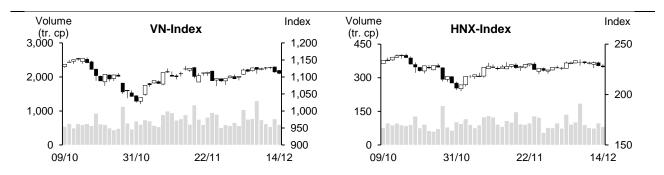


# EQUITY NEWS 15/12/2023

14/12/2023	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,110.13	-0.37%	1,104.49	-0.21%	227.23	-0.52%
Total volume (mil. shares)	681.22	-19.31%	201.64	-9.89%	87.52	-25.24%
Matched volume (mil. shares)	604.10	-20.95%	155.45	-18.50%	81.37	-16.61%
20-session average (mil. shares)	761.02	-20.62%	172.11	-9.68%	100.00	-18.64%
Total value (bil dong)	14,687	-20.41%	5,938	-12.92%	1,732	-24.73%
Matched value (bil dong)	12,156	-24.93%	4,270	-25.32%	1,598	-21.91%
20-session average (bil dong)	15,542	-21.79%	4,946	-13.65%	1,978	-19.19%
		Weight %		Weight %		Weight %
Number of gainers	138	23%	7	23%	65	21%
Number of droppers	384	63%	17	57%	182	58%
Stand still codes	85	14%	6	20%	68	22%



#### **REMARKABLE POINTS ON THE MARKET**

The demand weakened so Vietnam stock market saw another drop. Main indexes opened with a light gain as investors reacted to Wall Streets' peak breaking session last night as Fed showed sign of lowering interest rate next year. However, lack of support from the cash flow once more became obstacle for the recovery. The indexes quickly dropped to near reference and struggled here in most trading time before dropping further at the end. the market showed complete control from sellers but most groups only dropped with a low range. In which, real estate was the main dropping reason with focus on VHM and NVL. On the other side, some pillars gained like VCB and FPT which supported the index from dropping too strongly.

## **TECHNICAL POINT OF VIEW**

In technical term, VN-Index saw another drop. The volume dropped to below 10 and 20-session average, showing that the cash flow is quite cautious. Meanwhile, MA5, 20, and 50 tended to meet around MA200, showing that the main trend might still be sideway within 1,073-1,132 points. At the same time, the index showed sign of dropping from upper resistant with two thick dropping candles closing below MA5, and RSI cut down to below Midline, showing that correcting pressure is getting stronger and risk of dropping to lower support around 1,073 points is getting stronger. For HNX, HNX-Index also saw similar situation. It dropped and stayed below MA20, and MACD cut down to below Signal, showing selling sign, showing that correcting pressure is getting stronger and the index might drop to support level of 220 points (closest bottom). In general, the market is seeing risk of correcting to lower line of Sideway channel after the drop on December 14. Therefore, investors should keep the weight below average to create positive position when the market corrects to strong support level.

Recommending code: VRE, PTB, SAB (Sell)

Observing code: PPC, HDC

(Details in page 2)

## **RECOMMENDING CODES AS PER TECHNICAL SIGNS**

# Codes of the day

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation Price	Current profit/loss		Expected profit	Cut Ioss price	Expected Loss	Note
1	VRE	Sell	15/12/23	22.85	22.8	0.2%	25.1	10.1%	22	-3.5%	Weakening sign
2	РТВ	Sell	15/12/23	57.6	58.6	-1.7%	63	7.5%	56.3	-3.9%	Weakening sign
3	SAB	Sell	15/12/23	63	65.2	-3.4%	75	15.0%	60.4	-7.4%	Stronger correcting pressure

No	Ticker	Recom- mend	Recommen- ded date	Current Price	Resis- tance	Cut loss	Technical sign
1	PPC	Observe to buy	15/12/23	14.5	15-15.5	14	Correction is not too bad with small candle and vol> might only be a technical correction, might consider buying at 14.2-14.3
2	HDC	Observe to buy	15/12/23	31.8	32.5-33	29.3	Sign of correcting to short-term over selling state + support level below 29.5-30.5 -> might see t+ recovery for a few sessions if dropping further to support level

# List of recommended codes

No	Ticker	Recom- mend	Recommen -ded date	Current Price	04/11/22	Current profit/ loss	Target Price	Expected profit	Cut Ioss price	Expected Loss	Note
1	FPT	Buy	01/12/23	96.2	91.9	4.7%	100.8	9.7%	89	-3.2%	
2	VNM	Buy	04/12/23	68.4	68.4	0.0%	73.2	7.0%	65.9	-4%	
3	BVH	Buy	12/12/23	40.15	40.05	0.2%	43.7	9.1%	38.8	-3%	
4	BMI	Buy	13/12/23	20.9	21.2	-1.4%	23.1	9.0%	20.6	-3%	

#### DAILY NEWS

### **Domestic news**

#### 4 state-owned banks lowered deposit interest rate

As of December 13, 2023, all 4 state-owned banks Vietcombank, VietinBank, BIDV, and Agribank lowered deposit interest rate by 0.2-0.4 percent-points.

For on-counter deposit, Vietcombank applied 1-2-month interest rate at 2.2%/year, 3-5-month to 2.5%/year, 6-9-month is 3.5%/year. For 12-month term, the rate stayed the same at 4.8%/year.

Meanwhile, deposit interest rate in VietinBank, BIDV, and Agribank dropped strongly after a while staying the same and saw similar interest rates. The rate on 1-2-month term dropped to 2.6%/year; 3-5-month to 3%/year, 6-9-month is 4%, 12-month dropped to 5.3%/year. For over 12-month term, the rate is still the same at 5.3%/year.

# In 11 months, China and Vietnam trade is 203 billion USD, vegetable and fruit alone is 6.3 billion USD

The trade between two countries is 1.45 trillion RMB (about 203.73 billion USD - 1RMB ~ 0.14 USD) from January to November, up by 3.6% YoY. In November alone, bilateral trade increased by 12.5% YoY to month record of 161.92 billion RMB.

Since 2016, Vietnam is China biggest trading partner in South East Asia Country Association, with bilateral trade accounting 25% total trade of China with this group in 11 months 2023.

In 11 months 2023, China imported 44.62 billion RMB of agriculture products from Vietnam (about 6.3 billion USD), up by 20.3% YoY. China exported 34.31 billion RMB of agriculture products to Vietnam in the same time, up by 3.1% YoY.

Official data showed that in 8 months, China overcame America and became Vietnam biggest agriculture product market.

