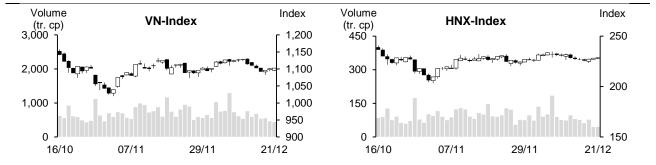


EQUITY NEWS 22/12/2023

21/12/2023	НС	OSE	17	N30	HNX		
	Value	Change %	Value	Change %	Value	Change %	
Closing rate	1,102.43	0.15%	1,097.43	0.04%	228.48	0.14%	
Total volume (mil. shares)	521.14	-12.91%	134.62	-34.76%	53.39	-1.04%	
Matched volume (mil. shares)	451.55	-4.05%	107.81	-7.94%	46.25	0.45%	
20-session average (mil. shares)	681.95	-33.78%	163.09	-33.90%	87.59	-47.19%	
Total value (bil dong)	11,295	-14.96%	3,958	-36.06%	970	-8.92%	
Matched value (bil dong)	9,703	1.19%	3,225	-10.55%	826	-6.77%	
20-session average (bil dong)	13,928	-30.34%	4,696	-31.31%	1,701	-51.45%	
		Weight %		Weight %		Weight %	
Number of gainers	214	37%	10	33%	69	33%	
Number of droppers	246	43%	12	40%	72	34%	
Stand still codes	113	20%	8	27%	71	33%	



REMARKABLE POINTS ON THE MARKET

The market was quiet during derivative maturing session. After opening with a light dropping gap at the beginning, the market struggled within a small range after that with low cash flow. In the last few minutes, the recovery on some pillars helped main indexes going against the stream and closing in light green. However, there were not many groups that could gain consistently except for pork and Tra fish. The market was also balance between gainers and droppers. Remarkably, the liquidity created another sad record with the lowest level since the end of October 2023, showing investors' cautiousness.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw the 3rd gain in a row. The volume stayed below 10 and 20-session average, showing that the cash flow is still cautious. Not just that, the index hasn't surpassed MA20 pressure, and Maa5 still differentiated negatively from MA20, showing that short-term dropping risk hasn't been shaken off and the gain might be a technical with close resistant around 1,107 points (MA20). Moreover, MACD dropped to below Signal, supporting selling sign, and ADX tended to 24 and -DI was above +DI, showing that the index might soon see pressure to correct again to support level around 1,073 points. For HNX, HNX-Index also saw a gain. The index surpassed MA20 but MACD was still below Signal, showing that selling pressure is still there and -DI was above +DI, showing that technical signs are different, and the gain is not too strong. Therefore, the index might still see risk of correcting again with close support around 223 points. In general, the market hasn't shaken off short-term correcting pressure after the gain on December 21. Therefore, investors should consider cautiously with high-price purchase to limit unexpected risk from general market.

Recommending code: MSN (Buy)
Observing code: KDH, VLC

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	MSN	Buy	22/12/23	63.7	63.7	0.0%	71.6	12.4%	59.9	-6.0%	At support level and might recover again

No	Ticker	Recom- mend	Recommen- ded date	Current Price	Resis- tance	Cut loss	Technical sign
1	KDH	Observe to buy	22/12/23	30.05	31.2- 31.7	29	Base-withdraw candle with higher vol. at demand level of 29-29.7 -> might see short-term recovery again
2	VLC	Observe to buy	22/12/23	16	16.7- 16.9	15.5	Gaining candle with higher vol. again when correcting to support level of 15.6-15.9 -> might gain to old peak

List of recommended codes

No	Ticker	Recom- mend	Recommen -ded date	Current Price	04/11/22	Current profit/ loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	FPT	Buy	01/12/23	95.1	91.9	3.5%	100.8	9.7%	89	-3.2%	
2	MBB	Buy	20/12/23	18.2	18.15		19.4	6.9%	17.9	-1%	
3	PNJ	Buy	21/12/23	83.9	80.3	4.5%	92	14.6%	78.1	-3%	

DAILY NEWS

Domestic news

Vietnam saw the 8th export surplus year in a row at a record of 26 billion USD

According to Ministry of Industry and Trade, in 2023, import-export saw many problems and challenges, economic growth and global trade are low. But Vietnam took the opportunity from the recovery in big traditional markets to push the export up. Therefore, total import-export value in 2023 is about 683 billion USD, in which, export is about 354.5 and import is 328.5 billion USD.

There was export surplus in the 8th year in a row with about 26 billion USD, up by nearly 3 times YoY, contributing positively in payment balance, raising foreign currency reserves, and stabilizing exchange rate.

There are 33 products with export value of over 1 billion USD (11 months); in which, 7 saw over 10 billion USD – accounting 66% total value. Agriculture products, rice, and fruit is the only group with higher value than same period last year (the year growth is about 4.8%).

The Ministry tries to reach export value growth of about 6% in 2024. There was still an export surplus (of about 15 billion USD).

Durian price increased strongly

General Department of Customs released export-import situation in November and 11 months 2023. In which, vegetable and fruit export value is 373 million USD in November, down by 38.8% (or 236 million USD) MoM. Main reason is durian export (HS code 08106000) reached only 83.3 million USD, down strongly by 75% or 62.5 million USD MoM.

Vietnam Vegetable and Fruit Association stated that in 2023, durian accounted over 40% export value in the section so in the last few months, durian season has passed, so export value will also slow down.

However, in 11 months 2023, export value in this section is 5.19 billion USD, up by 70.3% (or 2.14 billion USD) YoY.

China is the biggest market for Vietnam vegetable and fruit export in 11 months 2023 at 3.4 billion USD, up by 149% (or 2.04 billion USD) YoY, accounting 66% total export value in this section.

Expected export value in December is 379.5 million USD, up by 1.8% MoM. In 2023, export value is about 5.574 billion USD, up by 65.6% YoY, absolute growth is 2.2 billion USD.

Real estate companies saw pressure with over 123 trillion dong of bonds maturing in 2024

According to Vietnam Bond Market Association (VBMA), 46% value of bond maturing belongs to real estate with over 12,372 billion.

In 2024, real estate accounted the highest weight with over 123 trillion dong of bonds maturing.

Meanwhile, pre-term purchasing is slowing down. VNDirect stated that in November, there is only 5 trillion, down by 72% MoM. This is also the lowest in the last 2 years.

