	1,059	16.8	1.2
MPC	UPCOM	17,156	19,200	13/06/2023	597	12.9	1.3
VHM	HOSE	40,300	83,100	13/06/2023	29,034	12.5	2.3
KBC	HOSE	31,100	32,000	13/06/2023	2,073	11.9	1.3
HPG	HOSE	27,050	35,400	13/06/2023	7,698	16.6	1.2
SBT	HOSE	13,300	16,700	13/06/2023	827	15.7	1.1
PVI	HNX	44,700	47,002	19/12/2022	996	13.8	1.3
BMI	HOSE	21,100	25,190	19/12/2022	427	9.0	1.0
BVH	HOSE	38,900	70,900	19/12/2022	2,967	17.7	2.3

VHC	HOSE	72,400	69,000	19/12/2022	1,510	8.4	1.5
SZC	HOSE	43,700	42,700	19/12/2022	585	7.5	2.6
GVR	HOSE	20,250	29,755	19/12/2022	5,521	27.8	2.1
LHG	HOSE	29,200	42,250	19/12/2022	653	3.5	1.2
PVT	HOSE	26,600	26,900	19/12/2022	831	14.1	1.2
TRA	HOSE	86,800	117,400	19/12/2022	349	13.9	2.8

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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