#### Philippines is Vietnam number 1 rice export market

Philippines is still number 1 market for Vietnam rice export with 35% market share. In 11 months this year, Vietnam exported 2.63 million tons of rice to Philippines for 1.41 billion USD; followed is Indonesia, China, and Africa countries. According to Mr. Hoa, it is forecasted that until the end of 2023, Philippines will import over 2.8 million tons of rice, with 90% from Vietnam.

#### Gold price stopped dropping

Domestic and world gold price on December 14 increased again after 2 strong drops. SJC gold price is near 74 million dong/tael. Saigon Jewelry listed SJC gold price at 72.8-73.8 million dong/tael, 200,000 dong higher than yesterday morning. Doji group listed at 72.8-73.8 million dong/tael, up by 300,000 dong.

At the same time, world gold price is 2,036 USD/ounce, 55 USD higher than yesterday morning, equivalent to 60 million dong/tael. Domestic gold price is still nearly 14 million dong/tael higher than world price.

Source: Cafef, Vietstock

## **Listing Company News**

#### FPT founded a car software company in America

On December 14, FPT (HOSE: FPT) announced to found FPT Automotive headquartered in Texas, America. FPT Automotive set target to become a software service and product supplier for world car industry at 1 billion USD in 2030. The company will focus on important markets like America, EU, Japan, Korea, China, and Vietnam.

#### PVD: 2023 profit is about 400 billion

Petro Drilling Services (PVD) expects 2023 EAT at about 400 billion, 4 times higher than target while 2022 loss was 155 billion. In Q4 alone, PVD EAT is about 56 billion.

In 2023, PVD set combined total revenue target at 5.4 trillion and EAT at 100 billion.

#### ASM: divest from a finance company

Sao Mai Group (HOSE: ASM) approved to divest all from a subsidiary company. Accordingly, the company expected to transfer 100% capital in Finance Consulting and Investment (Astar in short). Equivalent t 866,000 shares for over 8.6 billion. Expected selling price is no less than 10,000 dong/share. Expected transferring time is December 2023.

For business results, in 9 months, combined net revenue is 9,180 billion, down by 13% YoY. Revenue structure showed that most main sections dropped. Two sections with higher revenue are solar power up by 28% (582 billion) and service supply up by 3% (177 billion). Revenue dropped and operating expense increased so ASM EAT dropped by 71% to 258 billion.

In 2023, Sao Mai set revenue target at 15,250 billion and EAT is expected at 545 billion. So, the company only completed 47% profit year-target.

# VDP: Vidipha will soon spend over 18.4 billion on 2023 dividend advance

Vidipha (VDP) will soon see closing date for advancing 2023 first term cash dividend. Accordingly, December 25 will be closing date for advancing 2023 cash dividend at the rate of 10% (1,000 dong/share). Operating time is January 10, 2024. With over 18.4 million outstanding shares. Vidipha will have to spend 18.4 billion on dividend advance.

In 9 months, Vidipha net revenue is 731.9 billion, up by over 1 billion YoY. EAT is 59 billion, 12% higher than first 3 quarters 2022.

In 2023, Vidipha set revenue target at 1.1 trillion and EBT at 100 billion. So, with such result, Vidipha completed 66.5% revenue and 74% EBT targets.

Source: Fireant, Vietstock

# Statistics on matching trade

#### **TOP 5 IMPACTING GAINERS**

HOSE						
Tieleen	Closing	Change	Impact			
Ticker	(VND)	%	%			
VCB	84,400	0.84%	0.09%			
FPT	96,200	1.05%	0.03%			
ACB	22,500	0.90%	0.02%			
VNM	68,400	0.29%	0.01%			
TCB	30,550	0.16%	0.00%			

# TOP 5 IMPACTING DROPPERS

HOSE							
Ticker	Closing	Change	Impact				
пскег	(VND)	%	%				
VHM	40,300	-1.10%	-0.04%				
HPG	27,050	-1.10%	-0.04%				
VPB	19,000	-1.04%	-0.04%				
NVL	16,300	-4.12%	-0.03%				
SAB	63,000	-1.56%	-0.03%				

#### TOP 5 IN MATCHING VOLUME HOSE

HOSE						
Ticker	Closing	Change	Volume			
пскег	(VND)	%	(share)			
HPG	27,050	-1.10%	31,784,558			
NVL	16,300	-4.12%	30,617,463			
VIX	16,450	-0.90%	24,080,111			
SHB	10,800	-0.92%	20,162,971			
EIB	18,500	-2.63%	18,503,853			

# TOP 5 IN MATCHING VALUE

HOSE							
Ticker	Closing	Change	Value				
	(VND)	%	(bil. VND)				
HPG	27,050	-1.10%	867.6				
NVL	16,300	-4.12%	507.9				
SSI	32,000	0.00%	504.6				
DIG	25,100	-2.71%	427.6				
VIX	16,450	-0.90%	400.1				

# Statistics on agreement trades

#### **TOP 5 IN AGREEMENT TRADES**

	HOSE			HNX	
Tieker	Agreement vol.	Agreement value	Tieker	Agreement vol.	Agreement value
Ticker	(share)	(bil. VND)	Ticker	(share)	(bil. VND)
ТСВ	19,254,400	550.15	DNP	1,370,000	30.55
FPT	4,414,536	446.88	VCS	535,012	29.21
MWG	7,823,600	331.69	VFS	1,100,000	18.92
FUEVFVND	6,958,000	184.14	GKM	452,000	14.87
REE	2,360,249	145.47	DHT	369,600	8.65

HNX							
Tieker	Closing	Change	Impact				
Ticker	(VND)	%	%				
PTI	48,000	6.90%	0.08%				
IDC	51,200	0.79%	0.04%				
TIG	13,000	2.36%	0.02%				
MBS	22,000	0.46%	0.01%				
TKU	11,200	8.74%	0.01%				

HNX							
Ticker	Closing	Change	Impact				
ПСКег	(VND)	%	%				
HUT	19,600	-4.85%	-0.29%				
VIF	17,000	-4.49%	-0.09%				
MVB	19,900	-9.13%	-0.07%				
CEO	22,600	-1.74%	-0.07%				
NVB	10,300	-1.90%	-0.04%				

HNX							
Tieker	Closing	Change	Volume				
Ticker	(VND)	%	(share)				
SHS	18,200	0.00%	18,356,995				
CEO	22,600	-1.74%	14,368,276				
HUT	19,600	-4.85%	9,605,208				
IDC	51,200	0.79%	3,651,010				
MBS	22,000	0.46%	3,243,464				