Source: Cafef, Vietnambiz, Fireant

Listing Company News

PNJ profit is over 1.7 trillion in 11 months

Phu Nhuan Jewelry (HOSE: PNJ) released November 2023 results, net revenue is 3,111 billion and EAT is 199 billion, up by 23% and 31% YoY. This is the highest profit in this company in most recent 9 months. In 11 months, net revenue is 29,495 billion, down by over 5% YoY. EAT is 1,732 billion, up by nearly 6%.

In 2023, PNJ set net revenue target at nearly 35,598 billion and EAT at over 1,937 billion, up by 5% and 7% YoY. After 11 months, the company completed 83% revenue and over 89% profit year-targets.

Jewelry retail revenue in 11 months dropped by 8% YoY. The company stated that it is much lower than the drop on non-essential retail market. Jewelry wholesale revenue also dropped by 32% YoY. Only 24K gold revenue increased by nearly 14%.

In a related situation, PNJ announced to issue nearly 6.6 million ESOP shares or 2% outstanding shares at 20,000 dong/share. If the issuance succeeds, PNJ might collect over 131 billion and chartered capital will also increase from nearly 3,282 to over 3,347 billion.

Surpassing revenue year-target early, TNG profit is over 200 billion after 11 months

In November 2023, TNG Investment and Trade (HNX: TNG) net revenue is over 557 billion and gross profit is nearly 96 billion, up by 10% and 2% YoY. Gross margin dropped from 19% to 17%. Finance revenue is nearly 4 billion, up by 35% YoY. Along with it, selling expense increased by 17% to 6 billion, only management expense dropped slightly 5% to over 27 billion. After tax and fee, the company EAT is nearly 21 billion, similar to same period.

In 11 months, net revenue is 6,564 billion, up by 4% YoY. EAT is over 203 billion, down by 27%.

In 2023, TNG set total revenue target at 6.8 trillion and EAT at 299 billion. After 11 months, the company completed nearly 97% revenue and 68% profit year-targets.

On December 15, TNG announced to complete 100% revenue target of 2023 at 6.8 trillion 16 days before the year ends.

DXG issues 9 million ESOP shares at the price of 0 dong

On December 27, 2023, Dat Xanh Group (HOSE: DXG) will issue 9 million ESOP shares or 1.48% outstanding shares at 0 dong/share. The shares will see transfer limit of 1-4 years from the day the issuance ends.

On December 5, DXG announced closing date for offering nearly 102 million shares to the public, the rate is 6:1. These shares will see no transfer limit. At offering rate of 12,000 dong/share, expected total mobilization is 1,220 billion and chartered capital will increase to nearly 7,338 billion.

For the collection from this offer, DXG will use nearly 1,119 billion to invest in Ha An Real estate Investment and Trade (subsidiary company 99.99% owned by DXG with investment of nearly 8.8 trillion).

Source: Cafef, Vietstock

MARKET STATISTICS

Statistics on matching trade

TOP 5 IMPACTING GAINERS

	HOSE				HNX				
Tieleen	Closing	Change	Impact	Tieleen	Closing	Change	Impact		
Ticker	(VND)	%	%	Ticker	(VND)	%	%		
BID	41,800	1.21%	0.06%	PTI	46,800	7.83%	0.09%		
PNJ	83,900	4.48%	0.03%	VIF	17,700	4.12%	0.08%		
VHM	40,200	0.63%	0.02%	L18	40,900	9.95%	0.05%		
TCB	30,650	0.99%	0.02%	DTK	11,200	1.82%	0.04%		
HAG	13,350	6.80%	0.02%	HTP	16,000	9.59%	0.04%		

TOP 5 IMPACTING DROPPERS

	HOSE				HN	X	
Ticker	Closing	Change	Impact	Ticker	Closing	Change	Impact
Tickei	(VND)	%	%	Ticker	(VND)	%	%
GAS	74,700	-0.66%	-0.03%	PVS	38,200	-0.52%	-0.03%
VCB	80,900	-0.25%	-0.03%	KSV	30,000	-1.32%	-0.03%
STB	26,600	-1.30%	-0.01%	THD	34,900	-0.57%	-0.03%
VNM	67,800	-0.44%	-0.01%	NTH	55,800	-10.00%	-0.02%
PLX	34,000	-1.16%	-0.01%	SAF	46,000	-9.63%	-0.02%

TOP 5 IN MATCHING VOLUME

	HOSE				HNX				
Ticker	Closing	Change	Volume	Ticker	Closing	Change	Volume		
	(VND)	%	(share)	Tickei	(VND)	%	(share)		
HAG	13,350	6.80%	25,707,681	SHS	18,800	0.00%	9,338,663		
DBC	26,450	2.92%	16,048,292	CEO	22,600	0.44%	5,572,479		
HPG	27,200	0.00%	14,312,119	TIG	12,100	2.54%	3,025,652		
DIG	26,150	1.36%	13,709,927	HUT	19,400	0.00%	2,733,332		
NKG	24,300	1.25%	12,577,231	MBS	22,900	-0.43%	1,956,603		

TOP 5 IN MATCHING VALUE

	HOS	E			HNX				
Ticker	Closing	Change	Value	Tielean	Closing	Change	Value		
	(VND)	%	(bil. VND)	Ticker	(VND)	%	(bil. VND)		
DBC	26,450	2.92%	422.1	SHS	18,800	0.00%	174.6		
HPG	27,200	0.00%	388.2	CEO	22,600	0.44%	125.1		
DIG	26,150	1.36%	355.2	IDC	50,800	0.00%	69.5		
HAG	13,350	6.80%	331.9	PVS	38,200	-0.52%	55.2		
NKG	24,300	1.25%	306.2	HUT	19,400	0.00%	53.0		

Statistics on agreement trades

TOP 5 IN AGREEMENT TRADES

	HOSE			HNX	
Ticker	Agreement vol.	Agreement value	Ticker	Agreement vol.	Agreement value
Tickei	(share)	(bil. VND)	- IICKei	(share)	(bil. VND)
EIB	17,215,000	316.82	IDC	1,160,000	56.52
VPB	8,420,000	156.69	PMC	400,384	31.43
VJC	1,287,400	140.39	EVS	3,500,000	29.05
SJS	1,960,000	131.40	GKM	353,000	11.74
PET	4,410,000	121.22	MST	1,270,000	6.48