HNX									
Ticker	Closing	Change	Value						
	(VND)	%	(bil. VND)						
SHS	18,200	0.00%	336.7						
CEO	22,600	-1.74%	329.8						
HUT	19,600	-4.85%	193.9						
IDC	51,200	0.79%	187.5						
PVS	37,700	-0.53%	102.2						

# Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	54.57	1,945.62	70.84	2,303.82	(16.27)	(358.20)
HNX	2.86	121.20	2.87	86.06	(0.01)	35.14
Total	57.42	2,066.82	73.70	2,389.88	(16.28)	(323.06)



#### **TOP 5 BOUGHT-IN**

HOSE							
Ticker	Closing	Buying vol.	Buying value	Ticker	Closing	Buying vol.	Buying value
ПСКЕГ	(VND)	(share)	(bil. VND)	TICKEI	(VND)	(share)	(bil. VND)
FPT	96,200	4,209,367	428.51	IDC	51,200	1,253,600	64.34
MWG	41,600	8,507,000	359.66	VCS	54,200	535,412	29.23
FUEVFVND	25,290	7,995,100	210.32	DHT	22,500	369,600	8.65
REE	57,100	2,360,249	145.47	HVT	47,500	99,400	4.86
MBB	18,050	5,233,800	99.61	PLC	32,200	110,000	3.59

### **TOP 5 SOLD-OUT**

HOSE									
Ticker	Closing	Selling vol.	Selling value						
TICKEI	(VND)	(share)	(bil. VND)						
FPT	96,200	4,214,167	428.97						
MWG	41,600	7,961,302	336.84						
FUEVFVND	25,290	7,600,399	200.40						
REE	57,100	2,364,746	145.73						
MBB	18,050	5,235,533	99.64						

HNX									
Ticker	Closing	Selling vol.	Selling value						
TICKEI	(VND)	(share)	(bil. VND)						
VCS	54,200	546,812	29.86						
SHS	18,200	793,100	14.56						
DHT	22,500	415,900	9.69						
IDC	51,200	109,500	5.60						
HVT	47,500	99,400	4.86						

#### **TOP 5 NET BUYING**

HOSE									
Ticker	Closing	Net vol.	Net value						
TICKEI	(VND)	(share)	(bil VND)						
VCB	84,400	290,249	24.46						
MWG	41,600	545,698	22.82						
HDB	18,900	1,020,971	19.30						
SSI	32,000	543,827	17.59						
VJC	105,300	151,500	15.95						

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HNX									
Ticker	Closing	Net vol.	Net value						
TICKEI	(VND)	(share)	(bil VND)						
IDC	51,200	1,144,100	58.74						
TNG	19,800	42,291	0.84						
DTD	24,600	10,065	0.25						
IPA	15,300	11,400	0.18						
SLS	141,000	800	0.11						

#### **TOP 5 NET SELLING**

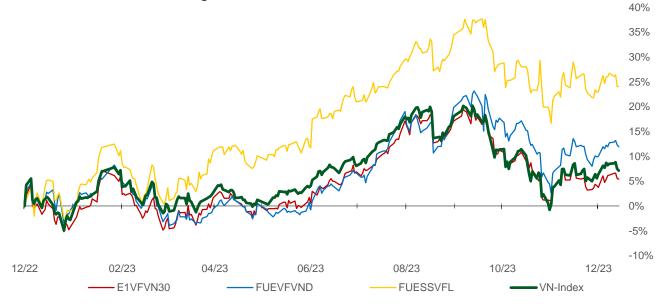
	F	IOSE		HNX				
Ticker	Closing	Net vol.	Net value	Ticker	Closing	Net vol.	Net value	
TICKEI	(VND)	(share)	(bil VND)	TICKET	(VND)	(share)	(bil VND)	
CTG	26,750	(1,806,126)	(48.02)	SHS	18,200	(792,800)	(14.56)	
STB	27,100	(1,664,400)	(45.60)	HUT	19,600	(178,800)	(3.64)	
HPG	27,050	(1,374,553)	(37.58)	PVS	37,700	(60,800)	(2.31)	
VPB	19,000	(1,939,146)	(36.98)	DHT	22,500	(46,300)	(1.04)	
VCI	40,500	(762,700)	(31.31)	BVS	25,000	(30,400)	(0.76)	

# Statistics on domestic ETF share trade

		PRICE				FOREIGN TRADE				
Tieleen	Closing	Change	Volume	Value	Tieker	Buying	Selling	Net value		
Ticker	VND	(%)	(share)	(bil VND)	Ticker	(bil VND)	(bil VND)	(bil VND)		
E1VFVN30	19,080	-0.1%	1,314,380	23.83	E1VFVN3	0 0.61	0.44	0.17		
FUEMAV30	13,100	-0.1%	20,849	0.27	FUEMAV	0.24	0.14	0.10		
FUESSV30	13,670	0.2%	2,608	0.04	FUESSV3	0.00	0.02	(0.02)		
FUESSV50	17,090	-0.1%	2,300	0.04	FUESSV5	0.00	0.00	0.00		
FUESSVFL	17,990	-0.1%	581,200	10.47	FUESSVF	L 3.47	5.49	(2.03)		
FUEVFVND	25,290	-0.3%	8,624,379	226.26	FUEVFVN	D 210.32	200.40	9.92		
FUEVN100	15,000	-0.3%	107,300	1.61	FUEVN10	0 0.02	1.23	(1.21)		
FUEIP100	8,300	-1.8%	513	0.00	FUEIP100	0.00	0.00	0.00		
FUEKIV30	7,290	-0.4%	1,400	0.01	FUEKIV30	0.00	0.01	(0.01)		
FUEDCMID	10,440	-1.5%	3,795	0.04	FUEDCM	D 0.00	0.01	(0.01)		
FUEKIVFS	10,440	0.0%	2	0.00	FUEKIVF	S 0.00	0.00	0.00		
FUEMAVND	10,620	0.0%	10,900	0.12	FUEMAVI	ND 0.11	0.10	0.01		
FUEFCV50	12,770	-0.1%	6,400	0.08	FUEFCV5	0.00	0.00	0.00		
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVN	D 0.00	0.00	0.00		
Total			10,676,026	262.76	Total	214.76	207.85	6.92		



Price range in some domestic ETFs from November 01-22, 2023



# Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2303	360	0.0%	32,130	46	22,500	216	(144)	22,500	4.0	29/01/2024
CACB2304	1,330	0.8%	2,650	284	22,500	674	(656)	23,000	3.0	23/09/2024
CACB2305	650	3.2%	730	298	22,500	279	(371)	24,000	6.0	07/10/2024
CACB2306	2,320	-16.3%	5,060	217	22,500	734	(1,586)	22,000	3.0	18/07/2024
CACB2307	860	-17.3%	400	249	22,500	189	(671)	25,000	6.0	19/08/2024
CFPT2304	2,470	0.8%	20,310	0	96,200	2,529	59	71,170	9.9	14/12/2023
CFPT2305	3,170	1.6%	1,040	123	96,200	2,992	(178)	67,210	9.9	15/04/2024
CFPT2307	2,230	-1.8%	5,270	46	96,200	2,205	(25)	79,070	7.9	29/01/2024
CFPT2308	2,130	1.0%	24,350	39	96,200	2,075	(55)	80,060	7.9	22/01/2024
CFPT2309	2,610	-1.5%	22,050	140	96,200	2,204	(406)	80,060	7.9	02/05/2024
CFPT2310	2,600	-0.8%	510	231	96,200	1,890	(710)	84,510	7.9	01/08/2024
CFPT2311	1,110	2.8%	10,130	91	96,200	925	(185)	88,960	9.9	14/03/2024
CFPT2312	2,080	15.6%	10	54	96,200	1,294	(786)	91,530	4.9	06/02/2024
CFPT2313	1,420	0.0%	13,880	237	96,200	595	(825)	100,000	10.0	07/08/2024
CFPT2314	1,970	-1.0%	18,110	390	96,200	836	(1,134)	100,000	10.0	07/01/2025
CFPT2315	3,140	-4.3%	220	130	96,200	2,169	(971)	80,000	8.0	22/04/2024
CFPT2316	2,470	-13.9%	13,880	217	96,200	1,671	(799)	82,000	10.0	18/07/2024
CFPT2317	1,850	-16.7%	6,600	341	96,200	481	(1,369)	101,000	15.0	19/11/2024
CHDB2303	440	7.3%	12,190	7	18,900	405	(35)	17,500	3.5	21/12/2023
CHDB2304	830	3.8%	240	98	18,900	416	(414)	18,280	3.5	21/03/2024
CHDB2305	650	0.0%	70	70	18,900	334	(316)	18,470	3.5	22/02/2024
CHDB2306	1,000	1.0%	180	193	18,900	401	(599)	19,340	3.5	24/06/2024
CHPG2307	1,150	-6.5%	100,000	14	27,050	1,104	(46)	22,670	4.0	28/12/2023
CHPG2309	1,610	-4.2%	139,560	160	27,050	1,570	(40)	24,000	3.0	22/05/2024
CHPG2312	910	-9.0%	24,380	14	27,050	837	(73)	23,780	4.0	28/12/2023
CHPG2313	1,240	-4.6%	76,210	76	27,050	1,098	(142)	23,330	4.0	28/02/2024
CHPG2314	3,100	-5.5%	12,770	75	27,050	2,966	(134)	21,450	2.0	27/02/2024
CHPG2315	1,550	0.0%	0	189	27,050	752	(798)	27,780	4.0	20/06/2024
CHPG2316	1,190	-1.7%	4,270	280	27,050	832	(358)	28,890	4.0	19/09/2024
CHPG2317	660	-9.6%	7,200	70	27,050	519	(141)	26,890	4.0	22/02/2024
CHPG2318	540	-8.5%	13,030	99	27,050	381	(159)	29,220	4.0	22/03/2024
CHPG2319	810	-4.7%	25,990	193	27,050	547	(263)	30,110	4.0	24/06/2024
CHPG2320	250	-63.2%	2,870	0	27,050	128	(122)	27,000	2.0	14/12/2023
CHPG2321	1,640	-4.7%	61,840	123	27,050	1,352	(288)	24,500	3.0	15/04/2024
CHPG2322	1,800	-3.2%	11,170	214	27,050	1,204	(596)	30,000	2.0	15/07/2024
CHPG2324	450	-6.3%	88,430	20	27,050	417	(33)	26,000	4.0	03/01/2024
CHPG2325	380	-11.6%	268,890	46	27,050	353	(27)	27,500	4.0	29/01/2024
CHPG2326	730	-6.4%	46,870	140	27,050	662	(68)	27,500	4.0	02/05/2024
CHPG2327	620	-27.1%	310	39	27,050	375	(245)	29,000	2.0	22/01/2024
CHPG2328	1,580	-9.2%	880	140	27,050	1,120	(460)	28,500	2.0	02/05/2024
CHPG2329	2,350	0.0%	0	231	27,050	1,449	(901)	29,000	2.0	01/08/2024
CHPG2330	370	-26.0%	56,850	91	27,050	312	(58)	31,000	3.0	14/03/2024
CHPG2331	830	0.0%	630	298	27,050	635	(195)	28,000	6.0	07/10/2024
CHPG2332	850	-3.4%	3,390	329	27,050	640	(210)	28,500	6.0	07/11/2024
CHPG2333	860	-3.4%	21,610	357	27,050	641	(219)	29,000	6.0	05/12/2024
CHPG2334	630	-6.0%	4,270	390	27,050	486	(144)	29,500	8.0	07/01/2025
CHPG2335	670	-10.7%	1,250	49	27,050	410	(260)	27,110	4.0	01/02/2024
CHPG2336	1,080	-6.1%	10	140	27,050	598	(482)	28,110	4.0	02/05/2024
CHPG2337	1,190	-5.6%	10	202	27,050	603	(587)	29,670	4.0	03/07/2024
CHPG2338	1,410	-6.6%	1,010	294	27,050	761	(649)	30,000	4.0	03/10/2024
CHPG2339	4,310	-3.2%	10	385	27,050	1,803	(2,507)	30,220	2.0	02/01/2025
CHPG2340	2,250	0.0%	10	130	27,050	1,274	(976)	25,000	3.0	22/04/2024
CHPG2341	2,090	-6.3%	12,570	217	27,050	1,217	(873)	30,000	2.0	18/07/2024
CHPG2342	1,000	-16.0%	36,220	341	27,050	603	(397)	24,000	10.0	19/11/2024