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	34.53	910.66	51.04	1,444.78	(16.52)	(534.12)
HNX	0.58	20.58	1.06	28.09	(0.47)	(7.51)
Total	35.11	931.24	52.10	1,472.87	(16.99)	(541.63)



TOP 5 BOUGHT-IN

	HOSE					HNX	
Ticker	Closing Buying		Buying value	Ticker	Closing	Buying vol.	Buying value
Tickei	(VND)	(share)	(bil. VND)	Tickei	(VND)	(share)	(bil. VND)
MWG	42,650	1,912,600	81.19	IDC	50,800	301,000	15.20
VNM	67,800	1,174,700	79.90	SHS	18,800	149,300	2.79
VCB	80,900	862,138	69.54	MBS	22,900	43,400	0.99
VHC	73,400	645,100	47.03	HUT	19,400	39,000	0.76
FUEVFVND	25,290	1,461,300	36.79	NDN	9,700	15,000	0.15

TOP 5 SOLD-OUT

	HOSE					HNX	
Ticker	Closing	Selling vol.	Selling value	Ticker	Closing	Selling vol.	Selling value
TICKEI	(VND)	(share)	(bil. VND)		(VND)	(share)	(bil. VND)
HPG	27,200	4,515,756	122.44	IDC	50,800	217,600	11.00
VCB	80,900	1,494,091	120.42	SHS	18,800	308,501	5.75
VNM	67,800	1,402,720	95.33	PVS	38,200	82,600	3.16
STB	26,600	2,960,800	78.85	CEO	22,600	140,176	3.14
KBC	31,100	1,883,020	58.47	TIG	12,100	154,600	1.84

TOP 5 NET BUYING

	HC	SE		HNX				
Ticker	Closing	Net vol.	Net value	Tielcor	Closing	Net vol.	Net value	
	(VND)	(share)	(bil VND)	Ticker	(VND)	(share)	(bil VND)	
MWG	42,650	731,100	31.00	IDC	50,800	83,400	4.21	
HDG	28,800	513,250	14.66	MBS	22,900	31,660	0.73	
FTS	43,800	279,989	12.21	HUT	19,400	7,800	0.15	
PVD	28,050	364,500	10.22	NDN	9,700	15,000	0.15	
PC1	28,450	355,000	10.03	PVI	45,100	2,000	0.09	

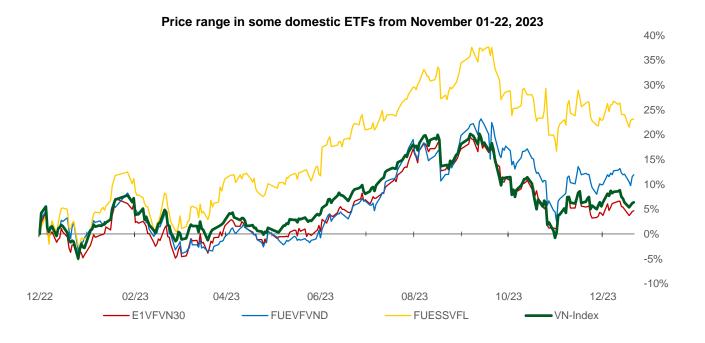
TOP 5 NET SELLING

	H	IOSE		HNX				
Ticker	Closing	Net vol.	Net value	Ticker	Closing	Net vol.	Net value	
TICKEI	(VND)	(share)	(bil VND)	lickei	(VND)	(share)	(bil VND)	
HPG	27,200	(3,933,056)	(106.59)	PVS	38,200	(80,600)	(3.08)	
STB	26,600	(2,011,600)	(53.54)	CEO	22,600	(137,176)	(3.07)	
KBC	31,100	(1,689,820)	(52.46)	SHS	18,800	(159,201)	(2.96)	
VCB	80,900	(631,953)	(50.87)	TIG	12,100	(144,600)	(1.72)	
VND	21,750	(2,074,444)	(45.28)	BVS	25,400	(63,000)	(1.58)	

Statistics on domestic ETF share trade

		PRICE			FOREIGN TRADE				
Ticker	Closing	Change	Volume	Value	Ticker	Buying	Selling	Net value	
rickei	VND	(%)	(share)	(bil VND)	- Tickei	(bil VND)	(bil VND)	(bil VND)	
E1VFVN30	18,950	0.2%	1,724,044	32.51	E1VFVN30	22.59	31.71	(9.11)	
FUEMAV30	13,050	0.1%	19,500	0.25	FUEMAV30	0.05	0.24	(0.19)	
FUESSV30	13,540	0.1%	2,305	0.03	FUESSV30	0.00	0.02	(0.01)	
FUESSV50	16,960	-0.1%	1,400	0.02	FUESSV50	0.00	0.00	0.00	
FUESSVFL	17,860	0.1%	10,600	0.19	FUESSVFL	0.02	0.00	0.02	
FUEVFVND	25,290	0.4%	2,986,498	75.19	FUEVFVND	36.79	57.48	(20.69)	
FUEVN100	14,950	0.9%	23,019	0.34	FUEVN100	0.05	0.17	(0.12)	
FUEIP100	8,240	0.0%	0	0.00	FUEIP100	0.00	0.00	0.00	
FUEKIV30	7,230	0.0%	800	0.01	FUEKIV30	0.00	0.00	0.00	
FUEDCMID	10,700	0.1%	1,600	0.02	FUEDCMID	0.00	0.01	(0.01)	
FUEKIVFS	10,230	0.3%	400	0.00	FUEKIVFS	0.00	0.00	0.00	
FUEMAVND	10,650	0.6%	3,600	0.04	FUEMAVND	0.04	0.04	0.00	
FUEFCV50	12,540	0.3%	4,500	0.06	FUEFCV50	0.00	0.00	0.00	
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00	
Total			4,778,266	108.66	Total	59.56	89.66	(30.11)	





Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2303	410	-2.4%	10,840	39	23,250	312	(98)	22,500	4.0	29/01/2024
CACB2304	1,430	0.0%	10	277	23,250	807	(623)	23,000	3.0	23/09/2024
CACB2305	660	-1.5%	740	291	23,250	337	(323)	24,000	6.0	07/10/2024
CACB2306	1,620	0.0%	15,570	210	23,250	885	(735)	22,000	3.0	18/07/2024
CACB2307	750	-5.1%	11,380	242	23,250	235	(515)	25,000	6.0	19/08/2024
CFPT2305	3,120	0.0%	0	116	95,100	2,877	(243)	67,210	9.9	15/04/2024
CFPT2307	2,130	0.5%	4,920	39	95,100	2,061	(69)	79,070	7.9	29/01/2024
CFPT2308	1,990	0.5%	790	32	95,100	1,930	(60)	80,060	7.9	22/01/2024
CFPT2309	2,450	0.0%	0	133	95,100	2,064	(386)	80,060	7.9	02/05/2024
CFPT2310	2,710	0.0%	4,170	224	95,100	1,764	(946)	84,510	7.9	01/08/2024
CFPT2311	1,000	0.0%	8,010	84	95,100	822	(178)	88,960	9.9	14/03/2024
CFPT2312	1,600	6.7%	20	47	95,100	1,087	(513)	91,530	4.9	06/02/2024
CFPT2313	1,360	0.7%	130	230	95,100	530	(830)	100,000	10.0	07/08/2024
CFPT2314	1,900	0.0%	7,250	383	95,100	769	(1,131)	100,000	10.0	07/01/2025
CFPT2315	3,060	0.0%	0	123	95,100	2,030	(1,030)	80,000	8.0	22/04/2024
CFPT2316	2,370	0.0%	10,990	210	95,100	1,567	(803)	82,000	10.0	18/07/2024
CFPT2317	1,480	-5.1%	13,670	334	95,100	439	(1,041)	101,000	15.0	19/11/2024
CHDB2303	340	9.7%	34,030	0	18,750	358	18	17,500	3.5	21/12/2023
CHDB2304	780	4.0%	27,880	91	18,750	377	(403)	18,280	3.5	21/03/2024
CHDB2305	570	-1.7%	2,180	63	18,750	294	(276)	18,470	3.5	22/02/2024
CHDB2306	970	3.2%	23,030	186	18,750	370	(600)	19,340	3.5	24/06/2024
CHPG2307	1,150	1.8%	43,060	7	27,200	1,136	(14)	22,670	4.0	28/12/2023
CHPG2309	1,670	0.6%	44,510	153	27,200	1,587	(83)	24,000	3.0	22/05/2024
CHPG2312	890	0.0%	8,170	7	27,200	860	(30)	23,780	4.0	28/12/2023
CHPG2313	1,220	0.0%	37,060	69	27,200	1,112	(108)	23,330	4.0	28/02/2024
CHPG2314	3,090	-1.9%	7,640	68	27,200	3,013	(77)	21,450	2.0	27/02/2024
CHPG2315	1,700	0.0%	0	182	27,200	756	(944)	27,780	4.0	20/06/2024
CHPG2316	1,180	0.0%	120	273	27,200	838	(342)	28,890	4.0	19/09/2024
CHPG2317	620	-1.6%	24,350	63	27,200	515	(105)	26,890	4.0	22/02/2024
CHPG2318	520	0.0%	13,740	92	27,200	375	(145)	29,220	4.0	22/03/2024
CHPG2319	790	0.0%	26,430	186	27,200	548	(242)	30,110	4.0	24/06/2024
CHPG2321	1,620	0.0%	42,570	116	27,200	1,365	(255)	24,500	3.0	15/04/2024
CHPG2322	1,760	-1.1%	7,030	207	27,200	1,208	(552)	30,000	2.0	15/07/2024
CHPG2324	400	0.0%	24,100	13	27,200	399		26,000	4.0	03/01/2024
CHPG2325	320	-3.0%	88,490	39	27,200	340	(1) 20	27,500	4.0	29/01/2024
CHPG2326	730	0.0%				664			4.0	02/05/2024
CHPG2327	730	0.0%	146,950	133 32	27,200	337	(66)	27,500	2.0	22/01/2024
CHPG2327 CHPG2328			0		27,200		(403)	29,000		
	1,500	-3.9%	2,360	133	27,200	1,119	(381)	28,500	2.0	02/05/2024
CHPG2329	2,070	-1.0%	330	224	27,200	1,457	(613)	29,000	2.0	01/08/2024
CHPG2330	340	-30.6%	60	84	27,200	301	(39)	31,000	3.0	14/03/2024
CHPG2331	820	0.0%	920	291	27,200	641	(179)	28,000	6.0	07/10/2024
CHPG2332	840	0.0%	410	322	27,200	645	(195)	28,500	6.0	07/11/2024
CHPG2333	840	-1.2%	1,580	350	27,200	646	(194)	29,000	6.0	05/12/2024
CHPG2334	640	-1.5%	1,940	383	27,200	490	(150)	29,500	8.0	07/01/2025
CHPG2335	590	-6.4%	1,710	42	27,200	400	(190)	27,110	4.0	01/02/2024
CHPG2336	1,020	1.0%	10	133	27,200	599	(421)	28,110	4.0	02/05/2024
CHPG2337	1,140	0.9%	20	195	27,200	605	(535)	29,670	4.0	03/07/2024
CHPG2338	1,400	0.0%	0	287	27,200	766	(634)	30,000	4.0	03/10/2024
CHPG2339	4,200	0.2%	10	378	27,200	1,817	(2,383)	30,220	2.0	02/01/2025
CHPG2340	2,120	0.0%	0	123	27,200	1,285	(835)	25,000	3.0	22/04/2024
CHPG2341	2,040	1.0%	7,350	210	27,200	1,221	(819)	30,000	2.0	18/07/2024
CHPG2342	850	-2.3%	10,280	334	27,200	609	(241)	24,000	10.0	19/11/2024
CMBB2305	420	-2.3%	2,900	7	18,150	440	20	14,420	8.5	28/12/2023
CMBB2306	1,520	0.0%	0	153	18,150	1,266	(254)	16,970	1.7	22/05/2024

CMBB2308	220	0.0%	10,770	39	18,150	147	(73)	18,500	4.0	29/01/2024
CMBB2309	420	-2.3%	4,910	133	18,150	259	(161)	19,000	4.0	02/05/2024
CMBB2310	500	0.0%	0	32	18,150	171	(329)	19,000	2.0	22/01/2024
CMBB2311	900	0.0%	500	133	18,150	517	(383)	19,000	2.0	02/05/2024
CMBB2312	1,190	0.0%	0	224	18,150	643	(547)	19,500	2.0	01/08/2024
CMBB2313	470	0.0%	0	84	18,150	126	(344)	21,000	2.0	14/03/2024
CMBB2314	570	-1.7%	4,060	230	18,150	285	(285)	20,000	4.0	07/08/2024
CMBB2315	810	-2.4%	3,720	383	18,150	428	(382)	20,000	4.0	07/01/2025
CMBB2316	700	0.0%	500	133	18,150	147	(553)	18,000	10.0	02/05/2024
CMBB2317	670	-5.6%	15,680	242	18,150	238	(432)	20,000	5.0	19/08/2024
CMBB2318	1,020	-2.9%	7,330	273	18,150	530	(490)	18,000	4.0	19/09/2024
CMSN2302	1,720	-1.7%	200	153	63,700	903	(817)	66,000	6.0	22/05/2024
CMSN2305	230	-11.5%	12,710	69	63,700	74	(156)	76,790	10.0	28/02/2024
CMSN2306	200	-37.5%	2,060	63	63,700	37	(163)	80,000	10.0	22/02/2024
CMSN2307	560	0.0%	0	186	63,700	175	(385)	83,000	10.0	24/06/2024
CMSN2309	30	-90.0%	39,260	39	63,700	4	(26)	85,000	8.0	29/01/2024
CMSN2310	330	0.0%	0	32	63,700	3	(327)	83,000	8.0	22/01/2024
CMSN2311	500	-3.9%	2,460	224	63,700	193	(307)	88,500	8.0	01/08/2024
CMSN2312	200	-62.3%	1,010	47	63,700	0	(200)	98,100	5.0	06/02/2024
CMSN2313	730	-2.7%	3,190	291	63,700	376	(354)	80,000	10.0	07/10/2024
CMSN2314	190	-40.6%	270	42	63,700	18	(172)	79,000	10.0	01/02/2024
CMSN2315	430	2.4%	1,810	133	63,700	114	(316)	82,000	10.0	02/05/2024
CMSN2316	1,130	2.7%	500	287	63,700	295	(835)	83,980	10.0	03/10/2024
CMSN2317	1,870	0.5%	10	378	63,700	449	(1,421)	86,870	8.0	02/01/2025
CMWG2304	420	2.4%	16,710	7	42,650	454	34	33,680	19.8	28/12/2023
CMWG2305	2,370	2.6%	13,800	153	42,650	2,205	(165)	35,660	4.0	22/05/2024
CMWG2307	90	-60.9%	9,080	39	42,650	48	(42)	50,000	8.0	29/01/2024
CMWG2308	110	-68.6%	1,140	32	42,650	27	(83)	52,000	5.0	22/01/2024
CMWG2309	400	-20.0%	14,760	133	42,650	231	(169)	54,000	5.0	02/05/2024
CMWG2310	730	2.8%	8,510	224	42,650	427	(303)	54,500	5.0	01/08/2024
CMWG2311	150	-73.7%	4,240	47	42,650	14	(136)	58,900	3.0	06/02/2024
CMWG2312	730	-15.1%	1,590	124	42,650	265	(465)	56,000	3.0	23/04/2024
CMWG2313	780	1.3%	16,680	230	42,650	538	(242)	50,000	6.0	07/08/2024
CMWG2314	620	0.0%	120,220	383	42,650	441	(179)	52,000	10.0	07/01/2025
CMWG2315	490	-2.0%	33,540	133	42,650	109	(381)	48,890	20.0	02/05/2024
CMWG2316	810	2.5%	2,360	244	42,650	665	(145)	48,000	6.0	21/08/2024
CMWG2317	670	0.0%	0	123	42,650	293	(377)	50,000	6.0	22/04/2024
CMWG2318	1,760	0.6%	15,220	210	42,650	978	(782)	42,000	6.0	18/07/2024
CNVL2303	750	-2.6%	70	91	16,600	446	(304)	17,330	4.0	21/03/2024
CNVL2304	280	-3.5%	65,120	1	16,600	267	(13)	15,560	4.0	22/12/2023
CNVL2305	1,140	8.6%	1,880	186	16,600	707	(433)	17,000 19,890	4.0	24/06/2024
CPDR2303 CPDR2304	2,090 2,110	1.0% -0.5%	400 35,650	91 1	26,400 26,400	1,811 2,101	(279) (9)	18,000	4.0 4.0	21/03/2024 22/12/2023
CPDR2305	2,110	-1.3%	22,700	186	26,400	1,986	(254)	20,220	4.0	24/06/2024
CPOW2303	20	-89.5%	53,800	0	11,300	0	(20)	15,330	2.0	21/12/2023
CPOW2304	240	0.0%	0	91	11,300	5	(235)	16,330	2.0	21/03/2024
CPOW2305	240	0.0%	0	63	11,300	6	(234)	15,000	2.0	22/02/2024
CPOW2306	300	0.0%	30	186	11,300	49	(251)	16,000	2.0	24/06/2024
CPOW2308	270	0.0%	8,100	116	11,300	115	(155)	12,000	5.0	15/04/2024
CPOW2309	280	0.0%	11,070	146	11,300	77	(203)	14,500	2.0	15/05/2024
CPOW2310	420	0.0%	0	32	11,300	6	(414)	14,000	1.0	22/01/2024
CPOW2311	70	-82.9%	100	47	11,300	2	(68)	15,500	1.0	06/02/2024
CPOW2312	330	6.5%	2,000	42	11,300	95	(235)	12,220	2.0	01/02/2024
CPOW2313	900	1.1%	10	195	11,300	278	(622)	12,890	2.0	03/07/2024
CPOW2314	1,150	2.7%	10	287	11,300	367	(783)	13,110	2.0	03/10/2024
CPOW2315	1,340	0.8%	10	378	11,300	422	(918)	13,460	2.0	02/01/2025
CSHB2301	510	-1.9%	15,010	42	10,650	138	(372)	11,330	2.0	01/02/2024
CSHB2302	900	-5.3%	200	133	10,650	240	(660)	12,000	2.0	02/05/2024
CSHB2303	1,210	0.0%	0	194	10,650	290	(920)	12,350	2.0	02/07/2024
CSHB2304	620	3.3%	15,300	195	10,650	156	(464)	11,670	5.0	03/07/2024