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CMBB2305	430	-2.3%	610	14	18,050	429	(1)	14,420	8.5	28/12/2023
CMBB2306	1,490	2.1%	23,970	160	18,050	1,245	(245)	16,970	1.7	22/05/2024
CMBB2308	240	4.4%	57,670	46	18,050	151	(89)	18,500	4.0	29/01/2024
CMBB2309	440	0.0%	4,910	140	18,050	257	(183)	19,000	4.0	02/05/2024
CMBB2310	380	-25.5%	1,510	39	18,050	185	(195)	19,000	2.0	22/01/2024
CMBB2311	910	-5.2%	130	140	18,050	513	(397)	19,000	2.0	02/05/2024
CMBB2312	1,220	-3.9%	20	231	18,050	635	(585)	19,500	2.0	01/08/2024
CMBB2313	310	-34.0%	680	91	18,050	131	(179)	21,000	2.0	14/03/2024
CMBB2314	580	0.0%	25,000	237	18,050	282	(298)	20,000	4.0	07/08/2024
CMBB2315	840	1.2%	15,470	390	18,050	422	(418)	20,000	4.0	07/01/2025
CMBB2316	760	-1.3%	10	140	18,050	146	(614)	18,000	10.0	02/05/2024
CMBB2317	830	-21.0%	4,230	249	18,050	235	(595)	20,000	5.0	19/08/2024
CMBB2318	1,960	-12.9%	5,400	280	18,050	522	(1,438)	18,000	4.0	19/09/2024
CMSN2302	1,840	-3.2%	5,040	160	65,000	1,042	(798)	66,000	6.0	22/05/2024
CMSN2305	320	-15.8%	1,300	76	65,000	110	(210)	76,790	10.0	28/02/2024
CMSN2306	260	-13.3%	2,150	70	65,000	60	(200)	80,000	10.0	22/02/2024
CMSN2307	630	-7.4%	9,480	193	65,000	213	(417)	83,000	10.0	24/06/2024
CMSN2309	80	-75.8%	415,540	46	65,000	10	(70)	85,000	8.0	29/01/2024
CMSN2310	100	-70.6%	2,050	39	65,000	10	(90)	83,000	8.0	22/01/2024
CMSN2311	570	-9.5%	2,220	231	65,000	234	(336)	88,500	8.0	01/08/2024
CMSN2312	180	-67.3%	110	54	65,000	2	(178)	98,100	5.0	06/02/2024
CMSN2313	810	-8.0%	11,540	298	65,000	430	(380)	80,000	10.0	07/10/2024
CMSN2314	260	-13.3%	9,880	49	65,000	36	(224)	79,000	10.0	01/02/2024
CMSN2315	510	-5.6%	1,520	140	65,000	148	(362)	82,000	10.0	02/05/2024
CMSN2316	1,230	-7.5%	10	294	65,000	341	(889)	83,980	10.0	03/10/2024
CMSN2317	1,960	-3.9%	550	385	65,000	508	(1,452)	86,870	8.0	02/01/2025
CMWG2304	420	2.4%	8,740	14	41,600	402	(18)	33,680	19.8	28/12/2023
CMWG2305	2,310	1.8%	23,100	160	41,600	2,020	(290)	35,660	4.0	22/05/2024 29/01/2024
CMWG2307 CMWG2308	90 100	-60.9%	11,970	46 39	41,600	44 27	(46)	50,000 52,000	8.0 5.0	29/01/2024
CMWG2308 CMWG2309	380	-73.7% -5.0%	15,310 38,840	39 140	41,600 41,600	204	(73) (176)	54,000	5.0	02/05/2024
CMWG2309	700	-5.0%	12,480	231	41,600	383	(178)	54,000	5.0	02/03/2024
CMWG2310	180	-68.4%	8,070	231 54	41,600	14	(317)	58,900	3.0	06/02/2024
CMWG2311	740	-8.6%	20	131	41,600	234	(100)	56,000	3.0	23/04/2024
CMWG2313	740	-1.3%	18,650	237	41,600	486	(300) (284)	50,000	6.0	07/08/2024
CMWG2314	650	0.0%	33,520	390	41,600	405	(245)	52,000	10.0	07/01/2025
CMWG2315	560	1.8%	50	140	41,600	403 97	(463)	48,890	20.0	02/05/2024
CMWG2316	740	-5.1%	27,060	251	41,600	604	(136)	48,000	6.0	21/08/2024
CMWG2317	850	0.0%	0	130	41,600	259	(591)	50,000	6.0	22/04/2024
CMWG2318	2,150	-17.6%	3,190	217	41,600	891	(1,259)	42,000	6.0	18/07/2024
CNVL2303	820	-1.2%	2,130	98	16,300	428	(392)	17,330	4.0	21/03/2024
CNVL2304	470	-13.0%	33,390	8	16,300	265	(205)	15,560	4.0	22/12/2023
CNVL2305	1,350	-10.6%	3,830	193	16,300	678	(672)	17,000	4.0	24/06/2024
CPDR2303	2,310	0.9%	1,220	98	26,100	1,765	(545)	19,890	4.0	21/03/2024
CPDR2304	2,070	-2.4%	38,500	8	26,100	2,028	(42)	18,000	4.0	22/12/2023
CPDR2305	2,250	-2.2%	31,650	193	26,100	1,942	(308)	20,220	4.0	24/06/2024
CPOW2303	10	-95.0%	10,740	7	11,300	0	(10)	15,330	2.0	21/12/2023
CPOW2304	110	-56.0%	2,360	98	11,300	6	(104)	16,330	2.0	21/03/2024
CPOW2305	120	-52.0%	330	70	11,300	8	(112)	15,000	2.0	22/02/2024
CPOW2306	320	-5.9%	10	193	11,300	54	(266)	16,000	2.0	24/06/2024
CPOW2307	10	-94.7%	170	0	11,300	0	(10)	13,500	2.0	14/12/2023
CPOW2308	270	-3.6%	16,660	123	11,300	120	(150)	12,000	5.0	15/04/2024
CPOW2309	310	-3.1%	110	153	11,300	83	(227)	14,500	2.0	15/05/2024
CPOW2310	120	-73.3%	500	39	11,300	12	(108)	14,000	1.0	22/01/2024
CPOW2311	80	-81.0%	6,360	54	11,300	3	(77)	15,500	1.0	06/02/2024
CPOW2312	370	-14.0%	17,230	49	11,300	112	(258)	12,220	2.0	01/02/2024
CPOW2313	930	-4.1%	10	202	11,300	288	(642)	12,890	2.0	03/07/2024
CPOW2314	1,200	-7.0%	10	294	11,300	375	(825)	13,110	2.0	03/10/2024
CPOW2315	1,390	-2.1%	900	385	11,300	430	(960)	13,460	2.0	02/01/2025
CSHB2301	620	-3.1%	23,810	49	10,800	186	(434)	11,330	2.0	01/02/2024

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CSHB2302	1,040	-3.7%	10	140	10,800	279	(761)	12,000	2.0	02/05/2024
CSHB2303	1,260	-3.1%	10	201	10,800	328	(932)	12,350	2.0	02/07/2024
CSHB2304	700	-1.4%	10,020	202	10,800	174	(526)	11,670	5.0	03/07/2024
CSHB2305	650	-4.4%	51,670	294	10,800	170	(480)	12,560	5.0	03/10/2024
CSHB2306	1,880	-0.5%	10	385	10,800	505	(1,375)	12,780	2.0	02/01/2025
CSTB2305	120	-55.6%	31,510	14	27,100	51	(69)	29,110	5.0	28/12/2023
CSTB2306	1,250	-8.8%	41,360	160	27,100	982	(268)	30,000	2.0	22/05/2024
CSTB2309	80	-65.2%	53,430	14	27,100	16	(64)	30,560	5.0	28/12/2023
CSTB2310	480	2.1%	13,330	76	27,100	191	(289)	30,330	5.0	28/02/2024
CSTB2312	540	-3.6%	5,000	189	27,100	272	(268)	33,330	5.0	20/06/2024
CSTB2313	620	-7.5%	42,820	280	27,100	314	(306)	35,560	5.0	19/09/2024
CSTB2314	220	-12.0%	7,090	70	27,100	101	(119)	32,220	5.0	22/02/2024
CSTB2315	280	16.7%	2,480	99	27,100	95	(185)	34,330	5.0	22/03/2024
CSTB2316	360	-23.4%	18,000	193	27,100	175	(185)	36,330	5.0	24/06/2024
CSTB2317	10	-97.0%	2,680	0	27,100	0	(10)	30,000	3.0	14/12/2023
CSTB2318	500	-3.9%	29,090	153	27,100	337	(163)	32,000	4.0	15/05/2024
CSTB2319	650	-16.7%	280	123	27,100	304	(346)	27,000	9.0	15/04/2024
CSTB2321	280	-9.7%	57,990	46	27,100	224	(56)	29,000	4.0	29/01/2024
CSTB2322	1,050	23.5%	3,850	140	27,100	441	(609)	30,000	4.0	02/05/2024
CSTB2323	290	-14.7%	7,300	39	27,100	194	(96)	29,000	4.0	22/01/2024
CSTB2324	880	-8.3%	410	140	27,100	369	(511)	31,000	4.0	02/05/2024
CSTB2325	1,000	0.0%	220	231	27,100	536	(464)	31,500	4.0	01/08/2024
CSTB2326	1,120	-2.6%	30	131	27,100	471	(649)	33,000	2.0	23/04/2024
CSTB2327	510	-1.9%	5,830	237	27,100	343	(167)	32,000	6.0	07/08/2024
CSTB2328	540	-1.8%	38,660	390	27,100	359	(181)	33,000	8.0	07/01/2025
CSTB2329 CSTB2330	270 490	-6.9% -12.5%	870	49 140	27,100 27,100	84 211	(186)	31,890 34,000	4.0 4.0	01/02/2024 02/05/2024
CSTB2330 CSTB2331	490 550	-12.5%	1,610 86,710	202	27,100	211	(279) (322)	34,000	4.0 5.0	02/03/2024
CSTB2331	740	-6.3%	40,510	202	27,100	320	(420)	35,890	5.0	03/10/2024
CSTB2332	3,520	-3.3%	40,310	385	27,100	1,061	(420)	36,110	2.0	02/01/2024
CSTB2334	2,350	-2.9%	1,960	251	27,100	1,311	(1,039)	27,000	3.0	21/08/2024
CSTB2335	870	-39.2%	1,000	130	27,100	460	(410)	31,000	3.0	22/04/2024
CSTB2336	1,150	-24.3%	1,020	155	27,100	324	(826)	31,000	5.0	17/05/2024
CSTB2337	1,370	-16.5%	6,110	341	27,100	658	(712)	27,000	7.0	19/11/2024
CTCB2302	2,110	1.0%	5,920	160	30,550	1,682	(428)	27,000	3.0	22/05/2024
CTCB2304	200	-46.0%	1,600	46	30,550	98	(102)	34,500	4.0	29/01/2024
CTCB2305	400	0.0%	4,000	39	30,550	220	(180)	32,000	4.0	22/01/2024
CTCB2306	900	-1.1%	200	140	30,550	551	(349)	32,000	4.0	02/05/2024
CTCB2307	1,050	0.0%	100	231	30,550	584	(466)	34,000	4.0	01/08/2024
CTCB2308	430	-24.6%	10	91	30,550	153	(277)	37,000	3.0	14/03/2024
CTCB2309	1,400	0.0%	0	284	30,550	813	(587)	35,000	3.0	23/09/2024
CTCB2310	530	-1.9%	2,370	298	30,550	317	(213)	35,000	8.0	07/10/2024
CTCB2311	1,850	0.0%	10	130	30,550	699	(1,151)	32,000	3.0	22/04/2024
CTPB2303	240	-7.7%	5,890	14	16,900	167	(73)	15,810	7.2	28/12/2023
CTPB2304	660	-1.5%	37,000	140	16,900	186	(474)	18,890	4.0	02/05/2024
CTPB2305	810	-8.0%	13,060	202	16,900	227	(583)	19,330	4.0	03/07/2024
CTPB2306	2,090	-4.6%	510	294	16,900	561	(1,529)	19,890	2.0	03/10/2024
CVHM2302	1,050	-2.8%	18,570	160	40,300	359	(691)	50,000	4.0	22/05/2024
CVHM2305	140	-12.5%	250	76	40,300	10	(130)	57,780	8.0	28/02/2024
CVHM2306	130	-45.8%	920	70	40,300	4	(126)	60,670	8.0	22/02/2024
CVHM2307	200	-16.7%	1,360	193	40,300	53	(147)	62,670	8.0	24/06/2024
CVHM2309	70	-66.7%	62,060	46	40,300	0	(70)	62,000	8.0	29/01/2024
CVHM2310	100	-70.6%	6,800	39	40,300	1	(99)	59,000	5.0	22/01/2024
CVHM2311	390	-9.3%	6,630	231	40,300	156	(234)	60,500	5.0	01/08/2024
CVHM2312	300	-31.8%	11,750	140	40,300	103	(197)	56,000	5.0	02/05/2024
CVHM2313	500	-2.0%	40,180	298	40,300	289	(211)	50,000	10.0	07/10/2024
CVHM2314	230	-8.0%	42,140	49	40,300	36	(194)	48,890	8.0	01/02/2024
CVHM2315	530	-7.0%	7,140	140	40,300	134	(396)	50,890	8.0	02/05/2024
CVHM2316	740	-1.3%	5,000	202	40,300	208	(532)	51,230	8.0	03/07/2024
CVHM2317	930	-5.1%	5,410	294	40,300	294	(636)	52,350	8.0	03/10/2024