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CSHB2305	590	-1.7%	69,640	287	10,650	155	(435)	12,560	5.0	03/10/2024
CSHB2306	1,760	-4.4%	10	378	10,650	466	(1,294)	12,780	2.0	02/01/2025
CSTB2305	40	-81.0%	1,700	7	26,600	10	(30)	29,110	5.0	28/12/2023
CSTB2306	1,010	-4.7%	7,610	153	26,600	847	(163)	30,000	2.0	22/05/2024
CSTB2309	20	-90.0%	73,820	7	26,600	1	(19)	30,560	5.0	28/12/2023
CSTB2310	210	-8.7%	16,240	69	26,600	144	(66)	30,330	5.0	28/02/2024
CSTB2312	440	-8.3%	40,000	182	26,600	232	(208)	33,330	5.0	20/06/2024
CSTB2313	570	-1.7%	5,080	273	26,600	276	(294)	35,560	5.0	19/09/2024
CSTB2314	160	-11.1%	210	63	26,600	70	(90)	32,220	5.0	22/02/2024
CSTB2315	140	-22.2%	7,440	92	26,600	70	(70)	34,330	5.0	22/03/2024
CSTB2316	330	-5.7%	5,600	186	26,600	146	(184)	36,330	5.0	24/06/2024
CSTB2318	430	-2.3%	5,880	146	26,600	283	(147)	32,000	4.0	15/05/2024
CSTB2319	680	-2.9%	2,020	116	26,600	265	(415)	27,000	9.0	15/04/2024
CSTB2321	160	-48.4%	1,235,700	39	26,600	155	(5)	29,000	4.0	29/01/2024
CSTB2322	600	-41.8%	41,220	133	26,600	375	(225)	30,000	4.0	02/05/2024
CSTB2323	230	-36.1%	540	32	26,600	126	(104)	29,000	4.0	22/01/2024
CSTB2324	500	0.0%	280	133	26,600	310	(190)	31,000	4.0	02/05/2024
CSTB2325	760	2.7%	540	224	26,600	473	(287)	31,500	4.0	01/08/2024
CSTB2326	940	0.0%	0	124	26,600	380	(560)	33,000	2.0	23/04/2024
CSTB2327	410	-4.7%	14,530	230	26,600	302	(108)	32,000	6.0	07/08/2024
CSTB2328	460	-2.1%	8,450	383	26,600	327	(133)	33,000	8.0	07/01/2025
CSTB2329	330	0.0%	0	42	26,600	50	(280)	31,890	4.0	01/02/2024
CSTB2330	440	-4.4%	40	133	26,600	170	(270)	34,000	4.0	02/05/2024
CSTB2331	480	0.0%	70,710	195	26,600	193	(287)	35,000	5.0	03/07/2024
CSTB2332	670	-4.3%	41,800	287	26,600	282	(388)	35,890	5.0	03/10/2024
CSTB2333	3,270	2.2%	10	378	26,600	957	(2,313)	36,110	2.0	02/01/2025
CSTB2334	2,010	-1.5%	8,790	244	26,600	1,196	(814)	27,000	3.0	21/08/2024
CSTB2335	1,250	0.0%	0	123	26,600	381	(869)	31,000	3.0	22/04/2024
CSTB2336	530	0.0%	7,170	148	26,600	276	(254)	31,000	5.0	17/05/2024
CSTB2337	980	-5.8%	10,200	334	26,600	608	(372)	27,000	7.0	19/11/2024
CTCB2302	1,930	2.7%	620	153	30,650	1,688	(242)	27,000	3.0	22/05/2024
CTCB2304	140	-58.8%	1,050	39	30,650	82	(58)	34,500	4.0	29/01/2024
CTCB2305	350	0.0%	0	32	30,650	197	(153)	32,000	4.0	22/01/2024
CTCB2306	830	-1.2%	590	133	30,650	545	(285)	32,000	4.0	02/05/2024
CTCB2307	1,050	0.0%	0	224	30,650	580	(470)	34,000	4.0	01/08/2024
CTCB2308	550	0.0%	0	84	30,650	140	(410)	37,000	3.0	14/03/2024
CTCB2309	1,280	-8.6%	2,000	277	30,650	809	(471)	35,000	3.0	23/09/2024
CTCB2310	500	0.0%	2,310	291	30,650	316	(184)	35,000	8.0	07/10/2024
CTCB2311	1,770	0.0%	0	123	30,650	690	(1,080)	32,000	3.0	22/04/2024
CTPB2303	160	0.0%	8,310	7	16,900	157	(3)	15,810	7.2	28/12/2023
CTPB2304	600	-1.6%	38,670	133	16,900	177	(423)	18,890	4.0	02/05/2024
CTPB2305	780	1.3%	9,460	195	16,900	220	(560)	19,330	4.0	03/07/2024
CTPB2306	2,090	0.0%	0	287	16,900	548	(1,542)	19,890	2.0	03/10/2024
CVHM2302	1,000	5.3%	3,250	153	40,200	334	(666)	50,000	4.0	22/05/2024
CVHM2305	230	0.0%	0	69	40,200	7	(223)	57,780	8.0	28/02/2024
CVHM2306	60	-71.4%	170	63	40,200	2	(58)	60,670	8.0	22/02/2024
CVHM2307	210	-38.2%	100	186	40,200	47	(163)	62,670	8.0	24/06/2024
CVHM2309	60	-70.0%	85,030	39	40,200	0	(60)	62,000	8.0	29/01/2024
CVHM2310	80	-75.0%	11,720	32	40,200	0	(80)	59,000	5.0	22/01/2024
CVHM2311	370	2.8%	12,140	224	40,200	144	(226)	60,500	5.0	01/08/2024
CVHM2312	300	-30.2%	3,230	133	40,200	91	(209)	56,000	5.0	02/05/2024
CVHM2313	500	2.0%	14,920	291	40,200	278	(222)	50,000	10.0	07/10/2024
CVHM2314	180	0.0%	1,910	42	40,200	26	(154)	48,890	8.0	01/02/2024
CVHM2315	450	-6.3%	34,190	133	40,200	122	(328)	50,890	8.0	02/05/2024
CVHM2316	660	3.1%	7,360	195	40,200	196	(464)	51,230	8.0	03/07/2024
CVHM2317	850	-4.5%	10	287	40,200	282	(568)	52,350	8.0	03/10/2024
CVHM2318	1,790	2.3%	10	378	40,200	570	(1,220)	53,460	5.0	02/01/2025
CVHM2319	800	0.0%	0	123	40,200	147	(653)	52,000	5.0	22/04/2024
CVIB2302	1,230	13.9%	400	153	18,750	891	(339)	19,150	1.7	22/05/2024
CVIB2304	690	-1.4%	70	230	18,750	395	(295)	20,000	4.0	07/08/2024