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CVHM2318	1,850	-4.2%	10	385	40,300	588	(1,262)	53,460	5.0	02/01/2025
CVHM2319	860	-8.5%	4,230	130	40,300	164	(696)	52,000	5.0	22/04/2024
CVIB2302	1,230	0.0%	1,390	160	18,900	962	(268)	19,150	1.7	22/05/2024
CVIB2304	740	-3.9%	4,590	237	18,900	421	(319)	20,000	4.0	07/08/2024
CVIB2305	560	-3.5%	1,750	390	18,900	277	(283)	22,000	6.0	07/01/2025
CVIB2306	1,930	-1.0%	5,470	251	18,900	1,620	(310)	17,000	2.0	21/08/2024
CVIB2307	1,440	-17.2%	1,500	249	18,900	348	(1,092)	21,000	4.0	19/08/2024
CVIC2303	20	-90.5%	11,710	7	43,800	0	(20)	57,780	8.0	21/12/2023
CVIC2304	260	0.0%	0	98	43,800	34	(226)	59,890	8.0	21/03/2024
CVIC2305	260	18.2%	120	70	43,800	11	(249)	61,110	8.0	22/02/2024
CVIC2306	1,000	0.0%	170	193	43,800	99	(901)	62,220	8.0	24/06/2024
CVIC2308	540	3.9%	92,390	237	43,800	343	(197)	50,000	10.0	07/08/2024
CVIC2309	600	1.7%	74,370	298	43,800	357	(243)	52,000	10.0	07/10/2024
CVIC2310	400	0.0%	400	49	43,800	82	(318)	50,000	8.0	01/02/2024
CVIC2311	460	-8.0%	10,020	77	43,800	98	(362)	52,000	8.0	29/02/2024
CVIC2312	400 840	-0.0%	10,020	202	43,800	238	(602)	52,350	10.0	03/07/2024
CVIC2312	1,040			202	43,800	316			10.0	03/10/2024
CVIC2313 CVIC2314		-1.0%	1,570				(724)	53,460 54,570		02/01/2025
	2,720	-3.2%	2,510	385	43,800	760	(1,960)	,	5.0	
CVNM2304	640	-1.5%	9,800	76	68,400	281	(359)	68,760	9.7	28/02/2024
CVNM2305	520	4.0%	4,020	70	68,400	172	(348)	71,020	9.7	22/02/2024
CVNM2306	920	0.0%	1,450	193	68,400	288	(632)	73,170	9.7	24/06/2024
CVNM2308	920	0.0%	6,220	140	68,400	465	(455)	69,000	8.0	02/05/2024
CVNM2309	100	-82.1%	70	54	68,400	8	(92)	82,000	5.0	06/02/2024
CVNM2310	700	-1.4%	4,810	237	68,400	154	(546)	80,000	10.0	07/08/2024
CVNM2311	1,090	-2.7%	7,180	390	68,400	288	(802)	80,000	10.0	07/01/2025
CVNM2312	200	-42.9%	26,690	49	68,400	6	(194)	80,000	10.0	01/02/2024
CVNM2313	470	-2.1%	2,000	140	68,400	33	(437)	83,980	10.0	02/05/2024
CVNM2314	1,120	-9.7%	10	294	68,400	122	(998)	86,890	8.0	03/10/2024
CVNM2315	3,440	-7.5%	10	385	68,400	322	(3,118)	88,890	4.0	02/01/2025
CVNM2316	1,050	-23.9%	10	130	68,400	581	(469)	65,000	10.0	22/04/2024
CVPB2304	200	-4.8%	9,740	14	19,000	184	(16)	16,200	15.3	28/12/2023
CVPB2305	1,220	-3.2%	134,300	123	19,000	911	(309)	17,160	2.9	15/04/2024
CVPB2306	130	-72.3%	23,160	0	19,000	57	(73)	19,060	1.9	14/12/2023
CVPB2308	150	-6.3%	168,440	46	19,000	81	(69)	20,970	3.8	29/01/2024
CVPB2309	330	-8.3%	240,530	140	19,000	214	(116)	21,450	3.8	02/05/2024
CVPB2310	420	-23.6%	1,800	39	19,000	185	(235)	20,490	1.9	22/01/2024
CVPB2311	1,260	0.0%	0	140	19,000	768	(492)	19,540	1.9	02/05/2024
CVPB2312	1,800	0.0%	0	231	19,000	934	(866)	20,020	1.9	01/08/2024
CVPB2313	270	-46.0%	20	54	19,000	43	(227)	23,260	1.9	06/02/2024
CVPB2314	460	-4.2%	56,690	237	19,000	248	(212)	22,880	3.8	07/08/2024
CVPB2315	480	-2.0%	5,580	390	19,000	253	(212)	23,350	5.7	07/01/2025
CVPB2315 CVPB2316	480 530	-2.0%	160	140	19,000	126	(404)	23,350	4.8	02/05/2024
CVPB2310 CVPB2317	610	-1.6%	37,010	202						
					19,000	208	(402)	22,880	3.8	03/07/2024
CVPB2318	810	-4.7%	47,870	294	19,000	279	(531)	23,420	3.8	03/10/2024
CVPB2319	2,740	-2.1%	10	385	19,000	676	(2,064)	23,950	1.9	02/01/2025
CVPB2320	1,060	0.0%	0	130	19,000	306	(754)	20,970	2.9	22/04/2024
CVPB2321	840	-17.7%	6,880	249	19,000	399	(441)	18,000	7.0	19/08/2024
CVPB2322	1,430	-17.3%	1,000	280	19,000	505	(925)	20,000	4.0	19/09/2024
CVRE2303	1,250	3.3%	1,780	160	22,850	512	(738)	25,000	3.0	22/05/2024
CVRE2306	170	0.0%	100,500	76	22,850	31	(139)	29,330	5.0	28/02/2024
CVRE2307	100	-52.4%	1,140	70	22,850	16	(84)	30,330	5.0	22/02/2024
CVRE2308	300	-9.1%	20	193	22,850	97	(203)	31,330	5.0	24/06/2024
CVRE2310	70	16.7%	34,170	46	22,850	5	(65)	30,000	6.0	29/01/2024
CVRE2311	90	-64.0%	38,460	39	22,850	9	(81)	29,000	4.0	22/01/2024
CVRE2312	490	-2.0%	7,200	140	22,850	188	(302)	27,500	4.0	02/05/2024
CVRE2313	490	-14.0%	59,100	231	22,850	229	(261)	29,500	4.0	01/08/2024
CVRE2314	70	-76.7%	12,620	54	22,850	1	(69)	34,100	3.0	06/02/2024
CVRE2315	300	-3.2%	48,970	298	22,850	145	(155)	30,000	8.0	07/10/2024
CVRE2316	280	-9.7%	1,160	49	22,850	16	(264)	29,000	4.0	01/02/2024
CVRE2317	360	-7.7%	27,700	140	22,850	98	(262)	30,000	4.0	02/05/2024
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#### 15/12/2023

CVRE2318	500	-3.9%	30,390	202	22,850	141	(359)	31,000	4.0	03/07/2024
CVRE2319	750	-6.3%	10	294	22,850	216	(534)	31,780	4.0	03/10/2024
CVRE2320	2,710	-3.2%	10	385	22,850	581	(2,129)	32,330	2.0	02/01/2025
CVRE2321	660	1.5%	10	99	22,850	73	(587)	29,000	4.0	22/03/2024
CVRE2322	2,070	-19.8%	10,420	217	22,850	767	(1,303)	24,000	3.0	18/07/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

#### LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
BID	HOSE	41,600	55,800	07/12/2023	25,522	11.0	1.8
FRT	HOSE	100,000	117,700	07/12/2023	305	45.5	9.3
NLG	HOSE	35,850	40,600	07/12/2023	631	18.5	1.5
ТСМ	HOSE	41,700	55,300	28/11/2023	221	15.5	1.7
DPR	HOSE	29,600	44,000	27/11/2023	300	10.4	1.1
GEG	HOSE	13,100	18,900	23/11/2023	208	18.8	1.6
MWG	HOSE	41,600	65,900	17/11/2023	356	165.2	2.5
SIP	HOSE	57,800	83,400	17/11/2023	1,123	9.7	3.1
DPM	HOSE	33,200	35,000	15/11/2023	900	13.1	1.2
SAB	HOSE	63,000	88,050	15/11/2023	5,639	17.7	3.7
<u>VCB</u>	HOSE	84,400	87,300	14/11/2023	37,497	13.0	2.2
<u>STK</u>	HOSE	26,300	34,450	13/11/2023	82	19.3	1.3
<u>TCB</u>	HOSE	30,550	45,100	10/11/2023	18,401	7.0	1.0
<u>FMC</u>	HOSE	44,900	59,400	07/11/2023	272	10.4	1.3
DCM	HOSE	31,900	38,900	25/10/2023	1,823	11.3	1.9
<u>KDH</u>	HOSE	30,650	40,900	23/10/2023	1,008	29.1	2.1
VCG	HOSE	24,000	33,000	18/10/2023	492	30.9	1.7
VRE	HOSE	22,850	39,400	16/10/2023	4,036	22.7	2.6
<u>POW</u>	HOSE	11,300	14,800	22/09/2023	1,817	23.6	1.1
<u>VPB</u>	HOSE	19,000	24,400	21/09/2023	14,007	11.8	1.0
<u>ANV</u>	HOSE	30,550	44,600	20/09/2023	574	10.3	1.7
<u>BSR</u>	UPCOM	18,576	20,200	30/08/2023	7,288	8.7	1.1
VNM	HOSE	68,400	73,100	25/08/2023	9,365	16.3	4.9
<u>MSH</u>	HOSE	36,600	49,350	23/08/2023	270	13.7	2.0
GAS	HOSE	76,900	111,000	17/08/2023	13,268	16.2	3.2
DGW	HOSE	49,800	50,800	14/08/2023	440	18.8	3.1
IDC	HNX	51,200	48,527	03/08/2023	48,527	6.1	2.8
PNJ NTO	HOSE	79,600	89,000	03/08/2023	1,729	12.2	3.0
NT2	HOSE	24,100	32,500	02/08/2023	671	13.9 9.9	2.1
STB DLX	HOSE HOSE	27,100	38,000	14/07/2023	7,259		1.6 2.5
PLX ACB	HOSE	34,350 22,500	45,100 25,400	05/07/2023 30/06/2023	3,513 14,955	18.3 6.6	1.3
CTG	HOSE	22,300	39,700	13/06/2023	19,121	10.0	1.5
MBB	HOSE	18,050	27,200	13/06/2023	21,242	5.8	1.3
HDB	HOSE	18,900	23,170	13/06/2023	10,216	6.2	1.2
TPB	HOSE	16,900	24,000	13/06/2023	6,732	5.7	1.0
OCB	HOSE	13,550	22,700	13/06/2023	4,354	7.2	1.0
VIB	HOSE	18,900	29,300	13/06/2023	9,378	6.6	1.5
LPB	HOSE	15,650	18,800	13/06/2023	4,925	6.6	1.0
MSB	HOSE	12,800	21,900	13/06/2023	4,803	9.1	1.4
SHB	HOSE	10,800	15,600	13/06/2023	8,035	6.0	0.9
DHG	HOSE	100,200	111,600	13/06/2023	1,061	13.8	3.0
IMP	HOSE	57,500	68,000	13/06/2023	286	15.9	2.2
QTP	UPCOM	14,189	23,900	13/06/2023	1,300	8.3	1.6
PVS	HNX	37,700	30,700	13/06/2023	1,059	16.8	1.2

#### 15/12/2023

<u>MPC</u>	UPCOM	17,331	19,200	13/06/2023	597	12.9	1.3
<u>VHM</u>	HOSE	40,300	83,100	13/06/2023	29,034	12.5	2.3
<u>KBC</u>	HOSE	31,000	32,000	13/06/2023	2,073	11.9	1.3
<u>HPG</u>	HOSE	27,050	35,400	13/06/2023	7,698	16.6	1.2
<u>SBT</u>	HOSE	13,300	16,700	13/06/2023	827	15.7	1.1
<u>PVI</u>	HNX	45,100	47,002	19/12/2022	996	13.8	1.3
<u>BMI</u>	HOSE	20,900	25,190	19/12/2022	427	9.0	1.0
<u>BVH</u>	HOSE	40,150	70,900	19/12/2022	2,967	17.7	2.3
<u>VHC</u>	HOSE	73,700	69,000	19/12/2022	1,510	8.4	1.5
<u>SZC</u>	HOSE	41,950	42,700	19/12/2022	585	7.5	2.6
<u>GVR</u>	HOSE	19,850	29,755	19/12/2022	5,521	27.8	2.1
<u>LHG</u>	HOSE	29,950	42,250	19/12/2022	653	3.5	1.2
<u>PVT</u>	HOSE	25,300	26,900	19/12/2022	831	14.1	1.2
TRA	HOSE	76,500	117,400	19/12/2022	349	13.9	2.8
Source: PHS			*Reasonable price	hasn't been adj	usted with operated rig	hts after repo	orting date



#### **Analyst Certification**

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