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CVIB2305	530	1.9%	680	383	18,750	262	(268)	22,000	6.0	07/01/2025
CVIB2306	1,780	2.3%	14,360	244	18,750	1,551	(229)	17,000	2.0	21/08/2024
CVIB2307	800	-2.4%	15,490	242	18,750	324	(476)	21,000	4.0	19/08/2024
CVIC2303	20	-89.5%	11,200	0	43,200	0	(20)	57,780	8.0	21/12/2023
CVIC2304	240	20.0%	4,530	91	43,200	24	(216)	59,890	8.0	21/03/2024
CVIC2305	270	0.0%	0	63	43,200	6	(264)	61,110	8.0	22/02/2024
CVIC2306	900	-21.7%	1,810	186	43,200	83	(817)	62,220	8.0	24/06/2024
CVIC2308	510	0.0%	6,660	230	43,200	310	(200)	50,000	10.0	07/08/2024
CVIC2309	560	0.0%	3,510	291	43,200	326	(234)	52,000	10.0	07/10/2024
CVIC2310	320	-5.9%	30	42	43,200	53	(267)	50,000	8.0	01/02/2024
CVIC2311	410	-2.4%	10	70	43,200	73	(337)	52,000	8.0	29/02/2024
CVIC2312	760	2.7%	10,010	195	43,200	210	(550)	52,350	10.0	03/07/2024
CVIC2313	980	0.0%	2,740	287	43,200	287	(693)	53,460	10.0	03/10/2024
CVIC2314	2,620	0.0%	0	378	43,200	702	(1,918)	54,570	5.0	02/01/2025
CVNM2304	570	0.0%	45,780	69	67,800	235	(335)	68,760	9.7	28/02/2024
CVNM2305	430	-4.4%	5,960	63	67,800	136	(294)	71,020	9.7	22/02/2024
CVNM2306	830	-4.6%	4,090	186	67,800	255	(575)	73,170	9.7	24/06/2024
CVNM2308	850	-3.4%	1,490	133	67,800	413	(437)	69,000	8.0	02/05/2024
CVNM2309	150	-72.7%	1,140	47	67,800	3	(147)	82,000	5.0	06/02/2024
CVNM2310	670	1.5%	380	230	67,800	135	(535)	80,000	10.0	07/08/2024
CVNM2311	1,040	2.0%	60	383	67,800	263	(777)	80,000	10.0	07/01/2025
CVNM2312	160	-50.0%	1,820	42	67,800	3	(157)	80,000	10.0	01/02/2024
CVNM2313	380	-5.0%	35,010	133	67,800	25	(355)	83,980	10.0	02/05/2024
CVNM2314	1,050	0.0%	0	287	67,800	106	(944)	86,890	8.0	03/10/2024
CVNM2315	3,290	0.0%	0	378	67,800	287	(3,003)	88,890	4.0	02/01/2025
CVNM2316	1,330	6.4%	10	123	67,800	529	(801)	65,000	10.0	22/04/2024
CVPB2304	130	0.0%	26,470	7	18,200	132	2	16,200	15.3	28/12/2023
CVPB2305	980	-1.0%	6,310	116	18,200	701	(279)	17,160	2.9	15/04/2024
CVPB2308	80	-61.9%	110,640	39	18,200	31	(49)	20,970	3.8	29/01/2024
CVPB2309	260	4.0%	149,960	133	18,200	141	(119)	21,450	3.8	02/05/2024
CVPB2310	200	-53.5%	10	32	18,200	67	(133)	20,490	1.9	22/01/2024
CVPB2311	950	1.1%	41,390	133	18,200	548	(402)	19,540	1.9	02/05/2024
CVPB2312	1,310	0.0%	0	224	18,200	718	(592)	20,020	1.9	01/08/2024
CVPB2313	430	0.0%	0	47	18,200	13	(417)	23,260	1.9	06/02/2024
CVPB2314	350	-2.8%	43,670	230	18,200	180	(170)	22,880	3.8	07/08/2024
CVPB2315	400	0.0%	20,160	383	18,200	199	(201)	23,350	5.7	07/01/2025
CVPB2316	410	10.8%	26,750	133	18,200	80	(330)	22,360	4.8	02/05/2024
CVPB2317	470	9.3%	22,020	195	18,200	145	(325)	22,880	3.8	03/07/2024
CVPB2318	630	-3.1%	22,910	287	18,200	209	(421)	23,420	3.8	03/10/2024
CVPB2319	2,400	-0.8%	500	378	18,200	528	(1,872)	23,950	1.9	02/01/2025
CVPB2320	830	0.0%	0	123	18,200	202	(628)	20,970	2.9	22/04/2024
CVPB2321	590	-4.8%	19,850	242	18,200	323	(267)	18,000	7.0	19/08/2024
CVPB2322	800	1.3%	9,200	273	18,200	399	(401)	20,000	4.0	19/09/2024
CVRE2303	930	-16.2%	720	153	22,950	508	(422)	25,000	3.0	22/05/2024
CVRE2306	130	-43.5%	8,600	69	22,950	27	(103)	29,330	5.0	28/02/2024
CVRE2307	80	-61.9%	30	63	22,950	13	(67)	30,330	5.0	22/02/2024
CVRE2308	280	-6.7%	8,290	186	22,950	95	(185)	31,330	5.0	24/06/2024
CVRE2310	40	-75.0%	9,960	39	22,950	3	(37)	30,000	6.0	29/01/2024
CVRE2311	60	-73.9%	24,120	32	22,950	5	(55)	29,000	4.0	22/01/2024
CVRE2312	500	0.0%	1,390	133	22,950	183	(317)	27,500	4.0	02/05/2024
CVRE2313	480	-2.0%	910	224	22,950	226	(254)	29,500	4.0	01/08/2024
CVRE2314	50	-82.8%	2,610	47	22,950	1	(49)	34,100	3.0	06/02/2024
CVRE2315	300	0.0%	27,920	291	22,950	144	(156)	30,000	8.0	07/10/2024
CVRE2316	230	-4.2%	350	42	22,950	12	(218)	29,000	4.0	01/02/2024
CVRE2317	330	0.0%	2,410	133	22,950	93	(237)	30,000	4.0	02/05/2024
CVRE2318	440	2.3%	31,300	195	22,950	137	(303)	31,000	4.0	03/07/2024
CVRE2319	740	2.8%	10	287	22,950	214	(526)	31,780	4.0	03/10/2024
CVRE2320	2,680	1.9%	20	378	22,950	580	(2,100)	32,330	2.0	02/01/2025
CVRE2321	550	-3.5%	510	92	22,950	67	(483)	29,000	4.0	22/03/2024
CVRE2322	1,280	-0.8%	23,010	210	22,950	768	(512)	24,000	3.0	18/07/2024

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(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
		рпос	p1100		— (9III VIID)		- Tormana
BID	HOSE	41,800	55,800	07/12/2023	25,522	11.0	1.8
FRT	HOSE	101,900	117,700	07/12/2023	305	45.5	9.3
NLG	HOSE	36,700	40,600	07/12/2023	631	18.5	1.5
TCM	HOSE	41,000	55,300	28/11/2023	221	15.5	1.7
DPR	HOSE	29,500	44,000	27/11/2023	300	10.4	1.1
<u>GEG</u>	HOSE	13,200	18,900	23/11/2023	208	18.8	1.6
MWG	HOSE	42,650	65,900	17/11/2023	356	165.2	2.5
<u>SIP</u>	HOSE	57,900	83,400	17/11/2023	1,123	9.7	3.1
<u>DPM</u>	HOSE	32,750	35,000	15/11/2023	900	13.1	1.2
SAB	HOSE	62,000	88,050	15/11/2023	5,639	17.7	3.7
<u>VCB</u>	HOSE	80,900	87,300	14/11/2023	37,497	13.0	2.2
<u>STK</u>	HOSE	25,500	34,450	13/11/2023	82	19.3	1.3
TCB	HOSE	30,650	45,100	10/11/2023	18,401	7.0	1.0
<u>FMC</u>	HOSE	45,100	59,400	07/11/2023	272	10.4	1.3
<u>DCM</u>	HOSE	31,350	38,900	25/10/2023	1,823	11.3	1.9
KDH	HOSE	30,050	40,900	23/10/2023	1,008	29.1	2.1
<u>VCG</u>	HOSE	24,050	33,000	18/10/2023	492	30.9	1.7
<u>VRE</u>	HOSE	22,950	39,400	16/10/2023	4,036	22.7	2.6
<u>POW</u>	HOSE	11,300	14,800	22/09/2023	1,817	23.6	1.1
<u>VPB</u>	HOSE	18,200	24,400	21/09/2023	14,007	11.8	1.0
ANV	HOSE	30,750	44,600	20/09/2023	574	10.3	1.7
BSR	UPCOM	18,424	20,200	30/08/2023	7,288	8.7	1.1
VNM	HOSE	67,800	73,100	25/08/2023	9,365	16.3	4.9
MSH	HOSE	36,350	49,350	23/08/2023	270	13.7	2.0
GAS DGW	HOSE HOSE	74,700 51,500	111,000 50,800	17/08/2023 14/08/2023	13,268 440	16.2 18.8	3.2 3.1
IDC	HNX	50,800	48,527	03/08/2023	48,527	6.1	2.8
PNJ	HOSE	83,900	89,000	03/08/2023	1,729	12.2	3.0
NT2	HOSE	23,700	32,500	02/08/2023	671	13.9	2.1
STB	HOSE	26,600	38,000	14/07/2023	7,259	9.9	1.6
PLX	HOSE	34,000	45,100	05/07/2023	3,513	18.3	2.5
ACB	HOSE	23,250	25,400	30/06/2023	14,955	6.6	1.3
CTG	HOSE	26,550	39,700	13/06/2023	19,121	10.0	1.5
MBB	HOSE	18,150	27,200	13/06/2023	21,242	5.8	1.2
HDB	HOSE	18,750	23,170	13/06/2023	10,216	6.2	1.3
TPB	HOSE	16,900	24,000	13/06/2023	6,732	5.7	1.0
OCB	HOSE	13,250	22,700	13/06/2023	4,354	7.2	1.1
VIB	HOSE	18,750	29,300	13/06/2023	9,378	6.6	1.5
LPB	HOSE	15,350	18,800	13/06/2023	4,925	6.6	1.1
MSB	HOSE	12,600	21,900	13/06/2023	4,803	9.1	1.4
SHB	HOSE	10,650	15,600	13/06/2023	8,035	6.0	0.9
DHG	HOSE	98,900	111,600	13/06/2023	1,061	13.8	3.0
<u>IMP</u>	HOSE	56,500	68,000	13/06/2023	286	15.9	2.2
<u>QTP</u>	UPCOM	14,375	23,900	13/06/2023	1,300	8.3	1.6
PVS	HNX	38,200	30,700	13/06/2023	1,059	16.8	1.2
MPC	UPCOM	17,220	19,200	13/06/2023	597	12.9	1.3
VHM	HOSE	40,200	83,100	13/06/2023	29,034	12.5	2.3
KBC	HOSE	31,100	32,000	13/06/2023	2,073	11.9	1.3
HPG	HOSE	27,200	35,400	13/06/2023	7,698	16.6	1.2
<u>SBT</u>	HOSE	13,250	16,700	13/06/2023	827	15.7	1.1

PVI	HNX	45.100	47,002	19/12/2022	996	13.8	1.3
<u>BMI</u>	HOSE	21,150	25,190	19/12/2022	427	9.0	1.0
<u>BVH</u>	HOSE	39.350	70.900	19/12/2022	2.967	17.7	2.3
VHC	HOSE	73,400	69,000	19/12/2022	1,510	8.4	1.5
SZC	HOSE	42,700	42,700	19/12/2022	585	7.5	2.6
GVR	HOSE	19,900	29,755	19/12/2022	5,521	27.8	2.1
LHG	HOSE	29,050	42,250	19/12/2022	653	3.5	1.2
PVT	HOSE	26,500	26,900	19/12/2022	831	14.1	1.2
TRA	HOSE	85,500	117,400	19/12/2022	349	13.9	2.8

Source: PHS *Reasonable price hasn't been adjusted with operated rights after reporting date



Analyst Certification

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Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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